

5/17/24, 3:34 PM

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Zacks Research
Detailed Estimates

Public Service Enterprise Group (PEG)
(Delayed Data from NYSE)

\$74.54 USD

+0.32 (0.43%)

Updated May 17, 2024 03:59 PM ET

After-Market: **\$74.53 -0.01 (-0.01%)**
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:
D Value | B Growth | B Momentum | ☒ VGM

Industry Rank:
Bottom 43% (142 out of 250)

Industry: Utility ~~Electric Power~~

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Public Service Enterprise Group (PEG) Quote Overview » Estimates » Public Service Enterprise Group (PEG)
Detailed Earnings Estimates

Detailed Estimates

EPS Estimates			
Exp Earnings Date	8/6/24	Earnings ESP	-0.44%
Current Quarter	0.75	Current Year	3.66
EPS Last Quarter	1.31	Next Year	4.04
Last EPS Surprise	-0.76%	EPS (TTM)	3.40
ABR	2.12	P/E (F1)	20.26
% EPS Growth Estimates	PEG	IND	S&P
Current Qtr (06/2024)	7.14	-1.70	8.49
Next Qtr (09/2024)	9.41	10.64	11.23
Current Year (12/2024)	5.17	3.50	15.67
Next Year (12/2025)	10.38	5.70	9.31
Past 5 Years	2.30	3.30	8.10
Next 5 Years	6.20	7.30	NA
PE	20.26	-66.30	21.45
PEG Ratio	3.25	-9.08	NA

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Premium Research for PEG

Zacks Rank

▲ Hold **3**

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

D Value | **B** Growth | **B** Momentum | **C** VGM

Earnings ESP

-0.44%

Research Reports for PEG

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

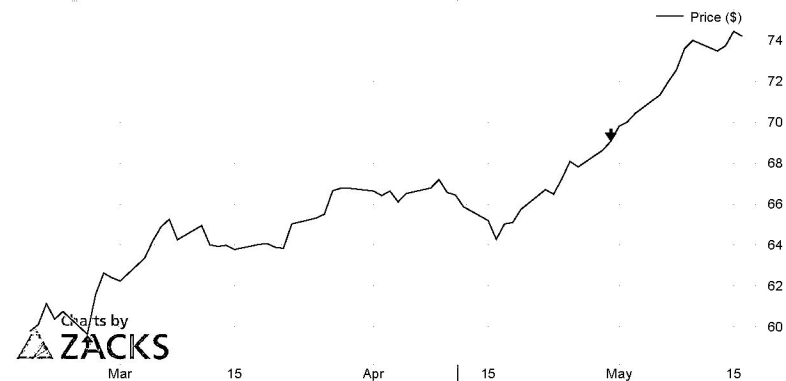
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Research for PEG

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise ▲▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	2.06B	2.45B	9.46B	9.76B
# of Estimates	3	3	4	4
High Estimate	2.27B	2.67B	10.56B	11.01B
Low Estimate	1.86B	2.25B	8.23B	8.62B
Year ago Sales	2.42B	2.46B	11.24B	9.46B
Year over Year Growth Est.	-14.88%	-0.22%	-15.80%	3.14%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.76	0.95	3.69	4.40
Low Estimate	0.75	0.91	3.65	3.87
Year ago EPS	0.70	0.85	3.48	3.66
Year over Year Growth Est.	7.14%	9.41%	5.17%	10.16%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	2
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	1	1	2	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.75	0.93	3.66	4.04
7 Days Ago	0.75	0.93	3.66	4.04
30 Days Ago	0.75	0.98	3.66	3.97
60 Days Ago	0.75	0.95	3.67	4.01
90 Days Ago	0.75	0.90	3.67	4.03

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.75	0.91	3.66	4.22
Zacks Consensus Estimate	0.75	0.93	3.66	4.04
Earnings ESP	-0.44%	-2.50%	0.00%	4.46%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.31	0.54	0.85	0.70	NA
Estimate	1.32	0.53	0.75	0.61	NA
Difference	-0.01	0.01	0.10	0.09	0.05
Surprise	-0.76%	1.89%	13.33%	14.75%	7.30%


Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Black Hills (BKH)
(Delayed Data from NYSE)
\$56.78 USD
-0.15 (-0.26%)
Updated May 17, 2024 03:59 PM ET
After-Market: **\$56.78** 0.00 (0.00%)
4:34 PM ET

Add to portfolio

Zacks Rank:

Style Scores:
NA Value | NA Growth | NA Momentum | NA VGM
Industry Rank:
Bottom 43% (142 out of 250)
Industry: **Utility - Electric Power**

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	NA
Current Quarter	NA	Current Year	NA
EPS Last Quarter	1.87	Next Year	NA
Last EPS Surprise	NA	EPS (TTM)	4.06
ABR	3.00	P/E (F1)	14.60

% EPS Growth Estimates	BKH	IND	S&P
Current Qtr (06/2024)	NA	-1.70	8.49
Next Qtr (09/2024)	NA	10.64	11.23
Current Year (12/2024)	-0.30	3.50	15.70
Next Year (12/2025)	NA	5.70	9.30
Past 5 Years	2.40	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	14.60	-66.30	21.40
PEG Ratio	NA	-9.08	NA

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Zacks Rank

NA

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

NA Value | NA Growth | NA Momentum | NA VGM

Earnings ESP

NA

Research Report for BKH

Snapshot

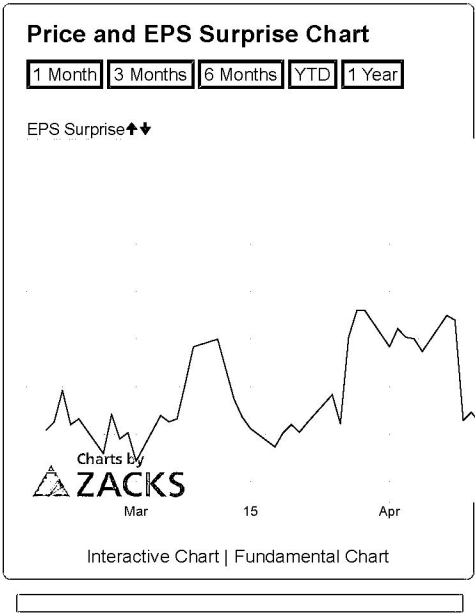
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Research for BKH



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Low Estimate	NA	NA	3.80	NA
Year ago EPS	0.35	0.67	3.91	3.90
Year over Year Growth Est.	NA	NA	-0.26%	NA

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	NA	NA	NA	NA
Up Last 30 Days	NA	NA	NA	NA
Up Last 60 Days	NA	NA	NA	NA
Down Last 7 Days	NA	NA	NA	NA
Down Last 30 Days	NA	NA	NA	NA
Down Last 60 Days	NA	NA	NA	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	NA	NA	NA	NA
7 Days Ago	NA	NA	NA	NA
30 Days Ago	NA	NA	NA	NA
60 Days Ago	NA	NA	3.90	NA
90 Days Ago	NA	NA	3.90	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	NA	NA	3.90	NA
Zacks Consensus Estimate	NA	NA	3.90	NA
Earnings ESP	NA	NA	0.00%	NA


Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.87	1.17	0.67	0.35	NA
Estimate	NA	1.06	NA	NA	NA
Difference	NA	0.11	NA	NA	0.11
Surprise	NA	10.38%	NA	NA	10.38%


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Detailed Estimates

Avista (AVA)
(Delayed Data from NYSE)
\$38.38 USD
-0.06 (-0.16%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$38.37** -0.01 (-0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:

Style Scores:
NA Value | NA Growth | NA Momentum | NA VGM
Industry Rank:
Bottom 43% (142 out of 250)

Industry: Utility - Electric Power

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Avista (AVA) [Quote Overview](#) » [Estimates](#) » [Avista \(AVA\) Detailed Earnings Estimates](#)

Detailed Estimates

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	NA
Current Quarter	NA	Current Year	NA
EPS Last Quarter	0.91	Next Year	NA
Last EPS Surprise	NA	EPS (TTM)	2.41
ABR	3.00	P/E (F1)	15.63

% EPS Growth Estimates	AVA	IND	S&P
Current Qtr (06/2024)	NA	-1.70	8.49
Next Qtr (09/2024)	NA	10.64	11.23
Current Year (12/2024)	9.80	3.50	15.70
Next Year (12/2025)	NA	5.70	9.30
Past 5 Years	3.00	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	15.63	-66.30	21.40
PEG Ratio	NA	-9.08	NA

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Zacks Rank

NA

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

NA Value | NA Growth | NA Momentum | NA VGM

Earnings ESP

NA

Research Report for AVA

Snapshot

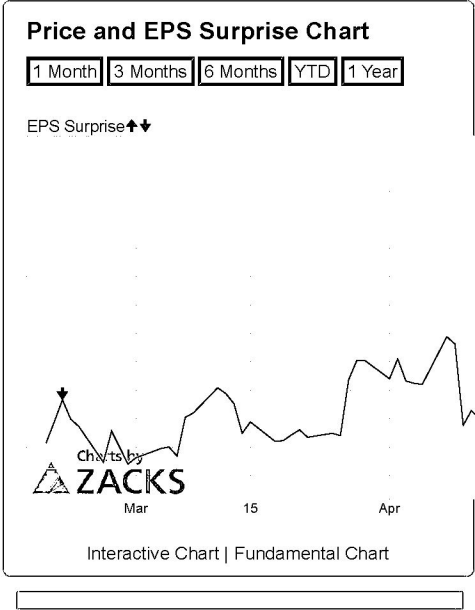
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Research for AVA



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Low Estimate	NA	NA	2.36	NA
Year ago EPS	0.23	0.19	2.24	2.46
Year over Year Growth Est.	NA	NA	9.82%	NA

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	NA	NA	NA	NA
Up Last 30 Days	NA	NA	NA	NA
Up Last 60 Days	NA	NA	NA	NA
Down Last 7 Days	NA	NA	NA	NA
Down Last 30 Days	NA	NA	NA	NA
Down Last 60 Days	NA	NA	NA	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	NA	NA	NA	NA
7 Days Ago	NA	NA	NA	NA
30 Days Ago	NA	NA	NA	NA
60 Days Ago	NA	NA	2.40	NA
90 Days Ago	NA	NA	2.40	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	NA	NA	2.46	NA
Zacks Consensus Estimate	NA	NA	2.46	NA
Earnings ESP	NA	NA	0.00%	NA


Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.91	1.08	0.19	0.23	NA
Estimate	NA	1.14	0.11	0.15	NA
Difference	NA	-0.06	0.08	0.08	0.03
Surprise	NA	-5.26%	72.73%	53.33%	40.27%


Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

The Southern Company (SO)
(Delayed Data from NYSE)

\$79.54 USD

+0.16 (0.20%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$79.56 +0.02 (0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D Value

C Growth

D Momentum

VGM

Industry Rank:
Bottom 43% (142 out of 250)

Industry: ~~Utility~~ Electric Power

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The Southern Company (SO) Quote Overview » Estimates » The Southern Company (SO) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates			
Exp Earnings Date	8/1/24	Earnings ESP	8.70%
Current Quarter	0.92	Current Year	3.99
EPS Last Quarter	1.03	Next Year	4.30
Last EPS Surprise	14.44%	EPS (TTM)	3.88
ABR	2.05	P/E (F1)	19.87

