

ALLIANCE CONSULTING GROUP**Professional Services****Feb-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb		
10-Feb	0.75	Status call and prep
11-Feb	1.50	Discuss accounting issues & review net salvage questions
12-Feb		
13-Feb		
14-Feb		
15-Feb		
16-Feb		
17-Feb		
18-Feb		
19-Feb		
20-Feb		
21-Feb		
22-Feb		
23-Feb		
24-Feb	1.00	Discuss prior data adjustments; Call with client
25-Feb		
26-Feb		
27-Feb		
28-Feb		
01-Mar		
02-Mar		
03-Mar		
Total	<u>3.25</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Feb-22****Rhonda Watts****Entergy Texas**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb		
10-Feb		
11-Feb		
12-Feb		
13-Feb		
14-Feb		
15-Feb		
16-Feb		
17-Feb		
18-Feb		
19-Feb		
20-Feb		
21-Feb		
22-Feb		
23-Feb		
24-Feb	5.00	Review files with Becky; Run interim retirement; and evaluation for Production
25-Feb		
26-Feb		
27-Feb		
28-Feb	2.50	Analysis and evaluation for Transmission
Total	<u>7.50</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Feb-22****Rebecca Richards****Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb	2.00	Call with Client; Data analysis/adjustments
10-Feb	5.50	Call with Client; Data analysis/adjustments
11-Feb		
12-Feb		
13-Feb		
14-Feb		
15-Feb	1.50	Call with Client; Data analysis/adjustments
16-Feb		
17-Feb	4.00	Data Analysis/Adjustments
18-Feb	2.00	Data Analysis/Adjustments
19-Feb		
20-Feb		
21-Feb	3.50	Data Analysis/Adjustments
22-Feb		
23-Feb	5.00	Actuarial Analysis
24-Feb	4.00	Actuarial Analysis
25-Feb	6.00	Actuarial Analysis
26-Feb		
27-Feb		
28-Feb	4.50	Actuarial Analysis
Total	<u>38.00</u>	

Invoice**EXPERGY®**

3838 Oak Lawn Avenue, Suite 1000
Dallas, TX 75219
214 432-2500
Tax ID# 26-3106033

Date	Invoice #
3/8/2022	ETI-2204

Bill To:

Duggins Wren Mann & Romero,
A Limited Liability Partnership
Attn: Jay Breedveld
P.O. Box 1149
Austin, Texas 78767-1148

Billing Period: 2/1/2022 - 2/28/2022

	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
38.0	Jay Joyce (President)	\$ 290	\$ 11,020
	<u>Travel Expenses</u>		-
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		Total	\$ 11,020

Expergy®
Professional Services
February 2022
Jay Joyce

Entergy Texas, Inc.
Lead-Lag Study for PUCT Rate Filing

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
4-Feb	1.5	Reviewing and categorizing data received
9-Feb	2.5	Reviewing and categorizing data received; all group conf call
10-Feb	7.0	Selecting samples, drafting follow-up questions; conf call re: issues
11-Feb	3.5	Finalizing and sending first round of sample selections and follow-up requests
14-Feb	0.5	Reviewing new data received
17-Feb	4.0	Preparing follow-up questions on data received; analysis of fuel invoices received
22-Feb	6.0	Building CWC model; reviewing new data received
23-Feb	1.0	All group conf call
24-Feb	6.0	Working on new data received and sample selections
25-Feb	2.0	Loading data into model
28-Feb	4.0	Work on CWC model
TOTAL	38.0	

DUGGINS WREN MANN & ROMERO LLP - 37573 for 2021-006487

INVOICE HEADER

Organization Name DUGGINS WREN MANN & ROMERO LLP - 145993	Matter Name ETI 2022 Rate Case - 2021-006487
Organization No 145993	Matter No 2021-006487
Organization Address 600 CONGRESS, #1900 P.O. BOX 1149 AUSTIN, TX 78767 (LEDES)	Invoice Status Approved
Invoice Date 03/13/2022	Received Date 03/16/2022 02:43 PM
Invoice Start Date 02/01/2022	Invoice End Date 02/28/2022
Apply to Reserve?	
Vendor Location Code 03	
Payment Group Code General	Payment Terms Code Due in 15 Days
Custom CorVel Bill ID	Invoice Due Date

Internal Comment

Description

WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	03/16/2022 02:45 PM	03/31/2022	Approved	03/17/2022 08:05 AM			Include this step in workflow	Completed
2	George Internal Hoyt	03/17/2022 08:05 AM	04/01/2022	Approved	03/31/2022 08:46 AM			Include this step in workflow	Completed
3	Matthew Brown	03/31/2022 08:46 AM	04/15/2022	Approved	04/03/2022 02:28 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	04/03/2022 02:28 PM	04/18/2022	Approved	04/04/2022 01:36 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
5	Daniel Falstad	04/04/2022 01:36 PM	04/19/2022	Approved	04/20/2022 02:19 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
6	Marcus Brown	04/20/2022 02:19 PM	05/05/2022	Approved	04/21/2022 08:49 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed

BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

53719

244
STAFF 1-1 ADD EV1797 000405

PROPERTIES

Fiscal Period	Invoice Type	Account Type	Invoice Workflow Template
2022-03	Invoice		Matter

DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/01/2022	Fee	Fact Investigation/Development Research re prior PUC AMI testimony / PUCT/Overall Case Strategy.	GCASESTR	A102	Jackie Jones	0.50	150.00 USD	0.00 USD			75.00 USD		Paralegal
02/01/2022	Fee	Analysis/Strategy Review/Analyze research and documents re line loss study requirements / PUCT/Cost Allocation.	COSTALL	A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
02/01/2022	Fee	Fact Witnesses Draft/Revise outline of AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A103	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/01/2022	Fee	Fact Witnesses Draft/Revise outline of AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A103	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/01/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony / PUCT/Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
02/01/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony / PUCT/Operations and Maintenance-Transmission.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
02/01/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh, M. Hunter et al. re line loss study / PUCT/Cost Allocation.	COSTALL	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/01/2022	Fee	Expert Witnesses Review/Analyze and coordinate re provision of data for J. Joyce review / PUCT/Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/01/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re witness class assignments for affiliate witnesses / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/01/2022	Fee	Fact Witnesses Communicate with client B. Bennett re issue identification, initial testimony questions, and development of testimony / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/01/2022	Fee	Expert Witnesses Communicate with client	RBCWC	A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD	245	Associate

53719

STAFF 1-1 ADD EV1798

000406

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		G. Hebert and coordinating transfer of data for external expert J. Joyce review / PUCT/Rate Base-Cash Working Capital.											
02/01/2022	Fee	Expert Witnesses Review/Analyze G. Hebert list of data sets provided for J. Joyce review / PUCT/Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/01/2022	Fee	Expert Witnesses Communicate with other external J. Joyce re client data available for review and performance of study / PUCT/Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/01/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
02/01/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
02/01/2022	Fee	Fact Witnesses Communicate with client S. Whaley re scope of testimony and potential issues / PUCT/Federal Income Tax.	XINCTAX	A106	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
02/01/2022	Fee	Analysis/Strategy Research recent Commission precedent re treatment of and potential issues concerning federal income tax / PUCT/Federal Income Tax.	XINCTAX	A102	Patrick Pearsall	2.30	350.00 USD	0.00 USD			805.00 USD		Partner
02/02/2022	Fee	Analysis/Strategy Communicate with client weekly strategy and open issues call / PUCT/Overall Case Administration.	GCASEADM	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/02/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt and internal working group re strategy and open issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
02/02/2022	Fee	Analysis/Strategy Communicate with client G. Wilson re storm reserve accrual data / PUCT/Storm Reserve Expense.	XSTRES	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
02/02/2022	Fee	Pleadings Research re AMS reconciliation schedules / PUCT/Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/02/2022	Fee	Pleadings Research re AMS reconciliation schedules /		A102	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner

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53719

STAFF 1-1 ADD EV1799 000407

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/02/2022	Fee	PUCT/Operations and Maintenance-Distribution. Fact Witnesses Communicate with client D. Renton and D. Terrebonne re initial testimony update / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/02/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re affiliate witness class issues and follow up / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/02/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	2.80	330.00 USD	0.00 USD			924.00 USD		Counsel
02/02/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	2.70	330.00 USD	0.00 USD			891.00 USD		Counsel
02/02/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation team re case status, and testimony issues and development / PUCT/Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
02/03/2022	Fee	Analysis/Strategy Research re transmission capital issues / PUCT/Rate Base-Transmission.	RBTRAN	A102	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
02/03/2022	Fee	Fact Witnesses Review/Analyze testimony re scope issues re distribution and customer service / PUCT/Overall Case Strategy.	GCASESTR	A104	Scott R Olson	1.80	395.00 USD	0.00 USD			711.00 USD		Partner
02/03/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
02/03/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony / PUCT/Operations and Maintenance-Distribution.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/03/2022	Fee	Fact Witnesses Communicate with client R. Lain, M. Taylor, S. Barrett et al. re testimony scope / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/03/2022	Fee	Fact Witnesses Communicate with client R. Lain, L. Kennedy et al. re testimony scope issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
02/03/2022	Fee	Analysis/Strategy Communicate with client via conference call re rate base coordination /	GCASESTR	A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate

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53719

STAFF 1-1 ADD EV1800

000408

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/03/2022	Fee	PUCT/Overall Case Strategy. Analysis/Strategy Communicate with client R. Lain et al. re lead lag study questions / PUCT/Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/03/2022	Fee	Fact Witnesses Communicate with client B. Bennett re confirmation of exhibits for testimony / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/03/2022	Fee	Fact Witnesses Communicate with client B. Bennett re updates to testimony follow up / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/03/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	2.50	330.00 USD	0.00 USD			825.00 USD		Counsel
02/03/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	2.40	330.00 USD	0.00 USD			792.00 USD		Counsel
02/03/2022	Fee	Fact Witnesses Review/Analyze orders in Docket Nos. 45084 and 50714 re transmission capital costs / PUCT/Rate Base-Transmission.	RBTRAN	A104	Carey A Olney	1.40	330.00 USD	0.00 USD			462.00 USD		Counsel
02/04/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony re open issues / PUCT/Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/04/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony re open issues / PUCT/Operations and Maintenance-Transmission.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/04/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re open issues / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
02/04/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re open issues / PUCT/Operations and Maintenance-Distribution.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
02/04/2022	Fee	Fact Witnesses Communicate with client R. Lain, L. Kennedy et al. re testimony scope issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
02/04/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony /	RBDIS	A104	Carey A Olney	3.80	330.00 USD	0.00 USD			1,254.00 USD		Counsel

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53719

STAFF 1-1 ADD EV1801

000409

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/04/2022	Fee	PUCT/Rate Base-Distribution. Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	3.70	330.00 USD	0.00 USD			1,221.00 USD		Counsel
02/05/2022	Fee	Expert Witnesses Communicate with client G. Hebert re additional data provided to J. Joyce / PUCT/Overall Case Administration.	GCASEADM	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/05/2022	Fee	Expert Witnesses Communicate with other external J. Joyce and R. Lain re lead lag study questions / PUCT/Overall Case Administration.	GCASEADM	A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/06/2022	Fee	Analysis/Strategy Review/Analyze AMS reconciliation issues / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
02/06/2022	Fee	Analysis/Strategy Communicate with client K. Vongkhamchanh and M. Hunter re transmission capital projects / PUCT/Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/06/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.10	330.00 USD	0.00 USD			363.00 USD		Counsel
02/06/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	1.10	330.00 USD	0.00 USD			363.00 USD		Counsel
02/07/2022	Fee	Analysis/Strategy Research and due diligence re transmission capital projects / PUCT/Rate Base-Transmission.	RBTRAN	A102	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/07/2022	Fee	Fact Witnesses Communicate with client K. Yates re SPO testimony / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/07/2022	Fee	Fact Witnesses Communicate with client D. Hancock et al. re AMS rec testimony / PUCT/Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/07/2022	Fee	Fact Witnesses Communicate with client D. Hancock et al. re AMS rec testimony / PUCT/Operations and Maintenance-Distribution.		A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
02/07/2022	Fee	Fact Witnesses Communicate with client via conference call w/M.	RBDIS	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner

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53719

STAFF 1-1 ADD EV1802

000410

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Taylor and internal distribution team re testimony development / PUCT/Rate Base-Distribution.											
02/07/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Taylor and internal distribution team re testimony development / PUCT/Operations and Maintenance-Distribution.		A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
02/07/2022	Fee	R. Lain, G. Hoyt, M. Taylor, S. Barrett et al. re testimony scope issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/07/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re affiliate issues and witnesses.	XAFFIL	A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
02/07/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	2.20	330.00 USD	0.00 USD			726.00 USD		Counsel
02/07/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	2.10	330.00 USD	0.00 USD			693.00 USD		Counsel
02/07/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
02/07/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
02/08/2022	Fee	Analysis/Strategy Communicate with client M. Taylor et al. re potential adjustments / PUCT/Post Test Year Operations and Maintenance Adjustments.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD	XOMPTY is not in the defined list for acca_task	Partner
02/08/2022	Fee	Analysis/Strategy Draft/Revise questions re testimony scope and process / PUCT/Overall Case Strategy.	GCASESTR	A103	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/08/2022	Fee	Analysis/Strategy Communicate with client M. Taylor et al. re potential adjustments / PUCT/Post Test Year Operations and Maintenance Adjustments.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	XOMPTY is not in the defined list for acca_task	Partner
02/08/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
02/08/2022	Fee			A104		0.50						250	Partner

53719

STAFF 1-1 ADD EV1803

000411

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze M. Taylor testimony / PUCT/Operations and Maintenance-Distribution.			Scott R Olson		395.00 USD	0.00 USD			197.50 USD		
02/08/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony / PUCT/Service Rules and Regulation.		A104	Scott R Olson	1.80	395.00 USD	0.00 USD			711.00 USD		Partner
02/08/2022	Fee	Fact Witnesses Review/Analyze correspondence from J. Joyce with R. Lain and A. Lofton re lead lag questions and follow up / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Review/Analyze correspondence with A. Lofton re lead-lag questions and process for additional data / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Review/Analyze correspondence with R. Lain et al. re CWC lead lag question follow up / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Review/Analyze status of issues related to affiliate witnesses and testimonies / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Communicate with client D. Renton and D. Terrebonne follow up on status of testimony and open issues / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Review/Analyze witness open issues and follow up / PUCT/Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/08/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.50	330.00 USD	0.00 USD			495.00 USD		Counsel
02/08/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	1.40	330.00 USD	0.00 USD			462.00 USD		Counsel
02/08/2022	Fee	Fact Witnesses Review/Analyze issues re draft of J. Raeder direct testimony / PUCT/Compensation.	XCOMP	A104	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
02/09/2022	Fee	Analysis/Strategy Communicate with client weekly status and strategy call / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
02/09/2022	Fee			A104		1.20						251	Partner

