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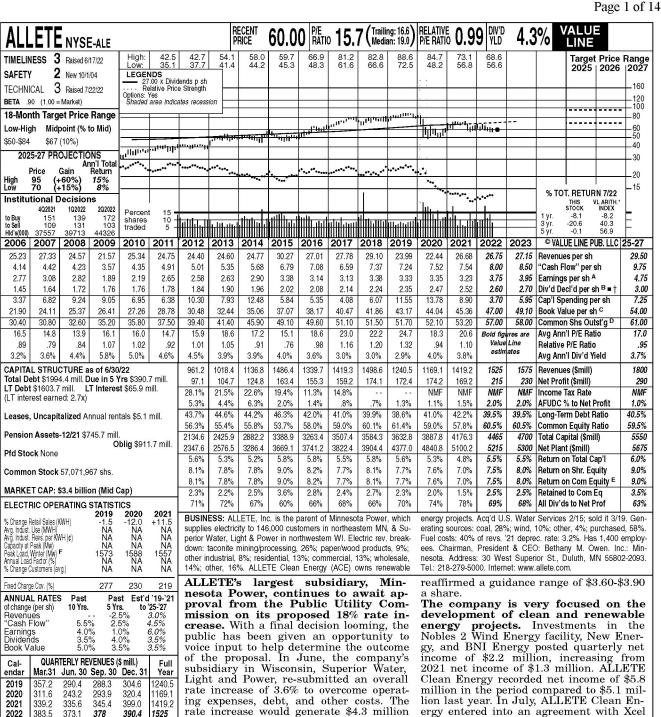
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Bulkley Rebuttal_WP_AEB

Testimony_3.xlsx

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1525 of additional yearly revenue. 1575 Second-quarter earnings of \$0.67 per Full Year share slightly outperformed our es-Mar.31 Jun. 30 Sep. 30 Dec. 3 timates. Net income of \$37.6 million in-3.33 cluded \$1.6 million in transactional costs 3.35 and a purchase price of \$4.0 million from the acquisition of New Energy Equity.

1 18 2019 92 90 .39 2020 1.28 .78 2021 .53 .53 1.18 3 23 1.24 .67 .80 2022 1,30 .65 .90 1.10 2023 3,95 QUARTERLY DIVIDENDS PAID B = † endar Mar.31 Jun.30 Sep.30 Dec.31 Year 2018 .56 2.24 2019 .5875 .5875 .5875 .5875 2020 .6175 .6175 .6175 .6175 2 47

63

.65

.63

2.52

395

EARNINGS PER SHARE A

410

2023

Cal-

endar

2021

2022

63

.65

400

370

Our forecast continues to indicate solid earnings growth throughout the full-year. We are raising our 2022 share estimate by \$0.05, to \$3.75, due to recent earnings performance. Management has

These numbers compare to earnings of

\$0.53 per share on net income of \$27.9

million in the second-quarter of 2021

ergy entered into an agreement with Xcel Energy to sell two wind energy facilities, the Northern Wind project and the Rock Aetna project, for approximately \$215 million.

These shares have decreased slightly in value since our early-June report. While the stock's 18-Month Target Price Range potential does not stand out, threeto five-year capital appreciation potential is appealing in comparison to most of its peers. The shares also offer an attractive annual dividend yield of 4.3%, which is above-average in a high-dividend paying utility industry.

Zachary J. Hodgkinson September 9, 2022

(A) Diluted EPS. Excl. nonrec. gains (loss): '15, (46¢); '17, 25¢; '19, 26¢; loss on disc. ops.: '06, 2¢. '19 EPS don't sum due to rounding. Next earnings report due early Sept. (B) Div'ds his-

63

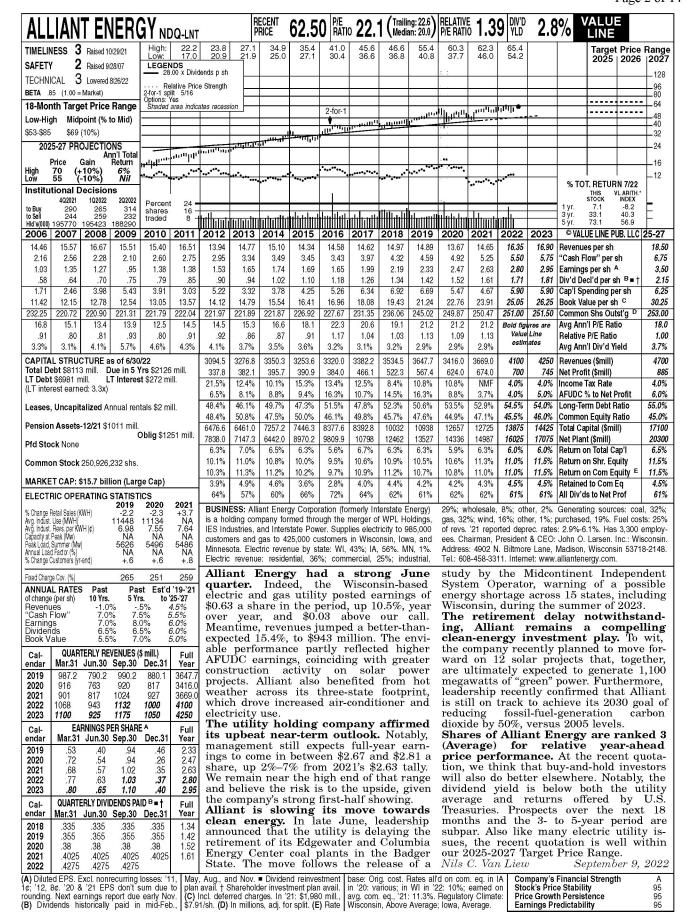
.65

Lorically paid in early Mar., June, Sept. and Dec.

Divid reinvest, plan avail. † Shareholder invest, plan avail. (C) Incl. deferred charges. In 21: \$9.62/sh. (D) In mill. (E) Rate base: Orig.

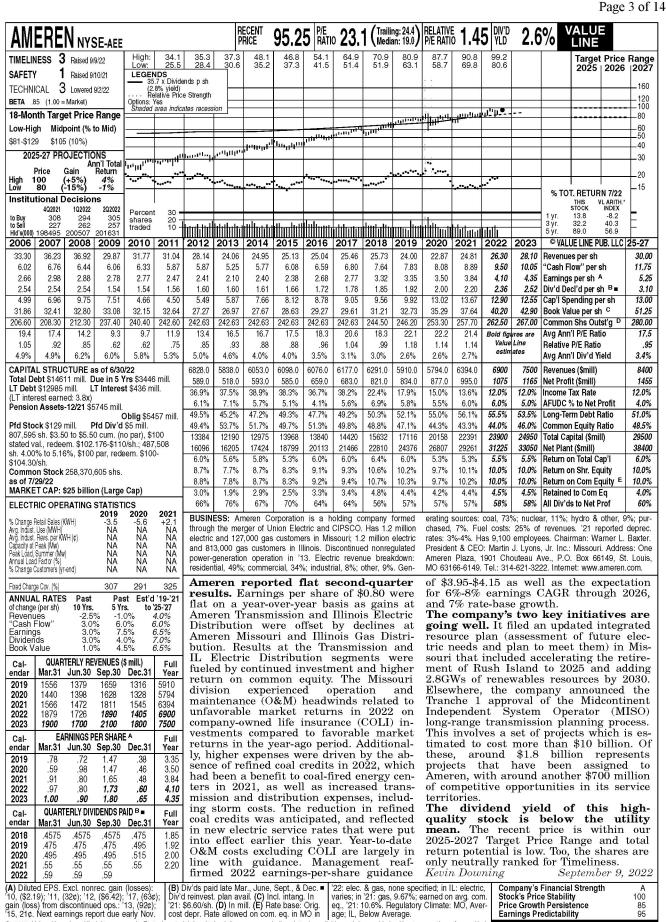
material is obtained from sources believed to

Company's Financial Strength Stock's Price Stability Price Growth Persistence **Earnings Predictability**



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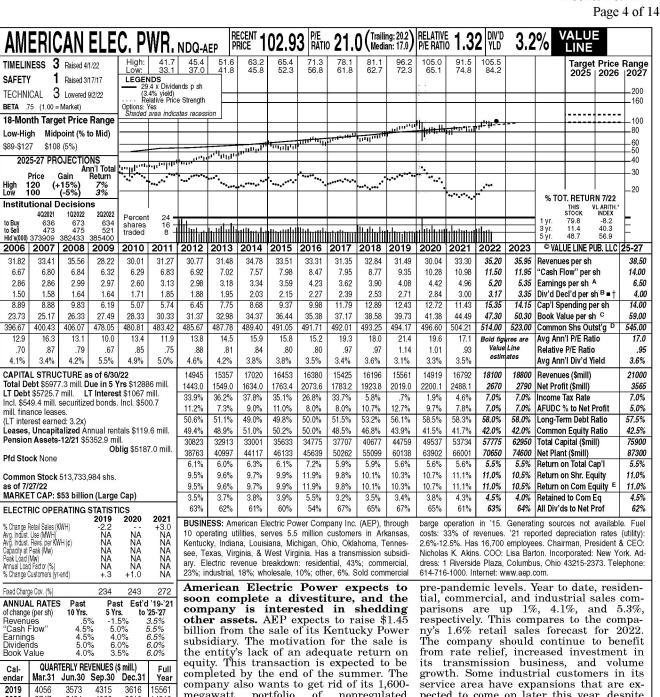
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21¢. Next earnings report due early Nov.

Company's Financial Strength Stock's Price Stability Price Growth Persistence 100 **Earnings Predictability**



3610 4066 2020 3747 3494 14918 2021 4281 3826 2022 1503 4640 4667 4200 18100 2023 4800 4300 5150 4550 18800 EARNINGS PER SHARE A Cal-Full Mar.31 Jun.30 Sep.30 Dec.31 endar Year 2019 1 16 4.08 .87 2020 1.00 1.05 1.50 4.42 1.15 1.59 1.07 4.96 2021 1.15 2022 5.00 1.30 QUARTERLY DIVIDENDS PAID B = 1 endar Mar.31 Jun.30 Sep.30 Dec.3 Year 2018 .62 .62 2.53 .62 .67 2019 .67 2020 .70 .70 .70 .74

company also wants to get rid of its 1,600-megawatt portfolio of nonregulated renewable-energy projects, either piece-meal or as a whole. AEP plans to expand its investments in regulated renewableenergy projects, which have less risk than nonutility assets, and electric transmission. The company recently announced that it is in discussions with an interested party for the sale of its Flat Ridge II wind farm. This is the result of deteriorating performance due to age and equipment problems.

The company appears well positioned to meet or exceed its full-year guid-American continues to realize above-forecast, weather-normalized load (the amount of electricity on the grid at any given time), which is now 3.5% above

pected to come on later this year, despite the state of the national economy. Our \$5.00 GAAP earnings estimate is within management's guidance (on a GAAP basis) of \$4.88-\$5.08 a share. At the analyst day in early October, the company is expected to tighten its 2022 guidance range, initiate 2023 guidance, update the five-year capital expenditure plan, and provide more details on the sale of its contracted renew-

ables portfolio.

The dividend yield of this top-quality stock is at the utility average. Total return potential is unspectacular for the next 18 months and the 3- to 5-year period. The recent quotation is within our 2025-2027 Target Price Range.

Kevin Downing September 9, 2022

(A) Diluted EPS. Excl. nonrec. gains (losses). '06, (20a): '07 (20a): '09 40a 40a (10). (20¢); '07, (20¢); '08, 40¢; '10, (7¢); '11, '12, (38¢); '13, (14¢); '16, (\$2.99); '17, 26¢; '19, (20¢); gains (loss) from disc. ops.:

.74

.78

.78

3.00

.74

.78

2021

2022

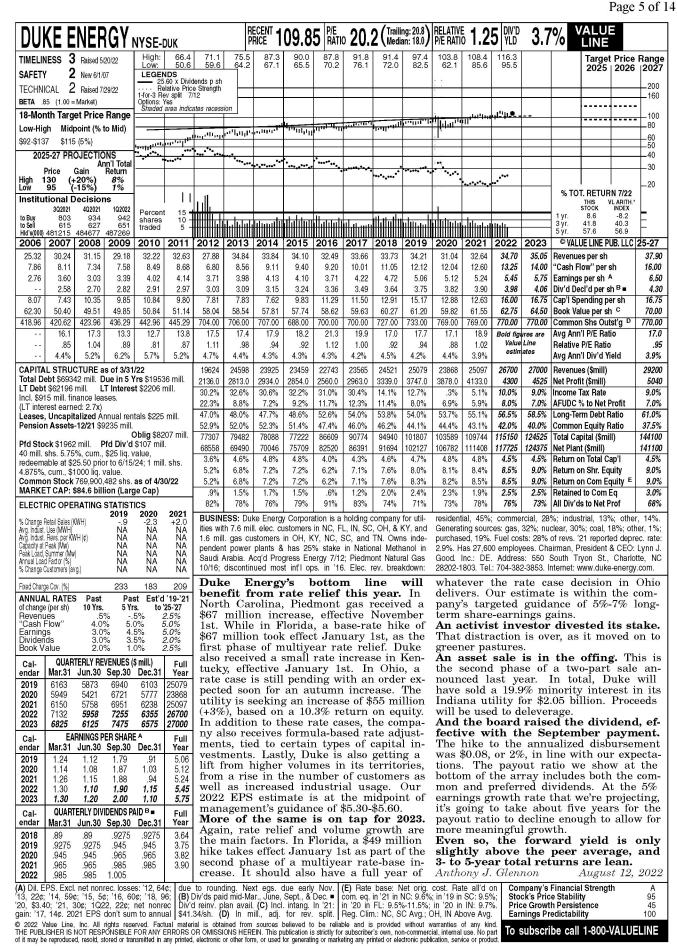
.74

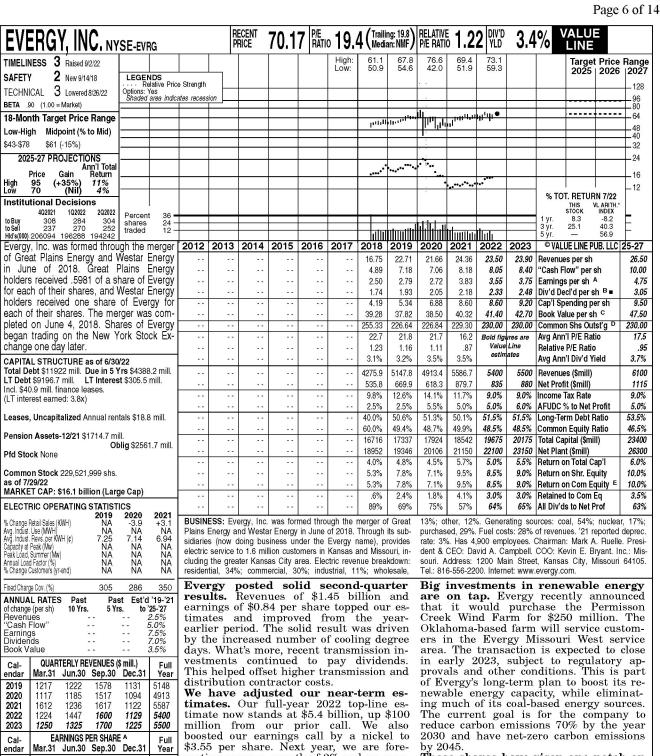
.78

'06, 2¢; '08, 3¢; '15, 58¢; '16, (1¢). Next earnings report due late Oct. (B) Div'ds paid early Mar., June, Sept., & Dec. • Div'd reinvestment plan avail. † Shareholder invest. plan avail.

