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**SOAH DOCKET NO. 473-24-12812
DOCKET NO. 56165**

**APPLICATION OF AEP TEXAS INC.
FOR AUTHORITY TO CHANGE
RATES**

§
§
§
§

**BEFORE THE STATE OFFICE
OF
ADMINISTRATIVE HEARINGS**

**CITIES SERVED BY AEP TEXAS' DOCUMENTATION RELATING TO
AEP TEXAS INC.'S REQUESTED RATE-CASE EXPENSES
ASSOCIATED WITH DOCKET NOS. 51984 AND 55820**

COMES NOW, the Cities Served by AEP Texas (Cities) and files these rate-case expense documents associated with Docket Nos. 51984 and 55820. Pursuant to a discussion with Public Utility Commission of Texas Staff, Cities attaches and submits the following affidavits and invoices relating to the rate-case expenses that were incurred in Docket Nos. 51984 and 55820 to support the recovery of these rate-case expenses as requested by AEP Texas Inc. in this proceeding:

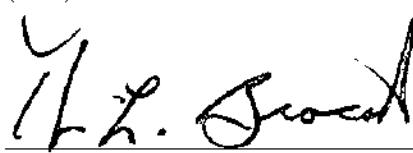
- Attachment I: The Affidavit of Jamie L. Mauldin Related to the Rate Case Expenses of the Cities Served by AEP Texas, Inc. and attached invoices as filed in Docket No. 51984 found within the Joint Response to Order Remanding Proceeding and Motion to Admit Additional Evidence into the Record;¹
- Attachment II: The Affidavit of Jamie L. Mauldin Related to Rate Case Expenses of Cities Served by AEP Texas and attached invoices as filed in Docket No. 55820;² and
- Attachment III: The Supplemental Affidavit of Jamie L. Mauldin Related to Rate Case Expenses of the Cities Served by AEP Texas and attached invoices as filed in Docket No. 55820.³

¹ *Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*, Docket No. 51984, Joint Response to Order Remanding Proceeding and Motion to Admit Additional Evidence into the Record, Attachment A (Sept. 22, 2021).

² *Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*, Docket No. 55820, Affidavit of Jamie L. Mauldin Related to Rate Case Expenses of Cities Served by AEP Texas (Dec. 20, 2023).

³ Docket No. 55820, Supplemental Affidavit of Jamie L. Mauldin Related to Rate Case Expenses of the Cities Served by AEP Texas (Jan. 11, 2024).

Respectfully submitted,
**LLOYD GOSSELINK ROCHELLE
& TOWNSEND, P.C.**
816 Congress Avenue, Suite 1900
Austin, Texas 78701
(512) 322-5800 Tel.
(512) 472-0532 Fax



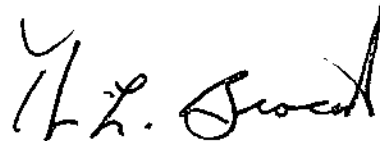
THOMAS L. BROCATO
State Bar No. 03039030
tbrocato@lglawfirm.com

SAMANTHA N. MILLER
State Bar No. 24131515
smiller@lglawfirm.com

**ATTORNEYS FOR CITIES SERVED BY
AEP TEXAS**

CERTIFICATE OF SERVICE

I certify that, unless otherwise ordered by the presiding officer, notice of the filing of this document was provided to all parties of record via electronic mail on May 7, 2024, in accordance with the Order Suspending Rules, issued in Project No. 50664.



THOMAS L. BROCATO



Filing Receipt

Received - 2021-09-22 11:01:30 AM

DOCKET NO. 51984

APPLICATION OF AEP TEXAS INC.	§	PUBLIC UTILITY COMMISSION
TO AMEND ITS DISTRIBUTION COST	§	
RECOVERY FACTOR	§	OF TEXAS

**JOINT RESPONSE TO ORDER REMANDING PROCEEDING
AND MOTION TO ADMIT ADDITIONAL EVIDENCE INTO THE RECORD**

On September 8, 2021, the Public Utility Commission of Texas filed an Order Remanding Proceeding ordering the parties to submit admissible evidence of the nature and the reasonableness of the amount of Cities Served by AEP Texas’ (“Cities”) rate-case expenses that under the proposed order are to be reimbursed by AEP Texas Inc. within 30 days of the Commission’s final order in this docket. In accordance with the Commission’s Order Remanding Proceeding, Cities is providing invoices through August 31, 2021 of Cities’ rate-case expenses associated with this distribution cost recovery factor (“DCRF”) proceeding, along with the affidavit of Jamie L. Mauldin attesting to the reasonableness of those expenses. That information is provided as Attachment A to this pleading. Cities, AEP Texas Inc., and Commission Staff (collectively, the “Joint Parties”) respectfully request that these invoices and affidavit be admitted into the evidentiary record to facilitate the Commission’s review of the unopposed stipulation and settlement agreement filed on June 30, 2021 (“Agreement”).¹ TIEC does not join, but does not oppose this motion.

The Joint Parties, however, respectfully note that AEP Texas’ agreement to reimburse the Cities for their reasonable rate-case expenses within 30 days of the date of the Commission’s final order does not authorize collection of those expenses from customers. The DCRF formula does not include rate-case expenses, and thus rate-case expenses are not included in the settled upon DCRF revenue requirement. Instead, under the Agreement, the reasonableness and recovery of the rate-case expenses incurred as part of this proceeding, including Cities’ rate-case expenses, will be fully reviewed and will be subject to determination by the Commission in a future proceeding. To facilitate that future review, the signatories agreed that AEP Texas should be

¹ The signatories to the agreement are: AEP Texas Inc., Commission Staff, and Cities. Texas Industrial Energy Consumers did not join, but does not oppose the agreement.

allowed to establish a regulatory asset for the rate-case expenses, including Cities' rate-case expenses, associated with this docket and to request recovery of that regulatory asset in a future proceeding.² Only after the rate-case expenses have been reviewed and determined to be reasonable will AEP Texas be authorized to begin recovering those expenses.

RESPECTFULLY SUBMITTED,

/s/ Leila Melhem

AMERICAN ELECTRIC POWER SERVICE
CORPORATION

Melissa Gage
State Bar No. 24063949
Leila Melhem
State Bar No. 24083492
400 West 15th Street, Suite 1520
Austin, Texas 78701
Telephone: (512) 481-3321
Facsimile: (512) 481-4591
Email: lmelhem@aep.com

ATTORNEYS FOR AEP TEXAS INC.

Certificate of Service

I certify that on September 22, 2021, a true and correct copy of this document was served on all parties of record by electronic service, hand delivery, Federal Express, regular first class mail, certified mail, or facsimile transmission.

/s/ Leila Melhem

² Notice of Unopposed Agreement and Agreed Motion to Implement Interim Rates, to Admit Evidence, and to Remand Proceeding to Commission at 6-7 (Jun. 30, 2021).

PUC DOCKET NO. 51984

APPLICATION OF AEP TEXAS INC.	§	PUBLIC UTILITY COMMISSION
TO AMEND ITS DISTRIBUTION COST	§	
RECOVERY FACTOR	§	OF TEXAS

**AFFIDAVIT OF JAMIE L. MAULDIN
RELATED TO THE RATE CASE EXPENSES OF THE
CITIES SERVED BY AEP TEXAS, INC.**

STATE OF TEXAS §
 §
COUNTY OF TRAVIS §

BEFORE ME, the undersigned authority, on this day personally appeared Jamie L. Mauldin who being by me first duly sworn, on oath deposed and said the following:

1. My name is Jamie L. Mauldin. I am a principal with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and counsel for the Cities Served by AEP Texas, Inc. (Cities) in Public Utility Commission of Texas Docket No. 51984. I have been practicing public utility law since 2011 and have represented municipalities and other parties in numerous rate cases and various proceedings before the Public Utility Commission and the Railroad Commission of Texas.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of Cities in connection with Docket No. 51984 concerning the *Application of AEP Texas, Inc. to Amend its Distribution Cost Recovery Factor*. I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. I have reviewed the billings of Lloyd Gosselink submitted to AEP for legal services performed in Docket No. 51984. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on Cities' behalf. Those billings were accurately

calculated before they were tendered, and there was no double billing. None of the charges billed to Cities have been recovered through reimbursement for other expenses. The expenses charged were associated with the review of AEP Texas, Inc.'s (AEP or Company) distribution cost recovery factor rate request in Docket No. 51984 and were necessary to advise Cities and accomplish necessary tasks in this Commission proceeding. Rate case expenses for April 1, 2021 through August 31, 2021 (inclusive of legal fees, consultant charges, and other expenses) are summarized in the table attached to this affidavit as Exhibit A and are as follows:

4. For the period April 1, 2021 through August 31, 2021, Lloyd Gosselink requests approval of \$15,672 for legal services in Docket No. 51984. This figure includes legal fees and expenses. The fees and expenses incurred through August 31, 2021 were necessary to: advise Cities on the Company's distribution cost recovery factor rate request, review the application, identify issues, retain and work with consultants, engage in discovery, review testimony, participate in settlement negotiations, finalize a settlement agreement and related documents, and substantiate Cities' rate case expenses.