% EPS Growth Estimates	SO	IND	S&P
Current Qtr (06/2024)	16.46	-1.70	8.49
Next Qtr (09/2024)	5.63	10.64	11.23
Current Year (12/2024)	9.32	3.50	15.67
Next Year (12/2025)	7.77	5.70	9.31
Past 5 Years	3.50	3.30	8.10
Next 5 Years	4.50	7.30	NA
PE	19.87	-66.30	21.45
PEG Ratio	4.42	-9.08	NA

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See Brokerage Recommendations

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Premium Research for SO

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

D

 Value |

C

 Growth |

D

 Momentum |

D

 VGM

Earnings ESP

8.70%

Research Reports for SO

Analyst | Snapshot

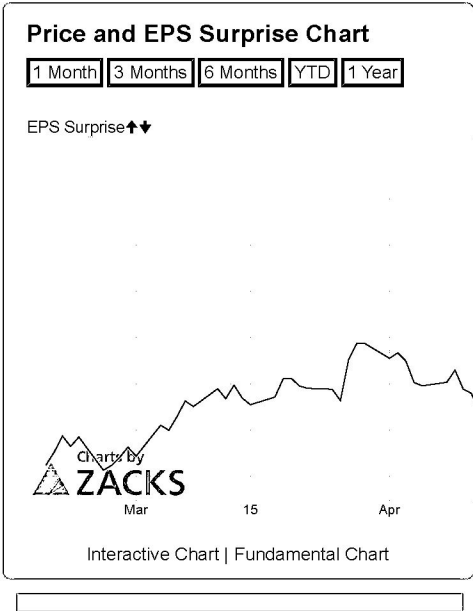
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Research for SO



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	1.00	1.60	4.03	4.34
Low Estimate	0.86	1.44	3.97	4.27
Year ago EPS	0.79	1.42	3.65	3.99
Year over Year Growth Est.	16.46%	5.63%	9.32%	7.66%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	1	1	0
Up Last 30 Days	1	2	1	1
Up Last 60 Days	1	2	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	3	1
Down Last 60 Days	1	0	3	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.92	1.50	3.99	4.30
7 Days Ago	0.92	1.50	3.99	4.30
30 Days Ago	0.91	1.47	4.00	4.30
60 Days Ago	0.91	1.47	4.00	4.30
90 Days Ago	0.92	1.44	4.00	4.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	1.00	1.54	4.01	4.32
Zacks Consensus Estimate	0.92	1.50	3.99	4.30
Earnings ESP	8.70%	2.11%	0.27%	0.47%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.03	0.64	1.42	0.79	NA
Estimate	0.90	0.59	1.32	0.74	NA
Difference	0.13	0.05	0.10	0.05	0.08
Surprise	14.44%	8.47%	7.58%	6.76%	9.31%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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As of 4/3/2024
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Zacks Research
Detailed Estimates

Hawaiian Electric Industries (HE)
(Delayed Data from NYSE)

\$11.50 USD

-0.30 (-2.54%)

Updated May 17, 2024 03:59 PM ET

After-Market: \$11.57 +0.07 (0.61%)
4:34 PM ET

Add to portfolio

Zacks Rank:

Style Scores:

NA Value | NA Growth | NA Momentum | NA VGM

Industry Rank:

Bottom 43% (142 out of 250)

Industry: Utility - Electric Power

[View All Zacks #1 Ranked Stocks](#)

Hawaiian Electric Industries (HE) Quote Overview » Estimates » Hawaiian Electric Industries (HE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/5/24	Earnings ESP	NA
Current Quarter	NA	Current Year	NA
EPS Last Quarter	0.45	Next Year	NA
Last EPS Surprise	NA	EPS (TTM)	1.99
ABR	4.00	P/E (F1)	NA

% EPS Growth Estimates	HE	IND	S&P
Current Qtr (06/2024)	NA	-1.70	8.49
Next Qtr (09/2024)	NA	10.64	11.23
Current Year (12/2024)	NA	3.50	15.70
Next Year (12/2025)	NA	5.70	9.30
Past 5 Years	NA	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	NA	-66.30	21.40
PEG Ratio	NA	-9.08	NA

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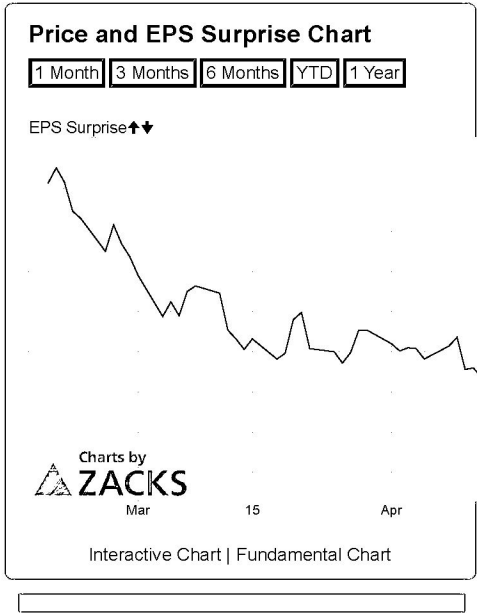


Premium Research for HE

Zacks Rank	NA
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	NA Value NA Growth NA Momentum NA VGM
Earnings ESP	NA
Research Reports for HE	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	
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Research for HE



Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	895.69M	901.87M	3.69B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	NA	NA	NA	NA

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago EPS	0.50	0.56	0.27	NA
Year over Year Growth Est.	NA	NA	NA	NA

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	NA	NA	NA	NA
Up Last 30 Days	NA	NA	NA	NA
Up Last 60 Days	NA	NA	NA	NA
Down Last 7 Days	NA	NA	NA	NA
Down Last 30 Days	NA	NA	NA	NA
Down Last 60 Days	NA	NA	NA	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	NA	NA	NA	NA
7 Days Ago	NA	NA	NA	NA
30 Days Ago	NA	NA	NA	NA
60 Days Ago	NA	NA	NA	NA
90 Days Ago	NA	NA	2.03	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	NA	NA	NA	NA
Zacks Consensus Estimate	NA	NA	NA	NA
Earnings ESP	NA	NA	NA	NA

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.45	0.48	0.56	0.50	NA
Estimate	NA	NA	0.56	0.54	NA
Difference	NA	NA	0.00	-0.04	-0.02
Surprise	NA	NA	0.00%	-7.41%	-3.71%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

NorthWestern (NWE)

(Delayed Data from NSDQ)

\$52.56 USD

+0.02 (0.04%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$52.60 +0.04 (0.08%)

4:34 PM ET

Add to portfolio

Zacks Rank:

4-Sell

Style Scores:

B Value | A Growth | B Momentum | A VGM

Industry Rank:

Bottom 43% (142 out of 250)

Industry: ~~Utility~~ Electric Power

View All Zacks #1 Ranked Stocks

NorthWestern (NWE) Quote Overview » Estimates » NorthWestern (NWE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates			
Exp Earnings Date	7/22/24	Earnings ESP	0.00%
Current Quarter	0.50	Current Year	3.53
EPS Last Quarter	1.09	Next Year	3.69
Last EPS Surprise	-21.58%	EPS (TTM)	3.31
ABR	2.75	P/E (F1)	14.90
% EPS Growth Estimates			
		NWE	IND
Current Qtr (06/2024)		42.86	-1.70
Next Qtr (09/2024)		34.69	10.64
Current Year (12/2024)		7.95	3.50
Next Year (12/2025)		4.53	5.70
Past 5 Years		-0.60	3.30
Next 5 Years		NA	7.30
PE		14.90	-66.30
PEG Ratio		NA	-9.08
			S&P
Current Qtr (06/2024)			8.49
Next Qtr (09/2024)			11.23
Current Year (12/2024)			15.67
Next Year (12/2025)			9.31
Past 5 Years			8.10
Next 5 Years			NA
PE			21.45
PEG Ratio			NA

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https://www.zacks.com/stock/quote/NWE/detailed-earning-estimates

321

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Zacks RankSell **A****Zacks Industry Rank**

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)


Style Scores**B** Value | **A** Growth | **B** Momentum | **A** VGM**Earnings ESP**

0.00%

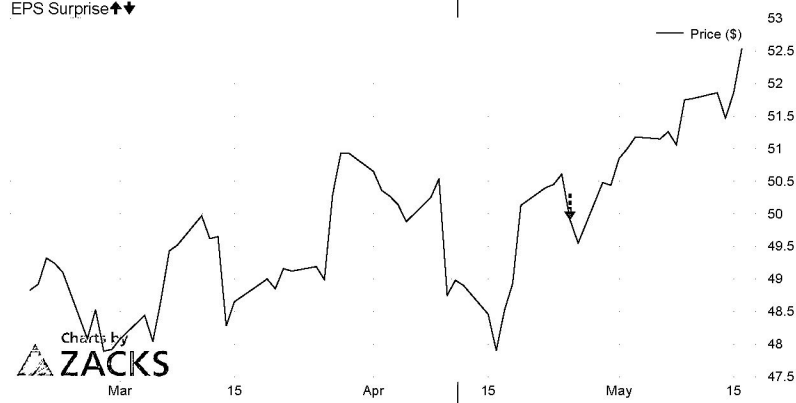
Research Report for NWE

Snapshot

(▲ ▼ = Change in last 30 days)

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EPS Surprise▲▼

**Sales Estimates**

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	311.90M	348.87M	1.56B	1.62B
# of Estimates	1	1	2	2
High Estimate	311.90M	348.87M	1.61B	1.71B
Low Estimate	311.90M	348.87M	1.50B	1.53B
Year ago Sales	290.50M	321.10M	1.42B	1.56B
Year over Year Growth Est.	7.37%	8.65%	9.40%	4.06%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.50	0.66	3.53	3.69

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.50	0.66	3.53	3.72
Low Estimate	0.50	0.66	3.52	3.65
Year ago EPS	0.35	0.49	3.27	3.53
Year over Year Growth Est.	42.86%	34.69%	7.95%	4.53%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.50	0.66	3.53	3.69
7 Days Ago	0.50	0.66	3.53	3.69
30 Days Ago	0.50	0.66	3.53	3.69
60 Days Ago	0.40	0.62	3.54	3.69
90 Days Ago	0.40	0.62	3.54	3.69

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.50	0.66	3.53	3.69
Zacks Consensus Estimate	0.50	0.66	3.53	3.69
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.09	1.38	0.49	0.35	NA
Estimate	1.39	1.19	0.46	0.51	NA
Difference	-0.30	0.19	0.03	-0.16	-0.06
Surprise	-21.58%	15.97%	6.52%	-31.37%	-7.62%


Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Edison International (EIX)

(Delayed Data from NYSE)

\$76.30 USD

+0.44 (0.58%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$76.29 -0.01 (-0.01%)

4:34 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

D

 Growth |

D

 Momentum |

C

 VGM

Industry Rank:

Bottom 43% (142 out of 250)

Industry:

Utility

Electric Power

View All Zacks #1 Ranked Stocks

Edison International (EIX) Quote Overview » Estimates » Edison International (EIX) Detailed Earnings Estimates