Company's Financial Strength Stock's Price Stability Price Growth Persistence 100 **Earnings Predictability** 95

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(A) Diluted earnings. '19 EPS don't sum to fullyear total due to rounding. Next earnings report due early November. (B) Dividends paid in mid-March, June, September, and December. nal cost depreciated. Rate allowed on common Average.

Mar.31

.39

.31

.84

.60

Mar.31

40

.475

.505

.535

.5725

endar

2019

2020

2021

2022

2023

Cal-

endar

2018

2019

2020

2021

Jun.30

59

.81

84

.80

40

.475

.505

.535

QUARTERLY DIVIDENDS PAID B .

Sep.30

1.56

1.60

1.95

1.90

2.05

Jun.30 Sep.30 Dec.31

.46

475

.505

.535

Dec.3

.28

.23

.28

475

505

535

.5725

2.79

3.83

3.55

3.75

Full

1.74

1.93

2.05

2.18

■ Dividend reinvestment plan available. (C) Incl. intangibles. In '21: \$4,327.7 mill., \$18.87/sh. (D) In millions. (E) Rate base: Origi-

from early 2021.

casting revenue growth of 2% and an earnings increase of closer to 6%.

Regulatory and legislative matters are being sorted out. In Missouri, rate

hearings are ongoing and expected to be wrapped up shortly. New rates are expect-

ed to go into effect December 6th. In Kan-

sas, the company will file in April of next

year with new rates expected by Decem-

ber, 2023. Entergy is also slated to recover

some costs related to Winter Storm Uri

equity in Missouri in '18: none specified; in Kansas in '18: 9.3%; earned on average common equity, '21: 9.8%. Regulatory Climate:

industry average. Kevin P. O'Sullivan

by 2045.

Company's Financial Strength Stock's Price Stability Price Growth Persistence B++ **Earnings Predictability**

September 9, 2022

These shares have risen one notch on

our Timeliness Ranking System to 3

(Average). The stock has treaded water

since our last full-page review in June and

is only a middling selection for year-ahead

relative price performance. Also, capital

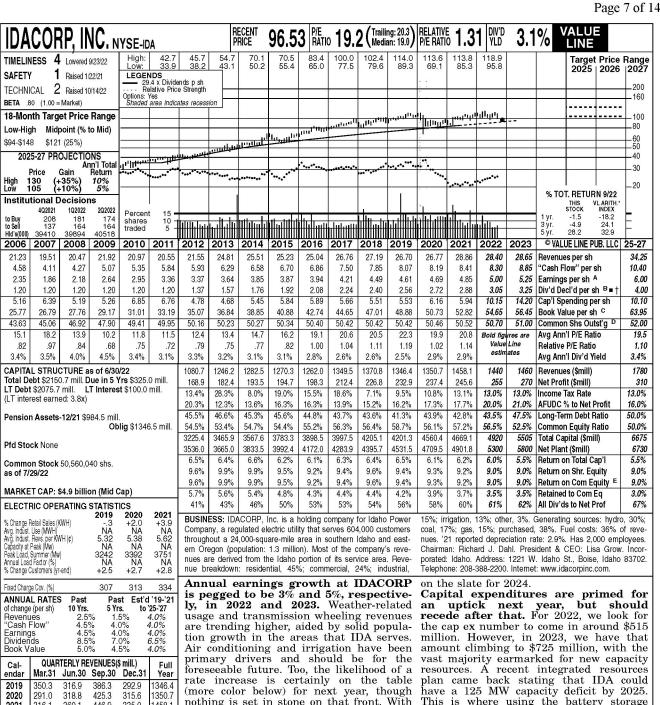
appreciation potential out to 2025-2027 is well below the $Value\ Line\ median$. The

main appeal here is for income-oriented

accounts, as the yield is in line with the

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2021 316.1 360.1 446.9 458.1 2022 3443 358.7 425 312.0 1440 2023 350 360 430 320 1460 EARNINGS PER SHARE A Cal-Full Mar.31 Jun.30 Sep.30 Dec.31 endar Year 2019 4 61 74 2020 1.19 2.02 .74 4.69 4.85 2021 .89 1.93 .65 1.38 2022 2.00 1.40 QUARTERLY DIVIDENDS PAID B = 1 endar Mar.31 Jun.30 Sep.30 Dec.3 Year

nothing is set in stone on that front. With that, we think share net can climb to \$5.00 this year, followed by an expected 5% annual increase to \$5.25 in 2023 One would need to go back to 2011 for the most recent rate case in Idaho Power's jurisdiction. That is more than

a decade of no rate applications, a period marked by a lofty influx of people into IDA's areas of operation. Management has capital budget plans that will require funding, notably the increased stake it is taking in a transmission line and the financing of larger battery storage capabilities. Dipping in to debt markets will probably be the first move, even as rates are heading north, with an issuance of equity

This is where using the battery storage comes into the situation. Too, the company's exit from coal-fired manufacturing will require adding significant generation capabilities. A new transmission line will help, but it will not come cheap.

IDACORP's shares are of high quality, but we are not recommending them at this time. For starters, the issue's yield is noticeably below what we deem as average for the utility stocks in our coverage universe. Add to this, the equity has dipped one notch to Below Average (4) on our Timeliness Ranking Scale. Lastly, total return potential three to five years hence does little to quicken the pulse.

Erik M. Manning October 21, 2022

(A) Diluted EPS. Excl. nonrecurring gain: '06, 17¢, '19 earnings don't sum due to rounding. 17¢. '19 earnings don't sum due to rounding. Next earnings report due last week of October. (B) Dividends historically paid in late Feb.,

.59

.63

.71

.75

.63

.67

.71

.75

.63

.71

.75

2.40

2.88

2018

2019

2020

2021

2022

.59

.63

.67

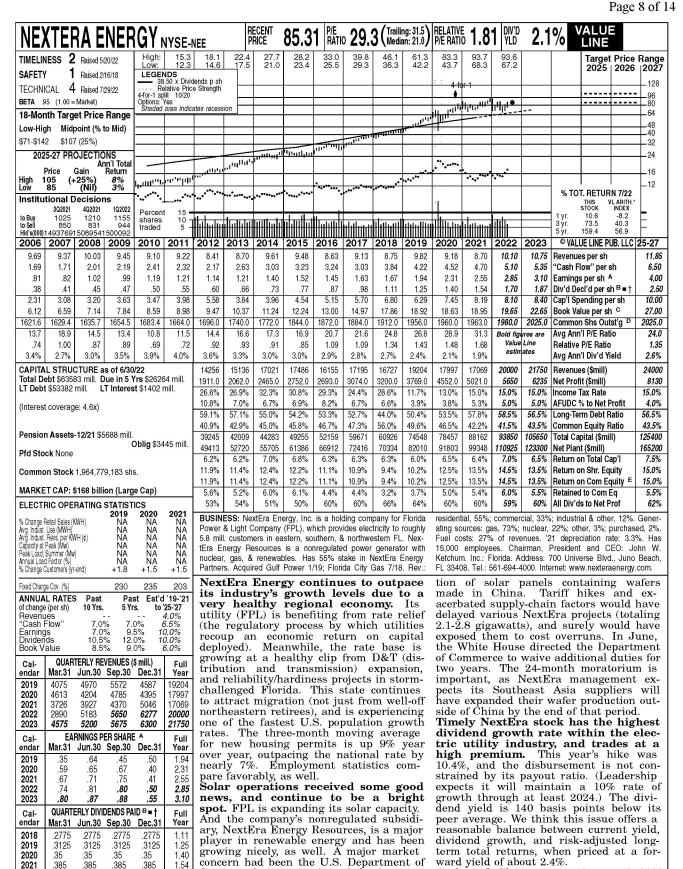
.71 .75

May, Aug., and Nov. ■ Dividend reinvestment | Net original cost. Rate allowed on common plan available. † Shareholder investment plan available. (C) Incl. intangibles. In '21: \$1,462.4 mill., \$28.95/sh. (D) In millions. (E) Rate base: Above Average.

Company's Financial Strength Stock's Price Stability Price Growth Persistence A-100 **Earnings Predictability** 100

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(A) Diluted EPS. Excl. nonrecurring gains (losses): '11, (6¢); '13, (20¢); '16, 12¢; '17, \$1.22¢; '18, \$1.80; '20, (83¢); '21, (74¢); 1H22, (\$1.07); disc. ops.: '13, 11¢. EPS may not

.385

.425

.385

.385

1.54

2020 2021

2022

.385

.425

Commerce's investigation of the importa-

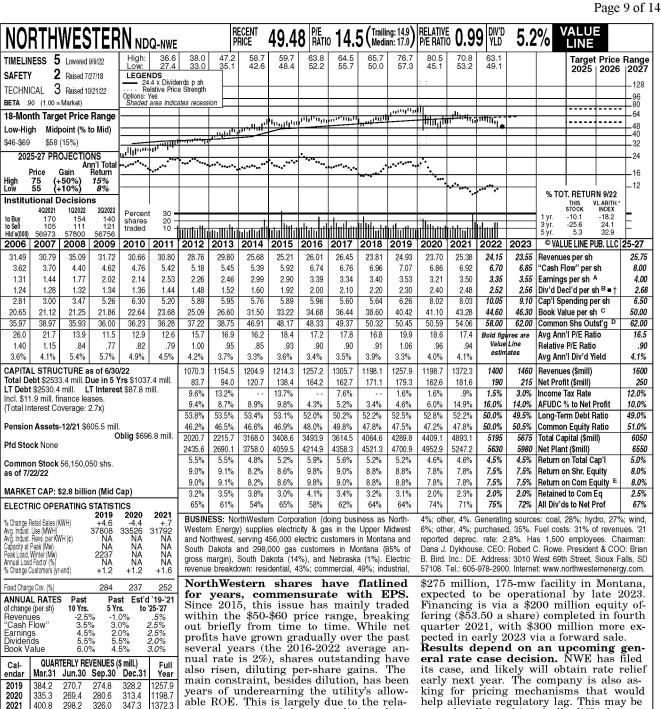
some to full yr. due to rounding. Next egs.
report due late Oct. (B) Div'ds historically paid in mid-Mar, mid-June, mid-Sept, & mid-Dec. = |
Div'd reinvestment plan avail. † Shareholder in11.7%; Regulatory Climate: Average.

Anthony J. Glennon

Company's Financial Strength Stock's Price Stability Price Growth Persistence A+ **Earnings Predictability** 85

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August 12, 2022



2021 400.8 298.2 394.5 2022 323.0 330.5 352 1400 2023 415 330 345 370 1460 EARNINGS PER SHARE A Cal-Full Mar.31 Jun.30 Sep.30 Dec.31 endar Year 2019 1.18 .43 2020 1.00 .58 1.21 3.21 1.24 .59 .70 .97 3.50 2021 .64 2022 .58 1.05 .60 .70 1.10 QUARTERLY DIVIDENDS PAID B = † endar Mar.31 Jun.30 Sep.30 Dec.31 Year 2018 .55 .55 2.20 2019 .575 .575 2020 .60 .60 .60 2021 .62 .62 .62 .62 2.48 2022 .63 .63 .63

tive constraints of the rate-relief mechanisms available in the company's utility territories, which results in regulatory lag. In other words, the company foots the bill for grid maintenance and upgrades but has to justify it and wait for the payback. Management has a solid plan in place that should help reignite growth. In an effort to become less reliant on purchased power, while modernizing shoring up reliability, the company is looking to add significant gas-fired capacity in both South Dakota and Montana. An \$83

million, 58-megawatt plant in South Dako-

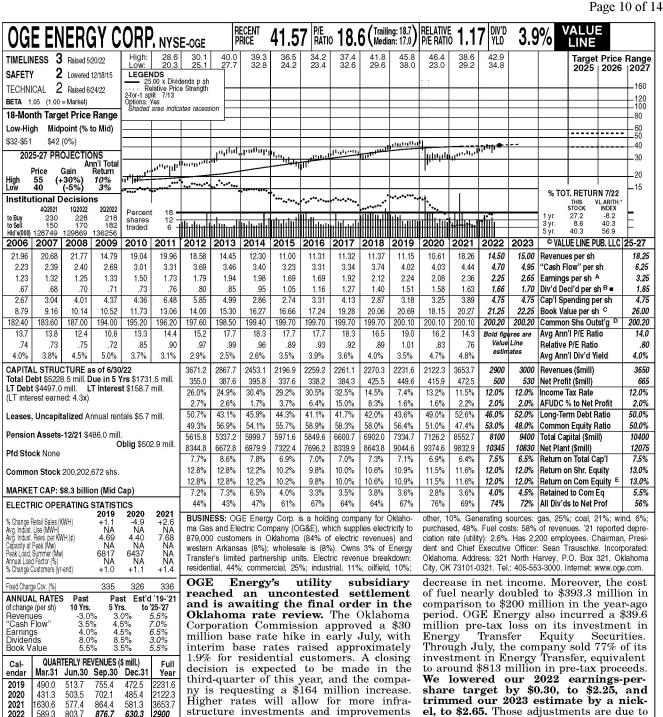
ta was completed in the second quarter. And in April, NWE broke ground on a

a tough sell in a historically difficult regulatory environment. Assuming the capacity expansion is allowed to proceed, it would lift the rate base and help to narrow the gap between NWE's earned and allowable ROE. Our projections assume an annual growth rate in share net from 2023 to mid-decade of 4%. It's somewhat below the industry average, yet significantly better than what's transpired in recent years. This issue is untimely. However, at the recent valuation there may be some appeal for utility investors seeking outsized income. The yield is 115 basis points above the electric utility industry median. Anthony J. Glennon October 21, 2022

(A) Diluted EPS. Excl. nonrec. gains/(losses): '12, 40¢; '15, 27¢; '18, 52¢; '19, 45¢; '20, (15¢); '21, 10¢; Q1-Q2 '22, (4¢). '20 EPS don't

Oct. (B) Div'ds historically paid in late Mar., June, Sept. & Dec. Div'd reinvest. plan avail. | base: Net orig. cost. Rate allowed on com. eq in MT in '19 (elec.): 9.65%; in '17 (gas): 9.55% | Shareholder invest, plan avail. (C) Incl. defd in SD in '15: none specified; in NE in '07 base: Net orig. cost. Rate allowed on com. eq. sum due to rounding. Next egs. report due late | charges. In '21: \$19.39/sh. (D) In mill. (E) Rate | 10.4%. Regulatory Climate: Below Average.