5. The attorneys' hourly rates of \$250-\$395, upon which the billings are based, are the same hourly rates charged to other clients for comparable services during the same time period. Our firm's rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. The hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner on a timely basis. The bulk of the work performed by Lloyd Gosselink in this case was accomplished by myself and my associate, Robyn Katz. My experience in participating in utility rate cases at the Commission aid in our efforts to keep rate case expenses reasonable. Additionally, Lloyd Gosselink minimized rate case expenses by using associates and paralegals where possible to take

advantage of lower billing rates. Finally, rate case expenses were minimized by actively seeking the opportunity to settle this matter an effort that I expect will continue in the coming month.

6. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices for Docket No. 51984 have been made available for review by other parties. Lloyd Gosselink has documented all charges with time sheets, invoices, and records. The documentation in this case is similar to that provided in many previous rate cases at the Commission.

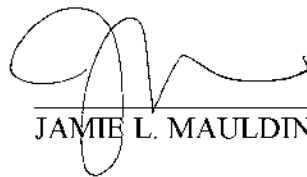
7. Cities and their consultants have coordinated their work on this case to avoid unnecessary duplication. The Company's Application raised a number of issues that were required to be examined. Additionally, as of the date of this Affidavit, finalization of an overall settlement in this case is ongoing and has required additional time.

8. Invoices from Lloyd Gosselink also include fees and expenses incurred charges from Karl Nalepa, consultant with ReSolved Energy Consulting LLC in the amount of \$5,004. Karl Nalepa has testified before the Commission on many prior occasions. The hourly rate for Karl Nalepa in Docket No. 51984 is \$270. This is the same or similar hourly rate charged other clients for comparable services during the same time period. Karl Nalepa has reviewed the Company's filings in Docket No. 51984, prepared discovery questions, prepared direct testimony, and provided technical support.

9. For all the matters addressed in this Affidavit, neither Lloyd Gosselink nor any consultants for Cities have charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day.

10. The issues addressed by Cities each have a reasonable basis in law, policy, or fact. Cities' attorneys reviewed the relevant law and Commission rule provisions to ensure that the issues raised by Cities' case were reasonably grounded and relevant to this matter.

11. The total amount requested for rate case expenses from April 1, 2021 through August 31, 2021 in the amount of \$20,676 for Docket No. 51984 is reasonable given the complexity, importance, and magnitude of AEP's case, the comprehensive nature of Cities' case in that matter, the number of issues, and the effort required to achieve a satisfactory settlement in the matter.



JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 14th day of September, 2021.



Notary Public

Exhibit A

Docket No. 51984 - AEP Texas Inc.'s Distribution Cost Recovery Factor Case
 Cities Served by AEP Texas Inc.'s Expenses

	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Billing Period</i>	<i>Through Period</i>	<i>Invoice Amount</i>	<i>Total Billed to Date</i>	
Lloyd Gosselink	5/13/2021	97522523	4/1/2021	4/30/2021	\$ 5,604.50	\$ 5,604.50	
	6/21/2021	97523259	5/1/2021	5/30/2021	\$ 4,431.50	\$ 10,036.00	
	6/21/2021	97523347	6/1/2021	6/18/2021	\$ 2,090.00	\$ 12,126.00	
	7/11/2021	97524052	6/20/2021	6/30/2021	\$ 2,740.00	\$ 14,866.00	
	8/11/2021	97524963	7/1/2021	7/31/2021	\$ 278.00	\$ 15,144.00	
	9/10/2021	97525697	8/1/2021	8/31/2021	\$ 528.00	\$ 15,672.00	
LG Total							\$ 15,672.00
ReSolved Energy Consulting, LLC	5/5/2021	4772	4/1/2021	4/30/2021	\$ 1,350.00	\$ 1,350.00	
	6/3/2021	4791	5/1/2021	5/30/2021	\$ 2,439.00	\$ 3,789.00	
	7/7/2021	4810	6/1/2021	6/30/2021	\$ 1,215.00	\$ 5,004.00	
ReSolved Total							\$ 5,004.00
Lloyd Gosselink + Consultant	5/13/2021	97522523	4/1/2021	4/30/2021	\$ 6,954.50	\$ 6,954.50	
	6/21/2021	97523259	5/1/2021	5/30/2021	\$ 6,870.50	\$ 13,825.00	
	6/21/2021	97523347	6/1/2021	6/20/2021	\$ 2,090.00	\$ 15,915.00	
	7/11/2021	97524052	6/20/2021	6/30/2021	\$ 3,955.00	\$ 19,870.00	
	8/11/2021	97524963	7/1/2021	7/31/2021	\$ 278.00	\$ 20,148.00	
	9/10/2021	97525697	8/1/2021	8/31/2021	\$ 528.00	\$ 20,676.00	
51984 TOTAL							\$ 20,676.00



816 Congress Avenue, Suite 900
 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532
 www.lglawfirm.com

May 13, 2021

Cities Served by AEP Texas Inc
 c/o City of McAllen
 Attn Isaac Tawil
 PO Box 220
 McAllen, TX USA 78505-0220

Invoice: 97522523
 Client: 3862
 Matter: 10
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through April 30, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 5,604.50
Total Disbursements	<u>\$ 1,350.00</u>
TOTAL THIS INVOICE	\$ 6,954.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
ID.3862-10-JLM

May 13, 2021
Invoice: 97522523

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
4/06/21	JLM	Correspondence with R. Katz regarding denial resolutions and model staff reports; correspondence with J. Shipley regarding engagement agreements and client communications (Administration).	.40
4/07/21	TLB	Review filing; prepare client communication (Administration).	1.70
4/07/21	JLM	Review denial resolutions and Model Staff Reports; draft follow-up correspondence to clients (Administration).	.50
4/07/21	RFK	Review AEP's Application for Approval to Amend its DCRF; review supporting documents in preparation for drafting of resolution; prepare and draft denial resolution, model staff report, and memo indicating deadline date for resolutions; correspondence with client team regarding developing Motion to Intervene (Case Management)	3.20
4/08/21	PEM	Prepare draft protective order certifications and shell Motion to Intervene in Docket No. 51984; emails to JLM and RFK regarding same (Administration/Case Management).	.80
4/12/21	RFK	Review correspondence regarding rate case filing resolutions for included cities; review correspondence regarding protective order status and confidential materials (Administration)	.10
4/12/21	PEM	Prepare protective order certifications for team and consultant, Mr. Nalepa in Docket No. 51984; email same to Mr. Nalepa for signature (Case Management/Administration).	.40
4/14/21	TLB	Client call to discuss case (Administration).	.40
4/14/21	JLM	Correspondence regarding Motion to Intervene and city authorization to file (Administration).	.40
4/14/21	RFK	Review correspondence regarding resolutions to join Motion to Intervene and review resolutions submitted for compliance; revise Motion to Intervene to reflect intervening cities (Administration)	.90
4/14/21	PEM	Review Order No. 1 in Docket No. 51984; calendar deadlines; file management (Case Management/Administration).	.10
4/15/21	RFK	Confer with J. Mauldin regarding confidential information; prepare and review received correspondence with opposing counsel regarding same (Administration)	.80
4/15/21	PEM	Proof, edit, finalize and file Cities' Motion to Intervene and Protective Order Certifications in Docket No. 51984; email to JLM and RFK regarding same; email to JAS regarding service of same (Case Management/Administration).	.70
4/20/21	RFK	Review additional communications and resolutions from intervening cities; refer to P. Martinez to add to the tracked cities; confer with consultant regarding potential issues arising based upon review of application (Administration/Case Management)	.90
4/21/21	JLM	Call with R. Katz and K. Nalepa regarding identifying issues and case strategy (Administration).	.20
4/21/21	RFK	Review of several emails including resolutions from cities to be included in	.20

