

**ALLIANCE CONSULTING GROUP**  
**Professional Services**  
**Mar-22**  
**Dane Watson**

**Entergy TX**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Mar		
02-Mar	1.75	Prep and Generation interviews
03-Mar		
04-Mar	1.00	Communications interviews
05-Mar		
06-Mar		
07-Mar	2.50	Prep and interviews
08-Mar		
09-Mar	1.00	Prep and Transportation interview
10-Mar	2.50	Status call, prep and Transmission interview
11-Mar		
12-Mar		
13-Mar		
14-Mar	3.00	Life selections
15-Mar		
16-Mar	0.50	Status call
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar	1.25	Review status and coordination call
24-Mar	1.00	Prep and status call
25-Mar	1.00	Call with Company
26-Mar		
27-Mar		
28-Mar	1.00	Review revised calculations
29-Mar		
30-Mar	1.00	Case coordination call with Company
31-Mar		
Total	<u>17.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Karen Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar	1.00	Call to discuss study progress
11-Mar	1.00	Call to discuss study accounting issues
12-Mar		
13-Mar		
14-Mar	2.00	Begin accrual revision
15-Mar	2.00	Accrual template
16-Mar	2.00	Template comparison - vintaged plant
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar	4.00	Complete accrual template for other production
23-Mar		
24-Mar	3.25	Meeting with Company; Accrual rate template
25-Mar	2.50	Call for retirement date; review modified spreadsheet
26-Mar		
27-Mar	2.00	Accrual change
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>19.75</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Rhonda Watts****Entergy Texas**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar	1.00	Analysis and evaluation for Transmission
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar		
10-Mar		
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar		
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>1.00</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Rebecca Richards****Entergy TX**

<b><u>Date</u></b>	<b><u>Time: Hours</u></b>	<b><u>Activity</u></b>
01-Mar	4.00	Average age analysis; data reconciliation/analysis
02-Mar	4.50	Generation Interview Call; interview notes, data analysis
03-Mar		
04-Mar	1.00	Conference call with Client
05-Mar		
06-Mar		
07-Mar	2.50	Interview Calls with Client; data analysis/adjustments
08-Mar		
09-Mar	2.50	Interim retirement; call with Client
		Interview Calls with Client; emails and discussions with
10-Mar	1.50	Client
11-Mar	1.00	Call with Client; email to Client; data analysis/adjustments
12-Mar		
13-Mar		
14-Mar	4.00	Net Salvage Data Analysis/Adjustments
15-Mar	4.00	Net Salvage Data Analysis/Adjustments
16-Mar		
17-Mar		
18-Mar	4.00	Data Analysis/Adjustments
19-Mar		
20-Mar		
21-Mar	5.00	PP Database loads & exports; accrual calculations
22-Mar	5.00	Accrual calculations
23-Mar		
24-Mar	4.00	Accrual calculations
25-Mar	4.50	Accrual calculations
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>47.50</u>	



**ALLIANCE CONSULTING GROUP****Professional Services****Mar-22****Alan Ponder****Entergy TX**

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
01-Mar		
02-Mar		
03-Mar		
04-Mar		
05-Mar		
06-Mar		
07-Mar		
08-Mar		
09-Mar	2.75	Interim Retirement formatting in excel
10-Mar	3.50	Interim Retirement formatting in excel
11-Mar		
12-Mar		
13-Mar		
14-Mar		
15-Mar		
16-Mar		
17-Mar		
18-Mar		
19-Mar	1.75	Interim Retirement updates
20-Mar		
21-Mar		
22-Mar		
23-Mar		
24-Mar		
25-Mar		
26-Mar		
27-Mar		
28-Mar		
29-Mar		
30-Mar		
31-Mar		
Total	<u>8.00</u>	

**Invoice****EXPERGY®**

**PO Box 131185**  
**Dallas, TX 75313**  
**214 432-2500**  
**Tax ID# 26-3106033**

Date	Invoice #
4/4/2022	ETI-2211

Bill To:

Duggins Wren Mann & Romero,  
A Limited Liability Partnership  
Attn: Jay Breedveld  
P.O. Box 1149  
Austin, Texas 78767-1148

Billing Period: 3/1/2022 - 3/31/2022

	Terms	Project	
	Due on Receipt	ETI - Lead-Lag Study for PUCT Rate Case	
Hours	Description	Rate	Amount
73.5	Jay Joyce (President)	\$ 290	\$ 21,315
28.0	Diego Garcia (Consultant)	80	2,240
	<u>Travel Expenses</u>		
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
		<b>Total</b>	<b>\$ 23,555</b>

**Expergy®**  
**Professional Services**  
**March 2022**  
**Jay Joyce**

**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
1-Mar	3.0	Work on CWC model
2-Mar	6.0	All group conf call; setting up invoice samples for staff analysis; preparing follow-up requests
9-Mar	3.0	Finalizing and sending follow-up requests; work on CWC model
11-Mar	5.0	Work on CWC model
14-Mar	4.0	Building CWC model
15-Mar	2.0	Building CWC model
16-Mar	6.5	Building CWC model
17-Mar	6.0	Work on CWC model
18-Mar	5.0	Work on CWC model
19-Mar	2.0	Work on CWC model
27-Mar	7.0	Work on CWC model
28-Mar	5.0	Work on CWC model
29-Mar	8.5	Work on CWC model
30-Mar	6.0	All group conf call; finalizing CWC calcs
31-Mar	4.5	Checking CWC calcs and links; sending CWC results to Company
<b>TOTAL</b>	<u><u>73.5</u></u>	

**Expergy®**  
**Professional Services**  
**March 2022**  
**Diego Garcia - Consultant**  
  
**Entergy Texas, Inc.**  
**Lead-Lag Study for PUCT Rate Filing**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
5-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
7-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
8-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
9-Mar	1.0	Analysis of invoice samples; entering data into spreadsheets
14-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
15-Mar	2.0	Analysis of invoice samples; entering data into spreadsheets
20-Mar	4.0	Analysis of invoice samples; entering data into spreadsheets
21-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
22-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
23-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
27-Mar	3.0	Analysis of invoice samples; entering data into spreadsheets
TOTAL	<u>28.0</u>	

EVERSHEDS SUTHERLAND US LLP - 1189434A for 2021-006487

- Invoice Header
- Workflow
- Budget
- Properties
- Details
- Header Adjustments
- Documents

Organization Name

EVERSHEDS SUTHERLAND US LLP - 082170

Matter Name

ETI 2022 Rate Case - 2021-006487

Organization No

082170

Matter No

2021-006487

Organization Address

(LEDES)

Invoice Status

Approved

Invoice Date

02/21/2022

Received Date

04/07/2022 04:58 PM

Invoice Start Date

12/01/2021

Invoice End Date

12/31/2021

Vendor Location Code

07

Payment Group Code

General

Payment Terms Code

Due Immediately

Internal Comment

Rejected from a prior invoice. Resubmitted. - E. Marcotte

Description

ETI 2022 Rate Case

FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

3 items Tools

search Person Org » TK ID begins with (any)

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					12/06/2021	Fee	Prepare for and participate in ROE expert interviews.	C300	A108	3911	1.40	540.00 USD	0.00 USD			756.00 USD
					12/16/2021	Fee	Prepare for and participate in discussion with G. Hoyt, Ann Bulkley regarding ETI rate case.	C300	A108	3911	0.50	540.00 USD	0.00 USD			270.00 USD
					12/17/2021	Fee	Draft email to G. Hoyt regarding ROE witness interviews.	C300	A106	3911	0.30	540.00 USD	0.00 USD			162.00 USD

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FORWARD RESET WORKFLOW

Invoice Header Workflow Budget Properties Details Header Adjustments Documents Allocations Payment

Tools

search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,188.00 USD	2924

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EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

Invoice Header		Workflow	Budget	Properties	Details	Header Adjustments	Documents	A
Organization Name		Matter Name						
EVERSHEDS SUTHERLAND US LLP - 082170		ETI 2022 Rate Case - 2021-006487						
Organization No		Matter No						
082170		2021-006487						
Organization Address		Invoice Status						
(LEDES)		Approved						
Invoice Date		Received Date						
02/28/2022		04/07/2022 05:08 PM						
Invoice Start Date		Invoice End Date						
01/01/2022		01/31/2022						
Vendor Location Code								
07								
Payment Group Code		Payment Terms Code						
General		Due Immediately						
Internal Comment								
Rejected from a prior invoice. Resubmitted. - E. Marcotte								
Description								
ETI 2022 Rate Case								

EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

FORWARDRESET WORKFLOW

Invoice HeaderWorkflowBudgetPropertiesDetailsHeader AdjustmentsDocumentsAllocationsPayment?

2 ItemsTools

earchPerson Org » TK ID begins with (any) X

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					01/12/2022	Fee	Prepare for and participate in ETI rate case kickoff meeting.	C300	A106	3911	2.40	540.00 USD	0.00 USD			1,296.00 USD
					01/26/2022	Fee	Prepare for and participate in call with client regarding rate case.	C300	A106	3911	0.90	540.00 USD	0.00 USD			486.00 USD

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EVERSHEDS SUTHERLAND US LLP - 1190584A for 2021-006487

FORWARDRESET WORKFLOW

Invoice HeaderWorkflowBudgetPropertiesDetailsHeader AdjustmentsDocumentsAllocationsPayment?

Tools

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	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,782.00 USD	2924

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EVERSHEDS SUTHERLAND US LLP - 1190587A for 2021-006487

Invoice Header			Workflow	Warning Messages	Budget	Properties	Details	Header Adjustments
Organization Name		Matter Name						
EVERSHEDS SUTHERLAND US LLP - 082170		ETI 2022 Rate Case - 2021-006487						
Organization No		Matter No						
082170		2021-006487						
Organization Address		Invoice Status						
(LEDES)		Approved						
Invoice Date		Received Date						
02/28/2022		04/07/2022 05:18 PM						
Invoice Start Date		Invoice End Date				Apply to		
01/01/2022		01/31/2022						
Vendor Location Code								
07								
Payment Group Code		Payment Terms Code				Custom		
General		Due Immediately						
Internal Comment								
Rejected from a prior invoice. Resubmitted. - E. Marcotte								
Description								
ETI 2022 Rate Case								

EVERSHEDS SUTHERLAND US LLP - 1190587A for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjustments Documents Allocations Payment

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13 items Tools

Search Person Org » TK ID begins with (any)

					Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
					01/12/2022	Fee	Participate in rate case team kickoff meeting.	C300	A106	3950	2.00	450.00 USD	0.00 USD			900.00 USD
					01/19/2022	Fee	Participate in weekly conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/24/2022	Fee	Review presentation for E. Viamontes and participate in call with G. Hoyt, E. Viamontes and others.	C300	A104	1345	1.60	710.00 USD	0.00 USD			1,136.00 USD
					01/26/2022	Fee	Preparation for and participation in weekly rate case planning call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/26/2022	Fee	Correspondence with E. Hunter regarding rate case testimony and schedules.	C300	A106	3950	0.50	450.00 USD	0.00 USD			225.00 USD
					01/27/2022	Fee	Phone call with L. Glander regarding testimony and analysis and research related to question from L. Glander regarding de-commissioning study assumptions.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/27/2022	Fee	Research related to questions from M. Griffiths on rate case expense recovery.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/28/2022	Fee	Phone call with M. Griffiths regarding preparation of testimony and related issues.	C300	A104	3950	0.70	450.00 USD	0.00 USD			315.00 USD
					01/28/2022	Fee	Research issues related to rate case expense recovery.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
					01/31/2022	Fee	Request ftp site and upload 2018 rate case testimony exhibits per client s request.	C100	A110	9735	2.00	195.00 USD	0.00 USD			390.00 USD
					01/31/2022	Fee	Preparation for and participation in meeting with L. Hunter regarding direct testimony, and research and analysis related to issues to be addressed in same.	C300	A104	3950	3.00	450.00 USD	0.00 USD			1,350.00 USD
					01/31/2022	Fee	Research and analysis related to questions from L. Glander regarding de-commissioning study.	C300	A104	3950	2.50	450.00 USD	0.00 USD			1,125.00 USD
					01/31/2022	Fee	Review first draft of S. Meyer s direct testimony.	C300	A104	3950	0.50	450.00 USD	0.00 USD			225.00 USD

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EVERSHEDS SUTHERLAND US LLP - 1190587A for 2021-006487

FORWARD RESET WOR

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjustments Documents Allocations Payment

Search

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	7,916.00 USD	2924

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EVERSHEDS SUTHERLAND US LLP - 1194806A for 2021-006487

- Invoice Header
- Workflow
- Budget
- Properties
- Details
- Header Adjustments
- Doc

Organization Name	Matter Name
EVERSHEDS SUTHERLAND US LLP - 082170	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
082170	2021-006487
Organization Address	Invoice Status
(LEDES)	Approved
Invoice Date	Received Date
03/29/2022	04/20/2022 05:18 PM
Invoice Start Date	Invoice End Date
02/01/2022	02/28/2022
Vendor Location Code	
07	
Payment Group Code	Payment Terms Code
General	Due in 15 Days
Internal Comment	
Description	
ETI 2022 Rate Case	

EVERSHEDS SUTHERLAND US LLP - 1194806A for 2021-006487

FORWARD   RESET WORKFLOW

Invoice Header   Workflow   Budget   Properties   **Details**   Header Adjustments   Documents   Allocations   Payment