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STAFF 1-1 ADD EV1804

000412

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze S. Barrett re prepay insert / PUCT/Service Rules and Regulation.			Scott R Olson		395.00 USD	0.00 USD			474.00 USD		
02/09/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony re customer service capital additions / PUCT/Rate Base-Other.	RBOTH	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/09/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony re tariff revisions and low-income programs / PUCT/Service Rules and Regulation.		A104	Scott R Olson	1.90	395.00 USD	0.00 USD			750.50 USD		Partner
02/09/2022	Fee	Analysis/Strategy Review/Analyze status of MFR schedule review process / PUCT/Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/09/2022	Fee	Fact Witnesses Communicate with client D. Renton and D. Terrebone re testimony and data / PUCT/Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/09/2022	Fee	Fact Witnesses Review/Analyze issues re J. Joyce lead lag questions and follow up / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/09/2022	Fee	Analysis/Strategy Communicate with client via conference calls re rate base coordination / PUCT/Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate
02/09/2022	Fee	Analysis/Strategy Review/Analyze G. Hoyt re Generation investment research / PUCT/Rate Base-Generation.	RBGEN	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/09/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation team re case status and testimony preparation issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
02/10/2022	Fee	Analysis/Strategy Review/Analyze issues re TCRF true-up / PUCT/Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/10/2022	Fee	Analysis/Strategy Communicate with client R. Lain and L. Kennedy re benchmarking to support witness costs / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/10/2022	Fee	Analysis/Strategy Research multi- jurisdictional Texas utilities re transmission capital projects / PUCT/Rate Base-Transmission.	RBTRAN	A102	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
02/10/2022	Fee	Expert Witnesses Communicate with client	XDEP	A106	Patrick Pearsall	0.70	350.00 USD	0.00 USD			245.00 USD	252	Partner

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000413

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		D. Watson, S. McHone, R. Lain, and litigation support re depreciation study, demolition and salvage analysis, and preparation of testimony supporting same / PUCT/Depreciation and Amortization.											
02/10/2022	Fee	Analysis/Strategy Research Commission precedent re depreciation expense / PUCT/Depreciation and Amortization.	XDEP	A102	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
02/10/2022	Fee	Fact Witnesses Review/Analyze J. Raeder direct testimony / PUCT/Compensation.	XCOMP	A104	Patrick Pearsall	1.40	350.00 USD	0.00 USD			490.00 USD		Partner
02/11/2022	Fee	Analysis/Strategy Research re generation investment issue / PUCT/Rate Base-Generation.	RBGEN	A102	Stephanie Green	2.30	240.00 USD	0.00 USD			552.00 USD		Associate
02/11/2022	Fee	Analysis/Strategy Research issues re treatment of interim retirements in depreciation studies and Commission precedent re same / PUCT/Depreciation and Amortization.	XDEP	A102	Patrick Pearsall	1.30	350.00 USD	0.00 USD			455.00 USD		Partner
02/11/2022	Fee	Analysis/Strategy Research re Commission policy re recovery of incentive compensation and treatment of financially based funding mechanisms / PUCT/Incentive Compensation.	XINCCOMP	A102	Patrick Pearsall	1.40	350.00 USD	0.00 USD			490.00 USD		Partner
02/14/2022	Fee	Analysis/Strategy Research PUCT dockets re generation investment issue / PUCT/Rate Base-Generation.	RBGEN	A102	Stephanie Green	2.50	240.00 USD	0.00 USD			600.00 USD		Associate
02/14/2022	Fee	Analysis/Strategy Draft/Revise summary of research findings related to prudence of generation investment / PUCT/Rate Base-Generation.	RBGEN	A103	Stephanie Green	1.90	240.00 USD	0.00 USD			456.00 USD		Associate
02/14/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt re research, provide PUCT testimonies related to same / PUCT/Rate Base-Generation.	RBGEN	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/14/2022	Fee	Fact Witnesses Communicate with client B. Bennett re development of testimony / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/14/2022	Fee	Expert Witnesses Review/Analyze D. Watson direct testimony and analyze potential issues re Commission consideration of depreciation expense proposals /	XDEP	A104	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner

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000414

TP-53719-00PUS001-X001-021

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/14/2022	Fee	PUCT/Depreciation and Amortization. Expert Witnesses Communicate with client A. Lofton re D. Watson direct testimony draft / PUCT/Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
02/14/2022	Fee	Fact Witnesses Review/Analyze issues re scope of S. Whaley direct testimony and strategy re same / PUCT/Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
02/14/2022	Fee	Fact Witnesses Review/Analyze issues re strategy for presentation of compensation programs in J. Raeder direct testimony / PUCT/Compensation.	XCOMP	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
02/15/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy and R. Lain re affiliate class scope / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/15/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy, B. Heard et al. re affiliate class scope / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/15/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re quality of service issues / PUCT/Operations and Maintenance-Distribution.		A104	Scott R Olson	2.40	395.00 USD	0.00 USD			948.00 USD		Partner
02/15/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh et al. re transmission capital projects due diligence / PUCT/Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
02/15/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt re COVID reg asset research / PUCT/Rate Base-Other.	RBOTH	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/15/2022	Fee	Analysis/Strategy Research dockets and testimony re COVID regulatory assets in recent rate cases / PUCT/Rate Base-Other.	RBOTH	A102	Stephanie Green	2.60	240.00 USD	0.00 USD			624.00 USD		Associate
02/15/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt re research findings related to COVID reg assets / PUCT/Rate Base-Other.	RBOTH	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/15/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
02/15/2022	Fee			A104		1.30						254	Counsel
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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.			Carey A Olney		330.00 USD	0.00 USD			429.00 USD		
02/16/2022	Fee	Analysis/Strategy Review/Analyze materials re PUCT prepay requirements and ETI AMS order requirement / PUCT/Service Rules and Regulation.		A104	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/16/2022	Fee	Analysis/Strategy Review/Analyze materials and emails re transmission capital project / PUCT/Rate Base- Transmission.	RBTRAN	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client C. Olson re prepay development / PUCT/Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client M. Taylor and K. Winslow re affiliate class scope issues / PUCT/Affiliate.	XAFFIL	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client R. Lain et al. re low- income program expenses / PUCT/Operations and Maintenance-Other.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client weekly status update and strategy call / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client D. Renton and D. Terrebonne for status call / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/16/2022	Fee	Analysis/Strategy Communicate with client via conference call re rate base coordination / PUCT/Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.70	240.00 USD	0.00 USD			168.00 USD		Associate
02/16/2022	Fee	Fact Witnesses Communicate with client G. Hoyt et al. re D. Falstad testimony and review of cost repartments / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/16/2022	Fee	Expert Witnesses Review/Analyze J. Joyce testimony and exhibits and consistency of same from last rate case to current / PUCT/Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.60	240.00 USD	0.00 USD			144.00 USD		Associate
02/16/2022	Fee	Expert Witnesses Communicate with other	RBCWC	A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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000416

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		external J. Joyce re status and receipt of data for study / PUCT/Rate Base-Cash Working Capital.											
02/16/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake re upcoming MFR review timeline and process / PUCT/Overall Case Procedures.		A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/16/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re status of open affiliate issues / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/16/2022	Fee	Analysis/Strategy Review/Analyze correspondence with G. Hoyt and J. Sivor re affiliate class witness and departments / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/16/2022	Fee	Fact Witnesses Review/Analyze testimony related to prepaid residential electric service / PUCT/Service Rules and Regulation.		A104	Carey A Olney	2.20	330.00 USD	0.00 USD			726.00 USD		Counsel
02/16/2022	Fee	Fact Witnesses Review/Analyze issues re S. Whaley draft testimony and scope of same / PUCT/Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
02/16/2022	Fee	Fact Witnesses Review/Analyze issues re J. Raeder draft testimony and scope and structure of same / PUCT/Compensation.	XCOMP	A104	Patrick Pearsall	2.20	350.00 USD	0.00 USD			770.00 USD		Partner
02/16/2022	Fee	Expert Witnesses Review/Analyze issues re D. Watson and S. McHone direct testimony and strategy for same / PUCT/Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
02/16/2022	Fee	Analysis/Strategy Research Commission precedent re treatment of interim retirements in depreciation expense analyses / PUCT/Depreciation and Amortization.	XDEP	A102	Patrick Pearsall	1.30	350.00 USD	0.00 USD			455.00 USD		Partner
02/16/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation and regulatory support re case strategy, testimony preparation, and identification of potential issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	0.70	350.00 USD	0.00 USD			245.00 USD		Partner
02/17/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake re MFR process / PUCT/Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/17/2022	Fee	Analysis/Strategy Communicate with other external J. Joyce re status / PUCT/Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/17/2022	Fee	Fact Witnesses Review/Analyze testimony related to prepaid residential electric service / PUCT/Service Rules and Regulation.		A104	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
02/17/2022	Fee	Fact Witnesses Communicate with client C. Piccininni re review of J. Raeder draft testimony / PUCT/Compensation.	XCOMP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
02/18/2022	Fee	Analysis/Strategy Review/Analyze materials re PUCT Rule 25.498 / PUCT/Service Rules and Regulation.		A104	Scott R Olson	2.20	395.00 USD	0.00 USD			869.00 USD		Partner
02/18/2022	Fee	Analysis/Strategy Communicate with client via conference call w/C. McNeal, R. Lain and C. Olson / PUCT/Service Rules and Regulation.		A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
02/18/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony re prepay / PUCT/Service Rules and Regulation.		A104	Scott R Olson	1.40	395.00 USD	0.00 USD			553.00 USD		Partner
02/18/2022	Fee	Fact Witnesses Review/Analyze issues re draft J. Raeder direct testimony / PUCT/Compensation.	XCOMP	A104	Patrick Pearsall	0.50	350.00 USD	0.00 USD			175.00 USD		Partner
02/18/2022	Fee	Fact Witnesses Communicate with client J. Raeder, C. Piccininni, T. Gray, and E. Landry re review of draft testimony / PUCT/Compensation.	XCOMP	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
02/18/2022	Fee	Fact Witnesses Review/Analyze correspondence from B. Bennett re verification of affiliate witness class / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/18/2022	Fee	Analysis/Strategy Review/Analyze correspondence from M. Shoemaker re upcoming MFR process / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/20/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	2.70	330.00 USD	0.00 USD			891.00 USD		Counsel
02/20/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	2.70	330.00 USD	0.00 USD			891.00 USD		Counsel
02/20/2022	Fee	Fact Witnesses Research re PUCT form for the PDS described in 16 TAC		A102	Carey A Olney	0.20	330.00 USD	0.00 USD			66.00 USD		Counsel

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		25.498 / PUCT/Service Rules and Regulation.											
02/20/2022	Fee	Fact Witnesses Review/Analyze 16 TAC 25.28 re deferred payment plan for prepay plans / PUCT/Service Rules and Regulation.		A104	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
02/20/2022	Fee	Fact Witnesses Review/Analyze proposed prepay tariff / PUCT/Service Rules and Regulation.		A104	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
02/20/2022	Fee	Fact Witnesses Research PUCT rule re deposits / PUCT/Service Rules and Regulation.		A102	Carey A Olney	0.30	330.00 USD	0.00 USD			99.00 USD		Counsel
02/21/2022	Fee	Analysis/Strategy Review/Analyze affiliate class scope questions / PUCT/Affiliate.	XAFFIL	A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
02/21/2022	Fee	Fact Witnesses Review/Analyze draft AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/21/2022	Fee	Fact Witnesses Review/Analyze draft AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/21/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
02/21/2022	Fee	Fact Witnesses Review/Analyze O Malley AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
02/21/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
02/21/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
02/21/2022	Fee	Fact Witnesses Review/Analyze issues and follow up re status of development of affiliate testimony / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/21/2022	Fee	Fact Witnesses Communicate with client D. Renton re verifaciton of affiliate classes and department costs / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/21/2022	Fee	Fact Witnesses Review/Analyze affiliate witness department data and comparison between	XAFFIL	A104	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		rate cases for legal costs / PUCT/Affiliate.											
02/22/2022	Fee	Analysis/Strategy Review/Analyze affiliate class department lists / PUCT/Affiliate.	XAFFIL	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
02/22/2022	Fee	Analysis/Strategy Review/Analyze materials re PUCT prepay requirements and testimony/rate schedule development / PUCT/Service Rules and Regulation.		A104	Scott R Olson	1.80	395.00 USD	0.00 USD			711.00 USD		Partner
02/22/2022	Fee	Analysis/Strategy Communicate with client D. Renton, B. Heard, G. Hoyt et al. re affiliate class development / PUCT/Affiliate.	XAFFIL	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/22/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/22/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
02/22/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Rate Base-Distribution.	RBDIS	A104	Carey A Olney	2.60	330.00 USD	0.00 USD			858.00 USD		Counsel
02/22/2022	Fee	Fact Witnesses Review/Analyze L. Hancock AMS reconciliation testimony / PUCT/Operations and Maintenance-Distribution.		A104	Carey A Olney	2.60	330.00 USD	0.00 USD			858.00 USD		Counsel
02/22/2022	Fee	Fact Witnesses Review/Analyze issues re confirmation of affiliate witness costs and request for additional department information / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/22/2022	Fee	Fact Witnesses Review/Analyze B. Bennett testimony and status of issues/comments in advance of call / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.70	240.00 USD	0.00 USD			168.00 USD		Associate
02/22/2022	Fee	Fact Witnesses Communicate with client B. Bennett and A. Schonert re status of testimony and development of testimony and initial data review / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/22/2022	Fee	Fact Witnesses Review/Analyze D. Renton testimony and identify issues for follow up / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	1.30	240.00 USD	0.00 USD			312.00 USD		Associate
02/22/2022	Fee		XAFFIL	A104		0.40						259	Associate

