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Zacks Research Detailed Estimate	<b>S</b>					
CenterPoint Ene (Delayed Data from N				Add to portfolio		
\$28.18 USD					2-Buy 2	Zacks Rank:
-0.66 (-2.29%)					Si	tyle Scores:
Updated Sep 30, 202	2 04:00 PM ET			C Value   C Gr	owth   B Momentu	
After-Market: \$28.21 +0.03 (0.11%)  After-Market: \$28.21 +0.03 (0.11%)  4:28 PM ET  Industry: Utility - Electric Power						
Detailed Estir		ote Overview » Estii	mates » CenterPo	int Energy (CNP) Deta	Enter Symbol	
Estimates						
Earnings Date	*BMO11/1/22	Earnings ESP	2.13%			
Current Quarter	0.31	Current Year	1.39			
EPS Last Quarter	0.31	Next Year	1.52			
Last EPS Surprise	10.71%	EPS (TTM)	1.47			
ABR	1.72	P/E (F1)	20.78			
	*BMO = Before	Market Open *AMC = Af	ter Market Close			
Growth Estimates				CNP	IND	S&P
Current Qtr (09/202	2)			-6.06	-1.70	9.51
Next Qtr (12/2022)				-19.44	10.64	-1.96
Current Year (12/20	022)			-15.24	7.50	7.77
Next Year (12/2023	)			9.35	5.60	4.73
Past 5 Years				6.40	5.20	13.40
Next 5 Years				3.90	6.90	NA
DE				20.78	12.80	16 22

5.34

1.86

NA

PEG Ratio

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

# Premium Research for CNP

Zacks Rank

Zacks Industry Rank

Top 27% (68 out of 251)

Zacks Sector Rank

Top 25% (4 out of 16)

Style Scores

C Value | C Growth | B Momentum | C VGM

Earnings ESP

2.13%

Research Reports for CNP

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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À Trades from (\$1)

# Research for CNP

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.73B	2.29B	8.65B	8.83B
# of Estimates	3	3	3	3
High Estimate	1.76B	2.31B	8.77B	9.03B
Low Estimate	1.71B	2.25B	8.51B	8.66B
Year ago Sales	1.75B	2.31B	8.35B	8.65B
Year over Year Growth Est.	-1.10%	-1.13%	3.57%	2.02%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.31	0.29	1.39	1.52
# of Estimates	3	3	5	5
Most Recent Consensus	0.30	0.29	1.38	1.50
High Estimate	0.32	0.30	1.40	1.64
Low Estimate	0.30	0.29	1.38	1.48
Year ago EPS	0.33	0.36	1.64	1.39
Year over Year Growth Est.	-6.06%	-19.44%	-15.24%	9.78%

# **Agreement - Estimate Revisions**

Current Qtr	Next Qtr	Current Year	Next Year
(9/2022)	(12/2022)	(12/2022)	(12/2023)

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.31	0.29	1.39	1.52
7 Days Ago	0.31	0.29	1.39	1.52
30 Days Ago	0.31	0.29	1.39	1.52
60 Days Ago	0.32	0.30	1.38	1.52
90 Days Ago	0.31	0.30	1.38	1.49

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.32	0.30	1.38	1.64
Zacks Consensus Estimate	0.31	0.29	1.39	1.52
Earnings ESP	2.13%	2.27%	-0.58%	7.61%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.31	0.47	0.36	0.33	NA
Estimate	0.28	0.48	0.31	0.29	NA
Difference	0.03	-0.01	0.05	0.04	0.03
Surprise	10.71%	-2.08%	16.13%	13.79%	9.64%

# **Quarterly Estimates By Analyst**

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# **Annual Estimates By Analyst**

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Zacks Research Detailed Estimates						
American States V (Delayed Data from NYS		₹)		Add to portfoli		
\$77.95 USD					4-Sell	Zacks Rank:
-1.79 (-2.24%)					S	tyle Scores:
Updated Sep 30, 2022 04:00 PM ET				D Value   D G	rowth   B Moment	um   F VGM lustry Rank:
After-Market: <b>\$77.97</b> +0 4:30 PM ET	0.02 (0.03%)	1			Bottom 41% (14	
4.30 FM E1					Industry: Utility - V	Vater Supply
American States W Estimates	ater (AWR)	Quote Overview »	ul Zacks #1 Ranke Estimates » Amer	d Stocks ican States Water (AV	VR) Detailed Earn	ings
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/7/22	Earnings ESP	0.00%			
Current Quarter	0.77	Current Year	2.54			
EPS Last Quarter	0.71	Next Year	2.75			
Last EPS Surprise	-7.79%	EPS (TTM)	2.40			
ABR	2.50	P/E (F1)	31.46			
Growth Estimates				AWR	IND	S&P
Current Qtr (09/2022)				1.32	1.82	9.51
Next Qtr (12/2022)				41.82	56.87	-1.96
Current Year (12/2022	2)			2.83	8.80	7.77
Next Year (12/2023)				8.27	15.60	4.73
Past 5 Years				8.40	2.50	13.40
Next 5 Years				NA	10.70	NA
PE				31.46	30.60	16.22

NA

2.86

NA

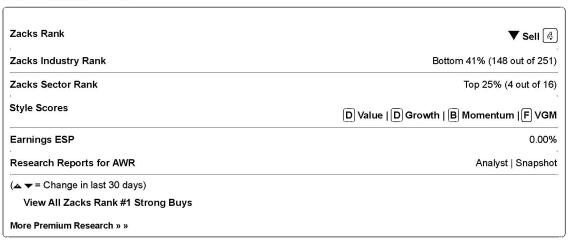
**PEG Ratio** 

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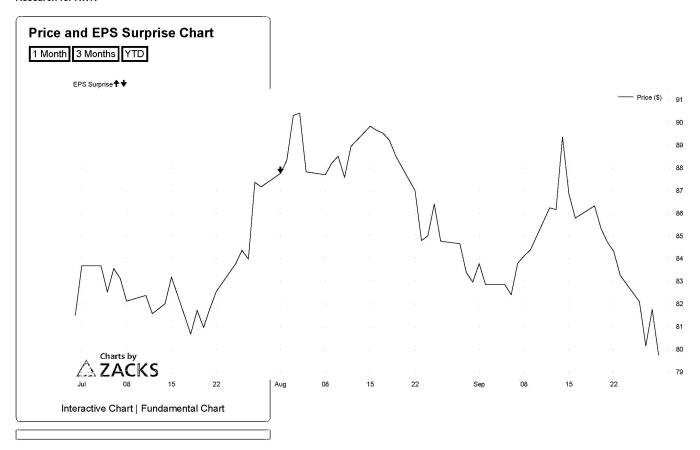
See Earnings Report Transcript

## Premium Research for AWR



A Trades from (\$1)

# Research for AWR



# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	143.00M	138.00M	514.50M	523.00M
# of Estimates	1	1	2	2
High Estimate	143.00M	138.00M	517.00M	531.00M
Low Estimate	143.00M	138.00M	512.00M	515.00M

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Year ago Sales	136.76M	116.62M	498.85M	514.50M
Year over Year Growth Est.	4.56%	18.33%	3.14%	1.65%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.77	0.78	2.54	2.75
# of Estimates	1	1	2	2
Most Recent Consensus	0.77	0.78	2.59	2.78
High Estimate	0.77	0.78	2.59	2.78
Low Estimate	0.77	0.78	2.48	2.72
Year ago EPS	0.76	0.55	2.47	2.54
Year over Year Growth Est.	1.32%	41.82%	2.83%	8.46%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	1	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.77	0.78	2.54	2.75
7 Days Ago	0.77	0.78	2.54	2.75
30 Days Ago	0.77	0.78	2.54	2.75
60 Days Ago	0.89	0.54	2.59	2.75
90 Days Ago	0.89	0.54	2.59	2.75

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.77	0.78	2.54	2.75
Zacks Consensus Estimate	0.77	0.78	2.54	2.75
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.71	0.38	0.55	0.76	NA
Estimate	0.77	0.54	0.50	0.77	NA
Difference	-0.06	-0.16	0.05	-0.01	-0.05
Surprise	-7.79%	-29.63%	10.00%	-1.30%	-7.18%

# **Quarterly Estimates By Analyst**

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# Annual Estimates By Analyst

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Consolidated Wat (Delayed Data from NS				Add to portfoli	0	
\$15.38 USD						Zacks Rank:
+0.17 (1.12%)					2-Buy 2	tyle Scores:
Jpdated Sep 30, 2022	04:00 PM ET			C Value   A G	rowth   B Momentu	ım   B VGM
fter-Market: <b>\$15.40</b> +:32 PM ET	0.02 (0.13%)	1			Ind Bottom 41% (14	ustry Rank: 8 out of 251)
onsolidated Wate stimates	r (CWCO) G	<mark>⊜View A</mark> Quote Overview » Es	ull Zacks #1 Ranke stimates » Consol	d Stocks lidated Water (CWCO)	Industry: Utility - V	
etailed Estim	ates				Enter Symbol	
stimates						
xp Earnings Date	11/21/22	Earnings ESP	0.00%			
urrent Quarter	0.18	Current Year	0.73			
PS Last Quarter	0.18	Next Year	0.92			
ast EPS Surprise	12.50%	EPS (TTM)	NA			
BR	2.00	P/E (F1)	20.84			
Frowth Estimates				cwco	IND	S&P
Current Qtr (09/2022)	)			100.00	1.82	9.51
Next Qtr (12/2022)				NA	56.87	-1.96
Current Year (12/202	2)			217.39	8.80	7.77
lext Year (12/2023)				26.03	15.60	4.73
ast 5 Years				-15.10	2.50	13.40
lext 5 Years				8.00	10.70	NA
E				20.84	30.60	16.22
G Ratio				2.60	2.86	NA

## Learn More About Estimate Research

# See Brokerage Recommendations

# Premium Research for CWCO

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 41% (148 out of 251
Zacks Sector Rank	Top 25% (4 out of 16
Style Scores	C Value   A Growth   B Momentum   B VGM
Earnings ESP	0.00%
Research Reports for CWCO	Analyst   Snapsho
(▲ ▼ = Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	

À Trades from (\$1)

# Research for CWCO

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	24.10M	26.10M	91.00M	115.10M
# of Estimates	2	2	2	2
High Estimate	24.20M	26.20M	91.00M	118.20M
Low Estimate	24.00M	26.00M	91.00M	112.00M
Year ago Sales	16.41M	NA	66.86M	91.00M
Year over Year Growth Est.	46.86%	NA	36.10%	26.48%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.18	0.23	0.73	0.92
# of Estimates	2	2	2	2
Most Recent Consensus	0.18	0.27	0.78	1.09
High Estimate	0.18	0.27	0.78	1.09
Low Estimate	0.17	0.18	0.68	0.75
Year ago EPS	0.09	NA	0.23	0.73
Year over Year Growth Est.	100.00%	NA	217.39%	26.03%

# **Agreement - Estimate Revisions**

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Up Last 7 Days	0	0	0	0

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	2	2	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.18	0.23	0.73	0.92
7 Days Ago	0.18	0.23	0.73	0.92
30 Days Ago	0.18	0.23	0.73	0.92
60 Days Ago	0.16	0.20	0.67	0.78
90 Days Ago	0.16	0.20	0.67	0.78

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.18	0.23	0.73	0.92
Zacks Consensus Estimate	0.18	0.23	0.73	0.92
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.18	0.15	NA	0.09	NA
Estimate	0.16	0.09	NA	0.07	NA
Difference	0.02	0.06	NA	0.02	0.03
Surprise	12.50%	66.67%	NA	28.57%	35.91%

# **Quarterly Estimates By Analyst**

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# **Annual Estimates By Analyst**

