

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A17)
Invoice No: 17772553 Dated: 02/22/22

Project ID: A13678.101

Client Job Category	Employee Name	Reg/OT	Hours	Rate	
ASSOCIATE I	Gier, Katie	Reg	1.0	\$102.00	
ASSOCIATE I - Total			1.0		
ASSOCIATE II	Long, Meredith I	Reg	0.5	\$122.00	
ASSOCIATE II - Total			0.5		
MANAGER	Circolone, Nick P	Reg	2.0	\$190.00	
MANAGER - Total			2.0		
PRINCIPAL/SPEC TESTIMONY SUPP.	McHone, Sean C	Reg	12.0	\$270.00	
PRINCIPAL/SPEC TESTIMONY SUPP. - Total			12.0		
A13678.101 - Total			15.5		
TOTAL ATTACHMENT			15.5		

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17772553 Dated: 02/22/22

Project ID: A13678.101

Employee Name	Emp No	Charge Date	
Circolone, Nick P	0L0594	01/27/22	
Circolone, Nick P - Total			
Gier, Katie	0P4215	01/28/22	
Gier, Katie - Total			
Long, Meredith I	0L8116	01/28/22	
Long, Meredith I - Total			
McHone, Sean C	0K5486	01/21/22	
		01/24/22	
		01/25/22	
		01/27/22	
McHone, Sean C - Total			
A13678.101 - Total			
TOTAL ATTACHMENT			

WP/MEG Second Supp. Direct Testimony
Page 296 of 315

SARGENT & LUNDY, L.L.C.

SARGENT & LUNDY, L.L.C. CIBC 120 SOUTH LASALLE CHICAGO, IL 60603 ABA NUMBER: 071006486 ACCOUNT NUMBER: 2185092 SWIFT CODE: PVTBUS44 ACCOUNT TITLE: SARGENT & LUNDY, L.L.C. PAYMENT DETAILS: TELEFAX NO:(312) 269-9675 accounts.receivable@sargentlundy.com	INVOICE NO: 17844500 DATE: 07/22/22 PAGE: 1 DUGGINS WREN MANN & ROMERO, LLP P.O. BOX 1149 AUSTIN, TX 78767-1149 ATTN: MR. JOHN F. WILLIAM PO NO: SA-32261 CONTRACT: SA-32261
REMITTANCE ADDRESS FOR CHECK PAYMENTS: SARGENT & LUNDY, L.L.C. 8070 SOLUTIONS CENTER CHICAGO, IL 60677-8000	

TIN: 36-1729848

TERMS: PAYMENT DUE PER TERMS OF THE CONTRACT
Currency Code: **USD**

CLIENT INVOICING SPECIALIST:
Hennelly, Connor 312-269-7308

SERVICE THRU: 05/31/2022

SERVICE DESCRIPTION: A13678.101
2022 DEMOLITION STUDY

Description	Bill Hours	Amount To Bill
Labor	591.5	\$116,935.00
LABOR Total	591.5	\$116,935.00
Other Travel	0.0	\$159.05
TRAVEL Total	0.0	\$159.05
TOTAL INVOICE	591.5	\$117,094.05

PM - Circolone, Nick P

----- EMAIL TO: JWILLIAMS@DWMRLAW.COM [IN LIEU OF
HARD-COPY ORIG. AND FORWARDING TO ETI FOR PROCESSING AND
PAYMENT.]

Katie Gier (Administrative) – 25 hours spent in administrative task and document controls.
Nick Circolone (Project Manager) - 27 hours spent in client meetings, preparation for site visit to Hardin, project administration including status discussion with the Project Director and Estimator, review of cost estimates, review and dispositioning comments received from ETI on draft reports, and issue final summary reports.
Sean McHone (Project Director) - 128 hours spent in client meetings, project status discussion with the Project Manager regarding the estimate development, and basis of estimate, review of related estimates used in precedent cases, review of draft testimony, attending client meetings, review and dispositioning comments received from ETI on the draft reports, and finalizing the revised reports.
Greg Amen (Lead Estimator) – 349 hours spent in preparing the cost estimate with commodities from previous effort and developing the cost estimate input commodities and cost for Hardin and MCPS.
Borko Andric (Estimating Manager) – 9 hours spent in support of the cost estimate preparation and review.
Jose Gutierrez (Engineer) – 53.5 hours spent in preparation for and in visit to Hardin station, reviewing and commenting on the inputs and details of the cost estimate.

Invoice

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A17)
Invoice No: 17844500 Dated: 07/13/22

Project ID: A13678.101

Client Job Category	Employee Name	Reg/OT	Hours	Rate	
ASSOCIATE I	Gier, Katie	Reg	25.0	\$102.00	
ASSOCIATE I - Total			25.0		
MANAGER	Andric, Borko	Over	4.0	\$190.00	
		Reg	5.0	\$190.00	
	Circolone, Nick P	Reg	27.0	\$190.00	
	Gutierrez, Jose d	Reg	53.5	\$190.00	
MANAGER - Total			89.5		
PRINCIPAL/SPEC TESTIMONY SUPP.	McHone, Sean C	Reg	128.0	\$270.00	
PRINCIPAL/SPEC TESTIMONY SUPP. - Total			128.0		
SENIOR PROJECT ASSOCIATE	Amen, Gregory	Over	137.0	\$180.00	
		Reg	212.0	\$180.00	
SENIOR PROJECT ASSOCIATE - Total			349.0		
A13678.101 - Total			591.5		
TOTAL ATTACHMENT			591.5		

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Project ID: A13678.101

Employee Name	Emp No	Charge Date	
Amen, Gregory	0D9150	02/12/22	
		02/15/22	
		02/16/22	
		02/17/22	
		02/18/22	
		02/19/22	
		02/21/22	
		02/22/22	
		02/23/22	
		02/24/22	
		02/25/22	
		02/26/22	
		02/28/22	
		03/01/22	
		03/02/22	
		03/03/22	
		03/04/22	
		03/05/22	
		03/07/22	
		03/08/22	
		03/09/22	
		03/10/22	
		03/11/22	
		03/12/22	
		03/14/22	
		03/15/22	
		03/16/22	

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Employee Name	Emp No	Charge Date	
Amen, Gregory	0D9150	03/17/22	
		03/18/22	
		03/19/22	
		03/21/22	
		03/22/22	
		03/23/22	
		03/24/22	
		03/25/22	
		03/26/22	
		03/27/22	
		04/12/22	
		04/13/22	
		04/14/22	
		04/15/22	
Amen, Gregory - Total			
Andric, Borko	0N9192	03/22/22	
		03/23/22	
		03/25/22	
		03/26/22	
Andric, Borko - Total			
Circolone, Nick P	0L0594	02/09/22	
		02/10/22	
		02/11/22	
		03/01/22	
		03/03/22	
		03/10/22	
		03/14/22	
		04/06/22	
04/11/22			

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Employee Name	Emp No	Charge Date	
Circolone, Nick P	01.0594	04/12/22	
		04/13/22	
		04/14/22	
		04/19/22	
		04/20/22	
		04/29/22	
Circolone, Nick P - Total			
Gier, Katie	0P4215	02/07/22	
		02/11/22	
		02/15/22	
		02/23/22	
		02/28/22	
		03/04/22	
		03/17/22	
		03/22/22	
		04/14/22	
		04/15/22	
		04/18/22	
		04/21/22	
		04/26/22	
		04/29/22	
Gier, Katie - Total			
Gutierrez, Jose d	0S8333	03/01/22	
		03/02/22	
		03/03/22	
		03/04/22	
		03/07/22	
		03/08/22	
		03/09/22	

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Employee Name	Emp No	Charge Date	
Gutierrez, Jose d	0S8333	03/14/22	
		03/15/22	
		03/16/22	
		03/17/22	
		03/18/22	
		03/21/22	
		03/22/22	
		03/23/22	
		03/24/22	
		03/25/22	
		03/28/22	
		03/29/22	
		03/30/22	
		03/31/22	
		04/04/22	
		04/05/22	
		04/06/22	
		04/07/22	
		04/14/22	
Gutierrez, Jose d - Total			
McHone, Sean C	0K5486	02/10/22	
		02/14/22	
		02/15/22	
		02/22/22	
		02/23/22	
		03/01/22	
		03/02/22	
		03/09/22	
		03/10/22	

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Employee Name	Emp No	Charge Date	
McHone, Sean C	0K5486	03/15/22	
		03/16/22	
		03/21/22	
		03/24/22	
		03/28/22	
		04/01/22	
		04/04/22	
		04/05/22	
		04/06/22	
		04/07/22	
		04/11/22	
		04/12/22	
		04/13/22	
		04/14/22	
		04/15/22	
		04/18/22	
		04/20/22	
		04/25/22	
		04/27/22	
		04/29/22	
		05/05/22	
		05/06/22	
		05/09/22	
		05/10/22	
		05/11/22	
		05/12/22	
		05/13/22	
		05/18/22	
McHone, Sean C - Total			

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17844500 Dated: 07/13/22

Employee Name	Emp No	Charge Date	
A13678.101 - Total			
TOTAL ATTACHMENT			

WP/MEG Second Su

Sargent & Lundy, LLC
Travel Expenses

Report Run On: Jul

Tracking Number: ER00045528

Title: Visit to Entergy Peaker plant

Employee Name: Jose Gutierrez

Employee Number: 0S8333

Category	Expenses Incurred On:	Tue Mar 8, 2022	Total
Air			
Car			
Cell			
Fuel			
Ground Transportation		\$12.80	\$12.80
Hotel Room Rate Per Day			
Room Tax Per Day			
Breakfast			
Lunch			
Dinner			
Other Travel			
Misc/Incidental			
Mileage		\$146.25	\$146.25
Mileage - Canada			
Mileage - KM			
Total		\$159.05	\$159.05

Project Allocation:

Charge Expenses To:

Project ID	Project Name	Expense Charge Type	Transaction Currency Amount
A13678.101.EXP0000000	DEMOLITION STUDY	DIRTRAVEL	\$159.05
Overall - Total			\$159.05

Mileage Breakdown:

Air Travel:
No Data Available

WP/MEG Second Su

Sargent & Lundy, LLC
Travel Expenses**Report Run On:** Jul**Tracking Number:** ER00045528**Title:** Visit to Entergy Peaker plant**Employee Name:** Jose Gutierrez**Employee Number:** 0S8333

Start Date	Miles	Rate	Mileage	Destination
Mar 8, 2022	250	0.585	146.25	1103 Foster Creek Dr

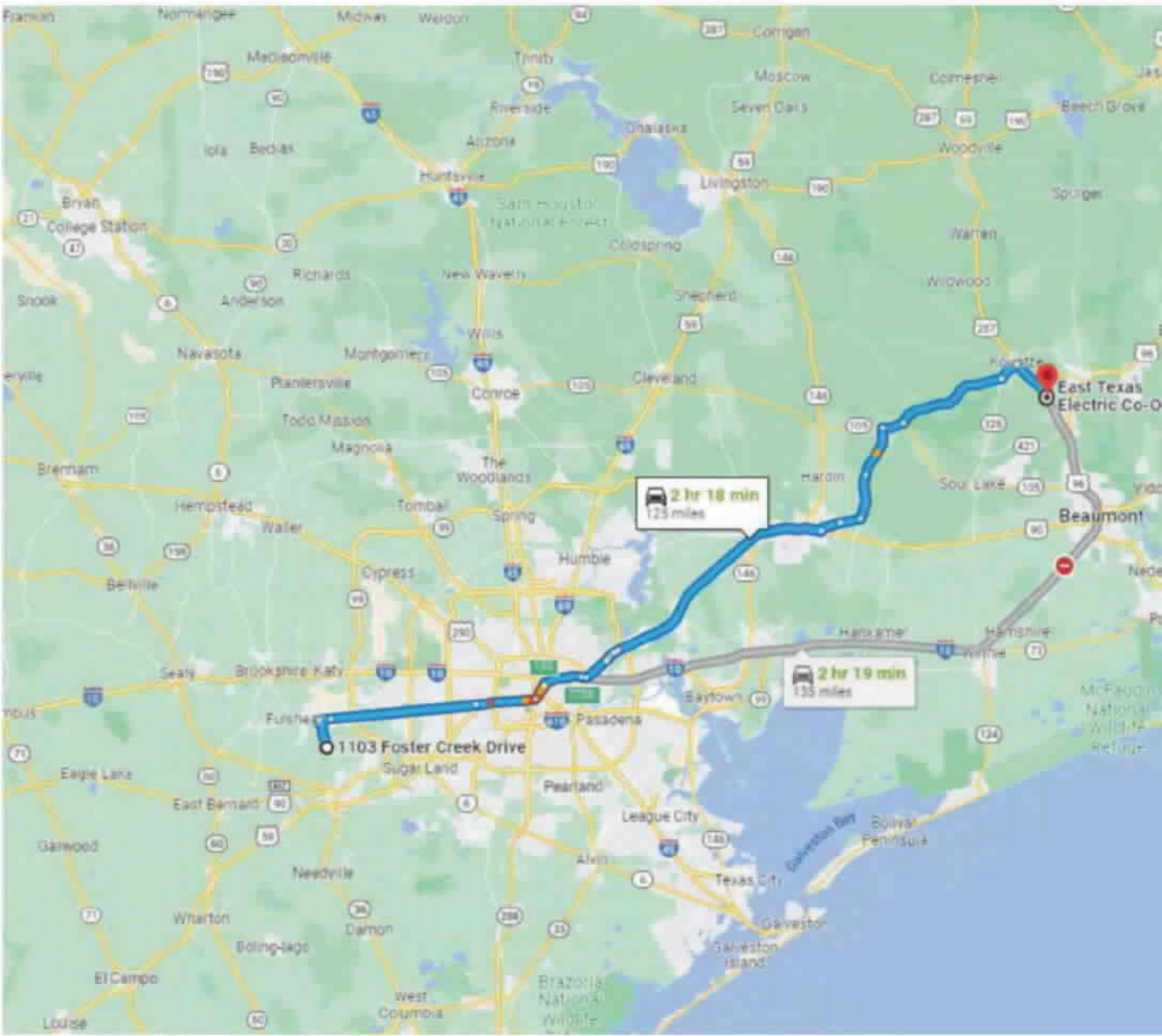
Approved by: Nick Circolone**Documents Notes:** Met with Asset Manager & Field Supervisor during walkdown of the existing plant as part of the Demolition Study.