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STAFF 1-1 ADD EV1812

000420

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze Falstad testimony and identify issues for follow up and confirmation / PUCT/Affiliate.			Stephanie Green		240.00 USD	0.00 USD			96.00 USD		
02/23/2022	Fee	Analysis/Strategy Review/Analyze affiliate class scope issues / PUCT/Affiliate.	XAFFIL	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
02/23/2022	Fee	Analysis/Strategy Communicate with client B. Heard, G. Hoyt, D. Bryars, J. Sivor, A. Lofton, J. Bearden, D. Renton et al. re affiliate class scope issues / PUCT/Affiliate.	XAFFIL	A106	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
02/23/2022	Fee	Analysis/Strategy Communicate with client via weekly status and strategy call / PUCT/Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
02/23/2022	Fee	Analysis/Strategy Communicate with client M. Taylor et al. re benchmarking development / PUCT/Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
02/23/2022	Fee	Analysis/Strategy Communicate with client M. Taylor et al. re benchmarking development / PUCT/Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/23/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh, M. Hunter et al. re testimony development / PUCT/Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/23/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation support re status of case, testimony strategy and preparation, and rate-filing package issues / PUCT/Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	0.90	350.00 USD	0.00 USD			315.00 USD		Partner
02/23/2022	Fee	Fact Witnesses Review/Analyze issues re confirmation of Falstad affiliate departments and costs / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/23/2022	Fee	Fact Witnesses Review/Analyze correspondence from G. Hoyt re internal confirmation of Falstad affiliate departments and costs / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
02/23/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re confirmation of departments moved from Falstad to Stafford / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/23/2022	Fee	Fact Witnesses Review/Analyze prep items noted by R. Lain and notes for follow up / PUCT/Overall Case Procedures.		A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/23/2022	Fee	Fact Witnesses Review/Analyze affiliate cost issues and department developments re D. Renton testimony and classes / PUCT/Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
02/23/2022	Fee	Fact Witnesses Communicate with client D. Renton re cost issues and verification of affiliate classes / PUCT/Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/23/2022	Fee	Analysis/Strategy Review/Analyze timeline and status of MFR review and filing preparation / PUCT/Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
02/23/2022	Fee	Analysis/Strategy Communicate with client via conference call re ETI rate base coordination / PUCT/Overall Case Procedures.		A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate
02/24/2022	Fee	Analysis/Strategy Review/Analyze MFR filing instructions and forms / PUCT/Overall Case Procedures.		A104	Stephanie Green	2.90	240.00 USD	0.00 USD			696.00 USD		Associate
02/24/2022	Fee	Analysis/Strategy Communicate with client M. Lejeune, R. Lain, C. Reed et al. re prepay development / PUCT/Service Rules and Regulation.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/24/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Taylor et al. re testimony development / PUCT/Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/24/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Taylor et al. re testimony development / PUCT/Operations and Maintenance-Distribution.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
02/24/2022	Fee	Expert Witnesses Communicate with client R. Lain, A. Lofton, B. Fleming, J. Bearden, S. McHone, and D. Watson re preparation of and potential issues with depreciation expense and demolition cost analyses / PUCT/Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
02/24/2022	Fee	Analysis/Strategy Review/Analyze issues re strategy for presentation	XINCCOMP	A104	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner

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000422

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		and request for recovery of annual incentive compensation expense / PUCT/Incentive Compensation.											
02/24/2022	Fee	Fact Witnesses Review/Analyze J. Raeder draft testimony and analyze issues descriptions of annual incentive compensation programs / PUCT/Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
02/24/2022	Fee	Fact Witnesses Communicate with client J. Raeder, R. Lain, G. Hoyt, and litigation support re scope of request for recovery annual incentive compensation / PUCT/Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
02/28/2022	Fee	Fact Witnesses Communicate with client A. Ellis re distribution affiliate testimony development / PUCT/Affiliate.	XAFFIL	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
02/28/2022	Expense	Other Professionals Professional/Legal Services - Consulting by J. Joyce in Project ETI - Lead-Lag Study for PUCT Rate Case 2/1/22-2/28/22.	E123			1.00	11,020.00 USD	0.00 USD			11,020.00 USD	E123 should not be used in acca_expense	
02/28/2022	Expense	Other Professionals Professional/Legal Services - Consulting re 2021 Depreciation Study for February 2022.	E123			1.00	11,128.75 USD	0.00 USD			11,128.75 USD	E123 should not be used in acca_expense	

HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	03/16/2022		53,361.00 USD
Expense	03/16/2022		22,148.75 USD

DOCUMENTS

Name	File Name	Status	Created By	Created At	Last Modified By	Updated At	Download
Alliance Watson DWMR Invoice #22-0208	2022 RC 2022_0331 dwmr_inv37573_Alliance.Watson_22-0208.pdf	Checked In	Rebecca Torres	03/31/2022 02:16 PM	Rebecca Torres	03/31/2022 02:16 PM	
Expergy Joyce DWMR Invoice ETI-2204	2022 RC 2022_0331 dwmr_inv37573_Expergy.Joyce_ETI-2204.pdf	Checked In	Rebecca Torres	03/31/2022 02:18 PM	Rebecca Torres	03/31/2022 02:18 PM	

ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support- Other	ENT - ENTERGY CORPORATION BUILDING	100.00	75,509.75 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

PAYMENT

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Check or Wire Number	Payment Date	Payment Posting Date	Payment Amount
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DUGGINS WREN MANN & ROMERO LLP - 37703 for 2021-006487**INVOICE HEADER****Organization Name**

DUGGINS WREN MANN & ROMERO LLP - 145993

Matter Name

ETI 2022 Rate Case - 2021-006487

Organization No

145993

Matter No

2021-006487

Organization Address

600 CONGRESS, #1900 P.O. BOX 1149 AUSTIN, TX 78767 (LEDES)

Invoice Status

Approved

Invoice Date

04/15/2022

Received Date

04/15/2022 11:46 AM

Invoice Start Date

01/26/2022

Invoice End Date

03/31/2022

Apply to Reserve?**Vendor Location Code**

03

Payment Group Code

General

Custom CorVel Bill ID**Payment Terms Code**

Due in 15 Days

Invoice Due Date**Internal Comment****Description****WORKFLOW**

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	04/15/2022 11:51 AM	04/30/2022	Approved	04/18/2022 04:40 PM			Include this step in workflow	Completed
2	George Internal Hoyt	04/18/2022 04:40 PM	05/03/2022	Approved	05/01/2022 10:15 PM			Include this step in workflow	Completed
3	Matthew Brown	05/01/2022 10:15 PM	05/17/2022	Approved	05/04/2022 06:25 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	05/04/2022 06:25 PM	05/19/2022	Approved	05/05/2022 10:17 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
5	Daniel Falstad	05/05/2022 10:17 AM	05/20/2022	Approved	05/08/2022 08:51 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
6	Marcus Brown	05/08/2022 08:51 PM	05/24/2022	Approved	05/11/2022 08:56 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed

WARNING MESSAGES

Display Message	Message Source
Overlapping Billing Period Overlapping invoices :[37573, 37391]	Overlapping Billing Period
Timekeeper (SRO) has billed more than 10.0 hours per day on 3/31/22, across all matters (13.599999999999998 hours total).	TK Hours Over Invoice/Matter - SRO - 3/31/22

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BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
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No Matching Records

PROPERTIES

Fiscal Period	Invoice Type	Account Type	Invoice Workflow Template
2022-04	Invoice		Matter

DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
01/26/2022	Fee	Analysis/Strategy Communicate with client D. Renton re IT testimony scope issues /PUCT-Affiliate [Previously Billed (payment not applied) INV# 37391 / Re-billing w/correct PUCT-code per G.Hoyt].	XAFFIL	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
02/28/2022	Expense	Other Professionals Professional/Legal Services - Professional Consulting services for February 2022 - G. Wilson.	E123			1.00	980.00 USD	0.00 USD			980.00 USD	E123 should not be used in acca_expense	
03/01/2022	Fee	Analysis/Strategy Communicate with client A. Lofton and J. Bearden re self-insurance reserve data /PUCT-Storm Reserve Expense.	XSTRES	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/01/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson re self-insurance reserve data /PUCT-Storm Reserve Expense.	XSTRES	A108	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/01/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/01/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/01/2022	Fee	Fact Investigation/Development Research and obtain SWEPCO s rate case procedural schedule order for G. Hoyt /PUCT-Overall Case Administration.	GCASEADM	A102	Linda Nickell	0.40	150.00 USD	0.00 USD			60.00 USD		Paralegal
03/01/2022	Fee	Fact Witnesses Review/Analyze and work on revisions to D. Falstad testimony and notes re information to be confirmed /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/01/2022	Fee	Fact Witnesses Review/Analyze and confirm scope of	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		testimony changes for D. Falstad testimony with L. Kennedy witness /PUCT-Affiliate.											
03/01/2022	Fee	Fact Witnesses Review/Analyze edits and updates to B. Bennett testimony /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/01/2022	Fee	Fact Witnesses Review/Analyze and update notes re questions for follow up and D. Renton testimony status /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/01/2022	Fee	Fact Witnesses Communicate with client R. Lain re call concerning D. Renton testimony issues /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/01/2022	Fee	Fact Witnesses Review/Analyze issues re updated draft of J. Raeder direct testimony /PUCT-Compensation.	XCOMP	A104	Patrick Pearsall	2.40	350.00 USD	0.00 USD			840.00 USD		Partner
03/01/2022	Fee	Fact Witnesses Review/Analyze issues re presentation and support for request of annual incentive compensation expense /PUCT-Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	3.40	350.00 USD	0.00 USD			1,190.00 USD		Partner
03/02/2022	Fee	Analysis/Strategy Communicate with client via conference call w/R. Lain and G. Hoyt re strategy and pending issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/02/2022	Fee	Fact Witnesses Communicate with client via conference call re R. Lain, M. Murphy, J. Sivori et al. re D. Renton testimony development /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/02/2022	Fee	Analysis/Strategy Communicate with client via conference call re rate case coordination /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate
03/02/2022	Fee	Fact Witnesses Communicate with client via conference call to discuss D. Renton testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/02/2022	Fee	Fact Witnesses Communicate with client G. Hoyt re D. Falstad testimony development and information for confirmation and follow up /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/02/2022	Fee	Fact Witnesses Review/Analyze D. Falstad testimony, identify information for follow up and confirmation /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/02/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation team re case strategy, testimony preparation, and potential issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
03/02/2022	Fee	Fact Witnesses Review/Analyze B. Gale and R. O Malley testimony issues /PUCT-Overall Case Strategy.	GCASESTR	A104	William Coe	0.20	435.00 USD	0.00 USD			87.00 USD		Partner
03/03/2022	Fee	Analysis/Strategy Communicate with client attorney working group re witness assignment changes /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/03/2022	Fee	Fact Witnesses Research and due diligence re AMS reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/03/2022	Fee	Fact Witnesses Research and due diligence re AMS reconciliation testimony development /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.40	395.00 USD	0.00 USD			553.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony development /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.40	395.00 USD	0.00 USD			553.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Communicate with client S. Barrett re testimony development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/03/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh and M. Hunter re testimony development and pending issues /PUCT-Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh and M. Hunter re testimony development and pending issues /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Communicate with client C. McNeal, C. Olson and R. Lain re pre-pay strategy and development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/03/2022	Fee	Fact Witnesses Communicate with client J. Raeder and C. Piccininni re draft testimony /PUCT-Compensation.	XCOMP	A106	Patrick Pearsall	0.90	350.00 USD	0.00 USD			315.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Communicate with client G. Hoyt re B. Gale and R. O Malley testimony issues /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
03/03/2022	Fee	Fact Witnesses Review/Analyze B. Gale and R. O Malley testimony issues and correspondence re same /PUCT-Overall Case Strategy.	GCASESTR	A104	William Coe	0.50	435.00 USD	0.00 USD			217.50 USD		Partner
03/04/2022	Fee	Fact Witnesses Communicate with client witness and G. Hoyt re R. O Malley testimony issues /PUCT-General Accounting Issues.	GACCT	A106	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
03/04/2022	Fee	Fact Witnesses Review/Analyze R. O Malley testimony issues /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.20	435.00 USD	0.00 USD			87.00 USD		Partner
03/04/2022	Fee	Fact Witnesses Communicate with client witness, support, and G. Hoyt re B. Gale testimony issues /PUCT-Rate Base-Generation.	RBGEN	A106	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
03/04/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony issues /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.30	435.00 USD	0.00 USD			130.50 USD		Partner
03/06/2022	Fee	Analysis/Strategy Research and due diligence re Wheeling RFP applicability /PUCT-RFP Schedules.		A102	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	GRFP is not in the defined list for acca_task	Partner
03/06/2022	Fee	Fact Witnesses Review/Analyze D. Hancock AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/06/2022	Fee	Fact Witnesses Review/Analyze D. Hancock AMS reconciliation testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
03/06/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony issues /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.30	435.00 USD	0.00 USD			130.50 USD		Partner
03/07/2022	Fee	Fact Investigation/Development Research prior PUC substantive rule 23.66 history re arrangements between qualifying facilities and electric utilities specific to billing units.	L110	A102	Jackie Jones	3.20	150.00 USD	0.00 USD			480.00 USD		Paralegal

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000429

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/07/2022	Fee	Fact Witnesses Review/Analyze D. Hancock direct testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
03/07/2022	Fee	Fact Witnesses Review/Analyze R. O Malley direct testimony /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	2.30	330.00 USD	0.00 USD			759.00 USD		Counsel
03/07/2022	Fee	Fact Witnesses Research customer satisfaction survey filing requirements /PUCT-Rate Base-Distribution.	RBDIS	A102	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
03/07/2022	Fee	Fact Witnesses Research and due diligence re S. Barrett testimony development /PUCT-Service Rules and Regulation.		A102	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/07/2022	Fee	Fact Witnesses Research and due diligence re S. Barrett testimony development /PUCT-Operations and Maintenance-Other.		A102	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/07/2022	Fee	Fact Witnesses Review/Analyze D. Hancock testimony development /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/07/2022	Fee	Fact Witnesses Review/Analyze D. Hancock testimony development /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/07/2022	Fee	Fact Witnesses Review/Analyze accounting witness AMS reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
03/07/2022	Fee	Fact Witnesses Review/Analyze accounting witness AMS reconciliation testimony development /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
03/07/2022	Fee	Fact Witnesses Communicate with client via conference call w/S. Barrett et al. re testimony development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/07/2022	Fee	Fact Witnesses Communicate with client via conference call w/S. Barrett et al. re testimony development /PUCT-Operations and Maintenance-Other.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/07/2022	Fee	Analysis/Strategy Review/Analyze issues re transmission wheeling RFP		A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate

