Monarch Utilities <u>ILP</u>. (Utility Name)

SECTION 2 20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS

This section contains specific utility service rules in addition to the rules previously listed under Section 2.0. It must be reviewed and approved by the Commission and in compliance with the PUC Rules to be effective

The utility adopts the administrative rules of the PUC, as the same may be amended from time to time, as its company specific service rules and regulations. These rules will be kept on file at the company's offices for customer inspection during regular business hours In the event of a conflict between the PUC's amended rules and the provisions of this tariff, the amended rules shall prevail. Where necessary, any conflicting provision of this tariff shall be deemed to have been superseded by the PUC rule in question to the degree that the Utility may conduct its lawful business in conformance with all requirements of said rule

All references in Utility's tariff, service contracts, or PUC Rules shall mean the Utility's offices at 12535 Reed Road, Sugar Land, TX 77478 Customers may apply for service, and report service problems at the office. Use of the term "business office" shall refer to this office.

All payments for utility service shall be delivered or mailed to the utility's business office If the business office fails to receive payment prior to the time of noticed disconnection for non-payment of a delinquent account, service will be terminated as scheduled Utility service crews shall not be allowed to collect payments on customer accounts in the field.

Payment of an account by any means that has been dishonored and returned by the payor or payee's bank, shall be deemed to be delinquent All returned payments must be redeemed with cash or valid money order. If a customer has two returned payments within a twelve month period, the customer shall be required to pay a deposit if one has not already been paid

<u>LIMITATION ON PRODUCT/SERVICE LIABILITY.</u> - The utility will not accept liability for any injury or damage to individuals or their property occurring on the customer's premises. The utility makes no representations or warranties (expressed or implied) that customer's appliances will not be damaged by disruptions of or fluctuations in wastewater service whatever the cause. The utility will not accept liability for injuries or damages to persons or property due to disruption of wastewater service caused by: (1) acts of God, (2) acts of third parties not subject to the control of the utility if the utility has undertaken such preventive measures as are required by PUC and or TCEQ rules, (3) electrical power failures in wastewater service pursuant to the utility's tariff and the PUC's rules

<u>NON-STANDARD SERVICE APPLICANTS</u>If the services of a registered professional engineer are required as a result of an application for service received by the Utility for service to that applicant's service extension only, such engineer will be selected by the Utility and the applicant, and the applicant shall bear all expenses incurred therein

If an applicant requires service other than the standard service provided by the utility, such applicant will be required to pay all expenses incurred by the utility in excess of the expenses that would be incurred in providing the standard service and connection. Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction (as may be allowed by PUC rule) for the actual costs of any additional facilities required to maintain compliance

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PUBLIC UTILITY COMMISSION OF TEXAS

Monarch Utilities I L.P. (Utility Name)

SECTION 2.20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

with the TCEQ minimum design criteria for wastewater collection, treatment, pumping and discharge Any applicant or existing customer required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs prior to payment and/or commencement of construction. If the applicant or existing customer does not believe that these costs are reasonable or necessary, the applicant or existing customer shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rates in that portion of the utility's service area in which the applicant's or existing customer's property(ies) is located

Tap fees may be increased by unique costs not normally incurred as may be permitted by 16 TAC § 24.163 (a)(1)(C).

The Utility adopts the Uniform Plumbing Code pursuant to TCEQ Rule 290 46(i) The piping and other equipment on the premises furnished by the customer will be maintained by the customer at all times in conformity with the requirements of the TCEQ, the Uniform Plumbing Code and with the service rules and regulations of the Utility. The customer will bring out his service line to his property line at the point on the customer's property mutually acceptable to the customer and the Utility subject to such requirements as may exist by PUC rule

<u>RIGHT OF ACCESS</u> The utility will have the right of access to the customer's premises at all times reasonable for the purpose of installing, testing, inspecting or repairing sewer mains or other equipment used in connection with its provision of wastewater service, or for the purpose of removing its property and disconnecting lines, and for all other purposes necessary to the operation of the utility system including inspecting the customer's plumbing for code, plumbing or tariff violations The customer shall allow the utility and its personnel access to the customer's property to conduct any tests or inspections required by law Unless necessary to respond to equipment failure, leak or other condition creating an immediate threat to public health and safety or the continued provision of adequate utility service to others, such entry upon the customer's property shall be during normal business hours. The customer may require any utility representative, employee, contractor, or agent seeking to make such entry identify themselves, their affiliation with the utility, and the purpose of their entry

Threats to or assaults upon utility personnel shall result in criminal prosecution. Further, the utility may seek PUC approval to discontinue service.

<u>EXCLUSIVITY OF SERVICE /OWNERSHIP OF FACILITIES</u>Except in cases where the customer has a contract with the utility for reserve or auxiliary service, no other wastewater service will be used by the customer on the same installation in conjunction with the utility's service, either by means of a cross-over valve or any other connection. Customer shall not connect, or allow any other person or party to connect, onto any sewer lines on his premises Two places shall not be permitted to be supplied with one service pipe where there is a sewer main abutting the premises

No application, agreement or contract for service may be assigned or transferred without the written consent of the utility.

It is agreed and understood that any and all sewer lines and other equipment furnished by the utility (excepting the customer's individual service lines from the point of connection to customer's structures on customer's premises) are and shall remain the sole property of the utility, and nothing contained herein or in a contract/application for service shall be construed to reflect a sale or transfer of any such lines or

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Monarch Utilities LLP. (Utility Name)

SECTION 2.20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

equipment to any customer All tap and extension charges shall be for the privilege of connecting to said sewer lines and for installation, not purchase, of said lines

Service applicants may be required to comply with any pre-condition to receiving service not printed herein as may exist under PUC and or TCEQ rule (customer service, health and safety or environmental), USEPA rule, TWDB rule, local regulatory district rule or health department rule Existing customer shall be required to comply with such rules, including modification of their plumbing and/or consumption patterns, after notice.

The disposal into the utility's wastewater collection system of bulk quantities of food or food scraps not previously processed by a grinder or similar garbage disposal unit and grease and oils, except as incidental waste in process or wash water, used in or resulting from food preparation by wastewater utility customers engaged in the preparation and/or processing of food for other than domestic consumption for sale to the public shall be prohibited. Specifically included in this prohibition are grease and oils from grease traps to other grease and/or oil storage containers. These substances are defined as "garbage" under Section 361 003 (12) of the Solid Waste Disposal Act, Texas Health and Safety Code, and are not "sewage" as defined by Section 26 001 (7) of the Texas Water Code. The discharge of high temperature wastewater, blood, dye or other product, that could impact treatment or effluent color are prohibited.

The utility only provides "sewage" collection and disposal service to the public This service is limited to the collection, treatment and disposal of waterborne human waste and waste from domestic activities such as washing, bathing, and food preparation This service does not include the collection, treatment or disposal of waste of such high BOD, TSS, TDS, Chlorides or metals characteristics that it cannot reasonably be processed by the utility's state-approved waste water treatment plant within the parameters of the utility's state and federal waste water discharge permits.

Domestic sewage means wastewater, when analyzed, indicates that the concentration of Biochemical Oxygen Demand (BOD5) does not exceed 200 milligram per liter (mg/L), Total Suspended Solids (TSS) Chemical Oxygen Demand (COD) does not exceed 450 mg/L, Total Dissolved Solids (TDS) does not exceed 300 mg/L, Chlorides do not exceed 60 mg/L, and Metals do not exceed values that would be detrimental to the treatment process Commercial/Industrial sewage means waste which, when analyzed, exceeds the concentrations of BOD5, TSS, COD, TDS, Chlorides, and Metals as stated in the paragraph above Any sewage other than domestic sewage will require pretreatment by the discharger, which may be waived, such waiver or non/waiver will be determined by the Utility at its sole discretion

THIS SERVICE DOES NOT INCLUDE THE COLLECTION AND DISPOSAL OF STORM WATERS OR RUN OFF WATERS, WHICH MAY NOT BE DIVERTED INTO OR DRAINED INTO THE UTILITY'S COLLECTION SYSTEM.

PRETREATMENT FOR NON-STANDARD SERVICE Any pretreatment required shall be at the sole cost and expense of the Applicant Pretreatment means the processes and actions taken that result in the reduction of the amount of pollutants, the elimination of pollutants, or the alteration of the nature of the properties of pollutants in the sewage prior to introducing such pollutants into the Utility's sewage system. Sole costs and expenses are to be paid by Applicant for any pretreatment facilities and/or processes The pretreatment requirements shall be such requirements that may be required by the Rules for Commercial Wastewater Pretreatment as promulgated by the Texas Commission on Environmental **Docket No. 52201**

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Monarch Utilities 1 L.P (Utility Name)

SECTION 2 20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

Quality ("TCEQ"), local or county authorities having appropriate jurisdiction, and any State and Federal laws, rules or regulations that may be adopted from time to time by the Utility. Applicant agrees to be responsible and liable for and agrees to pay for any costs of operation, maintenance, repair, compliance and fines and penalties that result from any misuse and/or any failure of any pretreatment facilities on any pretreatment facilities installed by Applicant and/or installed upon the Land Applicant agrees to acknowledge receipt of the documentation for all pretreatment requirements. When used in this Agreement, the terms sewage and wastewater have the same meaning.

ILLEGAL DISCHARGES TO SYSTEM, SERVICE DIVERSION, EQUIPMENT DAMAGE

Pursuant to TCEQ Rule 291 87(n), the utility may charge for all labor, material, equipment, and other costs necessary to repair to replace all equipment damaged due to service diversion or the discharge of wastes which the system cannot properly treat. This shall include all repair and cleanup costs associated with discharges of grease and oils, except as incidental waste in process or wash water, used in or resulting from food preparation by wastewater utility customers engaged in the preparation and/or processing of food for other than domestic consumption or for sale to the public discharged from grease traps or other grease and/or oil storage containers. The utility may charge for all costs necessary to correct service diversion or unauthorized taps where there is no equipment damage, including incidents where service is reconnected without authority. The utility may not charge any additional penalty or charge other than actual costs unless such penalty has been expressly approved by the regulatory authority having rate/tariff jurisdiction and filed in the utility's tariff

Pursuant to § 24 163(b)(3)(A) and (B), the customer's service line and appurtenances shall be construed in accordance with the laws and regulations of the State of Texas, local plumbing codes, or, in the absence of such local codes, the Uniform Plumbing Code It shall be the customer's responsibility to maintain the service line and appurtenances in good operating condition, i.e., clear of obstruction, defects, or blockage. If the utility can provide evidence of excessive infiltration or inflow or failure to provide proper pretreatment, the utility may, with the written approval of the PUC, require the customer to repair the line or eliminate the infiltration or inflow or take such actions necessary to correct the problem. If the customer fails to correct the problem within a reasonable time, the utility may disconnect service after proper notice.

Non-residential customers requiring pretreatment for sewage with non-standard characteristics may be charged the costs to treat wastewater loadings in excess of the domestic waste characteristics shown above, and those costs set forth in the Utility's extension policy if such pretreatment fails or otherwise causes the Utility's facilities to violate their wastewater discharge permits.

RESIDENTIAL SINGLE FAMILY GRINDER / SEWAGE STATIONS

All grinder pumps, storage tanks, controls, and other appurtenances necessary to provide pressurized wastewater service shall conform to the Utility's specifications

The Utility will install the grinder pumps, storage tanks, controls and other appurtenances necessary to provide pressurized wastewater service to a residential connection. The utility will have ownership of all Utility-installed grinder pumps, receiving tanks, lift stations or controls on the customer's property, and all maintenance, repairs, and replacement will be performed by the utility. Electric bills are the customer's responsibility. In some cases, the repairs may be performed by anyone selected by the

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Monarch Utilities I L P (Utility Name)

SECTION 2.20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

customer and approved by the utility, who is competent to perform such repairs. The Utility requires that parts and equipment meet the minimum standards approved by the TCEQ, to insure proper and efficient operation of the wastewater system

Customers are not permitted to flush materials that are known to clog grinder/sewage stations, as provided by the utility At premises where repeated problems are due to violations of this requirement, the costs of repairs required due to customer flushing such materials shall be charged in full to said customer. Violations of this requirement will be considered as Tampering or Damaging to the Sewer Service Connection and will be subject to the additional Damage or Service Diversion Penalty.

In accordance with the requirements of Utility's Wastewater discharge Permit, any and all repairs and maintenance of Utility's lines, tanks, pumps and equipment located on Customer's premises shall be performed exclusively by the Utility Copies of the utility's state and federal waste water discharge permits shall be available for public inspection and copying in the utility's business office during normal business hours

MULTI-FAMILY AND COMMERCIAL RECEIVING TANK / LIFT STATIONS

A commercial or multi-family service applicant will have the option to install the grinder pumps, storage tanks, controls, and other appurtenances necessary to provide pressurized wastewater service to a multi-family or commercial service connection. Prior to the installation of a grinder / sewage station, the utility must be given a complete listing of all materials and equipment that will be used, along with the storage for that development.

In order to minimize inflow and infiltration into the collection system, the installation and materials must comply with standard specifications approved by the TCEQ.

After the utility has approved the proposed grinder / sewage station, the construction may begin Once the work has been completed, the utility will do an inspection of the grinder / sewage station to ensure the complete installation was as specified

Prior to acceptance of an existing receiving tank or lift station that is being used as an interceptor tank for primary treatment, waste water storage or pump tanks prior to discharge into an alternative or conventional sewage system must be cleaned, inspected, repaired, modified, or replaced if necessary to minimize inflow and infiltration into the collection system

Existing pumps and tanks must be of adequate size to insure proper pumpage in the event of high flow or if one pump is out of service. If the existing pumps and receiving tanks or lift stations are of inadequate size the Utility will not accept liability for backups due to high flows, one pump out of service, rainfall causing inflow or infiltration, power outages, lack of proper storage capacity, etc

Regardless of who performs the initial installation, the utility shall hold title to and the responsibility to maintain and repair all equipment necessary to connect that service location to the Utility's collection line The customer shall be responsible for the monthly electric bill.

If the collection system that discharges into the receiving tank / lift station has an inflow or infiltration problem and collects rainfall discharge, the owner or P O.A will correct it within 90 days of written

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Monarch Utilities I L.P. (Utility Name)

SECTION 2 20 SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

notice from the utility If no action is taken to correct the problem within 90 days, the utility may take the responsibility to make corrections at the owner's / P O A 's expense The utility is not responsible for the collection system that discharges into the receiving tank / lift station

The owner / P.O A shall be responsible for the monthly electric bill.

An adequate easement must encompass the receiving tank / lift station by a 15 foot radius and also a 15 foot access easement to the receiving tank / lift station site If this easement does not exist, one must be created and filed of record.



SECTION 3 0 EXTENSION POLICY

Section 3.01 - Standard Extension Requirements

Line Extension and Construction Charges. No contribution in aid of construction may be required of any customer except as provided for in this approved extension policy.

The customer will be given an itemized statement of the costs, options such as rebates to the customer, sharing of construction costs between the utility and the customer, or sharing of costs between the customer and other applicants prior to beginning construction

The utility will bear the full cost of any oversizing of collection mains necessary to serve other customers in the immediate area The individual residential customer shall not be charged for any additional treatment capacity or facilities. Contributions in aid of construction <u>may not be required</u> of individual residential customers for treatment capacity or collection facilities unless otherwise approved by the Commission under this specific extension policy

<u>COST UTILITIES SHALL BEAR</u> Within its certificate area, the utility will pay the cost of the first 200 feet of any sewer collection line necessary to extend service to an individual residential customer within a platted subdivision However, if the residential customer requesting service purchased the property after the developer was notified of the need to provide facilities to the utility, the utility may charge for the first 200 feet. The utility must also be able to document that the developer of the subdivision refused to provide facilities compatible with the utility's facilities in accordance with the utility's approved extension policy after receiving a written request from the utility

Developers may be required to provide contributions in aid of construction in amounts to furnish the system with all facilities necessary to comply with the PUC's Rules.



Monarch Utilities I L.P. (Utility Name)

SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY

This section contains the utility's specific extension policy which complies with the requirements already stated under Section 3.01. It must be reviewed and approved by the Commission and in compliance with PUC Rules to be effective

Residential customers not covered under Section 3.01 will be charged the equivalent of the costs of extending service to their property from the nearest collection line even if that line does not have adequate capacity to serve the customer. However, if the customer places unique, non-standard service demands upon the system, the customer may be charged the full cost of extending service to and throughout their property, including the cost of all necessary treatment capacity necessary to meet the service demands anticipated to be created by that property.

Developers may be required to provide contributions in aid of construction in amounts sufficient to furnish the development with all facilities necessary to provide for reasonable local demand requirements and to comply with TCEQ's minimum design criteria for facilities used in collecting, treating, transmitting, and discharging of wastewater effluent. For purposes of this subsection, a developer is one who subdivides or requests more than two connections on a piece of property Commercial, industrial, and wholesale customers will be treated as developers

The utility adopts the administrative rules of the PUC, as amended from time to time, as its company specific extension policy. These rules will be kept on file at the company's business office for customer inspection during normal business hours.

Non-residential customers generating sewage creating unique or non-standard treatment demands which might reasonably be expected to cause the utility's treatment facilities to operate outside their current waste-water discharge permit parameters may be charged the cost of all studies, engineering plans, permit costs, and collection treatment or discharge facilities construction or modification costs necessary to enable the utility to treat said sewage within permit limits acceptable to the TCEQ said sewage in such a manner to that it may not reasonably be expected to cause the utility's facilities to operate outside their permit parameters. In such case, the customer shall be required to pay the utility's costs of evaluating such pretreatment processes and cost of obtaining regulatory approval of such pretreatment processes. In the event of the pretreatment facilities of a customer making this election fail and cause the utility's facilities to operate outside their permit parameters, the customer shall indemnify the utility for all costs incurred for clean ups or environmental remediation and all fines, penalties, and costs imposed by regulatory or judicial enforcement actions relating to such permit violations.

Non-residential wastewater customers producing water borne waste significantly different from waste generated by residential customers (Domestic Wastewater) may be required to provide a suitable sampling point at the property line for testing the customer's waste for chemicals or substances, e.g., grease, oils, solvents, pesticides, etc, which can reasonably be believed to have an injurious effect on the Utility's plant and/or its ability to treat and dispose of such wastes within the parameters of the Utility's permit. Utility shall have reasonable access to the sampling point at all times. For any wastewater loading in excess of Domestic Wastewater the Customer shall pay the prorated costs of treatment based on their wastewater load characteristics.

Any service extension to a subdivision (recorded or unrecorded) may be subject to the provisions and restrictions of 16 TAC §24.163(d) and this tariff.

Monarch Utilities 1 L.P. (Utility Name)

SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

When a developer wishes to extend the system to prepare to service multiple new connections, the charge shall be the cost of such extension, plus a pro-rata charge based upon the capacities of collection, transmission, storage, treatment and discharge facilities, compliant with the TCEQ minimum design criteria, which must be committed to such extension. As provided by 16 TAC §24 163(d)(4), for purposes of this section, commercial, industrial, and wholesale customers shall be treated as developers

The imposition of additional extension costs or charges as provided by Sections 2.20 and 3 20 of this tariff shall be subject to appeal as provided in this tariff, PUC rules, or the rules of such other regulatory authority as may have jurisdiction over the utility's rates and services. Any applicant required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs prior to payment and/or commencement of construction. If the applicant does not believe that these costs are reasonable or necessary, the applicant shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rates in that portion of the utility's service area in which the applicant's property(ies) is located. Unless the PUC or other regulatory authority orders to the contrary, service to the applicant may be delayed until such appeal is resolved.