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Zacks Research Detailed Estimates						
Chesapeake Utiliti (Delayed Data from NYS				Add to portfolio		
\$115.39 USD					2-Buy 2	Zacks Rank:
-2.73 (-2.31%)					Š	tyle Scores:
Updated Sep 30, 2022 0				C Value   C G	owth   B Momento	ım   [C] VGM ustry Rank:
After-Market: <b>\$115.34</b> -(-0.04%) 4:30 PM ET	0.05					7 out of 251)
Chesapeake Utilitie	s (CPK) Qu	<b>lew A</b> ote Overview » Est	II Zacks #1 Ranked imates » Chesape	l Stocks ake Utilities (CPK) De	tailed Earnings I	Estimates
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/2/22	Earnings ESP	0.00%			
Current Quarter	0.75	Current Year	5.04			
EPS Last Quarter	0.88	Next Year	5.46			
Last EPS Surprise	8.64%	EPS (TTM)	4.95			
ABR	1.00	P/E (F1)	23.44			
Growth Estimates				СРК	IND	S&P
Current Qtr (09/2022)				5.63	12.92	9.51
Next Qtr (12/2022)				4.69	-1.41	-1.96
Current Year (12/2022	2)			6.55	5.00	7.77
Next Year (12/2023)				8.33	5.20	4.73
Past 5 Years				10.20	4.60	13.40
Next 5 Years				NA	6.60	NA
PE				23.44	12.60	16.22
PEG Ratio				NA	1.91	NA

# See Brokerage Recommendations

# See Earnings Report Transcript

# Premium Research for CPK

Zacks Rank	Buy 2
Zacks Industry Rank	Top 19% (47 out of 251
Zacks Sector Rank	Top 25% (4 out of 16
Style Scores	C Value   C Growth   B Momentum   C VGM
Earnings ESP	0.00%
Research Report for CPK	Snapsho
(▲ ▼= Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	

À Trades from (\$↑)

# Research for CPK

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	126.50M	166.70M	655.50M	671.60M
# of Estimates	1	1	1	1
High Estimate	126.50M	166.70M	655.50M	671.60M
Low Estimate	126.50M	166.70M	655.50M	671.60M
Year ago Sales	107.34M	160.37M	569.97M	655.50M
Year over Year Growth Est.	17.85%	3.95%	15.01%	2.46%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.75	1.34	5.04	5.46
# of Estimates	1	1	1	1
Most Recent Consensus	0.75	1.34	5.04	5.46
High Estimate	0.75	1.34	5.04	5.46
Low Estimate	0.75	1.34	5.04	5.46
Year ago EPS	0.71	1.28	4.73	5.04
Year over Year Growth Est.	5.63%	4.69%	6.55%	8.33%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.75	1.34	5.04	5.46
7 Days Ago	0.75	1.34	5.04	5.46
30 Days Ago	0.75	1.34	5.04	5.46
60 Days Ago	0.76	1.35	4.99	5.46
90 Days Ago	0.76	1.35	4.99	5.46

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.75	1.34	5.04	5.46
Zacks Consensus Estimate	0.75	1.34	5.04	5.46
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.88	2.08	1.28	0.71	NA
Estimate	0.81	2.06	1.29	0.54	NA
Difference	0.07	0.02	-0.01	0.17	0.06
Surprise	8.64%	0.97%	-0.78%	31.48%	10.08%

# **Annual Estimates By Analyst**

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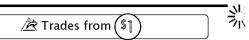


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California Water S (Delayed Data from NYS		oup (CWT)		Add to portfolio				
<b>\$52.69</b> USD					4-Sell	Zacks Rank:		
-1.49 (-2.75%)					Si	tyle Scores:		
Updated Sep 30, 2022 0	04:00 PM ET		D Value   D Growth   C Momentum   F VGM Industry Rank:					
After-Market: <b>\$52.73</b> +0 4:32 PM ET	0.04 (0.08%)				Bottom 41% (14	8 out of 251)		
California Water Se Detailed Earnings E		©View A	II Zacks #1 Ranked rview » Estimates	d Stocks » California Water Se				
Detailed Estima	ates				Enter Symbol			
Estimates								
Exp Earnings Date	10/27/22	Earnings ESP	0.00%					
Current Quarter	1.19	Current Year	1.78					
EPS Last Quarter	0.36	Next Year	2.00					
Last EPS Surprise	-40.00%	EPS (TTM)	1.65					
ABR	3.00	P/E (F1)	30.44					
Growth Estimates				CWT	IND	S&P		
Current Qtr (09/2022)				-0.83	1.82	9.51		
Next Qtr (12/2022)				285.71	56.87	-1.96		
Current Year (12/2022	2)			-9.18	8.80	7.77		
Next Year (12/2023)				12.36	15.60	4.73		
Past 5 Years				11.80	2.50	13.40		
Next 5 Years				NA	10.70	NA		
PE				30.44	30.60	16.22		
PEG Ratio				NA	2.86	NA		

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# Research for CWT

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	255.00M	180.00M	814.00M	847.00M
# of Estimates	1	1	1	1
High Estimate	255.00M	180.00M	814.00M	847.00M
Low Estimate	255.00M	180.00M	814.00M	847.00M
Year ago Sales	256.72M	173.33M	790.91M	814.00M
Year over Year Growth Est.	-0.67%	3.85%	2.92%	4.05%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.19	0.27	1.78	2.00
# of Estimates	1	1	2	2
Most Recent Consensus	1.19	0.27	1.72	1.92
High Estimate	1.19	0.27	1.84	2.08
Low Estimate	1.19	0.27	1.72	1.92
Year ago EPS	1.20	0.07	1.96	1.78
Year over Year Growth Est.	-0.83%	285.71%	-9.18%	12.36%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	o
Down Last 30 Days	0	0	0	o
Down Last 60 Days	0	0	1	o o

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.19	0.27	1.78	2.00
7 Days Ago	1.19	0.27	1.78	2.00
30 Days Ago	1.19	0.27	1.78	2.00

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
60 Days Ago	1.19	0.27	1.80	2.00
90 Days Ago	1.01	0.28	1.83	2.00

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.19	0.27	1.78	2.00
Zacks Consensus Estimate	1.19	0.27	1.78	2.00
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.36	0.02	0.07	1.20	NA
Estimate	0.60	0.05	0.20	0.79	NA
Difference	-0.24	-0.03	-0.13	0.41	0.00
Surprise	-40.00%	-60.00%	-65.00%	51.90%	-28.28%

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\$115.05 USD	Zacks Rank: 3-Hold 3
-3.17 (-2.68%)	Style Scores:
Updated Sep 30, 2022 04:04 PM ET	C Value   D Growth   B Momentum   C VGM
After-Market: <b>\$115.20</b> +0.15 (0.13%) 4:30 PM ET	Industry Rank: Top 27% (68 out of 251)
DTE Energy (DTE) Quote Overv	Industry: Utility Electric Power   © View All Zacks #1 Ranked Stocks iew » Estimates » DTE Energy (DTE) Detailed Earnings Estimates

# **Detailed Estimates**

Enter Symbol

Estimates						
Exp Earnings Date	10/26/22	Earnings ESP	-6.13%			
Current Quarter	1.67	Current Year	6.03			
EPS Last Quarter	0.88	Next Year	6.29			
Last EPS Surprise	-13.73%	EPS (TTM)	5.96			
ABR	1.85	P/E (F1)	19.62			
Growth Estimates				DTE	IND	S&P
Current Qtr (09/2022)				-2.91	-1.70	9.51
Next Qtr (12/2022)				7.62	10.64	-1.96
Current Year (12/2022	2)			0.67	7.50	7.77
Next Year (12/2023)				4.31	5.60	4.73
Past 5 Years				2.70	5.20	13.40
Next 5 Years				6.00	6.90	NA
PE				19.62	12.80	16.22
PEG Ratio				3.27	1.86	NA

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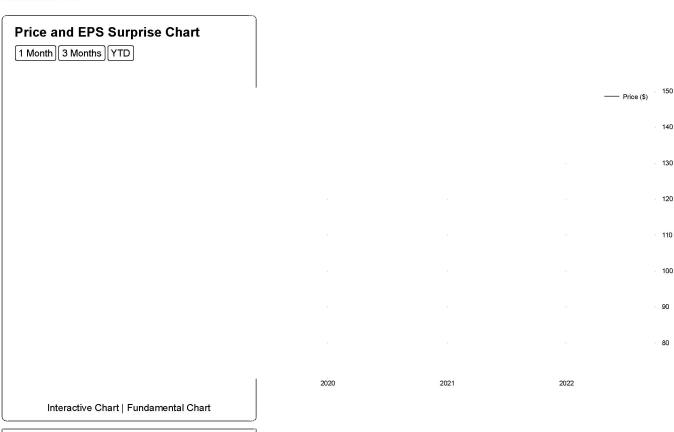
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# Zacks Rank Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores C Value | D Growth | B Momentum | C VGM Earnings ESP -6.13% Research Reports for DTE Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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## Research for DTE



# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.84B	3.36B	17.68B	16.93B
# of Estimates	3	3	2	2
High Estimate	5.09B	4.79B	18.24B	18.86B
Low Estimate	2.49B	2.53B	17.11B	15.00B
Year ago Sales	3.72B	4.65B 221	15.37B	17.68B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	3.42%	-27.64%	15.02%	-4.24%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.67	1.13	6.03	6.29
# of Estimates	4	3	6	6
Most Recent Consensus	1.75	1.08	6.00	6.25
High Estimate	1.75	1.22	6.06	6.42
Low Estimate	1.57	1.08	5.98	6.25
Year ago EPS	1.72	1.05	5.99	6.03
Year over Year Growth Est.	-2.91%	7.62%	0.67%	4.42%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	2	3	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	2	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.67	1.13	6.03	6.29
7 Days Ago	1.67	1.13	6.03	6.29
30 Days Ago	1.67	1.13	6.02	6.29
60 Days Ago	1.64	1.09	6.02	6.29
90 Days Ago	1.66	1.14	6.04	6.30

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.57	1.09	5.99	6.26
Zacks Consensus Estimate	1.67	1.13	6.03	6.29
Earnings ESP	-6.13%	-3.54%	-0.58%	-0.50%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.88	2.31	1.05	1.72	NA
Estimate	1.02	2.06	0.94	1.83	NA
Difference	-0.14	0.25	0.11	-0.11	0.03
Surprise	-13.73%	12.14%	11.70%	-6.01%	1.03%

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<b>\$93.02</b> USD					3-Hold	Zacks Rank:
-2.08 (-2.19%)						tyle Scores:
Updated Sep 30, 2022 0	4:04 PM ET			C Value   F G	Frowth   A Momentu	
After-Market: <b>\$93.09</b> +0 4:28 PM ET	0.07 (0.08%)	1				ustry Rank: 8 out of 251)
Duke Energy (DUK)	Quote Ove	View A	ll Zacks #1 Ranked » Duke Energy (DU	Stocks K) Detailed Earning		
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/3/22	Earnings ESP	-0.68%			
Current Quarter	1.85	Current Year	5.45			
EPS Last Quarter	1.14	Next Year	5.78			
Last EPS Surprise	3.64%	EPS (TTM)	5.26			
ABR	2.20	P/E (F1)	17.45			
Growth Estimates				DUK	IND	S&P
Current Qtr (09/2022)				-1.60	-1.70	9.51
Next Qtr (12/2022)				24.47	10.64	-1.96
Current Year (12/2022	2)			4.01	7.50	7.77
Next Year (12/2023)				6.06	5.60	4.73
Past 5 Years				2.60	5.20	13.40
Next 5 Years				6.10	6.90	NA
PE				17.45	12.80	16.22
PEG Ratio				2.87	1.86	NA

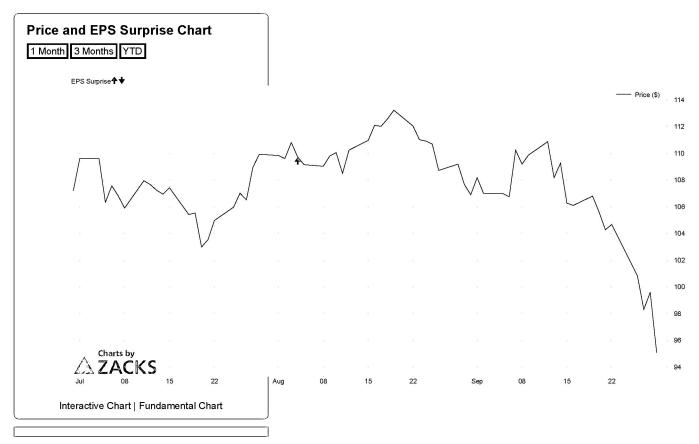
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## Research for DUK



# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	7.19B	6.66B	27.43B	28.39B
# of Estimates	3	3	3	3
High Estimate	7.26B	6.71B	27.75B	28.65B
Low Estimate	7.06B	6.61B	27.04B	28.21B
Year ago Sales	6.95B	6.24B 22'5	25.10B	27.43B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	3.38%	6.84%	9.29%	3.51%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.85	1.17	5.45	5.78
# of Estimates	4	3	6	6
Most Recent Consensus	NA	1.11	5.45	5.77
High Estimate	1.88	1.22	5.46	5.80
Low Estimate	1.83	1.11	5.44	5.75
Year ago EPS	1.88	0.94	5.24	5.45
Year over Year Growth Est.	-1.60%	24.47%	4.01%	6.03%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	2	1	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.85	1.17	5.45	5.78
7 Days Ago	1.86	1.15	5.45	5.77
30 Days Ago	1.85	1.17	5.45	5.78
60 Days Ago	1.86	1.21	5.45	5.78
90 Days Ago	1.83	1.19	5.47	5.79

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.84	1.22	5.46	5.80
Zacks Consensus Estimate	1.85	1.17	5.45	5.78
Earnings ESP	-0.68%	4.27%	0.22%	0.40%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	1.14	1.30	0.94	1.88	NA
Estimate	1.10	1.34	0.94	1.81	NA
Difference	0.04	-0.04	0.00	0.07	0.02
Surprise	3.64%	-2.99%	0.00%	3.87%	1.13%

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Zacks Research Detailed Estimates						
Artesian Resource	C D C C C C C C C C C C C C C C C C C C	)		Add to portfolio		
<b>\$48.12</b> USD					3-Hold	Zacks Rank:
-0.32 (-0.66%)					S	tyle Scores:
Updated Sep 30, 2022 0				D Value   D Gr	owth   B Momentu Ind	ım   D VGM ustry Rank:
After-Market: <b>\$48.26</b> +0 4:32 PM ET	0.14 (0.29%)				Bottom 41% (14)	
Artesian Resources	s (ARTNA) (	Quote Overview » E	ull Zacks #1 Ranked Stimates » Artesia			
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/2/22	Earnings ESP	0.00%			
Current Quarter	0.58	Current Year	1.93			
EPS Last Quarter	0.53	Next Year	2.17			
Last EPS Surprise	6.00%	EPS (TTM)	1.86			
ABR	1.00	P/E (F1)	25.10			
Growth Estimates				ARTNA	IND	S&P
Current Qtr (09/2022)				7.41	NA	NA
Next Qtr (12/2022)				9.38	NA	NA
Current Year (12/2022	2)			7.82	8.80	7.77
Next Year (12/2023)				12.44	15.60	4.73
Past 5 Years				1.60	2.50	13.40
Next 5 Years				NA	10.70	NA
PE				25.10	30.60	16.22
PEG Ratio				NA	2.86	NA

# See Brokerage Recommendations

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 41% (148 out of 251)
Zacks Sector Rank	Top 25% (4 out of 16)
Style Scores	D Value   D Growth   B Momentum   D VGM
Earnings ESP	0.00%
Research Report for ARTNA	Snapsho
(▲ ▼ = Change in last 30 days)	
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Æ Trades from (\$1)

# Research for ARTNA

# Price and EPS Surprise Chart 1 Month 3 Months YTD Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	26.00M	23.00M	96.00M	102.00M
# of Estimates	1	1	1	1
High Estimate	26.00M	23.00M	96.00M	102.00M
Low Estimate	26.00M	23.00M	96.00M	102.00M
Year ago Sales	24.99M	22.58M	90.86M	96.00M
Year over Year Growth Est.	4.04%	1.86%	5.66%	6.25%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.58	0.35	1.93	2.17
# of Estimates	1	1	1	1
Most Recent Consensus	0.58	0.35	1.93	2.17
High Estimate	0.58	0.35	1.93	2.17
Low Estimate	0.58	0.35	1.93	2.17
Year ago EPS	0.54	0.32	1.79	1.93
Year over Year Growth Est.	7.41%	9.38%	7.82%	12.44%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.58	0.35	1.93	2.17
7 Days Ago	0.58	0.35	1.93	2.17
30 Days Ago	0.58	0.35	1.93	2.17
60 Days Ago	0.56	0.36	1.90	2.18
90 Days Ago	0.56	0.36	1.90	2.18

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.58	0.35	1.93	2.17
Zacks Consensus Estimate	0.58	0.35	1.93	2.17
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.53	0.47	0.32	0.54	NA
Estimate	0.50	0.49	0.35	0.50	NA
Difference	0.03	-0.02	-0.03	0.04	0.01
Surprise	6.00%	-4.08%	-8.57%	8.00%	0.34%

# **Annual Estimates By Analyst**

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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#### Zacks Research **Detailed Estimates Dominion Energy (D)** Add to portfolio (Delayed Data from NYSE) Zacks Rank: \$69.11 USD ][3] 3-Hold -1.95 (-2.74%) Style Scores: D Value | F Growth | C Momentum | F VGM Updated Sep 30, 2022 04:04 PM ET Industry Rank: After-Market: \$69.17 +0.06 (0.09%) Top 27% (68 out of 251) 4:28 PM ET ©View All Zacks #1 Ranked Stocks Dominion Energy (D) Quote Overview » Estimates » Dominion Energy (D) Detailed Earnings Estimates

# **Detailed Estimates**

Enter Symbol

Detailed Estimates					Enter Symbol	
Estimates						
Exp Earnings Date	11/4/22	Earnings ESP	4.59%			
Current Quarter	1.09	Current Year	4.11			
EPS Last Quarter	0.77	Next Year	4.37			
Last EPS Surprise	0.00%	EPS (TTM)	3.96			
ABR	2.20	P/E (F1)	17.30			
Growth Estimates				D	IND	S&P
Current Qtr (09/2022)				-1.80	-1.70	9.51
Next Qtr (12/2022)				17.78	10.64	-1.96
Current Year (12/2022)				6.48	7.50	7.77
Next Year (12/2023)				6.33	5.60	4.73
Past 5 Years				1.30	5.20	13.40
Next 5 Years				6.30	6.90	NA
PE				17.30	12.80	16.22
PEG Ratio				2.72	1.86	NA

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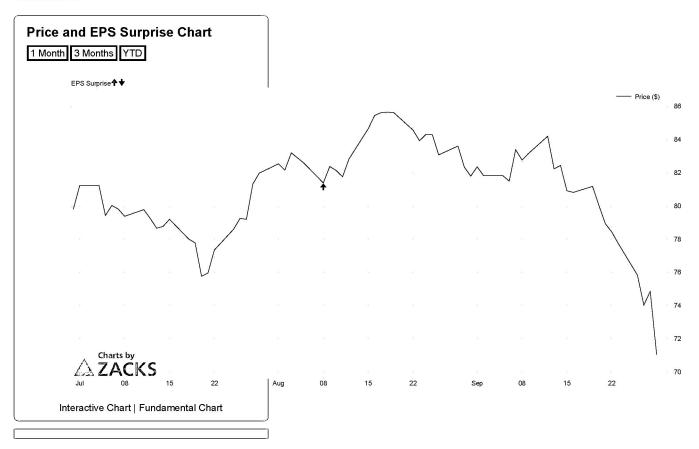
# See Brokerage Recommendations

# See Earnings Report Transcript

# Zacks Rank Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores D Value | F Growth | C Momentum | F VGM Earnings ESP 4.59% Research Reports for D Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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## Research for D



# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.90B	4.20B	16.22B	17.34B
# of Estimates	2	2	2	2
High Estimate	3.95B	4.30B	16.42B	17.74B
Low Estimate	3.85B	4.11B	16.01B	16.95B
Year ago Sales	3.18B	3.88B 233	13.96B	16.22B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	22.90%	8.31%	16.13%	6.94%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.09	1.06	4.11	4.37
# of Estimates	4	3	6	6
Most Recent Consensus	1.06	1.10	4.10	4.36
High Estimate	1.14	1.10	4.13	4.41
Low Estimate	1.06	0.99	4.09	4.33
Year ago EPS	1.11	0.90	3.86	4.11
Year over Year Growth Est.	-1.80%	17.78%	6.48%	6.33%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	2	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	0	1	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.09	1.06	4.11	4.37
7 Days Ago	1.07	1.09	4.11	4.38
30 Days Ago	1.09	1.06	4.11	4.37
60 Days Ago	1.16	1.00	4.11	4.37
90 Days Ago	1.16	0.99	4.11	4.42

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.14	0.99	4.10	4.33
Zacks Consensus Estimate	1.09	1.06	4.11	4.37
Earnings ESP	4.59%	-6.31%	-0.20%	-0.88%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.77	1.18	0.90	1.11	NA
Estimate	0.77	1.19	0.90	1.06	NA
Difference	0.00	-0.01	0.00	0.05	0.01
Surprise	0.00%	-0.84%	0.00%	4.72%	0.97%

# **Quarterly Estimates By Analyst**

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Zacks Research Detailed Estimates								
Eversource Energy (Delayed Data from NYS				Add to portfolio				
\$77.96 USD					2-Buy 2	Zacks Rank:		
-1.62 (-2.04%)					s	tyle Scores:		
Updated Sep 30, 2022 0	Jpdated Sep 30, 2022 04:00 PM ET				rowth   D Moment	um   F VGM lustry Rank:		
.fter-Market: <b>\$78.04</b> +0.08 (0.10%) :30 PM ET						8 out of 251)		
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Detailed Estima	ates				Enter Symbol			
Estimates								
Exp Earnings Date	11/1/22	Earnings ESP	-0.95%					
Current Quarter	1.05	Current Year	4.11					
EPS Last Quarter	0.86	Next Year	4.40					
Last EPS Surprise	2.38%	EPS (TTM)	4.09					
ABR	2.58	P/E (F1)	19.35					
Growth Estimates				ES	IND	S&P		
Current Qtr (09/2022)				2.94	-1.70	9.51		
Next Qtr (12/2022)				2.20	10.64	-1.96		
Current Year (12/2022	<u>'</u> )			6.48	7.50	7.77		
Next Year (12/2023)				7.06	5.60	4.73		
Past 5 Years				5.40	5.20	13.40		
Next 5 Years				6.30	6.90	NA		
PE				19.35	12.80	16.22		

PEG Ratio

3.05

1.86

NA

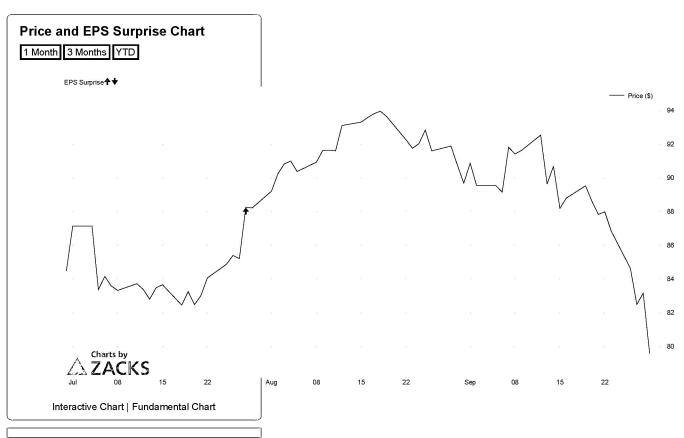
### See Brokerage Recommendations

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# Zacks Rank Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores C Value | F Growth | D Momentum | F VGM Earnings ESP -0.95% Research Reports for ES Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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### Research for ES



