

Control Number: 52494

Item Number: 38

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# **Filing Receipt**

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Control Number - 52494

Item Number - 37

# Public Utility Commission of Texas

# Memorandum

TO: Central Records

FROM: Jena Abel, Attorney, Legal Division

**DATE:** May 2, 2024

**RE:** Docket No. 52494

As required by the Notice of Approval filed in Docket No. 52494 on September 1, 2022, please find attached a clean copy of the water tariff for Certificate of Convenience and Necessity (CCN) number 12983. This copy is provided to be stamped *Approved* and placed in the Commission's tariff book. The attached tariff supersedes the current water tariff for CCN number 12983 which may be removed from the tariff book.

All parties to Docket No. 52494 have been copied on this memo.



Monarch Utilities I L P. (Utility Name)

12535 Reed Road (Business Address)

Sugar Land, Texas 77478-2837 (City, State, Zip Code)

(866) 654-7992 (Area Code/Telephone)

This tariff is effective for utility operations under the following Certificate of Convenience and Necessity.

#### 12983

This tariff is effective in the following counties

Bandera, Bexar, Brazoria, Chambers, Comal, Cooke, Denton, Gillespie, Grayson, Guadalupe, Harris, Hays, Henderson, Hood, Johnson, Kendall, Kerr, Liberty, Marion, Matagorda, Medina, Montgomery, Parker, Polk, San Jacinto, Smith, Tarrant, Travis, Trinity, Tyler, Van Zandt, Wise, and Wood

This tariff is effective in the following cities or unincorporated towns (if any).

This tariff is only effective in the portions of the subdivisions and public water systems in the environs, except for the cities of Aurora and Coffee City that have surrendered rate jurisdiction

This tariff is effective in the following subdivisions and public water systems:

#### See attached list.

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Enchanted River Estates	0100039	Enchanted River Estates
Bandera	Lake Medina Shores	0100037	Lakeshore Beach, Wharton Dock, Lake Point, Holiday Villages of Medina, Lake Medina Shores (Medina County)
	River Bend Estates	0100042	River Bend Estates
	Bavarian Hills	0150235	Bavarian Hills
	Coolcrest Water System 0150046 Coolcres		Coolcrest
	Stage Coach Hills	0150096	Stagecoach Hills
Bexar	Oaks North Mobile Home Estates	0150135	Oak North Mobile Home Estates
	Country Springs Water Company	0150421	Country Bend
Brazoria	Holiday Shores	0200029	Holiday Shores
Chambers	Tower Terrace	0360069	Houston Raceway Park, West Chambers County Estates, Tower Terrace
	Greenbriar Estates	0360111	Greenbriar Estates
	Oak Village North***	0460037	Oak Village North
Comal	Rim Rock Ranch	0460211	Rim Rock Ranch
Comar	Windmill Ranch	0460221	Kestrel Air Park, Windmill Ranch
	Subdivision***		Subdivision
Cooke	Pleasant Ridge Addition	0490041	Pleasant Ridge Addition
	Timber Creek Addition	0490030	Timber Creek Addition
	Denton Creek Estates	0610015	Denton Creek Estates, Aero Valley Airport
Denton	Ponderosa Addition Utilities	0610175	Ponderosa Addition, Wild West Addition,
	Stonecrest Estates	0610059	Stonecrest Estates, Sunrise Circle Addition
	Wynnwood Haven Estates	0610037	Wynnwood Haven Estates, Snug Harbor
Gillespie	Oakview Water System	0860107	Oakview
Gravean	Ridgecrest	0910035	Ridgecrest, Glen Eden, Hiland Shores, Lakeview, Little Mineral MHP, Millers Estates, Oak Estates, Preston Cove, Preston Forest, Preston Oaks, Preston Point Bend, Ridgecrest, Van Antwerp, VFW Post
Grayson	Rocky Point Estates	0910038	Hanna Cove Estates, Rocky Point Estates "A", Rocky Point Estates "B", Hanna Ranchettes, Mainer Cay Estates, Tiny Home Vacation Resorts
	Sherwood Shores	0910040	Cedar Mills Estates, Hillcrest Shores, Wright Acres, Sherwood Shores

РИВЦЮ ИТЦИТУ ФОММІЯВІОМ ОТ ТЕХАЗ АРРЯОУЕО

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County	TCEQ Water Systems	PWS ID Number	Subdivisions	
	Tanglewood-on-Texoma	0910052	Angler's Estates, Cedar Oak Hills, Eagle Chase, Fairway Hollow, Greenway Bend, Lakecrest Village, Mill Creek Homesites, Oak Meadow Estates, Paradise Cove, Russwood-on-the-Lake, Simmons Shores, Sunrise Circle, Tanglewood Hills, Tanglewood Resort, Cambridge Shores, Highport, Mill Creek Meadows, Whispering Meadows, Pecan Valley Addition, The Woods of Fossil Ridge, Fossil Ridge on Lake Texoma, Tanglewood Crossing, Barnes Enterprises, Lakecrest Addition	
Guadalupe	Garden Oaks	0940030	Garden Oaks	
	Aldine Village Subdivision	1010931	Aldine Village	
	Azalea Estates	1011253	Azalea Estates	
	Cedar Bayou Estates	1012174	Cedar Bayou Estates	
	Cedar Bayou Park	1010112	Cedar Bayou Park West	
	Cedar Oaks	1011556	Cedar Oaks	
	Cottonwood Park	1010283	Airline Link Addition	
	Cypress Hill	1011792	Cypress Hill	
	Fairview Acres MHP	<u>10</u> 10706	Fairacres Section 1	
Harris	Glenwood Mobile Home Subdivision	1011492	Fairacres Section 2	
1101113	Homestead Oaks	1011734	Homestead Oaks	
	McGee Place	1012995	McGee Place	
	Orchard Crossing	1012450	Orchard Crossing	
	Rollan Heights	1010640	Rollan Heights	
	Spring Cypress Center	1013172	Spring Cypress Shopping Center	
	Target Center Water Plant	1013316	Spring Cypress Shopping Center	
	Villas of Willowbrook	1013599	Villas of Willowbrook	
	Western Trails Subdivision	1010230	Western Trails	
	Huntington Estates	1050124	Huntington Estates	
Hays	Plum Creek***	1050028	Amberwood, Bootstring Farms, Branch View Addition, Buda Business Park, Casey-Kyle, Double R, Dove Hill Estates, Goforth Estates, Green Pastures, Interstate Business, Kyle Crossing-Home Depot, Park South, Pinafore Park, Rolling Hills Estates, South Buda Business Park, Two Way, Village at Buda, Indian Paintbrush	

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	River Oaks Ranch	1050099	River Oaks Ranch
	Beachwood Estates & North Trinidad	1070069	Brentwood Estates, Deep Water Estates, Forest Shores, Greenwood Cove, Hidden Harbor, Indian Oaks, Beachwood Estates, Oak Forest Estates, Pebble Beach, Seis Hombres, Spillview Acres, Three-Way View, Treasure Isle, Waterboard
	Briarwood Harbor	1070220	Briarwood Harbor, Camp Big Cedar
	Carolynn Estates	1070106	Bluffview, Brushy Creek, Bushwacker Estates, Carolynn Estates, Enclave, Esquire Estates II, Green Acres, Hidden Hills Harbor, Hillside Acres, Lynn Creek Cove, Payne Springs Estates, Forest Glen, The Highlands at Cedar Creek Lake, Michael's Cove, Pinnacle Club
Henderson	Cherokee Shores Water Supply	1070206	Allen Ranch, Carson Addition, Coleman Tract, La Martinique, Landmarck Passage, Manning Ranch, Robinson Tract (Country Estates), Taylor Tract, Waterfront Shores, Cherokee Shores
	Dal-High Water System	1070159	Dal-High Addition
	Highsaw	1070124	Brierwood Bay, Coffee City*, Diamond Head Bay, Coffee Landing Addition, Fincastle Farms, Highsaw, Hillside Estates, Hill-McCauley Tract
	Lollipop Water Works	1070039	Lollipop Landing
	Westwood Beach	1070085	Cooper Estates, Lakeway, Oak Trail Shores, Shiloh, Waterwood, Wildewood, Westwood Beach
	Acton Water Royal Oaks	1110055	Acton Royal Oaks
	Comanche Cove & Heritage Heights	1110060	Heritage Heights, Scenic View, Comanche Cove
I I 1	Comanche Harbor & Port O'Call	1110022	Comanche Point, Island Village, Ports O'Call, Comanche Harbor
Hood	Granbury Acres Water System	1110109	377 Sunset Strip, Granbury Acres
	Hideaway Bay Estates	1110002	Hideaway Bay
	Montego Bay Estates	1110044	Montego Bay

County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Oak Trail Shores	1110004	Lake Granbury Estates, Oak Trail Plaza, Oak Trail Shores, Arrowhead Shores, Lake Granbury Harbor
	Rancho Brazos Subdivision	1110036	Rancho Brazos
	Western Hills Harbor	1110005	Western Hills Harbor, Whisperview Village, Kings Plaza
	Crowley 1 Acre Sky Corp Water	1260011	Blue Grass Estates, Crowley One Acre, Highcrest Estates, Skyline Ranch, Lakeside Estates, Lakeview Ranchettes
	Falcon Crest Addition	1260076	Falcon Crest Addition
	Metroplex Homesteads Water Supply	1260074	Metroplex Homesteads, The Homesteads
_	Nolan River Estates	1 <b>2</b> 60099	Nolan River Estates
	Ridge Crest Addition & Misty Hollow	1260035	Misty Hollow, Ridgecrest Addition Estates
<u> </u>	Shaded Lane Estates	1260103	Shaded Lane Estates
Sy	Southern Acres Water System	1260094	Southern Acres
	Sundance Addition	1260025	Space Acres North, Space Acres, X-Cell Ranch Estates, Sundance
	Tex-Rides Subdivision	1260037	Tex-Rides Fifth
<u> </u>	Triple H Estates	1260116	Triple H Estates
	Twin Creek Subdivision	1260038	Rolling Acres, North Hills Estates, Twin Creeks Addition
	West Meadow Subdivision	1260063	West Meadows
	West Park Village	1260077	West Park Village
	Cascade Mobile Home Park	1300005	Cascade Mobile Home Park
	Platten Creek Water System	1300035	Platten Creek
	Cedar Springs MHP	1330019	Cedar Springs MHP
	Center Point	1330007	Center Point
	Heritage Park Water System	1330080	Heritage Park
Korr F	Hills & Dales	1330030	Hills & Dales
	Oak Ridge Estates Water System	1330134	Oak Ridge Estates
	Southern Hills	1330128	Southern Hills, Montebello Estates, Silver Creek
	Verde Park Estates	1330027	Verde Park Estates

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County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Vista Hills	1330169	Vista Hills
	Westwood Water System	1330015	Westwood Park, Monarch Hills
	Windwood Oaks Water System	1330141	Windwood Oaks
	Woodhaven Mobile Home Park	1330024	Woodhaven MHP
	Los Pinos Water System	1013733	Los Pinos Subdivision
Liberty	Peterson Place	1460086	Stilson-Hill
	Raywood Water System	1460041	Raywood
Marion	Indian Hills Harbor	1580063	Indian Hills Harbor
14444	Pine Harbor Subdivision	1580023	Pine Harbor
Matagorda	Camelot Forest Water System	1610058	Camelot Forest
Medina	Rocky Creek Subdivision Water System	1630038	Rocky Creek
	Crystal Springs Subdivision	1700331	Crystal Springs
Mantuaman	Decker Hills	1700386	Champions Glen, Decker Hills, Hidden Lake Estates, Inverness Crossing, Park Place, Dry Creek Business Center, Harden Store Marketplace
Montgomery	Hulon Lakes Subdivision	1700014	Hilltop Village, Woodcreek Valley, Hulon Lakes
	Oakwood Water System	1700454	Oak Woods, North Forest
	Serenity Woods Subdivision	1700483	Pine Loch, Serenity Woods
	Green Acres Water System	1840120	Green Acres, Robertson Village, The Fields of Peaster
	Spanish Park Subdivision	1840026	Spanish Park Estates
Parker	Western Lake Estates	1840014	Cedar Ridge (Formerly Ruby Ridge), Brazos Ridge Estates, Western Lake Estates
	Westview Enterprises	1840105	Westview
	Beacon Bay Marina and RV Park	1870016	Beacon Bay Marina and RV Park
	Chesswood Water System	1870088	Chesswood
Polk	Country Wood Water System	1870138	Country Wood
	Garden Acres Subdivision Water System	1870160	Garden Acres

County	TCEQ Water Systems	PWS ID Number	Subdivisions
	Longhorn Valley	1870152	Longhorn Valley
	Oak Terrace Estates Water System	1870055	Oak Terrace Estates, Livingston Air Park
	Phillips Acres	1870146	Phillips Acres
	Pinwah Pines Estates	1870130	Pinwah Pines
	Blue Water Cove	2040059	Blue Water Cove, Livingston Lakeside RV Park
	Cedar Valley Subdivision	2040045	Cedar Valley
San Jacinto	Coldspring Terrace Water System	2040031	Coldspring Terrace
San Jacinto	Governors Point	2040008	Governors Point
	Holiday Villages of Livingston	2040067	Hidden Coves, Holiday Village of Livingston, Palmetto Point
	Shepherd Hill Estates	2040061	Shepherd Hills Estates, Shepherd Ranch Estates
Smith	Lakeway Harbor Subdivision	2120064	Lakeway Harbor
	Pine Trail Shores	2120035	Pine Trail Shores
Tarrant	Benbrook Hills	2200313	Benbrook Hills
	Markum Ranch Estates	2200281	Markum Ranch Estates
	Silver Saddle Acres	2200299	Silver Saddle Acres, W. 20 Business Park
	Westside Rural WSC	2200079	Gun Club, Cabot Estates, Willow Creek Additions, Westside Addition
Travis	Inverness Point Water System	2270102	Crosswind, Hidden Hills, Inverness Point, Lakehurst, The Summit at Lake Travis
Trinity	Harbor Point	2280035	Harbor Point
Tyler	Ivanhoe Land of Lakes***	2290010	Ivanhoe Land of Lakes
Van Zandt	Callender Lake	2340007	Callender Lake, Hickory Hills
Wise	Aurora Vista	2490051	Aurora Vista**
	Chisholm Hills Estates	2490044	Chisholm Hills
	Coyote Ridge Addition	2490053	Coyote Ridge
	Hills of Oliver Creek	2490046	Hills of Oliver Creek
	Las Brisas	n/a	Las Brisas Estates
	Sage Brush Estates	2490058	Sage Brush Estates
	Sky View Ranch Estates	2490061	Sky View Ranch
	Windmill Trail	2490050	Windmill Trail

County	TCEQ Water Systems	PWS ID Number	Subdivisions	
Wood	Holiday Villages of Fork	2500058	Holiday Villages of Fork	

<sup>\*</sup>This subdivision is within the corporate city limits of Coffee City, which has surrendered utility rate jurisdiction.

