



## Filing Receipt

**Received - 2022-07-25 03:28:52 PM**  
**Control Number - 53679**  
**ItemNumber - 26**

**SOAH DOCKET NO. 473-22-00990  
PUC DOCKET NO. 53679**

<b>APPLICATION OF AEP TEXAS INC. TO ADJUST ITS ENERGY EFFICIENCY COST RECOVERY FACTOR AND RELATED RELIEF</b>	§ § § §	<b>BEFORE THE STATE OFFICE OF ADMINISTRATIVE HEARINGS</b>
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**AFFIDAVIT OF JAMIE L. MAULDIN RELATED TO THE  
CITIES SERVED BY AEP TEXAS INC.'s  
RATE CASE EXPENSES IN PUC DOCKET NO. 52199**

**STATE OF TEXAS           §  
                                     §  
COUNTY OF TRAVIS     §**

BEFORE ME, the undersigned authority, on this day personally appeared Jamie L. Mauldin who being by me first duly sworn, on oath depose and said the following:

1. My name is Jamie L. Mauldin. I am a principal attorney with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and I was counsel for the Cities Served by AEP Texas Inc. (Cities) in Docket No. 52199. I have been practicing public utility law since 2011 and have represented municipalities in numerous rate cases and various proceedings before the Public Utility Commission of Texas (Commission) and the Railroad Commission.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of Cities in connection with Docket No. 52199 concerning the *Application of AEP Texas Inc. to Adjust its Energy Efficiency Cost Recovery Factors and Related Relief*. I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. I have reviewed the billings of Lloyd Gosselink submitted to Cities for services performed in Docket No. 52199. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on Cities' behalf. Those billings were accurately calculated before they were tendered, and there was no double billing. None of the charges billed to Cities have been recovered through reimbursement for other expenses. The expenses charged were associated with review of AEP Texas Inc.'s (AEP Texas or Company) proposed Energy Efficiency Cost Recovery Factor (EECRF) in Docket No. 52199 and were necessary to advise Cities and accomplish tasks in that proceeding. Total rate case expenses (inclusive of legal fees,

consultant charges, and other expenses) for Docket No. 52199 are summarized in the chart attached to this affidavit as Exhibit A and are as follows:

4. For the period from June 1, 2021 through November 30, 2021, Lloyd Gosselink requests approval of \$11,610.50 for legal services in Docket No. 52199. This figure includes legal fees and expenses. The fees and expenses incurred through November 30, 2021 were necessary to advise Cities on rates, review the application, identify issues, retain and work with consultants, engage in discovery, and participate in settlement negotiations.

5. The attorneys' hourly rates of \$265-\$325, upon which the billings are based, are the same hourly rates charged to other clients for comparable services during the same time frame. Our firm's rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. The hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner on a timely basis. Our experience in participating in utility rate cases at the Commission aids in our efforts to keep rate case expenses reasonable. Additionally, Lloyd Gosselink minimized rate case expenses by using associates and paralegals where possible to take advantage of lower billing rates.

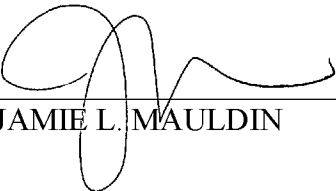
6. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices for Docket No. 52199 are attached to this filing as Exhibit B and have been submitted to Commission Staff and AEP Texas, and are available for review by other parties. Lloyd Gosselink has documented all charges with time sheets, invoices, and records. The documentation in this case is similar to that provided in many previous rate cases at the Commission.

7. Invoices from Lloyd Gosselink also include fees and expenses incurred from Resolved Energy Consulting, LLC for work performed by Karl Nalepa in the amount of \$3,402. Mr. Nalepa has testified before the Commission on many prior occasions. The hourly rate for Mr. Nalepa in Docket No. 52199 was \$270.00. This is the same or similar hourly rate charged to other clients for comparable services during the same time period. Mr. Nalepa reviewed the Company's filings in Docket No. 52199, prepared discovery questions, prepared direct testimony, and provided technical support.

