

Filing Receipt

Filing Date - 2023-06-08 12:22:42 PM

Control Number - 54440

Item Number - 750



CY 2023 Registration of Submetered OR Allocated Utility Service

| Control Number: 54440 |
|------------------------------------|
| Registration No.: |
| (this number to be assigned by the |
| PUC after your form is filed) |

NOTE: Please **<u>DO NOT</u>** include any person or protected information on this form (ex: tax identification #'s, social security #'s, etc.)

| PROPERTY OW | NER: Do <u>not</u> e | enter the name of the ov | vner's o | contract manage | r, manag | ement company | , or billi | ng company. |
|------------------------------|------------------------|-----------------------------|----------------|-------------------------|------------|-------------------|------------|---------------------|
| Name Knightvest F | Residential | | | | | | | |
| Mailing Address: | 5728 LBJ Freew | ay Ste 400 | City | Dallas | | State TX | Zip | 75240 |
| Telephone# (AC) | 214-989-7061 | | | | | | | |
| E-mail | allison@knigh | tvest.com | | | | | | |
| NA | ME, ADDRES | S, AND TYPE OF PR | OPER. | TY WHERE U | TILITY | SERVICE IS P | ROVID | ED |
| Name Lakeside | | | | | | | | |
| Mailing Address: | 9550 Meyer I | Forest Dr | City | Houston | | State TX. | Zip | 77096 |
| Telephone# (AC) | (214) 441-6018 | | | | | | | |
| E-mail | Lakeside@K | nightvest.com | | | | | | |
| ∢ Apartment Cor | nplex Co | ondominium | Manufa | actured Home | Rental C | Community | Mult | iple-Use Facility |
| If applicable, desc | ribe the "multi | ple-use facility" here: | | | | ` | | |
| | | INFORMAT | ION O | N UTILITY SE | ERVICE | | | |
| Tenants are billed | for 🗶 Wat | er 🗶 Wastewater | r | | Sub | metered <u>OR</u> | X A | llocated ★★★ |
| Name of utility pr | oviding water/ | wastewater City of | Housto | on | | | | |
| Date submetered o | or allocated bil | ling begins (or began) | 6/8/2 | 023 | | Required | | _ |
| METHOD USED ' | TO OFFSET CI | HARGES FOR COMN | AON A | AREAS Check | k one lin | e only. | | |
| Not applicable, | because | Bills are based on th | ne tena | nt's actual sub | metered | consumption | | |
| | | There are <u>neither</u> co | ommo | n areas <u>nor</u> an i | installed | irrigation syst | em | |
| All common ar | eas and the irr | igation system(s) are 1 | metere | d or submeter | ed: | | | |
| We deduct the act | ual utility cha | rges for water and wa | stewat | er to these are | as then a | allocate the rer | naining | charges among |
| our tenants. | | | | | | | | |
| This property l | nas an installed | irrigation system tha | t is <u>no</u> | t separately me | etered or | submetered: | | |
| We deduct | percent | (we deduct at least 25 | perce | nt) of the utili | ty's total | charges for w | ater and | wastewater |
| consumption, the | n allocate the r | emaining charges am | ong ou | ır tenants. | | | | |
| C This property h | as an installed | irrigation system(s) t | hat <u>is/</u> | are separately | metered | or submetered | l: | |
| We deduct the act | ual utility cha | rges associated with th | he irri | gation system(s | s), then o | deduct at least | 5 percer | nt of the utility's |
| total charges for w | ater and waste | ewater consumption, | then a | llocate the rem | aining c | harges among | our tena | ants. |
| This property d | loes <u>not</u> have a | n installed irrigation | system | 1; | | | | |
| We deduct at leas | t 5 percent of t | he retail public utility | z's tota | l charges for w | ater and | l wastewater c | onsump | tion, and then |
| allocate the remai | ning charges a | mong our tenants. | | | | | | |
| | | | | | | | | |
| | | ARE ALLOCATED, Y | | | | | | |
| | | through the PUC Int | | | | | | |
| - You can find in | structions for | E-Filing at https://wv | ww.pu | ic.texas.gov/in | dustry/i | filings/E-Filin | glnstru | ctions.pdf. |
| On | | | , | Comalladhand | مسدرانا | | | |
| Or you may mail For USPS: | one copy to: | | | For all other d | епуегу | or courier serv | rces: | |
| rorosis. | | | | | | | | |
| Public Utility Co | mmission of T | exas Central Record | ls | Public Utility | Commis | ssion of Texas | Centra | ıl Records |
| P.O. Box 13326 | | | | 1701 N. Cong | | | | |
| Austin, TX 7871 | 1-3326 | | | Austin, TX 78 | | | | |