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SEP 012022

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<sup>\*\*</sup>This subdivision is within the corporate limits of the City of Aurora, which has surrendered utility rate jurisdiction.

<sup>\*\*\*</sup>Customers who are within city boundaries should refer to Monarch tariffs approved by respective city.

#### **SECTION 1.0 - RATE SCHEDULE**

#### Section 1.01 – Rates

## Monarch - RATES effective 06-01-2021

METER SIZE	MONTHLY MINIMUM CHARGE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 +- 2 000	ec 10	
5/8"x3/4"	\$48.37	0 to 2,000	\$6 48	
3/4"	\$72.56	2,001 to 10,000	¢7.00	
1"	\$120.93	7 2,001 to 10,000	\$7.98	
11/2"	\$241 85	10,001 to	<b>ም</b> ር ለፍ	
2"	\$386 96	20,000	\$9 05	
3"	\$725 55	over 20,000	\$0.64	
4"	\$1,209.25	- 6ver 20,000	<b>\$</b> 9 64	
6"	\$2,418.50	Purchased Water		
8"				
10"	\$5,562.55	Passthrough – all usage	\$2.34	
12"	\$10,399.55	] usage		

# <u>Income Qualified Elderly Customers 65 years of age or older Effective Date</u>. 06-01-2021

Meter	Monthly Minimum	Gallonage Charge
Size	Charge (Includes 0	
	gallons)	
5/8"	\$28 37	\$6.48 per 1,000 gallons from 0 to 2,000 gallons \$7.98 per 1,000 gallons from 2,001 to 10,000 gallons \$9.05 per 1,000 gallons from 10,001 to 20,000 gallons \$9.64 per 1,000 from 20,001 and thereafter

# Monarch (Villas of Willowbrook) - RATES effective 06-01-2021 (Phase 1 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$13.97	0 to 2,000	\$0.93
5/8"x3/4"	\$13.97	0 10 2,000	\$0.93
3/4"	\$20.96	2,001 to 10,000	\$4.67
1"	\$34.93	2,001 to 10,000	\$4.07
11/2"	\$69 86	10,001 to 20,000	\$4.87
2"	\$111.78	10,001 to 20,000	\$4 82
3"	\$209.59	over 20,000	\$4.91
4"	\$349.32	0001 20,000	D4 71
6"	\$698.64		
8"	\$1,117 83	Purchased Water	\$2 34
10"	\$1,606.88	Passthrough – all usage	\$2.34
12"	\$3,004 16	usage	

# Monarch (Villas of Willowbrook) - RATES effective 06-01-2022 (Phase 2 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$19 71	0 to 2,000	\$1.85
5/8"x3/4"	\$19 71	0 to 2,000	\$1,65
3/4"	\$29 56	2,001 to 10,000	\$5.22
1"	\$49 26	2,001 to 10,000	\$3.22
1½"	\$98.53	10,001 to 20,000	\$5.53
2"	\$157.65	10,001 to 20,000	φ3.33
3"	\$295 59	over 20,000	\$5.70
4"	\$492 64	Over 20,000	33.70
6"	\$985,29		
8"	\$1,576.46	Purchased Water	₽ <b>2</b> 2.4
10"	\$2,266 16	Passthrough – all usage	\$2.34
12"	\$4,236.73	asuge	

# Monarch (Villas of Willowbrook) - RATES effective 06-01-2023 (Phase 3 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$25,44	0 to 2 000	\$2.78
5/8"x3/4"	\$25 44	0 to 2,000	\$2.78
3/4"	\$38 16	2.001 to 10,000	\$5 77
1"	\$63 60	2,001 to 10,000	ا/ دو
1½"	\$127.19	10.001 to 20.000	\$6.22
2"	\$203.51	10,001 to 20,000	\$6 23
3"	\$381.58	over 20,000	\$6 49
4"	\$635 96	- 6ver 20,000	30 49
6"	\$1,271.93	D 1 1111	
8"	\$2,035 09	Purchased Water Passthrough – all usage	\$2 34
10"	\$2,925.44		\$2.34
12"	\$5,469.29	usage	

#### Monarch (Villas of Willowbrook) - RATES effective 06-01-2024 (Phase 4 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$31.17	0.4-2.000	\$3 70
5/8"x3/4"	\$31,17	0 to 2,000	\$3.70
3/4"	\$46.76	2.001 to 10.000	\$6 33
1"	\$77.93	2,001 to 10,000	<b>40.33</b>
1½"	\$155.86	10,001 to 20,000	\$6.94
2"	\$249.37		
3"	\$467.57	over 20,000	\$7 27
4"	\$779.29	000 20,000	\$121
6"	\$1,558.57		
8,,	\$2,493.71	Purchased Water Passthrough – all usage	\$2 34
10"	\$3,584 71		
12"	\$6,701 86	usage	

# Monarch (Villas of Willowbrook) - RATES effective 06-01-2025 (Phase 5 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$36.90	0.40.2.000	64.63
5/8"x3/4"	\$36.90	0 to 2,000	\$4.63
3/4"	\$55 36	2,001 to 10,000	\$6.88
1"	\$92.26	2,001 to 10,000	\$0.00
1½"	\$184.52	10.001 20.000	\$7.64
2"	\$295.23	10,001 to 20,000	
3"	\$553 56	over 20,000	<b>CR 06</b>
4"	\$922.61	0ver 20,000	\$8.06
6"	\$1,845 21		
8"	\$2,952.34	Purchased Water Passthrough – all	
10"	\$4,243 99		\$2.34
12"	\$7,934.42	usage	

# Monarch (Villas of Willowbrook) - RATES effective 06-01-2026 (Phase 6 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$42.64	0 to 2,000	\$5.55
5/8"x3/4"	\$42.64	0 10 2,000	\$3.33
3/4"	\$63.96	2,001 to 10,000	\$7.43
1"	\$106.59	2,001 to 10,000	φ1.43
11/2"	\$213.19	10,001 to 20,000	\$8.35
2"	\$341.10	10,001 to 20,000	\$0.55
3"	\$639 56	over 20,000	\$8 85
4"	\$1,065.93		
6"	\$2,131.86		
8"	\$3,410 97	Purchased Water	#0.24
10"	\$4,903.27	Passthrough – all usage	\$2.34
12"	\$9,166.99		

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# (Utility Name)

# SECTION 1.0 RATE SCHEDULE (Continued)

## Monarch (Villas of Willowbrook) - RATES effective 06-01-2027 (Phase 7 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2,000	\$6.48
5/8"x3/4"	\$48.37	0 to 2,000	Ф0.46
3/4"	\$72 56	2,001 to 10,000	\$7.98
1"	\$120 93	2,001 to 10,000	\$1.98
11/2"	\$241 85	10.001 20.000	\$9.05
2"	\$386 96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9.64
4"	\$1,209.25	0vei 20,000	\$9.04
6''	\$2,418 50		
8''	\$3,869.60	Purchased Water Passthrough – all usage	00.24
10"	\$5,562.55		\$2.34
12"	\$10,399 55	usage	

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# Monarch (Inverness Point Water System) - RATES effective 06-01-2021

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2 000	\$6.48
5/8"x3/4"	\$48.37	0 to 2,000	J0.48
3/4"	\$72.56	2,001 to 10,000	£7.00
1"	\$120 93	2,001 to 10,000	\$7.98
11/2"	\$241.85	10.001 . 20.000	\$9,05
2"	\$386 96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9.64
4''	\$1,209.25	- 0ver 20,000	
6''	\$2,418 50		
8,,	\$3,869.60		
10"	\$5,562 55		
12"	\$10,399 55		

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# Monarch (Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Oak Village North, Stage Coach Hills) - RATES Effective 06-01-2021

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2 000	\$6 48
5/8"x3/4"	\$48.37	0 to 2,000	30 40
3/4"	\$72 56	2,001 to 10,000	\$7.98
1"	\$120 93	2,001 to 10,000	\$7.98
1½"	\$241.85	10.001 + 20.000	\$9.05
2"	\$386.96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9 64
4"	\$1,209.25	000 20,000	J9 04
6"	\$2,418.50		
8"	\$3,869.60	Purchased Water Passthrough	See below
10"	\$5,562.55		See delow
12"	\$10,399 55		

Passthrough for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Oak Village North, Stagecoach Hills

G = (Y/GP)/(1 - L)

Where:

G = pass-through gallonage charge

Y = cost of purchased water per Green Valley SUD for the most recent 12-month period

GP = total gallons purchased and produced (from well) for the most recent 12-month period

The pass-through gallonage charge must be trued up every twelve months, with a maximum line loss of 0.15.

M = B/C

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Where

M = pass-through monthly base charge

B = base fee from San Antonio Water System

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

Passthrough for Cascade Mobile Home Park:

Cow Creek Groundwater Conservation District (GCD)..... \$0,4125 per month

M = Y/C

Where

M = pass-through monthly base charge

Y = cost of water production per Cow Creek GCD for the upcoming 12-month period/12

C = number of customers at the beginning of the pass-through period

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

Passthrough for Coolcrest Water System:

M = F/C

Where:

M = pass-through monthly charge

F = management fees from Edwards Aquifer Authority for the year/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

Passthrough for Bavarian Hills, Country Springs Water Company, Oaks North Mobile Home Estates, Stagecoach Hills:

G = B/(1 - L)

Where:

G = gallonage charge

B = per thousand gallon charge from Trinity Glen Rose GCD

L = system average line loss for preceding 12 months, not to exceed 0.15

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

Passthrough for Oak Village North

Comal Trinity GCD \$0.0722 per 1000 gallons

G = B/(1 - L)

Where:

G = gallonage charge

B = per thousand gallon charge from Comal Trinity GCD

L =system average line loss for preceding 12 months, not to exceed 0.15

The pass-through charges must be trued up every 12 months, with a maximum line loss of 0.15.

Docket No. 52494

PUBLIC UTILITY COMMISSION OF TEXAS

**APPROVED** 

# Monarch (Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend Estates, Windmill Ranch Subdivision) - RATES Effective 06-01-2021

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2,000	\$6.48
5/8"x3/4"	\$48.37	0 to 2,000	Φ0,46
3/4"	\$72.56	2,001 to 10,000	\$7.98
1"	\$120 93	2,001 10 10,000	\$1.98
11/2"	\$241 85	10,001 to 20,000	\$9.05
2"	\$386 96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9.64
4"	\$1,209 25	0001 20,000	Ψ2,04
6"	\$2,418.50		
8"	\$3,869.60	Purchased Water Passthrough	Coo balaw
10"	\$5,562.55		See below
12"	\$10,399 55		

Passthrough for Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend, Windmill Ranch Subdivision:

Canyon Lake 

B = Y/C

Where

B = monthly base charge

Y = cost of purchased water per Canyon Lake for the upcoming 12-month period

C = number of customers at the beginning of the billing period for which pass-through rate takes effect

B = \$9.696/909 = \$10.6670 per month

The pass-through charges must be trued up every 12 months, with a maximum line loss of 0.15.

