



Filing Receipt

Filing Date - 2024-03-06 09:50:32 AM

Control Number - 56211

Item Number - 6

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
NEE20202OPINC	100%	100%	0%	100%	0%
NEE2021OPINC	76%	100%	0%	76%	0%
NEE2020OPINC	100%	100%	0%	100%	0%
NEEOPINCAVG	92%	100%	0%	92%	0%

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
NWE20202OPINC	100%	83%	17%	83%	17%
NWE2021OPINC	100%	86%	14%	86%	14%
NWE2020OPINC	99%	84%	16%	83%	16%
NWEOPINCAVG	100%	84%	16%	84%	15%

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
OGE20202OPINC	100%	100%	0%	100%	0%
OGE2021OPINC	100%	100%	0%	100%	0%
OGE2020OPINC	100%	100%	0%	100%	0%
OGEOPINCAVG	100%	100%	0%	100%	0%

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
PNW20202OPINC	100%	100%	0%	100%	0%
PNW2021OPINC	100%	100%	0%	100%	0%
PNW2020OPINC	100%	100%	0%	100%	0%
PNWOPINCAVG	100%	100%	0%	100%	0%

Portland General Electric Company
2022 Form 10-K, pp. 54, 75; 2021 Form 10-K, p. 71, 73

POR		Total	Portland General Electric Company
	2022	397	397
Operating Income	2021	378	378
	2020	269	269

Xcel Energy Inc.
2022 Form 10-K pp. 28, 48, 51, 79; 2021 Form 10-K, pp 27-28, 49, 51, 81.

XEL	(\$ thousands)	Total	Regulated Electric Utility	Regulated Natural Gas Utility	All Other	Reconciling Eliminations
	2022	15,310	12,125	3,082	107	(4)
Revenue	2021	13,431	11,207	2,134	94	(4)
	2020	11,526	9,804	1,637	88	(3)
Operating Income	2022	2,203,000	1,895,230	307,770	-	-
	2021	2,116,000	1,839,110	276,890	-	-
	2020	2,104,000	1,819,068	284,932	-	-

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
POR2022OPINC	100%	100%	0%	100%	0%
POR2021OPINC	100%	100%	0%	100%	0%
POR2020OPINC	100%	100%	0%	100%	0%
POROPINCAVG	100%	100%	0%	100%	0%

	Percent Regulated	Percent Electric Regulated / Total Regulated	Percent Gas Dist. / Regulated	Percent Electric T&D / Total	Percent Gas Dist. / Total
XEL2022REVENUE	99%	80%	20%	79%	20%
XEL2021REVENUE	99%	84%	16%	83%	16%
XEL2020REVENUE	99%	86%	14%	85%	14%
XELREVENUEAVG	99%	83%	17%	83%	17%
XEL2022OPINC	100%	86%	14%	86%	14%
XEL2021OPINC	100%	87%	13%	87%	13%
XEL2020OPINC	100%	86%	14%	86%	14%
XELOPINCAVG	100%	86%	14%	86%	14%

	Xcel Total	Electric Margin	Gas Margin	% Electric	% Gas
July-05		6,472,000	1,051,000	86%	14%
July-05		6,290,000	947,000	87%	13%
July-05		6,065,000	950,000	86%	14%
	2,203,000				
	2,116,000				
	2,104,000				

Company Name	SNL Institution Key	Operating Revenue - 2022						Dep Exp for Asset Ret Cost-Elec (\$000)	Amort & Depl of Utility Plant - Electric (\$000)
		Operating Revenue: Electric (\$000)	Operating Revenue: Gas (\$000)	Operating Revenue: Other (\$000)	Operating Expense: Electric (\$000)	Maintenance Expense: Electric (\$000)	Depreciation Expense: Electric (\$000)		
201129	201136	201335	201360	201385	201336	201337	201338	201340	201341
		2022Y	2022Y	2022Y	2022Y	2022Y	2022Y	2022Y	2022Y
Minnesota Power Enterprises, Inc.	4061513	1,211,947	0	0	736,232	85,682	158,143	386	6,927
Superior Water, Light and Power Company	4063281	85,874	23,894	10,257	76,049	872	2,870	0	0
Ameren Illinois Company	4272394	2,733,194	1,180,043	0	1,236,874	175,664	367,237	0	56,995
Union Electric Company	4057102	3,829,923	197,542	0	1,795,722	258,554	691,490	0	78,623
Energy Arkansas, LLC	4056995	2,656,997	0	0	1,385,138	262,465	325,418	10,003	44,808
Energy Louisiana, LLC	4112564	6,246,933	91,835	0	3,926,263	323,307	598,119	13,370	68,366
Energy Mississippi, LLC	4008616	1,622,376	0	0	800,037	94,799	219,099	11	23,210
Energy New Orleans, LLC	4057085	842,056	142,406	0	597,501	17,286	54,282	-2	8,755
Energy Texas, Inc.	4199135	2,230,235	0	0	1,392,965	79,858	197,659	-258	33,032

Company Name	SNL Institution Key	201342 2022Y	Amortization of Plant Acq Adj - Electric (\$000)	Amortization of Property Losses - Electric (\$000)	Amortization of Conversion Expense - Electric (\$000)	Regulatory Debits, Electric (\$000)	Regulatory Credits, Electric (\$000)	Taxes Other Than Inc Taxes - Electric (\$000)	Electric Operating Income
201129	201136	201138							
Minnesota Power Enterprises, Inc.	4061513	ALLETE, Inc.	29	0	0	1,770	2,919	53,846	171,851
Superior Water, Light and Power Company	4062281	ALLETE, Inc.	0	90	0	0	0	2,531	3,462
Ameren Illinois Company	4272394	Ameren Corporation	0	0	0	192,539	17,542	78,966	642,461
Union Electric Company	4057102	Ameren Corporation	0	93	0	48,134	105,145	344,164	718,288
Energy Arkansas, LLC	4056995	Energy Corporation	2,502	3,542	0	2,660	99,902	134,833	585,530
Energy Louisiana, LLC	4112564	Energy Corporation	4,417	5,010	0	305,188	160,106	235,062	925,937
Energy Mississippi, LLC	4008616	Energy Corporation	2,681	0	0	136,048	119,435	137,540	328,386
Energy New Orleans, LLC	4057085	Energy Corporation	1,191	1,790	0	6,785	1,634	52,827	103,295
Energy Texas, Inc.	4199135	Energy Corporation	0	2,334	0	33,810	36,921	101,653	426,103

Company Name	SNL Institution Key	Operating Income - 2021																	
		Operating Expense: Gas (\$000)		Maintenance Expense: Gas (\$000)		Depreciation Expense: Gas (\$000)		Dep Exp for Asset Ret Cost-Gas (\$000)		Amortization & Depletion of Utility Plant: Gas (\$000)		Plant Acquisition Adjustment-Gas (\$000)		Amortization of Property Losses: Gas (\$000)		Amortization of Conversion Expense: Gas (\$000)		Regulatory Debits, Gas (\$000)	
		201361 2022Y	201362 2022Y	201362 2022Y	201363 2022Y	201365 2022Y	201366 2022Y	201366 2022Y	201367 2022Y	201368 2022Y	201369 2022Y	201370 2022Y							
Minnesota Power Enterprises, Inc.	201129																		
Superior Water, Light and Power Company	201136																		
Ameren Illinois Company	4063281	20,367	599	1,703	0	0	0	0	0	0	0	0	0	65	0	0	0	23,177	0
Union Electric Company	4272394	729,950	38,298	76,796	0	0	0	20,045	0	0	0	0	0	0	0	0	0	39	0
Entergy Arkansas, LLC	4057102	138,079	5,254	12,554	0	0	0	1,122	0	0	0	0	0	0	0	0	0	893	0
Entergy Louisiana, LLC	4056995	0	0	0	0	0	0	0	0	0	0	0	0	44	0	0	0	0	0
Entergy Mississippi, LLC	4112564	65,645	2,305	8,604	0	0	0	1,514	0	0	0	0	0	0	0	0	0	0	0
Entergy New Orleans, LLC	4008616	0	0	0	0	0	0	0	0	0	0	0	0	258	0	0	0	0	0
Entergy Texas, Inc.	4057085	101,790	3,408	10,016	0	0	0	2,755	0	0	0	0	0	0	0	0	0	0	0
Entergy Corporation	4199135	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Company Name	SNL Institution Key		Regulatory Credits, Gas (\$000)	Taxes Other Than Inc Taxes - Gas (\$000)	Gas Operating Income
	201129	201136	201371 2022Y	201372 2022Y	2022
Minnesota Power Enterprises, Inc.			0	0	0
Superior Water, Light and Power Company			0	388	772
Ameren Illinois Company			11,067	81,353	221,491
Union Electric Company			267	19,011	21,750
Entergy Arkansas, LLC			0	0	0
Entergy Louisiana, LLC			263	6,846	6,247
Entergy Mississippi, LLC			0	0	0
Entergy New Orleans, LLC			0	10,915	13,264
Entergy Texas, Inc.			0	0	0

Company Name	SNL Institution Key	Other Operating Expense (\$000)														Dep Exp for Asset Ret Cost-Other (\$000)		Amort & Depl of Utility Plant - Other (\$000)		Amort of Utility Plant Acquisition Adj - Other (\$000)		Amortization of Property Losses - Other (\$000)		Amortization of Conversion Expense - Other (\$000)		Regulatory Debits, Other (\$000)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
		201129	201136	201138	201386	201387	201388	201389	201500	201501	201502	201503	201504	201386	201387	201388	201389	201500	201501	201502	201503	201504	201505	201506	201507	201508	201509	201510	201511	201512	201513	201514	201515	201516	201517	201518	201519	201520	201521	201522	201523	201524	201525	201526	201527	201528	201529	201530	201531	201532	201533	201534	201535	201536	201537	201538	201539	201540	201541	201542	201543	201544	201545	201546	201547	201548	201549	201550	201551	201552	201553	201554	201555	201556	201557	201558	201559	201560	201561	201562	201563	201564	201565	201566	201567	201568	201569	201570	201571	201572	201573	201574	201575	201576	201577	201578	201579	201580	201581	201582	201583	201584	201585	201586	201587	201588	201589	201590	201591	201592	201593	201594	201595	201596	201597	201598	201599	201600	201601	201602	201603	201604	201605	201606	201607	201608	201609	201610	201611	201612	201613	201614	201615	201616	201617	201618	201619	201620	201621	201622	201623	201624	201625	201626	201627	201628	201629	201630	201631	201632	201633	201634	201635	201636	201637	201638	201639	201640	201641	201642	201643	201644	201645	201646	201647	201648	201649	201650	201651	201652	201653	201654	201655	201656	201657	201658	201659	201660	201661	201662	201663	201664	201665	201666	201667	201668	201669	201670	201671	201672	201673	201674	201675	201676	201677	201678	201679	201680	201681	201682	201683	201684	201685	201686	201687	201688	201689	201690	201691	201692	201693	201694	201695	201696	201697	201698	201699	201700	201701	201702	201703	201704	201705	201706	201707	201708	201709	201710	201711	201712	201713	201714	201715	201716	201717	201718	201719	201720	201721	201722	201723	201724	201725	201726	201727	201728	201729	201730	201731	201732	201733	201734	201735	201736	201737	201738	201739	201740	201741	201742	201743	201744	201745	201746	201747	201748	201749	201750	201751	201752	201753	201754	201755	201756	201757	201758	201759	201760	201761	201762	201763	201764	201765	201766	201767	201768	201769	201770	201771	201772	201773	201774	201775	201776	201777	201778	201779	201780	201781	201782	201783	201784	201785	201786	201787	201788	201789	201790	201791	201792	201793	201794	201795	201796	201797	201798	201799	201800	201801	201802	201803	201804	201805	201806	201807	201808	201809	201810	201811	201812	201813	201814	201815	201816	201817	201818	201819	201820	201821	201822	201823	201824	201825	201826	201827	201828	201829	201830	201831	201832	201833	201834	201835	201836	201837	201838	201839	201840	201841	201842	201843	201844	201845	201846	201847	201848	201849	201850	201851	201852	201853	201854	201855	201856	201857	201858	201859	201860	201861	201862	201863	201864	201865	201866	201867	201868	201869	201870	201871	201872	201873	201874	201875	201876	201877	201878	201879	201880	201881	201882	201883	201884	201885	201886	201887	201888	201889	201890	201891	201892	201893	201894	201895	201896	201897	201898	201899	201900	201901	201902	201903	201904	201905	201906	201907	201908	201909	201910	201911	201912	201913	201914	201915	201916	201917	201918	201919	201920	201921	201922	201923	201924	201925	201926	201927	201928	201929	201930	201931	201932	201933	201934	201935	201936	201937	201938	201939	201940	201941	201942	201943	201944	201945	201946	201947	201948	201949	201950	201951	201952	201953	201954	201955	201956	201957	201958	201959	201960	201961	201962	201963	201964	201965	201966	201967	201968	201969	201970	201971	201972	201973	201974	201975	201976	201977	201978	201979	201980	201981	201982	201983	201984	201985	201986	201987	201988	201989	201990	201991	201992	201993	201994	201995	201996	201997	201998	201999	202000	202001	202002	202003	202004	202005	202006	202007	202008	202009	202010	202011	202012	202013	202014	202015	202016	202017	202018	202019	202020	202021	202022	202023	202024	202025	202026	202027	202028	202029	202030	202031	202032	202033	202034	202035	202036	202037	202038	202039	202040	202041	202042	202043	202044	202045	202046	202047	202048	202049	202050	202051	202052	202053	202054	202055	202056	202057	202058	202059	202060	202061	202062	202063	202064	202065	202066	202067	202068	202069	202070	202071	202072	202073	202074	202075	202076	202077	202078	202079	202080	202081	202082	202083	202084	202085	202086	202087	202088	202089	202090	202091	202092	202093	202094	202095	202096	202097	202098	202099	202100	202101	202102	202103	202104	202105	202106	202107	202108	202109	202110	202111	202112	202113	202114	202115	202116	202117	202118	202119	202120	202121	202122	202123	202124	202125	202126	202127	202128	202129	202130	202131	202132	202133	202134	202135	202136	202137	202138	202139	202140	202141	202142	202143	202144	202145	202146	202147	202148	202149	202150	202151	202152	202153	202154	202155	202156	202157	202158	202159	202160	202161	202162	202163	202164	202165	202166	202167	202168	202169	202170	202171	202172	202173	202174	202175	202176	202177	202178	202179	202180	202181	202182	202183	202184	202185	202186	202187	202188	202189	202190	202191	202192	202193	202194	202195	202196	202197	202198	202199	202200	202201	202202	202203	202204	202205	202206	202207	202208	202209	202210	202211	202212	202213	202214	202215	202216	202217	202218	202219	202220	202221	202222	202223	202224	202225	202226	202227	202228	202229	202230	202231	202232	202233	202234	202235	202236	202237	202238	202239	202240	202241	202242	202243	202244	202245	202246	202247	202248	202249	202250	202251	202252	202253	202254	202255	202256	202257	202258	202259	202260	202261	202262	202263	202264	202265	202266	202267	202268	202269	202270	202271	202272	202273	202274	202275	202276	202277	202278	202279	202280	202281	202282	202283	202284	202285	202286	202287	202288	202289	202290	202291	202292	202293	202294	202295	202296	202297	202298	202299	202300	202301	202302	202303	202304	202305	202306	202307	202308	202309	202310	202311	202312	202313	202314	202315	202316	202317	202318	202319	202320	202321	202322	202323	202324	202325	202326	202327	202328	202329	202330	202331	202332	202333	202334	202335	202336	202337	202338	202339	202340	202341	202342	202343	202344	202345	202346	202347	202348	202349	202350	202351	202352	202353	202354	202355	202356	202357	202358	202359	202360	202361	202362	202363	202364	202365	202366	202367	202368	202369	202370	202371	202372	202373	202374	202375	202376	202377	202378	202379	202380	202381	202382	202383	202384	202385	202386	202387	202388	202389	202390	202391	202392	202393	202394	202395	202396	202397	202398	202399	202400	202401	202402	202403	202404	202405	202406	202407	202408	202409	202410	202411	202412	202413	202414	202415	202416	202417	202418	202419	202420	202421	202422	202423	202424	202425	202426	202427	202428	202429	202430	202431	202432	202433	202434	202435	202436	202437	202438	202439	202440	202441	202442	202443	202444	202445	202446	202447	202448	202449	202450	202451	202452	202453	202454	202455	202456	202457	202458	202459	202460	202461	202462	202463	202464	202465	202466	202467	202468	202469	202470	202471	202472	202473	202474	202475	202476	202477	202478	202479	202480	202481	202482	202483	202484	202485	202486	202487	202488	202489	202490	202491	202492	202493	202494	202495	202496	202497	202498	202499	202500	202501	202502	202503	202504	202505	202506	202507	202508	202509	202510	202511	202512	202513	202514	202515	202516	202517	202518	202519	202520	202521	202522	202523	202524	202525	202526	202527	202528	202529	202530	202531	202532	202533	202534	202535	202536	202537	202538	202539	202540	202541	202542	202543	202544	202545	202546	202547	202548	202549	202550	202551	202552	202553	202554	202555	202556	202557	202558	202559	202560	202561	202562	202563	202564	202565	202566	202567	202568	202569	202570	202571	202572	202573	202574	202575	202576	202577	202578	202579	202580	202581	202582	202583	202584	202585	202586	202587	202588	202589	202590	202591	202592

[illegible]

[illegible]

Company Name	SNL Institution Key	Operating Revenue - 2021						Depreciation Expense - Electric (\$000)	Dep Exp for Asset Ret Cost-Elec (\$000)	Amort & Depl of Utility Plant - Electric (\$000)	
		Operating Revenue: Electric (\$000)		Operating Revenue: Gas (\$000)		Operating Revenue: Other (\$000)					
		201335 2021Y	201335 2021Y	201360 2021Y	201360 2021Y	201385 2021Y	201385 2021Y			201340 2021Y	201341 2021Y
Minnesota Power Enterprises, Inc.		4061513	1,185,385	0	0	0	0	741,436	80,529	238	6,681
Superior Water, Light and Power Company		4063281	76,246	19,298	10,162	0	0	66,275	1,010	0	0
Ameren Illinois Company		4272394	1,962,947	957,224	0	0	0	724,037	179,700	0	42,725
Union Electric Company		4057102	3,232,296	141,070	0	0	0	1,931,170	273,998	0	45,651
Entergy Arkansas, LLC		4056995	2,338,590	0	0	0	0	1,151,958	221,570	9,997	40,109
Entergy Louisiana, LLC		4112564	4,982,744	73,989	0	0	0	2,854,903	295,271	13,286	60,780
Entergy Mississippi, LLC		4008616	1,406,346	0	0	0	0	697,589	84,692	11	20,509
Entergy New Orleans, LLC		4057085	661,141	96,835	0	0	0	475,554	13,121	-9	7,769
Entergy Texas, Inc.		4199135	1,836,447	0	0	0	0	1,137,750	65,018	-320	30,578