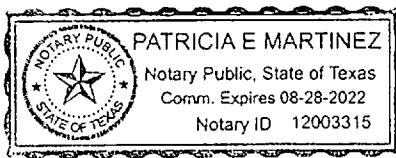
8. Neither Lloyd Gosselink nor any consultants for Cities charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day.

9. The issues addressed by Cities each had a reasonable basis in law, policy, or fact. Cities' attorneys reviewed the relevant law and Commission rule provisions to ensure that the issues raised by Cities' case were reasonably grounded and relevant to this matter.

10. The total amount requested for rate case expenses through November 30, 2021 in the amount of \$15,012.50 for Docket No. 52199 is reasonable given the complexity of the case and the nature of Cities' analysis in the matter.

  
JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 25<sup>th</sup> day of July 2022.



  
Notary Public

2022 AEP EECRF  
Docket No. 52199

	<i>Invoice Date</i>	<i>Invoice No.</i>	<i>Billing Period</i>	<i>Through Period</i>	<i>Invoice Amount</i>	<i>Total Billed to Date</i>	
<b>Lloyd Gosselink</b>	7/14/2021	97524053	6/1/2021	6/30/2021	\$ 4,543.50	\$ 4,543.50	
	8/11/2021	97524964	7/1/2021	7/31/2021	\$ 4,341.00	\$ 8,884.50	
	9/13/2021	97525698	8/1/2021	8/31/2021	\$ 1,856.50	\$ 10,741.00	
	11/10/2021	97526845	10/1/2021	10/31/2021	\$ 534.50	\$ 11,275.50	
	12/14/2021	97527556	11/1/2021	11/30/2021	\$ 335.00	\$ 11,610.50	
<b>Total LG</b>							<b>\$ 11,610.50</b>
<b>ReSolved Energy Consulting.</b>							
	7/8/2021	4823	6/1/2021	6/30/2021	\$ 1,350.00	\$ 1,350.00	
	8/4/2021	4833	7/1/2021	7/31/2021	\$ 1,512.00	\$ 2,862.00	
	9/7/2021	4855	8/1/2021	8/31/2021	\$ 540.00	\$ 3,402.00	
<b>Total ReSolved</b>							<b>\$ 3,402.00</b>
<b>Lloyd Gosselink + Consultants</b>							
	7/14/2021	97524053	6/1/2021	6/30/2021	\$ 4,543.50	\$ 4,543.50	
	8/11/2021	97524964	7/1/2021	7/31/2021	\$ 7,203.00	\$ 11,746.50	
	9/13/2021	97525698	8/1/2021	8/31/2021	\$ 2,396.50	\$ 14,143.00	
	11/10/2021	97526845	10/1/2021	10/31/2021	\$ 534.50	\$ 14,677.50	
	12/14/2021	97527556	11/1/2021	11/30/2021	\$ 335.00	\$ 15,012.50	
							<b>\$ 15,012.50</b>
<b>Total</b>							<b>\$ 15,012.50</b>



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  

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www.lglawfirm.com

July 14, 2021

Cities Served by AEP Texas Inc  
c/o City of McAllen  
Attn Isaac Tawil  
PO Box 220  
McAllen, TX USA 78505-0220

Invoice: 97524053  
Client: 3862  
Matter: 11  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2021:

**RE: AEP Texas 2022 EECRF Docket No. 52199**

Professional Services	\$ 4,543.50
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 4,543.50</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

