

Filing Receipt

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ItemNumber - 130

BELTERRA APARTMENTS7001 Sandshell Boulevard Fort Worth, TX 76137

January 25, 2023

Executive Director
Texas Public Utility Commission
Attention: Records
William B. Travis Building
1701 N. Congress Avenue, 7th Floor
Austin, Texas 78701

Re: Belterra Apartments 7001Sandshell Boulevard, Fort Worth, TX 76137

Dear Sir/Madam:

In accordance with Texas Public Utility Commission ("PUC") Rule 24.279(d) entitled "Change from Sub-Metered to Allocated Billing" this correspondence and the accompanying exhibit shall serve as formal request by Belterra Apartments ("Belterra") to convert from sub-metering billing to allocated or RUBS billing. Belterra contends there is "good cause" for the PUC to approve this conversion request as demonstrated herein due to equipment failure.

Belterra bills its residents for water and sewer per a water sub-metering system. Belterra has 288 apartment units. The water sub-meters at Belterra are approximately seventeen (17) years old. Over the last four (4) years the community experienced systematic failure of the water sub-metering system. Meter failure started in 2019. In January 2021 approximately 55 of the 288 meters failed, and in December of 2022 approximately 97 of the 288 meters were not functioning properly. See copy of report attached as Appendix Exhibit 1. Recently, Belterra conducted a cost assessment to repair the meters and it was determined the repair cost would be more than \$17,000.

Though Belterra understands the advantage of billing its residents per a water submetering methodology, replacing the current system will create undue economic hardship for the owners of the community. Consequently, Belterra is respectfully requesting the PUC approve the request to convert from a water sub-metering methodology to an allocated methodology; conditional on Belterra fulfilling the requirements set forth in PUC Rule 24,279.

Please advise if you have any questions or need any additional information. My contact information is 281.822.9178 or my cell at 409.599.8494.

Sincerely,
Alex Chacon

Encl: Report

Belterra(TX4BL) - Summary of invoice charges considered for Schedule 245

Note: Charges that have no CRS mapping are shown in **red**Note: Charges for irrigation meters are shown in **blue** (these are excluded from billing)

[1] The total excludes irrigation charges that have a mapping set to 'Ex irrigation'.

[2] These are the mappings in effect when this schedule was created.

Vendor	Account	Invoice #	Period Start	Period End	Cost Type	Description	Consumption	Amount [1]	Allocable Amount	Current Mapping [2]
CITY OF FORT WORTH WATER DEPARTMENT	1453353-470484									
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Other Fees-Other	EP ENVIR. PROTECT. FEE	0 Dollars	\$144.00	\$144.00	Apt Ratio
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Other Fees-Other	SW STORM WATER UTILITY	0 Dollars	\$914.25	\$914.25	Apt Ratio
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Water	WA SERVICE CHARGE	0 CCF	\$2,520.40	\$2,520.40	Apt Ratio
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Water	WA @ \$2.69	1277.1 CCF	\$3,435.40	\$3,435.40	A-Sub Wtr
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Wastewater	WW SERVICE CHARGE	0 CCF	\$1,082.60	\$1,082.60	Apt Ratio
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Wastewater	VWV @ \$4.06	0 CCF	\$5,185.03	\$5,185.03	A-Sub Sew
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Irrigation	YD SERVICE CHARGE	0 CCF	\$150.00	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Irrigation	YD @ \$3.01	62.3 CCF	\$187.52	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Irrigation	YD @ \$3.01	50 CCF	\$150.50	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Irrigation	YD @ \$3.90	103.3 CCF	\$402.87	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Other Fees-Other	EP EPF Leasing Office	0 Dollars	\$10.00	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Other Fees-Other	EPF Leasing Office	0 Dollars	\$0.00	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Irrigation	@ \$4.25	0 CCF	\$0.00	\$0.00	Ex irrigation
		CRS1453353-470484_NOV-22_479826	10/19/2022	11/17/2022	Water-Water	ADJUSTMENTS	0 Gallons	\$0.00	\$0.00	
							_	\$13,281.68	\$13,281.68	

Belterra(TX4BL) - Submeter Exceptions

Note: lines shown in **red** could not be estimated because there wasn't enough history.

