

KFG Inc.  
Financial and Economic Consulting  
1452 Hampton Hill Circle  
McLean, Virginia 22101

March 14, 2022

Karen H. Freese  
General Counsel –Legal Services Regulatory  
Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
Mail Unit L-ENT- 26-E  
New Orleans, LA 70113

Inv. # K-22-3

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of February 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of February 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>

II Total Amount Due and payable \$ 19,500

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

February 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average February Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87 hour minimum has been completed.

## KFG Expense reimbursement February 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

\$ 0
------

## Meals /Other

\$ 0
------

Time Sheet KFG February 2022  
Per Agreement

Date	Hours	Topic
2/1/2022	5	SERI 2/ETI 3
2/2/2022	4	SERI 2/ETI 2
2/3/2022	4	SERI 1/ETI 3
2/4/2022	5	ENO 1/ SERI 2/ ETI 2
2/7/2022	5	ENO 1/SERI 3/ ETI 1
2/8/2022	4	SERI 3/ ETI 1
2/9/2022	6	ENO 2/SERI 3/ ETI 1
2/10/2022	6	ENO 1/SERI 4/ETI 1
2/11/2022	6	ENO 1/SERI 4 / ETI 1
2/14/2022	6	SERI 6
2/15/2022	5	ENO 1/SERI 2/ETI 2
2/16/2022	3	ENO 2/ETI 1
2/17/2022	4	ENO 2/ETI 2
2/18/2022	4	ENO 2/ETI 2
2/21/2022	3	ETI 3
2/22/2022	5	ENO 2/ETI 3
2/23/2022	5	ENO 5
2/24/2022	4	ENO 1/ETI 3
2/25/2022	4	ENO 2/ ETI 2
2/28/2022	5	ENO 2/ETI 3
TOTAL	93	
Per Agreement	87	
N/A Hours	0	
Net Agreement hours	87	
Excess/(Deferred) Hours	6	
Hours Deferred / Owed by KFG	6	(I owe you/you owe me)
Prior Deferred Hours	78	(I owe you)
Cumulative deferred hours	72	(I owe you )





KFG Inc.  
Financial and Economic Consulting  
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McLean, Virginia 22101

April 15<sup>th</sup>, 2022

Karen H. Freese  
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Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
Mail Unit L-ENT- 26-E  
New Orleans, LA 70113

Inv. # K-22-4

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of March 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of March 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>

II Total Amount Due and payable \$ 19,500

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

March 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average March Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87 hour minimum has been completed.



## KFG Expense reimbursement March 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

\$ 0
------

## Meals /Other

\$ 0
------

Time Sheet KFG MARCH 2022  
Per Agreement

Date	Hours	Topic
3/1/2022	4	ETI
3/2/2022	4	ETI
3/3/2022	5	ETI 3 /ENO 2
3/4/2022	6	ETI 3/ELL 1/ENO 2
3/7/2022	4	ETI 3/ENO 1
3/8/2022	5	ETI 4/ENO 1
3/9/2022	5	ETI 2/ENO 3
3/10/2022	7	ETI 4/ENO 3
3/11/2022	4	ETI 3/ ENO 1
3/14/2022	6	ETI 2/ENO 4
3/15/2022	6	ETI 1/ELL 2/ENO 3
3/16/2022	7	ETI 3/ELL 1/ENO 3
3/17/2022	4	ETI 4
3/18/2022	3	ELL 1/ENO 2
3/21/2022	4	ETI 2/ENO 2
3/22/2022	6	ETI 2/ELL 3/ENO 1
3/23/2022	4	ELL 2/ENO 2
3/24/2022	6	ETI 2/ELL1 /ENO 3
3/25/2022	5	ETI 2/ELL 1/ENO 2
3/28/2022	7	ETI 3/ELL 2/ENO 2
3/29/2022	5	ETI 2/ELL 1/ENO 2
3/30/2022	5	ETI 2/ELL 1/ENO 2
3/31/2022	4	ETI 2/ELL 1/ENO 1
TOTAL	116	
Per Agreement	87	
N/A Hours	0	
Net Agreement hours	87	
Excess/(Deferred) Hours	29	
Hours Deferred/Owed by/to KFG	29	(( I owe you)/you owe me)
Prior Deferred Hours	78	(I owe you- cum. total)
Cumulative deferred hours	49	(I owe you-net )



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May 20<sup>th</sup>, 2022

Karen H. Freese  
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Inv. # K-22-5

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of April 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of April 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>

II Total Amount Due and payable \$ 19,500

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

March 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average April Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes, the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87-hour minimum has been completed.

## KFG Expense reimbursement April 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

\$ 0
------

## Meals /Other

\$ 0
------

Time Sheet KFG April 2022  
Per Agreement

Date	Hours	Topic
4/1/2022	3	ENO FRP 1/ELL Decom 2
4/4/2022	5	ENO FRP 1/ ETI Decom 4
4/5/2022	3	ETI Decom 3
4/6/2022	5	ENO FRP 3/ ETI Decom 2
4/7/2022	4	ETI Decom 4
4/8/2022	3	ETI Decom 3
4/11/2022	7	ETI Decom 3 /ELL Decom 4
4/12/2022	4	ENO FRP 1/ ELL Decom 3
4/13/2022	8	ENO FRP 2/ ETI Decom 4/ ELL Decom 2
4/14/2022	6	ETI Decom 3 /ELL Decom 3
4/15/2022	6	ETI Decom 4/ ELL Decom 2
4/18/2022	4	ETI Decom 4
4/19/2022	7	ETI Decom 4/ ELL Decom 3
4/20/2022	4	ENO FRP 2 /ETI Decom 2
4/21/2022	6	ETI Decom 4 /ELL Decom 2
4/22/2022	6	ETI Decom 4 / ELL Decom 2
4/25/2022	5	ETI Decom 1 / ELL Decom 4
4/26/2022	7	ENO FRP 3 /ETI Decom 1 / ELL Decom 3
4/27/2022	5	ENO FRP 2 /ETI Decom 2 / ELL Decom 1
4/28/2022	2	ETI Decom 1 / ELL Decom 2
4/29/2022	2	ETI Decom 1 /ELL Decom 1

TOTAL 102

Per Agreement	87
N/A Hours	0
Net Agreement hours	87
Excess/(Deferred) Hours	15

Hours Deferred/Owed by/to KFG	15	(( I owe you)/you owe me)
Prior Deferred Hours	49	(I owe you- cum. total)
Cumulative deferred hours	34	(I owe you-net )







KFG Inc.  
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June 2<sup>nd</sup>, 2022

Karen H. Freese  
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Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
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New Orleans, LA 70113

Inv. # K-22-6

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of May 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of May 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>

II Total Amount Due and payable \$ 19,500

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

March 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average May Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes, the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87-hour minimum has been completed.

## KFG Expense reimbursement May 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

\$ 0
------

## Meals /Other

\$ 0
------

Time Sheet KFG May 2022  
Per Agreement

Date	Hours	Topic
5/2/2022	6	ELL Decom 2/ ETI Decom 4
5/3/2022	5	ELL Decom 2/ ETI Decom 3
5/4/2022	8	ELL Decom 3/ ETI Decom 5
5/5/2022	7	ELL Decom 3/ ETI Decom 4
5/6/2022	2	ELL Decom 1/ ETI Decom 1
5/9/2022	1	ETI Decom 1
5/10/2022	4	ETI Decom 4
5/11/2022	5	ELL Decom 1/ ETI Decom 4
5/12/2022	2	ETI Decom 2
5/13/2022	3	ETI Decom 3
5/16/2022	5	ETI Decom 4/ ELL Decom 1
5/17/2022	5	ENO FRP 1 /ETI Decom 4
5/18/2022	4	ENO FRP 1 /ELL Decom 1/ ETI Decom 2
5/19/2022	2	ETI Decom 2
5/20/2022	5	ELL Decom 3 / ETI Decom 2
5/23/2022	6	ELL Decom 6
5/24/2022	5	ELL Decom 4/ETI Decom 1
5/25/2022	5	ENO FRP 1 /ETI Decom 1 /ELL Decom 3
5/26/2022	4	ELL Decom 3 / ETI Decom 1
5/27/2022	5	ELL Decom 4 / ETI Decom !
5/30/2022	4	ELL Decom 4
5/31/2022	6	ENO FRP 1/ETI Decom 2 / ELL Decom 3
TOTAL	99	
Per Agreement	87	
N/A Hours	0	
Net Agreement hours	87	
Excess/(Deferred) Hours	12	
Hours Deferred/Owed by/to KFG	12	(( I owe you)/you owe me)
Prior Deferred Hours	34	(I owe you- cum. total)
Cumulative deferred hours	22	(I owe you-net )