Company's Financial Strength Stock's Price Stability Price Growth Persistence B++ **Earnings Predictability**



876.7 630.3 2900 to the electric grid. OGE Energy has 950 700 3000 received proceeds from the state of Oklahoma relating to costs of Winter Storm EARNINGS PER SHARE A Full Mar.31 Jun.30 Sep.30 Dec.31 Year Uri. It filed a request with the state of 2.24 Arkansas to recover around \$80 million of 1.04 .30 2.08 storm-related expenses. The company has also implemented new rates in Arkansas, 1.26 .27 2.36 1.28 which will help improve and maintain 1.35 earnings performance through 2023 QUARTERLY DIVIDENDS PAID B . Jun.30 Sep.30 Dec.31 Year .3325 .365 1.36 365 388 1.48

Second-quarter profits of \$0.36 per share were far below our estimate of \$0.60. Earnings fell 35.7% compared to the same period in 2021. That partly reflected weakness in the natural gas midstream segment, which posted a \$51.1 million

el, to \$2.65. Those adjustments are due to a worse-than expected bottom-line performance in the second quarter. Furthermore, these estimates are closer with the current management guidance range of \$1.87 to \$1.97 per share.

The stock holds an Average (3) rank for Timeliness and three- to five-year capital appreciation potential is not **especially attractive.** However, these shares boast a attractive quarterly dividend yield of 3.9%. This is comfortably above the utility average, which is one of the highest dividend-paying industries in the market.

Zachary J. Hodgkinson September 9, 2022

.41 (A) Diluted EPS. Excl. nonrecurring gains (losses): '15, (33¢); '17, \$1.18; '19, (8¢); '20, (\$2.95); '21, \$1.32; '22, \$1.06; gain on discont.

2023

Cal-

endar

2019

2020

2021

2022

endar

2018

2020

2021

2022

650

.23

.26

Mar.31

.3325

.3875

.4025

41

.365

700

.51

.56

.65

.3325

.3875

.4025

.3875

.4025 .41

.41

.4025

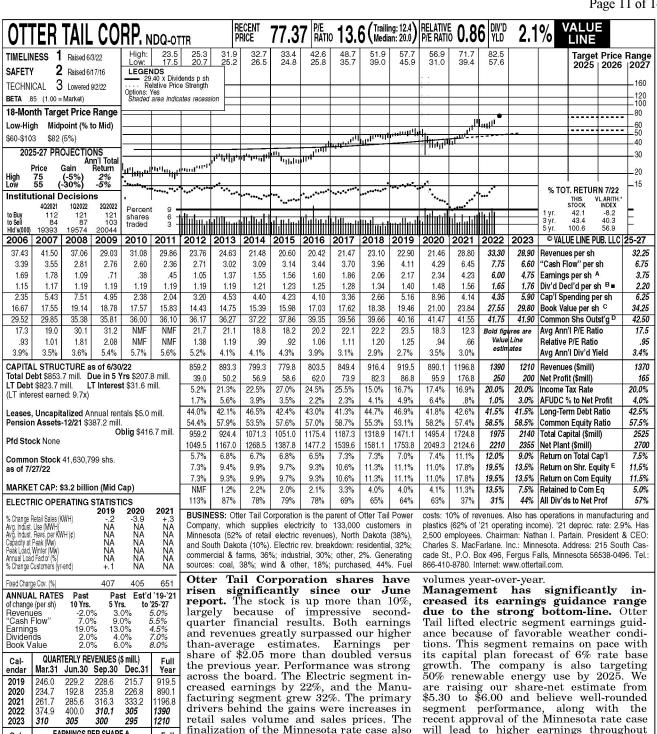
1.62

365

rounding. Next earnings report due early Nov.

mill., adj. for split. (E) Rate base: Net original

Company's Financial Strength Stock's Price Stability Price Growth Persistence **Earnings Predictability**



EARNINGS PER SHARE A Cal-Full Mar.31 Jun.30 Sep.30 Dec.31 Year endar 2019 2.17 45 2020 .60 42 .87 .73 1.01 1.26 1.23 4.23 2021 2022 1.30 6.00 1.40 1.35 .80 QUARTERLY DIVIDENDS PAID B . endar Mar.31 Jun.30 Sep.30 Dec.3 Year 2018 .335 .335 .335 .335 1.34

.37

39

.4125

.39

nues increased \$41.4 million year-over-year, as the price per pound of PVC pipe sold has jumped 86%. This segment has improved profitability greatly and provided additional support to net income. However, supply-chain and PVC pipe demand constraints continue to affect Otter Tail. These issues prevented the company from building inventory levels which led to a 6% decrease in sales

provided assistance to the bottom-line in

The company's Plastic segment reve-

will lead to higher earnings throughout the end of the year. We have also increased our 2023 estimate by \$0.75, to \$4.75 per share.

The stock remains timely and holds a solid Financial Strength Rating. However, three-to five-year capital appreciation potential is not particularly appealing, even more so due to the companies very strong recent price performance. Additionally, the shares offer a yield of 2.1%, which is relatively pedestrian for the utility industry. Zachary J. Hodgkinson September 9, 2022

.4125 (A) Dil. EPS. Excl. nonrec. gains (loss): '10, (44¢); '11, 26¢; '13, 2¢; gains (losses) from disc. ops.: '06, 1¢; '11, (\$1.11); '12, (\$1.22); 13, 2¢; '14, 2¢; '15, 2¢; '16, 1¢; '17, 1¢. '19

.37

39

2020

2021

2022

.37

39

.4125

EPS may not sum due to rounding. Next earnings report due early Sept. (B) Div'ds histor. pd. in early Mar., Jun., Sept., & Dec. ■ Div'd reinv. plan avail. (C) Incl. intang. In '21:

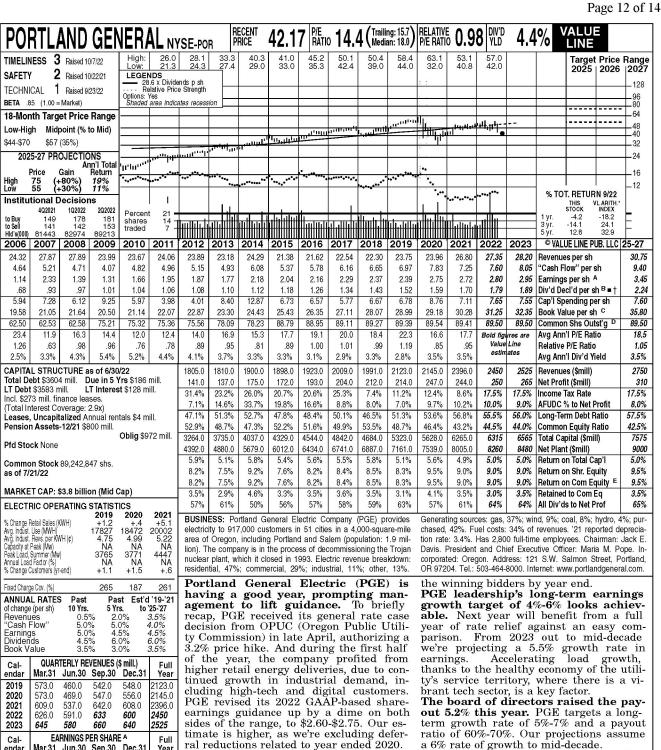
the period.

1.40

1.56

\$4.14/sh. **(D)** In mill. **(E)** Rate all'd on com. eq. in MN in '22: 9.48%; in ND in '18: 9.77%; in SD in '19: 8.75%; earned on avg. com. eq., '21: 19.2%

Company's Financial Strength Stock's Price Stability Price Growth Persistence 100 Earnings Predictability 75



Mar.31 Jun.30 Sep.30 Dec.31 Year endar 2019 2.39 2020 .91 .43 .84 2.75 2021 1.07 .36 .56 .73 2.72 2022 .65 .76 .65 .70 .80 QUARTERI Y DIVIDENDS PAID B = + endar Mar.31 Jun.30 Sep.30 Dec.31 Year 2018 .34 .3625 .3625 1.41 2019 .3625 .3625 .385 .385 385 2020 .385 .385 .4075

.4075.43

gains/(losses): '13, (42¢); '17, (19¢); '20, (\$1.03); '22, (14¢). Next earnings report due

.4525

Excl.

4525

nonrecurring

.43

2021

2022

October 25th.

.4075

.43

(A) Diluted earnings.

decisions on its RFP (request for proposals). PGE wants to add at least 375 to renewables 500 megawatts of "nonemitting" capacity. In July, OPUC acknowledged PGE's submitted shortlist of bids in the pending RFP. The proposals provide various combinations of wind. solar, and battery storage options that include power purchase agreements along with company-owned resources. The goal remains for contracts to be executed with

The utility is still awaiting finalized

(B) Dividends paid mid-Jan., Apr., July, and Oct. ■ Dividend reinvestment plan available. † (E) Rate base: Net original cost. Rate allowed Shareholder investment plan available. (C) Incl. deferred charges. In '21: \$533 mill., Climate: Average.

Company's Financial Strength Stock's Price Stability B++ Price Growth Persistence **Earnings Predictability**

October 21, 2022

Utility investors may want to consider

Neutrally ranked PGE offers a healthy dividend yield that's 40 basis points above the electric utility median. This despite

EPS and dividend growth rates being

decently above the industry averages.

Market weakness has the stock down 13%

since our July report, and near the bottom of our 18-month Target Price Range,

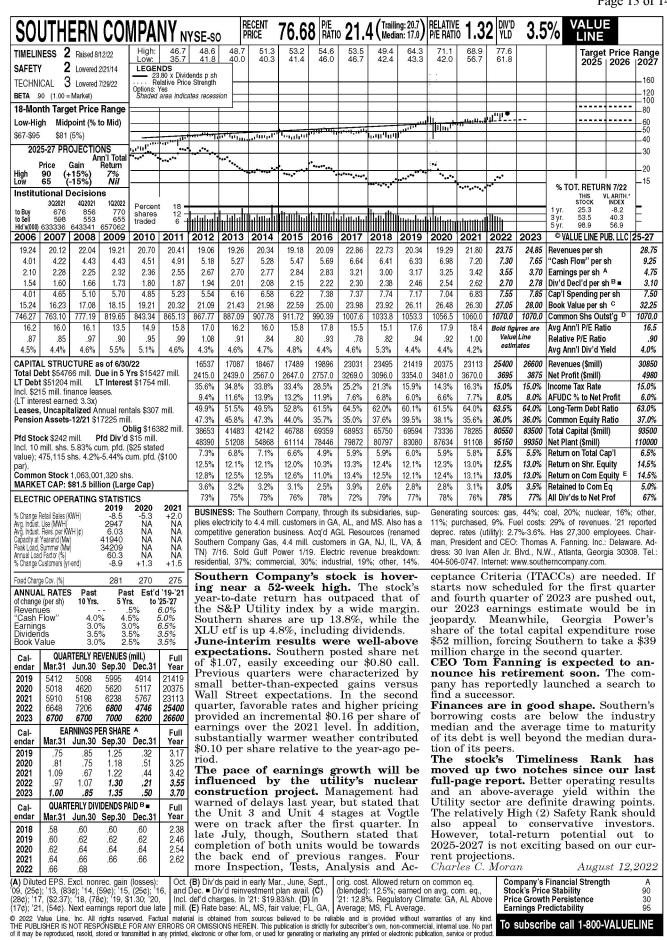
thereby offering solid recovery potential.

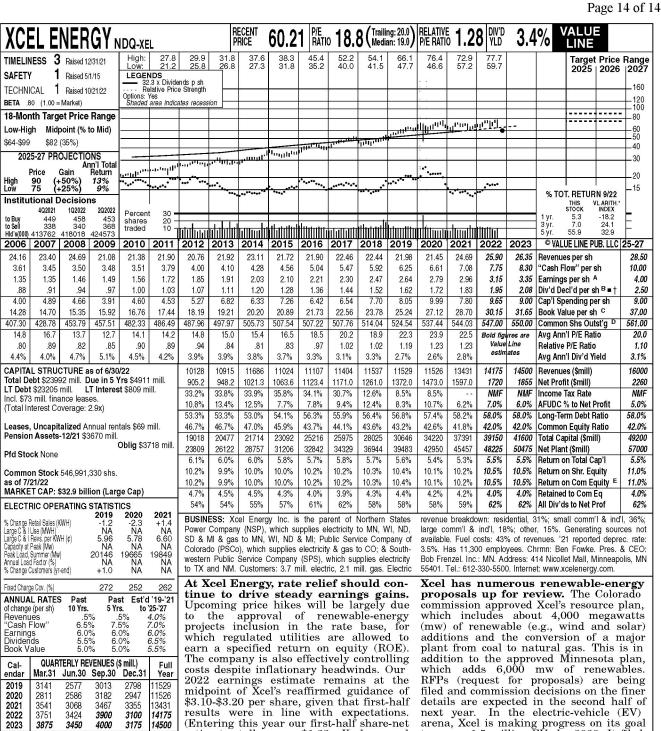
Anthony J. Glennon

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1.68

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.56 .54 2021 .67 .58 1.13 .58 296 2022 1.30 .65 QUARTERLY DIVIDENDS PAID B = 1 endar Mar.31 Jun.30 Sep.30 Dec.31 Year 2018 .36 .38 .38 1.50 .38 2019 .38 .405 405 .405 1.60 2020 .405 .43 2021 .43 .4575 .4575 .4575 1.80 2022 4575 .4875 .4875 .4875

(A) Diluted EPS. Excl. nonrecurring gain

(losses): '10, 5¢; '15, (16¢); '17, (5¢); gains (loss) on discontinued ops.: '06, 1¢; '09, (1¢);

10, 1¢. '20 EPS don't sum due to rounding

EARNINGS PER SHARE A

1.14

Mar.31 Jun.30 Sep.30

Full

Year

2.64

2.79

Dec.31

.54

Cal-

endar

2019

2020

Next earnings report due late October.

and difficult economic times.

estimate tally was \$1.33; Xcel earned

\$1.30 per share.) Meanwhile, our projec-

tions for 6%-6.5% profit gains in 2023 and beyond are based on the same factors.