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
LD.3862-10-JLM

May 13, 2021
Invoice: 97522523

Date	Atty	Description Of Services Rendered	Hours
		proceeding (Administration)	
4/21/21	RFK	Confer with J. Mauldin and consultant regarding initial analysis of application and potential list of issues (Administration/Case Management)	.20
4/22/21	RFK	Review correspondence and resolutions from cities requesting to intervene in proceeding (Administration/Case Management)	.30
4/23/21	RFK	Review correspondence from AEP regarding procedural schedule shifting; confer with consultant regarding same; review correspondence from cities regarding resolutions to be included in proceeding (Administration/Case Management)	.80
4/26/21	RFK	Correspond with consultant regarding proposed procedural schedule; review additional correspondence regarding Order No. 2 (Administration/Case Management)	.30
4/26/21	RFK	Review additional correspondence from cities and resolutions to join the proceeding; review Order No. 2 (Administration)	.30
4/26/21	PEM	Review Order No. 2 in 51984 granting AEP Cities' Intervention; email to J. Mauldin and R. Katz regarding same; file management (Case Management/Administration)	.10
4/27/21	RFK	Attention to several emails regarding additional cities to add to proceeding; review attachments to same (Administration)	.20
4/28/21	JLM	Conference with R. Katz regarding procedural schedule and case strategy (Administration).	.20
4/28/21	RFK	Review correspondence from opposing counsel regarding proposed procedural schedule changes; consult with consultant and J. Mauldin regarding same and 1st RFI; review same (Administration)	1.90
4/28/21	PEM	Review, organize and compile city resolution tracking sheet for Docket No. 51984; email to T. Brocato, J. Mauldin and R. Katz regarding same; continued update of tracking sheet; subsequent email to team (Administration/Case Management).	2.20
4/29/21	TLB	Attend Marfa council meeting (Administration).	1.30
4/29/21	RFK	Attention to correspondence regarding Cities' 1st RFI; prepare draft of same and confer with J. Mauldin regarding same; review correspondence from cities joining proceeding (Administration)	1.10
4/29/21	PEM	Review, finalize, file and serve Cities' First RFI to AEP; calendar deadline; email Word version to G. Gullickson.	.50
4/30/21	RFK	Confer with client regarding intervention; provide documents to same based upon teleconference; consult with T. Brocato regarding same; attention to additional intervening cities' resolutions, review, and file same (Administration)	.50
4/30/21	PEM	Update rate case tracking sheet with most recent city resolutions received in Docket No. 51984; file management; email to T. Brocato and R. Katz regarding same; review last year's rate case tracking per T. Brocato request; emails with T. Brocato regarding same (Case Management/Administration).	.80

TOTAL PROFESSIONAL SERVICES

\$ 5,604.50

SUMMARY OF PROFESSIONAL SERVICES

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

May 13, 2021
Invoice: 97522523

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	3.40	395.00	1,343.00
Jamie L Mauldin	Principal	1.70	325.00	552.50
Robyn F Katz	Associate	11.70	250.00	2,925.00
Patricia E Martinez	Paralegal	5.60	140.00	784.00
TOTALS		22.40		\$ 5,604.50

DISBURSEMENTS

Date	Description	Amount
4/30/21	ReSolved Energy Cons Voucher # - 000108454 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for April 2021 regarding AEP TX 21 DCRF 51984, 05/05/2021	1,350.00

TOTAL DISBURSEMENTS \$ 1,350.00

TOTAL THIS INVOICE \$ 6,954.50

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420
Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
5/5/2021	4772

BILL TO
Thomas Brocato Lloyd Gosselink 816 Congress Ave, # 1900 Austin, Tx 78701

PROJECT			
LG AEP TX 21 DCRF 51984			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	5	270.00	1,350.00
Work Completed thru - April 30, 2021		TOTAL DUE	\$1,350.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
<i>April 9, 2021</i>	Download and review filing.	2.20
<i>April 12, 2021</i>	Review filing.	0.80
<i>April 28, 2021</i>	Prepare discovery and send to R. Katz for review.	2.00
		5.00



Attachment A
Page 12 of 100
816 Congress Avenue, Suite 1500
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

June 21, 2021

Cities Served by AEP Texas Inc
c/o City of McAllen
Attn Isaac Tawil
PO Box 220
McAllen, TX USA 78505-0220

Invoice: 97523259
Client: 3862
Matter: 10
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through May 31, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 4,431.50
Total Disbursements	<u>\$ 2,439.00</u>
TOTAL THIS INVOICE	\$ 6,870.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

June 21, 2021
Invoice: 97523259

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
5/03/21	JLM	Call with counsel for AEP regarding RFIs and possible objections; follow-up with R. Katz regarding same (Case Management/Administration).	.50
5/03/21	RFK	Confer with J. Mauldin regarding opposing counsel's questions regarding Cities' RFI; research and analyze previous agreements with AEP Texas regarding RFIs; confer with consultant regarding same; review correspondence with client team regarding same; review several cities' resolutions regarding intervening in proceeding (Case Management).	2.70
5/04/21	RFK	Review Cities' 1st RFI; confer with J. Mauldin and consultant regarding Cities' 1st RFI for clarification requested by AEP Texas counsel; confer with opposing counsel regarding same; correspond with client team and opposing counsel regarding same (Case Management).	2.70
5/05/21	RFK	Confer with consultant regarding RFIs per request of opposing counsel; confer with opposing counsel regarding several questions related to RFIs; address proposed changes to RFIs; review correspondence regarding additional matters of filings and procedural schedules with intervenors and PUC Staff (Administration).	1.40
5/06/21	PEM	Review Order No. 3 Finding the Application and Notice Sufficient (and referral to SOAH) in Docket No. 51984; email to J. Mauldin regarding same; file management (Case Management/Administration).	.20
5/07/21	RFK	Review correspondence from Town of Woodsboro and Town of Rancho Viejo regarding resolution to join Cities (Administration).	.10
5/10/21	RFK	Confer with P. Martinez regarding deadlines for TNMP Objections to Cities' 1st RFI (Administration).	.10
5/10/21	PEM	Review of PUC Rules and Laws regarding calculating deadline for AEP to object to our RFIs; email to R. Katz regarding same (Case Management/Administration).	.30
5/11/21	RFK	Confer with L. Melhem, other intervenors, and client team regarding technical conference; review correspondence regarding same (Administration).	.90
5/12/21	JLM	Review correspondence and procedural schedule (Administration).	.20
5/12/21	RFK	Review correspondence from parties to the proceeding regarding technical conference coordination; confer with consultant regarding same; conduct research regarding original jurisdiction for City of Rising Star (Administration).	.90
5/12/21	PEM	Review emails between R. Katz and K. Nalepa regarding tentative technical conference in Docket No. 51984; calendar tentative date; email to R. Katz regarding same (Case Management/Administration).	.20
5/13/21	RFK	Review correspondence regarding recent filings in the proceeding; review AEP Texas' Response to Cities 1st RFI and send same to consultant for review; review correspondence from intervening cities and resolutions from same (Case Management/Administration).	.80
5/13/21	PEM	Update Denial Resolution Tracking List for Docket No. 51984 (AEP 2021 DCRF); file management (Case Management/Administration).	1.60