METHOD USED TO ALLOCATE UTILITY CHARGES

Check the box or boxes that describe the allocation method used to bill tenants.

| | 1. | Occupancy method: | The number of occupants in the tenant's dwelling unit is divided by the total number of |
|-----|--------|--------------------------|---|
| occ | upants | in all dwelling units at | the beginning of the month for which bills are being rendered. |
| | | | |

| Ratio occupancy method: | | Number of Occupants for |
|---|---------------------|--|
| | Number of Occupants | Billing Purposes |
| The number of occupants in the tenant's dwelling unit | 1 | 1.0 |
| is adjusted as shown in the table to the right. This | 2 | 1.6 |
| adjusted value is divided by the total of these values | 3 | 2.2 |
| for all dwelling units occupied at the beginning of the | >3 | 2.2 + 0.4 for each additional occupant |
| retail public utility's billing period. | | _ |

| 3. Estimated occupancy method: | Number of | Number of Occupants for |
|--|----------------|---------------------------------------|
| | Bedrooms | Billing Purposes |
| The estimated occupancy for each unit is based on the | 0 (Efficiency) | 1 |
| number of bedrooms as shown in the table to the | 1 | 1.6 |
| right. The estimated occupancy in the tenant's | 2 | 2.8 |
| dwelling unit is divided by the total estimated | 3 | 4.0 |
| occupancy in all dwelling units regardless of the actual | >3 | 4.0 + 1.2 for each additional bedroom |
| number of occupants or occupied units. | | |

For Box #4; if you check off with the % you will need to choose #1, #2, or # 3 from above as the reminder of no more than 50%.

| 4. Occupancy and size of rental unit | percent (in which no more than 50%) of the utility | bill for |
|--------------------------------------|--|----------|
| | | |

consumption is allocated using the occupancy method checked above. The remainder is allocated according to either:

- the size of the tenant's dwelling unit divided by the total size of all dwelling units, OR
- the size of the space rented by the tenant of a manufactured home divided by the size of all rental spaces.

Submetered hot water:

The individually submetered hot water used in the tenant's dwelling unit is divided by all submetered hot water used in all dwelling units.

Submetered cold water is used to allocate charges for hot water provided through a central system:

The individually submetered cold water used in the tenant's dwelling unit is divided by all submetered cold water used in all dwelling units.

| As outlined in the condominium contract. Describe: |
|--|
| |
| |
| |

Size of manufactured home rental space:

The size of the area rented by the tenant divided by the total area of all the size of rental spaces.

Size of the rented space in a multi-use facility:

The square footage of the space rented by the tenant divided by the total square footage of all rental spaces.



To whom it may concern,

We are requesting a billing methodology change for Lakeside located at 9550 Meyer Forest Dr, Houston, TX 77096 from sub-metering to an allocated method "Estimated Occupant Method", with a common area deduction of 5%.

The current sub-meters are in need of repair in the amount of \$9,226.88, see attached.

All meters would need to be updated which would result in an unanticipated financial burden.