The Utility will provide a written service application form to the applicant for each request for service received by the Utility's business offices A separate application shall be required for each potential service location if more than one service connection is desired by any individual applicant Service applications forms will be available for applicant pick up at the Utility's business office during normal weekday business hours Service applications will be sent by prepaid first class United States mail to the address provided by the applicant upon request. Completed applications should be returned by hand delivery in case there are questions which might delay fulfilling the service request. Completed service applications may be submitted by mail if hand delivery is not possible.

The Utility shall serve each qualified service applicant within its certificated service area as soon as practical after receiving a completed service application. All service requests will be fulfilled within the time limits prescribed by PUC rules once the applicant has met all conditions precedent to achieving "qualified service applicant" status If a service request cannot be fulfilled within the required period, the applicant shall be notified in writing of the delay, its cause and the anticipated date that service will be available. The PUC service dates shall not become applicable until the service applicant has met all conditions precedent to becoming a "qualified service applicant" as defined herein or by PUC rules.

The Utility is not required to extend service to any applicant outside of its certificated service area and will only do so, at the Utility's sole option, under terms and conditions mutually agreeable to the Utility and the applicant and upon extension of the Utility's certificated service area boundaries by the PUC. Service applicants may be required to bear the cost of the service area amendment

A "qualified service applicant" is an applicant who has: (1) met all of the Utility's requirements of service contained in this tariff, PUC rules and/or PUC order, (2) has made all payments for tap fees and extension charges, (3) has provided all necessary easements and rights-of-way necessary to provide service to the requested location, including staking said easements or rights-of-way where necessary, and (4) has executed a customer service application for each location to which service is being requested.

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Monarch Utilities 1 L.P. (Utility Name)

SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

Where a new tap or service connection is required, the service applicant shall be required to submit a written service application and request that a tap be made. The tap request must be accompanied with a plat, map, diagram or written metes and bounds description of precisely where the applicant desires each tap or service connection is to be made and, if necessary, where the connection is to be installed, along the applicant's property line The actual point of connection must be readily accessible to Utility personnel for inspection, servicing and testing while being reasonably secure from damage by vehicles and mowers. If the Utility has more than one main adjacent to the service applicant's property, the tap or service connection will be made to the Utility's near service main with adequate capacity to service the applicant's full potential service demand. If the tap or service connection cannot be made at the applicant's desired location, it will be made at another location mutually acceptable to the applicant and the Utility If no agreement on location can be made, applicant may refer the matter to the PUC for resolution. Unless otherwise ordered by the PUC, the tap or service connection will not be made until the location dispute is resolved

The Utility shall require a developer (as defined by PUC rule) to provide permanent recorded public utility easements as a condition of service to any location within the developer's property The Developer shall be required to obtain all necessary easements and rights-of-way required to extend the Utility's existing service facilities from their nearest point with adequate service capacity (as prescribed by TCEQ rules and local service conditions) to and throughout the Developer's property. The easements shall be sufficient to allow the construction, installation, repair, maintenance, testing, and replacement of any and all utility plant necessary to provide continuous and adequate service to each and every potential service location within the property at full occupancy Unless otherwise restricted by law, sewage treatment, holding tank sites, lift station sites shall convey with all permanent easements must be at least 15 feet wide to allow adequate room to facilitate backhoe and other heavy equipment operation and meters. Easements must be provided for all storage, treatment, pressurization and disposal sites which are sufficient to construct and maintain all weather roads as prescribed by TCEQ rules. All easements shall be evidenced, at Developer's expense, by recorded county-approved subdivision plat or by specific assignment supported by metes and bounds survey from a surveyor licensed by the State of Texas

Prior to the extension of utility service to developers (as defined by PUC rules) or new subdivisions, the Developer shall comply with the following

(a)The Developer shall make a written request for service to property that is to be subdivided and developed The Developer shall submit to the Utility a proposed plat on a scale of one inch (1") to two hundred feet (200') for review and determination of required easements, utility plant, and plant location If wastewater service is requested, the plat must contain elevation data A reconcilable deposit in an amount set by the Utility may be required to cover preliminary engineering, legal and copy cost to be incurred by the Utility in reviewing and planning to meet this service request The plat and/or accompanying information shall identify the type, location and number of houses and other planned structures that will be requiring utility service. If other than residential structures are to be located on the property, all other types of anticipated businesses and their service demands shall be identified with specificity. All areas requiring special irrigation and/or other unique water demands must be identified. To the extent reasonably possible, this information must be precise so that adequate facilities can be designed and constructed to meet all future service demands without hazard to the public, other utility comMISSION OF TEXAS public UTILITY COMMISSION OF TEXAS appendiced.

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SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

(b)After the requirements of easements and rights-of-way have been determined, a red line copy will be returned by the Utility to the Developer for final plat preparation.

(c)Copies of all proposed plats and plans must be submitted to the Utility prior to their submission to the county for approval to insure that they are compatible with the adequate long-term utility needs of potential service customers. Copies will be returned after review by the Utility so that necessary changes may be incorporated into the Developer's final submitted plat(s) and plans.

(d)The Utility shall be provided with three (3) certified copies of the final plat(s) approved by the County Commissioners Court. At this time, the Utility will begin engineering the facilities necessary to serve the property Plans and specifications will be prepared and submitted to the TCEQ by the Utility if required by law If further plat or plans changes are necessary to accommodate the specific service needs of the property and the anticipated customer demands, the Developer will be so notified Plat amendments must be obtained by the Developer The Developer shall be notified when all required PUC, TCEQ and or other governmental approvals or permits have been received No construction of utility plant which requires prior TCEQ plans approval shall be commenced until that approval has been received by the Utility and any conditions imposed by the TCEQ in association with its approvals have been satisfied.

(e)The Developer shall be required to post bond or escrow the funds necessary to construct all required utility plant, except individual wastewater connections, required to serve the property. Construction shall not commence until funds are available. If the construction is to be done in coordination with the phased development of the property, funds must be provided in advance which are sufficient to complete each phase. No phase or facilities for any phase shall be constructed prior to the bonding or escrowing of all funds associated with that phase.

(f)At the sole option of the Utility, the Developer may be required to execute a Developer Extension Contract setting forth all terms and conditions of extending service to their property including all contributions-in-aid of construction and developer reimbursements, if any

(g)The Utility may require the Developer to commence construction of subdivision improvements within three (3) months of utility plans approval or the Utility may abate its construction activities until full development construction begins. If the Developer stops construction of subdivision improvements for any purpose, the Utility may abate its construction for a similar period.

(h)As soon as the roads are rough cut and prior to paving, extension lines will need to be constructed at each road crossing. The Developer must notify the Utility sufficiently in advance of this development stage to allow for the necessary utility construction without disruption to other service operations of the Utility. Failure to provide adequate advance notice and cooperation in the construction of necessary utility plant may result in additional delays in obtaining service to the property. The Developer shall be required to pay for all additional costs of road boring or other remedial construction necessary to install adequate utility plant throughout the affected property.

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Monarch Utilities 1 L P. (Unlity Name)

SECTION 3 20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

Within its certificated area, the Utility shall bear the cost of the first 200 feet of any water main or wastewater collection line necessary to extend service to an individual residential service applicant within a platted subdivision unless the Utility can document

(a)that the developer of the subdivision refused to provide facilities compatible with the utility's facilities in accordance with the Utility's approved extension policy after receiving a written request from the Utility; or,

(b)that the Developer defaulted on the terms and conditions of a written agreement or contract existing between the utility and the developer or the terms of this tariff regarding payment for services, extensions, or other requirements; or in the event the Developer declared bankruptcy and was therefore unable to meet obligations, and,

(c)that the residential service applicant purchased the property from the Developer after the Developer was notified of the need to provide facilities to the utility. A residential service applicant may be charged the remaining costs of extending service to his property, provided, however, that the residential service applicant may only be required to pay the cost equivalent to the cost of extending the nearest water main or wastewater collection line, whether or not that line has adequate capacity to serve that residential service applicant. The following criteria shall be considered to determine the residential service applicant's cost for extending service

(1)the residential service applicant shall not be required to pay for costs of main extensions greater than 2" in diameter for pressure wastewater collection lines and 6" in diameter for gravity wastewater lines

(2)Exceptions may be granted by the PUC if:

(A)adequate service cannot be provided to the applicant using the maximum line sizes listed due to distance or elevation, in which case, it shall be the utility's burden to justify that a larger diameter pipe is required for adequate service;

(B)larger minimum line sizes are required under subdivision platting requirements or applicable building codes

(3)If an exception is granted, the Utility shall establish a proportional cost plan for the specific extension or a rebate plan which may be limited to seven years to return the portion of the applicant's costs for oversizing as new customers are added to ensure that future applicants for service on the line pay at least as much as the initial service applicant.

For purposes of determining the costs that service applicants shall pay, commercial customers with service demands greater than residential customer demands in the certificated area, industrial, and wholesale customers shall be treated as developers





WATER UTILITY TARIFF Docket No. 52201

Monarch Utilities ILP. (Utility Name) 12535 Reed Road (Business Address)

Sugar Land, Texas 77478-2837 (City, State, Zip Code) (866) 654-7992 (Area Code/Telephone)

This tariff is effective for utility operations under the following Certificate of Convenience and Necessity:

12983

This tariff is effective in the following counties:

Bandera, Bexar, Brazoria, Chambers, Comal, Cooke, Denton, Gillespie, Grayson, Guadalupe, Harris, Hays, Henderson, Hood, Johnson, Kendall, Kerr, Liberty, Marion, Matagorda, Medina, Montgomery, Parker, Polk, San Jacinto, Smith, Tarrant, Travis, Trinity, Tyler, Van Zandt, Wise, and Wood

This tariff is effective in the following cities or unincorporated towns (if any):

This tariff is only effective in the portions of the subdivisions and public water systems in the environs, except for the cities of Aurora and Coffee City that have surrendered rate jurisdiction

This tariff is effective in the following subdivisions and public water systems

See attached list

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The above utility lists the following sections of its tariff (if additional pages are needed for a section, all pages should be numbered consecutively)

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APPENDIX A – DROUGHT CONTINGENCY PLAN APPENDIX B – APPLICATION FOR SERVICE APPENDIX C – AGREEMENT FOR TEMPORARY WATER SERVICE

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Monarch Utilities J L P (Utility Name)

County	TCEQ Water Systems	PWS ID Number	Subdivisions	
	Enchanted River Estates	0100039	Enchanted River Estates	
Bandera	Lake Medina Shores	0100037	Lakeshore Beach, Wharton Dock, Lake Point, Holiday Villages of Medina, Lake Medina Shores (Medina County)	
	River Bend Estates	0100042	River Bend Estates	
	Bavarian Hills	0150235	Bavarian Hills	
	Coolcrest Water System	0150046	Coolcrest	
	Stagecoach Hills	0150096	Stagecoach Hills	
Bexar	Oaks North Mobile Home Estates	0150135	Oak North Mobile Home Estates	
	Country Springs Water Company	0150421	Country Bend	
Brazoria	Holiday Shores	0200029	Holiday Shores	
Chambers	Tower Terrace	0360069	Houston Raceway Park, West Chambers County Estates, Tower Terrace	
	Greenbriar Estates	0360111	Greenbriar Estates	
	Oak Village North***	0460037	Oak Village North	
Comal	Rim Rock Ranch	0460211	Rim Rock Ranch	
Comai	Windmill Ranch Subdivision***	0460221	Kestrel Air Park, Windmill Ranch Subdivision	
Cooke	Pleasant Ridge Addition	0490041	Pleasant Ridge Addition	
COOKe	Timber Creek Addition 0490030 Timber Creek Additi		Timber Creek Addition	
	Denton Creek Estates	0610015	Denton Creek Estates, Aero Valley Airpo	
Denton	Ponderosa Addition Utilities	0610175	610175 Ponderosa Addition, Wild West Additio	
	Stonecrest Estates	0610059	Stonecrest Estates, Sunrise Circle Addition	
	Wynnwood Haven Estates	0610037	Wynnwood Haven Estates, Snug Harbor	
Gillespie	Oakview Water System	0860107	Oakview	
	Ridgecrest	0910035	Ridgecrest, Glen Eden, Hiland Shores, Lakeview, Little Mineral MHP, Millers Estates, Oak Estates, Preston Cove, Preston Forest, Preston Oaks, Preston Point Bend, Ridgecrest, Van Antwerp, VFW Post	
Grayson	Rocky Point Estates	0910038	Hanna Cove Estates, Rocky Point Estates "A", Rocky Point Estates "B", Hanna Ranchettes, Mainer Cay Estates, Tiny Home Vacation Resorts	
	Sherwood Shores	0910040	Cedar Mills Estates, Hillcrest Shores, Wright Acres, Sherwood Shores	

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County	TCEQ Water Systems	PWS ID Number	Subdivisions	
	Tanglewood-on-Texoma	0910052	Angler's Estates, Cedar Oak Hills, Eagle Chase, Fairway Hollow, Greenway Bend, Lakecrest Village, Mill Creek Homesites, Oak Meadow Estates, Paradise Cove, Russwood-on-the-Lake, Simmons Shores, Sunrise Circle, Tanglewood Hills, Tanglewood Resort, Cambridge Shores, Highport, Mill Creek Meadows, Whispering Meadows, Pecan Valley Addition, The Woods of Fossil Ridge, Fossil Ridge on Lake Texoma, Tanglewood Crossing, Barnes Enterprises, Lakecrest Addition	
Guadalupe	Garden Oaks	0940030	Garden Oaks	
*	Aldine Village Subdivision	1010931	Aldine Village	
	Azalea Estates	1011253	Azalea Estates	
	Cedar Bayou Estates	1012174	Cedar Bayou Estates	
	Cedar Bayou Park	1010112	Cedar Bayou Park West	
	Cedar Oaks	1011556	Cedar Oaks	
	Cottonwood Park	1010283	Airline Link Addition	
	Cypress Hill	1011792	Cypress Hill	
	Fairview Acres MHP	1010706	Fairacres Section 1	
	Glenwood Mobile Home Subdivision	1011492	Fairacres Section 2	
Harris	Homestead Oaks 1011734 Hom		Homestead Oaks	
	McGee Place	Gee Place 1012995 McGee Place		
	Orchard Crossing	1012450	Orchard Crossing	
	Rollan Heights	1010640	Rollan Heights	
	Spring Cypress Center	1013172	Spring Cypress Shopping Center	
	Target Center Water Plant	1013316	Spring Cypress Shopping Center	
	Villas of Willowbrook	1013599	Villas of Willowbrook	
	Western Trails Subdivision	1010230	Western Trails	
	Huntington Estates	1050124	Huntington Estates	
Hays	Plum Creek***	1050028	Amberwood, Bootstring Farms, Branch View Addition, Buda Business Park, Casey-Kyle, Double R, Dove Hill Estates, Goforth Estates, Green Pastures, Interstate Business, Kyle Crossing-Home Depot, Park South, Pinafore Park, Rolling Hills Estates, South Buda Business Park, Two Way, Village at Buda, Indian Paintbrush	

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(Utility Name)

County	TCEQ Water Systems	PWS ID Number	Subdivisions
	River Oaks Ranch	1050099	River Oaks Ranch
	Beachwood Estates & North Trinidad	1070069	Brentwood Estates, Deep Water Estates, Forest Shores, Greenwood Cove, Hidden Harbor, Indian Oaks, Beachwood Estates, Oak Forest Estates, Pebble Beach, Seis Hombres, Spillview Acres, Three-Way View, Treasure Isle, Waterboard
	Briarwood Harbor	1070220	Briarwood Harbor, Camp Big Cedar
11 ou dous ou	Carolynn Estates	1070106	Bluffview, Brushy Creek, Bushwacker Estates, Carolynn Estates, Enclave, Esquire Estates II, Green Acres, Hidden Hills Harbor, Hillside Acres, Lynn Creek Cove, Payne Springs Estates, Forest Glen, The Highlands at Cedar Creek Lake, Michael's Cove, Pinnacle Club
Henderson	Cherokee Shores Water Supply	1070206	Allen Ranch, Carson Addition, Coleman Tract, La Martinique, Landmarck Passage, Manning Ranch, Robinson Tract (Country Estates), Taylor Tract, Waterfront Shores, Cherokee Shores
	Dal-High Water System	1070159	Dal-High Addition
	Highsaw	1070124	Brierwood Bay, Coffee City*, Diamond Head Bay, Coffee Landing Addition, Fincastle Farms, Highsaw, Hillside Estates, Hill-McCauley Tract
	Lollipop Water Works	1070039	Lollipop Landing
	Westwood Beach	1070085	Cooper Estates, Lakeway, Oak Trail Shores, Shiloh, Waterwood, Wildewood, Westwood Beach
	Acton Water Royal Oaks	1110055	Acton Royal Oaks
	Comanche Cove & Heritage Heights	1110060	Heritage Heights, Scenic View, Comanche Cove
Hood	Comanche Harbor & Port O'Call	1110022	Comanche Point, Island Village, Ports O'Call, Comanche Harbor
11000	Granbury Acres Water System	1110109	377 Sunset Strip, Granbury Acres
	Hideaway Bay Estates	1110002	Hideaway Bay
	Montego Bay Estates	1110044	Montego Bay

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Oak Trail Shores	1110004	Lake Granbury Estates, Oak Trail Plaza, Oak Trail Shores, Arrowhead Shores, Lake Granbury Harbor
	Rancho Brazos Subdivision	1110036	Rancho Brazos
	Western Hills Harbor	1110005	Western Hills Harbor, Whisperview Village, Kings Plaza
Johnson	Crowley 1 Acre Sky Corp Water	1260011	Blue Grass Estates, Crowley One Acre, Highcrest Estates, Skyline Ranch, Lakeside Estates, Lakeview Ranchettes
	Falcon Crest Addition	1260076	Falcon Crest Addition
	Metroplex Homesteads Water Supply	1260074	Metroplex Homesteads, The Homesteads
	Nolan River Estates	1260099	Nolan River Estates
	Ridge Crest Addition & Misty Hollow	1260035	Misty Hollow, Ridgecrest Addition Estate
	Shaded Lane Estates	1260103	Shaded Lane Estates
	Southern Acres Water System	1260094	Southern Acres
	Sundance Addition	1260025	Space Acres North, Space Acres, X-Cell Ranch Estates, Sundance
	Tex-Rides Subdivision	1260037	Tex-Rides Fifth
	Triple H Estates	1260116	Triple H Estates
	Twin Creek Subdivision	1260038	Rolling Acres, North Hills Estates, Twin Creeks Addition
	West Meadow Subdivision	1260063	West Meadows
	West Park Village	1260077	West Park Village
Kendall	Cascade Mobile Home Park	1300005	Cascade Mobile Home Park
	Platten Creek Water System	1300035	Platten Creek
	Cedar Springs MHP	1330019	Cedar Springs MHP
	Center Point	1330007	Center Point
	Heritage Park Water System	1330080	Heritage Park
Kerr	Hills & Dales	1330030	Hills & Dales
	Oak Ridge Estates Water System	1330134	Oak Ridge Estates
	Southern Hills	1330128	Southern Hills, Montebello Estates, Silver Creek
	Verde Park Estates	1330027	Verde Park Estates