Detailed Estimates				Enter Symbol			
EPS Estimates							
Exp Earnings Date	7/25/24	Earnings ESP	-2.86%				
Current Quarter	1.05	Current Year	4.92				
EPS Last Quarter	1.13	Next Year	5.65				
Last EPS Surprise	0.89%	EPS (TTM)	4.80				
ABR	1.95	P/E (F1)	15.41				
% EPS Growth Estimates							
		EIX	IND	S&P			
Current Qtr (06/2024)		3.96	-1.70	8.49			
Next Qtr (09/2024)		6.52	10.64	11.23			
Current Year (12/2024)		3.36	3.50	15.67			
Next Year (12/2025)		14.84	5.70	9.31			
Past 5 Years		1.40	3.30	8.10			
Next 5 Years		NA	7.30	NA			
PE		15.41	-66.30	21.45			
PEG Ratio		NA	-9.08	NA			
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
X

https://www.zacks.com/stock/quote/EIX/detailed-earning-estimates

325

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	B Value D Growth D Momentum C VGM
Earnings ESP	-2.86%
Research Reports for EIX	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	
More Premium Research » »	

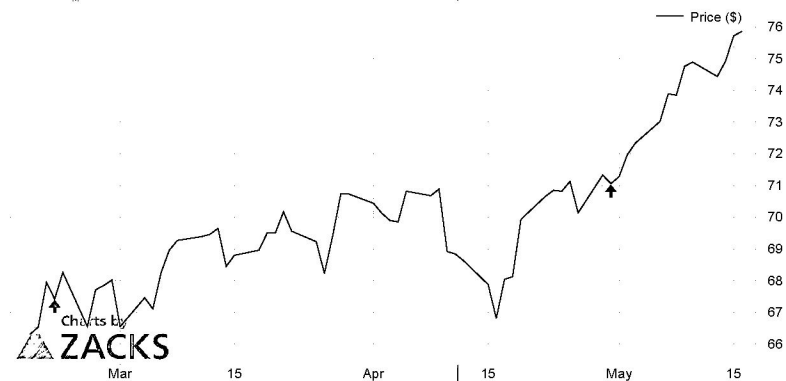
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Research for EIX

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise ▲ ▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	4.11B	4.83B	17.13B	17.80B
# of Estimates	3	3	4	4
High Estimate	4.13B	4.90B	17.59B	18.32B
Low Estimate	4.05B	4.79B	16.73B	17.39B
Year ago Sales	3.96B	4.70B	16.34B	17.13B
Year over Year Growth Est.	3.57%	2.73%	4.88%	3.89%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.05	1.47	4.92	5.65

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	1.11	1.54	4.95	5.71
Low Estimate	1.01	1.38	4.90	5.55
Year ago EPS	1.01	1.38	4.76	4.92
Year over Year Growth Est.	3.96%	6.52%	3.36%	14.71%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	1	3	1
Down Last 60 Days	2	2	4	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	1.05	1.47	4.92	5.65
7 Days Ago	1.05	1.47	4.92	5.65
30 Days Ago	1.14	1.40	5.04	5.66
60 Days Ago	1.14	1.41	5.01	5.64
90 Days Ago	1.12	1.43	5.02	5.55

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	1.02	1.52	4.92	5.70
Zacks Consensus Estimate	1.05	1.47	4.92	5.65
Earnings ESP	-2.86%	3.17%	-0.12%	0.96%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.13	1.28	1.38	1.01	NA
Estimate	1.12	1.22	1.46	0.93	NA
Difference	0.01	0.06	-0.08	0.08	0.02
Surprise	0.89%	4.92%	-5.48%	8.60%	2.23%

Quarterly Estimates By Analyst

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As of 4/3/2024
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Zacks Research
Detailed Estimates

IDACORP (IDA)
(Delayed Data from NYSE)
\$98.47 USD
-0.49 (-0.50%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$98.52** +0.05 (0.05%)
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM
Industry Rank:
Bottom 43% (142 out of 250)
Industry: ~~Utility~~ **Electric Power**

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[IDACORP \(IDA\) Quote Overview](#) » [Estimates](#) » [IDACORP \(IDA\) Detailed Earnings Estimates](#)

Detailed Estimates

EPS Estimates

Exp Earnings Date	8/1/24	Earnings ESP	0.00%
Current Quarter	1.61	Current Year	5.32
EPS Last Quarter	0.95	Next Year	5.67
Last EPS Surprise	-6.86%	EPS (TTM)	4.98
ABR	3.00	P/E (F1)	18.60

% EPS Growth Estimates	IDA	IND	S&P
Current Qtr (06/2024)	19.26	-1.70	8.49
Next Qtr (09/2024)	-3.38	10.64	11.23
Current Year (12/2024)	3.50	3.50	15.67
Next Year (12/2025)	6.58	5.70	9.31
Past 5 Years	3.00	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	18.60	-66.30	21.45
PEG Ratio	NA	-9.08	NA

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
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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	<input type="checkbox"/> Value <input type="checkbox"/> Growth <input checked="" type="checkbox"/> Momentum <input type="checkbox"/> VGM
Earnings ESP	0.00%
Research Reports for IDA	Analyst Snapshot
(▲ ▼) = Change in last 30 days	
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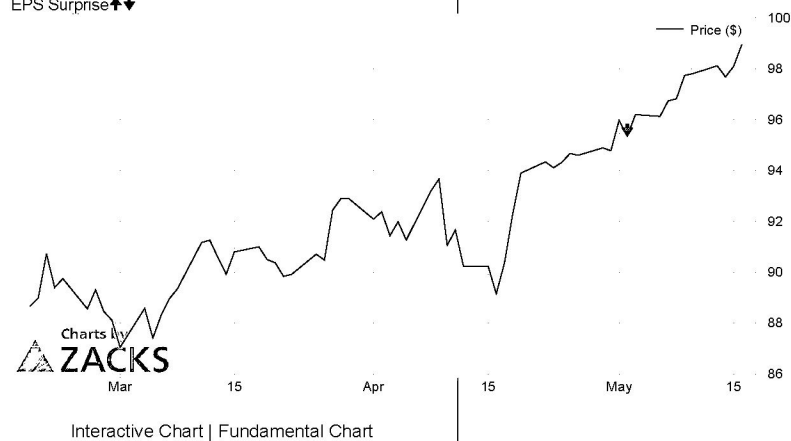
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Research for IDA

Price and EPS Surprise Chart

☒ 1 Month ☐ 3 Months ☐ 6 Months ☐ YTD ☐ 1 Year

EPS Surprise ▲ ▼



Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	419.65M	513.44M	1.79B	1.85B
# of Estimates	2	2	2	2
High Estimate	422.07M	514.99M	1.80B	1.89B
Low Estimate	417.22M	511.88M	1.78B	1.81B
Year ago Sales	413.84M	510.91M	1.77B	1.79B
Year over Year Growth Est.	1.40%	0.49%	1.25%	3.62%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.61	2.00	5.32	5.67

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	1.77	2.09	5.38	5.79
Low Estimate	1.45	1.90	5.26	5.54
Year ago EPS	1.35	2.07	5.14	5.32
Year over Year Growth Est.	19.26%	-3.38%	3.50%	6.48%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	1.61	2.00	5.32	5.67
7 Days Ago	1.61	2.00	5.32	5.67
30 Days Ago	1.61	2.00	5.32	5.67
60 Days Ago	1.61	2.00	5.38	5.67
90 Days Ago	1.13	2.14	5.43	5.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	1.61	2.00	5.32	5.67
Zacks Consensus Estimate	1.61	2.00	5.32	5.67
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.95	0.61	2.07	1.35	NA
Estimate	1.02	0.60	1.70	1.22	NA
Difference	-0.07	0.01	0.37	0.13	0.11
Surprise	-6.86%	1.67%	21.76%	10.66%	6.81%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates

PG&E (PCG)

(Delayed Data from NYSE)

\$18.60 USD

+0.15 (0.81%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$18.60 0.00 (0.00%)

4:34 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

D

 Growth |

C

 Momentum |

C

 VGM

Industry Rank:

Bottom 43% (142 out of 250)

Industry:

Utility

Electric Power

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PG&E (PCG) Quote Overview » Estimates » PG&E (PCG) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	7/25/24	Earnings ESP	8.79%
Current Quarter	0.30	Current Year	1.35
EPS Last Quarter	0.37	Next Year	1.47
Last EPS Surprise	5.71%	EPS (TTM)	1.31
ABR	1.69	P/E (F1)	13.65

% EPS Growth Estimates

	PCG	IND	S&P
Current Qtr (06/2024)	30.43	-1.70	8.49
Next Qtr (09/2024)	16.67	10.64	11.23
Current Year (12/2024)	9.76	3.50	15.67
Next Year (12/2025)	8.89	5.70	9.31
Past 5 Years	-20.80	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	13.65	-66.30	21.45
PEG Ratio	NA	-9.08	NA

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
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https://www.zacks.com/stock/quote/PCG/detailed-earning-estimates

333

1/4

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	<input checked="" type="checkbox"/> Value <input checked="" type="checkbox"/> Growth <input checked="" type="checkbox"/> Momentum <input checked="" type="checkbox"/> VGM
Earnings ESP	8.79%
Research Reports for PCG	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
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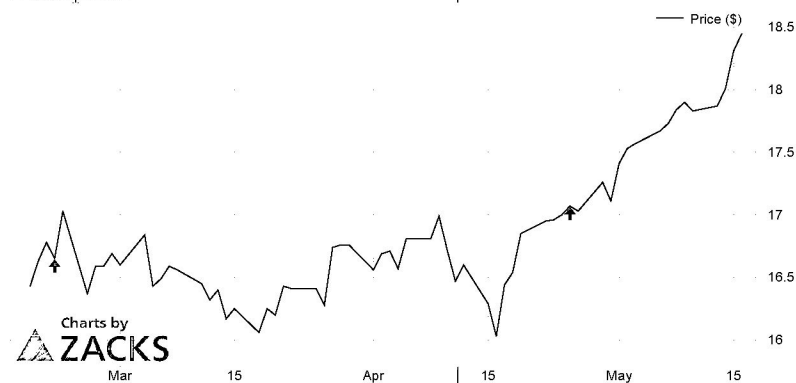
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Research for PCG

Price and EPS Surprise Chart

☒ 1 Month ☒ 3 Months ☒ 6 Months ☒ YTD ☒ 1 Year

EPS Surprise ▲ ▼



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Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	5.82B	6.40B	26.00B	26.56B
# of Estimates	3	3	3	3
High Estimate	5.98B	6.63B	27.27B	27.95B
Low Estimate	5.74B	5.99B	24.67B	25.14B
Year ago Sales	5.29B	5.89B	24.43B	26.00B
Year over Year Growth Est.	10.04%	8.63%	6.43%	2.16%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.30	0.28	1.35	1.47

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.33	0.35	1.37	1.49
Low Estimate	0.28	0.24	1.34	1.43
Year ago EPS	0.23	0.24	1.23	1.35
Year over Year Growth Est.	30.43%	16.67%	9.76%	8.44%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	1	2	2
Up Last 60 Days	0	2	3	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.30	0.28	1.35	1.47
7 Days Ago	0.30	0.28	1.35	1.46
30 Days Ago	0.32	0.26	1.35	1.46
60 Days Ago	0.32	0.23	1.35	1.47
90 Days Ago	0.31	0.24	1.35	1.47

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.33	0.35	1.36	1.48
Zacks Consensus Estimate	0.30	0.28	1.35	1.47
Earnings ESP	8.79%	25.00%	0.59%	0.61%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.37	0.47	0.24	0.23	NA
Estimate	0.35	0.45	0.28	0.27	NA
Difference	0.02	0.02	-0.04	-0.04	-0.01
Surprise	5.71%	4.44%	-14.29%	-14.81%	-4.74%

