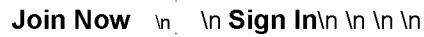


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(Delayed Data from NSDQ)

-0.60 (-1.12%)

Updated Oct 31, 2022 04:00 PM ET

Add to portfolio

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☐ ☐ ☐ ☒ ☐ In 4-Sell

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In **C** Value | **C** Growth | **A** Momentum | **B** VGM

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Bottom 45% (137 out of 249)

Industry: Utility - Electric Power

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NorthWestern (NWE) Quote Overview » NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Quote Overview » NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

## Detailed Estimates

NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

### Estimates

NorthWestern (NWE) Detailed Earnings Estimates

Exp Earnings Date

2/9/23

NorthWestern (NWE) Detailed Earnings Estimates

Current Quarter

1.08

EPS Last Quarter

0.42

Last EPS Surprise

-27.59%

ABR

2.14

NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

Earnings ESP

0.00%

NorthWestern (NWE) Detailed Earnings Estimates

Current Year

3.28

Next Year

3.51

EPS (TTM)

3.09

P/E (F1)

16.32

NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

NorthWestern (NWE) Detailed Earnings Estimates

Growth Estimates

NWE

IND

S&P



Current Qtr (12/2022)	3.85	-1.70	-1.96
Next Qtr (03/2023)	NA	10.64	-8.34
Current Year (12/2022)	-6.55	8.10	7.10
Next Year (12/2023)	7.01	4.10	5.38
Past 5 Years	1.50	4.70	13.40
Next 5 Years	1.70	6.70	NA
PE	16.32	4.00	17.49
PEG Ratio	9.38	0.60	NA

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**Learn More About Estimate Research**

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[See Earnings Report Transcript](#)

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 Trades from \$1

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Research for NWE



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### Price and EPS Surprise Chart

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	1 Month	3 Months	YTD	
✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓		✓		✓ ✓

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Interactive Chart | Fundamental Chart

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## Sales Estimates

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**IN**

## Upside - Most Accurate Estimate Versus Zacks Consensus



**IN**

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.42	0.54	1.09	1.04	NA
Estimate	0.58	0.53	1.21	1.08	NA
Difference	-0.16	0.01	-0.12	-0.04	-0.08
Surprise	-27.59%	1.89%	-9.92%	-3.70%	-9.83%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Real time prices by BATS. Delayed quotes by Sungard.

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NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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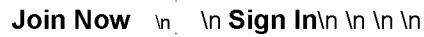
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Detailed Estimates	

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(Delayed Data from NYSE)

-0.28 (-0.76%)

Updated Oct 31, 2022 04:00 PM ET

Add to portfolio

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Zacks Rank: ☐

**3** In 3-Hold

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## Style Scores: ☐

In ☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

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**Industry Rank:**

lnBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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1/1/2020

## OGE Energy (OGE) Quote Overview » Estimates » OGE Energy (OGE) Detailed Earnings Estimates

### Detailed Estimates



### Estimates

Earnings Date



1/1/2020

\*BMO11/3/22

Current Quarter

1.12

EPS Last Quarter

0.36

Last EPS Surprise

16.13%

ABR

2.43

1/1/2020

1/1/2020

Earnings ESP

1/1/2020

0.00%

1/1/2020

Current Year

2.15

Next Year

2.07

EPS (TTM)

3.28

P/E (F1)

17.17

1/1/2020

\*BMO = Before Market Open \*AMC = After Market Close

1/1/2020

1/1/2020

1/1/2020



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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	864.40M	581.30M	3.65B	NA
Year over Year Growth Est.	NA	NA	NA	NA

## Earnings Estimates

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.12	NA	2.1	NA
# of Estimates	1	NA		
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.12	NA	2.1	NA
Low Estimate	1.12	NA	2.1	NA
Year ago EPS	1.26	0.27	2.3	NA
Year over Year Growth Est.	-11.11%	NA	-8.90%	NA

## Agreement - Estimate Revisions IN

IN

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0



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**IN**

### Upside - Most Accurate Estimate Versus Zacks Consensus



IN

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.36	1.39	0.27	1.26	NA
Estimate	0.31	NA	NA	NA	NA
Difference	0.05	NA	NA	NA	0.05
Surprise	16.13%	NA	NA	NA	16.13%