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.72B	2.78B	11.42B	12.12B
# of Estimates	3	3	3	3
High Estimate	2.86B	2.86B	11.76B	12.84B
Low Estimate	2.61B	2.68B	10.95B	11.22B
Year ago Sales	2.46B	2.48B 237	9.89B	11.42B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	10.59%	12.06%	15.46%	6.13%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.05	0.93	4.11	4.40
# of Estimates	5	4	7	7
Most Recent Consensus	1.07	0.94	4.14	4.42
High Estimate	1.07	0.94	4.14	4.48
Low Estimate	1.04	0.91	4.09	4.32
Year ago EPS	1.02	0.91	3.86	4.11
Year over Year Growth Est.	2.94%	2.20%	6.48%	6.95%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	1	0	2	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	1	0	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.05	0.93	4.11	4.40
7 Days Ago	1.05	0.93	4.11	4.40
30 Days Ago	1.06	0.93	4.11	4.39
60 Days Ago	1.05	0.93	4.11	4.38
90 Days Ago	1.04	0.93	4.11	4.37

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.04	0.93	4.11	4.48
Zacks Consensus Estimate	1.05	0.93	4.11	4.40
Earnings ESP	-0.95%	0.00%	0.00%	1.85%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.86	1.30	0.91	1.02	NA
Estimate	0.84	1.22	0.93	1.05	NA
Difference	0.02	0.08	-0.02	-0.03	0.01
Surprise	2.38%	6.56%	-2.15%	-2.86%	0.98%

### **Quarterly Estimates By Analyst**

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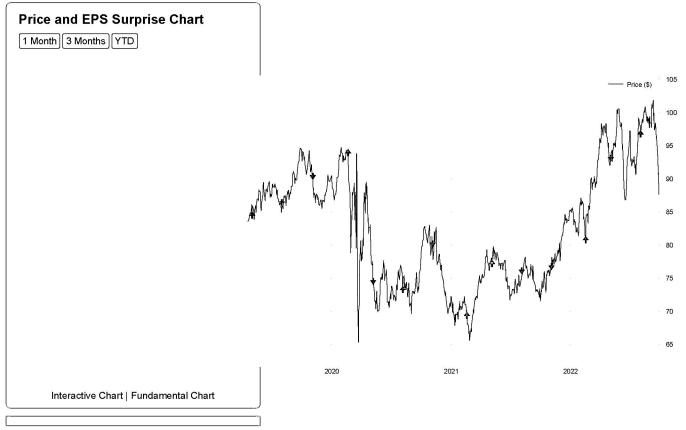
Zacks Research Detailed Estimates							
Consolidated Edison (ED) (Delayed Data from NYSE)				Add to portfolio			
\$85.76 USD					3-Hold	Zacks Rank:	
-1.90 (-2.17%)						tyle Scores:	
Updated Sep 30, 2022 0	04:04 PM ET			C Value   B G	rowth   C Moment	um   B VGM lustry Rank:	
After-Market: <b>\$85.76</b> 0. 4:28 PM ET	00 (0.00%)	ı	Top 27% (68 out of 251)  Industry: Utility - Electric Power				
Consolidated Edisc	on (ED) Quo	<b>le Overview »</b> Estir	ll Zacks #1 Ranked nates » Consolida	Stocks ted Edison (ED) Deta			
Detailed Estima	ates				Enter Symbol		
Estimates							
Exp Earnings Date	11/3/22	Earnings ESP	0.23%				
Current Quarter	1.43	Current Year	4.48				
EPS Last Quarter	0.64	Next Year	4.81				
Last EPS Surprise	10.34%	EPS (TTM)	4.52				
ABR	3.70	P/E (F1)	19.56				
Growth Estimates				ED	IND	S&P	
Current Qtr (09/2022)				1.42	-1.70	9.51	
Next Qtr (12/2022)				-5.00	10.64	-1.96	
Current Year (12/2022	2)			2.05	7.50	7.77	
Next Year (12/2023)				7.37	5.60	4.73	
Past 5 Years				1.70	5.20	13.40	
Next 5 Years				2.00	6.90	NA	
PE				19.56	12.80	16.22	
PEG Ratio				9.78	1.86	NA	

### See Brokerage Recommendations

Zacks Rank	△ Hold 3
Zacks Industry Rank	Top 27% (68 out of 251
Zacks Sector Rank	Top 25% (4 out of 16
Style Scores	C Value   B Growth   C Momentum   B VGN
Earnings ESP	0.23%
Research Reports for ED	Analyst   Snapsho
(▲ <del>▼</del> = Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	

### Æ Trades from (\$1)

### Research for ED



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.72B	3.48B	14.68B	15.22B
# of Estimates	3	3	3	3
High Estimate	3.81B	3.60B	14.88B	15.37B
Low Estimate	3.67B	3.36B	14.53B	15.12B
Year ago Sales	3.61B	3.42B	13.68B	14.68B
Year over Year Growth Est.	3.06%	1.99% 24°1	7.35%	3.66%

Farn	inas	<b>Estima</b>	tes
Luiii	mys	Louinia	103

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.43	0.95	4.48	4.81
# of Estimates	3	3	4	4
Most Recent Consensus	1.42	0.94	4.47	4.78
High Estimate	1.43	0.97	4.51	4.90
Low Estimate	1.42	0.94	4.45	4.77
Year ago EPS	1.41	1.00	4.39	4.48
Year over Year Growth Est.	1.42%	-5.00%	2.05%	7.37%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	1
Down Last 60 Days	3	3	1	3

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.43	0.95	4.48	4.81
7 Days Ago	1.43	0.95	4.48	4.81
30 Days Ago	1.44	0.96	4.48	4.82
60 Days Ago	1.47	0.98	4.49	4.83
90 Days Ago	1.47	1.00	4.49	4.83

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.43	0.97	4.48	4.80
Zacks Consensus Estimate	1.43	0.95	4.48	4.81
Earnings ESP	0.23%	1.75%	0.00%	-0.26%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.64	1.47	1.00	1.41	NA
Estimate	0.58	1.51	0.85	1.45	NA
Difference	0.06	-0.04	0.15	-0.04	0.03
Surprise	10.34%	-2.65%	17.65%	-2.76%	5.65%

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-0.11 (-0.47%)		Style Scores:				
Updated Sep 30, 2022	04:00 PM ET	B Value   D Growth   C Momentum   C VGM Industry Rank:				
After-Market: <b>\$23.37</b> -(4:30 PM ET	0.03 (-0.13%)	,				3 out of 251)
	(EE) Quote	<b>⊚</b> √iew A Overview » Estimat	II Zacks #1 Ranke les » Excelerate E		estry: Alternative Er	
Detailed Estim	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/9/22	Earnings ESP	0.00%			
Current Quarter	0.22	Current Year	0.91			
EPS Last Quarter	0.78	Next Year	1.42			
Last EPS Surprise	310.53%	EPS (TTM)	NA			
ABR	1.71	P/E (F1)	25.98			
Growth Estimates				EE	IND	S&P
Current Qtr (09/2022)	)			NA	NA	NA
Next Qtr (12/2022)				NA	NA	NA
Current Year (12/202	2)			NA	17.00	7.77
Next Year (12/2023)				56.04	13.50	4.73
Past 5 Years				NA	6.90	13.40
Next 5 Years				NA	22.30	NA
PE				25.98	5.10	16.22
PEG Ratio				NA	0.23	NA

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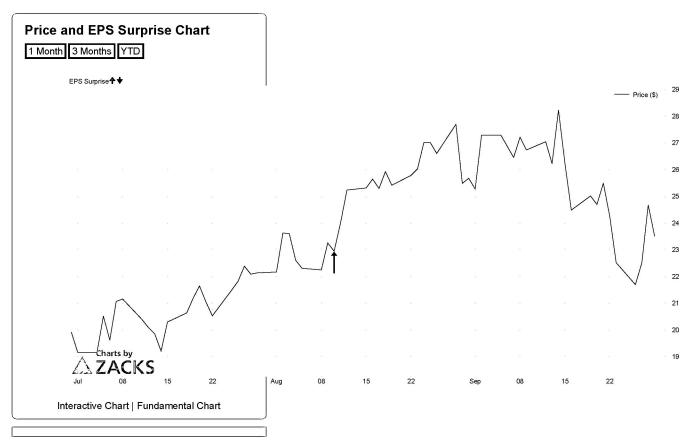
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### Premium Research for EE Zacks Rank **∆** Buy 2 Top 37% (93 out of 251) Zacks Industry Rank Zacks Sector Rank Top 6% (1 out of 16) Style Scores B Value | D Growth | C Momentum | C VGM Earnings ESP 0.00% Research Report for EE Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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### Research for EE



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	308.80M	342.47M	1.87B	1.71B
# of Estimates	2	2	2	2
High Estimate	443.00M	511.00M	2.17B	2.31B
Low Estimate	174.60M	173.93M	1.56B	1.10B
Year ago Sales	NA	NA 245	NA	1.87B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	NA	NA	NA	-8.60%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.22	0.19	0.91	1.42
# of Estimates	3	3	2	4
Most Recent Consensus	0.22	0.17	NA	0.89
High Estimate	0.23	0.25	0.98	2.40
Low Estimate	0.21	0.16	0.83	0.89
Year ago EPS	NA	NA	NA	0.91
Year over Year Growth Est.	NA	NA	NA	56.04%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	o
Up Last 30 Days	0	0	1	1
Up Last 60 Days	1	1	1	3
Down Last 7 Days	0	0	0	o
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.22	0.19	0.91	1.42
7 Days Ago	0.22	0.19	0.91	1.42
30 Days Ago	0.22	0.19	0.66	1.10
60 Days Ago	0.21	0.18	0.66	1.08
90 Days Ago	0.21	0.19	0.66	1.08

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.22	0.19	0.98	2.40
Zacks Consensus Estimate	0.22	0.19	0.91	1.42
Earnings ESP	0.00%	0.00%	8.29%	69.61%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.78	NA	NA	NA	NA
Estimate	0.19	NA	NA	NA	NA
Difference	0.59	NA	NA	NA	0.59
Surprise	310.53%	NA	NA	NA	310.53%

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Exelon (EXC) (Delayed Data from NSE	DQ)			Add to portfolio	_	
<b>\$37.46</b> USD		Zacks Rank:				
-0.29 (-0.77%)		3-Hold 3 Style Scores:				
Updated Sep 30, 2022 0	4:00 PM ET			B Value   D Gr	owth   A Momentu	ım   B VGM
After-Market: \$37.47 +0	0.01 (0.03%)	1				ustry Rank: 8 out of 251)
4:30 PM ET					ndustry: Utility - Ele	ectric Power
Exelon (EXC) Quote	e Overview		II Zacks #1 Ranke on (EXC) Detailed	d Stocks Earnings Estimates		
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/2/22	Earnings ESP	3.69%			
Current Quarter	0.72	Current Year	2.27			
EPS Last Quarter	0.44	Next Year	2.42			
Last EPS Surprise	-4.35%	EPS (TTM)	3.07			
ABR	1.97	P/E (F1)	16.61			
Growth Estimates				EXC	IND	S&P
Current Qtr (09/2022)				-33.94	-1.70	9.51
Next Qtr (12/2022)				-47.78	10.64	-1.96
Current Year (12/2022	2)			-19.50	7.50	7.77
Next Year (12/2023)				6.61	5.60	4.73
Past 5 Years				1.70	5.20	13.40
Next 5 Years				7.10	6.90	NA
PE				16.61	12.80	16.22

PEG Ratio

2.33

1.86

NA

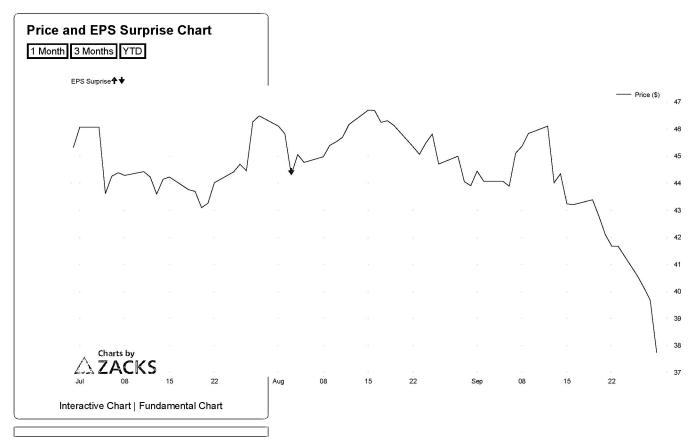
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# Zacks Rank Hold 3 Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores B Value | D Growth | A Momentum | B VGM Earnings ESP 3.69% Research Reports for EXC Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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### Research for EXC