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

June 21, 2021
Invoice: 97523259

Date	Atty	Description Of Services Rendered	Hours
5/17/21	RFK	Review and respond to correspondence from T. Brocato and P. Martinez regarding filing an additional pleading; review correspondence from several cities and resolutions from same regarding joining proceeding (Case Management/Administration).	.30
5/17/21	PEM	Update and email AEP DCRF tracking chart to R. Katz (Case Management/Administration).	.50
5/18/21	RFK	Begin preparation of Supplemental Motion to Intervene; confer with AEP counsel L. Melhem regarding potential issues to discuss in advance of 5/19/2021 technical conference (Case Management).	.30
5/19/21	RFK	Attend technical conference with AEP and Intervenor; follow-up with consultant and client team regarding issues addressed in same; attention to correspondence regarding additional cities joining the proceeding (Case Management).	1.20
5/20/21	RFK	Correspond with AEP counsel regarding procedural schedule; confer with consultant regarding same (Case Management).	.40
5/21/21	RFK	Review correspondence and resolutions from additional intervening cities (Case Management).	.30
5/25/21	RFK	Correspond with L. Melhem, client team, and other Intervenor regarding settlement negotiations and additional answers to consultant (Case Management).	.80
5/26/21	RFK	Review and correspond with consultant regarding Settlement Conference preparation; review correspondence from PUC Staff and AEP and respond accordingly (Case Management).	.40
5/27/21	RFK	Attend Settlement Conference with AEP, Intervenor, and PUC Staff; confer with consultant subsequently to discuss additional information received, analyze documents received from AEP, and strategize with same regarding additional settlement term; confer with J. Mauldin regarding settlement (Case Management).	1.30
5/27/21	PEM	Update resolution tracking sheet; email same to attorneys for review (Case Management/Administration).	.40
5/28/21	RFK	Review correspondence from additional cities passing denial resolutions (Case Management).	.20
5/28/21	PEM	Update resolution tracking sheet; email same to attorneys for review (Case Management/Administration).	.40

TOTAL PROFESSIONAL SERVICES

\$ 4,431.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	.70	325.00	227.50
Robyn F Katz	Associate	14.80	250.00	3,700.00
Patricia E Martinez	Paralegal	3.60	140.00	504.00
TOTALS		19.10		\$ 4,431.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

June 21, 2021
Invoice: 97523259

DISBURSEMENTS

Date	Description	Amount
5/31/21	ReSolved Energy Cons Voucher # - 000108700 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for May 2021 regarding AEP TX 21 DCRF 51984, 06/03/2021	2,439.00
TOTAL DISBURSEMENTS		\$ 2,439.00
TOTAL THIS INVOICE		\$ 6,870.50

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420
Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
6/3/2021	4791

BILL TO
Thomas Brocato Lloyd Gosselink 816 Congress Ave, # 1900 Austin, Tx 78701

PROJECT			
LG AEP TX 21 DCRF 51984			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	8.7	270.00	2,349.00
Consulting (Cromleigh)	0.5	180.00	90.00
Total Labor			2,439.00
Work Completed thru - May 31, 2021		TOTAL DUE	\$2,439.00

Monthly Recap**Karl Naiepa**

Date	Task	Hours
<i>May 3, 2021</i>	Work on analysis.	0.50
<i>May 4, 2021</i>	Call with R. Katz to discuss discovery.	0.30
<i>May 5, 2021</i>	Review draft procedural schedule.	0.20
<i>May 14, 2021</i>	Review responses to discovery.	0.50
<i>May 15, 2021</i>	Work on analysis.	1.30
<i>May 19, 2021</i>	Participate in technical conference. Prepare and send preliminary adjustments.	0.80
<i>May 24, 2021</i>	Work on analysis.	0.70
<i>May 25, 2021</i>	Work on adjustments. Emails regarding follow-up from technical conference.	1.20
<i>May 26, 2021</i>	Complete recommended adjustments and send to J. Mauldin and R. Katz for review.	1.50
<i>May 27, 2021</i>	Meet with AEP and intervenors to discuss settlement. Review corrected schedules and send revenue requirement impact to R. Katz and J. Mauldin.	1.70

8.70

Monthly Recap

Erin Cromleigh

Date	Task	Hours
May 27, 2021	Participate on settlement conference call with AEP and intervenors.	0.50
		0.50



Attachment A
Page 19 of 30
816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

June 21, 2021

Cities Served by AEP Texas Inc
c/o City of McAllen
Attn Isaac Tawil
PO Box 220
McAllen, TX USA 78505-0220

Invoice: 97523347
Client: 3862
Matter: 10
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through June 20, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 2,090.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 2,090.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

June 21, 2021
Invoice: 97523347

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
6/01/21	RFK	Review correspondence from T. Brocato and review resolution from City of Benito within same (Case Management).	.10
6/01/21	PEM	Update resolution tracking chart (Administration/Case Management).	.10
6/02/21	RFK	Review correspondence from AEP regarding new filing; review Errata filed by same (Case Management).	.30
6/04/21	RFK	Correspond with client team, consultant, intervenors, and AEP counsel L. Melhem regarding settlement conference (Administration).	.60
6/06/21	RFK	Review correspondence from PUC Staff regarding settlement conference (Administration).	.10
6/07/21	RFK	Attention to and review of correspondence from all parties regarding settlement conference for 6/8/2021 (Administration).	.30
6/08/21	RFK	Teleconference with all parties regarding settlement; attention to and review of correspondence from client team, other intervenors, and AEP regarding settlement conference; review settlement documents from AEP and confer with consultant and J. Mauldin regarding same (Case Management).	1.30
6/09/21	RFK	Correspond with AEP regarding Schedules H and J; confer with consultant regarding same; review correspondence and respond to same regarding referral to SOAH (Case Management).	.70
6/10/21	RFK	Review correspondence from E. D'Ambrosio and AEP regarding additional schedules; review documents provided and confer with consultant on same; review Preliminary Order (Case Management).	.70
6/10/21	PEM	Review Order of Referral and Preliminary Order in Docket No. 51984; email to T. Brocato, J. Mauldin, T. Denison and R. Katz regarding same; file management (Administration/Case Management).	.10
6/15/21	RFK	Review correspondence from PUC Staff related to Staff edits for settlement documents; review proposed edits by Staff (Case Management)	.50
6/16/21	RFK	Review correspondence from AEP's L. Melhem regarding revised settlement documents and testimony (Case Management).	.40
6/17/21	RFK	Correspond with all parties regarding proposed revisions to settlement documents; confer with T. Brocato regarding cities without original jurisdiction in this proceeding; begin preparation of Supplemental Motion to Intervene; correspond with K. Nalepa regarding settlement documents (Case Management).	1.10
6/17/21	PEM	Review and revise Cities Supplemental Motion to Intervene; email to R. Katz; update cities participation list (Administration/Case Management).	.40
6/18/21	RFK	Prepare Supplemental Motion to Intervene and confer with P. Martinez regarding filing of same; confer with L. Melhem regarding revisions to proposed settlement documents and teleconference regarding same; prepare email to client regarding settlement negotiations and requesting approval; send same to T. Brocato for review and distribution (Case Management).	1.70

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

June 21, 2021
Invoice: 97523347

Date	Atty	Description Of Services Rendered	Hours
6/18/21	PEM	Finalize, file and serve Cities Supplemental Motion to Intervene; email to R. Katz (Administration/Case Management).	.40

TOTAL PROFESSIONAL SERVICES **\$ 2,090.00**

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Robyn F Katz	Associate	7.80	250.00	1,950.00
Patricia E Martinez	Paralegal	1.00	140.00	140.00
TOTALS		8.80		\$ 2,090.00

TOTAL THIS INVOICE **\$ 2,090.00**



816 Congress Avenue, Suite 900
 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532
 www.lglawfirm.com

July 14, 2021

Cities Served by AEP Texas Inc
 c/o City of McAllen
 Attn Isaac Tawil
 PO Box 220
 McAllen, TX USA 78505-0220

Invoice: 97524052
 Client: 3862
 Matter: 10
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 2,740.00
Total Disbursements	<u>\$ 1,215.00</u>
TOTAL THIS INVOICE	\$ 3,955.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
ID.3862-10-JLM