Company Name	SNL Institution Key	201129	201136	201138	Amortization of Utility Plant Acq Adj - Electric (\$000)	201342 2021Y	Amortization of Property Losses - Electric (\$000)	201343 2021Y	Amortization of Conversion Expense - Electric (\$000)	201344 2021Y	Regulatory Debits, Electric (\$000)	201345 2021Y	Regulatory Credits, Electric (\$000)	201346 2021Y	Taxes Other Than Inc Taxes - Electric (\$000)	201347 2021Y	Electric Operating Income	2021
Minnesota Power Enterprises, Inc.	4061513			ALLETE, Inc.	29	0	0	0	0	0	4,442	2,926	2,926	0	57,975	142,134		
Superior Water, Light and Power Company	4063281			ALLETE, Inc.	0	154	0	0	0	0	0	0	0	0	2,005	4,090		
Ameren Illinois Company	4272394			Ameren Corporation	0	0	0	0	0	0	105,985	44,891	44,891	0	80,245	529,462		
Union Electric Company	4057102			Ameren Corporation	0	93	0	0	0	0	45,226	15,721	15,721	0	333,226	592,024		
Energy Arkansas, LLC	4056995			Entergy Corporation	2,502	3,542	0	0	0	0	64,237	78,603	78,603	0	126,808	487,287		
Energy Louisiana, LLC	4112564			Entergy Corporation	4,417	5,010	0	0	0	0	120,668	96,548	96,548	0	218,244	940,378		
Energy Mississippi, LLC	4008616			Entergy Corporation	2,722	0	0	0	0	0	57,132	51,219	51,219	0	111,712	280,280		
Energy New Orleans, LLC	4057085			Entergy Corporation	1,191	1,903	0	0	0	0	3,007	1,789	1,789	0	45,448	62,481		
Energy Texas, Inc.	4195135			Entergy Corporation	0	2,334	0	0	0	0	29,068	33,270	33,270	0	94,970	326,155		

Company Name	SNL Institution Key	Operating Income - 2021																
		Operating Expense: Gas (\$000)		Maintenance Expense: Gas (\$000)	Depreciation Expense: Gas (\$000)	Dep Exp for Asset Ret Cost-Gas (\$000)	Amortization & Depletion of Utility Plant: Gas (\$000)	Amort of Utility Plant Acquisition Adjustment-Gas (\$000)	Amortization of Property Losses: Gas (\$000)	Amortization of Gas Conversion Expense: Gas (\$000)	Regulatory Debits, Gas (\$000)							
		201361 2021Y	201362 2021Y	201363 2021Y	201365 2021Y	201366 2021Y	201367 2021Y	201368 2021Y	201369 2021Y	201370 2021Y								
Minnesota Power Enterprises, Inc.	201129	201136	4061513															
Superior Water, Light and Power Company			4063281	16,550	513	1,588	0	0	0	0	0	111	0	0	0	0	19,387	0
Ameren Illinois Company			4272394	550,597	43,865	72,481	0	0	16,591	0	0	0	0	0	0	0	0	0
Union Electric Company			4057102	90,662	5,375	13,500	0	0	971	0	0	0	0	0	0	0	121	0
Energy Arkansas, LLC			4056995	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy Louisiana, LLC			4112564	47,381	2,081	8,619	0	0	1,435	0	0	44	0	0	0	0	385	0
Energy Mississippi, LLC			4008616	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy New Orleans, LLC			4057085	72,061	3,187	9,123	0	0	2,706	0	0	258	0	0	0	0	0	0
Energy Texas, Inc.			4195135	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ALLETE, Inc.	201138	201136																
Ameren Corporation																		
Energy Corporation																		
Energy Corporation																		
Energy Corporation																		
Energy Corporation																		

Company Name	SNL Institution Key	Regulatory Credits, Gas (\$000)		Taxes Other Than Inc Taxes - Gas (\$000)		Gas Operating Income		Other Operating Expense (\$000)		Maintenance Expenses- Other (\$000)		Depreciation Expense - Other (\$000)		Dep Exp for Asset Ret Cost-Other (\$000)		Amort & Depl of Utility Plant - Other (\$000)		Amort of Utility Plant Acquisition Adj - Other (\$000)	
		201371 2021Y	201372 2021Y	201372 2021Y	201372 2021Y	201372 2021Y	201372 2021Y	201386 2021Y	201387 2021Y	201388 2021Y	201389 2021Y	201388 2021Y	201389 2021Y	201500 2021Y	201500 2021Y	201501 2021Y	201501 2021Y	201501 2021Y	201501 2021Y
Minnesota Power Enterprises, Inc.	201129	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Superior Water, Light and Power Company	201136	0	0	322	0	214	0	3,811	698	1,894	0	0	0	0	0	0	0	0	0
Ameren Illinois Company	4061513	7,570	71,445	71,445	190,428	190,428	0	0	0	0	0	0	0	0	0	0	0	0	0
Union Electric Company	4057284	215	9,830	9,830	20,826	20,826	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy Arkansas, LLC	4057102	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy Louisiana, LLC	4112564	749	5,835	5,835	8,958	8,958	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy Mississippi, LLC	4008616	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy New Orleans, LLC	4057085	0	8,121	8,121	1,379	1,379	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy Texas, Inc.	4199135	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Company Name	SNN Institution Key	Amortization of Property Losses - Other (\$000)	Amortization of Conversion Expense - Other (\$000)	Regulatory Debits, Other (\$000)	Regulatory Credits, Other (\$000)	Taxes Other Than Inc Taxes - Other (\$000)	Other Operating Income	Net Utility Plant (excluding Nuclear Fuel) (\$000)	Net Utility Plant: Total (\$000)	Net Utility Plant: Electric (\$000)
		201502 2021Y	201503 2021Y	201504 2021Y	201505 2021Y	201506 2021Y		201168 2021Y	202284 2021Y	202232 2021Y
Minnesota Power Enterprises, Inc.	201129	201136	201138							
ALLETE, Inc.	4061513		0	0	0	0	0	3,160,120	3,160,120	3,160,120
Superior Water, Light and Power Company	4063281		212	0	0	0	643	112,619	112,619	45,446
Ameren Illinois Company	4272394		0	0	0	0	0	11,301,030	11,301,030	8,775,570
Union Electric Company	4057102		0	0	0	0	0	14,090,087	14,090,087	13,699,874
Energy Arkansas, LLC	4056995		0	0	0	0	0	8,440,188	8,440,188	8,440,188
Energy Louisiana, LLC	4112564		0	0	0	0	0	20,195,205	20,195,205	20,035,085
Energy Mississippi, LLC	4008616		0	0	0	0	0	4,721,462	4,721,462	4,721,462
Energy New Orleans, LLC	4057085		0	0	0	0	0	1,689,374	1,689,374	1,453,611
Entergy Texas, Inc.	4199135		0	0	0	0	0	5,411,474	5,411,474	5,411,474

Company Name	SNL Institution Key	Net Utility Plant - 2021					Operating Revenue - 2020									
		Net Utility Plant: Gas (\$000)		Net Utility Plant: Gas (\$000) - ADJ		Net Utility Plant: Other (\$000)	Net Utility Plant: Common (\$000)		Net Utility Plant before Common (\$000)	Operating Revenue: Electric (\$000)		Operating Revenue: Gas (\$000)		Operating Revenue: Other (\$000)		
		2021Y	2022Y	2021Y	2022Y		2021Y	2022Y		2013Y	2020Y	2013Y	2020Y	2013Y	2020Y	
Minnesota Power Enterprises, Inc.	201129	201136	201138													
Superior Water, Light and Power Company	4061513			0	0	0	0	0	0	3,160,120	950,885	0	0	0	0	0
Ameren Illinois Company	4062281			18,060	18,060	38,652	-14,756	0	10,461	102,158	59,765	14,009	763,874	9,896	0	0
Union Electric Company	4272394			2,540,016	2,540,016	0	0	0	0	11,301,030	1,800,595	763,874	124,586	0	0	0
Energy Arkansas, LLC	4057102			390,213	390,213	0	0	0	0	14,090,087	2,972,989	0	0	0	0	0
Energy Louisiana, LLC	4058995			160,121	160,121	0	0	0	0	8,440,188	2,078,285	0	0	0	0	0
Energy Mississippi, LLC	4112564			0	0	0	0	0	0	20,195,206	3,995,299	50,799	0	0	0	0
Energy New Orleans, LLC	4008616			235,763	235,763	0	0	0	0	4,721,462	1,247,855	73,369	0	0	0	0
Energy Texas, Inc.	4057085			0	0	0	0	0	0	1,689,374	545,037	73,369	0	0	0	0
	4199135			0	0	0	0	0	0	5,411,474	1,496,460	0	0	0	0	0

Company Name	SNL Institution Key	Operating Expense - Electric (\$000)		Maintenance Expense: Electric (\$000)		Depreciation Expense - Electric (\$000)		Dep Exp for Asset Ret Cost-Elec (\$000)		Amort & Depl of Utility Plant - Electric (\$000)		Amortization of Utility Plant Acq Adj - Electric (\$000)		Amortization of Property Losses - Electric (\$000)	
		201336	2020Y	201337	2020Y	201338	2020Y	201340	2020Y	201341	2020Y	201342	2020Y	201343	2020Y
Minnesota Power Enterprises, Inc.	4061513	532,221		67,099		149,842		311		5,389		29		0	
Superior Water, Light and Power Company	4063281	49,757		766		2,572		0		-79		0		154	
Union Electric Company	4272594	695,165		166,041		322,299		0		33,451		0		0	
Ameren Energy Company	4057102	1,234,588		222,886		544,282		0		38,645		0		93	
Energy Arkansas, LLC	4056995	962,761		233,633		291,818		9,991		33,734		2,502		3,542	
Energy Louisiana, LLC	4112564	2,049,763		273,515		529,511		13,286		52,176		4,417		5,010	
Energy Mississippi, LLC	4008616	639,716		81,441		188,962		10		17,001		2,764		0	
Energy New Orleans, LLC	4057085	383,511		12,490		45,351		-9		6,897		1,191		7,682	
Energy Texas, Inc.	4199135	941,435		54,821		150,930		-320		26,636		0		2,334	

Company Name	SNL Institution Key	Amortization of Conversion Expense- Electric (\$000)	Regulatory Debits, Electric (\$000)	Regulatory Credits, Electric (\$000)	Taxes Other Than Inc Taxes - Electric (\$000)	Electric Operating Income
		201344 2020Y	201345 2020Y	201346 2020Y	201347 2020Y	2020
Minnesota Power Enterprises, Inc.	201129	201136	201138			
ALLETE, Inc.	4061513		0	7,143	2,580	143,667
Superior Water, Light and Power Company	4063281		0	0	0	4,590
Ameren Illinois Company	4272394		0	87,203	45,765	486,424
Union Electric Company	4057102		0	16,372	312,626	604,745
Energy Arkansas, LLC	4056995		0	62,520	107,227	464,342
Energy Louisiana, LLC	4112664		0	99,760	125,857	890,162
Energy Mississippi, LLC	4008616		0	10,034	23,253	231,655
Energy New Orleans, LLC	4057085		0	1,914	22,091	58,361
Energy Texas, Inc.	4199135		0	22,875	49,740	241,449

Company Name	SNL Institution Key	Operating Income - 2020																
		Operating Expense: Gas (\$000)	Maintenance Expense: Gas (\$000)	Depreciation Expense: Gas (\$000)	Dep Exp for Asset Ret Cost-Gas (\$000)	Amortization & Depletion of Utility Plant: Gas (\$000)	Amort of Utility Plant Acquisition Adjustment-Gas (\$000)		Amortization of Property Losses: Gas (\$000)	Amortization of Conversion Expense: Gas (\$000)	Regulatory Debits, Gas (\$000)							
							201361	201362				201363	201365	201366	201367	201368	201369	201370
		201361	201362	201363	201365	201366	201367	201368	201369	201370	2020Y	2020Y	2020Y	2020Y	2020Y	2020Y	2020Y	2020Y
Minnesota Power Enterprises, Inc.	201129																	
	4061513	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	4063281	10,757	476	1,479	0	-72	0	0	111	0	0	0	0	0	0	0	0	0
	4272394	390,695	37,889	66,963	0	13,946	0	0	0	0	0	0	0	0	0	0	22,185	0
	4057102	72,855	5,041	12,448	0	917	0	0	0	0	0	0	0	0	0	0	6	0
	4056995	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	4112564	32,281	1,924	7,802	0	897	0	0	44	0	0	0	0	0	0	396	0	0
	4008616	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	4057085	48,710	3,118	8,125	0	2,188	0	0	366	0	0	0	0	0	0	0	0	0
	4199135	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Company Name	SNL Institution Key	201129	201136	201138	Regulatory Credits, Gas (\$000)		Taxes Other Than Inc Taxes - Gas (\$000)		Gas Operating Income	
					201371 2020Y	201372 2020Y	201371 2020Y	201372 2020Y	201371 2020Y	201372 2020Y
Minnesota Power Enterprises, Inc.			4061513	ALLETE, Inc.	0	0	0	0	0	0
Superior Water, Light and Power Company			4063281	ALLETE, Inc.	0	334	0	924	0	924
Ameren Illinois Company			4272394	Ameren Corporation	6,907	64,583	64,583	174,520	174,520	174,520
Union Electric Company			4057102	Ameren Corporation	188	15,029	15,029	18,478	18,478	18,478
Energy Arkansas, LLC			4056995	Energy Corporation	0	0	0	0	0	0
Energy Louisiana, LLC			4112564	Energy Corporation	550	5,346	5,346	2,659	2,659	2,659
Energy Mississippi, LLC			4008616	Energy Corporation	0	0	0	0	0	0
Energy New Orleans, LLC			4057085	Energy Corporation	0	7,714	7,714	3,148	3,148	3,148
Energy Texas, Inc.			4199135	Energy Corporation	0	0	0	0	0	0

Company Name	SNL Institution Key	201129	201136	201138	Other Operating Expense (\$000)	Maintenance Expense: Other (\$000)	Depreciation Expense - Other (\$000)	Dep Exp for Asset Ret Cost-Other (\$000)	Amort & Depl of Utility Plant - Other (\$000)	Amort of Utility Plant Acquisition Adj - Other (\$000)	Amortization of Property Losses - Other (\$000)	Amortization of Conversion Expense - Other (\$000)	Regulatory Debits, Other (\$000)
					201386 2020Y	201387 2020Y	201388 2020Y	201389 2020Y	201500 2020Y	201501 2020Y	201502 2020Y	201503 2020Y	201504 2020Y
Minnesota Power Enterprises, Inc.					0	0	0	0	0	0	0	0	0
Superior Water, Light and Power Company				ALLETE, Inc.	3,531	579	1,769	0	-45	0	212	0	0
Ameren Illinois Company				ALLETE, Inc.	0	0	0	0	0	0	0	0	0
Union Electric Company				Ameren Corporation	0	0	0	0	0	0	0	0	0
Energy Arkansas, LLC				Ameren Corporation	0	0	0	0	0	0	0	0	0
Energy Louisiana, LLC				Energy Corporation	0	0	0	0	0	0	0	0	0
Energy Mississippi, LLC				Energy Corporation	0	0	0	0	0	0	0	0	0
Energy New Orleans, LLC				Energy Corporation	0	0	0	0	0	0	0	0	0
Energy Texas, Inc.				Energy Corporation	0	0	0	0	0	0	0	0	0

Company Name	SNL Institution Key	Taxes Other Than Inc Taxes - Other (\$000)				Other Operating Income
		201505 2020Y	201506 2020Y	201506 2020Y	2020	
201129	201136	201138				
Minnesota Power Enterprises, Inc.	4061513	ALLETE, Inc.		0	0	0
Superior Water, Light and Power Company	4063281	ALLETE, Inc.		0	624	3,226
Ameren Illinois Company	4271394	Ameren Corporation		0	0	0
Union Electric Company	4057102	Ameren Corporation		0	0	0
Entergy Arkansas, LLC	4056995	Entergy Corporation		0	0	0
Entergy Louisiana, LLC	4112564	Entergy Corporation		0	0	0
Entergy Mississippi, LLC	4008616	Entergy Corporation		0	0	0
Entergy New Orleans, LLC	4057085	Entergy Corporation		0	0	0
Entergy Texas, Inc.	4199135	Entergy Corporation		0	0	0

Company Name	SNL Institution Key	201129	201136	201138	Net Utility Plant (excluding Nuclear Fuel) (\$000)	Net Utility Plant - 2020												
						Net Utility Plant: Total (\$000)	202284	2020Y	Net Utility Plant: Electric (\$000)	202232	2020Y	Net Utility Plant: Gas (\$000)	202245	2020Y	Net Utility Plant: Gas (\$000) - ADJ	202258	2020Y	Net Utility Plant: Common (\$000)
Minnesota Power Enterprises, Inc.	4061513				3,167,607	3,167,607			3,167,607			0	0	0	0	0	3,167,607	
Superior Water, Light and Power Company	4063281				106,953	106,953			41,899			18,121	18,121	39,054	6,903	0	99,074	
Ameren Illinois Company	4272394				10,330,239	10,345,602			8,010,907			2,334,695	2,334,695	0	0	0	10,345,602	
Ameren Corporation	4057102				12,669,650	12,669,650			12,312,115			357,535	357,535	0	0	0	12,669,650	
Union Electric Company	4056995				8,101,686	8,101,686			8,101,686			0	0	0	0	0	8,101,686	
Energy Arkansas, LLC	4112564				17,493,704	17,493,704			17,348,039			145,665	145,665	0	0	0	17,493,704	
Energy Louisiana, LLC	4008616				4,324,056	4,324,056			4,324,056			0	0	0	0	0	4,324,056	
Energy Mississippi, LLC	4057085				1,504,380	1,504,380			1,288,768			215,612	215,612	0	0	0	1,504,380	
Energy New Orleans, LLC	4199135				5,136,249	5,136,249			5,136,249			0	0	0	0	0	5,136,249	
Energy Texas, Inc.																		

ALLETE

NYSE-ALE

RECENT PRICE

55.43

P/E RATIO

14.4

(Trailing: 12.9)

Median: 19.0

RELATIVE P/E RATIO

0.89

DIV YLD

4.9%

VALUE LINE

TIMELINESS

2

Raised 11/17/23

SAFETY

2

New 10/1/04

TECHNICAL

3

Raised 12/1/23

BETA

.95

(1.00 = Market)

High: 42.7

Low: 37.7

54.1

58.0

59.7

66.9

81.2

82.8

88.6

84.7

73.1

68.6

66.7

27.00 x Dividends p sh

Relative Price Strength

Options: Yes

Shaded area indicates recession

18-Month Target Price Range

Low-High Midpoint (% to Mid)

\$45-\$85 \$65 (15%)

2026-28 PROJECTIONS

High Price 100 Gain (+80%) 19%
Low 70 (+25%) 10%

Institutional Decisions

402022 102023 202023

to Buy 153 137 159
to Sell 131 130 123
Held(500) 43870 43928 43650

Percent shares traded

15
10
5

1 yr. 16.1
3 yr. 14.1
5 yr. 14.1

% TOT. RETURN 10/23

THIS STOCK -1.7
VL ARNH. -0.7
1 yr. 16.1
3 yr. 14.1
5 yr. 14.1

2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

27.33 24.57 21.57 25.34 24.75 24.40 24.60 24.77 30.27 27.01 27.78 29.10 23.99 22.44 26.68 28.04 30.15 28.80

4.42 4.23 3.57 4.35 4.91 5.01 5.35 5.68 6.79 7.08 6.59 7.37 7.24 7.52 7.54 7.70 9.05 8.75

3.08 2.82 1.89 2.19 2.65 2.58 2.63 2.90 3.38 3.14 3.13 3.38 3.33 3.35 3.23 3.38 4.35 4.05

1.64 1.72 1.76 1.76 1.78 1.84 1.90 1.96 2.02 2.08 2.14 2.24 2.35 2.47 2.52 2.60 2.71 2.79

6.82 9.24 9.05 6.95 6.38 10.30 7.93 12.48 5.84 5.35 4.08 6.07 11.55 13.78 8.90 3.64 5.95 5.95

24.11 25.37 26.41 27.26 28.78 30.48 32.44 35.06 37.07 38.17 40.47 41.86 43.17 44.04 45.36 47.06 49.10 51.25

30.80 32.60 35.20 35.80 37.50 39.40 41.40 45.90 49.10 49.60 51.10 51.50 51.70 52.10 53.20 56.01 58.00 59.00

14.8 13.9 16.1 16.0 14.7 15.9 18.6 17.2 15.1 18.6 23.0 22.2 24.7 18.3 20.6 18.1

.79 .84 1.07 1.02 .92 1.01 1.05 .91 .76 .98 1.16 1.20 1.32 .94 1.11 1.05

3.6% 4.4% 5.8% 5.0% 4.6% 4.5% 3.9% 3.9% 4.0% 3.6% 3.0% 3.0% 2.9% 4.0% 3.8% 4.4%

Revenues per sh

"Cash Flow" per sh

Earnings per sh ^A

Div'd Decl'd per sh ^B + ^C

Cap'l Spending per sh

Book Value per sh ^C

Common Shs Outst'g ^D

Avg Ann'l P/E Ratio

Relative P/E Ratio

Avg Ann'l Div'd Yield

1900

9.50

5.00

3.00

7.25

54.00

61.00

17.0

.95

3.7%

CAPITAL STRUCTURE as of 9/30/23

Total Debt \$1805.5 mill. Due in 5 Yrs \$390.7 mill.