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	5.01B	4.62B	19.04B	19.63B
# of Estimates	3	3	4	4
High Estimate	5.20B	4.82B	19.58B	20.42B
Low Estimate	4.70B	4.28B	18.54B	19.04B
Year ago Sales	8.91B	9.63В 249	36.35B	19.04B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	-43.74%	-52.06%	-47.62%	3.09%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.72	0.47	2.27	2.42
# of Estimates	3	3	6	6
Most Recent Consensus	0.69	0.47	2.24	2.43
High Estimate	0.75	0.47	2.30	2.45
Low Estimate	0.69	0.47	2.24	2.37
Year ago EPS	1.09	0.90	2.82	2.27
Year over Year Growth Est.	-33.94%	-47.78%	-19.50%	6.24%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	o
Up Last 30 Days	1	0	1	0
Up Last 60 Days	3	1	1	1
Down Last 7 Days	0	0	0	o
Down Last 30 Days	0	1	0	1
Down Last 60 Days	0	0	2	2

### Magnitude - Consensus Estimate Trend

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.72	0.47	2.27	2.42
7 Days Ago	0.72	0.47	2.27	2.42
30 Days Ago	0.70	0.48	2.27	2.42
60 Days Ago	0.69	0.47	2.27	2.42
90 Days Ago	0.67	0.45	2.28	2.42

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.75	0.47	2.30	2.37
Zacks Consensus Estimate	0.72	0.47	2.27	2.42
Earnings ESP	3.69%	0.00%	1.18%	-1.86%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.44	0.64	0.90	1.09	NA
Estimate	0.46	0.66	NA	1.10	NA
Difference	-0.02	-0.02	NA	-0.01	-0.02
Surprise	-4.35%	-3.03%	NA	-0.91%	-2.76%

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NextEra Energy (N (Delayed Data from NYS				Add to portfoli		
\$78.41 USD					2-Buy 2	acks Rank:
-1.56 (-1.95%)					St	yle Scores:
Updated Sep 30, 2022 0			D Value   C Growth   C Momentum   D VGM			
After-Market: \$78.56 +0 4:28 PM ET	0.15 (0.19%)				Top 27% (68	3 out of 251)
NextEra Energy (NE	EE) Quote C	<b>⊜</b> ∨iew A Overview » Estimate	ull Zacks #1 Ranked es » NextEra Energ	Stocks y (NEE) Detailed Ea	Industry: Utility Ek	
Detailed Estima	ates				Enter Symbol	
Estimates						
Exp Earnings Date	10/19/22	Earnings ESP	-0.32%			
Current Quarter	0.77	Current Year	2.89			
EPS Last Quarter	0.81	Next Year	3.13			
Last EPS Surprise	8.00%	EPS (TTM)	2.71			
ABR	1.40	P/E (F1)	27.69			
Growth Estimates				NEE	IND	S&P
Current Qtr (09/2022)				2.67	-1.70	9.51
Next Qtr (12/2022)				43.90	10.64	-1.96
Current Year (12/2022	2)			13.33	7.50	7.77
Next Year (12/2023)				8.30	5.60	4.73
Past 5 Years				10.40	5.20	13.40
Next 5 Years				9.70	6.90	NA
PE				27.69	12.80	16.22
PEG Ratio				2.87	1.86	NA

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### Premium Research for NEE

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Research Reports for NEE	Analyst   Snapsho
Earnings ESP	-0.32%
Style Scores	D Value   C Growth   C Momentum   D VGM
Zacks Sector Rank	Top 25% (4 out of 16)
Zacks Industry Rank	Top 27% (68 out of 251)
Zacks Rank	Buy 2

À Trades from (\$↑)

### Research for NEE

### Price and EPS Surprise Chart 1 Month 3 Months YTD Interactive Chart | Fundamental Chart

### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	6.28B	5.85B	20.20B	26.32B
# of Estimates	3	3	3	3
High Estimate	6.52B	5.92B	20.38B	26.94B
Low Estimate	6.07B	5.78B	19.98B	26.00B
Year ago Sales	4.37B	5.05B	17.07B	20.20B
Year over Year Growth Est.	43.72%	15.84%	18.34%	30.33%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.77	0.59	2.89	3.13
# of Estimates	4	3	6	6
Most Recent Consensus	0.78	0.58	2.90	3.10
High Estimate	0.79	0.60	2.92	3.21
Low Estimate	0.75	0.58	2.85	3.08
Year ago EPS	0.75	0.41	2.55	2.89
Year over Year Growth Est.	2.67%	43.90%	13.33%	8.42%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	1	3
Up Last 60 Days	2	0	3	5
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	o
Down Last 60 Days	0	3	0	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.77	0.59	2.89	3.13
7 Days Ago	0.77	0.59	2.89	3.13
30 Days Ago	0.77	0.59	2.88	3.11
60 Days Ago	0.77	0.62	2.87	3.10
90 Days Ago	0.76	0.61	2.84	3.06

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.77	0.58	2.90	3.16
Zacks Consensus Estimate	0.77	0.59	2.89	3.13
Earnings ESP	-0.32%	-1.14%	0.41%	0.90%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.81	0.74	0.41	0.75	NA
Estimate	0.75	0.69	0.40	0.72	NA
Difference	0.06	0.05	0.01	0.03	0.04
Surprise	8.00%	7.25%	2.50%	4.17%	5.48%

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\$37.00 USD					3-Hold	Zacks Rank:
-0.18 (-0.48%)					S	tyle Scores:
Updated Sep 30, 2022	04:04 PM ET			B Value   B G	rowth   A Momentu	um   B VGM lustry Rank:
After-Market: <b>\$37.04</b> + 4:30 PM ET	0.04 (0.11%)	,				8 out of 251)
FirstEnergy (FE) Q	uote Overvi	<b>▲</b> √iew A ew » Estimates » Fi	II Zacks #1 Ranked irstEnergy (FE) Det	Stocks tailed Earnings Estir		
Detailed Estim	ates				Enter Symbol	
Estimates						
Exp Earnings Date	10/27/22	Earnings ESP	3.45%			
Current Quarter	0.77	Current Year	2.42			
EPS Last Quarter	0.53	Next Year	2.55			
Last EPS Surprise	0.00%	EPS (TTM)	2.46			
ABR	2.06	P/E (F1)	15.35			
Growth Estimates				FE	IND	S&P
Current Qtr (09/2022)	)			-6.10	-1.70	9.51
Next Qtr (12/2022)				1.96	10.64	-1.96
Current Year (12/202	2)			-6.92	7.50	7.77
Next Year (12/2023)				5.37	5.60	4.73
Past 5 Years				-1.50	5.20	13.40
Next 5 Years				6.70	6.90	NA
PE				15.35	12.80	16.22
PEG Ratio				2.29	1.86	NA

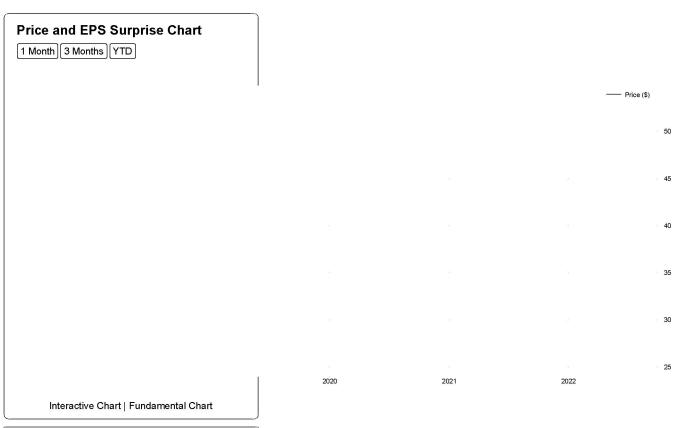
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## Zacks Rank Hold ③ Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores B Value | B Growth | A Momentum | B VGM Earnings ESP 3.45% Research Reports for FE Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

🖄 Trades from (\$1)

### Research for FE



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.19B	2.92B	11.92B	12.40B
# of Estimates	3	3	3	3
High Estimate	3.21B	3.04B	12.04B	12.67B
Low Estimate	3.18B	2.73B	11.75B	12.15B
Year ago Sales	3.12B	2.66B 257	11.13B	11.92B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	2.19%	9.71%	7.07%	4.04%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.77	0.52	2.42	2.55
# of Estimates	3	3	5	5
Most Recent Consensus	NA	NA	2.45	2.57
High Estimate	0.80	0.55	2.47	2.59
Low Estimate	0.76	0.50	2.38	2.51
Year ago EPS	0.82	0.51	2.60	2.42
Year over Year Growth Est.	-6.10%	1.96%	-6.92%	5.29%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	2	2
Up Last 60 Days	0	2	3	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	0	0	1

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.77	0.52	2.42	2.55
7 Days Ago	0.77	0.52	2.42	2.55
30 Days Ago	0.77	0.50	2.41	2.54
60 Days Ago	0.79	0.48	2.40	2.54
90 Days Ago	0.79	0.43	2.40	2.54

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.80	0.55	2.46	2.58
Zacks Consensus Estimate	0.77	0.52	2.42	2.55
Earnings ESP	3.45%	5.77%	1.57%	1.18%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.53	0.60	0.51	0.82	NA
Estimate	0.53	0.62	0.52	0.81	NA
Difference	0.00	-0.02	-0.01	0.01	-0.01
Surprise	0.00%	-3.23%	-1.92%	1.23%	-0.98%

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Detailed Estimates						
Hawaiian Electric I		(HE)		Add to portfolio	1	
\$34.66 USD Zacks Rank:						
-0.78 (-2.20%) 4-Sell 4-Sell 5-cores:						
Updated Sep 30, 2022 04:00 PM FT C Value   F Growth   B Momentum   D VGM						
After-Market: \$34.70 +0.04 (0.12%) Industry Rank:  Top 27% (68 out of 251)						
4:30 PM ET				-	ndustry: Utility - Ele	ectric Power
Hawaiian Electric In Earnings Estimates	dustries (H	<b>le</b> View A ⊗ View A	ll Zacks #1 Ranked » Estimates » Ha	d Stocks waiian Electric Indust	ries (HE) Detaile	d
Detailed Estima	tes				Enter Symbol	
Estimates						
Exp Earnings Date	11/4/22	Earnings ESP	0.00%			
Current Quarter	0.43	Current Year	2.13			
EPS Last Quarter	0.48	Next Year	2.25			
Last EPS Surprise	-7.69%	EPS (TTM)	2.19			
ABR	3.50	P/E (F1)	16.64			
Growth Estimates				HE	IND	S&P
Current Qtr (09/2022)				-25.86	-1.70	9.51
Next Qtr (12/2022)				NA	10.64	-1.96
Current Year (12/2022)	)			-5.33	7.50	7.77
Next Year (12/2023)				5.63	5.60	4.73
Past 5 Years				6.00	5.20	13.40
Next 5 Years				2.60	6.90	NA
PE				16.64	12.80	16.22
PEG Ratio				6.47	1.86	NA

Learn More About Estimate Research

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### Premium Research for HE





### Research for HE



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	756.90M	770.27M	2.85B	NA
Year over Year Growth Est.	NA	NA	NA	NA

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.43	NA	2.13	2.25
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.43	NA	2.13	2.25
Low Estimate	0.43	NA	2.13	2.25
Year ago EPS	0.58	0.50	2.25	2.13
Year over Year Growth Est.	-25.86%	NA	-5.33%	5.63%