July 14, 2021  
Invoice: 97524053

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
6/01/21	RFK	Correspond with T. Brocato related to filing of Docket No. 52199; review Application (Administration).	1.30
6/02/21	RFK	Review and correspond with T. Brocato, K. Nalepa, and others on the client team regarding initial steps and filings; prepare Engagement Letter for K. Nalepa and send to same with Application; prepare letter to Cities regarding summary of filing; confer with opposing counsel L. Melhem regarding confidential information; work with P. Martinez on Protective Order Certification, review same, and provide to K. Nalepa; confer with K. Nalepa regarding procedural schedule (Administration/Case Management).	2.10
6/02/21	PEM	Draft Protective Order Certifications in Docket No. 52199; email same to R. Katz; email same to K. Nalepa for his signature; email to R. Katz and J. Shipley regarding coordination of filing of PO Certs. (Administrative/Case Management).	.70
6/03/21	RFK	Correspond with client team and Attorney P. Pearsall for AEP regarding Protective Order Certification filings, confidential information, and intervention by Cities (Administration).	.60
6/04/21	JLM	Correspondence with P. Pearsall regarding confidential information and motion to intervene (Administration).	.30
6/04/21	RFK	Confer with client team regarding strategy to file Motion to Intervene; correspond regarding additional procedural matters (Case Management).	.50
6/10/21	RFK	Review filing No. 6 regarding Commission Staff's Recommendation on Sufficiency of the Notice; correspond with T. Brocato regarding securing client for intervention (Administration).	.30
6/15/21	RFK	Confer with client team regarding agreed procedural schedule and engagement of client (Administration).	.50
6/16/21	RFK	Review and respond to correspondence regarding engagement of clients for the proceeding; prepare email to send to Cities regarding summary of proceeding and requesting direction on intervention; review of several emails from cities requesting to join proceeding (Case Management).	1.30
6/16/21	PEM	Review SOAH Order No. 2 in Docket No. 52199; calendar deadlines; detailed email to J. Mauldin and R. Katz regarding same. (Administration/Case Management)	.40
6/17/21	RFK	Prepare Motion to Intervene and correspond with client team regarding filing of same; review Protective Order Certifications and approve for filing; review additional correspondence from Central Records regarding additional filings; review Staff's 1st RFI to Cities; attention to several emails from cities regarding intervention (Case Management/Discovery).	1.20
6/17/21	PEM	Review and revise Motion to Intervene in Docket No. 52199; review cities participation list; email draft to R. Katz; finalize, file and serve same; email with J. Shipley regarding service list; finalize, file and serve Protective Order Certifications; review Staff's First RFI to Cities; calendar response deadline; email with J. Mauldin	1.30

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

July 14, 2021  
Invoice: 97524053

Date	Atty	Description Of Services Rendered	Hours
		and Billing regarding rate case expenses; file management. (Administration/Case Management)	
6/18/21	RFK	Attention to emails regarding confidential documents from AEP and review of same; review correspondence from P. Martinez regarding rate case expenses and affidavit of same (Case Management).	.60
6/18/21	PEM	Emails with Billing regarding rate case expenses; update J. Mauldin Affidavit; update rate case expense tracking chart; compile corresponding invoices covering work done in Docket No. 50892; email same to J. Mauldin. (Administration/Case Management)	1.10
6/21/21	RFK	Review correspondence regarding Protective Order Certifications and administrative issues related to client; review communications from intervenor cities and resolutions from same (Administration).	.60
6/24/21	RFK	Correspond with J. Mauldin regarding Staff's RFI to Cities; review additional communication (Case Management).	.60
6/24/21	PEM	Emails with R. Katz and J. Mauldin regarding Staff's First Request for Information to Cities in Docket No. 52199; confirm deadline for same. (Administration/Case Management)	.20
6/25/21	JLM	Review draft of Cities' Responses to Staff's First RFI; finalize same (Administration).	.80
6/25/21	RFK	Review correspondence from client team related to AEP's Response to Staff's 1st RFI and Cities Response to Staff's 1st RFI; review additional communication from client team regarding strategy (Case Management).	.80
6/25/21	PEM	Review, revise and finalize rate case tracking expense chart and J. Mauldin Affidavit for Docket No. 52199; email with H. Johnson to coordinate shell response to Staff's First Request for Information; additional revisions to same; compile invoices; file and serve same; email to J. Mauldin and R. Katz regarding same. (Administration/Case Management)	1.40
6/28/21	RFK	Email to K. Nalepa regarding discovery (Case Management).	.10
6/29/21	JLM	Review RFIs; correspondence regarding same (Administration).	.30
6/29/21	RFK	Review proposed discovery sent from K. Nalepa and prepare Cities 1st RFI for filing based upon same; review additional correspondence from PUC regarding additional filings and review same (Case Management/Discovery).	1.10
6/29/21	PEM	Review and revise Cities First Request for Information to AEP; email revised draft to J. Mauldin and R. Katz. (Administration/Case Management)	.30
6/30/21	RFK	Review correspondence from client team regarding Cities 1st RFI (Discovery).	.50
6/30/21	PEM	Revise, finalize, file and serve Cities' First Request for Information to AEP Texas Inc.; calendar response deadline; email to J. Mauldin and R. Katz regarding same; file management. (Administration/Case Management)	.90

**TOTAL PROFESSIONAL SERVICES**

**\$ 4,543.50**

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
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Lloyd Gosselink Rochelle & Townsend, P.C.