LT Debt \$1686.1 mill. LT Interest \$65.9 mill.

(LT interest earned: 2.7%)

1018.4 1136.8 1486.4 1339.7 1419.3 1498.6 1240.5 1189.1 1419.2 1570.7 1750 1700 1700

104.7 124.8 163.4 155.3 159.2 174.1 172.4 174.2 169.2 189.3 250 240 240

21.5% 22.6% 19.4% 11.3% 14.8% -- -- -- NMF NMF NMF NMF

4.4% 6.3% 2.0% 1.4% .8% .7% 1.3% 1.1% 1.5% 1.4% 2.0% 2.0%

44.6% 44.2% 46.3% 42.0% 41.0% 39.9% 38.6% 41.0% 42.2% 40.8% 39.5% 39.5%

55.4% 55.8% 53.7% 58.0% 59.0% 60.1% 61.4% 59.0% 57.8% 59.6% 60.5% 60.5%

2425.9 2882.2 3388.9 3263.4 3507.4 3584.3 3632.8 3887.8 4176.3 4457.5 4700 4900 4900

2576.5 3286.4 3669.1 3741.2 3822.4 3904.4 4377.0 4840.8 5100.2 5004.0 5300 5450 5450

5.3% 5.2% 5.8% 5.8% 5.5% 5.8% 5.6% 5.3% 4.8% 5.6% 5.5% 5.5%

7.8% 7.8% 9.0% 8.2% 7.7% 8.1% 7.7% 7.6% 7.0% 7.5% 8.0% 8.0%

7.8% 7.8% 9.0% 8.2% 7.7% 8.1% 7.7% 7.6% 7.0% 7.5% 8.0% 8.0%

2.2% 2.5% 3.6% 2.8% 2.4% 2.7% 2.3% 2.0% 1.5% 2.5% 2.5% 2.5%

72% 67% 60% 66% 68% 66% 70% 74% 78% 76% 70% 69%

Revenues (\$mill)

Net Profit (\$mill)

Income Tax Rate

AFUDC % to Net Profit

Long-Term Debt Ratio

Common Equity Ratio

Total Capital (\$mill)

Net Plant (\$mill)

Return on Total Cap'l

Return on Shr. Equity

Return on Com Equity ^E

Returned to Com Eq

All Div'ds to Net Prof

1900

305

NMF

1.0%

40.5%

59.5%

5550

5675

6.0%

9.0%

9.0%

3.5%

60%

MARKET CAP: \$3.2 billion (Mid Cap)

1018.4 1136.8 1486.4 1339.7 1419.3 1498.6 1240.5 1189.1 1419.2 1570.7 1750 1700 1700

104.7 124.8 163.4 155.3 159.2 174.1 172.4 174.2 169.2 189.3 250 240 240

21.5% 22.6% 19.4% 11.3% 14.8% -- -- -- NMF NMF NMF NMF

4.4% 6.3% 2.0% 1.4% .8% .7% 1.3% 1.1% 1.5% 1.4% 2.0% 2.0%

44.6% 44.2% 46.3% 42.0% 41.0% 39.9% 38.6% 41.0% 42.2% 40.8% 39.5% 39.5%

55.4% 55.8% 53.7% 58.0% 59.0% 60.1% 61.4% 59.0% 57.8% 59.6% 60.5% 60.5%

2425.9 2882.2 3388.9 3263.4 3507.4 3584.3 3632.8 3887.8 4176.3 4457.5 4700 4900 4900

2576.5 3286.4 3669.1 3741.2 3822.4 3904.4 4377.0 4840.8 5100.2 5004.0 5300 5450 5450

5.3% 5.2% 5.8% 5.8% 5.5% 5.8% 5.6% 5.3% 4.8% 5.6% 5.5% 5.5%

7.8% 7.8% 9.0% 8.2% 7.7% 8.1% 7.7% 7.6% 7.0% 7.5% 8.0% 8.0%

7.8% 7.8% 9.0% 8.2% 7.7% 8.1% 7.7% 7.6% 7.0% 7.5% 8.0% 8.0%

2.2% 2.5% 3.6% 2.8% 2.4% 2.7% 2.3% 2.0% 1.5% 2.5% 2.5% 2.5%

72% 67% 60% 66% 68% 66% 70% 74% 78% 76% 70% 69%

Revenues (\$mill)

Net Profit (\$mill)

Income Tax Rate

AFUDC % to Net Profit

Long-Term Debt Ratio

Common Equity Ratio

Total Capital (\$mill)

Net Plant (\$mill)

Return on Total Cap'l

Return on Shr. Equity

Return on Com Equity ^E

Returned to Com Eq

All Div'ds to Net Prof

1900

305

NMF

1.0%

40.5%

59.5%

5550

5675

6.0%

9.0%

9.0%

3.5%

60%

ELECTRIC OPERATING STATISTICS

2020 2021 2022

% Change Retail Sales (KWh) -12.0 +11.5 +4.7

Avg. Indust. Use (MWh) NA NA NA

Avg. Indust. Pers. per KWh (¢) NA NA NA

Capacity at Peak (MW) NA NA NA

Peak Load, Winter (MW) ^F 1588 1557 1556

Annual Load Factor (%) NA NA NA

% Change Customers (avg.) NA NA NA

Fixed Charge Cov. (%) 230 219 220

ANNUAL RATES Past 5 Yrs Past 5 Yrs Est'd '20-'22 of change (per sh) 10 Yrs. to '26-'28

Revenues -- -3.0% 3.0%

"Cash Flow" 4.5% 2.0% 4.5%

Earnings 3.0% 5% 6.0%

Dividends 3.5% 3.5% 3.5%

Book Value 4.5% 3.0% 3.5%

Cal-ender QUARTERLY REVENUES (\$mill.) Full Year

Mar.31 Jun.30 Sep.30 Dec.31

2020 311.6 243.2 293.9 320.4 1169.1

2021 339.2 335.6 345.4 399.0 1419.2

2022 383.5 373.1 388.3 425.8 1570.7

2023 564.9 533.4 378.8 272.9 1750

2024 425 400 445 430 1700

Cal-ender EARNINGS PER SHARE ^A Full Year

Mar.31 Jun.30 Sep.30 Dec.31

2020 1.28 .39 .78 .90 3.35

2021 .99 .53 .53 1.18 3.23

2022 1.24 .67 .59 .90 3.38

2023 1.02 .90 1.49 .94 4.35

2024 1.35 .65 .90 1.15 4.05

Cal-ender QUARTERLY DIVIDENDS PAID ^B + ^C Full Year

Mar.31 Jun.30 Sep.30 Dec.31

2019 .5875 .5875 .5875 .5875 2.35

2020 .6175 .6175 .6175 .6175 2.47

2021 .63 .63 .63 .63 2.52

2022 .65 .65 .65 .65 2.60

2023 .6775 .6775 .6775 .6775

BUSINESS: ALLETE, Inc. is the parent of Minnesota Power, which supplies electricity to 146,000 customers in northeastern MN, & Superior Water, Light & Power in northwestern WI. Electric rev. breakdown: taconite mining/processing, 26%; paper/wood products, 9%; other industrial, 8%; residential, 13%; commercial, 13%; wholesale, 14%; other, 17%. ALLETE Clean Energy (ACE) owns renewable energy projects. Acq'd U.S. Water Services 2/15; sold it 3/19. Generating sources: coal, 28%; wind, 10%; other, 4%; purchased, 58%. Fuel costs: 40% of revs. '22 deprec. rate: 3.2%. Has 1,400 employees. Chairman, President & CEO: Bethany M. Owen, Inc.: Minnesota. Address: 30 West Superior St., Duluth, MN 55802-2093. Tel.: 218-279-5000. Internet: www.allete.com.

ALLETE's primary utility subsidiary has filed a general rate case. Minnesota Power requested an increase of \$89 million, based on a 10.3% return on equity and a 53% common-equity ratio. The utility is asking for an interim rate hike of \$64 million, subject to refund, to take effect in January 2024. ALLETE expects final rates to be implemented by late 2025. The proposed hikes will help the utility's transition to an improved, clean renewable energy grid, and its goal of 100% carbon-free energy by 2040. Minnesota Power was also recently awarded \$65 million in government grants for its high-voltage direct current modernization project, which will replace aging infrastructure and modernize the terminal stations from North Dakota to Minnesota. The project is expected to begin next year, pending regulatory approval, and cost approximately \$800-\$900 million.

ALLETE posted third-quarter earnings of \$1.49 per share on net income of \$85.9 million, a \$52.2 million increase year over year. Interim rates at Minnesota Power, along with a favorable arbitration award involving a subsidiary of

energy projects. Acq'd U.S. Water Services 2/15; sold it 3/19. Generating sources: coal, 28%; wind, 10%; other, 4%; purchased, 58%. Fuel costs: 40% of revs. '22 deprec. rate: 3.2%. Has 1,400 employees. Chairman, President & CEO: Bethany M. Owen, Inc.: Minnesota. Address: 30 West Superior St., Duluth, MN 55802-2093. Tel.: 218-279-5000. Internet: www.allete.com.

ALLETE Clean Energy were the main drivers to the strong showing in the September period. Management raised its full-year 2023 profit guidance range to \$4.30-\$4.40 per share from its previous spread of \$3.55-\$3.85 a share. Accordingly, we have also bumped up our EPS call for this year by \$0.65, to \$4.35.

We look for a dividend increase in the first quarter of 2024. This is the usual timing of the board's action. We estimate that the directors will boost the quarterly dividend by about \$0.02 a share. ALLETE remains committed to its long-term targets of annual increases in line with earnings growth (5%-7%) and a payout ratio of 60%-70%. The hike will likely be below this profit growth range because of the utility's high payout ratio.

The stock is timely, and has an above-average dividend yield, even for a utility. Total return potential over the next 18 months and 3- to 5-year span is attractive in comparison to most of its peers. Too, ALLETE has a high score for Price Stability and is ranked Above Average (2) for Safety.

Zachary J. Hodgkinson December 8, 2023

(A) Diluted EPS. Excl. nonrec. gains (loss): '15, (46¢); '17, 25¢; '19, 26¢; '19 EPS don't sum due to rounding. Next earnings report due late Feb. (B) Div'ds historically paid in early Mar., June, Sept. and Dec. (C) Div'd reinvest. plan avail. (C) Incl. deferred charges. In '22: \$9.60/sh. (D) In mill. (E) Rate base: Orig. cost. Dec. rate all'd in MN on com. eq. in '18: 9.25%; earned on avg. com. eq., '21: 7.2%. Regul. Climate: Avg. (F) Summer peak in '21.

Company's Financial Strength

Stock's Price Stability

Price Growth Persistence

Earnings Predictability

A

90

35

35

35

ALLIANT ENERGY

NDQ-LNT

RECENT PRICE

49.96

P/E RATIO

16.8

(Trailing: 18.2)

(Median: 21.0)

RELATIVE P/E RATIO

1.04

DIV YLD

3.6%

VALUE LINE

TIMELINESS

4

Lowered 10/27/23

SAFETY

2

Raised 9/28/07

TECHNICAL

3

Raised 12/1/23

BETA

.90

(1.00 = Market)

18-Month Target Price Range

Low-High

Midpoint (% to Mid)

\$41-\$76

\$59 (15%)

2026-28 PROJECTIONS

Price

Gain

Ann'l Total Return

High

Low

80

60

(+60%)

(+20%)

15%

8%

Institutional Decisions

4Q2022

1Q2023

2Q2023

to Buy

329

303

270

to Sell

252

259

267

Hld's(000)

182231

193788

196380

Percent shares traded

24

16

8

2007

2008

2009

2010

2011

2012

2013

2014

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024

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26-28

15.57

16.67

15.51

15.40

16.51

13.94

14.77

15.10

14.34

14.58

14.62

14.97

14.89

13.67

14.65

16.74

16.05

16.55

Revenues per sh

16.95

2.56

2.28

2.10

2.60

2.75

2.95

3.34

3.49

3.45

3.43

3.97

4.32

4.59

4.92

5.25

5.40

5.50

5.75

"Cash Flow" per sh

6.45

1.35

1.27

.95

1.38

1.38

1.53

1.65

1.74

1.69

1.65

1.99

2.19

2.33

2.47

2.63

2.73

2.85

3.10

Earnings per sh ^A

3.80

.64

.70

.75

.79

.85

.90

.94

1.02

1.10

1.18

1.26

1.34

1.42

1.52

1.61

1.71

1.81

1.92

Div'd Decl'd per sh ^{B=†}

2.29

2.46

3.98

5.43

3.91

3.03

5.22

3.32

3.78

4.25

5.26

6.34

6.92

6.69

5.47

4.67

5.91

5.80

5.80

Cap'l Spending per sh

5.40

12.15

12.78

12.54

13.05

13.07

14.12

14.79

15.54

16.41

16.96

18.08

19.43

21.24

22.76

23.91

24.99

26.55

27.80

Book Value per sh ^C

31.90

220.72

220.90

221.31

221.79

222.04

221.97

221.89

221.87

226.92

227.67

231.35

236.05

245.02

249.87

250.47

251.14

255.80

256.00

Common Shs Outst'g ^D

257.00

15.1

13.4

13.9

12.5

14.5

14.5

15.3

16.6

18.1

22.3

20.6

19.1

21.2

21.2

21.2

21.4

21.4

Bold figures are Value Line estimates

18.0

.80

.81

.93

.80

.91

.92

.86

.87

.91

1.17

1.04

1.03

1.13

1.09

1.15

1.24

1.29

Relative P/E Ratio

1.00

3.1%

4.1%

5.7%

4.6%

4.3%

4.1%

3.7%

3.5%

3.6%

3.2%

3.1%

3.2%

2.9%

2.9%

2.9%

2.9%

2.9%

Avg Ann'l Div'd Yield

3.7%

CAPITAL STRUCTURE as of 9/30/23

Total Debt \$9339 mill.

Due in 5 Yrs \$2117 mill.

LT Debt \$8429 mill.

LT Interest \$285 mill.

(LT interest earned: 3.5x)

Leases, Uncapitalized Annual rentals \$3 mill.

Pension Assets-12/22 \$706 mill.

Oblig \$875 mill.

Pfd Stock None

Common Stock 252,719,087 shs.

MARKET CAP: \$12.6 billion (Large Cap)

ELECTRIC OPERATING STATISTICS

2020

2021

2022

% Change Retail Sales (KWH)

-2.3

+3.7

-7

Avg. Indust. Use (MWH)

11134

11696

11494

Avg. Indust. Revs. per MWH (¢)

7.55

7.64

8.39

Capacity at Peak (MW)

NA

NA

NA

Peak Load, Summer (MW)

5496

5486

5629

Annual Load Factor (%)

NA

NA

NA

% Change Customers (yr-end)

+6

+8

+7

Fixed Charge Cov. (%)

251

259

NA

ANNUAL RATES of change (per sh)

Past 10 Yrs.

Past 5 Yrs.

Est'd '20-'22 to '26-'28

Revenues

--

5%

2.0%

"Cash Flow"

6.5%

7.5%

3.5%

Earnings

6.0%

8.0%

6.5%

Dividends

6.5%

6.5%

6.0%

Book Value

6.0%

7.0%

5.0%

Cal-endar

QUARTERLY REVENUES (\$ mill.)

Mar.31

Jun.30

Sep.30

Dec.31

Full Year

2020

916

763

920

817

3416

2021

901

817

1024

927

3669

2022

1068

943

1135

1059

4205

2023

1077

912

1077

1034

4100

2024

1080

950

1145

1065

4240

Cal-endar

EARNINGS PER SHARE ^A

Mar.31

Jun.30

Sep.30

Dec.31

Full Year

2020

.72

.54

.94

.26

2.47

2021

.68

.57

1.02

.35

2.63

2022

.77

.63

.90

.43

2.73

2023

.65

.64

1.02

.54

2.85

2024

.71

.70

1.10

.59

3.10

Cal-endar

QUARTERLY DIVIDENDS PAID ^{B=†}

Mar.31

Jun.30

Sep.30

Dec.31

Full Year

2019

.355

.355

.355

.355

1.42

2020

.38

.38

.38

.38

1.52

2021

.4025

.4025

.4025

.4025

1.61

2022

.4275

.4275

.4275

.4275

1.71

2023

.4525

.4525

.4525

.4525

1.81

BUSINESS:

Alliant Energy Corporation (formerly Interstate Energy) is a holding company formed through the merger of WPL Holdings, IES Industries, and Interstate Power. Supplies electricity to 985,000 customers and gas to 425,000 customers in Wisconsin, Iowa, and Minnesota. Electric revenue by state: WI, 43%; IA, 56%; MN, 1%. Electric revenue: residential, 36%; commercial, 25%; industrial, 29%; wholesale, 8%; other, 2%. Generating sources: coal, 32%; gas, 32%; wind, 18%; other, 1%; purchased, 19%. Fuel costs: 25% of revs. '22 reported deprec. rates: 2.9%-6.1%. Has 3,300 employees. Chairman, President & CEO: John O. Larsen. Inc.: Wisconsin. Address: 4902 N. Billmore Lane, Madison, Wisconsin 53718-2148. Tel.: 608-458-3311. Internet: www.alliantenergy.com.

Alliant Energy has got its next CEO.

Indeed, the Wisconsin-based electric and gas utility announced that, effective January 1st, Lisa Barton will assume the role of chief executive, replacing John Larsen, who is stepping down after leading the company for what will be four-and-a-half years. An industry veteran who previously held leadership positions at American Electric Power, Ms. Barton joined Alliant earlier this year, heading both utility subsidiaries and filling the position of Chief Operating Officer. Mr. Larsen, meanwhile, will retain his chairmanship of the company's board of directors.

We still look for earnings to rise just over 4%, to \$2.85 a share, this year. On the plus side, Alliant should benefit from lower operating costs and from the recovery of certain construction costs. However, heating and cooling demand is likely to be lower, coinciding with unseasonably mild weather during much of the year.

Alliant has earmarked \$4.15 billion for renewable-energy and battery-storage projects between this year and 2027. Importantly, going green will greatly reduce the utility's reliance on fossil fuels, the price of which can fluctuate significantly. At the same time, Alliant stands to earn sizable tax credits, which it can monetize and use to further lower service costs.

