

SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
Montana-Dakota Utilities Co.	09/18	Montana-Dakota Utilities Co.	D2018.9.60	Return on Equity
<b>New Hampshire - Board of Tax and Land Appeals</b>				
Liberty Utilities (EnergyNorth Natural Gas)	07/23	Liberty Utilities (EnergyNorth Natural Gas)	Docket No. DG 23-067	Return on Equity
Liberty Utilities (Granite State Electric)	05/23	Liberty Utilities (Granite State Electric)	Docket No. DE 23-039	Return on Equity
Public Service Company of New Hampshire d/b/a Eversource Energy	11/19 12/19	Public Service Company of New Hampshire d/b/a Eversource Energy	Master Docket No. 28873-14-15-16-17PT	Valuation of Utility Property and Generating Assets
<b>New Hampshire Public Utilities Commission</b>				
Public Service Company of New Hampshire	05/19	Public Service Company of New Hampshire	DE-19-057	Return on Equity
<b>New Hampshire-Merrimack County Superior Court</b>				
Northern New England Telephone Operations, LLC d/b/a FairPoint Communications, NNE	04/18	Northern New England Telephone Operations, LLC d/b/a FairPoint Communications, NNE	220-2012-CV-1100	Valuation of Utility Property
<b>New Hampshire-Rockingham Superior Court</b>				
Eversource Energy	05/18	Public Service Commission of New Hampshire	218-2016-CV-00899 218-2017-CV-00917	Valuation of Utility Property
<b>New Jersey Board of Public Utilities</b>				
Public Service Electric and Gas Company	11/23	Public Service Electric and Gas Company	ER23120924 GR23120925	Return on Equity
New Jersey American Water Company, Inc.	01/22	New Jersey American Water Company, Inc.	WR22010019	Return on Equity

SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
Public Service Electric and Gas Company	10/20	Public Service Electric and Gas Company	EO18101115	Return on Equity
New Jersey American Water Company, Inc.	12/19	New Jersey American Water Company, Inc.	WR19121516	Return on Equity
Public Service Electric and Gas Company	04/19	Public Service Electric and Gas Company	EO18060629 GO18060630	Return on Equity
Public Service Electric and Gas Company	02/18	Public Service Electric and Gas Company	GR17070776	Return on Equity
Public Service Electric and Gas Company	01/18	Public Service Electric and Gas Company	ER18010029 GR18010030	Return on Equity
<b>New Mexico Public Regulation Commission</b>				
Southwestern Public Service Company	07/19	Southwestern Public Service Company	19-00170-UT	Return on Equity
Southwestern Public Service Company	10/17	Southwestern Public Service Company	Case No. 17-00255-UT	Return on Equity
Southwestern Public Service Company	12/16	Southwestern Public Service Company	Case No. 16-00269-UT	Return on Equity
Southwestern Public Service Company	10/15	Southwestern Public Service Company	Case No. 15-00296-UT	Return on Equity
Southwestern Public Service Company	06/15	Southwestern Public Service Company	Case No. 15-00139-UT	Return on Equity
<b>New York State Department of Public Service</b>				
Liberty Utilities (New York Water)	5/23	Liberty Utilities (New York Water)	Case 23-W-0235	Return on Equity
New York State Electric and Gas Company	05/22	New York State Electric and Gas Company	22-E-0317 22-G-0318 22-E-0319	Return on Equity
Rochester Gas and Electric		Rochester Gas and Electric	22-G-0320	

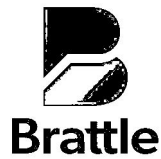


SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
Corning Natural Gas Corporation	07/21	Corning Natural Gas Corporation	Case No. 21-G-0394	Return on Equity
Central Hudson Gas and Electric Corporation	08/20	Central Hudson Gas and Electric Corporation	Electric 20-E-0428 Gas 20-G-0429	Return on Equity
Niagara Mohawk Power Corporation	07/20	National Grid USA	Case No. 20-E-0380 20-G-0381	Return on Equity
Corning Natural Gas Corporation	02/20	Corning Natural Gas Corporation	Case No. 20-G-0101	Return on Equity
New York State Electric and Gas Company  Rochester Gas and Electric	05/19	New York State Electric and Gas Company  Rochester Gas and Electric	19-E-0378 19-G-0379 19-E-0380 19-G-0381	Return on Equity
Brooklyn Union Gas Company d/b/a National Grid NY KeySpan Gas East Corporation d/b/a National Grid	04/19	Brooklyn Union Gas Company d/b/a National Grid NY KeySpan Gas East Corporation d/b/a National Grid	19-G-0309 19-G-0310	Return on Equity
Central Hudson Gas and Electric Corporation	07/17	Central Hudson Gas and Electric Corporation	Electric 17-E-0459 Gas 17-G-0460	Return on Equity
Niagara Mohawk Power Corporation	04/17	National Grid USA	Case No. 17-E-0238 17-G-0239	Return on Equity
Corning Natural Gas Corporation	06/16	Corning Natural Gas Corporation	Case No. 16-G-0369	Return on Equity
National Fuel Gas Company	04/16	National Fuel Gas Company	Case No. 16-G-0257	Return on Equity
KeySpan Energy Delivery	01/16	KeySpan Energy Delivery	Case No. 15-G-0058 Case No. 15-G-0059	Return on Equity

SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
New York State Electric and Gas Company Rochester Gas and Electric	05/15	New York State Electric and Gas Company Rochester Gas and Electric	Case No. 15-E-0283 Case No. 15-G-0284 Case No. 15-E-0285 Case No. 15-G-0286	Return on Equity
<b>North Dakota Public Service Commission</b>				
Otter Tail Power Company	11/23	Otter Tail Power Company	Case No. PU-23-____	Return on Equity
Montana-Dakota Utilities Co.	11/23	Montana-Dakota Utilities Co.	Case No. PU-23-____	Return on Equity
Montana-Dakota Utilities Co.	05/22	Montana-Dakota Utilities Co.	C-PU-22-194	Return on Equity
Montana-Dakota Utilities Co.	08/20	Montana-Dakota Utilities Co.	C-PU-20-379	Return on Equity
Northern States Power Company	12/12	Northern States Power Company	C-PU-12-813	Return on Equity
Northern States Power Company	12/10	Northern States Power Company	C-PU-10-657	Return on Equity
<b>Oklahoma Corporation Commission</b>				
Oklahoma Gas & Electric	12/23	Oklahoma Gas & Electric	Cause No. PUD2023-000087	Return on Equity
Oklahoma Gas & Electric	12/21	Oklahoma Gas & Electric	Cause No. PUD 202100164	Return on Equity
Arkansas Oklahoma Gas Corporation	01/13	Arkansas Oklahoma Gas Corporation	Cause No. PUD 201200236	Return on Equity
<b>Oregon Public Service Commission</b>				
PacifiCorp d/b/a Pacific Power & Light	03/22	PacifiCorp d/b/a Pacific Power & Light	Docket No. UE-399	Return on Equity
PacifiCorp d/b/a Pacific Power & Light	02/20	PacifiCorp d/b/a Pacific Power & Light	Docket No. UE-374	Return on Equity

SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
<b>Pennsylvania Public Utility Commission</b>				
American Water Works Company Inc.	11/23	Pennsylvania-American Water Company	Docket No. R-2023-3043189 (water) Docket No. R-2023-3043190 (wastewater)	Return on Equity
American Water Works Company Inc.	04/22	Pennsylvania-American Water Company	Docket No. R-2020-3031672 (water) Docket No. R-2020-3031673 (wastewater)	Return on Equity
American Water Works Company Inc.	04/20	Pennsylvania-American Water Company	Docket No. R-2020-3019369 (water) Docket No. R-2020-3019371 (wastewater)	Return on Equity
American Water Works Company Inc.	04/17	Pennsylvania-American Water Company	Docket No. R-2017-2595853	Return on Equity
<b>South Dakota Public Utilities Commission</b>				
MidAmerican Energy Company	05/22	MidAmerican Energy Company	D-NG22-005	Return on Equity
Northern States Power Company	06/14	Northern States Power Company	Docket No. EL14-058	Return on Equity
<b>Texas Public Utility Commission</b>				
Entergy Texas, Inc.	07/22	Entergy Texas, Inc.	D-53719	Return on Equity
Southwestern Public Service Commission	08/19	Southwestern Public Service Commission	Docket No. D-49831	Return on Equity
Southwestern Public Service Company	01/14	Southwestern Public Service Company	Docket No. 42004	Return on Equity
<b>Texas Railroad Commission</b>				

SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
CenterPoint Energy Entex and CenterPoint Energy Texas Gas	10/23	CenterPoint Energy Entex and CenterPoint Energy Texas Gas	2023 Texas Division Rate Case Case No. OS-23-00015513	Return on Equity
<b>Utah Public Service Commission</b>				
PacifiCorp d/b/a Rocky Mountain Power	05/20	PacifiCorp d/b/a Rocky Mountain Power	Docket No. 20-035-04	Return on Equity
<b>Virginia State Corporation Commission</b>				
Virginia American Water Company, Inc.	11/23	Virginia American Water Company, Inc.	Docket No. PUR-2023-00194	Return on Equity
Virginia American Water Company, Inc.	11/21	Virginia American Water Company, Inc.	Docket No. PUR-2021-00255	Return on Equity
Virginia American Water Company, Inc.	11/18	Virginia American Water Company, Inc.	Docket No. PUR-2018-00175	Return on Equity
<b>Washington Utilities Transportation Commission</b>				
PacifiCorp d/b/a Pacific Power & Light	03/23	PacifiCorp d/b/a Pacific Power & Light	Docket No. UE-230172	Return on Equity
Cascade Natural Gas Corporation	06/20	Cascade Natural Gas Corporation	Docket No. UG-200568	Return on Equity
PacifiCorp d/b/a Pacific Power & Light	12/19	PacifiCorp d/b/a Pacific Power & Light	Docket No. UE-191024	Return on Equity
Cascade Natural Gas Corporation	04/19	Cascade Natural Gas Corporation	Docket No. UG-190210	Return on Equity
<b>West Virginia Public Service Commission</b>				
West Virginia American Water Company	05/23	West Virginia American Water Company	Case No. 23-0383-W-42T	Return on Equity
West Virginia American Water Company	04/21	West Virginia American Water Company	Case No. 21-02369-W-42T	Return on Equity



SPONSOR	DATE	CASE/APPLICANT	DOCKET /CASE NO.	SUBJECT
West Virginia American Water Company	04/18	West Virginia American Water Company	Case No. 18-0573-W-42T Case No. 18-0576-S-42T	Return on Equity
<b>Wisconsin Public Service Commission</b>				
Wisconsin Power and Light	05/23	Wisconsin Power and Light	Docket No. 6680-UR-124	Return on Equity
Wisconsin Electric Power Company and Wisconsin Gas LLC	04/22	Wisconsin Electric Power Company and Wisconsin Gas LLC	Docket No. 05-UR-110	Return on Equity
Wisconsin Public Service Corp.	04/22	Wisconsin Public Service Corp.	6690-UR-127	Return on Equity
Alliant Energy		Alliant Energy		Return on Equity
Wisconsin Electric Power Company and Wisconsin Gas LLC	03/19	Wisconsin Electric Power Company and Wisconsin Gas LLC	Docket No. 05-UR-109	Return on Equity
Wisconsin Public Service Corp.	03/19	Wisconsin Public Service Corp.	6690-UR-126	Return on Equity
<b>Wyoming Public Service Commission</b>				
PacifiCorp d/b/a Rocky Mountain Power	02/23	PacifiCorp d/b/a Rocky Mountain Power	Docket No. 20000-633-ER-23	Return on Equity
PacifiCorp d/b/a Rocky Mountain Power	03/20	PacifiCorp d/b/a Rocky Mountain Power	Docket No. 20000-578-ER-20	Return on Equity
Montana-Dakota Utilities Co.	05/19	Montana-Dakota Utilities Co.	30013-351-GR-19	Return on Equity

#### CERTIFICATIONS/ACCREDITATIONS

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ALLETE NYSE-ALE				RECENT PRICE	55.43	P/E RATIO	14.4 (Trailing: 12.9 Median: 19.0)	RELATIVE P/E RATIO	0.89	DIV'D YLD	4.9%	VALUE LINE								
TIMELINESS	2	Raised 11/17/23	High: 42.7	42.7	54.1	58.0	59.7	66.9	81.2	82.8	88.6	84.7	73.1	68.6	66.7		Target Price Range	2026	2027	2028
SAFETY	2	New 10/1/04	Low: 37.7	37.7	41.4	44.2	45.3	48.3	61.6	66.6	72.5	48.2	56.8	47.8	49.3					
TECHNICAL	3	Raised 12/1/23	LEGENDS 27.00 x Dividends p sh Relative Price Strength Options: Yes Shaded area indicates recession												160 120 100 80 60 50 40 30 20 15					
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(A) Diluted EPS. Excl. nonrecurring losses: '11: 1c; '12, 8c. '20 & '21 EPS don't sum due to rounding. Next earnings report due late Feb. (B) Dividends historically paid in mid-Feb. © 2023 Value Line, Inc. All rights reserved. Factual material is obtained from sources believed to be reliable and is provided without warranties of any kind. THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, resold, stored or transmitted in any printed, electronic or other form, or used for generation or marketing, any printed or electronic publication, service or product.	May, Aug., and Nov. ■ Dividend reinvestment plan avail. † Shareholder investment plan avail. (C) Incl. deferred charges. In '21: \$1,980 mill., \$7.91/sh. (D) In millions, adj. for split. (E) Rate	base: Orig. cost. Rates all'd on com. eq. in IA in '20: various; in WI in '22: 10%; earned on avg. com. eq., '21: 11.3%. Regulatory Climate: Wisconsin, Above Average; Iowa, Average.	<table><tr><td>Company's Financial Strength</td><td>A</td></tr><tr><td>Stock's Price Stability</td><td>95</td></tr><tr><td>Price Growth Persistence</td><td>65</td></tr><tr><td>Earnings Predictability</td><td>95</td></tr></table> <div>To subscribe call 1-800-VALUELINE</div>	Company's Financial Strength	A	Stock's Price Stability	95	Price Growth Persistence	65	Earnings Predictability	95
Company's Financial Strength	A										
Stock's Price Stability	95										
Price Growth Persistence	65										
Earnings Predictability	95										