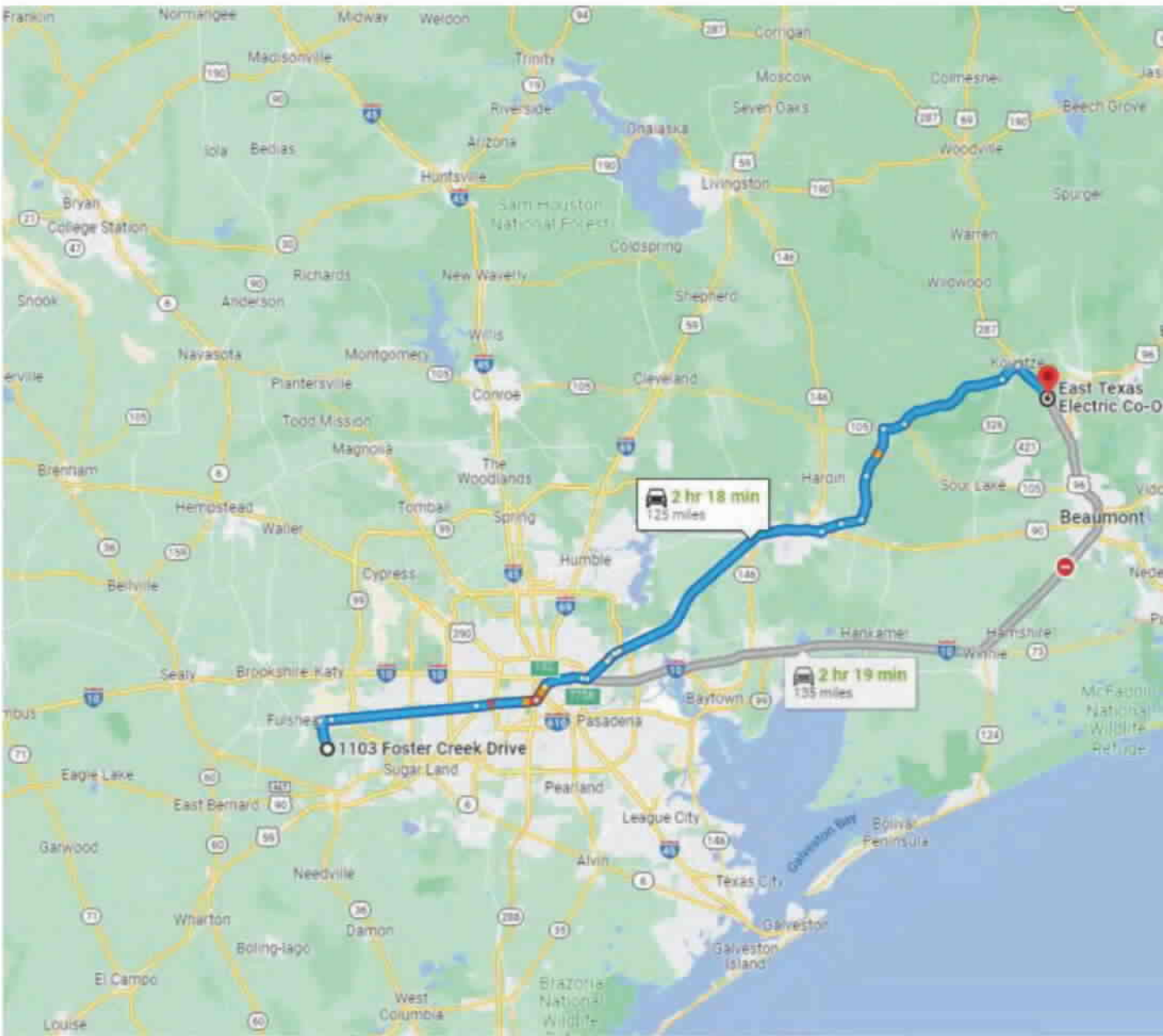
WP/MEG Second Su

Sargent & Lundy
Travel Attachment with no Receipt
Invoice No: 17844500 Dated: 07/13/22

Project ID: A13678.101

A/P Invoice ID	Name	ID	Meal	Misc	Other	
ER00045528	Jose d Gutierrez	088333	\$0.00	0.00	\$159.05	
	Jose d Gutierrez - Total		\$0.00	\$0.00	\$159.05	
ER00045528 - Total			\$0.00	\$0.00	\$159.05	
A13678.101 - Total			\$0.00	\$0.00	\$159.05	
TOTAL ATTACHMENT			\$0.00	\$0.00	\$159.05	





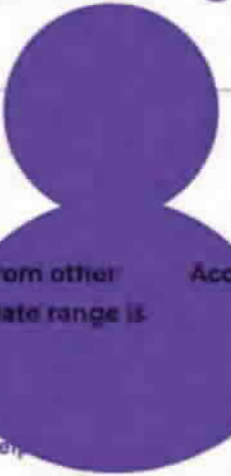


MAKE A
PAYMENT

PAY MISSED
TOLLS

PAY
INVOICES

Translated by Google ENGLISH



Acct: 935275 | Bal: \$17.11



Account Activity

HCTRA toll transactions typically post within a few business days. Toll transactions from other agencies may take up to 60 days to post to your EZ TAG Account. Note: Searchable date range is currently limited to the last 90 days.

Transactions | Statements | Yearly Summary | Recent



Filtered By: All Transactions All Vehicles Mar 04, 2022 to Mar 11, 2022 Transaction Date

Showing results for: "All Transactions for All Vehicles from Mar 4, 2022 to Mar 11, 2022 filtered by Trans

8 Records found PDF Excel

Filter

VEHICLE / TRANSACTION DATE	TRANSACTION LIC. PLATE	NICKNAME	LOCATION	DESC
LPW6190 03/08/22 03/08/22 05:43 PM 05:43 PM CST CST	TX- LPW6190		FBWP WESTPARK TOLLWAY - P...	IOP- Tran

WP/MEG Second Su

TX-			
LPW6190	03/08/22	TX-	AVI
			Trans
03/08/22	05:32 PM	LPW6190	WESTPARK TOLL ROAD - WEST...
05:32 PM	CST		
CST			
TX-			
LPW6190	03/08/22	TX-	AVI
03/08/22	05:16 PM	LPW6190	WESTPARK TOLL ROAD - WEST...
05:16 PM	CST		Trans
CST			
TX-			
LPW6190	03/08/22	TX-	AVI
03/08/22	06:57 AM	LPW6190	SAM HOUSTON TOLL ROAD - S...
06:57 AM	CST		Trans
CST			
TX-			
LPW6190	03/08/22	TX-	AVI
03/08/22	06:45 AM	LPW6190	SAM HOUSTON TOLL ROAD - S...
06:45 AM	CST		Trans
CST			
TX-			
LPW6190	03/08/22	TX-	AVI
03/08/22	06:37 AM	LPW6190	SAM HOUSTON TOLL ROAD - S...
06:37 AM	CST		Trans
CST			
TX-			

WP/MEG Second Su

TX-
LPW6190
03/08/22 TX-
06:32 AM
03/08/22 CST LPW6190
06:32 AM
CST
TX-
LPW619003/08/22 TX-
03/08/22 06:21 AM LPW6190
06:21 AM CST
CST

AVI
Tran
WESTPARK TOLL ROAD - WEST...
IOP-
Tran
FBWP WESTPARK TOLLWAY - W...



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WP/MEG Second Supp. Direct Testimony
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SARGENT & LUNDY, L.L.C.

SARGENT & LUNDY, L.L.C. CIBC 120 SOUTH LASALLE CHICAGO, IL 60603 ABA NUMBER: 071006486 ACCOUNT NUMBER: 2185092 SWIFT CODE: PVTBUS44 ACCOUNT TITLE: SARGENT & LUNDY, L.L.C. PAYMENT DETAILS: TELEFAX NO:(312) 269-9675 accounts.receivable@sargentlundy.com		INVOICE NO: 17908675 DATE: 11/10/22 PAGE: 1
REMITTANCE ADDRESS FOR CHECK PAYMENTS: SARGENT & LUNDY, L.L.C. 8070 SOLUTIONS CENTER CHICAGO, IL 60677-8000		DUGGINS WREN MANN & ROMERO, LLP P.O. BOX 1149 AUSTIN, TX 78767-1149 ATTN: MR. JOHN F. WILLIAM PO NO: SA-32261 CONTRACT: SA-32261

TIN: 36-1729848

TERMS: PAYMENT DUE PER TERMS OF THE CONTRACT
Currency Code: **USD**

CLIENT INVOICING SPECIALIST:
Mekhail, Heba 312-269-2119

SERVICE THRU: 10/31/2022

SERVICE DESCRIPTION: A13678.101
2022 DEMOLITION STUDY

Description	Bill Hours	Amount To Bill
Labor	42.0	\$10,212.00
LABOR Total	42.0	\$10,212.00
TOTAL INVOICE	42.0	\$10,212.00

PM - Circolone, Nick P
SEND TO PATRICK PEARSALL (PPEARSALL@DWMRLAW.COM)

CC TO: SEAN MCLONE

Invoice 17908675 for service from 8/1/22 through 10/31/22
Nick Circolone (Project Manager) - 12 hours spent in client meetings, response to RFI.
Sean Mellone (Project Director) - 29 hours spent in client meetings, response to RFI and preparation of rebuttal testimony.
Katie Gier (Administrative) - 1 hours spent in administrative task and document controls.

Invoice

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A17)
Invoice No: 17908675 Dated: 11/10/22

Project ID: A13678.101

Client Job Category	Employee Name	Reg/OT	Hours	Rate	
ASSOCIATE I	Gier, Katie	Reg	1.0	\$102.00	
ASSOCIATE I - Total			1.0		
MANAGER	Circolone, Nick P	Reg	12.0	\$190.00	
MANAGER - Total			12.0		
PRINCIPAL/SPEC TESTIMONY SUPP.	McHone, Sean C	Reg	29.0	\$270.00	
PRINCIPAL/SPEC TESTIMONY SUPP. - Total			29.0		
A13678.101 - Total			42.0		
TOTAL ATTACHMENT			42.0		

WP/MEG Second Su

Sargent & Lundy
Labor Billing Attachment (A20)
Invoice No: 17908675 Dated: 11/10/22

Project ID: A13678.101

Employee Name	Emp No	Charge Date	
Circolone, Nick P	0L0594	08/23/22	
		08/24/22	
		08/29/22	
		08/30/22	
		08/31/22	
		10/24/22	
		10/28/22	
Circolone, Nick P - Total			
Gier, Katie	0P4215	08/30/22	
Gier, Katie - Total			
McHone, Sean C	0K5486	08/17/22	
		08/18/22	
		08/19/22	
		08/29/22	
		08/30/22	
		10/04/22	
		10/06/22	
		10/24/22	
		10/27/22	
		10/28/22	
		10/31/22	
McHone, Sean C - Total			
A13678.101 - Total			
TOTAL ATTACHMENT			

Commonwealth Consulting Group of VA, Inc.
P.O. Box 816
McLean, VA 22101

Invoice for Payment of Services Rendered In:
Work Performed on Behalf of Entergy Texas, Inc.

<u>Date</u>	<u>Task Description</u>	<u>Location Of Work</u>	<u>Tracking Code</u>	<u>Party Responsible</u>	<u>Work Performed By</u>
2/10/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
2/15/2022	1,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
2/20/2022	1,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/10/2022	1,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/11/2022	7,8	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/13/2022	1,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/14/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/24/2022	8	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
3/30/2022	7,8	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
4/6/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
4/11/2022	7,8	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
4/12/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
4/18/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
5/17/2022	1,2,7	VA	ETI 2022 Rate Case	M. BOLDT	L. BLANKENSHI
	Tracking Code Total-ETI 2022 Rate Case				

AMOUNT DUE A

GRAND TOTAL

Task Description Codes

1	Review Documents	6
2	Prep/Rvw Testimony	7
3	Prep/Rvw Data Request/Response	8
4	Prep for/or Attend Meetings	9
5	Prep for/or Attend Hearings	10

The following files are not convertible:

Exhibits MEG-SD2-1 through MEG-SD2-
19.xlsx

Please see the ZIP file for this Filing on the PUC Interchange in order to
access these files.

Contact centralrecords@puc.texas.gov if you have any questions.



Filing Receipt

Filing Date - 2023-08-25 12:35:44 PM

Control Number - 54634

Item Number - 444

SOAH DOCKET NO. 473-23-14020

PUC DOCKET NO. 54634

APPLICATION OF SOUTHWESTERN §

PUBLIC SERVICE COMPANY FOR §

AUTHORITY TO CHANGE RATES §

BEFORE THE STATE OFFICE

OF

ADMINISTRATIVE HEARINGS

REBUTTAL TESTIMONY

of

THOMAS K. ANSON

on behalf of

SOUTHWESTERN PUBLIC SERVICE COMPANY

(Filename: AnsonRRRebuttal.docx; Total Pages: 30)

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	Attachment TKA-RR-R1 (<i>non-native format</i>).....	27

GLOSSARY OF ACRONYMS AND DEFINED TERMS

<u>Acronym/Defined Term</u>	<u>Meaning</u>
Commission or PUC	Public Utility Commission of Texas
NMGRT	New Mexico Gross Receipts Tax
OAG	Office of the Attorney General of Texas
OPUC	Office of Public Utility Counsel
PURA	Public Utility Regulatory Act
RFI	Request for Information
SPS	Southwestern Public Service Company
SWEPCO	Southwestern Electric Power Company
TAC	Texas Administrative Code

**REBUTTAL TESTIMONY
OF
THOMAS K. ANSON**

1 I. **WITNESS IDENTIFICATION**

2 **Q. Please state your name and business address.**

3 A. My name is Thomas K. Anson. My business address is 720 Brazos Street, Suite
4 700, Austin, Texas 78701.

5 **Q. On whose behalf are you testifying in this proceeding?**

6 A. I am filing testimony on behalf of the applicant, Southwestern Public Service
7 Company, a New Mexico corporation ("SPS"), and a subsidiary of Xcel Energy
8 Inc.

9 **Q. Are you the same Thomas K. Anson who filed direct and update testimony on**
10 **behalf of SPS in this docket?**

11 A. Yes.

1 **II. SUMMARY OF REBUTTAL TESTIMONY AND**
2 **RECOMMENDATIONS**

3 **Q. What is the scope of this rebuttal testimony?**

4 A. Public Utility Commission of Texas (“Commission” or “PUC”) Staff witness,
5 Vonetta Jackson, provided direct testimony on August 11, 2023, regarding the
6 recovery of rate case expenses by SPS in this rate case and in certain of the prior
7 dockets for which SPS seeks rate case expense recovery. Ms. Jackson has reviewed
8 SPS’s rate case expense information, has recommended some adjustments to
9 certain of the SPS rate case expense amounts, and has recommended that SPS
10 recover its rate case expenses subject to those recommended adjustments. My
11 rebuttal testimony responds to certain aspects of the direct testimony of Ms. Jackson
12 with regard to SPS’s external rate case expenses. SPS witness Dr. Michael K.
13 Knapp addresses in his rebuttal testimony certain other aspects of Ms. Jackson’s
14 direct testimony.

15 Office of Public Utility Counsel (“OPUC”) witness Constance T. Cannady
16 provided direct testimony on August 4, 2023, regarding various matters, including
17 the recovery of one of the rate case expenses by SPS in this rate case. My rebuttal
18 testimony responds to the direct testimony of Ms. Cannady with respect to that rate
19 case expense matter.

1 **Q. Was this testimony prepared by you or under your direction and supervision?**

2 A. Yes. This testimony was prepared by me or under my direction and supervision.

3 The information contained in this update testimony is true and correct to the best
4 of my knowledge, information, and belief after reasonable inquiry.

5 **Q. Is Attachment TKA-RR-R1 a true and correct copy of the document you**
6 **purport it to be?**

7 A. Yes.

8 **Q. Please summarize your rebuttal testimony and recommendations.**

9 A. Ms. Jackson seeks to impose an across-the-board hourly rate cap for attorneys' fees
10 and consultant fees. For the reasons I detail in my rebuttal testimony, such a cap is not
11 appropriate or reasonable and should be rejected.

12 Ms. Cannady recommends a specific adjustment to exclude all of cost of
13 Deloitte's limited accounting review of certain rate filing package schedules. My
14 rebuttal testimony provides support for the recovery of that expense.

15 I recommend the Commission approve the recovery of SPS's requested
16 amount of external rate case expenses as set forth in the rebuttal testimony of Dr.
17 Knapp.

1 **III. HOURLY RATE CAPS**

2 **Q. PUC Staff witness Ms. Jackson, on pages 15-18 of her direct testimony,**
3 **recommends a reduction in the recoverable rate case expenses in this and prior**
4 **dockets that are being reviewed in this case for hourly rates in excess of \$550**
5 **per hour. How do you respond?**

6 A. I disagree with that recommendation for four reasons.

7 **Q. What is the first reason for your disagreement with Ms. Jackson's**
8 **recommendation?**

9 A. Ms. Jackson recommends the imposition in this case of a proposed \$550 per hour
10 cap on professional services based on the outcome of the last comprehensive rate
11 case of Southwestern Electric Power Company ("SWEPCO").¹ The bulk of her
12 adjustment is to law firm expenses.

13 However, nothing in the SWEPCO case says that \$550 should be the
14 maximum hourly rate on an across-the-board basis in all rate cases, much less for
15 any particular professional in any particular rate case. Instead, in that SWEPCO
16 rate case the Commission found that SWEPCO had not met its burden of proof to
17 show the reasonableness of certain law firm hourly rates in excess of \$550 based
18 on the facts in that particular case: "SWEPCO did not meet its burden of proof to
19 show that the nature, extent, and difficulty of the work performed by the attorneys

¹ *Application of Southwestern Electric Power Company for Authority to Change Rates*, Docket
No. 51415, Order (Jan. 14, 2022), available at:

https://interchange.puc.texas.gov/Documents/51415_705_1180622.PDF.

1 who charged in excess of \$550 per hour justified hourly rates in excess of \$550 in
2 this base-rate case.”²

3 In contrast, SPS in its rate case has shown that the nature, extent, and
4 difficulty of the professional work performed justified the hourly rates for those
5 professionals whose rates are in excess of \$550.

6 **Q. What has SPS provided showing that the nature, extent, and difficulty of the**
7 **work performed by those who charged in excess of \$550 per hour justified**
8 **hourly rates in excess of \$550?**

9 A. As I discussed in my direct testimony, (at pages 16-21, 25-28), only a limited
10 number of professional firms could meet SPS’s requirements for this
11 comprehensive rate case and the several other Texas rate proceedings that are under
12 review in this one; the professional firms SPS engaged have a high level of
13 expertise and knowledge of electric utility rate regulation, as well as significant
14 direct experience in SPS’s prior rate cases; the rates charged by the attorneys are
15 reasonable based on my independent review and analysis; and the fact those rates
16 are generally comparable to rates charged by other practitioners providing similar
17 services, with the upper end being in the \$600 to \$800-plus range, further confirms
18 that the hourly rates under review in this case are reasonable.

19 With regard to rates charged by other practitioners, Ms. Jackson does not
20 address the fact (as detailed in my direct testimony at p. 20 and footnote 36) that
21 outside expert witness rate case expense testimony in other PUC electric rate cases

² *Id.*, Order at Finding of Fact No. 308.

