



Filing Receipt

Filing Date - 2024-05-30 05:46:16 PM

Control Number - 56455

Item Number - 74



May 30, 2024

Public Utility Commission of Texas
1701 N. Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326

RE: Notice of Intent ("NOI") to apply for the ERCOT Texas Energy Fund Loan Program

To Whom It May Concern:

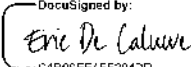
Pursuant to 16 Tex. Admin. Code § 25.510(d)(2), ENGIE Flexible Generation NA LLC ("EFG"), a wholly-owned subsidiary of ENGIE North America Inc. and part of the ENGIE S.A. global group of companies (the "ENGIE Group"), submits this letter to notify the Public Utility Commission that it has submitted its Notice of Intent to apply for the Texas Energy Fund loan program, via the secure online portal NOI ID: 00000220.

The requested loan amount will finance the anticipated 483 MW Spenser peaking power generation facility. EFG, through its parent, has access to sufficient financial resources to contribute the necessary equity to fund the balance of financing for the proposed project.

ENGIE North America Inc. has extensive experience developing, financing, constructing, owning and operating utility scale power generation facilities in ERCOT. Initially fueled with natural gas, it is our ambition to transition this power generation facility to hydrogen as that market matures. We consider Texas to be uniquely positioned to attract significant investments in the nascent low carbon hydrogen industry.

The ENGIE Group is committed to providing flexible, reliable and affordable low-carbon energy solutions. We value the opportunity to participate in the Texas Energy Fund loan program to further support the resiliency of the ERCOT grid.

Best Regards,

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