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## Annual Estimates By Analyst

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BUSINESS

BBB Rating: A+

As of 11/16/2022

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<p><b>2025-2026 Proposed Budget</b></p> <p><b>Detailed Estimates</b></p>		<p>100</p>
		<p>100</p>

**Abstract**

## Otter Tail (OTTR)

(Delayed Data from NSDQ)

ln  
**\$67.42 USD**

-1.28 (-1.86%)

Updated Oct 31, 2022 03:59 PM ET

Add to portfolio

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Zacks Rank:  

**3** In 3-Hold

**Style Scores:** ☐

In **B** Value | **A** Growth | **C** Momentum | **A** VGM

Industry Rank: 

lnBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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OTTR

OTTR Quote Overview » Estimates » OTTR Detailed Earnings Estimates

OTTR

OTTR

OTTR

Detailed Estimates

OTTR

OTTR



OTTR

OTTR

Estimates

OTTR

Exp Earnings Date



OTTR

\*AMC10/31/22

Current Quarter

1.70

EPS Last Quarter

2.05

Last EPS Surprise

61.42%

ABR

3.00

OTTR

OTTR

OTTR

Earnings ESP

OTTR

0.00%

OTTR

Current Year

7.08

Next Year

4.27

EPS (TTM)

6.26

P/E (F1)

9.70

OTTR

\*BMO = Before Market Open \*AMC = After Market Close

OTTR

OTTR

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	389.30M	391.80M	1.56B	1.22
# of Estimates	1	1	1	
High Estimate	389.30M	391.80M	1.56B	1.22
Low Estimate	389.30M	391.80M	1.56B	1.22
Year ago Sales	316.29M	333.23M	1.20B	1.56
Year over Year Growth Est.	23.08%	17.58%	30.01%	-21.67

## Earnings Estimates

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)
Zacks Consensus Estimate	1.70	1.61	7.0
# of Estimates	1	1	
Most Recent Consensus	1.70	1.61	7.0
High Estimate	1.70	1.61	7.0
Low Estimate	1.70	1.61	7.0
Year ago EPS	1.26	1.23	4.2
Year over Year Growth Est.	34.92%	30.89%	67.38%

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0



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**IN**

### Upside - Most Accurate Estimate Versus Zacks Consensus



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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	2.05	1.72	1.23	1.26	NA
Estimate	1.27	1.16	1.19	1.12	NA
Difference	0.78	0.56	0.04	0.14	0.38
Surprise	61.42%	48.28%	3.36%	12.50%	31.39%

## Quarterly Estimates By Analyst

## Annual Estimates By Analyst

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 b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z

## Portland General Electric (POR)

(Delayed Data from NYSE)

**\$44.94 USD**

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 b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z

-0.52 (-1.14%)

b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z  
 b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z

Updated Oct 31, 2022 04:00 PM ET

Add to portfolio

b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z

Zacks Rank: ☐

☐ ☐ ☐ **4** ☐ In 4-Sell

Style Scores: ☐

b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z  
 b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank: ☐

Bottom 45% (137 out of 249)

Industry: Utility - Electric Power

b7c b7d b7e b7f b7g b7h b7i b7j b7k b7l b7m b7n b7o b7p b7q b7r b7s b7t b7u b7v b7w b7x b7y b7z



1/1/2023

## Portland General Electric (POR) Quote Overview » Estimates » Portland General Electric (POR) Detailed Earnings Estimates

1/1/2023

1/1/2023

### Detailed Estimates

1/1/2023

1/1/2023

1/1/2023

1/1/2023

1/1/2023

#### Estimates

1/1/2023

Exp Earnings Date

1/1/2023

2/16/23

1/1/2023

Current Quarter

0.69

EPS Last Quarter

0.65

Last EPS Surprise

3.17%

ABR

2.60

1/1/2023

1/1/2023

1/1/2023

Earnings ESP

1/1/2023

0.00%

1/1/2023

Current Year

2.81

Next Year

2.89

EPS (TTM)

2.77

P/E (F1)

16.18

1/1/2023

1/1/2023

1/1/2023



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## Sales Estimates



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Up Last 7 Days



Up Last 30 Days	1	NA	0	0
Up Last 60 Days	1	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	1
Down Last 60 Days	0	NA	0	1