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STAFF 1-1 ADD EV1822

000430

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		schedule question /PUCT-Operations and Maintenance-Transmission.											
03/07/2022	Fee	Fact Investigation/Development Research rate cases re transmission wheeling data /PUCT-Operations and Maintenance-Transmission.		A102	Stephanie Green	1.20	240.00 USD	0.00 USD			288.00 USD		Associate
03/07/2022	Fee	Analysis/Strategy Review/Analyze research and analysis related to Schedule H-14 and MFR Instr re repealed rule reference /PUCT-Operations and Maintenance-Transmission.		A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/07/2022	Fee	Analysis/Strategy Draft/Revise research /PUCT-Operations and Maintenance-Transmission.		A103	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/07/2022	Fee	Analysis/Strategy Review/Analyze schedule assignments related to S. Barrett /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/07/2022	Fee	Fact Witnesses Review/Analyze D. Hancock direct testimony /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
03/07/2022	Fee	Fact Witnesses Review/Analyze R. O Malley direct testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
03/07/2022	Fee	Fact Witnesses Research customer satisfaction survey filing requirements /PUCT-Operations and Maintenance-Distribution.		A102	Carey A Olney	0.60	330.00 USD	0.00 USD			198.00 USD		Counsel
03/08/2022	Fee	Fact Witnesses Review/Analyze DCRF reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/08/2022	Fee	Analysis/Strategy Research and due diligence re distribution capital and O M benchmarking /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
03/08/2022	Fee	Analysis/Strategy Research and due diligence re distribution capital and O M benchmarking /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
03/08/2022	Fee	Analysis/Strategy Research and due diligence re customer		A102	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner

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STAFF 1-1 ADD EV1823

000431

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		service benchmarking /PUCT-Operations and Maintenance-Other.											
03/08/2022	Fee	Analysis/Strategy Research and due diligence re transmission MFR schedules scope /PUCT-Operations and Maintenance-Transmission.		A102	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/08/2022	Fee	Fact Witnesses Review/Analyze draft R. O Malley testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner
03/08/2022	Fee	Fact Witnesses Review/Analyze draft R. O Malley testimony re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner
03/08/2022	Fee	Fact Witnesses Communicate with client R. Lain and B. Chandler re S. Barrett testimony development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/08/2022	Fee	Fact Witnesses Communicate with client G. Wilson re testimony development /PUCT-Storm Reserve Expense.	XSTRES	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/08/2022	Fee	Fact Witnesses Review/Analyze S. Barrett s direct testimony re prepay issue /PUCT-Service Rules and Regulation.		A104	Carey A Olney	2.40	330.00 USD	0.00 USD			792.00 USD		Counsel
03/08/2022	Fee	Fact Witnesses Review/Analyze PESP draft rate schedule /PUCT-Service Rules and Regulation.		A104	Carey A Olney	0.80	330.00 USD	0.00 USD			264.00 USD		Counsel
03/08/2022	Fee	Analysis/Strategy Review/Analyze correspondence related to distribution benchmarking issue and follow up with A. Ellis re same /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/08/2022	Fee	Analysis/Strategy Review/Analyze 2018 ETI rate case testimony exhibits and workpapers concerning benchmarking analysis for distribution /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	1.70	240.00 USD	0.00 USD			408.00 USD		Associate
03/08/2022	Fee	Analysis/Strategy Review/Analyze correspondence to K. Vongkhamchanh re wheeling data schedule issue /PUCT-Operations and Maintenance-Transmission.		A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/09/2022	Fee		RBDIS	A102		1.70						271	Partner

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STAFF 1-1 ADD EV1824

000432

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Analysis/Strategy Research and due diligence re DCRF reconciliation scope and requirements /PUCT-Rate Base-Distribution.			Scott R Olson		395.00 USD	0.00 USD			671.50 USD		
03/09/2022	Fee	and due diligence re TCRF true-up scope and requirements /PUCT-Rate Base-Transmission.	RBTRAN	A102	Scott R Olson	1.60	395.00 USD	0.00 USD			632.00 USD		Partner
03/09/2022	Fee	Analysis/Strategy Communicate with client via conference call re weekly strategy and status call /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/09/2022	Fee	Analysis/Strategy Communicate with client R. Lain, B. Sperandeo, A. Lofton, L. Kennedy et al. re affiliate classes scope /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/09/2022	Fee	Analysis/Strategy Communicate with client via conference call re rate case coordination /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate
03/09/2022	Fee	Analysis/Strategy Communicate with client R. Lain re status of deliverables /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/09/2022	Fee	Analysis/Strategy Communicate with client J. Joyce confirming status of progress /PUCT-Rate Base-Cash Working Capital.	RBCWC	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/09/2022	Fee	Analysis/Strategy Communicate with client M. Shoemaker re MFR Review process /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/09/2022	Fee	Fact Witnesses Communicate with client A. Shonert re testimony and exhibit status update /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/09/2022	Fee	Fact Witnesses Communicate with client D. Renton re testimony and status update /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/09/2022	Fee	Fact Witnesses Review/Analyze affiliate testimony for updates /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/10/2022	Fee	Analysis/Strategy Review/Analyze materials re pre-pay scope and requirements /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/10/2022	Fee	Fact Witnesses Review/Analyze prepay testimony /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/10/2022	Fee		RBTRAN	A104		0.90						272	Partner 000433

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STAFF 1-1 ADD EV1825

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.			Scott R Olson		395.00 USD	0.00 USD			355.50 USD		
03/10/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/10/2022	Fee	Fact Witnesses Communicate with client via conference call w/K. Vongkhamchanh and M. Hunter re K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/10/2022	Fee	Fact Witnesses Communicate with client via conference call w/K. Vongkhamchanh and M. Hunter re K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/10/2022	Fee	Fact Witnesses Communicate with client via conference call w/C. McNeal, S. Barrett et al. re prepay tariff development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/10/2022	Fee	Fact Witnesses Review/Analyze S. Barrett's direct testimony regarding prepay issue /PUCT-Service Rules and Regulation.		A104	Carey A Olney	1.80	330.00 USD	0.00 USD			594.00 USD		Counsel
03/10/2022	Fee	Fact Witnesses Review/Analyze PESP draft rate schedule /PUCT-Service Rules and Regulation.		A104	Carey A Olney	1.70	330.00 USD	0.00 USD			561.00 USD		Counsel
03/10/2022	Fee	Analysis/Strategy Communicate with client C. McNeal et al. to review draft ETI Prepay Electric Service Program tariff and testimony /PUCT-Service Rules and Regulation.		A106	Carey A Olney	0.50	330.00 USD	0.00 USD			165.00 USD		Counsel
03/10/2022	Fee	Fact Witnesses Research whether any non-ERCOT utilities in Texas offer prepay /PUCT-Service Rules and Regulation.		A102	Carey A Olney	0.90	330.00 USD	0.00 USD			297.00 USD		Counsel
03/10/2022	Fee	Fact Witnesses Research initial balance amounts used by ERCOT REPs for prepaid electric plans L/PUCT-Service Rules and Regulation.		A102	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD	SERVRU is not in the defined list for acca_task	Counsel
03/10/2022	Fee	Fact Witnesses Review/Analyze correspondence from J.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate

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000434

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Sivori re Alpha Reports for Affiliate Witnesses and pending detailed transaction info /PUCT-Affiliate.											
03/10/2022	Fee	Analysis/Strategy Communicate with client M. Shoemaker et al. re review process /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.90	240.00 USD	0.00 USD			216.00 USD		Associate
03/10/2022	Fee	Analysis/Strategy Review/Analyze status of rate case milestones and deliverables for witnesses /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/10/2022	Fee	Analysis/Strategy Review/Analyze correspondence from J. Joyce re status of study /PUCT-Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/10/2022	Fee	Analysis/Strategy Review/Analyze correspondence from M. Shoemaker re MFR process and schedule assignments /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Research and due diligence re TCRF rate case scope /PUCT-Rate Base-Transmission.	RBTRAN	A102	Scott R Olson	2.80	395.00 USD	0.00 USD			1,106.00 USD		Partner
03/11/2022	Fee	Analysis/Strategy Communicate with client R. Lain et al. re affiliate class scope issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/11/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt re procedural schedule /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/11/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony re TCRF reconciliation /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	2.20	395.00 USD	0.00 USD			869.00 USD		Partner
03/11/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
03/11/2022	Fee	Analysis/Strategy Communicate with client R. Lain et al. re Affiliate cost issue and changes since 2018 case /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/11/2022	Fee	Fact Witnesses Review/Analyze notes related to IT/IS class costs and testimony organization /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Communicate with client	XAFFIL	A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate

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000435

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/11/2022	Fee	L. Kennedy re IS cost issue /PUCT-Affiliate. Fact Witnesses Communicate with client L. Kennedy re affiliate testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt and R. Lain re follow up research for J. Harbert presentation /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Communicate with client A. Delenela, G. Hoyt et al. re IT/IS affiliate costs and ETI rate case /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy debrief re call concerning IT/IS issues and presentation /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Draft/Revise call summary notes and provide to L. Kennedy re call and presentation /PUCT-Affiliate.	XAFFIL	A103	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/11/2022	Fee	Fact Investigation/Development Research Texas utility cost groupings for IT and security related costs /PUCT-Affiliate.	XAFFIL	A102	Stephanie Green	2.10	240.00 USD	0.00 USD			504.00 USD		Associate
03/11/2022	Fee	Analysis/Strategy Draft/Revise slide deck for presentation /PUCT-Affiliate.	XAFFIL	A103	Stephanie Green	0.80	240.00 USD	0.00 USD			192.00 USD		Associate
03/11/2022	Fee	Expert Witnesses Communicate with client S. McHone re testimony preparation and potential hearing preparation issues /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
03/14/2022	Fee	Analysis/Strategy Review/Analyze research re prepay initial balance /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/14/2022	Fee	Analysis/Strategy Communicate with client D. Hancock re AMS reconciliation strategy /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/14/2022	Fee	Analysis/Strategy Communicate with client J. Bearden, G. Wilson et al. re storm reserve modeling data /PUCT-Storm Reserve Expense.	XSTRES	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/14/2022	Fee	Analysis/Strategy Communicate with client internal working group re	XAFFIL	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner

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TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/14/2022	Fee	affiliate class scope issues /PUCT-Affiliate. Fact Witnesses Research and due diligence re reliability issues and testimony development /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/14/2022	Fee	Fact Witnesses Research and due diligence re reliability issues and testimony development /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
03/14/2022	Fee	Fact Witnesses Review/Analyze transmission witness testimony re line loss study and exhibits /PUCT-Adjustment to Revenues (Weather, Customer).	REVADJ	A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner
03/14/2022	Fee	Fact Witnesses Review/Analyze affiliate exhibits for D. Falstad /PUCT-Affiliate.	XAFFIL	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
03/14/2022	Fee	Fact Witnesses Review/Analyze potential exhibits to R. O Malley s direct testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	0.30	330.00 USD	0.00 USD			99.00 USD		Counsel
03/14/2022	Fee	Fact Witnesses Review/Analyze potential exhibits to D. Hancock s direct testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	0.30	330.00 USD	0.00 USD			99.00 USD		Counsel
03/14/2022	Fee	Fact Investigation/Development Research re support of affiliate security issues /PUCT-Overall Case Strategy.	GCASESTR	A102	Jackie Jones	0.80	150.00 USD	0.00 USD			120.00 USD		Paralegal
03/14/2022	Fee	Fact Witnesses Communicate with client D. Renton re status of testimony development and alpha exhibit issues /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/14/2022	Fee	Fact Witnesses Review/Analyze alpha exhibits for affiliate witnesses /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/14/2022	Fee	Fact Witnesses Review/Analyze issues re D. Renton testimony status and AMI question related to alpha exhibit and D. Falstad alpha exhibit review /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/14/2022	Fee	Fact Witnesses Review/Analyze correspondence from G. Hoyt re D. Falstad testimony information /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/14/2022	Fee	Fact Witnesses Communicate with client	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD	276	Associate

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000437

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/14/2022	Fee	M. Brown re D. Falstad alpha exhibit review /PUCT-Affiliate.											
03/14/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re presentation development and review draft slides /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD		Associate
03/14/2022	Fee	Analysis/Strategy Communicate with client S. Stafford, A. Delenela et al. re Security Transactions /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD		Associate
03/14/2022	Fee	Fact Investigation/Development Research related to treatment of IT and security costs challenges in prior rate cases /PUCT-Affiliate.	XAFFIL	A102	Stephanie Green	1.60	240.00 USD	0.00 USD			384.00 USD		Associate
03/14/2022	Fee	Analysis/Strategy Draft/Revise executive presentation slide deck outline /PUCT-Affiliate.	XAFFIL	A103	Stephanie Green	1.80	240.00 USD	0.00 USD			432.00 USD		Associate
03/14/2022	Fee	Analysis/Strategy Review/Analyze S. Stafford correspondence with outline and summary of actions /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/14/2022	Fee	Fact Witnesses Review/Analyze potential exhibits to R. O Malley s direct testimony /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
03/14/2022	Fee	Fact Witnesses Review/Analyze potential exhibits to D. Hancock s direct testimony /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
03/14/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony and schedule issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.50	435.00 USD	0.00 USD			217.50 USD		Partner
03/15/2022	Fee	Analysis/Strategy Review/Analyze strategy re affiliate scope issues /PUCT-Overall Case Strategy.	GCASESTR	A104	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/15/2022	Fee	Analysis/Strategy Review/Analyze changes to Schedule MES /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/15/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony re Schedule MES changes /PUCT-Service Rules and Regulation.		A104	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
03/15/2022	Fee	Fact Witnesses Communicate with client M. Taylor re testimony	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/15/2022	Fee	development /PUCT-Overall Case Strategy. Fact Witnesses Communicate with client S. Barrett et al. re testimony development /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/15/2022	Fee	Fact Witnesses Communicate with client D. Claudel et al. re AMS reconciliation witness change /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
03/15/2022	Fee	Fact Witnesses Research in support of Schedule MES /PUCT-Service Rules and Regulation.		A102	Carey A Olney	1.40	330.00 USD	0.00 USD			462.00 USD		Counsel
03/15/2022	Fee	Fact Investigation/Development Research re support of affiliate security issues /PUCT-Overall Case Strategy.	GCASESTR	A102	Jackie Jones	0.30	150.00 USD	0.00 USD			45.00 USD		Paralegal
03/15/2022	Fee	Fact Investigation/Development Review/Analyze prior rate case testimony re affiliate security issues /PUCT-Overall Case Strategy.	GCASESTR	A104	Jackie Jones	0.40	150.00 USD	0.00 USD			60.00 USD		Paralegal
03/15/2022	Fee	Analysis/Strategy Communicate with client D. Renton re AMI costs /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/15/2022	Fee	Analysis/Strategy Review/Analyze issues re affiliate costs and IT/security class developments /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/15/2022	Fee	Analysis/Strategy Review/Analyze research and testimonies for examples of testimony, exhibits, cost class comparisons, prepare slides from same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	5.70	240.00 USD	0.00 USD			1,368.00 USD		Associate
03/15/2022	Fee	Analysis/Strategy Review/Analyze M. Shoemaker correspondence re status of schedules submitted for review /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/15/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re presentation draft for discussion /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/15/2022	Fee	Fact Witnesses Review/Analyze generation schedule issues, correspondence re same, and filings by other non-ERCOT utilities /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.90	435.00 USD	0.00 USD			391.50 USD		Partner
03/16/2022	Fee			A106		0.20						278	Partner