**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

July 14, 2021  
Invoice: 97524053

Jamie L Mauldin	Principal	1.40	325.00	455.00
Robyn F Katz	Associate	12.10	265.00	3,206.50
Patricia E Martinez	Paralegal	6.30	140.00	882.00
<b>TOTALS</b>		<b>19.80</b>		<b>\$ 4,543.50</b>

**TOTAL THIS INVOICE** **\$ 4,543.50**



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Austin, Texas 78701  
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Facsimile: (512) 472-0532  
[www.lglawfirm.com](http://www.lglawfirm.com)

August 11, 2021

Cities Served by AEP Texas Inc  
c/o City of McAllen  
Attn Isaac Tawil  
PO Box 220  
McAllen, TX USA 78505-0220

Invoice: 97524964  
Client: 3862  
Matter: 11  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2021:

**RE: AEP Texas 2022 EECRF Docket No. 52199**

Professional Services	\$ 4,341.00
Total Disbursements	<u>\$ 2,862.00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 7,203.00</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

August 11, 2021  
Invoice: 97524964

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
7/01/21	RFK	Review Staff's Second RFI to AEP and correspond with client team regarding same (Case Management).	.30
7/06/21	RFK	Attention to correspondence from P. Martinez and filing of Request for Hearing; correspond regarding same (Administration).	.20
7/07/21	RFK	Correspond with client team and opposing counsel regarding settlement conference; review SOAH Order No. 4 (Case Management).	.60
7/07/21	RFK	Confer with consultant regarding additional issues from application; correspond with client team and Staff regarding TNMP's rate case expense request; correspond with TNMP regarding upcoming deadlines and settlement discussions; prepare Cities' 2nd RFI for filing (Case Management).	1.90
7/08/21	RFK	Correspond with client team regarding settlement conference (Case Management).	.30
7/08/21	RFK	Correspond with S. Sparks and client team regarding settlement discussions and coordination of same; attention to correspondence with client team regarding discovery filing (Case Management/Discovery).	1.40
7/08/21	PEM	Review SOAH Order No. 4 Setting Hearing on the Merits; calendar deadlines; case management. (Administration/Case Management)	.10
7/08/21	PEM	Update participation tracking list for Docket No. 52199. (Administration/Case Management)	.20
7/12/21	RFK	Correspond with client team regarding additional filings; review confidential documents, confer with consultant, and address issues accessing same with AEP; review correspondence from PUC Staff, client team, and AEP regarding setting up a settlement conference (Case Management/Discovery).	1.90
7/13/21	PEM	Review AEP TX response to Cities 1st RFI in Docket No. 52199; file management. (Administration/Case Management)	.20
7/14/21	RFK	Correspond with AEP counsel, PUC Staff, and consultant regarding settlement conference; review and analyze additional filings of discovery responses; confer with K. Nalepa regarding confidential documents (Case Management/Discovery).	1.30
7/15/21	RFK	Review correspondence from PUC Staff and respond to same regarding hearing; confer with client team and K. Nalepa regarding additional issues with application; attend settlement conference with AEP Texas, PUC Staff, and K. Nalepa; prepare Cities 2nd RFI for filing (Case Management).	2.90
7/15/21	PEM	Email with R. Katz regarding upcoming filing in Docket No. 52199 (Administration/Case Management).	.10
7/16/21	RFK	Review correspondence from AEP counsel, L. Melhem and respond regarding questions surrounding issue with application; confer with K. Nalepa regarding same (Case Management).	.50
7/16/21	PEM	Review, revise and finalize Cities' Second Request for Information to AEP in Docket No. 52199; email to R. Katz regarding same. (Administration/Case Management).	.30
7/19/21	RFK	Confer with AEP counsel, L. Melhem, regarding settlement offer; confer with J.	1.90

Lloyd Gosselink Rochelle & Townsend, P.C.