### **Agreement - Estimate Revisions**

Current Qtr	Next Qtr	Current Year	Next Year
(9/2022)	(12/2022)	(12/2022)	(12/2023)

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	1	1

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.43	NA	2.13	2.25
7 Days Ago	0.43	NA	2.13	2.25
30 Days Ago	0.43	NA	2.13	2.25
60 Days Ago	NA	NA	2.19	2.29
90 Days Ago	NA	NA	2.19	2.29

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.43	NA	2.13	2.25
Zacks Consensus Estimate	0.43	NA	2.13	2.25
Earnings ESP	0.00%	NA	0.00%	0.00%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.48	0.63	0.50	0.58	NA
Estimate	0.52	0.42	0.45	0.53	NA
Difference	-0.04	0.21	0.05	0.05	0.07
Surprise	-7.69%	50.00%	11.11%	9.43%	15.71%

### **Annual Estimates By Analyst**

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Zacks Research Detailed Estimates								
Fortis (FTS) (Delayed Data from NYSE)		Add to portfolio						
\$37.99 USD				3-Hold	acks Rank:			
-0.72 (-1.86%)				St	yle Scores:			
Updated Sep 30, 2022 04:00 PM ET			C Value   C G	rowth   F Momentu	m   D VGM ustry Rank:			
After-Market: <b>\$38.00</b> +0.01 (0.03%) 4:30 PM ET				Top 27% (68				
4.001 M E1				Industry: Utility - Ele	ctric Power			
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Detailed Estimates				Enter Symbol				
Estimates								
Earnings Date *BMO10/28/22	Earnings ESP	-6.37%						
Current Quarter 0.52	Current Year	2.09						
EPS Last Quarter 0.44	Next Year	2.25						
Last EPS Surprise -8.33%	EPS (TTM)	2.07						
ABR 3.63	P/E (F1)	18.56						
*BMO = Before	Market Open *AMC = After Ma	rket Close						
Growth Estimates			FTS	IND	S&P			
Current Qtr (09/2022)			1.96	-1.70	9.51			
Next Qtr (12/2022)			10.00	10.64	-1.96			
Current Year (12/2022)			0.97	7.50	7.77			
Next Year (12/2023)			7.66	5.60	4.73			
Past 5 Years			3.00	5.20	13.40			
Next 5 Years			5.30	6.90	NA			
PE			18.56	12.80	16.22			
PEG Ratio			3.48	1.86	NA			

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### **Premium Research for FTS**

Zacks Rank	<b>△</b> Hold 3
Zacks Industry Rank	Top 27% (68 out of 251)
Zacks Sector Rank	Top 25% (4 out of 16)
Style Scores	C Value   C Growth   F Momentum   D VGM
Earnings ESP	-6.37%
Research Report for FTS	Snapshot
(△ ▼= Change in last 30 days)	
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### Research for FTS

### Price and EPS Surprise Chart 1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.80B	2.07B	7.88B	8.20B
# of Estimates	1	1	2	2
High Estimate	1.80B	2.07B	7.95B	8.22B
Low Estimate	1.80B	2.07B	7.81B	8.18B
Year ago Sales	1.74B	2.06B	7.49B	7.88B
Year over Year Growth Est.	3.15%	0.22%	5.24%	4.04%

### **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.52	0.55	2.09	2.25
# of Estimates	3	2	5	5
Most Recent Consensus	NA	0.55	2.15	2.27
High Estimate	0.55	0.55	2.15	2.41
Low Estimate	0.49	0.55	1.99	2.13
Year ago EPS	0.51	0.50	2.07	2.09
Year over Year Growth Est.	1.96%	10.00%	0.97%	8.04%

### **Agreement - Estimate Revisions**

Current Qtr	Next Qtr	<b>Current Year</b>	Next Year
(9/2022)	(12/2022)	(12/2022)	(12/2023)

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	0	2	1
Down Last 30 Days	1	0	2	2
Down Last 60 Days	1	1	3	3

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.52	0.55	2.09	2.25
7 Days Ago	0.53	0.55	2.12	2.26
30 Days Ago	0.54	0.55	2.14	2.29
60 Days Ago	0.55	0.56	2.15	2.30
90 Days Ago	0.54	0.54	2.19	2.32

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.49	0.55	2.02	2.20
Zacks Consensus Estimate	0.52	0.55	2.09	2.25
Earnings ESP	-6.37%	0.00%	-3.40%	-2.40%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.44	0.62	0.50	0.51	NA
Estimate	0.48	0.61	0.57	0.51	NA
Difference	-0.04	0.01	-0.07	0.00	-0.03
Surprise	-8.33%	1.64%	-12.28%	0.00%	-4.74%

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### Zacks Research **Detailed Estimates** Evergy (EVRG) Add to portfolio (Delayed Data from NYSE) Zacks Rank: \$59.40 USD -1.09 (-1.80%) C Value | F Growth | A Momentum | D VGM Updated Sep 30, 2022 04:03 PM ET Industry Rank: After-Market: \$59.49 +0.09 (0.15%) Top 14% (36 out of 251) 4:30 PM ET **७** View All Zacks #1 Ranked Stocks Evergy (EVRG) Quote Overview » Estimates » Evergy (EVRG) Detailed Earnings Estimates

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Enter Symbol

Exp Earnings Date	11/2/22	Earnings ESP	0.00%			
Current Quarter	1.88	Current Year	3.58			
EPS Last Quarter	0.86	Next Year	3.77			
Last EPS Surprise	NA	EPS (TTM)	3.58			
ABR	2.50	P/E (F1)	16.91			
Growth Estimates				EVRG	IND	S&P
Current Qtr (09/2022)				-5.05	2,324.86	9.51
Next Qtr (12/2022)				NA	2,680.74	-1.96
Current Year (12/2022)				1.13	15.80	7.77
Next Year (12/2023)				5.31	7.50	4.73
Past 5 Years				9.20	7.90	13.40
Next 5 Years				5.20	6.30	NA
PE				16.91	14.30	16.22
PEG Ratio				3.22	2.27	NA

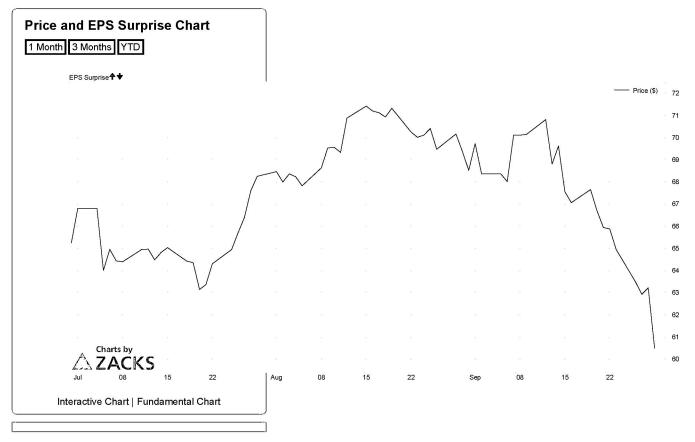
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### Premium Research for EVRG Zacks Rank **△** Buy ② Zacks Industry Rank Top 14% (36 out of 251) Zacks Sector Rank Top 6% (1 out of 16) Style Scores C Value | F Growth | A Momentum | D VGM Earnings ESP 0.00% Research Reports for EVRG Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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### Research for EVRG



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	5.10B	5.18B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	5.10B	5.18B
Low Estimate	NA	NA	5.10B	5.18B
Year ago Sales	1.62B	1.12B	5.59B	5.10B
Year over Year Growth Est.	NA	NA 269	-8.77%	1.59%

Farn	inas	<b>Estima</b>	tes
Luiii	mys	Louinia	103

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.88	NA	3.58	3.77
# of Estimates	1	NA	3	3
Most Recent Consensus	NA	NA	3.55	3.75
High Estimate	1.88	NA	3.60	3.78
Low Estimate	1.88	NA	3.55	3.75
Year ago EPS	1.98	0.16	3.54	3.58
Year over Year Growth Est.	-5.05%	NA	1.13%	5.31%

### **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	1	1
Up Last 60 Days	0	NA	1	1
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.88	NA	3.58	3.77
7 Days Ago	1.88	NA	3.58	3.77
30 Days Ago	NA	NA	3.55	3.76
60 Days Ago	NA	NA	3.55	3.76
90 Days Ago	NA	NA	3.53	3.76

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.88	NA	3.60	3.78
Zacks Consensus Estimate	1.88	NA	3.58	3.77
Earnings ESP	0.00%	NA	0.65%	0.35%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.86	0.58	0.16	1.98	NA
Estimate	NA	0.55	0.04	1.68	NA
Difference	NA	0.03	0.12	0.30	0.15
Surprise	NA	5.45%	300.00%	17.86%	107.77%

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Zacks Research Detailed Estimates							
Edison Internation (Delayed Data from NYS				Add to portfolio			
\$56.58 USD					3-Hold	Zacks Rank:	
-0.88 (-1.53%)					Si	tyle Scores:	
Updated Sep 30, 2022 04:00 PM ET				C Value   F Gr	owth   A Momentu Ind	ım   [D] VGM ustry Rank:	
After-Market: <b>\$56.73</b> +0.15 (0.27%) 4:28 PM ET							
Industry: Utility - Electric Power  View All Zacks #1 Ranked Stocks  Edison International (EIX) Quote Overview » Estimates » Edison International (EIX) Detailed Earnings Estimates							
Detailed Estima	ates				Enter Symbol		
Estimates							
Exp Earnings Date	11/1/22	Earnings ESP	14.32%				
Current Quarter	1.65	Current Year	4.43				
EPS Last Quarter	0.94	Next Year	4.79				
Last EPS Surprise	4.44%	EPS (TTM)	4.86				
ABR	2.81	P/E (F1)	12.97				
Growth Estimates				EIX	IND	S&P	
Current Qtr (09/2022)				-2.37	-1.70	9.51	
Next Qtr (12/2022)				-23.28	10.64	-1.96	
Current Year (12/2022	2)			-3.49	7.50	7.77	
Next Year (12/2023)				8.13	5.60	4.73	
Past 5 Years				1.80	5.20	13.40	
Next 5 Years				3.00	6.90	NA	
PE				12.97	12.80	16.22	
PEG Ratio				4.37	1.86	NA	

272

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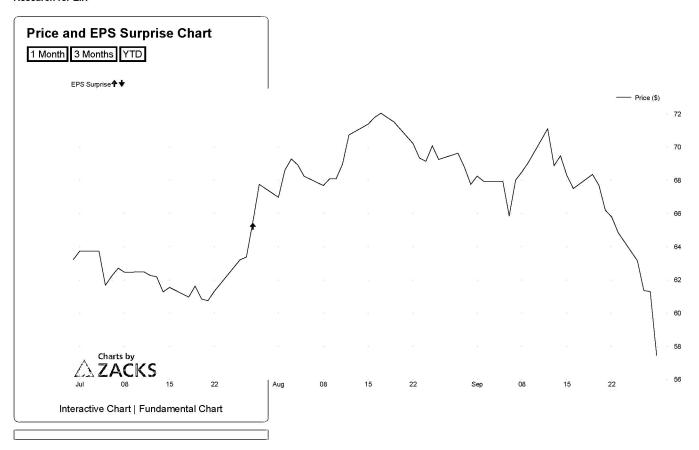
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# Premium Research for EIX Zacks Rank Hold [3] Top 27% (68 out of 251) Zacks Industry Rank Zacks Sector Rank Top 25% (4 out of 16) Style Scores C Value | F Growth | A Momentum | D VGM Earnings ESP 14.32% Research Reports for EIX Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