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STAFF 1-1 ADD EV1831

000439

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Analysis/Strategy Communicate with client C. McNeal, S. Barrett et al. re prepay tariff /PUCT- Service Rules and Regulation.			Scott R Olson		395.00 USD	0.00 USD			79.00 USD		
03/16/2022	Fee	Analysis/Strategy Communicate with client via weekly conference call w/internal working group re strategy and testimony development /PUCT- Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/16/2022	Fee	Fact Witnesses Review/Analyze draft alpha exhibits for M. Taylor and K. Vongkhamchanh /PUCT- Affiliate.	XAFFIL	A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/16/2022	Fee	Fact Witnesses Communicate with client W. Phillips, G. Fenn and D. Hancock re AMS reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/16/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re confirmation of alpha schedule review /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re comments and review of presentation /PUCT- Affiliate.	XAFFIL	A106	Stephanie Green	0.80	240.00 USD	0.00 USD			192.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Draft/Revise presentation /PUCT- Affiliate.	XAFFIL	A103	Stephanie Green	0.60	240.00 USD	0.00 USD			144.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Communicate with client R. Lain re information for presentation /PUCT- Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/16/2022	Fee	Fact Witnesses Review/Analyze correspondence with S. Stafford and M. Griffin re IT/IS cost scope of testimony issue /PUCT- Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Communicate with client via conference call re rate case coordination /PUCT- Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Draft/Revise re generation prudence /PUCT-Rate Base-Generation.	RBGEN	A103	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/16/2022	Fee	Analysis/Strategy Review/Analyze MFR schedules /PUCT-Overall Case Procedures.		A104	Stephanie Green	3.70	240.00 USD	0.00 USD			888.00 USD		Associate
03/16/2022	Fee	Fact Witnesses Review/Analyze generation testimony and	RBGEN	A104	William Coe	1.10	435.00 USD	0.00 USD			478.50 USD		Partner

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STAFF 1-1 ADD EV1832

000440

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		schedule issues and schedules filed by other non-ERCOT utilities /PUCT-Rate Base-Generation.											
03/16/2022	Fee	Analysis/Strategy Communicate with client litigation team re case progress /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
03/17/2022	Fee	Analysis/Strategy Research and due diligence re AMS benefits calculations for reconciliation /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/17/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt and B. Howell re affiliate case presentation strategy /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/17/2022	Fee	Analysis/Strategy Communicate with client C. Elbe and G. Hutcheson re AMS reconciliation benefits calculations /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/17/2022	Fee	Analysis/Strategy Communicate with client K. Vongkhamchanh, R. O Malley et al. re witness scope issues /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/17/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt et al. re witness scope issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/17/2022	Fee	Fact Witnesses Communicate with client via conference call w/K. Vongkhamchanh and M. Hunter re pending issues and testimony development /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
03/17/2022	Fee	Fact Investigation/Development Review/Analyze standard protective order issues /PUCT-Overall Case Strategy.	GCASESTR	A104	Jackie Jones	0.40	150.00 USD	0.00 USD			60.00 USD		Paralegal
03/17/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re presentation review /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.80	240.00 USD	0.00 USD			192.00 USD		Associate
03/17/2022	Fee	Analysis/Strategy Draft/Revise slides, confirm information and additional research re same /PUCT-Affiliate.	XAFFIL	A103	Stephanie Green	2.70	240.00 USD	0.00 USD			648.00 USD		Associate

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STAFF 1-1 ADD EV1833

000441

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/17/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re status of presentation and incorporation of points related to security transaction call /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/17/2022	Fee	Analysis/Strategy Communicate with client via conference call re MFR review /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/17/2022	Fee	Fact Witnesses Review/Analyze generation schedule issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.60	435.00 USD	0.00 USD			261.00 USD		Partner
03/18/2022	Fee	Analysis/Strategy Communicate with client C. Elbe re benefits calculations for AMS reconciliations /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/18/2022	Fee	Fact Investigation/Development Research and obtain J. Long s testimony in Docket No. 46416 /PUCT-Overall Case Administration.	GCASEADM	A102	Linda Nickell	0.60	150.00 USD	0.00 USD			90.00 USD		Paralegal
03/18/2022	Fee	Analysis/Strategy Appear for/attend meeting with L. Kennedy re draft presentation for G. Hoyt review /PUCT-Affiliate.	XAFFIL	A109	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/18/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt et al. re draft slide deck for Affiliate IT and Security presentation /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/18/2022	Fee	Fact Witnesses Communicate with client A. Schonert re Exhibits for B. Bennett testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/18/2022	Fee	Fact Witnesses Review/Analyze B. Bennett testimony and resolve comments re same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/18/2022	Fee	Fact Witnesses Review/Analyze D. Falstad testimony and resolve comments re same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/18/2022	Fee	Analysis/Strategy Review/Analyze correspondence from M. Shoemake re schedule review assignment /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/18/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake re updating	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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000442

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		schedule sponsor /PUCT-Affiliate.											
03/18/2022	Fee	Fact Witnesses Review/Analyze issues re draft A. Dornier direct testimony /PUCT-Affiliate.	XAFFIL	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
03/18/2022	Fee	Fact Witnesses Review/Analyze issues re draft S. Whaley direct testimony /PUCT-Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
03/18/2022	Fee	Fact Witnesses Communicate with client S. Whaley re testimony issues /PUCT-Federal Income Tax.	XINCTAX	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
03/19/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony and MCPS construction prudence issues, CCN case, and prior relevant testimonies /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.10	435.00 USD	0.00 USD			478.50 USD		Partner
03/20/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, MCPS prudence issues, related testimonies, CCN and GCRR materials /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	2.20	435.00 USD	0.00 USD			957.00 USD		Partner
03/21/2022	Fee	Analysis/Strategy Plan and prepare for Conference call w/K. Vongkhamchanh et al. re affiliate expenses /PUCT-Affiliate.	XAFFIL	A101	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/21/2022	Fee	Analysis/Strategy Research and due diligence re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
03/21/2022	Fee	Analysis/Strategy Research and due diligence re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/21/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt et al. re testimony development strategy /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/21/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson re scheduling issues /PUCT-Overall Case Strategy.	GCASESTR	A108	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/21/2022	Fee	Analysis/Strategy Communicate with client via conference call w/K. Vongkhamchanh et al. re affiliate expenses /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/21/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner

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STAFF 1-1 ADD EV1835

000443

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/21/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
03/21/2022	Fee	Fact Witnesses Communicate with client R. O Malley, W. Phillips, C. Elbe et al. re AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/21/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh and R. O Malley re FERC Rider testimony development /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/21/2022	Fee	Fact Witnesses Communicate with client W. Phillips, G. Fenn and D. Hancock re AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/21/2022	Fee	Expert Witnesses Communicate with other external G. Wilson re testimony development /PUCT-Rate Base-Storm Reserve.	RBSTRES	A108	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/21/2022	Fee	Fact Witnesses Communicate with client W. Phillips, G. Fenn and D. Hancock re AMS reconciliation testimony /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/21/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake re schedule assignments /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/21/2022	Fee	Analysis/Strategy Review/Analyze MFR schedules and provide comments re compliance with instructions for same /PUCT-Overall Case Procedures.		A104	Stephanie Green	2.80	240.00 USD	0.00 USD			672.00 USD		Associate
03/21/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re follow up representation /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/21/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, MCPS prudence issues, relevant CCN and GCRR testimonies, and industry press /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	6.00	435.00 USD	0.00 USD			2,610.00 USD		Partner
03/21/2022	Fee	Fact Witnesses Communicate with client K. Yates re scope and		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner

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000444

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		strategy of A. Dornier direct testimony /PUCT-Fuel Expense Non-Reconcilable.											
03/21/2022	Fee	Fact Witnesses Review/Analyze A. Dornier direct testimony and analyze issues re required study of Spindletop operations /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	1.40	350.00 USD	0.00 USD			490.00 USD		Partner
03/21/2022	Fee	Fact Witnesses Review/Analyze S. Whaley direct testimony /PUCT-Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
03/22/2022	Fee	Analysis/Strategy Research and due diligence re FERC rider /PUCT-Operations and Maintenance-Transmission.		A102	Scott R Olson	3.10	395.00 USD	0.00 USD			1,224.50 USD		Partner
03/22/2022	Fee	Analysis/Strategy Review/Analyze materials re vegetation and reliability support /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.80	395.00 USD	0.00 USD			711.00 USD		Partner
03/22/2022	Fee	Analysis/Strategy Communicate with client C. Elbe, R. O Malley, K. Vongkhamchanh et al. re FERC rider /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/22/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re testimony development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/22/2022	Fee	Analysis/Strategy Communicate with client via conference call w/K. Vongkhamchanh, R. O Malley, C. Elbe, R. Lain et al. re FERC rider /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/22/2022	Fee	Analysis/Strategy Review/Analyze discovery responses in Docket No. 47416 re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.30	330.00 USD	0.00 USD			429.00 USD		Counsel
03/22/2022	Fee	Analysis/Strategy Review/Analyze Staff comments from original prepayment docket (33814) /PUCT-Service Rules and Regulation.		A104	Carey A Olney	1.20	330.00 USD	0.00 USD			396.00 USD		Counsel
03/22/2022	Fee	Fact Witnesses Communicate with client G. Hoyt re G. Falstad testimony points /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/22/2022	Fee		XAFFIL	A106		0.20							Associate

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STAFF 1-1 ADD EV1837

000445

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Communicate with client B. Bennett re status of testimony and Lt. change /PUCT-Affiliate.			Stephanie Green		240.00 USD	0.00 USD			48.00 USD		
03/22/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re IT/IS affiliate witness cost issues /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/22/2022	Fee	Analysis/Strategy Review/Analyze follow up and resolution re MFR schedule review comments and revisions /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/22/2022	Fee	Analysis/Strategy Review/Analyze alpha schedule and confirm no update re pro forma adjustment, review schedules closed to plant re Renton testimony /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
03/22/2022	Fee	Fact Witnesses Review/Analyze Affiliate witness testimonies for updated information and status /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/22/2022	Fee	Analysis/Strategy Communicate with other external J. Joyce re status of information received and deliverable progres /PUCT-Rate Base- Cash Working Capital.	RBCWC	A108	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/22/2022	Fee	Fact Witnesses Communicate with client D. Renton re follow up regarding cost org issues related to testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/22/2022	Fee	Fact Witnesses Review/Analyze R. O Malley testimony, FERC rider issues, previous testimony, precedent, and correspondence re same /PUCT-General Accounting Issues.	GACCT	A104	William Coe	1.60	435.00 USD	0.00 USD			696.00 USD		Partner
03/22/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony and MCPS prudence issues, source materials, and related testimonies and orders and correspondence re same /PUCT-Rate Base- Generation.	RBGEN	A104	William Coe	2.90	435.00 USD	0.00 USD			1,261.50 USD		Partner
03/22/2022	Fee	Fact Witnesses Communicate with client FERC rider team re rider plan and with C. Elbe re AMS reconciliation /PUCT- General Accounting Issues.	GACCT	A106	William Coe	0.90	435.00 USD	0.00 USD			391.50 USD		Partner
03/23/2022	Fee	Analysis/Strategy Research and due diligence re reliability and		A102	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner

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000446

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		vegetation management support /PUCT-Operations and Maintenance-Distribution.											
03/23/2022	Fee	Analysis/Strategy Research and due diligence re MES fees /PUCT-Service Rules and Regulation.		A102	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/23/2022	Fee	Analysis/Strategy Review/Analyze research re implementation of PUCT prepay rule 25.498 /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/23/2022	Fee	Analysis/Strategy Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner
03/23/2022	Fee	Analysis/Strategy Communicate with client M. Taylor et al. re testimony development and pending issues /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/23/2022	Fee	Analysis/Strategy Communicate with client via conference call w/R. Lain, G. Hoyt et al. re weekly status, strategy and pending issues call /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
03/23/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Taylor et al. re testimony development and pending issues /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/23/2022	Fee	Expert Witnesses Communicate with other external G. Wilson re draft numbers run /PUCT-Storm Reserve Expense.	XSTRES	A108	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/23/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and regulatory support re preparation of and potential issues with application and direct testimony /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
03/23/2022	Fee	Fact Witnesses Communicate with client R. Lain re status of testimonies in matter /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/23/2022	Fee	Fact Witnesses Review/Analyze status of testimony and communication with witnesses in advance of weekly coordination call /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/23/2022	Fee	Analysis/Strategy Communicate with client via conference call re weekly rate case coordination /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.10	240.00 USD	0.00 USD			264.00 USD		Associate
03/23/2022	Fee	Analysis/Strategy Review/Analyze B. Bennett question regarding totals for communication and schedules supporting same /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.60	240.00 USD	0.00 USD			144.00 USD		Associate
03/23/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony issues, MCPS GCRR and related testimonies, generation schedules, and RFP instructions /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.80	435.00 USD	0.00 USD			783.00 USD		Partner
03/23/2022	Fee	Analysis/Strategy Communicate with client litigation team re case preparation progress /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
03/23/2022	Fee	Fact Witnesses Communicate with client B. Gale and support re testimony and schedule preparation /PUCT-Rate Base-Generation.	RBGEN	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
03/23/2022	Fee	Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues /PUCT-Overall Case Strategy.	GCASESTR	A104	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
03/24/2022	Fee	Analysis/Strategy Review/Analyze order in Docket No. 47416 re AMS reconciliation /PUCT-Service Rules and Regulation.		A104	Carey A Olney	0.20	330.00 USD	0.00 USD			66.00 USD		Counsel
03/24/2022	Fee	Fact Witnesses Review/Analyze issues re updated draft of J. Raeder direct testimony /PUCT-Compensation.	XCOMP	A104	Patrick Pearsall	1.50	350.00 USD	0.00 USD			525.00 USD		Partner
03/24/2022	Fee	Expert Witnesses Communicate with client D. Watson, S. McHone, A. Lofton, J. Beard, R. Lain, B. Fleming, and regulatory support re preparation of depreciation and dismantling studies /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
03/24/2022	Fee	Analysis/Strategy Review/Analyze issues re impact of terminal retirement dates of generating units on depreciation expense /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/24/2022	Fee	Analysis/Strategy Research and due diligence re AMS reconciliation issues /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/24/2022	Fee	Analysis/Strategy Research and due diligence re affiliate data questions from B. Bennett, L. Kennedy, R. Lain et al. /PUCT-Affiliate.	XAFFIL	A102	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
03/24/2022	Fee	Analysis/Strategy Research and due diligence re potential line extension policy update /PUCT-Service Rules and Regulation.		A102	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
03/24/2022	Fee	Analysis/Strategy Research and due diligence re line-loss update /PUCT-Adjustment to Revenues (Weather, Customer).	REVADJ	A102	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/24/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
03/24/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/24/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Hunter, K. Vongkhamchanh et al. re testimony development and pending issues /PUCT-Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/24/2022	Fee	Fact Witnesses Communicate with client via conference call w/M. Hunter and K. Vongkhamchanh re testimony development and pending issues /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/24/2022	Fee	Analysis/Strategy Review/Analyze correspondence from M. Shoemake and J. Schroeder re follow up related to review of Schedule B-2 /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/24/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake re MFR schedule review /PUCT-Overall Case Procedures.		A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/24/2022	Fee	Analysis/Strategy Review/Analyze correspondence from M.		A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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53719