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14 items   Tools ▾

earch     Person Org » TK ID begins with ▾ (any) ✕

				Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
				02/01/2022	Fee	Prepare draft engagement letter for J. Totten.	C100	A103	9735	0.30	195.00 USD	0.00 USD			58.50 USD
				02/01/2022	Fee	Discuss direct testimony with B. Sperandeo.	C300	A101	3911	1.00	540.00 USD	0.00 USD			540.00 USD
				02/01/2022	Fee	Analysis regarding ROE, O M benchmarking direct testimonies.	C300	A101	3911	1.50	540.00 USD	0.00 USD			810.00 USD
				02/02/2022	Fee	Prepare draft engagement letter for L. Blankenship.	C100	A103	9735	0.20	195.00 USD	0.00 USD			39.00 USD
				02/02/2022	Fee	Participate in weekly planning conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/02/2022	Fee	Prepare for and participate in discussion with Ms. Freese, Ms. Garcia, Mr. Hoyt, and L. Mendiola regarding recent rate case issues.	C300	A106	9718	0.60	540.00 USD	0.00 USD			324.00 USD
				02/03/2022	Fee	Prepare rate case expense materials from previous rate case for M. Griffiths review.	C100	A102	9735	1.30	195.00 USD	0.00 USD			253.50 USD
				02/08/2022	Fee	Review preliminary draft of M. Griffiths direct testimony and correspondence regarding same.	C300	A104	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/08/2022	Fee	Review preliminary draft of L. Glander s direct testimony, and address questions from L. Glander and J. Smith regarding same.	C300	A104	3950	2.00	450.00 USD	0.00 USD			900.00 USD
				02/09/2022	Fee	Participate in weekly planning conference call with client.	C300	A106	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/09/2022	Fee	Research related to rate case expense issue.	C300	A102	3950	1.00	450.00 USD	0.00 USD			450.00 USD
				02/09/2022	Fee	Research and analyze question from J. Smith related to L. Glander s draft direct testimony.	C300	A104	3950	0.50	450.00 USD	0.00 USD			225.00 USD
				02/09/2022	Fee	Prepare for and participate in call with client to discuss upcoming rate case.	C300	A101	1345	1.50	710.00 USD	0.00 USD			1,065.00 USD
				02/24/2022	Fee	Prepare first draft of E. Viamontes direct testimony.	C300	A103	3950	3.00	450.00 USD	0.00 USD			1,350.00 USD

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FORWARD   RESET WORKFLOW

Invoice Header   Workflow   Budget   Properties   Details   Header Adjustments   Documents   **Allocations**   Payment

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Tools ▾

search  

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	7,365.00 USD	2924

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SUTHERLAND**Eversheds Sutherland (US) LLP**  
600 Congress Ave, Suite 2000  
Austin, TX 78701

T: +1 512 721 2700

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

**Electronic Remittance Instructions:**  
Bank Name: Wells Fargo Bank, N.A.  
Acct Name: Eversheds Sutherland (US) LLP  
Acct Number: 5233576718  
Wire Routing/ABA: 121000248  
ACH Routing: 061000227  
SWIFT Code: WFBIUS6S  
**Check Remittance Instructions:**  
Eversheds Sutherland (US) LLP  
PO Box 931885  
Atlanta, GA 31193-1885**Entergy Texas, Inc.**  
**919 Congress, Suite 740**  
**Austin, TX 78701****Bill No.** 1198877  
**Bill Date** April 29, 2022**Matter No:** 34889.0032  
**RE:** 2022 Texas Rate Case**FOR LEGAL SERVICES RENDERED THROUGH March 31, 2022**

<b>Fees</b>	<b>\$17,890.00</b>
<b>Total Current Disbursements</b>	<b>\$9,328.59</b>
<b>Total Current Bill</b>	<b>\$27,218.59</b>

**FOR LEGAL SERVICES RENDERED THROUGH March 31, 2022**

<b>Date</b>	<b>Timekeeper</b>	<b>Hours</b>	<b>Task</b>	<b>Narrative</b>
03/02/22	John Zerwas	1.50	C300	Preparation for and participation in weekly conference call with client.
03/07/22	Lino Mendiola	0.90	C300	Review material on SharePoint including prior testimony of S. Rainer and identify possible themes to adopt in testimony of E. Viamontes.
03/08/22	Lino Mendiola	2.00	C300	Review draft testimony on SharePoint including testimony of cost of service witnesses and consider themes to include in testimony of E. Viamontes and other witnesses.
03/08/22	Michael Boldt	0.80	C100	Prepare for and participate in discussion with Jess Totten regarding ETI rate case.
03/09/22	Michael Boldt	1.00	C300	Participate in rate case strategy call with client.
03/09/22	John Zerwas	1.00	C300	Participate in weekly planning conference call with client.
03/09/22	Lino Mendiola	1.00	C300	Participate in rate case coordination call.
03/14/22	Michael Boldt	1.70	C300	Review initial draft of ROE testimony.
03/16/22	John Zerwas	0.70	C300	Preparation for and participation in weekly planning conference call with client.
03/22/22	Michael Boldt	0.50	C100	Confer with client regarding new tariffs.
03/22/22	Michael Boldt	0.70	C100	Review Myra Talkington's testimony in prior rate case.
03/23/22	Michael Boldt	1.30	C300	Review draft B. Sperandeo testimony.
03/23/22	Michael Boldt	1.00	C300	Participate in rate case strategy call with client.
03/23/22	Lino Mendiola	0.50	C300	Confer with E. Viamontes regarding status of issues and testimony.
03/24/22	Michael Boldt	1.40	C300	Review draft O&M benchmarking analyses and testimony and confer with consultant regarding same.
03/24/22	Michael Boldt	0.50	C100	Review green tariff materials.
03/26/22	Lino Mendiola	2.50	C300	Read and analyze testimony in SharePoint.
03/28/22	Michael Boldt	0.90	C300	Confer with client, co-counsel regarding today's mediation session.
03/29/22	Michael Boldt	2.90	C300	Review most recent draft of ROE testimony and discuss same with consultant and client team.

Date	Timekeeper	Hours	Task	Narrative		
03/29/22	Lino Mendiola	1.60	C300	Read and review draft testimony of several witnesses and consider revisions to testimony of E. Viamontes.		
03/30/22	Michael Boldt	1.80	C300	Review and revise draft B. Sperandeo testimony.		
03/30/22	Michael Boldt	1.00	C300	Prepare for and participate in rate case strategy discussion with client.		
03/30/22	Michael Boldt	0.50	C300	Discuss O&M benchmarking and retail rate analysis with consultant.		
03/30/22	Lino Mendiola	1.70	C300	Review draft direct testimony in SharePoint and participate in base rate coordination call with client.		
03/31/22	Lino Mendiola	0.80	C300	Read and review draft testimony of E. Viamontes and revise same.		
					<b>Fees</b>	<b>\$17,890.00</b>
C100 Fact Gathering						
Michael Boldt					2.50 Hours @ 540.00	1,350.00
					2.50	1,350.00
C300 Analysis and Advice						
Lino Mendiola					11.00 Hours @ 710.00	7,810.00
Michael Boldt					13.50 Hours @ 540.00	7,290.00
John Zerwas					3.20 Hours @ 450.00	1,440.00
					27.70	16,540.00
					<hr/> 30.20	<hr/> 17,890.00

**DISBURSEMENTS**

Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart – Professional Services	1,152.00
Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart – Professional Services	8,176.59

**Total Current Disbursements** **\$9,328.59**

**TOTAL CURRENT BILLING** **\$27,218.59**





## JAGER SMITH JR DBA JAGER SMITH LLC - 648703012022 for 2021-006487

### INVOICE HEADER

<b>Organization Name</b> JAGER SMITH JR DBA JAGER SMITH LLC - 152831	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 152831	<b>Matter No</b> 2021-006487
<b>Organization Address</b> 1340 Echelon Parkway Jackson, MS 39213 (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 02/28/2022	<b>Received Date</b> 03/02/2022 12:03 PM
<b>Invoice Start Date</b> 02/01/2022	<b>Invoice End Date</b> 02/28/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 02	<b>Payment Terms Code</b> Due in 15 Days
<b>Payment Group Code</b> General	<b>Invoice Due Date</b>
<b>Custom CorVel Bill ID</b>	

### Internal Comment

**Description**  
ETI 2022 Rate Case

### WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	03/02/2022 12:05 PM	03/17/2022	Approved	03/04/2022 08:00 AM			Include this step in workflow	Completed
2	George Internal Hoyt	03/04/2022 08:00 AM	03/19/2022	Approved	03/13/2022 10:42 AM			Include this step in workflow	Completed
3	Matthew Brown	03/13/2022 10:42 AM	03/28/2022	Approved	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
5	Daniel Falstad	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

STAFF 1-1 ADD EV1873

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	03/14/2022 12:11 PM	03/29/2022	Bypassed	03/14/2022 12:11 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

## BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

## PROPERTIES

Fiscal Period	Invoice Type	Account Type
2022-03	Invoice	
Invoice Workflow Template		
Matter		

## DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/07/2022	Fee	Conf. call with L. Glander re testimony first draft	C300		Jager Smith	0.60	330.00 USD	0.00 USD			198.00 USD		Attorney
02/08/2022	Fee	Conf. call with team re decom assumptions and testimony; message L. Glander re testimony draft	C300		Jager Smith	0.50	330.00 USD	0.00 USD			165.00 USD		Attorney
02/09/2022	Fee	Work on edits to Glander tesitmony; email R. Lain re need for escalated site-specific estimate	C300		Jager Smith	1.70	330.00 USD	0.00 USD			561.00 USD		Attorney
02/10/2022	Fee	Review materials for call; conf. call with K. Gallagher, A. Maurice-Anderson and TLG re decommissioning revenue requirement; conf. call with R. Lain, B. Howell and G. Hoyt re decommissioning approach; message A. Maurice-Anderson and TLG re same	C300		Jager Smith	1.80	330.00 USD	0.00 USD			594.00 USD		Attorney
02/23/2022	Fee	Call w/ Brad Fleming, Jessica Little, Ken Gallagher re decommissioning pro forma	C300		Jager Smith	0.50	330.00 USD	0.00 USD			165.00 USD		Attorney

## HEADER ADJUSTMENTS

Adjustment Type	Line Item	Date	Adjustment	Net Amount
Fee		03/02/2022		321,683.00 USD
53719			STAFF 1-1 ADD EV1874	

Adjustment Type	Line Item Date	Adjustment	Net Amount
-----------------	----------------	------------	------------

## DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

## ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,683.00 USD	LREG - MANAGE LEGAL AFFAIRS- REGULATOR	E

## PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
481626	03/16/2022	03/16/2022
<b>Payment Amount</b> 7,755.00 USD		

## TAGGART MORTON LLC - 32426 for 2021-006487

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjust

Organization Name <b>TAGGART MORTON LLC - 178385</b>	Matter Name <b>ETI 2022 Rate Case - 2021-006487</b>
Organization No <b>178385</b>	Matter No <b>2021-006487</b>
Organization Address <b>(LEDES)</b>	Invoice Status <b>Approved</b>
Invoice Date <b>05/09/2022</b>	Received Date <b>05/09/2022 11:53 AM</b>
Invoice Start Date <b>01/01/2022</b>	Invoice End Date <b>04/30/2022</b>
Vendor Location Code <b>01</b>	
Payment Group Code <b>General</b>	Payment Terms Code <b>Due in 15 Days</b>
Internal Comment Description	

## TAGGART MORTON LLC - 32426 for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Warning Messages Budget Properties **Details** Header Adjustments Documents Allocations Payment

7 Items Tools

search Person Org = TK ID begins with (any)

				Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
				04/06/2022	Fee	Attend Coordination call	L120	A106	KJL	1.00	305.00 USD	0.00 USD			305.00 USD
				04/19/2022	Fee	Call with Allison Lofton	L120	A106	KJL	0.80	305.00 USD	0.00 USD			244.00 USD
				04/20/2022	Fee	Attend Regulatory call	L120	A106	KJL	1.00	305.00 USD	0.00 USD			305.00 USD
				04/21/2022	Fee	Conference call with K. Yates; high level review of Lain testimony	L210	A106	KJL	1.30	305.00 USD	0.00 USD			396.50 USD
				04/22/2022	Fee	Attend call with Accenture; review emails and respond	L210	A106	KJL	0.70	305.00 USD	0.00 USD			213.50 USD
				04/27/2022	Fee	Attend Regulatory call	L120	A106	KJL	0.50	305.00 USD	0.00 USD			152.50 USD
				04/28/2022	Fee	Confer with R. Lion; attend call regarding compensation issue	L120	A106	KJL	1.10	305.00 USD	0.00 USD			335.50 USD

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## TAGGART MORTON LLC - 32426 for 2021-006487

FORWARD RESET WORKFLOW

Invoice Header Workflow Warning Messages Budget Properties Details Header Adjustments Documents **Allocations** Payment

Tools

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F39PTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,952.00 USD	2924

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# **JAGER SMITH JR DBA JAGER SMITH LLC - 648704012022 for 2021-006487**

## **INVOICE HEADER**

<b>Organization Name</b> JAGER SMITH JR DBA JAGER SMITH LLC - 152831	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 152831	<b>Matter No</b> 2021-006487
<b>Organization Address</b> 1340 Echelon Parkway Jackson, MS 39213 (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 03/31/2022	<b>Received Date</b> 03/31/2022 04:43 PM
<b>Invoice Start Date</b> 03/01/2022	<b>Invoice End Date</b> 03/31/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 02	<b>Payment Terms Code</b> Due in 15 Days
<b>Payment Group Code</b> General	<b>Invoice Due Date</b>
<b>Custom CorVel Bill ID</b>	

## **Internal Comment**

**Description**  
ETI 2022 Rate Case

## **WORKFLOW**

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Emily Marcotte	03/31/2022 04:45 PM	04/15/2022	Approved	04/04/2022 12:30 PM			Include this step in workflow	Completed
2	George Internal Hoyt	04/04/2022 12:30 PM	04/19/2022	Approved	04/10/2022 01:33 PM			Include this step in workflow	Completed
3	Matthew Brown	04/10/2022 01:33 PM	04/25/2022	Approved	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
5	Daniel Falstad	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

STAFF 1-1 ADD EV1879

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	04/13/2022 12:41 PM	04/28/2022	Bypassed	04/13/2022 12:41 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

### WARNING MESSAGES

Display Message	Message Source
Timekeeper (LJS) has billed more than 10.0 hours per day on 3/9/22, across all matters (10.3 hours total).	TK Hours Over Invoice/Matter - LJS - 3/9/22

### BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

### PROPERTIES

Fiscal Period	Invoice Type	Account Type
2022-03	Invoice	

**Invoice Workflow Template**  
Matter

### DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/02/2022	Fee	Review escalated RBS decom cash flow; discuss same with L. Glander; forward to KFG	C300		Jager Smith	0.80	330.00 USD	0.00 USD			264.00 USD		Attorney
03/09/2022	Fee	Calculate NRC value for RBS decommissioning for revenue requirement run; case conf. call	C300		Jager Smith	1.80	330.00 USD	0.00 USD			594.00 USD		Attorney
03/10/2022	Fee	Compare NRC value to previous year; send value to KFG; prepare workpaper for calculation and send to KFG	C300		Jager Smith	0.80	330.00 USD	0.00 USD			264.00 USD		Attorney
03/16/2022	Fee	Rate case coordination call	C300		Jager Smith	0.30	330.00 USD	0.00 USD			99.00 USD		Attorney
03/30/2022	Fee	Discuss decom revenue requirements with B. Fleming and J. Little; case conference call	C300		Jager Smith	1.20	330.00 USD	0.00 USD			396.00 USD		Attorney

### HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	03/31/2022		1,617.00 USD

325

53719

STAFF 1-1 ADD EV1880

## DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

## ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	1,617.00 USD	LREG - MANAGE LEGAL AFFAIRS- REGULATOR	E

## PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
488920	04/18/2022	04/18/2022
<b>Payment Amount</b> 1,617.00 USD		

## JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

## Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Pa

Organization Name

JAGER SMITH JR DBA JAGER SMITH LLC - 152831

Matter Name

ETI 2022 Rate Case - 2021-006487

Organization No

152831

Matter No

2021-006487

Organization Address

1340 Echelon Parkway Jackson, MS 39213 (LEDES)

Invoice Status

Approved

Invoice Date

04/30/2022

Received Date

04/30/2022 03:43 PM

Invoice Start Date

04/01/2022

Invoice End Date

04/30/2022

Apply to Reserve?

