

Control Number: 52199



Item Number: 1

Addendum StartPage: 0

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PUC DOCKET NO.

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APPLICATION OF AEP TEXAS INC. TO ADJUST ENERGY EFFICIENCY COST RECOVERY FACTOR AND RELATED RELIEF

PUBLIC UTILITY COMMISSION

OF TEXAS



AEP TEXAS INC.'S APPLICATION

JUNE 1, 2021

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APPLICATION OF AEP TEXAS INC.	§	PUBLIC UTILITY COMMISSION
TO ADJUST ENERGY EFFICIENCY	§	
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APPLICATION OF AEP TEXAS INC.§PUBLIC UTILITY COMMISSIONTO ADJUST ENERGY EFFICIENCY§COST RECOVERY FACTOR AND§RELATED RELIEF§

AEP TEXAS INC.'S APPLICATION

AEP Texas Inc. (AEP Texas) files this Application to Adjust Energy Efficiency Cost Recovery Factor and Related Relief in accordance with Public Utility Regulatory Act¹ (PURA) § 39.905 and 16 Tex. Admin. Code (TAC) §§ 25.181-.182. In support of its application, AEP Texas shows the following:

I. <u>Applicant</u>

AEP Texas is a public utility as that term is defined in PURA § 11.004(1), an electric utility as that term is defined in PURA § 31.002(6), and a transmission and distribution utility as that term is defined in PURA § 31.002(19). AEP Texas provides transmission and distribution service across a service territory covering all or part of 92 counties in south and west Texas. AEP Texas' business address is 539 North Carancahua Street, Corpus Christi, Texas 78401.

II. Jurisdiction

The Public Utility Commission of Texas (Commission) has jurisdiction over AEP Texas' application to adjust its energy efficiency cost recovery factor (EECRF) under PURA § 39.905 and 16 TAC § 25.182.

III. Applicant's Authorized Representatives

AEP Texas' authorized business representative is:

Jennifer Frederick American Electric Power Service Corporation 400 W. 15th Street, Suite 1520 Austin, Texas 78701 512.481.4573 (voice) 512.481.4591 (facsimile) Email: jjfrederick@aep.com

¹ PURA is codified at Tex. Util. Code Ann. §§ 11.001-66.016.

AEP Texas' authorized legal representatives are:

Leila Melhem	Patrick Pearsall
American Electric Power Service Corporation	Stephanie Green
400 West 15 th Street, Suite 1520	Duggins Wren Mann & Romero, LLP
Austin, Texas 78701	P.O. Box 1149
512.481.3320 (voice)	Austin, Texas 78767
512.481.4591 (facsimile)	(512) 744-9300 (voice)
Email: Immelhem@aep.com	(512) 744-9399 (fax)
	Email: ppearsall@dwmrlaw.com
	sgreen@dwmrlaw.com

AEP Texas requests that all pleadings and other documents filed in this proceeding be served on each of the persons above and be emailed to <u>aepaustintx@aep.com</u>.

IV. Affected Persons

This filing affects all retail electric providers (REPs) serving end-use retail electric customers in AEP Texas' certificated service territory and all retail electric customers of those REPs. AEP Texas is connected to and provides T&D service to more than a million end users of electricity in its service territory, all of whom are customers of REPs. Those end users of electricity who take service at or below 69,000 volts, with the exception of industrial distribution customers who filed a notice of intent pursuant to 16 TAC § 25.181(u) and lighting customers, for whom no energy efficiency programs are available, may be affected by the relief sought by AEP Texas, depending on the actions taken by the REPs who provide them electricity.

V. <u>Background</u>

PURA § 39.905 and 16 TAC § 25.182 authorize utilities to establish an EECRF to timely recover the reasonable costs of providing a portfolio of cost-effective energy efficiency programs. In Docket No. 50892, AEP Texas' most recent EECRF proceeding, the Commission approved a total energy-efficiency revenue requirement for AEP Texas of \$20,431,462. AEP Texas' approved EECRF for the 2021 program year included the following:

- forecasted energy-efficiency program costs of \$17,647,659 in program year 2021;
- projected Evaluation, Measurement, and Verification (EM&V) expenses in the amount of \$211,988 for the evaluation of program year 2020;
- an adjustment of \$948,163 for AEP Texas' net over-recovery, including interest, of program year 2019 energy-efficiency costs;

- a performance bonus of \$3,475,676 for AEP Texas' 2019 energy efficiency results; and
- rate-case expenses incurred in Docket No. 49592 in the amounts of \$35,404 for AEP Texas and \$8,899 for municipalities.²

In Docket No. 49494, the Commission approved AEP Texas' request to consolidate its divisional rates and tariffs and for removal of energy-efficiency costs from its base rates, effectively authorizing AEP Texas to transition from base-rate, divisional recovery of energy-efficiency costs to consolidated recover under a single, combined EECRF.³ Although AEP Texas no longer recovers energy efficiency costs in base rates, a trailing transition exists based on the Final Order from Docket No. 49494. In particular, the 2020 budget year true-up includes base rate amounts through May 2020—i.e., before energy efficiency costs were removed from base rates with the approval of the Docket No. 49494 compliance rates in June 2020. Consequently, the recognition of 2020 base-rate revenues is necessary to evaluate the 2020 over/under recovery amount to be included in the proposed 2022 AEP Texas Rider EECRF presented below.

VI. <u>Request to Adjust the EECRF</u>

AEP Texas requests the authority to update its EECRF to collect \$27,021,197 in 2022 to reflect the following five components:

- forecasted energy-efficiency program costs of \$17,747,658 for program year 2022;
- EM&V expenses of \$211,359 for the evaluation of program year 2021;
- an adjustment of \$351,084 to account for the under-recovery of actual energy efficiency costs for 2020 (includes interest and recovery of 2019 EM&V costs);
- recovery of \$8,673,275 representing AEP Texas' earned performance bonus for achieving demand and energy savings that exceeded its minimum goals to be achieved in 2020; and
- recovery of \$26,739 representing 2020 EECRF proceeding expenses incurred in Docket No. 50892 by AEP Texas and of \$11,083 representing 2020 EECRF

² Application of AEP Texas, Inc to Adjust its Energy Efficiency Cost Recovery Factors and Related Relief, Docket No. 50892, Final Order at Ordering Paragraph No. 2 (Sept. 24, 2020).

³ Application of AEP Texas, Inc. for Authority to Change Rates, Docket No. 49494, Final Order, at Findings of Fact 83 and 98, and Conclusions of Law 11 and 19 (Apr. 3, 2020).

proceeding expenses incurred in Docket No. 50892 by municipalities as authorized by 16 TAC § 25.182(d)(3)(B).

VII. Adjusted EECRF Cost Recovery Factors for 2022

AEP Texas is requesting approval of its proposed EECRF cost recovery factors. The proposed adjusted EECRF factors by EECRF rate class are as follows:

AEP Texas		
	Proposed	Billing Unit
Rate Class	kWh Factor	Per Rate
Residential	\$0.001205	kWh
Secondary <= 10kW	\$0.001045	kWh
Secondary > 10 kW	\$0.001146	kWh
Primary	\$0.000257	kWh
Transmission	\$0.000323	kW

The adjusted Rider EECRF containing these cost recovery factors for 2022 is provided as Attachment A to this application.

VIII. Testimony and Schedules Supporting Adjusted 2022 EECRF

Accompanying this application are the direct testimonies of Robert Cavazos, Pamela D. Osterloh, Brian T. Lysiak, and Jennifer L. Jackson; Schedules A through S, which support the relief sought by Applicant; and workpapers supporting the testimony and schedules. The evidence sponsored by Mr. Cavazos, Ms. Osterloh, Mr. Lysiak, and Ms. Jackson fully supports the relief sought by AEP Texas for 2022 pursuant to PURA § 39.905 and 16 TAC § 25.182.

IX. <u>Request for Protective Order</u>

Schedule J contains a listing of all Energy Efficiency Service Providers (EESPs) who received incentive funds and a listing of EESPs who received more than five percent of incentive funds for 2020 along with their contracts with AEP Texas. In accordance with 16 TAC § 25.182(d)(10)(H) and (K), such information may be treated as confidential. Accordingly, AEP Texas requests entry of the Commission's standard Protective Order provided as Attachment B to this application.