Quarterly Estimates By Analyst

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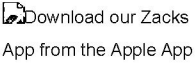

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PCG: PG&E - Detailed Earnings Estimates - Zacks.com

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Zacks Research
Detailed Estimates

Sempra Energy (SRE)
(Delayed Data from NYSE)

\$78.17 USD

+0.50 (0.64%)

Updated May 17, 2024 03:59 PM ET

After-Market: \$78.13 -0.04 (-0.05%)
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
C Value | C Growth | C Momentum | ☒ VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: [Utility](#) [Gas Distribution](#)

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Detailed Estimates

EPS Estimates

Exp Earnings Date	8/1/24	Earnings ESP	0.00%
Current Quarter	1.04	Current Year	4.82
EPS Last Quarter	1.34	Next Year	5.15
Last EPS Surprise	-0.74%	EPS (TTM)	4.49
ABR	1.56	P/E (F1)	16.11

% EPS Growth Estimates	SRE	IND	S&P
Current Qtr (06/2024)	10.64	12.92	8.49
Next Qtr (09/2024)	10.19	-1.41	11.23
Current Year (12/2024)	4.56	0.00	15.67
Next Year (12/2025)	6.85	7.40	9.31
Past 5 Years	9.20	6.10	8.10
Next 5 Years	6.00	5.80	NA
PE	16.11	13.60	21.45
PEG Ratio	2.68	2.34	NA

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
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Zacks Rank	▲ Hold 3
Zacks Industry Rank	Top 37% (92 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	C Value C Growth C Momentum C VGM
Earnings ESP	0.00%
Research Reports for SRE	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
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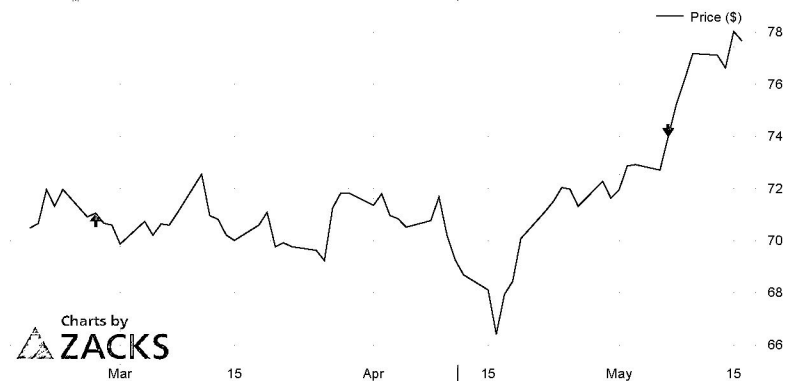
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Research for SRE

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise ▲▼



Charts by
ZACKS

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	3.56B	3.70B	17.07B	17.90B
# of Estimates	2	2	3	3
High Estimate	3.58B	3.82B	17.58B	19.09B
Low Estimate	3.54B	3.58B	16.53B	16.92B
Year ago Sales	3.34B	3.33B	16.72B	17.07B
Year over Year Growth Est.	6.74%	10.97%	2.12%	4.81%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.04	1.19	4.82	5.15

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	1.09	1.22	4.84	5.21
Low Estimate	0.98	1.16	4.80	5.10
Year ago EPS	0.94	1.08	4.61	4.82
Year over Year Growth Est.	10.64%	10.19%	4.56%	6.71%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	2	0	1
Up Last 60 Days	1	2	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	1.04	1.19	4.82	5.15
7 Days Ago	1.04	1.19	4.82	5.15
30 Days Ago	1.05	1.14	4.82	5.14
60 Days Ago	1.00	1.11	4.82	5.15
90 Days Ago	1.00	1.12	4.82	5.16

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	1.04	1.19	4.82	5.13
Zacks Consensus Estimate	1.04	1.19	4.82	5.15
Earnings ESP	0.00%	0.00%	0.00%	-0.31%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.34	1.13	1.08	0.94	NA
Estimate	1.35	1.13	1.01	0.86	NA
Difference	-0.01	0.00	0.07	0.08	0.04
Surprise	-0.74%	0.00%	6.93%	9.30%	3.87%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

PNM Resources (PNM)
(Delayed Data from NYSE)

\$38.49 USD

+0.01 (0.03%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$38.49 0.00 (0.00%)
4:34 PM ET

Add to portfolio

Zacks Rank:
2-Buy

2

Style Scores:
B Value | C Growth | D Momentum | VGM
Industry Rank:
Bottom 43% (142 out of 250)
Industry: ~~Utility~~ Electric Power

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PNM Resources (PNM) Quote Overview » Estimates » PNM Resources (PNM) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/2/24	Earnings ESP	-10.00%
Current Quarter	0.60	Current Year	2.71
EPS Last Quarter	0.41	Next Year	2.81
Last EPS Surprise	-39.71%	EPS (TTM)	2.68
ABR	1.86	P/E (F1)	14.23

% EPS Growth Estimates	PNM	IND	S&P
Current Qtr (06/2024)	9.09	-1.70	8.49
Next Qtr (09/2024)	-24.03	10.64	11.23
Current Year (12/2024)	-3.90	3.50	15.67
Next Year (12/2025)	3.69	5.70	9.31
Past 5 Years	6.70	3.30	8.10
Next 5 Years	4.60	7.30	NA
PE	14.23	-66.30	21.45
PEG Ratio	3.10	-9.08	NA

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Zacks Rank**▲ Buy** 2**Zacks Industry Rank**

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)


Style ScoresB Value | C Growth | D Momentum | C VGM**Earnings ESP**

-10.00%

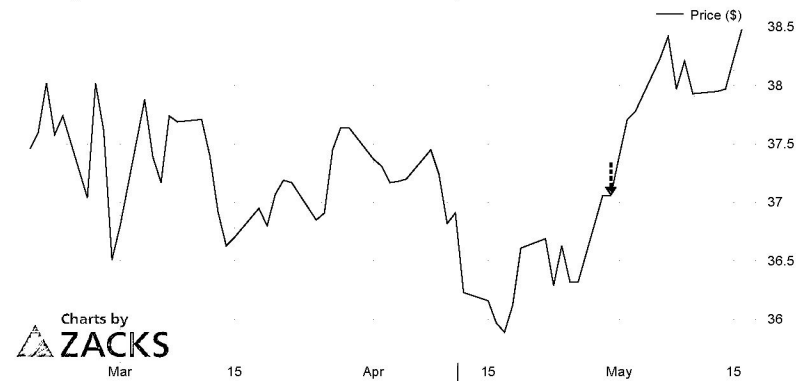
Research Reports for PNM

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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EPS Surprise▲▼

Charts by
ZACKS

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	510.21M	739.53M	2.35B	2.51B
# of Estimates	1	1	1	1
High Estimate	510.21M	739.53M	2.35B	2.51B
Low Estimate	510.21M	739.53M	2.35B	2.51B
Year ago Sales	477.16M	505.85M	1.94B	2.35B
Year over Year Growth Est.	6.93%	46.20%	21.31%	6.54%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.60	1.17	2.71	2.81

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.66	1.17	2.71	2.82
Low Estimate	0.54	1.17	2.70	2.80
Year ago EPS	0.55	1.54	2.82	2.71
Year over Year Growth Est.	9.09%	-24.03%	-3.90%	3.87%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.60	1.17	2.71	2.81
7 Days Ago	0.60	1.17	2.71	2.81
30 Days Ago	0.66	1.17	2.70	2.80
60 Days Ago	0.66	1.17	2.67	2.80
90 Days Ago	0.44	1.47	2.75	3.01

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.54	1.17	2.70	2.82
Zacks Consensus Estimate	0.60	1.17	2.71	2.81
Earnings ESP	-10.00%	0.00%	-0.19%	0.36%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.41	0.18	1.54	0.55	NA
Estimate	0.68	0.15	1.30	0.50	NA
Difference	-0.27	0.03	0.24	0.05	0.01
Surprise	-39.71%	20.00%	18.46%	10.00%	2.19%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Portland General Electric (POR)
(Delayed Data from NYSE)

\$44.99 USD

-0.28 (-0.62%)

Updated May 17, 2024 04:00 PM ET

After-Market: **\$44.97** -0.02 (-0.04%)
4:34 PM ET

Add to portfolio

Zacks Rank:
2-Buy ☐ 2 ☒ ☐ ☐ ☐

Style Scores:
B Value | C Growth | D Momentum | ☒ VGM

Industry Rank:
Bottom 43% (142 out of 250)

Industry: Utility Electric Power

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Portland General Electric (POR) Quote Overview » Estimates » Portland General Electric (POR) Detailed Earnings Estimates

Detailed Estimates

EPS Estimates			
Exp Earnings Date	7/26/24	Earnings ESP	0.00%
Current Quarter	0.56	Current Year	3.08
EPS Last Quarter	1.21	Next Year	3.23
Last EPS Surprise	10.00%	EPS (TTM)	2.79
ABR	1.75	P/E (F1)	14.72

% EPS Growth Estimates	POR	IND	S&P
Current Qtr (06/2024)	27.27	-1.70	8.49
Next Qtr (09/2024)	50.00	10.64	11.23
Current Year (12/2024)	29.41	3.50	15.67
Next Year (12/2025)	4.87	5.70	9.31
Past 5 Years	0.30	3.30	8.10
Next 5 Years	NA	7.30	NA
PE	14.72	-66.30	21.45
PEG Ratio	NA	-9.08	NA

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Premium Research for POR

Zacks Rank

Buy 2

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

B

 Value |

C

 Growth |

D

 Momentum |

C

 VGM

Earnings ESP

0.00%

Research Report for POR

Snapshot

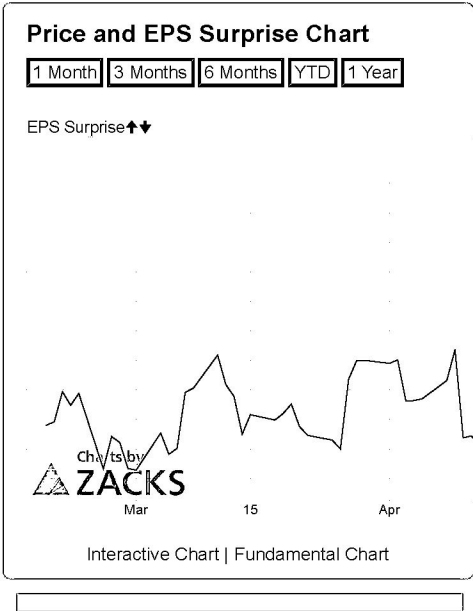
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Research for POR



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.56	0.69	3.09	3.23
Low Estimate	0.56	0.69	3.06	3.23
Year ago EPS	0.44	0.46	2.38	3.08
Year over Year Growth Est.	27.27%	50.00%	29.41%	5.03%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.56	0.69	3.08	3.23
7 Days Ago	0.56	0.69	3.08	3.23
30 Days Ago	0.63	0.73	3.07	3.22
60 Days Ago	0.57	0.69	3.06	3.20
90 Days Ago	0.57	0.69	3.06	3.20

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.56	0.69	3.09	3.23
Zacks Consensus Estimate	0.56	0.69	3.08	3.23
Earnings ESP	0.00%	0.00%	0.49%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.21	0.68	0.46	0.44	NA
Estimate	1.10	0.89	0.45	0.47	NA
Difference	0.11	-0.21	0.01	-0.03	-0.03
Surprise	10.00%	-23.60%	2.22%	-6.38%	-4.44%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Atmos Energy (ATO)
(Delayed Data from NYSE)