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Vista Hills	1330169	Vista Hills
	Westwood Water System	1330015	Westwood Park, Monarch Hills
	Windwood Oaks Water System	1330141	Windwood Oaks
	Woodhaven Mobile Home Park	1330024	Woodhaven MHP
	Los Pinos Water System	1013733	Los Pinos Subdivision
Liberty	Peterson Place	1460086	Stilson-Hill
, 	Raywood Water System	1460041	Raywood
Marion	Indian Hills Harbor	1580063	Indian Hills Harbor
	Pine Harbor Subdivision	1580023	Pine Harbor
Matagorda	Camelot Forest Water System	1610058	Camelot Forest
Medina	Rocky Creek Subdivision Water System	1630038	Rocky Creek
	Crystal Springs Subdivision	1700331	Crystal Springs
Mantuomenu	Decker Hills	1700386	Champions Glen, Decker Hills, Hidden Lake Estates, Inverness Crossing, Park Place, Dry Creek Business Center, Harden Store Marketplace
Montgomery	Hulon Lakes Subdivision	1700014	Hilltop Village, Woodcreek Valley, Hulon Lakes
	Oakwood Water System	1700454	Oak Woods, North Forest
	Serenity Woods Subdivision	1700483	Pine Loch, Serenity Woods
	Green Acres Water System	1840120	Green Acres, Robertson Village, The Fields of Peaster
	Spanish Park Subdivision	1840026	Spanish Park Estates
Parker	Western Lake Estates	1840014	Cedar Ridge (Formerly Ruby Ridge), Brazos Ridge Estates, Western Lake Estates
	Westview Enterprises	1840105	Westview
	Beacon Bay Marina and RV Park	1870016	Beacon Bay Marina and RV Park
	Chesswood Water System	1870088	Chesswood
Polk	Country Wood Water System	1870138	Country Wood
	Garden Acres Subdivision Water System	1870160	Garden Acres

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Longhorn Valley	1870152	Longhorn Valley
	Oak Terrace Estates Water System	1870055	Oak Terrace Estates, Livingston Air Park
	Phillips Acres	Phillips Acres 1870146 Phillips Acres	
<u>-</u>	Pinwah Pines Estates	1870130	Pinwah Pines
	Blue Water Cove	2040059	Blue Water Cove, Livingston Lakeside RV Park
	Cedar Valley Subdivision	2040045	Cedar Valley
San Jacinto	Coldspring Terrace Water System	2040031	Coldspring Terrace
San Jacinto	Governors Point	2040008	Governors Point
	Holiday Villages of Livingston	204006 7	Hidden Coves, Holiday Village of Livingston, Palmetto Point
	Shepherd Hill Estates	2040061	Shepherd Hills Estates, Shepherd Ranch Estates
Smith	Lakeway Harbor Subdivision	2120064	Lakeway Harbor
Pine Trail Shores 2120035 Pin		Pine Trail Shores	
Tarrant	Benbrook Hills	2200313	Benbrook Hills
	Markum Ranch Estates	2200281	Markum Ranch Estates
	Silver Saddle Acres	2200299	Silver Saddle Acres, W. 20 Business Park
	Westside Rural WSC	2200079	Gun Club, Cabot Estates, Willow Creek Additions, Westside Addition
Travis	Inverness Point Water System	2270102	Crosswind, Hidden Hills, Inverness Point, Lakehurst, The Summit at Lake Travis
Trinity	Harbor Point	2280035	Harbor Point
Tyler	Ivanhoe Land of Lakes***	2290010	Ivanhoe Land of Lakes
Van Zandt	Callender Lake	2340007	Callender Lake, Hickory Hills
Wise	Aurora Vista	2490051	Aurora Vista**
	Chisholm Hilis Estates	2490044	Chisholm Hills
	Coyote Ridge Addition	2490053	Coyote Ridge
	Hills of Oliver Creek	2490046	Hills of Oliver Creek
	Las Brisas	n/a	Las Brisas Estates
	Sage Brush Estates	2490058	Sage Brush Estates
	Sky View Ranch Estates	2490061	Sky View Ranch
	Windmill Trail	2490050	Windmill Trail

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
Wood	Holiday Villages of Fork	2500058	Holiday Villages of Fork

*This subdivision is within the corporate city limits of Coffee City, which has surrendered utility rate jurisdiction.

**This subdivision is within the corporate limits of the City of Aurora, which has surrendered utility rate jurisdiction.

***Customers who are within city boundaries should refer to Monarch tariffs approved by respective city.



Docket No. 52201

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SECTION 1.0 - RATE SCHEDULE

Section 1.01 - Rates

Monarch - RATES effective 06-01-2021

METER SIZE	MONTHLY MINIMUM CHARGE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	<u>_</u>	¢6.40	
5/8"x3/4"	\$48.37	- 0 to 2,000	\$6 48	
3/4"	\$72.56	2.001 to 10.000	\$7.09	
]"	\$120 93	2,001 to 10,000	\$7 98	
11/2"	\$241.85	10,001 to	PO O 5	
2"	\$386.96	20,000	\$9 05	
3"	\$725,55	over 20,000	\$9.64	
4"	\$1,209 25	- over 20,000		
6"	\$2,418.50			
8" \$3,869.60		Purchased Water		
10"	\$5,562.55	Passthrough – all usage	\$2 34	
12"	\$10,399.55] 43450		

Income Qualified Elderly Customers 65 years of age or older Effective Date 06-01-2021

Meter	Monthly Minimum	Gallonage Charge
Size	Charge (Includes 0	
	gallons)	
5/8"	\$28 37	\$6.48 per 1,000 gallons from 0 to 2,000 gallons \$7.98 per 1,000 gallons from 2,001 to 10,000 gallons \$9.05 per 1,000 gallons from 10,001 to 20,000 gallons \$9.64 per 1,000 from 20,001 and thereafter



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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$13.97	0 to 2,000	\$0.93
5/8"x3/4"	\$13.97	0.10.2,000	\$0.95
3/4"	\$20.96	- 2,001 to 10,000	\$4 67
1"	\$34.93	2,001 10 10,000	J4 07
11/2"	\$69.86	10.001 to 20.000	\$4.82
2"	\$111.78	10,001 to 20,000	
3"	\$209 59		\$4.91
4"	\$349 32		
6"	\$698 64		
8"	\$1,117.83	Purchased Water	¢0.04
10"	\$1,606 88	Passthrough – all — usage	\$2.34
12"	\$3,004 16	usage	

Monarch (Villas of Willowbrook) - RATES effective 06-01-2022 (Phase 2 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$19.71	0 to 2,000	\$1.85
5/8"x3/4"	\$19.71	0.10.2,000	\$1.03
3/4"	\$29.56	- 2,001 to 10,000	\$5 22
1.,	\$49.26	2,001 10 10,000	ው <i>ጉ ረረ</i>
I 1/2"	\$98.53	- 10,001 to 20,000	\$5.53
2"	\$157.65	10,001 to 20,000	
3"	\$295.59	over 20,000	\$5 70
4"	\$492 64	0ver 20,000	\$570
6"	\$985 29		
8"	\$1,576.46 Purchased Water		\$2.24
10"	\$2,266 16	Passthrough – all usage	\$2 34
12"	\$4,236.73	usage	

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Monarch (Villas of Willowbrook) - RATES effective 06-01-2023 (Phase 3 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$25 44	0 to 2,000	\$2.78
5/8"x3/4"	\$25.44		\$2.70
3/4"	\$38.16	2,001 to 10,000	\$5.77
1"	\$63 60	2,001 to 10,000	
L ¹ /2"	\$127.19	10,001 to 20,000	\$6.02
2"	\$203.51	10,001 to 20,000	\$6.23
3"	\$381 58	over 20,000	\$6 49
4`'	\$635.96	0000	\$0 4 <i>3</i>
6"	\$1,271 93		
8"	\$2,035 09	Purchased Water	#0.34
10"	\$2,925 44	- – Passthrough – all usage	\$2.34
12"	\$5,469 29	usage	

Monarch (Villas of Willowbrook) - RATES effective 06-01-2024 (Phase 4 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$31.17	0 to 2,000	\$3.70
5/8"x3/4"	\$31,17	0102,000	\$3.70
3/4"	\$46,76	2,001 to 10,000	\$6 33
1"	\$77.93	2,001 10 10,000	\$6.55
11/2"	\$155 86	10,001 to 20,000	\$6 94
2"	\$249.37	10,001 to 20,000	40 94
3"	\$467 57	over 20,000	\$7.27
4"	\$779 29		\$7.27
6"	\$1,558.57		
8"	\$2,493.71	Purchased Water	\$2.24
10"	\$3,584.71	Passthrough - all	\$2 34
12"	\$6,701 86	usage	

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Monarch (Villas of Willowbrook) - RATES effective 06-01-2025 (Phase 5 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$36 90	0 to 2 000	\$4.62
5/8"x3/4"	\$36 90	0 to 2,000	\$4 63
3/4"	\$55.36	2,001 to 10,000	\$6 88
1"	\$92.26	2,001 10 10,000	JU 00
11/2"	\$184.52	10.001 to 20.000	\$7.6.4
2"	\$295.23	10,001 to 20,000	\$7.64
3"	\$553.56	over 20,000	\$8.06
4"	\$922.61	- 0ver 20,000	\$6.00
6"	\$1,845.21		
8"	\$2,952 34	Purchased Water	\$ a b a
10"	\$4,243.99	Passthrough – all usage	\$2 34
12"	\$7,934.42	usage	

Monarch (Villas of Willowbrook) - RATES effective 06-01-2026 (Phase 6 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$42.64	0 to 2,000	\$5 55
5/8"x3/4"	\$42.64	0 10 2,000	\$3.55
3/4"	\$63.96	2,001 to 10,000	\$7.43
1"	\$106.59	2,001 to 10,000	J7.45
11/2"	\$213 19	10.001 to 20.000	\$8 35
2"	\$341 10	10,001 to 20,000	40.33
3"	\$639.56	over 20,000	\$8 85
4"	\$1,065.93	0000 20,000	
6"	\$2,131,86		
8"	\$3,410.97	Purchased Water	#0.04
10"	\$4,903.27	Passthrough – all usage	\$2.34
12"	\$9,166.99	usuge	

Monarch (Villas of Willowbrook) - RATES effective 06-01-2027 (Phase 7 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48 37	- 0 to 2 000	\$6 48
5/8"x3/4"	\$48.37	0 to 2,000	50 48
3/4"	\$72.56	2,001 to 10,000	\$7.98
l.,	\$120.93	2,001 10 10,000	Φ1.90
11/2"	\$241.85	10,001 to 20,000	\$9 05
2"	\$386.96	10,001 to 20,000	2 9.02
3"	\$725.55	over 20,000	\$9.64
4"	\$1,209 25		\$2.04
6"	\$2,418.50		
8"	\$3,869.60	Purchased Water	\$2.2.4
10"	\$5,562 55	Passthrough – all usage	\$2 34
12"	\$10,399 55		



Monarch (Inverness Point Water System) - RATES effective 06-01-2021

METER SIZE MONTHLY BASE RATE (includes 0 gallons)		GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2,000	\$6,48	
5/8"x3/4"	\$48.37	0.10.2,000	\$0,40	
3/4"	\$72 56	2,001 to 10,000	\$7.98	
1"	\$120.93	2,001 (0 10,000	\$1.70	
1½"	\$241 85	10,001 to 20,000	\$9.05	
2"	\$386 96	10,001 10 20,000		
3"	\$725 55	over 20,000	\$9 64	
4"	\$1,209.25			
6"	\$2,418.50			
8"	\$3,869.60			
10"	\$5,562.55			
12"	\$10,399 55			

Monarch (Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Oak Village North, Stage Coach Hills) - RATES Effective 06-01-2021

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 40 2 000	¢6.40	
5/8"x3/4"	\$48.37	0 to 2,000	\$6 48	
3/4"	\$72 56	2,001 to 10,000	¢7.00	
1"	\$120.93	2,001 10 10,000	\$7.98	
11/2"	\$241.85	10.001 to 20.000	\$9.05	
2"	\$386 96	10,001 to 20,000		
3"	\$725 55	over 20,000	\$9.64	
4"	\$1,209.25	0761 20,000	59.04	
6"	\$2,418.50		-	
8"	\$3,869.60	Purchased Water	See below	
10''	\$5,562 55	Passthrough	See below	
12"	\$10,399.55			

Passthrough for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Oak Village North, Stagecoach Hills

G = (Y/GP)/(1 - L)

Where.

G = pass-through gallonage charge

Y = cost of purchased water per Green Valley SUD for the most recent 12-month period

GP = total gallons purchased and produced (from well) for the most recent 12-month period

The pass-through gallonage charge must be trued up every twelve months, with a maximum line loss of 0.15

San Antonio Water System (SAWS)......\$0,7025 per month

M = B/C

Where

M = pass-through monthly base charge

B = base fee from San Antonio Water System

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

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PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D MIG 2 6 2022 52201

Water Tariff Page 16 PUBLIC UTIES Y COMMISSION OF TEXAS ALPROVED

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ALIG 267077

\$0,4125 per month

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SECTION 1.0 RATE SCHEDULE (Continued)

Passthrough for Cascade Mobile Home Park	
Cow Creek Groundwater Conservation District (GCD)	

M = Y/C

Where.

M = pass-through monthly base charge

Y = cost of water production per Cow Creek GCD for the upcoming 12-month period/12

C = number of customers at the beginning of the pass-through period

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0 15

Passthrough for Coolcrest Water System		
Edwards Aquifer Authority.		 . \$2 5202 per month

$$M = F/C$$

Where

M = pass-through monthly charge

F = management fees from Edwards Aquifer Authority for the year/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

Passthrough for Bavarian Hills, Country Springs Water Compa	any, Oaks North Mobile Home Estates,
Stagecoach Hills:	
Trinity Glen Rose GCD.	\$0 1082 per 1000 gallons

G = B/(1 - L)

Where

G = gallonage charge

B = per thousand gallon charge from Trinity Glen Rose GCD

L = system average line loss for preceding 12 months, not to exceed 0.15

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

 Passthrough for Oak Village North:

 Comal Trinity GCD.
 \$0.0722 per 1000 gallons

G = B/(1 - L)

Where. G = gallonage charge

B = per thousand gallon charge from Comal Trinity GCD

L = system average line loss for preceding 12 months, not to exceed 0.15

The pass-through charges must be trued up every 12 months, with a maximum line loss of 0 15 **Docket No. 52201**

Monarch (Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend Estates, Windmill Ranch Subdivision) - RATES Effective 06-01-2021

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2,000	\$6,48	
5/8"x3/4"	\$48.37	0 to 2,000	\$0.4 0	
3/4"	\$72.56	2,001 to 10,000	\$7 98	
1"	\$120.93	2,001 to 10,000	\$7.98 	
11/2"	\$241 85	10.001 to 20.000	\$9.05	
2"	\$386,96	10,001 to 20,000		
3"	\$725 55	over 20,000	\$9.64	
4"	\$1,209.25	0001 20,000	\$9.0 4	
6"	\$2,418 50			
8*"	\$3,869.60	Purchased Water	Q = = 1 = 1 = ==	
10"	\$5,562.55	Passthrough	See below	
12"	\$10,399 55			

Passthrough for Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend, Windmill Ranch Subdivision.

 $\mathbf{B} = \mathbf{Y}/\mathbf{C}$

Where:

B = monthly base charge

Y = cost of purchased water per Canyon Lake for the upcoming 12-month period C = number of customers at the beginning of the billing period for which pass-through rate takes effect

B = \$9.696/909 = \$10.6670 per month

The pass-through charges must be trued up every 12 months, with a maximum line loss of 0.15.

G = B/(1 - L)

Where:

G = gallonage charge

B = per thousand gallon charge from Comal Trinity GCD

L = system average line loss for preceding 12 months, not to exceed 0 15

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The pass-through charges must be trued up every 12 months, with a maximum line loss of 0.15

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<u>Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak</u> <u>Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water</u> <u>System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System,</u> <u>Woodhaven Mobile Home Park) - RATES effective 06-01-2021 (Phase 1 of 4)</u>

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$35.62	0 to 2,000	\$3.98	
5/8"x3/4"	\$35.62	0 10 2,000	@J. 98	
3/4"	\$53 43	- 2,001 to 10,000	\$4 85	
1"	\$89.05	2,001 to 10,000	94 83	
11/2"	\$178.10	- 10,001 to 20,000	\$5.46	
2"	\$284 96	10,001 10 20,000		
3"	\$534.30	- over 20,000	\$5 91	
47	\$890 50	0701 20,000	μ <i>ν</i> , γι	
6"	\$1,781.00			
8"	\$2,849.60	Purchased Water	See below	
10"	\$4,096 30	Passthrough	See Delow	
12"	\$7,658.30			

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System, Woodhaven Mobile Home Park) - RATES effective 06-01-2022 (Phase 2 of 4)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$39 87	0 to 2,000	\$4.81
5/8"x3/4"	\$39 87	0 t0 2,000	04 O 1
3/4"	\$59.81	- 2,001 to 10,000	\$5.90
1"	\$99,68	2,001 to 10,000	\$3.90
11/2"	\$199.35	10.001 to 20.000	\$6,66
2"	\$318.96	- 10,001 to 20,000	20,00
3"	\$598 05	20.000	\$7 15
4"	\$996.75	over 20,000	(D7 1.)
6"	\$1,993.50		
8"	\$3,189.60	Purchased Water Passthrough	See below
10"	\$4,585.05		See below
12"	\$8,572.05		

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<u>Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak</u> <u>Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water</u> <u>System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System,</u> <u>Woodhaven Mobile Home Park) - RATES effective 06-01-2023 (Phase 3 of 4)</u>

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$44.12	. 0 to 2 000	\$5 65
5/8"x3/4"	\$44 12	- 0 to 2,000	\$2.02
3/4"	\$66.18	2,001 to 10,000	\$6.04
1"	\$110 30	2,001 to 10,000	\$6.94
11/2"	\$220 60	10 001 +- 20 000	0 7 05
2"	\$352.96	10,001 to 20,000	\$7.85
3"	\$661.80	- over 20,000	\$8 40
4"	\$1,103.00	- Over 20,000	\$6 40
6"	\$2,206.00		
8`'	\$3,529.60	Purchased Water Passthrough	0 1 1
10"	\$5,073 80		See below
12"	\$9,485.80		

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak <u>Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water</u> <u>System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System,</u> <u>Woodhaven Mobile Home Park) - RATES effective 06-01-2024 (Phase 4 of 4)</u>

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	- 0 to 2,000	\$6,48
5/8"x3/4"	\$48.37	0 10 2,000	\$U.40
3/4"	\$72 56	2,001 to 10,000	\$7.09
1"	\$120.93	2,001 to 10,000	\$7.98
11/2"	\$241.85	- 10,001 to 20,000	\$9.05
2"	\$386,96	10,001 to 20,000	
3**	\$725.55	- over 20,000	\$9.64
4 ³¹	\$1,209 25		
6"	\$2,418.50		······································
8"	\$3,869.60	Purchased Water Passthrough	See below
10"	\$5,562.55		See below
12"	\$10,399 55		

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Passthrough for Cedar Springs MHP, Center Point, Heritage Park Water System, Hills and Dales, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Woodhaven Mobile Home Park, Oak Ridge Estates Water System, Windwood Oaks Water System. Raymond Jagge Lease. \$0.1481 per month

M = [R/12]/C

Where

M = monthly base charge

R = yearly water right lease fee by Raymond Jagge

C = customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

M = Y/C

Where.

M = pass-through monthly base charge

Y = cost of water production per Cow Creek GCD for the upcoming 12-month period/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0 15

 Passthrough for Rocky Creek Subdivision Water System.

