

Filing Receipt

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OKLAUNION POWER COMPANY, LLC

500 Seneca Street, Suite 504 Buffalo, NY 14204

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May 31, 2024

Public Utility Commission of Texas 1701 N. Congress Avenue P.O. Box 13326 Austin, Texas 78711-3326

RE: Project No. 56455 – Oklaunion Power Company, LLC Notice of Intent (NOI) to Apply for the Texas Energy Fund ("TEF") In-ERCOT Generation Loan Program (NOI ID No. APP-00000266)

To Whom It May Concern:

Pursuant to 16 Tex. Admin. Code 25.510(d)(2) Oklaunion Power Company, LLC ("OPC") submits this letter notifying the Public Utility Commission of Texas that OPC has submitted a Notice of Intent to apply for the TEF In-ERCOT Generation Loan Program via the on-line Texas Energy Fund Portal and has received the NOI ID No.APP-00000266

The Texas Energy Fund loan will provide financing for up to 60% of the estimated cost to upgrade an existing electric generating facility OPC is acquiring. The upgrade will result in a net increase of 600 MW of nameplate capacity for the facility.

OPC appreciates the opportunity to invest in the reliability of the ERCOT electric market and construct new dispatchable generation with the support of TEF In-ERCOT Generation Loan Program.

Sincerely,

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Robert Zuchlewski Member, Oklaunion Power Company, LLC Email: rzuchlewski@fic-services.com Mobile: 716.570.3607