

Filing Receipt

Filing Date - 2023-11-01 12:15:26 PM

Control Number - 53430

Item Number - 67

Coffin | Renner

November 1, 2023

Hon. Katie Moore Marx Administrative Law Judge Public Utility Commission of Texas 1701 N. Congress Avenue Austin, Texas 78701

Re:

Docket No. 53259; Application of CSWR-Texas Utility Operating Company, LLC and Cody and Anita Lewis dba Cassie Water Company for Sale, Transfer, or Merger of Facilities and Certificate Rights in Burnet County

Docket No. 53429; Application of CSWR-Texas Utility Operating Company, LLC and Deer Springs Water Company for Sale, Transfer, or Merger of Facilities and Certificate Rights in Burnet County

Docket No. 53430; Application of CSWR-Texas Utility Operating Company, LLC and Water Works I and II for Sale, Transfer, or Merger of Facilities and Certificate Rights in Llano County

Dear Judge Marx:

cc:

As required by the order approving the sale and transaction to proceed issued in the above-listed proceedings, CSWR-Texas Utility Operating Company, LLC ("CSWR-Texas") provides the following status update related to the subject proposed transaction. CSWR-Texas continues to work toward the completion of the proposed acquisition addressed in each of the above-referenced dockets. Pursuant to Order No. 12 in Docket Nos. 53259 and 53429 and Order No. 13 in Docket No. 53430, CSWR-Texas provides the following estimated closing timeline:

| Event | Expected Date |
|--|---|
| Buyer obtains assignment of purchased water agreement | Unknown |
| Investor approval received | 7 days from obtaining assignment of purchased water agreement |
| Seller signs closing documents | Unknown |
| Closing funds transferred and final closing documents fully executed and recorded. | 5-10 days from date seller signs |
| Final closing documents delivered to Austin counsel for | 2 days from execution of final |
| filing at PUCT. | closing documents |

Respectfully,

Wendy K. L. Harvel Attorney for CSWR-Texas

All Parties of Record