Vendor Location Code

02

Payment Group Code

General

Payment Terms Code

Due in 30 Days

Custom CorVel Bill

Internal Comment

Description

ETI 2022 Rate Case

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## JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

FORWARD

RESET WORKFLOW

Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Payment

?

search Person Org a TK ID begins with (any) X

7 Items Tools

	Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
	04/06/2022	Fee	Messages with rate filings re RBS decom revenue requirement; ETI rate case coordination call	C300		LIS	1.20	330.00 USD	0.00 USD			396.00 USD
	04/11/2022	Fee	Conf. call re decommissioning testimony issues	C300		LIS	0.70	330.00 USD	0.00 USD			231.00 USD
	04/12/2022	Fee	Conf. call with R. Lane and revenue requirements group re decommissioning	C300		LIS	1.00	330.00 USD	0.00 USD			330.00 USD
	04/13/2022	Fee	ETI rate case coordination call	C300		LIS	1.10	330.00 USD	0.00 USD			363.00 USD
	04/19/2022	Fee	Work on edits to Glander testimony	C300		LIS	2.70	330.00 USD	0.00 USD			891.00 USD
	04/20/2022	Fee	Complete edits to testimony and message team	C300		LIS	1.00	330.00 USD	0.00 USD			330.00 USD
	04/26/2022	Fee	Review 2018 study for date to respond to questions; contact TLG re study timing	C300		LIS	0.40	330.00 USD	0.00 USD			132.00 USD

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## JAGER SMITH JR DBA JAGER SMITH LLC - 648705012022 for 2021-006487

FORWARD

RESET WORKFLOW

Invoice Header

Workflow

Budget

Properties

Details

Header Adjustments

Documents

Allocations

Payment

Too

search

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	2,673.00 USD	2924

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KFG INC - K-22-2 C for 2021-006487	
Invoice Header	Workflow   Budget   Properties   Details   Header Adjustments
Organization Name	Matter Name
KFG INC - 302432	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
302432	2021-006487
Organization Address	Invoice Status
244 ARLINGTON DRIVE (ACH 5449) METAIRIE, LA 70001 (Primary)	Approved
Invoice Date	Received Date
03/08/2022	03/18/2022 09:06 AM
Invoice Start Date	Invoice End Date
01/01/2022	01/31/2022
Vendor Location Code	
06	
Payment Group Code	Payment Terms Code
General	Due Immediately
Internal Comment	
Description	
41% of invoice total \$19,500	

KFG INC - K-22-3 C for 2021-006487	
Invoice Header	Workflow   Budget   Properties   Details   Header Adjustments
Organization Name	Matter Name
KFG INC - 302432	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
302432	2021-006487
Organization Address	Invoice Status
244 ARLINGTON DRIVE (ACH 5449) METAIRIE, LA 70001 (Primary)	Approved
Invoice Date	Received Date
03/14/2022	03/21/2022 10:58 AM
Invoice Start Date	Invoice End Date
02/01/2022	02/28/2022
Vendor Location Code	
06	
Payment Group Code	Payment Terms Code
General	Due Immediately
Internal Comment	
Description	
39% of invoice total \$19,500	

KFG Inc.  
Financial and Economic Consulting  
1452 Hampton Hill Circle  
McLean, Virginia 22101

March 8, 2022

Karen H. Freese  
General Counsel –Legal Services Regulatory  
Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
Mail Unit L-ENT- 26-E  
New Orleans, LA 70113

Inv. # K-22-2

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of January 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of January 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>
II	Total Amount Due and payable	<u>\$ 19,500</u>

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

January 2021:

102 – 87 hours = -13 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average January Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes, the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87-hour minimum has been completed.

## KFG Expense reimbursement January 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

Total	\$ 0
-------	------

## Meals /Other

	\$ 0
--	------





KFG Inc.  
Financial and Economic Consulting  
1452 Hampton Hill Circle  
McLean, Virginia 22101

March 14, 2022

Karen H. Freese  
General Counsel –Legal Services Regulatory  
Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
Mail Unit L-ENT- 26-E  
New Orleans, LA 70113

Inv. # K-22-3

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of February 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of February 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>
II	Total Amount Due and payable	<u>\$ 19,500</u>

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

February 2022:

87 – 87 hours = 0 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average February Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87 hour minimum has been completed.



## KFG Expense reimbursement February 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

	\$ 0
--	------

## Meals /Other

	\$ 0
--	------





## KFG INC - K-22-4 for 2021-006487

Invoice Header   Workflow   Budget   Properties   Details   Header Adjustments   Documents

Organization Name <b>KFG INC - 302432</b>	Matter Name <b>ETI 2022 Rate Case - 2021-006487</b>
Organization No <b>302432</b>	Matter No <b>2021-006487</b>
Organization Address <b>244 ARLINGTON DRIVE (ACH 5449) METAIRIE, LA 70001 (Primary)</b>	Invoice Status <b>Approved</b>
Invoice Date <b>04/15/2022</b>	Received Date <b>04/26/2022 04:46 PM</b>
Invoice Start Date <b>03/01/2022</b>	Invoice End Date <b>03/31/2022</b>
Vendor Location Code <b>06</b>	
Payment Group Code <b>General</b>	Payment Terms Code <b>Due Immediately</b>
Internal Comment  Description <b>49% of invoice total \$19,500</b>	

## KFG INC - K-22-4 for 2021-006487

FORWARD   RESET WORKFLOW

Invoice Header   Workflow   Budget   Properties   Details   Header Adjustments   Documents   Allocations   Payment

?

Tools ▼

search Person Org = TK ID begins with = (any) X

	Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
	03/01/2022	Fee	49% of invoice total \$19,500				1.00	9,555.00 USD				9,555.00 USD

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## KFG INC - K-22-4 for 2021-006487

FORWARD   RESET WORKFLOW

Invoice Header   Workflow   Budget   Properties   Details   Header Adjustments   Documents   Allocations   Payment

Tools ▼

search

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	249 - OTHER OUTSIDE CONTRACT SERVICE	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	9,555.00 USD	2924

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TAGGART MORTON LLC - 32303 for 2021-006487

- Invoice Header
- Workflow
- Budget
- Properties
- Details
- Header Adjustments
- Docum

Organization Name	Matter Name
TAGGART MORTON LLC - 178385	ETI 2022 Rate Case - 2021-006487
Organization No	Matter No
178385	2021-006487
Organization Address	Invoice Status
(LEDES)	Approved
Invoice Date	Received Date
04/11/2022	04/11/2022 10:48 AM
Invoice Start Date	Invoice End Date
01/01/2022	03/31/2022
Vendor Location Code	
01	
Payment Group Code	Payment Terms Code
General	Due in 10 Days
Internal Comment	
Description	

TAGGART MORTON LLC - 32303 for 2021-006487

FORWARDRESET WORKFLOW?

Invoice HeaderWorkflowBudgetPropertiesDetailsHeader AdjustmentsDocumentsAllocationsPayment

searchPerson Org » TK ID begins with (any) X

						Date	Type	Desc	Task/Expense	Act	TK ID	Hours/Units	Rate	Disc	Adj	Tax	Net Amount
						03/28/2022	Fee	Conference call with George Hoyt	L120	A106	KJL	0.50	305.00 USD	0.00 USD			152.50 USD

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TAGGART MORTON LLC - 32303 for 2021-006487

FORWARDRESET WORKFLOW?

Invoice HeaderWorkflowBudgetPropertiesDetailsHeader AdjustmentsDocumentsAllocationsPayment

earch

	Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Product Rule ID
	TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	152.50 USD	2924

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## DUGGINS WREN MANN & ROMERO LLP - 37861 for 2021-006487

### INVOICE HEADER

**Organization Name**

DUGGINS WREN MANN & ROMERO LLP - 145993

**Matter Name**

ETI 2022 Rate Case - 2021-006487

**Organization No**

145993

**Matter No**

2021-006487

**Organization Address**

600 CONGRESS, #1900 P.O. BOX 1149 AUSTIN, TX 78767 (LEDES)

**Invoice Status**

Approved

**Invoice Date**

05/13/2022

**Received Date**

05/14/2022 12:28 PM

**Invoice Start Date**

03/31/2022

**Invoice End Date**

04/30/2022

**Apply to Reserve?**

**Vendor Location Code**

03

**Payment Group Code**

General

**Payment Terms Code**

Due in 10 Days

**Custom CorVel Bill ID**

**Invoice Due Date**

**Internal Comment**

**Description**

### WORKFLOW

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
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STAFF 1-1 ADD EV1949

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Kyle Joseph	05/14/2022 12:30 PM	05/29/2022	Approved	05/20/2022 02:40 PM	Person Changed from Emily Marcotte to Kyle Joseph.		Include this step in workflow	Completed
2	George Internal Hoyt	05/20/2022 02:40 PM	06/04/2022	Approved	05/31/2022 10:09 PM			Include this step in workflow	Completed
3	Matthew Brown	05/31/2022 10:09 PM	06/16/2022	Approved	06/01/2022 02:52 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	06/01/2022 02:52 PM	06/16/2022	Approved	06/02/2022 05:18 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
5	Daniel Falstad	06/02/2022 05:18 PM	06/17/2022	Approved	06/14/2022 11:41 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
6	Marcus Brown	06/14/2022 11:41 AM	06/29/2022	Approved	06/17/2022 02:10 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed

#### WARNING MESSAGES

Display Message	Message Source
Overlapping Billing Period Overlapping invoices :[37703]	Overlapping Billing Period
Timekeeper (SMG) has billed more than 10.0 hours per day on 4/19/22, across all matters (11.799999999999999 hours total).	TK Hours Over Invoice/Matter - SMG - 4/19/22

#### BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

#### PROPERTIES

##### Fiscal Period

2022-05

##### Invoice Type

Invoice

##### Account Type

##### Invoice Workflow Template

Matter

#### DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/31/2022	Expense	Other Professionals Filing Fees - Professional Consulting services for March 2022 - G. Wilson.	E123			1.00	6,615.00 USD	0.00 USD			6,615.00 USD	E123 should not be used in acca_expense	
04/01/2022	Fee	Analysis/Strategy Research and due diligence re low income program	GCASESTR	A102	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner

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53719

STAFF 1-1 ADD EV1950



TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		commitments from prior proceedings /PUCT-Overall Case Strategy.											
04/01/2022	Fee	Fact Witnesses Review/Analyze W. Phillips AMS reconciliation testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	1.40	395.00 USD	0.00 USD			553.00 USD		Partner
04/01/2022	Fee	Fact Witnesses Communicate with client R. Lain and B. Chandler re low income programs testimony /PUCT-Operations and Maintenance-Other.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/01/2022	Fee	Fact Witnesses Communicate with client via conference call w/W. Phillips, D. Hancock, G. Fenn et al. re AMS testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/01/2022	Fee	Analysis/Strategy Communicate with client W. Phillips et al regarding AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Carey A Olney	0.80	330.00 USD	0.00 USD			264.00 USD		Counsel
04/01/2022	Fee	Analysis/Strategy Review/Analyze 2022 proxy statement and analyze issue re incentive compensation practices /PUCT-Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
04/01/2022	Fee	Fact Witnesses Review/Analyze issues re scope of A. Dornier testimony addressing operation of Spindletop /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	1.80	350.00 USD	0.00 USD			630.00 USD		Partner
04/01/2022	Fee	Fact Witnesses Review/Analyze Hardin plant issues and relevant precedent for testimony /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
04/01/2022	Fee	Fact Witnesses Communicate with client G. Hoyt, J. Miller, and D. Wilcox re Hardin plant	RBGEN	A106	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner

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53719

STAFF 1-1 ADD EV1951

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		acquisition issues /PUCT-Rate Base-Generation.											
04/04/2022	Fee	Analysis/Strategy Review/Analyze draft storm accrual data /PUCT-Rate Base-Storm Reserve.	RBSTRES	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/04/2022	Fee	Analysis/Strategy Communicate with client R. Lain, S. Cureington, S. Barrett and C. McNeal re prepay issues /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/04/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, R. Lain, A. Lofton et al. re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/04/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, R. Lain, A. Lofton et al. re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/04/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony /PUCT-Service Rules and Regulation.		A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
04/04/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/04/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/04/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/04/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/04/2022	Fee		XAFFIL	A104		0.10						345	Associate

