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**BEFORE THE
STATE OFFICE OF ADMINISTRATIVE
HEARINGS**

**APPLICATION OF CONROE RESORT UTILITIES, LLC AND UNDINE
TEXAS, LLC AND UNDINE TEXAS ENVIRONMENTAL, LLC FOR SALE,
TRANSFER, OR MERGER OF FACILITIES AND CERTIFICATE RIGHTS
IN MONTGOMERY COUNTY**

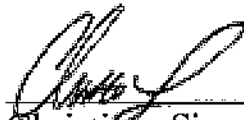
MEDIATION REPORT

On March 6, 2024, the parties participated in mediation. A resolution was reached. The mediation is concluded and the case will be returned to the Presiding Administrative Law Judge.

SIGNED March 7, 2024



Holly Vandrovec
Mediator



Christian Siano
Co-Mediator