## TAGGART MORTON LLC - 32303 for 2021-006487

### INVOICE HEADER

<b>Organization Name</b> TAGGART MORTON LLC - 178385	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 178385	<b>Matter No</b> 2021-006487
<b>Organization Address</b> (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 04/11/2022	<b>Received Date</b> 04/11/2022 10:48 AM
<b>Invoice Start Date</b> 01/01/2022	<b>Invoice End Date</b> 03/31/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 01	<b>Payment Terms Code</b> Due in 10 Days
<b>Payment Group Code</b> General	<b>Invoice Due Date</b>
<b>Custom CorVel Bill ID</b>	

**Internal Comment**

**Description**

### WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	04/11/2022 10:50 AM	04/26/2022	Approved	04/13/2022 10:50 AM			Include this step in workflow	Completed
2	George Internal Hoyt	04/13/2022 10:50 AM	04/28/2022	Approved	04/24/2022 04:08 PM			Include this step in workflow	Completed
3	Matthew Brown	04/24/2022 04:08 PM	05/09/2022	Bypassed	04/24/2022 04:08 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
4	Karen Freese	04/24/2022 04:08 PM	05/09/2022	Bypassed	04/24/2022 04:08 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
5	Daniel Falstad	04/24/2022 04:08 PM	05/09/2022	Bypassed	04/24/2022 04:08 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

STAFF 1-1 ADD EV2029

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	04/24/2022 04:08 PM	05/09/2022	Bypassed	04/24/2022 04:08 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

## BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

## PROPERTIES

### Fiscal Period

2022-04

### Invoice Type

Invoice

### Account Type

### Invoice Workflow Template

Matter

## DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/28/2022	Fee	Conference call with George Hoyt	L120	A106	Kathy Lichtenberg	0.50	305.00 USD	0.00 USD			152.50 USD		Counsel

## HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	04/11/2022		152.50 USD

## DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

## ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	152.50 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

## PAYMENT



Check or Wire Number

Payment Date

Payment Posting Date

Payment Amount

53719

424

STAFF 1-1 ADD EV2031

## TAGGART MORTON LLC - 32426 for 2021-006487

### INVOICE HEADER

<b>Organization Name</b> TAGGART MORTON LLC - 178385	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 178385	<b>Matter No</b> 2021-006487
<b>Organization Address</b> (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 05/09/2022	<b>Received Date</b> 05/09/2022 11:53 AM
<b>Invoice Start Date</b> 01/01/2022	<b>Invoice End Date</b> 04/30/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 01	<b>Payment Terms Code</b>
<b>Payment Group Code</b> General	Due in 15 Days
<b>Custom CorVel Bill ID</b>	<b>Invoice Due Date</b>

### Internal Comment

### Description

### WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Kyle Joseph	05/09/2022 11:56 AM	05/24/2022	Approved	05/18/2022 10:48 AM	Person Changed from Emily Marcotte to Kyle Joseph.		Include this step in workflow	Completed
2	George Internal Hoyt	05/18/2022 10:48 AM	06/02/2022	Approved	05/31/2022 08:45 PM			Include this step in workflow	Completed
3	Matthew Brown	05/31/2022 08:45 PM	06/16/2022	Approved	06/01/2022 08:54 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	06/01/2022 08:54 AM	06/16/2022	Bypassed	06/01/2022 08:54 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

425

53719

STAFF 1-1 ADD EV2032

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
5	Daniel Falstad	06/01/2022 08:54 AM	06/16/2022	Bypassed	06/01/2022 08:54 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
6	Marcus Brown	06/01/2022 08:54 AM	06/16/2022	Bypassed	06/01/2022 08:54 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

## WARNING MESSAGES

Display Message	Message Source
Overlapping Billing Period Overlapping invoices :[32303]	Overlapping Billing Period

## BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

## PROPERTIES

### Fiscal Period

2022-05

### Invoice Type

Invoice

### Account Type

### Invoice Workflow Template

Matter

## DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/06/2022	Fee	Attend Coordination call	L120	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
04/19/2022	Fee	Call with Allison Lofton	L120	A106	Kathy Lichtenberg	0.80	305.00 USD	0.00 USD			244.00 USD		Counsel
04/20/2022	Fee	Attend Regulatory call	L120	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
04/21/2022	Fee	Conference call with K. Yates; high level review of Lain testimony	L210	A106	Kathy Lichtenberg	1.30	305.00 USD	0.00 USD			396.50 USD		Counsel
04/22/2022	Fee	Attend call with Accenture; review emails and respond	L210	A106	Kathy Lichtenberg	0.70	305.00 USD	0.00 USD			213.50 USD		Counsel
04/27/2022	Fee	Attend Regulatory call	L120	A106	Kathy Lichtenberg	0.50	305.00 USD	0.00 USD			152.50 USD		Counsel
04/28/2022	Fee	Confer with R. Lion; attend call regarding	L120	A106	Kathy Lichtenberg	1.10	305.00 USD	0.00 USD			335.50 USD		Counsel

426

53719

STAFF 1-1 ADD EV2033

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		compensation issue											

### HEADER ADJUSTMENTS

Adjustment Type	Line Item	Date	Adjustment	Net Amount
Fee		05/09/2022		1,952.00 USD

### DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
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No Matching Records

### ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,952.00 USD	LREG - MANAGE LEGAL AFFAIRS- REGULATOR	E

### PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
499244	06/03/2022	06/03/2022

**Payment Amount**  
7,584.00 USD

## TAGGART MORTON LLC - 32586 for 2021-006487

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### INVOICE HEADER

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**Organization Name**

TAGGART MORTON LLC - 178385

**Matter Name**

ETI 2022 Rate Case - 2021-006487

**Organization No**

178385

**Matter No**

2021-006487

**Organization Address**

2100 ENERGY CENTER 1100 POYDRAS ST. NEW ORLEANS, LA 70163 (LEDES)

**Invoice Status**

Approved

**Invoice Date**

06/13/2022

**Received Date**

06/13/2022 08:48 AM

**Invoice Start Date**

01/01/2022

**Invoice End Date**

05/31/2022

**Apply to Reserve?**

**Vendor Location Code**

01

**Payment Group Code**

General

**Payment Terms Code**

Due in 15 Days

**Custom CorVel Bill ID**

**Invoice Due Date**

**Internal Comment**

**Description**

53719

428

STAFF 1-1 ADD EV2035

## WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Kyle Joseph	06/13/2022 08:50 AM	06/28/2022	Approved	06/13/2022 08:30 PM	Person Changed from Emily Marcotte to Kyle Joseph.		Include this step in workflow	Completed
2	George Internal Hoyt	06/13/2022 08:30 PM	06/29/2022	Approved	06/20/2022 09:04 PM			Include this step in workflow	Completed
3	Matthew Brown	06/20/2022 09:04 PM	07/06/2022	Approved	06/26/2022 02:34 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	06/26/2022 02:34 PM	07/11/2022	Approved	06/27/2022 08:13 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
5	Daniel Falstad	06/27/2022 08:13 AM	07/12/2022	Bypassed	06/27/2022 08:13 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
6	Marcus Brown	06/27/2022 08:13 AM	07/12/2022	Bypassed	06/27/2022 08:13 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

## WARNING MESSAGES

Display Message	Message Source
Overlapping Billing Period Overlapping invoices :[32426, 32303]	Overlapping Billing Period

## BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

## PROPERTIES

### Fiscal Period

2022-06

### Invoice Type

Invoice

### Account Type

### Invoice Workflow Template

Matter

## DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
05/03/2022	Fee	Attend Coordination Call	L120	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD	429	Counsel