Namely, growing the rate base at its utility subsidiaries as Xcel works with its reg-

ulatory commissions to bring about a green-energy future. Company leadership

has a stated earnings and dividend growth

objective of 5%-7% and a solid track record

that underscores its goal (see Annual

Rates box). Notably, a consistently solid

ROE has been delivered during both good

intangibles. In '21: \$2738 mill., \$4.42/sh. (B) Div'ds historically paid mid-Jan, Apr., July, and Oct. ■ Div'd reinvestment plan available. †

Shareholder investment plan available. (C) Incl.

(C) Incl.

(C) Incl.

(C) Incl.

arena, Xcel is making progress on its goal to power 1.5 million EVs by 2030. It filed transportation plans in Minnesota and Wisconsin in the third quarter. The company is looking to accelerate EV adoption through the development of high-speed public charging infrastructure in partnership with its states.
This high-quality issue offers utility

investors solid risk-adjusted 3- to 5year total returns. Its valuation is down 14% since our July report. The stock has significant recovery potential to the mid-point of our 18-month Target Price Range. Anthony J. Glennon October 21, 2022

Company's Financial Strength Stock's Price Stability Price Growth Persistence **Earnings Predictability** 100

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S&P Futures	Dow Futures		daq Futures	Russell 2000 Future		U.S. markets closed
3,8 96.25 +13.25 (+0.34%)	32,873.00 +98.00 (+0.30%)		18 5.75 50 (+0.34%)	1,859.90 +6.90 (+0.37%)	87.12 +0.59 (+0.68%)	
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56.27 -0.84		56.27 0.00 (0)		L	_
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Summary Company	y Outlook Chart	Conversations S	tatistics Historical Date	ta Profile Financial	s Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	6	6	6	7		
Avg. Estimate	0.74	1.12	3.76	3.93		
Low Estimate	0.67	0.97	3.72	3.83		
High Estimate	0.9	1.25	3.82	4.01		
Year Ago EPS	0.53	1.18	3.23	3.76	\n Advertisement\n	
Revenue	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
Estimate		2				
No. of Analysts Avg. Estimate	3 353.18M	406.45M	5 	5 		
Low Estimate	323.2M	357.4M	1.35B	1.37B		
High Estimate	375.34M	439.95M	1.57B	1.62B	Data Disalaimen III	oln Suggestions
Year Ago Sales	N/A	399M	1.42B	1.48B	Data Disclaimer He Privacy Dash	nboard 🄀
Sales Growth (year/est)	N/A	1.90%	4.50%	1.00%	Privacy About Our Ad	Is Terms Sitemap
Farnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022	\xc2\xa9 2022 Yahoo.	All rights reserved.

EPS Est.	0.71	1.06	1.31	0.63
EPS Actual	0.53	1.18	1.24	0.67
Difference	-0.18	0.12	-0.07	0.04
Surprise %	-25.40%	11.30%	-5.30%	6.30%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	0.74	1.12	3.76	3.93
7 Days Ago	0.74	1.12	3.76	3.93
30 Days Ago	0.74	1.12	3.76	3.93
60 Days Ago	0.74	1.14	3.76	3.94
90 Days Ago	0.74	1.14	3.74	3.93
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	ALE	Industry	Sector(s)	S&P 500
Current Qtr.	39.60%	N/A	N/A	N/A
Next Qtr.	-5.10%	N/A	N/A	N/A
Current Year	16.40%	N/A	N/A	N/A
Next Year	4.50%	N/A	N/A	N/A
Next 5 Years (per annum)	8.70%	N/A	N/A	N/A
Past 5 Years (per annum)	1.54%	N/A	N/A	N/A

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S&P Futures 3,895.50	Dow Futures 32,869.00	Nasd	aq Futures	Russell 2000 Future: 1,859.50	N comment of the comm
+12.50 (+0.32%)	+94.00 (+0.29%)		5 (+0.32%)	+6.50 (+0.35%)	+0.58 (+0.67%) \n Advertisement\n
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Alliant Energy Co		USD Add to watchlist	2W 10W 9M		Quote Lookup
52.17 -0.2	0 (-0.38%)	53.40 +1.23 (+2.36%)		
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Summary Compan	y Outlook Chart	Conversations Sta	atistics Historical Data	Profile Financials	s Analysis Options Holders Sustainability
				Currency in USD	\n Advertisement\n
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	5	5	8	9	
Avg. Estimate	1.01	0.36	2.77	2.9	
Low Estimate	0.92	0.29	2.75	2.84	
High Estimate	1.07	0.47	2.81	2.94	
Year Ago EPS	1.02	0.35	2.63	2.77	\n Advertisement\n
Davan					
Revenue Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	3	3	5	6	
Avg. Estimate	1.13B	628.72M	3.77B	3.85B	
Low Estimate	997.13M	501.65M	3.51B	3.49B	
High Estimate	1.31B	803.07M	3.91B	4.24B	
Year Ago Sales	N/A	927M	3.67B	3.77B	Data Disclaimer Help Suggestions Privacy Dashboard
Sales Growth (year/est)	N/A	-32.20%	2.70%	2.10%	Privacy About Our Ads Terms Sitemap
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Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022	

EPS Est.	0.96	0.36	0.72	0.58
EPS Actual	1.02	0.35	0.77	0.63
Difference	0.06	-0.01	0.05	0.05
Surprise %	6.30%	-2.80%	6.90%	8.60%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.01	0.36	2.77	2.9
7 Days Ago	1.01	0.36	2.78	2.9
30 Days Ago	1.02	0.36	2.78	2.91
60 Days Ago	0.98	0.46	2.75	2.89
90 Days Ago	0.98	0.46	2.75	2.89
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	1	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	LNT	Industry	Sector(s)	S&P 500
Current Qtr.	-1.00%	N/A	N/A	N/A
Next Qtr.	2.90%	N/A	N/A	N/A
Current Year	5.30%	N/A	N/A	N/A
Next Year	4.70%	N/A	N/A	N/A
Next 5 Years (per annum)	5.80%	N/A	N/A	N/A
Past 5 Years (per annum)	6.07%	N/A	N/A	N/A

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S&P Futures	Dow Futures		Futures	Russell 2000 Futures		U.S. markets closed
3,896.00 +13.00 (+0.33%)	32,873.00 +98.00 (+0.30%)	11,485. +38.00 (-		1,8 59.90 +6.90 (+0.37%)	87.10 +0.57 (+0.66%)	
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81.52 -0.8	1 (-0.98%) 8	31.52 0.00 (0.0	00%)			
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Summary Compan	y Outlook Chart	Conversations Stati	stics Historical Data	Profile Financials	Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	10	10	15	15		
Avg. Estimate	1.73	0.57	4.07	4.37		
Low Estimate	1.65	0.51	4.03	4.32		
High Estimate	1.77	0.67	4.15	4.47		
Year Ago EPS	1.65	0.48	3.84	4.07	\n Advertisement\n	
Revenue						
Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	5	5	10	10		
Avg. Estimate	1.89B	1.42B	6.87B	7.13B		
Low Estimate	1.79B	1.13B	6.59B	6.85B		
High Estimate	2.05B	1.67B	7.33B	7.69B		
Year Ago Sales	1.81B	1.54B	6.39B	6.87B	Data Disclaimer I Privacy Da	Help Suggestions shboard
Sales Growth (year/est)	4.30%	-8.30%	7.40%	3.80%		Ads Terms Sitemap
Equations 11:-A	0/00/000*	40/20/2004	2/20/2022	0/00/0000	\xc2\xa9 2022 Yaho	o. All rights reserved.
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022		

EPS Est.	1.61	0.49	0.98	0.83
EPS Actual	1.65	0.48	0.97	0.8
Difference	0.04	-0.01	-0.01	-0.03
Surprise %	2.50%	-2.00%	-1.00%	-3.60%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.73	0.57	4.07	4.37
7 Days Ago	1.73	0.57	4.07	4.37
30 Days Ago	1.73	0.58	4.08	4.36
60 Days Ago	1.71	0.54	4.07	4.37
90 Days Ago	1.71	0.54	4.07	4.37
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	1	N/A	N/A	N/A
Up Last 30 Days	3	1	N/A	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	N/A	N/A
Growth Estimates	AEE	Industry	Sector(s)	S&P 500
Current Qtr.	4.80%	N/A	N/A	N/A
Next Qtr.	18.70%	N/A	N/A	N/A
Current Year	6.00%	N/A	N/A	N/A
Next Year	7.40%	N/A	N/A	N/A
Next 5 Years (per annum)	6.26%	N/A	N/A	N/A
Past 5 Years (per annum)	3.36%	N/A	N/A	N/A

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S&P Futures 3,896.25	Dow Futures 32,873.00	Nasda 11,48	aq Futures	Russell 2000 Future 1,859.90	Crude Oil 87.10	U.S. markets closed
+13.25 (+0.34%)	+98.00 (+0.30%)		0 (+0.34%)	+6.90 (+0.37%)	+0.57 (+0.66%)	\n Advertisement\n
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87.92 -1.4 At close: 04:00PM EDT	4 8 (-1.66%) 8	37.22 -0.70 (- fter hours: 06:58PM EDT	0.80%)			
Summary Compa	any Outlook Chart	Conversations Sta	itistics Historical Data	Profile Financia	ls Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	11	8	19	19		
Avg. Estimate	0.99	1.41	5	5.29		
Low Estimate	0.85	1.24	4.9	5.08		
High Estimate	1.06	1.65	5.05	5.36		
Year Ago EPS	0.98	1.22	4.74	5	\n Advertisement\n	
Revenue Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	6	5	12	12		
Avg. Estimate	3.91B	4.56B	17.92B	18.09B		
Low Estimate	2.45B	4.31B	16.14B	16.16B		
High Estimate	4.71B	5.15B	18.97B	20.21B		
Year Ago Sales	4.06B	4.5B	16.79B	17.92B		Help Suggestions
Sales Growth	-3.70%	1.40%	6.70%	1.00%		Ads Terms Sitemap

(year/est)

12/30/2021

3/30/2022

6/29/2022

9/29/2022

Earnings History

-				
EPS Est.	0.93	1.2	1.19	1.56
EPS Actual	0.98	1.22	1.2	1.62
Difference	0.05	0.02	0.01	0.06
Surprise %	5.40%	1.70%	0.80%	3.80%
EPS Trend	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Current Estimate	0.99	1.41	5	5.29
7 Days Ago	0.99	1.41	5	5.29
30 Days Ago	1.01	1.42	4.99	5.28
60 Days Ago	1.02	1.43	4.99	5.28
90 Days Ago	1.01	1.37	5	5.28
EPS Revisions	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	1	N/A	2	N/A
Up Last 30 Days	3	3	7	3
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	N/A	N/A
Growth Estimates	AEP	Industry	Sector(s)	S&P 500
Current Qtr.	1.00%	N/A	N/A	N/A
Next Qtr.	15.60%	N/A	N/A	N/A
Current Year	5.50%	N/A	N/A	N/A
Next Year	5.80%	N/A	N/A	N/A
Next 5 Years (per annum)	6.23%	N/A	N/A	N/A
Past 5 Years (per annum)	5.62%	N/A	N/A	N/A

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Finance Home Wa	atchlists My Portfoli	o Cryptocurrencies	Yahoo Finance Plu	s News	Screeners	
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S&P Futures 3,895.25 +12.25 (+0.32%)	Dow Futures 32,868.00 +93.00 (+0.28%)	11,483	q Futures 3.25 (+0.31%)	Russell 2000 Futur 1,859.30 +6.30 (+0.34%)	es Crude Oil 87.11 +0.58 (+0.67%)	U.S. markets closed
NYSE - NYSE Delayed P Add to watchlist 2W 10W 9M	32 (-0.87%)	93.55 +0.37 (-	+0.40%)		Quote	e Lookup
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At close: 04:03PM EDT	iny Outlook Chart		istics Historical Data	Profile Financia		Holders Sustainability
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Summary Compa Earnings Estimate	Current Qtr. (Sep 2022)	Conversations State Next Qtr. (Dec 2022)	Current Year (2022)	Currency in USD Next Year (2023)		Holders Sustainability
Summary Compa Earnings Estimate No. of Analysts	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Currency in USD Next Year (2023)		Holders Sustainability
Summary Compa Earnings Estimate No. of Analysts Avg. Estimate	Current Qtr. (Sep 2022) 14 1.84	Next Qtr. (Dec 2022) 10 1.15	Current Year (2022) 18 5.44	Currency in USD Next Year (2023) 18 5.73		Holders Sustainability
Summary Compa Earnings Estimate No. of Analysts Avg. Estimate Low Estimate	Current Qtr. (Sep 2022) 14 1.84	Next Qtr. (Dec 2022) 10 1.15 1.05	Current Year (2022) 18 5.44 5.4	Currency in USD Next Year (2023) 18 5.73		Holders Sustainability
Summary Compa Earnings Estimate No. of Analysts Avg. Estimate Low Estimate High Estimate	Current Qtr. (Sep 2022) 14 1.84 1.75 1.96	Next Qtr. (Dec 2022) 10 1.15 1.05	Current Year (2022) 18 5.44 5.4 5.55	Currency in USD Next Year (2023) 18 5.73 5.64 5.82	\n Advertisement\n	Holders Sustainability
Summary Compa Earnings Estimate No. of Analysts Avg. Estimate Low Estimate High Estimate Year Ago EPS	Current Qtr. (Sep 2022) 14 1.84 1.75 1.96 1.88	Next Qtr. (Dec 2022) 10 1.15 1.05 1.25 0.94	Current Year (2022) 18 5.44 5.4 5.55 5.24	Currency in USD Next Year (2023) 18 5.73 5.64 5.82 5.44	\n Advertisement\n	Holders Sustainability
Earnings Estimate No. of Analysts Avg. Estimate Low Estimate High Estimate Year Ago EPS Revenue Estimate	Current Qtr. (Sep 2022) 14 1.84 1.75 1.96 1.88 Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022) 10 1.15 1.05 1.25 0.94 Next Qtr. (Dec 2022)	Current Year (2022) 18 5.44 5.4 5.55 5.24 Current Year (2022)	Currency in USD Next Year (2023) 18 5.73 5.64 5.82 5.44 Next Year (2023)	\n Advertisement\n	Holders Sustainability
Earnings Estimate No. of Analysts Avg. Estimate Low Estimate High Estimate Year Ago EPS Revenue Estimate No. of Analysts	Current Qtr. (Sep 2022) 14 1.84 1.75 1.96 1.88 Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022) 10 1.15 1.05 1.25 0.94 Next Qtr. (Dec 2022)	Current Year (2022) 18 5.44 5.4 5.55 5.24 Current Year (2022)	Currency in USD Next Year (2023) 18 5.73 5.64 5.82 5.44 Next Year (2023)	\n Advertisement\n	Holders Sustainability

