



Filing Receipt

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On behalf of the Midland Power project, VoltaGrid LLC ("VoltaGrid" or the "Company") respectfully provides the following in fulfillment TEF Online Portal requirements.

Project Name: Midland Power Project

Type of Business Entity: VoltaGrid is an advanced energy management and power generation company with its headquarters at 10800 Telge Road, Houston, Texas, 77095, USA. VoltaGrid provides an innovative platform to supply power and alternative fuels across the United States. VoltaGrid's fully integrated artificial intelligence platform provides live emissions tracking, asset carbon intensity, automated back-office management, and ESG reporting on a centralized database. For additional information about VoltaGrid, please visit www.voltagrid.com.

Name of Sponsor: VoltaGrid

Loan Amount Requested: \$184,650,000

Estimated Total Project Cost: \$307,750,000

Equity Financing: 40%

Anticipated Nameplate Capacity delivered into ERCOT: 250 MW Anticipated Commercial Operation Date: May 15, 2026, based on existing orders of Jenbacher J620 owned by VoltaGrid.

Capacity to Finance: VoltaGrid has raised \$580+ MM of equity from key shareholders including CPP Investments ("CPPIB"), Berkshire Hathaway (via Pilot Company), Halliburton Company ("Halliburton") and Longbow Capital Inc. ("Longbow"). In March 2024, VoltaGrid also closed a \$550 MM senior secured term loan facility (the "Term Loan Facility") with strategic capital partners from Kennedy Lewis Investment Management ("Kennedy Lewis"), Blue Torch Capital ("Blue Torch"), and CPPIB Credit Investments Inc.

A handwritten signature in black ink, appearing to read "Micah Foster".

Kind regards,

Micah Foster

Chief Financial Officer

VoltaGrid LLC

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