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<p>(A) Diluted EPS. Excl. nonrec. gains (losses): '07, (20c); '08, 40c; '10, (7c); '11, 89c; '12, 38c); '13, (14c); '14, (22, \$2.99); '17, 26c; '19, (20c); gains (loss) from disc. ops.: '06, 2c; '08, 3c; '15, 58c; '16, (1c); '22, (58c); '23, (34c).          Next earnings report due late February.          (B) Div'd paid early Mar., June, Sept., &amp; Dec. ■ Div'd reinvestment plan avail. † Shareholder</p>		<p>invest. plan avail. (C) Incl. intang. In '22: \$52.5 million (D) In mill. (E) Rev. may not sum due to rounding</p>	<p><b>Company's Financial Strength</b> A+  <b>Stock's Price Stability</b> 100  <b>Price Growth Persistence</b> 55  <b>Earnings Predictability</b> 95</p>
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<p><b>To subscribe call 1-800-VALUeline</b></p>			

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EDISON INTERNAT'L NYSE-EIX										RECENT PRICE	73.17	P/E RATIO	15.2 (Trailing: 15.8 Median: 14.0)	RELATIVE P/E RATIO	0.87	DIV'D YLD	4.3%	VALUE LINE			
TIMELINESS	3	Raised 12/22/23	High: 48.0	54.2	68.7	69.6	78.7	83.4	71.0	76.4	78.9	68.6	73.3	74.9				Target Price Range	2026	2027	2028
SAFETY	3	Lowered 11/23/18	Low: 39.6	44.3	44.7	55.2	58.0	62.7	45.5	53.4	43.6	53.9	54.4	58.8							
TECHNICAL	4	Lowered 12/15/23	LEGENDS																	200	
BETA	1.00	(1.00 = Market)	23.8 x Dividends p.sh. ..... Relative Price Strength Options: Yes Shaded area indicates recession																	160	
18-Month Target Price Range																			100		
Low-High Midpoint (% to Mid)																			80		
\$51-\$93 \$72 (0%)																			60		
2026-28 PROJECTIONS																			50		
Ann'l Total Return 13% 4%																			40		
Price 105 Gain (+45%) (-5%) 4%																			30		
High Low 70																			20		
Institutional Decisions																			10		
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to Buy 371 369 361																					
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16.0 12.4 9.7 10.3 11.8 9.7 12.7 13.0 14.8 17.9 17.2 -- 14.1 13.3 12.9 14.0 14.5																					
.85 .75 .65 .66 .74 .62 .71 .68 .75 .94 .87 -- .75 .68 .70 .81 .84																					
2.2% 2.7% 4.0% 3.7% 3.4% 3.0% 2.8% 2.6% 2.8% 2.8% 2.9% 3.8% 3.7% 4.3% 4.5% 4.4% 4.4%																					
CAPITAL STRUCTURE as of 9/30/23																					
Total Debt \$33476 mill. Due in 5 Yrs \$9685 mill.																					
LT Debt \$29532 mill. LT Interest \$1460 mill.																					
(Total Interest Coverage: 2.8x)																					
Leases, Uncapitalized Annual rentals \$542 mill.																					
Pension Assets-12/22 \$3462 mill.																					
Oblig \$3524 mill.																					
Pfd Stock \$3879 mill. Pfd Div'd \$212 mill.																					
Common Stock 383,568,713 shs.																					
as of 10/25/23																					
MARKET CAP: \$28.1 billion (Large Cap)																					
ELECTRIC OPERATING STATISTICS																					
2020 2021 2022																					
% Change Retail Sales (KWH) +7 -3.9 +2.6																					
Avg. Indust. Use (KWH) 589 NA NA																					
Avg. Indust. Revs. per KW (¢) NA NA NA																					
Capacity at Peak (MW) NA NA NA																					
Peak Load, Summer (MW) 23133 21190 24345																					
Annual Load Factor (%) 46.7 52.7 45.8																					
% Change Customers (yr-end) +6 +3 +8																					
Fixed Charge Cov. (%) NMF 113 135																					
ANNUAL RATES Past 10 Yrs. Past 5 Yrs. Est'd '20-'22 to '26-'28																					
Revenues 0.5% 2.0% 4.5%																					
"Cash Flow" 2.5% 1.5% 4.5%																					
Earnings 2.0% 1.5% 4.5%																					
Dividends 7.5% 6.5% 5.0%																					
Book Value 1.5% 0.5% 2.5%																					
Cal-endar																					
QUARTERLY REVENUES (\$ mill.)																					
Mar.31 Jun.30 Sep.30 Dec.31 Full Year																					
2020 2790 2987 4644 3157 13578																					
2021 2960 3315 5299 3331 14905																					
2022 3968 4008 5228 4016 17220																					
2023 3966 3964 4702 4218 16850																					
2024 4200 4250 5275 4275 18000																					
Cal-endar																					
EARNINGS PER SHARE A																					
Mar.31 Jun.30 Sep.30 Dec.31 Full Year																					
2020 .63 1.00 1.67 1.19 4.52																					
2021 .79 .94 1.69 1.16 4.59																					
2022 1.07 .94 1.48 1.15 4.63																					
2023 1.09 1.01 1.38 1.22 4.70																					
2024 1.15 1.07 1.58 1.30 5.10																					
Cal-endar																					
QUARTERLY DIVIDENDS PAID B																					
Mar.31 Jun.30 Sep.30 Dec.31 Full Year																					
2020 .6375 .6375 .6375 .6375 2.55																					
2021 .6625 .6625 .6625 .6625 2.65																					
2022 .70 .70 .70 .70 2.80																					
2023 .7375 .7375 .7375 .7375 2.95																					
2024 .78																					
BUSINESS: Edison International is a holding company for Southern California Edison Company (SoCal Edison), which supplies electricity to 5.2 mill. customers in a 50,000-sq.-mi. area in central, coastal, & southern CA (excl. Los Angeles & San Diego). Edison Energy is an energy svcs. co. Disc. Edison Mission Energy (independent power producer) in '12. Elec. rev. breakdown: residential, 40%; commercial, 42%; industrial, 3%; other, 15%. Generating sources: nuclear, 9%; gas, 7%; hydroelectric, 4%; purchased, 80%. Power costs: 37% of revs. '22 reported depr. rate: 3.8%. Employs 13,385. Chairman: William P. Sullivan. President & CEO: Pedro J. Pizzaro. Inc.: CA. Address: 2244 Walnut Grove Ave., P.O. Box 976, Rosemead, CA 91770. Tel.: 626-302-2222. Web: www.edison.com.																					
Edison International's 5%-7% annual earnings growth target looks achievable. In late February, the utility will likely post 2023 full-year profits of roughly \$4.70 per share. Last year, the company faced a difficult 2022 earnings comparison, which benefited from a summer heat wave. This year, weather comparisons will likely be less onerous and the company should continue to prosper from the escalation mechanism set forth in the 2021 General Rate Case (GRC) decision that allows Edison to bill for certain types of expenses, thereby circumventing regulatory lag. Load growth in California is brisk at around 3% due in part to the ongoing shift to electric vehicles and heavy equipment. The regulatory process currently allows for a 10.3% return on equity. Between transmission & distribution projects, California's "green" energy transition, and fire mitigation work, the company should be able to keep its rate base growing at a pace that translate to mid- to high-single digit profit gains. As always, rate relief by way of the regulatory umbrella will be a key factor. Edison's next GRC decision is a year out.																					
While the company has tried to get past its wildfire issues, they're still problematic. Last year, Orange County filed a lawsuit alleging SoCal Edison (an EIX subsidiary) acted negligently in maintaining and operating its equipment, causing two wildfires that burned thousands of acres. The blazes in question took place in October, 2020 and May, 2022. Dollar amounts sought weren't given. In recent years, EIX has paid out billions of dollars in lawsuit settlements associated with the role its power lines played in the disastrous late 2017 to 2018 forest fires in the Golden State. While we now exclude the charges from our earnings presentation (beginning from 2019), to better highlight the progress that EIX is making in its core operations, one can see the impact on the balance sheet via the rising debt as a percentage of total capital in the financial array. This stock doesn't look like a compelling investment at the recent quote. We think utility investors can do better elsewhere. Wild fire risks, though somewhat diminished, are still concerning.																					
Anthony J. Glennon January 19, 2024																					



[illegible]

EVERSOURCE ENERGY					NYSE-ES	RECENT PRICE	53.39	P/E RATIO	12.2	(Trailing: 12.3 Median: 19.0)	RELATIVE P/E RATIO	0.81	DIV'D YLD	5.3%	VALUE LINE					
TIMELINESS	3	Raised 10/20/23	High: 40.9	45.7	56.7	56.8	60.4	66.1	70.5	86.6	99.4	92.7	94.6	86.8		Target Price Range				
SAFETY	2	Lowered 5/12/23	Low: 33.5	38.6	41.3	44.6	50.0	54.1	52.8	63.1	60.7	76.6	70.5	52.2		2026 2027 2028				
TECHNICAL	4	Lowered 11/10/23	LEGENDS																	
BETA	.90	(1.00 = Market)	25.6 x Dividends p.sh. ... Relative Price Strength Options: Yes Shaded area indicates recession																	
18-Month Target Price Range																				
Low-High Midpoint (% to Mid)																				
\$57-\$111 \$84 (55%)																				
2026-28 PROJECTIONS																				
High	Price	Gain	Ann'l	Total																
Low	100	(+85%)	Return	20%																
	75	(+40%)	13%																	
Institutional Decisions																				
4Q2022 1Q2023 2Q2023																				
to Buy 444 399 379																				
to Sell 316 351 375																				
Hld's (000) 279271 295013 283976																				
Percent shares traded					30															
					20															
					10															
© VALUE LINE PUB. LLC 26-28																				
2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Revenues per sh	38.75	43.05
37.27	37.22	30.97	27.76	25.21	19.98	23.16	24.42	25.08	24.11	24.46	26.66	25.85	25.96	28.64	35.27	37.00	38.75	"Cash Flow" per sh	9.30	10.70
4.82	6.16	4.96	5.68	4.88	4.03	5.22	4.56	4.94	5.46	5.84	6.64	6.65	6.99	7.74	8.79	9.05	9.30	Earnings per sh A	4.70	5.55
1.59	1.86	1.91	2.10	2.22	1.89	2.49	2.58	2.76	2.96	3.11	3.25	3.45	3.64	3.86	4.09	4.35	4.60	Div'd Decl'd per sh B	2.86	3.42
.78	.83	.95	1.03	1.10	1.32	1.47	1.57	1.67	1.78	1.90	2.02	2.14	2.27	2.41	2.55	2.70	2.86	Cap'l Spending per sh	11.50	10.50
7.14	8.06	5.17	5.41	6.08	4.69	4.62	5.06	5.44	6.24	7.41	7.96	8.83	8.58	9.22	9.88	11.50	11.25	Book Value per sh C	47.65	54.50
18.65	19.38	20.37	21.60	22.65	29.41	30.49	31.47	32.64	33.80	34.99	36.25	38.29	41.01	42.39	44.41	45.45	47.65	Common Shs Outs'tg D	360.00	
156.22	155.83	175.62	176.45	177.16	314.05	315.27	316.98	317.19	316.89	316.89	316.89	329.88	342.95	344.40	348.44	351.50	355.00			
18.7	13.7	12.0	13.4	15.4	19.9	16.9	17.9	18.1	18.7	19.5	18.7	22.1	23.7	22.2	20.9	20.9	20.9	Avg Ann'l P/E Ratio	16.0	
.99	.82	.80	.85	.97	1.27	.95	.94	.91	.98	.98	1.01	1.18	1.22	1.20	1.21	1.21	1.21	Relative P/E Ratio	.90	
2.6%	3.2%	4.2%	3.6%	3.2%	3.5%	3.5%	3.4%	3.3%	3.2%	3.1%	3.3%	2.8%	2.6%	2.8%	3.0%	3.0%	3.0%	Avg Ann'l Div'd Yield	3.9%	
CAPITAL STRUCTURE as of 6/30/23																				
Total Debt \$24822 mill. Due in 5 Yrs \$8012.9 mill.																				
LT Debt \$22161 mill. LT Interest \$687.0 mill.																				
(Total Interest coverage: 3.7x)																				
Leases, Uncapitalized Annual rentals \$10.3 mill.																				
Pension Assets-12/22 \$5806.4 mill.																				
Pfd Stock \$155.6 mill. Pfd Div'd \$7.6 mill.																				
Common Stock 349,085,815 shs.																				
as of 7/31/23																				
MARKET CAP: \$18.6 billion (Large Cap)																				
ELECTRIC OPERATING STATISTICS																				
2020 2021 2022																				
% Change Retail Sales (KWH)					-2.7	+1.6	+5													
Avg. Indust. Use (MWH)					NA	NA	NA													
Avg. Indust. Revs. per kWh (¢)					NA	NA	NA													
Capacity at Peak (MW)					NA	NA	NA													
Peak Load, Winter (MW)					NA	NA	NA													
Annual Load Factor (%)					NA	NA	NA													
% Change Customers (Yr-end)					+8	+6	NA													
Fixed Charge Cov. (%)					352	355	317													
ANNUAL RATES					Past 5 Yrs	Past 5 Yrs	Est'd '20-'22 to '26-'28													
of change (per sh)					10.0%	4.0%	6.0%													
Revenues					2.0%	4.0%	6.0%													
"Cash Flow"					5.0%	7.5%	5.5%													
Earnings					6.5%	5.5%	6.0%													
Dividends					7.5%	6.0%	6.0%													
Book Value					5.5%	4.5%	4.0%													
BUSINESS: Eversource Energy (formerly Northeast Utilities) is the parent of 12 regulated utilities with 4.4 million electric, natural gas, and water customers. Supplies power to most of Connecticut and gas to part of CT; supplies power to 3/4 of New Hampshire's population; supplies power to western Massachusetts and parts of eastern MA & gas to central & eastern MA; supplies water to CT, MA, &																				
NH. Acq'd NSTAR 4/12; Aquarion 12/17; Columbia Gas 10/20. Electric rev. breakdown: residential, 53%; commercial/indus/Vother, 47%. Fuel costs: 41% of revs. '22 reported depr. rate: 3.6%. Employs 9,626. Chmn.: James J. Judge. Pres. & CEO: Joseph R. Nolan, Jr. Inc.: MA. Addr.: 300 Cadwell Drive, Springfield, MA 01104. Telephone: 413-785-5871. Internet: www.eversource.com.																				
Eversource Energy stock has been among the worst performers in the electric utilities space, largely due to its involvement in offshore wind generation. The shares are down about 36% in value this year, 20 percentage points worse than the peer-group median. The company concluded a strategic review and decided to divest its risky offshore wind assets, which on paper no longer look as profitable as they once did (due to rising financing and development costs). In September, Eversource sold its stake in undeveloped offshore leased areas to its joint-venture partner Orsted for \$625 million. The three projects under development will continue to receive funding as the company negotiates the details of a sale with multiple parties. A \$331 million nonrecurring impairment charge was booked in the second quarter to account for a likely loss on the exit of these assets. The company's total offshore wind investment after accounting for the impairment charge is approximately \$2.1 billion as of mid-year 2023. Investors are fearful of more bad news such as further impairment charges. Eversource looks poised for solid																				
intermediate-term earnings gains. In Massachusetts, higher electric delivery charges went into effect at the start of this year, with \$64 million to be phased in through the end of this year, and additional increases based on inflation, maintenance, and transmission & distribution (T&D) project spending in place thereafter. Although the company's authorized return on equity (ROE) for its electric rate base was cut to 9.8% from 10% in Massachusetts, the nearly real-time formulaic pricing adjustments received ought to go a long way towards reducing regulatory lag and delivering a reliable stream of revenue growth. This equity is trading at an appealing valuation relative to peers. ES stock's underperformance versus the industry median translates to \$6 billion of market capitalization lost, whereas the entire offshore wind investment was \$2.4 billion at mid-year with \$625 million recouped from the leased area sale. Further impairment charges may be on the way, implying a poor sales price for remaining wind assets, but Eversource's plunge looks overdone.																				
Anthony J. Glennon November 10, 2023																				
Cal-endar	QUARTERLY REVENUES (\$ mill.) A				Full Year															
	Mar.31	Jun.30	Sep.30	Dec.31																
2020	2374	1953	2344	2234	8904															
2021	2826	2123	2433	2482	9863															
2022	3471	2573	3216	3030	12289															
2023	3796	2629	3375	3200	13000															
2024	3950	2850	3550	3400	13750															
Cal-endar	EARNINGS PER SHARE A				Full Year															
	Mar.31	Jun.30	Sep.30	Dec.31																
2020	1.02	.76	1.01	.85	3.64															
2021	1.15	.79	1.02	.91	3.86															
2022	1.30	.86	1.01	.92	4.09															
2023	1.41	1.00	1.00	.94	4.35															
2024	1.45	1.00	1.10	.95	4.60															
Cal-endar	QUARTERLY DIVIDENDS PAID B				Full Year															
	Mar.31	Jun.30	Sep.30	Dec.31																
2019	.535	.535	.535	.535	2.14															
2020	.5675	.5675	.5675	.5675	2.27															
2021	.6025	.6025	.6025	.6025	2.41															
2022	.6375	.6375	.6375	.6375	2.55															
2023	.675	.675	.675																	