July 14, 2021
Invoice: 97524052

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
6/04/21	TLB	Review city action; review filings (Administration).	.50
6/15/21	JLM	Review correspondence regarding status update and settlement call; review settlement documents (Administration).	.60
6/18/21	JLM	Conference regarding settlement documents and provisions with R. Katz; review redlines to same (Administration).	.60
6/20/21	JLM	Review settlement documents and related correspondence (Administration).	.20
6/21/21	RFK	Review SOAH Order No. 1; review correspondence from AEP regarding RCE invoices and totals; confer with P. Martinez and billing regarding gathering information to produce to AEP regarding same; review several additional emails from parties regarding settlement status updates (Case Management).	1.60
6/21/21	PEM	Review SOAH Order No. 1 in Docket No. 51984; calendar deadlines; email with J. Mauldin regarding same; file management; emails with Billing and R. Katz regarding rate case expenses (Administration/Case Management).	.40
6/22/21	JLM	Review rate case expenses and final settlement documents; correspondence regarding same (Administration).	.70
6/22/21	RFK	Correspond with client team regarding expenses and work with same regarding invoices; review correspondence from parties related to settlement agreement edits (Case Management).	1.10
6/22/21	PEM	Emails with Billing regarding LG and consultant invoices; review and organize all invoices; create and revise rate case tracking chart for Docket 51984; emails with J. Mauldin and R. Katz regarding same; review Notice of Change of Contact; email to H. Johnson regarding update to file. (Administration/Case Management)	.90
6/23/21	RFK	Confer with client team regarding administrative change of address information for the listed parties based upon recent filings; review correspondence from parties (Administration/Case Management).	.50
6/23/21	PEM	Email to R. Katz regarding Notice of Change of Contact and file update; review revised SOAH Order No. 1 in Docket No. 51984; revise calendar entries; email with J. Mauldin and R. Katz regarding same; file management. (Administration/Case Management)	.20
6/29/21	RFK	Correspond with PUC Staff, AEP, and client team regarding additional revisions proposed to settlement documents; review proposed edits and testimony from PUC Staff and correspond with same; continue to work with P. Martinez on billing invoices and correspond with AEP counsel L. Melhem regarding same (Case Management/Administration).	1.80
6/30/21	RFK	Correspond with AEP counsel L. Melhem regarding settlement documents and rate case expenses; review final package sent from AEP counsel; review additional filings from PUC Staff; teleconference with AEP counsel, L. Melhem regarding expenses and approval of settlement documents (Case Management).	1.60

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

July 14, 2021
Invoice: 97524052

TOTAL PROFESSIONAL SERVICES \$ 2,740.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	.50	395.00	197.50
Jamie L Mauldin	Principal	2.10	325.00	682.50
Robyn F Katz	Associate	6.60	250.00	1,650.00
Patricia E Martinez	Paralegal	1.50	140.00	210.00
TOTALS		10.70		\$ 2,740.00

DISBURSEMENTS

Date	Description	Amount
6/30/21	ReSolved Energy Cons Voucher # - 000109114 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for June 2021 regarding AEP TX 21 DCRF 51984, 07/07/2021	1,215.00

TOTAL DISBURSEMENTS \$ 1,215.00

TOTAL THIS INVOICE \$ 3,955.00

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420
Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
7/7/2021	4810

BILL TO
Thomas Brocato Lloyd Gosselink 816 Congress Ave, # 1900 Austin, Tx 78701

PROJECT			
LG AEP TX 21 DCRF 51984			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	4.5	270.00	1,215.00
Work Completed thru - June 30, 2021		TOTAL DUE	\$1,215.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
June 1, 2021	Review discovery.	0.50
June 3, 2021	Review AEP errata testimony.	0.50
June 4, 2021	Work on analysis.	0.70
June 8, 2021	Review draft stipulation. Prepare for and participate in settlement conference.	0.80
June 9, 2021	Review settlement rate calculation. Send comments to R. Katz.	0.50
June 11, 2021	Review disallowance calculation. Review referral order.	0.80
June 17, 2021	Review settlement documents.	0.20
June 30, 2021	Review stipulation and settlement testimony.	0.50

4.50



816 Congress Avenue, Suite 900
 Austin, Texas 78701
 Telephone: (512) 322-5800
 Facsimile: (512) 472-0532
 www.lglawfirm.com

August 11, 2021

Cities Served by AEP Texas Inc
 c/o City of McAllen
 Attn Isaac Tawil
 PO Box 220
 McAllen, TX USA 78505-0220

Invoice: 97524963
 Client: 3862
 Matter: 10
 Billing Attorney: JLM
 Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 278.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 278.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

August 11, 2021
Invoice: 97524963

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
7/01/21	RFK	Correspond with P. Martinez regarding stipulation and testimony (Case Management).	.10
7/02/21	RFK	Review and respond to correspondence with parties related to motion to cancel prehearing conference (Case Management).	.50
7/07/21	RFK	Attention to correspondence regarding SOAH Order No. 2 and review same (Case Management).	.20
7/07/21	PEM	Review Order No. 2 Canceling Prehearing Conference; update calendar entry; email to J. Mauldin and R. Katz regarding same. (Administration/Case Management)	.10
7/08/21	PEM	Update resolution tracking list for Docket No. 51984. (Administration/Case Management)	.10
7/14/21	RFK	Review additional correspondence regarding SOAH Order No. 2 and review same (Case Management).	.20

TOTAL PROFESSIONAL SERVICES \$ 278.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Robyn F Katz	Associate	1.00	250.00	250.00
Patricia E Martinez	Paralegal	.20	140.00	28.00
TOTALS		1.20		\$ 278.00

TOTAL THIS INVOICE \$ 278.00

September 10, 2021

Cities Served by AEP Texas Inc
c/o City of McAllen
Attn Isaac Tawil
PO Box 220
McAllen, TX USA 78505-0220

Invoice: 97525697
Client: 3862
Matter: 10
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through August 31, 2021:

RE: Docket No. 51984, AEP Texas 2021 DCRF

Professional Services	\$ 528.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 528.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
Docket No. 51984, AEP Texas 2021 DCRF
I.D.3862-10-JLM

September 10, 2021
Invoice: 97525697

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
8/02/21	RFK	Review correspondence regarding AEP's Clean Tariff filing; provide to P. Martinez (Administration).	.20
8/13/21	RFK	Review correspondence related to Proposed Order and review same (Case Management).	.70
8/18/21	RFK	Review correspondence from parties regarding proposed order corrections; review same and respond (Case Management).	.20
8/19/21	RFK	Review correspondence and proposed exceptions and corrections to proposed order; confer with client team regarding same; respond to L. Melhem (Case Management).	.70
8/20/21	RFK	Review correspondence regarding filing of Joint Proposed Correction to the Proposed Order (Case Management).	.10
8/24/21	RFK	Review filing and correspondence related to Corrected Proposed Order Memorandum (Case Management).	.10
8/24/21	PEM	Review Correction to Proposed Order Memo in Docket No. 51984; calendar deadline; email to J. Mauldin and R. Katz regarding same; file management (Administration/Case Management).	.20

TOTAL PROFESSIONAL SERVICES \$ 528.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Robyn F Katz	Associate	2.00	250.00	500.00
Patricia E Martinez	Paralegal	.20	140.00	28.00
TOTALS		2.20		\$ 528.00

TOTAL THIS INVOICE \$ 528.00



Filing Receipt

Filing Date - 2023-12-20 02:32:29 PM

Control Number - 55820

Item Number - 32



816 Congress Avenue, Suite 1900
Austin, Texas 78701
512.322.5800 p
512.472.0532 f
lglawfirm.com

Ms. Mauldin's Direct Line: (512) 322-5890
Email: jmauldin@lglawfirm.com

December 20, 2023

VIA E-FILING

Public Utility Commission of Texas
1701 North Congress Avenue
Austin, TX 78701

Re: Docket No. 55820—*Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*

Dear Filing Clerk:

Enclosed please find the Affidavit of Jamie L. Mauldin Related to Cities Served by AEP Texas' (AEP Cities) Rate Case Expenses associated with the above referenced docket. Thank you for your assistance.

Sincerely,

A handwritten signature in black ink, appearing to be "JM", written over a horizontal line.

