



Filing Receipt

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On behalf of the Arce Verde Power project, Phoenix Development Company respectfully provides the following in fulfillment TEF Online Portal requirements.

Project Name: Arce Verde Power

Type of Business Entity: Arce Verde Power LLC is a Houston limited liability company with its headquarters at 2200 Space Park Drive, Suite 330, Houston TX, 77058, USA. Arce Verde Power is an independent power project developer funded by a consortium of investors domiciled in Texas.

Name of Sponsor(s): Arce Verde Power LLC and Phoenix Development Holding Company LLC
Phoenix Development Holding Company LLC is an independent project development company domiciled in Wyoming. (<https://www.phoenix-develop.com/>)
Featherwood Capital International Management Consulting LLC is the project manager for Arce Verde Power.

Loan Amount Requested: \$286,168,945

Estimated Total Project Cost: \$476,948,242

Equity Financing: 40%

Anticipated Nameplate Capacity delivered into ERCOT: 480 MW

Anticipated Commercial Operation Date: Simple cycle January 15, 2025 and combined cycle January 15, 2026 based on existing Siemens equipment owned by a Phoenix Development Holding Company LLC affiliate.

Capacity to Finance: Phoenix Development Holding Company LLC holds a 50% interest in Siemens power generation equipment, which is owned by Firebird LNG, LLC (an affiliate). This equipment is slated for utilization in the Arce Verde Power project. The equity held by Phoenix Development in the power generation equipment, along with investments from Arce Verde investors, will collectively fulfill the necessary minimum of 40% of the project's total capital.

Walter C. Teter

A handwritten signature in black ink that reads "Walter C. Teter".

Chief Executive Officer
Phoenix Development Holding Company LLC
Walt@phoenix-develop.com
(832) 212-1030
2200 Space Park Drive, Suite 330,
Houston TX, 77058, USA.