 Edwards Aquifer Authority
 \$1 7949 per month

M = F/C

Where:

M = pass-through monthly charge

F = management fees from Edwards Aquifer Authority for the year/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

CALCULATION M = (\$840/12)/C M = \$70/C

M = \$70 00/39 = \$1 7949

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$36 76	0.40.2.000	¢0.05
5/8"x3/4"	\$36.76	0 to 2,000	\$2.25
3/4"	\$55 13	2,001 to 10,000	\$2.08
1"	\$91 89	2,001 to 10,000	\$2.98
11/2"	\$183.78	10,001 to 20,000	\$3.71
2"	\$294.05		
3"	\$551.34	over 20,000	\$4 96
4"	\$918 90		
6"	\$1,837.80	Purchased Water Passthrough	
8"	\$2,940.48		See below
10"	\$4,226.94		See below
12"	\$7.902.54		

Monarch (Westwood Water System) - RATES effective 06-01-2021 (Phase 1 of 5)

Monarch (Westwood Water System) - RATES effective 06-01-2022 (Phase 2 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$39.80	0 to 2,000	\$3,31
5/8"x3/4"	\$39 80	0 10 2,000	φο,οι,
3/4"	\$59 70	2,001 to 10,000	¢4.22
l°'	\$99.51	2,001 10 10,000	\$4.23
11/2"	\$199 01	10.001 to 20.000	\$5.04
2"	\$318.42	10,001 to 20,000	\$5.04
377	\$597 03	20.000	\$6.13
4`'	\$995.05	over 20,000	
6"	\$1,990.10		
8"	\$3,184.16	Purchased Water Passthrough	See below
10"	\$4,577.23		See below
12"	\$8,557.43		

Docket No. 52494

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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$42.73	0.4- 2.000	¢4.20
5/8"x3/4"	\$42 73	0 to 2,000	\$4 36
3/4"	\$64 10	2,001 to 10,000	\$5 A0
] "	\$106 84	2,001 to 10,000	\$5 48
11/2"	\$213 67	10.001 to 20.000	¢6.20
2"	\$341 87	10,001 to 20,000	\$6.38
3"	\$641.01	over 20.000	\$7.30
4"	\$1,068.35	over 20,000	φ1.50
6"	\$2,136 70		
8"	\$3,418.72	Purchased Water Passthrough	Cashalau
10"	\$4,914.41		See below
12"	\$9,187.81		

Monarch (Westwood Water System) - RATES effective 06-01-2023 (Phase 3 of 5)

Monarch (Westwood Water System) - RATES effective 06-01-2024 (Phase 4 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$45 67	0 to 2 000	\$5,42
5/8"x3/4"	\$45 67	0 to 2,000	\$3,42
3/4"	\$68 50	2,001 to 10,000	\$6.72
1"	\$114 17	2,001 10 10,000	\$6.73
11/2"	\$228 33	10,001 to 20,000	\$7.71
2"	\$365 33	10,001 to 20,000	\$7.71
3"	\$684 99	over 20,000	\$8.47
4"	\$1,141.65		Φ0.47
6"	\$2,283.30		
8"	\$3,653.28	Purchased Water Passthrough	See heless
10"	\$5,251 59		See below
12"	\$9,818 19		

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48 37	0.40 2.000	Φ
5/8"x3/4"	\$48.37	0 to 2,000	\$6 48
3/4"	\$72 56	2 001 to 10 000	¢7.00
1 '2	\$120 93	2,001 to 10,000	\$7.98
11/2"	\$241 85	10.001 += 20.000	<u>Φ</u> Ω Ως
2"	\$386 96	10,001 to 20,000	\$9 05
3"	\$725.55	20.000	\$9 64
4"	\$1,209.25	over 20,000	
6"	\$2,418 50		
8*7	\$3,869.60	Purchased Water Passthrough	See below
10"	\$5,562 55		See below
12"	\$10,399 55		

Monarch (Westwood Water System) - RATES effective 06-01-2025 (Phase 5 of 5)

Passthrough for Westwood Water System

M = (R/12)/C

Where

M = monthly base charge

R = yearly water right lease fee by Raymond Jagge

C = customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$29.37	0.40 2.000	መን ደር
5/8"x3/4"	\$29.37	0 to 2,000	\$3.58
3/4"	\$44.06	2,001 to 10,000	\$3.88
1"	\$73 43	2,001 10 10,000	\$3.88
11/2"	\$146.85	10.001 to 20.000	\$4 10
2"	\$234,96	10,001 to 20,000	\$410
3"	\$440 55	over 20,000	\$4 22
4''	\$734 25		
6"	\$1,468.50		
8``	\$2,349.60	Purchased Water Pass-through	PO 00
10"	\$3,377 55		\$0.00
12"	\$6,314.55		

Monarch (Western Trails Subdivision) - RATES effective 06-01-2021 (Phase 1 of 5)

Monarch (Western Trails Subdivision) - RATES effective 06-01-2022 (Phase 2 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$34.12	0 to 2 000	\$4 31
5/8"x3/4"	\$34.12	0 to 2,000	54 51
3/4"	\$51.18	2,001 to 10,000	£4.01
1"	\$85 30	2,0011010,000	\$4.91
11/2"	\$170.60	10.001 to 30.000	\$5 34
2"	\$272.96	10,001 to 20,000	55.54
3"	\$511.80	20.000	\$5.57
4"	\$853.00	over 20,000	
6"	\$1,706.00		
8"	\$2,729.60	Purchased Water Pass-through	FO 00
10"	\$3,923.80		\$0.00
12"	\$7,335.80		

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Monarch (Western Trails Subdivision) - RATES effective 06-01-2023 (Phase 3 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$38 87	0 += 2 000	¢5.00
5/8"x3/4"	\$38 87	0 to 2,000	\$5.03
3/4"	\$58.31	2.001 ± 10.000	\$5.93
1 "	\$97 18	2,001 to 10,000	
11/2"	\$194.35	10.001.4- 20.000	\$6.57
2"	\$310.96	10,001 to 20,000	
3"	\$583.05	over 20,000	\$6.93
4"	\$971.75	0761 20,000	
6''	\$1,943 50		
8"	\$3,109.60	Purchased Water Pass-through	E O OO
10"	\$4,470.05		\$0.00
12"	\$8,357.05		

Monarch (Western Trails Subdivision) - RATES effective 06-01-2024 (Phase 4 of 5)

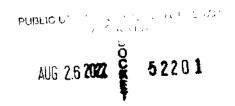
METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$43.62	0 to 2 000	\$5.76
5/8"x3/4"	\$43.62	0 to 2,000	\$5.70
3/4"	\$65.43	2,001 to 10,000	\$6.06
1"	\$109 05	2,001 to 10,000	\$6.96
11/2"	\$218 10	10.001 +- 20.000	\$7 81
2"	\$348.96	10,001 to 20,000	
3"	\$654.30	over 20,000	\$8 28
4"	\$1,090.50	0001 20,000	
6"	\$2,181.00		#0 .00
8"	\$3,489.60	Purchased Water Pass-through	
10"	\$5,016.30		\$0 00
12"	\$9,378.30		

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Monarch (Western Trails Subdivision) - RATES effective 06-01-2025 (Phase 5 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2 000	\$6 48
5/8"x3/4"	\$48.37	0 to 2,000	50 40
3/4"	\$72 56	0.001 to 10.000	¢7.09
1"	\$120 93	2,001 to 10,000	\$7.98
11/2"	\$241 85		\$9 05
2"	\$386.96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9.64
4"	\$1,209.25	000 20,000	
6"	\$2,418 50		¢0.00
8"	\$3,869.60	Purchased Water Pass-through	
10"	\$5,562 55		\$0.00
12"	\$10,399 55		



METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$20.62	0 to 2 000	\$0.02
5/8"x3/4"	\$20 62	0 to 2,000	\$0 93
3/4"	\$30 94	2 001 to 10 000	£0.42
1"	\$51.56	2,001 to 10,000	\$2.43
11/2"	\$103 12		\$2.58
2"	\$164,99	10,001 to 20,000	
327	\$309.36	ouor 20,000	\$2.66
4"	\$515.61	over 20,000	
6"	\$1,031.21		
8"	\$1,649.94		
10"	\$2,371 79		
12"	\$4,434.22		

Monarch (Dal-High Water System) - RATES effective 06-01-2021 (Phase 1 of 7)

Monarch (Dal-High Water System) - RATES effective 06-01-2022 (Phase 2 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$25 25	0 += 2 000	\$1 85
5/8"x3/4"	\$25.25	0 to 2,000	\$1.65
3/4"	\$37 87	2,001 to 10,000	\$2.25
] ''	\$63 12	2,001 to 10,000	\$3 35
11/2"	\$126.24	10,001 to 20,000	\$3.66
2"	\$201.99		
3"	\$378 73	over 20,000	\$3.83
4"	\$631.21		φ3.03
6"	\$1,262.43		
8"	\$2,019.89		
10"	\$2,903 59		
12"	\$5,428 44]	



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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$29 87	0 to 2,000	\$2 78
5/8"x3/4"	\$29 87	0 10 2,000	ΦZ 70
3/4"	\$44 81	2,001 to 10,000	\$4.28
1"	\$74 68	2,001 to 10,000	Φ 1 .28
11/2"	\$149.36	10.001 (- 20.000	\$4 74
2"	\$238 98	10,001 to 20,000	
3"	\$448 09	over 20,000	\$4 99
4"	\$746 82	000120,000	
6"	\$1,493 64		
8"	\$2,389 83		
10"	\$3,435.38]	
12"	\$6,422.66		

Monarch (Dal-High Water System) - RATES effective 06-01-2023 (Phase 3 of 7)

Monarch (Dal-High Water System) - RATES effective 06-01-2024 (Phase 4 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$34 50	0 to 2,000	\$3 70
5/8"x3/4"	\$34 50	0 10 2,000	\$370
3/4"	\$51 75	2,001 to 10,000	\$5 20
1"	\$86 24	2,001 to 10,000	\$J 20
11/2"	\$172 49	10 001 to 20 000	\$5.81
2"	\$275 98	10,001 to 20,000	
3"	\$517 46	over 20,000	\$6 15
4"	\$862.43	0761 20,000	
6"	\$1,724.86		
8"	\$2,759.77		
10"	\$3,967.17]	
12"	\$7,416 89]	

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METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$39.12	0 += 2 000	¢4.62
5/8"x3/4"	\$39.12	0 to 2,000	\$4.63
3/4"	\$58.68	2,001 to 10,000	\$6.13
1"	\$97 80	2,001 18 10,000	ΦU, 15
11/2"	\$195.61	10,001 to 20,000	\$6 89
2"	\$312.97		
3"	\$586 82	over 20,000	\$7.31
4"	\$978 04	0761 20,000	
6"	\$1,956.07		
8"	\$3,129.71]	
10"	\$4,498 96		
12"	\$8,411.11		

Monarch (Dal-High Water System) - RATES effective 06-01-2025 (Phase 5 of 7)

Monarch (Dal-High Water System) - RATES effective 06-01-2026 (Phase 6 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$43 75	0 to 2,000	מיב בב
5/8"x3/4"	\$43.75	0.10.2,000	\$5,55
3/4"	\$65.62	2 001 to 10 000	\$7.05
1"	\$109.36	2,001 to 10,000	a7.05
11/2"	\$218 73	10,001 to 20,000	\$7.97
2"	\$349 97		
3"	\$656 19	over 20,000	\$8.48
4"	\$1,093 64		
6"	\$2,187 29		
8"	\$3,499.66		
10"	\$5,030 76]	
12"	\$9,405 33		

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Monarch (Dal-High Water System) - RATES effective 06-01-2027 (Phase 7 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2 000	ድረ <u>4</u> ቡ
5/8"x3/4"	\$48.37	0 to 2,000	\$6 48
3/4"	\$72 56	2,001 to 10,000	\$7 98
Ι"	\$120.93	2,001 to 10,000	\$1.90
11⁄2"	\$241 85	10.001 ++ 20.000	\$9.05
2"	\$386,96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9.64
4"	\$1,209.25	0ver 20,000	
6"	\$2,418.50		
8''	\$3,869.60]	
10"	\$5,562.55		
12"	\$10,399.55]	



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Docket No. 52201

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SECTION 1.0 RATE SCHEDULE (Continued)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$45.12	0 to 2 000	\$4 16
5/8"x3/4"	\$45.12	0 to 2,000	54 (0
3/4"	\$67 69	2,001 to 10,000	\$4 66
1"	\$112.81		
11/2"	\$225.62	10,001 to 20,000	\$5 02
2"	\$360,99	10,001 10 20,000	
3"	\$676.85	over 20.000	\$5 21
4"	\$1,128.08	over 20,000	φυ Δι
6"	\$2,256 17		
8"	\$3,609.87		

Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2021 (Phase 1 of 3)

Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2022 (Phase 2 of 3)

\$5,189.18

\$9,701.52

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$46 75	0 to 2,000	\$5,32
5/8"x3/4"	\$46 75	0102,000	\$3,32
3/4"	\$70.12	2,001 to 10,000	\$6 32
1"	\$116 87	2,001 10 10,000	\$0 3Z
11/2"	\$233.73	10.001 ++ 20.000	\$7.03
2"	\$373.97	10,001 to 20,000	
3"	\$701,20	over 20,000	\$7.43
4"	\$1,168.67	0701 20,000	
6"	\$2,337.33		
8"	\$3,739 73		
10"	\$5,375 87		
12"	\$10,050 53		



Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2023 (Phase 3 of 3)

METER SIZE	MONTHLY BASE RATE (includes θ gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2 000	\$6 48	
5/8"x3/4"	\$48.37	0 to 2,000		
3/4"	\$72.56	2,001 to 10,000	\$7.98	
1"	\$120 93	2,001 10 10,000		
11/2"	\$241.85	10,001 to 20,000	\$9 05	
2"	\$386.96			
3"	\$725.55	20.000	\$9.64	
4"	\$1,209.25	over 20,000	\$2.04	
6"	\$2,418.50			
8"	\$3,869.60			
10"	\$5,562 55			
12"	\$10,399.55			



METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$45 76	0 to 2 000	\$ 4 26	
5/8"x3/4"	\$45.76	0 to 2,000		
3/4"	\$68 64	- 2,001 to 10,000	\$5 73	
1"	\$114.39	2,001 10 10,000		
11/2"	\$228 78	10,001 to 20,000	\$7.22	
2"	\$366 05	10,001 to 20,000		
3"	\$686 35		\$9 93	
4"	\$1,143.92	0701 20,000	Φ2 7.3	
6"	\$2,287.83			
8"	\$3,660.53	Purchased Water Passthrough	See below	
10"	\$5,262.02			
12"	\$9,837 68			

Monarch (Huntington Estates) - RATES effective 06-01-2021 (Phase 1 of 3)

Monarch (Huntington Estates) - RATES effective 06-01-2022 (Phase 2 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$47.06	0 to 2,000	\$5 37	
5/8"x3/4"	\$47.06	0.10.2,000	\$0.31	
3/4"	\$70 60	2 001 to 10 000	\$6 85	
1"	\$117 66	2,001 to 10,000	\$0 8 3	
11/2"	\$235 32	- 10,001 to 20,000 \$8 13	\$0.1 2	
2"	\$376.51		ΦΟ 13	
3"	\$705.95	over 20,000 \$9.78	\$9.78	
4"	\$1,176,58	- 0vei 20,000	JY, 10	
6"	\$2,353.17			
8"	\$3,765 07	Purchased Water Passthrough	See below	
10"	\$5,412.28			
12"	\$10,118.62			

Monarch (Huntington Estates) - RATES effective 06-01-2023 (Phase 3 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48 37	- 0 to 2,000	\$6.48	
5/8"x3/4"	\$48.37	0.10.2,000		
3/4"	\$72.56	- 2,001 to 10,000 \$7.98	¢7 08	
1"	\$120.93		J/ 70	
[1/2"	\$241 85		ድር ሰና	
2"	\$386 96		\$9.03	
3"	\$725 55	over 20.000	\$9.64	
4"	\$1,209.25			
6"	\$2,418 50			
8"	\$3,869.60	Purchased Water	Cas hataa	
10"	\$5,562.55	Passthrough	See below	
12"	\$10,399.55			

Passthrough for Huntington Estates

Barton Springs Edwards Aquifer

....\$2.0569 per month

G = T/C $T = ((R \times P) + F)/12$

Where

G = pass-through charge, rounded to the nearest one cent

T = monthly charge to utility

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

R = gallonage charge (per 1,000 gallons)

P = permitted gallonage (in thousands of gallons)

F = annual permit fee

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

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<u>Monarch (Shaded Lane Estates, Chisholm Hills Estates, Coyote Ridge Addition, Hills of Oliver</u> <u>Creek, Acton Water Royal Oaks, Sage Brush Estates, Sky View Ranch Estates, Windmill Trail) -</u> <u>RATES effective 06-01-2021</u>

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2,000	\$6,48	
5/8"x3/4"	\$48.37	0.10.2,000		
3/4"	\$72.56	2.001 to 10.000	\$7.98	
1"	\$120.93	2,001 to 10,000		
11/2"	\$241.85	10,001 to 20,000	ΦΩ Δ5	
2"	\$386,96		\$9.05	
3"	\$725 55	— over 20,000	\$9.64	
4"	\$1,209 25		\$7.0 4	
6"	\$2,418 50			
8"	\$3,869.60	- Purchased Water Pass-	\$0.00	
10"	\$5,562 55	- through	\$0,00	
12"	\$10,399 55	-		

Income Qualified Elderly Customers 65 years of age or older Effective Date: 06-01-2021

Meter Size	Monthly Minimum Charge (includes 0 gallons)	Gallonage Charge
5/8"	\$28.37	\$6.48 per 1,000 gallons from 0 to 2,000 gallons \$7.98 per 1,000 gallons from 2,001 to 10,000 gallons \$9.05 per 1,000 gallons from 10,001 to 20,000 gallons \$9.64 per 1,000 from 20,001 and thereafter



Monarch (Beacon Bay Marina and RV Park)

<u>Meter Size</u>	<u>Monthly Minimu</u> (Residential mete	m ChargeGallonage Chargeers include 1,000 gallons)
Residential 5/8" Meters	<u>\$36.50</u>	<u>\$3 30</u> per 1,000 gallons all usage
Beacon Bay RV Park	<u>\$85.00</u>	flat rate each meter



REGULATORY ASSESSM	ENT		<u>10%</u>
PUC RULES REQUIRE TH	E UTILITY TO COLLECT A FEE (OF ONE PERCENT OF THE R	ETAIL MONTHLY BILL

FORM OF PAYMENT: The utility will accept the following forms of payment:

Cash X, Check X, Money Order X, MasterCard X, V1sa X, Electronic Fund Transfer X THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENT MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS AT THE CUSTOMER'S OPTION, ANY BILLING TRANSACTION OR COMMUNICATION MAY BE PERFORMED ON THE INTERNET. THIS INCLUDES THE UTILITY SENDING PAPERLESS BILLS BY EMAIL

Section 1 02 - Miscellaneous Fees

TAP FEE Actual Cost TAP FEE IS THE UTILITY'S ACTUAL COST IN ACCORDANCE WITH COMMISSION RULES Actual Cost
RECONNECTION FEE THE RECONNECT FEE WILL BE CHARGED BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS a) Non-payment of bill b) Customer's request \$25.00 c) or other reasons listed under section 2 0 of this tariff
TRANSFER FEE \$45.00 THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED.
LATE CHARGE
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT – RESIDENTIAL
CUSTOMER DEPOSIT – NON-RESIDENTIAL
METER TEST FEE (actual cost of testing the meter up to)
SEASONAL RECONNECTION FEE

BASE RATE FOR METER SIZE TIMES NUMBER OF MONTHS OFT THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN LEAVE AND RETURN WITHIN A TWELVE-MONTH PERIOD

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(Utility Name)

SECTION 1 0 RATE SCHEDULE (Continued)

METER RELOCATION FEE

Actual cost to relocate meter

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS RELOCATION OF AN EXISTING METER.