25.1B

6.90%

26.82B

3.50%

Year Ago Sales

Sales Growth

(year/est)

6.95B

6.30%

6.24B

-7.80%

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Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022
EPS Est.	1.79	0.96	1.33	1.07
EPS Actual	1.88	0.94	1.3	1.14
Difference	0.09	-0.02	-0.03	0.07
Surprise %	5.00%	-2.10%	-2.30%	6.50%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.84	1.15	5.44	5.73
7 Days Ago	1.86	1.14	5.45	5.74
30 Days Ago	1.89	1.13	5.45	5.74
60 Days Ago	1.89	1.12	5.45	5.75
90 Days Ago	1.93	1.15	5.45	5.76
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	2	N/A	N/A
Up Last 30 Days	2	5	1	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	N/A	2	2
Growth Estimates	DUK	Industry	Sector(s)	S&P 500
Current Qtr.	-2.10%	N/A	N/A	N/A
Next Qtr.	22.30%	N/A	N/A	N/A
Current Year	3.80%	N/A	N/A	N/A
Next Year	5.30%	N/A	N/A	N/A
Next 5 Years (per annum)	5.47%	N/A	N/A	N/A
Past 5 Years (per annum)	2.33%	N/A	N/A	N/A

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3,895.50 +12.50 (+0.32%)	Dow Futures 32,871.00 +96.00 (+0.29%)	11,483 +36.25 (And the second of the second o	1,859.40 +6.40 (+0.35%)	S Crude Oil 87.11 +0.58 (+0.67%)	
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61.13 -0.8		1.13 0.00 (0.0	00%)			
At close: 04:03PM EDT		ter hours: 05:00PM EDT	,			
Summary Compan	y Outlook Chart	Conversations Stati	stics Historical Data	Profile Financials	s Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	8	5	9	10		
Avg. Estimate	1.88	0.29	3.56	3.77		
Low Estimate	1.8	0.11	3.46	3.59		
High Estimate	1.95	0.36	3.6	3.86		
Year Ago EPS	1.98	0.16	3.54	3.56	\n Advertisement\n	
Revenue Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	3	3	7	7		
Avg. Estimate	1.6B	1.22B	5.37B	5.49B		
Low Estimate	1.57B	1.17B	5.11B	5.18B		
High Estimate	1.62B	1.31B	5.62B	5.79B		
Year Ago Sales	1.62B	1.12B	5.59B	5.37B	Data Disclaimer Frivacy Da	Help Suggestions
Sales Growth (year/est)	-0.90%	8.90%	-3.80%	2.20%		Ads Terms Sitemap
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022	\xc2\xa9 2022 Yaho	o. All rights reserved.

EPS Est.	1.76	0.16	0.55	0.83
EPS Actual	1.98	0.16	0.58	0.86
Difference	0.22	0	0.03	0.03
Surprise %	12.50%	0.00%	5.50%	3.60%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.88	0.29	3.56	3.77
7 Days Ago	1.85	0.3	3.56	3.77
30 Days Ago	1.86	0.29	3.56	3.77
60 Days Ago	1.87	0.29	3.56	3.76
90 Days Ago	1.84	0.3	3.55	3.78
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	1	N/A	N/A
Up Last 30 Days	1	2	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	N/A	N/A
Growth Estimates	EVRG	Industry	Sector(s)	S&P 500
Current Qtr.	-5.10%	N/A	N/A	N/A
Next Qtr.	81.20%	N/A	N/A	N/A
Current Year	0.60%	N/A	N/A	N/A
Next Year	5.90%	N/A	N/A	N/A
Next 5 Years (per annum)	3.60%	N/A	N/A	N/A
Past 5 Years (per annum)	6.98%	N/A	N/A	N/A

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S&P Futures	Dow Futures		q Futures	Russell 2000 Futures	
3,8 95.50 +12.50 (+0.32%)	32,871.00 +96.00 (+0.29%)	11,483 +36.25	(+0.32%)	+6.50 (+0.35%)	+0.58 (+0.67%)
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IDACORP, Inc. (INYSE - NYSE Delayed P		d to watchlist 2W	10W 9M		Quote Lookup
104.70 +	0.46 (+0.44%)	104.05 -0.6	55 (-0.62%)		
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Summary Compa	ny Outlook Chart	Conversations Stat	istics Historical Data	Profile Financials	s Analysis Options Holders Sustainability
				Currency in USD	\n Advertisement\n
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	3	3	5	4	
Avg. Estimate	2	0.81	5	5.23	
Low Estimate	1.95	0.75	4.9	5.13	
High Estimate	2.08	0.87	5.06	5.35	
Year Ago EPS	1.93	0.65	4.85	5	\n Advertisement\n
Revenue Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	2	2	3	3	
Avg. Estimate	423.27M	307.93M	1.44B	1.46B	
Low Estimate	393.3M	287.7M	1.37B	1.35B	
High Estimate	453.25M	328.17M	1.48B	1.52B	
Year Ago Sales	446.94M	335.01M	1.46B	1.44B	Data Disclaimer Help Suggestions
Sales Growth (year/est)	-5.30%	-8.10%	-1.10%	1.00%	Privacy Dashboard >> Privacy About Our Ads Terms Sitemap
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022	\xc2\xa9 2022 Yahoo. All rights reserved.

EPS Est.	1.99	0.53	0.92	1.31
EPS Actual	1.93	0.65	0.91	1.27
Difference	-0.06	0.12	-0.01	-0.04
Surprise %	-3.00%	22.60%	-1.10%	-3.10%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	2	0.81	5	5.23
7 Days Ago	2	0.81	5	5.23
30 Days Ago	2	0.81	5	5.23
60 Days Ago	1.97	0.75	4.98	5.21
90 Days Ago	2.01	0.75	4.98	5.22
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A
Growth Estimates	IDA	Industry	Sector(s)	S&P 500
Current Qtr.	3.60%	N/A	N/A	N/A
Next Qtr.	24.60%	N/A	N/A	N/A
Current Year	3.10%	N/A	N/A	N/A
Next Year	4.60%	N/A	N/A	N/A
Next 5 Years (per annum)	2.70%	N/A	N/A	N/A
Past 5 Years (per annum)	3.22%	N/A	N/A	N/A

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						U.S. markets closed
S&P Futures 3,895.25	Dow Futures 32,869.00	11,482		Russell 2000 Futures 1,859.20	87.10	
+12.25 (+0.32%)	+94.00 (+0.29%)	+35.25(+0.31%)	+6.20 (+0.33%)	+0.57 (+0.66%)	\n Advertisement\n
NextEra Energy,		dd to watchlist 2W 1	ow 9M)		Quot	e Lookup
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77.50 -1.5 At close: 04:00PM EDT		'7.49 -0.01 (-0 fter hours: 07:54PM EDT	0.01%)			
Summary Compan	y Outlook Chart	Conversations Stati	stics Historical Data	Profile Financials	s Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	11	6	17	18		
Avg. Estimate	0.54	0.64	2.87	3.09		
Low Estimate	0.47	0.38	2.83	3.01		
High Estimate	0.6	0.81	2.92	3.21		
Year Ago EPS	0.41	0.74	2.55	2.87	\n Advertisement\n	
Revenue Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	8	3	12	12		
Avg. Estimate	6.83B	4.38B	20.98B	24B		
Low Estimate	5.51B	3.35B	18.27B	21.04B		
High Estimate	8.6B	5.67B	23.14B	26.95B		
Year Ago Sales	5.05B	5.19B	17.07B	20.98B		Help Suggestions
Sales Growth (year/est)	35.30%	-15.70%	22.90%	14.40%		Ads Terms Sitemap
Earnings History	12/30/2021	3/30/2022	6/29/2022	9/29/2022	\xc2\xa9 2022 Yaho	oo. All rights reserved.

EPS Est.	0.4	0.71	0.73	0.8
EPS Actual	0.41	0.74	0.81	0.85
Difference	0.01	0.03	0.08	0.05
Surprise %	2.50%	4.20%	11.00%	6.20%
EPS Trend	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Current Estimate	0.54	0.64	2.87	3.09
7 Days Ago	0.54	0.64	2.87	3.09
30 Days Ago	0.55	0.68	2.87	3.09
60 Days Ago	0.55	0.66	2.86	3.08
90 Days Ago	0.55	0.66	2.86	3.08
EPS Revisions	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	1	1
Up Last 30 Days	1	N/A	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	2	N/A	N/A	N/A
Growth Estimates	NEE	Industry	Sector(s)	S&P 500
Current Qtr.	31.70%	N/A	N/A	N/A
Next Qtr.	-13.50%	N/A	N/A	N/A
Current Year	12.50%	N/A	N/A	N/A
Next Year	7.70%	N/A	N/A	N/A
Next 5 Years (per annum)	9.35%	N/A	N/A	N/A
Past 5 Years (per annum)	10.28%	N/A	N/A	N/A

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						U.S. markets closed
S&P Futures 3,895.25	Dow Futures 32,866.00	Nasda 11,483	q Futures	Russell 2000 Futures 1,859.30	Crude Oil 87.10	ПП
+12.25 (+0.32%)	+91.00 (+0.28%)		(+0.31%)	+6.30 (+0.34%)	+0.57 (+0.66%)	\n Advertisement\n
NorthWestern C	orporation (NWE)					
NasdaqGS - NasdaqGS F	Real Time Price. Currency in		2W 10W 9M		Quot	e Lookup
52.83 -0.6 At close: 04:00PM EDT		52.83 0.00 (0. fter hours: 04:52PM EDT	00%)			
	ny Outlook Chart		istics Historical Data	Profile Financials	Analysis Options	Holders Sustainability
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Earnings				Currency in USD	\n Advertisement\n	
Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	5	4	6	6		
Avg. Estimate	1.11	1.08	3.28	3.48		
Low Estimate	0.97	1	3.26	3.4		
High Estimate	1.23	1.16	3.3	3.55		
Year Ago EPS	1.04	1.09	3.51	3.28		
Revenue	0 (0 (0 000)	N = 1 Q1 (N = 2000)	(0000)	N (0000)		
Estimate	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)		
No. of Analysts	3	3	5	5		
Avg. Estimate	343.72M	413.42M	1.37B	1.42B		
Low Estimate	264.89M	410.42M	1.29B	1.35B		
High Estimate	390.27M	415.63M	1.44B	1.52B		
Year Ago Sales	347.34M	394.5M	1.37B	1.37B		
Sales Growth (year/est)	-1.00%	4.80%	0.10%	3.60%		
Enwire History	40/00/000	2/20/2022	0/00/0000	0/00/0000		Help Suggestions
Earnings History	12/30/2021	3/30/2022	6/29/2022	9/29/2022	,	ber 1

EPS Est.	1.06	1.2	0.53	0.59
EPS Actual	1.04	1.09	0.54	0.42
Difference	-0.02	-0.11	0.01	-0.17
Surprise %	-1.90%	-9.20%	1.90%	-28.80%
EPS Trend	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Current Estimate	1.11	1.08	3.28	3.48
7 Days Ago	1.04	1.11	3.28	3.51
30 Days Ago	1.05	1.13	3.3	3.51
60 Days Ago	1.07	1.14	3.29	3.5
90 Days Ago	1.07	1.14	3.29	3.5
EPS Revisions	Current Qtr. (Dec 2022)	Next Qtr. (Mar 2023)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	2	1	N/A	N/A
Up Last 30 Days	3	1	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	3	3
Growth Estimates	NWE	Industry	Sector(s)	S&P 500
Current Qtr.	6.70%	N/A	N/A	N/A
Next Qtr.	-0.90%	N/A	N/A	N/A
Current Year	-6.60%	N/A	N/A	N/A
Next Year	6.10%	N/A	N/A	N/A
Next 5 Years (per annum)	4.50%	N/A	N/A	N/A
Past 5 Years (per annum)	-3.48%	N/A	N/A	N/A

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S&P Futu 3,895.25 +12.25 (+0			Dow Future 32,866.00 +91.00 (+0.28		11,482	aq Futures 2.75 (+0.31%)		Russell 2000 Fut 1,859.30 +6.30 (+0.34%)	tures	Crude Oil 87.10 +0.57 (+0.66%)		markets closed
NYSE - N Add to 2W 10	YSE Delay watchlist) 0.28 (·	OGE) rrency in USD -0.76%)		0.00 (0. 05:53PM EDT	00%)				Quot	e Lookup	

Summary Comp	any Outlook Chart	Conversations Sta	atistics Historical Data	Profile Financial	ls Analysis Options	Holders Sustainability
				Currency in USD	\n Advertisement\n	
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	7	5	8	11		
Avg. Estimate	1.18	-0.06	2.18	2.06		
Low Estimate	1.11	-0.92	1.94	1.99		
High Estimate	1.25	0.23	3.07	2.18		
Year Ago EPS	1.26	0.27	2.27	2.18	\n Advertisement\n	
Revenue Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	2	2	5	5		
Avg. Estimate	734.7M	523.23M	3.13B	3.18B		
Low Estimate	553.26M	462.89M	2.41B	2.39B		
High Estimate	916.13M	583.57M	3.85B	3.92B		
Year Ago Sales	N/A	581.3M	3.65B	3.13B		Help Suggestions
Sales Growth (year/est)	N/A	-10.00%	-14.20%	1.40%		r Ads Terms Sitemap

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Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022
EPS Est.	1.19	0.26	0.24	0.41
EPS Actual	1.26	0.27	1.39	0.36
Difference	0.07	0.01	1.15	-0.05
Surprise %	5.90%	3.80%	479.20%	-12.20%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.18	-0.06	2.18	2.06
7 Days Ago	1.1	0.03	2.18	2.06
30 Days Ago	1.09	0.04	2.18	2.06
60 Days Ago	1.11	0.21	2.2	2.09
90 Days Ago	1.11	0.21	2.2	2.09
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	3	N/A	1	1
Up Last 30 Days	4	N/A	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	2	1	N/A
Growth Estimates	OGE	Industry	Sector(s)	S&P 500
Current Qtr.	-6.30%	N/A	N/A	N/A
Next Qtr.	-122.20%	N/A	N/A	N/A
Current Year	-4.00%	N/A	N/A	N/A
Next Year	-5.50%	N/A	N/A	N/A
Next 5 Years (per annum)	1.90%	N/A	N/A	N/A
Past 5 Years (per annum)	4.55%	N/A	N/A	N/A

