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PUC DOCKET NO. 53935

**APPLICATION OF STONETOWN
ROYAL COACH UTILITIES, LLC AND
TRINITY RCT GP LLC FOR SALE,
TRANSFER, OR MERGER OF
FACILITIES AND CERTIFICATE
RIGHTS IN HARRIS COUNTY**

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**PUBLIC UTILITY COMMISSION

OF TEXAS**

SECOND SUPPLEMENT TO THE APPLICATION

Following discussions with Staff of the Public Utility Commission of Texas ("Staff"), Stonetown Royal Coach Utilities, LLC ("Royal Coach") files the following additional supplemental information in order to provide the additional documentation requested by Staff.

Respectfully submitted,

JACKSON WALKER L.L.P.

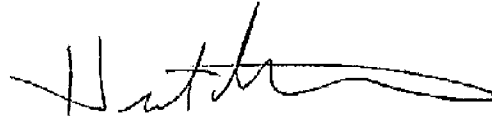


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**ATTORNEY FOR STONETOWN
ROYAL COACH UTILITIES, LLC**

CERTIFICATE OF SERVICE

I certify that notice of the filing of this document was provided to all parties of record via electronic mail on September 26, 2022, in accordance with the Order Suspending Rules, issued in Project No. 50664.

A handwritten signature in black ink, appearing to read 'Heath D. Armstrong', written over a horizontal line.

Heath D. Armstrong

**CORRECTED
REVISED APPLICATION
QUESTION NO. 11B**

Projected Financial Information may be shown by providing any of the following:

1. Completed Appendix B;
2. Documentation that includes all of the information required in Appendix B in a concise format;
3. A detailed budget or capital improvement plan, which indicates sources and uses of funds required, including improvements to the system being transferred; or
4. A recent budget and capital improvements plan that includes information needed for analysis of the operations test (16 Tex. Admin. Code § 24.11(e)(3)) for the system being transferred and any operations combined with the system. This may be provided electronically by providing a uniform resource locator (URL) or a link to a website portal.

Part D: Proposed Transaction Details

11. A. Proposed Purchase Price: See Attachment A

If the transferee Applicant is an investor owned utility (IOU) provide answers to B through D.

B. Transferee has a copy of an inventory list of assets to be transferred (*attach*):

☒ No ☐ Yes ☐ N/A

Total Original Cost of Plant in Service: \$ 415,551.00

Accumulated Depreciation: \$ 234,150.00

Net Book Value: \$ 181,401.00

C. **Customer contributions in aid of construction (CIAC):** Have the customers been billed for any surcharges approved by the Commission or TCEQ to fund any assets currently used and useful in providing utility service? Identify which assets were funded, or are being funded, by surcharges on the list of assets.

☒ No ☐ Yes

Total Customer CIAC: \$ 0.00

Accumulated Amortization: \$ 0.00

D. **Developer CIAC:** Did the transferor receive any developer contributions to pay for the assets proposed to be transferred in this application? If so, identify which assets were funded by developer contributions on the list of assets and provide any applicable developer agreements.

☒ No ☐ Yes

Total developer CIAC: \$ 0.00

Accumulated Amortization: \$ 0.00

12. A. Are any improvements or construction required to meet the minimum requirements of the TCEQ or Commission and to ensure continuous and adequate service to the requested area to be transferred plus any area currently certificated to the transferee Applicant? Attach supporting documentation and any necessary TCEQ approvals, if applicable.

☒ No ☐ Yes

CORRECTED
ATTACHMENT K

INVESTED CAPITAL AT END OF REPORTING PERIOD

(Except for blue cells, the values in this table will populate)

Line	Reference	(a) Total Company (b)+(c)	(b) Water Operations	(c) Sewer Operations
44	Utility Plant In Service	\$415,551	\$195,830	\$219,721
45	Accumulated Depreciation (Note 1)	(234,150)	(75,987)	(158,163)
46				
47	Net Plant In Service (Lines 44 through 45)	181,401	119,843	61,558
48	Working Cash Allowance	(4,484)	(2,093)	(2,390)
49	Materials and Supplies Inventory	0	0	0
50	Prepayments	0	0	0
51	Customer Deposits (Note 1)	0	0	0
52	Customer Contributions in Aid of Construction (Note1)	0	0	0
53	Other (attach schedule or itemize)	0	0	0
54	Other (attach schedule or itemize)	0	0	0
55				
56	TOTAL INVESTED CAPITAL (Lines 47 through 54)	\$176,918	\$117,750	\$59,168
57	Return (Schedule I, Line 18)	\$48,939	\$21,104	\$27,835
58	Rate of Return (Line 57 / Line 56)	27.66%	17.92%	47.04%

Note 1: These items are typically deductions from invested capital and thus should normally be entered as negative amounts.