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STAFF 1-1 ADD EV1952

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze correspondence from J. Sivori re updates to costs/schedules for affiliate witnesses /PUCT-Affiliate.			Stephanie Green		240.00 USD	0.00 USD			24.00 USD		
04/04/2022	Fee	Analysis/Strategy Communicate with other external J. Joyce re lead lag results /PUCT-Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/04/2022	Fee	Fact Witnesses Review/Analyze issues re ETI rate case status of testimony and timing issues /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/04/2022	Fee	Fact Witnesses Review/Analyze testimonies for updates, changes, identified issues /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
04/04/2022	Fee	Fact Witnesses Communicate with client D. Renton re updated exhibits and schedules and cost issues /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/04/2022	Fee	Fact Witnesses Review/Analyze correspondence from L. Kennedy re affiliate witness cost issue related to scope of Griffin/Renton testimonies /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/05/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, A. Lofton et al. re AMS reconciliation calculations /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
04/05/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, A. Lofton et al. re AMS reconciliation calculations /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-	RBDIS	A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner

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53719

STAFF 1-1 ADD EV1953

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/05/2022	Fee	Rate Base-Distribution. Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client M. Taylor et al. re testimony development and pending issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh et al. re testimony development and pending issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client G. Fenn, S. Sharp, E. Normand et al. re customer education expenses for AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client G. Fenn, S. Sharp, E. Normand et al. re customer education expenses for AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client D. Renton re updating testimony and updated schedules and exhibits, affiliate cost issue /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/05/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re IT IS cost issue /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/05/2022	Fee	Fact Witnesses Communicate with client G. Hoyt re Falstad affiliate testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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53719

STAFF 1-1 ADD EV1954

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/05/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re updated schedules and cost information and review /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/05/2022	Fee	Fact Witnesses Communicate with other external J. Joyce re testimony development /PUCT-Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/05/2022	Fee	Analysis/Strategy Review/Analyze MFR Schedule Review and provide comments /PUCT-RFP Schedules.		A104	Stephanie Green	2.90	240.00 USD	0.00 USD			696.00 USD	GRFP is not in the defined list for acca_task	Associate
04/05/2022	Fee	Fact Witnesses Review/Analyze direct testimony of W. Phillips /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.10	330.00 USD	0.00 USD			363.00 USD		Counsel
04/05/2022	Fee	Fact Witnesses Review/Analyze direct testimony of W. Phillips /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	1.00	330.00 USD	0.00 USD			330.00 USD		Counsel
04/05/2022	Fee	Fact Witnesses Review/Analyze direct testimony of R. O Malley /PUCT-Rate Base-Distribution.	RBDIS	A104	Carey A Olney	1.00	330.00 USD	0.00 USD			330.00 USD		Counsel
04/05/2022	Fee	Fact Witnesses Review/Analyze direct testimony of R. O Malley /PUCT-Operations and Maintenance-Distribution.		A104	Carey A Olney	0.90	330.00 USD	0.00 USD			297.00 USD		Counsel
04/05/2022	Fee	Expert Witnesses Review/Analyze issues re terminal retirement dates and impact on annual depreciation expense /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/05/2022	Fee	Expert Witnesses Communicate with client J. Bearden, K. Ponder, and S. McHone re dismantling study /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.50	350.00 USD	0.00 USD			175.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Communicate with client C. Piccinnini	XCOMP	A106	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner

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53719

STAFF 1-1 ADD EV1955

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		and T. Gray re potential issues with J. Raeder direct testimony /PUCT-Compensation.											
04/05/2022	Fee	Fact Witnesses Review/Analyze issues re S. Whaley direct testimony /PUCT-Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/05/2022	Fee	Fact Witnesses Review/Analyze issues re scope of A. Dornier direct testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.50	350.00 USD	0.00 USD			175.00 USD		Partner
04/06/2022	Fee	Analysis/Strategy Communicate with client D. Renton, J. Sivori et al. re follow up on cost confirmation and update to costs closed to plant /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/06/2022	Fee	Analysis/Strategy Review/Analyze documents and communications in matter for update for weekly call /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/06/2022	Fee	Analysis/Strategy Communicate with client via rate case coordination call /PUCT-Overall Case Procedures.		A106	Stephanie Green	1.00	240.00 USD	0.00 USD			240.00 USD		Associate
04/06/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re confirmation of transactions and exclusions /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/06/2022	Fee	Analysis/Strategy Communicate with client L. Kennedy re affiliate cost detail /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/06/2022	Fee	Fact Witnesses Review/Analyze updated exhibits, totals and adjustments, witness report information /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.60	240.00 USD	0.00 USD			144.00 USD		Associate
04/06/2022	Fee	Analysis/Strategy Communicate with client R. Lain and ETI regulatory team and witness support re	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner

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53719

STAFF 1-1 ADD EV1956

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		case strategy and testimony preparation /PUCT-Overall Case Strategy.											
04/06/2022	Fee	Expert Witnesses Review/Analyze issues re depreciation study /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/06/2022	Fee	Fact Witnesses Review/Analyze R. O Malley and B. Gale testimonies and correspondence re same /PUCT-Overall Case Strategy.	GCASESTR	A104	William Coe	0.90	435.00 USD	0.00 USD			391.50 USD		Partner
04/06/2022	Fee	Analysis/Strategy Communicate with client litigation team re case progress and open issues /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
04/07/2022	Fee	Analysis/Strategy Communicate with client via MFR Schedule Review call /PUCT-RFP Schedules.		A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD	GRFP is not in the defined list for acca_task	Associate
04/07/2022	Fee	Expert Witnesses Communicate with client R. Lain, B. Howell, D. Watson, S. McHone and regulatory support re preparation of depreciation and dismantling studies /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.70	350.00 USD	0.00 USD			245.00 USD		Partner
04/07/2022	Fee	Expert Witnesses Communicate with client D. Watson re annual depreciation expense estimate /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/07/2022	Fee	Expert Witnesses Review/Analyze issues re depreciation and dismantling studies results /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/07/2022	Fee	Fact Witnesses Communicate with client A. Dornier re testimony development /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner

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53719

STAFF 1-1 ADD EV1957

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/07/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, generation retirement, O M and capital issues, previous testimony and relevant order /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	3.30	435.00 USD	0.00 USD			1,435.50 USD		Partner
04/08/2022	Fee	Analysis/Strategy Communicate with client via conference call w/R. Lain et al. re affiliate case presentation /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
04/08/2022	Fee	Analysis/Strategy Research and due diligence re W. Phillips testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/08/2022	Fee	Analysis/Strategy Research and due diligence re W. Phillips testimony re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A102	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/08/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/08/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/08/2022	Fee	Fact Witnesses Communicate with client via conference call w/A. Lofton, R. O Malley, W. Phillips et al. re AMS reconciliation testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/08/2022	Fee	Fact Witnesses Communicate with client via conference call w/A. Lofton, R. O Malley, W. Phillips et al. re AMS reconciliation		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner

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53719

STAFF 1-1 ADD EV1958



TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		testimony development /PUCT-Operations and Maintenance-Distribution.											
04/08/2022	Fee	Fact Witnesses Communicate with client M. Jordan, C. Elbe, W. Phillips et al. re benefits calculations for AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/08/2022	Fee	Fact Witnesses Communicate with client M. Jordan, C. Elbe, W. Phillips et al. re benefits calculations for AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/08/2022	Fee	Analysis/Strategy Communicate with client via team call re affiliate case preparation /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	1.10	240.00 USD	0.00 USD			264.00 USD		Associate
04/08/2022	Fee	Analysis/Strategy Communicate with client R. Lain re analysis of data supporting affiliated costs /PUCT-Affiliate.	XAFFIL	A106	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
04/08/2022	Fee	Analysis/Strategy Communicate with client R. Lain, B. Howell, and A. Lofton re annual depreciation expense /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/08/2022	Fee	Analysis/Strategy Review/Analyze issues re annual depreciation expense /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/08/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, capital project and prudence issues and correspondence re same and unit retirement issues /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	2.20	435.00 USD	0.00 USD			957.00 USD		Partner
04/08/2022	Fee	Analysis/Strategy Communicate with client litigation team re affiliate cost	XAFFIL	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner

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53719

STAFF 1-1 ADD EV1959

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/08/2022	Fee	issues /PUCT-Affiliate. Fact Witnesses Communicate with client AMS reconciliation team re reconciliation and testimony issues /PUCT-Rate Base-Distribution.	RBDIS	A106	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
04/09/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, affiliate cost issues, and unit retirement date issues and correspondence re same and relevant depreciation calculations /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	2.20	435.00 USD	0.00 USD			957.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Review/Analyze correspondence from D.Renton/R.Dumas re capital closed to plant data and cost assignments, correspondence with L.Kennedy re same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/11/2022	Fee	Analysis/Strategy Communicate with client J. Sivori re affiliate cost and transaction data questions /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/11/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re affiliate cost and transaction data questions and follow up /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/11/2022	Fee	Analysis/Strategy Review/Analyze data and confer re capital addition data, transaction questions and status of matter /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/11/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re weekly status, pending issues, and AMS testimony issues /PUCT-Service Rules and Regulation.		A106	Carey A Olney	0.30	330.00 USD	0.00 USD			99.00 USD		Counsel
04/11/2022	Fee	Analysis/Strategy Review/Analyze plant additions	RBDIS	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner

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53719

STAFF 1-1 ADD EV1960

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/11/2022	Fee	data /PUCT-Rate Base-Distribution. Analysis/Strategy Review/Analyze plant additions data /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, K. Martin, et al. re AMS benefits calculations /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client M. Jordan, K. Martin, et al. re AMS benefits calculations /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client G. Wilson, J. Bearden, A. Lofton, et al. re storm reserve accrual data /PUCT-Rate Base-Storm Reserve.	RBSTRES	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re affiliate charges /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
04/11/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/11/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/11/2022	Fee	Fact Witnesses Review/Analyze potential S. Barrett capital additions /PUCT-Rate Base-Other.	RBOTH	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/11/2022	Fee	Fact Witnesses Communicate with client J. Bearden and A. Lofton re plant additions for S. Barrett Test. /PUCT-Rate Base-Other.	RBOTH	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	354	Partner

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STAFF 1-1 ADD EV1961

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/11/2022	Fee	client C. McNeal, B. Murphy, S. Barrett, et al. re prepay design issues /PUCT-Service Rules and Regulation.		A106 Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client S. Barrett, R. Lain, C. McNeal, et al. re: prepay tariff /PUCT-Service Rules and Regulation.		A104 Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/11/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony /PUCT-Service Rules and Regulation.		A106 Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/11/2022	Fee	Fact Witnesses Communicate with client B. Chandler re S. Barrett testimony development /PUCT-Service Rules and Regulation.		A106 Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/11/2022	Fee	Expert Witnesses Communicate with client S. McHone, D. Watson, R. Lain, A. Lofton, and regulatory support re dismantling study /PUCT-Depreciation and Amortization.	XDEP	A106 Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Review/Analyze issues re dismantling and demolition study /PUCT-Depreciation and Amortization.	XDEP	A104 Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Review/Analyze issues re funding and payment of annual and long-term incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A104 Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Communicate with client R. Lain and A. Lofton re annual depreciation expense /PUCT-Depreciation and Amortization.	XDEP	A106 Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/11/2022	Fee	Analysis/Strategy Review/Analyze issues re Commission precedent on recovery and calculation of depreciation	XDEP	A104 Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner

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53719

STAFF 1-1 ADD EV1962

Date	Type	Desc expense /PUCT- Depreciation and Amortization.	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/11/2022	Fee	Analysis/Strategy Review/Analyze issues re support for recovery of rate-case expenses /PUCT-Rate Case Expenses.	XRCE	A104	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/11/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony issues, unit retirement issues, and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.10	435.00 USD	0.00 USD			478.50 USD		Partner
04/12/2022	Fee	Fact Witnesses Review/Analyze updated D. Renton testimony, incorporation of data, organizational changes and remaining open items and issues for follow up /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	4.20	240.00 USD	0.00 USD			1,008.00 USD		Associate
04/12/2022	Fee	Analysis/Strategy Communicate with client B. Bennett re confirmation of cost issue /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/12/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy, R. Dumas, et al. re retail operations capital additions /PUCT-Rate Base-Other.	RBOTH	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/12/2022	Fee	Fact Witnesses Communicate with other external G. Wilson and J. Bearden re testimony development /PUCT-Rate Base-Storm Reserve.	RBSTRES	A108	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/12/2022	Fee	Fact Witnesses Review/Analyze M. Taylor quality of service testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	1.90	395.00 USD	0.00 USD			750.50 USD		Partner
04/12/2022	Fee	Analysis/Strategy Review/Analyze RCE materials for external distribution /PUCT-Rate Case Expenses.	XRCE	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/12/2022	Fee	Analysis/Strategy Communicate with client A. Ellis re affiliate data for M. Taylor	XAFFIL	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner

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53719

STAFF 1-1 ADD EV1963

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/12/2022	Fee	testimony /PUCT-Affiliate.											
04/12/2022	Fee	Analysis/Strategy Communicate with client R. Lain, S. Barrett, C. Olson, et al. re prepay development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/12/2022	Fee	Analysis/Strategy Communicate with client J. Bearden, et al. re M. Taylor capital projects /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/12/2022	Fee	Analysis/Strategy Review/Analyze capital projects draft /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/12/2022	Fee	Analysis/Strategy Draft/Revise MFR "H" Schedules /PUCT-Operations and Maintenance-Distribution.		A103	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/12/2022	Fee	Analysis/Strategy Communicate with client J. Bearden, et al. re distribution pro forma adjustments /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/12/2022	Fee	Expert Witnesses Communicate with client S. McHone, A. Lofton, and J. Beard re demolition and dismantling study /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/12/2022	Fee	Analysis/Strategy Review/Analyze issues re dismantling and demolition study /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/12/2022	Fee	Fact Witnesses Communicate with client A. Dornier re scope and preparation of direct testimony and Spindletop cost-benefit analysis /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/12/2022	Fee	Fact Witnesses Communicate with	XINCTAX	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD	357	Partner