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						U.S. markets closed
S&P Futures 3,895.00	Dow Futures 32,865.00	Nasda	q Futures	Russell 2000 Future 1,859.10	¥	
+12.00 (+0.31%)	+90.00 (+0.27%)		(+0.31%)	+6.10 (+0.33%)	+0.56 (+0.65%)	Advertisement\n
Otter Tail Corpor	ration (OTTP)					
NasdaqGS - NasdaqGS R	Real Time Price. Currency in	USD Add to watchlist	2W 10W 9M		Quote Look	tup
67.42 -1.2 At close: 04:00PM EDT		69.50 +2.08 (- fter hours: 06:12PM EDT	+3.09%)			
	ny Outlook Chart		istics Historical Data	Profile Financial	ls Analysis Options Holder	s Sustainability
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Earnings				Currency in USD	\n Advertisement\n	
Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	4	4	4	4		
Avg. Estimate	1.82	1.45	7.04	4.2		
Low Estimate	1.67	1.35	6.92	3.61		
High Estimate	1.98	1.61	7.11	4.55		
Year Ago EPS	1.26	1.23	4.23	7.04	\n Advertisement\n	
Revenue	Current Otr (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Novt Year (2022)		
Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current rear (2022)	Next Year (2023)		
No. of Analysts	3	3	3			
Avg. Estimate	357.76M	361.63M	1.49B	1.32B		
Low Estimate	283.2M	293.3M	1.35B	1.17B		
High Estimate	400.8M	399.8M	1.58B	1.58B	By Bull 1	0:
Year Ago Sales	317.63M	333.23M	1.2B	1.49B	Data Disclaimer Help Sug Privacy Dashboard	
Sales Growth (year/est)	12.60%	8.50%	24.80%	-11.50%	Privacy About Our Ads Term	ns Sitemap
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Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022		

EPS Est.	1.13	1.18	1.18	1.55
EPS Actual	1.26	1.23	1.72	2.05
Difference	0.13	0.05	0.54	0.5
Surprise %	11.50%	4.20%	45.80%	32.30%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.82	1.45	7.04	4.2
7 Days Ago	1.82	1.47	7.06	4.26
30 Days Ago	1.82	1.47	7.06	4.26
60 Days Ago	1.19	0.91	5.09	3.46
90 Days Ago	1.19	0.91	5.09	3.46
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	N/A	N/A
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	1	1	1
Growth Estimates	OTTR	Industry	Sector(s)	S&P 500
Current Qtr.	44.40%	N/A	N/A	N/A
Next Qtr.	17.90%	N/A	N/A	N/A
Current Year	66.40%	N/A	N/A	N/A
Next Year	-40.30%	N/A	N/A	N/A
Next 5 Years (per annum)	9.00%	N/A	N/A	N/A
Past 5 Years (per annum)	25.74%	N/A	N/A	N/A

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					II.S. Ma	arkets closed
S&P Futures 3,894.75	Dow Futures 32,865.00	Nasda 11,48°	nq Futures	Russell 2000 Future 1,858.90	V	
+11.75 (+0.30%)	+90.00 (+0.27%)		(+0.30%)	+5.90 (+0.32%)	+0.54 (+0.62%)	rtisement\n
Portland Genera	ıl Electric Compaı	ov (POR)				
NYSE - NYSE Delayed Pr	ice. Currency in USD	Add to v		ЭМ)	Quote Lookup	
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	ny Outlook Chart		tistics Historical Data	Profile Financia	als Analysis Options Holders S	Sustainability
						-
Earnings				Currency in USD	\n Advertisement\n	
Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	9	9	11	12		
Avg. Estimate	0.65	0.74	2.59	2.84		
Low Estimate	0.48	0.35	2.54	2.65		
High Estimate	0.95	1.05	2.72	2.98		
Year Ago EPS	0.56	0.74	2.72	2.59	\n Advertisement\n	
Revenue	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
Estimate						
No. of Analysts	5 	5 505.86M	9	9		
Avg. Estimate	633.15M	595.86M	2.41B	2.47B		
Low Estimate	549M	546.17M	2.22B	2.26B		
High Estimate	684.16M ————————————————————————————————————	643.46M ————————————————————————————————————	2.52B 2.4B	2.61B 	Data Disclaimer Help Suggestic	ons
Year Ago Sales Sales Growth					Privacy Dashboard	
(year/est)	-1.40%	-2.00%	0.50%	2.50%	Privacy About Our Ads Terms Site	этпар
Faminas III-0	0/00/000	10/00/000	0/00/0000	0/00/0000	\xc2\xa9 2022 Yahoo. All rights rese	erved.
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022		

EPS Est.	0.63	0.76	0.87	0.57
EPS Actual	0.56	0.74	0.67	0.72
Difference	-0.07	-0.02	-0.2	0.15
Surprise %	-11.10%	-2.60%	-23.00%	26.30%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	0.65	0.74	2.59	2.84
7 Days Ago	0.65	0.74	2.59	2.84
30 Days Ago	0.67	0.81	2.57	2.84
60 Days Ago	0.67	0.81	2.57	2.85
90 Days Ago	0.71	0.81	2.81	2.96
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	N/A	N/A	3	N/A
Up Last 30 Days	N/A	N/A	3	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	4	5	N/A	1
Growth Estimates	POR	Industry	Sector(s)	S&P 500
Current Qtr.	16.10%	N/A	N/A	N/A
Next Qtr.	N/A	N/A	N/A	N/A
Current Year	-4.80%	N/A	N/A	N/A
Next Year	9.70%	N/A	N/A	N/A
Next 5 Years (per annum)	3.23%	N/A	N/A	N/A
Past 5 Years (per annum)	1.78%	N/A	N/A	N/A

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					U.S. Markets closed
S&P Futures 3,894.75	Dow Futures 32,862.00	Nasdaq 11,480.7	75	Russell 2000 Futures 1,858.80	87.06
+11.75 (+0.30%)	+87.00 (+0.27%)	+33.50 (+	0.29%)	+5.80 (+0.31%)	+0.53 (+0.61%) \n Advertisement\n
The Southern Co		d to watchlist 2W 10	We wo		Quote Lookup
65.48 -0.86		6.00 +0.52 (+	0.70%)		
At close: 04:03PM EDT		ter hours: 07:58PM EDT	0.1970)		
Summary Company	Outlook Chart	Conversations Statis	tics Historical Data	Profile Financials	s Analysis Options Holders Sustainability
				Currency in USD	\n Advertisement\n
Earnings Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	12	12	20	20	
Avg. Estimate	1.31	0.45	3.56	3.79	
Low Estimate	1.02	0.36	3.47	3.63	
High Estimate	1.42	0.71	3.6	3.9	
Year Ago EPS	1.23	0.36	3.41	3.56	\n Advertisement\n
Revenue Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)	
No. of Analysts	7	7	12	13	
Avg. Estimate	6.61B	5.85B	24.51B	25.01B	
Low Estimate	6.25B	4.98B	23.83B	22.89B	
High Estimate	7.1B	6.34B	25.19B	26.33B	
Year Ago Sales	6.15B	5.77B	23.11B	24.51B	Data Disclaimer Help Suggestions Privacy Dashboard
Sales Growth (year/est)	7.60%	1.40%	6.10%	2.00%	Privacy About Our Ads Terms Sitemap
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022	\xc2\xa9 2022 Yahoo. All rights reserved.

EPS Est.	1.22	0.35	0.9	0.84
EPS Actual	1.23	0.36	0.97	1.07
Difference	0.01	0.01	0.07	0.23
Surprise %	0.80%	2.90%	7.80%	27.40%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.31	0.45	3.56	3.79
7 Days Ago	1.31	0.45	3.56	3.79
30 Days Ago	1.34	0.43	3.55	3.79
60 Days Ago	1.34	0.42	3.55	3.8
90 Days Ago	1.32	0.49	3.55	3.8
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	1	1	1	1
Up Last 30 Days	2	2	3	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	1	N/A	1
Growth Estimates	so	Industry	Sector(s)	S&P 500
Current Qtr.	6.50%	N/A	N/A	N/A
Next Qtr.	25.00%	N/A	N/A	N/A
Current Year	4.40%	N/A	N/A	N/A
Next Year	6.50%	N/A	N/A	N/A
Next 5 Years (per annum)	6.12%	N/A	N/A	N/A
Past 5 Years (per annum)	3.96%	N/A	N/A	N/A

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			\n Advertisement\n			
						U.S. Markets closed
S&P Futures 3,895.25	Dow Futures 32,867.00	Nasdao 11,483	Futures	Russell 2000 Futures 1,859.10	Crude Oil 87.09	ПП
+12.25 (+0.32%)	+92.00 (+0.28%)	+35.75 (-		+6.10 (+0.33%)	+0.56 (+0.65%)	\n Advertisement\n
Xcel Energy Inc.	(XEL)					
NasdaqGS - NasdaqGS F	Real Time Price. Currency in	USD Add to watchlist	2W 10W 9M		Quot	e Lookup
65.11 -0.2 At close: 04:00PM EDT		55.82 +0.71 (+ fter hours: 07:41PM EDT	1.09%)			
	ny Outlook Chart	Conversations Stati	stics Historical Data	Profile Financials	Analysis Options	Holders Sustainability
,						,
Earnings				Currency in USD	\n Advertisement\n	
Estimate	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
No. of Analysts	10	10	16	17		
Avg. Estimate	1.25	0.62	3.17	3.4		
Low Estimate	1.18	0.57	3.14	3.29		
High Estimate	1.3	0.74	3.2	3.46		
Year Ago EPS	1.13	0.58	2.96	3.17	\n Advertisement\n	
Revenue	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)		
Estimate						
No. of Analysts	5	6	9	11		
Avg. Estimate	3.55B	3.2B	13.77B	14.1B		
Low Estimate	3.35B	2.41B	12.53B	12.53B		
High Estimate	3.79B	3.67B	14.73B	15.23B	Data Dissission 1	Holo Cugardians
Year Ago Sales	3.47B	3.35B	13.43B	13.77B		shboard 🅟
Sales Growth (year/est)	2.30%	-4.80%	2.60%	2.40%	Privacy About Our /	Ads Terms Sitemap
					\xc2\xa9 2022 Yaho	o. All rights reserved.
Earnings History	9/29/2021	12/30/2021	3/30/2022	6/29/2022		

EPS Est.	1.18	0.58	0.68	0.6
EPS Actual	1.13	0.58	0.7	0.6
Difference	-0.05	0	0.02	0
Surprise %	-4.20%	0.00%	2.90%	0.00%
EPS Trend	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Current Estimate	1.25	0.62	3.17	3.4
7 Days Ago	1.25	0.61	3.17	3.4
30 Days Ago	1.24	0.61	3.17	3.4
60 Days Ago	1.24	0.62	3.17	3.4
90 Days Ago	1.25	0.65	3.17	3.4
EPS Revisions	Current Qtr. (Sep 2022)	Next Qtr. (Dec 2022)	Current Year (2022)	Next Year (2023)
Up Last 7 Days	1	2	1	N/A
Up Last 30 Days	3	5	2	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	1	1
Growth Estimates	XEL	Industry	Sector(s)	S&P 500
Current Qtr.	10.60%	N/A	N/A	N/A
Next Qtr.	6.90%	N/A	N/A	N/A
Current Year	7.10%	N/A	N/A	N/A
Next Year	7.30%	N/A	N/A	N/A
Next 5 Years (per annum)	7.04%	N/A	N/A	N/A
Past 5 Years (per annum)	5.68%	N/A	N/A	N/A

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Allete (ALE)

(Delayed Data from NYSE)

\$56.27 USD

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-0.84 (-1.47%)

Undated Oct 31 2022 04\m0nPM ET

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Zacks Rank:













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Style Scores:□









In In In In In \n \n \n

Industry Rank:□

\nBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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\n Allete (ALE) Quote Overview »\n Estimates »\n Allete (ALE) Detailed Earnings Estimates \n

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Detailed Estimates	
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Estimates	
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Earnings Date\n \rightarrow \n\n \n	*BMO11/9/22
Current Quarter	0.70
EPS La st Quarter	0.67
Last EPS Surprise	6.35%
ABR	3.50
Vn	•
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\n\n \n	0.00%
Current Year	3.74
Next Year	3.98
EPS (TTM)	3.62
P/E (F1)	15.29
\n	-
\n	*BMO = Before Market Open *AMC = After Market Close

0 4 50			Page 3 of 92
Growth Estimates	ALE	IND	S&P
Current Qtr (09/2022)	32.08	-1.70	-1.96
Next Qtr (12/2022)	-2.54	10.64	-8.34
Current Year (12/2022)	15.79	8.10	7.10
Next Year (12/2023)	6.42	4.10	5.38
Past 5 Years	-0.70	4.70	13.40
Next 5 Years	8.10	6.70	NA
PE	15.29	4.00	17.49
PEG Ratio	1.88	0.60	NA
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\n Learn More About Estimate Research \n			
See Brokerage Recommendations			
See Earnings Report Transcript			

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Interactive Chart | Fundamental Chart

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Sales Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	361.20M	422.03M	1.54B	1.56
# of Estimates	1	1	1	
High Estimate	361.20M	422.03M	1.54B	1.56
Low Estimate	361.20M	422.03M	1.54B	1.56
Year ago Sales	345.40M	399.00M	1.42B	1.54
Year over Year Growth Est.	4.57%	5.77%	8.50%	1.35
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Earnings Estimates

MANAKANTANTANTANTANTANTANTANTANTANTANTANTANTA				
	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022	
Zacks Consensus Estimate	0.70	1.15	3.7	
# of Estimates	2	1		
Most Recent Consensus	NA	NA	N.	
High Estimate	0.71	1.15	3.7	
Low Estimate	0.68	1.15	3.7	
Year ago EPS	0.53	1.18	3.2	
Year over Year Growth Est.	32.08%	-2.54%	15.799	
\n\n			•	

Agreement - Estimate Revisions \N

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

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Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.70	1.15	3.74	3.98
7 Days Ago	0.70	1.15	3.74	3.98
30 Days Ago	0.70	1.15	3.74	3.98
60 Days Ago	0.68	1.15	3.73	4.01
90 Days Ago	0.69	1.15	3.73	4.00

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.70	1.15	3.74	3.98
Zacks Consensus Estimate	0.70	1.15	3.74	3.98
Earnings ESP □	0.00%	0.00%	0.00%	0.00%

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Surprise - Reported Earnings History \N

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.67	1.24	1.18	0.53	NA
Estimate	0.63	1.29	1.10	0.81	NA
Difference	0.04	-0.05	0.08	-0.28	-0.05
Surprise	6.35%	-3.88%	7.27%	-34.57%	-6.21%

Annual Estimates By Analyst

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ACCREDITED BUSINESS

BBB Rating: A+ As of 11/16/2022 Click for Profile

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks

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Docket No. 53719
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stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Visit Performance Disclosure for information about the performance numbers displayed above.

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Real time prices by BATS. Delayed quotes by Sungard.