STAFF 1-1 ADD EV1841

000449

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/24/2022	Fee	Shoemake with MFR assignments /PUCT-Overall Case Procedures.											
03/24/2022	Fee	Analysis/Strategy Review/Analyze follow up re B. Bennett cost item in alpha schedule, review scope statement re same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/24/2022	Fee	Analysis/Strategy Review/Analyze issues re B. Bennett alpha reports /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/24/2022	Fee	Analysis/Strategy Review/Analyze MFR Schedule Review - analyze and compare schedules to filing instructions and identify any issues re same /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.90	240.00 USD	0.00 USD			216.00 USD		Associate
03/24/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, MCPS prudence issues and previous testimonies /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	4.10	435.00 USD	0.00 USD			1,783.50 USD		Partner
03/25/2022	Fee	Fact Witnesses Communicate with client J. Raeder, C. Piccininni, T. Gray, and E. Landry re scope of and revisions to J. Raeder draft testimony /PUCT-Compensation.	XCOMP	A106	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
03/25/2022	Fee	Expert Witnesses Communicate with client D. Watson, S. McHone, B. Howell, R. Lain, A. Lofton regulatory support re terminal retirement dates used in depreciation study /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
03/25/2022	Fee	Expert Witnesses Review/Analyze issues re terminal retirement dates for generation units in depreciation study /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
03/25/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation issues /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.30	435.00 USD	0.00 USD			130.50 USD		Partner
03/25/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, MCPS prudence issues, and related testimonies /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.70	435.00 USD	0.00 USD			739.50 USD		Partner
03/26/2022	Fee	Fact Witnesses Review/Analyze issues re proposed revisions to J. Raeder draft direct testimony /PUCT-Compensation.	XCOMP	A104	Patrick Pearsall	1.70	350.00 USD	0.00 USD			595.00 USD		Partner
03/26/2022	Fee		XAFFIL	A104		0.30						289	Partner

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STAFF 1-1 ADD EV1842

000450

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Analysis/Strategy Review/Analyze affiliate cost case preparation issues and correspondence re same /PUCT-Affiliate.			William Coe		435.00 USD	0.00 USD			130.50 USD		
03/26/2022	Fee	Analysis/Strategy Review/Analyze correspondence from R. Lain and attachments re Affiliate case presentation /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
03/27/2022	Fee	Analysis/Strategy Review/Analyze issues re cost-benefit analysis of the continued operation of the Spindletop natural gas storage facility /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.70	350.00 USD	0.00 USD			245.00 USD		Partner
03/27/2022	Fee	Fact Witnesses Review/Analyze AMS testimony and reconciliation issues and related testimonies /PUCT-General Accounting Issues.	GACCT	A104	William Coe	1.20	435.00 USD	0.00 USD			522.00 USD		Partner
03/28/2022	Fee	Analysis/Strategy Review/Analyze issues re cost-benefit analysis of continued operation of Spindletop storage /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.50	350.00 USD	0.00 USD			175.00 USD		Partner
03/28/2022	Fee	Analysis/Strategy Communicate with client A. Dornier, K. Yates, and regulatory support re cost-benefit analysis of continued operation of Spindletop storage /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.90	350.00 USD	0.00 USD			315.00 USD		Partner
03/28/2022	Fee	Analysis/Strategy Communicate with client E. Erwin re rate-filing package Schedule G-7.13 /PUCT-RFP Schedules.		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD	GRFP is not in the defined list for acca_task	Partner
03/28/2022	Fee	Analysis/Strategy Research and due diligence re customer satisfaction quality of service issues /PUCT-Service Rules and Regulation.		A102	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
03/28/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/28/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
03/28/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re testimony		A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner

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53719

STAFF 1-1 ADD EV1843

000451

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		development /PUCT-Service Rules and Regulation.											
03/28/2022	Fee	Expert Witnesses Communicate with other external G. Wilson re testimony development /PUCT-Storm Reserve Expense.	XSTRES	A108	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/28/2022	Fee	Analysis/Strategy Review/Analyze AMS reconciliation issues /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.70	435.00 USD	0.00 USD			304.50 USD		Partner
03/28/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re AMS testimony issues /PUCT-Service Rules and Regulation.		A106	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
03/28/2022	Fee	Fact Witnesses Review/Analyze S. Barrett s prepay testimony /PUCT-Service Rules and Regulation.		A104	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
03/29/2022	Fee	Fact Witnesses Review/Analyze issues re cost-benefit analysis associated with operation of Spindletop storage facility /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	2.80	350.00 USD	0.00 USD			980.00 USD		Partner
03/29/2022	Fee	Analysis/Strategy Research and due diligence re O M benchmarking for customer service /PUCT-Affiliate.	XAFFIL	A102	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/29/2022	Fee	Analysis/Strategy Research and due diligence re O M benchmarking for customer service /PUCT-Operations and Maintenance-Other.		A102	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with client via conference call w/S. Barrett, C. McNeal et al. re prepay tariff design /PUCT-Service Rules and Regulation.		A106	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with client R. Lain re affiliate case development and presentation /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with client R. Lain re affiliate case development and presentation /PUCT-Operations and Maintenance-Other.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson re storm reserve accrual	XSTRES	A108	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner

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53719

STAFF 1-1 ADD EV1844

000452

TP-53719-00PUS001-X001-022

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/29/2022	Fee	data /PUCT-Storm Reserve Expense. Fact Witnesses Communicate with client A. Ellis re M. Taylor testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
03/29/2022	Fee	Fact Witnesses Communicate with client A. Ellis re M. Taylor testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/29/2022	Fee	Fact Witnesses Review/Analyze B. Gale affiliate testimony, affiliate cost presentations issues, notes, and correspondence re same /PUCT-Storm Reserve Expense.	XSTRES	A104	William Coe	1.30	435.00 USD	0.00 USD			565.50 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with client litigation team re affiliate cost issues /PUCT-Affiliate.	XAFFIL	A106	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
03/29/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation testimony issues /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.30	435.00 USD	0.00 USD			130.50 USD		Partner
03/29/2022	Fee	Fact Witnesses Communicate with client R. Lain re review and identification of test year affiliate costs /PUCT-Affiliate.	XAFFIL	A106	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
03/29/2022	Fee	Analysis/Strategy Communicate with client R. Lain et al. re coordination of affiliate case /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.80	240.00 USD	0.00 USD			192.00 USD		Associate
03/30/2022	Fee	Analysis/Strategy Communicate with client R. Lain, G. Hoyt, and litigation and regulatory support re coordination and strategy for testimony and application preparation /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
03/30/2022	Fee	Analysis/Strategy Communicate with client via conference call re weekly status update and strategy call /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
03/30/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson, J. Bearden et al. re storm reserve accrual calculation data /PUCT-Rate Base-Storm Reserve.	RBSTRES	A108	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
03/30/2022	Fee	Analysis/Strategy Communicate with client C. Etter et al. re distribution reliability		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner

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STAFF 1-1 ADD EV1845

000453

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		benchmarking /PUCT-Operations and Maintenance-Distribution.											
03/30/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh et al. re testimony development /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/30/2022	Fee	Analysis/Strategy Communicate with client litigation team re case preparation progress /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
03/30/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, Hardin and MCPS prudence issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.90	435.00 USD	0.00 USD			391.50 USD		Partner
03/30/2022	Fee	Fact Witnesses Review/Analyze R. O Malley testimony, AMS reconciliation and FERC PPA rider issues /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.50	435.00 USD	0.00 USD			217.50 USD		Partner
03/30/2022	Fee	Fact Witnesses Communicate with client B. Bennett re exhibits /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/31/2022	Fee	Analysis/Strategy Communicate with client R. Lain, C. Olson, C. McNeal et al re prepay tariff development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
03/31/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson and J. Bearden re storm reserve accrual calculations /PUCT-Rate Base-Storm Reserve.	RBSTRES	A108	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/31/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/31/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
03/31/2022	Fee	Fact Witnesses Communicate with client via conference call w/K. Vongkhamchanh and M. Hunter re testimony development and strategy /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/31/2022	Fee	Fact Witnesses Communicate with client C. Piccininni re J. Raeder direct testimony /PUCT-Compensation.	XCOMP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
03/31/2022	Fee	Fact Witnesses Review/Analyze issues re scope and strategy of testimony supporting cost-benefit analysis of Spindletop gas storage facility /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	3.30	350.00 USD	0.00 USD			1,155.00 USD		Partner
03/31/2022	Fee	Analysis/Strategy Review/Analyze J. Joyce communication re lead-lag study and comments re same /PUCT-Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
03/31/2022	Fee	Analysis/Strategy Review/Analyze issues re J. Joyce lead-lag study completion /PUCT-Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
03/31/2022	Expense	Other Professionals Professional/Legal Services - Consulting by J. Joyce in Project ETI - Lead-Lag Study for PUCT Rate Case (3/1/22-3/31/22).	E123			1.00	23,555.00 USD	0.00 USD			23,555.00 USD	E123 should not be used in acca_expense	
03/31/2022	Expense	Other Professionals Professional/Legal Services - Alliance Consulting Group, Dane Watson - 2021 Depreciation Study (March 2022).	E123			1.00	19,111.25 USD	0.00 USD			19,111.25 USD	E123 should not be used in acca_expense	

HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	04/15/2022		82,400.00 USD
Expense	04/15/2022		43,646.25 USD

DOCUMENTS

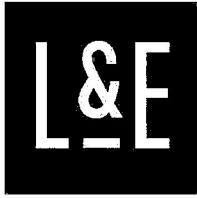
Name	File Name	Status	Created By	Created At	Last Modified By	Updated At	Download
Alliance Watson Invoice No. 22-0310	dwmr_inv37703_Alliance Consulting Group_D.Watson.pdf	Checked In	Rebecca Torres	04/15/2022 01:17 PM	Rebecca Torres	04/15/2022 01:17 PM	
Expergy Joyce Invoice No. ETI-2211	dwmr_inv37703_Expergy_J.Joyce.pdf	Checked In	Rebecca Torres	04/15/2022 01:19 PM	Rebecca Torres	04/15/2022 01:19 PM	
Lewis Ellis Wilson Invoice No. 26367	dwmr_inv37703_Lewis-Ellis_G.Wilson.pdf	Checked In	Rebecca Torres	04/15/2022 01:21 PM	Rebecca Torres	04/15/2022 01:21 PM	

ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	126,046.25 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date	Payment Amount
494655	05/13/2022	05/13/2022	286,909.10 USD

**Lewis & Ellis, Inc.**

6600 Chase Oaks Blvd, Suite 150

Plano, TX 75023

Tel: (972) 850-0850 Fax: (972) 850-0851

BILLING: dwebb@lewisellis.com

Tax ID: 75-1281520

Duggins Wren Mann & Romero, LLP
 Attn: Scott Olson
 P.O. Box 1149
 Austin, TX 78767

Invoice #26367

Acct #0373

03/09/22

Services for February, 2022:

Entergy Storm Damage Reserves

\$980.00

Sub-total \$980.00

Current Amount Due	\$980.00
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TOTAL AMOUNT DUE	\$980.00
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Due immediately upon receipt

Actuarial Services Through February 2022

Project	Task	Date	Employee	Hours	Bill Rate	Total
Testimony for Rate Case	Kickoff Call	1/12/2022	Gregory S Wilson	2.00	\$490	\$980.00
Net Invoice						\$980.00
Direct Expenses						\$0.00
Current Amount Due						\$980.00



Mr. Patrick Pearsall
Duggins, Wren, Mann & Romero, LLP

April 5, 2022

RE: PO# 4400100157

Dear Patrick:

Attached is the prior month's invoice for Alliance Consulting Group's work in the Entergy Texas 2021 Depreciation Study.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in cursive script that reads "Dane Watson".