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

August 11, 2021  
Invoice: 97524964

Date	Atty	Description Of Services Rendered	Hours
7/20/21	RFK	Mauldin and K. Nalepa regarding same; prepare to file RFI and confer with P. Martinez regarding same based upon recent communications with AEP; review responses and correspondence related to administration costs (Case Management). Teleconference with AEP counsel, L. Melhem , regarding settlement; review correspondence related to same from client team and confer with team about same; prepare letter to client requesting approval of settlement terms (Case Management).	1.40
7/21/21	RFK	Confer with client team regarding settlement offer; correspond with T. Brocato regarding same; review motion to abate and teleconference with AEP counsel, L. Melhem regarding same(Case Management).	.90
7/22/21	RFK	Review correspondence and communication from P. Martinez related to filing of Agreed Motion to Suspend (Administration).	.30
7/22/21	PEM	Review SOAH Order No. 5 Suspending Procedural Schedule and Requiring Status Report; update calendar accordingly; email to R. Katz regarding same; file management (Administration/Case Management).	.20

**TOTAL PROFESSIONAL SERVICES \$ 4,341.00**

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Robyn F Katz	Associate	15.80	265.00	4,187.00
Patricia E Martinez	Paralegal	1.10	140.00	154.00
<b>TOTALS</b>		<b>16.90</b>		<b>\$ 4,341.00</b>

**DISBURSEMENTS**

Date	Description	Amount
6/30/21	ReSolved Energy Cons Voucher # - 000109189 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for June 2021 regarding AEP 21 EECRF 52199, 7/8/2021	1,350.00
7/31/21	ReSolved Energy Cons Voucher # - 000109474 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for July 2021 regarding AEP 21 EECRF 52199, 08/04/2021	1,512.00

**TOTAL DISBURSEMENTS \$ 2,862.00**

**TOTAL THIS INVOICE \$ 7,203.00**

Lloyd Gosselink Rochelle & Townsend, P.C.

# ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420  
Austin, TX 78759

# Invoice

DATE	INVOICE NUMBER
7/8/2021	4823

## BILL TO

Thomas Brocato  
Lloyd Gosselink  
816 Congress Ave, # 1900  
Austin, Tx 78701

## PROJECT

LG AEP 21 EECRF 52199

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	5	270.00	1,350.00
Work Completed thru - June 30, 2021	<b>TOTAL DUE</b>		\$1,350.00

## Monthly Recap

Karl Nalepa

Date	Task	Hours
<i>June 3, 2021</i>	Download and review filing.	1.00
<i>June 4, 2021</i>	Continue to review filing.	0.70
<i>June 15, 2021</i>	Review Staff discovery.	0.20
<i>June 18, 2021</i>	Review confidential materials.	0.30
<i>June 25, 2021</i>	Review responses to Staff discovery.	0.30
<i>June 28, 2021</i>	Review filing and prepare discovery.	1.50
<i>June 29, 2021</i>	Complete discovery and send to T. Denison for review.	1.00
		<b>5.00</b>

# ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420  
Austin, TX 78759

# Invoice

DATE	INVOICE NUMBER
8/4/2021	4833

## BILL TO

Thomas Brocato  
Lloyd Gosselink  
816 Congress Ave, # 1900  
Austin, Tx 78701

## PROJECT

LG AEP 21 EECRF 52199

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	5.6	270.00	1,512.00
Work Completed thru - July 31, 2021	<b>TOTAL DUE</b>		\$1,512.00

## Monthly Recap

Karl Nalepa

Date	Task	Hours
July 12, 2021	Review responses to discovery. Work on analysis.	1.50
July 13, 2021	Work on analysis.	0.80
July 14, 2021	Review responses to discovery.	0.30
July 15, 2021	Review filing and compile adjustments. Call with R. Katz to discuss. Call with AEP and Counsel to discuss settlement. Prepare additional discovery and send to R. Katz for review.	2.30
July 19, 2021	Send workpapers supporting admin cost adjustment to R. Katz. Review and discuss AEP settlement offers.	0.50
July 20, 2021	Discuss and accept latest AEP offer.	0.20