THIS FEE MAY BUCHARGED IF A CUSTOMER REQUESTS CHANGE OF SIZE OF AN EXISTING METER OR CHANGE IS REQUIRED BY MATERIAL CHANGE IN CUSTOMER'S SERVICE DEMAND

LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 2 12 SPECIFIC UTILITY SERVICE RULES AND SECTION 3 02 UTILITY SPECIFIC EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES.

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE CLAUSE

INCREASES IN INSPECTION FEES AND WATER TESTING COSTS IMPOSED BY STATE OR FEDERAL LAW MAY BE PASSED THROUGH AS AN ADJUSTMENT TO THE MONTHLY BASE RATE CHARGE UNDER THE TERMS AND CONDITIONS OF 16 TAC § 24 25(b)(2)(G) AFTER NOTICE TO CUSTOMERS AND UPON WRITTEN APPROVAL BY THE PUC.

SUPPLEMENTAL EMERGENCY SERVICE FEE

APPLICABLE TO NONRESIDENTIAL WATER SERVICE CUSTOMERS THAT REQUIRE SUPPLEMENTAL SERVICE OVER AND ABOVE THEIR EXISTING WATER SERVICE FROM TIME TO TIME. USAGE TO BE DETERMINED BY CUSTOMER. THE MINIMUM DIAMETER FOR SUPPLEMENTAL SERVICE METER SHALL BE 2 INCHES

PER INCH DIAMETER OF SERVICE CONNECTION PIPE AND USAGE IS BILLED AT HIGHEST TIER

DAMAGE OR SERVICE DIVERSION FEE

Actual_Cost

ONE-TIME CHARGE, PER OCCURRENCE, FOR ALL LABOR, MATERIAL, EQUIPMENT, AND ALL OTHER ACTUAL COSTS NECESSARY TO REPAIR OR REPLACE ALL EQUIPMENT DAMAGED DUE TO NEGLIGENCE, METER TAMPERING OR BYPASSING, OR SERVICE DIVERSION

WATER PASS-THROUGH GALLONAGE CHARGE ADJUSTMENT

CHANGES IN FEES IMPOSED BY ANY NON-AFFILATED THIRD PARTY WATER SUPPLIER OR UNDERGROUND WATER DISTRICTS HAVING JURISDICTION OVER THE UTILITY SHALL BE CHARGED THROUGH THE WATER PASS-THROUGH GALLONAGE CHARGE ADJUSTED ANNUALLY ACCORDING TO THE FOLLOWING TRUE-UP FORMULA INTENDED TO BALANCE REVENUE FROM THE CHARGE AGAINST ACTUAL PAYMENTS AND COLLECTIONS FROM THE PRIOR YEAR.

WPC = ((TAC - BAC) + TUC) / TWS

Where

TAC = Total Annual Costs for 12-month period

BAC = Baseline Annual Purchased Water Costs from last Rate Application

TUC = True-up Costs either Over Collections or Under Collections

TWS = Total Water Sales for 12 months

The WPC must be trued up and adjusted every twelve months

To implement, all notice requirements must be met. The utility may begin to charge the new filed WPC on the proposed effective date in the notice. Implementation of this WPC adjustment provision shall be governed by 16 TAC § 24 25(h)

TEMPORARY WATER RATE:

Unless otherwise superseded by PUC order or rule, if the Utility is ordered by a court or governmental body of competent jurisdiction to reduce its pumpage, production or water sales, the Utility shall be authorized to increase its approved gallonage charge according to the formula:

$$TGC = cgc + (prr)(cgc)(r)$$
(1 0-r)

Where

TGC = temporary gallonage charge

cgc = current gallonage charge

= water use reduction expressed as a decimal fraction (the pumping restriction)

prr – percentage of revenues to be recovered expressed as a decimal fraction. For this tariff, prr shall equal 0.5

To implement the Temporary Water Rate, the Utility must comply with all notice and other requirements of 16 TAC § 24,25(j).

FRANCHISE FEE PASS-THROUGH CLAUSE.

Charges a municipality makes for use of streets and alleys pursuant to Tax Code §182 025 or other applicable state law not to exceed 2% or the actual amount charged by the municipality shall be passed through utility-wide as an adjustment to the water gallonage charge according to the following formula:

AG = G + B,

Where

AG = adjusted gallonage charge, rounded to the nearest one cent;

G = approved gallonage charge (per 1,000 gallons), and

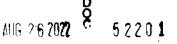
B = projected franchise fees payable (per 1,000 gallons)

SURCHARGE FOR RATE-CASE EXPENSE (Docket No 50944)

To be collected from all customers subject to Commission Docket No. 50944 It will be collected through a monthly surcharge of \$0.65 per water connection and \$0.65 per wastewater connection. The monthly surcharge shall cease when \$525,000 has been recovered in total from both Monarch's water and wastewater customers. If the full amount of \$525,000 has not been recovered by June 1, 2023, bills rendered after June 1, 2023, shall continue to contain a surcharge not to exceed \$0.65 per water connection and \$0.65 per water connection until the remaining balance per connection is collected.

SURCHARGE FOR RATE-CASE EXPENSE (Docket No. 47736).

To be collected from all customers subject to Commission Docket No 47736, in the following systems: Enchanted River Estates, Oakview Water System, Rim Rock, River Bend, Windmill Ranch Subdivision, Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Park, Oak Village North, Stage Coach Hills, Huntington Estates, Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dale, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park, Vista Hills, Woodhaven Mobile Home Park, Windwood Oaks Water System It will be collected through a monthly surcharge of \$4 56 per connection. The monthly surcharge shall cease when \$330,000 has been recovered. If the full amount of \$330,000 has not been recovered by May 31, 2022, bills rendered after June 1, 2022, shall continue to contain a surcharge not to exceed \$4 56 until the remaining balance per connection is collected **PUBLIC UTILITY COMMISSION OF TEXAS APPROVED**



Monarch Utilities I L.P Orchard Crossing (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE

Section 1 01 - Rates

Meter Size	Monthly Minimum Charge	Gallonage Charge
5/8" or 3/4"	$\underline{\$14.50}$ (Includes <u>0</u> gallons)	<u>\$1.75</u> per 1000 gallons
1"	<u>\$24.22</u>	same for all meter sizes
1"	<u>\$48.29</u>	
2"	<u>\$77.29</u>	
3"	<u>\$145.00</u>	
4"	<u>\$241.72</u>	

FORM OF PAYMENT. The utility will accept the following forms of payment:

Cash ____, Check X. Money Order X. Credit Card ____, Other (specify) _____ THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

Section 1.02 - Miscellaneous Fees

 TAP FEE
 <u>\$400.00</u>

 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR 10 INSTALL A STANDARD RESIDENTIAL 5/8" of 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

 TAP FEE (Large meter)
 Actual Cost

 TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED

RECONNECTION FEE

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF)

a) Nonpayment of bill (Maximum \$25 00)		. <u>\$25.00</u>
b) Customer's request that service be disconnected.	 	 <u>\$40 00</u>

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Docket No. 52494

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Monarch Utilities I L P. Orchard Crossing (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE (Continued)

TRANSFER FEE
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE \$20.00 RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE. when authorized in writing by puc and after notice to customers, the utility may increase rates to recover increased costs for inspection fees and water testing [16 tac § 24 25(b)(2)(g)]

LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

UNDERGROUND WATER DISTRICT FEE PASS THROUGH CLAUSE

CHANGES IN FEES IMPOSED BY UNDERGROUND WATER DISTRICTS HAVING JURISDICTION OVER THE ORCHARD CROSSING SUBDIVISION SHALL BE PASSED THROUGH AS AN ADJUSTMENT TO THE WATER GALLONAGE CHARGE ACCORDING TO THE FORMULA

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AG = (G + B) + L(G+B), where.

- AG = adjusted gallonage charge, rounded to nearest one cent
- G = approved per 1,000 gallons gallonage charge
- B = change in district fee per 1,000 gallons

L = system average line loss for preceding 12 months, not to exceed 15%



Monarch Utilities I L.P. McGee Place & Greenbriar Estates (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE

Section 1.01 - Rates

Meter Size	Monthly Minimum Charge	<u>Gallonage Charge</u>
5/8" or 3/4"	$\$35\ 00$ (Includes <u>0</u> gallons)	\$2.00 per 1000 gallons
1"	<u>\$60.00</u>	same for all meter sizes
L''	<u>\$70.00</u>	
2"	<u>\$80 00</u>	
3"	<u>\$95 00</u>	
4"	<u>\$135.00</u>	

FORM OF PAYMENT The utility will accept the following forms of payment:

 $\begin{array}{cccc} Cash & \underline{X} &, & Check & \underline{X} &, & Money & Order & \underline{X}, & Credit & Card &, & Other (specify) \\ & THE UTELETY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN $1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS \\ \end{array}$

REGULATORY ASSESSMENT <u>1.0%</u> PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT THE FEE TO THE TCEQ

Section 1 02 - Miscellaneous Fees

TAP FEE

EE TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL 5/8" of 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

 TAP FEE (Large meter)
 Actual Cost

 TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED
 Actual Cost

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Docket No. 52494

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Monarch Utilities 1 L.P. McGee Place & Greenbriar Estates (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1 0 RATE SCHEDULE (Continued)

RECONNECTION FEE		
THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF)		
a) Nonpayment of bill (Maximum \$25 00).		
b) Customer's request that service be disconnected		
TRANSFER FEE		
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED		
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)		
RETURNED CHECK CHARGE		
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)		
COMMERCIAL & NON-RESIDENTIAL DEPOSIT		
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:		

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

Monarch Utilities I L P Spring-Cypress Shopping Center (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE

Section 1.01 - Rates

Meter Size	Monthly Minimum Charge	<u>Gallonage Charge</u>
5/8" or 3/4"	<u>\$14,50</u> (Includes <u>0</u> gallons)	<u>\$1,75</u> per 1000 gallons
1 "	<u>\$24 22</u>	same for all meter sizes
1"	<u>\$48.29</u>	
2"	<u>\$77.29</u>	
3"	<u>\$145.00</u>	
4"	<u>\$241.72</u>	

FORM OF PAYMENT The utility will accept the following forms of payment:

Cash ___, Check X, Money Order X, Credit Card ___, Other (specify) _____ THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

REGULATORY ASSESSMENT 1.0% PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT THE FEE TO THE TCEQ

GROUNDWATER WITHDRAWAL REGULATORY ASSESSMENT <u>Actual Cost</u> HARRIS-GALVESTON COUNTY SUBSIDENCE DISTRICT PUMP FEES AND NORTH HARRIS COUNTY REGIONAL WATER AUTHORITY PUMPAGE FEES WILL BE CHARGED AT COST, PER L000 GALLONS

Section 1 02 - Miscellaneous Fees

TAP FEE \$400.00 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL 5/8" of 3/4" METER. AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TAREF

TAP FEE (Unique costs)			Actual Cost
FOR EXAMPLE. A ROAD BORE FOR CUS	IOMERS OUTSIDE OF SUBI	DIVISIONS OR RESIDENTIA	AL AREAS

METER RELOCATION FEE ... Actual Relocation Cost, Not to Exceed Tap Fee

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED

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RECONNECTION FEE
THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFU)
a) Nonpayment of bill (Maximum \$25.00)
b) Customer's request that service be disconnected.
TRANSFER FEE
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER ITSTING [16 TAC § 24 25(b)(2)(G)]

LINE EXTENSION AND CONSTRUCTION CHARGES.

REFER TO SECTION 3-0-EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

Monarch Utilities 1 L.P. Cedar Oaks Mobile Home Community & Homestead Oaks Mobile Home Community (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE

Section 1.01 - Rates

<u>Meter Size</u>	Monthly Minimum Charge
5/8" or 3/4"	<u>\$33.00</u> (Includes <u>1.000</u> gallons)

Gallonage Charge <u>\$5 00</u> per 1000 gallons

FORM OF PAYMENT. The utility will accept the following forms of payment: Cash, Check X, Money Order X, Credit Card, Other (specify) THE UTILITY MAY REQUERE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS		
REGULATORY ASSESSMENT		
Section 1 02 - Miscellaneous Fees		
TAP FEE \$0 00 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR 10 INSTALL A STANDARD RESIDENTIAL 5/8" of 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF.		
TAP FEE (Unique costs) Actual Cost FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS		
TAP FEE (Large meter). Actual Cost TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED		
METER RELOCATION FEE <u>Actual Relocation Cost, Not to Exceed Tap Fee</u> THIS FLE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED		
METER TEST FEE		
RECONNECTION FEE		
THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARJFF)		
a) Nonpayment of bill (Maximum \$25.00).		
TRANSFER FEE		
PUBLIC UTILITY COMMISSION OF TEXAS APPROVED		
Docket No. 52494 AUG 2:6 2072 5 2 2 0 1		

Monarch Utilities I L P. Cedar Oaks Mobile Home Community & Homestead Oaks Mobile Home Community (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE (Continued)

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LATE CHARGE (EITHER \$5 00 OR 10% OF THE BILL) PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS A LA NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS	TE CHARGE MAY
RETURNED CHECK CHARGE RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST	<u>\$30.00</u>
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)	<u>\$50 00</u>
COMMERCIAL & NON-RESIDENTIAL DEPOSIT 1/6TH OF ESTIMATED	<u>) ANNUAL BILL</u>
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY	Y MAY INCREASE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(6)(2)(G)]

LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 30-EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE



Monarch Utilities I L P. Cedar Bayou Park, Fairview Acres Subdivision, Glenwood Subdivision, Cedar Bayou Estates Homeowners Associations, Inc., Peterson Place Subdivision & Rollan Heights Subdivision (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1 0 RATE SCHEDULE

Section 1.01 - Rates

Meter Size	Monthly Minimum Charge	Gallonage Charge
5/8" or 3/4"	<u>\$43.00</u> (Includes <u>0</u> gallons)	* <u>\$3.04</u> per 1000 gallons
1"	<u>\$107.50</u>	
11/2"	<u>\$215.00</u>	#PLUS BAWA fee for Cedar
		Bayou Park System only
2"	<u>\$344 00</u>	
3"	<u>\$645 00</u>	
4"	\$1, <u>075,00</u>	

FORM OF PAYMENT The utility will accept the following forms of payment

Cash X, Check X, Money Order X, Credit Card, Other (specify) THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

REGULATORY ASSESSMENT

PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND REMIT TO THE TCEQ

Section 1.02 - Miscellaneous Fees

TAP FEE\$650.00TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD
RESIDENTIAL 5/8" of 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED
ON THIS TARIFF

 TAP FEE (Unique costs)
 Actual Cost

 FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS
 Actual Cost



Monarch Utilities ILP Cedar Bayou Park, Fairview Acres Subdivision. Glenwood Subdivision, Cedar Bayou Estates Homeowners Associations, Inc., Peterson Place Subdivision & Rollan Heights Subdivision (Formerly Utilities Investment Company, Inc.)

(Utility Name)

SECTION 1 0 RATE SCHEDULE (Continued)

Actual Relocation Cost, Not to Exceed Tap Fee

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED

THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY THE FEE MAY NOT EXCEED \$25

RECONNECTION FEE

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF)		
a) Nonpayment of bill (Maximum \$25 00)		
b) Customer's request that service be disconnected		
TRANSFER FEE		
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED		
LATE CHARGE (EITHER \$5,00 OR 10% OF THE BILL)		
PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS – A LATE CHARGE MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING		
RETURNED CHECK CHARGE		
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)		
COMMERCIAL & NON-RESIDENTIAL DEPOSIT		

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS. THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE.

Monarch Utilities I L P. Cedar Bayou Park, Fairview Acres Subdivision. Glenwood Subdivision. Cedar Bayou Estates Homeowners Associations. Inc., Peterson Place Subdivision & Rollan Heights Subdivision (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1 0 RATE SCHEDULE (Continued)

PASS THROUGH ADJUSTMENT CLAUSE

The utility's cost attributable to annual fee, pumpage fee and/or consumption-based fee from the Baytown Area Water Authority and/or other such governmental authority shall be passed through to all customers affected by such fee using the following calculations

Annual Fee

Monthly minimum charge + (Annual Fee / Number of Customers affected) / 12 months

Volume Charge.

Monthly gallonage charge per 1,000 gallons + (Increase or decrease in pumpage fee X 1.15)

To implement or modify the Pass Through Adjustment Clause, the utility must comply with all notice requirements of 16 TAC § 24.25(b)(2)(F)(ii).

Example of a Pass Through Provision.

Adjusted Gallonage Rate (AG) = G + [B/(1 - L)], Where

AG = adjusted gallonage charge, rounded to nearest one cent;

G = approved gallonage charge, per 1,000 gallons;

B = change in fee (per 1,000 gallons),

L = water or sewer line loss for preceding 12 months, not to exceed 0.15 (15%)



SECTION 1.0 RATE SCHEDULE

Meter Size	Monthly Minimum Charge Gallonage Charge	
5/8" or 3/4"	$\underline{\$20.56}$ (per connection for all water meter sizes)	<u>\$1,50</u> per 1,000 gallons
["	<u>\$51 40</u>	
1 1/2"	<u>\$102.80</u>	
2"	<u>\$164 48</u>	
3"	<u>\$308 40</u>	
4"	<u>\$411.20</u>	

(Aldine Village, PWS #1010931 Subdivision Only) City of Houston Groundwater Reduction Fee: <u>\$0.53</u> per 1,000 gallons for each 1,000 gallons

FORM OF PAYMENT The utility will accept the following forms of payment

Cash_X_, Check_X_, Money Order X , Credit Card_X_, Other (specify) THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

REGULATORY ASSESSMENT.

PUCT RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT FEE TO THE TCEQ

Section 1 02 - Miscellaneous Fees

TAP FEE (Gravity Sewer) \$500,00 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL CONNECTION AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIET

 TAP FEE (Unique Costs)
 Actual Cost

 FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS

TAP FEE (Large Meter) Actual Cost TAP FEE IS THE UTILITIY'S ACTUAL COST FOR MATERIALS AND LABOR FOR TAP SIZE INSTALLED

METER RELOCATION FEE...... Actual Relocation Cost, Not to Exceed Tap Fee THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED



RECONNECTION FEE THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER W BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SE 2 0 OF THIS TARIFF)			
 a) Non-payment of bill (Maximum \$25.00)			
TRANSFER FEE	835.00		
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED			
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)	HARGE		
RETURNED CHECK CHARGE	<u>825.00</u>		
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)	<u>\$50.00</u>		
COMMERCIAL & NON-RESIDENTIAL			
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS. THE UTILITY M INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND OTHER WATER [16 TEXAS ADMINISTRATIVE CODE (TAC) § 24 25(b)(2)(G)]	ΛY		

LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 3 $0\cdots$ EXTENSION POLICY FOR TERMS, CONDITIONS AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

PASS THROUGH ADJUSTMENT CLAUSE

The utility may pass on only to those customers served by a system subject to the jurisdiction of the North Harris County Regional Water Authority (NHCRWA) or systems receiving purchased water from the City of Houston Groundwater Reduction Plan (COH GRO), any increase or decrease in its underground water district pumpage fee or purchased water fee, thirty (30) days after noticing of any change to all effected customers and filing notice with the PUC as required by 16 TAC § 24 25 (b)(2)(F). The change per customer shall be calculated as follows:

 $(A \times B) / C + L [A \times B) / C]$ = increase or decrease to existing gallonage rate

Where:

- A = Utility's annualized change in cost of water subjected to district's fee
- B = Average number of gallons

C = 1,000 gallons

L = Percentage system wide line loss for the preceding 12 months, not to exceed 15%

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SECTION 2.0 - SERVICE RULES AND REGULATIONS

Section 2 01 - Rules

The Utility will have the most current Public Utility Commission of Texas (PUC or Commission) Chapter 24 Rules available at its office for reference purposes. The Rules and this tariff shall be available for public inspection and reproduction at a reasonable cost The latest Rules or Commission approved changes to the Rules supersede any rules or requirements in this tariff.