EVERGY, INC. NYSE-EVRG					RECENT PRICE	50.72	P/E RATIO	12.3	(Trailing: 17.1 Median: NMF)	RELATIVE P/E RATIO	0.76	DIV'D YLD	5.1%	VALUE LINE														
TIMELINESS	3	Raised 11/3/23					High:	61.1	67.8	76.6	69.4	73.1	65.4		Target Price Range													
SAFETY	2	New 9/14/18					Low:	50.9	54.6	42.0	51.9	54.1	46.9		2026 2027 2028													
TECHNICAL	4	Lowered 12/8/23					LEGENDS																					
BETA	.95	(1.00 = Market)					Options: Yes																					
							Shaded area indicates recession																					
18-Month Target Price Range																												
Low-High																												
Midpoint (% to Mid)																												
\$43-\$79																												
\$61 (20%)																												
2026-28 PROJECTIONS																												
Ann'l Total																												
Return																												
22%																												
12%																												
Institutional Decisions																												
4Q2022																												
1Q2023																												
2Q2023																												
to Buy																												
358																												
to Sell																												
268																												
Hlds(000)																												
191450																												
194561																												
192350																												
Percent																												
shares																												
36																												
traded																												
12																												
Evergy, Inc. was formed through the merger of Great Plains Energy and Westar Energy in June of 2018. Great Plains Energy holders received .5981 of a share of Evergy for each of their shares, and Westar Energy holders received one share of Evergy for each of their shares. The merger was completed on June 4, 2018. Shares of Evergy began trading on the New York Stock Exchange one day later.							2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	© VALUE LINE PUB. LLC	26-28								
							--	--	--	--	--	16.75	22.71	21.66	24.36	25.49	25.15	26.10	Revenues per sh	28.25								
							--	--	--	--	--	4.89	7.18	7.06	8.18	7.34	7.90	8.20	"Cash Flow" per sh	9.20								
							--	--	--	--	--	2.50	2.79	2.72	3.83	3.26	3.60	3.85	Earnings per sh <sup>A</sup>	4.85								
							--	--	--	--	--	1.74	1.93	2.05	2.18	2.33	2.48	2.61	Div'd Decl'd per sh <sup>B</sup>	3.05								
							--	--	--	--	--	4.19	5.34	6.88	8.60	9.41	9.20	9.25	Cap'l Spending per sh	9.50								
							--	--	--	--	--	39.28	37.82	38.50	40.32	41.86	42.70	44.10	Book Value per sh <sup>C</sup>	47.50								
							--	--	--	--	--	255.33	226.64	226.84	229.30	229.90	230.00	230.00	Common Shs Outst'g <sup>D</sup>	230.00								
							--	--	--	--	--	22.7	21.8	21.7	16.2	19.9	Bold figures are Value Line estimates		Avg Ann'l P/E Ratio	17.5								
							--	--	--	--	--	1.23	1.16	1.11	.88	1.15			Relative P/E Ratio	.95								
							--	--	--	--	--	3.1%	3.2%	3.5%	3.5%	4.0%			Avg Ann'l Div'd Yield	3.7%								
CAPITAL STRUCTURE as of 9/30/23							--	--	--	--	--	4275.9	5147.8	4913.4	5586.7	5859.1	5780	6000	Revenues (\$mill)	6500								
Total Debt \$10187 mill. Due in 5 Yrs \$4388 mill.							--	--	--	--	--	535.8	669.9	618.3	879.7	752.7	830	885	Net Profit (\$mill)	1115								
LT Debt \$9298 mill. LT Interest \$306 mill.							--	--	--	--	--	9.8%	12.6%	14.1%	11.7%	5.8%	9.0%	9.0%	Income Tax Rate	9.0%								
Incl. \$40.9 mill. finance leases.							--	--	--	--	--	2.5%	2.5%	5.5%	5.0%	5.1%	6.0%	6.0%	AFUDC % to Net Profit	5.0%								
(LT interest earned: 3.8X)							--	--	--	--	--	40.0%	50.6%	51.3%	50.1%	50.0%	51.5%	51.5%	Long-Term Debt Ratio	53.5%								
Leases, Uncapitalized Annual rentals \$18.8 mill.							--	--	--	--	--	60.0%	49.4%	48.7%	49.9%	48.0%	48.5%	48.5%	Common Equity Ratio	46.5%								
Pension Assets-12/22 \$1714.7 mill.							--	--	--	--	--	16716	17337	17924	18542	19668	20175	21250	Total Capital (\$mill)	23400								
Oblig \$2561.7 mill.							--	--	--	--	--	18952	19346	20106	21150	22137	23150	24200	Net Plant (\$mill)	26300								
Pfd Stock None							--	--	--	--	--	4.0%	4.8%	4.5%	5.7%	6.9%	5.5%	5.5%	Return on Total Cap'l	6.0%								
Common Stock 229,720,757 shs.							--	--	--	--	--	5.3%	7.8%	7.1%	9.5%	8.1%	9.0%	9.0%	Return on Shr. Equity	10.0%								
MARKET CAP: \$11.7 billion (Large Cap)							--	--	--	--	--	5.3%	7.8%	7.1%	9.5%	8.1%	9.0%	9.0%	Return on Com Equity <sup>E</sup>	10.0%								
ELECTRIC OPERATING STATISTICS							--	--	--	--	--	6%	2.4%	1.8%	4.1%	3.1%	3.0%	3.0%	Retained to Com Eq	3.5%								
2020 2021 2022							--	--	--	--	--	89%	69%	75%	57%	73%	69%	68%	All Div'ds to Net Prof	63%								
% Change Retail Sales (KWH)							--	--	--	--	--																	
-3.9 +3.1 +6.7							--	--	--	--	--																	
Avg. Indust. Use (MWH)							--	--	--	--	--																	
NA NA NA							--	--	--	--	--																	
Avg. Indust. Rets. per KWH (¢)							--	--	--	--	--																	
7.14 6.94 NA							--	--	--	--	--																	
Capacity at Peak (Mw)							--	--	--	--	--																	
NA NA NA							--	--	--	--	--																	
Peak Load, Summer (Mw)							--	--	--	--	--																	
NA NA NA							--	--	--	--	--																	
Annual Load Factor (%)							--	--	--	--	--																	
NA NA NA							--	--	--	--	--																	
% Change Customers (yr-end)							--	--	--	--	--																	
NA NA NA							--	--	--	--	--																	
Fixed Charge Cov. (%)							--	--	--	--	--																	
286 350 382							--	--	--	--	--																	
ANNUAL RATES							--	--	--	--	--																	
Past 10 Yrs. Past 5 Yrs. Est'd '20-'22 of change (per sh)							--	--	--	--	--																	
Revenues							--	--	--	--	--																	
-- -- 2.5%							--	--	--	--	--																	
"Cash Flow"							--	--	--	--	--																	
-- -- 5.0%							--	--	--	--	--																	
Earnings							--	--	--	--	--																	
-- -- 7.5%							--	--	--	--	--																	
Dividends							--	--	--	--	--																	
-- -- 7.0%							--	--	--	--	--																	
Book Value							--	--	--	--	--																	
-- -- 3.5%							--	--	--	--	--																	
QUARTERLY REVENUES (\$mill.)							Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																
2020								1116	1184	1517	1094	4913.4																
2021								1611	1236	1616	1122	5586.7																
2022								1223	1446	1909	1281	5859.1																
2023								1297	1354	1669	1460	5780																
2024								1250	1500	1950	1300	6000																
EARNINGS PER SHARE <sup>A</sup>							Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																
2020								.31	.59	1.60	.22	2.72																
2021								.84	.81	1.95	.23	3.83																
2022								.53	.84	1.86	.03	3.26																
2023								.62	.78	1.53	.67	3.60																
2024								.65	.80	2.00	.40	3.85																
QUARTERLY DIVIDENDS PAID <sup>B</sup>							Cal-endar	Mar.31	Jun.30	Sep.30	Dec.31	Full Year																
2019								.475	.475	.475	.505	1.93																
2020								.505	.505	.505	.535	2.05																
2021								.535	.535	.535	.5725	2.18																
2022								.5725	.5725	.5725	.6125	2.33																
2023								.6125	.6125	.6125	.6425																	
BUSINESS: Evergy, Inc. was formed through the merger of Great Plains Energy and Westar Energy in June of 2018. Through its subsidiaries (now doing business under the Evergy name), provides electric service to 1.6 million customers in Kansas and Missouri, including the greater Kansas City area. Electric revenue breakdown: residential, 32%; commercial, 27%; industrial, 15%; wholesale, 13%; other, 13%. Generating sources: coal, 54%; nuclear, 17%; purchased, 29%. Fuel costs: 28% of revenues. '22 reported deprec. rate: 3%. Has 4,900 employees. Chairman: Mark A. Ruelle. President & CEO: David A. Campbell. COO: Kevin E. Bryant. Inc.: Missouri. Address: 1200 Main Street, Kansas City, Missouri 64105. Tel.: 816-556-2200. Internet: www.evergy.com.							We look for Evergy's earnings prospects to improve in 2023 and 2024. Increased income from the company's transmission system, as well as rate relief in Missouri and Kansas, should remain key factors over the next few years. Indeed, higher transmission margin due to ongoing investments to improve its transmission infrastructure contributed \$0.04 per share to third period profits and should continue to benefit earnings moving forward. Our full-year 2023 earnings estimate is at the midpoint of Evergy's updated guidance range of \$3.55-\$3.65 per share. Too, the utility is now targeting a long-term annual earnings per share growth target of 4%-6%, based on the midpoint of its original 2023 profit guidance of \$3.65 per share.												quest of \$204 million (9.8%). Too, Kansas Metro, which requested a hike of \$14 million (2%), is set to receive a net revenue decrease of \$32.9 million (-4.5%). The ruling, if approved, will hurt the company's forward plan by approximately \$0.15 a share and go into effect by December 21st, 2023. Evergy plans to continue filing rate cases in Kansas and Missouri every two years.									
The board of directors raised the dividend, effective with the December payment. The increase was \$0.12 a share (5%) annually. The utility's target for the payout ratio is a range of 60%-70%. The yield of 5.1% now sits comfortably above the utility average, which is one of the highest dividend-paying industries in the market.							This stock is best suited for income-oriented investors. What's more, 18-month and 3- to 5-year capital appreciation potential remains attractive for a utility. Indeed, we look for the stock to trade within a range of \$70-\$100 out to 2026-2028. Meanwhile, the Timeliness rank sits at just 3 (Average).												Zachary J. Hodgkinson December 8, 2023									

(A) Diluted earnings. Next earnings report due mid Feb. (B) Dividends paid in mid-March, June, September, and December. (C) Dividend reinvestment plan available. (D) In millions. (E) Rate base: Original cost depreciated. Rate allowed on common equity in Missouri in '18: none specified; in Kansas in '18: 9.3%; earned on average com-

mon equity, '22: 9.8%. Regulatory Climate: Average.

**BUSINESS:** Evergy, Inc. was formed through the merger of Great Plains Energy and Westar Energy in June of 2018. Through its subsidiaries (now doing business under the Evergy name), provides electric service to 1.6 million customers in Kansas and Missouri, including the greater Kansas City area. Electric revenue breakdown: residential, 32%; commercial, 27%; industrial, 15%; wholesale, 13%; other, 13%. Generating sources: coal, 54%; nuclear, 17%; purchased, 29%. Fuel costs: 28% of revenues. '22 reported deprec. rate: 3%. Has 4,900 employees. Chairman: Mark A. Ruelle. President & CEO: David A. Campbell. COO: Kevin E. Bryant. Inc.: Missouri. Address: 1200 Main Street, Kansas City, Missouri 64105. Tel.: 816-556-2200. Internet: www.evergy.com.

**We look for Evergy's earnings prospects to improve in 2023 and 2024.** Increased income from the company's transmission system, as well as rate relief in Missouri and Kansas, should remain key factors over the next few years. Indeed, higher transmission margin due to ongoing investments to improve its transmission infrastructure contributed \$0.04 per share to third period profits and should continue to benefit earnings moving forward. Our full-year 2023 earnings estimate is at the midpoint of Evergy's updated guidance range of \$3.55-\$3.65 per share. Too, the utility is now targeting a long-term annual earnings per share growth target of 4%-6%, based on the midpoint of its original 2023 profit guidance of \$3.65 per share.

