

Item Number: 39

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Received - 2022-11-17 11:53:45 AM Control Number - 52975 ItemNumber - 38

## Public Utility Commission of Texas

## Memorandum

TO:	Central Records
FROM:	Kathryn Eiland, Regulatory Accountant, Rate Regulation Division Brad Reynolds, Attorney, Legal Division
DATE:	November 17, 2022
RE:	Docket No 52975–Application of Quadvest, LP to Amend its Certificate of Convenience and Necessity in Harris and Montgomery Counties
CC:	Peter Gregg, Yvette McNellie, April Trader, Mark Urback

As required by the Notice of Approval filed in Docket No 52975 on November 7, 2022, please find attached a clean copy of the water tariff for Certificate of Convenience and Necessity (CCN) number 11612 and sewer tariff for CCN number 20952. These copies are provided to be stamped *Approved* and placed in the Commission's tariff book.

All parties to Tariff Control No. 52975 have been copied on this memo.



### WATER UTILITY TARIFF Docket No. 52975

Quadvest, L.P. (Utility Name)

Magnolia, Texas 77354 (City, State, Zip Code) 26926 FM 2978 (Business Address)

281/356-5347 (Area Code/Telephone)

This tariff is effective for utility operations under the following Certificate of Convenience and Necessity:

<u>11612</u>

This tariff is effective in the following counties

Aransas, Brazoria, Fort Bend, Harris, Jackson, Liberty, Matagorda, Montgomery, Walker, and Waller

This tariff is effective in the following cities or unincorporated towns (if any):

Richmond (portion of Bridlewood Estates only - same rates)

This tariff is effective in the following subdivisions or systems

See attached chart.

#### TABLE OF CONTENTS

The above utility lists the following sections of its tariff (if additional pages are needed for a section, all pages should be numbered consecutively)

SECTION 1.0 RATE SCHEDULE	
SECTION 2.0 SERVICE RULES AND POLICIES	
SECTION 3 0 EXTENSION POLICY	

APPENDIX A - DROUGHT CONTINGENCY PLAN APPENDIX B - SAMPLE SERVICE AGREEMENT APPENDIX C - APPLICATION FOR SERVICE

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QUADVEST LP	· · · · · · · · · · · · · · · · · · ·		
SUBDIVISION	PWS ID NUMBER	COUNTY	SUBSIDENCE DISTRICT
Bammel Forest	1010096	Harris	NHCRWA
Bammel Timbers	1010096	Harris	NHCRWA
Bauer Landing	1013526	Harris	NHCRWA
Bayer Utility (Old Town Spring)	1010212	Harris	NHCRWA
Bella Vista	1460175	Liberty	No Subsidence
Benders Landing	1700678	Montgomery	SJRA / LSGCD
Benders Landing Estates	1700678	Montgomery	SJRA / LSGCD
Brazos Lakes	0790363	Fort Bend	NFBWA
Bridlewood Estates	0790350	Fort Bend	City of Rosenberg
Caddo Village	1700473	Montgomery	SJRA / LSGCD
Camino Real Sections 1-3	1460175	Liberty	No Subsidence
Campwood	1700624	Montgomery	SJRA / LSGCD
Canterbury Ranch	1700624	Montgomery	SJRA / LSGCD
Chenango Ranch	0200656	Brazoria	Brazoria GCD
Clear Creek Forest	1700576	Montgomery	SJRA / LSGCD
Creekside Village	1700742	Montgomery	SJRA / LSGCD
Decker Farms	1700922	Montgomery	SJRA / LSGCD
Decker Oaks Estates	1700605	Montgomery	SJRA / LSGCD
Decker Prairie Rosehill	1013703	Harris	NHCRWA
Estates of Clear Creek	1700576	Montgomery	SJRA / LSGCD
Flagstone Water Plant	1013708	Harris	No Subsidence
Freeman Ranch	2370123	Waller	Bluebonnet GCD
Grande San Jacinto	1460179	Liberty	No Subsidence
Indigo Lake Estates	1700576	Montgomery	SJRA / LSGCD
Jacobs Reserve	1700609	Montgomery	SJRA / LSGCD
Lake House* (Formerly Cane Island)	2370111	Waller	Bluebonnet GCD
Lake Pointe Estates*	0790350	Fort Bend	NFBWA
Lake Windcrest	1700624	Montgomery	SJRA / LSGCD
Lakes of Fairhaven*	1013288	Harris	NHCRWA
Lakes of Magnolia	1700736	Montgomery	SJRA / LSGCD
Lakewood Trails	1700897	Montgomery	LSGCD
Live Oak Landing	1610129	Matagorda	No Subsidence
Lone Star Ranch	1700655	Montgomery	SJRA / LSGCD
Magnolia Reserve	1700864	Montgomery	LSGCD
McCall Sound	1700763	Montgomery	SJRA / LSGCD
Mill Creek	1700857	Montgomery	LSGCD
Montgomery Trace	1700577	Montgomery	SJRA / LSGCD
Mostyn Manor	1700669	Montgomery	SJRA / LSGCD
Mostyn Springs	1700669	Montgomery	SJRA / LSGCD
Northcrest Ranch	1700623	Montgomery	SJRA / LSGCD

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QUADVEST LP			
SUBDIVISION	PWS ID NUMBER	COUNTY	SUBSIDENCE DISTRICT
Oaks of Suncreek	0200640	Brazoria	Brazoria GCD
Olympia Falls Water Plant	0790592	Fort Bend	No Subsidence
Pecan Forest	1010096	Harris	NHCRWA
Pine Acre Trails	1700907	Montgomery	No Subsidence
Ranch Hill	1700889	Montgomery	LSGCD
Rancho San Vicente	1460178	Liberty	No Subsidence
Red Oak Ranch	1700609	Montgomery	SJRA / LSGCD
Rocky Creek	1013393	Harris	WHCRWA
Sawmill Estates	1700576	Montgomery	SJRA / LSGCD
Sendera Ranch	1700577	Montgomery	SJRA / LSGCD
Shaw Acres	1013468	Harris	NHCRWA
Sierra Woods	1700624	Montgomery	SJRA / LSGCD
Sonoma Ridge	1700763	Montgomery	SJRA / LSGCD
Stonecrest Ranch	1700611	Montgomery	SJRA / LSGCD
Summerset Estates	1700655	Montgomery	SJRA / LSGCD
Suncreek Estates	0200640	Brazoria	Brazoria GCD
Suncreek Ranch	0200616	Brazoria	Brazoria GCD
Sunrise Bay	1200037	Jackson	No Subsidence
Sunset Bay	0040055	Aransas	No Subsidence
Sweetwater Ridge Water Plant	1700941	Montgomery	SJRA / LSGCD
Telge Jarvis	1013638	Harris	NHCRWA
Telge Terrace	1011805	Harris	Harris Galv. Sub.
Texas Grand Ranch	2360088	Walker	Bluebonnet GCD
The Colony/Intercontinental	1011806	Harris	Harris Galv. Sub.
Timberdale	1011810	Harris	Harris Galv Sub.
Vacek Country Meadows	0790580	Fort Bend	NFBWA
Vaquero River Estates	1610129	Matagorda	No Subsidence
Villa Nueva	1460175	Liberty	No Subsidence
Village of Decker Oaks	1700605	Montgomery	SJRA / LSGCD
Waterstone Estates	1013389	Harris	NHCRWA
Waypoint Landing	1610137	Matagorda	No Subsidence
Westwood	2370042	Waller	Bluebonnet GCD
Windcrest Farms	1700577	Montgomery	SJRA / LSGCD
Yesterday's Crossing	1700758	Montgomery	LSGCD

\*Lake House, Lake Point Estates and Lakes of Fairhaven (Formerly Westside Water, LLC) have a separate tariff page.

\*\* Bammel Forest, Bammel Timbers and Pecan Forest (Formerly Bammel Forest Utility Company) have a separate tariff page

The rates set or approved by the city for the systems entirely within its corporate boundary are not presented in this tariff. Those rates are not under the original jurisdiction of the PUC and will have to be obtained from the city or utility.

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

#### SECTION 1.0 -- RATE SCHEDULE

#### Section 1 01 - Rates

Meter Size	Monthly Minimum Charge	Gallonage Charge
5/8" or 3/4"	\$28.75 (Includes 0 gallons)	\$1.75 per 1,000 gallons for the first 10,000 gallons
1"	<u>\$71.88</u>	\$2.00 per 1,000 gallons from 10,001 to 20,000 gallons
11/2"	<u>\$143.75</u>	\$2.25 per 1,000 gallons from 20,001 to 30,000 gallons
2"	<u>\$230.00</u>	$\underline{\$2.93}$ per 1,000 gallons thereafter
3"	<u>\$431 25</u>	
4"	<u>\$718 75</u>	
6"	<u>\$1,437.50</u>	
8"	<u>\$2,300.00</u>	
10"	<u>\$3,306.25</u>	
12"	<u>\$6,181.25</u>	

An additional pass through gallonage charge per 1,000 gallons of water will be added for fees imposed by any non-affiliated third party water supplier or underground water district having jurisdiction over the utility, including Bluebonnet GRP (BGCD), Brazoria GRP (BCGCD), City of Rosenburg GRP (CR), Harris Galveston Subsidence District (HGSD), North Fort Bend GRP (NFBWA), West Harris County Regional Water Authority (WHCRWA), North Harris County Regional Water Authority (NHCRWA), San Jacinto River Authority GRP (SJRA), and Shaw Acres. Each pass through gallonage charge is represented in the table below and is applicable only to the subdivisions and public water systems listed in the table on tariff pages 2 and 3. SEE PURCHASED WATER AND/OR DISTRICT FEE PASS THROUGH CLAUSE.

