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Energent L.P. nrgnt.com 1 World Trade Center New York, New York 10007

May 22, 2024

Public Utility Commission of Texas 170 | N. Congress Avenue P.O. Box 13326 Austin, Texas 78711-3326

To Whom It May Concern:

Energent, L.P., Energent Infrastructure Fund, L.P., and its affiliates (collectively, "*Energent*") operate both as a pooled investment vehicle and a private family office in the United States, with a mandate to invest in private infrastructure projects. This letter serves to confirm that Energent possesses the financial capacity to fund or pool the remaining equity, excluding the in-ERCOT Texas Energy Fund loan program, for the Brazos Power Generation, LLC ("*BPG*") project located in Sealy, Texas. Additionally, Energent fully intends to proceed with this commitment.

We look forward to collaborating with all parties involved to ensure the success of this project for the Great State of Texas.

Should you have any questions, please feel free to contact me directly.

Very truly yours,

ENERGENT, LP.

Ву:

Name: Matthew R. Brown

Title: Shefi

By:

Name: Tristen Lork

Title: Investment) mmittee Member