53719

STAFF 1-1 ADD EV2036

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
05/04/2022	Fee	Attend Coordination Call	L120	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/05/2022	Fee	Review P. Waters Draft Testimony	L210	A104	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/09/2022	Fee	Attend conference call with P. Waters; begin review of Dennis Testimony	L210	A106	Kathy Lichtenberg	2.00	305.00 USD	0.00 USD			610.00 USD		Counsel
05/10/2022	Fee	Complete review of Dennis Testimony and email to R. Lain	L210	A104	Kathy Lichtenberg	0.70	305.00 USD	0.00 USD			213.50 USD		Counsel
05/11/2022	Fee	Attend Coordination Call	L120	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/13/2022	Fee	Attend conference call with P. Waters	L210	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/15/2022	Fee	Review recent rate cases decided by PUCT; review Draft Testimony of J. Totten and E. Viamontes	L210	A104	Kathy Lichtenberg	1.80	305.00 USD	0.00 USD			549.00 USD		Counsel
05/16/2022	Fee	Emails with G. Hoyt; attend conference call with P. Waters	L210	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/17/2022	Fee	Attend Coordination Call; attend call with R. Lain, P. Waters and L. Kennedy	L210	A106	Kathy Lichtenberg	1.50	305.00 USD	0.00 USD			457.50 USD		Counsel
05/18/2022	Fee	Attend Coordination Call; review Draft Depreciation Testimony and Raeder Testimony	L210	A106	Kathy Lichtenberg	2.50	305.00 USD	0.00 USD			762.50 USD		Counsel
05/19/2022	Fee	Complete review of draft E. Viamontes Testimony; emails with G. Hoyt regarding terminology	L210	A104	Kathy Lichtenberg	0.60	305.00 USD	0.00 USD			183.00 USD		Counsel
05/20/2022	Fee	Review Phillips Draft Testimony	L210	A104	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/21/2022	Fee	Review Transmission Draft Testimony.	L210	A104	Kathy Lichtenberg	1.30	305.00 USD	0.00 USD			396.50 USD		Counsel
05/22/2022	Fee		L210	A104	Kathy Lichtenberg	2.30	305.00 USD	0.00 USD			701.50 USD		Counsel

430

53719

STAFF 1-1 ADD EV2037

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Review Taylor and Meyers Draft Testimony											
05/23/2022	Fee	Review email from L. Kennedy and respond	L210	A106	Kathy Lichtenberg	0.30	305.00 USD	0.00 USD			91.50 USD		Counsel
05/24/2022	Fee	Review Watson Draft Testimony and comment; Review Bulkley, Totten and Gale	L210	A104	Kathy Lichtenberg	4.10	305.00 USD	0.00 USD			1,250.50 USD		Counsel
05/25/2022	Fee	Attend Coordination Call	L210	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel
05/30/2022	Fee	Attend Coordination Call	L210	A106	Kathy Lichtenberg	1.00	305.00 USD	0.00 USD			305.00 USD		Counsel

### HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	06/13/2022		7,960.50 USD

### DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

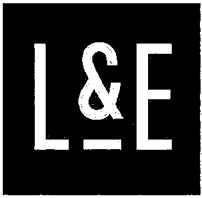
### ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	7,960.50 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

### PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
504700	06/29/2022	06/29/2022
<b>Payment Amount</b>		
7,960.50 USD		





**Lewis & Ellis, Inc.**  
6600 Chase Oaks Blvd. Suite 150  
Plano, TX 75023, United States  
Tel: 972-850-0850

TP-53719-00PUS001-X001-064

Attn: Scott Olson  
Duggins Wren Mann & Romero, LLP  
P.O. Box 1149  
Austin, TX 78767

**Invoice** #26663  
**Acct** #Duggins Wren Mann  
& Romero, LLP

04/30/22

**Services for March, 2022**

Entergy Storm Damage Reserves

\$6,615.00

**Sub-Total** **\$6,615.00**

**Current Amount Due** **\$6,615.00**

**Previous Balance** **\$0.00**

**Total Amount Due** **\$6,615.00**

*Due immediately upon receipt*

Actuarial Services Through March 2022

Project	Task	Date	Employee	Hours	Bill Rate	Total
Testimony for Rate Case	Prepare estimate	3/23/2022	Gregory S Wilson	1.00	\$490	\$490.00
	Prepare estimate	3/28/2022		6.00	\$490	\$2,940.00
	Discuss and edit estimate	3/30/2022		2.00	\$490	\$980.00
	Discuss and edit estimate	3/31/2022		4.50	\$490	\$2,205.00
Net Invoice						\$6,615.00
Direct Expenses						\$0.00
Current Amount Due						\$6,615.00

**Invoice****EXPERGY®****PO Box 131185****Dallas, TX 75313****214 432-2500****Tax ID# 26-3106033**

Date	Invoice #
5/2/2022	ETI-2216

Bill To:
Duggins Wren Mann & Romero, A Limited Liability Partnership Attn: Jay Breedveld P.O. Box 1149 Austin, Texas 78767-1148

Billing Period: 4/1/2022 - 4/30/2022			
	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
12.5	Jay Joyce (President)	\$ 290	\$ 3,625
0.0	Diego Garcia (Consultant)	80	-
	<u>Travel Expenses</u>		
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		<b>Total</b>	<b>\$ 3,625</b>

**Expergy®**  
**Professional Services**  
**April 2022**  
**Jay Joyce**

**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
21-Apr	1.0	Testimony draft
22-Apr	3.0	Testimony draft
25-Apr	3.5	Formatting and checking work papers
26-Apr	4.5	Finalizing and submitting draft testimony
29-Apr	0.5	Discuss draft testimony with S. Green
TOTAL	<u>12.5</u>	

## FIRM EXPENSE/PERSONAL REIMBURSEMENT REQUEST

Return Check to: Jay Joyce Date: 3/9/22

Issue Check to: Expergy

For Amount of: \$11,020.00

Case Name: 2022 ETI Rate Case Client #: 519 Matter #: 471

Date of Expense: 3/9/22

Purpose of Expense: \_\_\_\_\_

Professional Consulting services for February 2022

### ITEMIZATION OF EXPENSES

Airfare - \$ \_\_\_\_\_ Hotel - \$ \_\_\_\_\_

Meals - \$ \_\_\_\_\_ Mileage - \$ \_\_\_\_\_

Cab Fare - \$ \_\_\_\_\_ Parking - \$ \_\_\_\_\_

Car Rental - \$ \_\_\_\_\_ Other - \$ 11,020.00

(Explain Other) Consulting services

NAME: Jay Breedveld Initials JJB

Signature:  Timekeeper # \_\_\_\_\_

Department: ER

**COPIES OF RECEIPTS MUST BE ATTACHED!!**

**For Accounting Use Only**

Chart of Account#: \_\_\_\_\_

Disbursement Code: \_\_\_\_\_

**Invoice****EXPERGY®**

**3838 Oak Lawn Avenue, Suite 1000**  
**Dallas, TX 75219**  
**214 432-2500**  
**Tax ID# 26-3106033**

Date	Invoice #
3/8/2022	ETI-2204

Bill To:

Duggins Wren Mann & Romero,  
 A Limited Liability Partnership  
 Attn: Jay Breedveld  
 P.O. Box 1149  
 Austin, Texas 78767-1148

Billing Period: 2/1/2022 - 2/28/2022

	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
38.0	Jay Joyce (President)	\$ 290	\$ 11,020
	<u>Travel Expenses</u>		-
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		<b>Total</b>	<b>\$ 11,020</b>

**Expergy®**  
**Professional Services**  
**February 2022**  
**Jay Joyce**

**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
4-Feb	1.5	Reviewing and categorizing data received
9-Feb	2.5	Reviewing and categorizing data received; all group conf call
10-Feb	7.0	Selecting samples, drafting follow-up questions; conf call re: issues
11-Feb	3.5	Finalizing and sending first round of sample selections and follow-up requests
14-Feb	0.5	Reviewing new data received
17-Feb	4.0	Preparing follow-up questions on data received; analysis of fuel invoices received
22-Feb	6.0	Building CWC model; reviewing new data received
23-Feb	1.0	All group conf call
24-Feb	6.0	Working on new data received and sample selections
25-Feb	2.0	Loading data into model
28-Feb	4.0	Work on CWC model
<b>TOTAL</b>	<b>38.0</b>	