1 supports my conclusion that the upper range of reasonable hourly rates are currently
2 \$600 to \$800-plus. I note that the Railroad Commission of Texas recently found
3 that hourly rates ranging as high as \$877 are reasonable and may be recovered from
4 ratepayers by regulated gas utilities.³ Gas utility rate proceedings are similar in
5 nature to electric utility rate proceedings, involve many of the same ratemaking
6 principles, and often involve professionals who also work on electric utility cases.
7 This further supports my conclusion that the current upper range of reasonable
8 hourly rates are \$600 to \$800-plus.

9 While Ms. Jackson does not address my direct testimony about outside
10 expert witness rate case expense testimony in other PUC electric rate cases
11 supporting the upper range of reasonable hourly rates of \$600 to \$800-plus, she
12 does quote one of the SWEPCO case fact findings which says: “310. The fact that
13 other entities may be willing to pay an attorney a rate in excess of \$550 per hour
14 does not mean that the rate is reasonable and not excessive in the context of a
15 Commission electric utility rate proceeding.”⁴ To be clear, my direct testimony did
16 not assert that the other utilities’ willingness to pay rates in excess of \$550 per hour
17 in those other rate cases did not by itself make the rates charged to SPS reasonable
18 by definition. Instead, I set forth why the rates charged to SPS were on their own

³ *Statement of Intent Filed by Universal Natural Gas, Inc., to Increase and Consolidate Rates in the Unincorporated Areas Served by Universal Natural Gas, LLC, et al.*, RRC Docket No. OS-20-00004865, Proposal for Decision at p. 22 (Mar. 31, 2021) and Order (Apr. 14, 2021); *Statement of Intent Filed by Hooks Gas Pipeline, LLC to Increase and Consolidate Rates for Hooks Gas Pipeline, LLC, et al.*, RRC Docket No. OS-0-00004866, Proposal for Decision at p. 14 (Mar. 23, 2021) and Order (Apr. 14, 2021).

⁴ Direct Testimony of Vonetia Jackson at 17 (Aug. 11, 2023) (quoting *Application of Southwestern Electric Power Company for Authority to Change Rates*, Docket No. 51415, Order at Finding of Fact No. 310 (Jan. 14, 2022)).

1 basis reasonable, then referenced the expert testimony in those other rate cases
2 which had concluded that the rates charged there were reasonable, as confirmation
3 of my independent conclusion. In other words, I did not solely rely on the expert
4 testimony in those other cases, I simply utilized the expert testimony in those other
5 cases as an additional factor supporting my conclusion in this case that the rates
6 charged to SPS were reasonable.

7 It should also be kept in mind that there is not an unlimited supply of law
8 firms that can provide the kinds of legal services necessary for electric rate cases
9 before the PUC. There are only a limited number of qualified and experienced law
10 firms that have the necessary qualifications, experience, and depth of personnel and
11 other resources, given the complex and specialized nature of electric utility
12 ratemaking before this Commission.

13 Within that limited scope of potentially available law firms here in Texas,
14 not all are available due to conflicts of interest. And even those that may not have
15 a conflict of interest may already be deployed in the service of other utility rate
16 cases, such that they do not have the ability to provide the time and attention
17 necessary for a rate case engagement when the need arises for SPS.

18 Compounding that aspect, SPS's need for qualified and experienced legal
19 counsel was not limited to the handling of only the Texas rate cases being reviewed
20 for rate case expense recovery in this case, but also for the handling of the
21 comprehensive New Mexico rate case that it was pursuing in tandem with the Texas
22 comprehensive rate case (for efficiency reasons, as I described in my direct
23 testimony at p. 11). That scope of SPS work requirements further limited the

1 number of firms with the requisite number of qualified and experienced lawyers
2 and other law firm personnel and resources that could provide the range of legal
3 services which SPS needed for these various rate cases.

4 Indeed, all of the individuals identified in Ms. Jackson's Attachment VJ-9
5 who have hourly rates in excess of \$550 worked on prior SPS matters, and are
6 senior and very experienced professionals such as law firm partners. The Eversheds
7 Sutherland (US) LLP attorneys whose hourly rates exceed \$550 are all law firm
8 partners, have utility law and litigation experience ranging from over a decade to
9 nearly two and a half decades, and worked on prior SPS rate cases including the
10 last comprehensive one, Docket No. 51802. The Baker Botts, L.L.P. attorney
11 whose hourly rate exceeds \$550 is a law firm partner, has nearly two decades of
12 utility law and litigation experience, and worked on the SPS fuel factor proceeding
13 in Docket No. 51625, the rate case expenses for which were reviewed in part in
14 Docket No. 51802 and the trailing costs for which are being review in this docket.
15 I am a member (i.e., the equivalent of a partner) of Clark Hill, PLC, have over four
16 decades of utility law and litigation experience, and provided expert witness
17 testimony on external rate case expenses in the last comprehensive SPS rate case,
18 Docket No. 51802. The consultant with Utility Credit Consultancy, LLC is the
19 founder and principal of that consulting firm, has over three decades of utility credit
20 analytical experience, and provided expert witness testimony on credit ratings in
21 the last comprehensive SPS rate case, Docket No. 51802. In other words, those
22 professionals with hourly rates above \$550 all have extensive expertise, in general

1 and direct experience, with SPS rate cases in particular, enhancing their ability to
2 provide effective and efficient services for the utility.

3 As I indicated in my direct testimony (at page 20), there can be and is
4 variation in the hourly rates that professional firms charge for working on rate
5 cases, as well as variation in hourly rates over time. It is generally known that the
6 last two years have seen historically significant price inflation in the “post-COVID”
7 economy. Ms. Jackson does not mention, and thus presumably did not consider,
8 the fact that hourly rates typically escalate over time, or the existence of the recent
9 historic inflation. The proposed \$550 hourly rate cap has been proposed by PUC
10 Staff for about a decade, yet there has been annual economic inflation over that
11 period of time, as well as escalations over time in professional fees. As a result,
12 the proposed \$550 hourly rate cap is not only arbitrary and inconsistent with the
13 governing standards for rate case expense recovery, as discussed later, it is also
14 exceedingly stale and thus even more irrelevant.

15 **Q. Is there other information available which further supports the**
16 **reasonableness of the hourly rates above \$550?**

17 **A.** Yes. Commission Staff’s Second Request for Information (“RFI”) to SPS
18 requested an affidavit by each professional including lawyers stating that the rate
19 charged is the normal hourly billing rate charged by the professional, is comparable
20 to the hourly rate charged by other professionals for similar services provided to
21 other Texas utilities, and is the normal hourly billing rate or in some cases a
22 discounted rate compared to those charged by the professional for services to

1 non-regulated entities; SPS responded with the requested affidavits.⁵ Attachment
2 TKA-RR-R1 provides the affidavits of the firms on which she seeks to impose a
3 rate cap. Ms. Jackson does not mention, and thus presumably did not consider, the
4 specific affidavit information regarding the professional service fees which SPS has
5 and is incurring in this case. Instead, it appears that she applies on an arbitrary basis
6 an across-the-board rate cap based solely on whether the rate is above \$550 per
7 hour, without any other considerations.

8 Similarly, that same Commission Staff Second RFI to SPS requested an
9 explanation of SPS's selection procedure for consultants, including how it assures
10 itself that the rate charged does not exceed the consultant's normal hourly billing
11 rate, and is comparable to the rates charged by comparable consultants for similar
12 services provided to other Texas utilities; SPS responded with the requested
13 explanations, including with respect to legal counsel.⁶ My direct testimony (at p.
14 10) also addresses how SPS manages its rate case expenses, referencing the detailed
15 description of it in prior cases, and the current use of that process with regard to the
16 costs being incurred and under review in this case. Again, Ms. Jackson does not
17 mention, and thus presumably did not consider, that specific information regarding
18 the professional service fees which SPS has and is incurring in this case. As a
19 result, it again appears that she applies on an arbitrary basis an across-the-board

⁵ SPS's Response to Commission Staff's 2d RFI, Question No. 2-3 & Exh. SPS-Staff 2-3 (May 18, 2023), available at:

<https://interchange.puc.texas.gov/search/documents/?controlNumber=54634&itemNumber=130>.

⁶ SPS's Response to Commission Staff's 2d RFI, Question No. 2-10 (May 18, 2023), available at:

<https://interchange.puc.texas.gov/search/documents/?controlNumber=54634&itemNumber=130>.

1 rate cap based solely on whether the rate is above \$550 per hour, without any other
2 considerations.

3 **Q. What is your conclusion regarding what SPS has provided that makes Staff's**
4 **reliance on the SWEPCO case not appropriate?**

5 A. In this case, SPS has set forth evidence regarding such matters as the nature, extent,
6 and difficulty of the work, the time and labor required, the nature and scope of the
7 rate case, and whether the fees paid were extreme or excessive.⁷

8 Specifically, the SPS situation involves comprehensive, nearly
9 simultaneous rate cases in Texas and New Mexico, and six other more limited rate
10 cases in Texas. As described above, there are only a limited number of professional
11 firms able and available to provide the necessary rate case services to SPS, and
12 many of them have prior direct experience with SPS's prior rate cases making their
13 work more effective and efficient. All of those professionals who have hourly rates
14 in excess of \$550 have worked on prior SPS matters and are senior professionals,
15 such as law firm partners. Moreover, the outside expert witness testimony
16 supporting the reasonableness from other PUC rate cases in which the upper range
17 of hourly rates were \$600 to \$800-plus further supports the hourly rates requested
18 for recovery in this proceeding. In my opinion, in light of the circumstances I have
19 described in this rebuttal testimony and in my direct and update testimonies in this
20 case, the hourly rates charged to SPS are reasonable and not extreme or excessive.

⁷ 16 TAC § 25.245(b) & (c).

1 That includes the rates in excess of \$550 by a handful of senior and very
2 experienced professionals.

3 As a result, unlike in the SWEPCO case, SPS has provided the necessary
4 demonstration that the hourly rates for its outside professionals should not be
5 subject to an across-the board hourly rate cap.

6 **Q. What is the second reason for your disagreement with Ms. Jackson's**
7 **recommendation?**

8 A. The PUC Staff's proposed across-the-board hourly rate cap is not only arbitrary but
9 inconsistent with the governing standards for rate case expense recovery.

10 Under Public Utility Regulatory Act ("PURA") § 36.051 and § 36.061(b),
11 as well as under the rate case expense rule in 16 Tex. Admin. Code ("TAC")
12 § 25.245, the governing principle is that the utility is entitled to recover the
13 reasonable rate case expenses it incurs in light of the evidentiary standards and
14 specific criteria for the review and determination of the reasonableness of rate case
15 expenses under the Commission's Substantive Rule § 25.245. A cap that is not
16 based on the evidence regarding the necessity and reasonableness of the specific
17 rate case expenses fails to address the necessity and reasonableness of those
18 expenses and is inconsistent with the governing standards regarding rate case
19 expense recovery under PURA and the Commission's rate case expense rule.

20 The reasonableness of professional fees, whether above or below \$550 per
21 hour, must be reviewed and determined on a case-by-case basis. The Commission's
22 Substantive Rule § 25.245 requires the evaluation of each utility's individual rate

1 case expenses given the context of the utility's request and the myriad of factors
2 that are different for each utility's application. There is not a single hourly rate that
3 is the only reasonable rate under PURA and the Commission's Substantive Rule
4 § 25.245 – instead, there is a range of reasonableness for hourly rates depending on
5 the circumstances, such as the nature of the rate case and the qualifications and
6 experience of the specific attorneys or consultants.

7 Ms. Jackson does not provide any testimony or supporting information to
8 try to show that the professionals charging more than \$550 per hour were
9 individually unreasonable. She simply imposes an across-the-board cap of \$550
10 regardless of the individual's experience or qualifications, or the needs of the utility
11 in the particular rate proceeding. This fails to comply with the case-by-case
12 evaluation that Commission Substantive Rule § 25.245 requires.

13 Indeed, in the SWEPCO rate case on which Ms. Jackson relied, the
14 Commission found that SWEPCO had not met its burden of proof to show the
15 reasonableness of law firm hourly rates in excess of \$550 based on the facts in that
16 particular case.⁸ The Proposal for Decision in that case makes this clear:

17 The [Administrative Law Judges] find that Staff's proposed
18 \$550 per-hour cap on hourly rates sought for recovery as [rate case
19 expenses] *in this case* is reasonable and supported by the record in
20 this case. The [Administrative Law Judges], however, are *not*
21 *recommending that a hard \$550 per-hour cap should apply in all*
22 *future cases* for two primary reasons. First, at some point in the
23 future, hourly rates in excess of \$550 per hour may not be deemed
24 excessive, and instead might be deemed reasonable, *depending on*
25 *the then-existing circumstances, such as the economy, inflation, or*
26 *any other number of factors. . . .* Second, there may be *instances*

⁸ Docket No. 51415, Order of Finding of Fact No. 308.

1 *in the near term, not present here, where an electric utility could*
2 *justify a request to recover in excess of \$550 per hour from its*
3 *customers.*⁹

4 Accordingly, an across-the-board rate cap as proposed by Staff in this case
5 is not only inconsistent with what Commission Substantive Rule § 25.245 requires,
6 it is also not consistent with the SWEPCO decision which declined to adopt “*a hard*
7 *\$550 per-hour cap should apply in all future cases.*”¹⁰

8 Finally, not only did the SWEPCO decision not adopt an across-the-board
9 hourly rate cap in all cases, the Commission in Substantive Rule § 25.245 did not
10 adopt an hourly rate cap even though the possibility was raised in the rulemaking
11 proceeding which led to the adoption of that rule in 2014.¹¹ For an across-the-board
12 rate cap to be included in Commission Substantive Rule § 25.245, the rule would
13 need to be amended in accordance with the notice and comment process required
14 by law for rulemaking proceedings, which would then allow interested persons
15 from across the electric industry to participate in that discussion.

16 **Q. What is the third reason for your disagreement with Ms. Jackson’s**
17 **recommendation?**

18 A. Ms. Jackson quotes two of the findings of fact in the SWEPCO case regarding an
19 Office of the Attorney General of Texas (“OAG”) memorandum from 2016 and an

⁹ Docket No. 51415, Proposal for Decision at p. 330 (Aug. 27, 2021) (emphasis added).

¹⁰ *Id.*

¹¹ Compare *Rulemaking to Propose New Substantive Rule §25.245, Relating to Recovery of Expenses for Rate-making Proceedings*, Project No. 41622, Memorandum at 2 (Oct. 18, 2013) (discussing comments in response to a Staff question about the possibility of imposing caps on hourly rates), available at <https://interchange.puc.texas.gov/search/documents/?controlNumber=41622&itemNumber=33>, with 16 TAC § 25.245 (no rate cap included in the rule) and *Order Adopting New §25.245 as Approved at the July 10, 2014 Open Meeting*, Project No. 41622 (Aug. 6, 2014) (no rate cap adopted in the rule), available at <https://interchange.puc.texas.gov/search/documents/?controlNumber=41622&itemNumber=71>.

1 update thereto in 2019,¹² and then attaches a further OAG update from July 2023,
2 regarding the retention of outside legal services provided to state agencies and
3 educational bodies.

4 The OAG guidance, as updated through 2023, does not impose a cap on the
5 hourly rate for such legal services. It instead allows for rates in excess of \$525 per
6 hour with the express approval by the OAG when requested and appropriate. In
7 other words, the OAG memorandum simply establishes a process for when state
8 agencies and educational bodies should seek attorney hourly rate approval from the
9 OAG.

10 As a result, the OAG guidance is not a basis on which to impose any across-
11 the-board rate cap in this case.

12 Finally, the Commission itself has engaged outside professionals on an
13 hourly rate basis, and those arrangements have included the payment of hourly rates
14 in excess of \$550.¹³ It is inconsistent and arbitrary for the Commission to engage
15 outside professionals at hourly rates in excess of \$550, on the one hand, and cap
16 the hourly rates paid by utilities to outside professionals in utility rate cases to no
17 more than \$550, on the other hand.

¹² Docket No. 51415, Order at Finding of Fact Nos. 306 & 307.

¹³ Commission Staff's Response to SPS's 2nd RFI, Question No. 2-7 and Exh. SPS-Staff 2-7(CONF) at pdf pp. 1, 96 (Aug. 22, 2023); *Application of Southwestern Public Service Company to Change Rates*, Docket No. 51802, Commission Staff's Response to SPS's 2nd RFI, Question No. 2-10 and Exh. SPS-Staff 2-10 at pdf p. 59 (Aug. 31, 2021), available at:

<https://interchange.puc.texas.gov/search/documents/?controlNumber=51802&itemNumber=504>.

