



## **Filing Receipt**

**Filing Date - 2024-06-04 02:27:13 PM**

**Control Number - 56570**

**Item Number - 17**

**SOAH DOCKET NO. 473-24-17666  
PUC DOCKET NO. 56570**

<b>APPLICATION OF SOUTHWESTERN PUBLIC SERVICE COMPANY TO ADJUST ITS ENERGY EFFICIENCY COST RECOVERY FACTOR</b>	<b>§ § § §</b>	<b>BEFORE THE STATE OFFICE OF ADMINISTRATIVE HEARINGS</b>
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**SOUTHWESTERN PUBLIC SERVICE COMPANY'S  
RESPONSE TO COMMISSION STAFF'S  
FIRST REQUEST FOR INFORMATION  
QUESTION NOS. 1-1 THROUGH 1-2**

*(Filename: SPSRespStaff1st.doc; Total Pages: 7)*

<b>I. WRITTEN RESPONSES .....</b>	<b>2</b>
<b>II. INSPECTIONS. ....</b>	<b>3</b>
<b>RESPONSES .....</b>	<b>4</b>
QUESTION NO. STAFF 1-1: .....	4
QUESTION NO. STAFF 1-2: .....	5
<b>CERTIFICATE OF SERVICE .....</b>	<b>6</b>
<b>EXHIBITS ATTACHED:</b>	
SPS-Staff 01slipsheet .....	7

**SOAH DOCKET NO. 473-23-18233  
PUC DOCKET NO. 54949**

<b>APPLICATION OF SOUTHWESTERN</b>	<b>§</b>	<b>BEFORE THE STATE OFFICE</b>
<b>PUBLIC SERVICE COMPANY TO</b>	<b>§</b>	<b>OF</b>
<b>ADJUST ITS ENERGY EFFICIENCY</b>	<b>§</b>	<b>ADMINISTRATIVE HEARINGS</b>
<b>COST RECOVERY FACTOR</b>	<b>§</b>	

**SOUTHWESTERN PUBLIC SERVICE COMPANY'S  
RESPONSE TO COMMISSION STAFF'S  
FIRST REQUEST FOR INFORMATION  
QUESTION NOS. 1-1 THROUGH 1-2**

Southwestern Public Service Company ("SPS") files this response to Commission Staff's ("Staff") First Request for Information, Question Nos. 1-1 through 1-2. Staff agreed to extend the discovery response deadline to June 4, 2024, and SPS's responses are therefore timely filed.

**I. WRITTEN RESPONSES**

SPS's written responses to Staff's First Request for Information are attached and incorporated by reference. Each response is stated on or attached to a separate page on which the request has been restated. SPS's responses are made in the spirit of cooperation without waiving SPS's right to contest the admissibility of any of these matters at hearing. In accordance with 16 Texas Administrative Code § 22.144(c)(2)(A) ("TAC"), each response lists the preparer or person under whose direct supervision the response was prepared and any sponsoring witness. When SPS provides certain information sought by the request while objecting to the provision of other information, it does so without prejudice to its objection in the interests of narrowing discovery disputes under 16 TAC § 22.144(d)(5). Pursuant to 16 TAC § 22.144(c)(2)(F), SPS stipulates that its responses may be treated by all parties as if they were made under oath.

## II. INSPECTIONS.

If responsive documents are more than 100 pages but less than eight linear feet in length, the response will indicate that the attachment is voluminous (“(V)”) and will be provided by secure document transfer link.

If a response or the responsive documents are provided pursuant to the protective order in this docket, the response will indicate that it or the attachment is either confidential (“CONF”) or highly Sensitive (“HS”) as appropriate under the protective order. Confidential and Highly Sensitive materials will be served on all parties that have signed and filed certification under the protective order entered in this docket. Confidential and Highly Sensitive responsive documents will also be provided by secure document transfer link. .

Respectfully submitted,

XCEL ENERGY SERVICES INC.

By: /s/ Marty Hopkins

Jelani Freeman  
State Bar No. 24139567  
919 Congress Ave., Suite 900  
Austin, Texas 78701-2471  
Office: (512) 236-6925  
Facsimile: (512) 236-6935  
e-mail: [Jelani.Freeman@xcelenergy.com](mailto:Jelani.Freeman@xcelenergy.com)

Wilkinson Barker Knauer L.L.P.  
Marty Hopkins  
State Bar No. 24059970  
812 San Antonio St., Suite 310  
Austin, Texas 78701  
Office: (737) 700-3413  
Facsimile: (512) 236-6935  
e-mail: [mhopkins@wbklaw.com](mailto:mhopkins@wbklaw.com)

ATTORNEYS FOR  
SOUTHWESTERN PUBLIC SERVICE COMPANY

## **RESPONSES**

### **QUESTION NO. Staff 1-1:**

Please refer to Exhibit PGG-6, regarding Program Funding for Calendar Year 2023.