Section 2.02 - Application for and Provision of Water Service

All applications for service will be made on the Utility's standard application or contract form (attached in the Appendix to this tariff) and will be signed by the applicant before water service is provided by the Utility A separate application or contract will be made for each service location.

After the applicant has met all the requirements, conditions, and regulations for service, the Utility will install tap, meter, and utility cut-off valve and/or take all necessary actions to initiate service. The Utility will serve each qualified applicant for service within 5 working days unless line extensions or new facilities are required. If construction is required to fill the order and if it cannot be completed within 30 days, the Utility will provide the applicant with a written explanation of the construction required and an expected date of service

Where service has previously been provided, service will be reconnected within one working day after the applicant has met the requirements for reconnection

The customer will be responsible for furnishing and laying the necessary customer service pipe from the meter location to the place of consumption. Customers may be required to install a customer owned cut-off valve on the customer's side of the meter or connection.

Section 2 03 - Refusal of Service

The Utility may decline to serve an applicant until the applicant has complied with the regulations of the regulatory agencies (state and municipal regulations) and for the reasons outlined in the PUC Rules In the event that the Utility refuses to serve an applicant, the Utility will inform the applicant in writing of the basis of its refusal. The Utility is also required to inform the applicant that a complaint may be filed with the Commission

Section 2.04 - Customer Deposits

If a residential applicant cannot establish credit to the satisfaction of the Utility, the applicant may be required to pay a deposit as provided for in Section 1 02 of this tariff. The Utility will keep records of the deposit and credit interest in accordance with PUC Rules.

Residential applicants 65 years of age or older may not be required to pay deposits unless the applicant has an outstanding account balance with the Utility or another water or sewer utility that accrued within the last two years

Nonresidential applicants who cannot establish credit to the satisfaction of the Utility may be required to make a deposit that does not exceed an amount equivalent to one-sixth of the estimated annual billings.

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SECTION 2.0 - SERVICE RULES AND REGULATIONS (Continued)

Refund of deposit - If service is not connected, or after disconnection of service, the Utility will promptly refund the customer's deposit plus accrued interest or the balance, if any, in excess of the unpaid bills for service furnished The Utility may refund the deposit at any time prior to termination of utility service but must refund the deposit plus interest for any residential customer who has paid 18 consecutive billings without being delinquent Deposits from non-residential customers may be held as long as that customer takes service

Section 2 05 - Meter Requirements, Readings, and Testing

All water sold by the Utility will be billed based on meter measurements. The Utility will provide, install, own, and maintain meters to measure amounts of water consumed by its customers. One meter is required for each residential, commercial, or industrial facility in accordance with the PUC Rules

Service meters will be read at monthly intervals and as nearly as possible on the corresponding day of each monthly meter reading period unless otherwise authorized by the Commission

Meter tests. The Utility will, upon the request of a customer, and, if the customer so desires, in his or her presence or in that of his or her authorized representative, make without charge a test of the accuracy of the customer's meter lf the customer asks to observe the test, the test will be made during the Utility's normal working hours at a time convenient to the customer Whenever possible, the test will be made on the customer's premises, but may, at the Utility's discretion, be made at the Utility's testing facility. If within a period of two years the customer requests a new test, the Utility will make the test, but if the meter is found to be within the accuracy standards established by the American Water Works Association, the Utility will charge the customer a fee that reflects the cost to test the meter up to a maximum \$25 for a residential customer. Following the completion of any requested test, the Utility will promptly advise the customer of the date of removal of the meter, the date of the test, the result of the test, and who made the test.

Section 2.06 - Billing

Bills from the Utility will be mailed monthly unless otherwise authorized by the PUC. The due date of the bills for utility service will be at least sixteen (16) days from the date of issuance. If the customer is a state agency, the due date for the bill may not be less than 30 days after issuance, unless otherwise agreed to by the agency. The postmark on the bill or, if there is no postmark on the bill, the recorded date of mailing by the Utility will constitute proof of the date of issuance At the customer's option, bills may be sent in a paperless, electronic form by email The date of the email will constitute the date of issuance Payment for utility service is delinquent if full payment, including late fees and the regulatory assessment, is not received at the Utility or the Utility's authorized payment agency by 5:00 p m, on the due date. If the due date falls on a holiday or weekend, the due date for payment purposes will be the next workday after the due date.

A late penalty of 10% of the delinquent bill will be charged on bills received after the due date. The penalty on delinquent bills will not be applied to any balance to which the penalty was applied in a previous billing. The Utility must maintain a record of the date of mailing to charge the late penalty

Each bill will provide all information required by the PUC Rules For each of the systems it operates, the Utility will maintain and note on the monthly bill a telephone number (or numbers) which may be reached by a local call by customers.

At the Utility's option, a toll-free telephone number or the equivalent may be provided. In the event of a dispute between a customer and the Utility regarding any bill for utility service, the

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Utility will conduct an in vestigation and report the results to the customer If the dispute is not resolved, the Utility will inform the customer that a complaint may be filed with the Commission.

Section 2.07 - Service Disconnection

Utility service may be disconnected if the bill has not been paid in full by the date listed on the termination notice The termination date must be at least 10 days after the notice is mailed or hand delivered

The Utility may offer a deferred payment plan to a customer who cannot pay an outstanding bill in full and is willing to pay the balance in reasonable installments However, a customer's utility service may be disconnected if a bill has not been paid or a deferred payment agreement has not been entered into within 30 days from the date of issuance of a bill and if proper notice of termination has been given.

Notice of termination must be a separate mailing or hand delivery in accordance with the PUC Rules

Section 2.08 - Reconnection of Service

Utility service may also be disconnected without notice for reasons as described in the PUC Rules

Utility personnel must be available to collect payments and to reconnect service on the day of and the day after any disconnection of service unless service was disconnected at the customer's request or due to a hazardous condition

Service will be reconnected within 36 hours after the past due bill and any other outstanding charges are paid or correction of the conditions which caused service to be disconnected

Section 2.09 - Service Interruptions

The Utility will make all reasonable efforts to prevent interruptions of service. If interruptions occur, the Utility will re-establish service within the shortest possible time Except for momentary interruptions due to automatic equipment operations, the Utility will keep a complete record of all interruptions, both emergency and scheduled and will notify the Commission in writing of any service interruptions affecting the entire system or any major division of the system lasting more than four hours. The notice will explain the cause of the interruptions.

<u>Prorated Bills</u> - If service is interrupted or seriously impaired for 24 consecutive hours or more, the Utility will prorate the monthly base bill in proportion to the time service was not available to reflect this loss of service.

Section 2 10 - Quality of Service

The Utility will plan, furnish, and maintain production, treatment, storage, transmission, and distribution facilities of sufficient size and capacity to provide a continuous and adequate supply of water for all reasonable consumer uses. Unless otherwise authorized by the Commission, the Utility will maintain facilities as described in the TCEQ Rules and Regulations for Public Water Systems

Section 2 11 - Customer Complaints and Disputes

If a customer or applicant for service lodges a complaint, the Utility will promptly make a suitable investigation and advise the complainant of the results. Service will not be disconnected pending completion of the investigation. If the complainant is dissatisfied with the Utility's response, the Utility must advise the complainant that he has recourse through the PUC complaint process. Pending **Docket No. 52201**

SECTION 2.0 - SERVICE RULES AND REGULATIONS (Continued)

resolution of a complaint, the Commission may require continuation or restoration of service

The Utility will maintain a record of all complaints which shows the name and address of the complainant, the date and nature of the complaint and the adjustment or disposition thereof, for a period of two years after the final settlement of the complaint.





This section contains specific utility service rules in addition to the rules previously listed under Section 2.0 It must be reviewed and approved by the Commission and in compliance with PUC Rules to be effective

The Utility adopts the administrative rules of the PUC, as the same may be amended from time to time, as its company specific service rules and regulations. These rules will be kept on file at the Company's offices for customer inspection during regular business hours. In the event of a conflict between the PUC's amended rules and the provisions of this tariff, the amended rules shall prevail. Where necessary, any conflicting provision of this tariff shall be deemed to have been superseded by the PUC rule in question to the degree that the Utility may conduct its lawful business in conformance with all requirements of said rule

All references in Utility's tariff, service contracts, or PUC rules shall mean the Utility's offices at 12535 Reed Road, Sugar Land, TX 77478 Customers may make payments, apply for service, and report service problems at the office Use of the term "business office" shall refer to this office

All payments for utility service shall be delivered or mailed to the Utility's business office If the business office fails to receive payment before the time of noticed disconnection for non-payment of a delinquent account, service will be terminated as scheduled Utility service crews shall not be allowed to collect payments on customer accounts in the field

Payment of an account by any means that has been dishonored and returned by the payor or payee's bank shall be deemed to be delinquent All returned payments must be redeemed with a valid money order. If a customer has two returned payments within a twelve-month period, the customer shall be required to pay a deposit if one has not already been paid.

Customers shall not be allowed to use the Utility's cutoff valve on the Utility's side of the meter Existing customers may install cutoff valves on their side of the meter and are encouraged to do so. 'All new customers must install customer-owned and -maintained cutoff valves on their side of the meter.

No water connection from any public drinking water supply system shall be made to any establishment where an actual or potential contamination or system hazard exists without an air gap separation between the drinking water supply and the source of potential contamination. The containment air gap is sometimes impractical and, instead, reliance must be placed on individual "internal" air gaps or mechanical backflow prevention devices.

Under these conditions, additional protection shall be required at the meter in the form of a backflow prevention device (in accordance with AWWA Standards C510 and C511, and AWWA Manual M14) on those establishments handling substances deleterious or hazardous to the public health The water purveyor need not require backflow protection at the water service entrance if an adequate cross-connection control program is in effect that includes an annual inspection and testing by a certified backflow prevention device tester. It will be the responsibility of the water purveyor to ensure that these requirements are met

Customer shall be liable for any damage or injury to utility-owned property or personnel shown to be caused by the customer, his invitees, his agents, his employees, or others directly under his control.

Limitation on Product/Service Liability - Public water utilities are required to deliver water to the customer's side of the meter or service connection that meets the potability and pressure standards of the TCEQ The Utility will not accept liability for any injury or damage to individuals or their property

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SECTION 2.20 SPECIFIC	C UTILITY SERVICE RULES AND R	REGULATIONS (Continued)

occurring on the customer's side of the meter when the water delivered meets these state standards. The Utility makes no representations or warranties (expressed or implied) that customer's appliances will not be damaged by disruptions of or fluctuations in water service whatever the cause

The Utility will not accept liability for injuries or damages to persons or property due to disruption of water service caused by (1) acts of God, (2) acts of third parties not subject to the control of the Utility if the Utility has undertaken such preventive measures as are required by PUC rules, (3) electrical power failures in water systems not required by TCEQ rule to have auxiliary power supplies, or (4) termination of water service pursuant to the Utility's tariff and the PUC's rules. The Utility is not required by law and does not provide fire prevention or fire-fighting services. The Utility therefore does not accept liability for fire-related injuries or damages to persons or property caused or aggravated by the availability (or lack thereof) of water or water pressure (or lack thereof) during fire emergencies The Utility will accept liability for any injury or damage to individuals or their property directly caused by defective utility plant (leaking water lines or meters) or the repairs to or construction of the Utility's facilities

If the services of a registered professional engineer are required as a result of an application for service received by the Utility for service to that applicant's service extension only, the Utility and the applicant will select such engineer, and the applicant shall bear all expenses incurred therein.

If an applicant requires service other than the standard service provided by the Utility, such applicant will be required to pay all expenses incurred by the Utility in excess of the expenses that would be incurred in providing the standard service and connection. Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction (as may be allowed by PUC rule) for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping storage and transmission.

Any applicant or existing customer required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs before payment and/or commencement of construction

If the applicant or existing customer does not believe that these costs are reasonable or necessary, the applicant, or existing customer, shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the Utility's rates in that portion of the Utility's service area in which the applicant's or existing customer's property(ies) is located

Tap fees may be increased by unique costs not normally incurred as may be permitted by 16 TAC § $24 \ 163(a)(1)(C)$

The Utility adopts the Uniform Plumbing Code pursuant to 30 TAC § 290 46(i) The piping and other equipment on the premises furnished by the customer will be maintained by the customer at all times in conformity with the requirements of the TCEQ, the Uniform Plumbing Code and with the service rules and regulations of the Utility The customer will bring out his service line to his property line at the point on the customer's property mutually acceptable to the customer and the Utility subject to such requirements as may exist by PUC rule. No water service smaller than 5/8" will be connected. No pipe or pipe fitting which contains more than 8.0% lead can be used for the installation or repair of plumbing at any connection, which provides water for human use No solder or flux, which contains more than

SECTION 2 20 - SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

0.2% lead, can be used at any connection that provides water for human use.

The Utility will have the right of access to the customer's premises at all times reasonable for the purpose of installing, testing, inspecting or repairing water mains or other equipment used in connection with its provision of water service, or for the purpose of removing its property and disconnecting lines, and for all other purposes necessary to the operation of the Utility system including inspecting the customer's plumbing for code, plumbing or tariff violations. The customer shall allow the Utility and its personnel access to the customer's property to conduct any water quality tests or inspections required by law. Unless necessary to respond to equipment failure, leak or other condition creating an immediate threat to public health and safety or the continued provision of adequate utility service to others, such entry upon the customer's property shall be during normal business hours. The customer may require any Utility representative, employee, contractor, or agent seeking to make such entry identify themselves, their affiliation with the Utility, and the purpose of their entry.

Threats to or assaults upon Utility personnel shall result in criminal prosecution

Except in cases where the customer has a contract with the Utility for reserve or auxiliary service, no other water service will be used by the customer on the same installation in conjunction with the Utility's service, either by means of a crossover valve or any other connection. Customer shall not connect, or allow any other person or party to connect, onto any water lines on his premises. Two places shall not be permitted to be supplied with one service pipe where there is a water main abutting the premises.

No connection shall be allowed which allows water to be returned to the public drinking water supply No backflow prevention device shall be permitted to be installed in the customer's plumbing without notice to and written permission from the Utility Any backflow prevention devices so installed shall be inspected annually by a licensed backflow prevention device inspector or appropriately licensed plumber and a written report of such inspection delivered to the Utility.

No application, agreement, or contract for service may be assigned or transferred without the written consent of the Utility

It is agreed and understood that any and all meters, water lines, and other equipment furnished by the Utility (excepting the customer's individual service lines from the point of connection to customer's structures on customer's premises) are and shall remain the sole property of the Utility, and nothing contained herein or in a contract/application for service shall be construed to reflect a sale or transfer of any such meters, lines, or equipment to any customer. All tap and extension charges shall be for the privilege of connecting to said water lines and for installation, not purchase, of said meters and lines.

Applicants for service at new consuming facilities or facilities which have undergone extensive plumbing modifications are required to deliver to the Utility a certificate that their facilities have been inspected by a state-licensed inspector and that they are in compliance with all applicable plumbing codes and are free of potential hazards to public health and safety Service may be denied until the certificate is received or any identified violations or hazards are remedied. The Utility is not required to perform these inspections for the applicant/customer, but will assist the applicant/customer to locate and obtain the services of a licensed inspector in a timely manner When potential sources of contamination are identified which, in the opinion of the inspector or the Utility, require the installation of a stateapproved backflow prevention device, such backflow prevention device shall be installed on the customer's service line or other necessary plumbing facilities by an appropriately licensed

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SECTION 2 20 - SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

plumber/backflow prevention device specialist at the customer's expense. The backflow prevention device shall be maintained by the customer at his expense and inspected annually by a licensed inspector Copies of the annual inspection report must be provided to the Utility. Failure to comply with this requirement may constitute grounds for termination of water service with notice.

All customers or service applicants shall provide access to meters and Utility cutoff valves at all times reasonably necessary to conduct ordinary utility business and after normal business hours as needed to protect and preserve the integrity of the public drinking water supply. Access to meters and cutoff valves shall be controlled by the provisions of 16 TAC § 24.169(c)

Where necessary to serve an applicant's property, the Utility may require the applicant to provide it a permanent recorded public utility easement on and across the applicant's real property sufficient to provide service to that applicant.

Service applicants may be required to comply with any pre-condition to receiving service not printed herein as may exist under TCEQ rule (customer service, health and safety, water conservation, or environmental), USEPA rule, TWDB rule, local water or conservation district rule or health department rule. Existing customers shall be required to comply with such rules, including modification of their plumbing and/or consumption patterns, after notice "



SECTION 3.0 STANDARD EXTENSION POLICY

Section 3.01 - Standard Extension Requirements

LINE EXTENSION AND CONSTRUCTION CHARGES No contribution in aid of construction may be required of any customer except as provided for in this approved extension policy.

The customer will be given an itemized statement of the costs, options such as rebates to the customer, sharing of construction costs between the Utility and the customer, or sharing of costs between the customer and other applicants before beginning construction.

The Utility will bear the full cost of any oversizing of water mains necessary to serve other customers in the immediate area. The individual residential customer shall not be charged for any additional production, storage, or treatment facilities. Contributions in aid of construction <u>may not be required</u> of individual residential customers for production, storage, treatment or transmission facilities unless otherwise approved by the Commission under this specific extension policy.

COST UTILITIES SHALL BEAR. Within its certificate area, the Utility will pay the cost of the first 200 feet of any water main or distribution line necessary to extend service to an individual residential customer within a platted subdivision. However, if the residential customer requesting service purchased the property after the developer was notified of the need to provide facilities to the Utility, the Utility may charge for the first 200 feet. The Utility must also be able to document that the developer of the subdivision refused to provide facilities compatible with the Utility's facilities in accordance with the Utility's approved extension policy after receiving a written request from the Utility.

Developers may be required to provide contributions in aid of construction in amounts to furnish the system with all facilities necessary to comply with the TCEQ's Rules



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SECTION 3 20 SPECIFIC UTILITY EXTENSION POLICY APPROVED

Section 3.20 - Specific Utility Extension Policy

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This section contains the Utility's specific extension policy that complies with the requirements already stated under Section 3.01. It must be reviewed and approved by the Commission and in compliance with PUC Rules to be effective.

Residential customers not covered under Section 3.01 will be charged the equivalent of the costs of extending service to their property from the nearest transmission or distribution line even if that line does not have adequate capacity to serve the customer. However, if the customer places unique, non-standard service demands upon the system, the customer may be charged the full cost of extending service to and throughout their property, including the cost of all necessary transmission and storage facilities necessary to meet the service demands anticipated to be created by that property.