Passthrough for Rim Rock Ranch, Windmill Ranch Subdivision

Comal Trinity GCD \$0.0722 per 1000 gallons

G = B/(1 - L)

Where

G = gallonage charge

B = per thousand gallon charge from Comal Trinity GCD

L = system average line loss for preceding 12 months, not to exceed 0 15

The pass-through charges must be trued up every 12 months, with a maximum line loss of 0 15

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System, Woodhaven Mobile Home Park) - RATES effective 06-01-2021 (Phase 1 of 4)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$35.62	0 to 2,000	#2 NO
5/8"x3/4"	\$35.62	0 10 2,000	\$3.98
3/4"	\$53.43	2.001 to 10.000	\$4.05
1"	\$89.05	2,001 to 10,000	\$4 85
1½"	\$178.10	10.001 . 20.000	\$5 46
2"	\$284.96	10,001 to 20,000	
3"	\$534.30	over 20,000	\$5.01
4"	\$890 50	0001 20,000	\$5.91
6"	\$1,781.00		<del></del>
8"	\$2,849.60	Purchased Water Passthrough	0 1 1
10"	\$4,096 30		See below
12"	\$7,658 30		

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System, Woodhaven Mobile Home Park) - RATES effective 06-01-2022 (Phase 2 of 4)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$39 87	0 +0 2 000	Φ4 Q1
5/8"x3/4"	\$39.87	0 to 2,000	\$4.81
3/4"	\$59.81	2.001 to 10.000	<b>\$5.00</b>
1"	\$99,68	2,001 to 10,000	\$5 90
1½"	\$199.35	10.001 . 20.000	\$6 66
2"	\$318.96	10,001 to 20,000	
3"	\$598.05	over 20,000	\$7 15
4"	\$996.75	- 6ver 20,000	J/ 13
6"	\$1,993.50		1-77
8"	\$3,189.60	Purchased Water Passthrough	Can halann
10"	\$4,585.05		See below
12"	\$8,572.05		

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System, Woodhaven Mobile Home Park) - RATES effective 06-01-2023 (Phase 3 of 4)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$44 12	0 +0 2 000	\$5 65
5/8"x3/4"	\$44.12	0 to 2,000	\$3.03
3/4"	\$66.18	2,001 to 10,000	\$6 94
1"	\$110.30	2,001 to 10,000	<b>DO 94</b>
1½"	\$220.60	10.001 +- 20.000	\$7.85
2"	\$352.96	10,001 to 20,000	
3"	\$661.80	over 20,000	\$8 40
4"	\$1,103.00	- 0ver 20,000	<b>58</b> 40
6"	\$2,206 00		
8"	\$3,529 60	Purchased Water Passthrough	See below
10"	\$5,073 80		See delow
12"	\$9,485 80		

Monarch (Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dales, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Windwood Oaks Water System, Woodhaven Mobile Home Park) - RATES effective 06-01-2024 (Phase 4 of 4)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2,000	\$6,48
5/8"x3/4"	\$48.37	0 10 2,000	\$0.46
3/4"	\$72.56	2,001 to 10,000	\$7.98
1"	\$120.93	2,001 to 10,000	\$7,98
11/2"	\$241 85	10,001 to 20,000	\$9.05
2"	\$386.96	10,001 to 20,000	
3"	\$725.55	over 20,000	\$9,64
4"	\$1,209 25	0001 20,000	<i>₹</i> 7,0 <del>4</del>
6"	\$2,418 50		
8"	\$3,869.60	Purchased Water Passthrough	Caa halaw
10"	\$5,562.55		See below
12"	\$10,399.55		

Passthrough for Cedar Springs MHP, Center Point, Heritage Park Water System, Hills and Dales, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park Estates, Vista Hills, Woodhaven Mobile Home Park, Oak Ridge Estates Water System, Windwood Oaks Water System:

M = [R/12]/C

Where.

M = monthly base charge

R = yearly water right lease fee by Raymond Jagge

C = customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0 15

Passthrough for Platten Creek Water System.

M = Y/C

Where:

M = pass-through monthly base charge

Y = cost of water production per Cow Creek GCD for the upcoming 12-month period/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

Passthrough for Rocky Creek Subdivision Water System:

Edwards Aquifer Authority......\$1 7949 per month

M = F/C

Where

M = pass-through monthly charge

F = management fees from Edwards Aquifer Authority for the year/12

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

CALCULATION

M = (\$840/12)/C

M = \$70/C

 $M = $70\ 00/39 = $1\ 7949$ 

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15

## Monarch (Westwood Water System) - RATES effective 06-01-2021 (Phase 1 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)		CHARGE PER 1,000 GALLONS
5/8"	\$36.76	0 to 2 000	\$2.25
5/8"x3/4"	\$36 76	0 to 2,000	\$2.25
3/4"	\$55 13	2 001 (2 10 000	## A9
1"	\$91.89	2,001 to 10,000	\$2 98
11/2"	\$183.78	10.001 +- 20.000	#2.71
2"	\$294.05	10,001 to 20,000	\$3.71
3"	\$551.34	20.000	\$4.96
4"	\$918.90	over 20,000	
6"	\$1,837.80		-
8"	\$2,940.48	Purchased Water Passthrough	
10"	\$4,226.94		See below
12"	\$7,902.54		

## Monarch (Westwood Water System) - RATES effective 06-01-2022 (Phase 2 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$39 80	0 40 2 000	#2.21	
5/8"x3/4"	\$39.80	0 to 2,000	\$3.31	
3/4"	\$59.70	2 001 to 10 000	<b>₽4.33</b>	
1"	\$99.51	2,001 to 10,000	\$4.23	
11/2"	\$199.01	10.001 to 20.000	Ø5 04	
2"	\$318.42	10,001 to 20,000	\$5.04	
3"	\$597.03	20.000	\$6.13	
4"	\$995.05	over 20,000		
6"	\$1,990 10			
8"	\$3,184.16	Purchased Water Passthrough	0 1 1	
10"	\$4,577 23		See below	
12"	\$8,557.43			

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#### Monarch (Westwood Water System) - RATES effective 06-01-2023 (Phase 3 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$42.73	0 to 2,000	\$4 36
5/8"x3/4"	\$42.73	0 to 2,000	\$4.30
3/4"	\$64.10	2,001 to 10,000	\$5.48
1"	\$106.84	2,001 to 10,000	Φ3.40
1½"	\$213.67	10.001 to 20.000	\$6.30
2"	\$341 87	10,001 to 20,000	\$6.38
3"	\$641.01	20.000	\$7.30
4"	\$1,068.35	over 20,000	
6"	\$2,136.70		
8"	\$3,418.72	Purchased Water Passthrough	See below
10"	\$4,914.41		See below
12"	\$9,187.81		

#### Monarch (Westwood Water System) - RATES effective 06-01-2024 (Phase 4 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	5/8" \$45 67		\$5.42
5/8"x3/4"	\$45 67	0 to 2,000	93.42
3/4"	\$68.50	2,001 to 10,000	\$6.73
1 "?	\$114.17	2,001 to 10,000	φυ, / 5
1½"	\$228.33	10,001 to 20,000	\$7.71
2"	\$365.33	10,001 to 20,000	Φ7.71
3"	\$684 99	over 20,000	\$8.47
4"	\$1,141.65		φο. τ
6"	\$2,283.30		
8"	\$3,653.28	Purchased Water Passthrough	See below
10"	\$5,251.59		See delow
12"	\$9,818 19		

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#### Monarch (Westwood Water System) - RATES effective 06-01-2025 (Phase 5 of 5)

METER SIZE	METER SIZE MONTHLY BASE RATE (includes 0 gallons)		CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 +0 2 000	\$6,48	
5/8"x3/4"	\$48 37	0 to 2,000	\$0.48	
3/4"	\$72 56	2,001 to 10,000	\$7.98	
1"	\$120 93	2,001 10 10,000	\$1.98	
11/2"	\$241 85	10 001 to 20 000	\$9.05	
2"	\$386.96	10,001 to 20,000	\$9.03	
3"	\$725.55	over 20,000	\$9.64	
4"	\$1,209 25	0Vel 20,000		
6"	\$2,418 50			
8"	\$3,869 60	Purchased Water Passthrough	See below	
10"	\$5,562 55		See below	
12"	\$10,399 55			

#### Passthrough for Westwood Water System:

Raymond Jagge Lease				\$0 1481 per month
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M = (R/12)/C

Docket No. 52494

#### Where

M = monthly base charge

R = yearly water right lease fee by Raymond Jagge

C = customers at the beginning of the billing period for which the pass-through rate takes effect

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0.15.

#### Monarch (Western Trails Subdivision) - RATES effective 06-01-2021 (Phase 1 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$29.37	0 to 2,000	\$3 58
5/8"x3/4"	\$29.37	0 10 2,000	33 36
3/4"	\$44.06	2,001 to 10,000	\$3,88
1"	\$73.43	2,001 to 10,000	φ3,66 
l ⅓²"	\$146.85	10.001 +> 20.000	\$4,10
2"	\$234.96	10,001 to 20,000	\$4,10
3"	\$440.55	over 20,000	\$4.22
4"	\$734.25	OVEI 20,000	9 <del>4</del> .22
6"	\$1,468.50		
8"	\$2,349.60	Purchased Water Pass-through	\$0.00
10"	\$3,377.55		30.00
12"	\$6,314.55		

## Monarch (Western Trails Subdivision) - RATES effective 06-01-2022 (Phase 2 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$34 12	0 to 2,000	\$4.31
5/8"x3/4"	\$34 12	0 to 2,000	<b>Φ4</b> 31
3/4"	\$51 18	2,001 to 10,000	\$4.91
1"	\$85 30	2,001 to 10,000	Φ4.91
11/2"	\$170 60	10,001 to 20,000	\$5.34
2"	\$272.96	10,001 to 20,000	\$3.34
3"	\$511.80	over 20,000	\$5.57
4"	\$853.00	0761 20,000	
6"	\$1,706.00		
8"	\$2,729.60	Purchased Water Pass-through	\$0.00
10"	\$3,923.80		\$0.00
12"	\$7,335 80		

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# Monarch (Western Trails Subdivision) - RATES effective 06-01-2023 (Phase 3 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$38.87	0.4- 2.000	#5.02
5/8"x3/4"	\$38.87	0 to 2,000	\$5 03
3/4"	\$58.31	2.001 4- 10.000	Ø5.02
1"	\$97.18	2,001 to 10,000	\$5.93
11/2"	\$194.35	10.001 +- 20.000	P/ 57
2"	\$310.96	10,001 to 20,000	\$6.57
3"	\$583.05	over 20,000	\$6.03
4"	\$971.75	over 20,000	\$6.93
6"	\$1,943 50		
8"	\$3,109 60	Purchased Water Pass-through	\$0 00
10"	\$4,470 05		
12"	\$8,357.05		

# Monarch (Western Trails Subdivision) - RATES effective 06-01-2024 (Phase 4 of 5)

METER SIZE	METER SIZE MONTHLY BASE RATE (includes 0 gallons)		CHARGE PER 1,000 GALLONS
5/8"	\$43.62	0 to 2 000	05.56
5/8"x3 <del>/4</del> "	\$43.62	0 to 2,000	\$5 76
3/4"	\$65.43	2.001 to 10.000	\$6.06
1"	\$109.05	2,001 to 10,000	\$6 96
11/2"	\$218.10	10.001 4- 20.000	<b>₽7.01</b>
2"	\$348.96	10,001 to 20,000	\$7.81
3"	\$654.30	over 20,000	\$0.70
4"	\$1,090 50	0ver 20,000	\$8 28
6"	\$2,181 00		
8"	\$3,489.60	Purchased Water Pass-through	<b>*</b>
10"	\$5,016.30		\$0.00
12"	\$9,378.30		

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# Monarch (Western Trails Subdivision) - RATES effective 06-01-2025 (Phase 5 of 5)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2,000	\$6 48
5/8"x3/4"	\$48.37	0 10 2,000	\$0.46
3/4"	\$72.56	2,001 to 10,000	\$7 98
l"	\$120.93	2,001 10 10,000	\$7.98
11/2"	\$241.85	10 001 to 20 000	\$9.05
2"	\$386.96	10,001 to 20,000	\$9.03
3"	\$725 55	over 20,000	\$9 64
4"	\$1,209.25	0 <b>ve</b> i 20,000	
6"	\$2,418 50	-	
8"	\$3,869 60	Purchased Water Pass-through	<b>PO 00</b>
10"	\$5,562 55		\$0.00
12"	\$10,399.55		

PUBLIC UTILITY COMMISSION OF TEXAS

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#### Monarch (Dal-High Water System) - RATES effective 06-01-2021 (Phase 1 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$20.62	0 to 2,000	\$0.93
5/8"x3/4"	\$20.62	0 to 2,000	\$0,93
3/4"	\$30 94	2,001 to 10,000	\$2.43
1"	<b>\$</b> 51 56	2,001 to 10,000	\$2.43
11/2"	\$103 12	10,001 to 20,000	\$2 58
2"	\$164 99		
3"	\$309 36	over 20,000	\$2 66
4"	\$515.61	000 20,000	
6"	\$1,031.21		
8"	\$1,649.94		
10"	\$2,371.79		
12"	\$4,434.22		

#### Monarch (Dal-High Water System) - RATES effective 06-01-2022 (Phase 2 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$25.25	0 to 2,000	\$1.85
5/8"x3/4"	\$25.25	0 10 2,000	\$1.65
3/4"	\$37.87	2,001 to 10,000	\$3.35
l"	\$63.12	2,001 to 10,000	
11/2"	\$126.24	10,001 to 20,000	\$3.66
2"	<b>\$2</b> 01.99		
3"	\$378 73	over 20,000	\$3 83
4"	\$631 21	0001 20,000	
6"	\$1,262.43		
8"	\$2,019.89		
10"	\$2,903.59		
12"	\$5,428.44		

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED

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#### Monarch (Dal-High Water System) - RATES effective 06-01-2023 (Phase 3 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$29.87	0 to 2,000	\$2 78
5/8"x3/4"	\$29.87	0 10 2,000	Ψ2 76
3/4"	\$44.81	2,001 to 10,000	\$4.28
1"	\$74 68	2,001 to 10,000	
1½"	\$149.36	10,001 to 20,000	\$4.74
2"	\$238 98		
3"	\$448 09	over 20,000	\$4.99
4"	\$746 82	000 20,000	
6"	\$1,493.64		
8"	\$2,389.83		
10"	\$3,435 38		
12"	\$6,422.66		

#### Monarch (Dal-High Water System) - RATES effective 06-01-2024 (Phase 4 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$34.50	0 to 2,000	\$3.70
5/8"x3/4"	\$34_50	0 to 2,000	
3/4"	\$51.75	2,001 to 10,000	\$5,20
1"	\$86 24	2,001 to 10,000	
1½"	\$172 49	10,001 to 20,000	\$5 81
2"	\$275 98		
3"	\$517.46	over 20,000	\$6.15
4"	\$862.43	GVEI 20,000	
6"	\$1,724.86		
8"	\$2,759.77		
10"	\$3,967.17		
12"	\$7,416.89		