X. <u>Notice</u>

In accordance with 16 TAC § 25.182(d)(13), AEP Texas proposes to provide notice within seven days of the filing date by providing a copy of this application by U.S. mail, postage prepaid,

to all parties to AEP Texas' most recently completed base-rate case (Docket No. 49494), AEP Texas' last EECRF case (Docket No. 50892), the Texas Department of Housing and Community Affairs, and all REPs in Texas. In addition, AEP Texas will provide a copy of this application by email to these parties in accordance with the Second Order Suspending Rules issued in Project No. 50664. Consistent with 16 TAC § 25.182(d)(14), AEP Texas will file an affidavit attesting to the completion of notice within 14 days after the application is filed.

XI. Proposed Schedule

	1 0	
Notice Completed	June 8, 2021	
Proof of Notice	June 15, 2021	
Intervention Deadline	July 6, 2021	
Request for a Hearing	July 6, 2021	
	If No Hearing Requested	
Staff Recommendation	July 21, 2021	
Parties' Proposed Order	July 28, 2021	
	If Hearing Requested	
End of discovery on AEP Texas Direct	July 6, 2021	
Deadline for Intervenor Direct	July 7, 2021	
Objections to AEP Texas and Intervenor Direct	July 14, 2021	
Deadline for Staff Direct	July 14, 2021	
End of Discovery on Intervenor Direct	July 14, 2021	
End of Discovery on Staff Direct	July 21, 2021	
Replies to Objections to AEP Texas and Intervenor Direct	July 21, 2021	
Objections to Staff Direct	July 21, 2021	
Discovery Responses on Intervenor Direct	July 21, 2021	
Deadline for AEP Texas Rebuttal and Cross- Rebuttal	July 26, 2021	
Discovery Responses on Staff Direct	July 26, 2021	
Hearing on the Merits	Aug. 10, 2021	

AEP Texas proposes the following schedule for this proceeding:

XII. Conclusion and Prayer for Relief

WHEREFORE, PREMISES CONSIDERED, AEP Texas prays that the Commission:

- a. approve AEP Texas' proposed notice and method of providing notice;
- b. enter the Commission's standard protective order;
- c. approve AEP Texas' proposed procedural schedule;
- d. approve AEP Texas' proposed Rider EECRF and authorize AEP Texas to begin applying the adjusted Rider EECRF as of March 1, 2022; and
- e. grant AEP Texas any other relief to which it is justly entitled.

Dated: June 1, 2021

RESPECTFULLY SUBMITTED,

Leila Melhem 400 West 15th Street, Suite 1520 Austin, Texas 78701 State Bar No. 24083492 Email: <u>Immelhem@aep.com</u> **AMERICAN ELECTRIC POWER SERVICE CORPORATION**

Patrick Pearsall State Bar No. 24047492 Stephanie Green State Bar No. 24089784 P.O. Box 1149 Austin, Texas 78767 (512) 744-9300 (512) 744-9399 (fax) Email: <u>ppearsall@dwmrlaw.com</u> **DUGGINS WREN MANN & ROMERO, LLP**

By: /s/ Patrick Pearsall

Patrick Pearsall

ATTORNEYS FOR AEP TEXAS INC.

AEP TEXAS				Attachr
TARIFF FOR	ELECTRIC D	ELIVERY SERVICE		
Applicable:	Certified Serv	ice Area		
Chapter:	6	Section: 6.1.1		
Section Title:	Delivery Syste	em Charges		
Revision:	Second	Effective Date:	March 1, 2022	— Т

6.1.1.4.2 Rider EECRF – Energy Efficiency Cost **Recovery Factors**

AVAILABILITY

Rider EECRF recovers the cost of energy efficiency programs not already included in base distribution service rates and is applicable to the kWh sales of Retail Customers taking retail electric delivery service from the Company.

APPLICABILITY

The Rider EECRF is applicable to the current month's billed kWh of each Retail Customer taking electric delivery service from the Company.

MONTHLY RATE

Rate Schedule	Factor	
Residential Service	\$0.001205 per kWh	I
Secondary Service		
Less than or Equal to 10 kW	\$0.001045 per kWh	I
Secondary Service		
Greater than 10 kW	\$0.001146 per kWh	I
Primary Service	\$0.000257 per kWh	R
Transmission Service	\$0.000323 per kW	I

NOTICE

This Rate Schedule is subject to the Company's Tariff and Applicable Legal Authorities.

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PROTECTIVE ORDER

This Protective Order shall govern the use of all information deemed confidential (Protected Materials) or highly confidential (Highly Sensitive Protected Materials), including information whose confidentiality is currently under dispute, by a party providing information to the Public Utility Commission of Texas (Commission) or to any other party to this proceeding.

It is ORDERED that:

- Designation of Protected Materials. Upon producing or filing a document, including, but not limited to, records on a computer disk or other similar electronic storage medium in this proceeding, the producing party may designate that document, or any portion of it, as confidential pursuant to this Protective Order by typing or stamping on its face "PROTECTED PURSUANT TO PROTECTIVE ORDER ISSUED IN DOCKET NO. _____" (or words to this effect) and consecutively Bates Stamping each page. Protected Materials and Highly Sensitive Protected Materials include the documents so designated, as well as the substance of the information contained in the documents.
- 2. <u>Materials Excluded from Protected Materials Designation</u>. Protected Materials shall not include any information or document contained in the public files of the Commission or any other federal or state agency, court, or local governmental authority subject to the Public Information Act.¹ Protected Materials also shall not include documents or information which at the time of, or prior to disclosure in, a proceeding is or was public

¹ Tex. Gov't Code Ann. §§ 552.001-552.353 (West 2012 & Supp. 2016)

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knowledge, or which becomes public knowledge other than through disclosure in violation of this Protective Order.

- 3. <u>**Reviewing Party**</u>. For the purposes of this Protective Order, a "Reviewing Party" is any party to this docket.
- 4. **Procedures for Designation of Protected Materials**. On or before the date the Protected Materials or Highly Sensitive Protected Materials are provided to the Commission, the producing party shall file with the Commission and deliver to each party to the proceeding a written statement, which may be in the form of an objection, indicating: (a) any exemptions to the Public Information Act claimed to apply to the alleged Protected Materials; (b) the reasons supporting the producing party's claim that the responsive information is exempt from public disclosure under the Public Information Act and subject to treatment as protected materials; and (c) that counsel for the producing party has reviewed the information sufficiently to state in good faith that the information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information is exempt from public disclosure under the Public Information Act and merits the Protected Materials designation.
- 5. <u>Persons Permitted Access to Protected Materials</u>. Except as otherwise provided in this Protective Order, a Reviewing Party may access Protected Materials only through its "Reviewing Representatives" who have signed the Protective Order Certification Form (see Attachment A). Reviewing Representatives of a Reviewing Party include its counsel of record in this proceeding and associated attorneys, paralegals, economists, statisticians, accountants, consultants, or other persons employed or retained by the Reviewing Party and directly engaged in this proceeding. At the request of the PUC Commissioners, copies of Protected Materials may be produced by Commission Staff. The Commissioners and their staff shall be informed of the existence and coverage of this Protective Order and shall observe the restrictions of the Protective Order.
- 6. <u>Highly Sensitive Protected Material Described</u>. The term "Highly Sensitive Protected Materials" is a subset of Protected Materials and refers to documents or information that a producing party claims is of such a highly sensitive nature that making copies of such documents or information or providing access to such documents to employees of the

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Reviewing Party (except as specified herein) would expose a producing party to unreasonable risk of harm. Highly Sensitive Protected Materials include but are not limited to: (a) customer-specific information protected by § 32.101(c) of the Public Utility Regulatory Act² (b) contractual information pertaining to contracts that specify that their terms are confidential or that are confidential pursuant to an order entered in litigation to which the producing party is a party; (c) market-sensitive fuel price forecasts, wholesale transactions information and/or market-sensitive marketing plans; and (d) business operations or financial information that is commercially sensitive. Documents or information so classified by a producing party shall bear the designation "HIGHLY SENSITIVE PROTECTED MATERIALS PROVIDED PURSUANT TO PROTECTIVE ORDER ISSUED IN DOCKET NO. _____" (or words to this effect) and shall be consecutively Bates Stamped. The provisions of this Protective Order pertaining to Protected Materials also apply to Highly Sensitive Protected Materials, except where this Protective Order provides for additional protections for Highly Sensitive Protected Materials. In particular, the procedures herein for challenging the producing party's designation of information as Protected Materials also apply to information that a producing party designates as Highly Sensitive Protected Materials.