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NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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Industry Rank:□

\nBottom 45% (137 out of 249) Industry: Utility - Electric Power \n \n \n

\n Alliant Energy (LNT) Quote Overview »\n Estimates »\n Alliant Energy (LNT) Detailed Earnings Estimates \n

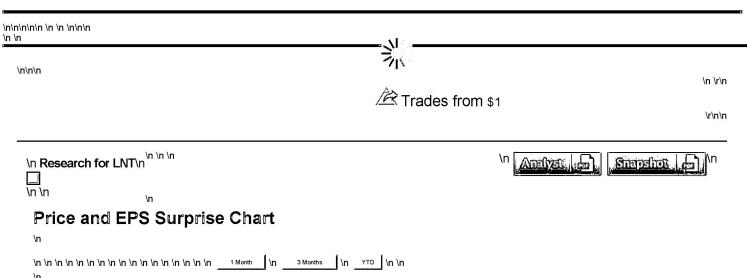
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Detailed Estimates	
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Estimates	
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Earnings Date\n \n\n \n	*AM ^C 11/7/22
Current Quarter	1.04
EPS Last Quarter	0.63
Last EPS Surprise	8.62%
ABR	1.80
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Earnings ESP \n \n \\n \n \n	0.00%
Current Year	2.80
Next Year	2.91
EPS (TTM)	2.77
P/E (F1)	18.74
\n	
	*BMO = Before Market Open *AMC = After Market Close

			Page 10 of 92
Growth Estimates	LNT	IND	S&P
Current Qtr (09/2022)	1.96	-1.70	-1.96
Next Qtr (12/2022)	NA	10.64	-8.34
Current Year (12/2022)	6.46	8.10	7.10
Next Year (12/2023)	3.93	4.10	5.38
Past 5 Years	7.20	4.70	13.40
Next 5 Years	5.90	6.70	NA
PE	18.74	4.00	17.49
PEG Ratio	3.17	0.60	NA
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Learn More About Estimate Research			
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See Brokerage Recommendations

See Earnings Report Transcript

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Sales Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	NA	NA	NA	N
# of Estimates	NA	NA	NA	N
High Estimate	NA	NA	NA	N
Low Estimate	NA	NA	NA	N
Year ago Sales	1.02B	927.00M	3.67B	N
Year over Year Growth Est.	NA	NA	NA	N
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Earnings Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022
Zacks Consensus Estimate	1.04	NA	2.8
# of Estimates	1	NA	
Most Recent Consensus	NA	NA	N.
High Estimate	1.04	NA	2.8
Low Estimate	1.04	NA	2.7
Year ago EPS	1.02	0.35	2.6
Year over Year Growth Est.	1.96%	NA	6.469
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Agreement - Estimate Revisions \N

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0

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Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	1	NA	0	1
Down Last 60 Days	1	NA	0	1
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.04	NA	2.80	2.91
7 Days Ago	1.04	NA	2.80	2.91
30 Days Ago	1.05	NA	2.80	2.94
60 Days Ago	1.05	NA	2.80	2.94
90 Days Ago	NA	NA	2.75	2.90

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.04	NA	2.80	2.88
Zacks Consensus Estimate	1.04	NA	2.80	2.91
Earnings ESP	0.00%	NA	0.00%	-0.86%

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Surprise - Reported Earnings History \N

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.63	0.77	0.35	1.02	NA
Estimate	0.58	0.71	0.35	0.96	NA
Difference	0.05	0.06	0.00	0.06	0.04
Surprise	8.62%	8.45%	0.00%	6.25%	5.83%

Annual Estimates By Analyst

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stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Ameren (AEE)

(Delayed Data from NYSE)

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\$81.52 USD

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-0.81 (-0.98%)

Undated Oct 31 2022 04\m0nPM ET

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Zacks Rank:











\n 3-Hold

Style Scores:□

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\n C Value | C Growth | D Momentum | C VGM

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In In In

\nBottom 45% (137 out of 249)

Industry Rank:□

Industry: Utility - Electric Power

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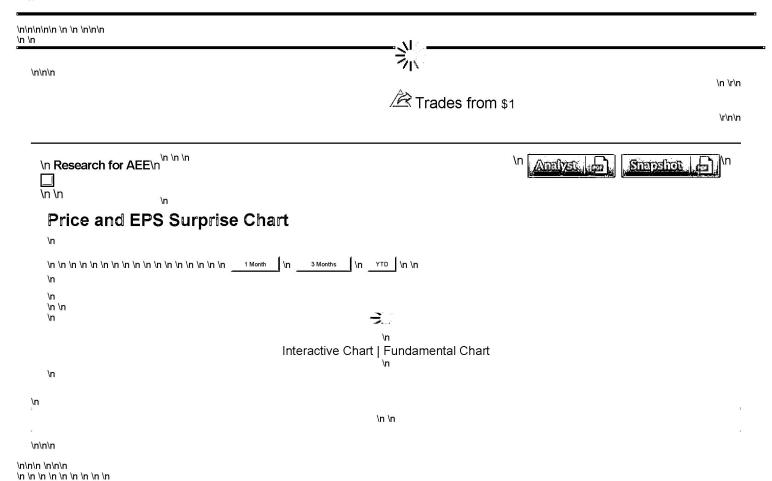
∖n Ameren (AEE) Quote Overview »\n Estimates »\n Ameren (AEE) Detailed Earnings Estimates ∖n

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Detailed Estimates	
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Estimates	
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Earnings Date\n \n\n \n	*AMC11/3/22
Current Quarter	1.72
EPS Last Quarter	0.80
Last EPS Surprise	-1.23%
ABR	1.91
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: \n	7
Earnings ESP \n \n\n \n \n	1.41%
Current Year	4.08
Next Year	4.37
EPS (TTM)	3.90
P/E (F1)	20.16
\n	
\n	*BMO = Before Market Open *AMC = After Market Close

		Page	17 of 92
Growth Estimates	AEE	IND	S&P
Current Qtr (09/2022)	4.24	-1.70	-1.96
Next Qtr (12/2022)	29.17	10.64	-8.34
Current Year (12/2022)	6.25	8.10	7.10
Next Year (12/2023)	7.11	4.10	5.38
Past 5 Years	7.30	4.70	13.40
Next 5 Years	7.20	6.70	NA
PE	20.16	4.00	17.49
PEG Ratio	2.80	0.60	NA
\n\n \n Learn More About Estimate Research			·
See Brokerage Recommendations			

See Earnings Report Transcript

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Sales Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	1.90B	1.63B	7.06B	7.27
# of Estimates	3	3	3	
High Estimate	2.05B	1.67B	7.33B	7.69
Low Estimate	1.79B	1.57B	6.89B	7.03
Year ago Sales	1.81B	1.55B	6.39B	7.06
Year over Year Growth Est.	4.96%	5.34%	10.43%	3.02
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Earnings Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022	
Zacks Consensus Estimate	1.72	0.62	4.0	
# of Estimates	4	3		
Most Recent Consensus	1.71	NA	4.0	
High Estimate	1.77	0.67	4.1	
Low Estimate	1.65	0.57	4.0	
Year ago EPS	1.65	0.48	3.8	
Year over Year Growth Est.	4.24%	29.17%	6.25%	
\n\n				

Agreement - Estimate Revisions \N

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	1

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Up Last 60 Days	1	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	2	1
Down Last 60 Days	1	1	2	1
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.72	0.62	4.08	4.37
7 Days Ago	1.71	0.62	4.08	4.37
30 Days Ago	1.69	0.64	4.09	4.36
60 Days Ago	1.69	0.64	4.09	4.36
90 Days Ago	1.68	0.62	4.08	4.36

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.75	0.61	4.06	4.41
Zacks Consensus Estimate	1.72	0.62	4.08	4.37
Earnings ESP □	1.41%	-1.08%	-0.59%	0.76%

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Surprise - Reported Earnings History \N

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.80	0.97	0.48	1.65	NA
Estimate	0.81	0.96	0.50	1.62	NA
Difference	-0.01	0.01	-0.02	0.03	0.00
Surprise	-1.23%	1.04%	-4.00%	1.85%	-0.59%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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American Electric Power (AEP)

(Delayed Data from NSDQ)

\$87.92 USD

-1.48 (-1.66%) \n\n\n \n

Updated Oct 31 2022 03/159nPM ET

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Zacks Rank:









\n 2-Buy

Style Scores:□

\n B Value | B Growth | D Momentum | B VGM

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Industry Rank:□

\nBottom 45% (137 out of 249) Industry: Utility - Electric Power

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\n American Electric Power (AEP) Quote Overview »\n Estimates »\n American Electric Power (AEP) Detailed Earnings Estimates \n

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Detailed Estimates	
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Exp Earnings Date\n \n\n \n	2/23/23
Current Quarter	1.05
EPS Last Quarter	1.62
Last EPS Surprise	3.18%
ABR	1.50
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Earnings ESP \n \n\n \n \n	0.00%
Current Year	5.03
Next Year	5.31
EPS (TTM)	5.02
P/E (F1)	17.78
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Growth Estimates	AEP	Page IND	24 of 92 S&P
Current Qtr (12/2022)	7.14	-1.70	-1.96
Next Qtr (03/2023)	16.39	10.64	-8.34
Current Year (12/2022)	6.12	8.10	7.10
Next Year (12/2023)	5.57	4.10	5.38
Past 5 Years	4.70	4.10	13.40
Next 5 Years	6.20	6.70	NA 17.10
PE	17.78	4.00	17.49
PEG Ratio	2.87	0.60	NA
\n Learn More About Estimate Research \n			
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Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	4.46B	5.17B	18.59B	19.08
# of Estimates	3	1	3	,
High Estimate	4.71B	5.17B	18.97B	20.21
Low Estimate	4.20B	5.17B	18.12B	17.67
Year ago Sales	4.10B	4.60B	16.81B	18.59
Year over Year Growth Est.	8.87%	12.32%	10.63%	2.59
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Earnings Estimates

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022		
Zacks Consensus Estimate	1.05	1.42	5.0		
# of Estimates	3	1			
Most Recent Consensus	1.05	NA	5.0		
High Estimate	1.06	1.42	5.0		
Low Estimate	1.03	1.42	5.0		
Year ago EPS	0.98	1.22	4.7		
Year over Year Growth Est.	7.14%	16.39%	6.129		
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Agreement - Estimate Revisions \N

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	Current Qtr	Next Qtr	Current Year	Next Year
	(12/2022)	(3/2023)	(12/2022)	(12/2023)
Up Last 7 Days	0	0	2	1

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Up Last 30 Days	1	1	6	3
Up Last 60 Days	1	1	6	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	0	1
Down Last 60 Days	2	0	0	1
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Magnitude - Consensus Estimate Trend \N

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	1.05	1.42	5.03	5.31
7 Days Ago	1.05	1.42	5.02	5.30
30 Days Ago	1.12	1.37	4.99	5.30
60 Days Ago	1.12	1.37	5.00	5.30
90 Days Ago	1.11	1.23	5.04	5.32

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.05	1.42	5.03	5.32
Zacks Consensus Estimate	1.05	1.42	5.03	5.31
Earnings ESP □	0.00%	0.00%	0.00%	0.14%

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Surprise - Reported Earnings History \N

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	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	1.62	1.20	1.22	0.98	NA
Estimate	1.57	1.18	1.19	0.94	NA
Difference	0.05	0.02	0.03	0.04	0.04
Surprise	3.18%	1.69%	2.52%	4.26%	2.91%

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Quarterly Estimates By Analyst

Annual Estimates By Analyst

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Duke Energy (DUK)

(Delayed Data from NYSE)

\$93.18 USD

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-0.82 (-0.87%)

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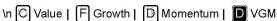




\n 3-Hold









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Industry Rank:□

\nBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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\n Duke Energy (DUK) Quote Overview »\n Estimates »\n Duke Energy (DUK) Detailed Earnings Estimates ∖n

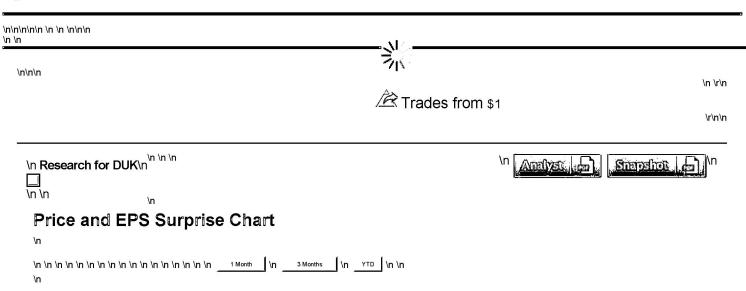
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Earnings Date\n \[\] \n\n \n	*BMO11/4/22
Current Quarter	1.83
EPS Last Quarter	1.14
Last EPS Surprise	3.64%
ABR	2.17
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Earnings ESP \n \n \\n\n	-0.41%
Current Year	5.44
Next Year	5.77
EPS (TTM)	5.26
P/E (F1)	17.27
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\n	*BMO = Before Market Open *AMC = After Market Close

		Page 31 of 92		
Growth Estimates	DUK	IND	S&P	
Current Qtr (09/2022)	-2.66	-1.70	-1.96	
Next Qtr (12/2022)	25.53	10.64	-8.34	
Current Year (12/2022)	3.82	8.10	7.10	
Next Year (12/2023)	6.07	4.10	5.38	
Past 5 Years	2.60	4.70	13.40	
Next 5 Years	6.00	6.70	NA	
PE	17.27	4.00	17.49	
PEG Ratio	2.89	0.60	NA	
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Interactive Chart | Fundamental Chart

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Sales Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	7.19B	6.66B	27.67B	28.66
# of Estimates	3	3	3	
High Estimate	7.29B	6.72B	27.74B	28.96
Low Estimate	7.09B	6.57B	27.58B	28.34
Year ago Sales	6.95B	6.24B	25.10B	27.67
Year over Year Growth Est.	3.48%	6.75%	10.25%	3.59
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Earnings Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022	
Zacks Consensus Estimate	1.83	1.18	5.4	
# of Estimates	5	3	,	
Most Recent Consensus	1.86	1.14	5.4	
High Estimate	1.86	1.25	5.4	
Low Estimate	1.76	1.14	5.4	
Year ago EPS	1.88	0.94	5.2	
Year over Year Growth Est.	-2.66%	25.53%	3.829	
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Agreement - Estimate Revisions \N

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	2	0	0

Up Last 60 Days	0	2	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	3	1	1	2
Down Last 60 Days	3	1	1	2
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.83	1.18	5.44	5.77
7 Days Ago	1.83	1.18	5.44	5.77
30 Days Ago	1.85	1.17	5.45	5.78
60 Days Ago	1.85	1.17	5.45	5.78
90 Days Ago	1.86	1.21	5.45	5.78

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.82	1.18	5.43	5.74
Zacks Consensus Estimate	1.83	1.18	5.44	5.77
Earnings ESP	-0.41%	0.00%	-0.24%	-0.52%

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Surprise - Reported Earnings History \N

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	1.14	1.30	0.94	1.88	NA
Estimate	1.10	1.34	0.94	1.81	NA
Difference	0.04	-0.04	0.00	0.07	0.02
Surprise	3.64%	-2.99%	0.00%	3.87%	1.13%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

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\r\n\r\n **Quick Links** \r\n

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Zacks Research is Reported On:

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stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Real time prices by BATS. Delayed quotes by Sungard.