1 **Q. What is the fourth reason for your disagreement with Ms. Jackson's**
2 **recommendation?**

3 A. Ms. Jackson recommends her total rate cap adjustment based on her Attachment
4 VJ-9, which lists those whose hourly rates exceed \$550 and calculates her total
5 adjustment based on her application of a \$550 hourly rate cap thereon. However,
6 aside from the fact that there should be no across-the-board hourly rate cap applied
7 in this case, her attachment has two calculation errors.

8 The first calculation error is that she lists on Attachment VJ-9 pages 21 and
9 22 the Hinkle Shanor LLP law firm twice, once with the "individual's name" as
10 "NMGRT" for \$655.86 and once with the "individual's name" as "Other" for
11 \$588.53. NMGRT stands for New Mexico Gross Receipts Tax. As the relevant
12 invoice information provided in Attachment MKK-RR-R6 to Dr. Knapp's rebuttal
13 testimony shows, the "Other" is also for the NMGRT. That state tax is imposed on
14 the Hinkle Shanor LLP law firm for all legal services the law firm provides, due to
15 its location in New Mexico, even if the legal services are for activities in Texas or
16 other states. In other words, the two Hinkle Shanor LLP charges in Ms. Jackson's
17 Attachment VJ-9 are not hourly rates for an individual lawyer, they are instead for
18 a state services tax on the law firm's invoiced amount.

19 The other calculation error is for Utility Credit Consultancy, LLC, also on
20 Attachment VJ-9 pages 21 and 22. Her calculations treat three months of services
21 as if there was one hour of service rendered in each such month, when in fact there
22 were multiple hours that were provided in each month at an hourly rate of \$625, as
23 documented in Attachment MKK-RR-R6 to Dr. Knapp's rebuttal testimony. As a

1 result, her application of a \$550 cap overstates her proposed adjustment. Instead,
2 while there should be no adjustment based on a rate cap, if a \$550 rate cap were to
3 be applied, the \$14,532 total charged would be adjusted by \$1,744 instead of her
4 proposed adjustment of \$12,882.

1 **IV. DELOITTE PAYMENT**

2 **Q. OPUC witness Ms. Cannady, on pages 28-30 of her direct testimony,**
3 **recommends disallowing the payment to Deloitte for an accounting review of**
4 **financial information in the rate filing package in this case. How do you**
5 **respond?**

6 A. I disagree with that recommendation for two reasons.

7 **Q. What is the first reason for your disagreement with Ms. Cannady's**
8 **recommendation?**

9 A. Ms. Cannady recommends the disallowance on the basis of a misunderstanding.
10 She asserts that, as a result of the Rate Filing Package Schedule S waiver which
11 was granted to SPS in Docket No. 53286,¹⁴ Deloitte's accounting review in this
12 case resulted in unnecessary rate case expenses. She describes what Deloitte did in
13 this case as "the performance of Schedule S activities."¹⁵

14 However, Deloitte's accounting review in this case was not the same as that
15 necessary for the filing of a Rate Filing Package Schedule S. It was instead a much
16 more limited independent accounting review, as explained in pages 93-95 of the
17 direct testimony of SPS witness Nicole L. Doyle.

¹⁴ *Application of Southwestern Public Service Company for Waiver of Rate Filing Package Schedule S*, Docket No. 53286, Notice of Approval at 4 (Jun. 22, 2022), available at:

https://interchange.puc.texas.gov/Documents/53286_13_1217297.PDF.

¹⁵ Direct Testimony of Constance T. Cannady at 29 (Aug. 4, 2023).

1 More importantly, that limited independent accounting review was
2 something the SPS application for waiver indicated would be done in lieu of the
3 full review associated with the filing of a Schedule S:

4 SPS submits that *an independent review at the level of the*
5 *Schedule S requirements* would result in unnecessary expense for
6 SPS's customers. . . . Further, *SPS plans to engage its independent*
7 *accountants to review key schedules containing financial*
8 *information to validate accuracy of those schedules consistent with*
9 *SPS's books and records.*¹⁶

10
11 Finally, *in cases where SPS has received a waiver from the*
12 *requirements to file Schedule S, it has continued to engage its*
13 *independent accountants to provide a limited review of certain*
14 *financial schedules to verify consistency with SPS's books and*
15 *records.* The performance of the agreed-upon procedures in these
16 cases *does not include the full scope of procedures listed in the*
17 *instructions for Schedule S and therefore result in significantly*
18 *lower rate case expenses* for SPS's customers. However, the
19 procedures do provide an increased level of review of the financial
20 amounts included in SPS application.¹⁷

21 Indeed, part of the basis for the waiver application was the fact that the filing
22 of a Schedule S and the full accounting review necessary to do so was the fact that
23 in the last base rate case, Docket No. 51802, "the independent review cost
24 approximately \$583,000 after SPS negotiated a customer-benefitting flat fee
25 arrangement with its auditor."¹⁸ The \$583,000 cost of that level of review was
26 expressly recognized in the approval of the waiver application.¹⁹

¹⁶ *Id.*, Application at p. 5 (Feb. 25, 2022) (emphasis added), available at:
https://interchange.puc.texas.gov/Documents/53286_1_1190152.PDF.

¹⁷ *Id.* at p. 6 (emphasis added).

¹⁸ *Id.* at p. 5.

¹⁹ *Id.*, Notice of Approval at Finding of Fact No. 13.

1 In contrast, in this case, the limited independent review by Deloitte cost was
2 \$225,000, or approximately 38% of the full Schedule S independent review cost.
3 Therefore, in keeping with the waiver application as approved, SPS proceeded
4 without filing a Schedule S, and therefore without incurring the cost which the full
5 independent review at the level required for the filing of a Schedule S would entail.
6 Instead, SPS incurred the limited amount of cost associated with the more limited
7 independent review consistent with the wavier application.

8 **Q. What is the second reason for your disagreement with Ms. Cannady's**
9 **recommendation?**

10 A. Despite the benefits of the limited independent accounting review as described by
11 Ms. Doyle in her direct testimony, benefits which Ms. Cannady does not dispute,
12 Ms. Cannady nevertheless contends that *any review no matter how limited is*
13 unnecessary and thus should not be recoverable simply because the Schedule S
14 waiver was granted.

15 However, the approved waiver was from the requirement to file Schedule S
16 itself²⁰ – that in turn simply obviated the need to do the full Schedule S level of
17 review. Nothing in the waiver approval indicates that any lesser form of review
18 was not to be performed. Indeed, as described above, it would have been
19 inconsistent with the terms of SPS's waiver application not to have a limited review
20 performed.

²⁰ *Id.*, Notice of Approval at Finding of Fact No. 14, Conclusion of Law No. 6, and Ordering Paragraph No. 1.

1 Moreover, SPS had previously been granted a waiver from filing Schedule
2 S, it had a similar limited independent accounting review performed in the rate case
3 by the same accounting firm, and the cost of that limited review was not disallowed
4 in that rate case.²¹

5 Furthermore, if SPS had not had the limited review performed in this case,
6 OPUC or other parties might have argued that SPS should have done a limited
7 review and should somehow be penalized for not doing so, since SPS indicated in
8 its waiver application that a limited review would be performed.

9 Accordingly, SPS did exactly what it said it would do if its waiver request
10 for this case was approved, consistent with its prior rate case experience, and Ms.
11 Cannady's recommended disallowance of the payment to Deloitte should be
12 rejected.

²¹ *Application of Southwestern Electric Power Company for Authority to Change Rates*, Docket No. 49831, SOAH Order No. 2 at pp. 3-4 (Sept. 6, 2019) (granting Rate Filing Package Schedule S waiver request), available at https://interchange.puc.texas.gov/Documents/49831_82_1032969.PDF; *id.*, Rebuttal Testimony of William A. Grant Attachment WAG-RR-R3 (Mar. 11, 2020) (Deloitte limited accounting review cost of \$250,000 included as part of the requested recovery of rate case expenses), available at <https://interchange.puc.texas.gov/search/documents/?controlNumber=49831&itemNumber=692>; *id.*, Order at Finding of Fact Nos. 109 - 111 (Aug. 27, 2020) (approving settlement which excluded certain rate case expenses costs but not the Deloitte limited audit expense), available at https://interchange.puc.texas.gov/Documents/49831_799_1082982.PDF.

V. CONCLUSION

2 Q. What is your recommendation as a result of your rebuttal testimony?

3 A. My recommendation to the Commission is that it approve recovery of the amount
4 SPS has requested in external rate case expenses consistent with the rebuttal
5 testimony of SPS witness Dr. Knapp.

6 Q. Does this conclude your rebuttal testimony in this case?

7 A. Yes, it does.

AFFIDAVIT OF THOMAS K. ANSON

THE STATE OF TEXAS)
COUNTY OF TRAVIS)

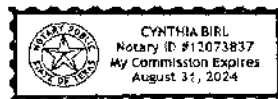
This day, Thomas K. Anson, the affiant, appeared in person before me, a notary public, who knows the affiant to be the person whose signature appears below. The affiant stated under oath:

“My name is Thomas K. Anson. I am of legal age and a resident of the State of Texas. The foregoing testimony is offered by me is true and correct, and the opinions stated therein are, to the best of my knowledge and belief, accurate, true, and correct.”



Thomas K. Anson

SUBSCRIBED AND SWORN TO BEFORE ME, notary public, on this the
____ 21 ____ day of August, 2023.



Notary Public, State of Texas

CERTIFICATE OF SERVICE

I certify that on the 25th day of August 2023, notice of the filing of the foregoing update testimony with the PUCT was served on all parties of record by electronic service and was posted to SPS's file sharing platform.

/s/ Amy M. Shelhamer

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 1 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

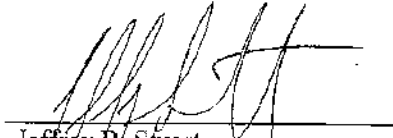
**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE
PUBLIC SERVICE COMPANY FOR § OF
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF JEFFREY B. STUART

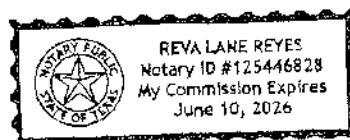
STATE OF TEXAS)
)
COUNTY OF TRAVIS)


Jeffrey B. Stuart, first being sworn on his oath, states:

1. My name is Jeffrey B. Stuart. I am over eighteen years of age and am competent to testify to the statements in this affidavit, all of which are within my personal knowledge.
2. I am employed by Eversheds Sutherland (US) LLP ("Eversheds") as a Partner. My business address is Eversheds Sutherland (US) LLP, 600 Congress Avenue, Suite 2000, Austin, Texas 78701. Southwestern Public Service Company retained Eversheds to assist it in presenting its case in Public Utility Commission of Texas Docket Nos. 51802, 52451, and 54634.
3. I make this affidavit to respond to Staff's Second Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed in Docket Nos. 51802, 52451, and 54634, Eversheds charges rates that range from \$170 to \$805 per hour. These rates are discounted and are lower than the hourly billing rates charged to non-regulated entities. To the best of my knowledge, these hourly billing rates are comparable to the hourly rates charged by other law firms to other Texas utilities for similar services.


Jeffrey B. Stuart

Subscribed to and sworn before me, the undersigned notary public, by Jeffrey B. Stuart, whom I know personally, on 6 of April 2023.




Notary Public State of Texas

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 2 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE OF
PUBLIC SERVICE COMPANY FOR §
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF THOMAS K. ANSON

STATE OF TEXAS)
)
COUNTY OF TRAVIS)

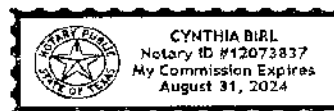
Thomas K. Anson, first being sworn on his oath, states:

1. My name is Thomas K. Anson. I am over eighteen years of age and am competent to testify to make this affidavit. The statements contained in this affidavit are true and correct, and are based upon my personal knowledge.
2. I am a member at the law firm of Clark Hill PLC ("Clark Hill"). My business address is 720 Brazos Street, Suite 700, Austin, Texas 78701. Southwestern Public Service Company retained Clark Hill with regard to Public Utility Commission of Texas Docket No. 54634.
3. I make this affidavit to respond to Staff's Second Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed by me in Docket No. 54634, Clark Hill charges rates that are discounted and are lower than hourly billing rates charged to non-regulated entities. To my knowledge, the hourly billing rate that I charge in Docket No. 54634 is comparable to hourly rates currently charged by other law firms to other Texas utilities for similar services.



Thomas K. Anson

Subscribed to and sworn before me, the undersigned notary public, by Thomas K. Anson, whom I know personally, on the 3rd of April, 2023.




Notary Public State of Texas

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 4 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

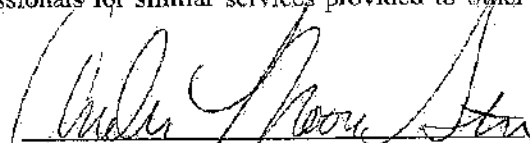
**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE OF
PUBLIC SERVICE COMPANY FOR §
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF ANDREA MOORE STOVER

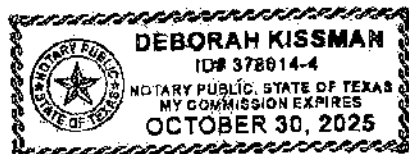
STATE OF TEXAS)
)
COUNTY OF TRAVIS)


Andrea Moore Stover, first being sworn on his oath, states:

1. My name is Andrea Moore Stover. I am over eighteen years of age. If called as a witness, am competent to testify to the statements in this affidavit, all of which are within my personal knowledge.
2. I am employed by Baker Botts L.L.P. as a partner. My business address is 401 South 1st Street, Suite 1300, Austin, Texas 78704. Southwestern Public Service Company retained me/Baker Botts L.L.P. to assist it in presenting its case in Public Utility Commission of Texas ("Commission") Docket No. 54634.
3. I make this affidavit to respond to Staff's Fifth Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed by Baker Botts L.L.P. for Docket Nos. 51625, 51665, 52210, and 53034 the hourly rates range from \$315 per hour to \$675 per hour. These rates are at or below the standard hourly billing rates charged by the Baker Botts L.L.P. to its clients, whether they are rate regulated entities such a public utilities or non-regulated entities, for the types of services provided in those dockets. To my knowledge, the rate charged in each of the matters that Baker Botts L.L.P. represents SPS before the Commission is comparable to the hourly rate charged by other professionals for similar services provided to other Texas utilities.


Andrea Moore Stover

Subscribed to and sworn before me, the undersigned notary public, by Andrea Moore Stover, whom I know personally, on 6th of April 2023.




Notary Public State of Texas

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 1 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

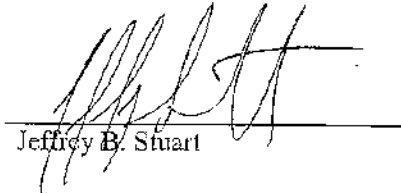
**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE
PUBLIC SERVICE COMPANY FOR § OF
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF JEFFREY B. STUART

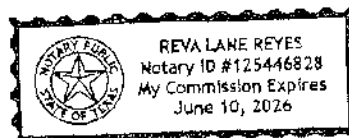
STATE OF TEXAS)
)
COUNTY OF TRAVIS)

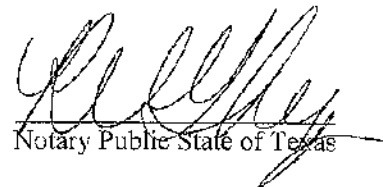
Jeffrey B. Stuart, first being sworn on his oath, states:

1. My name is Jeffrey B. Stuart. I am over eighteen years of age and am competent to testify to the statements in this affidavit, all of which are within my personal knowledge.
2. I am employed by Eversheds Sutherland (US) LLP ("Eversheds") as a Partner. My business address is Eversheds Sutherland (US) LLP, 600 Congress Avenue, Suite 2000, Austin, Texas 78701. Southwestern Public Service Company retained Eversheds to assist it in presenting its case in Public Utility Commission of Texas Docket Nos. 51802, 52451, and 54634.
3. I make this affidavit to respond to Staff's Second Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed in Docket Nos. 51802, 52451, and 54634, Eversheds charges rates that range from \$170 to \$805 per hour. These rates are discounted and are lower than the hourly billing rates charged to non-regulated entities. To the best of my knowledge, these hourly billing rates are comparable to the hourly rates charged by other law firms to other Texas utilities for similar services.


Jeffrey B. Stuart

Subscribed to and sworn before me, the undersigned notary public, by Jeffrey B. Stuart, whom I know personally, on 6 of April 2023.