- a) provide a detailed breakdown of the administrative and research and development costs outlined for the 2023 program year; and
- b) provide copies of applicable invoices and contracts.

### **RESPONSE:**

- a. Please refer to Exhibit Staff 1-1(a) for a breakdown of administrative and Research and Development (R&D) costs for the 2023 program year. Administrative costs are also detailed in Attachment PGG-5 to P. Grant Gervais's Direct Testimony.
- b. Please refer to Exhibit Staff 1-1(b) for copies of the R&D invoices for 2023. Please refer to Exhibit Staff 1-1(b)(CONF) for a copy of the R&D contract agreement and statement of work. The invoices for R&D are related to an ongoing codes and standards pilot, which is a multi-state project between 3 states (Minnesota, New Mexico, and Texas). Please refer to Attachment PGG-5 to P. Grant Gervais's Direct Testimony for detailed expense receipts pertaining to the administrative costs.

Preparers: P. Grant Gervais  
Sponsor: P. Grant Gervais

**QUESTION NO. Staff 1-2:**

Please refer to Exhibit PGG-6, regarding Proposed Annual Budget Broken Out by Program for Each Customer Class. As it relates to Table 6, please provide the following information:

- a) a detailed breakdown of the administrative and research and development costs proposed for the 2024 and 2025 program years; and
- b) copies of applicable contracts.

**RESPONSE:**

- a. Please refer to Exhibit Staff 1-2(a) for a breakdown of 2024 research and development (R&D) costs incurred year-to-date. 2024 R&D costs year-to-date are primarily focused on building a codes and standards program with the City of Amarillo. SPS has not developed a detailed itemization of the R&D costs proposed for the remainder of the 2024 and 2025 program years.
- b. Please refer to Exhibit Staff 1-1(b)(CONF).

Preparer: P. Grant Gervais  
Sponsor: P. Grant Gervais

## **CERTIFICATE OF SERVICE**

I certify that on the 4th day of June 2024, a true and correct copy of the foregoing instrument was served on all parties of record by electronic service.

/s/ Dee Hooley  
Dee Hooley

Southwestern Public Service Company

**SOAH DOCKET NO. 473-24-17666**

**Docket No. 56570**

APPLICATION OF SOUTHWESTERN PUBLIC SERVICE  
COMPANY TO ADJUST ITS ENERGY EFFICIENCY COST  
RECOVERY FACTOR

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The Following are provided on ShareFile:

Exhibit SPS-STAFF 1-1(a)(ShareFile)

Exhibit SPS-STAFF 1-1(b)(ShareFile)

Exhibit SPS-STAFF 1-(b)(CONF)(ShareFile)

Exhibit SPS-STAFF 1-2(a)(ShareFile)



04/14/23

INVOICE 16480

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988231

**RE:** Consulting Services provided by SCA from 01/01/2023 to 01/31/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
1/31/2023	SCA	Xcel - Texas - PO 4500988231	14.50	\$ 135.00	\$ 1,957.50

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**TOTAL AMOUNT DUE: \$ 1,957.50**

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04/14/23

INVOICE 16482

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988231

**RE:** Consulting Services provided by SCA from 02/01/2023 to 02/28/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
2/28/2023	SCA	Xcel - Texas - PO 4500988231	13.00	\$ 135.00	\$ 1,755.00

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**TOTAL AMOUNT DUE: \$ 1,755.00**

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04/14/23

INVOICE 16542

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988231

**RE:** Consulting Services provided by SCA from 03/01/2023 to 03/31/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
3/31/2023	SCA	Xcel - Texas - PO 4500988231	9.50	\$ 135.00	\$ 1,282.50

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**TOTAL AMOUNT DUE: \$ 1,282.50**

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05/30/23

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588

(925) 463-0651 • FAX (925) 463-0691

A California Corporation • Federal Tax ID 20-4574991

PO 4500988231

RE: Consulting Services provided by SCA from 04/01/2023 to 04/28/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
4/28/2023	SCA	Xcel - Texas - PO 4500988231	1.00	\$ 8,876.56	\$ 8,876.56

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**TOTAL AMOUNT DUE: \$ 8,876.56**