**Evergy received a disappointing regulatory ruling in Kansas.** The negotiated unanimous settlement, which is currently pending approval by the Kansas Corporation Commission, fell short of the utility's expectations. Under the settlement agreement, Kansas Central will receive a net revenue increase of \$74 million (3.5%) compared to the subsidiary's initial re-

quest of \$204 million (9.8%). Too, Kansas Metro, which requested a hike of \$14 million (2%), is set to receive a net revenue decrease of \$32.9 million (-4.5%). The ruling, if approved, will hurt the company's forward plan by approximately \$0.15 a share and go into effect by December 21st, 2023. Evergy plans to continue filing rate cases in Kansas and Missouri every two years.

**The board of directors raised the dividend, effective with the December payment.** The increase was \$0.12 a share (5%) annually. The utility's target for the payout ratio is a range of 60%-70%. The yield of 5.1% now sits comfortably above the utility average, which is one of the highest dividend-paying industries in the market.

**This stock is best suited for income-oriented investors.** What's more, 18-month and 3- to 5-year capital appreciation potential remains attractive for a utility. Indeed, we look for the stock to trade within a range of \$70-\$100 out to 2026-2028. Meanwhile, the Timeliness rank sits at just 3 (Average).

Zachary J. Hodgkinson December 8, 2023

Company's Financial Strength B++  
Stock's Price Stability 90  
Price Growth Persistence 35  
Earnings Predictability 85

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<p>(A) Diluted EPS. Earnings may not sum due to rounding. Next earnings report due mid-February. (B) Dividends historically paid in late February, May, August, and November. ■ Dividend reinvestment plan available. † Shareholder investment plan available. (C) Incl. intangibles. In '22: \$1421.9 mill. \$28.12/csh. (D) In millions. (E) Rate base: Net original cost.</p> <p>© 2024 Value Line, Inc. All rights reserved. Factual material is obtained from sources believed to be reliable and is provided without warranties of any kind. THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, stored, or transmitted in any printed, electronic or other form, or used for generating or marketing any printed or electronic publication, service or product.</p>		<p>Rate allowed on common equity in '12: 10% (imputed); Regulatory Climate: Above Average.</p>	<p><b>Company's Financial Strength</b> A  <b>Stock's Price Stability</b> 100  <b>Price Growth Persistence</b> 60  <b>Earnings Predictability</b> 100</p>
		<p><b>To subscribe call 1-800-VALUELINE</b></p>	



[illegible]

NORTHWESTERN NDQ-NWE					RECENT PRICE	51.37	P/E RATIO	15.4	(Trailing: 16.8 Median: 17.0)	RELATIVE P/E RATIO	0.88	DIV'D YLD	5.1%	VALUE LINE		
TIMELINESS	4	Raised 10/13/23	High: 38.0	47.2	58.7	59.7	63.8	64.5	65.7	76.7	80.5	70.8	63.1	61.2	Target Price Range	2026 2027 2028
SAFETY	3	Lowered 1/19/24	Low: 33.0	35.1	42.6	48.4	52.2	55.7	50.0	57.3	45.1	53.2	48.7	46.0		
TECHNICAL	4	Lowered 1/19/24	LEGENDS 21.3 x Dividends p.sh. Relative Price Strength Options: Yes Shaded area indicates recession													
BETA	.95	(1.00 = Market)														
18-Month Target Price Range																
Low-High Midpoint (% to Mid)																
\$44-\$73 \$59 (15%)																
2026-28 PROJECTIONS																
High	Price	Gain	Ann'l	Total												
Low	70	(+35%)	12%	2%												
	45	(-10%)														
Institutional Decisions																
10/2023 20/2023 30/2023																
to Buy 135 157 123																
to Sell 123 113 151																
Hld's(000) 58097 58238 59029																
Percent shares traded																
30																
20																
10																
2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024																
30.79 35.09 31.72 30.66 30.80 28.76 29.80 25.68 25.21 26.01 26.45 23.81 24.93 23.70 25.38 24.74 24.50 25.80																
3.70 4.40 4.62 4.76 5.42 5.18 5.45 5.39 5.92 6.74 6.76 6.96 7.07 6.86 6.92 6.46 6.45 7.15																
1.44 1.77 2.02 2.14 2.53 2.26 2.46 2.99 2.90 3.39 3.34 3.40 3.53 3.21 3.50 3.29 3.10 3.55																
1.28 1.32 1.34 1.36 1.44 1.48 1.52 1.60 1.92 2.00 2.10 2.20 2.30 2.40 2.48 2.52 2.56 2.60																
3.00 3.47 5.26 6.30 5.20 5.89 5.95 5.76 5.89 5.96 5.60 5.64 6.26 8.02 8.03 8.62 8.50 7.75																
21.12 21.25 21.86 22.64 23.68 25.09 26.60 31.50 33.22 34.68 36.44 38.60 40.42 41.10 43.28 44.61 47.25 48.25																
38.97 35.93 36.00 36.23 36.28 37.22 38.75 46.91 48.17 48.33 49.37 50.32 50.45 50.59 54.06 59.74 62.00 62.00																
21.7 13.9 11.5 12.9 12.6 15.7 16.9 16.2 18.4 17.2 17.8 16.8 19.9 18.6 17.4 17.3 17.7 17.7																
1.15 .84 .77 .82 .79 1.00 .95 .85 .93 .90 .90 .91 1.06 .96 .94 .99 1.02																
4.1% 5.4% 5.7% 4.9% 4.5% 4.2% 3.7% 3.3% 3.6% 3.4% 3.5% 3.9% 3.3% 4.0% 4.1% 4.4% 4.7%																
CAPITAL STRUCTURE as of 9/30/23					1154.5 1204.9 1214.3 1257.2 1305.7 1198.1 1257.9 1198.7 1372.3 1477.8 1520 1600											
Total Debt \$2654.0 mill. Due in 5 Yrs \$1111.4 mill.					94.0 120.7 138.4 164.2 162.7 171.1 179.3 162.6 181.6 185.5 190 220											
LT Debt \$2550.8 mill. LT Interest \$102.0 mill.					13.2% -- 13.7% -- 7.6% -- 1.6% -- .9% -- 3.0%											
Incl. \$6.3 mill. finance leases.					8.7% 8.9% 9.8% 4.3% 5.2% 3.4% 4.6% 6.0% 14.9% 18.5% 14.0%											
(Total Interest Coverage: 2.5x)					53.5% 53.4% 53.1% 52.0% 50.2% 52.2% 52.5% 52.8% 48.2% 48.2% 47.5%											
Pension Assets-12/22 \$441.5 mill.					46.5% 46.6% 46.9% 48.0% 49.8% 47.8% 47.5% 47.2% 47.8% 51.8% 52.5%											
Oblig \$521.8 mill.					2215.7 3168.0 3408.6 3493.9 3614.5 4064.6 4289.8 4409.1 4893.1 5148.3 5400 5500											
Pfd Stock None					2690.1 3758.0 4059.5 4214.9 4358.3 4521.3 4700.9 4952.9 5247.2 5657.5 6000 6250											
Common Stock 61,242,238 shs. as of 10/20/23					5.5% 4.8% 5.2% 5.9% 5.6% 5.2% 5.2% 4.6% 4.6% 4.5% 4.0%											
					9.1% 8.2% 8.6% 9.8% 9.0% 8.8% 8.8% 7.8% 7.8% 7.0% 6.0%											
					9.1% 8.2% 8.6% 9.8% 9.0% 8.8% 8.8% 7.8% 7.8% 7.0% 6.0%											
MARKET CAP: \$3.1 billion (Mid Cap)					3.5% 3.8% 3.0% 4.1% 3.4% 3.2% 3.1% 2.0% 2.3% 1.7% 1.5%											
					61% 54% 65% 58% 62% 64% 64% 74% 71% 76% 82%											
ELECTRIC OPERATING STATISTICS					2020 2021 2022											
% Change Retail Sales (KWH)					-4.4 +7 +3.7											
Avg. Indust. Use (MWH)					33526 31792 34079											
Avg. Indust. Revs. per KWH (¢)					NA NA NA											
Capacity at Peak (MW)					NA NA NA											
Peak Load, Winter (MW)					NA NA 2073											
Annual Load Factor (%)					NA NA NA											
% Change Customers (yr-end)					+1.2 +1.6 +1.5											
Fixed Charge Cov. (%)					247 245 219											
ANNUAL RATES					Past Past Est'd '20-'22											
of change (per sh)					10 Yrs. 5 Yrs. to '26-'28											
Revenues					-2.0% -1.0% 2.5%											
"Cash Flow"					3.0% 1.0% 3.5%											
Earnings					3.5% 1.0% 3.5%											
Dividends					5.5% 4.0% 2.0%											
Book Value					6.0% 4.5% 3.5%											
QUARTERLY REVENUES (\$ mill.)					Cal-ender Mar.31 Jun.30 Sep.30 Dec.31 Full Year											
2020					335.3 269.4 280.6 313.4 1198.7											
2021					400.8 298.2 326.0 347.3 1372.3											
2022					394.5 293.0 335.1 425.2 1477.8											
2023					454.5 320.5 321.1 453.9 1520											
2024					460 330 350 460 1600											
EARNINGS PER SHARE ^					Cal-ender Mar.31 Jun.30 Sep.30 Dec.31 Full Year											
2020					1.00 .43 .58 1.21 3.21											
2021					1.24 .59 .70 .97 3.50											
2022					1.08 .58 .47 1.16 3.29											
2023					1.10 .32 .48 1.20 3.10											
2024					1.20 .45 .65 1.25 3.55											
QUARTERLY DIVIDENDS PAID ^					Cal-ender Mar.31 Jun.30 Sep.30 Dec.31 Full Year											
2020					.60 .60 .60 .60 2.40											
2021					.62 .62 .62 .62 2.48											
2022					.63 .63 .63 .63 2.52											
2023					.64 .64 .64 .64 2.56											
2024																
BUSINESS: NorthWestern Corporation (doing business as NorthWestern Energy) supplies electricity & gas in the Upper Midwest and Northwest, serving 463,000 electric customers in Montana and South Dakota and 301,000 gas customers in Montana, South Dakota, and Nebraska. Electric revenue breakdown: residential, 45%; commercial, 46%; industrial, 5%; other, 4%. Generating sources: coal, 28%; hydro, 26%; wind, 6%; natural gas, 6%; purchased power, 34%. Fuel costs: 33% of revenues. 2022 reported depreciation rate: 2.8%. Has approximately 1,500 employees. Board Chair: Dana J. Dykhouse, President and CEO: Brian B. Bird. Incorporated: DE. Address: 3010 West 69th Street, Sioux Falls, SD 57108. Telephone: 605-978-2900. Internet: www.northwesternenergy.com.																
Regulators recently approved new base rates for NorthWestern. The Montana Public Service Commission (MPSC) finally signed off on the April settlement agreement the utility had negotiated with the Montana Consumer Counsel, the Montana Large Customer Group, and Walmart, Inc. The MPSC had already granted interim rate hikes, starting from October of 2022, to allow the company to begin the recoupment of some elevated spending. The new prices increase annual electric and natural gas revenues by \$67.4 million and \$14.1 million, respectively. Those levels were predicated on the same authorized returns on equity, namely 9.65% for electric and 9.55% for gas, that were last agreed upon in 2015 and 2017. With this deal, NorthWestern has received about two-thirds of what it originally filed for in its general rate case. Importantly, the utility has received some pricing mechanisms that should reduce regulatory lag. Leadership is targeting 4%-6% earnings growth to late decade. The terms NorthWestern received from its recently approved Montana settlement are part of the equation. A pending rate case in South Dakota, with a decision due by year's end ought to be a plus, too. And, an expansion of the rate base (the dollar value of assets for which a utility is allowed to earn a regulated return on) should drive growth, as well. In June, NorthWestern completed an \$83 million, 58-megawatt (MW) gas-fired power plant in South Dakota, with potential for added capacity later. A \$275 million, 175-MW gas generation facility in Montana was due to be operational by year-end 2023, but was delayed owing to environmental permitting troubles. Now cleared, it is expected to come on line this year. The company may also add 220 MW of coal-fired generation, assuming it can get regulatory approval, by doubling its stake in an existing plant at favorable terms. NorthWestern shares are ranked to underperform the year-ahead broader market averages. There is, however, worthwhile upside to the midpoint of our 18-month Target Price Range. And, the dividend yield is a full percentage point above the utility industry median. Anthony J. Glennon January 19, 2024																

OGE ENERGY CORP. NYSE-OGE										RECENT PRICE	34.93	P/E RATIO	16.5 (Trailing: 20.0; Median: 18.0)	RELATIVE P/E RATIO	1.02	DIV'D YLD	4.8%	VALUE LINE	
TIMELINESS	2	Raised 12/1/23	High: 30.1	40.0	39.3	36.5	34.2	37.4	41.8	45.8	46.4	38.6	42.9	40.4				Target Price Range	2026 2027 2028
SAFETY	2	Lowered 12/18/15	Low: 25.1	27.7	32.8	24.2	23.4	32.6	29.6	38.0	23.0	29.2	33.3	31.3					
TECHNICAL	3	Raised 12/1/23	LEGENDS																
BETA	1.05	(1.00 = Market)	25.00 x Dividends p sh																
			Relative Price Strength																
			2-for-1 split 7/13																
			Options: Yes																
			Shaded area indicates recession																
18-Month Target Price Range																			
Low-High																			
Midpoint (% to Mid)																			
\$27-\$48																			
\$38 (5%)																			
2026-28 PROJECTIONS																			
Ann'l Total																			
Return																			
13% 5%																			
Institutional Decisions																			
4Q2022 1Q2023 2Q2023																			
to Buy 262 183 174																			
to Sell 155 211 216																			
Hld's (000) 139192 139715 134247																			
Percent shares traded																			
18 12 6																			