7. Restrictions on Copying and Inspection of Highly Sensitive Protected Material. Except as expressly provided in this Protective Order, one copy of Highly Sensitive Protected Materials may be made and kept in the possession of outside counsel for a Reviewing Party and one copy in the possession of the outside consultants having a need to access the materials, except that additional copies may be made to have sufficient copies for introduction of the material into the evidentiary record if the material is to be offered for admission into the record. The Reviewing Party shall maintain a record of all copies made of Highly Sensitive Protected Material and shall send a duplicate of the record to the producing party when the copy or copies are made. The record shall specify the location and the person possessing the copy. Limited notes may be made of Highly Sensitive Protected Materials, and such notes shall themselves be treated as Highly Sensitive

² Public Utility Regulatory Act, Tex. Util. Code Ann. §§ 11.001-66.016 (PURA).

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Protected Materials unless such notes are limited to a description of the document and a general characterization of its subject matter in a manner that does not state any substantive information contained in the document.

- 8. Restricting Persons Who May Have Access to Highly Sensitive Protected Material. With the exception of Commission Staff, the Office of the Attorney General (OAG), and the Office of Public Utility Counsel (OPC), and except as provided herein, the Reviewing Representatives for the purpose of access to Highly Sensitive Protected Materials may be persons who are (a) outside counsel for the Reviewing Party, (b) outside consultants for the Reviewing Party working under the direction of Reviewing Party's counsel or, (c) employees of the Reviewing Party working with and under the direction of Reviewing Party's counsel who have been authorized by the presiding officer to review Highly Sensitive Protected Materials. The Reviewing Party shall limit the number of Reviewing Representatives that review Highly Sensitive Protected Materials to the minimum number of persons necessary. The Reviewing Party is under a good faith obligation to limit access to each portion of any Highly Sensitive Protected Materials to two Reviewing Representatives whenever possible. Reviewing Representatives for Commission Staff, OAG, and OPC, for the purpose of access to Highly Sensitive Protected Materials, shall consist of their respective counsel of record in this proceeding and associated attorneys, paralegals, economists, statisticians, accountants, consultants, or other persons employed or retained by them and directly engaged in these proceedings.
- 9. Copies Provided of Highly Sensitive Protected Material. A producing party shall provide one copy of Highly Sensitive Protected Materials specifically requested by the Reviewing Party to the person designated by the Reviewing Party who must be a person authorized to review Highly Sensitive Protected Material under Paragraph 8. Representatives of the Reviewing Party who are authorized to view Highly Sensitive Protected Materials at the office of the Reviewing Party's representative designated to receive the information. Any Highly Sensitive Protected Materials provided to a Reviewing Party may not be copied except as provided in Paragraph 7. The restrictions contained herein do not apply to

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Commission Staff, OPC, and the OAG when the OAG is a representing a party to the proceeding.

- 10. Procedures in Paragraphs 10-14 Apply to Commission Staff, OPC, and the OAG and Control in the Event of Conflict. The procedures in Paragraphs 10 through 14 apply to responses to requests for documents or information that the producing party designates as Highly Sensitive Protected Materials and provides to Commission Staff, OPC, and the OAG in recognition of their purely public functions. To the extent the requirements of Paragraphs 10 through 14 conflict with any requirements contained in other paragraphs of this Protective Order, the requirements of these Paragraphs shall control.
- 11. Copy of Highly Sensitive Protected Material to be Provided to Commission Staff, OPC and the OAG. When, in response to a request for information by a Reviewing Party, the producing party makes available for review documents or information claimed to be Highly Sensitive Protected Materials, the producing party shall also deliver one copy of the Highly Sensitive Protected Materials to the Commission Staff, OPC, and the OAG (if the OAG is representing a party) in Austin, Texas. Provided however, that in the event such Highly Sensitive Protected Materials are voluminous, the materials will be made available for review by Commission Staff, OPC, and the OAG (if the OAG is representing a party) at the designated office in Austin, Texas. The Commission Staff, OPC and the OAG (if the OAG is representing a party) may request such copies as are necessary of such voluminous material under the copying procedures specified herein.
- 12. Delivery of the Copy of Highly Sensitive Protected Material to Commission Staff and Outside Consultants. The Commission Staff, OPC, and the OAG (if the OAG is representing a party) may deliver the copy of Highly Sensitive Protected Materials received by them to the appropriate members of their staff for review, provided such staff members first sign the certification specified by Paragraph 15. After obtaining the agreement of the producing party, Commission Staff, OPC, and the OAG (if the OAG is representing a party) may deliver the copy of Highly Sensitive Protected Materials received by it to the agreed, appropriate members of their outside consultants for review, provided such outside consultants first sign the certification in Attachment A.

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- 13. **Restriction on Copying by Commission Staff, OPC and the OAG.** Except as allowed by Paragraph 7, Commission Staff, OPC and the OAG may not make additional copies of the Highly Sensitive Protected Materials furnished to them unless the producing party agrees in writing otherwise, or, upon a showing of good cause, the presiding officer directs otherwise. Commission Staff, OPC, and the OAG may make limited notes of Highly Sensitive Protected Materials furnished to them, and all such handwritten notes will be treated as Highly Sensitive Protected Materials as are the materials from which the notes are taken.
- 14. <u>Public Information Requests</u>. In the event of a request for any of the Highly Sensitive Protected Materials under the Public Information Act, an authorized representative of the Commission, OPC, or the OAG may furnish a copy of the requested Highly Sensitive Protected Materials to the Open Records Division at the OAG together with a copy of this Protective Order after notifying the producing party that such documents are being furnished to the OAG. Such notification may be provided simultaneously with the delivery of the Highly Sensitive Protected Materials to the OAG.
- 15. <u>**Required Certification**</u>. Each person who inspects the Protected Materials shall, before such inspection, agree in writing to the following certification found in Attachment A to this Protective Order:

I certify my understanding that the Protected Materials are provided to me pursuant to the terms and restrictions of the Protective Order in this docket, and that I have been given a copy of it and have read the Protective Order and agree to be bound by it. I understand that the contents of the Protected Materials, any notes, memoranda, or any other form of information regarding or derived from the Protected Materials shall not be disclosed to anyone other than in accordance with the Protective Order and unless I am an employee of the Commission or OPC shall be used only for the purpose of the proceeding in Docket No. _____. I acknowledge that the obligations imposed by this certification are pursuant to such Protective Order. Provided, however, if the information contained in the Protected Materials is obtained from independent public sources, the understanding stated herein shall not apply.

Docket No. Proposed Protective Order Page 7 of 16 In addition, Reviewing Representatives who are permitted access to Highly Sensitive Protected Material under the terms of this Protective Order shall, before inspection of such material,

agree in writing to the following certification found in Attachment A to this Protective Order:

I certify that I am eligible to have access to Highly Sensitive Protected Material under the terms of the Protective Order in this docket.

The Reviewing Party shall provide a copy of each signed certification to Counsel for the producing party and serve a copy upon all parties of record.

