

Filing Receipt

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Public Utility Commission of Texas 1701 N. Congress Avenue or P.O. Box 13326 Austin, Texas 78711-3326 512-936-7000

Web address: www.puc.texas.gov

Registration and Re-registration Form for Power Generation Companies (PGC) and Self-Generators

(In accordance with 16 Texas Administrative Code (TAC) § 25.109)

Part A - Type of Registration Applicable to Every Registrant

| 1. | Type of registration | | | | | |
|----|--|-----------------------------------|--|--|--|--|
| | Check only one of the following. | | | | | |
| | ☐ New power generation company (PGC) registration | ☐ New self-generator registration | | | | |
| | ☐ Amendment of PGC registration ☐ Amendment of self-generator registration | | | | | |
| | ☑ PGC re-registration ☐ Self-generator re-registration ☐ Self-generator compliance update | | | | | |
| | | | | | | |
| 2. | Amendments | | | | | |
| | If filing an amendment, check all applicable boxes and fill in only the sections of this form that are applicable to your amendment: | | | | | |
| | ☐ Name change amendment ☐ Facility output capacity change | | | | | |
| | ☐ Change in ownership/control ☐ New generating facility or unit of a current | | | | | |
| | ☐ Registration relinquishment ☐ Other Registration number: Provide a brief explanation of amendment: | | | | | |
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| 3. | Biannual renewal of registration – This box is not a | pplicable until February 2024. | | | | |
| - | | | | | | |
| | If filing a re-registration, fill in the box below if the registrant's information has not changed from the previous registration. | | | | | |
| | No information has changed from the previous registration. The Affidavit is required to be completed and filed if this box is checked. | | | | | |

| If filing a compliance update, provide the registrant's registration number and check the box below one form has been completed. Registration number: | e with |
|--|--------|
| | ce the |
| | |
| Registrant has completed the entire form, as applicable to its type of registration. | |

Part B - Registration Information Applicable to Every Registrant

| 1. Registrant | | | | | | |
|--|-----------------------|--------------------------------------|------------------------------------|--|--|--|
| Legal business name: Midway Solar LLC | | | | | | |
| Business address: 7064 Co-Op Road | | | | | | |
| City:McCamey | ZIP: 79752 | Principal place of business: Texas | Principal place of business: Texas | | | |
| Email: | | Phone: | | | | |
| 2. Primary Emergency Contact | Information | | | | | |
| Name: Jonathan Kett Title: Asset Manager | | | | | | |
| Address: 1166 Avenue of the Amer | ricas, Ninth Floor, c | o D.E. Shaw Renewable Investments, L | L.C. | | | |
| City: New York | | State: NY | ZIP: 10036 | | | |
| Email: jonathan.kett@deshaw.com | l | Phone: 212-478-0531 | | | | |
| 3. Secondary Emergency Contact Information | | | | | | |
| Name: Carolyn Bultena Title: Director-Operations & Asset Management | | | | | | |
| Address: 1166 Avenue of the Americas, Ninth Floor, c/o D. E. Shaw Renewable Investments, L.L.C. | | | | | | |
| City: New York State: NY ZIP: 10036 | | | | | | |
| Email Carolyn.Bultena@deshaw.com Phone: 832-266-7988 | | | | | | |
| 4. Regulatory Contact Information | | | | | | |
| Name: Kellie Macpherson Title: Executive Vice President Compliance and Risk Manageme | | | | | | |
| Email: kellie.macpherson@radiangen.com Phone: 916-600-9824 | | | | | | |
| Check the relevant box below indicating whether the registrant's regulatory contact is an internal staff member of the registrant. | | | | | | |
| ☐ Yes, the registrant's regulatory contact is an internal staff member of the registrant. | | | | | | |
| ☑ No, the registrant's regulatory contact is not an internal staff member of the registrant. | | | | | | |
| 5. Description of the types of services provided by the registrant that relate to the generation of electricity | | | | | | |
| Upon commensing commercial operation, will generate solar electricity for sale at wholesale. | | | | | | |
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| 6. For qualified facilities, provide as an attachment a copy of any Federal Energy Regulatory | | | | | | |