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### Research for EIX



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	5.09B	3.43B	16.50B	17.21B
# of Estimates	3	3	3	3
High Estimate	5.42B	3.47B	16.81B	17.63B
Low Estimate	4.72B	3.41B	16.17B	16.93B
Year ago Sales	5.30B	3.33B 273	14.91B	16.50B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	-4.01%	3.11%	10.68%	4.31%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.65	0.89	4.43	4.79
# of Estimates	3	3	5	5
Most Recent Consensus	1.73	0.84	4.57	4.85
High Estimate	1.89	1.14	4.57	4.85
Low Estimate	1.34	0.68	4.13	4.63
Year ago EPS	1.69	1.16	4.59	4.43
Year over Year Growth Est.	-2.37%	-23.28%	-3.49%	8.04%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	1	0
Up Last 60 Days	2	2	3	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	1
Down Last 60 Days	1	1	1	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.65	0.89	4.43	4.79
7 Days Ago	1.65	0.89	4.43	4.79
30 Days Ago	1.72	0.85	4.42	4.79
60 Days Ago	1.71	0.83	4.40	4.77
90 Days Ago	1.79	0.89	4.46	4.80

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.89	0.68	4.57	4.80
Zacks Consensus Estimate	1.65	0.89	4.43	4.79
Earnings ESP	14.32%	-23.31%	3.16%	0.29%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.94	1.07	1.16	1.69	NA
Estimate	0.90	0.74	1.05	1.76	NA
Difference	0.04	0.33	0.11	-0.07	0.10
Surprise	4.44%	44.59%	10.48%	-3.98%	13.88%

# **Quarterly Estimates By Analyst**

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\$11.73 USD						Zacks Rank:
-0.30 (-2.49%)						tyle Scores:
Updated Sep 30, 2022	04:00 PM ET			D Value   B G	rowth   F Momentu	ım   D VGM ustry Rank:
After-Market: <b>\$11.73</b> 0 4:32 PM ET	.00 (0.00%)				Bottom 41% (14	
Global Water Reso Estimates	urces (GWR	ls) Quote Overview	All Zacks #1 Ranked v » Estimates » Glo	d Stocks obal Water Resources	s (GWRS) Detaile	d Earnings
Detailed Estim	ates				Enter Symbol	
Estimates						
Exp Earnings Date	11/14/22	Earnings ESP	-20.00%			
Current Quarter	0.05	Current Year	0.20			
EPS Last Quarter	0.09	Next Year	0.22			
Last EPS Surprise	80.00%	EPS (TTM)	0.22			
ABR	1.00	P/E (F1)	60.15			
Growth Estimates				GWRS	IND	S&P
Current Qtr (09/2022	)			-28.57	1.82	9.51
Next Qtr (12/2022)				0.00	56.87	-1.96
Current Year (12/202	2)			25.00	8.80	7.77
Next Year (12/2023)				10.00	15.60	4.73
Past 5 Years				NA	2.50	13.40
Next 5 Years				15.00	10.70	NA
PE				60.15	30.60	16.22

4.01

2.86

NA

**PEG Ratio** 

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### Premium Research for GWRS

View All Zacks Rank #1 Strong Buys	
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Research Report for GWRS	Snapsho
Earnings ESP	-20.00%
Style Scores	D Value   B Growth   F Momentum   D VGM
Zacks Sector Rank	Top 25% (4 out of 16
Zacks Industry Rank	Bottom 41% (148 out of 251
Zacks Rank	Hold 3

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### Research for GWRS

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	11.70M	11.10M	44.65M	49.05M
# of Estimates	2	2	2	2
High Estimate	12.40M	11.20M	45.30M	49.10M
Low Estimate	11.00M	11.00M	44.00M	49.00M
Year ago Sales	11.40M	10.31M	41.91M	44.65M
Year over Year Growth Est.	2.63%	7.66%	6.53%	9.85%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.05	0.02	0.20	0.22
# of Estimates	2	2	2	2
Most Recent Consensus	0.04	0.02	0.19	0.24
High Estimate	0.06	0.02	0.21	0.24
Low Estimate	0.04	0.02	0.19	0.19
Year ago EPS	0.07	0.02	0.16	0.20
Year over Year Growth Est.	-28.57%	0.00%	25.00%	7.50%

# **Agreement - Estimate Revisions**

Current Qtr	Next Qtr	Current Year	Next Year
(9/2022)	(12/2022)	(12/2022)	(12/2023)

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.05	0.02	0.20	0.22
7 Days Ago	0.05	0.02	0.20	0.22
30 Days Ago	0.06	0.02	0.21	0.19
60 Days Ago	0.07	0.03	0.19	0.20
90 Days Ago	0.08	0.04	0.20	0.22

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.04	0.02	0.19	0.24
Zacks Consensus Estimate	0.05	0.02	0.20	0.22
Earnings ESP	-20.00%	0.00%	-5.00%	11.63%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.09	0.04	0.02	0.07	NA
Estimate	0.05	-0.01	0.01	0.06	NA
Difference	0.04	0.05	0.01	0.01	0.03
Surprise	80.00%	500.00%	100.00%	16.67%	174.17%

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-2.00 (-1.95%)						tyle Scores:
Updated Sep 30, 2022 0-	4:00 PM ET			C Value   D	Growth   A Moment	
After-Market: \$100.77 +	0.14	J				lustry Rank: 8 out of 251)
(0.14%) 4:30 PM ET					Industry: Utility - El	ectric Power
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Estimates						
Exp Earnings Date	11/2/22	Earnings ESP	0.63%			
Current Quarter	2.65	Current Year	6.44			
EPS Last Quarter	1.78	Next Year	6.98			
Last EPS Surprise	25.35%	EPS (TTM)	6.31			
ABR	1.93	P/E (F1)	15.93			
Growth Estimates				ETR	IND	S&P
Current Qtr (09/2022)				8.16	-1.70	9.51
Next Qtr (12/2022)				-1.32	10.64	-1.96
Current Year (12/2022	)			6.98	7.50	7.77
Next Year (12/2023)				8.39	5.60	4.73
Past 5 Years				-2.30	5.20	13.40
Next 5 Years				6.80	6.90	NA
PE				15.93	12.80	16.22

PEG Ratio

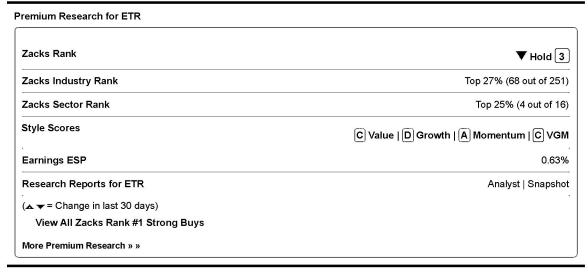
2.36

1.86

NA

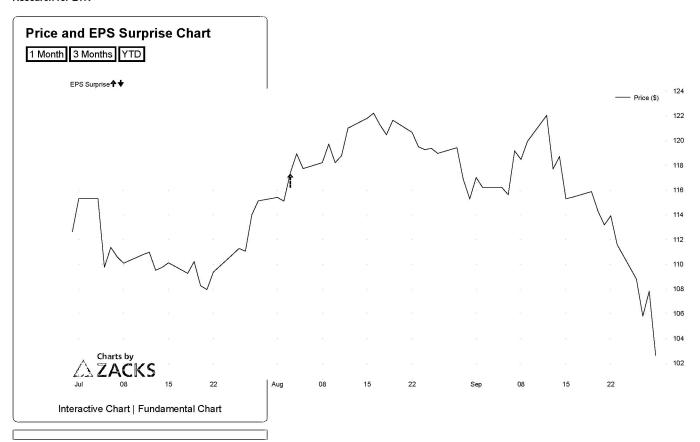
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### Research for ETR



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.33B	2.72B	12.08B	12.29B
# of Estimates	3	3	3	3
High Estimate	3.37B	2.73B	12.25B	12.49B
Low Estimate	3.26B	2.71B	11.92B	12.09B
Year ago Sales	3.35B	2.72B 281	11.74B	12.08B

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	-0.63%	-0.09%	2.84%	1.81%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.65	0.75	6.44	6.98
# of Estimates	3	3	5	5
Most Recent Consensus	2.57	0.74	6.40	6.68
High Estimate	2.72	0.97	6.67	7.92
Low Estimate	2.57	0.55	6.35	6.68
Year ago EPS	2.45	0.76	6.02	6.44
Year over Year Growth Est.	8.16%	-1.32%	6.98%	8.29%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	1
Up Last 60 Days	1	1	3	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	2	2	1	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	2.65	0.75	6.44	6.98
7 Days Ago	2.65	0.75	6.44	6.98
30 Days Ago	2.65	0.75	6.38	6.74
60 Days Ago	2.72	0.87	6.36	6.74
90 Days Ago	2.77	0.84	6.35	6.73

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	2.67	0.97	6.54	7.92
Zacks Consensus Estimate	2.65	0.75	6.44	6.98
Earnings ESP	0.63%	28.76%	1.52%	13.53%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	1.78	1.32	0.76	2.45	NA
Estimate	1.42	1.38	0.70	2.50	NA
Difference	0.36	-0.06	0.06	-0.05	0.08
Surprise	25.35%	-4.35%	8.57%	-2.00%	6.89%

# **Quarterly Estimates By Analyst**

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<b>\$99.01</b> USD					3-Hold	Zacks Rank:
-1.67 (-1.66%)			Style Scores:			
Updated Sep 30, 2022	04:00 PM ET			D Value   F G	rowth   B Moment	um   D VGM lustry Rank:
After-Market: <b>\$99.00</b> -4 4:30 PM ET	0.01 (-0.01%)	'				8 out of 251)
IDACORP (IDA) Qu	iote Overvie	lew » Estimates » IDA	II Zacks #1 Ranke ACORP (IDA) Deta	d Stocks ailed Earnings Estima	tes	
Detailed Estim	ates				Enter Symbol	
Estimates						
Exp Earnings Date	10/27/22	Earnings ESP	0.00%			
Current Quarter	1.95	Current Year	5.00			
EPS Last Quarter	1.27	Next Year	5.18			
Last EPS Surprise	-9.93%	EPS (TTM)	4.76			
ABR	1.67	P/E (F1)	20.14			
Growth Estimates				IDA	IND	S&P
Current Qtr (09/2022	)			1.04	-1.70	9.51
Next Qtr (12/2022)				NA	10.64	-1.96
Current Year (12/202	2)			3.09	7.50	7.77
Next Year (12/2023)				3.60	5.60	4.73
Past 5 Years				3.90	5.20	13.40
Next 5 Years				2.70	6.90	NA
PE				20.14	12.80	16.22
PEG Ratio				7.54	1.86	NA

# See Brokerage Recommendations

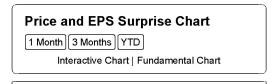
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### Premium Research for IDA

Zacks Rank	Hold 3
Zacks Industry Rank	Top 27% (68 out of 251)
Zacks Sector Rank	Top 25% (4 out of 16)
Style Scores	D Value   F Growth   B Momentum   D VGM
Earnings ESP	0.00%
Research Reports for IDA	Analyst   Snapshot
(▲ ▼= Change in last 30 days)	•
View All Zacks Rank #1 Strong Buys	
More Premium Research » »	



### Research for IDA



# **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	446.94M	335.01M	1.46B	NA
Year over Year Growth Est.	NA	NA	NA	NA

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.95	NA	5.00	5.18
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.95	NA	5.00	5.18
Low Estimate	1.95	NA	5.00	5.18
Year ago EPS	1.93	0.65	4.85	5.00
Year over Year Growth Est.	1.04%	NA	3.09%	3.60%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
,		205		•

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.95	NA	5.00	5.18
7 Days Ago	NA	NA	5.00	5.18
30 Days Ago	NA	NA	5.00	5.18
60 Days Ago	NA	NA	5.00	5.18
90 Days Ago	NA	NA	5.00	5.18

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.95	NA	5.00	5.18
Zacks Consensus Estimate	1.95	NA	5.00	5.18
Earnings ESP	0.00%	NA	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	1.27	0.91	0.65	1.93	NA
Estimate	1.41	NA	0.67	2.00	NA
Difference	-0.14	NA	-0.02	-0.07	-0.08
Surprise	-9.93%	NA	-2.99%	-3.50%	-5.47%