- 16. Disclosures between Reviewing Representatives and Continuation of Disclosure Restrictions after a Person is no Longer Engaged in the Proceeding. Any Reviewing Representative may disclose Protected Materials, other than Highly Sensitive Protected Materials, to any other person who is a Reviewing Representative provided that, if the person to whom disclosure is to be made has not executed and provided for delivery of a signed certification to the party asserting confidentiality, that certification shall be executed prior to any disclosure. A Reviewing Representative may disclose Highly Sensitive Protected Material to other Reviewing Representatives who are permitted access to such material and have executed the additional certification required for persons who receive access to Highly Sensitive Protected Material. In the event that any Reviewing Representative to whom Protected Materials are disclosed ceases to be engaged in these proceedings, access to Protected Materials by that person shall be terminated and all notes, memoranda, or other information derived from the protected material shall either be destroyed or given to another Reviewing Representative of that party who is authorized pursuant to this Protective Order to receive the protected materials. Any person who has agreed to the foregoing certification shall continue to be bound by the provisions of this Protective Order so long as it is in effect, even if no longer engaged in these proceedings.
- 17. Producing Party to Provide One Copy of Certain Protected Material and Procedures for Making Additional Copies of Such Materials. Except for Highly Sensitive Protected Materials, which shall be provided to the Reviewing Parties pursuant to Paragraphs 9, and

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voluminous Protected Materials, the producing party shall provide a Reviewing Party one copy of the Protected Materials upon receipt of the signed certification described in Paragraph 15. Except for Highly Sensitive Protected Materials, a Reviewing Party may make further copies of Protected Materials for use in this proceeding pursuant to this Protective Order, but a record shall be maintained as to the documents reproduced and the number of copies made, and upon request the Reviewing Party shall provide the party asserting confidentiality with a copy of that record.

- 18. Procedures Regarding Voluminous Protected Materials. 16 Tex. Admin. Code (TAC) § 22.144(h) will govern production of voluminous Protected Materials. Voluminous Protected Materials will be made available in the producing party's voluminous room, in Austin, Texas, or at a mutually agreed upon location, Monday through Friday, 9:00 a.m. to 5:00 p.m. (except on state or Federal holidays), and at other mutually convenient times upon reasonable request.
- 19. <u>Reviewing Period Defined</u>. The Protected Materials may be reviewed only during the Reviewing Period, which shall commence upon entry of this Protective Order and continue until the expiration of the Commission's plenary jurisdiction. The Reviewing Period shall reopen if the Commission regains jurisdiction due to a remand as provided by law. Protected materials that are admitted into the evidentiary record or accompanying the evidentiary record as offers of proof may be reviewed throughout the pendency of this proceeding and any appeals.
- 20. **Procedures for Making Copies of Voluminous Protected Materials**. Other than Highly Sensitive Protected Materials, Reviewing Parties may take notes regarding the information contained in voluminous Protected Materials made available for inspection or they may make photographic, mechanical or electronic copies of the Protected Materials, subject to the conditions in this Protective Order; provided, however, that before photographic, mechanical or electronic copies may be made, the Reviewing Party seeking photographic, mechanical or electronic copies must provide written confirmation of the receipt of copies listed on Attachment B of this Protective Order identifying each piece of Protected Materials or portions thereof the Reviewing Party will need.

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- 21. **Protected Materials to be Used Solely for the Purposes of These Proceedings**. All Protected Materials shall be made available to the Reviewing Parties and their Reviewing Representatives solely for the purposes of these proceedings. Access to the Protected Materials may not be used in the furtherance of any other purpose, including, without limitation: (a) any other pending or potential proceeding involving any claim, complaint, or other grievance of whatever nature, except appellate review proceedings that may arise from or be subject to these proceedings; or (b) any business or competitive endeavor of whatever nature. Because of their statutory regulatory obligations, these restrictions do not apply to Commission Staff or OPC.
- 22. **Procedures for Confidential Treatment of Protected Materials and Information Derived from Those Materials**. Protected Materials, as well as a Reviewing Party's notes, memoranda, or other information regarding or derived from the Protected Materials are to be treated confidentially by the Reviewing Party and shall not be disclosed or used by the Reviewing Party except as permitted and provided in this Protective Order. Information derived from or describing the Protected Materials shall be maintained in a secure place and shall not be placed in the public or general files of the Reviewing Party must take all reasonable precautions to insure that the Protected Materials including notes and analyses made from Protected Materials that disclose Protected Materials are not viewed or taken by any person other than a Reviewing Representative of a Reviewing Party.
- 23. **Procedures for Submission of Protected Materials**. If a Reviewing Party tenders for filing any Protected Materials, including Highly Sensitive Protected Materials, or any written testimony, exhibit, brief, motion or other type of pleading or other submission at the Commission or before any other judicial body that quotes from Protected Materials or discloses the content of Protected Materials, the confidential portion of such submission shall be filed and served in sealed envelopes or other appropriate containers endorsed to the effect that they contain Protected Material or Highly Sensitive Protected Material and are sealed pursuant to this Protective Order. If filed at the Commission, such documents shall be marked "PROTECTED MATERIAL" and shall be filed under seal with the

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presiding officer and served under seal to the counsel of record for the Reviewing Parties. The presiding officer may subsequently, on his/her own motion or on motion of a party, issue a ruling respecting whether or not the inclusion, incorporation or reference to Protected Materials is such that such submission should remain under seal. If filing before a judicial body, the filing party: (a) shall notify the party which provided the information within sufficient time so that the producing party may seek a temporary sealing order; and (b) shall otherwise follow the procedures in Rule 76a, Texas Rules of Civil Procedure.

- 24. Maintenance of Protected Status of Materials during Pendency of Appeal of Order Holding Materials are not Protected Materials. In the event that the presiding officer at any time in the course of this proceeding finds that all or part of the Protected Materials are not confidential or proprietary, by finding, for example, that such materials have entered the public domain or materials claimed to be Highly Sensitive Protected Materials are only Protected Materials, those materials shall nevertheless be subject to the protection afforded by this Protective Order for three (3) full working days, unless otherwise ordered, from the date the party asserting confidentiality receives notice of the presiding officer's order. Such notification will be by written communication. This provision establishes a deadline for appeal of a presiding officer's order to the Commission. In the event an appeal to the Commissioners is filed within those three (3) working days from notice, the Protected Materials shall be afforded the confidential treatment and status provided in this Protective Order during the pendency of such appeal. Neither the party asserting confidentiality nor any Reviewing Party waives its right to seek additional administrative or judicial remedies after the Commission's denial of any appeal.
- 25. Notice of Intent to Use Protected Materials or Change Materials Designation. Parties intending to use Protected Materials shall notify the other parties prior to offering them into evidence or otherwise disclosing such information into the record of the proceeding. During the pendency of Docket No. _____ at the Commission, in the event that a Reviewing Party wishes to disclose Protected Materials to any person to whom disclosure is not authorized by this Protective Order, or wishes to have changed the designation of certain information or material as Protected Materials by alleging, for example, that such

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information or material has entered the public domain, such Reviewing Party shall first file and serve on all parties written notice of such proposed disclosure or request for change in designation, identifying with particularity each of such Protected Materials. A Reviewing Party shall at any time be able to file a written motion to challenge the designation of information as Protected Materials.

- 26. Procedures to Contest Disclosure or Change in Designation. In the event that the party asserting confidentiality wishes to contest a proposed disclosure or request for change in designation, the party asserting confidentiality shall file with the appropriate presiding officer its objection to a proposal, with supporting affidavits, if any, within five (5) working days after receiving such notice of proposed disclosure or change in designation. Failure of the party asserting confidentiality to file such an objection within this period shall be deemed a waiver of objection to the proposed disclosure or request for change in designation. Within five (5) working days after the party asserting confidentiality files its objection and supporting materials, the party challenging confidentiality may respond. Any such response shall include a statement by counsel for the party challenging such confidentiality that he or she has reviewed all portions of the materials in dispute and. without disclosing the Protected Materials, a statement as to why the Protected Materials should not be held to be confidential under current legal standards, or that the party asserting confidentiality for some reason did not allow such counsel to review such materials. If either party wishes to submit the material in question for in camera inspection, it shall do so no later than five (5) working days after the party challenging confidentiality has made its written filing.
- 27. <u>Procedures for Presiding Officer Determination Regarding Proposed Disclosure or</u> <u>Change in Designation</u>. If the party asserting confidentiality files an objection, the appropriate presiding officer will determine whether the proposed disclosure or change in designation is appropriate. Upon the request of either the producing or Reviewing Party or upon the presiding officer's own initiative, the presiding officer may conduct a prehearing conference. The burden is on the party asserting confidentiality to show that such proposed disclosure or change in designation should not be made. If the presiding

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officer determines that such proposed disclosure or change in designation should be made, disclosure shall not take place earlier than three (3) full working days after such determination unless otherwise ordered. No party waives any right to seek additional administrative or judicial remedies concerning such presiding officer's ruling.