Commission (FERC) registrations

Part C - Applicable to Registration of Power Generation Companies

7. Names, types of business, percentage of ownership, and Commission registration type of the registrant's corporate parent companies (if parent company does not have a Commission registration then mark "N/A") (add additional pages as attachments as necessary)

| Names of Corporate Parent(s): Midway Holdco, LLC Midway TE PT, LLC Midway InvestCo, LLC | Type of Business: Limited Liability Company | Percentage of Ownership: 100% | Type of Commission registration: N/A |
|---|---|-------------------------------------|--------------------------------------|
| Names of Corporate Parent(s): DESRI Midway Development, L.L.C. DESRI Midway Acquisition, L.L.C. | Type of Business: Limited Liability Comapny | Percentage of Ownership: 100% | Type of Commission registration: N/A |
| Names of Corporate Parent(s): D. E, Shaw & Co., L.P. | Type of Business: Limited Partnership | Percentage of Ownership: 100% | Type of Commission registration: |

8. Name and type of registrations of the registrant's affiliates who have a Commission registration (add additional pages as attachments as necessary)

| Affiliate Name: | Type of Commission registration: | | | |
|-----------------|----------------------------------|--|--|--|
| Affiliate Name: | Type of Commission registration: | | | |
| Affiliate Name: | Type of Commission registration: | | | |

9. Interchange Project Number where registrant's Emergency Operation Plan is filed and Item Number of filing

| 514 |
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Part D - Applicable to Every Registrant

AFFIDAVIT

(Must be notarized by a public notary)

STATE OF Colorado COUNTY OF Denver

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BEFORE ME, the undersigned authority, on this day personally appeared the undersigned, who, after being duly swom, stated on his or her oath that he or she is entitled to make this Affidavit, and that the statements contained below and in the foregoing are true and correct.

Cheek one of the following boxes:

- \square I am an authorized representative of the registrant, which is a self-generator.
- ☑ I am an authorized representative of the registrant, which is a **power generation company** and swear and affirm that the company:
 - (Λ) Generates electricity that is intended to be sold at wholesale;
 - (B) Does not own a transmission or distribution facility in this state other than an essential interconnecting facility, a facility not dedicated to public use, or a facility otherwise excluded from the definition of "electric utility" under Public Utility Regulatory Act (PURA) § 31.002; and
 - (C) Does not have a certificated service area.
 - ◆ Further, I swear and affirm that I have personal knowledge that none of **registrant's** principals (1) were principals of a Commission-regulated person whose license was revoked by Commission order when the person was principal, (2) were principals of any party registered with the Electric Reliably Council of Texas (ERCOT) whose standard form market participant agreement (SFA) was terminated by ERCOT when they were a principal, or (3) are otherwise prohibited by Commission order from acting as a principal of a Commission-regulated entity.

I swear and affirm that I have personal knowledge of the facts stated in the attached registration, that I am competent to testify to them, and that I have the authority to submit this registration form on behalf of the registrant. I further swear and affirm that all statements made in the registration form are true, correct and complete and that any substantial changes in such information will be provided to the Public Utility Commission of Texas in a timely manner. I swear and affirm that the registrant understands and will comply with all requirements of the applicable law and rules.

Signature of Authorized Representative

Sworn and subscribed before me this <u>5th</u> day of <u>June</u>, <u>2023</u> Month June Year 2023

Notary Public in and for the State of Colorado

Chris Clevenger

Printed Name

Chris Clevenger

Name of Registrant

JENNA CHRISTINE PARKER Notary Public State of Coferado Antory ID # 20224048591

CC000787 (NLR)

Part E = Applicable to Every Registrant

Provide information for each generating unit. If more room is needed to list all generating units, attach additional copies of Part E.

| All Registrants | | | | | | Self-Generators Only | |
|------------------------|---------------------------|-------------------|---|-----------------|--------------------------------|-------------------------|---|
| Generating Unit's Name | Physical Address of Unit | County of Unit | Interconnecting Transmission Service Provider | Power Region | Total Capacity Rating in MW | Type(s) of Generation* | MW Consumption of Co-Located Load |
| Midway Solar LLC | 7064 Co-Op Road, McCarney | Pecos | ETT | ERCOT/TRE | 182 | Solar | |
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^{*}i.e., biomass, wind, geothermal, solar, hydro, nuclear, landfill gas, energy storage, hydrogen, diesel, coal, natural gas, other (provide an explanation)