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18 October 2022

Filing Clerk  
Public Utility Commission of Texas  
1701 N. Congress Ave.  
Austin, Texas 78711

RE: PUCT Project No. 53911, *Aggregate Distributed Energy Resource (ADER) ERCOT Pilot Project*

Enclosed for filing in the above-referenced project are notes of the ADER Task Force meeting that took place on October 12, 2022.

Regards,

A handwritten signature in black ink that reads 'Jason M. Ryan'.

Jason M. Ryan  
Chair, ADER Task Force

Enclosures

CHAIR'S NOTES FROM THE  
MEETING OF THE  
AGGREGATED DISTRIBUTED ENERGY RESOURCE (ADER) TASK FORCE

WEDNESDAY, OCTOBER 12, 2022, 9:00 AM  
COMMISSIONERS' HEARING ROOM  
7<sup>TH</sup> FLOOR, WILLIAM B. TRAVIS BUILDING

1. Welcome, Antitrust Compliance Reminder and Logistics

The meeting was called to order by the Chair 9:02 a.m. and the following antitrust admonition was given:

Section 4 of the Charter provides:

“The Commission strictly prohibits members of the Task Force and their employees and other entities or persons that may participate in Task Force activities from using their participation in Task Force activities as a forum for engaging in practices or communications that violate applicable antitrust laws.”

The Task Force representatives and their member organizations are committed to full compliance with federal and state antitrust laws and to maintaining the highest ethical standards in the way we conduct our activities.

2. Introductions and Roll Call

Attendance of the Task Force members is reflected in the chart below:

Member	Company	Proxy	Present / Absent
Jason Ryan	CenterPoint Energy		P
Alejandro Ramirez	AEP		P
Andrew Higgins	CPS Energy		P
John Padalino	Bandera Electric Co-op		P
Martha Henson	Oncor		P
Arushi Sharma Frank	Tesla		P
James McGinnis	David Energy	Jaden Crawford	P
Michael Lee	Octopus Energy	Yohan Sutjandra	P
Ned Bonskowski	Vistra		P
Resmi Surendran	Shell		P
Amy Heart	SunRun		P
J.T. Thompson	Generac		P
Joel Yu	Enchanted Rock		P

Member	Company	Proxy	Present / Absent
John Bonnin	AutoGrid		P
Suzanne Bertin	Texas Advanced Energy Business Alliance (TAEBA)		P
Carmen Best	Recurve		P
Erik Ela	Electric Power Research Institute (EPRI)		P
Margo Weisz	Texas Energy Poverty Research Institute (TEPRI)		P
Miroslav Begovic	Texas A&M University		P
Scott Hinson	Pecan Street		P

### 3. Status Report on Governing Document

Dave Maggio with ERCOT provided the current status of the Governing Document, including that it is scheduled for a review and possible approval by ERCOT’s Board of Directors at its October 18, 2022 meeting.

### 4. Status Report on ADER Registration Form

Mariah Benson with PUC Staff stated that a draft of the streamlined ADER Registration Form should be available for review by stakeholders in the coming days.

### 5. Discussion of Work Plan to Start of Pilot Project

Representatives from the following Task Force segments provided thoughts on work that needs to be completed before the ADER pilot project begins: Transmission and Distribution Service Providers, Retail Electric Providers, ADER Providers, and Technical Expertise/Institutions. A summary of the needed work is included on slide 4 of the attached presentation. In addition, the Chair indicated a request would go out to all DSPs that intend to participate in the ADER pilot project to make a filing in this project to indicate that intent, so that all market participants would be advised.

### 6. Discussion of Upcoming Workshops

The Chair reported that the Task Force would continue to meet over the next several weeks (prior to Thanksgiving) to hold public workshops, including on the following topics:

- An overview of the ADER pilot project for potential DSP participants
- An overview of the various ADER pilot project participant forms

- Cybersecurity requirements
- Legislative recommendations

All workshop dates and times will be posted in this project.

7. Task Force Member Announcements

There were no announcements.

8. Public Comment

There were no public comments.

9. Date and Topics for Next Meeting

The Chair noted that the next meeting date is to be determined, depending on whether the ERCOT board approves the Governing Document in October, because the Task Force Charter requires monthly official meetings of the Task Force until the Governing Document is approved. Assuming the governing document is approved in October, the next Task Force meeting will be in January 2023. Otherwise, the Task Force will meet as required in November.

10. Adjourn

The meeting adjourned at approximately 10:59 a.m. A recording of the meeting can be viewed from the “Broadcasts” section of the PUC’s website.

# ADER Task Force Update October 12, 2022

Aggregated Distributed Energy Resources ERCOT Pilot Project

Jason Ryan, CenterPoint Energy  
Arushi Sharma Frank, Tesla

Filed in PUC Texas Project 53911

## Status Reports

- ERCOT Governing Document for Pilot Project
- PUC TX ADER Simplified Registration Form

# Task Force Activities before Pilot Start

- Forms/Processes Development
  - Power Generation Company simplified form in development (PUC TX)
  - ADER Registration Process with ERCOT
  - QSE Market Participation Supplement
  - ADER Details of the Aggregation Form
- DSP Actions
  - Submit ERCOT Acknowledgement
  - Information-sharing with Aggregating REPS on problematic areas/desirable areas of distribution system to aggregate
  - Process to Information about the Aggregation, Complete Interconnection Reviews
- Retail Customer-Facing Process/Interaction
  - ADER enrollment guideline or other educational information for customers
  - Information-sharing with participating DSPs



## Discussion: Work Plan before Pilot Project Start

- ADER Details of the Aggregation (DOTA) Form to be completed before 11/4
- Workshops to go over all forms developed by TDSPs and ERCOT
- Unify customer communication language – REPs and TDSPs to work together
- Landing page for ADER pilot to provide basic information for customers
- Workshop for smaller NOIEs to educate and increase participation
- Survey to discover what were barriers to participation
- Review penetration and participation in the ADER pilot - overlay ADER participation with TEPRI maps. Other metrics?
- Workshop for cybersecurity
- Workshop for legislative recommendations pertaining to ADERs
- Finish workshops before Thanksgiving

# Upcoming Dates & Deadlines

- ~~9/26/2022 ADER Task Force Initial Quarterly Report Due~~
- ~~9/28/2022 ERCOT Technical Advisory Committee Meeting~~
- ~~10/10/2022 ERCOT Governing Document Final Version Due~~
- ~~10/6/2022 Public Utility Commission Open Meeting~~
- 10/11/2022 ADER Task Force Public Meeting
- 10/18/2022 ERCOT Board of Directors Presentation of ERCOT Governing Document with Request for Approval
- 11/03/2022 Public Utility Commission Open Meeting
- 11/04/2022 ERCOT to begin accepting completed "Distribution Service Provider Acknowledgment" and "Supplement to the Standard Form Market Participant Agreement" forms from Qualified Scheduling Entities \*\*
- 11/18/2022 ERCOT to begin accepting ADER registration forms from Resource Entities \*\*
- 01/03/2023 ERCOT to begin ADER qualification testing. Energy and Ancillary Service offers from QSEs for ADERs are valid once ERCOT has confirmed that qualification testing is complete and acceptable. \*\*

\*\* These dates are contingent on approval decision from ERCOT Board of Directions and Adoption thereof by Public Utility Commission of Texas