Thank you,

Allison Crawford

Allison@Knightvest.com



RealPage Submeter Maintenance Proposal

Thursday, June 1, 2023

Page 1 of 5

PROPERTY INFORMATION

PropertyLakesideUnits296PortfolioKnightvest Management LLCMAPNo

Address 9550 Meyer Forest Dr, Houston, TX 77096

To authorize, please sign this RealPage Submeter Maintenance Proposal and send it via email to Submeter@RealPage.com. Terms and Conditions are included on the last page.

RealPage Submeter completed a quality check on your submetering system and identified some issues that need inspection and/or repair. These units may receive estimated, rather than actual, usage bills until the issues are resolved.

Please refer to the following pages for a detailed list of issues, service addresses and customer names.

PROPOSAL SUMMARY

| Issue | Materials | Labor | Combined | Quantity | Total |
|------------------------|-----------|---------|---------------|----------|------------|
| Meter Non-Incrementing | \$139.75 | \$93.16 | \$232.91 | 34 | \$7,918.94 |
| Meter Non-Incrementing | \$59.75 | \$46.58 | \$106.33 | 3 | \$318.99 |
| No Current Reads | \$80.00 | \$46.58 | \$126.58 | 1 | \$126.58 |
| | | Sul | btotal | | \$8,364.51 |
| | | Shi | ipping | | \$165.48 |
| | | Est | timated Tax | | \$696.90 |
| | | Est | timated Total | | \$9,226.88 |

Work Start Date: To Be Determined Work Stop Date: To Be Determined

Replace AMCO Insiders with new meter and transmitter, replace meters and transmitters where necessary. Water meters must not be hard piped or site must contract licensed plumber to perform replacements.

| Proposal Date | RealPage Submeter Owner | Approval |
|-----------------------|-------------------------|------------------------------|
| 6/1/2023 | Rhiannon Morris | |
| Phone: (800) 254-9710 | Fax: (949) 250-6397 | Email: Submeter@RealPage.com |



RealPage Submeter Maintenance Proposal

Thursday, June 1, 2023

Page 2 of 5

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|---|------------------------------|---------|---------------------------------|-------------------|
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #0215, Houston, TX 77096 | Alexandria Bartley | Water | Meter Non-Incrementing | Inovonics Gateway |
| | | | Parts Specified for This W | <u>ork Order</u> |
| | | 1 | M142-O / Norgas VersaMag Pol | |
| | 1 | 1 | Water Meter 1:1, Standard Pulse | e/Gallon |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0227, Houston, TX 77096 | Doris Soebbing | Water | Meter Non-Incrementing | Inovonics Gateway |
| | | | Parts Specified for This W | |
| | | 1 | M142-O / Norgas VersaMag Pol | |
| | | | Water Meter 1:1, Standard Pulse | • |
| | T | | R324A / Inovonics EN1501 PMT | |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #0314, Houston, TX 77096 | T | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0423, Houston, TX 77096 | Kelly Washington | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr.#0511, Houston, TX 77096 | 1 | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0514, Houston, TX 77096 | Andres Arguelles | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0523, Houston, TX 77096 | | Wațer | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0525, Houston, TX 77096 | Amber Torres | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0535, Houston, TX 77096 | Simone Bailey | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0721, Houston, TX 77096 | DeAndra Waters | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0722, Houston, TX 77096 | Tanya Rollins | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0815, Houston, TX 77096 | Courtney Boyd | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0821, Houston, TX 77096 | Stephanie Santiago Mejias | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0832, Houston, TX 77096 | | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr.#0834, Houston, TX 77096 | ada blanchard | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0848, Houston, TX 77096 | Laura Swanson | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr.#0917, Houston, TX 77096 | Hashinee Dan | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0921, Houston, TX 77096 | Mariana Najjar | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #0923, Houston, TX 77096 | Matthew Pruitt | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #0931, Houston, TX 77096 | | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #1012, Houston, TX 77096 | LaKercia White | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| | | | | |