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STAFF 1-1 ADD EV1964

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/12/2022	Fee	client S. Whaley re direct testimony development /PUCT-Federal Income Tax.	RBGEN	A104	William Coe	1.90	435.00 USD	0.00 USD			826.50 USD		Partner
04/13/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony issues, unit retirement presentations, and correspondence re same and post test year adjustment issues /PUCT-Rate Base-Generation.		A106	Stephanie Green	1.10	240.00 USD	0.00 USD			264.00 USD		Associate
04/13/2022	Fee	Analysis/Strategy Communicate with client via rate case coordination call /PUCT-Overall Case Procedures.	RBOTH	A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client J. Sivori, et al. re capital costs /PUCT-Rate Base-Other.	GCASESTR	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy, C. Olson re benchmarking strategy /PUCT-Overall Case Strategy.											
04/13/2022	Fee	Pleadings Review/Analyze draft AMS reconciliation reports /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/13/2022	Fee	Pleadings Review/Analyze draft AMS reconciliation reports /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Research and due diligence re storm reserve charges /PUCT-Rate Base-Distribution.	RBDIS	A102	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/13/2022	Fee	Fact Witnesses Communicate with client M. Taylor, et al. re M. Taylor testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/13/2022	Fee	Fact Witnesses Communicate with client M. Taylor, et al. re M. Taylor testimony		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner

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53719

STAFF 1-1 ADD EV1965

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/13/2022	Fee	development /PUCT-Operations and Maintenance-Distribution. Analysis/Strategy Communicate with client R. Lain, et al. /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client K. Vongkhamchanh, M. Taylor, et al. re updates to affiliate data /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Review/Analyze revised affiliate reports re transmission and distribution /PUCT-Affiliate.	XAFFIL	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client A. Lofton, et al. re distribution pro formas /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Review/Analyze M. Taylor testimony re reliability projects /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client S. Sharp, E. Normand, W. Phillips, et al. re AMS rec re customer education /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client R. Lain, A. Westmoreland, et al. re tariff updates /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with client M. Taylor, C. Etter, et al. re reliability benchmarking /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/13/2022	Fee	Analysis/Strategy Communicate with	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	359	Partner

53719

STAFF 1-1 ADD EV1966



TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		client C. Clark re reliability benchmarking research /PUCT-Overall Case Strategy.											
04/13/2022	Fee	Fact Witnesses Review/Analyze issues re A. Dornier draft testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.70	350.00 USD	0.00 USD			245.00 USD		Partner
04/13/2022	Fee	Analysis/Strategy Review/Analyze issues re scope of and inputs to dismantling study /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/13/2022	Fee	Expert Witnesses Communicate with client A. Lofton, B. Howell, R. Lain, S. McHone, and D. Watson re dismantling study /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.50	350.00 USD	0.00 USD			175.00 USD		Partner
04/13/2022	Fee	Fact Witnesses Review/Analyze issues re revised draft of J. Raeder direct testimony /PUCT-Compensation.	XCOMP	A104	Patrick Pearsall	1.60	350.00 USD	0.00 USD			560.00 USD		Partner
04/13/2022	Fee	Fact Witnesses Communicate with client regulatory and litigation support re case status, issues, and testimony development /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
04/13/2022	Fee	Fact Witnesses Communicate with client J. Cicio and A. Dornier re testimony addressing Spindletop cost-benefit analysis /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/13/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, unit retirement issues, presentations, and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.80	435.00 USD	0.00 USD			783.00 USD		Partner
04/13/2022	Fee		RBGEN	A106		0.80						360	Partner

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STAFF 1-1 ADD EV1967

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Communicate with client Strategic Planning team re unit retirement issues /PUCT-Rate Base-Generation.			William Coe		435.00 USD	0.00 USD			348.00 USD		
04/13/2022	Fee	Analysis/Strategy Communicate with client litigation team re case progress and open issues /PUCT- Overall Case Strategy.	GCASESTR	A106	William Coe	1.10	435.00 USD	0.00 USD			478.50 USD		Partner
04/14/2022	Fee	Analysis/Strategy Review/Analyze MFR Schedule review /PUCT-RFP Schedules.		A104	Stephanie Green	1.90	240.00 USD	0.00 USD			456.00 USD	GRFP is not in the defined list for acca_task	Associate
04/14/2022	Fee	Analysis/Strategy Communicate with client M. Shoemake and R. Lain re MFR Schedule review /PUCT-RFP Schedules.		A106	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD	GRFP is not in the defined list for acca_task	Associate
04/14/2022	Fee	Analysis/Strategy Communicate with other external G. Wilson and J. Bearden re storm reserve accrual /PUCT-Rate Base-Storm Reserve.	RBSTRES	A108	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/14/2022	Fee	Analysis/Strategy Communicate with client J. Bearden re storm reserve additions /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/14/2022	Fee	Analysis/Strategy Communicate with client A. Westmoreland, R. Lain, et al. re tariff revisions /PUCT- Service Rules and Regulation.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/14/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony re updated affiliate data /PUCT- Affiliate.	XAFFIL	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/14/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT- Rate Base- Transmission.	RBTRAN	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/14/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT- Operations and		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner

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53719

STAFF 1-1 ADD EV1968

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/14/2022	Fee	Maintenance-Transmission. Fact Witnesses Communicate with client K. Vongkhamchanh, et al. re testimony development /PUCT-Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/14/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh, et al. re testimony development /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/14/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re updated affiliate data /PUCT-Affiliate.	XAFFIL	A104	Scott R Olson	1.60	395.00 USD	0.00 USD			632.00 USD		Partner
04/14/2022	Fee	Fact Witnesses Communicate with client J. Raeder, T. Gray, C. Piccininni re testimony supporting compensation and Human Resources affiliate class /PUCT-Compensation.	XCOMP	A106	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
04/14/2022	Fee	Fact Witnesses Review/Analyze unit retirement issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.60	435.00 USD	0.00 USD			261.00 USD		Partner
04/14/2022	Fee	Fact Witnesses Communicate with client witness and support re B. Gale testimony /PUCT-Rate Base-Generation.	RBGEN	A106	William Coe	2.30	435.00 USD	0.00 USD			1,000.50 USD		Partner
04/14/2022	Fee	Analysis/Strategy Communicate with client leadership team re PPA issues /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
04/15/2022	Fee	Fact Witnesses Review/Analyze and provide edits and comments to Drenton testimony re open issues and updates since last case and test year data /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	3.50	240.00 USD	0.00 USD			840.00 USD		Associate
04/15/2022	Fee	Analysis/Strategy Review/Analyze issue related to tariff schedules /PUCT-		A104	Stephanie Green	2.40	240.00 USD	0.00 USD			576.00 USD		Associate

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53719

STAFF 1-1 ADD EV1969

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/15/2022	Fee	Service Rules and Regulation. Analysis/Strategy Review/Analyze issues list and updates in docs /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD		Associate
04/15/2022	Fee	Analysis/Strategy Communicate with client R. Lain et al. re rate case issues and follow up /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/15/2022	Fee	Fact Witnesses Communicate with client L. Kennedy re testimony Qs and affiliate testimony development /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/15/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, related previous testimonies and filings, Nelson 6 and Big Cajun operations and deactivation issues, analyses, and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	3.50	435.00 USD	0.00 USD			1,522.50 USD		Partner
04/17/2022	Fee	Fact Witnesses Review/Analyze issues re S. Whaley direct testimony /PUCT-Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re weekly status, and pending issues /PUCT-Service Rules and Regulation.		A106	Carey A Olney	0.20	330.00 USD	0.00 USD			66.00 USD		Counsel
04/18/2022	Fee	Analysis/Strategy Review/Analyze research re tariff revision requirements scope /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony /PUCT-Rate Base-Other.	RBOTH	A104	Scott R Olson	1.70	395.00 USD	0.00 USD			671.50 USD		Partner
04/18/2022	Fee	Analysis/Strategy Review/Analyze revised tariff book rate schedules re testimony scope /PUCT-Service Rules and Regulation.		A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner

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53719

STAFF 1-1 ADD EV1970

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/18/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/18/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client S. Barrett re testimony development /PUCT-Rate Base-Other.	RBOTH	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client A. Ellis, J. Chapman, K. Winslow, et al. re M. Taylor testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client A. Ellis, J. Chapman, K. Winslow, et al. re M. Taylor testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Review/Analyze issues re scope of A. Dornier testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client J. Raeder re testimony addressing annual incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony benchmarking and questions re same /PUCT-Operations and Maintenance-Generation.		A104	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
04/18/2022	Fee	Fact Witnesses Communicate with client witness and support re		A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner

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53719

STAFF 1-1 ADD EV1971

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		benchmarking issues /PUCT-Operations and Maintenance-Generation.											
04/18/2022	Fee	Fact Witnesses Review/Analyze R. O Malley testimony issues, TCRF and GCRR reconciliation issues /PUCT-Overall Case Strategy.	GCASESTR	A104	William Coe	1.10	435.00 USD	0.00 USD			478.50 USD		Partner
04/19/2022	Fee	Analysis/Strategy Review/Analyze correspondence to R. Lain et al. re tariff schedule issue and follow up re same /PUCT-Overall Case Procedures.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/19/2022	Fee	Analysis/Strategy Review/Analyze revised tariff book schedules re testimony support /PUCT-Service Rules and Regulation.		A104	Scott R Olson	2.40	395.00 USD	0.00 USD			948.00 USD		Partner
04/19/2022	Fee	Analysis/Strategy Research and due diligence re rate case tariff revision requirements and processes /PUCT-Service Rules and Regulation.		A102	Scott R Olson	1.90	395.00 USD	0.00 USD			750.50 USD		Partner
04/19/2022	Fee	Analysis/Strategy Communicate with client R. Lain, C. Elbe, M. Klutcher, A. Westmoreland, et al. re rate case tariff revisions /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/19/2022	Fee	Analysis/Strategy Communicate with client A. Lofton, et al. re schedule MES revisions /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/19/2022	Fee	Analysis/Strategy Review/Analyze S. Barrett testimony re tariff revisions /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/19/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy, et al. re S. Barrett capital projects /PUCT-		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner

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53719

STAFF 1-1 ADD EV1972

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/19/2022	Fee	Service Rules and Regulation. Fact Witnesses Communicate with client J. Raeder, C. Piccininni, and R. Lain re test year incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	1.40	350.00 USD	0.00 USD			490.00 USD		Partner
04/19/2022	Fee	Fact Witnesses Review/Analyze scope of issues in A. Dornier draft direct testimony and support for same /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	1.30	350.00 USD	0.00 USD			455.00 USD		Partner
04/19/2022	Fee	Analysis/Strategy Review/Analyze issues re scope of and support for request for annual and long-term Test Year incentive compensation request and support for same P/PUCT-Incentive Compensation.		A104	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD	XINCCOM is not in the defined list for acca_task	Partner
04/19/2022	Fee	Fact Witnesses Communicate with client A. Dornier re scope and strategy for direct testimony /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
04/19/2022	Fee	Analysis/Strategy Review/Analyze issues re demolition study results /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/19/2022	Fee	Expert Witnesses Communicate with client B. Fleming, N. Circolone, G. Amen, D. Watson, and A. Lofton re demolition and depreciation /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/19/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony and Spindletop cost recovery and capital investment issues, Hardin prudence materials, and generation retirement issues and correspondence re	RBGEN	A104	William Coe	2.20	435.00 USD	0.00 USD			957.00 USD		Partner

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53719

STAFF 1-1 ADD EV1973

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/19/2022	Fee	same /PUCT-Rate Base-Generation. Fact Witnesses Review/Analyze TCRF and GCRR reconciliation calculations and correspondence re same /PUCT-General Accounting Issues.	GACCT	A104	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
04/20/2022	Fee	Expert Witnesses Communicate with other external J. Joyce re WP and development of testimony, schedule for drafts /PUCT-Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/20/2022	Fee	Fact Witnesses Communicate with client D. Renton re capital closed to plant issue, testimony open items /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/20/2022	Fee	Fact Witnesses Communicate with client R. Lain et al. re follow up confirmation re PTYA issue for D. Renton testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.60	240.00 USD	0.00 USD			144.00 USD		Associate
04/20/2022	Fee	Fact Witnesses Communicate with client B. Bennett re follow up confirming cost data and development of testimony, schedule for drafts /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/20/2022	Fee	Pleadings Review/Analyze MFR Schedule Review and provide comments re draft schedules compliance with MFR instructions and questions re same /PUCT-RFP Schedules.		A104	Stephanie Green	4.10	240.00 USD	0.00 USD			984.00 USD	GRFP is not in the defined list for acca_task	Associate
04/20/2022	Fee	Analysis/Strategy Communicate with client via rate case coordination call /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.10	240.00 USD	0.00 USD			264.00 USD		Associate
04/20/2022	Fee	Analysis/Strategy Communicate with client on weekly status and strategy call /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	1.20	395.00 USD	0.00 USD			474.00 USD		Partner
04/20/2022	Fee	Analysis/Strategy Communicate with	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	367	Partner

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STAFF 1-1 ADD EV1974



Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		client J. Cunningham, et al. re service quality issues /PUCT-Overall Case Strategy.											
04/20/2022	Fee	Analysis/Strategy Communicate with client J. Bearden re storm reserve accrual data /PUCT-Rate Base-Storm Reserve.	RBSTRES	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/20/2022	Fee	Fact Witnesses Review/Analyze issues re J. Raeder direct testimony supporting annual and long-term incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	3.70	350.00 USD	0.00 USD			1,295.00 USD		Partner
04/20/2022	Fee	Analysis/Strategy Communicate with client R. Lain re case status, potential cost-of-service issues, and testimony development /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.20	350.00 USD	0.00 USD			420.00 USD		Partner
04/20/2022	Fee	Fact Witnesses Communicate with client A. Dornier and regulatory support re testimony development /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/20/2022	Fee	Fact Witnesses Communicate with client J. Raeder and C. Piccininni re Test Year incentive compensation awards and testimony supporting same /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/20/2022	Fee	Analysis/Strategy Review/Analyze issues re depreciation and demolition studies and testimony supporting same /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/20/2022	Fee	Fact Witnesses Review/Analyze issues re scope of A. Dornier direct testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/20/2022	Fee		RBGEN	A104		2.40						368	Partner

