

Filing Receipt

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Control Number - 56211

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The following files are not convertible:

Structure Analysis.xlsx	WP	BTM-2_Figures 1 - 2_Capital
		BTM-3_CEHE Actual Equity Ratios.xlsx BTM-6 Moody's Utility Bond Yield
Analysis.xlsx		BTM-7 Figure 7 Illustrative
Ratepayer Impact.xlsx	WE	BIM-/_Figure /_filuSclative

Please see the ZIP file for this Filing on the PUC Interchange in order to access these files.

Contact centralrecords@puc.texas.gov if you have any questions.