Effective April 1, 2021

	BGCD	BCGCD	CR	HGSD	WHCRWA	NFBWA	NHCRWA	LSGCD	Shaw Acres
Rate per thousand gallons	\$0 05	\$0 03	\$2 63	\$0 03	\$3.79	\$4.64	\$5.41	\$0.09	\$4 78

(Tariff Control No. 53041) WHCRWA and NFBWA Effective January 1, 2022

\*(For all subdivisions under SJRA Subsidence District. The pass-through fees are adjusted for water line-loss) (*Tariff Control No. 52456, Effective September 1, 2021*)

#### SECTION 1.0 -- RATE SCHEDULE (Continued)

## FEDERAL TAX CHANGE CREDIT RIDER (Docket No. 48323)

Monthly Fixed Rate	May 1, 2018-December 31, 2018	January 1, 2019
Adjustment		
5/8" or 3/4"	\$(0 53)	\$(0.42)
1 **	\$(1.33)	\$(1.05)
1 1/2"	\$(2.66)	\$(2 10)
2"	\$(4 26)	\$(3.35)
3"	\$(7 99)	\$(6.29)
4"	\$(13.32)	\$(10.48)
6"	\$(26 63)	\$(20.97)
8"	\$(42 61)	\$(33.55)
10"	\$(61.26)	\$(48 22)
12"	\$(114 52)	\$(90-16)

FORM OF PAYMENT: The utility will accept the following forms of payment

Cash X, Check X, Money Order X, Credit Card X, Other (specify) Bank Draft THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

#### Section 1 02 - Miscellaneous Fees

	MATERIALS AND LABOR TO INSTALL A STANDARD FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED
TAP FEE	

TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD 3/4" and 1" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

TAP FEE (Large meter)Actual Cost
TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED

# TAP FEE (Unique Costs) Actual Cost FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE A SUBDIVISION IS A UNIQUE COST. UNIQUE COST WILL BE DETERMINED ON A CASE BY CASE BASIS

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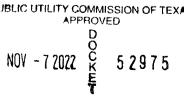
Quadvest, L.P. (Utility Name)

#### SECTION 1.0 -- RATE SCHEDULE (Continued)

#### **RECONNECTION FEE**

RECONNECTION FEE THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 20
OF THIS TARIFF)
a) Nonpayment of bill (Maximum \$25 00)\$25.00b) Customer's request that service be disconnected\$50.00
SEASONAL RECONNECTION FEE BASE RATE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN LEAVE AND RETURN WITHIN A TWELVE MONTH PERIOD
TRANSFER FEE
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL) 10% PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS A LATE CHARGE MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)\$50.00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>
METER TEST FEE
METER RELOCATION FEE
METER CONVERSION FEE
ILLEGAL RECONNECTION, LOCK REMOVAL OR DAMAGE FEE
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE. WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]
LINE EXTENSION AND CONSTRUCTION CHARGES <sup>1</sup> REFER TO SECTION 3 0EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE
PUBLIC UTILITY COMMISSION OF TEXAS

**Docket No. 52975** 



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Quadvest, L.P. (Utility Name)

#### SECTION 1.0 -- RATE SCHEDULE (Continued)

#### **TEMPORARY WATER RATE:**

Unless otherwise superseded by PUC order or rule, if the Utility is ordered by a court or government body of competent jurisdiction to reduce its pumpage, production or water sales, the Utility shall be authorized to increase its approved gallonage charge according to the formula

$TGC = \underline{c}\underline{g}$	gc+(p	rr)(cg	<u>(c)(r)</u>
	(1.0	)-r)	
Where	e.		
TC	GC	=	temporary gallonage charge
cg	ζC	=	current gallonage charge
r		=	water use reduction expressed as a decimal fraction (the pumping restriction)
pr	r	=	percentage of revenues to be recovered expressed as a decimal fraction, for
			this tariff prr shall equal 0.5

To implement the Temporary Water Rate, the Utility must comply with all notice and other requirements of 16 TAC § 24 25(j)

#### Pass Through Provision

For Utilities subject to changes in costs imposed by any non-affiliated provider of purchased water or sewer or a groundwater conservation district having jurisdiction over the Utility, these increases (decreases) shall be passed through as an adjustment to the gallonage charge according to the formula:

 $\mathbf{R} = \mathbf{G} / (1 - \mathbf{L})$ 

Where.

R = the proposed pass-through rate,

G = the new gallonage charge (per 1,000 gallons) by source supplier,

L = the actual line loss for the preceding 12 months, not to exceed 0.15



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Quadvest, L.P. Lake House, Lake Pointe Estates, and Lake Fairhaven (Formerly Westside Water, LLC) (Utility Name)

#### SECTION 1.0 -- RATE SCHEDULE

#### Section 1 01 - Rates

<u>Meter Size</u> 5/8" 3/4" 1" 1 <sup>1/2</sup> " 2" 3" 4"	<u>Monthly Minimum Charge*</u> <u>\$17 85</u> (Includes 0 gallons) <u>\$26.80</u> <u>\$44.65</u> <u>\$89.25</u> <u>\$142.80</u> <u>\$267.75}</u> <u>\$535.50</u>	Gallonage Charge <u>\$1.50</u> per 1000 gallons, Residential <u>\$2.00</u> per 1.000 gallons, Non-Residential
PLUS: <b>Pass Through Fe</b> Effective April 1, North Harris Cou Lakes of Fairhave <i>(Tariff Control No</i> )	2021 nty Regional Water Authority (NHCRWA	) for 
Effective January North Fort Bend <sup>7</sup> Lake Point Estate (Tariff Control No	Water Authority (NFBWA) for	<u>\$4.66</u> per 1,000 gallons
	ndwater Conservation District (BGCD) for	
FEDERAL TAX (Docket No.48323)	CHANGE CREDIT RIDER	
Monthly Fixed Ra Adjustment 5/8" <sup>3</sup> / <sub>4</sub> " 1" 1 <sup>1</sup> / <sub>2</sub> " 2" 3" 4"	May 1, 2018-December 31, 20         \$(1 08)         \$(1 62)         \$(2 70)         \$(5 39)         \$(8 63)         \$(16.18)         \$(32.37)	D18       January 1, 2019         \$(0 78)       \$(1 18)         \$(1 96)       \$(3 92)         \$(6 26)       \$(11 75)         \$(23.49)

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 C 5 2 9 7 5

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Quadvest, L.P. Lake House, Lake Pointe Estates, and Lake Fairhaven (Formerly Westside Water, LLC)

(Utility Name)

#### SECTION 1 0 -- RATE SCHEDULE (Continued)

#### FORM OF PAYMENT. The utility will accept the following forms of payment:

Cash X, Check X, Money Order X, Credit Card X, Other (specify) Bank Draft THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$100 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

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PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT THE FEE TO THE TCEO

#### Section 1 02 - Miscellaneous Fees

RESIDENTIAL 5/8" x 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF.

TAP FEE (Unique Costs).....Actual Cost FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE A SUBDIVISION IS A UNIQUE COST. UNIQUE COST WILL BE DETERMINED ON A CASE-BY-CASE BASIS

TAP FEE (Large meter). TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED

METER RELOCATION FEE..... Actual Relocation Cost, Not to Exceed Tap Fee THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED

REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY THE FEE MAY NOT EXCEED \$25

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS CHANGE OF SIZE OF AN EXISTING METER OR CHANGE IS REOURED BY MATERIAL CHANGE IN CUSTOMERS SERVICE DEMAND

ILLEGAL RECONNECTION, LOCK REMOVAL OR DAMAGE FEE ...... \$100.00 THIS FEE MAY BL CHARGED TO A DISCONNECTED CUSTOMER FOR DAMAGE CAUSED BY CUSTOMER'S ATTEMPT TO RESTORE WATER SERVICE BY CUTTING OR BREAKING LOCK, REMOVAL OR BYPASS OF METER

#### **RECONNECTION FEE**

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF)

a) Non-payment of bill (Maximum \$25.00)	<u>\$25.00</u>
b) Customer's request that service be disconnected	<u>\$40.00</u>

THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED.

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Quadvest, L.P. Lake House, Lake Pointe Estates, and Lake Fairhaven (Formerly Westside Water, LLC) (Utility Name)

#### SECTION 1 0 -- RATE SCHEDULE (Continued)

LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL) 10%
TCEQ RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS. A LATE CHARGE
MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING
RETURNED CHECK CHARGE
REPORTED CHECK CHARGES MOST BE DABLE ON THE OTHAT IS DOCOMENTABLE COST
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) \$50.00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>

#### GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY TCEQ AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24.25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

#### Pass Through Provision:

For Utilities subject to changes in costs imposed by any non-affiliated provider of purchased water or sewer or a groundwater conservation district having jurisdiction over the Utility, these increases (decreases) shall be passed through as an adjustment to the gallonage charge according to the formula:

 $\mathbf{R} = \mathbf{G} / (1 - \mathbf{L})$ 

Where:

 $\mathbf{R}$  = the proposed pass-through rate;

G = the new gallonage charge (per 1,000 gallons) by source supplier;

L = the actual water line-loss for the preceding 12 months, not to exceed 0.15



Quadvest, L.P. Bammel Forest, Bammel Timbers, Pecan Forest (Formerly Bammel Forest Utility Company) (Utility Name)

#### SECTION 10 - RATE SCHEDULE

#### Section 1.01 - Rates

## Water Tariff Page No. 6

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D

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Meter Size	Monthly Minimum Rate (Includes 0 Gallons)	Gallonage Charge
5/8" or 3/4"	\$35.00	\$2.50 pct 1,000 gallons
3/4"	<u>\$52 50</u>	
1 "	<u>\$87.50</u>	
$1\frac{1}{2}$ "	<u>\$175 00</u>	
2"	<u>\$280.00</u>	
3"	<u>\$525.00</u>	

#### PLUS

#### **Pass Through Fee:**

FORM OF PAYMENT The utility will accept the following forms of payment

Cash<u>X</u>, Check<u>X</u>, Money Order<u>X</u>, Credit Card<u>X</u>, Other (specify) <u>Bank Draft</u> THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

#### Section 1.02 - Miscellaneous Fees

 TAP FEE
 \$500.00

 TAP FEE IS BASED ON THE AVERAGE OF THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR STANDARD RESIDENTIAL CONNECTION OF 5/8" or 3/4" METER PLUS UNIQUE COSTS AS PERMITTED BY PUC RULE AT COST

 TAP FEE (Unique costs)
 Actual Cost

 FOR EXAMPLE. A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS

METER RELOCATION FEE ACUSTOMER REQUESTS RELOCATION OF AN EXISTING METER

Quadvest, L.P. Bammel Forest, Bammel Timbers, Pecan Forest (Formerly Bammel Forest Utility Company) (Utility Name)

#### SECTION 1 0 -- RATE SCHEDULE (Continued)

METER CONVERSION FEE
RECONNECTION FEE
THE RECONNECT FEE WILL BE CHARGED BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF) <sup>.</sup>
a) Nonpayment of bill (Maximum \$25.00)         b) Customer's request         customer's request
b) Customer's request $\dots \dots \dots$
SEASONAL RECONNECTION FEE BASE RATE FOR METER SIZE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN CUSTOMERS LEAVE AND RETURN WITHIN A TWELVE MONTH PERIOD
TRANSFER FEE       \$25.00         THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE         LOCATION WHEN THE SERVICE IS NOT DISCONNECTED
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED           LATE CHARGE         \$5 00           A ONE-TIME PENALTY MAY BE MADE ON DELINQUENT BILLS BUT MAY NOT BE APPLIED TO ANY
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE         LOCATION WHEN THE SERVICE IS NOT DISCONNECTED         LATE CHARGE.

#### GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY TCEQ AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3 0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE.

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Quadvest, L P Bammel Forest, Bammel Timbers, Pecan Forest (Formerly Bammel Forest Utility Company) (Utility Name)

#### SECTION 1 0 -- RATE SCHEDULE (Continued)

#### TEMPORARY WATER RATE.

Unless otherwise superseded by PUC order or rule, if the Utility is ordered by a court or governmental body of competent jurisdiction to reduce its pumpage, production or water sales, the Utility shall be authorized to increase its approved gallonage charge according to the formula:

TGC = cgc + (prr)(cgc)(r)

(1.0**-**r)

Where.

TGC = temporary gallonage charge

cgc = current gallonage charge

r = water use reduction expressed as a decimal fraction (the pumping restriction) prr = percentage of revenues to be recovered expressed as a decimal fraction, for this tariff prr shall equal 0 5.

To implement the Temporary Water Rate, the utility must comply with all notice and other requirements of 16 TAC § 24.25(j).

#### Pass Through Provision:

For Utilities subject to changes in costs imposed by any non-affiliated provider of purchased water or sewer or a groundwater conservation district having jurisdiction over the Utility, these increases (decreases) shall be passed through as an adjustment to the gallonage charge according to the formula:

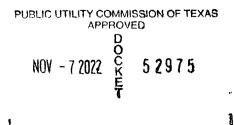
 $\mathbf{R} = \mathbf{G} / (1 - \mathbf{L})$ 

Where:

R = the proposed pass-through rate,

G = the new gallonage charge (per 1,000 gallons) by source supplier,

L = the actual line loss for the preceding 12 months, not to exceed 0 15



#### SECTION 2.0 -- SERVICE RULES AND POLICIES

The utility will have the most current Public Utility Commission of Texas (PUC or Commission) Commission Rules, Chapter 24, available at its office for reference purposes. The Rules and this tariff shall be available for public inspection and reproduction at a reasonable cost The latest Rules or Commission approved changes to the Rules supersede any rules or requirements in this tariff

#### Section 2.01 - Application for Water Service

All applications for service will be made on the utility's standard application or contract form (attached in the Appendix to this tariff), will be signed by the applicant, any required fees (deposits, reconnect, tap, extension fees, etc. as applicable) will be paid and easements, if required, will be granted before service is provided by the utility. A separate application or contract will be made for each service location

#### Section 2 02 - Refusal of Service

The utility may decline to serve an applicant until the applicant has complied with the regulations of the regulatory agencies (state and municipal regulations) and for the reasons outlined in the PUC Rules In the event that the utility refuses to serve an applicant, the utility will inform the applicant in writing of the basis of its refusal. The utility is also required to inform the applicant that a complaint may be filed with the Commission

#### Section 2 03 - Fees and Charges & Easements Required Before Service Can Be Connected

#### (A) Customer Deposits

If a residential applicant cannot establish credit to the satisfaction of the utility, the applicant may be required to pay a deposit as provided for in Section 1.02 - Miscellaneous Fees of this tariff The utility will keep records of the deposit and credit interest in accordance with PUC Rules

Residential applicants 65 years of age or older may not be required to pay deposits unless the applicant has an outstanding account balance with the utility or another water or sewer utility which accrued within the last two years.

Nonresidential applicants who cannot establish credit to the satisfaction of the utility may be required to make a deposit that does not exceed an amount equivalent to one-sixth of the estimated annual billings.

Refund of deposit - If service is not connected, or after disconnection of service, the utility will promptly refund the customer's deposit plus accrued interest or the balance, if any, in excess of the unpaid bills for service furnished. The utility may refund the deposit at any time prior to termination of utility service but must refund the deposit plus interest for any customer who has paid 18 consecutive billings without being delinquent

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

#### (B) Tap or Reconnect Fees

A new customer requesting service at a location where service has not previously been provided must pay a tap fee as provided in Section 1. A customer requesting service where service has previously been provided must pay a reconnect fee as provided in Section 1 Any applicant or existing customer required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be given a written explanation of such costs prior to request for payment and/or commencement of construction. If the applicant or existing customer does not believe that these costs are reasonable or necessary, the applicant or existing customer shall be informed of their right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rates in that portion of the utility's service area in which the applicant's or existing customer's property(ies) is located.

If the services of a registered professional engineer are required as a result of an application for service received by the Utility for service to that applicant's service extension only, such engineer will be selected by the Utility and the applicant, and the applicant shall bear all expenses incurred therein.

If an applicant requires service other than the standard service provided by the utility, such applicant will be required to pay all expenses incurred by the utility in excess of the expenses that would be incurred in providing the standard service and connection Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction (as may be allowed by PUC rule) for the actual costs of, any additional facilities required to maintain compliance with the Texas Commission on Environmental Quality minimum design criteria for water production, treatment, pumping storage and transmission

Fees in addition to the regular tap fee may be charged if listed specifically in Section 1 to cover unique costs not normally incurred as permitted by 16 TAC § 24.163(a)(1)(C) For example, a road bore for customers outside a subdivision or residential area could be considered a unique cost

#### (C) Easement Requirement

Where recorded public utility easements on the service applicant's property do not exist or public road right-of-way easements are not available to access the applicant's property, the Utility may require the applicant to provide it with a permanent recorded public utility easement on and across the applicant's real property sufficient to provide service to that applicant. Such easement(s) shall not be used for the construction of production, storage, transmission or pressure facilities unless they are needed for adequate service to that applicant

#### Section 2 04 - Utility Response to Applications for Service

After the applicant has met all the requirements, conditions and regulations for service, the utility will install tap, meter and utility cut-off valve and/or take all necessary actions to initiate service. The utility will serve each qualified applicant for service within 5 working days unless line extensions or new facilities are required. If construction is required to fill the order and if it cannot be completed within 30 days, the utility will provide the applicant with a written explanation of the construction required and an expected date of service

Docket No. 52975

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

1

Quadvest, L.P. (Utility Name)

#### SECTION 2 0 -- SERVICE RULES AND POLICIES (Continued)

Except for good cause where service has previously been provided, service will be reconnected within one working day after the applicant has met the requirements for reconnection

#### Section 2 05 - Customer Responsibility

The customer will be responsible for furnishing and laying the necessary customer service pipe from the meter location to the place of consumption Customers will not be allowed to use the utility's cutoff valve on the utility's side of the meter. Existing customers may install cutoff valves on their side of the meter and are encouraged to do so All new customers may be required to install and maintain a cutoff valve on their side of the meter.

No direct connection between a public water supply system and any potential source of contamination or between a public water supply system and a private water source (ex. private well) will be allowed A customer shall not connect, or allow any other person or party to connect, onto any water lines on his premises

#### Section 2 06 - Customer Service Inspections

Applicants for new service connections or facilities which have undergone extensive plumbing modifications are required to furnish the utility a completed customer service inspection certificate. The inspection certificate shall certify that the establishment is in compliance with the Texas Commission on Environmental Quality (TCEQ) Rules and Regulations for Public Water Systems, 30 TAC § 290.46(j). The Utility is not required to perform these inspections for the applicant/customer, but will assist the applicant/customer in locating and obtaining the services of a certified inspector.

#### Section 2.07 - Back Flow Prevention Devices

No water connection shall be allowed to any residence or establishment where an actual or potential contamination hazard exists unless the public water facilities are protected from contamination by either an approved air gap, backflow prevention assembly, or other approved device. The type of device or backflow prevention assembly required shall be determined by the specific potential hazard identified in 30 TAC § 290.47(f) Appendix F, Assessment of Hazards and Selection of Assemblies of the TCEQ Rules and Regulations for Public Water Systems.

The use of a backflow prevention assembly at the service connection shall be considered as additional backflow protection and shall not negate the use of backflow protection on internal hazards as outlined and enforced by local plumbing codes. When a customer service inspection certificate indicates that an adequate internal cross-connection control program is in effect, backflow protection at the water service entrance or meter is not required

At any residence or establishment where it has been determined by a customer service inspection, that there is no actual or potential contamination hazard, as referenced in 30 TAC § 290.47(f) Appendix F, Assessment of Hazards and Selection of Assemblies of the TCEQ Rules and Regulations for Public Water Systems, then a backflow prevention assembly or device is not required. Outside hose bibs do require, at a minimum, the installation and maintenance of a working atmospheric vacuum breaker. All backflow prevention assemblies or devices shall be tested upon installation by a TCEQ certified backflow prevention assembly tester and certified to

Docket No. 52975

PUBLIC UTILITY COMMISSION OF TEXAS

52975

NOV - 7 2022 K

Quadvest, L.P (Utility Name)

#### SECTION 2 0 -- SERVICE RULES AND POLICIES (Continued)

be operating within specifications Backflow prevention assemblies which are installed to provide protection against health hazards must also be tested and certified to be operating within specifications at least annually by a certified backflow prevention assembly tester.