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STAFF 1-1 ADD EV1975

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze Montgomery County Power Station performance issues and B. Gale testimony issues and correspondence re same, Nelson 6 and Big Cajun deactivation issues, analyses, and correspondence and related previous testimonies /PUCT-Rate Base-Generation.			William Coe		435.00 USD	0.00 USD			1,044.00 USD		
04/20/2022	Fee	Analysis/Strategy Communicate with client litigation team re case progress and open issues /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	1.20	435.00 USD	0.00 USD			522.00 USD		Partner
04/21/2022	Fee	Fact Witnesses Review/Analyze correspondence re tariff modification witness and support /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/21/2022	Fee	Pleadings Review/Analyze MFR Schedule review; provide comments re same /PUCT-RFP Schedules.		A104	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD	GRFP is not in the defined list for acca_task	Associate
04/21/2022	Fee	Pleadings Review/Analyze notes/comments re schedule prior to MFR Review call /PUCT-RFP Schedules.		A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD	GRFP is not in the defined list for acca_task	Associate
04/21/2022	Fee	Pleadings Communicate with client M. Shoemake and R. Lain re MFR Schedule Review /PUCT-RFP Schedules.		A106	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD	GRFP is not in the defined list for acca_task	Associate
04/21/2022	Fee	Pleadings Review/Analyze correspondence with M. Shoemake and J. Bearden re schedule review questions /PUCT-RFP Schedules.		A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD	GRFP is not in the defined list for acca_task	Associate
04/21/2022	Fee	Fact Witnesses Communicate with client B. Bennett re cost data inputs and follow up re testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/21/2022	Fee		GCASESTR	A106		0.50							369 Partner

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STAFF 1-1 ADD EV1976

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Communicate with client K. Vongkhamchanh and M. Hunter re testimony development pending issues and strategy /PUCT- Overall Case Strategy.			Scott R Olson		395.00 USD	0.00 USD			197.50 USD		
04/21/2022	Fee	Analysis/Strategy Communicate with client M. Hunter re loss factors analysis /PUCT- Adjustment to Revenues (Weather, Customer).	REVADJ	A106	Scott R Olson	0.10	395.00 USD	0.00 USD			39.50 USD		Partner
04/21/2022	Fee	Pleadings Communicate with client A. Westmoreland and R. Lain re tariff revisions /PUCT- Service Rules and Regulation.		A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/21/2022	Fee	Analysis/Strategy Communicate with client R. Lain and J. Sivori re affiliate scope issues /PUCT- Affiliate.	XAFFIL	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/21/2022	Fee	Fact Witnesses Communicate with client A. Ellis re M. Taylor testimony development /PUCT- Operations and Maintenance- Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/21/2022	Fee	Analysis/Strategy Communicate with client A. Lofton, S. Bethea and J. Bearden re MES fees /PUCT-Service Rules and Regulation.		A106	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner
04/21/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony and Spindletop issues and unit deactivation issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
04/21/2022	Fee	Expert Witnesses Communicate with client J. Bearden and S. McHone re dismantling and demolition study /PUCT- Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner

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STAFF 1-1 ADD EV1977

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/22/2022	Fee	Analysis/Strategy Communicate with client H. Barton, R. Lain, B. Howell, E. Garcia, G. Hoyt, et al. re quality of service research /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/22/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy and J. Sivori re affiliate charges and scope /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/22/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony (AMS reconciliation) /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/22/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony (AMS reconciliation) /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/22/2022	Fee	Analysis/Strategy Communicate with client K. Lichtenberg re quality of service issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/22/2022	Fee	Fact Witnesses Communicate with client W. Phillips, et al. re testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/22/2022	Fee	Fact Witnesses Communicate with client W. Phillips, et al. re testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/22/2022	Fee	Analysis/Strategy Communicate with client R. Lain and C. Olson re quality of service issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/22/2022	Fee	Pleadings Review/Analyze schedules supporting AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner

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STAFF 1-1 ADD EV1978

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/22/2022	Fee	Pleadings Review/Analyze schedules supporting AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/22/2022	Fee	Pleadings Communicate with client J. Bearden et al. re schedules supporting AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/22/2022	Fee	Pleadings Communicate with client J. Bearden et al. re schedules supporting AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/22/2022	Fee	Analysis/Strategy Review/Analyze correspondence from J. Sivori, R. Lain et al. re affiliate cost support and follow up /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/22/2022	Fee	Fact Witnesses Review/Analyze correspondence re tariff modification witness and supporting schedules and follow up /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/22/2022	Fee	Fact Witnesses Communicate with client AMS team re reconciliation and AMS date issues /PUCT-Rate Base-Distribution.	RBDIS	A106	William Coe	1.70	435.00 USD	0.00 USD			739.50 USD		Partner
04/22/2022	Fee	Fact Witnesses Review/Analyze AMS reconciliation data and testimony /PUCT-Rate Base-Distribution.	RBDIS	A104	William Coe	3.00	435.00 USD	0.00 USD			1,305.00 USD		Partner
04/22/2022	Fee	Analysis/Strategy Communicate with client W. Phillips et al. re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A106	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
04/22/2022	Fee	Fact Witnesses Review/Analyze issues re test year costs and A. Dornier testimony supporting		A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner

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53719

STAFF 1-1 ADD EV1979

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		same /PUCT-Fuel Expense Non-Reconcilable.											
04/22/2022	Fee	Fact Witnesses Communicate with client R. Lain re A. Dornier testimony supporting test year costs /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/23/2022	Fee	Fact Witnesses Review/Analyze issues re scope of and strategy for A. Dornier direct testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	3.20	350.00 USD	0.00 USD			1,120.00 USD		Partner
04/24/2022	Fee	Analysis/Strategy Review/Analyze correspondence from D. Renton re follow up concerning capital closed to plant data /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/25/2022	Fee	Analysis/Strategy Communicate with client R. Lain, E. Garcia, B. Howell et al. re quality of service research /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/25/2022	Fee	Fact Witnesses Review/Analyze S. Barrett testimony re tariff revisions /PUCT-Service Rules and Regulation.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/25/2022	Fee	Analysis/Strategy Communicate with client B. Chandler, S. Barrett et al. re capital additions /PUCT-Rate Base-Other.	RBOTH	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/25/2022	Fee	Analysis/Strategy Communicate with client S. Barrett, C. McNeal et al. re prepay tariff development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/25/2022	Fee	Analysis/Strategy Communicate with client S. Barrett, B. Chandler et al. re prepay tariff development /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/25/2022	Fee		RBGEN	A106		0.30						373	Partner

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STAFF 1-1 ADD EV1980

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Communicate with client litigation team re generation deactivation issues /PUCT-Rate Base-Generation.			William Coe		435.00 USD	0.00 USD			130.50 USD		
04/25/2022	Fee	Fact Witnesses Review/Analyze generation deactivation issues /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	0.40	435.00 USD	0.00 USD			174.00 USD		Partner
04/25/2022	Fee	Fact Witnesses Review/Analyze prepay testimony /PUCT- Service Rules and Regulation.		A104	Carey A Olney	0.40	330.00 USD	0.00 USD			132.00 USD		Counsel
04/25/2022	Fee	Analysis/Strategy Communicate with client C. McNeal et al. re testimony /PUCT- Service Rules and Regulation.		A106	Carey A Olney	0.20	330.00 USD	0.00 USD			66.00 USD		Counsel
04/25/2022	Fee	Fact Witnesses Review/Analyze proposed prepay tariff /PUCT-Service Rules and Regulation.		A104	Carey A Olney	0.10	330.00 USD	0.00 USD			33.00 USD		Counsel
04/25/2022	Fee	Fact Witnesses Communicate with client S. Barrett et al. re Schedule MES testimony issues /PUCT-Service Rules and Regulation.		A106	Carey A Olney	0.20	330.00 USD	0.00 USD			66.00 USD		Counsel
04/25/2022	Fee	Analysis/Strategy Communicate with client R. Lain, S. Meyer, and regulatory support re generation retirement issues /PUCT-Rate Base-Generation.	RBGEN	A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/26/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT- Rate Base- Distribution.	RBDIS	A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
04/26/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony /PUCT- Operations and Maintenance- Distribution.		A104	Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD		Partner
04/26/2022	Fee	Analysis/Strategy Review/Analyze storm reserve charges since last rate case /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/26/2022	Fee	Analysis/Strategy Communicate with	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD	374	Partner

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STAFF 1-1 ADD EV1981

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		client A. Ellis re capital projects /PUCT-Rate Base-Distribution.											
04/26/2022	Fee	Fact Witnesses Communicate with client M. Taylor et al. re testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/26/2022	Fee	Fact Witnesses Communicate with client M. Taylor et al. re testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/26/2022	Fee	Analysis/Strategy Communicate with client A. Ellis re quality of service schedule development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/26/2022	Fee	Analysis/Strategy Review/Analyze research re cost trends for M. Taylor /PUCT-Affiliate.	XAFFIL	A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/26/2022	Fee	Analysis/Strategy Review/Analyze AJ30 - Removal of AMS costs /PUCT-Adjustment to Revenues (Weather, Customer).	REVADJ	A104	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/26/2022	Fee	Fact Witnesses Review/Analyze issues re scope of and strategy for A. Dornier direct testimony /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.40	350.00 USD	0.00 USD			140.00 USD		Partner
04/26/2022	Fee	Fact Witnesses Communicate with client A. Dornier, E. Carson, J. Cicio, P. Palmisano, and R. Lain re Spindletop and testimony supporting same /PUCT-Fuel Expense Non-Reconcilable.		A106	Patrick Pearsall	1.00	350.00 USD	0.00 USD			350.00 USD		Partner
04/26/2022	Fee	Analysis/Strategy Review/Analyze background and research schedule requirements, PUCT precedent and rules		A104	Stephanie Green	2.60	240.00 USD	0.00 USD			624.00 USD	GRFP is not in the defined list for acca_task	Associate

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53719

STAFF 1-1 ADD EV1982



TP-53719-00PUS001-X001-043

Date	Type	Desc related to commit metric /PUCT-RFP Schedules.	Task/Expense Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/27/2022	Fee	Fact Witnesses Communicate with client G. Hoyt, J. Sivori, A. Ellis et al. re affiliate testimony development /PUCT- Affiliate.	XAFFIL	A106 Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/27/2022	Fee	Pleadings Draft/Revise service quality H schedules /PUCT-RFP Schedules.		A103 Scott R Olson	1.00	395.00 USD	0.00 USD			395.00 USD	GRFP is not in the defined list for acca_task	Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client J. Bearden and A. Lofton re AMS adjustments /PUCT- Adjustment to Revenues (Weather, Customer).	REVADJ	A106 Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/27/2022	Fee	Fact Witnesses Research and due diligence re service quality metrics for M. Taylor testimony /PUCT- Rate Base- Distribution.	RBDIS	A102 Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/27/2022	Fee	Fact Witnesses Research and due diligence re service quality metrics for M. Taylor testimony /PUCT- Operations and Maintenance- Distribution.		A102 Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client re weekly status and strategy /PUCT- Overall Case Strategy.	GCASESTR	A106 Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client A. Westmoreland re tariff revisions /PUCT- Service Rules and Regulation.		A106 Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/27/2022	Fee	Analysis/Strategy Review/Analyze materials re quality of service and reliability budgets and cost trends /PUCT- Operations and Maintenance- Distribution.		A104 Scott R Olson	1.10	395.00 USD	0.00 USD			434.50 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with	REVADJ	A106 Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD	376	Partner

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STAFF 1-1 ADD EV1983

TP-53719-00PUS001-X001-043

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		client A. Lofton, K. Winslow et al. re distribution revenue adjustment /PUCT-Adjustment to Revenues (Weather, Customer).											
04/27/2022	Fee	Analysis/Strategy Plan and prepare for G. Wilson and J. Bearden re storm reserve accrual /PUCT-Storm Reserve Expense.	XSTRES	A101	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/27/2022	Fee	Fact Witnesses Communicate with client A. Ellis re M. Taylor testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client C. Piccininni and A. Lofton re test year incentive compensation request /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client G. Hoyt, R. Lain, and litigation and regulatory support re status of testimony development and case issues /PUCT-Overall Case Strategy.	GCASESTR	A106	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
04/27/2022	Fee	Fact Witnesses Review/Analyze issues re J. Raeder testimony supporting short and long-term incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	0.80	350.00 USD	0.00 USD			280.00 USD		Partner
04/27/2022	Fee	Analysis/Strategy Communicate with client B. Fleming re depreciation study /PUCT-Depreciation and Amortization.	XDEP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/27/2022	Fee	Expert Witnesses Review/Analyze issues re depreciation and dismantling studies and testimony supporting same /PUCT-Depreciation and Amortization.	XDEP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner

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53719

STAFF 1-1 ADD EV1984

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/27/2022	Fee	Fact Witnesses Review/Analyze issues re A. Dornier testimony and sponsored exhibits and schedules /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	0.90	350.00 USD	0.00 USD			315.00 USD		Partner
04/27/2022	Fee	Analysis/Strategy Draft/Revise and send summary of research results related to commit metric to S. Olson /PUCT-Affiliate.	XAFFIL	A103	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/27/2022	Fee	Analysis/Strategy Review/Analyze status of rate case issues /PUCT-Overall Case Strategy.	GCASESTR	A104	Stephanie Green	0.30	240.00 USD	0.00 USD			72.00 USD		Associate
04/27/2022	Fee	Analysis/Strategy Communicate with client via rate case review call /PUCT-Overall Case Strategy.	GCASESTR	A106	Stephanie Green	1.10	240.00 USD	0.00 USD			264.00 USD		Associate
04/27/2022	Fee	Analysis/Strategy Communicate with client R. Lain re follow up concerning post test year adjustment query /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Review/Analyze D. Renton testimony, open items, and follow up re same /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.70	240.00 USD	0.00 USD			168.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Review/Analyze B. Bennett testimony, exhibits, and open items, timeline for deliverables /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Review/Analyze D. Falstad testimony and identify issues for updating /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Communicate with client D. Renton re status of testimony development and resolution of pending items /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Communicate with client B. Bennett re status of testimony and exhibit	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/27/2022	Fee	preparation /PUCT-Affiliate. Fact Witnesses Review/Analyze affiliate reports and data summaries for affiliate witnesses /PUCT-Affiliate.	XAFFIL	A104	Stephanie Green	1.40	240.00 USD	0.00 USD			336.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Communicate with client G. Hoyt et al. re development of Falstad testimony /PUCT-Affiliate.	XAFFIL	A106	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Review/Analyze updated draft of Jay Joyce testimony, COS rule requirements /PUCT-Rate Base-Cash Working Capital.	RBCWC	A104	Stephanie Green	0.90	240.00 USD	0.00 USD			216.00 USD		Associate
04/27/2022	Fee	Fact Witnesses Communicate with other external J. Joyce re status of workpapers, development of exhibits, and timeline for same /PUCT-Rate Base-Cash Working Capital.	RBCWC	A108	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD		Associate
04/27/2022	Fee	Analysis/Strategy Communicate with client litigation team re case progress and open issues /PUCT-Overall Case Strategy.	GCASESTR	A106	William Coe	1.00	435.00 USD	0.00 USD			435.00 USD		Partner
04/27/2022	Fee	Fact Witnesses Review/Analyze TCRF true-up calculations, precedent, and correspondence re same /PUCT-General Accounting Issues.	GACCT	A104	William Coe	1.20	435.00 USD	0.00 USD			522.00 USD		Partner
04/28/2022	Fee	Analysis/Strategy Communicate with client R. Lain, L. Kennedy et al. re affiliate testimony scope issues /PUCT-Affiliate.	XAFFIL	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re reliability issues /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/28/2022	Fee	Analysis/Strategy Review/Analyze materials re		A104	Scott R Olson	1.30	395.00 USD	0.00 USD			513.50 USD		Partner

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STAFF 1-1 ADD EV1986

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/28/2022	Fee	vegetation management programs and budgets /PUCT-Operations and Maintenance-Distribution. Fact Witnesses Review/Analyze M. Taylor testimony re vegetation management /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.80	395.00 USD	0.00 USD			316.00 USD		Partner
04/28/2022	Fee	Analysis/Strategy Communicate with client J. Bearden, G. Wilson et al. re storm reserve accrual /PUCT-Rate Base-Storm Reserve.	RBSTRES	A106	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Review/Analyze M. Taylor testimony re post-year adjustments to O M /PUCT-Adjustment to Revenues (Weather, Customer).	REVADJ	A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh and M. Hunter re testimony development /PUCT-Rate Base-Transmission.	RBTRAN	A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Communicate with client K. Vongkhamchanh and M. Hunter re testimony development /PUCT-Operations and Maintenance-Transmission.		A106	Scott R Olson	0.20	395.00 USD	0.00 USD			79.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/28/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.		A104	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Communicate with	XINCTAX	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner

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STAFF 1-1 ADD EV1987

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Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		client S. Whaley re testimony development /PUCT-Federal Income Tax.											
04/28/2022	Fee	Fact Witnesses Review/Analyze revised draft of S. Whaley testimony and analyze issues re same /PUCT-Federal Income Tax.	XINCTAX	A104	Patrick Pearsall	1.80	350.00 USD	0.00 USD			630.00 USD		Partner
04/28/2022	Fee	Fact Witnesses Review/Analyze issues re energy and fuel affiliate class of costs and A. Dornier testimony supporting same /PUCT-Fuel Expense Non-Reconcilable.		A104	Patrick Pearsall	1.40	350.00 USD	0.00 USD			490.00 USD		Partner
04/28/2022	Fee	Analysis/Strategy Communicate with client J. Raeder, C. Piccininni, T. Gray, R. Lain, B. Howell, and A. Lofton re test year incentive compensation request /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	1.10	350.00 USD	0.00 USD			385.00 USD		Partner
04/28/2022	Fee	Pleadings Review/Analyze MFR schedule review and provide comments /PUCT-RFP Schedules.		A104	Stephanie Green	4.90	240.00 USD	0.00 USD			1,176.00 USD	GRFP is not in the defined list for acca_task	Associate
04/28/2022	Fee	Pleadings Communicate with client via conference call re MFR review /PUCT-RFP Schedules.		A106	Stephanie Green	0.50	240.00 USD	0.00 USD			120.00 USD	GRFP is not in the defined list for acca_task	Associate
04/28/2022	Fee	Pleadings Communicate with other external J. Joyce re schedules /PUCT-RFP Schedules.		A108	Stephanie Green	0.10	240.00 USD	0.00 USD			24.00 USD	GRFP is not in the defined list for acca_task	Associate
04/28/2022	Fee	Fact Witnesses Review/Analyze TCRF and GCRR rules, reconciliation precedent, and previous testimonies /PUCT-General Accounting Issues.	GACCT	A104	William Coe	2.30	435.00 USD	0.00 USD			1,000.50 USD		Partner
04/28/2022	Fee	Fact Witnesses Communicate with client R. Lain and accounting team re Hardin O M /PUCT-Operations and Maintenance-Generation.		A106	William Coe	0.60	435.00 USD	0.00 USD			261.00 USD		Partner

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STAFF 1-1 ADD EV1988

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
04/28/2022	Fee	Fact Witnesses Review/Analyze AMI reconciliation issues and spreadsheets, testimonies, precedent, and previous related cases /PUCT-Rate Base-Distribution.	RBDIS	A104	William Coe	2.30	435.00 USD	0.00 USD			1,000.50 USD		Partner
04/28/2022	Fee	Fact Witnesses Communicate with client litigation team and R. O Malley re TCRF and GCRR reconciliation issues /PUCT-General Accounting Issues.	GACCT	A106	William Coe	0.80	435.00 USD	0.00 USD			348.00 USD		Partner
04/29/2022	Fee	Analysis/Strategy Review/Analyze materials re quality of service /PUCT-Overall Case Strategy.	GCASESTR	A104	Scott R Olson	0.40	395.00 USD	0.00 USD			158.00 USD		Partner
04/29/2022	Fee	Analysis/Strategy Communicate with client J. Bearden et al. re rate schedule modifications /PUCT-Service Rules and Regulation.		A106	Scott R Olson	0.50	395.00 USD	0.00 USD			197.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Communicate with client W. Phillips et al. re testimony development /PUCT-Rate Base-Distribution.	RBDIS	A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Communicate with client W. Phillips et al. re testimony development /PUCT-Operations and Maintenance-Distribution.		A106	Scott R Olson	0.30	395.00 USD	0.00 USD			118.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Rate Base-Transmission.	RBTRAN	A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Review/Analyze K. Vongkhamchanh testimony /PUCT-Operations and Maintenance-Transmission.		A104	Scott R Olson	0.90	395.00 USD	0.00 USD			355.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Review/Analyze W. Phillips testimony re AMS reconciliation /PUCT-Rate Base-Distribution.	RBDIS	A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD		Partner
04/29/2022	Fee	Fact Witnesses Review/Analyze W.		A104	Scott R Olson	0.70	395.00 USD	0.00 USD			276.50 USD	382	Partner

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STAFF 1-1 ADD EV1989

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Phillips testimony re AMS reconciliation /PUCT-Operations and Maintenance-Distribution.											
04/29/2022	Fee	Analysis/Strategy Communicate with client E. Garcia, G. Hoyt, R. Lain et al. re quality of service research /PUCT-Overall Case Strategy.	GCASESTR	A106	Scott R Olson	0.60	395.00 USD	0.00 USD			237.00 USD		Partner
04/29/2022	Fee	Analysis/Strategy Review/Analyze issues re Commission precedent on recoverability of incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A104	Patrick Pearsall	0.30	350.00 USD	0.00 USD			105.00 USD		Partner
04/29/2022	Fee	Analysis/Strategy Communicate with client A. Lofton and R. Lain re strategy for and scope of request short and long-term incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.60	350.00 USD	0.00 USD			210.00 USD		Partner
04/29/2022	Fee	Analysis/Strategy Communicate with client T. Gray and C. Piccininni re test year incentive compensation /PUCT-Incentive Compensation.	XINCCOMP	A106	Patrick Pearsall	0.20	350.00 USD	0.00 USD			70.00 USD		Partner
04/29/2022	Fee	Expert Witnesses Review/Analyze J. Joyce testimony in preparation for call with J. Joyce /PUCT-RFP Schedules.		A104	Stephanie Green	0.40	240.00 USD	0.00 USD			96.00 USD	GRFP is not in the defined list for acca_task	Associate
04/29/2022	Fee	Expert Witnesses Communicate with other external J. Joyce re testimony, schedule E-4, and CWC calculation /PUCT-RFP Schedules.		A108	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD	GRFP is not in the defined list for acca_task	Associate
04/29/2022	Fee	Fact Witnesses Communicate with client J. Bearden et al. re providing WP and support for lead lag analysis in support of testimony and schedule E-4 /PUCT-RFP Schedules.		A106	Stephanie Green	0.20	240.00 USD	0.00 USD			48.00 USD	GRFP is not in the defined list for acca_task	Associate
04/29/2022	Fee			A104		0.70						383	Partner

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STAFF 1-1 ADD EV1990



Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Fact Witnesses Review/Analyze R. O Malley testimony and AMS reconciliation issues /PUCT-Operations and Maintenance-Distribution.			William Coe		435.00 USD	0.00 USD			304.50 USD		
04/29/2022	Fee	Fact Witnesses Communicate with client AMS team re reconciliation issues /PUCT-Operations and Maintenance-Distribution.		A106	William Coe	0.60	435.00 USD	0.00 USD			261.00 USD		Partner
04/29/2022	Expense	Other Professionals Professional/Legal Services - Consulting by J. Joyce in Project ETI - Lead-Lag Study for PUCT Rate Case 4/1/22-4/30/22.	E123			1.00	3,625.00 USD	0.00 USD			3,625.00 USD	E123 should not be used in acca_expense	
04/30/2022	Fee	Fact Witnesses Review/Analyze B. Gale testimony, edits, and capital investment and O M issues and correspondence re same /PUCT-Rate Base-Generation.	RBGEN	A104	William Coe	3.40	435.00 USD	0.00 USD			1,479.00 USD		Partner
04/30/2022	Expense	Other Professionals Professional/Legal Services - Alliance Consulting Group - D. Watson - Consulting re 2021 Depreciation Study for April 2022.	E123			1.00	6,850.00 USD	0.00 USD			6,850.00 USD	E123 should not be used in acca_expense	

#### HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	05/14/2022		89,566.50 USD
Expense	05/14/2022		17,090.00 USD

#### DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

#### ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	106,656.50 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

#### PAYMENT

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STAFF 1-1 ADD EV1991

**Check or Wire Number**  
503033

**Payment Date**  
06/22/2022

**Payment Posting Date**  
06/22/2022

**Payment Amount**  
612,271.93 USD

**EVERSHEDS SUTHERLAND US LLP - 1198877A for 2021-006487**
**INVOICE HEADER**

<b>Organization Name</b> EVERSHEDS SUTHERLAND US LLP - 082170	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 082170	<b>Matter No</b> 2021-006487
<b>Organization Address</b> (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 04/29/2022	<b>Received Date</b> 05/04/2022 07:28 AM
<b>Invoice Start Date</b> 02/01/2022	<b>Invoice End Date</b> 03/31/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 07	<b>Payment Terms Code</b> Due in 30 Days
<b>Payment Group Code</b> General	<b>Invoice Due Date</b>
<b>Custom CorVel Bill ID</b>	

**Internal Comment**

**Description**  
ETI 2022 Rate Case

**WORKFLOW**

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Kyle Joseph	05/04/2022 07:30 AM	05/19/2022	Approved	05/05/2022 09:22 AM	Person Changed from Emily Marcotte to Kyle Joseph.		Include this step in workflow	Completed
2	George Internal Hoyt	05/05/2022 09:22 AM	05/20/2022	Approved	05/16/2022 08:13 PM			Include this step in workflow	Completed
3	Matthew Brown	05/16/2022 08:13 PM	06/01/2022	Approved	05/24/2022 08:07 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	05/24/2022 08:07 PM	06/09/2022	Approved	05/26/2022 09:54 AM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
5	Daniel Falstad	05/26/2022 09:54 AM	06/10/2022	Approved	05/31/2022 08:52 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed

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STAFF 1-1 ADD EV1993

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
6	Marcus Brown	05/31/2022 08:52 PM	06/16/2022	Bypassed	05/31/2022 08:52 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

#### WARNING MESSAGES

Display Message	Message Source
Overlapping Billing Period Overlapping invoices :[1194806A]	Overlapping Billing Period

#### BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

#### PROPERTIES

##### Fiscal Period

2022-05

##### Invoice Type

Invoice

##### Account Type

##### Invoice Workflow Template

Matter

#### DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
02/11/2022	Expense	Professional Services: Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart	E119			1.00	1,152.00 USD	0.00 USD			1,152.00 USD		
03/02/2022	Fee	Preparation for and participation in weekly conference call with client.	C300	A104	John Zerwas	1.50	450.00 USD	0.00 USD			675.00 USD		Associate
03/07/2022	Fee	Review material on SharePoint including prior testimony of S. Rainer and identify possible themes to adopt in testimony of E. Viamontes.	C300	A104	Lino Mendiola	0.90	710.00 USD	0.00 USD			639.00 USD		Partner
03/08/2022	Fee	Prepare for and participate in discussion with Jess Totten	C100	A108	Michael Boldt	0.80	540.00 USD	0.00 USD			432.00 USD		Partner