# Monarch (Dal-High Water System) - RATES effective 06-01-2025 (Phase 5 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$39.12	0 to 2,000	\$4 63
5/8"x3/4"	\$39.12	0 to 2,000	\$ <del>4</del> 03
3/4"	\$58,68	7 001 to 10 000	\$6 13
1"	\$97.80	2,001 to 10,000	
1½"	\$195.61	10,001 to 20,000	\$6 89
2"	\$312.97		
3"	\$586 82	over 20,000	\$7 31
4"	\$978.04	OVE: 20,000	
6"	\$1,956.07		
8"	\$3,129 71		
10"	\$4,498.96		
12"	\$8,411.11	<u> </u>	

#### Monarch (Dal-High Water System) - RATES effective 06-01-2026 (Phase 6 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$43,75	0 to 2,000	\$5.55
5/8"x3/4"	\$43.75	0 to 2,000	φ3.33
3/4"	\$65.62	2,001 to 10,000	\$7.05
l"	\$109 36	2,001 (0 10,000	
11/2"	\$218 73	10,001 to 20,000	\$7.97
2"	\$349 97		
3"	\$656.19	over 20,000	\$8.48
4"	\$1,093.64	0 VEI 20,000	
6"	\$2,187.29	,	
8"	\$3,499.66		
10"	\$5,030.76		
12"	\$9,405 33		

# Monarch (Dal-High Water System) - RATES effective 06-01-2027 (Phase 7 of 7)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48,37	0 to 2,000	\$6.48
5/8"x3/4"	\$48.37	0 10 2,000	Φ0.46
3/4"	\$72 56	2 001 to 10 000	\$7.98
1"	\$120 93	2,001 to 10,000	
1½"	\$241 85	10,001 to 20,000	\$9 05
2"	\$386 96		
3"	\$725 55	over 20,000	\$9.64
4"	\$1,209.25	0 Ver 20,000	
6"	\$2,418.50		
8"	\$3,869 60		
10"	\$5,562.55		
12"	\$10,399.55		

#### Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2021 (Phase 1 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$45 12	0 to 2,000	\$4 16
5/8"x3/4"	\$45.12	0 10 2,000	\$ <del>4</del> 10
3/4"	\$67.69	2,001 to 10,000	\$4.66
1"	\$112.81	2,001 to 10,000	
11/2"	\$225 62	10,001 to 20,000	\$5.02
2"	\$360 99		
3"	\$676 85	over 20,000	\$5 21
4"	\$1,128.08	0ver 20,000	
6"	\$2,256.17		
8"	\$3,609.87		
10"	\$5,189.18		
12"	\$9,701.52		

# Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2022 (Phase 2 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$46.75	0 to 2,000	\$5 32
5/8"x3/4"	\$46.75	0 to 2,000	\$3.32
3/4"	\$70.12	2,001 to 10,000	\$6 32
1"	\$116 87	2,001 to 10,000	
11/2"	\$233 73	10,001 to 20,000	\$7 03
2"	\$373.97		
3"	\$701.20	over 20,000	\$7 43
4"	\$1,168.67	<b>000</b> 1 20,000	
6"	\$2,337.33		
8"	\$3,739.73		
10"	\$5,375 87		
12"	\$10,050.53		

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED

SEP 012022

# Monarch (Oak Terrace Estates Water System) - RATES effective 06-01-2023 (Phase 3 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS
5/8"	\$48.37	0 to 2,000	\$6 48
5/8"x3/4"	\$48.37	0 10 2,000	⊅0 <b>+</b> 0
3/4"	\$72.56	2,001 to 10,000	\$7.98
1"	\$120.93	2,001 to 10,000	
1½"	\$241 85	10,001 to 20,000	\$9 05
2"	\$386 96		
3"	\$725 55	over 20,000	\$9.64
4"	\$1,209.25	0001 20,000	
6"	\$2,418.50		
8"	\$3,869 60		
10"	\$5,562 55		
12"	\$10,399.55		

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## Monarch (Huntington Estates) - RATES effective 06-01-2021 (Phase 1 of 3)

METER SIZE MONTHLY BASE RATE (includes 0 gallons)		GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$45 76	0 to 2,000	<b>94.26</b>	
5/8"x3/4"	\$45 76	0 to 2,000	\$4.26	
3/4"	\$68 64	2,001 to 10,000	\$5.73	
1"	\$114 39	2,001 to 10,000		
1½"	\$228 78	10,001 to 20,000	\$7.22	
2"	\$366.05	10,001 to 20,000	\$1.22	
3"	\$686.35	over 20,000	\$9 93	
4"	\$1,143.92	0761 20,000	J9 93	
6"	\$2,287 83			
8"	\$3,660 53	Purchased Water	Cas halou.	
10"	\$5,262.02	Passthrough	See below	
12"	\$9,837 68	]		

## Monarch (Huntington Estates) - RATES effective 06-01-2022 (Phase 2 of 3)

METER SIZE MONTHLY BASE RATE (includes 0 gallons)		GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$47 06	\$47.06 0 to 2,000		
5/8"x3/4"	\$47.06	0 10 2,000	\$5.37	
3/4"	\$70 60	2,001 to 10,000	\$6 85	
1"	\$117,66	2,001 to 10,000		
11/2"	\$235 32	10,001 to 20,000	\$8.13	
2"	\$376 51	10,001 to 20,000	φο, ι σ	
3"	\$705,95	over 20,000	\$9 78	
4"	\$1,176.58		.p9 / в	
6"	\$2,353 17		Carlada	
8"	\$3,765 07	Purchased Water		
10"	10" \$5,412.28		See below	
12"	\$10,118.62			

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## Monarch (Huntington Estates) - RATES effective 06-01-2023 (Phase 3 of 3)

METER SIZE	MONTHLY BASE RATE (includes 0 gallons)	GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2,000	\$6,48	
5/8"x3/4"	\$48.37	0 to 2,000	<b>Φ</b> 0.48	
3/4"	\$72,56	2,001 to 10,000	Ф <b>7</b> ОВ	
1"	\$120.93	2,001 to 10,000	\$7.98	
1½"	\$241.85	10,001 to 20,000	\$9.05	
2"	\$386 96	10,001 to 20,000	.p9.03	
3"	\$725.55	over 20,000	\$9 64	
4"	\$1,209 25	0001 20,000	φ9 0 <del>4</del>	
6"	\$2,418.50			
8"	\$3,869.60	Purchased Water	See below	
10"	\$5,562.55	Passthrough	ace ociow	
12"	\$10,399.55	]		

Passthrough for Huntington Estates.

$$G = T/C$$

$$T = ((R \times P) + F)/12$$

Where:

G = pass-through charge, rounded to the nearest one cent

T = monthly charge to utility

C = number of customers at the beginning of the billing period for which the pass-through rate takes effect

R = gallonage charge (per 1,000 gallons)

P = permitted gallonage (in thousands of gallons)

F = annual permit fee

The pass-through charges must be trued up every twelve months, with a maximum line loss of 0 15

Monarch (Shaded Lane Estates, Chisholm Hills Estates, Coyote Ridge Addition, Hills of Oliver Creek, Acton Water Royal Oaks, Sage Brush Estates, Sky View Ranch Estates, Windmill Trail) -RATES effective 06-01-2021

METER SIZE MONTHLY BASE RAT (includes 0 gallons)		GALLONAGE TIER	CHARGE PER 1,000 GALLONS	
5/8"	\$48.37	0 to 2 000	Φ4 40	
5/8"x3/4"	\$48,37	0 to 2,000	\$6 48	
3/4"	\$72 56	2.001 +> 10.000	#7.00	
1"	\$120.93	2,001 to 10,000	\$7 98	
11/2"	\$241.85	10.001 +- 20.000	\$0.05	
2''	\$386.96	10,001 to 20,000	\$9 05	
3"	\$725.55	over 20,000	\$9.64	
4"	\$1,209.25	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	J37,U4	
6"	\$2,418.50			
8"	\$3,869.60	Purchased Water Pass-	<b>#</b> 0.00	
10"	\$5,562.55	through	\$0.00	
12"	\$10,399 55			

Income Qualified Elderly Customers 65 years of age or older Effective Date: 06-01-2021

	Meter Size	Monthly Minimum Charge (includes 0	Gallonage Charge
Ì		gallons)	
	5/8"	\$28 37	\$6 48 per 1,000 gallons from 0 to 2,000 gallons \$7.98 per 1,000 gallons from 2,001 to 10,000 gallons \$9.05 per 1,000 gallons from 10,001 to 20,000 gallons \$9.64 per 1,000 from 20,001 and thereafter

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED SEP 01.2022 & 5 24 9 4

(Utility Name)

## SECTION 1 0 RATE SCHEDULE (Continued)

## Monarch (Beacon Bay Marina and RV Park)

Meter Size Monthly Minimum Charge Gallonage Charge

(Residential meters include 1,000 gallons)

Residential 5/8" Meters \$36.50 \$3 30 per 1,000 gallons all usage

Beacon Bay RV Park \$85.00 flat rate each meter

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REGULATORY ASSESSMENT
PUC RULES REQUIRE THE UTILITY TO COLLECT A FRE OF ONE PERCENT OF THE RETAIL MONTHLY BILL
FORM OF PAYMENT: The utility will accept the following forms of payment:  Cash X, Check X, Money Order X, MasterCard X. Visa X, Electronic Fund Transfer X  THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENT MADE USING MORE THAN \$1 00 IN SMALL COINS A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS AT THE CUSTOMER'S OPTION, ANY BILLING TRANSACTION OR COMMUNICATION MAY BE PERFORMED ON THE INTERNET THIS INCLUDES THE UTILITY SENDING PAPERLESS BILLS BY EMAIL.
Section 1.02 - Miscellaneous Fees
TAP FEE  TAP FEE IS THE UTILITY'S ACTUAL COST IN ACCORDANCE WITH COMMISSION RULES  Actual Cost
RECONNECTION FEE
THE RECONNECT FEE WILL BE CHARGED BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS
a) Non-payment of bill
b) Customer's request
TRANSFER FEE
LATE CHARGE 10% of the delinquent bill
A ONE-TIME PENALTY MAY BE MADE ON DELINQUENT BILLS BUT MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING
RETURNED CHECK CHARGE \$25.00
CUSTOMER DEPOSIT – RESIDENTIAL \$50 00
CUSTOMER DEPOSIT – NON-RESIDENTIAL <u>1/6TH EST. ANNUAL BILL</u>
METER TEST FEE (actual cost of testing the meter up to)
SEASONAL RECONNECTION FEE BASE RATE FOR METER SIZE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED SIX MONTHS WHEN
DEDUCTOR AND DESCRIPTION OF THE STATE OF THE STATE OF MONTHS WITHOUT TO EXCEED SIX MONTHS WITH THE SIX MONTHS WITH THE WITH THE SIX

PUBLIC UTILITY COMMISSION OF TEXAS
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T

LEAVE AND RETURN WITHIN A TWELVE-MONTH PERIOD

#### 

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS RELOCATION OF AN EXISTING METER

#### 

CHANGE IS REQUIRED BY MATERIAL CHANGE IN CUSTOMER'S SERVICE DEMAND

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 2.12 SPECIFIC UTILITY SERVICE RULES AND SECTION 3.02 UTILITY SPECIFIC EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES

#### GOVERNMENTAL TESTING. INSPECTION AND COSTS SURCHARGE CLAUSE:

INCREASES IN INSPECTION FEES AND WATER TESTING COSTS IMPOSED BY STATE OR FEDERAL LAW MAY BE PASSED THROUGH AS AN ADJUSTMENT TO THE MONTHLY BASE RATE CHARGE UNDER THE TERMS AND CONDITIONS OF 16 TAC § 24 25(b)(2)(G) AFTER NOTICE TO CUSTOMERS AND UPON WRITTEN APPROVAL BY THE PUC

#### SUPPLEMENTAL EMERGENCY SERVICE FEE

APPLICABLE TO NONRESIDENTIAL WATER SERVICE CUSTOMERS THAT REQUIRE SUPPLEMENTAL SERVICE OVER AND ABOVE THEIR EXISTING WATER SERVICE FROM TIME TO TIME. USAGE TO BE DETERMINED BY CUSTOMER. THE MINIMUM DIAMETER FOR SUPPLEMENTAL SERVICE METER SHALL BE 2 INCHES.

## MONTHLY SUPPLEMENTAL SERVICE RATE \$\,\text{14.64}

PER INCH DIAMETER OF SERVICE CONNECTION PIPE AND USAGE IS BILLED AT HIGHEST TIER.

## 

ONE-TIME CHARGE, PER OCCURRENCE. FOR ALL LABOR, MATERIAL, EQUIPMENT, AND ALL OTHER ACTUAL COSTS NECESSARY TO REPAIR OR REPLACE ALL EQUIPMENT DAMAGED DUE TO NEGLIGENCE. METER TAMPERING OR BYPASSING, OR SERVICE DIVERSION.