If the utility determines that a backflow prevention assembly or device is required, the utility will provide the customer or applicant with a list of TCEQ certified backflow prevention assembly testers. The customer will be responsible for the cost of installation and testing, if any, of backflow prevention assembly or device. The customer should contact several qualified installers to compare prices before installation. The customer must pay for any required maintenance and annual testing and must furnish a copy of the test results demonstrating that the assembly is functioning properly to the utility within 30 days after the anniversary date of the installation unless a different date is agreed upon.

The Utility adopts the Uniform Plumbing Code pursuant to 30 TAC § 290.46(i) The piping and other equipment on the premises furnished by the customer will be maintained by the customer at all times in conformity with the requirements of the PUC and/or TCEQ, the Uniform Plumbing Code and with the service rules and regulations of the Utility The customer will bring out his service line to his property line at the point on the customer's property mutually acceptable to the customer and the Utility subject to such requirements as may exist by PUC and/or TCEQ rules. No water service smaller than 5/8" will be connected. No pipe or pipe fitting which contains more than 0.2% lead can be used for the installation or repair of plumbing at any connection which provides water for human use.

#### Section 2.08 - Access to Customer's Premises

The utility will have the right of access to the customer's premises at all reasonable times for the purpose of installing, testing, inspecting or repairing water mains or other equipment used in connection with its provision of water service, or for the purpose of removing its property and disconnecting lines, and for all other purposes necessary to the operation of the utility system including inspecting the customer's plumbing for code, plumbing or tariff violations. The customer shall allow the utility and its personnel access to the customer's property to conduct any water quality tests or inspections required by law. Unless necessary to respond to equipment failure, leak or other condition creating an immediate threat to public health and safety or the continued provision of adequate utility service to others, such entry upon the customer's property shall be during normal business hours and the utility personnel will attempt to notify the customer that they will be working on the customer's property. The customer may require any utility representative, employee, contractor, or agent seeking to make such entry identify themselves, their affiliation with the utility, and the purpose of their entry

All customers or service applicants shall provide access to meters and utility cutoff valves at all times reasonably necessary to conduct ordinary utility business and after normal business hours as needed to protect and preserve the integrity of the public drinking water supply.

#### Threats to or assaults upon utility personnel shall result in criminal prosecution.

Docket No. 52975

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 C 5 2 9 7 5

All customers or service applicants shall provide access to meters and utility cutoff valves at all times reasonably necessary to conduct ordinary utility business and after normal business hours as needed to protect and preserve the integrity of the public drinking water supply.

#### Section 2.09 - Meter Requirements, Readings, and Testing

One meter is required for each residential, commercial, or industrial connection. All water sold by the utility will be billed based on meter measurements. The utility will provide, install, own and maintain meters to measure amounts of water consumed by its customers

Meters will be read at monthly intervals and as nearly as possible on the corresponding day of each monthly meter reading period unless otherwise authorized by the Commission.

Meter tests The utility will, upon the request of a customer, and, if the customer so desires, in his or her presence or in that of his or her authorized representative, make without charge a test of the accuracy of the customer's meter. If the customer asks to observe the test, the test will be made during the utility's normal working hours at a time convenient to the customer.

Whenever possible, the test will be made on the customer's premises, but may, at the utility's discretion, be made at the utility's testing facility. If within a period of two years the customer requests a new test, the utility will make the test, but if the meter is found to be within the accuracy standards established by the American Water Works Association, the utility will charge the customer a fee which reflects the cost to test the meter up to a maximum \$25 for a residential customer Following the completion of any requested test, the utility will promptly advise the customer of the date of removal of the meter, the date of the test, the result of the test, and who made the test

#### Section 2.10 - Billing

#### (A) Regular Billing

Bills from the utility will be mailed monthly unless otherwise authorized by the Commission The due date of bills for utility service will be at least sixteen (16) days from the date of issuance. The postmark on the bill or, if there is no postmark on the bill, the recorded date of mailing by the utility will constitute proof of the date of issuance. Payment for utility service is delinquent if full payment, including late fees and the regulatory assessment, is not received at the utility or the utility's authorized payment agency by 5:00 p m on the due date. If the due date falls on a holiday or weekend, the due date for payment purposes will be the next workday after the due date

#### (B) Late Fees

A late penalty of either \$5.00 or 10.0% will be charged on bills received after the due date. The penalty on delinquent bills will not be applied to any balance to which the penalty was applied in a previous billing. The utility must maintain a record of the date of mailing to charge the late penalty.

**Docket No. 52975** 



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#### (C) Information on Bill

Each bill will provide all information required by the PUC rules. For each of the systems it operates, the utility will maintain and note on the monthly bill a local or toll-free telephone number (or numbers) to which customers can direct questions about their utility service.

In the event of a dispute between a customer and a utility regarding any bill for utility service, the utility will conduct an investigation and report the results to the customer If the dispute is not resolved, the utility will inform the customer that the complaint may be filed with the Commission.

#### (D) Prorated Bills

If service is interrupted or seriously impaired for 24 consecutive hours or more, the utility will prorate the monthly base bill in proportion to the time service was not available to reflect this loss of service.

#### Section 2 11- Payments

All payments for utility service shall be delivered or mailed to the utility's business office If the business office fails to receive payment prior to the time of noticed disconnection for non-payment of a delinquent account, service will be terminated as scheduled

Utility service crews shall not be allowed to collect payments on customer accounts in the field. Payment of an account by any means that has been dishonored and returned by the payer or payee's bank, shall be deemed to be delinquent All returned payments must be redeemed with cash or valid money order. If a customer has two returned payments within a twelve month period, the customer shall be required to pay a deposit if one has not already been paid.

#### Section 2.12 - Service Disconnection

#### (A) With Notice

Utility service may be disconnected if the bill has not been paid in full by the date listed on the termination notice. The termination date must be at least 10 days after the notice is mailed or hand delivered. If the customer elects to receive electronic communications, the disconnect notice may be emailed in lieu of mailing or hand delivery.

The utility is encouraged to offer a deferred payment plan to a customer who cannot pay an outstanding bill in full and is willing to pay the balance in reasonable installments. However, a customer's utility service may be disconnected if a bill has not been paid or a deferred payment agreement entered into within 26 days from the date of issuance of a bill and if proper notice of termination has been given.

Notice of termination must be a separate mailing or hand delivery in accordance with the PUC Rules

#### (B) Without Notice

Utility service may also be disconnected without notice for reasons as described in the PUC Rules

#### Docket No. 52975

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D NOV - 7 2022 C 5 2975

#### Section 2 13 - Reconnection of Service

Utility personnel must be available during normal business hours to accept payments on the day service is disconnected and the following day unless service was disconnected at the customer's request or due to a hazardous condition.

Service will be reconnected within 36 hours after the past due bill, reconnect fees and any other outstanding charges are paid or the conditions which caused service to be disconnected are corrected.

#### Section 2 14 - Service Interruptions

The utility will make all reasonable efforts to prevent interruptions of service If interruptions occur, the utility will re-establish service within the shortest possible time Except for momentary interruptions due to automatic equipment operations, the utility will keep a complete record of all interruptions, both emergency and scheduled and will notify the Commission in writing of any service interruptions affecting the entire system or any major division of the system lasting more than four hours The notice will explain the cause of the interruptions

#### Section 2 15 - Quality of Service

The utility will plan, furnish, and maintain production, treatment, storage, transmission, and distribution facilities of sufficient size and capacity to provide a continuous and adequate supply of water for all reasonable consumer uses Unless otherwise authorized by the Commission, the utility will maintain facilities as described in the TCEQ Rules and Regulations for Public Water Systems.

#### Section 2 16 - Customer Complaints and Disputes

If a customer or applicant for service lodges a complaint, the utility will promptly make a suitable investigation and advise the complainant of the results. Service will not be disconnected pending completion of the investigation If the complainant is dissatisfied with the utility's response, the utility must advise the complainant that he has recourse through the PUC complaint process. Pending resolution of a complaint, the Commission may require continuation or restoration of service.

The utility will maintain a record of all complaints which shows the name and address of the complainant, the date and nature of the complaint and the adjustment or disposition thereof, for a period of two years after the final settlement of the complaint.

In the event of a dispute between a customer and a utility regarding any bill for utility service, the utility will conduct an investigation and report the results to the customer If the dispute is not resolved, the utility will inform the customer that a complaint may be filed with the Commission.

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5 E

#### Quadvest, L.P. (Utility Name)

SECTION 2 0 -- SERVICE RULES AND POLICIES (Continued)

#### Section 2 17 - Customer and Utility Liability

Customer shall be liable for any damage or injury to utility-owned property shown to be caused by the customer, his invitees, his agents, his employees, or other directly under his control

**Limitation on Product/Service Liability** – Public water utilities are required to deliver water to the customer's side of the meter or service connection that meets the potability and pressure standards of the TCEQ. The utility will not accept liability for any injury or damage to individuals or their property occurring on the customer's side of the meter when the water delivered meets these state standards. The utility makes no representations or warranties (expressed or implied) that customer's appliances will not be damaged by disruptions of or fluctuations in water service whatever the cause

The utility will not accept liability for injuries or damages to persons or property due to disruption of water service caused by: (1) acts of God, (2) acts of third parties not subject to the control of the utility if the utility has undertaken such preventative measures as are required by TCEQ and PUC rules, (3) electrical power failures in water systems not required by TCEQ rules to have auxiliary power supplies, or (4) termination of water service pursuant to the utility's tariff and the PUC's rules

The utility is not required by law and does not provide fire prevention or firefighting services. The utility therefore does not accept liability for fire-related injuries or damages to persons or property caused or aggravated by the availability (or lack thereof) of water or water pressure (or lack thereof) during fire emergencies. Utility may (but is not required to) contract with individual customers/applicants to provide water service capacities to their properties in excess of the TCEQ's domestic water system regulations so that such water volumes and pressures may be used by the customer/applicant or local fire department (at their sole election and responsibility) for firefighting purposes Such additional water services capacities shall be provided only in response to and according to design criteria and/or plans prepared by the customer/applicant's registered professional engineer Notwithstanding any understanding or intent of such customer/applicant for the use of such excess water service capacity is, or shall ever be, adequate or sufficient for firefighting. Utility neither possesses nor claims to possess knowledge or expertise in firefighting or the requirements of firefighting. No statement or action of Utility shall ever be implied or meant to suggest that any facilities of Utility comply with any state or local fire code

PUBLIC UTLITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 E 5 2 9 7 5

#### SECTION 3.0 -- EXTENSION POLICY

#### Section 3 01 - Standard Extension Requirements

Line Extension and Construction Charges: No Contribution in Aid of Construction may be required of any customer except as provided for in this approved extension policy

The Utility is not required to extend service to any applicant outside of its certified service area and will only do so under terms and conditions mutually agreeable to the Utility and the applicant, in compliance with PUC rules and policies, and upon extension of the Utility's certified service area boundaries by the PUC

The applicant for service will be given an itemized statement of the costs, options such as rebates to the customer, sharing of construction costs between the utility and the customer, or sharing of costs between the customer and other applicants prior to beginning construction

#### Section 3.02 - Costs Utilities and Service Applicants Shall Bear

Within its certified area, the utility will pay the cost of the first 200 feet of any water main or distribution line necessary to extend service to an individual residential customer within a platted subdivision.