RealPage Submeter Maintenance Proposal

Thursday, June 1, 2023 Page 3 of 5

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|--|----------------------------------|----------|--------------------------------|------------------------|
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1025, Houston, TX 77096 | Yongho Im | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service- | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1033, Houston, TX 77096 | Jamil Noble | Water | Meter Non-Incrementing | Inoxonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1114, Houston, TX 77096 | Jesse Tran | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1118, Houston, TX 77096 | Helen Zaphiris | Water | Meter Non-Incrementing | Inoxonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1124, Houston, TX 77096 | Jordan Atchley | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1134, Houston, TX 77096 | Brianna Rerkins | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1135, Houston, TX 77096 | Elbey Williams | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Residenț | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1138, Houston, TX 77096 | Jose Gonzalez | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1714, Houston, TX 77096 | Alexander Hsu | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #1717, Houston, TX 77096 | Donald Ford | Water | Meter Non-Incrementing | Inovonies Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1719, Houston, TX 77096 | Olivia Jolet | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 550 Meyer Forest Dr #17210, Houston, TX 77096 | Steve Lee | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #17310, Houston, TX 77096 | Britney Bridges | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #1735, Houston, TX 77096 | Ethan Perro | Water | Meter Non-Incrementing | Inovonics Gateway |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #3311, Houston, TX 77096 | Chelsea Bradford | Water | No Current Reads | Inovonics Gateway |
| | | | Parts Specified for This Wo | rk Order |
| | | 1 | R324A / Inovonics EN1501 PMT (| brown), Standard Pulse |
| Service Address | Resident | Service | Issue Type | Manufacturer |
| 9550 Meyer Forest Dr #3312, Houston, TX 77096 | Corp Prés Bishop LDS Church * | Water | Meter Non-Incrementing | Inovonics Gateway |

Invoicing will be on a parts & labor basis according to the fee schedule in this 'Not to Exceed' proposal. Minimum billing amount for a site visit is \$750.00 plus tax. RealPage Submeter warrants repairs for one (1) year. This includes any labor performed & all equipment that is repaired/replaced at time of service.

The Do Not Exceed proposal is based on properties in normal condition. Circumstances that would require significant extra labor -- such as corroded piping, brittle piping, buried meters, equipment in tight crawl spaces, equipment behind dry wall, etc... -- can result in a need to re-price the service. RealPage Submeter commits to communicate any non-normal conditions as soon as possible after identification.

RealPage Submeter will contact you to schedule a date and time for a Field Technician to repair these issues. Prior to the visit, RealPage Submeter will provide you with a list of units to be serviced. The property will be responsible for notifying residents/tenants and having keys ready. A Post-Visit Report documenting the repairs will be sent after completion of the service. If access is not granted to any designated units during the scheduled visit, a return visit may be required and will be subject to the Surcharge/Travel Fee of \$750.00 for all visits.



Thursday, June 1, 2023

RealPage Submeter Maintenance Proposal

Page 4 of 5

DEFINITIONS

Meter Non-Incrementing

- Definition:

The transmitter has sent data, but there has been zero meter usage reported for the past 30 days or more. The zero usage may be valid (unit is not occupied, residents were traveling, or the utility is only used during part of the year) or it may be a hardware problem (examples include sediment in a water meter or the connection to the transmitter is not correct).

- Normal Solution(s):

The most common resolution is to replace the meter or the probe (connection between transmitter and meter) or to reconnect the wires.

Transmitter Inactive

- Definition:

A transmitter has not reported (sent data) for a period of at least 12 days or more. If a property is manually read, then the period is 60 days or more. Conditions that may cause an inactive flag include dead transmitter, expired battery, bad phone line, inclement weather, radio interference, and vegetation growth.

- Normal Solution(s):

While other scenarios are possible, it is often necessary to replace the battery (if possible) or the entire transmitter.

Transmitter Low Battery

- Definition:

For those systems with the capability, transmitters are flagged several weeks in advance when the batteries are weak and nearing the end of their useful life.

Normal Solution(s):

Replace the battery in the transmitter.