☐

### ☐

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.69	NA	2.81	2.89
7 Days Ago	0.69	NA	2.82	2.85
30 Days Ago	0.66	NA	2.82	2.87
60 Days Ago	0.66	NA	2.82	2.94
90 Days Ago	0.69	NA	2.65	2.87

☐

### ☐

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.69	NA	2.81	2.89
Zacks Consensus Estimate	0.69	NA	2.81	2.89
Earnings ESP	0.00%	NA	0.00%	0.00%

☐

☐

### ☐

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank



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### The Southern Company (SO)

(Delayed Data from NYSE)

**\$65.48 USD**

-0.86 (-1.30%)

Updated Oct 31, 2022 04:03 PM ET

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**Zacks Rank:**  
3-Hold     3      
**Style Scores:**  
☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM  
**Industry Rank:**  
Bottom 45% (137 out of 249)

Industry: Utility - Electric Power

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### Detailed Estimates

#### Estimates

Exp Earnings Date: 2/16/23 Earnings ESP: -5.71%

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Last EPS Surprise	-1.50%	EPS (TTM)	3.71
ABR	2.75	P/E (F1)	18.42

Growth Estimates	SO	IND	S&P
Current Qtr (12/2022)	-36.11	-1.70	-1.96
Next Qtr (03/2023)	-6.19	10.64	-8.34
Current Year (12/2022)	5.57	8.10	7.10
Next Year (12/2023)	5.00	4.10	5.38
Past 5 Years	3.10	4.70	13.40
Next 5 Years	4.00	6.70	NA
PE	18.42	4.00	17.49
PEG Ratio	4.60	0.60	NA

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#### Premium Research for SO

**Zacks Rank**
▼ Hold 3

**Zacks Industry Rank**
Bottom 45% (137 out of 249)

**Zacks Sector Rank**
Bottom 25% (12 out of 16)

**Style Scores**

☐ Value | 
 ☐ Growth | 
 ☐ Momentum | 
 ☐ VGM

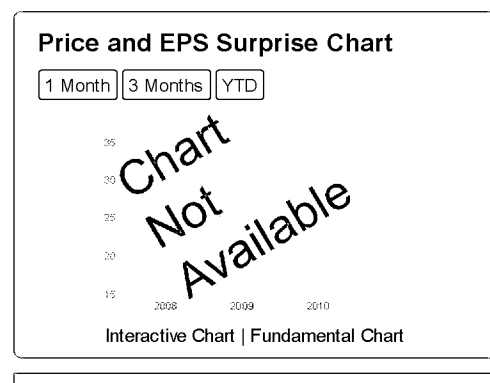
**Earnings ESP**
-5.71%

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Trades from \$1

#### Research for SO



#### Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	6.06B	6.93B	26.66B	28.09B



	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Low Estimate	5.99B	6.93B	26.37B	27.01B
Year ago Sales	5.77B	6.65B	23.11B	26.66B
Year over Year Growth Est.	5.00%	4.17%	15.35%	5.34%

### Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.23	0.91	3.60	3.78
# of Estimates	3	1	6	6
Most Recent Consensus	NA	NA	NA	3.81
High Estimate	0.24	0.91	3.64	3.81
Low Estimate	0.22	0.91	3.58	3.75
Year ago EPS	0.36	0.97	3.41	3.60
Year over Year Growth Est.	-36.11%	-6.19%	5.57%	5.04%

### Agreement - Estimate Revisions

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	1	1	0
Down Last 7 Days	0	0	1	2
Down Last 30 Days	1	0	1	3
Down Last 60 Days	2	0	2	4

### Magnitude - Consensus Estimate Trend

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.23	0.91	3.60	3.78
7 Days Ago	0.23	0.91	3.61	3.80
30 Days Ago	0.24	0.91	3.61	3.80
60 Days Ago	0.29	0.88	3.64	3.80
90 Days Ago	0.43	0.88	3.57	3.77

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.22	0.91	3.61	3.79
Zacks Consensus Estimate	0.23	0.91	3.60	3.78
Earnings ESP	-5.71%	0.00%	0.23%	0.18%