However, if the residential customer requesting service purchased the property after the developer was notified in writing of the need to provide facilities to the utility, the utility may charge for the first 200 feet. The utility must also be able to document that the developer of the subdivision refused to provide facilities compatible with the utility's facilities in accordance with the utility's approved extension policy after receiving a written request from the utility.

Residential customers will be charged the equivalent of the costs of extending service to their property from the nearest transmission or distribution line even if that line does not have adequate capacity to serve the customer However, if the customer places unique, non-standard service demands upon the system, the customer may be charged the additional cost of extending service to and throughout their property, including the cost of all necessary transmission and storage facilities necessary to meet the service demands anticipated to be created by that property.

Unless an exception is granted by the PUC, the residential service applicant shall not be required to pay for costs of main extensions greater than 2" in diameter for water distribution and pressure wastewater collection lines and 6" in diameter for gravity wastewater lines

Exceptions may be granted by the PUC if

- adequate service cannot be provided to the applicant using the maximum line sizes listed due to distance or elevation, in which case, it shall be the utility's burden to justify that a larger diameter pipe is required for adequate service;
- or larger minimum line sizes are required under subdivision platting requirements or building codes of municipalities within whose corporate limits or extraterritorial jurisdiction the point of use is located; or the residential service applicant is located outside the CCN service area.

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D NOV - 7 2022 K 5 2975

#### SECTION 3 0 -- EXTENSION POLICY (Continued)

If an exception is granted, the Utility shall establish a proportional cost plan for the specific extension or a rebate plan which may be limited to seven years to return the portion of the applicant's costs for overriding as new customers are added to ensure that future applicants for service on the line pay at least as much as the initial service applicant

For purposes of determining the costs that service applicants shall pay, commercial customers with service demands greater than residential customer demands in the certified area, industrial, and wholesale customers shall be treated as developers. A service applicant requesting a one inch meter for a lawn sprinkler system to service a residential lot is not considered nonstandard service.

If an applicant requires service other than the standard service provided by the utility, such applicant will be required to pay all expenses incurred by the utility in excess of the expenses that would be incurred in providing the standard service and connection beyond 200 feet and throughout his property including the cost of all necessary transmission facilities.

The utility will bear the full cost of any over-sizing of water mains necessary to serve other customers in the immediate area. The individual residential customer shall not be charged for any additional production, storage, or treatment facilities. Contributions in aid of construction may not be required of individual residential customers for production, storage, treatment or transmission facilities unless otherwise approved by the Commission under this specific extension policy

#### Section 3 03 - Contributions in Aid of Construction

Developers may be required to provide contributions in aid of construction in amounts sufficient to furnish the development with all facilities necessary to provide for reasonable local demand requirements and to comply with TCEQ minimum design criteria for facilities used in the production, transmission, pumping, or treatment of water or TCEQ minimum requirements. For purposes of this subsection, a developer is one who subdivides or requests more than two meters on a piece of property. Commercial, industrial, and wholesale customers will be treated as developers.

Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping, storage and transmission

Any service extension to a subdivision (recorded or unrecorded) may be subject to the provisions and restrictions of 16 TAC § 24 163(d) When a developer wishes to extend the system to prepare to service multiple new connections, the charge shall be the cost of such extension, plus a pro-rata charge for facilities which must be committed to such extension compliant with the TCEQ minimum design criteria. As provided by 16 TAC § 24.163(d)(4), for purposes of this section, commercial customers with service demands greater than residential customer demands in the certificated area, industrial, and wholesale customers shall be treated as developers.

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

1

Quadvest, L.P. (Utility Name)

#### SECTION 3.0 -- EXTENSION POLICY (Continued)

A utility may only charge a developer standby fees for unrecovered costs of facilities committed to a developer's property under the following circumstances

- Under a contract and only in accordance with the terms of the contract; or
- If service is not being provided to a lot or lots within two years after installation of facilities necessary to provide service to the lots has been completed and if the standby fees are included on the utility's approved tariff after a rate change application has been filed. The fees cannot be billed to the developer or collected until the standby fees have been approved by the PUC.
- For purposes of this section, a manufactured housing rental community can only be charged standby fees under a contract or if the utility installs the facilities necessary to provide individually metered service to each of the rental lots or spaces in the community.

#### Section 3.04 - Appealing Connection Costs

The imposition of additional extension costs or charges as provided by Sections 3.0 - Extension Policy of this tariff shall be subject to appeal as provided in this tariff, PUC rules, or the rules of such other regulatory authority as may have jurisdiction over the utility's rates and services. Any applicant required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be given a written explanation of such costs prior to payment and/or commencement of construction. If the applicant does not believe that these costs are reasonable or necessary, the applicant shall be informed of the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rates in that portion of the utility's service area in which the applicant's property(is) is located.

#### Section 3.05 - Applying for Service

The Utility will provide a written service application form to the applicant for each request for service received by the Utility's business offices. A separate application shall be required for each potential service location if more than one service connection is desired by any individual applicant. Service application forms will be available at the Utility's business office during normal weekday business hours Service applications can be sent by mail, email, or fax upon request. Completed applications can be returned by mail, email, or fax.

Where a new tap or service connection is required, the service applicant shall be required to submit a written service application and request that a tap be made A diagram, map, plat, or written metes and bounds description of precisely where the applicant desires each tap or service connection is to be made and, if necessary, where the meter is to be installed, along the applicant's property line may also be required with the tap request. The actual point of connection and meter installation must be readily accessible to Utility personnel for inspection, servicing, and meter reading while being reasonably secure from damage by vehicles and mowers. If the Utility has more than one main adjacent to the service applicant's property, the tap or service connection will be made to the Utility's nearest service main with adequate capacity to service the applicant's full potential service demand.

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2975

1

Quadvest, L.P (Utility Name)

#### SECTION 3.0 -- EXTENSION POLICY (Continued)

Beyond the initial 200 feet, the customer shall bear only the equivalent cost of extending from the nearest main. If the tap or service connection cannot be made at the applicant's desired location, it will be made at another location mutually acceptable to the applicant and the Utility. If no agreement on location can be made, the applicant may refer the matter to the PUC for resolution.

#### Section 3.06 - Qualified Service Applicant

A "qualified service applicant" is an applicant who has (1) met all of the Utility's requirements for service contained in this tariff, PUC rules and/or PUC order, (2) has made payment or made arrangement for payment of tap fees, (3) has provided all easements and rights-of-way required to provide service to the requested location, (4) delivered an executed customer service inspection certificate to the Utility, if applicable, and (5) has executed a customer service application for each location to which service is being requested

The Utility shall serve each qualified service applicant within its certified service area as soon as practical after receiving a completed service application All service requests will be fulfilled within the time limits prescribed by PUC rules once the applicant has met all conditions precedent to achieving "qualified service applicant" status. If a service request cannot be fulfilled within the required period, the applicant shall be notified in writing of the delay, its cause and the anticipated date that service will be available The PUC service dates shall not become applicable until the service applicant has met all conditions precedent to becoming a qualified service applicant as defined by PUC rules.

#### Section 3 07 - Developer Requirements

As a condition of service to a new subdivision, the Utility shall require a developer (as defined by PUC rule) to provide permanent recorded public utility easements as a condition of service to any location within the developer's property



#### APPENDIX A -- DROUGHT CONTINGENCY PLAN

"This page incorporates by reference the utility's Drought Contingency Plan, as approved and periodically amended by the Texas Commission on Environmental Quality"



APPENDIX B -- SAMPLE SERVICE AGREEMENT (Utility Must Attach Blank Copy)

> PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5





## SEWER UTILITY TARIFF Docket No. 52975

Quadvest, L.P. (Utility Name) P. O. Box 409 (Business Address)

Tomball, Texas 77377 (City, State, Zip Code) 281/356-5347 (Area Code/Telephone)

This tariff is effective for utility operations under the following Certificate of Convenience and Necessity:

<u>20952</u>

This tariff is effective in the following county:

Harris, Fort Bend, Montgomery, Liberty, and Waller

This tariff is effective in the following cities or unincorporated towns (if any)

None

This tariff is effective in the following subdivisions and water quality permit numbers

See attached list.

#### TABLE OF CONTENTS

The above utility lists the following sections of its tariff (if additional pages are needed for a section, all pages should be numbered consecutively)

SECTION 1 0 RATE SCHEDULE	
SECTION 2 0 SERVICE RULES AND POLICIES	
SECTION 3.0 EXTENSION POLICY	11



Bauer Landing	WQ0014675-001
Old Town Spring	WQ0013819-001
Bella Vista	WQ0015061-001
Benders Landing Estates	WQ0014755-001
Caddo Village*	WQ0012670-001
Camino Real	WQ0015452-001
Victoria Station*	WQ0015003-001
(Formerly HMW SUD)	
Creekside Village	WQ0014531-001
Decker Oaks Estates	WQ0015003-001
Decker Prairie Rosehill	WQ0015825-001
Freeman Ranch	
Grande San Jacinto	WQ0015192-001
Lake House*	WQ0015101-001
(Formerly Cane Island)	
Lakes of Fairhaven*	WQ0014434-001
Lake Pointe Estates*	Purchased Sewer
Lone Star Ranch	WQ0014029-001
Lakes of Magnolia	WQ0014542-001
Olympia Falls	WQ0015747-001
Magnolia Reserve	WQ0015317-001
McKinnon	WQ0015975-001
Mill Creek WWTP	WQ0015800-001
Mostyn Manor	WQ0014711-001
Mostyn Springs	WQ0014711-001
Ranch Hill	WQ0015676-001
Rancho San Vicente	WQ0015061-001
Summerset Estates	WQ0014029-001
Telge Jarvis	WQ0015336-001
Villa Nueva	WQ0015061-001
Village of Decker Oaks	WQ0015003-001

#### LIST OF SUBDIVISION AND SYSTEMS

\*Caddo Village, Victoria Station, Lake House, Lakes of Fairhaven, and Lake Pointe Estates have separate tariff pages.