Jamie L. Mauldin
Attorney for AEP Cities

JLM/bmg

DOCKET NO. 55820

APPLICATION OF AEP TEXAS INC.	§	BEFORE THE
TO AMEND ITS DISTRIBUTION	§	PUBLIC UTILITY COMMISSION
COST RECOVERY FACTOR	§	OF TEXAS

**AFFIDAVIT OF JAMIE L. MAULDIN
RELATED TO THE RATE CASE EXPENSES OF THE
CITIES SERVED BY AEP TEXAS**

STATE OF TEXAS §
 §
COUNTY OF TRAVIS §

BEFORE ME, the undersigned authority, on this day personally appeared Jamie L. Mauldin who being by me first duly sworn, on oath deposed and said the following:

1. My name is Jamie L. Mauldin. I am a principal with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and counsel for the Cities Served by AEP Texas Inc. (AEP Cities) in Public Utility Commission of Texas Docket No. 55820. I have been practicing public utility law since 2011 and have represented municipalities in numerous rate cases and various proceedings before the Public Utility Commission and the Railroad Commission of Texas.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of AEP Cities in connection with Docket No. 55820 concerning the *Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*. I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. I have reviewed the billings of Lloyd Gosselink submitted to AEP Cities for legal services performed in Docket No. 55820. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on AEP Cities' behalf. Those billings were accurately calculated before they were tendered, and there was no double billing. None of the charges billed to AEP Cities have been recovered through reimbursement for other expenses. The expenses charged were associated with the review of AEP Texas Inc.'s (AEP or Company) distribution cost recovery factor rate request in Docket No. 55820 and were necessary to advise AEP Cities and accomplish necessary tasks in this Commission proceeding. Rate case expenses for November 1, 2023 through November 30, 2023 (inclusive of legal fees, consultant charges,

and other expenses) are summarized in the table attached to this affidavit as Exhibit A and are as follows:

4. For the period November 1, 2023 through November 30, 2023, Lloyd Gosselink requests approval of \$5,941.00 for legal services in Docket No. 55820. This figure includes legal fees and expenses. The fees and expenses incurred through November 30, 2023 were necessary to: advise AEP Cities on the Company's distribution cost recovery factor rate request, review the application, identify issues, retain and work with consultants, engage in discovery, review testimony, finalize a resolution and related documents, substantiate AEP's rate case expenses, coordinate with intervening parties, and reach a settlement agreement.

5. The attorneys' hourly rates of \$280-\$405, upon which the billings are based, are the same hourly rates charged to other clients for comparable services during the same time period. Our firm's rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. The hours spent performing the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner on a timely basis. The bulk of the work performed by Lloyd Gosselink in this case was accomplished by myself and my associate, Richard A. Arnett, II. My experience participating in utility rate cases at the Commission aids in our efforts to keep rate case expenses reasonable. Additionally, Lloyd Gosselink minimized rate case expenses by using associates and paralegals where possible to take advantage of lower billing rates. Finally, rate case expenses were minimized by actively seeking the opportunity to settle this matter.

6. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices for Docket No. 55820 are attached to this filing as Exhibit B. Lloyd Gosselink has documented all charges with time sheets, invoices, and records. The documentation in this case is similar to that provided in many previous rate cases at the Commission.

7. AEP Cities coordinated with their consultants and other intervenors to avoid unnecessary duplication. The Company's Application required examination of a number of issues.

8. Invoices from Lloyd Gosselink also include fees and expenses incurred from Karl Nalepa, consultant with ReSolved Energy Consulting LLC in the amount of \$1,925.00. Karl Nalepa has testified before the Commission on many prior occasions. The hourly rate for Karl Nalepa in Docket No. 55820 is \$275. This is the same or similar hourly rate charged to other

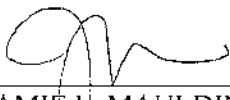
clients for comparable services during the same time period. Karl Nalepa has reviewed the Company's filings in Docket No. 55820, prepared discovery questions, written direct testimony, and provided technical support.

9. For all the matters addressed in this Affidavit, neither Lloyd Gosselink nor any consultants for AEP Cities have charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day.

10. Each issue AEP Cities addresses has a reasonable basis in law, policy, or fact. AEP Cities' attorneys reviewed the relevant law and Commission rules to ensure that the issues raised by AEP Cities' case were reasonably grounded and relevant to this matter.

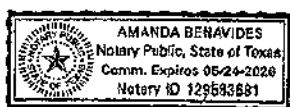
11. The total amount requested for rate case expenses from November 1, 2023 through November 30, 2023 in the amount of \$7,866.00 for Docket No. 55820 is reasonable given the complexity, importance, and magnitude of AEP's case, the comprehensive nature of AEP Cities' position in the matter, the number of issues, and the effort required to achieve a satisfactory resolution in the matter.

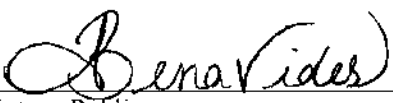
12. AEP Cities has incurred additional expenses and is likely to incur ongoing expenses associated with its participation in this proceeding. AEP Cities will update its total rate case expenses as this matter proceeds.



JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 20th day of December, 2023.





Notary Public

Docket No. 55820
AEP DCRF Filing II
Cities Served by AEP Rate Case Expenses

<i>Lloyd Gosselink Rochelle &</i>	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Start of Billing Period</i>	<i>End of Billing Period</i>	<i>Invoice Amount</i>	<i>Notes</i>
	12/13/2023	97546752	11/1/2023	11/30/2023	\$ 5,941.00	Provided with Affidavit of JLM
			LGRT TOTAL		\$ 5,941.00	

<i>ReSolved Energy Consultant</i>	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Start of Billing Period</i>	<i>End of Billing Period</i>	<i>Invoice Amount</i>	<i>Notes</i>
	12/6/2023	5409	11/1/2023	11/30/2023	\$ 1,925.00	Provided with Affidavit of JLM
			Consultant TOTAL		\$ 1,925.00	

TOTAL RATE CASE EXPENSES \$ 7,866.00



816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532

www.lglawfirm.com

December 13, 2023

Cities Served by AEP Texas Inc
c/o City of McAllen
Attn Isaac Tawil
P O Box 220
McAllen, TX USA 78505-0220

Invoice: 97546752
Client: 3862
Matter: 16
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through November 30, 2023:

RE: 2023 DCRF Filing II, PUC Docket No 55820

Professional Services	\$ 5,941.00
Total Disbursements	<u>\$ 1,925.00</u>
TOTAL THIS INVOICE	\$ 7,866.00

Lloyd Gosselink Rochelle & Townsend PC
is committed to offering a more secure, and convenient option to pay your bill using:
Visa, MasterCard, Discover, and American Express and eCheck.
A convenience fee applies.

Visit our website to make a payment at: <https://www.lglawfirm.com/client-payment-information>

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
 2023 DCRF Filing II, PUC Docket No 55820
 I.D.3862-16-JLM

December 13, 2023
 Invoice: 97546752

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
11/14/23	RAA	Prepare city resolutions, staff memos, and client correspondence regarding 55820 application. (Administration).	.80
11/15/23	RAA	Prepare client materials and correspondence regarding 55820 intervention. (Administration).	.50
11/16/23	JLM	Work on client communications; correspondence related to request for briefing. (Administration)	.40
11/17/23	JLM	Correspondence regarding client communication.	.40
11/20/23	JLM	Client correspondence; prepare client documents. (Administration)	1.70
11/20/23	RAA	Prepare client material regarding DCRF intervention; review 55820 application, correspond with consultant regarding same. (Administration).	1.00
11/20/23	RAA	Confer with consultant on new matter. (Administration).	.30
11/21/23	JLM	Correspondence; confer with R. Arnett on response to AEP's request for Interim Rates; finalize motion to intervene; client correspondence. (Administration)	1.00
11/21/23	RAA	Finalize and file motion to intervene; correspond with co-counsel and opposing counsel regarding AEP's request for interim rates. (Administration).	.80
11/21/23	AMB	Review and finalize Cities Served by AEP Texas' Motion to Intervene. (Administration/Case Management)	.90
11/22/23	JLM	Client correspondence; review case filings. (Administration)	.90
11/22/23	RAA	Draft Response to AEP's Request for Interim Relief. (Administration).	2.20
11/26/23	RAA	Draft Response to AEP's Motion for Interim Relief. (Administration).	1.00
11/27/23	JLM	Work on RFIs; client correspondence. (Administration)	.50
11/27/23	RAA	Prepare discovery. (Discovery).	.40
11/27/23	LBP	Prepare first RFI to AEP; finalize, file, and serve; save file-marked copy on DMS; send Word version to G. Gullickson at AEP. (Administration/Case Management)	1.80
11/28/23	JLM	Correspondence; review and edit response to AEP's request for interim rates. (Administration)	.50
11/28/23	RAA	Finalize and file Response to AEP's Motion for Interim Relief. (Administration).	.40
11/28/23	AMB	Review, edit, finalize, e-file, serve, and save Cities Served by AEP Texas, Inc.'s Response to AEP Texas Inc.'s Motion for Interim Relief. (Administration/Case Management)	1.80
11/29/23	JLM	Correspondence; review AEP's response to Intervenor's request for hearing. (Administration)	.40
11/29/23	RAA	Draft pleading; review and evaluate AEP's Application. (Administration).	1.50
11/30/23	JLM	Confer with co-counsel on PUC Order in Oncor DCRF proceeding and impact on AEP's filing; client call. (Administration)	.70
11/30/23	RAA	Correspond with cities regarding DCRF application and city council meetings. (Administration).	.20

TOTAL PROFESSIONAL SERVICES
\$ 5,941.00

 Lloyd Gosselink Rochelle & Townsend, P.C.