# **Annual Estimates By Analyst**

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.51% per year. These returns cover a period from January 1, 1988 through September 12, 2022. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Zacks Research Detailed Estimates						
Middlesex Water Co		MSEX)		Add to portfolio		
\$77.20 USD	\$77.20 USD				trong Sell	Zacks Rank:
-1.45 (-1.84%)						tyle Scores:
Updated Sep 30, 2022 04	1:00 PM ET			F Value   D G	rowth   B Momentu	um   [F] VGM ustry Rank:
After-Market: \$77.15 -0.05 (-0.06%) 4:32 PM ET  Bottom 41% (148 out of 251)						
4.021 W L1					Industry: Utility - V	Vater Supply
View All Zacks #1 Ranked Stocks  Middlesex Water Company (MSEX) Quote Overview » Estimates » Middlesex Water Company (MSEX) Detailed  Earnings Estimates						
Detailed Estima	tes				Enter Symbol	
Estimates						
Exp Earnings Date	11/4/22	Earnings ESP	0.00%			
Current Quarter	0.88	Current Year	2.39			
EPS Last Quarter	0.50	Next Year	2.64			
Last EPS Surprise	-34.21%	EPS (TTM)	2.24			
ABR	1.00	P/E (F1)	32.91			
Growth Estimates				MSEX	IND	S&P
Current Qtr (09/2022)				35.38	1.82	9.51
Next Qtr (12/2022)				24.39	56.87	-1.96
Current Year (12/2022)				15.46	8.80	7.77
Next Year (12/2023)				10.46	15.60	4.73
Past 5 Years				9.20	2.50	13.40
Next 5 Years				NA	10.70	NA
PE				32.91	30.60	16.22
PEG Ratio				NA	2.86	NA

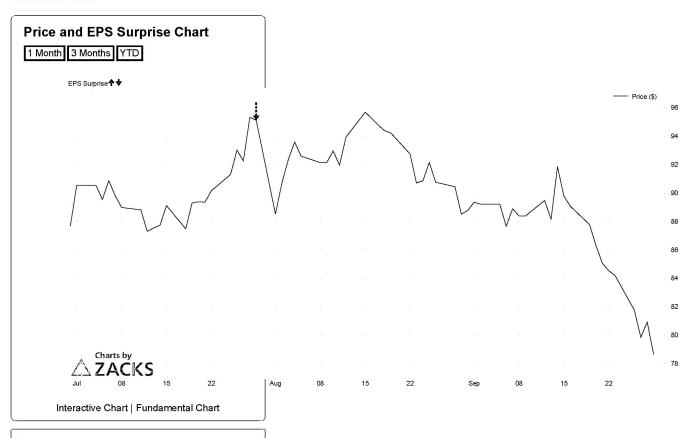
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# Premium Research for MSEX Zacks Rank ▼ Strong Sell 👨 Zacks Industry Rank Bottom 41% (148 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores F Value | D Growth | B Momentum | F VGM Earnings ESP 0.00% Research Report for MSEX Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

# Æ Trades from (\$1)

### Research for MSEX



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	47.00M	39.00M	161.00M	169.00M
# of Estimates	1	1	1	1
High Estimate	47.00M	39.00M	161.00M	169.00M
Low Estimate	47.00M	39.00M	161.00M	169.00M
Year ago Sales	39.87M	34.03M	143.14M	161.00M

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	17.88%	14.60%	12.48%	4.97%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.88	0.51	2.39	2.64
# of Estimates	1	1	1	1
Most Recent Consensus	0.88	0.51	2.39	2.64
High Estimate	0.88	0.51	2.39	2.64
Low Estimate	0.88	0.51	2.39	2.64
Year ago EPS	0.65	0.41	2.07	2.39
Year over Year Growth Est.	35.38%	24.39%	15.46%	10.46%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	o
Up Last 30 Days	0	0	0	o
Up Last 60 Days	1	0	0	o
Down Last 7 Days	0	0	0	o
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	1	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.88	0.51	2.39	2.64
7 Days Ago	0.88	0.51	2.39	2.64
30 Days Ago	0.88	0.51	2.39	2.64
60 Days Ago	0.83	0.56	2.65	2.85
90 Days Ago	0.83	0.56	2.65	2.85

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.88	0.51	2.39	2.64
Zacks Consensus Estimate	0.88	0.51	2.39	2.64
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.50	0.68	0.41	0.65	NA
Estimate	0.76	0.50	0.49	0.78	NA
Difference	-0.26	0.18	-0.08	-0.13	-0.07
Surprise	-34.21%	36.00%	-16.33%	-16.67%	-7.80%

# **Quarterly Estimates By Analyst**

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### Zacks Research **Detailed Estimates** Alliant Energy (LNT) Add to portfolio (Delayed Data from NSDQ) Zacks Rank: \$52.99 USD -1.55 (-2.84%) D Value | F Growth | C Momentum | F VGM Updated Sep 30, 2022 04:00 PM ET Industry Rank: After-Market: \$53.00 +0.01 (0.02%) Top 27% (68 out of 251) 4:28 PM ET **▲** View All Zacks #1 Ranked Stocks Alliant Energy (LNT) Quote Overview » Estimates » Alliant Energy (LNT) Detailed Earnings Estimates

# **Detailed Estimates**

Enter Symbol

Estimates						
Exp Earnings Date	11/3/22	Earnings ESP	0.00%			
Current Quarter	1.05	Current Year	2.80			
EPS Last Quarter	0.63	Next Year	2.94			
Last EPS Surprise	8.62%	EPS (TTM)	2.77			
ABR	1.80	P/E (F1)	19.51			
Growth Estimates				LNT	IND	S&P
Current Qtr (09/2022)				2.94	-1.70	9.51
Next Qtr (12/2022)				NA	10.64	-1.96
Current Year (12/2022	<u>'</u> )			6.46	7.50	7.77
Next Year (12/2023)				5.00	5.60	4.73
Past 5 Years				7.20	5.20	13.40
Next 5 Years				6.20	6.90	NA
PE				19.51	12.80	16.22
PEG Ratio				3.17	1.86	NA

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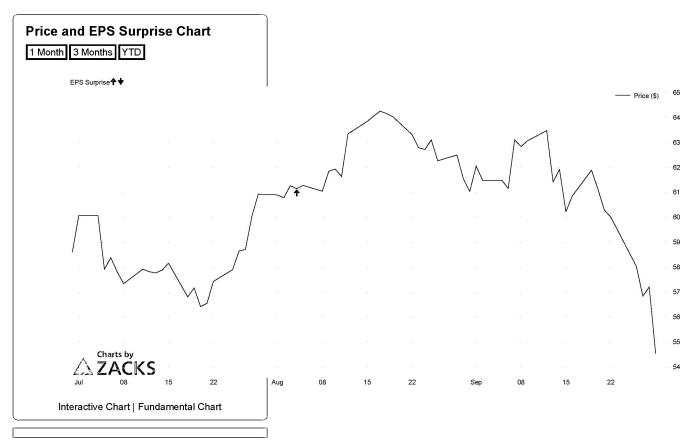
### See Brokerage Recommendations

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# Premium Research for LNT Zacks Rank Buy ② Zacks Industry Rank Top 27% (68 out of 251) Zacks Sector Rank Top 25% (4 out of 16) Style Scores D Value | F Growth | C Momentum | F VGM Earnings ESP 0.00% Research Reports for LNT Analyst | Snapshot (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys More Premium Research » »

# Æ Trades from (\$1)

### Research for LNT



### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	1.02B	927.00M 293	3.67B	NA

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
Year over Year Growth Est.	NA	NA	NA	NA

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.05	NA	2.80	2.94
# of Estimates	1	NA	2	2
Most Recent Consensus	NA	NA	2.78	NA
High Estimate	1.05	NA	2.81	2.95
Low Estimate	1.05	NA	2.78	2.93
Year ago EPS	1.02	0.35	2.63	2.80
Year over Year Growth Est.	2.94%	NA	6.46%	5.18%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	o
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	2	1
Down Last 7 Days	0	NA	0	o
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

# Magnitude - Consensus Estimate Trend

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.05	NA	2.80	2.94
7 Days Ago	1.05	NA	2.80	2.94
30 Days Ago	1.05	NA	2.80	2.94
60 Days Ago	NA	NA	2.75	2.90
90 Days Ago	NA	NA	2.75	2.90

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.05	NA	2.80	2.94
Zacks Consensus Estimate	1.05	NA	2.80	2.94
Earnings ESP	0.00%	NA	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.63	0.77	0.35	1.02	NA
Estimate	0.58	0.71	0.35	0.96	NA
Difference	0.05	0.06	0.00	0.06	0.04
Surprise	8.62%	8.45%	0.00%	6.25%	5.83%

# **Annual Estimates By Analyst**

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Zacks Research Detailed Estimates								
NorthWestern (NW (Delayed Data from NSI				Add to portfolio				
\$49.28 USD			Zacks Rank:					
-1.01 (-2.01%)					S	tyle Scores:		
Updated Sep 30, 2022 0	04:00 PM ET			C Value   F G	rowth   F Moment	um   [F] VGM lustry Rank:		
After-Market: <b>\$49.26</b> -0 4:30 PM ET	0.02 (-0.04%)					8 out of 251)		
NorthWestern (NWI	E) Quote Ov	<b>≜</b> √iew A verview » Estimates	II Zacks #1 Ranke > NorthWestern					
Detailed Estima	ates				Enter Symbol			
Estimates								
Exp Earnings Date	10/24/22	Earnings ESP	-2.40%					
Current Quarter	0.63	Current Year	3.32					
EPS Last Quarter	0.54	Next Year	3.51					
Last EPS Surprise	1.89%	EPS (TTM)	3.32					
ABR	2.14	P/E (F1)	15.17					
Growth Estimates				NWE	IND	S&P		
Current Qtr (09/2022)				-3.08	-1.70	9.51		
Next Qtr (12/2022)				2.88	10.64	-1.96		
Current Year (12/2022	2)			-5.41	7.50	7.77		
Next Year (12/2023)				5.72	5.60	4.73		
Past 5 Years				1.50	5.20	13.40		
Next 5 Years				2.30	6.90	NA		
PE				15.17	12.80	16.22		
PEG Ratio				6.68	1.86	NA		

# See Brokerage Recommendations

See Earnings Report Transcript



### Research for NWE

# **Price and EPS Surprise Chart**

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

### **Sales Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	300.40M	380.80M	1.40B	1.48B
# of Estimates	1	1	1	1
High Estimate	300.40M	380.80M	1.40B	1.48B
Low Estimate	300.40M	380.80M	1.40B	1.48B
Year ago Sales	325.96M	347.33M	1.37B	1.40B
Year over Year Growth Est.	-7.84%	9.64%	1.92%	5.58%

# **Earnings Estimates**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.63	1.07	3.32	3.51
# of Estimates	2	1	2	2
Most Recent Consensus	0.64	1.07	3.34	3.51
High Estimate	0.64	1.07	3.34	3.51
Low Estimate	0.61	1.07	3.29	3.50
Year ago EPS	0.65	1.04	3.51	3.32
Year over Year Growth Est.	-3.08%	2.88%	-5.41%	5.72%

# **Agreement - Estimate Revisions**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	1	1
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.63	1.07	3.32	3.51
7 Days Ago	0.64	1.07	3.32	3.53
30 Days Ago	0.64	1.07	3.32	3.53
60 Days Ago	0.62	1.07	3.30	3.53
		207		- 1

	Current Qtr	Next Qtr	Current Year	Next Year
	(9/2022)	(12/2022)	(12/2022)	(12/2023)
90 Days Ago	0.61	1.09	3.30	3.54

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (9/2022)	Next Qtr (12/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.61	1.07	3.29	3.50
Zacks Consensus Estimate	0.63	1.07	3.32	3.51
Earnings ESP	-2.40%	0.00%	-0.75%	-0.14%

### **Surprise - Reported Earnings History**

	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Average Surprise
Reported	0.54	1.09	1.04	0.65	NA
Estimate	0.53	1.21	1.08	0.60	NA
Difference	0.01	-0.12	-0.04	0.05	-0.03
Surprise	1.89%	-9.92%	-3.70%	8.33%	-0.85%

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