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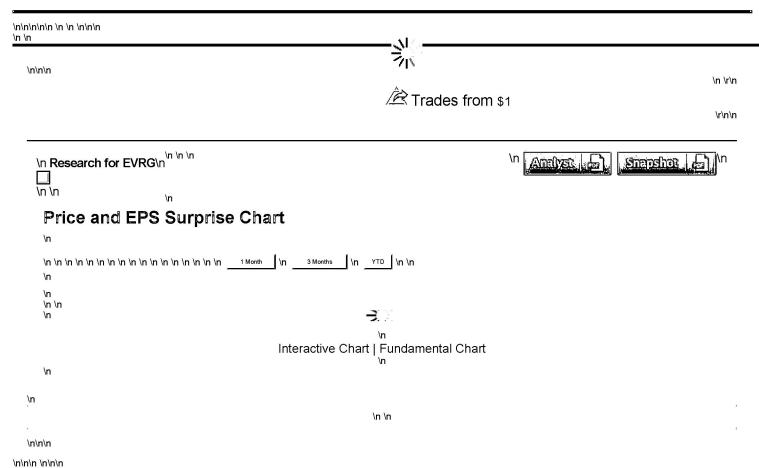
\n $\ln n$ 🙇 ZACKS $\ln \ln \ln \ln \ln$ 'm' 'm' $\ln \ln n$ $\ln \ln \ln \ln$ $\ln \ln$ <u> Nichara da Para da Nichia Ni</u> SIND **Detailed Estimates** $\ln \ln \ln$ Evergy (EVRG) (Delayed Data from NYSE) \$61.13 USD \n \n \n -0.83 (-1.34%) \n\n\n Add to portfolio \n \n \n \n Zacks Rank: In In In \n 2-Buy \n \n \n \n Style Scores:□ \n \n \n \n C Value | D Growth | D Momentum | D VGM \n \n \n \n \n Industry Rank:□ \n \n \n \nTop 16% (39 out of 249) Industry: Oil and Gas - Production and Pipelines

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\n Evergy (EVRG) Quote Overview »\n Estimates »\n Evergy (EVRG) Detailed Earnings Estimates \n

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Detailed Estimates	
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Earnings Date\n \rightarrow \rightarrow \n\n \n	*BMO11/4/22
Current Quarter	1.89
EPS Last Quarter	0.86
Last EPS Surprise	NA
ABR	2.33
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Earnings ESP \n \n\n \n \n	0.00%
Current Year	3.58
Next Year	3.77
EPS (TTM)	3.58
P/E (F1)	17.32
\n	-
\n	*BMO = Before Market Open *AMC = After Market Close

		Page 38 of	
Growth Estimates	EVRG	IND	S&P
Current Qtr (09/2022)	-4.55	2,324.86	-1.96
Next Qtr (12/2022)	NA	2,680.74	-8.34
Current Year (12/2022)	1.13	15.30	7.10
Next Year (12/2023)	5.31	10.00	5.38
Past 5 Years	9.20	7.90	13.40
Next 5 Years	5.20	6.30	NA
PE	17.32	18.40	17.49
PEG Ratio	3.30	2.92	NA
\n\n \n Learn More About Estimate Research \n			
See Brokerage Recommendations			
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Sales Estimates

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	(9/2022)	(12/2022)	(12/2022)	(12/202
Zacks Consensus Estimate	NA	NA	5.11B	5.18
# of Estimates	NA	NA	1	
High Estimate	NA	NA	5.11B	5.18
Low Estimate	NA	NA	5.11B	5.18
Year ago Sales	1.62B	1.12B	5.59B	5.11
Year over Year Growth Est.	NA	NA	-8.62%	1.43
\n\n				

Earnings Estimates

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022
Zacks Consensus Estimate	1.89	NA	3.5
# of Estimates	2	NA	
Most Recent Consensus	1.88	NA	N.
High Estimate	1.90	NA	3.6
Low Estimate	1.88	NA	3.5
Year ago EPS	1.98	0.16	3.5
Year over Year Growth Est.	-4.55%	NA	1.13%

Agreement - Estimate Revisions \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	1	NA	0	0
Up Last 30 Days	1	NA	0	0
Up Last 60 Days	0	NA	1	1

Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.89	NA	3.58	3.77
7 Days Ago	1.88	NA	3.58	3.77
30 Days Ago	1.88	NA	3.58	3.77
60 Days Ago	NA	NA	3.55	3.76
90 Days Ago	NA	NA	3.55	3.76

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Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.89	NA	3.58	3.77
Zacks Consensus Estimate	1.89	NA	3.58	3.77
Earnings ESP	0.00%	NA	0.00%	0.00%

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Surprise - Reported Earnings History \N

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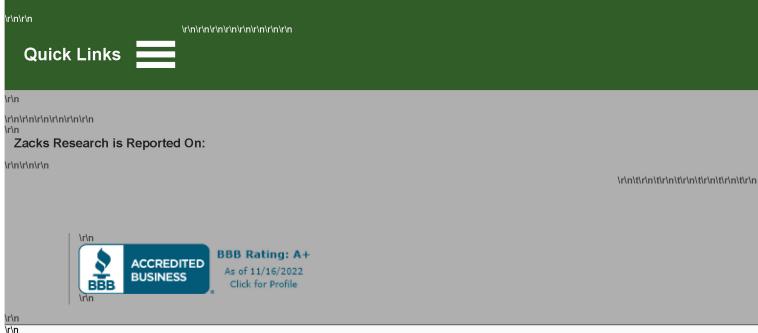
	(6/2022)	(3/2022)	(12/2021)	(9/2021)	
Reported	0.86	0.58	0.16	1.98	NA
Estimate	NA	0.55	0.04	1.68	NA
Difference	NA	0.03	0.12	0.30	0.15
Surprise	NA	5.45%	300.00%	17.86%	107.77%

Annual Estimates By Analyst

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IDACORP (IDA)

(Delayed Data from NYSE)

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\$104.70 USD

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+0.46 (0.44%)

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Undated Oct 31 2022 04\00nPM ET

Add to pontfolio

Zacks Rank:











Style Scores:□

\n D Value | F Growth | C Momentum | F VGM

Industry Rank:□

\nBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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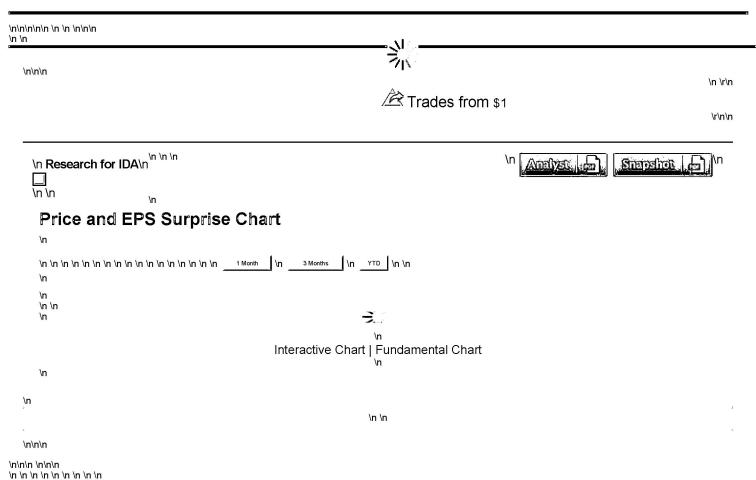
\n IDACORP (IDA) Quote Overview »\n Estimates »\n IDACORP (IDA) Detailed Earnings Estimates \n

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Detailed Estimates	ı \n\n
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 Estimates	
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Earnings Date\n ☑ \n\n \n	*BMO11/3/22
Current Quarter	1.95
EPS Last Quarter	1.27
Last EPS Surprise	-9.93%
ABR	1.67
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Earnings ESP \n \n\n\n \n \n	0.00%
Current Year	5.00
Next Year	5.18
EPS (TTM)	4.76
P/E (F1)	20.85
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\n	*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	IDA	IND	S&P
Current Qtr (09/2022)	1.04	-1.70	-1.96
Next Qtr (12/2022)	NA	10.64	-8.34
Current Year (12/2022)	3.09	8.10	7.10
Next Year (12/2023)	3.60	4.10	5.38
Past 5 Years	3.90	4.70	13.40
Next 5 Years	2.70	6.70	NA
PE	20.85	4.00	17.49
PEG Ratio	7.81	0.60	NA
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\n Learn More About Estimate Research \n			
See Brokerage Recommendations			

See Earnings Report Transcript

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Sales Estimates

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	NA	NA	NA	N
# of Estimates	NA	NA	NA	N
High Estimate	NA	NA	NA	N
Low Estimate	NA	NA	NA	N
Year ago Sales	446.94M	335.01M	1.46B	N
Year over Year Growth Est.	NA	NA	NA	N
\n\n				,

Earnings Estimates

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022
Zacks Consensus Estimate	1.95	NA	5.0
# of Estimates	1	NA	
Most Recent Consensus	NA	NA	N.
High Estimate	1.95	NA	5.0
Low Estimate	1.95	NA	5.0
Year ago EPS	1.93	0.65	4.8
Year over Year Growth Est.	1.04%	NA	3.09
\n\n			

Agreement - Estimate Revisions \N

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0

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Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.95	NA	5.00	5.18
7 Days Ago	1.95	NA	5.00	5.18
30 Days Ago	1.95	NA	5.00	5.18
60 Days Ago	NA	NA	5.00	5.18
90 Days Ago	NA	NA	5.00	5.18

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Upside - Most Accurate Estimate Versus Zacks Consensus

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	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.95	NA	5.00	5.18
Zacks Consensus Estimate	1.95	NA	5.00	5.18
Earnings ESP	0.00%	NA	0.00%	0.00%

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Surprise - Reported Earnings History \N

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	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	1.27	0.91	0.65	1.93	NA
Estimate	1.41	NA	0.67	2.00	NA
Difference	-0.14	NA	-0.02	-0.07	-0.08
Surprise	-9.93%	NA	-2.99%	-3.50%	-5.47%

Annual Estimates By Analyst

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NextEra Energy (NEE)

(Delayed Data from NYSE)

\$77.50 USD

-1.53 (-1.94%) \n\n\n

Undated Oct 31_2022 04\m0nPM ET

Ádd to pontfolio

Zacks Rank:













\n 2-Buy

Style Scores:□

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\n D Value | C Growth | F Momentum | VGM

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Industry Rank:□

\nBottom 45% (137 out of 249)

Industry: Utility - Electric Power

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\n NextEra Energy (NEE) Quote Overview »\n Estimates »\n NextEra Energy (NEE) Detailed Earnings Estimates \n

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Detailed Estimates	\n \n \n\n			
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Estimates				
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Exp Earnings Date\n \[\] \n\n \n				1/24/23
Current Quarter				0.56
EPS Last Quarter				0.85
Last EPS Surprise				7.59%
ABR				1.40
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Earnings ESP \n \n \n \n \n				-1.48%
Current Year				2.89
Next Year				3.13
EPS (TTM)				2.81
P/E (F1)				27.38
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Growth Estimates		NEE	IND	S&P

Current Qtr (12/2022)	36.59	-1.70	-1.96
Next Qtr (03/2023)	-5.41	10.64	-8.34
Current Year (12/2022)	13.33	8.10	7.10
Next Year (12/2023)	8.30	4.10	5.38
Past 5 Years	10.40	4.70	13.40
Next 5 Years	9.70	6.70	NA
PE	27.38	4.00	17.49
PEG Ratio	2.83	0.60	NA
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Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

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\n $n \n$ Interactive Chart | Fundamental Chart \n \n \n \n $\ln \ln n$

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Sales Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Yea (12/202
Zacks Consensus Estimate	5.78B	6.07B	20.21B	26.33
# of Estimates	3	1	3	
High Estimate	5.83B	6.07B	20.38B	26.95
Low Estimate	5.73B	6.07B	19.98B	26.00
Year ago Sales	5.05B	2.89B	17.07B	20.21
Year over Year Growth Est.	14.61%	109.87%	18.40%	30.27

Earnings Estimates

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022
Zacks Consensus Estimate	0.56	0.70	2.8
# of Estimates	3	1	·
Most Recent Consensus	NA	NA	2.8
High Estimate	0.58	0.70	2.9
Low Estimate	0.55	0.70	2.8
Year ago EPS	0.41	0.74	2.5
Year over Year Growth Est.	36.59%	-5.41%	13.339
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Agreement - Estimate Revisions \N

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

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Up Last 60 Days	0	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	1	1	2
Down Last 60 Days	2	0	0	1
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Magnitude - Consensus Estimate Trend \N

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	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Current	0.56	0.70	2.89	3.13
7 Days Ago	0.56	0.70	2.89	3.13
30 Days Ago	0.59	0.71	2.89	3.13
60 Days Ago	0.59	0.66	2.88	3.11
90 Days Ago	0.62	0.66	2.87	3.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (12/2022)	Next Qtr (3/2023)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.56	0.70	2.89	3.14
Zacks Consensus Estimate	0.56	0.70	2.89	3.13
Earnings ESP	-1.48%	0.00%	0.11%	0.37%

Surprise - Reported Earnings History \N \\

	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Average Surprise
Reported	0.85	0.81	0.74	0.41	NA
Estimate	0.79	0.75	0.69	0.40	NA
Difference	0.06	0.06	0.05	0.01	0.05
Surprise	7.59%	8.00%	7.25%	2.50%	6.34%

Quarterly Estimates By Analyst

Annual Estimates By Analyst

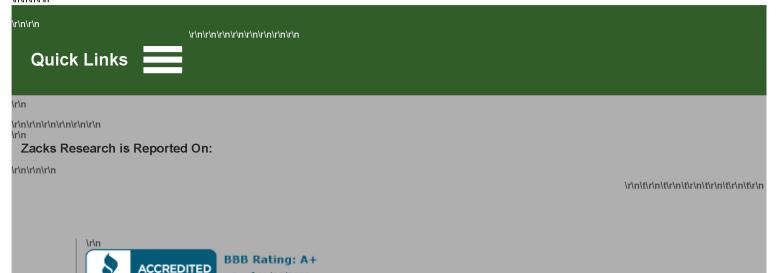
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As of 11/16/2022

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks

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stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Visit Performance Disclosure for information about the performance numbers displayed above.

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Real time prices by BATS. Delayed quotes by Sungard.

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NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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