PINNACLE WEST NYSE-PNW					RECENT PRICE	74.49	P/E RATIO	16.2 (Trailing: 17.7 Median: 17.0)	RELATIVE P/E RATIO	0.93	DIV'D YLD	4.8%	VALUE LINE							
TIMELINESS	3	Raised 11/24/23	High: 54.7	61.9	71.1	73.3	82.8	92.5	92.6	99.8	105.5	88.5	80.6	86.0			Target Price Range			
SAFETY	3	Lowered 1/19/24	Low: 45.9	51.5	51.2	56.0	62.5	75.8	73.4	81.6	60.1	62.8	59.0	68.6			2026 2027 2028			
TECHNICAL	5	Lowered 1/19/24	LEGENDS 23.8 x Dividends p.sh. Relative Price Strength Options: Yes Shaded area indicates recession																	
BETA	.95	(1.00 = Market)																		
18-Month Target Price Range																				
Low-High Midpoint (% to Mid)																				
\$62-\$105 \$84 (10%)																				
2026-28 PROJECTIONS																				
High	Price	Gain	Ann'l	Total																
Low	105	(+40%)	13%	4%																
Institutional Decisions																				
1Q2023 2Q2023 3Q2023																				
to Buy 243 201 225																				
to Sell 222 237 250																				
Hld's(000) 98017 97185 97254																				
Percent shares traded																				
30 20 10																				
2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024																				
35.07	33.37	32.50	30.01	29.67	30.09	31.35	31.58	31.50	31.42	31.90	32.93	30.87	31.81	33.66	38.21	41.40	40.70	Revenues per sh	43.35	
9.29	8.13	8.08	6.85	7.52	7.92	8.15	8.09	9.09	9.39	9.79	11.41	11.13	10.86	12.23	13.44	13.35	13.40	"Cash Flow" per sh	15.00	
2.96	2.12	2.26	3.08	2.99	3.50	3.66	3.58	3.92	3.95	4.43	4.54	4.77	4.87	5.47	4.26	4.25	4.60	Earnings per sh A	5.70	
2.10	2.10	2.10	2.10	2.10	2.67	2.23	2.33	2.44	2.56	2.70	2.87	3.04	3.23	3.36	3.43	3.49	3.55	Div'd Decl'd per sh B	3.73	
9.37	9.46	7.64	7.03	8.26	8.24	9.36	8.38	9.84	11.64	12.80	10.73	10.76	11.93	13.04	15.09	14.50	15.00	Cap'l Spending per sh	15.00	
35.15	34.16	32.69	33.86	34.98	36.20	38.07	39.50	41.30	43.15	44.80	46.59	48.30	49.96	52.26	53.45	54.10	56.75	Book Value per sh C	62.00	
100.49	100.89	101.43	108.77	109.25	109.74	110.18	110.57	110.98	111.34	111.75	112.10	112.44	112.76	113.01	113.17	113.50	118.00	Common Shs Outst'g D	120.00	
14.9	16.1	13.7	12.6	14.6	14.3	15.3	15.9	16.0	18.7	19.3	17.8	19.4	16.7	14.1	17.1	18.1		Avg Ann'l P/E Ratio	15.5	
.79	.97	.91	.80	.92	.91	.86	.84	.81	.98	.97	.96	1.03	.86	.76	.99	1.05		Relative P/E Ratio	.85	
4.8%	6.2%	6.8%	5.4%	4.8%	5.3%	4.0%	4.1%	3.9%	3.5%	3.2%	3.5%	3.3%	4.0%	4.3%	4.7%	4.5%		Avg Ann'l Div'd Yield	4.2%	
CAPITAL STRUCTURE as of 9/30/23																				
Total Debt \$8838.4 mill. Due in 5 Yrs \$2100.7 mill.																				
LT Debt \$8164.4 mill. LT Interest \$376.0 mill.																				
(Total Interest Coverage: 2.9x)																				
Leases, Uncapitalized Annual rentals \$18.1 mill.																				
Pension Assets-12/22 \$2829.5 mill.																				
Oblig \$2809.5 mill.																				
Pfd Stock None																				
Common Stock 113,398,346 shs.																				
as of 10/27/23																				
MARKET CAP: \$8.4 billion (Mid Cap)																				
ELECTRIC OPERATING STATISTICS																				
2020 2021 2022																				
% Change Retail Sales (KWH)																				
+5.0 -1 849																				
Avg. Indust. Use (MWH)																				
7.66 8.08 8.49																				
Avg. Indust. Revs. per KWH (¢)																				
7.62 8.11 9.20																				
Capacity at Peak (Mw)																				
9094 8726 8612																				
Peak Load Summer (Mw)																				
7660 7580 7587																				
Annual Load Factor (%)																				
45.5 45.9 48.1																				
% Change Customers (yr-end)																				
+2.3 +2.2 +2.1																				
Fixed Charge Cov. (%)																				
318 317 226																				
ANNUAL RATES																				
Past 10 Yrs. Past 5 Yrs. Est'd '20-'22 to '26-'28																				
Revenues 1.5% 2.0% 3.5%																				
"Cash Flow" 5.0% 5.5% 3.5%																				
Earnings 4.5% 3.5% 2.5%																				
Dividends 4.0% 5.5% 2.0%																				
Book Value 4.0% 4.0% 3.0%																				
BUSINESS: Pinnacle West Capital Corporation is a holding company for Arizona Public Service Company (APS), which supplies electricity to 1.3 million customers in most of Arizona, except about half of the Phoenix metro area, the Tucson metro area, and Mohave County in northwestern Arizona. Discontinued SunCor real estate subsidiary in '10. Electric revenue breakdown: residential, 47%; commercial/industrial, 41%; other, 12%. Generating sources: gas, 25%; nuclear, 24%; coal, 20%; renewables, 12%; purchased, 19%. Fuel costs: 38% of revenues. '22 reported deprec. rate: 3.03%. Has 5,861 employees. Chairman, President & CEO: Jeffrey B. Guldner. Inc.: AZ. Address: 400 North Fifth St., P.O. Box 53999, Phoenix, AZ 85072-3999. Tel.: 602-250-1000. Internet: www.pinnaclewest.com.																				
equity (ROE) from 10% to a nationwide low of 8.7%. The change effectively reduced Pinnacle's annual earning power by more than \$1.00 per share. The utility is requesting its ROE be restored near the former level. The company is also seeking an expansion in the use of automatic pricing mechanisms to cut regulatory lag in the recoupment of investments it's expected to make in support of Arizona's clean-energy objectives. A decision from a revamped state regulatory commission, which has some new members and a different chairperson because of term limits, is overdue. A March 2022 appeals court decision restored some of the company's former ROE, now at 8.9%, as the bench ruled that the regulatory commission overstepped its bounds by penalizing the utility for "poor customer service."																				
Neutrally ranked Pinnacle West shares don't stand out at the recent valuation. Total return prospects are just shy of the peer-group average. However, the dividend yield, at 80 basis points above the electric utility industry median, may appeal to some investors.																				
Anthony J. Glennon January 19, 2024																				



PORTLAND GENERAL

NYSE-POR

RECENT PRICE44.14

P/E RATIO15.7

(Trailing: 18.4  
Median: 18.0)

RELATIVE P/E RATIO0.90

DIV'D YLD4.5%

VALUE LINE

TIMELINESS5

Lowered 8/11/23

SAFETY3

Lowered 1/19/24

TECHNICAL5

Lowered 1/19/24

BETA.90

(1.00 = Market)

High: 28.1 33.3 40.3 41.0 45.2 50.1 50.4 58.4 63.1 53.1 57.0 51.6

Low: 24.3 27.4 29.0 33.0 35.3 42.4 39.0 44.0 32.0 40.8 41.6 38.0

LEGENDS

--- 23.8 x Dividends p.sh.

... Relative Price Strength

Options: Yes

Shaded area indicates recession

18-Month Target Price Range

Low-High Midpoint (% to Mid)

\$35-\$63 \$49 (10%)

2026-28 PROJECTIONS

High Low

Price 70 45

Gain (+60% (Nil))

Ann'l Total Return 16% 5%

Institutional Decisions

to Buy 184 189 173

to Sell 173 170 186

Hld's(000) 101190 103597 100907

Percent shares traded 21 14 7

2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

27.87 27.89 23.99 23.67 24.06 23.89 23.18 24.29 21.38 21.62 22.54 22.30 23.75 23.96 26.80 29.65 28.55 31.60

5.21 4.71 4.07 4.82 4.96 5.15 4.93 5.37 5.78 6.16 6.65 6.97 7.83 7.25 7.41 6.90 7.75

2.33 1.39 1.31 1.66 1.95 1.87 1.77 2.18 2.04 2.16 2.29 2.37 2.39 2.75 2.72 2.74 2.60 3.00

.93 .97 1.01 1.04 1.06 1.08 1.10 1.12 1.18 1.26 1.34 1.43 1.52 1.59 1.70 1.79 1.88 1.98

7.28 6.12 9.25 5.97 3.98 4.01 8.40 12.87 6.73 6.57 5.77 6.67 6.78 8.76 7.11 8.58 12.00 10.75

21.05 21.64 20.50 21.14 22.07 22.87 23.30 24.43 25.43 26.35 27.11 28.07 28.99 29.18 30.28 31.13 33.80 35.00

62.53 62.58 75.21 75.32 75.36 75.56 78.09 78.23 88.79 88.95 89.11 89.27 89.39 89.54 89.41 89.28 101.50 102.00

11.9 16.3 14.4 12.0 12.4 14.0 16.9 15.3 17.7 19.1 20.0 18.4 22.3 16.6 17.7 18.2 17.7 17.7

6.63 .98 .96 .76 .78 .89 .95 .81 .89 1.00 1.01 .99 1.19 85 .96 1.06 1.02 1.02

3.3% 4.3% 5.4% 5.2% 4.4% 4.1% 3.7% 3.3% 3.3% 3.1% 2.9% 3.3% 2.8% 3.5% 3.5% 3.6% 4.1% 4.2%

CAPITAL STRUCTURE as of 9/30/23

Total Debt \$4097 mill. Due in 5 Yrs \$520 mill.

LT Debt \$4077 mill. LT Interest \$170 mill.

Incl. \$291 mill. finance leases.

(Total Interest Coverage: 2.6x)

Leases, Uncapitalized Annual rentals \$4 mill.

Pension Assets-12/22 \$547 mill.

Oblig \$695 mill.

Pfd Stock None

Common Stock 101,123,903 shs. as of 10/20/23

MARKET CAP: \$4.5 billion (Mid Cap)

ELECTRIC OPERATING STATISTICS

2020 2021 2022

% Change Retail Sales (KWH) +.4 +5.1 +3.4

Avg. Indust. Use (MWH) 18472 20002 22097

Avg. Indust. Revs. per KWH (¢) 4.99 5.22 5.23

Capacity at Peak (MW) NA NA NA

Peak Load, Summer (MW) 3771 4447 4255

Annual Load Factor (%) NA NA NA

% Change Customers (yr-end) +1.5 +.6 +1.1

Fixed Charge Cov. (%) 275 261 254

ANNUAL RATES

Past 10 Yrs. Past 5 Yrs. Est'd '20-'22 of change (per sh) 20002 to '26-'28

Revenues 1.0% 4.0% 3.5%

"Cash Flow" 4.0% 5.5% 3.5%

Earnings 4.0% 5.0% 5.0%

Dividends 5.0% 6.0% 5.5%

Book Value 3.0% 3.0% 4.0%

QUARTERLY REVENUES (\$ mill.)

Cal-endar Mar.31 Jun.30 Sep.30 Dec.31 Full Year

2020 573 469 547 556 2145

2021 609 537 642 608 2396

2022 626 591 743 687 2647

2023 687 648 802 763 2900

2024 790 715 880 840 3225

EARNINGS PER SHARE A

Cal-endar Mar.31 Jun.30 Sep.30 Dec.31 Full Year

2020 .91 .43 .84 .57 2.75

2021 1.07 .36 .56 .73 2.72

2022 .67 .72 .65 .70 2.74

2023 .80 .44 .46 .90 2.60

2024 .90 .55 .60 .95 3.00

QUARTERLY DIVIDENDS PAID B +†

Cal-endar Mar.31 Jun.30 Sep.30 Dec.31 Full Year

2020 .385 .385 .385 .4075 1.56

2021 .4075 .4075 .43 .43 1.68

2022 .43 .43 .4525 .4525 1.77

2023 .4525 .4525 .475 .475 1.86

2024 .475

BUSINESS:

Portland General Electric Company (PGE) provides electricity to 926,000 customers in 51 cities in a 4,000-square-mile area of Oregon, including Portland and Salem (population: 1.9 million). The company is in the process of decommissioning the Trojan nuclear plant, which it closed in 1993. Electric revenue breakdown: residential, 52%; commercial, 33%; industrial, 14%; other, 1%.

Generating sources: gas, 32%; wind, 15%; coal, 4%; hydro, 7%; purchased, 41%. Fuel costs: 37% of revenues. '22 reported depreciation rate: 3.4%. Has 2,873 full-time employees. Chairman: Jack E. Davis. President and CEO: Maria M. Pope. Incorporated: Oregon. Address: 121 S.W. Salmon Street, Portland, OR 97204. Tel.: 503-464-8000. Internet: www.portlandgeneral.com.

Portland General Electric's (PGE) earnings should be back on a growth trajectory this year.

In 2023, the company suffered from regulatory lag, higher interest rates on a rising debt load, and unusually elevated purchased power costs in the second and third quarters. In mid-February, PGE leadership expects to report full-year 2023 earning of \$2.60-\$2.65 per share. Rate relief should lift earnings this year. The utility filed for a 14% price increase with its Oregon regulators, which may have been amended up to take into account unusually high purchased power costs in the third quarter. The request also addresses reliability and resiliency work, major capital investments, and rising operating and financing costs. A settlement is expected to conclude by the end of the first quarter with new electric rates in place retroactive to the beginning of January.

Oregon's progressive "green" energy transition along with other factors should drive solid earnings growth.

PGE is adding at least 375-500 megawatts (MW) of nonemitting annual power generation in the intermediate term, plus significant battery storage capacity. The company is nearing the completion of a 311-MW wind energy facility. PGE will own two-thirds of the venture and is to receive the remaining share of power generation via a long-term purchase agreement. As obsolete coal-fired power continues to come off line out west, there has proven to be a shortage of options during high-demand periods such as this summer in Oregon, resulting in price spikes. Hence, regulatory backing for the pursuit of more utility-owned renewable generation projects is a given and should expand the rate base (the dollar value of assets a utility is allowed to earn an economic return on) for many years to come. This, plus load growth from a vibrant tech-based local economy, should enable PGE to achieve its long-term 5%-7% earnings and dividend growth targets.

This equity is ranked to lag the year-ahead broader market averages.

The dividend yield is half a percentage point above the electric utility median. But at the recent quote, total return prospects don't stand out relative to its peers.

Anthony J. Glennon January 19, 2024

(A) Diluted earnings. Excl. nonrecurring gains/(losses): '13, (42c); '17, (19c); '20, (\$1.03); '22, (14c). Next earnings report due mid-February.

(B) Dividends paid mid-Jan., Apr., July, and Oct. † Dividend reinvestment plan available. ‡ Shareholder investment plan available.

(C) Incl. deferred charges. In '22: \$473 mill.

(D) In mill.