Residential power demand may increase at a fairly modest clip over the next decade or two. A recent study by the Weldon Cooper Center for Public Service at the University of Virginia ranked Wisconsin 39th among the 50 states for likely population growth between 2020 and 2040. Iowa, meanwhile, was just a bit better, at 28th. That said, word that Alliant has recently seen an uptick in economic development interest augurs well not only for commercial activity across the utility company's service area but also for the Midwest as a destination for job seekers.

Alliant shares are ranked 4 (Below Average) for relative year-ahead price performance. While the utility company boasts a fairly attractive dividend (current yield: 3.6%), long-term total return potential doesn't stand out.

Nils C. Van Liew

December 8, 2023

(A) Diluted EPS. Excl. nonrecurring losses: '11, 1¢; '12, 8¢. '20 & '21 EPS don't sum due to rounding. Next earnings report due late Feb.

(B) Dividends historically paid in mid-Feb.

(C) Incl. deferred charges. In '21: \$1,980 mill., \$7.91/sh. (D) In millions, adj. for split. (E) Rate base: Orig. cost; Rates all'd on com. eq. in IA in '20; various; in WI in '22; 10%; earned on avg. com. eq., '21: 11.3%. Regulatory Climate: Wisconsin. Above Average: Iowa, Average.

Company's Financial Strength

A

Stock's Price Stability

A

Price Growth Persistence

B

Earnings Predictability

B

AMEREN

NYSE-AEE

RECENT PRICE

77.46

P/E RATIO

17.0

(Trailing: 17.0)

(Median: 20.0)

RELATIVE P/E RATIO

1.05

DIV YLD

3.3%

VALUE LINE

TIMELINESS

3

Raised 12/8/23

SAFETY

1

Raised 9/10/21

TECHNICAL

3

Raised 12/1/23

BETA

.90

(1.00 = Market)

18-Month Target Price Range

Low-High

Midpoint (% to Mid)

\$68-\$120

\$94 (20%)

2025-28 PROJECTIONS

High Price Gain Ann'l Total

Low 120 (+55%) 14% Return

100 (+30%) 10%

Institutional Decisions

4Q2022 1Q2023 2Q2023

To Buy 326 296 289

To Sell 270 268 287

Mut's (000) 206602 205221 204708

Percent shares traded

30

20

10

% TOT. RETURN 10/23

THIS STOCK

VL. ARITH. INDEX

1 yr. -4.3 -0.7

3 yr. 1.3 33.7

5 yr. 33.2 41.5

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26-28

CAPITAL STRUCTURE as of 9/30/23

Total Debt \$16018 mill. Due in 5 Yrs \$2789 mill.

LT Debt \$13829 mill. LT Interest \$450 mill.

(LT Interest earned: 3.8x)

Pension Assets-12/22 \$5745 mill.

Oblig \$5457 mill.

Pfd Stock \$129 mill. Pfd Div'd \$5 mill.

807,595 sh. \$3.50 to \$5.50 cum. (no par), \$100 stated val., redeem. \$102.176-\$110/sh.; 487,508 sh. 4.00% to 5.16%, \$100 par, redeem. \$100-\$104.30/sh.

Common Stock 262,945,048 shs. as of 10/31/23

MARKET CAP: \$20.4 billion (Large Cap)

ELECTRIC OPERATING STATISTICS

2020 2021 2022

% Change Retail Sales (KWh) -3.5 -5.6 +2.1

Avg. Indust. Use (MWh) NA NA NA

Avg. Indust. Revs. per KWh (¢) NA NA NA

Capacity at Peak (Mw) NA NA NA

Peak Load, Summer (Mw) NA NA NA

Annual Load Factor (%) NA NA NA

% Change Customers (yr-end) NA NA NA

Fixed Charge Cov. (%)

307

291

325

ANNUAL RATES

Past 10 Yrs.

Past 5 Yrs.

Est'd '20-'22 to '26-'28

Revenues 1.5% 5% 4.0%

"Cash Flow" 4.0% 6.5% 5.5%

Earnings 4.0% 8.0% 6.5%

Dividends 3.5% 5.0% 6.5%

Book Value 2.0% 5.5% 6.5%

Cal-endar

QUARTERLY REVENUES (\$ mill.)

Mar.31 Jun.30 Sep.30 Dec.31

Full Year

2020 1440 1398 1628 1328 5794

2021 1566 1472 1811 1545 6394

2022 1879 1726 2306 2046 7957

2023 2062 1760 2060 2118 8000

2024 2120 1800 2450 2130 8500

Cal-endar

EARNINGS PER SHARE A

Mar.31 Jun.30 Sep.30 Dec.31

Full Year

2020 .59 .98 1.47 .46 3.50

2021 .91 .80 1.65 .48 3.84

2022 .97 .80 1.74 .63 4.14

2023 1.00 .90 1.87 .63 4.40

2024 1.03 .90 2.00 .77 4.70

Cal-endar

QUARTERLY DIVIDENDS PAID B

Mar.31 Jun.30 Sep.30 Dec.31

Full Year

2019 .475 .475 .475 .495 1.92

2020 .495 .495 .495 .515 2.00

2021 .55 .55 .55 .55 2.20

2022 .59 .59 .59 .59 2.36

2023 .63 .63 .63 .63 2.52

BUSINESS:

Ameren Corporation is a holding company formed through the merger of Union Electric and CIPSCO. Has 1.2 million electric and 127,000 gas customers in Missouri; 1.2 million electric and 813,000 gas customers in Illinois. Discontinued unregulated power-generation operation in '13. Electric revenue breakdown: residential, 49%; commercial, 34%; industrial, 8%; other, 9%. Generating sources: coal, 73%; nuclear, 11%; hydro & other, 9%; purchased, 7%. Fuel costs: 25% of revenues. Has approximately 9,250 employees. Chairman: Warner L. Baxter. President & CEO: Martin J. Lyons, Jr., Inc.: Missouri. Address: One Ameren Plaza, 1901 Chouteau Ave., P.O. Box 66149, St. Louis, MO 63166-6149. Tel.: 314-621-3222. Internet: www.ameren.com.

Ameren posted solid results for the September quarter.

Earnings per share of \$1.87 were \$0.04 higher than our estimate and \$0.13 above the year-ago tally.

Most of the outperformance was due to increased investments in infrastructure across all business segments and lower tax expenses.

Too, earnings at Ameren Missouri, the largest segment, continue to benefit from higher electric service rates, and we look for this to remain a main catalyst to the bottom line in the next couple of years.

The utility's guidance has improved a bit.

Due to the aforementioned tailwinds and strong bottom-line performances of late, management narrowed its 2023 earnings estimate to a range of \$4.30 to \$4.45 per share.

This compares to the initial guidance range of \$4.25 to \$4.45 per share.

The company also updated its five-year plan, which includes a 6% to 8% compounded annual growth rate for earnings from 2023 through 2027.

Our 2023 and 2024 bottom-line projections are staying put at \$4.40 and \$4.70 per share, respectively.

Profit growth should be primarily driven by increased infrastructure invest-

ment and strong rate base growth.

Ameren remains active on the regulatory front.

There was a constructive settlement of the Ameren Missouri Electric rate review, and new rates recently went into effect.

The agreement calls for a 2% increase in residential customer rates, compounded annually since April 2017.

AEE also has a rate case ongoing for its Illinois electric segment, and received a lower-than-expected proposed order from the commission.

In December, the company filed briefs detailing concerns with the return on equity in the proposed electric order.

A final order is expected in mid-December.

This issue is best suited for conservative income-oriented investors.

The dividend yield of 3.3% is about average for a utility, which is one of the highest dividend-paying industries in the market.

Meanwhile, capital appreciation potential over the 18-month and 3- to 5-year time frames is solid compared to most of its peers.

Lastly, these shares are ranked to track the broader market averages in the coming year.

Zachary J. Hodgkinson December 8, 2023

(A) Diluted EPS. Excl. nonrec. gain (losses): '10, (\$2.19); '11, (32¢); '12, (\$6.42); '17, (63¢); gain (loss) from discontinued ops.: '13, (92¢); '15, 21¢. Next earnings report due mid-February.

(B) Div'ds paid late Mar., June, Sept., & Dec. B Div'd reinvest. plan avail. (C) Incl. intang. In '21: \$6.60/sh. (D) In mill. (E) Rate base: Orig. cost depr. Rate allowed on com. eq. in MO in '22: elec. & gas, none specified; in IL: electric, varies; in '21: gas, 9.67%; earned on avg. com. eq., '21: 10.6%.

Company's Financial Strength A

Stock's Price Stability 95

Price Growth Persistence 100

Earnings Predictability 100

AMERICAN ELEC. PWR. NDQ-AEP

RECENT PRICE78.54

P/E RATIO13.8

(Trailing: 16.3)

(Median: 18.0)

RELATIVE P/E RATIO0.85

DIV YLD4.5%

VALUE LINE

TIMELINESS3

Raised 11/2/23

SAFETY1

Raised 3/17/17

TECHNICAL4

Raised 12/1/23

BETA.80

(1.00 = Market)

18-Month Target Price Range

Low-High135

Midpoint (% to Mid)\$95 (20%)

2026-28 PROJECTIONS

Price110

Gain(+70%)

Ann'l Total Return17%

High110

Low110

Institutional Decisions

4Q20221Q20232Q2023

to Buy707635596

to Sell496592572

Hld's (\$000)390225361232386016

Percent shares traded24168

200720082009201020112012201320142015201620172018201920202021202220232024

33.4135.5628.2230.0131.2730.7731.4834.7833.5133.3131.3532.8431.4930.0433.3038.2037.3038.75

6.806.846.326.296.836.927.027.577.988.477.958.779.3510.2810.9810.7211.0011.65

2.862.992.972.603.132.983.183.343.594.233.623.904.084.424.965.095.255.

1.581.641.641.711.851.881.952.032.152.272.392.532.712.843.003.173.353.52

8.889.836.195.075.746.457.758.689.379.9811.7912.8912.4312.7211.4313.1815.3514.15

25.1726.3327.4928.3330.3331.3732.9834.3736.4435.3837.1738.5839.7341.3844.4946.6052.6055.05

400.43406.07478.05480.81483.42485.67487.78489.40491.05491.71492.01493.25494.17496.60504.21513.87523.00530.00

16.313.110.013.411.913.814.515.915.815.219.318.021.419.617.121.1

.87.79.67.85.75.88.134.80.97.971.141.01.921.23

3.4%4.2%5.5%4.9%5.0%4.6%4.2%3.8%3.8%3.5%3.4%3.6%3.1%3.3%3.5%3.3%

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26-28

Revenues per sh40.90

"Cash Flow" per sh14.75

Earnings per shA6.80

Div'd Decl'd per shB+C4.16

Cap'l Spending per sh14.00

Book Value per shC62.55

Common Shs Outst'gD550.00

Avg Ann'l P/E Ratio18.0

Relative P/E Ratio1.00

Avg Ann'l Div'd Yield3.3%

CAPITAL STRUCTURE as of 9/30/23

Total Debt \$42220 mill. Due in 5 Yrs \$12886 mill.

LT Debt \$36716 mill. LT Interest \$1400 mill.

Leases, Uncapitalized Annual rentals \$119.6 mill.

Pfd Stock None

Common Stock 525,875,633 shs.

MARKET CAP: \$41.3 billion (Large Cap)

ELECTRIC OPERATING STATISTICS

202020212022

% Change Retail Sales (KWH)NA+3.0NA

Avg. Indust. Use (KWH)NAANANA

Avg. Indust. Pers. per KWH (¢)NANANANA

Capacity at Peak (MW)NANANANA

Peak Load (MW)NANANANA

Annual Load Factor (%)NANANANA

% Change Customers (yr-end)+1.0NANANA

Fixed Charge Cov. (%)243272285

ANNUAL RATES

Past 10 Yrs.

Past 5 Yrs.

Est'd '20-'22 of change (per sh)

Revenues.5%-.5%3.0%

"Cash Flow"5.0%5.5%5.5%

Earnings5.0%4.0%6.5%

Dividends5.0%5.0%5.5%

Book Value3.5%3.5%6.0%

QUARTERLY REVENUES (\$ mill.)E

Cal-enderMar.31Jun.30Sep.30Dec.31Full Year

2020374734944066361014918

2021428138264623406116792

2022459346405526488119640

2023469043735342509519500

2024482047505375560520550

EARNINGS PER SHAREA

Cal-enderMar.31Jun.30Sep.30Dec.31Full Year

20201.001.051.50.874.42

20211.151.151.591.074.96

20221.221.201.621.055.09

20231.111.131.771.245.25

20241.351.351.751.155.60

QUARTERLY DIVIDENDS PAIDB+C

Cal-enderMar.31Jun.30Sep.30Dec.31Full Year

2019.67.67.67.702.71

2020.70.70.70.742.84

2021.74.74.74.783.00

2022.78.78.78.833.17

2023.83.83.83.88

BUSINESS: American Electric Power Company Inc. (AEP), through 10 operating utilities, serves 5.5 million customers in Arkansas, Kentucky, Indiana, Louisiana, Michigan, Ohio, Oklahoma, Tennessee, Texas, Virginia, & West Virginia. Has a transmission subsidiary. Electric revenue breakdown: residential, 43%; commercial, 23%; industrial, 18%; wholesale, 10%; other, 6%. Sold commercial

barge operation in '15. Generating sources not available. Fuel costs: 33% of revenues. '22 reported depreciation rates (utility): 2.6%-12.5%. Has 16,700 employees. President, Executive Chairman & Chief Executive Officer: Julie Sloat. Incorporated: New York. Address: 1 Riverside Plaza, Columbus, Ohio 43215-2373. Telephone: 614-716-1000. Internet: www.aep.com.

We think that American Electric Power will likely post solid earnings growth in 2023 and 2024. The company should continue to benefit from rate relief, increased investment in its transmission business, and volume growth over the next few years, despite challenging economic conditions which have led to usage decline of late. Third-quarter earnings per share came in at \$1.77, above Wall Street's and our expectations due to rate increases, load growth, and higher transmission revenue. As a result, management narrowed its 2023 bottom-line outlook to a range of \$5.24-\$5.34 per share, and reaffirmed a long-term annual earnings growth target of 6%-7%. We are sticking with our 2023 and 2024 EPS estimates of \$5.25 and \$5.60, respectively.

The company remains active on the regulatory front. Units in Indiana and Michigan requested hikes in the third quarter, based on a 10.5% return on equity (ROE). The utility expects new rates to go into effect by next year. In Ohio, AEP reached an agreement with the Public Utilities Commission of Ohio to invest more than \$1.5 billion in the electric grid

over the next five years. If approved, the average residential customer would see an average annual increase of about \$1.50 per month through 2028. Kentucky Power is also making progress in its June 2023 rate base application, which asks for a 9.9% ROE and a request for the securitization of \$471 million of regulatory assets. A final order is expected by the end of this year, and interim rates will likely go into effect in January 2024.

The board of directors raised the dividend, effective with the December payment. This is the typical timing of hikes for AEP. The increase was \$0.05 a share (6%) quarterly, in line with the company's 6%-7% operating earnings growth range and within the utility's target for a payout ratio of 60%-70%.

These shares are ranked 3 (Average) for Timeliness. Nonetheless, this stock is best suited for risk-averse income-oriented investors. Indeed, the above average dividend yield of 4.5% remains this issue's most notable feature. Meanwhile, total return potential over the 18-month and 3- to 5-year time frames is solid for a utility.

Zachary J. Hodgkinson December 8, 2023

(A) Diluted EPS, Excl. nonrec. gains (losses): '07, (20c); '08, 40c; '10, (7c); '11, 89c; '12, (38c); '13, (14c); '16, (\$2.99); '17, 26c; '19, (20c); gains (loss) from disc. ops.: '06, 2c; '08, 3c; '15, 58c; '16, (1c); '22, (58c); '23, (34c).
Invest. plan avail. (C) Incl. Intang. In '22: \$52.5 million (D) In mill. (E) Rev. may not sum due to rounding.

Total earnings reported due late February.
(B) Div'ds paid early Mar., June, Sept., & Dec.
(C) Div'd reinvestment plan avail. † Shareholder

Company's Financial StrengthA+
Stock's Price Stability100
Price Growth Persistence55
Earnings Predictability95