**5.60**





816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  

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www.lglawfirm.com

September 13, 2021

Cities Served by AEP Texas Inc  
c/o City of McAllen  
Attn Isaac Tawil  
PO Box 220  
McAllen, TX USA 78505-0220

Invoice: 97525698  
Client: 3862  
Matter: 11  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through August 31, 2021:

**RE: AEP Texas 2022 EECRF Docket No. 52199**

Professional Services	\$ 1,856.50
Total Disbursements	<u>\$ 540.00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,396.50</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

September 13, 2021  
Invoice: 97525698

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
8/06/21	RFK	Review and respond to correspondence from AEP outside counsel, S. Green regarding settlement documents; save and review all documents ensuring consistency with agreements; consult with K. Nalepa regarding same; confer with J. Mauldin regarding revision of language in the settlement documents; revise several documents and send edited version to S. Green (Case Management).	3.10
8/13/21	RFK	Correspond with S. Green regarding additional information requested and clarification of the settlement documents; confer with consultant regarding same; review status report filing (Case Management).	.60
8/16/21	RFK	Continue to confer with K. Nalepa and S. Green regarding settlement documents (Case Management).	.50
8/18/21	RFK	Review workpaper sent from T. Mitchell with AEP and filed into docket; confer with K. Nalepa about the same (Case Management).	.50
8/19/21	RFK	Review additional edits for settlement documents; confer with J. Mauldin on same and consultant as well; review additional correspondence from parties (Case Management).	1.60
8/20/21	RFK	Review additional communication regarding filings; review Notice of Unanimous Agreement and Joint Motion to Admit Evidence (Case Management).	.40
8/20/21	PEM	Review Notice of Unanimous Agreement and Joint Motion to Admit Evidence and Remand Proceeding filed by AEP in Docket No. 52199; file management (Administration/Case Management).	.10
8/23/21	RFK	Review correspondence regarding SOAH Order No. 6 (Case Management).	.10
8/23/21	PEM	Review SOAH Order No. 6 Admitting Evidence and Remanding to Commission in Docket No. 52199; email with R. Katz regarding same; file management (Administration/Case Management).	.10
8/30/21	RFK	Correspond with P. Martinez regarding additional filing of Order No. 6 (Administration).	.10

**TOTAL PROFESSIONAL SERVICES** **\$ 1,856.50**

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Robyn F Katz	Associate	6.90	265.00	1,828.50
Patricia E Martinez	Paralegal	.20	140.00	28.00
<b>TOTALS</b>		<b>7.10</b>		<b>\$ 1,856.50</b>

**DISBURSEMENTS**

Lloyd Gosselink Rochelle & Townsend, P.C.

**Lloyd Gosselink Rochelle & Townsend, P.C.**

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Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

September 13, 2021  
Invoice: 97525698

<b>Date</b>	<b>Description</b>	<b>Amount</b>
8/31/21	ReSolved Energy Cons Voucher # - 000109865 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for August 2021 regarding AEP 21 EECRF 52199, 09/07/2021	540.00

**TOTAL DISBURSEMENTS** **\$ 540.00**

**TOTAL THIS INVOICE** **\$ 2,396.50**

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Lloyd Gosselink Rochelle & Townsend, P.C.

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# ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420  
Austin, TX 78759

# Invoice

DATE	INVOICE NUMBER
9/7/2021	4855

## BILL TO

Thomas Brocato  
Lloyd Gosselink  
816 Congress Ave, # 1900  
Austin, Tx 78701

## PROJECT

LG AEP 21 EECRF 52199

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	2	270.00	540.00
Work Completed thru - August 31, 2021	<b>TOTAL DUE</b>		\$540.00

## Monthly Recap

Karl Nalepa

Date	Task	Hours
August 12, 2021	Review draft settlement documents and proposed order. Send comments to R. Katz.	1.00
August 16, 2021	Review and respond to revisions to draft order.	0.50
August 18, 2021	Review additional filed supporting workpaper.	0.20
August 19, 2021	Review final settlement documents and proposed order.	0.30
		2.00



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  
[www.lglawfirm.com](http://www.lglawfirm.com)