- 28. Maintenance of Protected Status during Periods Specified for Challenging Various **Orders.** Any party electing to challenge, in the courts of this state, a Commission or presiding officer determination allowing disclosure or a change in designation shall have a period of ten (10) days from: (a) the date of an unfavorable Commission order; or (b) if the Commission does not rule on an appeal of an interim order, the date an appeal of an interim order to the Commission is overruled by operation of law, to obtain a favorable ruling in state district court. Any party challenging a state district court determination allowing disclosure or a change in designation shall have an additional period of ten (10) days from the date of the order to obtain a favorable ruling from a state appeals court. Finally, any party challenging a determination of a state appeals court allowing disclosure or a change in designation shall have an additional period of ten (10) days from the date of the order to obtain a favorable ruling from the state supreme court, or other appellate court. All Protected Materials shall be afforded the confidential treatment and status provided for in this Protective Order during the periods for challenging the various orders referenced in this paragraph. For purposes of this paragraph, a favorable ruling of a state district court, state appeals court, Supreme Court or other appellate court includes any order extending the deadlines in this paragraph.
- 29. Other Grounds for Objection to Use of Protected Materials Remain Applicable. Nothing in this Protective Order shall be construed as precluding any party from objecting to the use of Protected Materials on grounds other than confidentiality, including the lack of required relevance. Nothing in this Protective Order constitutes a waiver of the right to argue for more disclosure, provided, however, that unless the Commission or a court orders such additional disclosure, all parties will abide by the restrictions imposed by the Protective Order.

- 30. <u>Protection of Materials from Unauthorized Disclosure</u>. All notices, applications, responses or other correspondence shall be made in a manner which protects Protected Materials from unauthorized disclosure.
- 31. Return of Copies of Protected Materials and Destruction of Information Derived Following the conclusion of these proceedings, each from Protected Materials. Reviewing Party must, no later than thirty (30) days following receipt of the notice described below, return to the party asserting confidentiality all copies of the Protected Materials provided by that party pursuant to this Protective Order and all copies reproduced by a Reviewing Party, and counsel for each Reviewing Party must provide to the party asserting confidentiality a letter by counsel that, to the best of his or her knowledge, information, and belief, all copies of notes, memoranda, and other documents regarding or derived from the Protected Materials (including copies of Protected Materials) that have not been so returned, if any, have been destroyed, other than notes, memoranda, or other documents which contain information in a form which, if made public, would not cause disclosure of the substance of Protected Materials. As used in this Protective Order, "conclusion of these proceedings" refers to the exhaustion of available appeals, or the running of the time for the making of such appeals, as provided by applicable law. If, following any appeal, the Commission conducts a remand proceeding, then the "conclusion of these proceedings" is extended by the remand to the exhaustion of available appeals of the remand, or the running of the time for making such appeals of the remand, as provided by applicable law. Promptly following the conclusion of these proceedings, counsel for the party asserting confidentiality will send a written notice to all other parties, reminding them of their obligations under this Paragraph. Nothing in this Paragraph shall prohibit counsel for each Reviewing Party from retaining two (2) copies of any filed testimony, brief, application for rehearing, hearing exhibit or other pleading which refers to Protected Materials provided that any such Protected Materials retained by counsel shall remain subject to the provisions of this Protective Order.

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32.	Applicability of Other Law. This Protective Order is subject to the requirements of the
	Public Information Act, the Open Meetings Act, ³ the Texas Securities Act ⁴ and any other
	applicable law, provided that parties subject to those acts will notify the party asserting
	confidentiality, if possible under those acts, prior to disclosure pursuant to those acts. Such
	notice shall not be required where the Protected Materials are sought by governmental
	officials authorized to conduct a criminal or civil investigation that relates to or involves
	the Protected Materials, and those governmental officials aver in writing that such notice
	could compromise the investigation and that the governmental entity involved will

maintain the confidentiality of the Protected Materials.

33. Procedures for Release of Information under Order. If required by order of a governmental or judicial body, the Reviewing Party may release to such body the confidential information required by such order; provided, however, that: (a) the Reviewing Party shall notify the producing party of the order requiring the release of such information within five (5) calendar days of the date the Reviewing Party has notice of the order; (b) the Reviewing Party shall notify the producing party at least five (5) calendar days in advance of the release of the information to allow the producing party to contest any release of the confidential information; and (c) the Reviewing Party shall use its best efforts to prevent such materials from being disclosed to the public. The terms of this Protective Order do not preclude the Reviewing Party from complying with any valid and enforceable order of a state or federal court with competent jurisdiction specifically requiring disclosure of Protected Materials earlier than contemplated herein. The notice specified in this section shall not be required where the Protected Materials are sought by governmental officials authorized to conduct a criminal or civil investigation that relates to or involves the Protected Materials, and those governmental officials aver in writing that such notice could compromise the investigation and that the governmental entity involved will maintain the confidentiality of the Protected Materials.

³ Tex. Gov't Code Ann. § 551.001-551.146 (West 2012 & Supp. 2016).

⁴ Tex. Rev. Civ. Stat. Ann. arts. 581-1 to 581-43 (West 2010 & Supp. 2016).

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34. **Best Efforts Defined.** The term "best efforts" as used in the preceding paragraph requires that the Reviewing Party attempt to ensure that disclosure is not made unless such disclosure is pursuant to a final order of a Texas governmental or Texas judicial body, the written opinion of the Texas Attorney General sought in compliance with the Public Information Act, or the request of governmental officials authorized to conduct a criminal or civil investigation that relates to or involves the Protected Materials. The Reviewing Party is not required to delay compliance with a lawful order to disclose such information but is simply required to timely notify the party asserting confidentiality, or its counsel, that it has received a challenge to the confidentiality of the information and that the Reviewing Party will either proceed under the provisions of §552.301 of the Public Information Act, or intends to comply with the final governmental or court order. Provided, however, that no notice is required where the Protected Materials are sought by governmental officials authorized to conduct a criminal or civil investigation that relates to or involves the Protected Materials, and those governmental officials aver in writing that such notice could compromise the investigation and that the governmental entity involved will maintain the confidentiality of the Protected Materials.

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- 35. Notify Defined. "Notify" for purposes of Paragraphs 32, 33 and 34 means written notice to the party asserting confidentiality at least five (5) calendar days prior to release; including when a Reviewing Party receives a request under the Public Information Act. However, the Commission, OAG, or OPC may provide a copy of Protected Materials to the Open Records Division of the OAG as provided herein.
- 36. <u>Requests for Non-Disclosure</u>. If the producing party asserts that the requested information should not be disclosed at all, or should not be disclosed to certain parties under the protection afforded by this Protective Order, the producing party shall tender the information for in camera review to the presiding officer within ten (10) calendar days of the request. At the same time, the producing party shall file and serve on all parties its argument, including any supporting affidavits, in support of its position of non-disclosure. The burden is on the producing party to establish that the material should not be disclosed. The producing party shall serve a copy of the information under the classification of Highly

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Sensitive Protected Material to all parties requesting the information that the producing party has not alleged should be prohibited from reviewing the information.

Parties wishing to respond to the producing party's argument for non-disclosure shall do so within five working days. Responding parties should explain why the information should be disclosed to them, including why disclosure is necessary for a fair adjudication of the case if the material is determined to constitute a trade secret. If the presiding officer finds that the information should be disclosed as Protected Material under the terms of this Protective Order, the presiding officer shall stay the order of disclosure for such period of time as the presiding officer deems necessary to allow the producing party to appeal the ruling to the Commission.