\$118.64 USD

+0.08 (0.07%)

Updated May 17, 2024 03:59 PM ET

After-Market: \$118.68 +0.04 (0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:
2-Buy ☐ 2 ☒ ☐ ☐ ☐
Style Scores:
C Value | A Growth | A Momentum | A VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: [Utility](#) [Gas Distribution](#)

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[Atmos Energy \(ATO\) Quote Overview](#) » [Estimates](#) » [Atmos Energy \(ATO\) Detailed Earnings Estimates](#)

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	0.00%
Current Quarter	1.07	Current Year	6.65
EPS Last Quarter	2.85	Next Year	7.07
Last EPS Surprise	8.78%	EPS (TTM)	6.67
ABR	1.94	P/E (F1)	17.83

% EPS Growth Estimates	ATO	IND	S&P
Current Qtr (06/2024)	13.83	12.92	8.49
Next Qtr (09/2024)	12.50	-1.41	11.23
Current Year (09/2024)	9.02	0.00	15.67
Next Year (09/2025)	6.32	7.40	9.31
Past 5 Years	8.80	6.10	8.10
Next 5 Years	7.00	5.80	NA
PE	17.83	13.60	21.45
PEG Ratio	2.55	2.34	NA

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
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Zacks Rank	Buy 2
Zacks Industry Rank	Top 37% (92 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	C Value A Growth A Momentum A VGM
Earnings ESP	0.00%
Research Reports for ATO	Analyst Snapshot
(▲ ▼) = Change in last 30 days	
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Research for ATO

Price and EPS Surprise Chart

1 Month 3 Months 6 Months YTD 1 Year

EPS Surprise ▲ ▼



Charts by
ZACKS

[Interactive Chart](#) | [Fundamental Chart](#)

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	910.18M	832.21M	4.68B	5.15B
# of Estimates	2	2	2	2
High Estimate	915.59M	834.47M	4.71B	5.23B
Low Estimate	904.77M	829.95M	4.66B	5.07B
Year ago Sales	662.73M	587.64M	4.28B	4.68B
Year over Year Growth Est.	37.34%	41.62%	9.50%	10.01%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	1.07	0.90	6.65	7.07

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
High Estimate	1.07	0.94	6.75	7.16
Low Estimate	1.07	0.85	6.60	7.00
Year ago EPS	0.94	0.80	6.10	6.65
Year over Year Growth Est.	13.83%	12.50%	9.02%	6.39%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	2	1
Up Last 60 Days	1	1	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Current	1.07	0.90	6.65	7.07
7 Days Ago	1.07	0.90	6.65	7.07
30 Days Ago	1.07	0.85	6.59	7.04
60 Days Ago	1.07	0.85	6.59	7.04
90 Days Ago	1.07	0.85	6.58	7.03

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Most Accurate Estimate	1.07	0.94	6.68	7.10
Zacks Consensus Estimate	1.07	0.90	6.65	7.07
Earnings ESP	0.00%	5.03%	0.41%	0.39%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	2.85	2.08	0.80	0.94	NA
Estimate	2.62	2.09	0.74	0.97	NA
Difference	0.23	-0.01	0.06	-0.03	0.06
Surprise	8.78%	-0.48%	8.11%	-3.09%	3.33%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

NewJersey Resources (NJR)
(Delayed Data from NYSE)

\$44.11 USD

-0.37 (-0.83%)

Updated May 17, 2024 04:00 PM ET

After-Market: **\$44.10** -0.01 (-0.02%)
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:
☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:
Top 37% (92 out of 250)

Industry: Utility Gas Distribution

[View All Zacks #1 Ranked Stocks](#)
NewJersey Resources (NJR) Quote Overview » Estimates » NewJersey Resources (NJR) Detailed Earnings Estimates

Detailed Estimates

EPS Estimates			
Exp Earnings Date	8/1/24	Earnings ESP	100.00%
Current Quarter	0.04	Current Year	2.94
EPS Last Quarter	1.40	Next Year	2.89
Last EPS Surprise	6.06%	EPS (TTM)	2.54
ABR	2.60	P/E (F1)	15.13

% EPS Growth Estimates	NJR	IND	S&P
Current Qtr (06/2024)	-60.00	12.92	8.49
Next Qtr (09/2024)	173.33	-1.41	11.23
Current Year (09/2024)	9.70	0.00	15.67
Next Year (09/2025)	-1.70	7.40	9.31
Past 5 Years	4.60	6.10	8.10
Next 5 Years	NA	5.80	NA
PE	15.13	13.60	21.45
PEG Ratio	NA	2.34	NA

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Premium Research for NJR

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 37% (92 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

B

 Value |

B

 Growth |

D

 Momentum |

B

 VGM

Earnings ESP

100.00%

Research Report for NJR

Snapshot

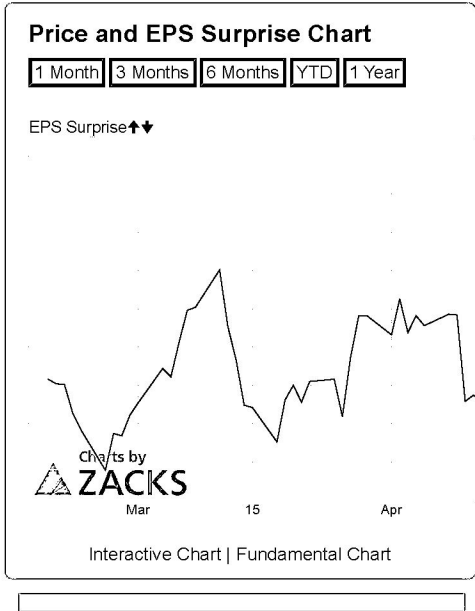
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Research for NJR



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
High Estimate	0.08	0.91	2.95	2.91
Low Estimate	0.00	0.72	2.93	2.86
Year ago EPS	0.10	0.30	2.68	2.94
Year over Year Growth Est.	-60.00%	173.33%	9.70%	-1.87%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Current	0.04	0.82	2.94	2.89
7 Days Ago	0.04	0.82	2.94	2.89
30 Days Ago	0.05	0.84	2.94	2.89
60 Days Ago	0.05	0.84	2.89	2.84
90 Days Ago	0.04	0.92	2.87	2.89

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Most Accurate Estimate	0.08	0.72	2.94	2.89
Zacks Consensus Estimate	0.04	0.82	2.94	2.89
Earnings ESP	100.00%	-11.66%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.40	0.74	0.30	0.10	NA
Estimate	1.32	0.82	0.30	-0.03	NA
Difference	0.08	-0.08	0.00	0.13	0.03
Surprise	6.06%	-9.76%	0.00%	433.33%	107.41%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Xcel Energy (XEL)
(Delayed Data from NSDQ)
\$55.52 USD
-0.33 (-0.59%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$55.54 +0.02 (0.04%)**
4:34 PM ET

Add to portfolio

Zacks Rank:
4-Sell ☐ ☐ ☐ ☒ ☐
Style Scores:
B Value | **A** Growth | **A** Momentum | **A** VGM
Industry Rank:
Bottom 43% (142 out of 250)
Industry: Utility **Electric Power**

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[Xcel Energy \(XEL\) Quote Overview » Estimates » Xcel Energy \(XEL\) Detailed Earnings Estimates](#)

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	7/25/24	Earnings ESP	0.00%
Current Quarter	0.50	Current Year	3.56
EPS Last Quarter	0.88	Next Year	3.83
Last EPS Surprise	10.00%	EPS (TTM)	3.46
ABR	2.00	P/E (F1)	15.71

% EPS Growth Estimates	XEL	IND	S&P
Current Qtr (06/2024)	-3.85	-1.70	8.49
Next Qtr (09/2024)	13.82	10.64	11.23
Current Year (12/2024)	6.27	3.50	15.67
Next Year (12/2025)	7.58	5.70	9.31
Past 5 Years	6.30	3.30	8.10
Next 5 Years	6.40	7.30	NA
PE	15.71	-66.30	21.45
PEG Ratio	2.45	-9.08	NA

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Zacks Rank	▼ Sell A
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	B Value A Growth A Momentum A VGM
Earnings ESP	0.00%
Research Reports for XEL	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
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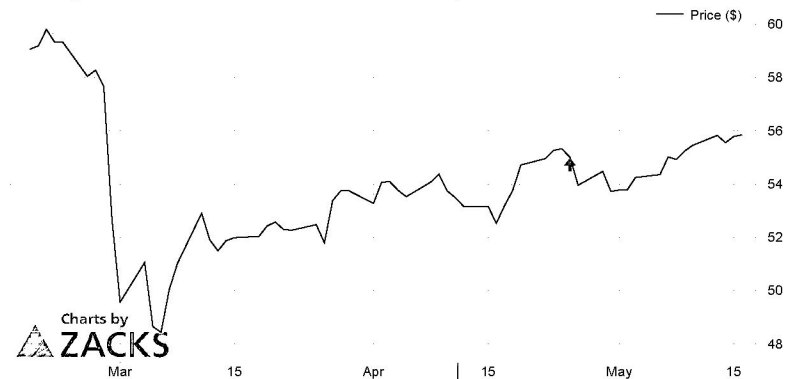
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Research for XEL

Price and EPS Surprise Chart

1 Month 3 Months 6 Months YTD 1 Year

EPS Surprise ▲ ▼



Charts by
ZACKS

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	3.20B	3.84B	15.00B	15.59B
# of Estimates	2	2	4	4
High Estimate	3.21B	3.85B	15.64B	16.33B
Low Estimate	3.19B	3.82B	14.43B	15.04B
Year ago Sales	3.02B	3.66B	14.21B	15.00B
Year over Year Growth Est.	5.94%	4.76%	5.60%	3.94%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.50	1.40	3.56	3.83

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.59	1.44	3.57	3.85
Low Estimate	0.38	1.37	3.55	3.80
Year ago EPS	0.52	1.23	3.35	3.56
Year over Year Growth Est.	-3.85%	13.82%	6.27%	7.64%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	1	1	0	0
Up Last 30 Days	3	3	0	0
Up Last 60 Days	3	3	0	0
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.50	1.40	3.56	3.83
7 Days Ago	0.49	1.39	3.56	3.83
30 Days Ago	0.40	1.38	3.56	3.83
60 Days Ago	0.40	1.38	3.56	3.83
90 Days Ago	0.40	1.37	3.57	3.83

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.50	1.40	3.55	3.83
Zacks Consensus Estimate	0.50	1.40	3.56	3.83
Earnings ESP	0.00%	0.00%	-0.17%	0.05%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.88	0.83	1.23	0.52	NA
Estimate	0.80	0.85	1.27	0.55	NA
Difference	0.08	-0.02	-0.04	-0.03	0.00
Surprise	10.00%	-2.35%	-3.15%	-5.45%	-0.24%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates

Pinnacle West Capital (PNW)
(Delayed Data from NYSE)

\$78.44 USD

+0.62 (0.80%)

Updated May 17, 2024 04:00 PM ET

After-Market: **\$78.46** +0.02 (0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:
2-Buy ☐ 2 ☒ ☐ ☐ ☐

Style Scores:
B Value | B Growth | C Momentum | B VGM

Industry Rank:
Bottom 43% (142 out of 250)