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06/23/23

INVOICE 16773

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988231

**RE:** Consulting Services provided by SCA from 05/01/2023 to 05/31/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
5/31/2023	SCA	Xcel - Texas - PO 4500988231	1.00	\$ 4,725.00	\$ 4,725.00

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**TOTAL AMOUNT DUE: \$ 4,725.00**

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08/24/23

INVOICE 16952

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988231

**RE:** Consulting Services provided by SCA from 07/01/2023 to 07/31/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
7/31/2023	SCA	Xcel - Texas - PO 4500988231	1.00	\$ 10,724.26	\$ 10,724.26

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**TOTAL AMOUNT DUE: \$ 10,724.26**

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09/27/23

INVOICE 17115

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988230

RE: **Consulting Services provided by SCA from 08/01/2023 to 08/31/2023**  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
8/31/2023	SCA	Xcel - Texas - PO 4500988230	1.00	\$ 4,387.50	\$ 4,387.50

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**TOTAL AMOUNT DUE: \$ 4,387.50**

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10/31/23

INVOICE 17183

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588  
(925) 463-0651 • FAX (925) 463-0691  
*A California Corporation • Federal Tax ID 20-4574991*

PO 4500988230

**RE:** Consulting Services provided by SCA from 09/01/2023 to 09/30/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
9/30/2023	SCA	Xcel - Texas - PO 4500988230	1.00	\$ 4,810.45	\$ 4,810.45

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**TOTAL AMOUNT DUE: \$ 4,810.45**

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11/30/23

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588

(925) 463-0651 • FAX (925) 463-0691

A California Corporation • Federal Tax ID 20-4574991

PO 4500988230

RE: Consulting Services provided by SCA from 10/01/2023 to 10/31/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
10/31/2023	SCA	Xcel - Texas - PO 4500988230	1.00	\$ 3,228.38	\$ 3,228.38

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**TOTAL AMOUNT DUE: \$ 3,228.38**

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12/15/23

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588

(925) 463-0651 • FAX (925) 463-0691

A California Corporation • Federal Tax ID 20-4574991

PO 4500988230

RE: Consulting Services provided by SCA from 11/01/2023 to 11/30/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
11/30/2023	SCA	Xcel - Texas - PO 4500988230	1.00	\$ 5,575.35	\$ 5,575.35

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**TOTAL AMOUNT DUE: \$ 5,575.35**

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12/15/23

Xcel Energy  
Accounts Payable  
1800 Larimer  
Denver, CO 80202

**SHUMS CODA  
ASSOCIATES**

5776 Stoneridge Mall Rd. • Suite 150 • Pleasanton, CA 94588

(925) 463-0651 • FAX (925) 463-0691

A California Corporation • Federal Tax ID 20-4574991

PO 4500988230

RE: Consulting Services provided by SCA from 12/01/2023 to 12/15/2023  
Services Billed at \$ 135.00 per hour

Date	Employee	Description	Hrs	Rate	SCA Fee
12/15/2023	SCA	Xcel - Texas - PO 4500988230	1.00	\$ 5,314.71	\$ 5,314.71

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**TOTAL AMOUNT DUE: \$ 5,314.71**

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## Invoice

NMR Group, Inc.  
50-2 Howard Street  
Somerville, MA 02144  
617-284-6230  
FEDERAL EIN #04-3553283

Accounts Payable  
Xcel Energy  
PO Box 840  
Denver, CO 80201

Invoice Date: 8/11/2023  
Invoice Number: 2441.TX.1 through July 31, 2023  
Description: TX Code Eval Planning - 2023  
PO Number: 4501375232  
Line Number: #00010

Amount Due This Invoice

Total: \$10,234.30

Project Details (from PO)

Texas Residential Code Program Evaluation Planning to design research and coordinate with statewide evaluator for new program that will be launched in 2024. Funded via R&D budget.

### Summary

Total this invoice	
Total Invoiced - 2023	\$ 10,234.30
Project budget	\$ 23,000.00
Project budget remaining	\$ 12,765.70
Percentage of budget remaining	56%

## Invoice

NMR Group, Inc.  
50-2 Howard Street  
Somerville, MA 02144  
617-284-6230  
FEDERAL EIN #04-3553283

Accounts Payable  
Xcel Energy  
PO Box 840  
Denver, CO 80201

Invoice Date: 9/13/2023  
Invoice Number: 2441.TX.2 through August 31, 2023  
Description: TX Code Eval Planning - 2023  
PO Number: 4501375232  
Line Number: #00010

Amount Due This Invoice:

Total: \$4,151.65

### Project Details (from PO)

Texas Residential Code Program Evaluation Planning to design research and coordinate with statewide evaluator for new program that will be launched in 2024. Funded via R&D budget.