Developers may be required to provide contributions in aid of construction in amounts sufficient to furnish the development with all facilities necessary to provide for reasonable local demand requirements and to comply with TCEQ minimum design criteria for facilities used in the production, transmission, pumping, or treatment of water or TCEQ minimum requirements. For purposes of this subsection, a developer is one who subdivides or requests more than two meters on a piece of property. Commercial, industrial, and wholesale customers will be treated as developers.

The Utility adopts the administrative rules of the PUC, as amended from time to time, as its Company specific extension policy These rules will be kept on file at the Company's business office for customer inspection during normal business hours. In the event of a conflict between the PUC's amended rules and the provisions of this tariff, the amended rules shall prevail. Where necessary, any conflicting provision of this tariff shall be deemed to have been superseded by the PUC rule in question to the degree that the Utility may conduct its lawful business in conformance with all requirements of said rule.

When an individual residential applicant requires an extension of a main line beyond 200 feet, the charge to that applicant shall be the actual cost of such extension in excess of 200 feet, plus the applicable tap fee plus such other approved costs as may be provided in this tariff and/or PUC rules

Residential tap fees may be increased by other unique costs not normally incurred as permitted by PUC rule. Larger meter taps shall be made at actual cost associated with that tap which shall include such extraordinary expenses

Any service extension to a subdivision (recorded or unrecorded) may be subject to the provisions and restrictions of 16 TAC § 24.163 and this tariff. When a developer wishes to extend the system to prepare to service multiple new connections, the charge shall be the cost of such extension, plus a pro-rata charge based upon the capacities of production, transmission, storage, pumping and treatment facilities, compliant with the TCEQ minimum design criteria, which must be committed to such extension. As provided by 16 TAC § 24.163(d)(4), for purposes of this section, commercial, industrial, and wholesale customers shall be treated as developers.

Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping, storage and transmission

Unless expressly exempted by PUC rule or order, each point of use (as defined by 16 TAC § 24 3(25)) must be individually metered

The imposition of additional extension costs or charges as provided by Sections 2 12 and 3 02 of this **Docket No. 52494**



SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

tariff shall be subject to appeal as provided in this tariff, PUC rules, or the rules of such other regulatory authority as may have jurisdiction over the Utility's rates and services. Any applicant required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs before payment and/or commencement of construction. If the applicant does not believe that these costs are reasonable or necessary, the applicant shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the Utility's rates in that portion of the Utility's service area in which the applicant's property(ies) is located. Unless the PUC or other regulatory authority enters interlocutory orders to the contrary, service to the applicant may be delayed until such appeal is resolved.

The Utility will provide a written service application form to the applicant for each request for service received by the Utility's business offices A separate application shall be required for each potential service location if more than any individual applicant desires one service connection. Service application forms will be available for applicant pick up at the Utility's business office during normal weekday business hours. Service applications will be sent by prepaid first-class United States mail to the address provided by the applicant upon request. Completed applications should be returned by hand delivery in case there are questions that might delay fulfilling the service request. Completed service applications may be submitted by mail if hand delivery is not possible.

The Utility shall serve each qualified service applicant within its certificated service area as soon as practical after receiving a completed service application. All service requests will be fulfilled within the time limits prescribed by PUC rules once the applicant has met all conditions precedent to achieving "qualified service applicant" status. If a service request cannot be fulfilled within the required period, the applicant shall be notified in writing of the delay, its cause, and the anticipated date that service will be available. The PUC service dates shall not become applicable until the service applicant has met all conditions precedent to becoming a "qualified service applicant" as defined herein or by PUC rules.

The Utility is not required to extend service to any applicant outside of its certificated service area and will only do so, at the Utility's sole option, under terms and conditions mutually agreeable to the Utility and the applicant and upon extension of the Utility's certificated service area boundaries by the PUC. Service applicants may be required to bear the cost of the service area amendment.

A "qualified service applicant" is an applicant who has (1) met all of the Utility's requirements of service contained in this tariff, PUC rules and/or PUC order, (2) has made all payments for tap fees and extension charges, (3) has provided all necessary easements and rights-of-way necessary to provide service to the requested location, including staking said easements or rights-of-way where necessary, (4) delivered an executed customer service inspection certificate to the Utility and (5) has executed a customer service application for each location to which service is being requested.

Where a new tap or service connection is required, the service applicant shall be required to submit a written service application and request that a tap is made The tap request must be accompanied with a plat, map, diagram, or written metes and bounds description of precisely where the applicant desires each tap or service connection is to be made and, if necessary, where the meter is to be installed along the applicant's property line.

The actual point of connection and meter installation must be readily accessible to Utility personnel for inspection, servicing, and meter reading while being reasonably secure from damage by vehicles and mowers. If the Utility has more than one main adjacent to the service applicant's property, the tap or service connection will be made to the Utility's near service main with adequate capacity to service the applicant's full potential service demand If the tap or service connection cannot be made at the **Docket No. 52201**

Monarch Utilities I L.P. (Unlity Name)



SECTION 3 20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

applicant's desired location, it will be made at another location mutually acceptable to the applicant and the Utility. If no agreement on location can be made, applicant may refer the matter to the PUC for resolution. Unless otherwise ordered by the PUC, the tap or service connection will not be made until the location dispute is resolved

The Utility shall require a developer (as defined by PUC rule) to provide permanent recorded public utility easements as a condition of service to any location within the developer's property. The Developer shall be required to obtain all necessary easements and rights-of-way required to extend the Utility's existing service facilities from their nearest point with adequate service capacity (as prescribed by TCEQ rules and local service conditions) to and throughout the Developer's property. The easements shall be sufficient to allow the construction, installation, repair, maintenance, testing, and replacement of any and all utility plant necessary to provide continuous and adequate service to each and every potential service location within the property at full occupancy Unless otherwise restricted by law, well plant sites shall convey with unrestricted rights to produce water for public drinking water supply Developers shall be required to provide sanitary control easements acceptable to the TCEO for each water well site to be located within their property or otherwise being obtained to serve their property Unless otherwise agreed to by the Utility, pipe line right-of-way easements must be at least 15 feet wide to allow adequate room to facilitate backhoe and other heavy equipment operation and meters Easements must be provided for all production, storage, treatment, pressurization, and disposal sites that are sufficient to construct and maintain all weather roads as prescribed by TCEQ rules All easements shall be evidenced, at Developer's expense, by recorded county-approved subdivision plat or by specific assignment supported by metes and bounds survey from a surveyor licensed by the State of Texas.

Before the extension of utility service to developers (as defined by PUC rules) or new subdivisions, the Developer shall comply with the following:

(a) The Developer shall make a written request for service to property that is to be subdivided and developed The Developer shall submit to the Utility a proposed plat on a scale of one inch (1") to two hundred feet (200') for review and determination of required easements, utility plant, and plant location If sewer service is requested, the plat must contain elevation data A reconcilable deposit in an amount set by the Utility may be required to cover preliminary engineering, legal, and copy cost to be incurred by the Utility in reviewing and planning to meet this service request The plat and/or accompanying information shall identify the type, location, and number of houses and other planned structures that will be requiring utility service. If other than residential structures are to be located on the property, all other types of anticipated businesses and their service demands shall be identified with specificity. All areas requiring special irrigation and/or other unique water demands must be identified. To the extent reasonably possible, this information must be precise so that adequate facilities can be designed and constructed to meet all future service demands without hazard to the public, other utility customers, and/or the environment.

(b) After the requirements of easements and rights-of-way have been determined, a red line copy will be returned by the Utility to the Developer for final plat preparation.

(c) Copies of all proposed plats and plans must be submitted to the Utility before their submission to the County for approval to ensure that they are compatible with the adequate long-term utility needs of potential service customers Copies will be returned after review by the Utility so that necessary changes may be incorporated into the Developer's final submitted plat(s) and plans

(d) The Utility shall be provided with three (3) certified copies of the final plat(s) approved **Docket No. 52201**



SECTION 3 20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

by the County Commissioners Court At this time, the Utility will begin engineering the facilities necessary to serve the property. Plans and specifications will be prepared and submitted to the TCEQ by the Utility if required by law. If further plat or plans changes are necessary to accommodate the specific service needs of the property and the anticipated customer demands, the Developer will be so notified. Plat amendments must be obtained by the Developer The Developer shall be notified when all required TCEQ or other governmental approvals or permits have been received. No construction of utility plant that requires prior TCEQ plans approval shall be commenced until that approval has been received by the Utility and any conditions imposed by the TCEQ in association with its approvals have been satisfied.

(e) The Developer shall be required to post bond or escrow the funds necessary to construct all required Utility system extensions, except individual taps, meters, and water connections, required to serve the property Construction shall not commence until funds are available. If the construction is to be done in coordination with the phased development of the property, funds must be provided in advance which are sufficient to complete each phase No phase or facilities for any phase shall be constructed before the bonding or escrowing of all funds associated with that phase.

(f) At the sole option of the Utility, the Developer may be required to execute a Developer Extension Agreement setting forth all terms and conditions of extending service to their property including all contributions in aid of construction and developer reimbursements, if any

(g) The Utility may require the Developer to commence construction of subdivision improvements within three (3) months of utility plans approval or the Utility may abate its construction activities until full development construction begins. If the Developer stops construction of subdivision improvements for any purpose, the Utility may abate its construction for a similar period

(h) As soon as the roads are rough cut and before paving, extension lines will need to be constructed at each road crossing. The Developer must notify the Utility sufficiently in advance of this development stage to allow for the necessary Utility construction without disruption to other service operations of the Utility. Failure to provide adequate advance notice and cooperation in the construction of necessary utility plant may result in additional delays in obtaining service to the property. The Developer shall be required to pay for all additional costs of road boring or other remedial construction necessary to install adequate utility plant throughout the affected property.

(i) The Developer, not the Utility, shall insure that Developer's employees, agents, contractors, and others under its control coordinate their work or construction throughout the property with the Utility to insure the orderly and timely construction of all utility plant necessary to serve the public.

Within its certificated area, the Utility shall bear the cost of the first 200 feet of any water main or sewer collection line necessary to extend service to an individual residential service applicant within a platted subdivision unless the Utility can document:

(a) that the Developer of the subdivision refused to provide facilities compatible with the Utility's facilities in accordance with the Utility's approved extension policy after receiving a written request from the Utility, or,

(b) that the Developer defaulted on the terms and conditions of a written agreement or **Docket No. 52201**

SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY (Continued)

contract existing between the Utility and the Developer or the terms of this tariff regarding payment for services, extensions, or other requirements, or in the event the Developer declared bankruptcy and was therefore unable to meet obligations; and

(c) that the residential service applicant purchased the property from the Developer after the Developer was notified of the need to provide facilities to the Utility. A residential service applicant may be charged the remaining costs of extending service to his property; provided, however, that the residential service applicant may only be required to pay the cost equivalent to the cost of extending the nearest water main, whether or not that line has adequate capacity to serve that residential service applicant's cost for extending service:

(1) The residential service applicant shall not be required to pay for costs of main extensions greater than 2" in diameter for water distribution

- (2) Exceptions may be granted by the PUC if:
 - (i) adequate service cannot be provided to the applicant using the maximum line sizes listed due to distance or elevation, in which case, it shall be the Utility's burden to justify that a larger diameter pipe is required for adequate service;
 - (ii) larger minimum line sizes are required under subdivision platting requirements or applicable building codes

(3) If an exception is granted, the Utility shall establish a proportional cost plan for the specific extension or a rebate plan which may be limited to seven years to return the portion of the applicant's costs for oversizing as new customers are added to ensure that future applicants for service on the line pay at least as much as the initial service applicant

For purposes of determining the costs that service applicants shall pay, commercial customers with service demands greater than residential customer demands in the certificated area, industrial, and wholesale customers shall be treated as developers.

A service applicant requesting a one-inch meter for a lawn sprinkler system to service a residential lot is not considered nonstandard service



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APPENDIX A -- DROUGHT CONTINGENCY PLAN

This page incorporates by reference the utility's Drought Contingency Plan, as approved and periodically amended by the Texas Commission on Environmental Quality



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APPENDIX B – APPLICATION FOR SERVICE



APPENDIX C - AGREEMENT FOR TEMPORARY WATER SERVICE



Attachment 5 – Transferee Partnership Agreement (Q7)

AGREEMENT OF LIMITED PARTNERSHIP OF TECON WATER COMPANY, L.P.

This **AGREEMENT OF LIMITED PARTNERSHIP** of TECON WATER COMPANY, L.P., a Texas limited partnership, is made as of this the 10th day of December, 2001, between Texas Water Services Group, LLC, a Texas limited liability company (referred to hereinafter as "TWSG" or the "General Partner"), and Tecon Water Companies, Inc., a Texas corporation (referred to hereinafter as "Tecon" or the "Limited Partner").

WHEREAS, TWSG and Tecon desire to form a limited partnership for the purpose of engaging in the water and sewer utility business in the State of Texas and for such other lawful purposes as such parties may determine;

NOW, THEREFORE, in consideration of the mutual covenants, conditions and agreements herein contained, the parties hereto hereby agree as follows:

ARTICLE 1

DEFINITIONS

1.1 <u>Definitions</u>. As used in this Agreement, the following terms have the respective meanings indicated, unless the context otherwise requires. Defined terms in this Agreement include both the singular and plural of such terms.

"Act" shall mean the Texas Revised Limited Partnership Act, as amended.

"Agreement" shall mean this Agreement of Limited Partnership as it may be amended or supplemented from time to time.

"Bankruptcy" shall mean, with respect to a Partner, the commencement of any bankruptcy or insolvency case or proceeding against such Partner which shall continue and remain unstayed and in effect for a period of sixty (60) consecutive days, or the filing by such Partner of a petition, answer or consent seeking relief under any applicable Federal or state bankruptcy, insolvency or similar law.

"Capital Account" shall mean, for each Partner, a separate account that is:

(a) increased by (i) the amount of such Partner's Capital Contribution and (ii) allocations of profit to such Partner; and

(b) decreased by (ii) the amounts distributed to such Partner by the Partnership, and (iii) allocations of Loss to such Partner.

"Capital Contribution" shall mean, for any Partner, the sum of the net amount of cash and the fair market value of any other property contributed by such Partner to the capital of the Partnership. "Code" shall mean the Internal Revenue Code of 1986, as amended.

"Dissolution" of a Partner which is not a natural person shall mean that such Partner has terminated its existence (whether as a partnership, corporation or other legal entity) and dissolved; <u>provided</u>, <u>however</u>, that a change in the membership of a Partner that is a partnership shall not constitute a "Dissolution" of such Partner, so long as the business of the Partner is continued in partnership form, regardless of whether such Partner is deemed technically dissolved for partnership or tax law purposes.

"Event of Default" shall mean any failure by the General Partner to fulfill its obligations under this Agreement or any violation by the General Partner of the express terms of this Agreement, if such failure or violation is not curable or, if curable, is not cured within seven (7) days' written notice of default signed by Limited Partners then holding at least 40% interest in the Partnership.

"General Partner" shall mean TWSG and its successors and assigns.

"Limited Partner" shall mean Tecon and any other Person admitted to the Partnership as a Limited Partner.

"Partners" shall mean the General Partner and the Limited Partner and their successors.

"Partnership" shall mean Tecon Water Company, L.P., a Texas limited partnership.

"Partnership Interest" shall mean the partnership interest of the Partners in the Partnership.

"Percentage Interest" in respect to each of the Partners shall mean the following:

	Percentage Interest
General Partner	0.1%
Limited Partner	99.9%

"Person" shall mean any individual, corporation, association, partnership, joint venture, trust, estate or other entity or organization.

"Transfer" shall mean any sale, exchange, transfer, gift, encumbrance, assignment, pledge, mortgage, hypothecation or other disposition, whether voluntary or involuntary.

ARTICLE 2 ORGANIZATION

2.1 <u>Formation of Limited Partnership</u>. The Partners hereby associate themselves in the formation of the Partnership as a limited partnership pursuant to and in accordance with the provisions of the Act. Except as expressly provided herein to the contrary, the rights and

obligations of the Partners and the administration and termination of the Partnership shall be governed by the Act. The partnership interest of any Partner shall be personal property for all purposes.

2.2 <u>Name</u>. The name of the Partnership shall be, and the business name of the Partnership shall be conducted under, the name of "Tecon Water Company, L.P." or under such other name as the General Partner may from time to time determine. The General Partner shall provide the Limited Partners with written notice of any change in the Partnership's name within 30 days after such change.

2.3 <u>Character of Business</u>. The purpose of the Partnership shall be to engage in any lawful business activities in which limited partnerships formed in the State of Texas may participate. Without limiting the generality of the foregoing, it is the present intention of the Partners that the primary activities of the Partnership shall be the acquisition, ownership and operation of water and sewer utility systems and facilities and, in connection therewith, (i) owning, operating, dealing in and with, and selling all types of property, both real and personal, tangible and intangible; and (ii) doing all things necessary, advisable or expedient in connection with, or incidental to, the foregoing.

2.4 <u>Principal Place of Business</u>. The address of the Partnership's principal place of business at which records shall be kept shall be 6116 North Central Expressway, Suite 1300, Dallas, Texas 75206. The Partnership may from time to time have such other place or places of business within or without the State of Texas as may be determined by the General Partner.

2.5 <u>Fiscal Year</u>. The fiscal year of the Partnership shall end on the last day of each calendar year. The Partnership shall have the same fiscal year for income tax purposes and for accounting purposes.

2.6 <u>Names and Addresses of Partners</u>. The names and addresses of the Partners are as set forth on Exhibit "A" hereto.

2.7 <u>Term</u>. The Partnership will commence upon the filing of the Certificate of Limited Partnership in accordance with the Act, and shall continue in existence until December 31, 2050, or such later date to which the Partners shall extend the term of the Partnership, unless earlier terminated in accordance with any provision of this Agreement.

2.8 <u>Registered Office</u>. The registered office of the Partnership shall be located at 350 North St. Paul Street, Dallas, Texas 75201. The Registered Agent of the Partnership may from time to time change the registered office of the Partnership by complying with the applicable provisions of the Act.

2.9 <u>Registered Agent</u>. The Registered Agent of the Partnership shall be CT Corporation System at the registered office of the Partnership. Should the Registered Agent resign or become disqualified for service as Registered Agent, then the General Partner shall obtain and designate a new Registered Agent not less than thirty (30) days after such event. The General Partner shall notify the Limited Partners in writing not more than ten (10) days after the effective date of a change in Registered Agent. The General Partner may remove the Registered Agent at any time and appoint as successor Registered Agent any qualified Person designated by the General Partner.

ARTICLE 3 CAPITAL, DISTRIBUTIONS AND ALLOCATIONS

3.1 Contributions.

(a) <u>Initial Capital Contribution</u>. When required by the General Partner, the Partners will make the initial contributions to the Partnership. The agreed net fair market value of the initial contributions and the initial Capital Account balances of the Partners are reflected on Exhibit "A" hereto.

(b) <u>Additional Contributions</u>. No Partner shall be required to make additional capital contributions to the Partnership unless the General Partner requests such a capital contribution and Limited Partners holding a majority of the Percentage Interests approve such a contribution. Any such additional capital contributions shall be made by the Limited Partners in proportion to their respective Percentage Interests.

3.2 <u>Distributions and Allocations</u>. All distributions and allocations of items of profit and loss shall be in proportion to the Percentage Interests. Tax allocations shall be made in accordance with the Code and the regulations issued thereunder. Capital Accounts shall be maintained in accordance with Section 704(b) of the Code.

3.3 <u>Interest</u>. No interest shall be paid by the Partnership on contributions to the capital of the Partnership.