Quadvest, L.P. (Utility Name)

#### SECTION 1.0 - RATE SCHEDULE

Rates Effective April 8	<u>3, 2013</u>
Meter Size	Monthly Flat Rate
	(Includes 0 gallons)
5/8" x 3/4"	<u>\$67.50</u>
3/4"	<u>\$67.50</u>
1"	<u>\$67.50</u>
11/2"	<u>\$337.50</u>
2"	<u>\$540 00</u>
3"	<u>\$1,012.50</u>
4"	<u>\$1,687.50</u>
6"	<u>\$3,375.00</u>
8"	\$5,400.00
10"	\$7,762.50

Residential sewer service will be billed the monthly flat rate only.

Non-residential service connections will be billed the monthly flat rate plus \$3.33 per 1,000 gallons of actual water meter usage as supplied by the water utility.

Rates Effective January	8,2014
Meter Size	Monthly Flat Rate
	(Includes 0 gallons)
5/8" x 3/4"	<u>\$76.00</u>
3/4"	<u>\$76.00</u>
1"	<u>\$76.00</u>
$1^{1/2}$ "	<u>\$380.00</u>
2"	<u>\$608.00</u>
3"	<u>\$1,140 00</u>
4"	\$1,900.00
6"	<u>\$3,800.00</u>
8"	\$6,080.00
10"	\$8,740.00

Residential sewer service will be billed the monthly flat rate only

Non-residential service connections will be billed the monthly flat rate plus  $\underline{\$3 \ 33}$  per 1,000 gallons of actual water meter usage as supplied by the water utility.

#### SECTION 1 0 - RATE SCHEDULE (Continued)

#### Monthly Fixed Rate May 1, 2018-December 31, 2018 January 1, 2019 Adjustment 5/8" x 3/4" \$(6.82) \$(4.66) 3/4" \$(6 82) \$(4.66) 1" \$(6.82) \$(4.66) $1\frac{1}{2}$ " (34.08)\$(23 31) 2" \$(54.54) \$(37.29) 3" \$(102.25) \$(69.92) 4" \$(170.42) \$(116.53) 6" \$(340.84) \$(233.06) 8" \$(545 35) \$(372.89) 10" \$(783 94) \$(536.03)

#### FEDERAL TAX CHANGE CREDIT RIDER (Tariff Control No. 48323)

FORM OF PAYMENT. The utility will accept the following forms of payment

Cash X\_, Check X\_, Money Order X\_, Credit Card X, Other (specify) Bank Draft THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

#### 

#### Section 1 02 - Miscellaneous Fees

 TAP FEE
 \$870.00

 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD 3/4"

 and 1" METER
 AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

 TAP FEE (Large Meter)
 Actual Cost

 TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR TAP SIZE INSTALLED
 Actual Cost

#### TAP FEE (Unique costs) ..... Actual Cost

FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS

NOV - 7 2022 K

# SECTION 1 0 - RATE SCHEDULE (Continued)

#### **RECONNECTION FEE**

RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF).         a) Non-payment of bill (Maximum \$25 00)         b) Customer's request that service be disconnected
TRANSFER FEE       \$45.00         THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE         LOCATION WHEN THE SERVICE IS NOT DISCONNECTED
LATE CHARGE (EITHER \$5 00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) \$50.00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT

SERVICE RELOCATION FEE......Actual Cost to relocate that service connection THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS RELOCATION OF AN EXISTING SERVICE CONNECTION

#### SEASONAL RECONNECTION FEE:

BASE RATE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN LEAVE AND RETURN WITHIN A TWELVE- MONTH PERIOD

#### GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24.25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 3 0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

.

Sewer Utility Tariff Page No 3

Quadvest, L.P Caddo Village (Formerly Caddo Village dba Ranch Utilities L.P.) (Uulity Name)

# SECTION 1 0--RATE SCHEDULE (Continued)

Meter Size	Monthly Minimum Charge	Gallonage Charge
Residential (Flat Rate)	<u>\$53 50</u>	Including all gallons for all meters

Commercial (based upon water meter size)

Flat rates including all gallons for all meters

11/2"	<u>\$267.50</u>
2"	<u>\$428.00</u>
3"	<u>\$802.50</u>
4"	<u>\$1,337 50</u>
6"	<u>\$2,675.00</u>
8"	<u>\$4,280 00</u>
10"	<u>\$6,152.50</u>

# FEDERAL TAX CHANGE CREDIT RIDER (Tariff Control No. 48323)

Monthly Fixed Rate	May 1, 2018-December 31, 2018	January 1, 2019
<u>Adjustment</u>		
5/8" x 3/4"	\$(1.08)	\$(0 78)
3/4"	\$(1.08)	\$(0.78)
1"	\$(1.80)	\$(131)
11/2"	\$(5 39)	\$(3.92)
2"	\$(8.63)	\$(6.26)
3"	\$(16.18)	\$(11.75)
4"	\$(26 97)	\$(19 58)
6"	\$(53.95)	\$(39.15)
8"	\$(86.31)	\$(62.64)
10"	\$(124.08)	\$(90.05)

FORM OF PAYMENT: The utility will accept the following forms of payment

Cash<u>X</u>, Check<u>X</u>, Money Order<u>X</u>, Credit Card<u>X</u>, Other (Specify) <u>Bank Draft</u> (THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS)

Quadvest, L.P.
Caddo Village
(Formerly Caddo Village dba Ranch Utilities L.P.)
(Utility Name)

# SECTION 1 0--RATE SCHEDULE (Continued)

# Section 1 02--Miscellaneous Fees

**Docket No. 52975** 

RESIDENTIAL TAP FEE (Sugar Tree)
RESIDENTIAL TAP FEE (Caddo Village)
TAP FEE (Large meter)       Actual Cost         TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR TAP SIZE INSTALLED
TAP FEE (Pressure Sewer) any water meter size       Actual Cost         FAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR TAP SIZE INSTALLED       CUSTOMER SHALL OWN AND MAINTIAN ALL REQUIRED GRINDER PUMPS AND APPURTENANCES
RECONNECTION FEE         THE RECONNECT FEE WILL BE CHARGED BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS         a) Nonpayment of bill (Maximum \$25 00)         b) Customer's request         MARGED UNDER SECTION 2 0 OF THIS TARIFF
TRANSFER FEE       \$45.00         THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE         LOCATION WHERE THE SERVICE IS NOT DISCONNECTED
LATE CHARGE
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT (Maximum \$50)
NON-RESIDENTIAL DEPOSIT
SEASONAL RECONNECTION FEE: BASE RATE FOR METER SIZE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN LEAVE AND RETURN WITHIN A TWELVE MONTH PERIOD
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE. WHEN AUTHORIZED IN WRITING BY TCEQ AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING. [16 TAC § 24 25(b)(2)(G)]
LINE EXTENSION AND CONSTRUCTION CHARGES: REFER TO SECTION 3 0EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW

REFER TO SECTION 3 0-EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE PUBLIC UTILITY COMMISSION OF TEXAS

NOV - 7 2022 K 5 2 9 7 5

Sewer Utility Tariff Page No. 4

Quadvest, L P Victoria Station (Formerly H-M-W Special Utility District) (Utility Name)

**SECTION 1.0 - RATE SCHEDULE** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D NOV - 7 2022 K

52975

Meter Size	Monthly Flat Rate
5/8" x 3/4"	<u>\$33.00</u>
1"	<u>\$55.00</u>
11/2"	<u>\$110.00</u>
2"	<u>\$176.00</u>
21/2"	<u>\$264.00</u>
3"	<u>\$330.00</u>
4"	\$550.00

Residential sewer service will be billed the monthly flat rate plus \$7.00 per 1,000 gallons of actual water meter usage

For sewer rate purposes, residential water usage is based on the average water consumption for December, January and February and is reset annually. Users without usage experience for those months shall be billed \$63,00 per month, based on a 5/8" meter. Non-residential customers are billed on each month's metered water consumption.

# FEDERAL TAX CHANGE CREDIT RIDER (Tariff Control No. 48323)

Monthly Fixed Rate Adjustment	May 1, 2018-December 31, 2018	January 1, 2019
5/8" x 3/4"	\$(1 08)	\$(0.78)
3/4'''	\$(1.08)	\$(0.78)
1 "	\$(1.80)	\$(1.31)
11/2"	\$(3.60)	\$(2.61)
2"	\$(5.75)	\$(4.18)
21/2"	\$(8 63)	\$(6.26)
3"	\$(10.79)	\$(7.83)
4"	\$(17.98)	\$(13.05)

FORM OF PAYMENT. The utility will accept the following forms of payment.