### Summary

Total this invoice	\$	4,151.65
Total invoiced - Prior	\$	10,234.30
Total Invoiced - 2023	\$	14,385.95
Project budget	\$	23,000.00
Project budget remaining	\$	8,614.05
Percentage of budget remaining		37%

## Invoice

NMR Group, Inc.  
 50-2 Howard Street  
 Somerville, MA 02144  
 617-284-6230  
 FEDERAL EIN #04-3553283

Accounts Payable  
 Xcel Energy  
 PO Box 840  
 Denver, CO 80201

Invoice Date: 10/12/2023  
 Invoice Number: 2441.TX.3 through September 30, 2023  
 Description: TX Code Eval Planning - 2023  
 PO Number: 4501375232  
 Line Number: #00010  
 Amount Due This Invoice  
 Total: \$1,544.80

### Project Details (from PO)

Texas Residential Code Program Evaluation Planning to design research and coordinate with statewide evaluator for new program that will be launched in 2024. Funded via R&D budget.

### Summary

Total this invoice	\$ 1,544.80
Total invoiced - Prior	\$ 14,385.95
Total Invoiced - 2023	\$ 15,930.75
Project budget	\$ 23,000.00
Project budget remaining	\$ 7,069.25
Percentage of budget remaining	31%



March 17, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slose



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100078450  
Invoice Date: 3/17/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mal  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 4/16/23

<b>Project #(s)</b>		<b>Contract #(s)</b>
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Presley Batchelor	Senior Consultant	8.00	159.00	\$1,272.00
Stefan Johnson	Senior Consultant	6.50	159.00	\$1,033.50
Stuart Slote	Director	0.25	307.00	\$76.75
<b>TOTAL PROFESSIONAL FEES:</b>				<b>\$2,382.25</b>

**TOTAL EXPENSES: \$0.00**

**AMOUNT DUE: USD \$2,382.25**

If you have any questions, please contact Stuart Slote at 802-526-5113.





Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100078450
Invoice Date:	3/17/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854



April 26, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slose



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100079355  
Invoice Date: 4/26/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 5/26/23

Project #(s)		Contract #(s)
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
PROFESSIONAL FEES				
Stefan Johnson	Senior Consultant	10.50	159.00	\$1,669.50
Stuart Sloc	Director	1.75	307.00	\$537.25
TOTAL PROFESSIONAL FEES:				\$2,206.75

TOTAL EXPENSES: \$0.00

AMOUNT DUE: USD \$2,206.75

If you have any questions, please contact Stuart Sloc at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100079355
Invoice Date:	4/26/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854



May 25, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slose



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100080098  
Invoice Date: 5/25/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 6/24/23

Project #(s)		Contract #(s)
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Stefan Johnson	Senior Consultant	26.75	159.00	\$4,253.25
Stuart Sote	Director	4.50	307.00	\$1,381.50
TOTAL PROFESSIONAL FEES:				\$5,634.75

TOTAL EXPENSES: \$0.00

AMOUNT DUE: USD \$5,634.75

If you have any questions, please contact Stuart Sote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100080098
Invoice Date:	5/25/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854



June 23, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slose





Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100080796  
Invoice Date: 6/23/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mal  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 7/23/23

Project #(s)		Contract #(s)
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
PROFESSIONAL FEES				
Stefan Johnson	Senior Consultant	11.50	159.00	\$1,828.50
TOTAL PROFESSIONAL FEES:				\$1,828.50

TOTAL EXPENSES: \$0.00

AMOUNT DUE: USD \$1,828.50

If you have any questions, please contact Stuart Slote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100080796
Invoice Date:	6/23/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**  
Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**  
Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

**Federal Tax ID: 36-4094854**



July 26, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Sloat



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100081548  
Invoice Date: 7/26/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 8/25/23

<b>Project #(s)</b>		<b>Contract #(s)</b>
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Stuart Sote	Director	1.50	307.00	\$460.50
Stefan Johnson	Senior Consultant	13.00	159.00	\$2,067.00
<b>TOTAL PROFESSIONAL FEES:</b>				<b>\$2,527.50</b>

**TOTAL EXPENSES: \$0.00**

**AMOUNT DUE: USD \$2,527.50**

If you have any questions, please contact Stuart Sote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