Notary Public State of Texas

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 2 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE OF
PUBLIC SERVICE COMPANY FOR §
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF THOMAS K. ANSON

STATE OF TEXAS)
)
COUNTY OF TRAVIS)

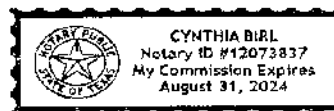
Thomas K. Anson, first being sworn on his oath, states:

1. My name is Thomas K. Anson. I am over eighteen years of age and am competent to testify to make this affidavit. The statements contained in this affidavit are true and correct, and are based upon my personal knowledge.
2. I am a member at the law firm of Clark Hill PLC ("Clark Hill"). My business address is 720 Brazos Street, Suite 700, Austin, Texas 78701. Southwestern Public Service Company retained Clark Hill with regard to Public Utility Commission of Texas Docket No. 54634.
3. I make this affidavit to respond to Staff's Second Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed by me in Docket No. 54634, Clark Hill charges rates that are discounted and are lower than hourly billing rates charged to non-regulated entities. To my knowledge, the hourly billing rate that I charge in Docket No. 54634 is comparable to hourly rates currently charged by other law firms to other Texas utilities for similar services.



Thomas K. Anson

Subscribed to and sworn before me, the undersigned notary public, by Thomas K. Anson, whom I know personally, on the 3rd of April, 2023.




Notary Public State of Texas

Attachment TKA-RR-R1
Page 3 of 4
Docket No. 54634

APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE OF
PUBLIC SERVICE COMPANY FOR §
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS

STATE OF NORTH CAROLINA
COUNTY OF GUILFORD

1. My name is Todd A. Shipman. I am over eighteen years of age. If called as a witness, am competent to testify to the statements in this affidavit, all of which are within my personal knowledge.
2. I am self-employed as an economic and financial consultant on public utility issues. My business address is 51 Woodsneck Road, Orleans, Massachusetts 02653. Southwestern Public Service Company retained me to assist it in presenting its case in Public Utility Commission of Texas Docket No. 54634.
3. I make this affidavit to respond to Staff's Second Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed by me in Docket No. 54634, the hourly rate is \$625. This is the standard hourly billing rate for rate regulated utilities for the types of services provided in Docket No. 54634, which is discounted from the rate charged to non-utility clients. To my knowledge, the rate that I charge in Docket No. 54634 is comparable to the hourly rate charged by other professionals for similar services provided to other Texas utilities.

Todd A. Shipman

Subscribed to and sworn before me, the undersigned notary public, by Todd A. Shipman, whom I know personally, on 5th of April 2023.

R. DAVID GUISE
NOTARY PUBLIC
Gulford County
North Carolina
My Commission Expires 3/27/2027

Notary Public State of Massachusetts

Southwestern Public Service Company
Affidavits of Attorneys and Consultants

Attachment TKA-RR-R1
Page 4 of 4
Docket No. 54634

**SOAH DOCKET NO. 473-23-14020
DOCKET NO. 54634**

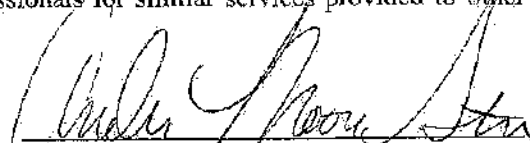
**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE OF
PUBLIC SERVICE COMPANY FOR §
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

AFFIDAVIT OF ANDREA MOORE STOVER

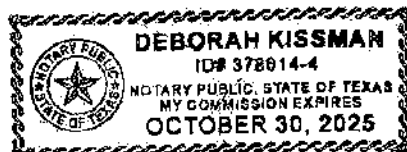
STATE OF TEXAS)
)
COUNTY OF TRAVIS)

Andrea Moore Stover, first being sworn on his oath, states:

1. My name is Andrea Moore Stover. I am over eighteen years of age. If called as a witness, am competent to testify to the statements in this affidavit, all of which are within my personal knowledge.
2. I am employed by Baker Botts L.L.P. as a partner. My business address is 401 South 1st Street, Suite 1300, Austin, Texas 78704. Southwestern Public Service Company retained me/Baker Botts L.L.P. to assist it in presenting its case in Public Utility Commission of Texas ("Commission") Docket No. 54634.
3. I make this affidavit to respond to Staff's Fifth Request for Information, Question No. Staff 2-3, in Docket No. 54634.
4. For work performed by Baker Botts L.L.P. for Docket Nos. 51625, 51665, 52210, and 53034 the hourly rates range from \$315 per hour to \$675 per hour. These rates are at or below the standard hourly billing rates charged by the Baker Botts L.L.P. to its clients, whether they are rate regulated entities such a public utilities or non-regulated entities, for the types of services provided in those dockets. To my knowledge, the rate charged in each of the matters that Baker Botts L.L.P. represents SPS before the Commission is comparable to the hourly rate charged by other professionals for similar services provided to other Texas utilities.


Andrea Moore Stover

Subscribed to and sworn before me, the undersigned notary public, by Andrea Moore Stover, whom I know personally, on 6th of April 2023.




Notary Public State of Texas

LEGAL EXPENSES
FOR
DOCKET NO. 52210

BAKER BOTTS LLP

TAX ID 74-1195457

Austin
Brussels
Dallas
Dubai
Houston
London
New York
Palo Alto
Riyadh
San Francisco
Washington

Xcel Energy Services, Inc.
Attn: Ms. Deb Meuwissen
414 Nicollet Mall, 5th Floor
Minneapolis, MN 55401-1927

Invoice Number: 24005126
Invoice Date: October 19, 2022
Attorney: A M Stover

Total fees for services and expenses for the matter shown below through September 30, 2022

062940.0163
2021 SPS Fuel Surcharge

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Task</u>	<u>Description</u>
09/21/22	B C Lynch	0.3	C100	Reviewed status of remand and corresponded with ALJ's assistant regarding same.
09/23/22	L J Lill	0.3	C400	Conferenced and corresponded with Commission Staff concerning proposed order.
09/23/22	L J Lill	0.3	C100	Reviewed SOAH remand order and corresponded with SPS team concerning same.
09/23/22	B C Lynch	0.3	C100	Reviewed PUC Docket and corresponded with ALJ's assistant and others regarding proposed order.
09/23/22	A M Stover	0.2	C100	Reviewed and analyzed order remanding to Commission from SOAH.
Matter Hours		1.4		
Matter Fees		\$645.00		

BAKER BOTTS LLP

XCEL Energy
2021 SPS Fuel Surcharge

Invoice No: 24005126
Invoice Date: October 19, 2022
Matter: 062940.0163

2022 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
L J Lill	0.6	535.00	321.00
A M Stover	0.2	675.00	135.00
	0.8		\$456.00

2022 Non-Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
B C Lynch	0.6	315.00	189.00
	0.6		\$189.00

BAKER BOTTS LLP

TAX ID 74-1195457

Austin
Brussels
Dallas
Dubai
Houston
London
New York
Palo Alto
Riyadh
San Francisco
Washington

Xcel Energy Services, Inc.
Attn: Ms. Deb Meuwissen
414 Nicollet Mall, 5th Floor
Minneapolis, MN 55401-1927

Due Upon Receipt

Invoice Number: 24005126
Invoice Date: October 19, 2022
Matter Number: 062940.0163

REMITTANCE STATEMENT

Matter Number: 062940.0163
Client: XCEL Energy
Matter: 2021 SPS Fuel Surcharge
Invoice Number: 24005126
Billing Attorney: A M Stover
Office: Austin

Total Fees **\$645.00**

Total Expenses **\$0.00**

Total Invoice Amount **\$645.00**

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTSCOM

Please Remit to:

Wiring Instructions

Baker Botts LLP
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:

Baker Botts LLP
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:

Baker Botts LLP
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

Invoice 24005602 - Date Received 1/6/23

Vendor	Tele-Tech, P	Billing Start Date	12/1/2022	Total Fees	\$495.50
Invoice Date	1/18/2023	Billing End Date	12/31/2022	Total Expenses-Subtotal	
Due Date	2/09/23	Invoice Amount	\$495.50	Total Invoices (excl. Expenses-Subtotal)	\$495.50
Header Code	VS-UC-2023 Fee Surcharge Billing	Invoice Warnings	Over 90 days from due date and no payment has been received		
Posting Status	Posted			Total Expenses-Expense	

[illegible]

LEGAL EXPENSES
FOR
DOCKET NO. 52451

Docket XE-22-19497

Invoice 1232165 - Date Received 1/6/23

Vendor	Tradelect Software LLC LLP	Billing Start Date	12/1/2022	Total Fees	\$3,264.50
Invoice Date	1/30/2023	Billing End Date	12/31/2022	Total Expenses (Other)	
Date Received	1/6/2023	Invoice Amount	\$3,264.50	Total Invoice (incl Expenses - Expense)	\$3,264.50
Notes/Notes	SEE FILED 2022 2023 AMR Rate & Utility Profile	Invoice Warnings		Total Expense - Expense	
Posting Status	Posted				

Item	Year	Month	Category	Subcategory	Range/Usage	Description	Warning	Rate	Unit	Price	Qty	Sum
2542197	1/22/2022	1/22	LT 10-100	new light on/evoked on	AT02 44567 ch	Cable, Utility	Rate being applied to Electric Area Network and adjacent to AT02 44567 ch.	420.00	2.00	0.00	0.00	\$7,214.00
2541985	1/22/2022	1/22	LT 10-100	new light on/evoked on	AT01 101 and 102 and 103 and 104 and 105 and 106 and 107 and 108 and 109 and 110 and 111 and 112 and 113 and 114 and 115 and 116 and 117 and 118 and 119 and 120 and 121 and 122 and 123 and 124 and 125 and 126 and 127 and 128 and 129 and 130 and 131 and 132 and 133 and 134 and 135 and 136 and 137 and 138 and 139 and 140 and 141 and 142 and 143 and 144 and 145 and 146 and 147 and 148 and 149 and 150 and 151 and 152 and 153 and 154 and 155 and 156 and 157 and 158 and 159 and 160 and 161 and 162 and 163 and 164 and 165 and 166 and 167 and 168 and 169 and 170 and 171 and 172 and 173 and 174 and 175 and 176 and 177 and 178 and 179 and 180 and 181 and 182 and 183 and 184 and 185 and 186 and 187 and 188 and 189 and 190 and 191 and 192 and 193 and 194 and 195 and 196 and 197 and 198 and 199 and 200 and 201 and 202 and 203 and 204 and 205 and 206 and 207 and 208 and 209 and 210 and 211 and 212 and 213 and 214 and 215 and 216 and 217 and 218 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and 719 and 720 and 721 and 722 and 723 and 724 and 725 and 726 and 727 and 728 and 729 and 730 and 731 and 732 and 733 and 734 and 735 and 736 and 737 and 738 and 739 and 740 and 741 and 742 and 743 and 744 and 745 and 746 and 747 and 748 and 749 and 750 and 751 and 752 and 753 and 754 and 755 and 756 and 757 and 758 and 759 and 760 and 761 and 762 and 763 and 764 and 765 and 766 and 767 and 768 and 769 and 770 and 771 and 772 and 773 and 774 and 775 and 776 and 777 and 778 and 779 and 780 and 781 and 782 and 783 and 784 and 785 and 786 and 787 and 788 and 789 and 790 and 791 and 792 and 793 and 794 and 795 and 796 and 797 and 798 and 799 and 800 and 801 and 802 and 803 and 804 and 805 and 806 and 807 and 808 and 809 and 810 and 811 and 812 and 813 and 814 and 815 and 816 and 817 and 818 and 819 and 820 and 821 and 822 and 823 and 824 and 825 and 826 and 827 and 828 and 829 and 830 and 831 and 832 and 833 and 834 and 835 and 836 and 837 and 838 and 839 and 840 and 841 and 842 and 843 and 844 and 845 and 846 and 847 and 848 and 849 and 850 and 851 and 852 and 853 and 854 and 855 and 856 and 857 and 858 and 859 and 860 and 861 and 862 and 863 and 864 and 865 and 866 and 867 and 868 and 869 and 870 and 871 and 872 and 873 and 874 and 875 and 876 and 877 and 878 and 879 and 880 and 881 and 882 and 883 and 884 and 885 and 886 and 887 and 888 and 889 and 890 and 891 and 892 and 893 and 894 and 895 and 896 and 897 and 898 and 899 and 900 and 901 and 902 and 903 and 904 and 905 and 906 and 907 and 908 and 909 and 910 and 911 and 912 and 913 and 914 and 915 and 916 and 917 and 918 and 919 and 920 and 921 and 922 and 923 and 924 and 925 and 926 and 927 and 928 and 929 and 930 and 931 and 932 and 933 and 934 and 935 and 936 and 937 and 938 and 939 and 940 and 941 and 942 and 943 and 944 and 945 and 946 and 947 and 948 and 949 and 950 and 951 and 952 and 953 and 954 and 955 and 956 and 957 and 958 and 959 and 960 and 961 and 962 and 963 and 964 and 965 and 966 and 967 and 968 and 969 and 970 and 971 and 972 and 973 and 974 and 975 and 976 and 977 and 978 and 979 and 980 and 981 and 982 and 983 and 984 and 985 and 986 and 987 and 988 and 989 and 990 and 991 and 992 and 993 and 994 and 995 and 996 and 997 and 998 and 999 and 1000	620.00	1.00	0.00	0.00	\$605.00		
2541902	1/22/2022	1/22	LT 10-100	new light on/evoked on	AT02 44567 ch	Cable, Utility	Lead research report to provide to users to show location of AT02 44567 ch and AT02 44567 ch.	620.00	2.00	0.00	0.00	\$7,265.00

LEGAL EXPENSES
FOR
DOCKET NO. 53034

Docket 53034

Invoice 24005598 - Date Received 1/6/23

Vendor	David Smith LLP	Billing Start Date	12/1/2022	Total Fees	\$3,193.50
Invoice Date	1/6/2023	Billing End Date	12/31/2022	Total Expenses-Other	
Date Received	1/6/2023	Invoice Amount	\$3,193.50	Total (Invoice)-(Fed Expenses-Expenses)	\$3,193.50
Matter Name	State of NC - 2022 Fuel Allocation in Filing	Invoice Warnings	Over 75 percent of vendor's budget is used after this invoice		
Pending Status	None			Total Expenses-Expenses	

Case	Date	Event	Subevent	Activity	Participant	Description	Warning	Rate	Hourly	Fee	Net	Amc
53492550	12/15/2022	Task	0.70 Hr. Gathering		Leslie, Fabrice	Reviewed protocol for decision		\$55.00	1.40	0.00	0.00	\$994.00
53492550	12/29/2022	Task	0.20 Hr. Gathering		Leslie, Fabrice	Reviewed protocol for decision and conclusions of law and comments on RPS process of filing charges		\$55.00	0.10	0.00	0.00	\$885.00
62502726	12/16/2022	ask	0.20 Hr. Gathering		Leslie, Fabrice	Checked proposed revisions to findings of fact and conclusions of law		\$65.00	0.00	0.00	0.00	\$455.00
62502726	12/16/2022	ask	0.70 Hr. Gathering		Leslie, Fabrice	Reviewed completed decision of 0.00 and corresponded with K. Steven concerning same		\$65.00	0.00	0.00	0.00	\$455.00
53512550	12/15/2022	Task	0.70 Hr. Gathering		Leslie, Fabrice	Reviewed UNC Document, proposal for decision and conclusions of law and comments on RPS		\$115.00	1.30	0.00	0.00	\$864.50
62512291	12/16/2022	ask	0.20 Hr. Gathering		Leslie, Fabrice	Reviewed and edited proposed and modified deadlines, there is nothing		\$65.00	0.00	0.00	0.00	\$455.00
62512781	12/22/2022	ask	0.70 Hr. Gathering		Leslie, Fabrice	Reviewed and edited protocol for decision and conclusions of law and comments on RPS		\$65.00	0.00	0.00	0.00	\$455.00
53541255	12/14/2022	Task	0.70 Hr. Gathering		Leslie, Fabrice	Reviewed and analyzed Commission recommendations and proposed deadlines		\$65.00	1.30	0.00	0.00	\$815.00
62548501	12/27/2022	ask	0.20 Hr. Gathering		Leslie, Fabrice	Reviewed and edited proposed and modified deadlines and conclusions of law		\$65.00	0.00	0.00	0.00	\$455.00
53541850	12/29/2022	Task	0.20 Hr. Gathering		Leslie, Fabrice	Conferred with Commission staff concerning proposed reporting		\$55.00	1.30	0.00	0.00	\$410.50
53541851	12/29/2022	Task	0.20 Hr. Gathering		Leslie, Fabrice	Conferred with M. Waller concerning proposed reporting		\$55.00	1.30	0.00	0.00	\$410.50

Invoice 24005 1 A - Date Received 2/20/23

Vendor	Table Ball Pit	Billing Start Date	1/1/2023	Total Fees	\$40,244.50
Invoice Date	2/1/2023	Billing End Date	1/31/2023	Total Expenses-Other	
Date Received	2/28/2023	Invoice Amount	\$40,244.50	Total Invoice (excl Expenses-Support)	\$40,244.50
Notes/Info	15% INC 2023 Fee (60% of 80000 inc)	Invoice Warnings	Over 30 days past due Billing is relative to date		
Posting Status	Posted			Total Expense - Receipts	