Dane Watson



101 E. Park Blvd, Suite 220
Plano, TX 75074

Invoice

Date	Invoice #
03/31/2022	22-0310

Bill To:

Patrick Pearsall
Duggins Wren Mann & Romero, LLP
Ppearsall@dwmrlaw.com

Billing Period 3-1-22 through 3-31-22

PO#	Terms	ETI2022	
	Net 30 Days	Entergy Texas 2021 Depreciation Study	
Hours	Description	Rate	Amount
17.50	Dane Watson	\$ 295	\$ 5,162.50
19.75	Karen Ponder	\$ 195	3,851.25
1.00	Rhonda Watts	\$ 195	195.00
47.50	Rebecca Richards	\$ 195	9,262.50
8.00	Alan Ponder	\$ 80	640.00
	Subtotal		19,111.25
		Total	\$ 19,111.25

ALLIANCE CONSULTING GROUP
Professional Services
Mar-22
Dane Watson

Entergy TX

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Mar		
02-Mar	1.75	Prep and Generation interviews
03-Mar		
04-Mar	1.00	Communications interviews
05-Mar		
06-Mar		
07-Mar	2.50	Prep and interviews
08-Mar		
09-Mar	1.00	Prep and Transportation interview
10-Mar	2.50	Status call, prep and Transmission interview
11-Mar		
12-Mar		
13-Mar		
14-Mar	3.00	Life selections
15-Mar		
16-Mar	0.50	Status call
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar	1.25	Review status and coordination call
24-Mar	1.00	Prep and status call
25-Mar	1.00	Call with Company
26-Mar		
27-Mar		
28-Mar	1.00	Review revised calculations
29-Mar		
30-Mar	1.00	Case coordination call with Company
31-Mar		
Total	<u>17.50</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Mar-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar	1.00	Call to discuss study progress
11-Mar	1.00	Call to discuss study accounting issues
12-Mar		
13-Mar		
14-Mar	2.00	Begin accrual revision
15-Mar	2.00	Accrual template
16-Mar	2.00	Template comparison - vintaged plant
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar	4.00	Complete accrual template for other production
23-Mar		
24-Mar	3.25	Meeting with Company; Accrual rate template
25-Mar	2.50	Call for retirement date; review modified spreadsheet
26-Mar		
27-Mar	2.00	Accrual change
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>19.75</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Mar-22****Rhonda Watts****Entergy Texas**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar	1.00	Analysis and evaluation for Transmission
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar		
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>1.00</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Mar-22****Rebecca Richards****Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Mar	4.00	Average age analysis; data reconciliation/analysis
02-Mar	4.50	Generation Interview Call; interview notes, data analysis
03-Mar		
04-Mar	1.00	Conference call with Client
05-Mar		
06-Mar		
07-Mar	2.50	Interview Calls with Client; data analysis/adjustments
08-Mar		
09-Mar	2.50	Interim retirement; call with Client
		Interview Calls with Client; emails and discussions with
10-Mar	1.50	Client
11-Mar	1.00	Call with Client; email to Client; data analysis/adjustments
12-Mar		
13-Mar		
14-Mar	4.00	Net Salvage Data Analysis/Adjustments
15-Mar	4.00	Net Salvage Data Analysis/Adjustments
16-Mar		
17-Mar		
18-Mar	4.00	Data Analysis/Adjustments
19-Mar		
20-Mar		
21-Mar	5.00	PP Database loads & exports; accrual calculations
22-Mar	5.00	Accrual calculations
23-Mar		
24-Mar	4.00	Accrual calculations
25-Mar	4.50	Accrual calculations
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>47.50</u>	

ALLIANCE CONSULTING GROUP**Professional Services****Mar-22****Alan Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar	2.75	Interim Retirement formatting in excel
10-Mar	3.50	Interim Retirement formatting in excel
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar	1.75	Interim Retirement updates
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>8.00</u>	

Invoice**EXPERGY®**

PO Box 131185
Dallas, TX 75313
214 432-2500
Tax ID# 26-3106033

Date	Invoice #
4/4/2022	ETI-2211

Bill To:

Duggins Wren Mann & Romero,
 A Limited Liability Partnership
 Attn: Jay Breedveld
 P.O. Box 1149
 Austin, Texas 78767-1148

Billing Period: 3/1/2022 - 3/31/2022

	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
73.5	Jay Joyce (President)	\$ 290	\$ 21,315
28.0	Diego Garcia (Consultant)	80	2,240
	<u>Travel Expenses</u>		
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		Total	\$ 23,555

Expergy®
Professional Services
March 2022
Jay Joyce

Entergy Texas, Inc.
Lead-Lag Study for PUCT Rate Filing

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
1-Mar	3.0	Work on CWC model
2-Mar	6.0	All group conf call; setting up invoice samples for staff analysis; preparing follow-up requests
9-Mar	3.0	Finalizing and sending follow-up requests; work on CWC model
11-Mar	5.0	Work on CWC model
14-Mar	4.0	Building CWC model
15-Mar	2.0	Building CWC model
16-Mar	6.5	Building CWC model
17-Mar	6.0	Work on CWC model
18-Mar	5.0	Work on CWC model
19-Mar	2.0	Work on CWC model
27-Mar	7.0	Work on CWC model
28-Mar	5.0	Work on CWC model
29-Mar	8.5	Work on CWC model
30-Mar	6.0	All group conf call; finalizing CWC calcs
31-Mar	4.5	Checking CWC calcs and links; sending CWC results to Company
TOTAL	<u><u>73.5</u></u>	

Expergy®
Professional Services
March 2022
Diego Garcia - Consultant

Entergy Texas, Inc.
Lead-Lag Study for PUCT Rate Filing

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
5-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
7-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
8-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
9-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
14-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
15-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
20-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
21-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
22-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
23-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
27-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
TOTAL	<u>28.0</u>	

EVERSHEDS SUTHERLAND US LLP - 1189434A for 2021-006487

- Invoice Header
- Workflow
- Budget
- Properties
- Details
- Header Adjustments
- Documents

Organization Name	Matter Name
EVERSHEDS SUTHERLAND US LLP - 082170	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
082170	2021-006487
Organization Address	Invoice Status
(LEDES)	Approved
Invoice Date	Received Date
02/21/2022	04/07/2022 04:58 PM
Invoice Start Date	Invoice End Date
12/01/2021	12/31/2021
Vendor Location Code	
07	
Payment Group Code	Payment Terms Code
General	Due Immediately
Internal Comment	
Rejected from a prior invoice. Resubmitted. - E. Marcotte	
Description	
ETI 2022 Rate Case	

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

3 items Tools

search Person Org » TK ID begins with (any)

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					12/06/2021	Fee	Prepare for and participate in ROE expert interviews.	C300	A108	3911	1.40	540.00 USD	0.00 USD			756.00 USD
					12/16/2021	Fee	Prepare for and participate in discussion with G. Hoyt, Ann Bulkley regarding ETI rate case.	C300	A108	3911	0.50	540.00 USD	0.00 USD			270.00 USD
					12/17/2021	Fee	Draft email to G. Hoyt regarding ROE witness interviews.	C300	A106	3911	0.30	540.00 USD	0.00 USD			162.00 USD

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FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

Tools

search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,188.00 USD	2924

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EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

Invoice Header		Workflow	Budget	Properties	Details	Header Adjustments	Documents	A	
Organization Name				Matter Name					
EVERSHEDS SUTHERLAND US LLP - 082170				ETI 2022 Rate Case - 2021-006487					
Organization No				Matter No					
082170				2021-006487					
Organization Address				Invoice Status					
(LEDES)				Approved					
Invoice Date				Received Date					
02/28/2022				04/07/2022 05:08 PM					
Invoice Start Date				Invoice End Date					A
01/01/2022				01/31/2022					
Vendor Location Code									
07									
Payment Group Code				Payment Terms Code					C
General				Due Immediately					
Internal Comment									
Rejected from a prior invoice. Resubmitted. - E. Marcotte									
Description									
ETI 2022 Rate Case									

EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

?

2 Items Tools

Search Person Org » TK ID begins with (any)

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					01/12/2022	Fee	Prepare for and participate in ETI rate case kickoff meeting.	C300	A106	3911	2.40	540.00 USD	0.00 USD			1,296.00 USD
					01/26/2022	Fee	Prepare for and participate in call with client regarding rate case.	C300	A106	3911	0.90	540.00 USD	0.00 USD			486.00 USD

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EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

Tools

Search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,782.00 USD	2924

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EVERSHEDS SUTHERLAND US LLP - 1190587A for 2021-006487

Invoice Header			Workflow	Warning Messages	Budget	Properties	Details	Header Adjustments
Organization Name		Matter Name						
EVERSHEDS SUTHERLAND US LLP - 082170		ETI 2022 Rate Case - 2021-006487						
Organization No		Matter No						
082170		2021-006487						
Organization Address		Invoice Status						
(LEDES)		Approved						
Invoice Date		Received Date						
02/28/2022		04/07/2022 05:18 PM						
Invoice Start Date		Invoice End Date				Apply to		
01/01/2022		01/31/2022						
Vendor Location Code								
07								
Payment Group Code		Payment Terms Code				Custom		
General		Due Immediately						
Internal Comment								
Rejected from a prior invoice. Resubmitted. - E. Marcotte								
Description								
ETI 2022 Rate Case								

Search Person Org » TK ID begins with (any)

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					01/12/2022	Fee	Participate in rate case team kickoff meeting.	C300	A106	3950	2.00	450.00 USD	0.00 USD			900.00 USD
					01/19/2022	Fee	Participate in weekly conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/24/2022	Fee	Review presentation for E. Viamontes and participate in call with G. Hoyt, E. Viamontes and others.	C300	A104	1345	1.60	710.00 USD	0.00 USD			1,136.00 USD
					01/26/2022	Fee	Preparation for and participation in weekly rate case planning call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/26/2022	Fee	Correspondence with E. Hunter regarding rate case testimony and schedules.	C300	A106	3950	0.50	450.00 USD	0.00 USD			225.00 USD
					01/27/2022	Fee	Phone call with L. Glander regarding testimony and analysis and research related to question from L. Glander regarding de-commissioning study assumptions.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/27/2022	Fee	Research related to questions from M. Griffiths on rate case expense recovery.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/28/2022	Fee	Phone call with M. Griffiths regarding preparation of testimony and related issues.	C300	A104	3950	0.70	450.00 USD	0.00 USD			315.00 USD
					01/28/2022	Fee	Research issues related to rate case expense recovery.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/31/2022	Fee	Request ftp site and upload 2018 rate case testimony exhibits per client s request.	C100	A110	9735	2.00	195.00 USD	0.00 USD			390.00 USD
					01/31/2022	Fee	Preparation for and participation in meeting with L. Hunter regarding direct testimony, and research and analysis related to issues to be addressed in same.	C300	A104	3950	3.00	450.00 USD	0.00 USD			1,350.00 USD
					01/31/2022	Fee	Research and analysis related to questions from L. Glander regarding de-commissioning study.	C300	A104	3950	2.50	450.00 USD	0.00 USD			1,125.00 USD
					01/31/2022	Fee	Review first draft of S. Meyer s direct testimony.	C300	A104	3950	0.50	450.00 USD	0.00 USD			225.00 USD

Search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	7,916.00 USD	2924

EVERSHEDS SUTHERLAND US LLP - 1194806A for 2021-006487

- Invoice Header
- Workflow
- Budget
- Properties
- Details
- Header Adjustments
- Doc

Organization Name	Matter Name
EVERSHEDS SUTHERLAND US LLP - 082170	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
082170	2021-006487
Organization Address	Invoice Status
(LEDES)	Approved
Invoice Date	Received Date
03/29/2022	04/20/2022 05:18 PM
Invoice Start Date	Invoice End Date
02/01/2022	02/28/2022
Vendor Location Code	
07	
Payment Group Code	Payment Terms Code
General	Due in 15 Days
Internal Comment	
Description	
ETI 2022 Rate Case	

EVERSHEDS SUTHERLAND US LLP - 1194806A for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

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14 items Tools

earch Person Org » TK ID begins with (any) X

				Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
				02/01/2022	Fee	Prepare draft engagement letter for J. Totten.	C100	A103	9735	0.30	195.00 USD	0.00 USD			58.50 USD
				02/01/2022	Fee	Discuss direct testimony with B. Sperandeo.	C300	A101	3911	1.00	540.00 USD	0.00 USD			540.00 USD
				02/01/2022	Fee	Analysis regarding ROE, O M benchmarking direct testimonies.	C300	A101	3911	1.50	540.00 USD	0.00 USD			810.00 USD
				02/02/2022	Fee	Prepare draft engagement letter for L. Blankenship.	C100	A103	9735	0.20	195.00 USD	0.00 USD			39.00 USD
				02/02/2022	Fee	Participate in weekly planning conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/02/2022	Fee	Prepare for and participate in discussion with Ms. Freese, Ms. Garcia, Mr. Hoyt, and L. Mendiola regarding recent rate case issues.	C300	A106	9718	0.60	540.00 USD	0.00 USD			324.00 USD
				02/03/2022	Fee	Prepare rate case expense materials from previous rate case for M. Griffiths review.	C100	A102	9735	1.30	195.00 USD	0.00 USD			253.50 USD
				02/08/2022	Fee	Review preliminary draft of M. Griffiths direct testimony and correspondence regarding same.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/08/2022	Fee	Review preliminary draft of L. Glander s direct testimony, and address questions from L. Glander and J. Smith regarding same.	C300	A104	3950	2.00	450.00 USD	0.00 USD			900.00 USD
				02/09/2022	Fee	Participate in weekly planning conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/09/2022	Fee	Research related to rate case expense issue.	C300	A102	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/09/2022	Fee	Research and analyze question from J. Smith related to L. Glander s draft direct testimony.	C300	A104	3950	0.50	450.00 USD	0.00 USD			225.00 USD
				02/09/2022	Fee	Prepare for and participate in call with client to discuss upcoming rate case.	C300	A101	1345	1.50	710.00 USD	0.00 USD			1,065.00 USD
				02/24/2022	Fee	Prepare first draft of E. Viamontes direct testimony.	C300	A103	3950	3.00	450.00 USD	0.00 USD			1,350.00 USD

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EVERSHEDS SUTHERLAND US LLP - 1194806A for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

?

Tools

search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	7,365.00 USD	2924

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eversheds-sutherland.com

IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:
Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S
Check Remittance Instructions:
Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885**Entergy Texas, Inc.**
919 Congress, Suite 740
Austin, TX 78701**Bill No.** 1198877
Bill Date April 29, 2022**Matter No:** 34889.0032
RE: 2022 Texas Rate Case**FOR LEGAL SERVICES RENDERED THROUGH March 31, 2022**

Fees	\$17,890.00
Total Current Disbursements	\$9,328.59
Total Current Bill	\$27,218.59

FOR LEGAL SERVICES RENDERED THROUGH March 31, 2022

Date	Timekeeper	Hours	Task	Narrative
03/02/22	John Zerwas	1.50	C300	Preparation for and participation in weekly conference call with client.
03/07/22	Lino Mendiola	0.90	C300	Review material on SharePoint including prior testimony of S. Rainer and identify possible themes to adopt in testimony of E. Viamontes.
03/08/22	Lino Mendiola	2.00	C300	Review draft testimony on SharePoint including testimony of cost of service witnesses and consider themes to include in testimony of E. Viamontes and other witnesses.
03/08/22	Michael Boldt	0.80	C100	Prepare for and participate in discussion with Jess Totten regarding ETI rate case.
03/09/22	Michael Boldt	1.00	C300	Participate in rate case strategy call with client.
03/09/22	John Zerwas	1.00	C300	Participate in weekly planning conference call with client.
03/09/22	Lino Mendiola	1.00	C300	Participate in rate case coordination call.
03/14/22	Michael Boldt	1.70	C300	Review initial draft of ROE testimony.
03/16/22	John Zerwas	0.70	C300	Preparation for and participation in weekly planning conference call with client.
03/22/22	Michael Boldt	0.50	C100	Confer with client regarding new tariffs.
03/22/22	Michael Boldt	0.70	C100	Review Myra Talkington's testimony in prior rate case.
03/23/22	Michael Boldt	1.30	C300	Review draft B. Sperandeo testimony.
03/23/22	Michael Boldt	1.00	C300	Participate in rate case strategy call with client.
03/23/22	Lino Mendiola	0.50	C300	Confer with E. Viamontes regarding status of issues and testimony.
03/24/22	Michael Boldt	1.40	C300	Review draft O&M benchmarking analyses and testimony and confer with consultant regarding same.
03/24/22	Michael Boldt	0.50	C100	Review green tariff materials.
03/26/22	Lino Mendiola	2.50	C300	Read and analyze testimony in SharePoint.
03/28/22	Michael Boldt	0.90	C300	Confer with client, co-counsel regarding today's mediation session.
03/29/22	Michael Boldt	2.90	C300	Review most recent draft of ROE testimony and discuss same with consultant and client team.