Cash X, Check X, Money Order X, Credit Card X, Other (specify) Bank Draft THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

REGULATORY ASSESSMENT ......<u>10%</u> PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT FEE TO THE TCEO

Section 1 02 - Miscellaneous Fees

TAP FEE (Standard) for 5/8 x 3/4-inch water meter ..........\$750.00 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL CONNECTION AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR TAP SIZE INSTALLED

Sewer Utility Tariff Page No 4a

Quadvest, L.P

Victoria Station (Formerly H-M-W Special Utility District) (Utility Name)

# SECTION 10 - RATE SCHEDULE

<ul> <li>RECONNECTION FEE</li> <li>THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF)</li> <li>a) Non-payment of bill (Maximum \$25 00)</li></ul>
TRANSFER FEE TRANSFER FEE WILL BE CHARGED FOR AN APPLICANT FOR SERVICE WHO IS A TRANSFEREE FROM AN EXISTING UTILITY CUSTOMER
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>
EQUIPMENT DAMAGE FEE

CUSTOMER SERVICE INSPECTION FEE <u>\$75.00</u> SERVICE APPLICANTS MAY CHOOSE TO HAVE CUSTOMER SERVICE INSPECTIONS REQUIRED BY TCEQ RULE § 290.46(j) PERFORMED BY ANY STATE LICENSED INSPECTOR OF THEIR CHOICE UNLESS THE SERVICE APPLICANT CHOOSES TO ARRANGE FOR AND PAY FOR THE INSPECTION INDEPENDENTLY, THE UTILITY MAY CHARGE SERVICE APPLICANTS THE CUSTOMER SERVICE INSPECTION FEE AT THE TIME THEY APPLY FOR SERVICE

#### GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 FAC § 24 25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3 0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE



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Quadvest, L P Lake House, Lakes of Fairhaven, Lake Pointe Estates (Formerly Westside Water, LLC) (Utility Name)

Section 1 01 - Rates

Meter Size Monthly Minimum Charge 5/8" \$70.00 (Includes all gallons - Residential) 3/4" \$70.00 1" \$70.00 11/2" \$70.00 2" \$373.36 3" \$700.05 4" \$1400.10

### FEDERAL TAX CHANGE CREDIT RIDER (Tariff Control No. 48323

Monthly Fixed Rate Adjustment	May 1, 2018-December 31, 2018	January 1, 2019
5/8" x 3/4"	\$(1.08)	\$(0.78)
3/4 11	\$(1.08)	\$(0.78)
1"	\$(1.08)	\$(0.78)
11/2"	\$(1.08)	\$(0.78)
2"	\$(5.75)	\$(4.18)
3"	\$(10.79)	\$(7.83)
4"	\$(21 58)	\$(15.66)

FORM OF PAYMENT: The utility will accept the following forms of payment:

Cash X, Check X, Money Order X, Credit Card X, Other (specify) Bank Draft THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS

PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND REMIT FEES TO THE TCEO

#### Section 1 02 - Miscellaneous Fees

TAP FEE. TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL 5/8" or 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF

TAP FEE (Unique costs) ......Actual Cost FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS

# TAP FEE (Large meter) Actual Cost TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED.

Sewer Tariff Page No 5

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Gallonage Charge \$4.50 per 1000 gallons for all gallons - Non-residential

Quadvest, L.P Lake House, Lakes of Fairhaven, Lake Pointe Estates Formerly Westside Water,  $L\overline{LC}$ ) (Utility Name)

# SECTION 1.0 - RATE SCHEDULE (Continued)

#### **RECONNECTION FEE**

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF)
a) Nonpayment of bill (Maximum \$25.00)
b) Customer's request that service be disconnected
TRANSFER FEE
THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED
LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) \$50.00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT <u>1/6TH OF ESTIMATED ANNUAL BILL</u>
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING. [16 TAC § 24 25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3 0-EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 52975

# SECTION 2.0 – SERVICE RULES AND POLICIES

The utility will have the most current Public Utility Commission of Texas (PUC or Commission) Rules, Chapter 24, available at its office for reference purposes The Rules and this tariff shall be available for public inspection and reproduction at a reasonable cost. The latest Rules or Commission approved changes to the Rules supersede any rules or requirements in this tariff.

# Section 2.01 – Application for Sewer Service

All applications for service will be made on the utility's standard application or contract form (attached in the Appendix to this tariff), will be signed by the applicant, any required fees (deposits, reconnect, tap, extension fees, etc. as applicable) will be paid and easements, if required, will be granted before service is provided by the utility A separate application or contract will be made for each service location.

# Section 2 02 – Refusal of Service

The utility may decline to serve an applicant until the applicant has complied with the regulations of the regulatory agencies (state and municipal regulations) and for the reasons outlined in the PUC Rules. In the event that the utility refused to serve an applicant, the utility will inform the applicant in writing of the basis of its refusal. The utility is also required to inform the applicant that a complaint may be filed with the Commission

# Section 2 03 - Fees and Charges & Easements Required Before Service Can Be Connected

# (A) Customer Deposits

If a residential applicant cannot establish credit to the satisfaction of the utility, the applicant may be required to pay a deposit as provided for in Section 1.02 – Miscellaneous Fees of this tariff The utility will keep records of the deposit and credit interest in accordance with PUC Rules.

Residential applicants 65 years of age or older may not be required to pay deposits unless the applicant has an outstanding account balance with the utility or another water or sewer utility which accrued within the last two years.

Nonresidential applicants who cannot establish credit to the satisfaction of the utility may be required to make a deposit that does not exceed an amount equivalent to one-sixth of the estimated annual billings.

Refund of deposit – If service is not connected, or after disconnection of service, the utility will promptly refund the customer's deposit plus accrued interest or the balance, if any, in excess of the unpaid bills for service furnished. The utility may refund the deposit at any time prior to termination of utility service but must refund the deposit plus interest for any residential customer who has paid 18 consecutive months without being delinquent

# SECTION 2.0 – SERVICE RULES AND POLICIES (Continued)

# (B) <u>Tap or Reconnect Fees</u>

A new customer requesting service at a location where service has not previously been provided must pay a tap fee as provided in Section 1. A customer requesting service where service has previously been provided must pay a reconnect fee as provided in Section 1. Any applicant or existing customer required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be given a written explanation of such costs prior to request for payment and/or commencement of construction. If the applicant or existing customer does not believe that these costs are reasonable or necessary, the applicant or existing customer shall be informed of their right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rate in that portion of the utility's service area in which the applicant's or existing customer's property(ies) is located

Fees in addition to the regular tap fee may be charged to cover unique costs not normally incurred as permitted by 16 TAC § 24.163(a)(1)(C) if they are listed on this approved tariff. For example, a road bore for customers outside a subdivision or residential area could be considered a unique cost

# (C) Easement Requirement

Where recorded public utility easements on the service applicant's property do not exist or public road right-of-way easements are not available to access the applicant's property, the Utility may require the applicant to provide it with a permanent recorded public utility easement on and across the applicant's real property sufficient to provide service to that applicant. Such easement(s) shall not be used for the construction of production, storage, transmission or pressure facilities unless they are needed for adequate service to that applicant.

# Section 2 04 - Utility Response to Applications for Service

After the applicant has met all the requirements, conditions and regulations for service, the utility will install tap and utility cut-off and/or take all necessary actions to initiate service The utility will serve each qualified applicant for service within 5 working days unless line extensions or new facilities are required. If construction is required to fill the order and if it cannot be completed within 30 days, the utility will provide the applicant with a written explanation of the construction required and an expected date of service.

Except for good cause where service has previously been provided, service will be reconnected within one working day after the applicant has met the requirements for reconnection.

# Section 2 05 - Customer Responsibility

The customer will be responsible for furnishing and laying the necessary customer service pipe from the tap location to the place of consumption Customers will not be allowed to use the utility's cutoff

> PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

### SECTION 2.0 – SERVICE RULES AND POLICIES (Continued)

#### 2 06 - Access to Customer's Premises

All customers or service applicants shall provide access to utility cutoffs at all times reasonably necessary to conduct ordinary utility business and after normal business hours as needed to protect and preserve the integrity of the public drinking water supply.

#### Section 2 10 - Billing

# (A) Regular Billing

Bills from the utility will be mailed monthly unless otherwise authorized by the Commission The due date of bills for utility service will be at least sixteen (16) days from the date of issuance. The postmark on the bill or, if there is no postmark on the bill, the recorded date of mailing by the utility will constitute proof of the date of issuance. Payment for utility service is delinquent if full payment, including late fees and the regulatory assessment, is not received at the utility or the utility's authorized payment agency by 5.00 p.m. on the due date. If the due date falls on a holiday or weekend, the due date for payment purposes will be the next workday after the due date

# (B) Late Fees

A late penalty of either \$5.00 or 10% will be charged on bills received after the due date The penalty on delinquent bills will not be applied to any balance to which the penalty was applied in a previous billing The utility must maintain a record of the date of mailing to charge the late penalty

#### (C) Information on Bill

Each bill will provide all information required by the PUC Rules For each of the systems it operates, the utility will maintain and note on the monthly bill a local or toll-free telephone number (or numbers) to which customers can direct questions about their utility service.

In the event of a dispute between a customer and a utility regarding any bill for utility service, the utility will conduct an investigation and report the results to the customer. If the dispute is not resolved, the utility will inform the customer that the complaint may be filed with the Commission.

#### (D) Prorated Bills

If service is interrupted or seriously impaired for 24 consecutive hours or more, the utility will prorate the monthly base bill in proportion to the time service was not available to reflect this loss of service

#### Section 2 11- Payments

All payments for utility service shall be delivered or mailed to the utility's business office If the business office fails to receive payment prior to the time of noticed disconnection for non-payment of a delinquent account, service will be terminated as scheduled. Utility service crews shall not be allowed to collect payments on customer accounts in the field

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED D NOV - 7 2022 K 5 2 9 7 5

Quadvest, L.P (Utility Name)

# SECTION 2.0 - SERVICE RULES AND POLICIES (Continued)

Payment of an account by any means that has been dishonored and returned by the payor or payee's bank, shall be deemed to be delinquent All returned payments must be redeemed with cash or valid money order. If a customer has two returned payments within a twelve month period, the customer shall be required to pay a deposit if one has not already been paid.

# Section 2.12 - Service Disconnection

# (A) With Notice

Utility service may be disconnected if the bill has not been paid in full by the date listed on the termination notice. The termination date must be at least 10 days after the notice is mailed or hand delivered. The utility is encouraged to offer a deferred payment plan to a customer who cannot pay an outstanding bill in full and is willing to pay the balance in reasonable installments. However, a customer's utility service may be disconnected if a bill has not been paid or a deferred payment agreement entered into within 26 days from the date of issuance of a bill and if proper notice of termination has been given

Notice of termination must be a separate mailing or hand delivery in accordance with the PUC Rules.

# (B) Without Notice

Utility service may also be disconnected without notice for reasons as described in the PUC Rules.