ID	Day	Year	Category	Subject	Language	Topic	Warning	Score	Unit	Pass	Rate	Sum
33541511	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operation and maintenance of training and instructional systems of law enforcement		635.00	1.00	0.00	1.00	635.00
33541511	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	United Nations' responses to the expansion of access for people to digital information 1) Monitoring, tracking, use of storage, control, maintenance and use of devices Time: 45 minutes You have 45 minutes to complete this maximum allowed time of 0.00 hours (04:05:13) available (33% left)		635.00	1.00	0.00	1.00	65.775.00
33553038	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		635.00	1.00	0.00	1.00	635.00.00
32502478	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed the operations		626.00	1.00	0.00	1.00	8905.00
32502495	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Continued training topics to the operations of the system training for the system's skills		626.00	1.00	0.00	1.00	82.425.00
32502494	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Continued training topics to the operations		626.00	1.00	0.00	1.00	82.76.00
33553516	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		635.00	1.00	0.00	1.00	62.700.00
33553011	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	United Nations' responses to the expansion of access for people to digital information 1) Monitoring, tracking, use of storage, control, maintenance and use of devices Time: 45 minutes You have 45 minutes to complete this maximum allowed time of 0.00 hours (04:05:13) available (33% left)		635.00	1.00	0.00	1.00	62.48.00
33553555	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed the operations after skill and self-maintenance		635.00	1.00	0.00	1.00	6.105.00
32507472	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		476.00	1.00	0.00	1.00	82.565.00
32507472	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Continued training topics to the operations		476.00	1.00	0.00	1.00	87.425.00
33560636	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed the operations after skill and self-maintenance		675.00	1.00	0.00	1.00	6.35.00
32507472	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		626.00	1.00	0.00	1.00	87.795.00
33553517	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		675.00	1.00	0.00	1.00	6.35.00
3350797	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Reviewed and evaluated the operations after skill and self-maintenance		5.500.00	1.00	0.00	1.00	6.475.00
32511892	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Continued training topics to the operations		626.00	1.00	0.00	1.00	87.775.00
33511863	3/2/23	Task	CIU Part 3/Chap 3	Logic, Ethics	English	Continued training topics to the operations		635.00	1.00	0.00	1.00	6.07.00

33622076 1/5/2025	Twk	000 Paid Switching	Shaw, Andrew	Reviewed and revised draft replies to exceptions or objections filed by P&G regarding bill.	675.00	0	1.00	1.00	675.00
23022478 1/5/2025	ask	000 Paid Switching	Steele, Andrew	Reviewed and provided feedback on proposed addition of additional adds from the end of day reports over the month of October. E-Response to the add comment.	675.00	0.00	0.00	0.00	\$675.00
33622087 1/5/2025	Twk	000 Paid Switching	Shaw, Andrew	Continued review and revisions of draft replies to exceptions and provided feedback on same.	675.00	30	1.00	1.00	\$675.00
23022500 1/5/2025	ask	000 Paid Switching	Steele, Andrew	Reviewed and provided feedback on the E-Response to proposals and made additional edits.	675.00	0.00	0.00	0.00	\$675.00
33622570 1/5/2025	Twk	000 Paid Switching	Shaw, Andrew	Reviewed additional adds and added more work to the bill filing.	675.00	1.00	1.00	1.00	\$675.00
33622571 1/5/2025	Twk	000 Paid Switching	Henry, Edith L.	Reviewed e-responses to proposed corrections filed by the publisher.	655.00	4.00	1.00	1.00	\$675.00
23022572 1/5/2025	ask	000 Paid Switching	Heldman, Elaine E	Updated table with initial corrections.	445.00	0.00	0.00	0.00	\$445.00
23022573 1/5/2025	ask	000 Paid Switching	Heldman, Elaine E	Formatted email re: corrections table.	445.00	0.00	0.00	0.00	\$445.00
23022574 1/5/2025	ask	000 Paid Switching	Heldman, Elaine E	Updated email reports summarizing caption issues.	445.00	0.00	0.00	0.00	\$445.00
23022820 1/5/2025	ask	000 Paid Switching	Leahy, Patrick	Reviewed and provided feedback on proposed reply to exceptions and revised the final response.	665.00	0.00	0.00	0.00	\$665.00
23022821 1/5/2025	ask	000 Paid Switching	Jill, Landon	Provided feedback on caption following a request for information on sister sales.	665.00	0.00	0.00	0.00	\$665.00
33622830 1/5/2025	Twk	000 Paid Switching	Bill, Lander	Reviewed captioning and provided feedback on same.	655.00	20	1.00	1.00	\$675.00
33622830 1/5/2025	Twk	000 Paid Switching	Shaw, Andrew	Updated summaries of the parties' exceptions and provided same.	675.00	20	1.00	1.00	\$675.00
23022830 1/5/2025	ask	000 Paid Switching	Shaw, Andrew	Reviewed e-responses filed by parties.	675.00	0.00	0.00	0.00	\$675.00
23022831 1/5/2025	ask	000 Paid Switching	Steele, Andrew	Completed the review of the captioning table, P&G and responded to the bill.	675.00	0.00	0.00	0.00	\$675.00
23022832 1/11/2025	ask	000 Paid Switching	Steele, Andrew	Reviewed and responded to the Commission's request regarding the billable work for January. It also comments on the billable work regarding the same.	675.00	0.00	0.00	0.00	\$675.00
23022833 1/5/2025	ask	000 Paid Switching	Steele, Andrew	Reviewed the parties' reply to exceptions.	675.00	0.00	0.00	0.00	\$675.00

LEGAL EXPENSES
FOR
DOCKET NO. 54634
JANUARY 2023

Docket XE-22-18991

Invoice 1232164 - Date Received 1/6/23

Vendor	Comptech Cellular and IT Solutions	Billing Start Date	10/1/2022	Total Fees	\$45,560.00
Invoice Date	02/10/2023	Billing End Date	12/31/2022	Total Expenses-Other	
Date Received	1/6/2023	Invoice Amount	\$45,560.00	Total Invoice (incl. Expenses-Other)	\$45,560.00
Master/Remit	CPD JUST 2022 Texas Judicial Rule Case	Invoice Warnings		Total Expenses - Expenses	
Posting/Status	Full Pay				

Line	Ref	Orig	By	Ex	Dis	W	Rate	Units	Rate	Dis	W
257604-1	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	The entire purchase amount and R Development's contribution	100.00	4.00	1.00	1.00	\$2,700.00
257604-1	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	The entire purchase of Turner's direct testimony	666.00	2.00	0.00	0.00	\$1,276.80
2580060	2/6/2022	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	See testimony and direct testimony of C. Turner and confidential witness and research report	666.00	0.00	0.00	0.00	\$0.00
2580070	2/6/2022	Task	1120 Analysis/Strategy	A104 Review/Analysis	Depts vs. Party	The entire purchase of K. K. and J. K. testimony	466.00	7.00	0.00	0.00	\$770.80
2581050	1/6/2023	Task	1120 Analysis/Strategy	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	466.00	1.40	1.00	1.00	\$842.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	466.00	1.50	1.00	1.00	\$810.00
2580060	2/6/2022	Task	1110 Fast regulation/development	A100 Review/Analysis	Depts vs. Party	The entire purchase of K. K. and J. K. testimony and confidential witness and research report	466.00	0.80	0.00	0.00	\$227.80
2580070	2/6/2022	Task	1/1 Analysis/Strategy	A104 Review/Analysis	Depts vs. Party	The entire purchase of K. K. and J. K. testimony	466.00	0.00	0.00	0.00	\$0.00
2580070	2/6/2022	Task	1120 Analysis/Strategy	A100 Development	Depts vs. Party	Participate in 2/14/2022 Texas Conference - District 5 Texas Conference - District 1 See testimony and direct testimony of J. K. and J. K. 1/10, 1/11, 1/12, 1/13, 1/14, 1/15, 1/16, 1/17, 1/18, 1/19, 1/20, 1/21, 1/22, 1/23, 1/24, 1/25, 1/26, 1/27, 1/28, 1/29, 1/30, 1/31, 2/1, 2/2, 2/3, 2/4, 2/5, 2/6, 2/7, 2/8, 2/9, 2/10, 2/11, 2/12, 2/13, 2/14, 2/15, 2/16, 2/17, 2/18, 2/19, 2/20, 2/21, 2/22, 2/23, 2/24, 2/25, 2/26, 2/27, 2/28, 2/29, 2/30, 3/1, 3/2, 3/3, 3/4, 3/5, 3/6, 3/7, 3/8, 3/9, 3/10, 3/11, 3/12, 3/13, 3/14, 3/15, 3/16, 3/17, 3/18, 3/19, 3/20, 3/21, 3/22, 3/23, 3/24, 3/25, 3/26, 3/27, 3/28, 3/29, 3/30, 3/31, 4/1, 4/2, 4/3, 4/4, 4/5, 4/6, 4/7, 4/8, 4/9, 4/10, 4/11, 4/12, 4/13, 4/14, 4/15, 4/16, 4/17, 4/18, 4/19, 4/20, 4/21, 4/22, 4/23, 4/24, 4/25, 4/26, 4/27, 4/28, 4/29, 4/30, 5/1, 5/2, 5/3, 5/4, 5/5, 5/6, 5/7, 5/8, 5/9, 5/10, 5/11, 5/12, 5/13, 5/14, 5/15, 5/16, 5/17, 5/18, 5/19, 5/20, 5/21, 5/22, 5/23, 5/24, 5/25, 5/26, 5/27, 5/28, 5/29, 5/30, 5/31, 6/1, 6/2, 6/3, 6/4, 6/5, 6/6, 6/7, 6/8, 6/9, 6/10, 6/11, 6/12, 6/13, 6/14, 6/15, 6/16, 6/17, 6/18, 6/19, 6/20, 6/21, 6/22, 6/23, 6/24, 6/25, 6/26, 6/27, 6/28, 6/29, 6/30, 7/1, 7/2, 7/3, 7/4, 7/5, 7/6, 7/7, 7/8, 7/9, 7/10, 7/11, 7/12, 7/13, 7/14, 7/15, 7/16, 7/17, 7/18, 7/19, 7/20, 7/21, 7/22, 7/23, 7/24, 7/25, 7/26, 7/27, 7/28, 7/29, 7/30, 7/31, 8/1, 8/2, 8/3, 8/4, 8/5, 8/6, 8/7, 8/8, 8/9, 8/10, 8/11, 8/12, 8/13, 8/14, 8/15, 8/16, 8/17, 8/18, 8/19, 8/20, 8/21, 8/22, 8/23, 8/24, 8/25, 8/26, 8/27, 8/28, 8/29, 8/30, 8/31, 9/1, 9/2, 9/3, 9/4, 9/5, 9/6, 9/7, 9/8, 9/9, 9/10, 9/11, 9/12, 9/13, 9/14, 9/15, 9/16, 9/17, 9/18, 9/19, 9/20, 9/21, 9/22, 9/23, 9/24, 9/25, 9/26, 9/27, 9/28, 9/29, 9/30, 10/1, 10/2, 10/3, 10/4, 10/5, 10/6, 10/7, 10/8, 10/9, 10/10, 10/11, 10/12, 10/13, 10/14, 10/15, 10/16, 10/17, 10/18, 10/19, 10/20, 10/21, 10/22, 10/23, 10/24, 10/25, 10/26, 10/27, 10/28, 10/29, 10/30, 10/31, 11/1, 11/2, 11/3, 11/4, 11/5, 11/6, 11/7, 11/8, 11/9, 11/10, 11/11, 11/12, 11/13, 11/14, 11/15, 11/16, 11/17, 11/18, 11/19, 11/20, 11/21, 11/22, 11/23, 11/24, 11/25, 11/26, 11/27, 11/28, 11/29, 11/30, 12/1, 12/2, 12/3, 12/4, 12/5, 12/6, 12/7, 12/8, 12/9, 12/10, 12/11, 12/12, 12/13, 12/14, 12/15, 12/16, 12/17, 12/18, 12/19, 12/20, 12/21, 12/22, 12/23, 12/24, 12/25, 12/26, 12/27, 12/28, 12/29, 12/30, 12/31	466.00	0.20	0.00	0.00	\$91.00
2581050	1/6/2023	Task	1120 Analysis/Strategy	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	466.00	1.70	1.00	1.00	\$850.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	100.00	1.50	1.00	1.00	\$100.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	See testimony and J. K. and J. K. testimony	100.00	4.70	1.00	1.00	\$2,700.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	See testimony and J. K. and J. K. testimony	100.00	1.40	1.00	1.00	\$222.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	100.00	1.50	1.00	1.00	\$100.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	666.00	0.00	0.00	0.00	\$0.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	The entire purchase of J. K. and J. K. testimony and confidential witness and research report	666.00	0.00	0.00	0.00	\$0.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Participate in 2/14/2022 Texas Conference - District 5 Texas Conference - District 1 See testimony and direct testimony of J. K. and J. K. 1/10, 1/11, 1/12, 1/13, 1/14, 1/15, 1/16, 1/17, 1/18, 1/19, 1/20, 1/21, 1/22, 1/23, 1/24, 1/25, 1/26, 1/27, 1/28, 1/29, 1/30, 1/31, 2/1, 2/2, 2/3, 2/4, 2/5, 2/6, 2/7, 2/8, 2/9, 2/10, 2/11, 2/12, 2/13, 2/14, 2/15, 2/16, 2/17, 2/18, 2/19, 2/20, 2/21, 2/22, 2/23, 2/24, 2/25, 2/26, 2/27, 2/28, 2/29, 2/30, 3/1, 3/2, 3/3, 3/4, 3/5, 3/6, 3/7, 3/8, 3/9, 3/10, 3/11, 3/12, 3/13, 3/14, 3/15, 3/16, 3/17, 3/18, 3/19, 3/20, 3/21, 3/22, 3/23, 3/24, 3/25, 3/26, 3/27, 3/28, 3/29, 3/30, 3/31, 4/1, 4/2, 4/3, 4/4, 4/5, 4/6, 4/7, 4/8, 4/9, 4/10, 4/11, 4/12, 4/13, 4/14, 4/15, 4/16, 4/17, 4/18, 4/19, 4/20, 4/21, 4/22, 4/23, 4/24, 4/25, 4/26, 4/27, 4/28, 4/29, 4/30, 5/1, 5/2, 5/3, 5/4, 5/5, 5/6, 5/7, 5/8, 5/9, 5/10, 5/11, 5/12, 5/13, 5/14, 5/15, 5/16, 5/17, 5/18, 5/19, 5/20, 5/21, 5/22, 5/23, 5/24, 5/25, 5/26, 5/27, 5/28, 5/29, 5/30, 5/31, 6/1, 6/2, 6/3, 6/4, 6/5, 6/6, 6/7, 6/8, 6/9, 6/10, 6/11, 6/12, 6/13, 6/14, 6/15, 6/16, 6/17, 6/18, 6/19, 6/20, 6/21, 6/22, 6/23, 6/24, 6/25, 6/26, 6/27, 6/28, 6/29, 6/30, 7/1, 7/2, 7/3, 7/4, 7/5, 7/6, 7/7, 7/8, 7/9, 7/10, 7/11, 7/12, 7/13, 7/14, 7/15, 7/16, 7/17, 7/18, 7/19, 7/20, 7/21, 7/22, 7/23, 7/24, 7/25, 7/26, 7/27, 7/28, 7/29, 7/30, 7/31, 8/1, 8/2, 8/3, 8/4, 8/5, 8/6, 8/7, 8/8, 8/9, 8/10, 8/11, 8/12, 8/13, 8/14, 8/15, 8/16, 8/17, 8/18, 8/19, 8/20, 8/21, 8/22, 8/23, 8/24, 8/25, 8/26, 8/27, 8/28, 8/29, 8/30, 8/31, 9/1, 9/2, 9/3, 9/4, 9/5, 9/6, 9/7, 9/8, 9/9, 9/10, 9/11, 9/12, 9/13, 9/14, 9/15, 9/16, 9/17, 9/18, 9/19, 9/20, 9/21, 9/22, 9/23, 9/24, 9/25, 9/26, 9/27, 9/28, 9/29, 9/30, 10/1, 10/2, 10/3, 10/4, 10/5, 10/6, 10/7, 10/8, 10/9, 10/10, 10/11, 10/12, 10/13, 10/14, 10/15, 10/16, 10/17, 10/18, 10/19, 10/20, 10/21, 10/22, 10/23, 10/24, 10/25, 10/26, 10/27, 10/28, 10/29, 10/30, 10/31, 11/1, 11/2, 11/3, 11/4, 11/5, 11/6, 11/7, 11/8, 11/9, 11/10, 11/11, 11/12, 11/13, 11/14, 11/15, 11/16, 11/17, 11/18, 11/19, 11/20, 11/21, 11/22, 11/23, 11/24, 11/25, 11/26, 11/27, 11/28, 11/29, 11/30, 12/1, 12/2, 12/3, 12/4, 12/5, 12/6, 12/7, 12/8, 12/9, 12/10, 12/11, 12/12, 12/13, 12/14, 12/15, 12/16, 12/17, 12/18, 12/19, 12/20, 12/21, 12/22, 12/23, 12/24, 12/25, 12/26, 12/27, 12/28, 12/29, 12/30, 12/31	666.00	0.80	0.00	0.00	\$227.80
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	666.00	0.00	0.00	0.00	\$0.00
2581050	1/6/2023	Task	1110 Fast regulation/development	A100 Development	Depts vs. Party	Confidential J. K. testimony regarding state case reopening and prior 5/14/2022 testimony	666.00	0.80	0.00	0.00	\$227.80