- 37. Sanctions Available for Abuse of Designation. If the presiding officer finds that a producing party unreasonably designated material as Protected Material or as Highly Sensitive Protected Material, or unreasonably attempted to prevent disclosure pursuant to Paragraph 36, the presiding officer may sanction the producing party pursuant to 16 TAC § 22.161.
- 38. <u>Modification of Protective Order</u>. Each party shall have the right to seek changes in this Protective Order as appropriate from the presiding officer.
- 39. **Breach of Protective Order**. In the event of a breach of the provisions of this Protective Order, the producing party, if it sustains its burden of proof required to establish the right to injunctive relief, shall be entitled to an injunction against such breach without any requirements to post bond as a condition of such relief. The producing party shall not be relieved of proof of any element required to establish the right to injunctive relief. In addition to injunctive relief, the producing party shall be entitled to pursue any other form of relief to which it is entitled.

ATTACHMENT A

Protective Order Certification

I certify my understanding that the Protected Materials are provided to me pursuant to the terms and restrictions of the Protective Order in this docket and that I have received a copy of it and have read the Protective Order and agree to be bound by it. I understand that the contents of the Protected Materials, any notes, memoranda, or any other form of information regarding or derived from the Protected Materials shall not be disclosed to anyone other than in accordance with the Protective Order and unless I am an employee of the Commission or OPC shall be used only for the purpose of the proceeding in Docket No. ______. I acknowledge that the obligations imposed by this certification are pursuant to such Protective Order. Provided, however, if the information contained in the Protected Materials is obtained from independent public sources, the understanding stated here shall not apply.

Signature

Party Represented

Printed Name

Date

I certify that I am eligible to have access to Highly Sensitive Protected Material under the terms of the Protective Order in this docket.

Signature

Party Represented

Printed Name

Date

ATTACHMENT B

I request to view/copy the following documents:

# of Copies	Non-Confidential	Protected Materials and/or Highly Sensitive Protected Materials
	# of Copies	# of Copies Non-Confidential

Signature

Party Represented

Printed Name

Date

PUBLIC UTILITY COMMISSION OF TEXAS

APPLICATION OF

AEP TEXAS INC.

TO ADJUST

ENERGY EFFICIENCY COST RECOVERY FACTOR AND RELATED RELIEF

DIRECT TESTIMONY OF

ROBERT CAVAZOS

FOR

AEP TEXAS INC.

June 1, 2021

TESTIMONY INDEX

<u>SECTIC</u>	<u>PAGE</u>
I.	INTRODUCTION
II.	PURPOSE OF TESTIMONY AND SUMMARY OF AEP TEXAS' FILING 4
III.	POLICY CONSIDERATIONS FOR RECOVERY OF ENERGY EFFICIENCY EXPENDITURES
	A. Statutory Policies
IV.	AEP TEXAS' APPLICATION
	 A. Achievement of Objectives that Exceed the Minimum Goals of the Statute and Rule
V.	2020 SUMMARY
VI.	CONCLUSION

<u>EXHIBIT</u>	DESCRIPTION
EXHIBIT RC-1	Docket No. 50892 Proceeding Expenses
EXHIBIT RC-2	Docket No. 50892 Municipal Expenses

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1		I. INTRODUCTION
2	Q.	PLEASE STATE YOUR NAME, POSITION, AND BUSINESS ADDRESS.
3	А.	My name is Robert Cavazos. I am the Energy Efficiency & Consumer Programs Manager
4		for AEP Texas Inc. My business address is 539 N. Carancahua, Corpus Christi, Texas
5		78401.
6	Q.	PLEASE STATE YOUR EDUCATIONAL AND PROFESSIONAL BACKGROUND.
7	А.	I received a Bachelor of Business Administration degree from Texas A&M University
8		– Corpus Christi in 1998. From 1986 until 1993, I served as a meter reader with Central
9		Power and Light Company, the predecessor to AEP Texas. In 1993, I transferred to
10		the Customer Service Center as a Sr. Telephone Representative and later to the after-
11		hour dispatch center. In 1996, I was appointed to the position of Lead Telephone
12		Representative and in 1998 became Customer Service Supervisor. In 2002, I held the
13		position of Demand Side Management (DSM) Coordinator and in 2004, transferred to
14		Competitive Retail Relations as a Market Specialist. In 2005, I transferred to AEP's
15		Human Resource (HR) department as a HR Field Representative and prior to my
16		departure, I had held the position as a Senior HR Consultant. In early 2014, I accepted
17		the position of Business Operations Supervisor and by mid-July had accepted my
18		current position as the Energy Efficiency & Consumer Programs Manager for the
19		former AEP Texas Central Company (TCC) and AEP Texas North Company (TNC),
20		now AEP Texas, overseeing the implementation and administration of energy

1		efficiency programs in compliance with the Public Utility Regulatory Act (PURA) ¹
2		and with Public Commission of Texas (Commission) rules for such programs.
3	Q.	HOW DOES THE MERGER OF THE CENTRAL AND NORTH DIVISIONS OF
4		AEP TEXAS AND THE SUBSEQUENT CONSOLIDATION OF AEP TEXAS
5		RATES AND TARIFFS AFFECT AEP TEXAS' EECRF REQUEST IN THIS
6		PROCEEDING?.
7	A.	The consolidation of AEP Texas' rates and subsequent removal of energy efficiency
8		costs from base rates has allowed AEP Texas to recover of its energy efficiency costs
9		through a combined AEP Texas EECRF. However, as explained by AEP Texas witness
10		Jennifer Jackson, AEP Texas' base rates included energy efficiency costs through May
11		2020. Consequently, recognition of the recovery of energy efficiency costs through
12		base rates through May 2020 is required in order to evaluate the 2020 over/under
13		recovery amount to be included in the 2022 EECRF rate update.
14	Q.	HAVE YOU PREVIOUSLY FILED TESTIMONY BEFORE ANY REGULATORY
15		AGENCY?
16	А.	Yes, I have previously filed testimony before the Commission in the energy efficiency
17		cost recovery factor (EECRF) dockets: Docket No. 44717; Docket No. 44718; Docket
18		No. 45928; Docket No. 45929; Docket No. 47236; Docket No. 48422; Docket No.
19		49592; and Docket No. 50892.

¹ PURA is codified at Tex. Util. Code Ann. §§ 11.001–66.016.

Q. DO YOU SPONSOR ANY OF THE SCHEDULES THAT ACCOMPANY AEP
 TEXAS' FILING?

A. Yes, I sponsor Schedule D. In addition, I co-sponsor Schedules A, J, P, and S with
AEP Texas witness Pamela D. Osterloh; Schedules A and C with AEP Texas witness
Jennifer L. Jackson; and Schedule K with AEP Texas witness Brian J. Lysiak.

6 Q. DESCRIBE THE AEP TEXAS ENERGY EFFICIENCY AND CONSUMER 7 PROGRAMS DEPARTMENT.

8 A. The AEP Texas Energy Efficiency and Consumer Programs (EE/CP) Department 9 consists of 9 employee positions, each with certain designated responsibilities for the 10 design, implementation, and overall administration of energy efficiency and demand 11 response programs for AEP Texas.

12 The EE/CP employees are responsible for administering standard offer 13 programs (SOPs) and market transformation programs (MTPs) to achieve the mandated 14 goals for energy efficiency. Program administration includes outreach activities. 15 application review, contract execution, on-site inspections of work submitted, invoice 16 review and processing, website maintenance, monitoring of the programs, and energy 17 efficiency expense accounting. In addition, the EE/CP employees ensure compliance 18 with regulatory rules and statutory requirements by providing statutorily mandated 19 energy efficiency opportunities for all eligible customers through third-party 20 contractors on a non-discriminatory, market-neutral basis.