# Section 2 13 - Reconnection of Service

Utility personnel must be available during normal business hours to accept payments on the day service is disconnected and the following day unless service was disconnected at the customer's request or due to a hazardous condition Service will be reconnected within 24 hours after the past due bill, reconnect fees and any other outstanding charges are paid or the conditions which caused service to be disconnected are corrected.

# Section 2 14 - Service Interruptions

The utility will make all reasonable efforts to prevent interruptions of service If interruptions occur, the utility will re-establish service within the shortest possible time Except for momentary interruptions due to automatic equipment operations, the utility will keep a complete record of all interruptions, both emergency and scheduled and will notify the Commission in writing of any service interruptions affecting the entire system or any major division of the system lasting more than four hours The notice will explain the cause of the interruptions

# Section 2.15 - Quality of Service

The utility will plan, furnish, and maintain and operate production, treatment, storage, transmission, and collection facilities of sufficient size and capacity to provide continuous and adequate service for all reasonable consumer uses and to treat sewage and discharge effluent of

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 C 5 2 9 7 5

# SECTION 2.0 – SERVICE RULES AND POLICIES (Continued)

the quality required by its discharge permit issued by the Commission. Unless otherwise authorized by the Commission, the utility will maintain facilities as described in the PUC and TCEQ Rules.

# Section 2 16 - Customer Complaints and Disputes

If a customer or applicant for service lodges a complaint, the utility will promptly make a suitable investigation and advise the complainant of the results. Service will not be disconnected pending completion of the investigation If the complainant is dissatisfied with the utility's response, the utility must advise the complainant that he has recourse through the PUC complaint process. Pending resolution of a complaint, the commission may require continuation or restoration of service.

The utility will maintain a record of all complaints which shows the name and address of the complainant, the date and nature of the complaint and the adjustment or disposition thereof, for a period of two years after the final settlement of the complaint

In the event of a dispute between a customer and a utility regarding any bill for utility service, the utility will conduct an investigation and report the results to the customer If the dispute is not resolved, the utility will inform the customer that a complaint may be filed with the Commission.

# Section 2 17 - Customer Liability

Customer shall be liable for any damage or injury to utility-owned property shown to be caused by the customer.

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5 SECTION 3 0 -- EXTENSION POLICY

## Section 3 01 - Standard Extension Requirements

Line Extension and Construction Charges. No Contribution in Aid of Construction may be required of any customer except as provided for in this approved extension policy.

The Utility is not required to extend service to any applicant outside of its certified service area and will only do so under terms and conditions mutually agreeable to the Utility and the applicant, in compliance with PUC rules and policies, and upon extension of the Utility's certified service area boundaries by the PUC.

The applicant for service will be given an itemized statement of the costs, options such as rebates to the customer, sharing of construction costs between the utility and the customer, or sharing of costs between the customer and other applicants prior to beginning construction

#### Section 3.02 - Costs Utilities and Service Applicants Shall Bear

Within its certified area, the utility will pay the cost of the first 200 feet of any water main or distribution line necessary to extend service to an individual residential customer within a platted subdivision.

However, if the residential customer requesting service purchased the property after the developer was notified in writing of the need to provide facilities to the utility, the utility may charge for the first 200 feet The utility must also be able to document that the developer of the subdivision refused to provide facilities compatible with the utility's facilities in accordance with the utility's approved extension policy after receiving a written request from the utility

Residential customers will be charged the equivalent of the costs of extending service to their property from the nearest collection line even if that line does not have adequate capacity to serve the customer However, if the customer places unique, non-standard service demands upon the system, the customer may be charged the additional cost of extending service to and throughout their property, including the cost of all necessary transmission and storage facilities necessary to meet the service demands anticipated to be created by that property

Unless an exception is granted by the PUC, the residential service applicant shall not be required to pay for costs of main extensions greater than 6" in diameter for gravity wastewater lines

Exceptions may be granted by the PUC if

- adequate service cannot be provided to the applicant using the maximum line sizes listed due to distance or elevation, in which case, it shall be the utility's burden to justify that a larger diameter pipe is required for adequate service,
- or larger minimum line sizes are required under subdivision platting requirements or building codes of municipalities within whose corporate limits or extraterritorial jurisdiction the point of use is located; or the residential service applicant is located outside the CCN service area.

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 K 5 2 9 7 5

# SECTION 3.0 -- EXTENSION POLICY (Continued)

If an exception is granted, the Utility shall establish a proportional cost plan for the specific extension or a rebate plan which may be limited to seven years to return the portion of the applicant's costs for oversizing as new customers are added to ensure that future applicants for service on the line pay at least as much as the initial service applicant

For purposes of determining the costs that service applicants shall pay, commercial customers with service demands greater than residential customer demands in the certified area, industrial, and wholesale customers shall be treated as developers.

If an applicant requires service other than the standard service provided by the utility, such applicant will be required to pay all expenses incurred by the utility in excess of the expenses that would be incurred in providing the standard service and connection beyond 200 feet and throughout his property including the cost of all necessary transmission facilities.

The utility will bear the full cost of any over-sizing of sewer mains necessary to serve other customers in the immediate area. The individual residential customer shall not be charged for any additional treatment facilities Contributions in aid of construction <u>may not be required</u> of individual residential customers for production, storage, treatment or transmission facilities unless otherwise approved by the Commission under this specific extension policy.

# Section 3.03 - Contributions in Aid of Construction

Developers may be required to provide contributions in aid of construction in amounts sufficient to furnish the development with all facilities necessary to provide for reasonable local demand requirements and to comply with TCEQ minimum design criteria for facilities used in the production, collection, transmission, pumping, or treatment of sewage or TCEQ minimum requirements. For purposes of this subsection, a developer is one who subdivides or requests more than two meters on a piece of property Commercial, industrial, and wholesale customers will be treated as developers

Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping, storage and transmission.

Any service extension to a subdivision (recorded or unrecorded) may be subject to the provisions and restrictions of 16 TAC § 24 163(c). When a developer wishes to extend the system to prepare to service multiple new connections, the charge shall be the cost of such extension, plus a pro-rata charge for facilities which must be committed to such extension compliant with the TCEQ minimum design criteria. As provided by 16 TAC § 24.163(d)(4), for purposes of this section, commercial, industrial, and wholesale customers shall be treated as developers.

A utility may only charge a developer standby fees for unrecovered costs of facilities committed to a developer's property under the following circumstances

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 C 5 2 9 7 5

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# SECTION 3.0 -- EXTENSION POLICY (Continued)

- Under a contract and only in accordance with the terms of the contract, or
- if service is not being provided to a lot or lots within two years after installation of facilities necessary to provide service to the lots has been completed and if the standby fees are included on the utility's approved tariff after a rate change application has been filed. The fees cannot be billed to the developer or collected until the standby fees have been approved by the commission or executive director.
- For purposes of this section, a manufactured housing rental community can only be charged standby fees under a contract or if the utility installs the facilities necessary to provide individually metered service to each of the rental lots or spaces in the community.

# Section 3 04 - Appealing Connection Costs

The imposition of additional extension costs or charges as provided by Sections 3 0 - Extension Policy of this tariff shall be subject to appeal as provided in this tariff, PUC rules, or the rules of such other regulatory authority as may have jurisdiction over the utility's rates and services. Any applicant required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be given a written explanation of such costs prior to payment and/or commencement of construction. If the applicant does not believe that these costs are reasonable or necessary, the applicant shall be informed of the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the utility's rates in that portion of the utility's service area in which the applicant's property(ies) is located.

# Section 3 05 - Applying for Service

The Utility will provide a written service application form to the applicant for each request for service received by the Utility's business offices. A separate application shall be required for each potential service location if more than one service connection is desired by any individual applicant.

Service application forms will be available at the Utility's business office during normal weekday business hours. Service applications will be sent by prepaid first class United States mail to the address provided by the applicant upon request. Completed applications should be returned by hand delivery in case there are questions which might delay fulfilling the service request Completed service applications may be submitted by mail if hand delivery is not possible.

Where a new tap or service connection is required, the service applicant shall be required to submit a written service application and request that a tap be made. A diagram, map, plat, or written metes and bounds description of precisely where the applicant desires each tap or service connection is to be made and, if necessary, where the meter is to be installed, along the applicant's property line may also be required with the tap request. The actual point of connection and meter installation must be readily accessible to Utility personnel for inspection, servicing, and meter reading while being reasonably secure from damage by vehicles and mowers If the Utility has more than one main adjacent to the service applicant's property, the tap or service connection will be made to the Utility's nearest service main with adequate capacity to

**Docket No. 52975** 

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED NOV - 7 2022 C 5 2975 Quadvest, L.P. (Utility Name)

# SECTION 3.0 -- EXTENSION POLICY (Continued)

service the applicant's full potential service demand. Beyond the initial 200 feet, the customer shall bear only the equivalent cost of extending from the nearest main. If the tap or service connection cannot be made at the applicant's desired location, it will be made at another location mutually acceptable to the applicant and the Utility. If no agreement on location can be made, the applicant may refer the matter to the PUC for resolution.

# Section 3.06 - Qualified Service Applicant

A "qualified service applicant" is an applicant who has. (1) met all of the Utility's requirements for service contained in this tariff, PUC rules and/or PUC order, (2) has made payment or made arrangement for payment of tap fees, (3) has provided all easements and rights-of-way required to provide service to the requested location, (4) delivered an executed customer service inspection certificate to the Utility, if applicable, and (5) has executed a customer service application for each location to which service is being requested

The Utility shall serve each qualified service applicant within its certified service area as soon as practical after receiving a completed service application All service requests will be fulfilled within the time limits prescribed by PUC rules once the applicant has met all conditions precedent to achieving "qualified service applicant" status. If a service request cannot be fulfilled within the required period, the applicant shall be notified in writing of the delay, its cause and the anticipated date that service will be available The PUC service dates shall not become applicable until the service applicant has met all conditions precedent to becoming a qualified service applicant as defined by PUC rules

# Section 3 07 - Developer Requirements

As a condition of service to a new subdivision, the Utility shall require a developer (as defined by PUC rule) to provide permanent recorded public utility easements as a condition of service to any location within the developer's property.