Cost Type	Error	Bldg	Unit	Meter ID	Consumption	Number of months in error	Amount Estimated	Days Prorated
Water		•			•		•	•
	High Read for 3 occupant(s)	11	11213	1111213	491605	2	\$32.45	30
	1							
	No valid reading	01	117	1117	0	5	\$12.51	30
	No valid reading	01	130	1130	0	17	\$22.74	30
	No valid reading	01	132	1132	0	7	\$12.51	30
	No valid reading	01	133	1133	0	1	\$4.17	10
	No valid reading	01	134	1134	0	25	\$30.95	30
	No valid reading	01	136	1136	0	18	\$19.16	30
	No valid reading	02	221	2221	0	11	\$12.51	30
	No valid reading	02	222	2222	-656013	3	\$48.83	30
	No valid reading	02	231	2231	0	6	\$12.51	30
	No valid reading	02	235	2235	0	9	\$21.15	30
	No valid reading	03	316	3316	0	6	\$12.51	30
	No valid reading	03	317	3317	0	14	\$48.95	30
	No valid reading	03	331	3331	0	24	\$36.07	30
	No valid reading	03	334	3334	0	10	\$12.51	30
	No valid reading	03	335	3335	0	13	\$12.51	30
	No valid reading	04	410	4410	0	20	\$31.85	30
	No valid reading	04	412	4412	-817781	1	\$80.53	30
	No valid reading	04	413	4413	0	29	\$32.71	30
	No valid reading	04	414	4414	0	3	\$12.51	30
	No valid reading	04	415	4415	0	2	\$22.67	30
	No valid reading	04	416	4416	0	14	\$12.51	30
	No valid reading	04	417	4417	-736591	3	\$63.08	30
	No valid reading	04	419	4419	0	15	\$20.67	30
	No valid reading	04	421	4421	0	14	\$20.24	30
	No valid reading	04	423	4423	-335341	1	\$12.51	30
	No valid reading	04	424	4424	0	14	\$12.51	30
	No valid reading	04	428	4428	0	9	\$12.51	30
	No valid reading	05	514	5514	0	24	\$20.08	30
	No valid reading	05	519	5519	0	31	\$29.25	30
	No valid reading	05	528	5528	0	4	\$12.51	30
	No valid reading	05	536	5536	0	10	\$12.51	30
	No valid reading	06	611	6611	0	14	\$12.51	30
	No valid reading	06	615	6615	0	30		30
	No valid reading	06	617	6617	0	7	\$12.51	30

Belterra(TX4BL) - Submeter Exceptions

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Cost Type	Error	Bldg	Unit	Meter ID	Consumption	Number of months in error	Amount Estimated	Days Prorated
Water	-	•			-	-	-	
	No valid reading	06	620	6620	0	3	\$145.88	30
	No valid reading	06	623	6623	0	6	\$12.51	30
	No valid reading	06	626	6626	0	10	\$29.91	30
	No valid reading	06	631	6631	0	3	\$12.51	30
	No valid reading	07	710	7710	0	2	\$12.51	30
	No valid reading	07	732	7732	0	8	\$12.51	30
	No valid reading	07	734	7734	0	18	\$19.16	30
	No valid reading	07	736	7736	0	24	\$26.31	30
	No valid reading	07	737	7737	0	1	\$4.59	11
	No valid reading	80	813	8813	0	23	\$28.39	30
	No valid reading	80	814	8814	0	1	\$6.67	16
	No valid reading	80	815	8815	0	21	\$21.57	30
	No valid reading	80	816	8816	0	18	\$19.19	30
	No valid reading	80	821	8821	0	29	\$25.18	30
	No valid reading	80	823	8823	0	18	\$19.16	30
	No valid reading	80	824	8824	0	20	\$20.60	30
	No valid reading	80	826	8826	0	10	\$12.51	30
	No valid reading	09	912	9912	0	2	\$37.14	30
	No valid reading	09	913	9913	0	3	\$12.51	30
	No valid reading	09	914	9914	0	31	\$12.51	30
	No valid reading	09	917	9917	0	29	\$35.23	30
	No valid reading	09	918	9918	0	31	\$24.08	30
	No valid reading	09	923	9923	0	5	\$12.51	30
	No valid reading	09	924	9924	0	17	\$22.74	30
	No valid reading	09	927	9927	0	1	\$7.09	17
	No valid reading	09	928	9928	0	23	\$21.31	30
	No valid reading	09	933	9933	0	31	\$34.47	30
	No valid reading	09	9210	99210	0	5	\$12.51	30
	No valid reading	09	9213	99213	0	2	\$12.51	30
	No valid reading	10	1014	101014	0	6	\$12.51	30
	No valid reading	10	1015	101015	0	24	\$24.62	30
	No valid reading	10	1016	101016	0	23	\$49.07	30
	No valid reading	10	1017	101017	-1181	2	\$12.51	30
	No valid reading	10	1023	101023	0	7	\$12.51	30
	No valid reading	10	1024	101024	0	33	\$23.79	30