1		II. PURPOSE OF TESTIMONY AND SUMMARY OF AEP TEXAS' FILING
2	Q.	WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?
3	А.	The purpose of my testimony is to:
4 5		• provide a summary of the relief sought by AEP Texas in this proceeding and of its filing;
6 7 8 9		 lay out the policy considerations for recovery of AEP Texas' projected costs for its 2022 energy efficiency programs in its adjusted EECRF for 2022, as contemplated by PURA § 39.905 and 16 Tex. Admin. Code § 25.182(d) (TAC);
10 11 12		 provide information regarding the under-recovery of AEP Texas' energy efficiency program revenues for its 2020 programs to be included in its adjusted EECRF in 2022;
13 14 15		 provide information regarding AEP Texas' performance bonus for its 2020 energy efficiency results, as contemplated in 16 TAC § 25.182(e), to be recovered through its adjusted EECRF in 2022;
16 17 18 19		• provide information regarding AEP Texas' share of costs for Evaluation, Measurement and Verification (EM&V) activities for evaluating programs, as contemplated in 16 TAC § 25.182(d)(1), to be recovered through its adjusted EECRF; and
20 21 22		• provide information regarding recovery of 2020 EECRF proceeding expenses incurred in Docket No. 50892 by AEP Texas and the municipalities to be recovered through its adjusted EECRF in 2022.
23	Q.	PLEASE DESCRIBE AEP TEXAS' FILING.
24	A.	AEP Texas' filing consists of my direct testimony and the direct testimony of three
25		other witnesses (Osterloh, Jackson, and Lysiak). Ms. Osterloh's direct testimony
26		addresses the energy efficiency costs that AEP Texas incurred for its 2020 programs;
27		the EM&V costs actually incurred in 2020 for the evaluation of program year (PY)
28		2019; energy efficiency results from its 2020 programs; energy efficiency goals for
29		2022 as established by the Commission's rule; the impact of the industrial identification
30		notice as stated in 16 TAC § 25.181(u); the programs that AEP Texas will offer in 2022
31		to meet its energy efficiency objectives; the costs AEP Texas projects to incur in 2022

1		in connection with these energy efficiency programs and objectives; and Docket No.
2		50892 EECRF proceeding expenses incurred by AEP Texas and incurred by the
3		municipalities and reimbursed by AEP Texas pursuant to 16 TAC § 25.182(d)(3).
4		Ms. Jackson's direct testimony describes the design of the adjusted EECRF, the
5		energy efficiency cost assignment among the EECRF rate classes to be recovered
6		through the adjusted EECRF, and the billing determinants used to develop the adjusted
7		EECRF.
8		Mr. Lysiak's direct testimony describes the costs billed between the AEP Texas
9		divisions for AEP Texas' energy efficiency programs and the reasonableness of these
10		costs.
11		Accompanying the direct testimony of AEP Texas' witnesses are Schedules A
12		through R, which include the information that the Commission has specified should be
13		provided in support of a sufficient request for the adjusted EECRF. The reasonableness
14		of costs incurred in 2020 is included within the schedules of this filing. AEP Texas has
15		also included Schedule S, AEP Texas' Revised 2021 Energy Efficiency Plan and
16		Report (EEPR) filed in Docket No. 51672.
17	Q.	WHAT RELIEF DOES AEP TEXAS SEEK IN THIS PROCEEDING?
18	A.	16 TAC § 25.182(d)(8) requires a utility in an area in which customer choice is offered
19		to apply no later than June 1 st —of each year to adjust its EECRF effective March 1 st
20		of the following year, in order to reflect changes in costs, performance bonus, its
21		share of EM&V costs, and to minimize any over- or under-recovery in prior years'
22		program costs. Accordingly, by this application AEP Texas requests the Commission
23		to approve an adjustment the AEP Texas EECRFs to recover \$27,021,197. As my

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DIRECT TESTIMONY ROBERT CAVAZOS

1		testimony and the testimony of AEP Texas witnesses Osterloh, Jackson, and Lysiak
2		explain, the amount AEP Texas seeks to recover through its adjusted 2022 EECRF
3		reflects the following components:
4 5		 recovery of \$17,747,658 for AEP Texas which is the forecasted 2022 energy efficiency program expenditures;
6 7 8		 recovery from customers in the amount of \$351,084 representing the under-recovery of actual energy efficiency costs for 2020 (includes interest and recovery of 2019 EM&V costs);
9 10 11		 recovery of \$8,673,275 representing AEP Texas' 2020 performance bonus for achieving demand and energy savings that exceeded its minimum goals to be achieved in 2020;
12 13 14 15		4) recovery of \$26,739 representing 2020 EECRF proceeding expenses incurred in Docket No. 50892 by AEP Texas and of \$11,083 representing 2020 EECRF proceeding expenses incurred in Docket No. 50892 by municipalities as authorized by 16 TAC § 25.182(d)(3); and
16 17		5) recovery of \$211,359 for AEP Texas' share of the EM&V cost to evaluate PY 2021.
18	Q.	WHAT ARE AEP TEXAS' ESTIMATED PY 2022 ENERGY EFFICIENCY COSTS?
19	A.	As shown in Schedule A, PY 2022 projected energy efficiency program cost of
20		\$17,747,658 is reasonably necessary for AEP Texas to achieve its energy efficiency
21		objectives for PY 2022 pursuant to 16 TAC § 25.181(e)(1).
22	Q.	DOES AEP TEXAS' 2022 EECRF INCLUDE AEP TEXAS' PROJECTED SHARE
23		OF THE STATEWIDE EM&V COSTS?
24	A.	Yes, AEP Texas is including \$211,359 to be incurred in 2022 for the evaluation of PY
25		2021.

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DID AEP TEXAS SPEND MORE OR LESS THAN IT PROJECTED FOR ITS 2020 ENERGY EFFICIENCY PROGRAMS?

- 3 As shown on Schedule B-1, Central Division incurred a total of \$14,189,139 in energy A. efficiency expenditures and EM&V costs in 2020, which is \$385,476 less than its 2020 4 5 projection for energy efficiency.
- 6 As shown on Schedule B-2, North Division incurred a total of \$3,279,662 in 7 energy efficiency expenditures and EM&V costs in 2020, which is \$108,980 less than 8 its 2020 projection for energy efficiency.
- 9 Q. DID AEP TEXAS EXCEED ITS GOALS FOR 2020?
- 10 Yes, Central Division exceeded its demand reduction and energy reduction goals for A.
- 11 PY 2020 of 16.38 megawatt (MW) and 28,698 megawatt-hour (MWh) respectively.
- 12 North Division exceeded its demand reduction and energy reduction goals for PY 2020 13 of 4.26 MW and 7.464 MWh respectively.
- DID AEP TEXAS EARN A PERFORMANCE BONUS FOR ITS 2020 ENERGY 14 Q. 15 **EFFICIENCY ACHIEVEMENTS?**
- Yes. AEP Texas earned a performance bonus of \$8,673,275. Schedule D sets forth 16 A. 17 the calculation of the \$6,974,884 and \$1,698,391 performance bonus that Central Division and North Division earned, respectively. AEP Texas requests that these 18 19 performance bonus amounts of \$8,673,275 also be included for recovery through its 20 adjusted EECRF for 2022.

1	Q.	WHAT DOES AEP TEXAS REQUEST TO BE THE EFFECTIVE DATE OF THE			
2		ADJUSTED EECRF FOR 2022?			
3	A.	Pursuant to 16 TAC § 25.182(d)(8), AEP Texas requests that the adjusted EECRF be			
4		made effective March 1, 2022.			
5					
6 7		III. POLICY CONSIDERATIONS FOR RECOVERY OF ENERGY EFFICIENCY EXPENDITURES			
8		A. Statutory Policies			
9	Q.	WHAT ARE THE STATUTORY POLICY CONSIDERATIONS THAT GOVERN			
10		THE RECOVERY OF ENERGY EFFICIENCY COSTS?			
11	A.	In PURA § 39.905, the Texas Legislature established policies that an electric utility			
12		such as AEP Texas annually will provide, through market-based SOPs or targeted			
13		MTPs, incentives sufficient for retail electric providers (REPs) and competitive energy			
14		efficiency service providers (EESPs) to acquire additional cost-effective energy			
15		efficiency, subject to cost ceilings established by the Commission, for the utility's			
16		residential and commercial customers equivalent to:			
17 18 19 20		 a) not less than 30 percent of the utility's annual growth in demand of residential and commercial customers by December 31st of each year beginning with the 2013 calendar year; however, not less than the preceding year; and 			
21 22 23 24 25 26 27 28		 b) for an electric utility whose amount of energy efficiency to be acquired under this subsection is equivalent to at least four-tenths of one percent of the electric utility's summer weather-adjusted peak demand for residential and commercial customers in the previous calendar year, not less than four-tenths of one percent of the utility's summer weather- adjusted peak demand for residential and commercial customers by December 31st of each subsequent year; however, not less than the preceding year. 			