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53719

STAFF 1-1 ADD EV1994

TP-53719-00PUS001-X001-044

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		regarding ETI rate case.											
03/08/2022	Fee	Review draft testimony on SharePoint including testimony of cost of service witnesses and consider themes to include in testimony of E. Viamontes and other witnesses.	C300	A104	Lino Mendiola	2.00	710.00 USD	0.00 USD			1,420.00 USD		Partner
03/09/2022	Fee	Participate in weekly planning conference call with client.	C300	A104	John Zerwas	1.00	450.00 USD	0.00 USD			450.00 USD		Associate
03/09/2022	Fee	Participate in rate case coordination call.	C300	A109	Lino Mendiola	1.00	710.00 USD	0.00 USD			710.00 USD		Partner
03/09/2022	Fee	Participate in rate case strategy call with client.	C300	A106	Michael Boldt	1.00	540.00 USD	0.00 USD			540.00 USD		Partner
03/14/2022	Fee	Review initial draft of ROE testimony.	C300	A104	Michael Boldt	1.70	540.00 USD	0.00 USD			918.00 USD		Partner
03/16/2022	Fee	Preparation for and participation in weekly planning conference call with client.	C300	A106	John Zerwas	0.70	450.00 USD	0.00 USD			315.00 USD		Associate
03/22/2022	Fee	Confer with client regarding new tariffs.	C100	A106	Michael Boldt	0.50	540.00 USD	0.00 USD			270.00 USD		Partner
03/22/2022	Fee	Review Myra Talkington s testimony in prior rate case.	C100	A106	Michael Boldt	0.70	540.00 USD	0.00 USD			378.00 USD		Partner
03/23/2022	Expense	Professional Services: Rate Case Expense Expert/Jackson Walker LLP; Jeffrey Stuart	E119			1.00	8,176.59 USD	0.00 USD			8,176.59 USD		
03/23/2022	Fee	Review draft B. Sperandeo testimony.	C300	A104	Michael Boldt	1.30	540.00 USD	0.00 USD			702.00 USD		Partner
03/23/2022	Fee	Participate in rate case strategy call with client.	C300	A104	Michael Boldt	1.00	540.00 USD	0.00 USD			540.00 USD		Partner
03/23/2022	Fee		C300	A106		0.50						388	Partner

53719

STAFF 1-1 ADD EV1995

TP-53719-00PUS001-X001-044

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
		Confer with E. Viamontes regarding status of issues and testimony.			Lino Mendiola		710.00 USD	0.00 USD			355.00 USD		
03/24/2022	Fee	Review draft O M benchmarking analyses and testimony and confer with consultant regarding same.	C300	A104	Michael Boldt	1.40	540.00 USD	0.00 USD			756.00 USD		Partner
03/24/2022	Fee	Review green tariff materials.	C100	A104	Michael Boldt	0.50	540.00 USD	0.00 USD			270.00 USD		Partner
03/26/2022	Fee	Read and analyze testimony in SharePoint.	C300	A104	Lino Mendiola	2.50	710.00 USD	0.00 USD			1,775.00 USD		Partner
03/28/2022	Fee	Confer with client, co-counsel regarding today s mediation session.	C300	A108	Michael Boldt	0.90	540.00 USD	0.00 USD	(486.00) USD		0.00 USD		Partner
03/29/2022	Fee	Read and review draft testimony of several witnesses and consider revisions to testimony of E. Viamontes.	C300	A104	Lino Mendiola	1.60	710.00 USD	0.00 USD			1,136.00 USD		Partner
03/29/2022	Fee	Review most recent draft of ROE testimony and discuss same with consultant and client team.	C300	A108	Michael Boldt	2.90	540.00 USD	0.00 USD			1,566.00 USD		Partner
03/30/2022	Fee	Review draft direct testimony in SharePoint and participate in base rate coordination call with client.	C300	A104	Lino Mendiola	1.70	710.00 USD	0.00 USD			1,207.00 USD		Partner
03/30/2022	Fee	Review and revise draft B. Sperandeo testimony.	C300	A103	Michael Boldt	1.80	540.00 USD	0.00 USD			972.00 USD		Partner
03/30/2022	Fee	Prepare for and participate in rate case strategy discussion with client.	C300	A103	Michael Boldt	1.00	540.00 USD	0.00 USD			540.00 USD		Partner

389

53719

STAFF 1-1 ADD EV1996

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
03/30/2022	Fee	Discuss O M benchmarking and retail rate analysis with consultant.	C300	A103	Michael Boldt	0.50	540.00 USD	0.00 USD			270.00 USD		Partner
03/31/2022	Fee	Read and review draft testimony of E. Viamontes and revise same.	C300	A104	Lino Mendiola	0.80	710.00 USD	0.00 USD			568.00 USD		Partner

#### HEADER ADJUSTMENTS

Adjustment Type	Line Item Date	Adjustment	Net Amount
Fee	05/04/2022	0.00 USD	17,404.00 USD
Expense	05/04/2022		9,328.59 USD

#### DOCUMENTS

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

#### ALLOCATIONS

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	26,732.59 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

#### PAYMENT

Check or Wire Number	Payment Date	Payment Posting Date
499040	06/03/2022	06/03/2022

**Payment Amount**  
67,112.09 USD

# **JAGER SMITH JR DBA JAGER SMITH LLC - 648706012022 for 2021-006487**

## **INVOICE HEADER**

<b>Organization Name</b> JAGER SMITH JR DBA JAGER SMITH LLC - 152831	<b>Matter Name</b> ETI 2022 Rate Case - 2021-006487
<b>Organization No</b> 152831	<b>Matter No</b> 2021-006487
<b>Organization Address</b> 1340 Echelon Parkway Jackson, MS 39213 (LEDES)	<b>Invoice Status</b> Approved
<b>Invoice Date</b> 05/31/2022	<b>Received Date</b> 06/03/2022 10:18 AM
<b>Invoice Start Date</b> 05/01/2022	<b>Invoice End Date</b> 05/31/2022
<b>Apply to Reserve?</b>	

<b>Vendor Location Code</b> 02	<b>Payment Terms Code</b> Due in 15 Days
<b>Payment Group Code</b> General	<b>Invoice Due Date</b>
<b>Custom CorVel Bill ID</b>	

## **Internal Comment**

**Description**  
ETI 2022 Rate Case

## **WORKFLOW**

Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
1	Kyle Joseph	06/03/2022 10:20 AM	06/18/2022	Approved	06/07/2022 11:09 AM	Person Changed from Emily Marcotte to Kyle Joseph.		Include this step in workflow	Completed
2	George Internal Hoyt	06/07/2022 11:09 AM	06/22/2022	Approved	06/20/2022 09:03 PM			Include this step in workflow	Completed
3	Matthew Brown	06/20/2022 09:03 PM	07/06/2022	Approved	06/26/2022 02:35 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Completed
4	Karen Freese	06/26/2022 02:35 PM	07/11/2022	Bypassed	06/26/2022 02:35 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

53719

STAFF 1-1 ADD EV1998



Step	Person	Start Date	Due Date	Last Action	Last Action Date	Internal Comment	External Comment	Step Rules	Status
5	Daniel Falstad	06/26/2022 02:35 PM	07/11/2022	Bypassed	06/26/2022 02:35 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed
6	Marcus Brown	06/26/2022 02:35 PM	07/11/2022	Bypassed	06/26/2022 02:35 PM			Include this step in workflow, if Insufficient Prior Approval, unless Person Approved in Previous Steps	Bypassed

## BUDGET

Name	Type	Sub Type	Organization	Starting Fiscal Period	Parent Budget	Version	Budget	Approved	Pending	%	Balance
No Matching Records											

## PROPERTIES

**Fiscal Period**  
2022-06

**Invoice Type**  
Invoice

**Account Type**

**Invoice Workflow Template**  
Matter

## DETAILS

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
05/03/2022	Fee	Review and respond to comments in Glander testimony; conf. call with team re testimony	C300		Jager Smith	1.00	330.00 USD	0.00 USD			330.00 USD		Attorney
05/05/2022	Fee	Case status conf. call	C300		Jager Smith	1.00	330.00 USD	0.00 USD			330.00 USD		Attorney
05/10/2022	Fee	Review LAG-1 exhibit and provide comments; provide CV to C. Garza	C300		Jager Smith	0.50	330.00 USD	0.00 USD			165.00 USD		Attorney
05/11/2022	Fee	Case status conf. call	C300		Jager Smith	1.00	330.00 USD	0.00 USD			330.00 USD		Attorney
05/17/2022	Fee	Work on cross exam questions for CCA training; discuss meeting with T. Arnold; witness briefers meeting with CCA	C300		Jager Smith	2.80	330.00 USD	0.00 USD	(924.00) USD		0.00 USD		Attorney
05/18/2022	Fee	Case status conf. call	C300		Jager Smith	1.20	330.00 USD	0.00 USD			396.00 USD		Attorney
05/25/2022	Fee	Emails re decom questions in case; case status conf.	C300		Jager Smith	1.50	330.00 USD	0.00 USD			495.00 USD		Attorney

392

53719

STAFF 1-1 ADD EV1999

Date	Type	Desc	Task/Expense	Act	Full Name	Hours/Units	Rate	Disc	Adj	Tax	Net Amount	Warning Messages	Timekeeper Classification
05/31/2022	Fee	call; work on edits to Lain testimony Respond to decommissioning questions; add Q A to Glander testimony re cash flow development; call re finalization of testimony	C300		Jager Smith	2.00	330.00 USD	0.00 USD			660.00 USD		Attorney

**HEADER ADJUSTMENTS**

Adjustment Type	Line Item	Date	Adjustment	Net Amount
Fee		06/03/2022	0.00 USD	2,706.00 USD

**DOCUMENTS**

Name	File Name	Check In Icon	Status	Created By	Created At	Last Modified By	Updated At	Download
No Matching Records								

**ALLOCATIONS**

Business Unit	Department	Resource	Project	Physical Location	Allocation Percentage	Amount	Activity	Product
TX000 - ENTERGY TEXAS, INC.	LG1RC - LEGAL - REG - CORP	202 - LEGAL SERVICES	F3PPTRCT22 - 2022 ETI Rate Case Support-Other	ENT - ENTERGY CORPORATION BUILDING	100.00	2,706.00 USD	LREG - MANAGE LEGAL AFFAIRS-REGULATOR	E

**PAYMENT**

Check or Wire Number	Payment Date	Payment Posting Date
504676	06/29/2022	06/29/2022
<b>Payment Amount</b>		
2,706.00 USD		

KFG Inc.  
Financial and Economic Consulting  
1452 Hampton Hill Circle  
McLean, Virginia 22101

March 8, 2022

Karen H. Freese  
General Counsel –Legal Services Regulatory  
Lawrence Hand  
Associate General Counsel-Legal Services Regulatory  
Entergy Services, Inc.  
639 Loyola Ave.  
Mail Unit L-ENT- 26-E  
New Orleans, LA 70113

Inv. # K-22-2

Dear Karen/Larry:

Please consider this a statement for services rendered and /or for Out-Of-Pocket travel expense incurred during the month of January 2022, pursuant to the terms of our Agreement dated April 14, 2020. The charges set out below are derived pursuant to the Agreement sections detailing Monthly Commitment charges at 20 hours per week, Excess Hours charges, Expert Witness charges and Out-of-Pocket Expense reimbursement charges. The details of such charges are reflected on the attached sheets.

I Charges for the month of January 2022

A.	Monthly Commitment Charges 20 Hours X \$225 Per hour X 52 Weeks /12	\$ 19,500
B.	Excess/ (Deficient) Hours Hrs.	\$ 0
C.	Expert Witness Charges Hours at \$25 Additional Per Hour	\$ 0
D.	Expense Reimbursement 0 Trips	\$ <u>0</u>
II	Total Amount Due and payable	<u>\$ 19,500</u>

Thank you for your assistance in this matter.

Very truly yours,

Kenneth F Gallagher

Excess Hours/ Expert Witness Hours/Out- Of- Pocket Expense  
Kenneth F. Gallagher

Monthly Commitment Charges:

20 Hours X 52 Weeks /12 months= 87 Hours

Excess/Deficient hours:

Monthly Hours -87 Hours = Excess/deficient Hours

January 2021:

102 – 87 hours = -13 hours (deficient/unavailable)

Expert Witness Hours:<sup>1</sup>

Monthly Hours X \$250 Per Hour

0 Hours (\$25 per Hr. incrementally for 87)

Total Average January Billing Rate

Monthly Hourly Bill = \$19,500

Hours = 87

Average rate per hour = \$224.14

---

<sup>1</sup> Expert Witness Hours consist of the specific time associated with the preparation of testimony and related analysis for the intended purposes of filing testimony exhibits and work papers in a regulatory proceeding. For billing purposes, the rate for such hours is \$250 per Hour except in the instance where the monthly minimum of 87 hours has not been completed. In that case the billing rate for such Hours is at the incremental rate of \$50 per Hour until the 87-hour minimum has been completed.

## KFG Expense reimbursement January 2022

## Travel

- Flight
- Flight
- 

Total	\$ 0
-------	------

## Hotel

- Hyatt
- Hyatt
- Total

\$ 0
------

## Meals /Other

\$ 0
------

Time Sheet KFG January 2022 (Revised)  
Per Agreement

Date	Hours	Topic
1/3/2022	0	
1/4/2022	5	ENO 1/SERI 3/ETI 1
1/5/2022	6	ENO 3/SERI 3
1/6/2022	6	ENO 1/SERI 3/ETI 2
1/7/2022	5	ENO 2/SERI 3
1/10/2022	4	ENO 1/ETI 3
1/11/2022	6	ENO1/SERI 2/ETI 3
1/12/2022	5	SERI 2/ETI 3
1/13/2022	5	SERI 2/ETI 3
1/14/2022	5	SERI 2/ETI 3
1/17/2022	6	SERI 3/ETI 3
1/18/2022	5	SERI 4/ETI 1
1/19/2022	4	SERI 2/ETI 2
1/20/2022	5	SERI 2/ETI 3
1/21/2022	4	SERI 2/ETI 2
1/24/2022	4	ENO 2/ETI 2
1/25/2022	4	ENO 1/SERI 2/ETI1
1/26/2022	4	ENO 1/SERI 2/ETI1
1/27/2022	5	SERI 2/ETI 3
1/28/2022	6	SERI 3/ETI 3
1/31/2022	6	SERI 4/ETI 2
TOTAL	100	
Per Agreement	87	
N/A Hours	0	
Net Agreement hours	87	
Excess/(Deferred) Hours	-13	
Hours Deferred / Owed by KFG	-13	(I owe you/you owe me)
Prior Deferred Hours	91	(I owe you)
Cumulative deferred hours	78	(I owe you )