**FIRM EXPENSE/PERSONAL REIMBURSEMENT REQUEST**Return Check to: Denise Mitchell Date: 4/5/22Issue Check to: ExpergyFor Amount of: \$23,555.00Case Name: 2022 ETI Rate Case Client #: 519 Matter #: 471Date of Expense: 4/5/22

Purpose of Expense: \_\_\_\_\_

Professional Consulting services for March 2022

**ITEMIZATION OF EXPENSES**

Airfare - \$ \_\_\_\_\_ Hotel - \$ \_\_\_\_\_

Meals - \$ \_\_\_\_\_ Mileage - \$ \_\_\_\_\_

Cab Fare - \$ \_\_\_\_\_ Parking - \$ \_\_\_\_\_

Car Rental - \$ \_\_\_\_\_ Other - \$ 23,555.00

(Explain Other) Consulting services

NAME: Jay Breedveld Initials JJB

Signature: \_\_\_\_\_ Timekeeper # \_\_\_\_\_

Department: ER**COPIES OF RECEIPTS MUST BE ATTACHED!!****For Accounting Use Only**

Chart of Account#: \_\_\_\_\_

Disbursement Code: \_\_\_\_\_



**Invoice****EXPERGY®**

**PO Box 131185**  
**Dallas, TX 75313**  
**214 432-2500**  
**Tax ID# 26-3106033**

Date	Invoice #
4/4/2022	ETI-2211

Bill To:

Duggins Wren Mann & Romero,  
A Limited Liability Partnership  
Attn: Jay Breedveld  
P.O. Box 1149  
Austin, Texas 78767-1148

Billing Period: 3/1/2022 - 3/31/2022

	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
73.5	Jay Joyce (President)	\$ 290	\$ 21,315
28.0	Diego Garcia (Consultant)	80	2,240
	<u>Travel Expenses</u>		
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		<b>Total</b>	<b>\$ 23,555</b>

**Expergy®**  
**Professional Services**  
**March 2022**  
**Jay Joyce**

**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
1-Mar	3.0	Work on CWC model
2-Mar	6.0	All group conf call; setting up invoice samples for staff analysis; preparing follow-up requests
9-Mar	3.0	Finalizing and sending follow-up requests; work on CWC model
11-Mar	5.0	Work on CWC model
14-Mar	4.0	Building CWC model
15-Mar	2.0	Building CWC model
16-Mar	6.5	Building CWC model
17-Mar	6.0	Work on CWC model
18-Mar	5.0	Work on CWC model
19-Mar	2.0	Work on CWC model
27-Mar	7.0	Work on CWC model
28-Mar	5.0	Work on CWC model
29-Mar	8.5	Work on CWC model
30-Mar	6.0	All group conf call; finalizing CWC calcs
31-Mar	4.5	Checking CWC calcs and links; sending CWC results to Company
<b>TOTAL</b>	<u><u>73.5</u></u>	

**Expergy®**  
**Professional Services**  
**March 2022**  
**Diego Garcia - Consultant**  
  
**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
5-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
7-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
8-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
9-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
14-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
15-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
20-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
21-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
22-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
23-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
27-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
TOTAL	<u>28.0</u>	

## Duggins Wren Mann &amp; Romero LLP

## Expense &amp; Reimbursement Request Form

Return Check to: Alliance Consulting Group Date: 3/4/2022Issue Check to: Alliance Consulting GroupFor Amount of: \$ 11,128.75Case Name: Entergy/Rate Case Client #: 519 Matter #: 471

Date of Expense: \_\_\_\_\_

Consulting services for February 2022

## ITEMIZATION OF EXPENSES

Airfare	_____	Hotel	_____
Meals	_____	Mileage	_____
Cab Fare	_____	Parking	_____
Car Rental	_____	Other	\$ <u>11,128.75</u>

## Total Expenses

Explain Other

consulting services

NAME: Patrick Pearsall Initials PJPSignature: see attached email Timekeeper # \_\_\_\_\_Department Patrick Pearsall

## COPIES OF RECEIPTS MUST BE ATTACHED

For Accounting Use Only

Chart of Account # \_\_\_\_\_

Disbursement Code: \_\_\_\_\_



Mr. Patrick Pearsall  
Duggins, Wren, Mann & Romero, LLP

March 5, 2022

RE: PO# 4400100157

Dear Patrick:

Attached is the prior month's invoice for Alliance Consulting Group's work in the Entergy Texas 2021 Depreciation Study.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in black ink that reads "Dane Watson". The signature is written in a cursive, flowing style.

Dane Watson



101 E. Park Blvd, Suite 220  
Plano, TX 75074

# Invoice

Date	Invoice #
02/28/2022	22-0208

Bill To:

Patrick Pearsall  
Duggins Wren Mann & Romero, LLP  
[Ppearsall@dwmrlaw.com](mailto:Ppearsall@dwmrlaw.com)

Billing Period 2-1-22 through 2-28-22

PO#	Terms	ETI2022		
	Net 30 Days	Entergy Texas 2021 Depreciation Study		
Hours	Description	Rate	Amount	
5.50	Dane Watson	\$ 295	\$	1,622.50
				-
3.25	Karen Ponder	\$ 195		633.75
				-
7.50	Rhonda Watts	\$ 195		1,462.50
				-
38.00	Rebecca Richards	\$ 195		7,410.00
				-
	Subtotal			11,128.75
<b>Total</b>				<b>\$ 11,128.75</b>

**ALLIANCE CONSULTING GROUP****Professional Services****Feb-22****Dane Watson****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb		
10-Feb	1.50	Call with Company and review response to request for more details on interviews
11-Feb	1.00	Review/edit first draft of testimony
12-Feb		
13-Feb		
14-Feb		
15-Feb		
16-Feb		
17-Feb		
18-Feb		
19-Feb		
20-Feb		
21-Feb		
22-Feb	1.00	Prep for interviews
23-Feb	1.50	Distribution interview
24-Feb	0.50	Status call
25-Feb		
26-Feb		
27-Feb		
28-Feb		
01-Mar		
02-Mar		
03-Mar		
Total	<u>5.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Feb-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb		
10-Feb	0.75	Status call and prep
11-Feb	1.50	Discuss accounting issues & review net salvage questions
12-Feb		
13-Feb		
14-Feb		
15-Feb		
16-Feb		
17-Feb		
18-Feb		
19-Feb		
20-Feb		
21-Feb		
22-Feb		
23-Feb		
24-Feb	1.00	Discuss prior data adjustments; Call with client
25-Feb		
26-Feb		
27-Feb		
28-Feb		
01-Mar		
02-Mar		
03-Mar		
Total	<u>3.25</u>	



**ALLIANCE CONSULTING GROUP****Professional Services****Feb-22****Rhonda Watts****Entergy Texas**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb		
10-Feb		
11-Feb		
12-Feb		
13-Feb		
14-Feb		
15-Feb		
16-Feb		
17-Feb		
18-Feb		
19-Feb		
20-Feb		
21-Feb		
22-Feb		
23-Feb		
24-Feb	5.00	Review files with Becky; Run interim retirement; and evaluation for Production
25-Feb		
26-Feb		
27-Feb		
28-Feb	2.50	Analysis and evaluation for Transmission
Total	<u>7.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Feb-22****Rebecca Richards****Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Feb		
02-Feb		
03-Feb		
04-Feb		
05-Feb		
06-Feb		
07-Feb		
08-Feb		
09-Feb	2.00	Call with Client; Data analysis/adjustments
10-Feb	5.50	Call with Client; Data analysis/adjustments
11-Feb		
12-Feb		
13-Feb		
14-Feb		
15-Feb	1.50	Call with Client; Data analysis/adjustments
16-Feb		
17-Feb	4.00	Data Analysis/Adjustments
18-Feb	2.00	Data Analysis/Adjustments
19-Feb		
20-Feb		
21-Feb	3.50	Data Analysis/Adjustments
22-Feb		
23-Feb	5.00	Actuarial Analysis
24-Feb	4.00	Actuarial Analysis
25-Feb	6.00	Actuarial Analysis
26-Feb		
27-Feb		
28-Feb	4.50	Actuarial Analysis
Total	<u>38.00</u>	



Mr. Patrick Pearsall  
Duggins, Wren, Mann & Romero, LLP

May 5, 2022

RE: PO# 4400100157

Dear Patrick:

Attached is the prior month's invoice for Alliance Consulting Group's work in the Entergy Texas 2021 Depreciation Study.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in black ink that reads "Dane Watson".