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DUKE ENERGY NYSE-DUK				RECENT PRICE	87.90	P/E RATIO	14.3	(Trailing: 17.6 Median: 18.0)	RELATIVE P/E RATIO	0.95	DIV'D YLD	4.7%	VALUE LINE																											
TIMELINESS	4	Lowered 8/18/23	High: 71.1	75.5	87.3	90.0	87.8	91.8	91.4	97.4	103.8	108.4	116.3	106.4				Target Price Range	2026	2027	2028																			
SAFETY	2	New 6/1/07	Low: 59.6	64.2	67.1	65.5	70.2	76.1	72.0	82.5	82.1	85.6	83.8	83.1																										
TECHNICAL	3	Raised 11/3/23	LEGENDS 25.6 x Dividends p sh divided by Interest Rate Relative Price Strength 1-for-3 Rev split 7/12 Options: Yes Shaded area indicates recession																																					
BETA	.85	(1.00 = Market)																																						
18-Month Target Price Range																																								
Low-High	Midpoint (% to Mid)																																							
\$74-\$131	\$103 (15%)																																							
2026-28 PROJECTIONS																																								
Price	Gain	Ann'l Total																																						
High 135	(+55%)	15%																																						
Low 100	(+15%)	7%																																						
Institutional Decisions																																								
to Buy	4Q2022	1Q2023																				2Q2023																		
to Sell	947	891																				852																		
Hld's(000)	499614	493832																				495714																		
Percent shares traded	15	10																				5																		
2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	© VALUE LINE PUB. LLC 26-28																						
30.24	31.15	29.18	32.22	32.63	27.88	34.84	33.84	34.10	32.49	33.66	33.73	34.21	31.04	32.64	37.36	38.50	38.95	Revenues per sh			40.90																			
8.11	7.34	7.58	8.49	8.69	6.80	8.56	9.11	9.40	9.20	10.01	11.05	12.12	12.04	12.60	12.91	13.25	13.55	"Cash Flow" per sh			14.60																			
3.60	3.03	3.39	4.02	4.14	3.71	3.98	4.13	4.10	3.71	4.22	4.72	5.06	5.12	5.24	5.27	5.60	6.00	Earnings per sh ^A			7.00																			
2.58	2.70	2.82	2.91	2.97	3.03	3.09	3.15	3.24	3.36	3.49	3.64	3.75	3.82	3.90	3.98	4.06	4.14	Div'd Decl'd per sh ^B			4.30																			
7.43	10.35	9.85	10.84	9.80	7.81	7.83	7.62	9.83	11.29	11.50	12.91	15.17	12.88	12.63	14.76	16.75	17.60	Cap'l Spending per sh			16.75																			
50.40	49.51	49.85	50.84	51.14	58.04	58.54	57.81	57.74	58.62	59.63	60.27	61.20	59.82	61.55	61.51	64.50	66.25	Book Value per sh ^C			70.00																			
420.62	423.96	436.29	442.96	445.29	704.00	706.00	707.00	688.00	700.00	700.00	727.00	733.00	769.00	769.00	770.00	770.00	770.00	Common Shs Outst'g ^D			770.00																			
16.1	17.3	13.3	12.7	13.8	17.5	17.4	17.9	18.2	21.3	19.9	17.0	17.7	17.1	18.9	19.6	19.6	19.6	Avg Ann'l P/E Ratio			17.0																			
.85	1.04	.89	.81	.87	1.11	.98	.94	.92	1.12	1.00	.92	.94	.88	1.02	1.14	1.14	1.14	Relative P/E Ratio			.95																			
4.4%	5.2%	6.2%	5.7%	5.2%	4.7%	4.4%	4.3%	4.3%	4.3%	4.2%	4.5%	4.2%	4.4%	3.9%	3.9%	3.9%	3.9%	Avg Ann'l Div'd Yield			3.9%																			
CAPITAL STRUCTURE as of 6/30/23						24598	23925	23459	22743	23565	24521	25079	23868	25097	28768	29650	30000	Revenues (\$mill)			31500																			
Total Debt \$74523 mill. Due in 5 Yrs \$19536 mill.						2813.0	2934.0	2854.0	2560.0	2963.0	3339.0	3747.0	3878.0	4133.0	4104.1	4310	4620	Net Profit (\$mill)			5390																			
LT Debt \$69914 mill. LT Interest \$2206 mill.						32.6%	30.6%	32.2%	31.0%	30.4%	14.1%	12.7%	.3%	5.1%	7.4%	9.0%	9.0%	Income Tax Rate			9.0%																			
Incl. \$915 mill. finance leases.						8.8%	7.2%	9.2%	11.7%	12.3%	11.4%	8.0%	6.9%	5.9%	8.1%	7.0%	7.0%	AFUDC % to Net Profit			7.0%																			
(LT interest earned: 2.7x)						48.0%	47.7%	48.6%	52.6%	54.0%	53.8%	54.0%	53.7%	55.1%	55.1%	58.5%	58.5%	Long-Term Debt Ratio			61.0%																			
Leases, Uncapitalized Annual rentals \$225 mill.						52.0%	52.3%	51.4%	47.4%	46.0%	46.2%	44.1%	44.4%	43.1%	42.5%	40.0%	40.0%	Common Equity Ratio			37.5%																			
Pension Assets-12/21 \$9235 mill.						79482	78088	77222	86609	90774	94940	101807	103589	109744	115235	124525	124525	Total Capital (\$mill)			144100																			
Oblig \$8207 mill.						69490	70046	75709	82520	86391	91694	102127	106782	111408	111748	124375	124375	Net Plant (\$mill)			141100																			
Pfd Stock \$1962 mill. Pfd Div'd \$107 mill.						4.6%	4.8%	4.8%	4.0%	4.3%	4.6%	4.7%	4.8%	4.8%	4.5%	4.5%	4.5%	Return on Total Cap'l			4.5%																			
40 mill. shs. 5.75%, cum., \$25 liq. value, redeemable at \$25.50 prior to 6/15/24; 1 mill. shs. 4.875%, cum., \$1000 liq. value.						6.8%	7.2%	7.2%	6.2%	7.1%	7.6%	8.0%	8.1%	8.4%	8.5%	9.0%	9.0%	Return on Shr. Equity			9.0%																			
Common Stock 770,707,545 shs. as of 7/31/23						6.8%	7.2%	7.2%	6.2%	7.1%	7.6%	8.3%	8.2%	8.5%	8.5%	9.0%	9.0%	Return on Com Equity ^E			9.0%																			
MARKET CAP: \$67.7 billion (Large Cap)						1.5%	1.7%	1.5%	.6%	1.2%	2.0%	2.4%	2.3%	1.9%	2.5%	2.5%	2.5%	Retained to Com Eq			3.0%																			
ELECTRIC OPERATING STATISTICS						78%	76%	79%	91%	83%	74%	71%	73%	78%	76%	73%	73%	All Div'ds to Net Prof			68%																			
% Change Retail Sales (KWH)						2020	2021	2022																																
Avg. Indust. Use (MWH)						-2.3	+2.0	NA																																
Avg. Indust. Revs. per KWH (¢)						NA	NA	NA																																
Capacity at Peak (MW)						NA	NA	NA																																
Peak Load, Summer (MW)						NA	NA	NA																																
Annual Load Factor (%)						NA	NA	NA																																
% Change Customers (avg.)						NA	NA	NA																																
Fixed Charge Cov. (%)						183	209	285																																
ANNUAL RATES						Past 10 Yrs.	Past 5 Yrs.	Est'd '20-'22 to '26-'28																																
Revenues						5%	-5%	2.5%																																
"Cash Flow"						4.0%	5.0%	5.0%																																
Earnings						3.0%	4.5%	5.0%																																
Dividends						3.0%	3.5%	2.0%																																
Book Value						2.0%	1.0%	2.5%																																
QUARTERLY REVENUES (\$ mill.)						Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																													
2020						5949	5421	6721	5777	23868																														
2021						6150	5758	6951	6238	25097																														
2022						7132	6685	7968	6983	28768																														
2023																																								

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EVERGY, INC. NYSE-EVRG										RECENT PRICE	50.72	P/E RATIO	12.3	(Trailing: 17.1 Median: NMF)	RELATIVE P/E RATIO	0.76	DIV'D YLD	5.1%	VALUE LINE		
TIMELINESS	3	Raised 11/3/23											High:	61.1	67.8	76.6	69.4	73.1	65.4		Target Price Range
SAFETY	2	New 9/14/18											Low:	50.9	54.6	42.0	51.9	54.1	46.9		2026 2027 2028
TECHNICAL	4	Lowered 12/8/23											LEGENDS Relative Price Strength Options: Yes Shaded area indicates recession								128
BETA	.95	(1.00 = Market)																			96
18-Month Target Price Range																		80			
Low-High																		64			
Midpoint (% to Mid)																		48			
\$43-\$79																		40			
\$61 (20%)																		32			
2026-28 PROJECTIONS																		24			
Ann'l Total																		16			
Price																		12			
Gain																					
High 100																					
Low 70																					
{+95%}																					
{+40%}																					
12%																					
Institutional Decisions																					
4Q2022 1Q2023 2Q2023																					
to Buy 353 310 298																					
to Sell 268 284 272																					
Hlds(000) 191450 194561 192350																					
Percent																					
shares																					
traded																					
12																					

IDACORP, INC. NYSE-IDA										RECENT PRICE	98.42	P/E RATIO	19.5 (Trailing: 18.4 Median: 20.0)	RELATIVE P/E RATIO	1.11	DIV'D YLD	3.4%	VALUE LINE
TIMELINESS 4 Lowered 8/18/23	SAFETY 2 Lowered 1/19/24	TECHNICAL 4 Lowered 1/19/24	BETA .85 (1.00 = Market)	18-Month Target Price Range	Low-High	Midpoint (% to Mid)	\$84-\$140	\$112 (15%)	2026-28 PROJECTIONS	Price	Gain	Ann'l Total Return	High	Low	100	135	100	4%
Institutional Decisions										1Q2023	2Q2023	3Q2023	to Buy	to Sell	to Hold	to Buy	to Sell	to Hold
MARKET CAP: \$5.0 billion (Mid Cap)										1Q2023	2Q2023	3Q2023	to Buy	to Sell	to Hold	to Buy	to Sell	to Hold
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
QUARTERLY DIVIDENDS PAID B										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
CAPITAL STRUCTURE as of 9/30/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pension Assets 12/22 \$839.7 mill.										2020	2021	2022	2020	2021	2022	2020	2021	2022
Pfd Stock None										2020	2021	2022	2020	2021	2022	2020	2021	2022
Common Stock 50,615,237 shs. as of 10/27/23										2020	2021	2022	2020	2021	2022	2020	2021	2022
MARKET CAP: \$5.0 billion (Mid Cap)										2020	2021	2022	2020	2021	2022	2020	2021	2022
ELECTRIC OPERATING STATISTICS										2020	2021	2022	2020	2021	2022	2020	2021	2022
ANNUAL RATES										2020	2021	2022	2020	2021	2022	2020	2021	2022
QUARTERLY REVENUES (\$mill.)										Mar.31	Jun.30	Sep.30	Dec.31	Full Year	2020	2021	2022	2023
EARNINGS PER SHARE A										Mar.31	Jun.30	Sep.30	Dec.31					

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OGE ENERGY CORP. NYSE-OGE										RECENT PRICE	34.93	P/E RATIO	16.5 (Trailing: 20.0 Median: 18.0)	RELATIVE P/E RATIO	1.02	DIV'D YLD	4.8%	VALUE LINE																																									
TIMELINESS	2	Raised 12/1/23	High: 30.1	40.0	39.3	36.5	34.2	37.4	41.8	45.8	46.4	38.6	42.9	40.4				Target Price Range																																									
SAFETY	2	Lowered 12/18/15	Low: 25.1	27.7	32.8	24.2	23.4	32.6	29.6	38.0	23.0	29.2	33.3	31.3				2026 2027 2028																																									
TECHNICAL	3	Raised 12/1/23	LEGENDS 25.00 x Dividends p sh Relative Price Strength 2-for-1 split 7/13 Options: Yes Shaded area indicates recession																																																								
BETA	1.05	(1.00 = Market)																																																									
18-Month Target Price Range																																																											
Low-High																																																											
Midpoint (% to Mid)																																																											
\$27-\$48																																																											
\$38 (5%)																																																											
2026-28 PROJECTIONS																																																											
Price	50	Gain	Ann'l Total																																																								
High	50	(+45%)	13%																																																								
Low	35	(Nil)	5%																																																								
Institutional Decisions																																																											
to Buy	4Q2022	1Q2023	2Q2023																																																								
to Sell	262	183	174																																																								
Holds (000)	139192	139715	134247																																																								
Percent shares traded	18	12	6																																																								
2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	© VALUE LINE PUB. LLC 26-28																																									
20.68	21.77	14.79	19.04	19.96	18.58	14.45	12.30	11.00	11.31	11.32	11.37	11.15	10.61	18.26	16.86	17.00	17.50	Revenues per sh	19.00																																								
2.39	2.40	2.69	3.01	3.31	3.69	3.46	3.40	3.23	3.31	3.34	3.74	4.02	4.03	4.44	4.56	4.60	4.65	"Cash Flow" per sh	6.25																																								
1.32	1.25	1.33	1.50	1.73	1.79	1.94	1.98	1.69	1.69	1.92	2.12	2.24	2.08	2.36	2.25	2.05	2.15	Earnings per sh ^A	3.15																																								
.68	.70	.71	.73	.76	.80	.85	.95	1.05	1.16	1.27	1.40	1.51	1.58	1.63	1.64	1.66	1.78	Div'd Decl'd per sh ^B	1.85																																								
3.04	4.01	4.37	4.36	6.48	5.85	4.99	2.86	2.74	3.31	4.13	2.87	3.18	3.25	3.89	5.25	4.75	4.75	Cap'l Spending per sh	4.75																																								
9.16	10.14	10.52	11.73	13.06	14.00	15.30	16.27	16.66	17.24	19.28	20.06	20.69	18.15	20.27	21.95	22.25	23.10	Book Value per sh ^C	26.00																																								
183.60	187.00	194.00	195.20	196.20	197.60	198.50	199.40	199.70	199.70	199.70	199.70	200.10	200.10	200.10	200.20	200.20	200.20	Common Shs Outst'g ^D	200.20																																								
13.8	12.4	10.8	13.3	14.4	15.2	17.7	18.3	17.7	17.7	18.3	16.5	19.0	16.2	14.3	17.2	17.2	17.2	Avg Ann'l P/E Ratio	14.0																																								
.73	.75	.72	.85	.90	.97	.99	.96	.89	.93	.92	.89	1.01	.83	.77	1.00	1.00	1.00	Relative P/E Ratio	.80																																								
3.8%	4.5%	5.0%	3.7%	3.1%	2.9%	2.5%	2.6%	3.5%	3.9%	3.6%	4.0%	3.5%	4.7%	4.8%	4.5%	4.5%	4.5%	Avg Ann'l Div'd Yield	4.4%																																								
CAPITAL STRUCTURE as of 9/30/23				2067.7	2453.1	2196.9	2259.2	2261.1	2270.3	2231.6	2122.3	3653.7	3375.7	3400	3500	3500	3500	3500	Revenues (\$mill)	3800																																							
Total Debt \$4751.1 mill. Due in 5 Yrs \$1731.5 mill.				387.6	395.8	337.6	338.2	384.3	425.5	449.6	415.9	472.5	452.5	410	430	430	430	430	Net Profit (\$mill)	630																																							
LT Debt \$4339.7 mill. LT Interest \$158.7 mill.				24.9%	30.4%	29.2%	30.5%	32.5%	14.5%	7.4%	13.2%	11.5%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	Income Tax Rate	12.0%																																							
(LT interest earned: 4.3x)				2.6%	1.7%	3.7%	6.4%	15.0%	8.3%	1.6%	1.6%	2.2%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	AFUDC % to Net Profit	2.0%																																							
Leases, Uncapitalized Annual rentals \$5.7 mill.				43.1%	45.9%	44.3%	41.1%	41.7%	42.0%	43.6%	49.0%	52.6%	49.8%	52.0%	52.0%	52.0%	52.0%	52.0%	Long-Term Debt Ratio	50.0%																																							
Pension Assets-12/22 \$486.0 mill.				56.9%	54.1%	55.7%	58.9%	58.3%	58.0%	56.4%	51.0%	47.4%	52.4%	48.0%	48.0%	48.0%	48.0%	48.0%	Common Equity Ratio	50.0%																																							
Oblig \$502.9 mill.				5337.2	5999.7	5971.6	5849.6	6800.7	6902.0	7334.7	7126.2	8552.7	8962.0	9400	9750	10000	10000	10000	Total Capital (\$mill)	10400																																							
Pfd Stock None				6672.8	6979.9	7322.4	7696.2	8339.9	8643.8	9044.6	9374.6	9832.9	10546.8	10830	11000	11000	11000	11000	Net Plant (\$mill)	12075																																							
Common Stock 200,287,364 shs.				8.6%	7.8%	6.9%	7.0%	7.0%	7.3%	7.1%	6.9%	6.4%	5.9%	6.5%	6.5%	6.5%	6.5%	6.5%	Return on Total Cap'l	7.5%																																							
MARKET CAP: \$7.0 billion (Mid Cap)				12.8%	12.2%	10.2%	9.8%	10.0%	10.6%	10.9%	11.5%	11.6%	11.0%	12.0%	12.0%	12.0%	12.0%	12.0%	Return on Shr. Equity	13.0%																																							
ELECTRIC OPERATING STATISTICS				12.8%	12.2%	10.2%	9.8%	10.0%	10.6%	10.9%	11.5%	11.6%	11.0%	12.0%	12.0%	12.0%	12.0%	12.0%	Return on Com Equity ^E	13.0%																																							
2020 2021 2022				4.3%	4.7%	6.1%	6.7%	6.4%	6.4%	6.7%	7.6%	6.9%	7.3%	6.9%	7.3%	8.1%	8.1%	8.1%	Retained to Com Eq	5.5%																																							
% Change Retail Sales (KWH)				43%	47%	61%	67%	64%	64%	67%	76%	69%	73%	81%	81%	81%	81%	81%	All Div'ds to Net Prof	57%																																							
Avg. Indust. Use (MWH)				-4.9	+2.6	+8.3																																																					
Avg. Indust. Revs. per KWH (¢)				NA	NA	NA																																																					
Capacity at Peak (Mw)				4.40	7.68	NA																																																					
Peak Load, Summer (Mw)				NA	NA	NA																																																					
Annual Load Factor (%)				6437	NA	NA																																																					
% Change Customers (yr-end)				+1.1	+1.4	NA																																																					
Fixed Charge Cov. (%)				326	336	335																																																					
ANNUAL RATES				Past 10 Yrs.	Past 5 Yrs.	Est'd '20-'22																																																					
of change (per sh)				10 Yrs.	5 Yrs.	to '26-'28																																																					
Revenues				-3.0%	5.0%	5.5%																																																					
"Cash Flow"				2.5%	5.0%	7.0%																																																					
Earnings				3.0%	4.5%	6.5%																																																					
Dividends				7.5%	6.5%	3.0%																																																					
Book Value				4.0%	1.5%	5.5%																																																					
QUARTERLY REVENUES (\$ mill.)				Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																																																		
2020				431.3	503.5	702.1	485.4	2122.3																																																			
2021				1630.0	577.4	864.4	581.3	3653.7																																																			
2022				589.3	803.7	1270.0	711.9	3375.7																																																			
2023				557.2	605.0	945.4	1292.4	3400																																																			
2024				630	750	1300	820	3500																																																			
EARNINGS PER SHARE ^A				Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																																																		
2020				.23	.51	1.04	.30	2.08																																																			
2021				.26	.56	1.26	.28	2.36																																																			
2022				.33	.36	1.31	.25	2.25																																																			
2023				.19	.44	1.20	.22	2.05																																																			
2024				.35	.30	1.25	.25	2.15																																																			
QUARTERLY DIVIDENDS PAID ^B				Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																																																		
2019				.365	.365	.365	.388	1.48																																																			
2020				.3875	.3875	.3875	.4025	1.57																																																			
2021				.4025	.4025	.4025	.41	1.62																																																			
2022				.41	.41	.41	.4141	1.64																																																			
2023				.4141	.4141	.4141	.4182																																																				
(A) Diluted EPS. Excl. nonrecurring gains (losses): '15, (.33¢); '17, \$1.18; '19, (.9¢); '20, (.25¢); '21, \$1.32; '22, \$1.06; gain on discount ops.: '19 & '21 EPS don't sum due to rounding.																				Next earnings report due late Feb. (B) Div'ds historically paid in late Jan., Apr., July, & Oct. Div'd reinvestment plan. (C) Incl. deferred dividends. In '22: \$6.15/sh. (D) In mill., adj. for split. (E) Rate base: Net original cost. Rate allowed on com. eq. in OK in '19: 9.5%; in AR in '18: 9.5%; earned on avg. com. eq.: '21: 12.7%. Regulatory Climate: Average.																				Company's Financial Strength A 85 Stock's Price Stability 85 Price Growth Persistence 35 Earnings Predictability 95																			