Industry: Utility ~~Electric Power~~

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Pinnacle West Capital (PNW) Quote Overview » Estimates » Pinnacle West Capital (PNW) Detailed Earnings Estimates

Detailed Estimates

EPS Estimates			
Exp Earnings Date	8/1/24	Earnings ESP	0.00%
Current Quarter	1.17	Current Year	4.76
EPS Last Quarter	0.15	Next Year	5.02
Last EPS Surprise	850.00%	EPS (TTM)	4.59
ABR	2.23	P/E (F1)	16.34

% EPS Growth Estimates	PNW	IND	S&P
Current Qtr (06/2024)	24.47	-1.70	8.49
Next Qtr (09/2024)	-8.00	10.64	11.23
Current Year (12/2024)	7.94	3.50	15.67
Next Year (12/2025)	5.46	5.70	9.31
Past 5 Years	-0.60	3.30	8.10
Next 5 Years	7.60	7.30	NA
PE	16.34	-66.30	21.45
PEG Ratio	2.16	-9.08	NA

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Premium Research for PNW

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 43% (142 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	B Value B Growth C Momentum B VGM
Earnings ESP	0.00%
Research Reports for PNW	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
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Research for PNW

Price and EPS Surprise Chart

1 Month | 3 Months | 6 Months | YTD | 1 Year

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.13B	1.61B	4.88B	5.09B
# of Estimates	1	1	2	2
High Estimate	1.13B	1.61B	5.01B	5.18B
Low Estimate	1.13B	1.61B	4.76B	4.99B
Year ago Sales	1.12B	1.64B	4.70B	4.88B
Year over Year Growth Est.	1.15%	-1.94%	4.02%	4.11%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.17	3.22	4.76	5.02
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.33	3.22	4.84	5.09
Low Estimate	1.00	3.22	4.70	4.98
Year ago EPS	0.94	3.50	4.41	4.76
Year over Year Growth Est.	24.47%	-8.00%	7.94%	5.39%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	1.17	3.22	4.76	5.02
7 Days Ago	1.17	3.22	4.76	5.02
30 Days Ago	1.05	3.30	4.76	5.02
60 Days Ago	1.05	3.29	4.74	5.03
90 Days Ago	1.05	3.30	4.69	5.00

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	1.17	3.22	4.84	5.02
Zacks Consensus Estimate	1.17	3.22	4.76	5.02
Earnings ESP	0.00%	0.00%	1.61%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.15	0.00	3.50	0.94	NA
Estimate	-0.02	-0.10	3.33	1.19	NA
Difference	0.17	0.10	0.17	-0.25	0.05
Surprise	850.00%	100.00%	5.11%	-21.01%	233.53%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates

Northwest Natural (NWN)
(Delayed Data from NYSE)
\$38.54 USD
+0.05 (0.13%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$38.55** +0.01 (0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:
4-Sell ☐ ☐ ☐ ☒ ☐
Style Scores:
B Value | C Growth | B Momentum | B VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: Utility Gas Distribution

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Northwest Natural (NWN) Quote Overview » Estimates » Northwest Natural (NWN) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/1/24	Earnings ESP	-136.36%
Current Quarter	-0.06	Current Year	2.28
EPS Last Quarter	1.69	Next Year	2.86
Last EPS Surprise	-7.14%	EPS (TTM)	2.28
ABR	2.67	P/E (F1)	16.92

% EPS Growth Estimates	NWN	IND	S&P
Current Qtr (06/2024)	-300.00	12.92	8.49
Next Qtr (09/2024)	-10.77	-1.41	11.23
Current Year (12/2024)	-11.97	0.00	15.67
Next Year (12/2025)	25.44	7.40	9.31
Past 5 Years	2.80	6.10	8.10
Next 5 Years	NA	5.80	NA
PE	16.92	13.60	21.45
PEG Ratio	NA	2.34	NA

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
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Research for NWN

Price and EPS Surprise Chart

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	234.99M	139.33M	1.22B	1.28B
# of Estimates	2	2	2	2
High Estimate	239.00M	148.66M	1.24B	1.29B
Low Estimate	230.98M	130.00M	1.20B	1.28B
Year ago Sales	237.86M	141.48M	1.20B	1.22B
Year over Year Growth Est.	-1.21%	-1.52%	1.68%	5.41%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	-0.06	-0.72	2.28	2.86
# of Estimates	2	2	2	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.02	-0.67	2.28	2.91
Low Estimate	-0.13	-0.77	2.27	2.80
Year ago EPS	0.03	-0.65	2.59	2.28
Year over Year Growth Est.	-300.00%	-10.77%	-11.97%	25.44%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	1
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	-0.06	-0.72	2.28	2.86
7 Days Ago	-0.06	-0.72	2.28	2.86
30 Days Ago	-0.01	-0.70	2.27	2.86
60 Days Ago	0.00	-0.70	2.29	2.86
90 Days Ago	0.07	-0.61	2.79	2.99

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	-0.13	-0.77	2.28	2.91
Zacks Consensus Estimate	-0.06	-0.72	2.28	2.86
Earnings ESP	-136.36%	-6.94%	0.22%	1.93%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.69	1.21	-0.65	0.03	NA
Estimate	1.82	1.30	-0.70	-0.07	NA
Difference	-0.13	-0.09	0.05	0.10	-0.02
Surprise	-7.14%	-6.92%	7.14%	142.86%	33.99%

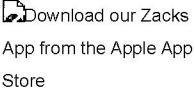

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Zacks Research
Detailed Estimates

Southwest Gas (SWX)
(Delayed Data from NYSE)

\$77.68 USD

+0.31 (0.40%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$77.64 -0.04 (-0.05%)
4:34 PM ET

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Zacks Rank:
4-Sell ☐ ☐ ☐ ☒ ☐

Style Scores:
C Value | C Growth | B Momentum | ☒ VGM

Industry Rank:
Top 37% (92 out of 250)

Industry: [Utility](#) [Gas Distribution](#)

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Detailed Estimates

EPS Estimates

Exp Earnings Date	8/14/24	Earnings ESP	0.00%
Current Quarter	0.45	Current Year	3.42
EPS Last Quarter	1.37	Next Year	4.11
Last EPS Surprise	-19.41%	EPS (TTM)	3.07
ABR	2.20	P/E (F1)	22.65

% EPS Growth Estimates	SWX	IND	S&P
Current Qtr (06/2024)	-4.26	12.92	8.49
Next Qtr (09/2024)	40.00	-1.41	11.23
Current Year (12/2024)	1.79	0.00	15.67
Next Year (12/2025)	20.18	7.40	9.31
Past 5 Years	-2.20	6.10	8.10
Next 5 Years	6.00	5.80	NA
PE	22.65	13.60	21.45
PEG Ratio	3.77	2.34	NA

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
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Zacks Rank	Sell A
Zacks Industry Rank	Top 37% (92 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	C Value C Growth B Momentum C VGM
Earnings ESP	0.00%
Research Reports for SWX	Analyst Snapshot
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Research for SWX

Price and EPS Surprise Chart

1 Month 3 Months 6 Months YTD 1 Year

EPS Surprise ▲▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.31B	1.19B	5.46B	5.69B
# of Estimates	2	2	2	2
High Estimate	1.33B	1.21B	5.54B	5.80B
Low Estimate	1.28B	1.17B	5.38B	5.59B
Year ago Sales	1.29B	1.17B	5.43B	5.46B
Year over Year Growth Est.	1.19%	1.73%	0.49%	4.26%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.45	0.14	3.42	4.11

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.47	0.16	3.50	4.17
Low Estimate	0.43	0.11	3.37	4.05
Year ago EPS	0.47	0.10	3.36	3.42
Year over Year Growth Est.	-4.26%	40.00%	1.79%	20.27%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	2	1	3	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.45	0.14	3.42	4.11
7 Days Ago	0.45	0.14	3.42	4.11
30 Days Ago	0.45	0.14	3.45	4.11
60 Days Ago	0.49	0.12	3.29	4.30
90 Days Ago	0.49	0.12	3.39	4.30

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.45	0.14	3.50	4.11
Zacks Consensus Estimate	0.45	0.14	3.42	4.11
Earnings ESP	0.00%	0.00%	2.44%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.37	1.13	0.10	0.47	NA
Estimate	1.70	0.97	0.02	0.39	NA
Difference	-0.33	0.16	0.08	0.08	0.00
Surprise	-19.41%	16.49%	400.00%	20.51%	104.40%

Quarterly Estimates By Analyst

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Detailed Estimates

Spire (SR)
(Delayed Data from NYSE)
\$62.59 USD
+0.28 (0.45%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$62.57 -0.02 (-0.03%)**
4:34 PM ET

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Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
B Value | **B** Growth | **C** Momentum | **B** VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: Utility Gas Distribution

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	0.00%
Current Quarter	-0.30	Current Year	4.34
EPS Last Quarter	3.45	Next Year	4.56
Last EPS Surprise	-10.62%	EPS (TTM)	3.72
ABR	2.80	P/E (F1)	14.37

% EPS Growth Estimates	SR	IND	S&P
Current Qtr (06/2024)	28.57	12.92	8.49
Next Qtr (09/2024)	37.18	-1.41	11.23
Current Year (09/2024)	7.16	0.00	15.67
Next Year (09/2025)	5.07	7.40	9.31
Past 5 Years	2.00	6.10	8.10
Next 5 Years	5.00	5.80	NA
PE	14.37	13.60	21.45
PEG Ratio	2.87	2.34	NA

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
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Zacks Industry Rank	Top 37% (92 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	B Value B Growth C Momentum B VGM
Earnings ESP	0.00%
Research Reports for SR	Analyst Snapshot
(▲ ▼ = Change in last 30 days)	
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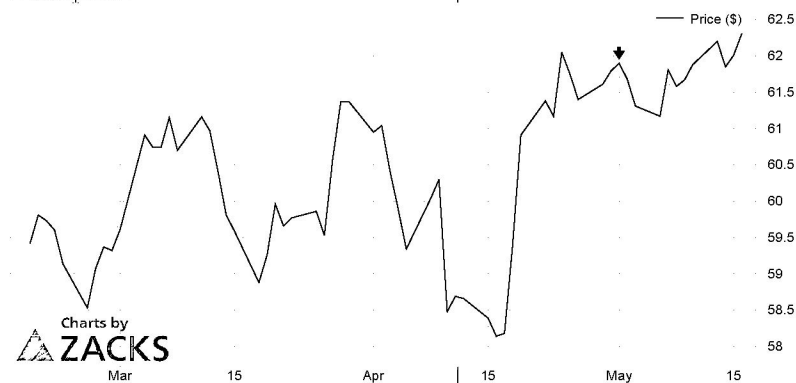
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Research for SR

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise ▲ ▼



Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	410.52M	328.84M	2.47B	2.53B
# of Estimates	4	4	3	4
High Estimate	462.51M	362.68M	2.71B	2.83B
Low Estimate	332.55M	272.72M	2.21B	2.06B
Year ago Sales	418.50M	310.40M	2.67B	2.47B
Year over Year Growth Est.	-1.91%	5.94%	-7.33%	2.51%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	-0.30	-0.49	4.34	4.56