(E) Rate base: Net original cost. Rate allowed on common equity in '22: 9.5%. Regulatory Climate: Average.

Company's Financial Strength B++

Stock's Price Stability 90

Price Growth Persistence 40

Earnings Predictability 95

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ALLETE, Inc. (ALE)

NYSE - Nasdaq Real Time Price. Currency in USD

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Quote Lookup

59.11 -0.49 (-0.82%) 59.11 0.00 (0.00%)

At close: 04:00PM EST

After hours: 06:15PM EST

Dividend ALE announced a cash dividend of 0.705 with an ex-date of Feb. 14, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	2	6	7
Avg. Estimate	0.97	1.3	4.29	4.11
Low Estimate	0.93	1.23	3.98	3.99
High Estimate	1.08	1.37	4.35	4.18
Year Ago EPS	0.88	1.02	3.38	4.29

Revenue Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	1	5	5
Avg. Estimate	450.95M	436.3M	1.75B	1.73B
Low Estimate	444M	436.3M	1.53B	1.57B
High Estimate	457.9M	436.3M	1.94B	1.99B
Year Ago Sales	425.8M	394.75M	1.57B	1.75B
Sales Growth (year/est)	5.90%	10.50%	11.60%	-1.30%

Earnings History

	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.15	1.18	0.8	0.65
EPS Actual	0.88	1.02	0.9	1.49
Difference	-0.27	-0.16	0.1	0.84
Surprise %	-23.50%	-13.60%	12.50%	129.20%

EPS Trend

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.97	1.3	4.29	4.11
7 Days Ago	0.97	1.3	4.29	4.11
30 Days Ago	0.97	1.23	4.27	4.1

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60 Days Ago	0.94	1.23	4.35	4.03
90 Days Ago	1.13	1.23	3.68	4.06

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	ALE	Industry	Sector(s)	S&P 500
Current Qtr.	10.20%	N/A	N/A	N/A
Next Qtr.	27.50%	N/A	N/A	N/A
Current Year	26.90%	N/A	N/A	N/A
Next Year	-4.20%	N/A	N/A	N/A
Next 5 Years (per annum)	8.10%	N/A	N/A	N/A
Past 5 Years (per annum)	3.58%	N/A	N/A	N/A



**Alliant Energy Corporation (LNT)** Follow  Visitors trend 2W ↑ 10W ↑ 9M ↑ Quote Lookup

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

**48.66** -0.22 (-0.45%) **48.68** +0.02 (+0.04%)

At close: 04:00PM EST After hours: 06:52PM EST

 Dividend LNT announced a cash dividend of 0.48 with an ex-date of Jan. 30, 2024

Summary Company Insights  Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	8	4	9	11
Avg. Estimate	0.55	0.65	2.89	3.07
Low Estimate	0.51	0.42	2.86	3.04
High Estimate	0.62	0.82	2.92	3.12
Year Ago EPS	0.47	0.65	2.8	2.89

Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	2	2	8	8
Avg. Estimate	1.12B	1.01B	4.14B	4.39B
Low Estimate	696M	767.56M	3.38B	3.52B
High Estimate	1.55B	1.26B	4.61B	5.4B
Year Ago Sales	1.06B	1.08B	4.21B	4.14B
Sales Growth (year/est)	6.10%	-5.80%	-1.50%	5.90%

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Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.47	0.73	0.57	0.93
EPS Actual	0.47	0.65	0.64	1.02
Difference	0	-0.08	0.07	0.09
Surprise %	0.00%	-11.00%	12.30%	9.70%

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EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.55	0.65	2.89	3.07
7 Days Ago	0.58	0.64	2.89	3.07
30 Days Ago	0.58	0.64	2.89	3.07

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60 Days Ago	0.57	0.64	2.9	3.07
90 Days Ago	0.66	0.67	2.89	3.07

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	2	1
Up Last 30 Days	N/A	N/A	3	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	1	N/A	N/A

Growth Estimates	LNT	Industry	Sector(s)	S&P 500
Current Qtr.	17.00%	N/A	N/A	N/A
Next Qtr.	N/A	N/A	N/A	N/A
Current Year	3.20%	N/A	N/A	N/A
Next Year	6.20%	N/A	N/A	N/A
Next 5 Years (per annum)	6.55%	N/A	N/A	N/A
Past 5 Years (per annum)	6.09%	N/A	N/A	N/A

Ameren Corporation (AEE)

NYSE - Nasdaq Real Time Price. Currency in USD

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Quote Lookup

69.57 -0.46 (-0.66%) 69.60 +0.03 (+0.04%)

At close: 04:00PM EST

After hours: 04:46PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Currency in USD

Earnings Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	11	3	14	14
Avg. Estimate	0.61	1.25	4.38	4.57
Low Estimate	0.58	0.94	4.35	4.44
High Estimate	0.63	1.73	4.41	4.72
Year Ago EPS	0.63	1	4.14	4.38

Revenue Estimate

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	9	9
Avg. Estimate	2.03B	2.15B	7.93B	8.23B
Low Estimate	1.91B	2.15B	6.71B	6.95B
High Estimate	2.17B	2.15B	8.45B	8.77B
Year Ago Sales	2.05B	2.06B	7.96B	7.93B
Sales Growth (year/est)	-0.70%	4.10%	-0.40%	3.90%

Earnings History

	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.56	0.94	0.8	1.82
EPS Actual	0.63	1	0.9	1.87
Difference	0.07	0.06	0.1	0.05
Surprise %	12.50%	6.40%	12.50%	2.70%

EPS Trend

	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.61	1.25	4.38	4.57
7 Days Ago	0.6	1.25	4.37	4.57
30 Days Ago	0.61	1.25	4.38	4.58
60 Days Ago	0.62	1.41	4.43	4.68

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90 Days Ago
 0.65
 1.2
 4.37
 4.68

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 N/A
 1
 1

Up Last 30 Days
 1
 N/A
 2
 2

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 1
 N/A
 1
 N/A

**Growth Estimates**
 AEE
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 -3.20%
 N/A
 N/A
 N/A

Next Qtr.
 25.00%
 N/A
 N/A
 N/A

Current Year
 5.80%
 N/A
 N/A
 N/A

Next Year
 4.30%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 4.80%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 10.45%
 N/A
 N/A
 N/A

American Electric Power Company, Inc.  
(AEP)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Quote Lookup

78.14

-0.30 (-0.38%)

78.03

-0.11 (-0.14%)

At close: 04:00PM EST

After hours: 06:58PM EST

📄

Dividend

AEP announced a cash dividend of 0.88 with an ex-date of Feb. 8, 2024

Summary   Company Insights    Chart   Conversations   Statistics   Historical Data   Profile   Financials   Analysis   Options   Holders   Sustainability

Currency in USD

Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	13	8	20	20
Avg. Estimate	1.26	1.36	5.27	5.6
Low Estimate	1.19	1.19	5.21	5.39
High Estimate	1.29	1.75	5.3	5.69
Year Ago EPS	1.05	1.11	5.09	5.27


Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	7	5	15	15
Avg. Estimate	5.12B	5.06B	19.8B	20.75B
Low Estimate	4.9B	4.86B	19.07B	19.73B
High Estimate	5.3B	5.38B	21.72B	22.69B
Year Ago Sales	4.88B	4.69B	19.64B	19.8B
Sales Growth (year/est)	4.80%	7.90%	0.80%	4.80%

Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.99	1.11	1.12	1.7
EPS Actual	1.05	1.11	1.13	1.77
Difference	0.06	0	0.01	0.07
Surprise %	6.10%	0.00%	0.90%	4.10%




EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.26	1.36	5.27	5.6
7 Days Ago	1.27	1.42	5.27	5.6
30 Days Ago	1.29	1.38	5.28	5.6

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60 Days Ago	1.3	1.32	5.27	5.61
90 Days Ago	1.31	1.38	5.27	5.58

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	1	1
Up Last 30 Days	3	2	4	6
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	1	3	N/A

Growth Estimates	AEP	Industry	Sector(s)	S&P 500
Current Qtr.	20.00%	N/A	N/A	N/A
Next Qtr.	22.50%	N/A	N/A	N/A
Current Year	3.50%	N/A	N/A	N/A
Next Year	6.30%	N/A	N/A	N/A
Next 5 Years (per annum)	4.20%	N/A	N/A	N/A
Past 5 Years (per annum)	6.43%	N/A	N/A	N/A

**Duke Energy Corporation (DUK)**   [Follow](#)   Visitors trend 2W ↓ 10W ↑ 9M ↑   [Quote Lookup](#)  
NYSE - NYSE Delayed Price. Currency in USD

**95.83** +0.30 (+0.31%)   **96.26** +0.43 (+0.45%)  
At close: 04:01PM EST   After hours: 06:53PM EST

**Dividend**   DUK announced a cash dividend of 1.025 with an ex-date of Feb. 15, 2024

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Currency in USD				
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	14	8	19	18
Avg. Estimate	1.54	1.39	5.59	5.98
Low Estimate	1.48	1.17	5.54	5.91
High Estimate	1.57	1.69	5.65	6.08
Year Ago EPS	1.11	1.2	5.27	5.59

Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	7	5	12	14
Avg. Estimate	7.49B	7B	29.46B	30.13B
Low Estimate	6.79B	6.37B	26.28B	26.28B
High Estimate	8.07B	7.74B	30.82B	31.97B
Year Ago Sales	7.35B	6.56B	28.77B	29.46B
Sales Growth (year/est)	1.80%	6.70%	2.40%	2.30%

Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.07	1.26	0.98	1.92
EPS Actual	1.11	1.2	0.91	1.94
Difference	0.04	-0.06	-0.07	0.02
Surprise %	3.70%	-4.80%	-7.10%	1.00%

EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.54	1.39	5.59	5.98
7 Days Ago	1.55	1.38	5.6	5.98
30 Days Ago	1.55	1.43	5.6	5.97

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60 Days Ago	1.54	1.35	5.6	5.97
90 Days Ago	1.55	1.26	5.6	5.97

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	1	N/A	1
Up Last 30 Days	3	3	3	5
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	N/A	1	1

Growth Estimates	DUK	Industry	Sector(s)	S&P 500
Current Qtr.	38.70%	N/A	N/A	N/A
Next Qtr.	15.80%	N/A	N/A	N/A
Current Year	6.10%	N/A	N/A	N/A
Next Year	7.00%	N/A	N/A	N/A
Next 5 Years (per annum)	6.55%	N/A	N/A	N/A
Past 5 Years (per annum)	2.97%	N/A	N/A	N/A



Edison International (EIX)  
NYSE - NYSE Delayed Price. Currency in USD Follow  Visitors trend 2W ↑ 10W ↑ 9M ↑ Quote Lookup

67.48 +0.17 (+0.25%) 67.48 0.00 (0.00%)  
At close: 04:00PM EST After hours: 06:15PM EST

Summary Company Insights  Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	9	3	16	16
Avg. Estimate	1.17	1.27	4.67	5.1
Low Estimate	1.07	1.09	4.58	4.82
High Estimate	1.26	1.56	4.75	5.39
Year Ago EPS	1.15	1.09	4.63	4.67

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	12	12
Avg. Estimate	4.07B	4.16B	17.33B	18.08B
Low Estimate	3.8B	4.16B	16.43B	17.31B
High Estimate	4.2B	4.16B	19.42B	19.79B
Year Ago Sales	4.02B	4.25B	17.22B	17.33B
Sales Growth (year/est)	1.30%	-2.00%	0.70%	4.30%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	1.1	0.95	0.96	1.46
EPS Actual	1.15	1.09	1.01	1.38
Difference	0.05	0.14	0.05	-0.08
Surprise %	4.50%	14.70%	5.20%	-5.50%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	1.17	1.27	4.67	5.1
7 Days Ago	1.19	1.27	4.69	5.12
30 Days Ago	1.21	1.12	4.7	5.11
60 Days Ago	1.21	1.12	4.7	5.12

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90 Days Ago
 1.14
 1.18
 4.71
 5.14

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 1
 N/A
 1

Up Last 30 Days
 1
 1
 2
 3

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 3
 1
 5
 3

**Growth Estimates**
 EIX
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 1.70%
 N/A
 N/A
 N/A

Next Qtr.
 16.50%
 N/A
 N/A
 N/A

Current Year
 0.90%
 N/A
 N/A
 N/A

Next Year
 9.20%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 4.60%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 1.89%
 N/A
 N/A
 N/A

**Entergy Corporation (ETR)**   [Follow](#)   Visitors trend 2W ↓ 10W ↑ 9M ↑   [Quote Lookup](#)  
NYSE - NYSE Delayed Price. Currency in USD

**99.76** -0.49 (-0.49%)   **99.76** 0.00 (0.00%)  
At close: 04:00PM EST   After hours: 06:15PM EST

Dividend   ETR announced a cash dividend of 1.13 with an ex-date of Feb. 8, 2024

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Currency in USD					In Advertisement				
Earnings Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)					
No. of Analysts	11	6	17	17					
Avg. Estimate	0.5	1.58	6.75	7.2					
Low Estimate	0.17	1.21	6.69	7.13					
High Estimate	0.65	2.06	6.81	7.27					
Year Ago EPS	0.51	1.14	6.42	6.75					

					In Advertisement				
Revenue Estimate	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)					
No. of Analysts	5	3	12	11					
Avg. Estimate	3.97B	3.1B	13.67B	14.18B					
Low Estimate	3.25B	3.07B	12.46B	12.84B					
High Estimate	5.26B	3.16B	15.21B	16.22B					
Year Ago Sales	3.27B	N/A	13.76B	13.67B					
Sales Growth (year/est)	21.20%	N/A	-0.70%	3.70%					

Earnings History	12/30/2022	3/30/2023	6/29/2023	9/29/2023					
EPS Est.	0.51	1.42	1.66	3.02					
EPS Actual	0.51	1.14	1.84	3.27					
Difference	0	-0.28	0.18	0.25					
Surprise %	0.00%	-19.70%	10.80%	8.30%					

EPS Trend	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)					
Current Estimate	0.5	1.58	6.75	7.2					
7 Days Ago	0.5	1.58	6.75	7.2					
30 Days Ago	0.52	1.52	6.74	7.2					

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60 Days Ago	0.54	1.52	6.73	7.21
90 Days Ago	0.69	1.52	6.72	7.19

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	2	1	2
Up Last 30 Days	2	3	5	2
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	ETR	Industry	Sector(s)	S&P 500
Current Qtr.	-2.00%	N/A	N/A	N/A
Next Qtr.	38.60%	N/A	N/A	N/A
Current Year	5.10%	N/A	N/A	N/A
Next Year	6.70%	N/A	N/A	N/A
Next 5 Years (per annum)	11.00%	N/A	N/A	N/A
Past 5 Years (per annum)	3.12%	N/A	N/A	N/A