November 10, 2021

Cities Served by AEP Texas Inc  
c/o City of McAllen  
Attn Isaac Tawil  
PO Box 220  
McAllen, TX USA 78505-0220

Invoice: 97526845  
Client: 3862  
Matter: 11  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through October 31, 2021:

**RE: AEP Texas 2022 EECRF Docket No. 52199**

Professional Services	\$ 534.50
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 534.50</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

November 10, 2021  
Invoice: 97526845

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
10/08/21	RFK	Review Order No. 1 granting intervention; correspond with client team regarding same (Administration).	.20
10/08/21	PEM	Review Order No. 1 Granting Intervention in Docket No. 52199; email to J. Mauldin regarding same; file management (Administration/Case Management).	.10
10/11/21	PEM	Review Proposed Order and Memorandum in Docket No. 52199; calendar deadline; email to J. Mauldin regarding same; file management (Administration/Case Management).	.20
10/12/21	PEM	Review Staff's Notice of Change of Counsel; update to service list; file management (Administration/Case Management).	.10
10/14/21	RFK	Correspond with AEP counsel, S. Green, regarding corrections to proposed order; review same and provide suggested revisions; confer with client team and S. Sparks regarding confirmation of rate case expenses (Administration).	1.10
10/15/21	RFK	Correspond with AEP counsel, S. Sparks, regarding proposed corrections to proposed order; review correspondence from client team regarding rate case expenses (Administration).	.20
10/18/21	RFK	Review correspondence regarding additional filings in docket (Administration).	.10
10/18/21	PEM	Review fax Revised Proposed Order in Docket No. 52199; email to J. Mauldin and R. Katz regarding same; file management (Administration/Case Management).	.10
10/19/21	PEM	Review file and prepare status update of rate case expenses (Administration).	.10
10/28/21	RFK	Monitor Open Meeting regarding approval of Order (Administration).	.10

**TOTAL PROFESSIONAL SERVICES \$ 534.50**

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Robyn F Katz	Associate	1.70	265.00	450.50
Patricia E Martinez	Paralegal	.60	140.00	84.00
<b>TOTALS</b>		<b>2.30</b>		<b>\$ 534.50</b>

**TOTAL THIS INVOICE \$ 534.50**



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Austin, Texas 78701  
Telephone: (512) 322-5800  
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www.lglawfirm.com

December 14, 2021

Cities Served by AEP Texas Inc  
c/o City of McAllen  
Attn Isaac Tawil  
PO Box 220  
McAllen, TX USA 78505-0220

Invoice: 97527556  
Client: 3862  
Matter: 11  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through November 30, 2021:

**RE: AEP Texas 2022 EECRF Docket No. 52199**

Professional Services	\$ 335.00
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 335.00</b>



**Lloyd Gosselink Rochelle & Townsend, P.C.**

Cities Served by AEP Texas Inc  
AEP Texas 2022 EECRF Docket No. 52199  
I.D.3862-11-JLM

December 14, 2021  
Invoice: 97527556

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
11/02/21	RFK	Prepare draft email for distribution to client regarding final order and settlement; provide to T. Brocato to send to clients (Administration).	.20
11/03/21	RFK	Review correspondence from J. Mauldin, P. Martinez, and L. Melhem regarding collection of invoices for AEP Texas (Administration).	.30
11/04/21	RFK	Review correspondence from P. Martinez regarding collection of invoices for AEP Texas (Administration).	.10
11/04/21	PEM	Review of file for submitted rate case expenses for prior docket (50892); email detailed summary to J. Mauldin and R. Katz.	.50
11/05/21	RFK	Confer with client team and L. Melhem regarding rate case expense invoices (Administration).	.20
11/15/21	RFK	Correspond with L. Melhem regarding invoices for rate case expenses (Administration).	.20

**TOTAL PROFESSIONAL SERVICES \$ 335.00**

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Robyn F Katz	Associate	1.00	265.00	265.00
Patricia E Martinez	Paralegal	.50	140.00	70.00
<b>TOTALS</b>		<b>1.50</b>		<b>\$ 335.00</b>

**TOTAL THIS INVOICE \$ 335.00**