Belterra(TX4BL) - Submeter Exceptions

Note: lines shown in **red** could not be estimated because there wasn't enough history.

Days Prorated	Amount Estimated	Number of months in error	Consumption	Meter ID	Unit.	Bldg	Error	Cost Type
	'	<u>'</u>	+		<u> </u>	+ +	<u>'</u>	/ater
30	\$21.45	31	0	101025	1025	10	No valid reading	
30	\$12.51	10	0	101027	1027	10	No valid reading	
30	\$12.51	14	0	101030	1030	10	No valid reading	
30	\$12.51	3	0	101032	1032	10	No valid reading	
30	\$26.53	23	0	101036	1036	10	No valid reading	
30	\$38.03	20	0	111110	1110	11	No valid reading	
30	\$22.00	9	0	111112	1112	11	No valid reading	
30	\$12.51	4	0	111113	1113	11	No valid reading	
30	\$34.26	20	0	111114	1114	11	No valid reading	
30	\$56.21	20	0	111115	1115	11	No valid reading	
30	\$12.51	14	0	111117	1117	11	No valid reading	
30	\$35.24	20	0	111118	1118	11	No valid reading	
30	\$12.51	3	0	111119	1119	11	No valid reading	
30	\$24.14	16	0	111120	1120	11	No valid reading	
30	\$44.02	2	0	111121	1121	11	No valid reading	
30	\$29.72	20	0	111123	1123	11	No valid reading	
30	\$12.51	9	0	111124	1124	11	No valid reading	
30	\$27.43	27	0	111126	1126	11	No valid reading	
30	\$33.39	11	0	111134	1134	11	No valid reading	
30	\$12.51	15	0	111135	1135	11	No valid reading	
30	\$12.51	8	0	111138	1138	11	No valid reading	
30	\$26.15	31	0	111139	1139	11	No valid reading	
30	\$31.51	21	0	1111110	11110	11	No valid reading	
30	\$12.51	9	0	1111113	11113	11	No valid reading	
30	\$12.51	6	0	1111210	11210	11	No valid reading	
30	\$12.51	6	0	1111212	11212	11	No valid reading	
30	\$12.51	11	0	1111310	11310	11	No valid reading	
30	\$12.51	2	0	1111312	11312	11	No valid reading	

Total # of Exceptions:

98



CY 2023 Registration of Submetered OR Allocated Utility Service

NOTE: Please **<u>DO NOT</u>** include any person or protected information on this form (ex: tax identification #'s, social security #'s, etc.)

Control Number: 54440						
Registration No.:						
(this number to be assigned by the						
PUC after your form is filed)						