#### WATER PASS-THROUGH GALLONAGE CHARGE ADJUSTMENT:

CHANGES IN FEES IMPOSED BY ANY NON-AFFILATED THIRD PARTY WATER SUPPLIER OR UNDERGROUND WATER DISTRICTS HAVING JURISDICTION OVER THE UTILITY SHALL BE CHARGED THROUGH THE WATER PASS-THROUGH GALLONAGE CHARGE ADJUSTED ANNUALLY ACCORDING TO THE FOLLOWING TRUE-UP FORMULA INTENDED TO BALANCE REVENUE FROM THE CHARGE AGAINST ACTUAL PAYMENTS AND COLLECTIONS FROM THE PRIOR YEAR

$$WPC = ((TAC - BAC) + TUC) / TWS$$

Where

TAC = Total Annual Costs for 12-month period

BAC = Baseline Annual Purchased Water Costs from last Rate Application

TUC = True-up Costs either Over Collections or Under Collections

TWS = Total Water Sales for 12 months

The WPC must be trued up and adjusted every twelve months.

To implement, all notice requirements must be met. The utility may begin to charge the new filed WPC on the proposed effective date in the notice. Implementation of this WPC adjustment provision shall be governed by 16 TAC § 24.25(h)

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#### TEMPORARY WATER RATE:

Unless otherwise superseded by PUC order or rule, if the Utility is ordered by a court or governmental body of competent jurisdiction to reduce its pumpage, production or water sales, the Utility shall be authorized to increase its approved gallonage charge according to the formula:

$$TGC = cgc + (\underline{prr})(\underline{cgc})(\underline{r})$$
(1 0-r)

Where

TGC = temporary gallonage charge

cgc = current gallonage charge

= water use reduction expressed as a decimal fraction (the pumping restriction)

prr = percentage of revenues to be recovered expressed as a decimal fraction. For this tariff, prr shall equal 0.5

To implement the Temporary Water Rate, the Utility must comply with all notice and other requirements of 16 TAC § 24 25(j)

#### FRANCHISE FEE PASS-THROUGH CLAUSE:

Charges a municipality makes for use of streets and alleys pursuant to Tax Code §182 025 or other applicable state law not to exceed 2% or the actual amount charged by the municipality shall be passed through utility-wide as an adjustment to the water gallonage charge according to the following formula

$$AG = G + B$$

Where:

AG = adjusted gallonage charge, rounded to the nearest one cent;

G = approved gallonage charge (per 1,000 gallons); and

B = projected franchise fees payable (per 1,000 gallons).

#### SURCHARGE FOR RATE-CASE EXPENSE (Docket No. 50944):

To be collected from all customers subject to Commission Docket No. 50944. It will be collected through a monthly surcharge of \$0.65 per water connection and \$0.65 per wastewater connection. The monthly surcharge shall cease when \$525,000 has been recovered in total from both Monarch's water and wastewater customers. If the full amount of \$525,000 has not been recovered by June 1, 2023, bills rendered after June 1, 2023, shall continue to contain a surcharge not to exceed \$0.65 per water connection and \$0.65 per wastewater connection until the remaining balance per connection is collected

#### SURCHARGE FOR RATE-CASE EXPENSE (Docket No. 47736):

To be collected from all customers subject to Commission Docket No. 47736, in the following systems Enchanted River Estates, Oakview Water System, Rim Rock, River Bend, Windmill Ranch Subdivision, Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Park, Oak Village North, Stage Coach Hills, Huntington Estates, Cedar Springs MHP, Center Point, Heritage Park Water System, Hills & Dale, Oak Ridge Estates Water System, Platten Creek Water System, Rocky Creek Subdivision Water System, Southern Hills, Verde Park, Vista Hills, Woodhaven Mobile Home Park, Windwood Oaks Water System It will be collected through a monthly surcharge of \$4.56 per connection. The monthly surcharge shall cease when \$330,000 has been recovered. If the full amount of \$330,000 has not been recovered by May 31, 2022, bills rendered after June 1, 2022, shall continue to contain a surcharge not to exceed \$4.56 until the remaining balance per connection is collected

Docket No. 52494

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED SEP 01.2022 &

Monarch Utilities I L.P.

Orchard Crossing

## (Formerly Utilities Investment Company, Inc.)

(Utility Name)

## SECTION 1 0 RATE SCHEDULE

## Section 1 01 - Rates

Meter Size	Monthly Minimum Charge	Gallonage Charge
5/8" or 3/4"	$\frac{$14.50}{$24.22}$ (Includes $\underline{0}$ gallons)	\$1.75 per 1000 gallons
1" 1"	<u>\$24 22</u> \$48.29	same for all meter sizes
2"	\$77.29	
3 0	<u>\$145.00</u>	
4"	<u>\$241.72</u>	
	NT: The utility will accept the following forms of payme	
Cash, Ch	neck $\underline{X}$ , Money Order $\underline{X}$ , Credit Card, MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFU	Other (specify)
MADE USING I PAYMENTS	MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT V	VILL BE GIVEN FOR CASH
REGULATORY AS	SESSMENT	1.0%
PUC RULES REQ	QUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE F FEE TO THE TCEQ	RETAIL MONTHLY BILL, AND
Section 1 02 - Miscel	llaneous Fees	
TAP FEE		\$400.00
	ERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR T 1/8" or 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COS F	
TAP FEE (Unique co	OSTS)	
TAP FEE (Large me	ter)	ER SIZE INSTALLED
METER RELOCATION THIS FEE MAY I	ION FEE ACUSTOMER REQUESTS THAT AN EXISTING ME	t. Not to Exceed Tap Fee TER BE RELOCATED
METER TEST FEE		\$25.00
SECOND METE	THI SHOULD REPLECT THE UTILITY'S COST MAY BE CHARGED IF IR TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICA CCURATELY. THE FEE MAY NOT EXCEED \$25	A CUSTOMER REQUESTS A VIES THAT THE METER IS
RECONNECTION F	FEE	
	CT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A D FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED U	
a) Nonpayme	nt of bill (Maximum \$25 00)	
b) Customer's	s request that service be disconnected	

Orchard Crossing

(Formerly Utilities Investment Company, Inc.)

(Utility Name)

SECTION 1 0 RATE SCHEDULE (Continued)

THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED

LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL) \$5.00

PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS. A LATE CHARGE MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING

RETURNED CHECK CHARGE \$20.00

RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST

CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) ...... \$50.00

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 3 0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

UNDERGROUND WATER DISTRICT FEE PASS THROUGH CLAUSE:

CHANGES IN FEES IMPOSED BY UNDERGROUND WATER DISTRICTS HAVING JURISDICTION OVER THE ORCHARD CROSSING SUBDIVISION SHALL BE PASSED THROUGH AS AN ADJUSTMENT TO THE WATER GALLONAGE CHARGE ACCORDING TO THE FORMULA

AG = (G + B) + L(G+B), where.

AG = adjusted gallonage charge, rounded to nearest one cent

G = approved per 1,000 gallons gallonage charge

B = change in district fee per 1,000 gallons

L = system average line loss for preceding 12 months, not to exceed 15%

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McGee Place & Greenbriar Estates

## (Formerly Utilities Investment Company, Inc.)

(Utility Name)

#### SECTION 1.0 RATE SCHEDULE

#### Section 1 01 - Rates

Meter Size	Monthly Minimum Charge	Gallonage Charge
5/8" or 3/4"	\$35.00 (includes 0 gallons)	<u>\$2.00</u> per 1000 gallons
1 0	<u>\$60.00</u>	same for all meter sizes
1"	<u>\$70.00</u>	
2"	<u>\$80.00</u>	
3"	<u>\$95,00</u>	
4"	<u>\$135.00</u>	
		0

FORM OF PAYMENT 3	The utility will	accept the fol	llowing forms o	f payment:
-------------------	------------------	----------------	-----------------	------------

Cash	<u>X</u> ,	Check <u>X</u> ,	Money Order X,	Credit Card,	Other (specify)
	THE UTILITY	MAY REQUIRE E	XACT CHANGE FOR PAY	MENTS AND MAY REP	USE TO ACCEPT PAYMENTS
	MADE USING	3 MORE THAN \$1	00 IN SMALL COINS	A WRITTEN RECEIPT	WILL BE GIVEN FOR CASH
	PAYMENTS				

# REGULATORY ASSESSMENT PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT THE FEE TO THE TCEQ.

## Section 1.02 - Miscellaneous Fees

TAP FEE	<u>\$475,0</u>	0
TAP FEE COVERS	THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDAR	I)
RESIDENTIAL 5/8" o	$_{ m t}$ 3/4" METER - AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTEI	D
ON THIS TARIES		

TAP FEE (Unique costs) Actual Co	st
FOR EXAMPLE A POAD RORE FOR CUSTOMERS OUTSIDE OF SURDIVISIONS OR RESIDENTIAL AREAS	

TAP FEE (Large meter)					Actual Cost
TAP FEE IS THE UTILIT	'Y'S ACTUAL C	OST FOR MATERIA	ALS AND LABOR FOR N	METER SIZE INST	TALLED

METER RELOCATION FEE	Actual Relocation Cost, Not to Exceed Tap Fee
THIS FEE MAY BE CHARGED IF A CUSTOMER REQUES	STS THAT AN EXISTING METER BE RELOCATED.

# METER TEST FEE THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST DUTING A TWO YEAR REPEON AND THE TEST DUDICATES THAT THE METER IS

THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY. THE FEE MAY NOT EXCEED \$25

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED

SEP 012022

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Monarch Utilities I L P
McGee Place & Greenbriar Estates
(Formerly Utilities Investment Company, Inc.)
(Utility Name)

## SECTION 1.0 RATE SCHEDULE (Continued)

RECONNECTION FEE  THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF)
a) Nonpayment of bill (Maximum \$25 00)
b) Customer's request that service be disconnected \$40.00
TRANSFER FEE
LATE CHARGE (EITHER \$5 00 OR 10% OF THE BILL)
RETURNED CHECK CHARGE \$25.00  RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST
RETURNED CHECK CHARGES MOST BE BASED ON THE OTHER 1.3 DOCOMENTABLE COST
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)
COMMERCIAL & NON-RESIDENTIAL DEPOSIT 1/6TH OF ESTIMATED ANNUAL BILL
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:
WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]
LINE EXTENSION AND CONSTRUCTION CHARGES: REFER TO SECTION 3 0EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

PUBLIC UTILITY COMMISSION OF TEXAS APPROVED

SEP 012022 E

Spring-Cypress Shopping Center

## (Formerly Utilities Investment Company, Inc.)

(Utility Name)

#### SECTION 1.0 RATE SCHEDULE

## Section 1.01 - Rates

Meter Size 5/8" or 3/4" 1" 2" 3" 4"	Monthly Minimum Charge \$14.50 (Includes 0 gallons)  \$24.22 \$48.29 \$77.29 \$145.00 \$241.72	Gallonage Charge \$1.75 per 1000 gallons same for all meter sizes
Cash, Cl	NT The utility will accept the following forms of payment meck X, Money Order X, Credit Card, MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUS MORE THAN \$1.00 IN SMALL COINS A WRITTEN RECEIPT WI	Other (specify) E TO ACCEPT PAYMENTS
PUC RULES REC	SESSMENT. QUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RE FEE TO THE TOEQ	TAIL MONTHLY BII.L AND
HARRIS-GALVI	WITHDRAWAL REGULATORY ASSESSMENT STON COUNTY SUBSIDENCE DISTRICT PUMP FEES AND NORTH HA ORITY PUMPAGE FEES WILL BE CHARGED AT COST, PER 1.000 GALL	ARRIS COUNTY REGIONAL
Section 1.02 - Misce	llaneous Fees	
TAP FEE COV	ERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO V8" or 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS H	- INSTALL A STANDARD
TAP FEE (Unique co	OSTS)	SIDENTIAL AREAS.
TAP FEE (Large me	ter). UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METE	
METER RELOCAT THIS FEE MAY	ION FEE ACTUAL Relocation Cost, BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METE	Not to Exceed Tap Fee
THIS FEE WHIC SECOND METE	THIS HOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A RITEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICAT CURATELY THE FEE MAY NOT EXCEED \$25.	CUSTOMER REQUESTS A

PUBLIC UTILITY COMMISSION OF TEXAS
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SEP 01.2022 

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Docket No. 52494

CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

(Utility Name)

## SECTION 1 0 RATE SCHEDULE (Continued)

RECONNECTION FEE  THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2 0 OF THIS TARIFF)
a) Nonpayment of bill (Maximum \$25.00) <u>\$25.00</u>
b) Customer's request that service be disconnected \$40.00
TRANSFER FEE
LATE CHARGE (EITHER \$5 00 OR 10% OF THE BILL)
PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS A LATE CHARGE MAY
NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING
RETURNED CHECK CHARGE \$20.00 RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) \$50.00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT1/6TH OF ESTIMATED ANNUAL BILL
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE
WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE
RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]
LINE EXTENSION AND CONSTRUCTION CHARGES:
REFER TO SECTION 30-EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW

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EP 01 7072 & 5249

Cedar Oaks Mobile Home Community & Homestead Oaks Mobile Home Community

(Formerly Utilities Investment Company, Inc.)

(Utility Name)

#### SECTION 1.0 RATE SCHEDULE

#### Section 1.01 - Rates

Meter Size Monthly Minimum Charge Gallonage Charge 5/8" or 3/4" \$5.00 per 1000 gallons \$33 00 (Includes 1,000 gallons) FORM OF PAYMENT. The utility will accept the following forms of payment. \_ , Check X, Money Order X, Credit Card\_\_\_, Other (specify) \_\_\_\_
THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS. A WRITTEN RECEIPT WILL BE GIVEN FOR CASH PAYMENTS PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL AND TO REMIT THE FEE TO THE TOEO Section 102 - Miscellaneous Fees TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD RESIDENTIAL 5/8" of 3/4" METER AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF LISTED ON THIS TARIFF FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL AREAS TAP FEE (Large meter) \_\_\_\_\_\_ Actual Cost TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED Actual Relocation Cost, Not to Exceed Tap Fee METER RELOCATION FEE..... THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY. THE FEE MAY NOT EXCEED \$25 RECONNECTION FEE THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS b) Customer's request that service be disconnected ....... \$25 00 THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE

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SEP 012022 E 52494

LOCATION WHEN THE SERVICE IS NOT DISCONNECTED.