## INVOICE

Invoice No:	0100081548
Invoice Date:	7/26/23
Page:	2 of 2

### Remittance Instructions via Check

#### Regular Mail

Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

#### FedEx/Courier

Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

### Electronic Payment Info

#### Wire Instructions

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

#### ACH Instructions

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854



August 29, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slose



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100082336  
Invoice Date: 8/29/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 9/28/23

<b>Project #(s)</b>		<b>Contract #(s)</b>
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Stuart Slote	Director	4.50	307.00	\$1,381.50
Kathryn Collins	Managing Consultant	15.50	208.00	\$3,224.00
Presley Batchelor	Senior Consultant	12.00	159.00	\$1,908.00
Stefan Johnson	Senior Consultant	2.25	159.00	\$357.75
<b>TOTAL PROFESSIONAL FEES:</b>				<b>\$6,871.25</b>

**TOTAL EXPENSES: \$0.00**

**AMOUNT DUE: USD \$6,871.25**

If you have any questions, please contact Stuart Slote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100082336
Invoice Date:	8/29/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854





September 27, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slote



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100083092  
Invoice Date: 9/27/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 10/27/23

<b>Project #(s)</b>		<b>Contract #(s)</b>
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Stuart Slote	Director	2.50	307.00	\$767.50
Kathryn Collins	Managing Consultant	23.00	208.00	\$4,784.00
Presley Batchelor	Senior Consultant	7.50	159.00	\$1,192.50
Stefan Johnson	Senior Consultant	0.50	159.00	\$79.50
<b>TOTAL PROFESSIONAL FEES:</b>				<b>\$6,823.50</b>

**TOTAL EXPENSES:** \$0.00

**AMOUNT DUE:** USD **\$6,823.50**

If you have any questions, please contact Stuart Slote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No:	0100083092
Invoice Date:	9/27/23
Page:	2 of 2

**Remittance Instructions via Check**

**Regular Mail**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**FedEx/Courier**  
Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

**Electronic Payment Info**

**Wire Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

**ACH Instructions**

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. LaSalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854



November 20, 2023

XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Re: Project(s) # 217658 / Evaluate and Develop Codes Baseline Information - Texas

Dear Gabe Martinez:

Enclosed is Guidehouse's invoice for professional fees and expenses incurred. All payments for professional services are to be made payable to Guidehouse (please see attached Remittance Page).

Should you have any questions or require additional information please do not hesitate to contact me at 802-526-5113.

Sincerely,

Stuart Slote



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

**INVOICE**

Invoice No: 0100084614  
Invoice Date: 11/20/23  
Page: 1 of 2

Bill To:  
XCEL ENERGY  
Gabe Martinez  
404 Nicollet Mall  
Minneapolis MN 55401  
United States

Purchase Order Number: 4501090539  
Customer Number: 15781  
Payment Terms: Net 30  
Due Date: 12/20/23

Project #(s)		Contract #(s)
217658	Evaluate and Develop Codes Baseline Information - Texas	217658

Name/Category	Level	Hours	Rate	Extended Amount
<b>PROFESSIONAL FEES</b>				
Presley Batchelor	Senior Consultant	4.50	159.00	\$715.50
Kathryn Collins	Managing Consultant	23.00	208.00	\$4,784.00
TOTAL PROFESSIONAL FEES:				\$5,499.50

TOTAL EXPENSES: \$0.00

AMOUNT DUE: USD \$5,499.50

If you have any questions, please contact Stuart Slote at 802-526-5113.



Guidehouse Inc  
150 North Riverside Plaza  
Suite 2100  
Chicago IL 60606-1528  
United States

## INVOICE

Invoice No:	0100084614
Invoice Date:	11/20/23
Page:	2 of 2

### Remittance Instructions via Check

#### Regular Mail

Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

#### FedEx/Courier

Guidehouse  
4511 Paysphere Circle  
Chicago IL 60674  
United States

### Electronic Payment Info

#### Wire Instructions

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. Lasalle Street  
Chicago IL 60603  
United States  
ABA# 026009593  
SWIFT: BOFAUS3N

#### ACH Instructions

Account Name: Guidehouse  
Account Number: 5800151127  
Bank of America  
135 S. Lasalle Street  
Chicago IL 60603  
United States  
ABA# 071000039

Federal Tax ID: 36-4094854

The following files are not convertible:

Exhibit Staff 1-1(a).xlsx

Exhibit Staff 1-2(a).xlsx

Please see the ZIP file for this Filing on the PUC Interchange in order to access these files.

Contact [centralrecords@puc.texas.gov](mailto:centralrecords@puc.texas.gov) if you have any questions.