**Evergy, Inc. (EVRG)**  
NasdaqGS - NasdaqGS Real Time Price. Currency in USD [Follow](#) [👤](#) Visitors trend 2W → 10W ↑ 9M ↑ [Quote](#) [Lookup](#)

**50.77** +0.08 (+0.16%) **50.77** 0.00 (0.00%)  
At close: 04:00PM EST After hours: 06:15PM EST

Summary Company Insights [📊](#) Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	6	2	9	9
Avg. Estimate	0.32	0.68	3.6	3.84
Low Estimate	0.26	0.65	3.56	3.78
High Estimate	0.43	0.71	3.68	3.91
Year Ago EPS	0.3	0.59	3.71	3.6

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	7	7
Avg. Estimate	1.44B	1.31B	5.69B	5.84B
Low Estimate	1.44B	1.31B	5.16B	5.27B
High Estimate	1.44B	1.31B	5.99B	6.15B
Year Ago Sales	1.28B	1.3B	5.86B	5.69B
Sales Growth (year/est)	12.40%	0.70%	-2.90%	2.70%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.26	0.58	0.77	1.84
EPS Actual	0.3	0.59	0.81	1.88
Difference	0.04	0.01	0.04	0.04
Surprise %	15.40%	1.70%	5.20%	2.20%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.32	0.68	3.6	3.84
7 Days Ago	0.32	0.68	3.6	3.84
30 Days Ago	0.35	0.67	3.62	3.84
60 Days Ago	0.35	0.63	3.62	3.84

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90 Days Ago
 0.4
 0.66
 3.63
 3.88

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 2
 N/A
 1

Up Last 30 Days
 N/A
 2
 N/A
 1

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 2
 N/A
 1
 1

**Growth Estimates**
 EVRG
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 6.70%
 N/A
 N/A
 N/A

Next Qtr.
 15.30%
 N/A
 N/A
 N/A

Current Year
 -3.00%
 N/A
 N/A
 N/A

Next Year
 6.70%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 2.50%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 16.33%
 N/A
 N/A
 N/A

**Eversource Energy (ES)** [Follow](#)  Visitors trend 2W ↓ 10W ↑ 9M ↑ [Quote Lookup](#)

NYSE - NYSE Delayed Price. Currency in USD

**54.22** -0.59 (-1.08%) **54.82** +0.60 (+1.11%)

At close: 04:00PM EST After hours: 06:22PM EST

Summary Company Insights  Chart Conversations Statistics Historical Data Profile Financials **Analysis** Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	12	7	15	17
Avg. Estimate	0.97	1.47	4.35	4.51
Low Estimate	0.94	1.4	4.3	4.15
High Estimate	1.01	1.58	4.39	4.7
Year Ago EPS	0.92	1.41	4.09	4.35

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	3	11	11
Avg. Estimate	3.24B	3.74B	12.68B	13.25B
Low Estimate	2.9B	3.43B	12.11B	11.41B
High Estimate	3.51B	4.15B	13.56B	14.53B
Year Ago Sales	3.03B	3.22B	12.29B	12.68B
Sales Growth (year/est)	6.90%	15.80%	3.20%	4.50%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.94	1.34	0.91	0.98
EPS Actual	0.92	1.41	1	0.97
Difference	-0.02	0.07	0.09	-0.01
Surprise %	-2.10%	5.20%	9.90%	-1.00%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.97	1.47	4.35	4.51
7 Days Ago	0.98	1.45	4.35	4.51
30 Days Ago	0.98	1.47	4.36	4.56
60 Days Ago	0.98	1.47	4.34	4.57

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90 Days Ago
 0.98
 1.44
 4.34
 4.57

<b>EPS Revisions</b>	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	3	N/A	3	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	3	1	3

<b>Growth Estimates</b>	ES	Industry	Sector(s)	S&P 500
Current Qtr.	5.40%	N/A	N/A	N/A
Next Qtr.	4.30%	N/A	N/A	N/A
Current Year	6.40%	N/A	N/A	N/A
Next Year	3.70%	N/A	N/A	N/A
Next 5 Years (per annum)	3.60%	N/A	N/A	N/A
Past 5 Years (per annum)	5.34%	N/A	N/A	N/A



IDACORP, Inc. (IDA)

NYSE - NYSE Delayed Price. Currency in USD

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92.58 -0.93 (-0.99%) 92.82 +0.24 (+0.26%)

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Dividend IDA announced a cash dividend of 0.83 with an ex-date of Feb. 2, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	3	6	6
Avg. Estimate	0.6	0.83	5.13	5.46
Low Estimate	0.56	0.42	5.09	5.42
High Estimate	0.68	1.09	5.2	5.51
Year Ago EPS	0.83	1.11	5.11	5.13

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	3	5	6
Avg. Estimate	269.19M	347.46M	1.66B	1.7B
Low Estimate	160.64M	312.4M	1.64B	1.43B
High Estimate	318.19M	413.08M	1.69B	1.77B
Year Ago Sales	422.96M	320.76M	1.65B	1.66B
Sales Growth (year/est)	-36.40%	8.30%	0.90%	2.30%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.82	0.92	1.24	1.98
EPS Actual	0.83	1.11	1.35	2.07
Difference	0.01	0.19	0.11	0.09
Surprise %	1.20%	20.70%	8.90%	4.50%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.6	0.83	5.13	5.46
7 Days Ago	0.6	0.83	5.13	5.46
30 Days Ago	0.6	0.82	5.13	5.46

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60 Days Ago	0.6	0.82	5.11	5.44
90 Days Ago	0.63	1.03	5.09	5.44

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	1	1	1
Up Last 30 Days	1	1	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

Growth Estimates	IDA	Industry	Sector(s)	S&P 500
Current Qtr.	-27.70%	N/A	N/A	N/A
Next Qtr.	-25.20%	N/A	N/A	N/A
Current Year	0.40%	N/A	N/A	N/A
Next Year	6.40%	N/A	N/A	N/A
Next 5 Years (per annum)	4.40%	N/A	N/A	N/A
Past 5 Years (per annum)	5.01%	N/A	N/A	N/A

NextEra Energy, Inc. (NEE)

NYSE - NYSE Delayed Price. Currency in USD

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58.63 -0.65 (-1.10%) 58.75 +0.12 (+0.20%)

At close: 04:00PM EST

After hours: 07:00PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
No. of Analysts	5	5	19	18
Avg. Estimate	0.79	0.96	3.4	3.66
Low Estimate	0.55	0.86	3.36	3.53
High Estimate	0.91	1.03	3.46	3.75
Year Ago EPS	0.84	0.88	3.17	3.4

Revenue Estimate				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
No. of Analysts	3	3	15	14
Avg. Estimate	6.12B	7.17B	27.24B	29.42B
Low Estimate	5.23B	6.71B	23.53B	24.93B
High Estimate	6.99B	7.75B	30.73B	34.3B
Year Ago Sales	5.5B	7.35B	28.11B	27.24B
Sales Growth (year/est)	11.20%	-2.40%	-3.10%	8.00%

Earnings History				
	3/30/2023	6/29/2023	9/29/2023	12/30/2023
EPS Est.	0.72	0.82	0.87	0.49
EPS Actual	0.84	0.88	0.94	0.52
Difference	0.12	0.06	0.07	0.03
Surprise %	16.70%	7.30%	8.00%	6.10%

EPS Trend				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
Current Estimate	0.79	0.96	3.4	3.66
7 Days Ago	0.8	0.95	3.4	3.65
30 Days Ago	0.8	0.95	3.4	3.66
60 Days Ago	0.77	0.97	3.4	3.66

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90 Days Ago
 0.79
 0.99
 3.4
 3.66

EPS Revisions	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
Up Last 7 Days	N/A	N/A	2	2
Up Last 30 Days	1	3	5	6
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	1	N/A

Growth Estimates	NEE	Industry	Sector(s)	S&P 500
Current Qtr.	-6.00%	N/A	N/A	N/A
Next Qtr.	9.10%	N/A	N/A	N/A
Current Year	7.30%	N/A	N/A	N/A
Next Year	7.60%	N/A	N/A	N/A
Next 5 Years (per annum)	7.81%	N/A	N/A	N/A
Past 5 Years (per annum)	11.27%	N/A	N/A	N/A

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NorthWestern Energy Group, Inc. (NWE) Analyst Ratings, Estimates &amp; Forecasts - Yahoo Finance

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NasdaqGS - NasdaqGS Real Time Price. Currency in USD

[Follow](#)[28](#) Visitors trend 2W ↓ 10W ↑ 9M ↑[Quote Lookup](#)**48.12** -0.45 (-0.93%) **47.80** -0.32 (-0.67%)

At close: 04:00PM EST

After hours: 06:15PM EST

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Currency in USD

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**Earnings Estimate**

Current Qtr. (Dec 2023) Next Qtr. (Mar 2024) Current Year (2023) Next Year (2024)

No. of Analysts	6	3	8	8
Avg. Estimate	1.17	1.24	3.05	3.51
Low Estimate	1.13	1.17	3.01	3.45
High Estimate	1.2	1.3	3.09	3.56
Year Ago EPS	1.13	1.05	3.18	3.05

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**Revenue Estimate**

Current Qtr. (Dec 2023) Next Qtr. (Mar 2024) Current Year (2023) Next Year (2024)

No. of Analysts	3	1	7	7
Avg. Estimate	458.3M	477.6M	1.51B	1.59B
Low Estimate	439M	477.6M	1.47B	1.53B
High Estimate	488.06M	477.6M	1.55B	1.65B
Year Ago Sales	425.25M	422.57M	1.48B	1.51B
Sales Growth (year/est)	7.80%	13.00%	2.30%	5.20%

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[X](#) [f](#) [in](#)**Earnings History**

12/30/2022 3/30/2023 6/29/2023 9/29/2023

EPS Est.	1.16	1.11	0.52	0.59
EPS Actual	1.13	1.05	0.35	0.49
Difference	-0.03	-0.06	-0.17	-0.1
Surprise %	-2.60%	-5.40%	-32.70%	-16.90%

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**EPS Trend**

Current Qtr. (Dec 2023) Next Qtr. (Mar 2024) Current Year (2023) Next Year (2024)

Current Estimate	1.17	1.24	3.05	3.51
7 Days Ago	1.17	1.24	3.05	3.51
30 Days Ago	1.18	1.13	3.05	3.52
60 Days Ago	1.29	1.13	3.11	3.55

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90 Days Ago
 1.38
 1.22
 3.26
 3.59

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 N/A
 N/A
 N/A

Up Last 30 Days
 N/A
 1
 N/A
 N/A

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 N/A
 N/A
 N/A
 2

**Growth Estimates**
 NWE
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 3.50%
 N/A
 N/A
 N/A

Next Qtr.
 18.10%
 N/A
 N/A
 N/A

Current Year
 -4.10%
 N/A
 N/A
 N/A

Next Year
 15.10%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 4.08%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 -4.98%
 N/A
 N/A
 N/A

OGE Energy Corp. (OGE)  
NYSE - NYSE Delayed Price. Currency in USD Follow  Visitors trend 2W ↓ 10W ↑ 9M ↑ Quote Lookup

33.24 +0.11 (+0.33%) 33.24 +0.01 (+0.03%)  
At close: 04:00PM EST After hours: 04:09PM EST



Summary Company Insights  Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	5	1	9	11
Avg. Estimate	0.2	-0.63	2.05	2.14
Low Estimate	0.13	-0.63	2	2.1
High Estimate	0.22	-0.63	2.11	2.21
Year Ago EPS	0.25	0.19	3.32	2.05

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	1	1	7	6
Avg. Estimate	1.24B	629.96M	3.47B	3.57B
Low Estimate	1.24B	629.96M	3.35B	3.46B
High Estimate	1.24B	629.96M	3.81B	3.81B
Year Ago Sales	711.9M	556.82M	3.38B	3.47B
Sales Growth (year/est)	74.50%	13.10%	2.70%	2.90%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	-0.03	0.16	0.45	1.16
EPS Actual	0.25	0.19	0.44	1.2
Difference	0.28	0.03	-0.01	0.04
Surprise %	933.30%	18.80%	-2.20%	3.40%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.2	-0.63	2.05	2.14
7 Days Ago	0.2	-0.63	2.05	2.14
30 Days Ago	0.22	-0.63	2.06	2.14
60 Days Ago	0.22	-0.63	2.06	2.14

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90 Days Ago
 0.18
 -0.63
 2.01
 2.13

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 N/A
 N/A
 1
 3

Up Last 30 Days
 N/A
 N/A
 1
 3

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 1
 N/A
 N/A
 N/A

**Growth Estimates**
 OGE
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 -20.00%
 N/A
 N/A
 N/A

Next Qtr.
 -431.60%
 N/A
 N/A
 N/A

Current Year
 -38.30%
 N/A
 N/A
 N/A

Next Year
 4.40%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 -12.34%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 3.18%
 N/A
 N/A
 N/A



Pinnacle West Capital Corporation (PNW)

NYSE - NYSE Delayed Price. Currency in USD

Follow

Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

68.90 -0.64 (-0.92%) 69.28 +0.38 (+0.55%)

At close: 04:00PM EST

After hours: 06:15PM EST

Dividend PNW announced a cash dividend of 0.88 with an ex-date of Jan. 31, 2024

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	8	5	14	13
Avg. Estimate	-0.13	0.02	4.26	4.82
Low Estimate	-0.21	-0.16	4.17	4.27
High Estimate	0.02	0.14	4.44	5.06
Year Ago EPS	-0.21	-0.03	4.26	4.26

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	3	1	8	8
Avg. Estimate	1.14B	990.6M	4.53B	4.78B
Low Estimate	851.09M	990.6M	4.04B	4.33B
High Estimate	1.49B	990.6M	4.78B	5.06B
Year Ago Sales	1.01B	790.89M	4.32B	4.53B
Sales Growth (year/est)	12.90%	25.30%	4.80%	5.40%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	-0.18	0.04	1.19	3.41
EPS Actual	-0.21	-0.03	0.94	3.5
Difference	-0.03	-0.07	-0.25	0.09
Surprise %	-16.70%	-175.00%	-21.00%	2.60%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	-0.13	0.02	4.26	4.82
7 Days Ago	-0.14	0.09	4.26	4.88
30 Days Ago	-0.12	0.1	4.25	4.89

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60 Days Ago	-0.12	0.11	4.23	4.91
90 Days Ago	-0.03	0.18	4.21	4.97

EPS Revisions	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Up Last 7 Days	1	N/A	1	N/A
Up Last 30 Days	2	N/A	2	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	2