### Surprise - Reported Earnings History

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.31	1.07	0.07	0.26	NA

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Surprise	-1.50%	27.38%	6.59%	2.86%	8.83%

## Quarterly Estimates By Analyst

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<b>Xcel Energy (XEL)</b> (Delayed Data from NSDQ) <b>\$65.11 USD</b> -0.26 (-0.40%) Updated Oct 31, 2022 04:00 PM ET	<a href="#">Add to portfolio</a>	<b>Zacks Rank:</b> 3-Hold <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <b>Style Scores:</b> <input type="checkbox"/> Value   <input type="checkbox"/> Growth   <input type="checkbox"/> Momentum   <input checked="" type="checkbox"/> VGM <b>Industry Rank:</b> Bottom 45% (137 out of 249) <b>Industry: Utility - Electric Power</b>
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## Detailed Estimates

### Estimates

Exp Earnings Date      1/26/23      Earnings ESP      0.00%





ABR 1.73 P/E (F1) 20.67

Growth Estimates	XEL	IND	S&P
Current Qtr (12/2022)	15.52	-1.70	-1.96
Next Qtr (03/2023)	-4.29	10.64	-8.34
Current Year (12/2022)	6.76	8.10	7.10
Next Year (12/2023)	6.33	4.10	5.38
Past 5 Years	6.10	4.70	13.40
Next 5 Years	6.40	6.70	NA
PE	20.67	4.00	17.49
PEG Ratio	3.23	0.60	NA

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#### Premium Research for XEL

Zacks Rank
▲ Hold 3

Zacks Industry Rank
Bottom 45% (137 out of 249)

Zacks Sector Rank
Bottom 25% (12 out of 16)

Style Scores
C Value | B Growth | B Momentum | B VGM

Earnings ESP
0.00%

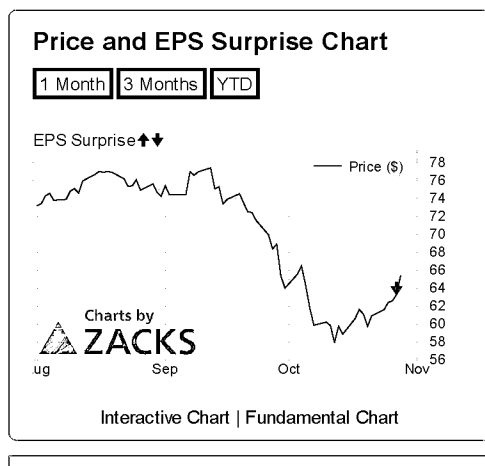
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#### Research for XEL



#### Sales Estimates

Current Qtr Next Qtr Current Year Next Year



	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	3	1	3	3
High Estimate	3.61B	3.98B	14.41B	15.40B
Low Estimate	3.44B	3.98B	14.12B	13.90B
Year ago Sales	3.36B	3.75B	13.43B	14.30B
Year over Year Growth Est.	5.31%	6.12%	6.50%	2.54%

### Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.67	0.67	3.16	3.36
# of Estimates	4	1	5	5
Most Recent Consensus	0.69	NA	3.14	3.33
High Estimate	0.70	0.67	3.18	3.39
Low Estimate	0.61	0.67	3.14	3.33
Year ago EPS	0.58	0.70	2.96	3.16
Year over Year Growth Est.	15.52%	-4.29%	6.76%	6.33%

### Agreement - Estimate Revisions

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	1	1	1
Up Last 60 Days	3	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	3
Down Last 60 Days	0	0	1	3

### Magnitude - Consensus Estimate Trend

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.67	0.67	3.16	3.36
7 Days Ago	0.66	0.67	3.16	3.36
30 Days Ago	0.58	0.66	3.17	3.40
60 Days Ago	0.58	0.65	3.17	3.40
90 Days Ago	0.59	0.66	3.16	3.40

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.67	0.67	3.16	3.37
Zacks Consensus Estimate	0.67	0.67	3.16	3.36
Earnings ESP	0.00%	0.00%	-0.22%	0.09%

### Surprise - Reported Earnings History



	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Estimate	1.20	0.60	0.68	0.58	NA
Difference	-0.02	0.00	0.02	0.00	0.00
Surprise	-1.67%	0.00%	2.94%	0.00%	0.32%

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