Dane Watson



101 E. Park Blvd, Suite 220  
Plano, TX 75074

# Invoice

Date	Invoice #
04/30/2022	22-0412

Bill To:

Patrick Pearsall  
Duggins Wren Mann & Romero, LLP  
[Ppearsall@dwmrlaw.com](mailto:Ppearsall@dwmrlaw.com)

Billing Period 4-1-22 through 4-30-22

PO#	Terms	ETI2022		
	Net 30 Days	Entergy Texas 2021 Depreciation Study		
Hours	Description	Rate	Amount	
10.00	Dane Watson	\$ 295	\$	2,950.00
				-
16.50	Karen Ponder	\$ 195		3,217.50
				-
3.50	Rebecca Richards	\$ 195		682.50
				-
				-
				-
	Subtotal			6,850.00
<b>Total</b>				<b>\$ 6,850.00</b>

**ALLIANCE CONSULTING GROUP****Professional Services****Apr-22****Dane Watson****Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Apr		
02-Apr		
03-Apr		
04-Apr		
05-Apr		
06-Apr	2.50	Rate case status meeting and review of calculations
07-Apr	3.00	Status call and call with attorney, review scenario calculations
08-Apr		
09-Apr		
10-Apr		
11-Apr	1.00	Call on dismantling study
12-Apr		
13-Apr	1.50	Call on dismantling and case status call
14-Apr		
15-Apr		
16-Apr		
17-Apr		
18-Apr		
19-Apr		
20-Apr		
21-Apr		
22-Apr		
23-Apr		
24-Apr		
25-Apr		
26-Apr		
27-Apr	1.00	Status call
28-Apr		
29-Apr	1.00	Call on results
30-Apr		
01-May		
Total	<u>10.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Apr-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Apr		
02-Apr		
03-Apr		
04-Apr		
05-Apr		
06-Apr		
07-Apr	6.00	Testimony Report
08-Apr		
09-Apr		
10-Apr		
11-Apr	2.50	Final Scenario
12-Apr	2.00	Accrual
13-Apr		
14-Apr		
15-Apr		
16-Apr		
17-Apr		
18-Apr		
19-Apr	2.50	Report
20-Apr		
21-Apr		
22-Apr		
23-Apr		
24-Apr		
25-Apr	2.00	Report testimony
26-Apr		
27-Apr		
28-Apr		
29-Apr	1.50	Phone call revise accrual
30-Apr		
Total	<u>16.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Apr-22****Rebecca Richards****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Apr		
02-Apr		
03-Apr		
04-Apr		
05-Apr		
06-Apr		
07-Apr	2.50	Accrual revisions; call with Client
08-Apr		
09-Apr		
10-Apr		
11-Apr		
12-Apr		
13-Apr		
14-Apr		
15-Apr		
16-Apr		
17-Apr		
18-Apr		
19-Apr		
20-Apr	1.00	Call with Client
21-Apr		
22-Apr		
23-Apr		
24-Apr		
25-Apr		
26-Apr		
27-Apr		
28-Apr		
29-Apr		
30-Apr		
Total	<u>3.50</u>	



Mr. Patrick Pearsall  
Duggins, Wren, Mann & Romero, LLP

February 7, 2022

RE: PO# 4400100157

Dear Patrick:

Attached is the prior month's invoice for Alliance Consulting Group's work in the Entergy Texas 2021 Depreciation Study.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in cursive script that reads "Dane Watson".

Dane Watson





101 E. Park Blvd, Suite 220  
Plano, TX 75074

# Invoice

Date	Invoice #
01/31/2022	22-0108

Bill To:

Patrick Pearsall  
Duggins Wren Mann & Romero, LLP  
[Ppearsall@dwmrlaw.com](mailto:Ppearsall@dwmrlaw.com)

Billing Period 1-1-22 through 1-31-22

PO#	Terms	ETI2022		
	Net 30 Days	Entergy Texas 2021 Depreciation Study		
Hours	Description	Rate	Amount	
3.00	Dane Watson	\$ 295	\$	885.00
				-
1.00	Karen Ponder	\$ 195		195.00
				-
11.00	Rebecca Richards	\$ 195		2,145.00
				-
3.00	Alan Ponder	\$ 80		240.00
				-
	Subtotal			3,465.00
<b>Total</b>				<b>\$ 3,465.00</b>

**ALLIANCE CONSULTING GROUP****Professional Services****Jan-22****Dane Watson****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
12-Dec	0.5	Data Request
01-Jan		
02-Jan		
03-Jan		
04-Jan		
05-Jan		
06-Jan		
07-Jan		
08-Jan		
09-Jan		
10-Jan		
11-Jan		
12-Jan	2.00	Kickoff call
13-Jan		
14-Jan		
15-Jan		
16-Jan		
17-Jan		
18-Jan		
19-Jan		
20-Jan		
21-Jan		
22-Jan		
23-Jan		
24-Jan		
25-Jan		
26-Jan		
27-Jan	0.50	Kickoff call
28-Jan		
29-Jan		
30-Jan		
31-Jan		
Total	<u>3.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Jan-22****Karen Ponder****Entergy TX**

<b><u>Date</u></b>	<b><u>Time:</u></b>	
<b><u>Hours</u></b>	<b><u>Activity</u></b>	
01-Jan		
02-Jan		
03-Jan		
04-Jan		
05-Jan		
06-Jan		
07-Jan		
08-Jan		
09-Jan		
10-Jan		
11-Jan		
12-Jan		
13-Jan		
14-Jan		
15-Jan		
16-Jan		
17-Jan		
18-Jan		
19-Jan		
20-Jan		
21-Jan		
22-Jan		
23-Jan		
24-Jan		
25-Jan		
26-Jan		
27-Jan	1.00	Review prior study, prep for call, kick off call
28-Jan		
29-Jan		
30-Jan		
31-Jan		
Total	<u>1.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Jan-22****Rebecca Richards****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Jan		
02-Jan		
03-Jan		
04-Jan		
05-Jan		
06-Jan		
07-Jan		
08-Jan		
09-Jan		
10-Jan		
11-Jan		
12-Jan		
13-Jan		
14-Jan		
15-Jan		
16-Jan		
17-Jan		
18-Jan		
19-Jan		
20-Jan		
21-Jan	4.50	Data Analysis - Build Actuarial Database
22-Jan		
23-Jan		
24-Jan	4.00	Data Analysis - Build Actuarial Database
25-Jan	2.00	Data Analysis - Build Actuarial Database
26-Jan		
27-Jan	0.50	Kick off call
28-Jan		
29-Jan		
30-Jan		
31-Jan		
Total	<u>11.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Jan-22****Alan Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Jan		
02-Jan		
03-Jan		
04-Jan		
05-Jan		
06-Jan		
07-Jan		
08-Jan		
09-Jan		
10-Jan		
11-Jan		
12-Jan		
13-Jan		
14-Jan		
15-Jan		
16-Jan		
17-Jan		
18-Jan		
19-Jan		
20-Jan	2.75	NS update in excel
21-Jan	0.25	NS update in excel
22-Jan		
23-Jan		
24-Jan		
25-Jan		
26-Jan		
27-Jan		
28-Jan		
29-Jan		
30-Jan		
31-Jan		
Total	<u>3.00</u>	

