



## Filing Receipt

**Received - 2022-06-01 03:27:37 PM**

**Control Number - 52942**

**ItemNumber - 676**

Community Name: Sierra Nevada Management: Wehner MultiFamily Legal Name: Sierra Nevada Apartments, LLC

Complete Address: 5324 Preakness Ln, Dallas, TX 75211

Tax ID: 87-4802410 Units: 208 Beds: \_\_\_\_\_ Wizard #: \_\_\_\_\_

Bill Delivery Preference:  Ebill  Mail

Contract Term: MSA

<b>BILLING</b>	<input type="checkbox"/> Conservice Collect <input checked="" type="checkbox"/> Community Collect		<b>Monthly Conservice Invoice/Reimbursement Preferences</b> Delivery Method: Email Payment Method: <u>invoices@wehnermultifamily.com,onboarding@w</u>		Takeover: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Prior Customer/Provider: _____ Conservice		<input checked="" type="checkbox"/> Multifamily <input type="checkbox"/> HOA <input type="checkbox"/> Student <input type="checkbox"/> Military <input type="checkbox"/> Commercial <input type="checkbox"/> WYSE		
	Method: <input type="checkbox"/> RUBS <input type="checkbox"/> Sub-metered <input type="checkbox"/> Direct Metered		<b>Occupants to Bill:</b> <input type="checkbox"/> New Move-ins <input type="checkbox"/> Lease Renewals <input type="checkbox"/> Employees		<b>Retail Units:</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<b>Electronic Data Exchange (EDE):</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>Tenant Software:</b> Resman <b>Accounting Software:</b> Resman		
	<b>UTILITY</b>	<b>MATCH PREVIOUS</b>	<b>METHOD</b>	<b>CAD/FLAT AMOUNT</b>	<b>RAMP UP?</b>	<b>ADDITIONAL INFORMATION</b>			
		<input type="checkbox"/>			<input type="checkbox"/>	(sr127) BPO			
		<input type="checkbox"/>			<input type="checkbox"/>				
		<input type="checkbox"/>			<input type="checkbox"/>				
		<input type="checkbox"/>			<input type="checkbox"/>				
	<input type="checkbox"/>			<input type="checkbox"/>					
	<input type="checkbox"/>			<input type="checkbox"/>					
					<b>Rent/Ancillary:</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

<b>FEE SCHEDULE</b>	FEE NAME	FREQUENCY	OCCUPANT FEE	CLIENT PORTION	\$ OR %	RAMP UP
	Synergy Processing Per Unit	Per Month	\$0.00	Client Pays	\$1.25	<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
<b>Postal Increase Paid By:</b> <input checked="" type="checkbox"/> Owner <input type="checkbox"/> Resident/Tenant <input type="checkbox"/> Neither <b>CPI Increase Paid By:</b> <input checked="" type="checkbox"/> Owner <input type="checkbox"/> Resident/Tenant <input type="checkbox"/> Neither						
<b>Additional Information:</b>					<b>MSA:</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>Client Name:</b> Wehner Multifamily	

SYNERGY
Services Used: (mark all that apply)  <input type="checkbox"/> Vacant Billing <input checked="" type="checkbox"/> Bill Pay <input type="checkbox"/> EPA Benchmarking <input type="checkbox"/> Owner Conversion (\$499) Expected close date: _____ <input type="checkbox"/> New Construction (\$250 per month)

SUB-METER EQUIPMENT
<b>If Applicable:</b> <b>Meter Type:</b> <b>Meter Model:</b> <b>Meter Size:</b> <b>Reading System:</b> <b>Measurement:</b> <b>Modem #:</b> <b>Conservice Install:</b> <b>Maintenance Plan:</b> <input type="checkbox"/> Gold If unmarked, on-call pricing will apply

MISCELLANEOUS
<b>Products:</b> <input type="checkbox"/> Control * <input checked="" type="checkbox"/> Full <input type="checkbox"/> Self <input type="checkbox"/> Vendor Mgmt <input type="checkbox"/> Resident Tools * <input type="checkbox"/> Check Scanning * <input type="checkbox"/> Sub-meter Installation * <input type="checkbox"/> Energy/ENERGYZE * *Terms and Fees listed on product addenda

<b>CONTACTS</b>	Contact Name	Role	Email	Phone
	TBD	Property Manager		
	Penny Murphy	Regional Manager	penny@wehnermultifamily.com	214.821.1533
	Tinia Rodriguez	IT Contact	tania@wehnermultifamily.com	214.821.1533
	TDB	Accounting	ap@wehnermultifamily.com	214.821.1533
<b>ADD. INFO</b>				