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PORTLAND GENERAL NYSE-POR										RECENT PRICE	44.14	P/E RATIO	15.7 (Trailing: 18.4) Median: 18.0	RELATIVE P/E RATIO	0.90	DIV'D YLD	4.5%	VALUE LINE	
TIMELINESS	5	Lowered 8/11/23	High: 28.1 Low: 24.3	33.3 27.4	40.3 29.0	41.0 33.0	45.2 35.3	50.1 42.4	50.4 39.0	58.4 44.0	63.1 32.0	53.1 40.8	57.0 41.6	51.6 38.0				Target Price Range 2026 2027 2028	
SAFETY	3	Lowered 1/19/24	LEGENDS 23.8 x Dividends p sh Relative Price Strength Options: Yes Shaded area indicates recession																
TECHNICAL	5	Lowered 1/19/24																	
BETA	.90	(1.00 = Market)																	
18-Month Target Price Range																			
Low-High Midpoint (% to Mid)																			
\$35-\$63 \$49 (10%)																			
2026-28 PROJECTIONS																			
Price Gain Ann'l Total High 70 45 (+60%) 16% 5% Low 45 (Nil) 16% 5%																			
Institutional Decisions																			
to Buy 184 189 173 to Sell 173 170 186 Hld's (000) 101190 103597 100907																			
Percent shares traded 21 14 7																			
2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024										© VALUE LINE PUB. LLC 26-28									
27.87	27.89	23.99	23.87	24.06	23.89	23.18	24.29	21.38	21.62	22.54	22.30	23.75	23.96	26.80	29.65	28.55	31.60	Revenues per sh	35.30
5.21	4.71	4.07	4.82	4.96	5.15	4.93	6.08	5.37	5.78	6.16	6.65	6.97	7.83	7.25	7.41	6.90	7.75	"Cash Flow" per sh	9.30
2.33	1.39	1.31	1.66	1.95	1.87	1.77	2.18	2.04	2.16	2.29	2.37	2.39	2.75	2.72	2.74	2.60	3.00	Earnings per sh ^A	3.65
.93	.97	1.01	1.04	1.06	1.08	1.10	1.12	1.18	1.26	1.34	1.43	1.52	1.59	1.70	1.79	1.88	1.98	Div'd Decl'd per sh ^B = [†]	2.36
7.28	6.12	9.25	5.97	3.98	4.01	8.40	12.87	6.73	6.57	5.77	6.67	6.78	8.76	7.11	8.58	12.00	10.75	Cap'l Spending per sh	11.00
21.05	21.64	20.50	21.14	22.07	22.87	23.30	24.43	25.43	26.35	27.11	28.07	28.99	29.18	30.28	31.13	33.80	35.00	Book Value per sh ^C	38.70
62.53	62.58	75.21	75.32	75.36	75.56	78.09	78.23	88.79	88.95	89.11	89.27	89.39	89.54	89.41	89.28	101.50	102.00	Common Shs Outst'g ^D	102.00
11.9	16.3	14.4	12.0	12.4	14.0	16.9	15.3	17.7	19.1	20.0	18.4	22.3	16.6	17.7	18.2	17.7		Avg Ann'l P/E Ratio	15.5
.63	.98	.96	.76	.78	.89	.95	.81	.89	1.00	1.01	.99	1.19	.85	.96	1.06	1.02		Relative P/E Ratio	.85
3.3%	4.3%	5.4%	5.2%	4.4%	4.1%	3.7%	3.3%	3.3%	3.1%	2.9%	3.3%	2.8%	3.5%	3.5%	3.6%	4.1%		Avg Ann'l Div'd Yield	4.2%
CAPITAL STRUCTURE as of 9/30/23																			
Total Debt \$4097 mill. Due in 5 Yrs \$520 mill.																			
LT Debt \$4077 mill. LT Interest \$170 mill.																			
Incl. \$291 mill. finance leases.																			
(Total Interest Coverage: 2.6x)																			
Leases, Uncapitalized Annual rentals \$4 mill.																			
Pension Assets-12/22 \$547 mill.																			
Oblig \$695 mill.																			
Pfd Stock None																			
Common Stock 101,123,903 shs.																			
as of 10/20/23																			
MARKET CAP: \$4.5 billion (Mid Cap)																			
ELECTRIC OPERATING STATISTICS																			
2020 2021 2022																			
% Change Retail Sales (KWH)																			
+4 +5.1 +3.4																			
Avg. Indust. Use (MWH)																			
18472 20002 22097																			
Avg. Indust. Revs. per KWH (¢)																			
4.99 5.22 5.23																			
Capacity at Peak (MW)																			
NA NA NA																			
Peak Load, Summer (MW)																			
3771 4447 4255																			
Annual Load Factor (%)																			
NA NA NA																			
% Change Customers (yr-end)																			
+1.5 +6 +1.1																			
Fixed Charge Cov. (%)																			
275 261 254																			
ANNUAL RATES Past 10 Yrs. Past 5 Yrs. Est'd '20-'22																			
of change (per sh)																			
Revenues 1.0% 4.0% 3.5%																			
"Cash Flow" 4.0% 5.5% 3.5%																			
Earnings 4.0% 5.0% 5.0%																			
Dividends 5.0% 6.0% 5.5%																			
Book Value 3.0% 3.0% 4.0%																			
QUARTERLY REVENUES (\$ mill.)																			
Cal- endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year														
2020	573	469	547	556	2145														
2021	609	537	642	608	2396														
2022	626	591	743	687	2647														
2023	687	648	802	763	2900														
2024	790	715	880	840	3225														
EARNINGS PER SHARE ^A																			
Cal- endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year														
2020	.91	.43	.84	.57	2.75														
2021	1.07	.36	.56	.73	2.72														
2022	.67	.72	.65	.70	2.74														
2023	.80	.44	.46	.90	2.60														
2024	.90	.55	.60	.95	3.00														
QUARTERLY DIVIDENDS PAID ^B = [†]																			
Cal- endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year														
2020	.385	.385	.385	.4075	1.56														
2021	.4075	.4075	.43	.43	1.68														
2022	.43	.43	.4525	.4525	1.77														
2023	.4525	.4525	.475	.475	1.86														
2024	.475																		
(A) Diluted earnings. Excl. nonrecurring gains/losses: '13, '42; '42, '17, '19e; '20, '21, '03; '22, '14e. Next earnings report due mid-February.																			
(B) Dividends paid mid-Jan., Apr., July, and Oct. ■ Dividend reinvestment plan available. † Shareholder investment plan available.																			
(C) Incl. deferred charges. In '22: \$473 mill.																			
(D) In mill.																			
(E) Rate base: Net original cost. Rate allowed on common equity in '22: 9.5%. Regulatory Climate: Average.																			
Company's Financial Strength B++																			
Stock's Price Stability 90																			
Price Growth Persistence 40																			
Earnings Predictability 95																			
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NYSE - Nasdaq Real Time Price. Currency in USD

59.11 -0.49 (-0.82%) **59.11** 0.00 (0.00%)
At close: 04:00PM EST After hours: 06:15PM EST

Dividend ALE announced a cash dividend of 0.705 with an ex-date of Feb. 14, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Currency in USD				
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	2	6	7
Avg. Estimate	0.97	1.3	4.29	4.11
Low Estimate	0.93	1.23	3.98	3.99
High Estimate	1.08	1.37	4.35	4.18
Year Ago EPS	0.88	1.02	3.38	4.29
Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	1	5	5
Avg. Estimate	450.95M	436.3M	1.75B	1.73B
Low Estimate	444M	436.3M	1.53B	1.57B
High Estimate	457.9M	436.3M	1.94B	1.99B
Year Ago Sales	425.8M	394.75M	1.57B	1.75B
Sales Growth (year/est)	5.90%	10.50%	11.60%	-1.30%
Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.15	1.18	0.8	0.65
EPS Actual	0.88	1.02	0.9	1.49
Difference	-0.27	-0.16	0.1	0.84
Surprise %	-23.50%	-13.60%	12.50%	129.20%
EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.97	1.3	4.29	4.11
7 Days Ago	0.97	1.3	4.29	4.11
30 Days Ago	0.97	1.23	4.27	4.1

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60 Days Ago 0.94 1.23 4.35 4.03

90 Days Ago 1.13 1.23 3.68 4.06

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days N/A N/A N/A N/A

Up Last 30 Days N/A N/A N/A N/A

Down Last 7 Days N/A N/A N/A N/A

Down Last 30 Days N/A N/A N/A N/A

Growth Estimates
ALE
Industry
Sector(s)
S&P 500

Current Qtr. 10.20% N/A N/A N/A

Next Qtr. 27.50% N/A N/A N/A

Current Year 26.90% N/A N/A N/A

Next Year -4.20% N/A N/A N/A

Next 5 Years (per annum) 8.10% N/A N/A N/A

Past 5 Years (per annum) 3.58% N/A N/A N/A

Alliant Energy Corporation (LNT)
NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Quote Lookup

48.66 -0.22 (-0.45%) 48.68 +0.02 (+0.04%)
At close: 04:00PM EST After hours: 06:52PM EST

Dividend LNT announced a cash dividend of 0.48 with an ex-date of Jan. 30, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD				
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	8	4	9	11
Avg. Estimate	0.55	0.65	2.89	3.07
Low Estimate	0.51	0.42	2.86	3.04
High Estimate	0.62	0.82	2.92	3.12
Year Ago EPS	0.47	0.65	2.8	2.89
Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	8	8
Avg. Estimate	1.12B	1.01B	4.14B	4.39B
Low Estimate	696M	767.56M	3.38B	3.52B
High Estimate	1.55B	1.26B	4.61B	5.4B
Year Ago Sales	1.06B	1.08B	4.21B	4.14B
Sales Growth (year/est)	6.10%	-5.80%	-1.50%	5.90%
Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.47	0.73	0.57	0.93
EPS Actual	0.47	0.65	0.64	1.02
Difference	0	-0.08	0.07	0.09
Surprise %	0.00%	-11.00%	12.30%	9.70%
EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.55	0.65	2.89	3.07
7 Days Ago	0.58	0.64	2.89	3.07
30 Days Ago	0.58	0.64	2.89	3.07

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60 Days Ago 0.57 0.64 2.9 3.07

90 Days Ago 0.66 0.67 2.89 3.07

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days N/A N/A 2 1

Up Last 30 Days N/A N/A 3 2

Down Last 7 Days N/A N/A N/A N/A

Down Last 30 Days 2 1 N/A N/A

Growth Estimates
LNT
Industry
Sector(s)
S&P 500

Current Qtr. 17.00% N/A N/A N/A

Next Qtr. N/A N/A N/A N/A

Current Year 3.20% N/A N/A N/A

Next Year 6.20% N/A N/A N/A

Next 5 Years (per annum) 6.55% N/A N/A N/A

Past 5 Years (per annum) 6.09% N/A N/A N/A

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Ameren Corporation (AEE)

NYSE - Nasdaq Real Time Price. Currency in USD

[Follow](#)[Visitors trend](#) 2W ↓ 10W ↑ 9M ↑[Quote Lookup](#)**69.57** -0.46 (-0.66%) **69.60** +0.03 (+0.04%)

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Currency in USD

Earnings Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	11	3	14	14
Avg. Estimate	0.61	1.25	4.38	4.57
Low Estimate	0.58	0.94	4.35	4.44
High Estimate	0.63	1.73	4.41	4.72
Year Ago EPS	0.63	1	4.14	4.38

Revenue Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	9	9
Avg. Estimate	2.03B	2.15B	7.93B	8.23B
Low Estimate	1.91B	2.15B	6.71B	6.95B
High Estimate	2.17B	2.15B	8.45B	8.77B
Year Ago Sales	2.05B	2.06B	7.96B	7.93B
Sales Growth (year/est)	-0.70%	4.10%	-0.40%	3.90%

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Earnings History

	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.56	0.94	0.8	1.82
EPS Actual	0.63	1	0.9	1.87
Difference	0.07	0.06	0.1	0.05
Surprise %	12.50%	6.40%	12.50%	2.70%

EPS Trend

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.61	1.25	4.38	4.57
7 Days Ago	0.6	1.25	4.37	4.57
30 Days Ago	0.61	1.25	4.38	4.58
60 Days Ago	0.62	1.41	4.43	4.68

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Ameren Corporation (AEE) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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90 Days Ago		0.65		1.2		4.37	4.68

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	1	1
Up Last 30 Days	1	N/A	2	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	N/A

Growth Estimates	AEE	Industry	Sector(s)	S&P 500
Current Qtr.	-3.20%	N/A	N/A	N/A
Next Qtr.	25.00%	N/A	N/A	N/A
Current Year	5.80%	N/A	N/A	N/A
Next Year	4.30%	N/A	N/A	N/A
Next 5 Years (per annum)	4.80%	N/A	N/A	N/A
Past 5 Years (per annum)	10.45%	N/A	N/A	N/A

American Electric Power Company, Inc.
(AEP)
NasdaqGS - NasdaqGS Real Time Price. Currency in USD

78.14

-0.30 (-0.38%)

78.03

-0.11 (-0.14%)

At close: 04:00PM ESTAfter hours: 06:58PM EST

DividendAEP announced a cash dividend of 0.88 with an ex-date of Feb. 8, 2024

SummaryCompany InsightsChartConversationsStatisticsHistorical DataProfileFinancialsAnalysisOptionsHoldersSustainability

Currency in USD

Earnings Estimate

Current Qtr. (Dec 2023)

Next Qtr. (Mar 2024)

Current Year (2023)

Next Year (2024)

No. of Analysts

13

8

20

20

Avg. Estimate

1.26

1.36

5.27

5.6

Low Estimate

1.19

1.19

5.21

5.39

High Estimate

1.29

1.75

5.3

5.69

Year Ago EPS

1.05

1.11

5.09

5.27

Revenue Estimate

Current Qtr. (Dec 2023)

Next Qtr. (Mar 2024)

Current Year (2023)

Next Year (2024)

No. of Analysts

7

5

15

15

Avg. Estimate

5.12B

5.06B

19.8B

20.75B

Low Estimate

4.9B

4.86B

19.07B

19.73B

High Estimate

5.3B

5.38B

21.72B

22.69B

Year Ago Sales

4.88B

4.69B

19.64B

19.8B

Sales Growth (year/est)

4.80%

7.90%

0.80%

4.80%

Earnings History

12/30/2022

3/30/2023

6/29/2023

9/29/2023

EPS Est.

0.99

1.11

1.12

1.7

EPS Actual

1.05

1.11

1.13

1.77

Difference

0.06

0

0.01

0.07

Surprise %

6.10%

0.00%

0.90%

4.10%

EPS Trend

Current Qtr. (Dec 2023)

Next Qtr. (Mar 2024)

Current Year (2023)

Next Year (2024)

Current Estimate

1.26

1.36

5.27

5.6

7 Days Ago

1.27

1.42

5.27

5.6

30 Days Ago

1.29

1.38

5.28

5.6

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60 Days Ago 1.3 1.32 5.27 5.61

90 Days Ago 1.31 1.38 5.27 5.58

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days 1 N/A 1 1

Up Last 30 Days 3 2 4 6

Down Last 7 Days N/A N/A N/A N/A

Down Last 30 Days 2 1 3 N/A

Growth Estimates
AEP
Industry
Sector(s)
S&P 500

Current Qtr. 20.00% N/A N/A N/A

Next Qtr. 22.50% N/A N/A N/A

Current Year 3.50% N/A N/A N/A

Next Year 6.30% N/A N/A N/A

Next 5 Years (per annum) 4.20% N/A N/A N/A

Past 5 Years (per annum) 6.43% N/A N/A N/A

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Duke Energy Corporation (DUK)

NYSE - NYSE Delayed Price. Currency in USD

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95.83 +0.30 (+0.31%) **96.26** +0.43 (+0.45%)

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[Dividend](#) DUK announced a cash dividend of 1.025 with an ex-date of Feb. 15, 2024

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Currency in USD

Earnings Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	14	8	19	18
Avg. Estimate	1.54	1.39	5.59	5.98
Low Estimate	1.48	1.17	5.54	5.91
High Estimate	1.57	1.69	5.65	6.08
Year Ago EPS	1.11	1.2	5.27	5.59

Revenue Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	7	5	12	14
Avg. Estimate	7.49B	7B	29.46B	30.13B
Low Estimate	6.79B	6.37B	26.28B	26.28B
High Estimate	8.07B	7.74B	30.82B	31.97B
Year Ago Sales	7.35B	6.56B	28.77B	29.46B
Sales Growth (year/est)	1.80%	6.70%	2.40%	2.30%

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Earnings History

	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.07	1.26	0.98	1.92
EPS Actual	1.11	1.2	0.91	1.94
Difference	0.04	-0.06	-0.07	0.02
Surprise %	3.70%	-4.80%	-7.10%	1.00%

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EPS Trend

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.54	1.39	5.59	5.98
7 Days Ago	1.55	1.38	5.6	5.98
30 Days Ago	1.55	1.43	5.6	5.97

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60 Days Ago 1.54 1.35 5.6 5.97

90 Days Ago 1.55 1.26 5.6 5.97

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days N/A 1 N/A 1

Up Last 30 Days 3 3 3 5

Down Last 7 Days N/A N/A N/A N/A

Down Last 30 Days 2 N/A 1 1

Growth Estimates
DUK
Industry
Sector(s)
S&P 500

Current Qtr. 38.70% N/A N/A N/A

Next Qtr. 15.80% N/A N/A N/A

Current Year 6.10% N/A N/A N/A

Next Year 7.00% N/A N/A N/A

Next 5 Years (per annum) 6.55% N/A N/A N/A

Past 5 Years (per annum) 2.97% N/A N/A N/A

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NYSE - NYSE Delayed Price. Currency in USD

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67.48

+0.17 (+0.25%)

67.48 0.00 (0.00%)

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After hours: 06:15PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD				
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	9	3	16	16
Avg. Estimate	1.17	1.27	4.67	5.1
Low Estimate	1.07	1.09	4.58	4.82
High Estimate	1.26	1.56	4.75	5.39
Year Ago EPS	1.15	1.09	4.63	4.67
Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	12	12
Avg. Estimate	4.07B	4.16B	17.33B	18.08B
Low Estimate	3.8B	4.16B	16.43B	17.31B
High Estimate	4.2B	4.16B	19.42B	19.79B
Year Ago Sales	4.02B	4.25B	17.22B	17.33B
Sales Growth (year/est)	1.30%	-2.00%	0.70%	4.30%
Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.1	0.95	0.96	1.46
EPS Actual	1.15	1.09	1.01	1.38
Difference	0.05	0.14	0.05	-0.08
Surprise %	4.50%	14.70%	5.20%	-5.50%
EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.17	1.27	4.67	5.1
7 Days Ago	1.19	1.27	4.69	5.12
30 Days Ago	1.21	1.12	4.7	5.11
60 Days Ago	1.21	1.12	4.7	5.12

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90 Days Ago
 1.14
 1.18
 4.71
 5.14

EPS Revisions
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 1
 N/A
 1

Up Last 30 Days
 1
 1
 2
 3

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 3
 1
 5
 3

Growth Estimates
 EIX
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 1.70%
 N/A
 N/A
 N/A

Next Qtr.
 16.50%
 N/A
 N/A
 N/A

Current Year
 0.90%
 N/A
 N/A
 N/A

Next Year
 9.20%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 4.60%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 1.89%
 N/A
 N/A
 N/A

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NYSE - NYSE Delayed Price. Currency in USD

99.76 -0.49 (-0.49%) **99.76** 0.00 (0.00%)
At close: 04:00PM EST After hours: 06:15PM EST

Dividend ETR announced a cash dividend of 1.13 with an ex-date of Feb. 8, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate					Currency in USD	In AdvertisementIn
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)		
No. of Analysts	11	6	17	17		
Avg. Estimate	0.5	1.58	6.75	7.2		
Low Estimate	0.17	1.21	6.69	7.13		
High Estimate	0.65	2.06	6.81	7.27		
Year Ago EPS	0.51	1.14	6.42	6.75		

Revenue Estimate						In AdvertisementIn
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)		
No. of Analysts	5	3	12	11		
Avg. Estimate	3.97B	3.1B	13.67B	14.18B		
Low Estimate	3.25B	3.07B	12.46B	12.84B		
High Estimate	5.26B	3.16B	15.21B	16.22B		
Year Ago Sales	3.27B	N/A	13.76B	13.67B		
Sales Growth (year/est)	21.20%	N/A	-0.70%	3.70%		

Earnings History		12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.		0.51	1.42	1.66	3.02
EPS Actual		0.51	1.14	1.84	3.27
Difference		0	-0.28	0.18	0.25
Surprise %		0.00%	-19.70%	10.80%	8.30%

EPS Trend		Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate		0.5	1.58	6.75	7.2
7 Days Ago		0.5	1.58	6.75	7.2
30 Days Ago		0.52	1.52	6.74	7.2

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60 Days Ago 0.54 1.52 6.73 7.21

90 Days Ago 0.69 1.52 6.72 7.19

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days 1 2 1 2

Up Last 30 Days 2 3 5 2

Down Last 7 Days N/A N/A N/A N/A

Down Last 30 Days N/A N/A N/A N/A

Growth Estimates
ETR
Industry
Sector(s)
S&P 500

Current Qtr. -2.00% N/A N/A N/A

Next Qtr. 38.60% N/A N/A N/A

Current Year 5.10% N/A N/A N/A

Next Year 6.70% N/A N/A N/A

Next 5 Years (per annum) 11.00% N/A N/A N/A

Past 5 Years (per annum) 3.12% N/A N/A N/A

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Evergy, Inc. (EVRG) NasdaqGS - NasdaqGS Real Time Price. Currency in USD Follow Visitors trend 2W → 10W ↑ 9M ↑ Quote Lookup

