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DOCKET NO. 52628

APPLICATION OF TRITON TEXAS	§	BEFORE THE PUBLIC UTILITY
HOLDINGS LLC FOR APPROVAL OF	§	
CHANGES IN OWNERSHIP UNDER	§	COMMISSION OF TEXAS
TEXAS WATER CODE § 13.302	§	

TRITON TEXAS HOLDINGS LLC’S PROOF OF CLOSING

Triton Texas Holdings LLC (TTH or Applicant), a Texas limited liability company, respectfully files its proof of closing in this matter. In support, TTH shows as follows.

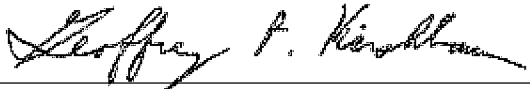
On December 23, 2021, the Honorable presiding Public Utility Commission of Texas (Commission) Administrative Law Judge (ALJ) issued Order No. 7 authorizing TTH’s proposed transaction to proceed.¹ TTH is pleased to report that the transaction closed on December 27, 2021, and a copy of the executed transaction agreement is attached hereto as **Exhibit A**.

TTH notes one change from the proposed transaction document. TTH and Triton Utilities, Inc.’s lender, CoBank ACB (CoBank), requested TTH include language in the agreement clarifying that TTH’s acquired interests will remain subject to a Pledge Agreement, dated October 20, 2020, between Triton Utilities, Inc. and CoBank. This addition does not substantively change the proposed transaction in any respect given that the acquired interests would remain subject to the Pledge Agreement regardless of whether the clarifying statement was included in the document.

TTH stands ready to work with the Commission and Staff to implement any additional steps needed to finalize and close this docket. TTH appreciates the Commission’s attention to this matter.

¹ Order No. 7 Approving Transaction to Proceed (Dec. 23, 2021).

Respectfully submitted,

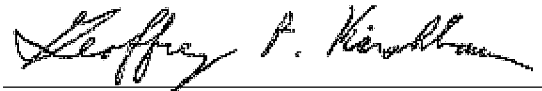
By: 

Geoffrey P. Kirshbaum
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ATTORNEYS FOR TRITON TEXAS HOLDINGS, LLC

CERTIFICATE OF SERVICE

I certify that, unless otherwise ordered by the presiding officer, notice of the filing of this document was provided to all parties of record via electronic mail on January 5, 2022, in accordance with the Orders Suspending Rules issued in Project No. 50664.



Geoffrey P. Kirshbaum

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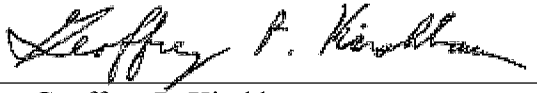
STATEMENT OF CONFIDENTIALITY

Triton Texas Holdings LLC (TTH) has designated as Protected Material certain documents in its Proof of Closing. TTH considers the information identified below to be competitively-sensitive commercial or financial information that is confidential and exempted from disclosure under the Public Information Act §§ 552.101 and 552.110.

INDEX OF CONFIDENTIAL DOCUMENTS

1. Exhibit A
 - a) Designation of Information: Protected Material
 - b) Description of Documents: Transfer and Assignment Agreement
 - c) Applicable Exemptions: Public Information Act of Texas §§ 552.101 and 552.110
 - d) Explanation of Designation: The Transfer and Assignment Agreement contains competitively-sensitive business operations information, commercial information, or financial information.
 - e) Certification of Counsel: The undersigned counsel has reviewed the information sufficiently to state in good faith that the information is exempt from discovery under the Public Information Act of Texas and is entitled to its classification specified above.

Respectfully submitted,

By: 

Geoffrey P. Kirshbaum

State Bar No. 24029665

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ATTORNEYS FOR TRITON TEXAS HOLDINGS, LLC

CONFIDENTIAL

DOCKET NO. 52628

APPLICATION OF TRITON TEXAS	§	BEFORE THE PUBLIC UTILITY
HOLDINGS LLC, THE KAUFFMAN	§	
FAMILY LIVING TRUST, DATED	§	COMMISSION OF TEXAS
APRIL 9, 2015, DISCIPLE ASSET	§	
HOLDINGS, LP, AND MALAKOFF	§	
FAMILY HOLDINGS, LP, FOR	§	
APPROVAL OF CHANGES IN	§	
OWNERSHIP UNDER TEXAS WATER	§	
CODE § 13.302	§	

Submitting Party: Triton Texas Holdings LLC

Confidential Document – Attachment A to Proof of Closing Documentation

Brief Description of Documents:

1. Transfer and Assignment Agreement

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Submitted to the Commission on January 5, 2022.