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Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
 2023 DCRF Filing II, PUC Docket No 55820
 I.D.3862-16-JLM

December 13, 2023
 Invoice: 97546752

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	6.50	405.00	2,632.50
Rick A Arnett	Associate	9.10	280.00	2,548.00
Amanda M Benavides	Paralegal	2.70	165.00	445.50
Laurie B Perryman	Paralegal	1.80	175.00	315.00
TOTALS		20.10		\$ 5,941.00

DISBURSEMENTS

Date	Description	Amount
11/30/23	ReSolved Energy Cons Voucher # - 000120120 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for November 2023 regarding AEP DCRF 55820, 12/06/2023	1,925.00

TOTAL DISBURSEMENTS **\$ 1,925.00**

TOTAL THIS INVOICE **\$ 7,866.00**

ReSolved Energy Consulting, LLC

PO BOX 90908

Austin, TX 78709

Invoice

DATE	INVOICE NUMBER
12/6/2023	5409

BILL TO

Thomas Brocato
Lloyd Gosselink Law Firm
816 Congress Ave, # 1900
Austin, Tx 78701

PROJECT

LG AEP DCRF 55820

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	7	275.00	1,925.00
Work Completed thru - November 30, 2023		TOTAL DUE	\$1,925.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
<i>November 21, 2023</i>	Review filing.	0.70
<i>November 22, 2023</i>	Review filing.	1.30
<i>November 26, 2023</i>	Review filing and prepare discovery.	2.20
<i>November 27, 2023</i>	Complete discovery and send to R. Arnett for review.	1.50
<i>November 28, 2023</i>	Work on analysis.	0.80
<i>November 29, 2023</i>	Review discovery.	0.50
		7.00



Filing Receipt

Filing Date - 2024-01-11 02:20:18 PM

Control Number - 55820

Item Number - 39



816 Congress Avenue, Suite 1900
Austin, Texas 78701
512.322.5800 p
512.472.0532 f
lglawfirm.com

Ms. Mauldin's Direct Line: (512) 322-5890
Email: jmauldin@lglawfirm.com

January 11, 2024

VIA E-FILING

Public Utility Commission of Texas
1701 North Congress Avenue
Austin, TX 78701

Re: Docket No. 55820—*Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*

Dear Filing Clerk:

Enclosed please find the Supplemental Affidavit of Jamie L. Mauldin Related to Cities Served by AEP Texas' (AEP Cities) Rate Case Expenses associated with the above referenced docket. Thank you for your assistance.

Sincerely,

A handwritten signature in black ink, appearing to be "JM", written over a horizontal line.

Jamie L. Mauldin
Attorney for AEP Cities

JLM/bmg

DOCKET NO. 55820

APPLICATION OF AEP TEXAS INC.	§	BEFORE THE
TO AMEND ITS DISTRIBUTION	§	PUBLIC UTILITY COMMISSION
COST RECOVERY FACTOR	§	OF TEXAS

**SUPPLEMENTAL AFFIDAVIT OF JAMIE L. MAULDIN
RELATED TO THE RATE CASE EXPENSES OF THE
CITIES SERVED BY AEP TEXAS**

STATE OF TEXAS §
 §
COUNTY OF TRAVIS §

BEFORE ME, the undersigned authority, on this day personally appeared Jamie L. Mauldin who being by me first duly sworn, on oath depose and said the following:

1. My name is Jamie L. Mauldin. I am a principal with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and counsel for the Cities Served by AEP Texas Inc. (AEP Cities) in Public Utility Commission of Texas Docket No. 55820. I have been practicing public utility law since 2011 and have represented municipalities in numerous rate cases and various proceedings before the Public Utility Commission and the Railroad Commission of Texas.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of AEP Cities in connection with Docket No. 55820 concerning the *Application of AEP Texas Inc. to Amend its Distribution Cost Recovery Factor*. I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. On December 20, 2023, on behalf of AEP Cities, I submitted the Affidavit of Jamie L. Mauldin Related to Rate Case Expenses of Cities Served by AEP Texas supporting AEP Cities' rate case expenses incurred in PUC Docket No. 55820 for the period of November 1, 2023 through November 30, 2023. Rate case expenses during this period totaled \$7,866.00 and were comprised of \$5,941.00 for legal fees and \$1,925.00 in consultant fees.

4. Since the filing of my previous affidavit, for the period December 1, 2023 through December 31, 2023 AEP Cities' has incurred additional rate case expenses related to Docket No. 55820. I have personally reviewed the billings of Lloyd Gosselink submitted to AEP Cities for legal services performed in Docket No. 55820. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on AEP Cities' behalf. Those billings

were accurately calculated before they were tendered, and there was no double billing. None of the charges billed to AEP Cities have been recovered through reimbursement for other expenses. The expenses charged were associated with the review of AEP Texas Inc.'s (AEP or Company) distribution cost recovery factor rate request in Docket No. 55820 and were necessary to advise AEP Cities and accomplish necessary tasks in this Commission proceeding. Rate case expenses for December 1, 2023 through December 31, 2023 (inclusive of legal fees, consultant charges, and other expenses) are summarized in the table attached to this affidavit as Exhibit A. and are as follows:

5. For the period December 1, 2023 through December 31, 2023, Lloyd Gosselink requests approval of \$8,618.50 for legal services in Docket No. 55820. The fees and expenses incurred through December 31, 2023 were necessary to: advise AEP Cities on the Company's distribution cost recovery factor rate request, review the application, identify issues, retain and work with consultants, engage in discovery, review testimony, finalize a resolution and related documents, substantiate AEP's rate case expenses, coordinate with intervening parties, and reach a settlement agreement.

6. The attorneys' hourly rates of \$280-\$405, upon which the billings are based, are the same hourly rates charged to other clients for comparable services during the same time period. Our firm's rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. The hours spent performing the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner on a timely basis. The bulk of the work performed by Lloyd Gosselink in this case was accomplished by myself and my associate, Richard A. Arnett, II. My experience participating in utility rate cases at the Commission aids in our efforts to keep rate case expenses reasonable. Additionally, Lloyd Gosselink minimized rate case expenses by using associates and paralegals where possible to take advantage of lower billing rates. Finally, rate case expenses were minimized by actively seeking the opportunity to settle this matter.

7. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices for Docket No. 55820 are attached to this filing as Exhibit B. Lloyd Gosselink has documented all charges with time sheets, invoices, and records. The documentation in this case is similar to that provided in many previous rate cases at the Commission.

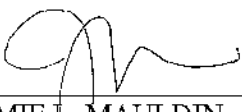
8. Invoices from Lloyd Gosselink also include fees and expenses incurred from Karl Nalepa, consultant with ReSolved Energy Consulting LLC in the amount of \$4,070.00. Karl Nalepa has testified before the Commission on many prior occasions. The hourly rate for Karl Nalepa in Docket No. 55820 is \$275. This is the same or similar hourly rate charged to other clients for comparable services during the same time period. Karl Nalepa has reviewed the Company's filings in Docket No. 55820, prepared discovery questions, written direct testimony, and provided technical support.

9. For all the matters addressed in this Affidavit, neither Lloyd Gosselink nor any consultants for AEP Cities have charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day.

10. Each issue AEP Cities addresses has a reasonable basis in law, policy, or fact. AEP Cities' attorneys reviewed the relevant law and Commission rules to ensure that the issues raised by AEP Cities' case were reasonably grounded and relevant to this matter.

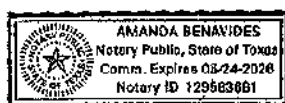
11. The amount requested for rate case expenses from December 1, 2023 through December 31, 2023 in the amount of \$12,688.50 for Docket No. 55820, and the total amount requested for rate case expenses in the amount of \$20,554.50 for Docket No. 55820, is reasonable given the complexity, importance, and magnitude of AEP's case, the comprehensive nature of AEP Cities' position in the matter, the number of issues, and the effort required to achieve a satisfactory resolution in the matter.