Growth Estimates	PNW	Industry	Sector(s)	S&P 500
Current Qtr.	38.10%	N/A	N/A	N/A
Next Qtr.	166.70%	N/A	N/A	N/A
Current Year	N/A	N/A	N/A	N/A
Next Year	13.10%	N/A	N/A	N/A
Next 5 Years (per annum)	5.90%	N/A	N/A	N/A
Past 5 Years (per annum)	16.10%	N/A	N/A	N/A

Portland General Electric Company (POR)

NYSE - NYSE Delayed Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

40.93 -0.30 (-0.73%) 40.93 0.00 (0.00%)

At close: 04:00PM EST

After hours: 06:15PM EST

Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	8	3	6	11
Avg. Estimate	0.85	0.9	2.57	3.05
Low Estimate	0.64	0.85	2.51	2.85
High Estimate	0.97	0.96	2.62	3.18
Year Ago EPS	0.69	0.8	2.74	2.57

Revenue Estimate				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
No. of Analysts	4	2	9	9
Avg. Estimate	672.82M	815.35M	2.76B	2.91B
Low Estimate	448.57M	796.33M	2.42B	2.61B
High Estimate	751M	834.37M	2.95B	3.23B
Year Ago Sales	687M	748M	2.65B	2.76B
Sales Growth (year/est)	-2.10%	9.00%	4.30%	5.60%

Earnings History				
	12/30/2022	3/30/2023	6/29/2023	9/29/2023
EPS Est.	0.63	0.78	0.48	0.46
EPS Actual	0.69	0.8	0.39	0.46
Difference	0.06	0.02	-0.09	0
Surprise %	9.50%	2.60%	-18.70%	0.00%

EPS Trend				
	Current Qtr. (Dec 2023)	Next Qtr. (Mar 2024)	Current Year (2023)	Next Year (2024)
Current Estimate	0.85	0.9	2.57	3.05
7 Days Ago	0.88	0.9	2.58	3.03
30 Days Ago	0.9	0.9	2.62	3.05
60 Days Ago	0.9	0.96	2.62	3.04

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90 Days Ago
 0.9
 0.94
 2.62
 3.05

**EPS Revisions**
 Current Qtr. (Dec 2023)
 Next Qtr. (Mar 2024)
 Current Year (2023)
 Next Year (2024)

Up Last 7 Days
 1
 N/A
 N/A
 1

Up Last 30 Days
 1
 1
 N/A
 2

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 1
 1
 1
 N/A

**Growth Estimates**
 POR
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 23.20%
 N/A
 N/A
 N/A

Next Qtr.
 12.50%
 N/A
 N/A
 N/A

Current Year
 -6.20%
 N/A
 N/A
 N/A

Next Year
 18.70%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 4.60%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 0.49%
 N/A
 N/A
 N/A

Xcel Energy Inc. (XEL)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

59.87 +0.11 (+0.18%) 60.00 +0.13 (+0.22%)

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Summary Company Insights Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
No. of Analysts	8	8	16	15
Avg. Estimate	0.81	0.57	3.58	3.84
Low Estimate	0.72	0.44	3.54	3.65
High Estimate	0.88	0.64	3.61	3.93
Year Ago EPS	0.76	0.52	3.4	3.58

Revenue Estimate				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
No. of Analysts	4	4	12	11
Avg. Estimate	6.91B	3.61B	15.69B	16.39B
Low Estimate	4.17B	3.29B	14.5B	14.96B
High Estimate	14.83B	4.2B	17.15B	18.05B
Year Ago Sales	3.76B	3.02B	14.21B	15.69B
Sales Growth (year/est)	83.60%	19.40%	10.40%	4.40%

Earnings History				
	3/30/2023	6/29/2023	9/29/2023	12/30/2023
EPS Est.	0.74	0.56	1.26	0.85
EPS Actual	0.76	0.52	1.23	0.87
Difference	0.02	-0.04	-0.03	0.02
Surprise %	2.70%	-7.10%	-2.40%	2.40%

EPS Trend				
	Current Qtr. (Mar 2024)	Next Qtr. (Jun 2024)	Current Year (2024)	Next Year (2025)
Current Estimate	0.81	0.57	3.58	3.84
7 Days Ago	0.82	0.57	3.57	3.83
30 Days Ago	0.81	0.59	3.58	3.84
60 Days Ago	0.81	0.59	3.58	3.84

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90 Days Ago
 0.8
 0.6
 3.58
 3.85

**EPS Revisions**
 Current Qtr. (Mar 2024)
 Next Qtr. (Jun 2024)
 Current Year (2024)
 Next Year (2025)

Up Last 7 Days
 2
 2
 2
 4

Up Last 30 Days
 3
 2
 2
 5

Down Last 7 Days
 N/A
 N/A
 N/A
 N/A

Down Last 30 Days
 N/A
 1
 2
 1

**Growth Estimates**
 XEL
 Industry
 Sector(s)
 S&P 500

Current Qtr.
 6.60%
 N/A
 N/A
 N/A

Next Qtr.
 9.60%
 N/A
 N/A
 N/A

Current Year
 5.30%
 N/A
 N/A
 N/A

Next Year
 7.30%
 N/A
 N/A
 N/A

Next 5 Years (per annum)
 6.57%
 N/A
 N/A
 N/A

Past 5 Years (per annum)
 6.77%
 N/A
 N/A
 N/A



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AEE: Ameren - Detailed Earnings Estimates - Zacks.com

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	2
Up Last 60 Days	0	2	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	1	1	2
Down Last 60 Days	2	1	2	4

**Magnitude - Consensus Estimate Trend**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.61	1.10	4.39	4.60
7 Days Ago	0.61	1.10	4.39	4.60
30 Days Ago	0.62	1.10	4.39	4.61
60 Days Ago	0.62	1.11	4.39	4.68
90 Days Ago	0.67	1.08	4.37	4.66

**Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.60	1.12	4.36	4.58
Zacks Consensus Estimate	0.61	1.10	4.39	4.60
Earnings ESP	-2.14%	2.13%	-0.57%	-0.42%

**Surprise - Reported Earnings History**

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.87	0.90	1.00	0.63	NA
Estimate	1.80	0.78	0.94	0.56	NA
Difference	0.07	0.12	0.06	0.07	0.08
Surprise	3.89%	15.38%	6.38%	12.50%	9.54%

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

**Magnitude - Consensus Estimate Trend**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.93	1.26	4.34	4.14
7 Days Ago	0.93	1.26	4.34	4.14
30 Days Ago	0.93	1.26	4.34	4.14
60 Days Ago	1.15	1.27	3.68	4.11
90 Days Ago	1.15	1.27	3.68	4.11

**Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.93	1.26	4.34	4.14
Zacks Consensus Estimate	0.93	1.26	4.34	4.14
Earnings ESP	0.00%	0.00%	0.00%	0.00%

**Surprise - Reported Earnings History**

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.49	0.90	1.02	0.90	NA
Estimate	0.61	0.78	1.19	1.11	NA
Difference	0.88	0.12	-0.17	-0.21	0.16
Surprise	144.26%	15.38%	-14.29%	-18.92%	31.61%

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	4.21B	4.18B	16.82B	17.51B
# of Estimates	4	3	4	4
High Estimate	4.21B	4.28B	16.84B	17.73B
Low Estimate	4.20B	4.11B	16.77B	17.31B
Year ago Sales	4.02B	3.97B	17.22B	16.82B
Year over Year Growth Est.	4.72%	5.43%	-2.33%	4.12%

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	1.22	1.25	4.70	5.06
# of Estimates	4	3	7	7
Most Recent Consensus	NA	NA	4.70	4.86
High Estimate	1.25	1.56	4.72	5.24
Low Estimate	1.17	1.08	4.65	4.87
Year ago EPS	1.14	1.09	4.62	4.70
Year over Year Growth Est.	7.02%	14.68%	1.73%	7.75%
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file:///N:/General/8090 BD Utility/Cost of Capital Folder/ROE Models/Growth Rates/Zacks/2024/01-Jan 2024 - Jan 31/Supporting Docs/EIX.html

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	1	1	1	3
Up Last 60 Days	1	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	1

### Magnitude - Consensus Estimate Trend IN IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	1.22	1.25	4.70	5.06
7 Days Ago	1.22	1.25	4.70	5.06
30 Days Ago	1.23	1.10	4.71	5.06
60 Days Ago	1.23	1.10	4.71	5.05
90 Days Ago	1.17	1.10	4.71	5.08

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	1.20	1.32	4.69	5.08
Zacks Consensus Estimate	1.22	1.25	4.70	5.06
Earnings ESP	-1.44%	5.88%	-0.32%	0.31%

### Surprise - Reported Earnings History \N \N

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.38	1.01	1.09	1.14	NA
Estimate	1.46	0.93	1.04	1.08	NA
Difference	-0.08	0.08	0.05	0.06	0.03
Surprise	-5.48%	8.60%	4.81%	5.56%	3.37%

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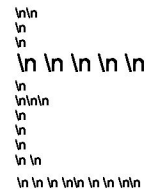
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Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	3	1
Up Last 60 Days	1	1	4	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	1	1	1
Down Last 60 Days	3	1	1	1

### Magnitude - Consensus Estimate Trend IN IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.55	1.32	6.77	7.22
7 Days Ago	0.55	1.32	6.77	7.22
30 Days Ago	0.59	1.24	6.75	7.22
60 Days Ago	0.62	1.24	6.75	7.22
90 Days Ago	0.79	1.44	6.72	7.19

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.53	1.43	6.78	7.24
Zacks Consensus Estimate	0.55	1.32	6.77	7.22
Earnings ESP	-3.38%	8.06%	0.24%	0.28%

### Surprise - Reported Earnings History \N \N

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	3.27	1.84	1.14	0.51	NA
Estimate	2.97	1.69	1.34	0.45	NA
Difference	0.30	0.15	-0.20	0.06	0.08
Surprise	10.10%	8.88%	-14.93%	13.33%	4.35%

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\\n ^ \\n Better trading starts here.\\n

Research for EVRG

### Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

## Sales Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	923.39M	1.31B	5.20B	5.28B
# of Estimates	1	1	2	2
High Estimate	923.39M	1.31B	5.24B	5.29B
Low Estimate	923.39M	1.31B	5.16B	5.27B
Year ago Sales	1.28B	1.30B	5.86B	5.20B
Year over Year Growth Est.	-27.84%	1.01%	-11.21%	1.47%

## Earnings Estimates

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Zacks Consensus Estimate	0.31	0.71	3.59	3.84
# of Estimates	2	1	3	4
Most Recent Consensus	NA	NA	3.60	3.84
High Estimate	0.33	0.71	3.61	3.85
Low Estimate	0.29	0.71	3.56	3.82
Year ago EPS	0.30	0.59	3.71	3.59
Year over Year Growth Est.	3.33%	20.34%	-3.23%	6.82%

## Agreement - Estimate Revisions IN IN

Current Qtr	Next Qtr	Current Year	Next Year

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	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	3
Down Last 60 Days	0	0	0	3
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### Magnitude - Consensus Estimate Trend IN IN

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.31	0.71	3.59	3.84
7 Days Ago	0.31	0.71	3.59	3.84
30 Days Ago	0.33	0.71	3.59	3.85
60 Days Ago	0.33	0.71	3.59	3.85
90 Days Ago	0.46	0.71	3.58	3.89

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.29	0.71	3.59	3.83
Zacks Consensus Estimate	0.31	0.71	3.59	3.84
Earnings ESP	-6.45%	0.00%	0.00%	-0.13%

### Surprise - Reported Earnings History IN IN

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	1.88	0.81	0.59	0.30	NA
Estimate	1.77	0.79	0.56	0.22	NA
Difference	0.11	0.02	0.03	0.08	0.06
Surprise	6.21%	2.53%	5.36%	36.36%	12.62%

### Quarterly Estimates By Analyst

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**Zacks Research**

### Detailed Estimates

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**IDACORP (IDA)**

(Delayed Data from NYSE)

**\$92.58 USD**

$r = -0.93$  (-0.99%)

**\n Zacks Rank:\n \n**

IDACORP (IDA) Quote Overview » Estimates » IDACORP (IDA) Detailed

In 2-Buy     

## Earnings Estimates

After-Market: **\$92.56** **-0.02**

(0.02%) \n 7:06 PM ET

### Detailed Estimates

**\n Style Scores:\n \n**

5. **D Value** | **D Growth** | **B Momentum** | **D VGM**

 Enter Symbol

**In Industry Rank:** In In

**\nBottom 33% (169 out of 251)**

**Industry: Utility - Electric Power**

## Estimates

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Current Quarter	0.60	ln ln	VI
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EPS Last Quarter	2.07	Current Year	5.13
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Last EPS Surprise	21.76%	Next Year	5.43
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ABR	3.00	EPS (TTM)	5.36
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<b>5</b>	<b>P/E (F1)</b>	<b>17.22</b>
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Growth Estimates	IDA	IND	S&P
Current Qtr (12/2023)	-27.71	-1.70	17.13
Next Qtr (03/2024)	3.60	10.64	14.20
Current Year (12/2023)	0.39	6.00	14.24
Next Year (12/2024)	5.85	5.90	4.96
Past 5 Years	3.90	3.70	9.00
Next 5 Years	4.40	7.30	NA
PE	17.22	14.00	21.89
PEG Ratio	3.93	1.92	NA

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Interactive Chart | Fundamental Chart

2/9/24, 10:12 PM

IDA: IDACORP - Detailed Earnings Estimates - Zacks.com

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	1
Up Last 60 Days	1	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

**Magnitude - Consensus Estimate Trend**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Current	0.60	1.15	5.13	5.43
7 Days Ago	0.60	1.15	5.13	5.43
30 Days Ago	0.59	1.15	5.12	5.41
60 Days Ago	0.59	1.15	5.12	5.41
90 Days Ago	0.81	1.15	4.97	5.35

**Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (12/2023)	Next Qtr (3/2024)	Current Year (12/2023)	Next Year (12/2024)
Most Accurate Estimate	0.61	1.15	5.14	5.51
Zacks Consensus Estimate	0.60	1.15	5.13	5.43
Earnings ESP	2.52%	0.00%	0.29%	1.47%

**Surprise - Reported Earnings History**

	Quarter Ending (9/2023)	Quarter Ending (6/2023)	Quarter Ending (3/2023)	Quarter Ending (12/2022)	Average Surprise
Reported	2.07	1.35	1.11	0.83	NA
Estimate	1.70	1.22	0.95	0.80	NA
Difference	0.37	0.13	0.16	0.03	0.17
Surprise	21.76%	10.66%	16.84%	3.75%	13.25%

**Quarterly Estimates By Analyst**

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