High Usage

- Definition:

While the threshold can vary from property to property and between utility services (water, gas, electric), this flag occurs when usage increases by a significant amount (such as 50%) versus the unit's prior daily average (over the past 3 months). While high usage is often valid (excessive consumption or large number of residents per unit), potential problems include a faulty transmitter or a leak in the unit.

- Normal Solution(s):

While there are rare occasions when it is necessary to replace a transmitter or the meter, the typical solution is to test the usage (such as a bucket test for water meters) and provide the analysis to the resident / tenant.

Low Usage

- Definition:

Meters with this flag have exceptionally low usage. While there may not be an issue with the meter, it is recommended that the property manager confirm that the unit was occupied for the entire period. If occupied, then there may a problem with the meter or the resident / tenant may not consume much of the utility.

Normal Solution(s):

If not due to low usage, then it may be necessary to validate that the meter factor is correct or replace a faulty meter.

Vacant Usage

- Definition:

Units that are known to be vacant but display usage above a certain threshold are flagged for this issue. This threshold varies.

- Normal Solution(s):

If the property or maintenance staff cannot identify the underlying issue, such as a leak or the unit was really occupied, then the meter should be inspected to determine if it needs to be replaced.



RealPage Submeter Maintenance Proposal

Page 5 of 5

TERMS AND CONDITIONS

Terms of Sale

These terms of sale ("Agreement") shall govern the sale of the meters purchased herein and any maintenance services for the meters to be provided by RealPage Utility Management, Inc. ("Company"). A purchaser, contractor, subcontractor, owner, manager, agent for such, or their successors or assigns (collectively, the "Purchaser") shall be bound by this Agreement.

Limitation of Liability

COMPANY SHALL HAVE NO LIABILITY TO THE PURCHASER OF THE METERS OR MAINTENANCE SERVICES PROVIDED BY COMPANY FOR INCIDENTAL, CONSEQUENTIAL, EXEMPLARY, SPECIAL, INDIRECT, INCIDENTAL OR PUNITIVE DAMAGES, (INCLUDING WITHOUT LIMITATION LOSS OF REVENUE, UTILITY COST RECOUPMENT, OR PROFITS), FROM ALL CAUSES OF ACTION OF ANY KIND, INCLUDING CONTRACT, TORT OR OTHERWISE, EVEN IF PURCHASER HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. IN NO EVENT SHALL COMPANY'S AGGREGATE LIABILITY UNDER THIS PURCHASE ORDER EXCEED THE AMOUNT ACTUALLY RECEIVED BY COMPANY PURSUANT TO THIS PURCHASE ORDER.

Company Warranties

COMPANY PROVIDES NO WRITTEN OR ORAL WARRANTIES WHATSOEVER. COMPANY MAKES NO REPRESENTATIONS OR EXPRESS OR IMPLIED WARRANTIES WITH RESPECT TO THE PURCHASED SERVICES OR METERS. COMPANY HEREBY SPECIFICALLY DISCLAIMS ANY OTHER REPRESENTATIONS AND WARRANTIES, INCLUDING BUT NOT LIMITED TO IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE FOR THE METERS OR ANY MAINTENANCE SERVICES TO BE PROVIDED BY COMPANY.

Construction

The parties agree that this Agreement was fully negotiated by and between the parties and, therefore, no part of this Agreement shall be interpreted against the party that drafted it.

Confidentiality

Confidentiality: Each of the parties agree to keep the terms of this Agreement confidential and shall not disclose such terms to any other party except on a need-to-know basis in order to carry out the terms of this Agreement as may be required by law, or upon the express written consent of the other party.

Entire Agreement

This Agreement comprises the entire agreement between the parties regarding the subject matter hereof. All prior written and or oral agreements, including any proposals not set forth herein are hereby merged into this Agreement. This Agreement shall not be modified, amended or changed except by written instrument signed by authorized representatives of both parties and designated as an amendment.

Purchaser agrees that any legal action between Company and Purchaser shall be commenced only in Texas which shall be the exclusive venue and forum.