## FIRM EXPENSE/PERSONAL REIMBURSEMENT REQUEST

Return Check to: Alliance Consulting Group Date: 4/8/22

Issue Check to: Alliance Consulting Group

For Amount of: \$19,111.25

Case Name: 2022 ETI Rate Case Client #: 519 Matter #: 471

Date of Expense: 4/8/22

Purpose of Expense: \_\_\_\_\_

Professional Consulting services for March 2022

### ITEMIZATION OF EXPENSES

Airfare - \$ \_\_\_\_\_ Hotel - \$ \_\_\_\_\_

Meals - \$ \_\_\_\_\_ Mileage - \$ \_\_\_\_\_

Cab Fare - \$ \_\_\_\_\_ Parking - \$ \_\_\_\_\_

Car Rental - \$ \_\_\_\_\_ Other - \$ 19,111.25

(Explain Other) Consulting services

NAME: Patrick J. Pearsall Initials PJP

Signature: /s/ - see attached email Timekeeper # \_\_\_\_\_

Department: ER

**COPIES OF RECEIPTS MUST BE ATTACHED!!**

**For Accounting Use Only**

Chart of Account#: \_\_\_\_\_

Disbursement Code: \_\_\_\_\_



Mr. Patrick Pearsall  
Duggins, Wren, Mann & Romero, LLP

April 5, 2022

RE: PO# 4400100157

Dear Patrick:

Attached is the prior month's invoice for Alliance Consulting Group's work in the Entergy Texas 2021 Depreciation Study.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in cursive script that reads "Dane Watson".

Dane Watson



101 E. Park Blvd, Suite 220  
Plano, TX 75074

# Invoice

Date	Invoice #
03/31/2022	22-0310

## Bill To:

Patrick Pearsall  
Duggins Wren Mann & Romero, LLP  
[Ppearsall @dwmrlaw.com](mailto:Ppearsall@dwmrlaw.com)

Billing Period 3-1-22 through 3-31-22

PO#	Terms	ETI2022	
	Net 30 Days	Entergy Texas 2021 Depreciation Study	
Hours	Description	Rate	Amount
17.50	Dane Watson	\$ 295	\$ 5,162.50
			-
19.75	Karen Ponder	\$ 195	3,851.25
			-
1.00	Rhonda Watts	\$ 195	195.00
			-
47.50	Rebecca Richards	\$ 195	9,262.50
8.00	Alan Ponder	\$ 80	640.00
	Subtotal		19,111.25
		<b>Total</b>	<b>\$ 19,111.25</b>



**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Dane Watson****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar	1.75	Prep and Generation interviews
03-Mar		
04-Mar	1.00	Communications interviews
05-Mar		
06-Mar		
07-Mar	2.50	Prep and interviews
08-Mar		
09-Mar	1.00	Prep and Transportation interview
10-Mar	2.50	Status call, prep and Transmission interview
11-Mar		
12-Mar		
13-Mar		
14-Mar	3.00	Life selections
15-Mar		
16-Mar	0.50	Status call
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar	1.25	Review status and coordination call
24-Mar	1.00	Prep and status call
25-Mar	1.00	Call with Company
26-Mar		
27-Mar		
28-Mar	1.00	Review revised calculations
29-Mar		
30-Mar	1.00	Case coordination call with Company
31-Mar		
Total	<u>17.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar	1.00	Call to discuss study progress
11-Mar	1.00	Call to discuss study accounting issues
12-Mar		
13-Mar		
14-Mar	2.00	Begin accrual revision
15-Mar	2.00	Accrual template
16-Mar	2.00	Template comparison - vintaged plant
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar	4.00	Complete accrual template for other production
23-Mar		
24-Mar	3.25	Meeting with Company; Accrual rate template
25-Mar	2.50	Call for retirement date; review modified spreadsheet
26-Mar		
27-Mar	2.00	Accrual change
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>19.75</u>	

**ALLIANCE CONSULTING GROUP**

**Professional Services**

**Mar-22**

**Rhonda Watts**

**Entergy Texas**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar	1.00	Analysis and evaluation for Transmission
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar		
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>1.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Rebecca Richards****Entergy TX**

<b><u>Date</u></b>	<b><u>Time: Hours</u></b>	<b><u>Activity</u></b>
01-Mar	4.00	Average age analysis; data reconciliation/analysis
02-Mar	4.50	Generation Interview Call; interview notes, data analysis
03-Mar		
04-Mar	1.00	Conference call with Client
05-Mar		
06-Mar		
07-Mar	2.50	Interview Calls with Client; data analysis/adjustments
08-Mar		
09-Mar	2.50	Interim retirement; call with Client
10-Mar	1.50	Interview Calls with Client; emails and discussions with Client
11-Mar	1.00	Call with Client; email to Client; data analysis/adjustments
12-Mar		
13-Mar		
14-Mar	4.00	Net Salvage Data Analysis/Adjustments
15-Mar	4.00	Net Salvage Data Analysis/Adjustments
16-Mar		
17-Mar		
18-Mar	4.00	Data Analysis/Adjustments
19-Mar		
20-Mar		
21-Mar	5.00	PP Database loads & exports; accrual calculations
22-Mar	5.00	Accrual calculations
23-Mar		
24-Mar	4.00	Accrual calculations
25-Mar	4.50	Accrual calculations
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>47.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Alan Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar	2.75	Interim Retirement formatting in excel
10-Mar	3.50	Interim Retirement formatting in excel
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar	1.75	Interim Retirement updates
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>8.00</u>	

**FIRM EXPENSE/PERSONAL REIMBURSEMENT REQUEST**Return Check to: Denise Mitchell Date: 3/21/22Issue Check to: Lewis & EllisFor Amount of: \$980.00Case Name: 2022 ETI Rate Case Client #: 519 Matter #: 471Date of Expense: 3/21/22

Purpose of Expense: \_\_\_\_\_

Professional Consulting services for February 2022

**ITEMIZATION OF EXPENSES**

Airfare - \$ \_\_\_\_\_ Hotel - \$ \_\_\_\_\_

Meals - \$ \_\_\_\_\_ Mileage - \$ \_\_\_\_\_

Cab Fare - \$ \_\_\_\_\_ Parking - \$ \_\_\_\_\_

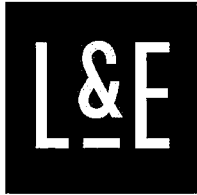
Car Rental - \$ \_\_\_\_\_ Other - \$ 980.00

(Explain Other) Consulting services

NAME: Scott Olson Initials JJBSignature: Scott Olson Timekeeper # \_\_\_\_\_Department: ER**COPIES OF RECEIPTS MUST BE ATTACHED!!****For Accounting Use Only**

Chart of Account#: \_\_\_\_\_

Disbursement Code: \_\_\_\_\_

**Lewis & Ellis, Inc.**

6600 Chase Oaks Blvd, Suite 150

Plano, TX 75023

Tel: (972) 850-0850 Fax: (972) 850-0851

BILLING: dwebb@lewisellis.com

Tax ID: 75-1281520

Duggins Wren Mann &amp; Romero, LLP

Attn: Scott Olson

P.O. Box 1149

Austin, TX 78767

Invoice #26367

Acct #0373

03/09/22

**Services for February, 2022:**

Entergy Storm Damage Reserves

\$980.00

Sub-total \$980.00

<b>Current Amount Due</b>	<b>\$980.00</b>
---------------------------	-----------------

<b>TOTAL AMOUNT DUE</b>	<b>\$980.00</b>
-------------------------	-----------------

*Due immediately upon receipt*

Actuarial Services Through February 2022

Project	Task	Date	Employee	Hours	Bill Rate	Total
Testimony for Rate Case	Kickoff Call	1/12/2022	Gregory S Wilson	2.00	\$490	\$980.00
Net Invoice						\$980.00
Direct Expenses						\$0.00
Current Amount Due						<u>\$980.00</u>



EVERSHEDS  
SUTHERLAND**Eversheds Sutherland (US) LLP**  
600 Congress Ave, Suite 2000  
Austin, TX 78701