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
High Estimate	-0.17	-0.34	4.35	4.60
Low Estimate	-0.43	-0.65	4.31	4.53
Year ago EPS	-0.42	-0.78	4.05	4.34
Year over Year Growth Est.	28.57%	37.18%	7.16%	5.22%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	3	1	1
Up Last 60 Days	2	3	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	1	1	1
Down Last 60 Days	2	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Current	-0.30	-0.49	4.34	4.56
7 Days Ago	-0.30	-0.49	4.34	4.56
30 Days Ago	-0.31	-0.57	4.34	4.56
60 Days Ago	-0.31	-0.57	4.34	4.55
90 Days Ago	-0.29	-0.50	4.34	4.54

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Most Accurate Estimate	-0.30	-0.49	4.33	4.56
Zacks Consensus Estimate	-0.30	-0.49	4.34	4.56
Earnings ESP	0.00%	0.00%	-0.15%	-0.07%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	3.45	1.47	-0.78	-0.42	NA
Estimate	3.86	1.37	-0.66	-0.02	NA
Difference	-0.41	0.10	-0.12	-0.40	-0.21
Surprise	-10.62%	7.30%	-18.18%	-2,000.00%	-505.38%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates

ONE Gas (OGS)

(Delayed Data from NYSE)

\$63.72 USD

-1.15 (-1.77%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$63.68 -0.04 (-0.06%)

4:34 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

B

 Growth |

D

 Momentum |

B

 VGM

Industry Rank:

Top 37% (92 out of 250)

Industry:

Utility

Gas Distribution

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ONE Gas (OGS) Quote Overview » Estimates » ONE Gas (OGS) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates			
Exp Earnings Date	7/29/24	Earnings ESP	-1.29%
Current Quarter	0.52	Current Year	3.85
EPS Last Quarter	1.75	Next Year	4.16
Last EPS Surprise	-1.69%	EPS (TTM)	4.05
ABR	3.00	P/E (F1)	16.86
% EPS Growth Estimates		OGS	IND S&P
Current Qtr (06/2024)		-10.34	12.92 8.49
Next Qtr (09/2024)		-15.56	-1.41 11.23
Current Year (12/2024)		-7.00	0.00 15.67
Next Year (12/2025)		8.05	7.40 9.31
Past 5 Years		5.00	6.10 8.10
Next 5 Years		5.00	5.80 NA
PE		16.86	13.60 21.45
PEG Ratio		3.37	2.34 NA

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Zacks Rank

▼ Hold **3**

Zacks Industry Rank

Top 37% (92 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

B Value | **B** Growth | **D** Momentum | **B** VGM

Earnings ESP

-1.29%

Research Reports for OGS

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for OGS

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise▲▼



Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	418.10M	364.19M	2.39B	2.50B
# of Estimates	3	3	3	3
High Estimate	421.23M	369.87M	2.51B	2.57B
Low Estimate	411.94M	358.83M	2.23B	2.44B
Year ago Sales	398.11M	335.82M	2.37B	2.39B
Year over Year Growth Est.	5.02%	8.45%	0.74%	4.73%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.52	0.38	3.85	4.16

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.54	0.40	3.86	4.30
Low Estimate	0.48	0.35	3.84	4.10
Year ago EPS	0.58	0.45	4.14	3.85
Year over Year Growth Est.	-10.34%	-15.56%	-7.00%	8.16%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	3
Up Last 60 Days	0	0	0	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	3	3	0
Down Last 60 Days	2	3	3	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.52	0.38	3.85	4.16
7 Days Ago	0.52	0.38	3.85	4.16
30 Days Ago	0.60	0.48	3.86	4.15
60 Days Ago	0.60	0.48	3.87	4.15
90 Days Ago	0.60	0.47	3.87	4.16

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.51	0.38	3.85	4.14
Zacks Consensus Estimate	0.52	0.38	3.85	4.16
Earnings ESP	-1.29%	0.00%	0.05%	-0.61%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.75	1.27	0.45	0.58	NA
Estimate	1.78	1.27	0.42	0.59	NA
Difference	-0.03	0.00	0.03	-0.01	0.00
Surprise	-1.69%	0.00%	7.14%	-1.69%	0.94%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates

NiSource (NI)
(Delayed Data from NYSE)
\$29.23 USD
+0.08 (0.27%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$29.22 -0.01 (-0.03%)**
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
C Value | **B** Growth | **B** Momentum | **B** VGM
Industry Rank:
Bottom 43% (142 out of 250)
Industry: Utility **Electric Power**

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[NiSource \(NI\) Quote Overview](#) » [Estimates](#) » [NiSource \(NI\) Detailed Earnings Estimates](#)

Detailed Estimates

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	-21.21%
Current Quarter	0.17	Current Year	1.71
EPS Last Quarter	0.85	Next Year	1.84
Last EPS Surprise	4.94%	EPS (TTM)	1.68
ABR	1.00	P/E (F1)	17.05

% EPS Growth Estimates	NI	IND	S&P
Current Qtr (06/2024)	54.55	-1.70	8.49
Next Qtr (09/2024)	-5.26	10.64	11.23
Current Year (12/2024)	6.88	3.50	15.67
Next Year (12/2025)	7.60	5.70	9.31
Past 5 Years	4.60	3.30	8.10
Next 5 Years	6.00	7.30	NA
PE	17.05	-66.30	21.45
PEG Ratio	2.84	-9.08	NA

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Zacks Rank

▼ Hold **3**

Zacks Industry Rank

Bottom 43% (142 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

C Value | **B** Growth | **B** Momentum | **B** VGM

Earnings ESP

-21.21%

Research Reports for NI

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

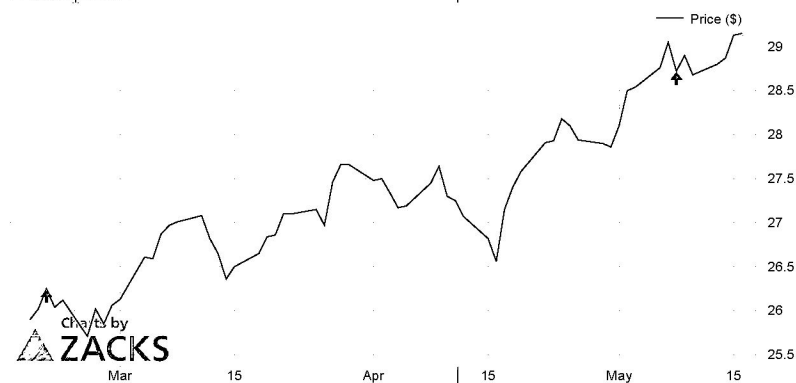
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Research for NI

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise▲▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	1.23B	1.16B	6.14B	6.41B
# of Estimates	2	2	2	2
High Estimate	1.24B	1.19B	6.25B	6.55B
Low Estimate	1.21B	1.12B	6.02B	6.27B
Year ago Sales	1.09B	1.03B	5.51B	6.14B
Year over Year Growth Est.	12.56%	12.72%	11.47%	4.49%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.17	0.18	1.71	1.84

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.20	0.18	1.72	1.85
Low Estimate	0.13	0.17	1.69	1.83
Year ago EPS	0.11	0.19	1.60	1.71
Year over Year Growth Est.	54.55%	-5.26%	6.88%	7.60%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.17	0.18	1.71	1.84
7 Days Ago	0.17	0.18	1.71	1.84
30 Days Ago	0.19	0.18	1.71	1.84
60 Days Ago	0.20	0.19	1.71	1.84
90 Days Ago	0.20	0.18	1.71	1.84

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.13	0.18	1.71	1.84
Zacks Consensus Estimate	0.17	0.18	1.71	1.84
Earnings ESP	-21.21%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.85	0.53	0.19	0.11	NA
Estimate	0.81	0.52	0.14	0.13	NA
Difference	0.04	0.01	0.05	-0.02	0.02
Surprise	4.94%	1.92%	35.71%	-15.38%	6.80%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates

UGI (UGI)
(Delayed Data from NYSE)
\$24.77 USD
-0.24 (-0.96%)
Updated May 17, 2024 04:00 PM ET
After-Market: **\$25.00 +0.23 (0.93%)**
4:34 PM ET

Add to portfolio

Zacks Rank:
2-Buy ☐ 2 ☒ ☐ ☐ ☐
Style Scores:
A Value | A Growth | F Momentum | A VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: Utility Gas Distribution

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/7/24	Earnings ESP	-200.00%
Current Quarter	0.05	Current Year	2.91
EPS Last Quarter	1.97	Next Year	3.10
Last EPS Surprise	19.39%	EPS (TTM)	3.20
ABR	2.33	P/E (F1)	8.61

% EPS Growth Estimates	UGI	IND	S&P
Current Qtr (06/2024)	NA	12.92	8.49
Next Qtr (09/2024)	-633.33	-1.41	11.23
Current Year (09/2024)	2.46	0.00	15.67
Next Year (09/2025)	6.53	7.40	9.31
Past 5 Years	3.10	6.10	8.10
Next 5 Years	NA	5.80	NA
PE	8.61	13.60	21.45
PEG Ratio	NA	2.34	NA

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Zacks Industry Rank

Top 37% (92 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

A Value | A Growth | F Momentum | A VGM

Earnings ESP

-200.00%

Research Reports for UGI

Analyst | Snapshot

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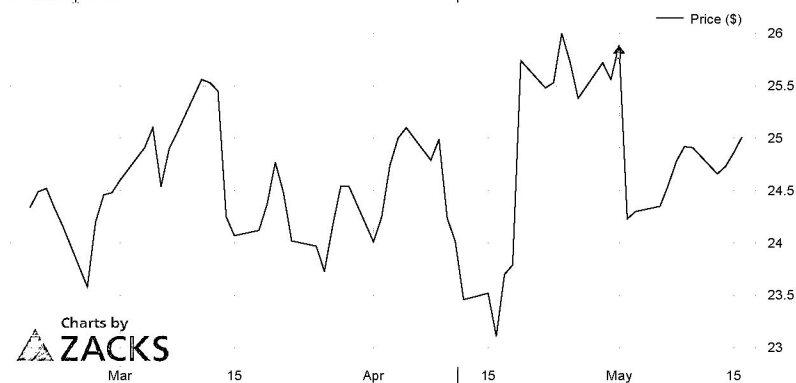
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Research for UGI

Price and EPS Surprise Chart

1 Month 3 Months 6 Months YTD 1 Year

EPS Surprise▲▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	1.67B	1.51B	8.66B	11.49B
# of Estimates	1	1	1	1
High Estimate	1.67B	1.51B	8.66B	11.49B
Low Estimate	1.67B	1.51B	8.66B	11.49B
Year ago Sales	1.66B	1.40B	8.93B	8.66B
Year over Year Growth Est.	0.53%	7.27%	-2.97%	32.62%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Zacks Consensus Estimate	0.05	-0.16	2.91	3.10

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
High Estimate	0.15	-0.12	2.92	3.17
Low Estimate	-0.05	-0.20	2.89	3.02
Year ago EPS	0.00	0.03	2.84	2.91
Year over Year Growth Est.	NA	-633.33%	2.46%	6.53%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Current	0.05	-0.16	2.91	3.10
7 Days Ago	0.05	-0.16	2.91	3.10
30 Days Ago	0.14	-0.08	2.90	3.10
60 Days Ago	0.14	-0.08	2.86	2.99
90 Days Ago	0.15	-0.08	2.84	3.02