50.77 +0.08 (+0.16%) **50.77** 0.00 (0.00%)
At close: 04:00PM EST After hours: 08:15PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	2	9	9
Avg. Estimate	0.32	0.68	3.6	3.84
Low Estimate	0.26	0.65	3.56	3.78
High Estimate	0.43	0.71	3.68	3.91
Year Ago EPS	0.3	0.59	3.71	3.6

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	7	7
Avg. Estimate	1.44B	1.31B	5.69B	5.84B
Low Estimate	1.44B	1.31B	5.16B	5.27B
High Estimate	1.44B	1.31B	5.99B	6.15B
Year Ago Sales	1.28B	1.3B	5.86B	5.69B
Sales Growth (year/est)	12.40%	0.70%	-2.90%	2.70%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.26	0.58	0.77	1.84
EPS Actual	0.3	0.59	0.81	1.88
Difference	0.04	0.01	0.04	0.04
Surprise %	15.40%	1.70%	5.20%	2.20%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.32	0.68	3.6	3.84
7 Days Ago	0.32	0.68	3.6	3.84
30 Days Ago	0.35	0.67	3.62	3.84
60 Days Ago	0.35	0.63	3.62	3.84

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90 Days Ago
 0.4
0.66
3.63
3.88

EPS Revisions
Current Qtr. (Dec 2023)
Next Qtr. (Mar 2024)
Current Year (2023)
Next Year (2024)

Up Last 7 Days	N/A	2	N/A	1
Up Last 30 Days	N/A	2	N/A	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	N/A	1	1

Growth Estimates
EVRG
Industry
Sector(s)
S&P 500

Current Qtr.	6.70%	N/A	N/A	N/A
Next Qtr.	15.30%	N/A	N/A	N/A
Current Year	-3.00%	N/A	N/A	N/A
Next Year	6.70%	N/A	N/A	N/A
Next 5 Years (per annum)	2.50%	N/A	N/A	N/A
Past 5 Years (per annum)	16.33%	N/A	N/A	N/A

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Eversource Energy (ES) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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NYSE - NYSE Delayed Price. Currency in USD

[Follow](#)[Visitors trend](#) 2W ↓ 10W ↑ 9M ↑[Quote Lookup](#)**54.22** -0.59 (-1.08%) **54.82** +0.60 (+1.11%)

AI close: 04:00PM EST

After hours: 06:22PM EST

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Currency In USD

Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	12	7	15	17
Avg. Estimate	0.97	1.47	4.35	4.51
Low Estimate	0.94	1.4	4.3	4.15
High Estimate	1.01	1.58	4.39	4.7
Year Ago EPS	0.92	1.41	4.09	4.35

Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	3	11	11
Avg. Estimate	3.24B	3.74B	12.68B	13.25B
Low Estimate	2.9B	3.43B	12.11B	11.41B
High Estimate	3.51B	4.15B	13.56B	14.53B
Year Ago Sales	3.03B	3.22B	12.29B	12.68B
Sales Growth (year/est)	6.90%	15.80%	3.20%	4.50%

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Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.94	1.34	0.91	0.98
EPS Actual	0.92	1.41	1	0.97
Difference	-0.02	0.07	0.09	-0.01
Surprise %	-2.10%	5.20%	9.90%	-1.00%

EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.97	1.47	4.35	4.51
7 Days Ago	0.98	1.45	4.35	4.51
30 Days Ago	0.98	1.47	4.36	4.56
60 Days Ago	0.98	1.47	4.34	4.57

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90 Days Ago
 0.98
 1.44
 4.34
 4.57

EPS Revisions
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 N/A
 N/A
 N/A

Up Last 30 Days
 3
 N/A
 3
 N/A

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 2
 3
 1
 3

Growth Estimates
 ES
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 5.40%
 N/A
 N/A
 N/A

Next Qtr.
 4.30%
 N/A
 N/A
 N/A

Current Year
 6.40%
 N/A
 N/A
 N/A

Next Year
 3.70%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 3.60%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 5.34%
 N/A
 N/A
 N/A

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IDACORP, Inc. (IDA) Follow Visitors trend 2W ↑ 10W ↑ 9M ↑ Quote Lookup
NYSE - NYSE Delayed Price. Currency in USD

92.58 -0.93 (-0.99%) **92.82** +0.24 (+0.26%)
At close: 04:00PM EST After hours: 06:15PM EST

Dividend IDA announced a cash dividend of 0.83 with an ex-date of Feb. 2, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	3	6	6
Avg. Estimate	0.6	0.83	5.13	5.46
Low Estimate	0.56	0.42	5.09	5.42
High Estimate	0.68	1.09	5.2	5.51
Year Ago EPS	0.83	1.11	5.11	5.13

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	3	5	6
Avg. Estimate	269.19M	347.46M	1.66B	1.7B
Low Estimate	160.64M	312.4M	1.64B	1.43B
High Estimate	318.19M	413.08M	1.69B	1.77B
Year Ago Sales	422.96M	320.76M	1.65B	1.66B
Sales Growth (year/est)	-36.40%	8.30%	0.90%	2.30%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.82	0.92	1.24	1.98
EPS Actual	0.83	1.11	1.35	2.07
Difference	0.01	0.19	0.11	0.09
Surprise %	1.20%	20.70%	8.90%	4.50%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.6	0.83	5.13	5.46
7 Days Ago	0.6	0.83	5.13	5.46
30 Days Ago	0.6	0.82	5.13	5.46

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60 Days Ago		0.6		0.82		5.11	5.44
90 Days Ago		0.63		1.03		5.09	5.44

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	1	1	1
Up Last 30 Days	1	1	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	IDA	Industry	Sector(s)	S&P 500
Current Qtr.	-27.70%	N/A	N/A	N/A
Next Qtr.	-25.20%	N/A	N/A	N/A
Current Year	0.40%	N/A	N/A	N/A
Next Year	6.40%	N/A	N/A	N/A
Next 5 Years (per annum)	4.40%	N/A	N/A	N/A
Past 5 Years (per annum)	5.01%	N/A	N/A	N/A

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NYSE - NYSE Delayed Price. Currency in USD

58.63 -0.65 (-1.10%) **58.75** +0.12 (+0.20%)

At close: 04:00PM EST After hours: 07:00PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate					Currency in USD	In Advertisement
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)		
No. of Analysts	5	5	19	18		
Avg. Estimate	0.79	0.96	3.4	3.66		
Low Estimate	0.55	0.86	3.36	3.53		
High Estimate	0.91	1.03	3.46	3.75		
Year Ago EPS	0.84	0.88	3.17	3.4		

Revenue Estimate						In Advertisement
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)		
No. of Analysts	3	3	15	14		
Avg. Estimate	6.12B	7.17B	27.24B	29.42B		
Low Estimate	5.23B	6.71B	23.53B	24.93B		
High Estimate	6.99B	7.75B	30.73B	34.3B		
Year Ago Sales	5.5B	7.35B	28.11B	27.24B		
Sales Growth (year/est)	11.20%	-2.40%	-3.10%	8.00%		

Earnings History				
	3/30/2023	6/29/2023	9/29/2023	12/30/2023
EPS Est.	0.72	0.82	0.87	0.49
EPS Actual	0.84	0.88	0.94	0.52
Difference	0.12	0.06	0.07	0.03
Surprise %	16.70%	7.30%	8.00%	6.10%

EPS Trend				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
Current Estimate	0.79	0.96	3.4	3.66
7 Days Ago	0.8	0.95	3.4	3.65
30 Days Ago	0.8	0.95	3.4	3.66
60 Days Ago	0.77	0.97	3.4	3.66

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90 Days Ago
 0.79
 0.99
 3.4
 3.66

EPS Revisions
 Current Qtr. (Mar 2024)
 Next Qtr. (Jun 2024)
 Current Year (2024)
 Next Year (2025)

Up Last 7 Days
 N/A
 N/A
 2
 2

Up Last 30 Days
 1
 3
 5
 6

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 1
 1
 1
 N/A

Growth Estimates
 NEE
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 -6.00%
 N/A
 N/A
 N/A

Next Qtr.
 9.10%
 N/A
 N/A
 N/A

Current Year
 7.30%
 N/A
 N/A
 N/A

Next Year
 7.60%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 7.81%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 11.27%
 N/A
 N/A
 N/A

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NorthWestern Energy Group, Inc. (NWE)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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[Quote Lookup](#)**48.12** -0.45 (-0.93%) **47.80** -0.32 (-0.67%)

At close: 04:00PM EST

After hours: 06:15PM EST

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Currency in USD

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Earnings Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	3	8	8
Avg. Estimate	1.17	1.24	3.05	3.51
Low Estimate	1.13	1.17	3.01	3.45
High Estimate	1.2	1.3	3.09	3.56
Year Ago EPS	1.13	1.05	3.18	3.05

\n Advertisement\n

Revenue Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	7	7
Avg. Estimate	458.3M	477.6M	1.51B	1.59B
Low Estimate	439M	477.6M	1.47B	1.53B
High Estimate	488.06M	477.6M	1.55B	1.65B
Year Ago Sales	425.25M	422.57M	1.48B	1.51B
Sales Growth (year/est)	7.80%	13.00%	2.30%	5.20%

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Earnings History

	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.16	1.11	0.52	0.59
EPS Actual	1.13	1.05	0.35	0.49
Difference	-0.03	-0.06	-0.17	-0.1
Surprise %	-2.60%	-5.40%	-32.70%	-16.90%

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EPS Trend

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.17	1.24	3.05	3.51
7 Days Ago	1.17	1.24	3.05	3.51
30 Days Ago	1.18	1.13	3.05	3.52
60 Days Ago	1.29	1.13	3.11	3.55

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90 Days Ago
 1.38
1.22
3.26
3.59

EPS Revisions

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	1	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	2

Growth Estimates

	NWE	Industry	Sector(s)	S&P 500
Current Qtr.	3.50%	N/A	N/A	N/A
Next Qtr.	18.10%	N/A	N/A	N/A
Current Year	-4.10%	N/A	N/A	N/A
Next Year	15.10%	N/A	N/A	N/A
Next 5 Years (per annum)	4.08%	N/A	N/A	N/A
Past 5 Years (per annum)	-4.98%	N/A	N/A	N/A

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OGE Energy Corp. (OGE)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

33.24

+0.11 (+0.33%)

At close: 04:00PM EST

33.24

+0.01 (+0.03%)

After hours: 04:09PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD					In AdvertisementIn	
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)		
No. of Analysts	5	1	9	11		
Avg. Estimate	0.2	-0.63	2.05	2.14		
Low Estimate	0.13	-0.63	2	2.1		
High Estimate	0.22	-0.63	2.11	2.21		
Year Ago EPS	0.25	0.19	3.32	2.05		
					In AdvertisementIn	
Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)		
No. of Analysts	1	1	7	6		
Avg. Estimate	1.24B	629.96M	3.47B	3.57B		
Low Estimate	1.24B	629.96M	3.35B	3.46B		
High Estimate	1.24B	629.96M	3.81B	3.81B		
Year Ago Sales	711.9M	556.82M	3.38B	3.47B		
Sales Growth (year/est)	74.50%	13.10%	2.70%	2.90%		
					Data Disclaimer Help Suggestions Terms and Privacy Policy Privacy Dashboard About Our Ads Sitemap X f in	
Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023		
EPS Est.	-0.03	0.16	0.45	1.16		
EPS Actual	0.25	0.19	0.44	1.2		
Difference	0.28	0.03	-0.01	0.04		
Surprise %	933.30%	18.80%	-2.20%	3.40%		
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EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)		
Current Estimate	0.2	-0.63	2.05	2.14		
7 Days Ago	0.2	-0.63	2.05	2.14		
30 Days Ago	0.22	-0.63	2.06	2.14		
60 Days Ago	0.22	-0.63	2.06	2.14		

2/9/24, 10:05 PM

OGE Energy Corp. (OGE) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

Finance Home	Watchlists	My Portfolio	Markets	News	Videos	Yahoo Finance Plus	Screeners
90 Days Ago		0.18		-0.63		2.01	2.13

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	1	3
Up Last 30 Days	N/A	N/A	1	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	N/A	N/A

Growth Estimates	OGE	Industry	Sector(s)	S&P 500
Current Qtr.	-20.00%	N/A	N/A	N/A
Next Qtr.	-431.60%	N/A	N/A	N/A
Current Year	-38.30%	N/A	N/A	N/A
Next Year	4.40%	N/A	N/A	N/A
Next 5 Years (per annum)	-12.34%	N/A	N/A	N/A
Past 5 Years (per annum)	3.18%	N/A	N/A	N/A

2/9/24, 10:06 PM

Pinnacle West Capital Corporation (PNW) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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Pinnacle West Capital Corporation (PNW) Follow 28 Visitors trend 2W ↓ 10W ↑ 9M ↑ Quote Lookup
NYSE - NYSE Delayed Price. Currency in USD

68.90 -0.64 (-0.92%) **69.28** +0.38 (+0.55%)
At close: 04:00PM EST After hours: 06:15PM EST

Dividend PNW announced a cash dividend of 0.88 with an ex-date of Jan. 31, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	8	5	14	13
Avg. Estimate	-0.13	0.02	4.26	4.82
Low Estimate	-0.21	-0.16	4.17	4.27
High Estimate	0.02	0.14	4.44	5.06
Year Ago EPS	-0.21	-0.03	4.26	4.26

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	8	8
Avg. Estimate	1.14B	990.6M	4.53B	4.78B
Low Estimate	851.09M	990.6M	4.04B	4.33B
High Estimate	1.49B	990.6M	4.78B	5.06B
Year Ago Sales	1.01B	790.89M	4.32B	4.53B
Sales Growth (year/est)	12.90%	25.30%	4.80%	5.40%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	-0.18	0.04	1.19	3.41
EPS Actual	-0.21	-0.03	0.94	3.5
Difference	-0.03	-0.07	-0.25	0.09
Surprise %	-16.70%	-175.00%	-21.00%	2.60%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	-0.13	0.02	4.26	4.82
7 Days Ago	-0.14	0.09	4.26	4.88
30 Days Ago	-0.12	0.1	4.25	4.89

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Pinnacle West Capital Corporation (PNW) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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60 Days Ago	-0.12	0.11	4.23	4.91
90 Days Ago	-0.03	0.18	4.21	4.97

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	1	N/A
Up Last 30 Days	2	N/A	2	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	2

Growth Estimates	PNW	Industry	Sector(s)	S&P 500
Current Qtr.	38.10%	N/A	N/A	N/A
Next Qtr.	166.70%	N/A	N/A	N/A
Current Year	N/A	N/A	N/A	N/A
Next Year	13.10%	N/A	N/A	N/A
Next 5 Years (per annum)	5.90%	N/A	N/A	N/A
Past 5 Years (per annum)	16.10%	N/A	N/A	N/A

Portland General Electric Company (POR) Follow 28 Visitors trend 2W ↓ 10W ↑ 9M ↑ Quote Lookup

40.93 -0.30 (-0.73%) 40.93 0.00 (0.00%)
At close: 04:00PM EST After hours: 06:15PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD				In AdvertisementIn	
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)	
No. of Analysts	8	3	6	11	
Avg. Estimate	0.85	0.9	2.57	3.05	
Low Estimate	0.64	0.85	2.51	2.85	
High Estimate	0.97	0.96	2.62	3.18	
Year Ago EPS	0.69	0.8	2.74	2.57	

Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	2	9	9
Avg. Estimate	672.82M	815.35M	2.76B	2.91B
Low Estimate	448.57M	796.33M	2.42B	2.61B
High Estimate	751M	834.37M	2.95B	3.23B
Year Ago Sales	687M	748M	2.65B	2.76B
Sales Growth (year/est)	-2.10%	9.00%	4.30%	5.60%

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Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.63	0.78	0.48	0.46
EPS Actual	0.69	0.8	0.39	0.46
Difference	0.06	0.02	-0.09	0
Surprise %	9.50%	2.60%	-18.70%	0.00%

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EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.85	0.9	2.57	3.05
7 Days Ago	0.88	0.9	2.58	3.03
30 Days Ago	0.9	0.9	2.62	3.05
60 Days Ago	0.9	0.96	2.62	3.04

2/9/24, 10:06 PM

Portland General Electric Company (POR) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

Finance Home	Watchlists	My Portfolio	Markets	News	Videos	Yahoo Finance Plus	Screeners
90 Days Ago		0.9		0.94		2.62	3.05

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	N/A	1
Up Last 30 Days	1	1	N/A	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	N/A

Growth Estimates	POR	Industry	Sector(s)	S&P 500
Current Qtr.	23.20%	N/A	N/A	N/A
Next Qtr.	12.50%	N/A	N/A	N/A
Current Year	-6.20%	N/A	N/A	N/A
Next Year	18.70%	N/A	N/A	N/A
Next 5 Years (per annum)	4.60%	N/A	N/A	N/A
Past 5 Years (per annum)	0.49%	N/A	N/A	N/A

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Xcel Energy Inc. (XEL) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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Xcel Energy Inc. (XEL) NasdaqGS - NasdaqGS Real Time Price. Currency in USD Follow Visitors trend 2W ↓ 10W ↑ 9M ↑ Quote Lookup

59.87 +0.11 (+0.18%) **60.00** +0.13 (+0.22%)
At close: 04:00PM EST After hours: 06:50PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate					Currency in USD	In Advertisement
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)		
No. of Analysts	8	8	16	15		
Avg. Estimate	0.81	0.57	3.58	3.84		
Low Estimate	0.72	0.44	3.54	3.65		
High Estimate	0.88	0.64	3.61	3.93		
Year Ago EPS	0.76	0.52	3.4	3.58		

Revenue Estimate						In Advertisement
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)		
No. of Analysts	4	4	12	11		
Avg. Estimate	6.91B	3.61B	15.69B	16.39B		
Low Estimate	4.17B	3.29B	14.5B	14.96B		
High Estimate	14.83B	4.2B	17.15B	18.05B		
Year Ago Sales	3.76B	3.02B	14.21B	15.69B		
Sales Growth (year/est)	83.60%	19.40%	10.40%	4.40%		

Earnings History					
	3/30/2023	6/29/2023	9/29/2023	12/30/2023	
EPS Est.	0.74	0.56	1.26	0.85	
EPS Actual	0.76	0.52	1.23	0.87	
Difference	0.02	-0.04	-0.03	0.02	
Surprise %	2.70%	-7.10%	-2.40%	2.40%	

EPS Trend					
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)	
Current Estimate	0.81	0.57	3.58	3.84	
7 Days Ago	0.82	0.57	3.57	3.83	
30 Days Ago	0.81	0.59	3.58	3.84	
60 Days Ago	0.81	0.59	3.58	3.84	

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Xcel Energy Inc. (XEL) Analyst Ratings, Estimates & Forecasts - Yahoo Finance

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90 Days Ago		0.8		0.6		3.58	3.85

EPS Revisions	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
Up Last 7 Days	2	2	2	4
Up Last 30 Days	3	2	2	5
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	2	1

Growth Estimates	XEL	Industry	Sector(s)	S&P 500
Current Qtr.	6.60%	N/A	N/A	N/A
Next Qtr.	9.60%	N/A	N/A	N/A
Current Year	5.30%	N/A	N/A	N/A
Next Year	7.30%	N/A	N/A	N/A
Next 5 Years (per annum)	6.57%	N/A	N/A	N/A
Past 5 Years (per annum)	6.77%	N/A	N/A	N/A