T: +1 512 721 2700

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

**Electronic Remittance Instructions:**  
Bank Name: Wells Fargo Bank, N.A.  
Acct Name: Eversheds Sutherland (US) LLP  
Acct Number: 5233576718  
Wire Routing/ABA: 121000248  
ACH Routing: 061000227  
SWIFT Code: WFBIUS6S  
**Check Remittance Instructions:**  
Eversheds Sutherland (US) LLP  
PO Box 931885  
Atlanta, GA 31193-1885**Entergy Texas, Inc.**  
**919 Congress, Suite 740**  
**Austin, TX 78701****Bill No.** 1190587  
**Bill Date** February 28, 2022**Matter No:** 34889.0032  
**RE:** 2022 Texas Rate Case**FOR LEGAL SERVICES RENDERED THROUGH January 31, 2022**

<b>Fees</b>	<b>\$7,916.00</b>
<b>Total Current Bill</b>	<b>\$7,916.00</b>

**FOR LEGAL SERVICES RENDERED THROUGH January 31, 2022**

<b>Date</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Task</b>	<b>Narrative</b>
01/12/22	John Zerwas	2.00	C300	Participate in rate case team kickoff meeting.
01/19/22	John Zerwas	1.00	C300	Participate in weekly conference call with client.
01/24/22	Lino Mendiola	1.60	C300	Review presentation for E. Viamontes and participate in call with G. Hoyt, E. Viamontes and others.
01/26/22	John Zerwas	1.00	C300	Preparation for and participation in weekly rate case planning call with client.
01/26/22	John Zerwas	0.50	C300	Correspondence with E. Hunter regarding rate case testimony and schedules.
01/27/22	John Zerwas	1.00	C300	Phone call with L. Glander regarding testimony and analysis and research related to question from L. Glander regarding de-commissioning study assumptions.
01/27/22	John Zerwas	1.00	C300	Research related to questions from M. Griffiths on rate case expense recovery.
01/28/22	John Zerwas	0.70	C300	Phone call with M. Griffiths regarding preparation of testimony and related issues.
01/28/22	John Zerwas	1.00	C300	Research issues related to rate case expense recovery.
01/31/22	Sarah Merrick	2.00	C100	Request ftp site and upload 2018 rate case testimony exhibits per client's request.
01/31/22	John Zerwas	3.00	C300	Preparation for and participation in meeting with L. Hunter regarding direct testimony, and research and analysis related to issues to be addressed in same.
01/31/22	John Zerwas	2.50	C300	Research and analysis related to questions from L. Glander regarding de-commissioning study.
01/31/22	John Zerwas	0.50	C300	Review first draft of S. Meyer's direct testimony.

**Fees** \$7,916.00

**SUMMARY OF LEGAL SERVICES**

<b>TIMEKEEPER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Lino Mendiola	1.60	710.00	1,136.00
John Zerwas	14.20	450.00	6,390.00
Sarah Merrick	2.00	195.00	390.00
	<hr/> 17.80		<hr/> 7,916.00
<b>TOTAL CURRENT BILLING</b>			<b>\$7,916.00</b>



EVERSHEDS  
SUTHERLAND**Eversheds Sutherland (US) LLP**  
600 Congress Ave, Suite 2000  
Austin, TX 78701

T: +1 512 721 2700

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

**Electronic Remittance Instructions:**  
Bank Name: Wells Fargo Bank, N.A.  
Acct Name: Eversheds Sutherland (US) LLP  
Acct Number: 5233576718  
Wire Routing/ABA: 121000248  
ACH Routing: 061000227  
SWIFT Code: WFBIUS6S  
**Check Remittance Instructions:**  
Eversheds Sutherland (US) LLP  
PO Box 931885  
Atlanta, GA 31193-1885**Entergy Texas, Inc.**  
**919 Congress, Suite 740**  
**Austin, TX 78701****Bill No.** 1194806  
**Bill Date** March 29, 2022**Matter No:** 34889.0032  
**RE:** 2022 Texas Rate Case**FOR LEGAL SERVICES RENDERED THROUGH February 28, 2022**

<b>Fees</b>	<b>\$7,365.00</b>
<b>Total Current Bill</b>	<b>\$7,365.00</b>

**FOR LEGAL SERVICES RENDERED THROUGH February 28, 2022**

<b>Date</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Task</b>	<b>Narrative</b>
02/01/22	Sarah Merrick	0.30	C100	Prepare draft engagement letter for J. Totten.
02/01/22	Michael Boldt	1.00	C300	Discuss direct testimony with B. Sperandeo.
02/01/22	Michael Boldt	1.50	C300	Analysis regarding ROE, O&M benchmarking direct testimonies.
02/02/22	Sarah Merrick	0.20	C100	Prepare draft engagement letter for L. Blankenship.
02/02/22	John Zerwas	1.00	C300	Participate in weekly planning conference call with client.
02/02/22	Jeffrey Stuart	0.60	C300	Prepare for and participate in discussion with Ms. Freese, Ms. Garcia, Mr. Hoyt, and L. Mendiola regarding recent rate case issues.
02/03/22	Sarah Merrick	1.30	C100	Prepare rate case expense materials from previous rate case for M. Griffiths' review.
02/08/22	John Zerwas	1.00	C300	Review preliminary draft of M. Griffiths direct testimony and correspondence regarding same.
02/08/22	John Zerwas	2.00	C300	Review preliminary draft of L. Glander's direct testimony, and address questions from L. Glander and J. Smith regarding same.
02/09/22	John Zerwas	1.00	C300	Participate in weekly planning conference call with client.
02/09/22	John Zerwas	1.00	C300	Research related to rate case expense issue.
02/09/22	John Zerwas	0.50	C300	Research and analyze question from J. Smith related to L. Glander's draft direct testimony.
02/09/22	Lino Mendiola	1.50	C300	Prepare for and participate in call with client to discuss upcoming rate case.
02/24/22	John Zerwas	3.00	C300	Prepare first draft of E. Viamontes' direct testimony.

<b>Fees</b>	<b>\$7,365.00</b>
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**SUMMARY OF LEGAL SERVICES**

<b>TIMEKEEPER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Michael Boldt	2.50	540.00	1,350.00
Lino Mendiola	1.50	710.00	1,065.00
Jeffrey Stuart	0.60	540.00	324.00
John Zerwas	9.50	450.00	4,275.00
Sarah Merrick	1.80	195.00	351.00
	<hr/> 15.90		<hr/> 7,365.00

**TOTAL CURRENT BILLING****\$7,365.00**





EVERSHEDS  
SUTHERLAND

**Eversheds Sutherland (US) LLP**  
600 Congress Ave, Suite 2000  
Austin, TX 78701

T: +1 512 721 2700

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

**Electronic Remittance Instructions:**  
Bank Name: Wells Fargo Bank, N.A.  
Acct Name: Eversheds Sutherland (US) LLP  
Acct Number: 5233576718  
Wire Routing/ABA: 121000248  
ACH Routing: 061000227  
SWIFT Code: WFBIUS6S

**Check Remittance Instructions:**  
Eversheds Sutherland (US) LLP  
PO Box 931885  
Atlanta, GA 31193-1885

Entergy Texas, Inc.  
919 Congress, Suite 740  
Austin, TX 78701

Bill No. 1189434  
Bill Date February 21, 2022

Matter No: 34889.0001  
RE: Texas Regulatory Advice (E100092)

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**FOR LEGAL SERVICES RENDERED THROUGH December 31, 2021**

<b>Fees</b>					<b>\$1,188.00</b>
<b>Total Current Bill</b>					<b>\$1,188.00</b>
<b>Previous Balance</b>					<b>\$1,674.00</b>
<b>Date</b>	<b>Bill No</b>	<b>Amount</b>	<b>Paid</b>	<b>Balance</b>	
12/29/21	1182769	\$2,376.00	\$702.00	\$1,674.00	
<b>Total Amount Due</b>					<b>\$2,862.00</b>

**FOR LEGAL SERVICES RENDERED THROUGH December 31, 2021**

Date	Timekeeper	Hours	Narrative
12/06/21	Michael Boldt	1.40	Prepare for and participate in ROE expert interviews.
12/16/21	Michael Boldt	0.50	Prepare for and participate in discussion with G. Hoyt, Ann Bulkley regarding ETI rate case.
12/17/21	Michael Boldt	0.30	Draft email to G. Hoyt regarding ROE witness interviews.