25306615	2/19/2022	Trans	L 23 Analysis/Strategy	ATM Common code (Self eval)	Therapist, General	Conduct an individualized functional assessment of the client's needs.	605.00	0.00	0.00	0.00	0.00	605.00
25494111	7/26/2022	app	L 23 Analysis/Strategy	ATM Common code (Self eval)	Therapist, General	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25494122	7/26/2022	app	L 12 Analysis/Strategy	A 06 Common code (Self eval)	Therapist, General	Implement and evaluate interventions with the client regarding the client's functional needs.	615.00	0.00	0.00	0.00	0.00	615.00
25306630	2/19/2022	Trans	L 12 Analysis/Strategy	ATM Common code (Self eval)	Therapist, General	Conduct an individualized functional assessment of the client's needs.	605.00	0.00	0.00	0.00	0.00	605.00
25307030	2/19/2022	Trans	L 11 -exp Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25494124	7/26/2022	app	L 11 -exp Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25494111	7/26/2022	app	L 10 Test Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25300001	2/19/2022	Trans	L 10 Test Investigation/Development	A 06 Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25300000	2/19/2022	Trans	L 10 Test Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25494111	7/26/2022	app	L 11 -exp Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25300009	2/19/2022	Trans	L 10 Test Investigation/Development	A 06 Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25300001	2/19/2022	Trans	L 10 Test Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25494111	7/26/2022	app	L 11 -exp Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25300021	2/19/2022	Trans	L 10 Test Investigation/Development	A 06 Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	665.00	0.00	0.00	0.00	0.00	665.00
25494111	7/26/2022	app	L 11 -exp Investigation/Development	ATM Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00
25494111	7/26/2022	app	L 11 -exp Investigation/Development	A 06 Common code (Self eval)	Therapist, Family	Conduct an individualized functional assessment of the client's needs.	615.00	0.00	0.00	0.00	0.00	615.00

35300330	2/13/2022	Trans	1/12 Taxpayer Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare Check Testimony of C Weber	605.00	0.50	0.00	0.00	605.50
35300419	2/13/2022	Trans	L-20 Analyst/Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare discussion notes for "Taxpayer's C" Weber	605.00	0.20	0.00	0.00	605.20
25404421	7/16/2022	Rep	L-20 Analyst/Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare brief testimony of Webster	615.00	1.00	1.00	0.00	617.00
25404444	7/16/2022	Rep	1/12 Taxpayer Strategy	A-10 Taxpayer Representative	Trans, Comm	Exhibit and brief testimony of Webster	615.00	1.00	1.00	0.00	617.00
35300455	2/13/2022	Trans	L-20 Analyst/Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare discussion notes for M. Lull	605.00	0.70	0.00	0.00	605.70
25404470	7/16/2022	Rep	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	615.00	1.00	1.00	0.00	617.00
35311230	2/13/2022	Trans	L-30 Senior Case Assessment, Trial and Arbitration	A-10 Common mode (all cases)	Trans, Comm	Conduct case assessment with client, prepare and discuss in conference call with client regarding 2022 billing and testimony	605.00	0.70	0.00	0.00	605.70
35311410	2/13/2022	Trans	L-20 Analyst/Strategy	A-06 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	605.00	1.00	0.00	0.00	606.00
25404441	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	2.20	1.00	0.00	618.20
35311615	2/13/2022	Trans	1/12 Taxpayer Strategy	A-04 Taxpayer Representative	Trans, Comm	Review C. Dwyer's discussion notes and testimony of 2015 initial review and final appeal	605.00	1.70	0.00	0.00	606.70
35311630	2/13/2022	Trans	L-20 Analyst/Strategy	A-10 Common mode (all cases)	Trans, Comm	Exhibit and brief testimony of M. Reynolds' discussion notes and testimony	605.00	0.30	0.00	0.00	605.30
25404474	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	1.00	1.00	0.00	617.00
25404477	7/16/2022	Rep	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	615.00	1.20	1.00	0.00	617.20
35311750	2/13/2022	Trans	1/12 Taxpayer Strategy	A-04 Taxpayer Representative	Trans, Comm	Review C. Dwyer's discussion notes and testimony of 2015 initial review and final appeal	605.00	1.00	0.00	0.00	606.00
35311777	2/13/2022	Trans	L-20 Analyst/Strategy	A-10 Common mode (all cases)	Trans, Comm	Exhibit and brief testimony of M. Reynolds' discussion notes and testimony	605.00	0.20	0.00	0.00	605.20
25404478	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	1.00	1.00	0.00	617.00
35311822	2/13/2022	Trans	1/12 Taxpayer Strategy	A-06 Taxpayer Representative	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	605.00	0.30	0.00	0.00	605.30
25404479	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	1.00	1.00	0.00	617.00
25404481	7/16/2022	Rep	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	615.00	1.00	1.00	0.00	617.00
35312039	2/13/2022	Trans	1/12 Taxpayer Strategy	A-06 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	605.00	0.70	0.00	0.00	605.70
35312230	2/13/2022	Trans	L-20 Analyst/Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	605.00	1.00	0.00	0.00	606.00
25404444	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	1.00	1.00	0.00	617.00
25404447	7/16/2022	Rep	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	615.00	1.20	1.00	0.00	617.20
35312015	2/13/2022	Trans	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	605.00	0.20	0.00	0.00	605.20
35312039	2/13/2022	Trans	L-20 Analyst/Strategy	A-10 Common mode (all cases)	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	605.00	1.00	0.00	0.00	606.00
25404447	7/16/2022	Rep	L-20 Analyst/Strategy	A-10 Common mode (all cases)	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	615.00	1.20	1.00	0.00	617.20
25404448	7/16/2022	Rep	1/12 Taxpayer Strategy	A-06 Common mode (all cases)	Trans, Comm	Prepare and discuss in conference call with client regarding 2022 billing and testimony	615.00	1.00	1.00	0.00	617.00
35312739	2/13/2022	Trans	1/12 Taxpayer Strategy	A-04 Taxpayer Representative	Trans, Comm	Review and prepare M. Reynolds' discussion notes and testimony	605.00	0.20	0.00	0.00	605.20

Invoice 22 1 - Date Received 1/3/23

Vendor	Quarter Council East & Central
Invoice Date	1/3/23
Date Received	1/3/23
Master Order	885-41011202 Invoice - 1st Billing Cycle
Billing Status	Final

Billing Cycle Date	12/1/2022
Billing End Date	12/31/2022
Invoice Amount	\$1, 50.00
Invoice Warnings	

Total Rate	
Total Expense - 1st	
Total Expense - 2nd	

\$1, 50.00

\$1, 50.00

Item	Rate	Base	Subgroup	Category	Classification	Description	Warning	Base	Supp	Chg	Set	Sum
4901 1/1/2022	Std	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.50	1.00	1.00	\$12.00
4902 1/1/2022	Std	410 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.75	1.00	1.00	\$14.00
✓ 5701 1/2/2022	Task	210 Planning	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.20	0.00	0.00	\$63.00
✓ 5702 1/2/2022	Task	210 Planning	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.30	0.00	0.00	\$63.00
4903 1/1/2022	Std	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.50	1.00	1.00	\$12.00
4904 1/1/2022	Std	410 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.40	1.00	1.00	\$14.00
✓ 5703 1/2/2022	Task	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.50	0.00	0.00	\$63.00
4905 1/1/2022	Std	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.00	1.00	1.00	\$14.00
4906 1/1/2022	Std	210 Planning	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	0.20	1.00	1.00	\$6.00
4907 1/1/2022	Std	410 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.50	1.00	1.00	\$12.00
✓ 5704 1/2/2022	Task	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.70	0.00	0.00	\$63.00
4908 1/1/2022	Std	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.40	1.00	1.00	\$14.00
4909 1/1/2022	Std	410 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.40	1.00	1.00	\$14.00
✓ 5705 1/2/2022	Task	410 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.70	0.00	0.00	\$63.00
4910 1/1/2022	Std	210 Planning	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	0.20	1.00	1.00	\$6.00
✓ 5706 1/2/2022	Task	210 Planning	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			230.00	0.20	0.00	0.00	\$63.00
4911 1/1/2022	Std	✓ 10 Full Wk Weeks	410 Communications (per month)	Shorthand, Any V	TEAMS VECTIC WITH U ILDO RE TO READER READER TO READER READER TO READER			50.00	1.40	1.00	1.00	\$14.00

Invoice 31 612 - Date Received 1/1 /23

Vendor:	Lawson H	Billing Start Date:	12/1/2022	Total Fees:	\$,460.00
Invoice Date:	12/12/2022	Billing End Date:	12/31/2022	Total Expected Cases:	
Date Received:	1/1/2023	Invoice Amount:	\$,460.00	Total Invoice (Post Expected Expense):	\$,460.00
Market Name:	995-410-1100/2 - North West Zone	Invoice Warnings:		Total Expected Expense:	
Pending Status:	None				

Case	Date	Case	Case Type	Applicant	Reviewer	Reviewer	Warning	Rate	Rate	Rate	Adj.	Adj.
2580000-11/20/2022	ad.	411 Item Withdrawal	A-00 Case Withdrawal	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.41	1.10	1.10	110.00
2580000-11/20/2022	ad.	411 Item Withdrawal	A-00 Case Withdrawal	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.41	1.10	1.10	110.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Review and edit. Withdrawal. Dispute. Case Withdrawal	450.00	4.00	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.50	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Review and edit. Withdrawal. Dispute. Case Withdrawal	450.00	2.10	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	0.70	0.00	0.00	400.00
2580000-12/01/2022	ad.	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.41	1.10	1.10	110.00
2580000-12/01/2022	ad.	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Review and edit. Withdrawal. Dispute. Case Withdrawal	450.00	1.50	1.10	1.10	110.00
2580000-12/01/2022	ad.	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Review and edit. Withdrawal. Dispute. Case Withdrawal	450.00	4.00	1.10	1.10	110.00
2580000-12/01/2022	ad.	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.41	1.10	1.10	110.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	0.50	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	0.70	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	0.50	0.00	0.00	400.00
2580000-12/01/2022	Task	411 Item Withdrawal	A-01 Review Case	Case Withdrawal	Case Withdrawal	Case Withdrawal	Forfeiture of fee regarding this case	450.00	1.50	0.00	0.00	400.00

Invoice 35 140 - Date Received 1/6/23

Vendor:	Triller Studio, LLC	Billing End Date:	12/2/2022	Total Fees:	\$1,1 2.50
Invoice Date:	12/2/22	Billing Start Date:	12/31/2022	Total Expenses-Other:	\$.13
Due Date:	12/5/24	Invoice Amount:	\$1,2 1.63	Total Invoice (and Expenses-Other):	\$1,2 1.63
Master Name:	SPRINT 2022 Times Electric Rate Case	Invoice Warnings:		Total Expenses-Experts:	
Posting Status:	Invoice				

Item	Date	Status	Description	Agreement	Rate/Package	Description	Warning	Rate	Factor	Base	Diff	Sum
1	12/2/22	Est.	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	1.00 hour meeting with client regarding regulatory and market engineering program activities.		1.00	1.50	1.00	1.00	\$1.00
2	12/2/22	Est.	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with SCE regulatory counsel regarding regulatory and market engineering activities.		1.00	1.50	1.00	1.00	\$1.00
3	12/5/2022	Task	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		0.00	0.00	0.00	0.00	\$0.00
4	12/5/2022	Est.	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		1.00	1.00	1.00	1.00	\$1.00
5	12/5/2022	Est.	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		1.00	1.00	1.00	1.00	\$1.00
6	12/5/2022	Task	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		0.00	0.00	0.00	0.00	\$0.00
7	12/5/2022	Task	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		0.00	0.00	0.00	0.00	\$0.00
8	12/5/2022	Estimate	1.00 Other Case Assessment Deviate from	A111 Communication (per month)	Est Exp. 1.00	Team meeting with client regarding regulatory and market engineering activities.		0.00	0.00	0.00	0.00	\$0.00

EMPLOYEE EXPENSES
FOR
MEALS
DOCKET NO. 54634
JANUARY 2023

From: [Uber Receipts](#)
To: [Cunningham, Jeremiah W](#)
Subject: [Xcel Energy] Your Wednesday evening trip with Uber
Date: Thursday, January 12, 2023 5:44:47 AM

EXTERNAL - STOP & THINK before opening links and attachments.



Total \$17.93
January 11, 2023

Thanks for riding,
Jeremiah

We hope you enjoyed your ride
this evening.



Total	\$17.93
-------	---------

Trip fare	\$15.83
-----------	---------

Subtotal	\$15.83
----------	---------

Booking Fee <input type="checkbox"/>	\$1.91
--------------------------------------	--------

Texas Regulatory Recovery Fee	\$0.19
-------------------------------	--------

Payments



Visa ****0420
1/12/23 5:44 AM

\$17.93

[Download PDF](#)

You rode with Amadou

4.97 ☐ Rating

☐ Has passed a multi-step safety screen

Drivers are critical to communities right now. Say thanks with a tip.

Rate or tip ☐

When you ride with Uber, your trips are insured in case of a covered accident.

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UberXL 2.73 miles | 23 min

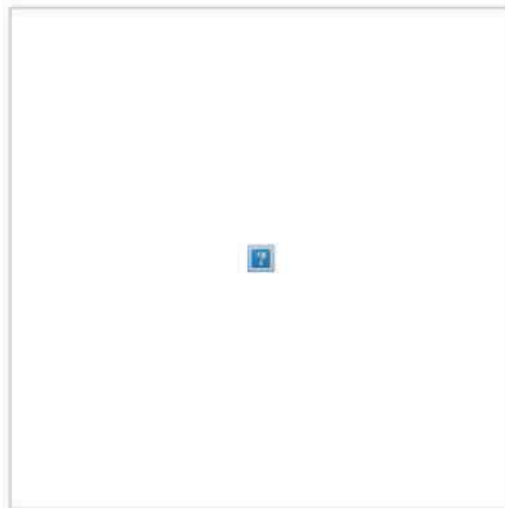


6:48 PM

103 E 10th St, Austin, TX
78701, US

7:12 PM

440 W 2nd St, Austin, TX
78701, US



[Report lost item](#)

[Contact support](#)

[My trips](#)



[Forgot password](#)

[Privacy](#)

[Terms](#)

Uber Technologies

1515 3rd Street

San Francisco, CA 94158

Cunningham, Jeremiah W

From: Jimmy John's <orders@jimmyjohns.com>
Sent: Saturday, January 21, 2023 11:44 AM
To: Cunningham, Jeremiah W
Subject: Your Jimmy John's Online Order is confirmed!

E TERNAL - STOP T IN before opening links and attachments.



T HANK YOU FOR OUR ONLINE ORDER

If you have any questions regarding your order, please do not hesitate to contact us at 806-803-9070, and reference your order confirmation number 15672294959775745.

Order Number	15672294959775745
Store Information	JJ3905 790 South Buchanan Street Amarillo , 79101 806-803-9070
Scheduled	As Soon As Possible
For	Pickup
	Thanks for your order!
Contact	Jeremiah Cunningham

18064208989
Jeremiah.W.Cunningham@xcelenergy.com

ITEM	EAC	PRICE
1 ORI INA COMBO	11.00	\$11.00
FOR: Jeremiah		
SELECTIONS: #3 TOTALLY TUNA®, Cut in half, EZ Cucumber, No Tomato, EZ Jimmy Peppers®, EZ Oil & Vinegar, EZ Oregano-Basil, EZ Sliced Pickles, Regular Jimmy Chips®, Large Fountain Diet Coke® (30oz)		
	Subtotal:	\$11.00
	TAX	\$0. 0
	Total:	\$11. 0
	Credit Card Visa x-0420:	(\$11. 0)



Please do not reply to this email. It is not a monitored email address



January 28, 2023

Thanks for tipping, Jeremiah


Here's your updated receipt for It's Just Wings (3810 I-40 West).