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (9/2024)	Next Year (9/2025)
Most Accurate Estimate	-0.05	-0.20	2.92	3.10
Zacks Consensus Estimate	0.05	-0.16	2.91	3.10
Earnings ESP	-200.00%	-25.00%	0.52%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	1.97	1.20	0.03	0.00	NA
Estimate	1.65	1.12	-0.06	0.07	NA
Difference	0.32	0.08	0.09	-0.07	0.11
Surprise	19.39%	7.14%	150.00%	-100.00%	19.13%

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Zacks Research
Detailed Estimates

Chesapeake Utilities (CPK)
(Delayed Data from NYSE)

\$113.42 USD

-0.53 (-0.47%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$113.48 +0.06 (0.05%)
4:34 PM ET

Add to portfolio

Zacks Rank:
4-Sell ☐ ☐ ☐ ☒ ☐
Style Scores:
D Value | A Growth | C Momentum | VGM
Industry Rank:
Top 37% (92 out of 250)
Industry: Utility Gas Distribution

[View All Zacks #1 Ranked Stocks](#)
Chesapeake Utilities (CPK) Quote Overview » Estimates » Chesapeake Utilities (CPK) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/1/24	Earnings ESP	0.00%
Current Quarter	0.88	Current Year	5.41
EPS Last Quarter	2.10	Next Year	6.26
Last EPS Surprise	-1.87%	EPS (TTM)	5.33
ABR	1.83	P/E (F1)	21.06

% EPS Growth Estimates	CPK	IND	S&P
Current Qtr (06/2024)	-2.22	12.92	8.49
Next Qtr (09/2024)	-13.04	-1.41	11.23
Current Year (12/2024)	1.88	0.00	15.67
Next Year (12/2025)	15.71	7.40	9.31
Past 5 Years	10.00	6.10	8.10
Next 5 Years	NA	5.80	NA
PE	21.06	13.60	21.45
PEG Ratio	NA	2.34	NA

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Zacks Rank

▼ Sell A

Zacks Industry Rank

Top 37% (92 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

D Value | A Growth | C Momentum | C VGM

Earnings ESP

0.00%


Research Report for CPK

Snapshot

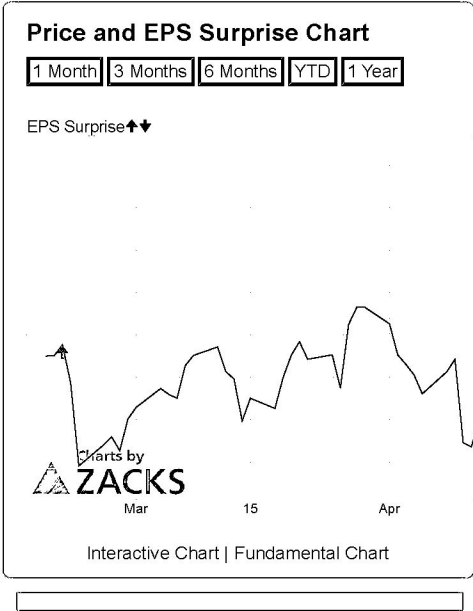
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Research for CPK



Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	188.90M	152.10M	815.60M	874.90M
# of Estimates	1	1	1	1
High Estimate	188.90M	152.10M	815.60M	874.90M
Low Estimate	188.90M	152.10M	815.60M	874.90M
Year ago Sales	135.59M	131.55M	670.60M	815.60M
Year over Year Growth Est.	39.32%	15.62%	21.62%	7.27%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.88	0.60	5.41	6.26

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.88	0.60	5.43	6.26
Low Estimate	0.88	0.60	5.39	6.25
Year ago EPS	0.90	0.69	5.31	5.41
Year over Year Growth Est.	-2.22%	-13.04%	1.88%	15.62%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	1	0	1
Down Last 30 Days	1	1	0	1
Down Last 60 Days	1	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.88	0.60	5.41	6.26
7 Days Ago	0.90	0.66	5.41	6.26
30 Days Ago	0.90	0.66	5.41	6.26
60 Days Ago	0.90	0.66	5.41	6.26
90 Days Ago	0.97	0.74	5.57	6.26

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.88	0.60	5.41	6.25
Zacks Consensus Estimate	0.88	0.60	5.41	6.26
Earnings ESP	0.00%	0.00%	0.00%	-0.08%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	2.10	1.64	0.69	0.90	NA
Estimate	2.14	1.53	0.60	0.98	NA
Difference	-0.04	0.11	0.09	-0.08	0.02
Surprise	-1.87%	7.19%	15.00%	-8.16%	3.04%

Quarterly Estimates By Analyst

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5/17/24, 3:35 PM

CPK: Chesapeake Utilities - Detailed Earnings Estimates - Zacks.com


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Zacks Research
Detailed Estimates

American States Water (AWR)
(Delayed Data from NYSE)

\$78.29 USD

-0.51 (-0.65%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$78.32 +0.03 (0.04%)
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
D Value | C Growth | C Momentum | ☒ VGM
Industry Rank:
Bottom 40% (150 out of 250)
Industry: [Utility](#) [Water Supply](#)

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American States Water (AWR) [Quote Overview](#) » [Estimates](#) » [American States Water \(AWR\) Detailed Earnings Estimates](#)

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/5/24	Earnings ESP	0.00%
Current Quarter	0.84	Current Year	3.01
EPS Last Quarter	0.62	Next Year	3.30
Last EPS Surprise	5.08%	EPS (TTM)	2.85
ABR	3.00	P/E (F1)	26.18

% EPS Growth Estimates	AWR	IND	S&P
Current Qtr (06/2024)	1.20	1.82	8.49
Next Qtr (09/2024)	17.65	56.87	11.23
Current Year (12/2024)	5.61	15.90	15.67
Next Year (12/2025)	9.63	7.90	9.31
Past 5 Years	8.90	15.50	8.10
Next 5 Years	6.30	10.50	NA
PE	26.18	22.30	21.45
PEG Ratio	4.16	2.12	NA

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Premium Research for AWR

Zacks Rank

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Zacks Industry Rank

Bottom 40% (150 out of 250)

Zacks Sector Rank

Bottom 25% (12 out of 16)

Style Scores

D

 Value |

C

 Growth |

C

 Momentum |

D

 VGM

Earnings ESP

0.00%

Research Reports for AWR

Analyst | Snapshot

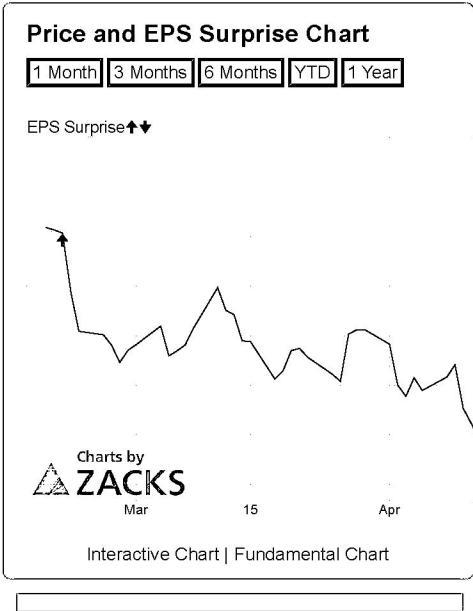
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Research for AWR



	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
High Estimate	0.84	1.00	3.03	3.31
Low Estimate	0.84	1.00	2.99	3.29
Year ago EPS	0.83	0.85	2.85	3.01
Year over Year Growth Est.	1.20%	17.65%	5.61%	9.63%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.84	1.00	3.01	3.30
7 Days Ago	0.84	1.00	3.01	3.30
30 Days Ago	0.84	1.00	3.01	3.30
60 Days Ago	0.84	1.00	3.01	3.30
90 Days Ago	0.84	0.92	2.96	3.30

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.84	1.00	3.01	3.30
Zacks Consensus Estimate	0.84	1.00	3.01	3.30
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.62	0.55	0.85	0.83	NA
Estimate	0.59	0.53	0.82	0.79	NA
Difference	0.03	0.02	0.03	0.04	0.03
Surprise	5.08%	3.77%	3.66%	5.06%	4.39%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Detailed Estimates

Essential Utilities (WTRG)
(Delayed Data from NYSE)

\$39.67 USD

+0.26 (0.66%)

Updated May 17, 2024 04:00 PM ET

After-Market: \$39.68 +0.01 (0.03%)
4:34 PM ET

Add to portfolio

Zacks Rank:
3-Hold ☐ ☐ ☒ ☐ ☐
Style Scores:
D Value | C Growth | F Momentum | VGM
Industry Rank:
Bottom 40% (150 out of 250)
Industry: [Utility](#) [Water Supply](#)

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/5/24	Earnings ESP	-1.37%
Current Quarter	0.37	Current Year	1.98
EPS Last Quarter	0.73	Next Year	2.11
Last EPS Surprise	-3.95%	EPS (TTM)	1.87
ABR	1.33	P/E (F1)	19.88

% EPS Growth Estimates	WTRG	IND	S&P
Current Qtr (06/2024)	8.82	1.82	8.49
Next Qtr (09/2024)	6.67	56.87	11.23
Current Year (12/2024)	6.45	15.90	15.67
Next Year (12/2025)	6.57	7.90	9.31
Past 5 Years	5.60	15.50	8.10
Next 5 Years	5.80	10.50	NA
PE	19.88	22.30	21.45
PEG Ratio	3.46	2.12	NA

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
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Zacks Rank	▲ Hold 3
Zacks Industry Rank	Bottom 40% (150 out of 250)
Zacks Sector Rank	Bottom 25% (12 out of 16)
Style Scores	D Value C Growth F Momentum D VGM
Earnings ESP	-1.37%
Research Reports for WTRG	Analyst Snapshot
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Research for WTRG

Price and EPS Surprise Chart

1 Month | **3 Months** | **6 Months** | **YTD** | **1 Year**

EPS Surprise ▲ ▼



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	443.33M	425.78M	2.11B	2.31B
# of Estimates	2	2	2	2
High Estimate	454.66M	434.56M	2.25B	2.39B
Low Estimate	432.00M	417.00M	1.98B	2.23B
Year ago Sales	436.70M	411.26M	2.05B	2.11B
Year over Year Growth Est.	1.52%	3.53%	2.84%	9.32%

Earnings Estimates

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Zacks Consensus Estimate	0.37	0.32	1.98	2.11
# of Estimates	2	2	4	4

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	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Low Estimate	0.36	0.31	1.94	2.08
Year ago EPS	0.34	0.30	1.86	1.98
Year over Year Growth Est.	8.82%	6.67%	6.45%	6.31%

Agreement - Estimate Revisions

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	2	0
Down Last 60 Days	1	1	2	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Current	0.37	0.32	1.98	2.11
7 Days Ago	0.37	0.32	1.98	2.11
30 Days Ago	0.37	0.32	2.05	2.11
60 Days Ago	0.37	0.32	2.04	2.11
90 Days Ago	0.37	0.31	2.05	2.14

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2024)	Next Qtr (9/2024)	Current Year (12/2024)	Next Year (12/2025)
Most Accurate Estimate	0.36	0.31	1.96	2.11
Zacks Consensus Estimate	0.37	0.32	1.98	2.11
Earnings ESP	-1.37%	-1.59%	-1.14%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2024)	Quarter Ending (12/2023)	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Average Surprise
Reported	0.73	0.50	0.30	0.34	NA
Estimate	0.76	0.49	0.29	0.34	NA
Difference	-0.03	0.01	0.01	0.00	0.00
Surprise	-3.95%	2.04%	3.45%	0.00%	0.39%

Quarterly Estimates By Analyst


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