Cedar Oaks Mobile Home Community & Homestead Oaks Mobile Home Community (Formerly Utilities Investment Company, Inc.) (Utility Name)

SECTION 1.0 RATE SCHEDULE (Continued)

LATE CHARGE (EITHER \$5 00 OR 10% OF THE BILL)	
PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS A	A LATE CHARGE MAY
NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVI	IOUS BILLING

RETURNED CHECK CHARGE	
RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST	

CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) \$	\$50,00
--	---------

## COMMERCIAL & NON-RESIDENTIAL DEPOSIT 1/6TH OF ESTIMATED ANNUAL BILL

## GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES.

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

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Monarch Utilities I L P

Cedar Bayou Park, Fairview Acres Subdivision, Glenwood Subdivision, Cedar Bayou Estates Homeowners Associations, Inc. Peterson Place Subdivision & Rollan Heights Subdivision

(Formerly Utilities Investment Company, Inc.) (Utility Name)

## SECTION 1 0 RATE SCHEDULE

## Section 1 01 - Rates

Meter Size 5/8" or 3/4"	Monthly Minimum Charge \$43.00 (Includes 0 gallons)	Gallonage Charge *\$3.04 per 1000 gallons
l" I½"	\$107.50 \$215.00	#PLUS BAWA fee for Cedar Bayou Park System only
2" 3" 4"	\$344 00 \$645 00 \$1,075 00	
*Includes Baytown A	rea Water Authority fee	<u>\$0.32</u> per 1,000 gallons
#Baytown Water Aut Cedar Bayou Park Sy	hority purchase water fee increase	
Cash $\underline{X}$ , Character THE UTILITY M	IT: The utility will accept the following forms of eck X, Money Order X, Credit Care AY REQUIRE EXACT CHANGE FOR PAYMENTS AND MADRE THAN \$1.00 IN SMALL COINS A WRITTEN RI	d, Other (specify)AY REFUSE TO ACCEPT PAYMENTS
REGULATORY ASSE PUC RULES REQ AND REMIT TO	SSMENT	OF THE RETAIL MONTHLY BILL
Section 1.02 - Miscel	laneous Fees	
TAP FEE COVI	ERS THE UTILITY'S COSTS FOR MATERIALS AND L 8" or 3/4" METER AN ADDITIONAL FEE TO COVER UNIT	ABOR TO INSTALL A STANDARD
TAP FEE (Unique co FOR EXAMPLE,	sts) A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISI	ONS OR RESIDENTIAL AREAS.
TAP FEE (Large met	er) UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR	Actual Cost

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Cedar Bayou Park, Fairview Acres Subdivision. Glenwood Subdivision, Cedar Bayou Estates

Homeowners Associations, Inc.,

Peterson Place Subdivision & Rollan Heights Subdivision

(Formerly Utilities Investment Company, Inc.)

(Utility Name)

#### SECTION 1 0 RATE SCHEDULE (Continued)

METER RELOCATION FEE THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED
METER TEST FEE  THIS FEE WHICH SHOULD REPLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY. THE FEE MAY NOT EXCEED \$25
RECONNECTION FEE  THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR O'THER REASONS LISTED UNDER SECTION 2.0 OF THIS TARJET):
a) Nonpayment of bill (Maximum \$25.00)
TRANSFER FEE
LATE CHARGE (EITHER \$5,00 OR 10% OF THE BILL)  PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS. A LATE CHARGE MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING
RETURNED CHECK CHARGE \$30.00 RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST
CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)\$50 00
COMMERCIAL & NON-RESIDENTIAL DEPOSIT
GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE

WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING [16 TAC § 24 25(b)(2)(G)]

#### LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 30--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

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Monarch Utilities I L P

Cedar Bayou Park, Fairview Acres Subdivision, Glenwood Subdivision, Cedar Bayou Estates Homeowners Associations, Inc.. Peterson Place Subdivision & Rollan Heights Subdivision (Formerly Utilities Investment Company, Inc.) (Utility Name)

#### SECTION 1.0 RATE SCHEDULE (Continued)

#### PASS THROUGH ADJUSTMENT CLAUSE.

The utility's cost attributable to annual fee, pumpage fee and/or consumption-based fee from the Baytown Area Water Authority and/or other such governmental authority shall be passed through to all customers affected by such fee using the following calculations

#### Annual Fee:

Monthly minimum charge + (Annual Fee / Number of Customers affected) / 12 months

#### Volume Charge

Monthly gallonage charge per 1,000 gallons + (Increase or decrease in pumpage fee X 1 15)

To implement or modify the Pass Through Adjustment Clause, the utility must comply with all notice requirements of 16 TAC § 24.25(b)(2)(F)(ii).

Example of a Pass Through Provision.

Adjusted Gallonage Rate (AG) = G + [B/(1 - L)], Where:

AG = adjusted gallonage charge, rounded to nearest one cent;

G = approved gallonage charge, per 1,000 gallons;

B = change in fee (per 1,000 gallons),

L = water or sewer line loss for preceding 12 months, not to exceed 0.15 (15%)

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## SECTION 10 RATE SCHEDULE

Meter Size	Monthly Minimum Charge Galle	onage Charge	
5/8" or 3/4" 1" 1 ½" 2" 3" 4"	\$20.56 (per connection for all v \$51.40 \$102.80 \$164.48 \$308.40 \$411.20	vater meter sizes)	\$1.50 per 1.000 gallons
	ge, PWS #1010931 Subdivision Or ton Groundwater Reduction Fee:	• -	gallons for each 1,000
Cash_X_,	AYMENT: The utility will accept the Check_X_, Money Order_X_, ITLITY MAY REQUIRE EXACT CHANGE FOR USING MORE THAN \$1 00 IN SMALL COIN ENTS	Credit Card <u>X</u> , R PAYMENTS AND MAY RE	Other (specify)
REGULATORY ASSESSMENT			
Section 1.02	- Miscellaneous Fees		
TAP FE	ravity Sewer)	TERIALS AND LABOR TO IN	STALL A STANDARD
TAP FEE (UI	nique Costs)	OUTSIDE OF SUBDIVISIONS	OR RESIDENTIAL AREAS.
TAP FEE (La	arge Meter) EE IS THE UTILITIY'S ACTUAL COST FOR M	MATERIALS AND LABOR FO	Actual Cost R TAP SIZE INSTALLED.
METER REL	OCATION FEE	Actual Relocation Co. QUESTS THAT AN EXISTING	st, Not to Exceed Tap Fee METER BE RELOCATED.
SECON	T FEE  EE WHICH SHOULD REFLECT THE UTILITY  ID METER TEST WITHIN A TWO-YEAR PER  IDING ACCURATELY—THE FEE MAY NOT	IOD AND THE TEST INDICAT	D IF A CUSTOMER REQUESTS A TES THAT THE METER IS

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#### RECONNECTION FEE

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF)

- a) Non-payment of bill (Maximum \$25.00) .....\$25.00

#### TRANSFER FEE ........

THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED.

PUC RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS. A LATE CHARGE

MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING

#### 

RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST

CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) ...... \$50.00

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE......\$25.00 WHEN AUTHORIZED IN WRITING BY PUC AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND OTHER WATER TESTING

[16 TEXAS ADMINISTRATIVE CODE (TAC) § 24 25(b)(2)(G)}

### LINE EXTENSION AND CONSTRUCTION CHARGES

REFER TO SECTION 3.0-EXTENSION POLICY FOR TERMS, CONDITIONS AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE

#### PASS THROUGH ADJUSTMENT CLAUSE

The utility may pass on only to those customers served by a system subject to the jurisdiction of the North Harris County Regional Water Authority (NHCRWA) or systems receiving purchased water from the City of Houston Groundwater Reduction Plan (COH GRO), any increase or decrease in its underground water district pumpage fee or purchased water fee, thirty (30) days after noticing of any change to all effected customers and filing notice with the PUC as required by 16 TAC § 24.25 (b)(2)(F) The change per customer shall be calculated as follows

 $(A \times B) / C + L (A \times B) / C$  = increase or decrease to existing gallonage rate

A = Utility's annualized change in cost of water subjected to district's fee

B = Average number of gallons

C = 1,000 gallons

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L = Percentage system wide line loss for the preceding 12 months, not to exceed 15%

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#### SECTION 2.0 - SERVICE RULES AND REGULATIONS

#### Section 2.01 – Rules

The Utility will have the most current Public Utility Commission of Texas (PUC or Commission) Chapter 24 Rules available at its office for reference purposes. The Rules and this tariff shall be available for public inspection and reproduction at a reasonable cost. The latest Rules or Commission approved changes to the Rules supersede any rules or requirements in this tariff.

#### Section 2.02 - Application for and Provision of Water Service

All applications for service will be made on the Utility's standard application or contract form (attached in the Appendix to this tariff) and will be signed by the applicant before water service is provided by the Utility. A separate application or contract will be made for each service location

After the applicant has met all the requirements, conditions, and regulations for service, the Utility will install tap, meter, and utility cut-off valve and/or take all necessary actions to initiate service. The Utility will serve each qualified applicant for service within 5 working days unless line extensions or new facilities are required. If construction is required to fill the order and if it cannot be completed within 30 days, the Utility will provide the applicant with a written explanation of the construction required and an expected date of service

Where service has previously been provided, service will be reconnected within one working day after the applicant has met the requirements for reconnection.

The customer will be responsible for furnishing and laying the necessary customer service pipe from the meter location to the place of consumption. Customers may be required to install a customer owned cut-off valve on the customer's side of the meter or connection.

### Section 2 03 - Refusal of Service

The Utility may decline to serve an applicant until the applicant has complied with the regulations of the regulatory agencies (state and municipal regulations) and for the reasons outlined in the PUC Rules In the event that the Utility refuses to serve an applicant, the Utility will inform the applicant in writing of the basis of its refusal The Utility is also required to inform the applicant that a complaint may be filed with the Commission

#### Section 2 04 - Customer Deposits

If a residential applicant cannot establish credit to the satisfaction of the Utility, the applicant may be required to pay a deposit as provided for in Section 1.02 of this tariff The Utility will keep records of the deposit and credit interest in accordance with PUC Rules

Residential applicants 65 years of age or older may not be required to pay deposits unless the applicant has an outstanding account balance with the Utility or another water or sewer utility that accrued within the last two years

Nonresidential applicants who cannot establish credit to the satisfaction of the Utility may be required to make a deposit that does not exceed an amount equivalent to one-sixth of the estimated annual billings

PUBLIC UTILITY COMMISSION OF TEXAS

APPROVED

(Utility Name)

#### SECTION 2 0 - SERVICE RULES AND REGULATIONS (Continued)

<u>Refund of deposit</u> - If service is not connected, or after disconnection of service, the Utility will promptly refund the customer's deposit plus accrued interest or the balance, if any, in excess of the unpaid bills for service furnished. The Utility may refund the deposit at any time prior to termination of utility service but must refund the deposit plus interest for any residential customer who has paid 18 consecutive billings without being delinquent. Deposits from non-residential customers may be held as long as that customer takes service

#### Section 2.05 - Meter Requirements, Readings, and Testing

All water sold by the Utility will be billed based on meter measurements. The Utility will provide, install, own, and maintain meters to measure amounts of water consumed by its customers. One meter is required for each residential, commercial, or industrial facility in accordance with the PUC Rules

Service meters will be read at monthly intervals and as nearly as possible on the corresponding day of each monthly meter reading period unless otherwise authorized by the Commission

Meter tests. The Utility will, upon the request of a customer, and, if the customer so desires, in his or her presence or in that of his or her authorized representative, make without charge a test of the accuracy of the customer's meter. If the customer asks to observe the test, the test will be made during the Utility's normal working hours at a time convenient to the customer. Whenever possible, the test will be made on the customer's premises, but may, at the Utility's discretion, be made at the Utility's testing facility If within a period of two years the customer requests a new test, the Utility will make the test, but if the meter is found to be within the accuracy standards established by the American Water Works Association, the Utility will charge the customer a fee that reflects the cost to test the meter up to a maximum \$25 for a residential customer. Following the completion of any requested test, the Utility will promptly advise the customer of the date of removal of the meter, the date of the test, the result of the test, and who made the test

#### Section 2.06 - Billing

Bills from the Utility will be mailed monthly unless otherwise authorized by the PUC. The due date of the bills for utility service will be at least sixteen (16) days from the date of issuance. If the customer is a state agency, the due date for the bill may not be less than 30 days after issuance, unless otherwise agreed to by the agency. The postmark on the bill or, if there is no postmark on the bill, the recorded date of mailing by the Utility will constitute proof of the date of issuance. At the customer's option, bills may be sent in a paperless, electronic form by email. The date of the email will constitute the date of issuance. Payment for utility service is delinquent if full payment, including late fees and the regulatory assessment, is not received at the Utility or the Utility's authorized payment agency by 5:00 p m on the due date. If the due date falls on a holiday or weekend, the due date for payment purposes will be the next workday after the due date.

A late penalty of 10% of the delinquent bill will be charged on bills received after the due date. The penalty on delinquent bills will not be applied to any balance to which the penalty was applied in a previous billing. The Utility must maintain a record of the date of mailing to charge the late penalty.