12. AEP Cities has incurred additional expenses and is likely to incur ongoing expenses associated with its participation in this proceeding. AEP Cities will update its total rate case expenses as this matter proceeds.



JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 11th day of January, 2024.





Notary Public

Docket No. 55820
AEP DCRF Filing II
Cities Served by AEP Rate Case Expenses

<i>Lloyd Casselink Rochelle & Townsend</i>	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Start of Billing Period</i>	<i>End of Billing Period</i>	<i>Invoice Amount</i>	<i>Notes</i>
	12/13/2023	97546752	11/1/2023	11/30/2023	\$ 5,941.00	Provided with Affidavit of JLM
	1/4/2023	97547525	12/1/2023	12/31/2023	\$ 8,618.50	Provided with Supp. Affidavit of JLM
	LGR TOTAL				\$ 14,559.50	

<i>ReSolved Energy Consultant</i>	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Start of Billing Period</i>	<i>End of Billing Period</i>	<i>Invoice Amount</i>	<i>Notes</i>
	12/6/2023	5409	11/1/2023	11/30/2023	\$ 1,925.00	Provided with Affidavit of JLM
	1/4/2023	5437	12/1/2023	12/31/2023	\$ 4,070.00	Provided with Supp. Affidavit of JLM
	Consultant TOTAL				\$ 5,995.00	

TOTAL RATE CASE EXPENSES \$ 20,554.50



816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532

www.lglawfirm.com

January 4, 2024

Cities Served by AEP Texas Inc
c/o City of McAllen
Attn Isaac Tawil
P O Box 220
McAllen, TX USA 78505-0220

Invoice: 97547525
Client: 3862
Matter: 16
Billing Attorney: JLM

Tax ID # 74-2308445

INVOICE SUMMARY

For professional services and disbursements rendered through December 31, 2023:

RE: 2023 DCRF Filing II, PUC Docket No 55820

Professional Services	\$ 8,618.50
Total Disbursements	<u>\$ 4,070.00</u>
TOTAL THIS INVOICE	\$ 12,688.50

Lloyd Gosselink Rochelle & Townsend PC
is committed to offering a more secure, and convenient option to pay your bill using:
Visa, MasterCard, Discover, and American Express and eCheck.
A convenience fee applies.

Visit our website to make a payment at: <https://www.lglawfirm.com/client-payment-information>

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
 2023 DCRF Filing II, PUC Docket No 55820
 I.D.3862-16-JLM

January 4, 2024
 Invoice: 97547525

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
12/05/23	JLM	Confer with R. Arnett on Alpine City Council meeting and settlement meeting. (Administration)	.30
12/05/23	RAA	Prepare for and attend city member city council meeting regarding DCRF application. (Administration).	3.90
12/06/23	JLM	Confer with R. Arnett on settlement meeting and Alpine City Council meeting. (Administration)	.20
12/06/23	RAA	Prepare for settlement call, attend and participate in call, correspond with consultant and co-counsel regarding same; draft Supplemental Motion to Intervene. (Administration).	1.70
12/07/23	RAA	Prepare supplemental motion to intervene. (Administration).	.20
12/07/23	AMB	Work on Cities Served by AEP Texas, Inc.'s Supplemental Motion to Intervene. (Administration/Case Management)	.70
12/08/23	JLM	Confer with R. Arnett on settlement offer. (Administration)	.40
12/08/23	RAA	Prepare counter offer; correspond with opposing and intervening parties regarding same. (Administration).	1.40
12/11/23	RAA	Prepare for and participate in settlement conference; correspond with consultant, intervening parties, staff, and co counsel regarding same.	4.50
12/12/23	JLM	Review filings; correspondence; confer with RAA on settlement offers; correspondence to client with settlement offer; finalize Supplemental Motion to Intervene. (Administration)	3.30
12/12/23	RAA	Discuss and finalize settlement terms with AEP and co-counsel; draft RCE affidavit, supplemental motion to intervene. (Administration).	2.10
12/12/23	AMB	Review, update, finalize, e-file, serve, and save Cities Served by AEP Texas' Supplemental Motion to Intervene; correspond with R. Arnett and billing regarding rate case expense. (Administration/Case Management)	2.10
12/13/23	JLM	Monitor correspondence and filings related to settlement agreement; confer with R. Arnett. (Settlement)	.80
12/13/23	RAA	Review settlement documents, Correspond with opposing counsel and consultant regarding settlement documents. (Administration).	.50
12/18/23	JLM	Correspondence. (Administration)	.30
12/18/23	RAA	Review Commission procedural schedule to determine RCE affidavit filing versus Commission final order timing, correspond with co-counsel regarding same. (Administration).	.20
12/19/23	JLM	Work on Second Supplemental Motion to Intervene; confer with co-counsel. (Administration)	.80
12/19/23	RAA	Prepare and finalize RCE affidavit; draft Supplemental Motion to Intervene. (Administration).	1.50
12/20/23	JLM	Work on Rate Case Expense affidavit; correspondence. (Administration)	.40
12/20/23	RAA	Review and edit settlement documents; correspond with consultant, the Company,	1.40

 Lloyd Gosselink Rochelle & Townsend, P.C.

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Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc
 2023 DCRF Filing II, PUC Docket No 55820
 I.D.3862-16-JLM

January 4, 2024
 Invoice: 97547525

Date	Atty	Description Of Services Rendered	Hours
12/20/23	AMB	and intervenors regarding same. (Administration). Work on Affidavit of J. Mauldin Related to Rate Case Expense of Cities Served by AEP Texas; rate case expense tracking chart; Lloyd Gosselink and consultant invoices; and cover letter. (Administration/Case Management)	1.80
12/21/23	JLM	Confer with co-counsel on stipulation language; correspondence. (Administration)	.40
12/21/23	RAA	Correspond with the Company and co-counsel regarding Proposed Order. (Administration).	.20
12/22/23	JLM	Review ARM and TEAM edits to settlement documents. (Administration)	.20
12/22/23	RAA	Review settlement package; correspond with co-counsel regarding same. (Administration).	.20

TOTAL PROFESSIONAL SERVICES**\$ 8,618.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	7.10	405.00	2,875.50
Rick A Arnett	Associate	17.80	280.00	4,984.00
Amanda M Benavides	Paralegal	4.60	165.00	759.00
TOTALS		29.50		\$ 8,618.50

DISBURSEMENTS

Date	Description	Amount
12/31/23	ReSolved Energy Cons Voucher # - 000120487 ReSolved Energy Consulting, LLC, Consultant Services, Professional services through December 2023 regarding AEP DCRF 55820, 01/04/2024	4,070.00

TOTAL DISBURSEMENTS**\$ 4,070.00****TOTAL THIS INVOICE****\$ 12,688.50**

ReSolved Energy Consulting, LLC

PO BOX 90908

Austin, TX 78709

Invoice

DATE	INVOICE NUMBER
1/4/2024	5437

BILL TO

Thomas Brocato
Lloyd Gosselink Law Firm
816 Congress Ave, # 1900
Austin, Tx 78701

PROJECT			
LG AEP DCRF 55820			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	14.8	275.00	4,070.00
Work completed thru - December 31, 2023		TOTAL DUE	\$4,070.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
December 4, 2023	Work on analysis.	1.00
December 5, 2023	Work on analysis and adjustments.	1.50
December 6, 2023	Prepare preliminary adjustments and participate in settlement conference with parties. Discuss with R. Arnett.	1.80
December 7, 2023	Review additional workpapers.	1.30
December 8, 2023	Review responses to TIEC and Cities discovery. Calls with R. Arnett regarding settlement terms.	1.20
December 11, 2023	Calculate revenue requirement impacts of revised recommendation. Call with R. Arnett to discuss. Participate on settlement call with AEP. Call with R. Arnett to discuss settlement offer. Work on draft testimony.	2.20
December 12, 2023	Review Orders. Work on draft testimony. Discuss settlement offer with R. Arnett.	2.50
December 13, 2023	Review draft settlement schedules and send comments to R. Arnett.	1.50
December 14, 2023	Check rate calculations.	0.80
December 20, 2023	Review settlement schedules and send comments to R. Arnett.	0.50
December 27, 2023	Review stipulation agreement.	0.50
		14.80