Total	\$22.14
--------------	----------------

1 11 Boneless Wings Combo	\$13.00
Choose your wing flavor	
Garlic Parmesan (mild) - A classic favorite	\$0.00
Beverage	
Coke Zero®	\$0.00

Subtotal	\$13.00
Tax	\$1.07
Service Fee	\$2.08
Delivery Fee	\$2.99
Delivery person tip	\$3.00

Payments

 Visa ****0420	\$19.14
1/28/23 12:49 PM	
 Visa ****0420	\$3.00
1/28/23 1:49 PM	

You ordered from It's Just Wings (3810 I-40 West)

Picked up from

3810 W Interstate 40, Amarillo, TX 79102, US

Delivered to

790 S Duchanan St, Amarillo, TX 79101-2522, US

From: Jimmy John's
To: Cunningham, Jeremiah W
Subject: Your Jimmy John's Online Order is confirmed!
Date: Monday, January 30, 2023 11:03:36 AM

EXTERNAL - STOP & THINK before opening links and attachments.



THANK YOU FOR YOUR ONLINE ORDER

If you have any questions regarding your order, please do not hesitate to contact us at 806-803-9070, and reference your order confirmation number 15880374856990720.

Order Number: 15880374856990720

Store JJ3905
Information: 790 South Buchanan Street
Amarillo , 79101
806-803-9070

Scheduled: As Soon As Possible

For: Pickup

Thanks for your order!

Contact: Jeremiah Cunningham
18064208989
Jeremiah.W.Cunningham@xcelenergy.com

ITEM	EACH	PRICE
1 ORIGINAL COMBO	11.00	\$11.00

FOR:
Jeremiah

SELECTIONS:
#3 TOTALLY TUNA®, Cut in half, EZ Cucumber, No Tomato, EZ Jimmy Peppers®, EZ Oil & Vinegar, EZ Oregano-Basil, EZ Sliced Pickles, Regular Jimmy Chips®, Large Fountain Diet Coke® (30oz)

Subtotal:	\$11.00
TAX	\$0.90
Total:	\$11.90
Credit Card Visa x-0420:	(\$11.90)



Please do not reply to this email. It is not a monitored email address



January 30, 2023

Thanks for tipping, Jeremiah

Here's your updated receipt for Thai Arawan.

Total	\$19.64
--------------	----------------

1 Kai Satay Choose your size Half \$0.00	\$5.00
1 Beef Jerky with Sticky Rice	\$8.00

Subtotal	\$13.00
Tax	\$1.07
Service Fee	\$2.08
Delivery Fee	\$0.49
Delivery person tip	\$3.00

Payments

 Visa ****0420 1/30/23 7:25 PM	\$16.64
 Visa ****0420 1/30/23 8:25 PM	\$3.00

You ordered from Thai Arawan

Picked up from

2813 W Interstate 40, Amarillo, TX 79109, US

Delivered to

790 S Buchanan St, Amarillo, TX 79101-2522, US



EMBASSY SUITES AUSTIN-DOWNTOWN
300 S. CONGRESS
AUSTIN, TX 78704
United States of America
TELEPHONE 512-469-9000 • FAX
Reservations
www.embassysuites.com or 1 800 EMBASSY

CUNNINGHAM, JEREMIAH
2231 LAUREL STREET STREET
AMARILLO TX 79109
UNITED STATES OF AMERICA

Room No: 806/NK SQG
Arrival Date: 1/11/2023 1:17:00 PM
Departure Date: 1/13/2023 7:19:00 AM
Adult/Child: 1/0
Cashier ID: RPATTON2
Room Rate: 201.74
AL:
HH # 542268743 DIAMOND
VAT #
Folio No/Che 1102233 A

Confirmation Number: 93786321

EMBASSY SUITES AUSTIN-DOWNTOWN 1/13/2023 7:19:00 AM

DATE	REF NO	DESCRIPTION	CHARGES
1/11/2023	6046056	GUEST ROOM	\$201.74
1/11/2023	6046056	STATE OCCUPANCY TAX	\$12.10
1/11/2023	6046056	CITY OCCUPANCY TAX	\$22.19
1/12/2023	6046182	MARKET PLACE #5010	\$4.87
1/12/2023	6046718	GUEST ROOM	\$201.74
1/12/2023	6046718	STATE OCCUPANCY TAX	\$12.10
1/12/2023	6046718	CITY OCCUPANCY TAX	\$22.19
1/13/2023	6046832	MARKET PLACE #5070	\$4.87
1/13/2023	6046833	VS *0420	(\$481.80)
BALANCE			\$0.00

Hilton Honors(R) stays are posted within 72 hours of checkout. To check your earnings or book your next stay at more than 6,500+ hotels and resorts in 119 countries, please visit Honors.com

Thank you for staying with us. Visit embassysuites.com for more information on hotel packages, subscribe to our E-announcements newsletter, or plan your next stay at close to 200 destinations.

CREDIT CARD DETAIL

APPR CODE	065044	MERCHANT ID	50035-6170 ID 2454
CARD NUMBER	VS *0420	EXP DATE	10/24
TRANSACTION ID	6046833	TRANS TYPE	Sale

EMPLOYEE EXPENSES
FOR
HOTELS
DOCKET NO. 54634
JANUARY 2023



EMBASSY SUITES AUSTIN-DOWNTOWN
300 S. CONGRESS
AUSTIN, TX 78704
United States of America
TELEPHONE 512-469-9000 • FAX
Reservations
www.embassysuites.com or 1 800 EMBASSY

CUNNINGHAM, JEREMIAH
2231 LAUREL STREET STREET
AMARILLO TX 79109
UNITED STATES OF AMERICA

Room No: 806/NKSQG
Arrival Date: 1/11/2023 1:17:00 PM
Departure Date: 1/13/2023 7:19:00 AM
Adult/Child: 1/0
Cashier ID: RPATTON2
Room Rate: 201.74
AL:
HH # 542268743 DIAMOND
VAT #
Folio No/Che 1102233 A

Confirmation Number: 93786321

EMBASSY SUITES AUSTIN-DOWNTOWN 1/13/2023 7:19:00 AM

DATE	REF NO	DESCRIPTION	CHARGES
1/11/2023	6046056	GUEST ROOM	\$201.74
1/11/2023	6046056	STATE OCCUPANCY TAX	\$12.10
1/11/2023	6046056	CITY OCCUPANCY TAX	\$22.19
1/12/2023	6046182	MARKET PLACE #5010	\$4.87
1/12/2023	6046718	GUEST ROOM	\$201.74
1/12/2023	6046718	STATE OCCUPANCY TAX	\$12.10
1/12/2023	6046718	CITY OCCUPANCY TAX	\$22.19
1/13/2023	6046832	MARKET PLACE #5070	\$4.87
1/13/2023	6046833	VS *0420	(\$481.80)
BALANCE			\$0.00

Hilton Honors(R) stays are posted within 72 hours of checkout. To check your earnings or book your next stay at more than 6,500+ hotels and resorts in 119 countries, please visit Honors.com

Thank you for staying with us. Visit embassysuites.com for more information on hotel packages, subscribe to our E-announcements newsletter, or plan your next stay at close to 200 destinations.

CREDIT CARD DETAIL

APPR CODE	065044	MERCHANT ID	50035-6170 ID 2454
CARD NUMBER	VS *0420	EXP DATE	10/24
TRANSACTION ID	6046833	TRANS TYPE	Sale

EMPLOYEE EXPENSES
FOR
AIR TRAVEL
DOCKET NO. 54634
JANUARY 2023

Cunningham, Jeremiah W

From: SouthwestAirlines@wifi.southwest.com
Sent: Wednesday, January 11, 2023 9:05 AM
To: Cunningham, Jeremiah W
Subject: Southwest Airlines Internet Purchase Receipt

You don't often get email from southwestairlines@wifi.southwest.com. [Learn why this is important](#)

EXTERNAL - STOP & THINK before opening links and attachments.

Southwest



Internet Purchase

Hi, Jeremiah!

Thank you for your recent inflight Internet purchase. We hope staying connected from gate to gate helped make the most of your time onboard. We know you have choices when you fly and we appreciate that you chose Southwest. We look forward to welcoming you onboard again soon.

Thanks again,
Your friends at Southwest Airlines

To provide feedback on your inflight Internet experience, please [take our survey](#). You can also contact us via phone, email, or in-app live chat.

PURCHASED:	WiFi
CUSTOMER:	Jeremiah Cunningham
DATE:	01/11/2023 9:03 AM (Central)
FLIGHT NUMBER:	WN150
ORIGIN:	Amarillo (AMA)

DESTINATION: Austin (AUS)
AMOUNT: \$8.00
PAYMENT TYPE: VISA ending 0420

www.southwest.com | [Contact Us](#)

Southwest

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This is a post-only mailing from Southwest Airlines. Please do not attempt to reply to this message.
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Dallas, TX 75235
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Created 1/6/2023 3:42 PM CST



If email attachments are not compatible with your company calendar configuration, click on the links below to add to your calendar.

For a single calendar entry click [here](#)

Travel Itinerary

Agency Booking Confirmation Number: JQLK1W

Passenger Names

CUNNINGHAM/JEREMIAH W

Executive Travel
Office hrs: Mon-Fri 7am-6pm
Phone: (402) 417-7577 / (844) 330-9275

Southwest Airlines - Flight Number 150

Confirmation: 2CXC5E

Departure: Wed, 01/11/2023 6:50 AM
Departure City: Amarillo, TX ([AMA](#))
Departing Terminal:
Status: Confirmed
Arrival: Wed, 01/11/2023 8:25 AM
Arrival City: Austin, TX ([AUS](#))
Arrival Terminal:
Class of Service: O - Economy
Equipment: 7M8
Travel Time: 1 hour(s) 35 minute(s)
[Add flight to Calendar](#)
[Baggage Info](#)

Miles: 412

Seat Assignments:

SOUTHWEST AIRLINES CONFIRMATION NUMBER 2CXC5E

Embassy Suites

Confirmation: 93786821

ES AUSTIN DOWNTOWN
300 South Congress Avenue
Austin TX 78704
US
Phone: 1-512-4699000
Fax: 1-512-4809164
Check-In Date: Wed, 01/11/2023
Check-Out Date: Fri, 01/13/2023
Location:
Membership Number: 542268743
Status: Confirmed
Number of Rooms: 1
Cost per night: 201.74 USD
Length of stay: 2 nights(s)
Approximate Total: 472.08
[Add hotel to Calendar](#)

[View Map](#)

Reserved For: CUNNINGHAM/JEREMIAH MR
Per night rate may not include all taxes and/or additional fees
ES24353ARR11JAN CXL 8 DAY CANCELLATION REQUIRED
HOTEL MEMBERSHIP NUMBER 542268743
HOTEL REQUIRES ADVANCE NOTIFICATION TO CANCEL HOTEL RESERVATION
Special Instructions: NONSMOKINGEARLYCHG

Southwest Airlines - Flight Number 2967

Confirmation: 2CXC5E

Departure: Fri, 01/13/2023 7:50 PM
Departure City: Austin, TX ([AUS](#))
Departing Terminal:
Status: Confirmed
Arrival: Fri, 01/13/2023 9:20 PM
Arrival City: Amarillo, TX ([AMA](#))
Arrival Terminal:
Class of Service: N - Economy
Equipment: 73W
Travel Time: 1 hour(s) 30 minute(s)
[Add flight to Calendar](#)
[Baggage Info](#)

Miles: 412

Seat Assignments:

SOUTHWEST AIRLINES CONFIRMATION NUMBER 2CXC5E

Invoice Detail

	Base	Tax	GST	HST	QST	
Name: CUNNINGHAM/JEREMIAH W						
Southwest	354.56	56.39	0.00	0.00	0.00	Amount: \$410.95
Airlines Ticket: 5267859813621						
Invoice Number: 321988045						
Amount: \$410.95						
Charged to Visa Ending in: 0420						
Professional Fee: 8900834467212	0.00	0.00	0.00	0.00	0.00	Amount: \$9.00
Amount: \$9.00						
Charged to Visa Ending in: 0420						
Totals:	354.56	56.39	0.00	0.00	0.00	
						Total Fare: USD \$419.95
Approximate cost per air mile 0.50						

Frequent Flyer Info

Southwest Airlines 388330574

General Remarks

THIS RESERVATION WAS BOOKED IN CONCUR TRAVEL BY
TRAVELER - JEREMIAH CUNNINGHAM 806-378-2430

Government issued picture I.D. is required.
Boarding pass must be issued before proceeding to security checkpoints.
We highly recommend reconfirming all flights directly with the carrier prior to departure.

Check [Viewtrip](#) to view your most current itinerary or ETicket receipt online.
Be sure to [check our website](#) for additional travel resources and information.
Baggage Allowance and fees vary by carrier.
Please [visit this link](#) to view the latest Baggage Allowance information for your flights.

Please review all passenger names, dates, and schedules of the following itinerary.
Adjustments may be made within 24 hours of ticketing.
Adjustments after 24 hours of ticketing may require additional fees from vendors.
Please contact us immediately if anything below needs to be adjusted.
Thank you for your business!

EMPLOYEE EXPENSES
FOR
PARKING
DOCKET NO. 54634
JANUARY 2023

TAILWIND CONCESSIONS
Tailwind Amarillo (AMA)
10801 Airport Blvd
Amarillo, TX 79111

01/11/2023 6:05 am
Order: 936912
Name: Quick Sale
Server: Janne

Check: 1

Card Type: Visa
Card Number: 0420
Auth Code: 058575
Ref No: 301112601512
TranType: Sale
Entry: Contactless

TAILWIND CONCESSIONS
Tailwind Amarillo (AMA)
10801 Airport Blvd
Amarillo, TX 79111

#86

Receipt

871410011322262023

Amarillo Airport
10801 Airport Blvd
Amarillo, TX 79111
806-335-1921
Thank you for using
Amarillo International

FeeComputer Number: 10
Entry Time: 1/11/2023 5:47 AM
Exit Time: 1/13/2023 10:26 PM
Duration: 2d 16h 39m
Op: Leslie
Non-resettable tr #: 504687
Tran: 8714
Ticket Number: 60343

Garage Rate New	\$	36.00
<hr/>		
Total:	\$	36.00
Visa	\$	36.00
Last 4 Digits:		0420

Check Total 4.32
Charge Amount 4.32

Tip 1.00
Total 5.32

X _____



Opened: 01/11/2023 6:05 am
Closed: 01/11/2023 6:05 am
Order: 936912
Order Type: #Post Cafe
Name: Quick Sale
Server: Janne

Check: 1

1 Pepsi Zero	3.99
Subtotal	3.99
Sales Tax	0.33
Total	4.32
Visa 0420 (058575)	4.32

Balance Due 0.00


We would love to hear from you!
Compliments, Questions, Concerns?
- Please contact us -
Info@TailwindConcessions.com
1-866-578-7355



EMPLOYEE EXPENSES
FOR
TAXIS
DOCKET NO. 54634
JANUARY 2023

From: [jeremy.s](#)
To: [Cunningham, Jeremiah W](#)
Subject: cell nergy Your Wednesday morning ride
Date: Wednesday, January 11, 2023 6: :1 M


EXTERNAL - STOP & THINK before opening links and attachments.



Total \$27.63
January 11, 2023

Thanks for tipping,
Jeremiah

Here's your updated Wednesday
morning ride receipt.



Total\$27.63

Trip fare	\$18.23
Subtotal	\$18.23
Booking Fee <input type="checkbox"/>	\$3.06
Airport Surcharge	\$2.50
Tips	\$3.60
Texas Regulatory Recovery Fee	\$0.24

Payments	
 Visa ****0420	\$27.63
1/11/23 6:54 PM	

[Download PDF](#)

You rode with Velicia

4.91 ☐ Rating

☐ Has passed a multi-step safety screen

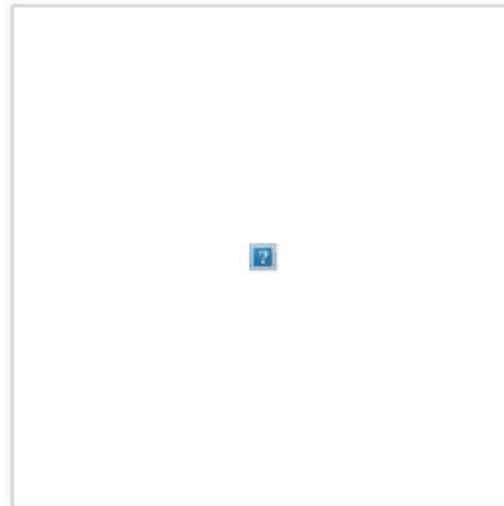
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UberX 7.99 miles | 15 min

10:20 AM
3819 Presidential Blvd,
Austin, TX, US

10:36 AM
919 Congress Ave, Austin,
TX 78701, US



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Uber Technologies