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DOCKET NO. 52797

| APPLICATION OF CONROE RESORT | § | PUBLIC UTILITY COMMISSION |
|----------------------------------|---|---------------------------|
| UTILITIES, LLC AND UNDINE TEXAS, | § | |
| LLC AND UNDINE TEXAS | § | OF TEXAS |
| ENVIRONMENTAL, LLC FOR SALE, | § | |
| TRANSFER, OR MERGER OF | § | |
| FACILITIES AND CERTIFICATE | § | |
| RIGHTS IN MONTGOMERY COUNTY | Ş | |

ORDER NO. 38 FINDING CLOSING DOCUMENTATION SUFFICIENT, ADMITTING EVIDENCE, AND ENTERING PROCEDURAL SCHEDULE

This Order addresses Commission Staff's recommendation on closing documents and proposed procedural schedule filed on August 19, 2024.

Conroe Resort Utilities, LLC, Undine Texas, LLC and Undine Texas Environmental, LLC filed closing documentation on February 1, 2023 and July 30 and August 19, 2024. Commission Staff recommended that the applicants have complied with the applicable closing requirements of 16 Texas Administrative Code (TAC) § 24.239.

Additionally, Commission Staff requested that the following be admitted into evidence:

- (a) the joint clarification in response to Order No. 36 filed on July 30, 2024; and
- (b) Commission Staff's recommendation on closing documents and proposed procedural schedule filed on August 19, 2024.

The administrative law judge finds the closing documentation sufficient and admits the requested documents into the evidence of this proceeding.

The following procedural schedule applies for continued processing of this docket:

| Event | Date |
|--|-------------------|
| Deadline for Commission Staff to provide final maps, certificates, and tariffs (if applicable), to applicants for review and consent | August 26, 2024 |
| Deadline for applicants to file signed consent forms with the Commission | September 3, 2024 |

Signed at Austin, Texas the 20th day of August 2024.

PUBLIC UTILITY COMMISSION OF TEXAS

KATIE MOORE MARX ADMINISTRATIVE LAW JUDGE

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