3.4 <u>Withdrawal and Return of Capital</u>. A Partner shall not be entitled to withdraw any part of its contribution or to receive any distribution from the Partnership, except as approved by the General Partner or as otherwise provided in this Agreement.

3.5 Loans from Partners. Loans by a Partner to the Partnership shall not be considered contributions to the capital of the Partnership.

ARTICLE 4 CONDUCT OF ACTIVITIES

4.1 Powers of General Partner

(a) The General Partner shall conduct, direct and exercise full control over all activities of the Partnership. Except as otherwise expressly provided in this Agreement or as required under the Act, all management powers over the business and affairs of the Partnership shall be vested exclusively in the General Partner and no Limited Partner (except the General Partner in the event that it is also a Limited Partner) shall have any right to control or exercise management power over the business and affairs of the Partnership. Without limiting the generality of the foregoing, the General Partner shall have the power to manage, operate, sell, convey, assign, mortgage, pledge, hypothecate and otherwise dispose of any Partnership property and assets of any kind. The General Partner may delegate specific management powers to its officers, but no such delegation shall limit or release the General Partner from its responsibility and obligation to manage the Partnership.

- (b) Prohibitions and Limitations.
 - (i) The General Partner shall not do any act in contravention of this Agreement.
 - (ii) The General Partner shall not do any act that would make it impossible to carry on the business of the Partnership.
 - (iii) The General Partner shall not possess Partnership property or assign rights in Partnership property for other than Partnership purposes.
 - (iv) The General Partner shall not admit a person as a General Partner or Limited Partner, except as expressly permitted in this Agreement.
 - (v) No act or power of the General Partner authorized by this Agreement or otherwise authorized by law shall in any manner increase or extend the liability of any Limited Partner as described in this Agreement.

(c) <u>Certificate of Limited Partnership</u>. Promptly after the execution of this Agreement, the General Partner shall cause to be filed the Certificate of Limited Partnership as required by the Act and such other certificates or documents as may be required in Texas or any other state. The General Partner shall thereafter file any necessary amendments to the Certificate of Limited Partnership and shall do all things necessary to the maintenance of the Partnership as a Limited Partnership under the laws of Texas or any other state. The Certificate of Limited Partnership shall include such provisions of this Agreement and other items as are required by law or as are considered desirable by the General Partner. If the Certificate of Limited Partnership contains items not required by law, the General Partner shall be authorized to file an amended Certificate of Limited Partnership deleting such items.

(d) <u>Tax Matters Partner</u>. The General Partner is hereby designated the "tax matters partner" of the Partnership within the meaning of the Code. Except as specifically provided in the Code and the regulations issued thereunder, the General Partner in its sole discretion shall have exclusive authority to act for or on behalf of the Partnership with regard to tax matters, including, without limitation, the authority to make (or decline to make) any available tax elections. The tax returns of the Partnership shall be filed on such basis (cash, accrual or otherwise) as the General Partner determines to be necessary and in accordance with the requirements of the Code. The General Partner shall cause the Partnership's tax returns to be prepared and Schedule K-1 or any successor form to be prepared and delivered in a timely manner to the Limited Partners.

(e) <u>Records</u>. The General Partner shall cause the Partnership to maintain or cause to be maintained true and proper books, records, reports, and accounts in which shall be entered all transactions of the Partnership. Such books, records, reports and accounts shall be located at the principal place of business of the Partnership and shall be available to any Partner for inspection and copying during reasonable business hours. (f) Interests in Other Entities. The General Partner shall be authorized to cause the Partnership to acquire an interest in one or more corporations and/or in one or more other entities as the General Partner determines necessary or appropriate to carry out the business of the Partnership.

4.2 Limitation of Liability: Powers of Limited Partners. No Limited Partner shall have any liability whatsoever for any debt, obligation or liability of the Partnership. The Limited Partners may, at the request of any Limited Partner, meet with the General Partner and may, at any such meeting, discuss with the General Partner the business of the Partnership. The General Partner will, however, retain exclusive authority and responsibility for the management and control of the business of the Partnership, and the Limited Partners shall not take part in the control of the partnership business or have any authority or power to act for or bind the Partnership.

4.3 <u>Title to Partnership Assets</u>. All assets of the Partnership shall be deemed to be owned by the Partnership, as an entity, and no Partner, individually or collectively, shall have any ownership interest in the assets of the Partnership or any portion thereof. The Partnership shall hold all material assets of the Partnership in its own name or in the name of one or more nominees (which may include the General Partner or its affiliates) for the Partnership.

4.4 <u>No Compensation</u>. Except as provided in Section 4.5, no Partner shall be compensated for its services provided as a Partner to the Partnership.

4.5 <u>Reimbursement of Expenses</u>. Notwithstanding Section 4.5, the General Partner and its affiliates shall be entitled to reimbursement, together with reasonable interest thereon, for all expenses that they reasonably incur for Partnership purposes, including but not limited to the costs of personnel, equipment, and materials used in Partnership operations and the portion of the administrative and overhead expenses (such as rent and office maintenance thereof, payroll and payroll taxes, franchise taxes, insurance, employee benefits, travel and entertainment and similar expenses) of the General Partner and its affiliates at their principal place of business that is properly allocable to the Partnership.

4.6 <u>Consent in Lieu of Meeting</u>. Any action which may be taken by the Partners at a meeting may be effected through the execution of written consents by the requisite percentage in interest of the Partners.

ARTICLE 5 TRANSFER OF INTERESTS

5.1 <u>General</u>. No Partner may Transfer its interest in the Partnership, in whole or in part, except in accordance with the terms and conditions set forth in this Agreement. Any Transfer or purported Transfer of an interest in the Partnership not made in accordance with this Agreement shall be null and void. Solely for purposes of this Section 5.1, an interest in the Partnership shall be deemed to include, without limitation, any Derivative Partnership Interest held, issued or created by a Partner, an assignee of a Partner or other Person. For purposes of this Section 5.1, "Derivative Partnership Interest" shall mean any actual, notional or constructive interest in, or right in respect of, the Partnership (other than a Partner's total interest in the capital, profits and management of the Partnership) that, under United States Department of the Treasury Regulation Section 1.7704-1(a)(2), is treated as an interest in the Partnership for

purposes of Section 7704 of the Code. Pursuant to the foregoing, "Derivative Partnership Interest" shall include, without limitation, any financial instrument that is treated as debt for Federal income tax purposes and (i) is convertible into or exchangeable for an interest in the capital or profits of the Partnership or (ii) provides for one or more payments of equivalent value.

5.2 <u>Transfer of Interest of General Partner</u>. The General Partner may not Transfer all or any portion of its Partnership Interest as the General Partner unless a majority in interest of the Limited Partners consent (i) to such Transfer, which consent may be given or withheld in the sole discretion of the Limited Partners, and (ii) to the admission of the transferee as a General Partner of the Partnership.

5.3 <u>Transfer of Interest of Limited Partners</u>. A Limited Partner may not Transfer all or any portion of its Partnership Interest without the prior written consent of the General Partner and all Limited Partners. In the case of any Transfer approved by the General Partner and all Limited Partners, the transferee or pledgee shall (i) agree to comply with and be bound by this Agreement and to execute any document that the General Partner may reasonably require to be executed in connection with the assignment to him, and (ii) appoint the General Partner his attorney-in-fact pursuant to the power of attorney set forth in Article 7.

5.4 <u>Removal of General Partner</u>. Upon the occurrence of an Event of Default, a majority in interest of the Limited Partners may require the removal of the General Partner, in accordance with the following provisions:

(a) A notice of removal signed by a majority in interest of the Limited Partners shall be delivered to the General Partner. Upon receipt of the notice, the General Partner shall offer to sell its Partnership Interest to the Limited Partners, each of whom then shall have seven (7) days in which to notify the General Partner whether he elects to purchase a pro rata portion of the General Partner's Partnership Interest.

(b) The General Partner shall sell its Partnership Interest (i) in equal undivided portions to those Limited Partners electing pursuant to paragraph (a) above to purchase same, or (ii) in the absence of any Limited Partners so electing, to a third party approved by a majority in interest of the Limited Partners; provided, however, if no such third party can be located and none of the Limited Partners elects to purchase the General Partner's Partnership Interest, the General Partner may not be removed and its Partnership Interest may not be sold pursuant to this paragraph. The sale described in this paragraph shall occur within sixty (60) days after the date the notice described in paragraph (a) above is delivered to the General Partner.

(c) Any sale of the General Partner's Partnership Interest pursuant to paragraph (b) above shall be made at the fair market value of such Partnership Interest. The fair market value shall be mutually agreed upon by the General Partner and the purchaser. If such an agreement cannot be reached, the fair market value of the Partnership Interest shall be determined by a reputable, independent appraiser experienced in such matters jointly selected by the General Partner and the purchaser are unable to agree on such an appraiser, the General Partner shall select an appraiser, the purchaser shall select an appraiser, which third appraiser shall determine the value of the Partnership Interest. The Partnership shall pay the costs of all such appraisers.

ARTICLE 6 DISSOLUTION AND LIQUIDATION OF THE PARTNERSHIP

6.1 <u>Dissolving Events</u>. The Partnership shall be dissolved upon the occurrence of any of the following events:

(a) expiration of the Partnership term;

(b) issuance of an order by a court of competent jurisdiction requiring the Dissolution of the Partnership;

(c) permanent cessation of the Partnership's business;

(d) consent to dissolve the Partnership by all Partners;

(e) the withdrawal, retirement, Bankruptcy, Dissolution, death or incapacity of the General Partner; or

(f) any other event which results in Dissolution of the Partnership under the Act.

6.2 Winding Up of the Partnership.

(a) Upon Dissolution of the Partnership, the General Partner shall promptly wind up the affairs of the Partnership.

(b) Distributions to the Partners in liquidation may be made in cash or in kind, or partly in cash and partiy in kind, as determined by the General Partner.

(c) The profits and losses of the Partnership during the period of Dissolution and liquidation shall be allocated among the Partners in accordance with the provisions of Article 3.

(d) The assets of the Partnership (including, without limitation, proceeds from the sale or other disposition of any assets during the period of Dissolution and liquidation) shall be applied as follows:

- first, to repay any indebtedness of the Partnership, whether to third parties or the Partners, in the order of priority required by law;
- (ii) next, to any reserves which the General Partner reasonably deems necessary for contingent or unforeseen liabilities or obligations of the Partnership (which reserves when they become unnecessary shall be distributed in the remaining priorities set forth in this Section 6.2(d)); and
- (iii) next, to the Partners in proportion to their respective positive Capital Account balances.

ARTICLE 7 POWER OF ATTORNEY

7.1 <u>Grant of Power of Attorney</u>. Each Limited Partner does irrevocably constitute and appoint the General Partner (and any successor General Partner) and the authorized officers and attorneys-in-fact of the General Partner (and any successor General Partner), voting together or individually, with full power of substitution as its true and lawful attorney-in-fact and agent, with full power and authority in his name, place and stead to:

(a) execute, swear to, acknowledge, deliver, file and record in the appropriate public offices (i) the Certificate of Limited Partnership and all amendments thereto and other instruments that the General Partner deems necessary or appropriate to effect a change or modification of the Certificate of Limited Partnership, (ii) all certificates, conveyances, and other instruments that the General Partner deems necessary or appropriate to effect the acquisition, disposition, pledge, mortgage, hypothecation, encumbrance or exchange of any assets of the Partnership or the Dissolution and termination of the Partnership, (iii) all instruments and consents relating to the admission of additional Limited Partners or the General Partner, (iv) agreements with the Internal Revenue Service to keep open the statute of limitations with respect to any Partnership items under examination with the Internal Revenue Service, and (v) any other instrument that is now or may hereafter be required by law to be filed or recorded on behalf of the Partnership; and

(b) perform all acts and exercise all powers granted to the General Partner under this Agreement.

7.2 <u>Nature of Power of Attorney</u>. The power of attorney granted herein shall be deemed to be coupled with an interest, shall be irrevocable, and shall survive the death, incompetency or termination of existence of such Limited Partner and shall extend to such Limited Partner's heirs, successors and assigns. Each Limited Partner hereby agrees to be bound by any representations made by the General Partner, acting in good faith pursuant to such power of attorney, and each Limited Partner hereby waives any and all defenses that may be available to contest, negate or disaffirm the action of the General Partner taken in good faith under such power of attorney. Any person dealing with the Partnership may conclusively presume and rely upon the fact that any such instruments executed by the attorney-in-fact and agent herein appointed is regular and binding without further inquiry.

7.3 <u>Other Instruments</u>. Each Limited Partner shall execute and deliver to the General Partner within five (5) days after receipt of the General Partner's request therefor such further designations, powers of attorney and other instruments as the General Partner deems necessary to effectuate this Agreement and the purposes of the Partnership.

ARTICLE 8 MISCELLANEOUS

8.1 <u>Waiver of Partition</u>. Each Partner hereby irrevocably waives any and all rights that it may have to maintain an action for partition of any of the Partnership's property.

8.2 <u>Entire Agreement</u>. This Agreement constitutes the entire agreement among the Partners with respect to the subject matter hereof and supersedes any prior agreement or understanding among them with respect to such subject matter.

8.3 <u>Severability</u>. If any provision of this Agreement, or the application of such provision to any person or circumstance, shall be held invalid, the remainder of this Agreement or the application of such provision to other persons or circumstances shall not be affected thereby

8.4 Notices. All notices or other communications required or permitted to be given pursuant to this Agreement shall be in writing and shall be considered as properly given (a) in the case of notices or communications required or permitted to be given to a Limited Partner, if personally delivered or if mailed by United States certified or registered mail, postage prepaid and addressed to the Limited Partner's address for notices as it appears on the records of the Partnership, and (b) in the case of notices of communications required or permitted to be given to the General Partner, if personally delivered or if mailed by United States certified or registered mail, return receipt requested, postage prepaid and addressed to the General Partner at its principal place of business. A Limited Partner may change its address for notices by giving notice in writing, stating the new address for notices, to the General Partner, and the General Partner may change its address for notices by giving notice in writing, stating the new address for notices, to the Limited Partners. Any notice or other communication shall be deemed to have been given as of the date on which it is deposited in the United States mail or transmitted, in each case in compliance with the terms of this section.

8.5 <u>Governing Law</u>. THIS AGREEMENT SHALL BE GOVERNED BY THE LAWS OF THE STATE OF TEXAS.

8.6 <u>Successors and Assigns</u>. Except as otherwise specifically provided, this Agreement shall be binding upon and inure to the benefit of the Partners and their successors and assigns.

8.7 <u>Counterparts</u>. This Agreement may be executed in one or more counterparts, all of which shall constitute one and the same instrument.

8.8 <u>Headings</u>. The section headings in this Agreement are for convenience of a reference only, and shall not be deemed to alter or affect the meaning or interpretation of any provision hereof

8.9 <u>Amendment of Partnership Agreement</u>. Except as otherwise provided herein, this Agreement may be amended only by a written agreement signed by all of the Partners.

IN WITNESS WHEREOF, the parties hereby have caused this Agreement to be executed as of the date first above written.

General Partner:

TEXAS WATER SERVICES GROUP, LLC

, C. Boyles, President By:

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Limited Partner:

TECON WATER COMPANIES, INC.

John M: Clill John H. McClellan, Vice President By:

EXHIBIT "A"

Partner and Address	Contribution	Net Capital Account Balance
Texas Water Services Group, LLC 6116 North Central Expressway, Suite 1300 Dallas, Texas 75206	\$10 cash	\$10.00
Tecon Water Companies, Inc. 6116 North Central Expressway, Suite 1300 Dallas, Texas 75206	\$9,990 cash	\$9,990.00

Corporations Section P.O.Box 13697 Austin, Texas 78711-3697



Attachment BDB-2 Geoffrey S. Com 60 203 Secretary of State

Office of the Secretary of State

CERTIFICATE OF FILING OF

Monarch Utilities I L.P. 800034797

[formerly: Tecon Water Company, L.P.]

The undersigned, as Secretary of State of Texas, hereby certifies that an amendment to the certificate of limited partnership or the application for registration as a foreign limited partnership for the above named limited partnership has been received in this office and filed as provided by law on the date shown below.

Accordingly, the undersigned, as Secretary of State hereby issues this Certificate evidencing the filing in this office.

Dated: 07/30/2004 Effective: 07/30/2004



Geoffrey S. Connor Secretary of State

PHONE(512) 463-5555 Prepared by: Katy Blaylock Come visit us on the internet at http://www.sos.state.tx.us/ FAX(512) 463-5709

TTY7-1-)

Attachment BDB-2 Page 163 of 203

Jul-26-2004 02:19pm From-Suburban Water Systems

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FILLO In the Office of the Secretary of State of Texas

JUL 3 0 2004

Corporations Section

CERTIFICATE OF AMENDMENT TO THE CERTIFICATE OF LIMITED PARTNERSHIP OF TECON WATER COMPANY, L.P.

Pursuant to the provisions of Section 2.02 of the Texas Revised Limited Partnership Act, the undersigned limited partnership desires to amond its certificate of limited partnership and for that purpose submits the following certificate of amendment.

The name of the limited partnership is Tecon Water Company L.P. 1.

- 2. The certificate of limited partnership is amended as follows:
 - The name of Tecon Water Company L.P. be changed to Monarch Utilities I L.P.
 - The address of Monarch Utilities ILP be changed to One Wilshire Building, 624 S. Grand Ave., Suite 2900, Los Angeles, California 90017.
 - The officers of Monarch Utilities, I L.P. be changed to:

Michael O. Quinn Peter J, Moerbeek Richard J. Shields

President Treasurer Vice President and Secretary

Dated: July 27, 2004

TECON WATER COMPANY L.P.

Michael O. Quinn, President, Texas Water Services Group, LLC, Its General Partner

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Attachment BDB-2

Page	164	of	203

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Form 424			
Secretary of State			Filed in the Office of the
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Austin, TX 78711-3697	and the second se		Filing #: 800034797 04/22/2022
FAX: 512/463-5709			Document #: 1142207500002
		Certificate	Image Generated Electronically
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		Entity Information	
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The name of the filing er	ntity is: Mona	rch Utilities I L.P.	***************************************
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The name of the filing er	ntity is		
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A letter of consent, if app	plicable, is alla	çned.	
		Statement of Approval	
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Corporations Section P.O.Box 13697 Austin, Texas 78711-3697





Office of the Secretary of State

CERTIFICATE OF FILING OF

Texas Water Utilities, L.P. 800034797

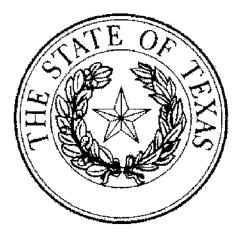
[formerly: Monarch Utilities I L.P.]

The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Amendment for the above named entity has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

Dated: 04/22/2022

Effective: 04/22/2022



John B. Scott Secretary of State

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Attachment 6 – Transferee Certificate of Account Status (Q7)





Franchise Tax Account Status

As of : 01/09/2023 09:11:20

This page is valid for most business transactions but is not sufficient for filings with the Secretary of State

TEXAS WATER UTILITIES, L.P.		
Texas Taxpayer Number	10303732514	
Mailing Address	12535 REED RD C/O TAX DEPT (FSC) SUGAR LAND, TX 77478-2837	
Right to Transact Business in Texas	ACTIVE	
State of Formation	ТХ	
Effective SOS Registration Date	12/10/2001	
Texas SOS File Number	0800034797	
Registered Agent Name	COGENCY GLOBAL INC.	
Registered Office Street Address	1601 ELM STREET SUITE 4360 DALLAS, TX 75201	