<b>Fees</b>	<b>\$1,188.00</b>
-------------	-------------------

**SUMMARY OF LEGAL SERVICES**

<b>TIMEKEEPER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Michael Boldt	2.20	540.00	1,188.00
	<u>2.20</u>		<u>1,188.00</u>

<b>TOTAL CURRENT BILLING</b>	<b>\$1,188.00</b>
------------------------------	-------------------

<b>Previous Balance</b>	<b>1,674.00</b>
-------------------------	-----------------

<b>TOTAL AMOUNT DUE:</b>	<b><u><u>\$2,862.00</u></u></b>
--------------------------	---------------------------------

EVERSHEDS  
SUTHERLAND

**Eversheds Sutherland (US) LLP**  
600 Congress Ave, Suite 2000  
Austin, TX 78701

T: +1 512 721 2700

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

**Electronic Remittance Instructions:**  
Bank Name: Wells Fargo Bank, N.A.  
Acct Name: Eversheds Sutherland (US) LLP  
Acct Number: 5233576718  
Wire Routing/ABA: 121000248  
ACH Routing: 061000227  
SWIFT Code: WFBIUS6S  
**Check Remittance Instructions:**  
Eversheds Sutherland (US) LLP  
PO Box 931885  
Atlanta, GA 31193-1885

Entergy Texas, Inc.  
919 Congress, Suite 740  
Austin, TX 78701

Bill No. 1190584  
Bill Date February 28, 2022

Matter No: 34889.0001  
RE: Texas Regulatory Advice (E100092)

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**FOR LEGAL SERVICES RENDERED THROUGH January 31, 2022**

<b>Fees</b>					<b>\$1,860.00</b>
<b>Total Current Bill</b>					<b>\$1,860.00</b>
<b>Previous Balance</b>					<b>\$2,862.00</b>
<b>Date</b>	<b>Bill No</b>	<b>Amount</b>	<b>Paid</b>	<b>Balance</b>	
12/29/21	1182769	\$2,376.00	\$702.00	\$1,674.00	
02/21/22	1189434	\$1,188.00	\$0.00	\$1,188.00	
<b>Total Amount Due</b>					<b>\$4,722.00</b>

**FOR LEGAL SERVICES RENDERED THROUGH January 31, 2022**

Date	Timekeeper	Hours	Narrative
01/12/22	Michael Boldt	2.40	Prepare for and participate in ETI rate case kickoff meeting.
01/26/22	Michael Boldt	0.90	Prepare for and participate in call with client regarding rate case.
01/31/22	Sarah Merrick	0.40	Prepare draft response to audit request letter and request information regarding same.

<b>Fees</b>	<b>\$1,860.00</b>
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**SUMMARY OF LEGAL SERVICES**

TIMEKEEPER	HOURS	RATE	AMOUNT
Michael Boldt	3.30	540.00	1,782.00
Sarah Merrick	0.40	195.00	78.00
	<u>3.70</u>		<u>1,860.00</u>

<b>TOTAL CURRENT BILLING</b>	<b>\$1,860.00</b>
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<b>Previous Balance</b>	<b>2,862.00</b>
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<b>TOTAL AMOUNT DUE:</b>	<b><u>\$4,722.00</u></b>
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**Remit by mail to:**

P. O. Box 130989  
Dallas, TX 75313-0989

**Remit by wire or ACH to:**

Bank of America, N.A. Acct # 0180472852  
Wire Routing # 026009593  
ACH Routing # 111000025  
Int'l use only: Swift Code: BOFAUS3N

**Federal Tax ID: 75-0764921**

**Payment due upon receipt. Please  
include Invoice No. with remittance.**

Ref No.: 161330-00001-MEG3  
(512)236-2383/jyanez@jw.com

Page 1

Invoice No: 1830049  
Invoice Date: 03/23/2022

Entergy Texas, Inc.  
Attention: Lino Mendiola  
linomendiola@eversheds-sutherland.com  
600 Congress Ave.  
Suite 2000  
Austin, TX 78701

**Re: Rate Case Expense Expert**

**FOR LEGAL SERVICES RENDERED** and expenses incurred in connection with the above-referenced matter for the period ending February 28, 2022:

**INVOICE SUMMARY**

Total Fees	\$8,165.50
Total Expenses	11.09
<b>Total Due This Invoice:</b>	<b>\$8,176.59</b>

UNPAID INVOICES AS OF 03/23/2022

<u>INVOICE DATE</u>	<u>INVOICE NUMBER</u>	<u>UNPAID AMOUNT</u>
02/11/2022	1822813	1,152.00

<b>TOTAL UNPAID INVOICES:</b>	<b><u>1,152.00</u></b>
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<b>TOTAL DUE:</b>	<b><u>\$9,328.59</u></b>
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Reference No.:  
161330-00001-MEG3

Page 2

Invoice No: 1830049  
Invoice Date: 03/23/22

**TIME DETAIL:**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
02/03/22	M. Griffiths	0.8	Confer with H. Armstrong on draft testimony markup for rate case expense testimony and email correspondence with J. Zerwas.
02/03/22	H. Armstrong	0.2	Call with Meghan Griffiths regarding rate case expense testimony preliminary draft.
02/03/22	H. Armstrong	1.0	Review rate expense testimony from previous dockets in preparation for preliminary draft testimony.
02/04/22	H. Armstrong	1.7	Locate and review relevant rate case testimony from previous dockets.
02/05/22	H. Armstrong	1.6	Continue review of relevant rate case expense testimony from previous PUC dockets.
02/07/22	M. Griffiths	0.4	Advise H. Armstrong on markup on draft testimony.
02/07/22	H. Armstrong	5.2	Research and draft rate case expense testimony for rate case.
02/07/22	H. Armstrong	0.3	Call with Meghan Griffiths regarding rate case expense testimony for rate case.
02/08/22	M. Griffiths	1.0	Review and comment on draft rate case expense testimony.
02/08/22	H. Armstrong	2.5	Revise and finalize initial draft of rate case expense testimony.
02/28/22	M. Griffiths	0.2	Correspondence with J. Zerwas.
Total Hours		14.9	

Total Fees \$8,165.50

## Expenses:

Lexis Research	11.09	
Total Expenses		<u>11.09</u>

**TOTAL DUE THIS INVOICE:** **\$8,176.59**

**Remit by mail to:**

P. O. Box 130989  
Dallas, TX 75313-0989

**Remit by wire or ACH to:**

Bank of America, N.A. Acct # 0180472852  
Wire Routing # 026009593  
ACH Routing # 111000025  
Int'l use only: Swift Code: BOFAUS3N

**Federal Tax ID: 75-0764921**

**Payment due upon receipt. Please  
include Invoice No. with remittance.**

Ref No.: 161330-00001-MEG3  
(512)236-2383/jyanez@jw.com

Page 1

Invoice No: 1822813  
Invoice Date: 02/11/2022

Entergy Texas, Inc.  
Attention: Lino Mendiola  
linomendiola@eversheds-sutherland.com  
600 Congress Ave.  
Suite 2000  
Austin, TX 78701

**Re: Rate Case Expense Expert**

**FOR LEGAL SERVICES RENDERED** and expenses incurred in connection with the above-referenced matter for the period ending January 31, 2022:

**INVOICE SUMMARY**

Total Fees	\$1,152.00
Total Expenses	0.00
<b>Total Due This Invoice:</b>	<b>\$1,152.00</b>

Reference No.:  
161330-00001-MEG3

Page 2

Invoice No: 1822813  
Invoice Date: 02/11/22

**TIME DETAIL:**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
01/28/22	M. Griffiths	0.4	Call with J. Zerwas regarding draft testimony on Entergy rate case expense.
01/31/22	M. Griffiths	1.2	Begin drafting rate case expense testimony.
Total Hours		1.6	

Total Fees \$1,152.00

**TOTAL DUE THIS INVOICE:** **\$1,152.00**