Each bill will provide all information required by the PUC Rules For each of the systems it operates, the Utility will maintain and note on the monthly bill a telephone number (or numbers) which may be reached by a local call by customers.

At the Utility's option, a toll-free telephone number or the equivalent may be provided.

In the event of a dispute between a customer and the Utility regarding any bill for utility.

In the event of a dispute between a customer and the Utility regarding any bill for utility service, the

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#### SECTION 2.0 – SERVICE RULES AND REGULATIONS (Continued)

Utility will conduct an in vestigation and report the results to the customer. If the dispute is not resolved, the Utility will inform the customer that a complaint may be filed with the Commission

## Section 2.07 - Service Disconnection

Utility service may be disconnected if the bill has not been paid in full by the date listed on the termination notice. The termination date must be at least 10 days after the notice is mailed or hand delivered

The Utility may offer a deferred payment plan to a customer who cannot pay an outstanding bill in full and is willing to pay the balance in reasonable installments. However, a customer's utility service may be disconnected if a bill has not been paid or a deferred payment agreement has not been entered into within 30 days from the date of issuance of a bill and if proper notice of termination has been given.

Notice of termination must be a separate mailing or hand delivery in accordance with the PUC Rules

#### Section 2.08 - Reconnection of Service

Utility service may also be disconnected without notice for reasons as described in the PUC Rules.

Utility personnel must be available to collect payments and to reconnect service on the day of and the day after any disconnection of service unless service was disconnected at the customer's request or due to a hazardous condition.

Service will be reconnected within 36 hours after the past due bill and any other outstanding charges are paid or correction of the conditions which caused service to be disconnected.

## Section 2.09 - Service Interruptions

The Utility will make all reasonable efforts to prevent interruptions of service. If interruptions occur, the Utility will re-establish service within the shortest possible time. Except for momentary interruptions due to automatic equipment operations, the Utility will keep a complete record of all interruptions, both emergency and scheduled and will notify the Commission in writing of any service interruptions affecting the entire system or any major division of the system lasting more than four hours. The notice will explain the cause of the interruptions.

Prorated Bills - If service is interrupted or seriously impaired for 24 consecutive hours or more, the Utility will prorate the monthly base bill in proportion to the time service was not available to reflect this loss of service.

#### Section 2 10 - Quality of Service

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The Utility will plan, furnish, and maintain production, treatment, storage, transmission, and distribution facilities of sufficient size and capacity to provide a continuous and adequate supply of water for all reasonable consumer uses. Unless otherwise authorized by the Commission, the Utility will maintain facilities as described in the TCEQ Rules and Regulations for Public Water Systems.

#### Section 2.11 - Customer Complaints and Disputes

If a customer or applicant for service lodges a complaint, the Utility will promptly make a suitable investigation and advise the complainant of the results. Service will not be disconnected pending completion of the investigation. If the complainant is dissatisfied with the Utility's response, the Utility must advise the complainant that he has recourse through the PUC complaint process. Pending PUBLIC UTILITY COMMISSION OF TEXAS

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## SECTION 2.0 - SERVICE RULES AND REGULATIONS (Continued)

resolution of a complaint, the Commission may require continuation or restoration of service

The Utility will maintain a record of all complaints which shows the name and address of the complainant, the date and nature of the complaint and the adjustment or disposition thereof, for a period of two years after the final settlement of the complaint

PUBLIC UTILITY COMMISSION OF TEXAS

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#### SECTION 2 20 - SPECIFIC UTILITY SERVICE RULES AND REGULATIONS

This section contains specific utility service rules in addition to the rules previously listed under Section 2.0. It must be reviewed and approved by the Commission and in compliance with PUC Rules to be effective

The Utility adopts the administrative rules of the PUC, as the same may be amended from time to time, as its company specific service rules and regulations. These rules will be kept on file at the Company's offices for customer inspection during regular business hours. In the event of a conflict between the PUC's amended rules and the provisions of this tariff, the amended rules shall prevail. Where necessary, any conflicting provision of this tariff shall be deemed to have been superseded by the PUC rule in question to the degree that the Utility may conduct its lawful business in conformance with all requirements of said rule.

All references in Utility's tariff, service contracts, or PUC rules shall mean the Utility's offices at 12535 Reed Road, Sugar Land, TX 77478. Customers may make payments, apply for service, and report service problems at the office. Use of the term "business office" shall refer to this office.

All payments for utility service shall be delivered or mailed to the Utility's business office. If the business office fails to receive payment before the time of noticed disconnection for non-payment of a delinquent account, service will be terminated as scheduled. Utility service crews shall not be allowed to collect payments on customer accounts in the field

Payment of an account by any means that has been dishonored and returned by the payor or payee's bank shall be deemed to be delinquent. All returned payments must be redeemed with a valid money order If a customer has two returned payments within a twelve-month period, the customer shall be required to pay a deposit if one has not already been paid

Customers shall not be allowed to use the Utility's cutoff valve on the Utility's side of the meter Existing customers may install cutoff valves on their side of the meter and are encouraged to do so All new customers must install customer-owned and -maintained cutoff valves on their side of the meter.

No water connection from any public drinking water supply system shall be made to any establishment where an actual or potential contamination or system hazard exists without an air gap separation between the drinking water supply and the source of potential contamination. The containment air gap is sometimes impractical and, instead, reliance must be placed on individual "internal" air gaps or mechanical backflow prevention devices.

Under these conditions, additional protection shall be required at the meter in the form of a backflow prevention device (in accordance with AWWA Standards C510 and C511, and AWWA Manual M14) on those establishments handling substances deleterious or hazardous to the public health. The water purveyor need not require backflow protection at the water service entrance if an adequate cross-connection control program is in effect that includes an annual inspection and testing by a certified backflow prevention device tester. It will be the responsibility of the water purveyor to ensure that these requirements are met

Customer shall be liable for any damage or injury to utility-owned property or personnel shown to be caused by the customer, his invitees, his agents, his employees, or others directly under his control

Limitation on Product/Service Liability - Public water utilities are required to deliver water to the customer's side of the meter or service connection that meets the potability and pressure standards of the TCEQ. The Utility will not accept liability for any injury or damage to individuals or their property

Docket No. 52494

#### SECTION 2.20 – SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

occurring on the customer's side of the meter when the water delivered meets these state standards. The Utility makes no representations or warranties (expressed or implied) that customer's appliances will not be damaged by disruptions of or fluctuations in water service whatever the cause

The Utility will not accept liability for injuries or damages to persons or property due to disruption of water service caused by: (1) acts of God, (2) acts of third parties not subject to the control of the Utility if the Utility has undertaken such preventive measures as are required by PUC rules, (3) electrical power failures in water systems not required by TCEQ rule to have auxiliary power supplies, or (4) termination of water service pursuant to the Utility's tariff and the PUC's rules. The Utility is not required by law and does not provide fire prevention or fire-fighting services. The Utility therefore does not accept liability for fire-related injuries or damages to persons or property caused or aggravated by the availability (or lack thereof) of water or water pressure (or lack thereof) during fire emergencies. The Utility will accept liability for any injury or damage to individuals or their property directly caused by defective utility plant (leaking water lines or meters) or the repairs to or construction of the Utility's facilities.

If the services of a registered professional engineer are required as a result of an application for service received by the Utility for service to that applicant's service extension only, the Utility and the applicant will select such engineer, and the applicant shall bear all expenses incurred therein.

If an applicant requires service other than the standard service provided by the Utility, such applicant will be required to pay all expenses incurred by the Utility in excess of the expenses that would be incurred in providing the standard service and connection. Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction (as may be allowed by PUC rule) for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping storage and transmission.

Any applicant or existing customer required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs before payment and/or commencement of construction.

If the applicant or existing customer does not believe that these costs are reasonable or necessary, the applicant, or existing customer, shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the Utility's rates in that portion of the Utility's service area in which the applicant's or existing customer's property(ies) is located

Tap fees may be increased by unique costs not normally incurred as may be permitted by 16 TAC § 24 163(a)(1)(C).

The Utility adopts the Uniform Plumbing Code pursuant to 30 TAC § 290 46(i) The piping and other equipment on the premises furnished by the customer will be maintained by the customer at all times in conformity with the requirements of the TCEQ, the Uniform Plumbing Code and with the service rules and regulations of the Utility The customer will bring out his service line to his property line at the point on the customer's property mutually acceptable to the customer and the Utility subject to such requirements as may exist by PUC rule No water service smaller than 5/8" will be connected. No pipe or pipe fitting which contains more than 8 0% lead can be used for the installation or repair of plumbing at any connection, which provides water for human use. No solder or flux, which contains more than

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#### SECTION 2.20 – SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

0.2% lead, can be used at any connection that provides water for human use.

The Utility will have the right of access to the customer's premises at all times reasonable for the purpose of installing, testing, inspecting or repairing water mains or other equipment used in connection with its provision of water service, or for the purpose of removing its property and disconnecting lines, and for all other purposes necessary to the operation of the Utility system including inspecting the customer's plumbing for code, plumbing or tariff violations. The customer shall allow the Utility and its personnel access to the customer's property to conduct any water quality tests or inspections required by law Unless necessary to respond to equipment failure, leak or other condition creating an immediate threat to public health and safety or the continued provision of adequate utility service to others, such entry upon the customer's property shall be during normal business hours. The customer may require any Utility representative, employee, contractor, or agent seeking to make such entry identify themselves, their affiliation with the Utility, and the purpose of their entry

Threats to or assaults upon Utility personnel shall result in criminal prosecution.

Except in cases where the customer has a contract with the Utility for reserve or auxiliary service, no other water service will be used by the customer on the same installation in conjunction with the Utility's service, either by means of a crossover valve or any other connection. Customer shall not connect, or allow any other person or party to connect, onto any water lines on his premises. Two places shall not be permitted to be supplied with one service pipe where there is a water main abutting the premises.

No connection shall be allowed which allows water to be returned to the public drinking water supply No backflow prevention device shall be permitted to be installed in the customer's plumbing without notice to and written permission from the Utility. Any backflow prevention devices so installed shall be inspected annually by a licensed backflow prevention device inspector or appropriately licensed plumber and a written report of such inspection delivered to the Utility.

No application, agreement, or contract for service may be assigned or transferred without the written consent of the Utility.

It is agreed and understood that any and all meters, water lines, and other equipment furnished by the Utility (excepting the customer's individual service lines from the point of connection to customer's structures on customer's premises) are and shall remain the sole property of the Utility, and nothing contained herein or in a contract/application for service shall be construed to reflect a sale or transfer of any such meters, lines, or equipment to any customer. All tap and extension charges shall be for the privilege of connecting to said water lines and for installation, not purchase, of said meters and lines

Applicants for service at new consuming facilities or facilities which have undergone extensive plumbing modifications are required to deliver to the Utility a certificate that their facilities have been inspected by a state-licensed inspector and that they are in compliance with all applicable plumbing codes and are free of potential hazards to public health and safety. Service may be denied until the certificate is received or any identified violations or hazards are remedied. The Utility is not required to perform these inspections for the applicant/customer, but will assist the applicant/customer to locate and obtain the services of a licensed inspector in a timely manner. When potential sources of contamination are identified which, in the opinion of the inspector or the Utility, require the installation of a state-approved backflow prevention device, such backflow prevention device shall be installed on the customer's service line or other necessary plumbing facilities by an appropriately licensed

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#### SECTION 2 20 – SPECIFIC UTILITY SERVICE RULES AND REGULATIONS (Continued)

plumber/backflow prevention device specialist at the customer's expense. The backflow prevention device shall be maintained by the customer at his expense and inspected annually by a licensed inspector. Copies of the annual inspection report must be provided to the Utility. Failure to comply with this requirement may constitute grounds for termination of water service with notice

All customers or service applicants shall provide access to meters and Utility cutoff valves at all times reasonably necessary to conduct ordinary utility business and after normal business hours as needed to protect and preserve the integrity of the public drinking water supply. Access to meters and cutoff valves shall be controlled by the provisions of 16 TAC § 24.169(c).

Where necessary to serve an applicant's property, the Utility may require the applicant to provide it a permanent recorded public utility easement on and across the applicant's real property sufficient to provide service to that applicant

Service applicants may be required to comply with any pre-condition to receiving service not printed herein as may exist under TCEQ rule (customer service, health and safety, water conservation, or environmental), USEPA rule, TWDB rule, local water or conservation district rule or health department rule. Existing customers shall be required to comply with such rules, including modification of their plumbing and/or consumption patterns, after notice "

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#### SECTION 3.0 STANDARD EXTENSION POLICY

#### Section 3.01 - Standard Extension Requirements

LINE EXTENSION AND CONSTRUCTION CHARGES No contribution in aid of construction may be required of any customer except as provided for in this approved extension policy.

The customer will be given an itemized statement of the costs, options such as rebates to the customer, sharing of construction costs between the Utility and the customer, or sharing of costs between the customer and other applicants before beginning construction

The Utility will bear the full cost of any oversizing of water mains necessary to serve other customers in the immediate area. The individual residential customer shall not be charged for any additional production, storage, or treatment facilities. Contributions in aid of construction <u>may not be required</u> of individual residential customers for production, storage, treatment or transmission facilities unless otherwise approved by the Commission under this specific extension policy

COST UTILITIES SHALL BEAR. Within its certificate area, the Utility will pay the cost of the first 200 feet of any water main or distribution line necessary to extend service to an individual residential customer within a platted subdivision. However, if the residential customer requesting service purchased the property after the developer was notified of the need to provide facilities to the Utility, the Utility may charge for the first 200 feet. The Utility must also be able to document that the developer of the subdivision refused to provide facilities compatible with the Utility's facilities in accordance with the Utility's approved extension policy after receiving a written request from the Utility

Developers may be required to provide contributions in aid of construction in amounts to furnish the system with all facilities necessary to comply with the TCEQ's Rules.