Date	Timekeeper	Hours	Task	Narrative		
03/29/22	Lino Mendiola	1.60	C300	Read and review draft testimony of several witnesses and consider revisions to testimony of E. Viamontes.		
03/30/22	Michael Boldt	1.80	C300	Review and revise draft B. Sperandeo testimony.		
03/30/22	Michael Boldt	1.00	C300	Prepare for and participate in rate case strategy discussion with client.		
03/30/22	Michael Boldt	0.50	C300	Discuss O&M benchmarking and retail rate analysis with consultant.		
03/30/22	Lino Mendiola	1.70	C300	Review draft direct testimony in SharePoint and participate in base rate coordination call with client.		
03/31/22	Lino Mendiola	0.80	C300	Read and review draft testimony of E. Viamontes and revise same.		
					Fees	\$17,890.00
C100 Fact Gathering						
Michael Boldt					2.50 Hours @ 540.00	1,350.00
					2.50	1,350.00
C300 Analysis and Advice						
Lino Mendiola					11.00 Hours @ 710.00	7,810.00
Michael Boldt					13.50 Hours @ 540.00	7,290.00
John Zerwas					3.20 Hours @ 450.00	1,440.00
					27.70	16,540.00
					<hr/> 30.20	<hr/> 17,890.00

DISBURSEMENTS

Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart – Professional Services	1,152.00
Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart – Professional Services	8,176.59

Total Current Disbursements **\$9,328.59**

TOTAL CURRENT BILLING **\$27,218.59**

JAGER SMITH JR DBA JAGER SMITH LLC - 648703012022 for 2021-006487

INVOICE HEADER

Organization Name JAGER SMITH JR DBA JAGER SMITH LLC - 152831	Matter Name ETI 2022 Rate Case - 2021-006487
Organization No 152831	Matter No 2021-006487
Organization Address 1340 Echelon Parkway Jackson, MS 39213 (LEDES)	Invoice Status Approved
Invoice Date 02/28/2022	Received Date 03/02/2022 12:03 PM
Invoice Start Date 02/01/2022	Invoice End Date 02/28/2022
Apply to Reserve?	

Vendor Location Code 02	Payment Terms Code Due in 15 Days
Payment Group Code General	Invoice Due Date
Custom CorVel Bill ID	

Internal Comment

Description
ETI 2022 Rate Case

WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	03/02/2022 12:05 PM	03/17/2022	Approved	03/04/2022 08:00 AM			Include this step in workflow	Completed
2	George Internal Hoyt	03/04/2022 08:00 AM	03/19/2022	Approved	03/13/2022 10:42 AM			Include this step in workflow	Completed
3	Matthew Brown	03/13/2022 10:42 AM	03/28/2022	Approved	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
5	Daniel Falstad	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

STAFF 1-1 ADD EV1873 000481

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

PROPERTIES

Fiscal Period	Invoice Type	Account Type
2022-03	Invoice	
Invoice Workflow Template		
Matter		

DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/07/2022	Fee	Conf. call with L. Glander re testimony first draft	C300		Jager Smith	0.60	330.00 USD	0.00 USD			198.00 USD		Attorney
02/08/2022	Fee	Conf. call with team re decom assumptions and testimony; message L. Glander re testimony draft	C300		Jager Smith	0.50	330.00 USD	0.00 USD			165.00 USD		Attorney
02/09/2022	Fee	Work on edits to Glander tesitmony; email R. Lain re need for escalated site-specific estimate	C300		Jager Smith	1.70	330.00 USD	0.00 USD			561.00 USD		Attorney
02/10/2022	Fee	Review materials for call; conf. call with K. Gallagher, A. Maurice-Anderson and TLG re decommissioning revenue requirement; conf. call with R. Lain, B. Howell and G. Hoyt re decommissioning approach; message A. Maurice-Anderson and TLG re same	C300		Jager Smith	1.80	330.00 USD	0.00 USD			594.00 USD		Attorney
02/23/2022	Fee	Call w/ Brad Fleming, Jessica Little, Ken Gallagher re decommissioning pro forma	C300		Jager Smith	0.50	330.00 USD	0.00 USD			165.00 USD		Attorney

HEADER ADJUSTMENTS

Adjustment Type	Line Item	Date	Adjustment	Net Amount
Fee		03/02/2022		321,683.00 USD
53719			STAFF 1-1 ADD EV1874	000482

Adjustment Type	Line Item Date	Adjustment	Net Amount
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DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,683.00 USD	LREG - MANAGE LEGAL AFFAIRS- REGULATOR	E

PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
481626	03/16/2022	03/16/2022
Payment Amount 7,755.00 USD		

TAGGART MORTON LLC - 32426 for 2021-006487

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjust

Organization Name TAGGART MORTON LLC - 178385	Matter Name ETI 2022 Rate Case - 2021-006487
Organization No 178385	Matter No 2021-006487
Organization Address (LEDES)	Invoice Status Approved
Invoice Date 05/09/2022	Received Date 05/09/2022 11:53 AM
Invoice Start Date 01/01/2022	Invoice End Date 04/30/2022
Vendor Location Code 01	
Payment Group Code General	Payment Terms Code Due in 15 Days
Internal Comment Description	

TAGGART MORTON LLC - 32426 for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Warning Messages Budget Properties **Details** Header Adjustments Documents Allocations Payment

7 Items Tools

search Person Org = TK ID begins with (any) X

				Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
				04/06/2022	Fee	Attend Coordination call	L120	A106	KJL	1.00	305.00 USD	0.00 USD			305.00 USD
				04/19/2022	Fee	Call with Allison Lofton	L120	A106	KJL	0.80	305.00 USD	0.00 USD			244.00 USD
				04/20/2022	Fee	Attend Regulatory call	L120	A106	KJL	1.00	305.00 USD	0.00 USD			305.00 USD
				04/21/2022	Fee	Conference call with K. Yates; high level review of Lain testimony	L210	A106	KJL	1.30	305.00 USD	0.00 USD			396.50 USD
				04/22/2022	Fee	Attend call with Accenture; review emails and respond	L210	A106	KJL	0.70	305.00 USD	0.00 USD			213.50 USD
				04/27/2022	Fee	Attend Regulatory call	L120	A106	KJL	0.50	305.00 USD	0.00 USD			152.50 USD
				04/28/2022	Fee	Confer with R. Lion; attend call regarding compensation issue	L120	A106	KJL	1.10	305.00 USD	0.00 USD			335.50 USD

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TAGGART MORTON LLC - 32426 for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjustments Documents **Allocations** Payment

Tools

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F39PTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,952.00 USD	2924

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JAGER SMITH JR DBA JAGER SMITH LLC - 648704012022 for 2021-006487

INVOICE HEADER

Organization Name JAGER SMITH JR DBA JAGER SMITH LLC - 152831	Matter Name ETI 2022 Rate Case - 2021-006487
Organization No 152831	Matter No 2021-006487
Organization Address 1340 Echelon Parkway Jackson, MS 39213 (LEDES)	Invoice Status Approved
Invoice Date 03/31/2022	Received Date 03/31/2022 04:43 PM
Invoice Start Date 03/01/2022	Invoice End Date 03/31/2022
Apply to Reserve?	

Vendor Location Code 02	Payment Terms Code Due in 15 Days
Payment Group Code General	Invoice Due Date
Custom CorVel Bill ID	

Internal Comment

Description
ETI 2022 Rate Case

WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	03/31/2022 04:45 PM	04/15/2022	Approved	04/04/2022 12:30 PM			Include this step in workflow	Completed
2	George Internal Hoyt	04/04/2022 12:30 PM	04/19/2022	Approved	04/10/2022 01:33 PM			Include this step in workflow	Completed
3	Matthew Brown	04/10/2022 01:33 PM	04/25/2022	Approved	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
5	Daniel Falstad	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

324
STAFF 1-1 ADD EV1879 000485

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

WARNING MESSAGES

Display Message	Message Source
Timekeeper (LJS) has billed more than 10.0 hours per day on 3/9/22, across all matters (10.3 hours total).	TK Hours Over Invoice/Matter - LJS - 3/9/22

BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

PROPERTIES

Fiscal Period	Invoice Type	Account Type
2022-03	Invoice	

Invoice Workflow Template
Matter

DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/02/2022	Fee	Review escalated RBS decom cash flow; discuss same with L. Glander; forward to KFG	C300		Jager Smith	0.80	330.00 USD	0.00 USD			264.00 USD		Attorney
03/09/2022	Fee	Calculate NRC value for RBS decommissioning for revenue requirement run; case conf. call	C300		Jager Smith	1.80	330.00 USD	0.00 USD			594.00 USD		Attorney
03/10/2022	Fee	Compare NRC value to previous year; send value to KFG; prepare workpaper for calculation and send to KFG	C300		Jager Smith	0.80	330.00 USD	0.00 USD			264.00 USD		Attorney
03/16/2022	Fee	Rate case coordination call	C300		Jager Smith	0.30	330.00 USD	0.00 USD			99.00 USD		Attorney
03/30/2022	Fee	Discuss decom revenue requirements with B. Fleming and J. Little; case conference call	C300		Jager Smith	1.20	330.00 USD	0.00 USD			396.00 USD		Attorney

HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	03/31/2022		1,617.00 USD

53719

STAFF 1-1 ADD EV1880 000486

DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,617.00 USD	LREG - MANAGE LEGAL AFFAIRS- REGULATOR	E

PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
488920	04/18/2022	04/18/2022
Payment Amount 1,617.00 USD		

JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Payment

Organization Name

JAGER SMITH JR DBA JAGER SMITH LLC - 152831

Matter Name

ETI 2022 Rate Case - 2021-006487

Organization No

152831

Matter No

2021-006487

Organization Address

1340 Echelon Parkway Jackson, MS 39213 (LEDES)

Invoice Status

Approved

Invoice Date

04/30/2022

Received Date

04/30/2022 03:43 PM

Invoice Start Date

04/01/2022

Invoice End Date

04/30/2022

Apply to Reserve?

Vendor Location Code

02

Payment Group Code

General

Payment Terms Code

Due in 30 Days

Custom CorVel Bill

Internal Comment

Description

ETI 2022 Rate Case

© 2018

JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

FORWARD

RESET WORKFLOW

Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Payment

?

search Person Org TK ID begins with (any) X

7 Items Tools

	Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
	04/06/2022	Fee	Messages with rate filings re RBS decom revenue requirement; ETI rate case coordination call	C300		L/S	1.20	330.00 USD	0.00 USD			396.00 USD
	04/11/2022	Fee	Conf. call re decommissioning testimony issues	C300		L/S	0.70	330.00 USD	0.00 USD			231.00 USD
	04/12/2022	Fee	Conf. call with R. Lane and revenue requirements group re decommissioning	C300		L/S	1.00	330.00 USD	0.00 USD			330.00 USD
	04/13/2022	Fee	ETI rate case coordination call	C300		L/S	1.10	330.00 USD	0.00 USD			363.00 USD
	04/19/2022	Fee	Work on edits to Glander testimony	C300		L/S	2.70	330.00 USD	0.00 USD			891.00 USD
	04/20/2022	Fee	Complete edits to testimony and message team	C300		L/S	1.00	330.00 USD	0.00 USD			330.00 USD
	04/26/2022	Fee	Review 2018 study for date to respond to questions; contact TLG re study timing	C300		L/S	0.40	330.00 USD	0.00 USD			132.00 USD

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JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

FORWARD

RESET WORKFLOW

Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Payment

Tools

search Person Org TK ID begins with (any) X

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	2,673.00 USD	2924

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KFG INC - K-22-2 C for 2021-006487	
Invoice Header	Workflow Budget Properties Details Header Adjustments
Organization Name	Matter Name
KFG INC - 302432	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
302432	2021-006487
Organization Address	Invoice Status
244 ARLINGTON DRIVE (ACH 5449) METAIRIE, LA 70001 (Primary)	Approved
Invoice Date	Received Date
03/08/2022	03/18/2022 09:06 AM
Invoice Start Date	Invoice End Date
01/01/2022	01/31/2022
Vendor Location Code	
06	
Payment Group Code	Payment Terms Code
General	Due Immediately
Internal Comment	
Description	
41% of invoice total \$19,500	

KFG INC - K-22-3 C for 2021-006487	
Invoice Header	Workflow Budget Properties Details Header Adjustments
Organization Name	Matter Name
KFG INC - 302432	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
302432	2021-006487
Organization Address	Invoice Status
244 ARLINGTON DRIVE (ACH 5449) METAIRIE, LA 70001 (Primary)	Approved
Invoice Date	Received Date
03/14/2022	03/21/2022 10:58 AM
Invoice Start Date	Invoice End Date
02/01/2022	02/28/2022
Vendor Location Code	
06	
Payment Group Code	Payment Terms Code
General	Due Immediately
Internal Comment	
Description	
39% of invoice total \$19,500	

KFG Inc.
Financial and Economic Consulting
1452 Hampton Hill Circle
McLean, Virginia 22101

March 8, 2022

Karen H. Freese
General Counsel –Legal Services Regulatory
Lawrence Hand
Associate General Counsel-Legal Services Regulatory
Entergy Services, Inc.
639 Loyola Ave.
Mail Unit L-ENT- 26-E
New Orleans, LA 70113

Inv. # K-22-2

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of January 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of January 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>
II	Total Amount Due and payable	<u>\$ 19,500</u>

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

January 2021:

102 – 87 hours = -13 hours (deficient/unavailable)

Expert Witness Hours:¹

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average January Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

¹ Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes, the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87-hour minimum has been completed.

KFG Expense reimbursement January 2022

Travel

- Flight
- Flight
-

Total	\$ 0
-------	------

Hotel

- Hyatt
- Hyatt
- Total

Total	\$ 0
-------	------

Meals /Other

	\$ 0
--	------

KFG Inc.
Financial and Economic Consulting
1452 Hampton Hill Circle
McLean, Virginia 22101

March 14, 2022

Karen H. Freese
General Counsel –Legal Services Regulatory
Lawrence Hand
Associate General Counsel-Legal Services Regulatory
Entergy Services, Inc.
639 Loyola Ave.
Mail Unit L-ENT- 26-E
New Orleans, LA 70113

Inv. # K-22-3

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of February 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of February 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>
II	Total Amount Due and payable	<u>\$ 19,500</u>

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

February 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:¹

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average February Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

¹ Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87 hour minimum has been completed.

KFG Expense reimbursement February 2022

Travel

- Flight
- Flight
-

Total	\$ 0
-------	------

Hotel

- Hyatt
- Hyatt
- Total

Total	\$ 0
-------	------

Meals /Other

	\$ 0
--	------