tins form (on: tan facilities of " 5; so tan security	" b, cto.)					
PROPERTY OWNER: Do <u>not</u> enter the name of the owner's	contract manager, manage	ement company,	or billing company.			
Name Venterra Realty			-			
Mailing Address: 20333 Hwy 249 Suite 650 City	Houston	State TX	Zip 77070			
Telephone# (AC) 409-599-8494						
E-mail AChacon@venterraliving.com			•			
NAME, ADDRESS, AND TYPE OF PROPER	RTY WHERE UTILITY	SERVICE IS PR	ROVIDED			
Name VR Belterra Holdings, LP			_			
Mailing Address: 7001 Sandshell Boulevard City	Ft. Worth	State TX	Zip 76137			
Telephone# (AC) 682-327-1548						
E-mail AChacon@venterraliving.com						
Apartment Complex 🗶 Condominium Manuf	actured Home Rental C	ommunity	Multiple-Use Facility			
If applicable, describe the "multiple-use facility" here:						
INFORMATION (ON UTILITY SERVICE					
Tenants are billed for 🗶 Water 🗴 Wastewater	Sub	metered <u>OR</u>	★ Allocated ★★★			
Name of utility providing water/wastewater Fort Worth W	ater Department		•			
Date submetered or allocated billing begins (or began) 03/0	1/23	Required	· <u>-</u>			
METHOD USED TO OFFSET CHARGES FOR COMMON .	AREAS Check one line	e only.				
Not applicable, because Bills are based on the ten	ant's actual submetered	consumption				
There are <u>neither</u> commo	n areas <u>nor</u> an installed	irrigation syste	em			
All common areas and the irrigation system(s) are meter	ed or submetered:					
We deduct the actual utility charges for water and wastewa		llocate the rem	aining charges among			
our tenants.						
This property has an installed irrigation system that is no	ot separately metered or	submetered:				
We deduct percent (we deduct at least 25 percent	ent) of the utility's total	charges for wa	ter and wastewater			
consumption, then allocate the remaining charges among our tenants.						
X This property has an installed irrigation system(s) that is	/are separately metered	or submetered:				
We deduct the actual utility charges associated with the irr	igation system(s), then d	educt at least 5	percent of the utility's			
total charges for water and wastewater consumption, then allocate the remaining charges among our tenants.						
This property does not have an installed irrigation system	n:					
We deduct at least 5 percent of the retail public utility's total	al charges for water and	wastewater co	nsumption, and then			
allocate the remaining charges among our tenants.						
★★★IF UTILITY SERVICES ARE ALLOCATED, YOU N	IUST ALSO COMPLET	E PAGE TWO	OF THIS FORM ★★★			
You can e-file this form online through the PUC Intercha						
- You can find instructions for E-Filing at https://www.pu	uc.texas.gov/industry/fi	llings/E-Filing	Instructions.pdf.			
	T 11 .1 1.1'					
7 7	For all other delivery of	or courier servi	ices:			
For USPS:						
Public Utility Commission of Texas Central Records	Public Utility Commis	sion of Texas	Central Records			
P.O. Box 13326	1701 N. Congress Ave					
Austin TV 79711 2226	Austin TV 79701	•				

METHOD USED TO ALLOCATE UTILITY CHARGES

Check the box or boxes that describe the allocation method used to bill tenants.

1. Occupancy method: The number of occupants in the tenant's dwelling unit is divided by the total number of occupants in all dwelling units at the beginning of the month for which bills are being rendered.

Ratio occupancy method:		Number of Occupants for
	Number of Occupants	Billing Purposes
The number of occupants in the tenant's dwelling unit	1	1.0
is adjusted as shown in the table to the right. This	2	1.6
adjusted value is divided by the total of these values	3	2.2
for all dwelling units occupied at the beginning of the	>3	2.2 + 0.4 for each additional occupant
retail public utility's billing period.		-

3. Estimated occupancy method:	Number of	Number of Occupants for
	Bedrooms	Billing Purposes
The estimated occupancy for each unit is based on the	0 (Efficiency)	1
number of bedrooms as shown in the table to the	1	1.6
right. The estimated occupancy in the tenant's	2	2.8
dwelling unit is divided by the total estimated	3	4.0
occupancy in all dwelling units regardless of the actual	>3	4.0 + 1.2 for each additional bedroom
number of occupants or occupied units.		

For Box #4: if you check off with the % you will need to choose #1, #2, or # 3 from above as the reminder of no more than 50%.

4. Occupancy and size of rental unit | 50% | percent (in which no more than 50%) of the utility bill for

consumption is allocated using the occupancy method checked above. The remainder is allocated according to either:

- the size of the tenant's dwelling unit divided by the total size of all dwelling units, OR
- the size of the space rented by the tenant of a manufactured home divided by the size of all rental spaces.

Submetered hot water:

The individually submetered hot water used in the tenant's dwelling unit is divided by all submetered hot water used in all dwelling units.

Submetered cold water is used to allocate charges for hot water provided through a central system:

The individually submetered cold water used in the tenant's dwelling unit is divided by all submetered cold water used in all dwelling units.

As outlined in the condominium contract. Describe:

Size of manufactured home rental space:

The size of the area rented by the tenant divided by the total area of all the size of rental spaces.

Size of the rented space in a multi-use facility:

The square footage of the space rented by the tenant divided by the total square footage of all rental spaces.