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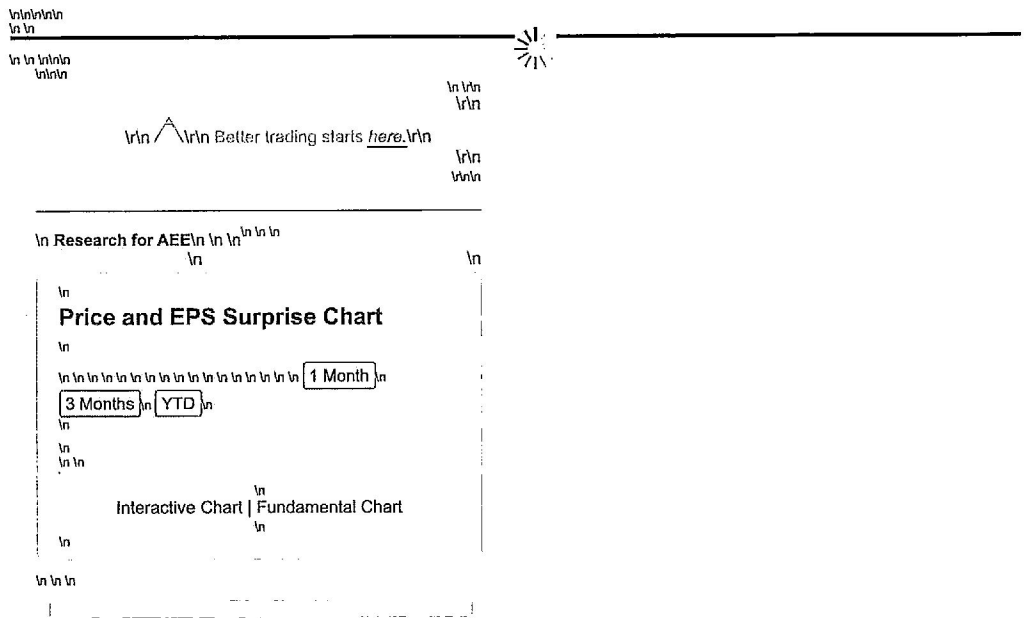
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Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	2.08B	2.22B	7.97B	8.35B
# of Estimates	4	3	4	4
High Estimate	2.17B	2.28B	8.05B	8.76B
Low Estimate	2.01B	2.18B	7.89B	8.00B
Year ago Sales	2.05B	2.06B	7.96B	7.97B
Year over Year Growth Est.	1.83%	7.82%	0.11%	4.85%

Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.61	1.10	4.39	4.60
# of Estimates	5	3	6	6
Most Recent Consensus	0.63	NA	4.41	4.68
High Estimate	0.63	1.12	4.41	4.72
Low Estimate	0.58	1.08	4.36	4.50
Year ago EPS	0.63	1.00	4.14	4.39
Year over Year Growth Est.	-3.17%	10.00%	6.04%	4.82%

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AEP: American Electric Power - Detailed Earnings Estimates - Zacks.com

Research for AEP

Price and EPS Surprise Chart

Better trading starts [here](#)

Research for AEP

Price and EPS Surprise Chart

1 Month
3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	5.21B	5.31B	19.68B	21.09B
# of Estimates	4	3	4	4
High Estimate	5.30B	5.58B	19.92B	22.69B
Low Estimate	5.15B	5.15B	19.55B	19.73B
Year ago Sales	4.88B	4.70B	19.60B	19.68B
Year over Year Growth Est.	6.84%	13.06%	0.39%	7.16%

Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.27	1.36	5.27	5.55
# of Estimates	4	3	8	8
Most Recent Consensus	1.26	1.32	5.27	5.55
High Estimate	1.29	1.39	5.30	5.60
Low Estimate	1.26	1.32	5.21	5.39
Year ago EPS	1.05	1.11	5.09	5.27
Year over Year Growth Est.	20.95%	22.52%	3.54%	5.39%

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AEP: American Electric Power - Detailed Earnings Estimates - Zacks.com

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	2	4	2
Up Last 60 Days	2	2	4	2
Down Last 7 Days	0	0	1	1
Down Last 30 Days	1	1	1	3
Down Last 60 Days	1	1	1	4

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	1.27	1.36	5.27	5.55
7 Days Ago	1.27	1.36	5.27	5.55
30 Days Ago	1.27	1.32	5.27	5.56
60 Days Ago	1.27	1.31	5.26	5.56
90 Days Ago	1.29	1.31	5.26	5.54

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.26	1.36	5.26	5.53
Zacks Consensus Estimate	1.27	1.36	5.27	5.55
Earnings ESP	-0.59%	0.00%	-0.19%	-0.43%

Surprise - Reported Earnings History

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.77	1.13	1.11	1.05	NA
Estimate	1.73	1.14	1.14	0.99	NA
Difference	0.04	-0.01	-0.03	0.06	0.02
Surprise	2.31%	-0.88%	-2.63%	6.06%	1.22%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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AEP: American Electric Power - Detailed Earnings Estimates - Zacks.com

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Interactive Chart | Fundamental Chart

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	443.72M	584.61M	1.92B	1.99B
# of Estimates	1	1	1	1
High Estimate	443.72M	584.61M	1.92B	1.99B
Low Estimate	443.72M	584.61M	1.92B	1.99B
Year ago Sales	425.80M	564.90M	1.57B	1.92B
Year over Year Growth Est.	4.21%	3.49%	22.29%	3.50%

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.93	1.26	4.34	4.14
# of Estimates	1	1	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.93	1.26	4.34	4.14
Low Estimate	0.93	1.26	4.34	4.14
Year ago EPS	0.90	1.02	3.38	4.34
Year over Year Growth Est.	3.33%	23.53%	28.40%	-4.61%

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ALE: Allete - Detailed Earnings Estimates - Zacks.com

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.93	1.26	4.34	4.14
7 Days Ago	0.93	1.26	4.34	4.14
30 Days Ago	0.93	1.26	4.34	4.14
60 Days Ago	1.15	1.27	3.68	4.11
90 Days Ago	1.15	1.27	3.68	4.11

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.93	1.26	4.34	4.14
Zacks Consensus Estimate	0.93	1.26	4.34	4.14
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.49	0.90	1.02	0.90	NA
Estimate	0.61	0.78	1.19	1.11	NA
Difference	0.88	0.12	-0.17	-0.21	0.16
Surprise	144.26%	15.38%	-14.29%	-18.92%	31.61%

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Duke Energy (DUK)

(Delayed Data from NYSE)

\$95.83 USD

+0.30 (0.31%)

Zacks Rank:

Duke Energy (DUK) Quote Overview » Estimates » Duke Energy (DUK)

3-Hold

Detailed Earnings Estimates

After-Market: \$95.81 -0.02 (-0.02%) 7:06 PM ET

Detailed Estimates

Value Growth Momentum VGM

Enter Symbol

Industry Rank:

Bottom 33% (169 out of 251)

Industry: Utility - Electric Power

Estimates

Earnings (Date)		Earnings ESP	
Current Quarter		-0.52%	
EPS Last Quarter		5.59	
Last EPS Surprise		5.98	
ABR		5.16	
		15.99	

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	DUK	IND	S&P
Current Qtr (12/2023)	38.74	-1.70	17.13
Next Qtr (03/2024)	28.33	10.64	14.20
Current Year (12/2023)	6.07	6.00	14.24
Next Year (12/2024)	6.98	5.90	4.96
Past 5 Years	2.50	3.70	9.00
Next 5 Years	6.30	7.30	NA
PE	15.99	14.00	21.89
PEG Ratio	2.52	1.92	NA

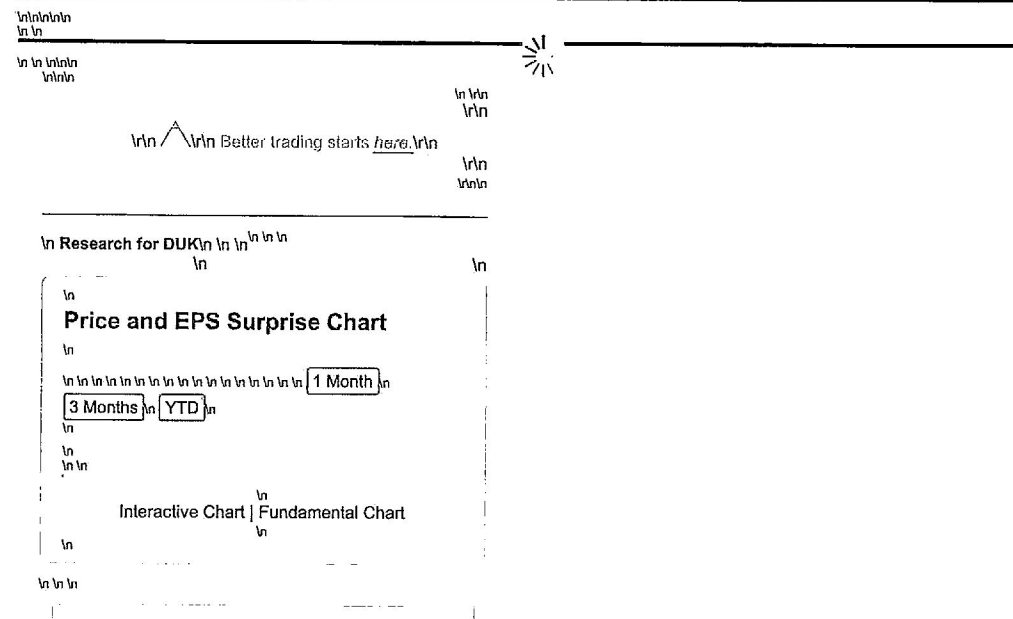
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Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	7.53B	7.86B	29.38B	30.51B
# of Estimates	4	3	4	4
High Estimate	7.70B	7.89B	29.54B	31.16B
Low Estimate	7.26B	7.84B	29.11B	29.70B
Year ago Sales	7.35B	7.28B	29.14B	29.38B
Year over Year Growth Est.	2.45%	7.99%	0.83%	3.87%

Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.54	1.54	5.59	5.98
# of Estimates	5	3	6	7
Most Recent Consensus	1.55	1.48	5.61	5.97
High Estimate	1.55	1.69	5.61	6.03
Low Estimate	1.51	1.44	5.57	5.91
Year ago EPS	1.11	1.20	5.27	5.59
Year over Year Growth Est.	38.74%	28.33%	6.07%	6.93%

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	1	2	1	3
Up Last 60 Days	1	2	3	4
Down Last 7 Days	1	0	1	0
Down Last 30 Days	1	1	1	0
Down Last 60 Days	3	1	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	1.54	1.54	5.59	5.98
7 Days Ago	1.56	1.49	5.59	5.97
30 Days Ago	1.55	1.50	5.59	5.96
60 Days Ago	1.58	1.49	5.59	5.97
90 Days Ago	1.57	1.47	5.59	5.96

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.53	1.54	5.58	5.99
Zacks Consensus Estimate	1.54	1.54	5.59	5.98
Earnings ESP	-0.52%	0.00%	-0.24%	0.18%

Surprise - Reported Earnings History

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.94	0.91	1.20	1.11	NA
Estimate	1.92	0.98	1.29	1.06	NA
Difference	0.02	-0.07	-0.09	0.05	-0.02
Surprise	1.04%	-7.14%	-6.98%	4.72%	-2.09%

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\$67.48 USD

$\Delta + 0.17$ (0.25%)

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Industry: Utility - Electric Power

Estimates

Earnings Date in 1997-2000 Earnings ESP in 1997-2000

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Current Quarter	1.22	in in in
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Current quarter	In	Out	Net
5731	1.0	1.00	

EPS Last Quarter	1.38	Current Year	4.70
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Last EPS Surprise	-5.48%	Next Year	5.06
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ARR 2.33 FPG (TMM) 1.62

ADR 2.00 EPS (TTM) 4.02

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	EIX	IND	S&P
Current Qtr (12/2023)	7.02	-1.70	17.13
Next Qtr (03/2024)	14.68	10.64	14.20
Current Year (12/2023)	1.73	6.00	14.24
Next Year (12/2024)	7.66	5.90	4.96
Past 5 Years	1.90	3.70	9.00
Next 5 Years	3.70	7.30	NA
PE	13.29	14.00	21.89
PEG Ratio	3.60	1.92	NA

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	4.21B	4.18B	16.82B	17.51B
# of Estimates	4	3	4	4
High Estimate	4.21B	4.28B	16.84B	17.73B
Low Estimate	4.20B	4.11B	16.77B	17.31B
Year ago Sales	4.02B	3.97B	17.22B	16.82B
Year over Year Growth Est.	4.72%	5.43%	-2.33%	4.12%

Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.22	1.25	4.70	5.06
# of Estimates	4	3	7	7
Most Recent Consensus	NA	NA	4.70	4.86
High Estimate	1.25	1.56	4.72	5.24
Low Estimate	1.17	1.08	4.65	4.87
Year ago EPS	1.14	1.09	4.62	4.70
Year over Year Growth Est.	7.02%	14.68%	1.73%	7.75%

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	1	1	1	3
Up Last 60 Days	1	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	1.22	1.25	4.70	5.06
7 Days Ago	1.22	1.25	4.70	5.06
30 Days Ago	1.23	1.10	4.71	5.06
60 Days Ago	1.23	1.10	4.71	5.05
90 Days Ago	1.17	1.10	4.71	5.08

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.20	1.32	4.69	5.08
Zacks Consensus Estimate	1.22	1.25	4.70	5.06
Earnings ESP	-1.44%	5.88%	-0.32%	0.31%

Surprise - Reported Earnings History

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.38	1.01	1.09	1.14	NA
Estimate	1.46	0.93	1.04	1.08	NA
Difference	-0.08	0.08	0.05	0.06	0.03
Surprise	-5.48%	8.60%	4.81%	5.56%	3.37%

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המחיר הממוצע של המניות בבורסה נאמד ב-2017 ב-1,100 שקלים, וב-2018 ב-1,200 שקלים. המחיר הממוצע של המניות בבורסה נאמד ב-2019 ב-1,300 שקלים, וב-2020 ב-1,400 שקלים.

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၁၂၃၄၅၆၇၈၉၁၀၁၁၂၁၃၁၄၁၅၁၆၁၇၁၈၁၉၂၀၂၁၂၂၂၃၂၄၂၅၂၆၂၇၂၈၂၉၃၀၃၁၃၂၃၃၃၄၃၅၃၆၃၇၃၈၃၉၄၀၄၁၄၂၄၃၄၄၄၅၄၆၄၇၄၈၄၉၅၀၅၁၅၂၅၃၅၄၅၅၅၆၅၇၅၈၅၉၆၀၆၁၆၂၆၃၆၄၆၅၆၆၆၇၆၈၆၉၇၀၇၁၇၂၇၃၇၄၇၅၇၆၇၇၇၈၇၉၈၀၈၁၈၂၈၃၈၄၈၅၈၆၈၇၈၈၈၉၉၀၉၁၉၂၉၃၉၄၉၅၉၆၉၇၉၈၉၉၁၀၀၁၀၂၀၃၀၄၀၅၀၆၀၇၀၈၀၉၁၀၁၁၁၂၁၃၁၄၁၅၁၆၁၇၁၈၁၉၂၀၂၁၂၂၂၃၂၄၂၅၂၆၂၇၂၈၂၉၃၀၃၁၃၂၃၃၃၄၃၅၃၆၃၇၃၈၃၉၄၀၄၁၄၂၄၃၄၄၄၅၄၆၄၇၄၈၄၉၅၀၅၁၅၂၅၃၅၄၅၅၅၆၅၇၅၈၅၉၆၀၆၁၆၂၆၃၆၄၆၅၆၆၆၇၆၈၆၉၇၀၇၁၇၂၇၃၇၄၇၅၇၆၇၇၇၈၇၉၈၀၈၁၈၂၈၃၈၄၈၅၈၆၈၇၈၈၈၉၉၀၉၁၉၂၉၃၉၄၉၅၉၆၉၇၉၈၉၉၁၀၀၁၀၂၀၃၀၄၀၅၀၆၀၇၀၈၀၉၁၀၁၁၁၂၁၃၁၄၁၅၁၆၁၇၁၈၁၉၂၀၂၁၂၂၂၃၂၄၂၅၂၆၂၇၂၈၂၉၃၀၃၁၃၂၃၃၃၄၃၅၃၆၃၇၃၈၃၉၄၀၄၁၄၂၄၃၄၄၄၅၄၆၄၇၄၈၄၉၅၀၅၁၅၂၅၃၅၄၅၅၅၆၅၇၅၈၅၉၆၀၆၁၆၂၆၃၆၄၆၅၆၆၆၇၆၈၆၉၇၀၇၁၇၂၇၃၇၄၇၅၇၆၇၇၇၈၇၉၈၀၈၁၈၂၈၃၈၄၈၅၈၆၈၇၈၈၈၉၉၀၉၁၉၂၉၃၉၄၉၅၉၆၉၇၉၈၉၉



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Zacks News

In

Partner News

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Earning News

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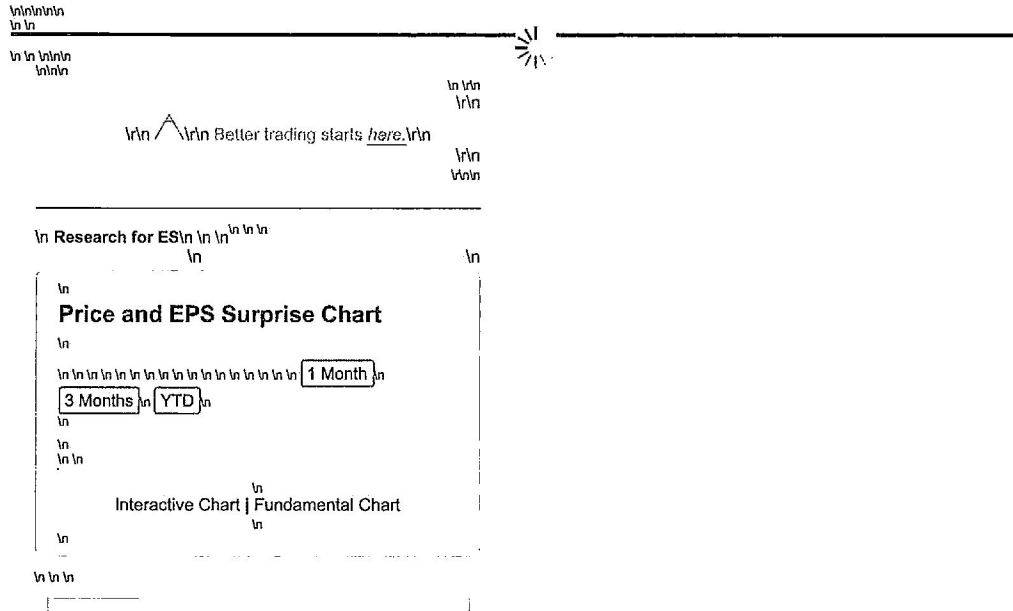
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Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	3.15B	4.14B	12.36B	12.96B
# of Estimates	3	2	3	3
High Estimate	3.51B	4.34B	12.73B	14.53B
Low Estimate	2.90B	3.94B	12.11B	11.41B
Year ago Sales	3.03B	3.80B	12.29B	12.36B
Year over Year Growth Est.	3.90%	9.17%	0.61%	4.79%

Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.97	1.45	4.35	4.51
# of Estimates	4	3	7	7
Most Recent Consensus	0.97	NA	4.36	4.50
High Estimate	0.97	1.48	4.37	4.61
Low Estimate	0.97	1.40	4.35	4.40
Year ago EPS	0.92	1.41	4.09	4.35
Year over Year Growth Est.	5.43%	2.84%	6.36%	3.65%

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