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#### SECTION 3.20 SPECIFIC UTILITY EXTENSION POLICY

#### Section 3 20 - Specific Utility Extension Policy

This section contains the Utility's specific extension policy that complies with the requirements already stated under Section 3.01 It must be reviewed and approved by the Commission and in compliance with PUC Rules to be effective.

Residential customers not covered under Section 3.01 will be charged the equivalent of the costs of extending service to their property from the nearest transmission or distribution line even if that line does not have adequate capacity to serve the customer. However, if the customer places unique, non-standard service demands upon the system, the customer may be charged the full cost of extending service to and throughout their property, including the cost of all necessary transmission and storage facilities necessary to meet the service demands anticipated to be created by that property.

Developers may be required to provide contributions in aid of construction in amounts sufficient to furnish the development with all facilities necessary to provide for reasonable local demand requirements and to comply with TCEQ minimum design criteria for facilities used in the production, transmission, pumping, or treatment of water or TCEQ minimum requirements. For purposes of this subsection, a developer is one who subdivides or requests more than two meters on a piece of property. Commercial, industrial, and wholesale customers will be treated as developers.

The Utility adopts the administrative rules of the PUC, as amended from time to time, as its Company specific extension policy. These rules will be kept on file at the Company's business office for customer inspection during normal business hours. In the event of a conflict between the PUC's amended rules and the provisions of this tariff, the amended rules shall prevail. Where necessary, any conflicting provision of this tariff shall be deemed to have been superseded by the PUC rule in question to the degree that the Utility may conduct its lawful business in conformance with all requirements of said rule.

When an individual residential applicant requires an extension of a main line beyond 200 feet, the charge to that applicant shall be the actual cost of such extension in excess of 200 feet, plus the applicable tap fee plus such other approved costs as may be provided in this tariff and/or PUC rules.

Residential tap fees may be increased by other unique costs not normally incurred as permitted by PUC rule Larger meter taps shall be made at actual cost associated with that tap which shall include such extraordinary expenses.

Any service extension to a subdivision (recorded or unrecorded) may be subject to the provisions and restrictions of 16 TAC § 24 163 and this tariff. When a developer wishes to extend the system to prepare to service multiple new connections, the charge shall be the cost of such extension, plus a pro-rata charge based upon the capacities of production, transmission, storage, pumping and treatment facilities, compliant with the TCEQ minimum design criteria, which must be committed to such extension. As provided by 16 TAC § 24 163(d)(4), for purposes of this section, commercial, industrial, and wholesale customers shall be treated as developers

Any applicant who places unique or non-standard service demands on the system may be required to provide contributions in aid of construction for the actual costs of any additional facilities required to maintain compliance with the TCEQ minimum design criteria for water production, treatment, pumping, storage and transmission

Unless expressly exempted by PUC rule or order, each point of use (as defined by 16 TAC § 24 3(25)) must be individually metered

The imposition of additional extension costs or charges as provided by Sections 2 12 and 3 02 of this PUBLIC UTILITY COMMISSION OF TEXAS Docket No. 52494

tariff shall be subject to appeal as provided in this tariff, PUC rules, or the rules of such other regulatory authority as may have jurisdiction over the Utility's rates and services. Any applicant required to pay for any costs not specifically set forth in the rate schedule pages of this tariff shall be entitled to a written explanation of such costs before payment and/or commencement of construction. If the applicant does not believe that these costs are reasonable or necessary, the applicant shall have the right to appeal such costs to the PUC or such other regulatory authority having jurisdiction over the Utility's rates in that portion of the Utility's service area in which the applicant's property(ies) is located. Unless the PUC or other regulatory authority enters interlocutory orders to the contrary, service to the applicant may be delayed until such appeal is resolved.

The Utility will provide a written service application form to the applicant for each request for service received by the Utility's business offices. A separate application shall be required for each potential service location if more than any individual applicant desires one service connection. Service application forms will be available for applicant pick up at the Utility's business office during normal weekday business hours. Service applications will be sent by prepaid first-class United States mail to the address provided by the applicant upon request. Completed applications should be returned by hand delivery in case there are questions that might delay fulfilling the service request. Completed service applications may be submitted by mail if hand delivery is not possible

The Utility shall serve each qualified service applicant within its certificated service area as soon as practical after receiving a completed service application. All service requests will be fulfilled within the time limits prescribed by PUC rules once the applicant has met all conditions precedent to achieving "qualified service applicant" status. If a service request cannot be fulfilled within the required period, the applicant shall be notified in writing of the delay, its cause, and the anticipated date that service will be available. The PUC service dates shall not become applicable until the service applicant has met all conditions precedent to becoming a "qualified service applicant" as defined herein or by PUC rules.

The Utility is not required to extend service to any applicant outside of its certificated service area and will only do so, at the Utility's sole option, under terms and conditions mutually agreeable to the Utility and the applicant and upon extension of the Utility's certificated service area boundaries by the PUC. Service applicants may be required to bear the cost of the service area amendment.

A "qualified service applicant" is an applicant who has. (1) met all of the Utility's requirements of service contained in this tariff, PUC rules and/or PUC order, (2) has made all payments for tap fees and extension charges, (3) has provided all necessary easements and rights-of-way necessary to provide service to the requested location, including staking said easements or rights-of-way where necessary, (4) delivered an executed customer service inspection certificate to the Utility and (5) has executed a customer service application for each location to which service is being requested.

Where a new tap or service connection is required, the service applicant shall be required to submit a written service application and request that a tap is made. The tap request must be accompanied with a plat, map, diagram, or written metes and bounds description of precisely where the applicant desires each tap or service connection is to be made and, if necessary, where the meter is to be installed along the applicant's property line.

The actual point of connection and meter installation must be readily accessible to Utility personnel for inspection, servicing, and meter reading while being reasonably secure from damage by vehicles and mowers. If the Utility has more than one main adjacent to the service applicant's property, the tap or service connection will be made to the Utility's near service main with adequate capacity to service the applicant's full potential service demand. If the tap or service connection cannot be made at the PUBLIC UTILITY COMMISSION OF TEXAS APPROVED

applicant's desired location, it will be made at another location mutually acceptable to the applicant and the Utility—If no agreement on location can be made, applicant may refer the matter to the PUC for resolution. Unless otherwise ordered by the PUC, the tap or service connection will not be made until the location dispute is resolved

The Utility shall require a developer (as defined by PUC rule) to provide permanent recorded public utility easements as a condition of service to any location within the developer's property. The Developer shall be required to obtain all necessary easements and rights-of-way required to extend the Utility's existing service facilities from their nearest point with adequate service capacity (as prescribed by TCEQ rules and local service conditions) to and throughout the Developer's property. The easements shall be sufficient to allow the construction, installation, repair, maintenance, testing, and replacement of any and all utility plant necessary to provide continuous and adequate service to each and every potential service location within the property at full occupancy. Unless otherwise restricted by law, well plant sites shall convey with unrestricted rights to produce water for public drinking water supply. Developers shall be required to provide sanitary control easements acceptable to the TCEQ for each water well site to be located within their property or otherwise being obtained to serve their property. Unless otherwise agreed to by the Utility, pipe line right-of-way easements must be at least 15 feet wide to allow adequate room to facilitate backhoe and other heavy equipment operation and meters. Easements must be provided for all production, storage, treatment, pressurization, and disposal sites that are sufficient to construct and maintain all weather roads as prescribed by TCEQ rules. All casements shall be evidenced, at Developer's expense, by recorded county-approved subdivision plat or by specific assignment supported by metes and bounds survey from a surveyor licensed by the State of Texas.

Before the extension of utility service to developers (as defined by PUC rules) or new subdivisions, the Developer shall comply with the following:

- (a) The Developer shall make a written request for service to property that is to be subdivided and developed. The Developer shall submit to the Utility a proposed plat on a scale of one inch (1") to two hundred feet (200') for review and determination of required easements, utility plant, and plant location. If sewer service is requested, the plat must contain elevation data. A reconcilable deposit in an amount set by the Utility may be required to cover preliminary engineering, legal, and copy cost to be incurred by the Utility in reviewing and planning to meet this service request. The plat and/or accompanying information shall identify the type, location, and number of houses and other planned structures that will be requiring utility service. If other than residential structures are to be located on the property, all other types of anticipated businesses and their service demands shall be identified with specificity. All areas requiring special irrigation and/or other unique water demands must be identified. To the extent reasonably possible, this information must be precise so that adequate facilities can be designed and constructed to meet all future service demands without hazard to the public, other utility customers, and/or the environment.
- (b) After the requirements of easements and rights-of-way have been determined, a red line copy will be returned by the Utility to the Developer for final plat preparation.
- (c) Copies of all proposed plats and plans must be submitted to the Utility before their submission to the County for approval to ensure that they are compatible with the adequate long-term utility needs of potential service customers. Copies will be returned after review by the Utility so that necessary changes may be incorporated into the Developer's final submitted plat(s) and plans.
- (d) The Utility shall be provided with three (3) certified copies of the final plat(s) approved

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by the County Commissioners Court—At this time, the Utility will begin engineering the facilities necessary to serve the property—Plans and specifications will be prepared and submitted to the TCEQ by the Utility if required by law. If further plat or plans changes are necessary to accommodate the specific service needs of the property and the anticipated customer demands, the Developer will be so notified. Plat amendments must be obtained by the Developer. The Developer shall be notified when all required TCEQ or other governmental approvals or permits have been received. No construction of utility plant that requires prior TCEQ plans approval shall be commenced until that approval has been received by the Utility and any conditions imposed by the TCEQ in association with its approvals have been satisfied.

- (e) The Developer shall be required to post bond or escrow the funds necessary to construct all required Utility system extensions, except individual taps, meters, and water connections, required to serve the property. Construction shall not commence until funds are available. If the construction is to be done in coordination with the phased development of the property, funds must be provided in advance which are sufficient to complete each phase. No phase or facilities for any phase shall be constructed before the bonding or escrowing of all funds associated with that phase.
- (f) At the sole option of the Utility, the Developer may be required to execute a Developer Extension Agreement setting forth all terms and conditions of extending service to their property including all contributions in aid of construction and developer reimbursements, if any.
- (g) The Utility may require the Developer to commence construction of subdivision improvements within three (3) months of utility plans approval or the Utility may abate its construction activities until full development construction begins. If the Developer stops construction of subdivision improvements for any purpose, the Utility may abate its construction for a similar period
- (h) As soon as the roads are rough cut and before paving, extension lines will need to be constructed at each road crossing. The Developer must notify the Utility sufficiently in advance of this development stage to allow for the necessary Utility construction without disruption to other service operations of the Utility. Failure to provide adequate advance notice and cooperation in the construction of necessary utility plant may result in additional delays in obtaining service to the property. The Developer shall be required to pay for all additional costs of road boring or other remedial construction necessary to install adequate utility plant throughout the affected property.
- (i) The Developer, not the Utility, shall insure that Developer's employees, agents, contractors, and others under its control coordinate their work or construction throughout the property with the Utility to insure the orderly and timely construction of all utility plant necessary to serve the public.

Within its certificated area, the Utility shall bear the cost of the first 200 feet of any water main or sewer collection line necessary to extend service to an individual residential service applicant within a platted subdivision unless the Utility can document:

- (a) that the Developer of the subdivision refused to provide facilities compatible with the Utility's facilities in accordance with the Utility's approved extension policy after receiving a written request from the Utility, or,
- (b) that the Developer defaulted on the terms and conditions of a written agreement or Docket No. 52494

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contract existing between the Utility and the Developer or the terms of this tariff regarding payment for services, extensions, or other requirements; or in the event the Developer declared bankruptcy and was therefore unable to meet obligations; and

- (c) that the residential service applicant purchased the property from the Developer after the Developer was notified of the need to provide facilities to the Utility A residential service applicant may be charged the remaining costs of extending service to his property; provided, however, that the residential service applicant may only be required to pay the cost equivalent to the cost of extending the nearest water main, whether or not that line has adequate capacity to serve that residential service applicant. The following criteria shall be considered to determine the residential service applicant's cost for extending service.
  - (1) The residential service applicant shall not be required to pay for costs of main extensions greater than 2" in diameter for water distribution
  - (2) Exceptions may be granted by the PUC if
    - (i) adequate service cannot be provided to the applicant using the maximum line sizes listed due to distance or elevation, in which case, it shall be the Utility's burden to justify that a larger diameter pipe is required for adequate service;
    - (ii) larger minimum line sizes are required under subdivision platting requirements or applicable building codes.
  - (3) If an exception is granted, the Utility shall establish a proportional cost plan for the specific extension or a rebate plan which may be limited to seven years to return the portion of the applicant's costs for oversizing as new customers are added to ensure that future applicants for service on the line pay at least as much as the initial service applicant.

For purposes of determining the costs that service applicants shall pay, commercial customers with service demands greater than residential customer demands in the certificated area, industrial, and wholesale customers shall be treated as developers

A service applicant requesting a one-inch meter for a lawn sprinkler system to service a residential lot is not considered nonstandard service.

## APPENDIX A -- DROUGHT CONTINGENCY PLAN

This page incorporates by reference the utility's Drought Contingency Plan, as approved and periodically amended by the Texas Commission on Environmental Quality.

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## APPENDIX B - APPLICATION FOR SERVICE

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## APPENDIX C - AGREEMENT FOR TEMPORARY WATER SERVICE

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