1		The Legislature has also recognized that a utility should have access to a			
2		mechanism to enable it to fully and timely recover the costs of providing these energy			
3		efficiency programs. Additionally, PURA directed the Commission to adopt rules that			
4		establish an incentive and reward utilities that exceed their minimum goals.			
5		B. Commission Rule Pertaining to an EECRF Filing			
6	Q.	WHAT ARE THE MINIMUM ANNUAL ENERGY EFFICIENCY GOALS FOR PY			
7		2022?			
8	A.	16 TAC § 25.181(e)(1) provides, in pertinent part, for the following minimum energy			
9		efficiency goals:			
10 11 12		(A) Beginning with the 2013 program year, until the trigger described in subparagraph (B) is reached, a 30% reduction of its annual growth in demand of residential and commercial customers.			
13 14 15 16 17 18		(B) If the demand reduction goal to be acquired by a utility under subparagraph (A) is equivalent to at least four-tenths of 1% of its summer weather-adjusted peak demand for the combined residential and commercial customers for the previous program year, the utility must meet the energy efficiency goal described in subparagraph (C) for each subsequent program year.			
19 20 21 22		(C) Once the trigger described in subparagraph (B) is reached, the utility must acquire four-tenths of 1% of its summer weather-adjusted peak demand for the combined residential and commercial customers for the previous program year.			
23 24 25 26		(D) Except as adjusted in accordance with subsection (u) of the rule, a utility's demand reduction goal in any year shall not be lower than its goal for the prior year, unless the Commission establishes a goal for a utility pursuant to paragraph (2) of 16 TAC § $25.181(e)$.			
27	Q.	HOW HAS AEP TEXAS ESTABLISHED ITS GOAL FOR 2022?			
28	А.	AEP Texas has calculated its goal as determined by 16 TAC § 25.181(e)(1)(C).			

Q. WHY IS AEP TEXAS FILING THIS REQUEST TO ADJUST ITS EECRF FOR
 RECOVERY OF ITS PROJECTED PY 2022 ENERGY EFFICIENCY
 EXPENDITURES?

4 The Commission rule includes provisions for a utility such as AEP Texas to request Α. 5 that an EECRF be adjusted to recover its annual energy efficiency program 6 expenditures (16 TAC § 25.182(d)(1)). AEP Texas witness Jackson's testimony 7 outlines the design of factors to accomplish this. Also, as I stated earlier, 16 TAC 8 25.182(d)(8) requires a utility in an area in which customer choice is offered to apply to adjust its EECRF no later than June 1st of each year, with the adjusted EECRF to be 9 10 effective March 1st of the following year, to reflect changes in program costs and 11 performance bonus and to minimize any over- or under-recovery in prior year program 12 costs.

13 Q. WHAT ARE THE REQUIRED ELEMENTS TO BE COVERED WITHIN THE14 SCOPE OF THIS PROCEEDING?

A. Specifically, a utility is authorized to recover the differential between the costs expressly included in base rates (if such energy efficiency costs are expressly included in base rates), adjusted to account for changes in billing determinants from the test year billing determinants used to set rates in the last base rate proceeding, and the increased costs it must incur in order to meet the objectives of PURA § 39.905, including the achievement of additional cost-effective energy efficiency in excess of the minimum goals set forth in the statute.

As outlined in the Commission rule for energy efficiency, an EECRF rate schedule must be included in the utility's tariff to permit the utility to timely recover

1		the reasonable costs of providing energy efficiency programs, including prior years'
2		over- or under-recovery of energy efficiency program costs, any applicable
3		performance bonus (16 TAC § 25.182(e)), projected EM&V costs and EECRF
4		proceeding expenses incurred by AEP Texas and municipalities (16 TAC
5		§ 25.182(d)(3)). The EECRF is to be calculated to recover the costs associated with
6		the programs from EECRF classes that receive services under the programs AEP Texas
7		offers (16 TAC § 25.182(d)(2)). The Commission may approve an energy charge for
8		the EECRF. The EECRF must be set at a rate that will give AEP Texas the opportunity
9		to earn revenues equal to the sum of AEP Texas' forecasted energy efficiency program
10		costs, net of energy efficiency costs included in base rates, applicable prior years'
11		energy efficiency over- or under-recovery, applicable performance bonus (16 TAC
12		§ 25.182(d)(1)), projected EM&V costs, and AEP Texas and municipal EECRF
13		proceeding expenses.
14		According to the Commission rule regarding a proceeding to change an
15		EECRF, a utility must show that the costs to be recovered through the EECRF are
16		reasonable estimates of the costs necessary to provide energy efficiency programs and
17		to meet the utility's goals (16 TAC § 25.182(d)(12)).
18		
19		IV. AEP TEXAS' APPLICATION
20	Q.	WHAT ARE THE ESSENTIAL ELEMENTS CONTAINED WITHIN AEP TEXAS'
21		APPLICATION REQUESTING EECRF RECOVERY OF ITS PROGRAM COSTS?
22	A.	According to 16 TAC § 25.182(d)(10), a utility's application to change an EECRF must

23 include testimony and schedules. AEP Texas' application includes testimony and

11

1	schedules providing the information in compliance with 16 TAC § 25.182(d) for
2	approval of an adjusted EECRF that show:
3	1. the forecasted energy efficiency program costs for PY 2022;
4 5	the actual base rate recovery of energy efficiency program costs, adjusted for changes in load subsequent to the last base rate proceeding;
6 7	 the performance bonus based on AEP Texas' PY 2020 energy efficiency achievements;
8 9	4. the amount of AEP Texas' PY 2020 actual energy efficiency costs that exceeded the amount recovered in base rates;
10 11	 any adjustment for past over- or under-recovery of energy efficiency revenues including interest;
12 13	6. information concerning the calculation of billing determinants for 2020 and 2022;
14 15 16	 the direct assignment and allocation of energy efficiency costs to eligible rate classes, including any portion of energy efficiency costs included in base rates;
17	8. information concerning calculations related to the cost cap requirements;
18 19 20	 incentive payments by program, including a list of each EESP receiving more than 5% of 2020 overall incentive payments and the percentage of 2020 incentives received by those EESPs;
21 22	10. administrative costs, including any EECRF proceeding expenses for 2020;
23 24	11. actual EECRF revenues by rate class, for the period of over-recovery of 2020 EECRF costs;
25 26 27	 AEP Texas' bidding and engagement process for contracting with EESPs, including a list of all EESPs that received incentive payments during 2020;
28	13. the estimated useful life for each measure in each program; and
29	14. the actual energy efficiency program costs for PY 2020.
30	All of these elements in AEP Texas' application for approval of its adjusted EECRF
31	for 2022 are required by virtue of 16 TAC § 25.182(d)(10) and (11).

1 2		A. Achievement of Objectives that Exceed the Minimum Goals of the Statute and Rule
3	Q.	WHAT DEMAND REDUCTION AND ENERGY SAVINGS DOES AEP TEXAS
4		PROPOSE TO ACHIEVE THROUGH ITS PY 2022 PROGRAMS?
5	А.	AEP Texas' PY 2022 minimum demand reduction goal is 20.60 MW, as calculated in
6		accordance with 16 TAC § 25.181(e)(1)(B)(C) and (D). AEP Texas' PY 2022 energy
7		savings goal is 36,091 MWh, as calculated in accordance with 16 TAC § 25.181(e)(4).
8		The energy efficiency objectives AEP Texas seeks to achieve through its
9		proposed PY 2022 energy efficiency expenditures include a peak demand reduction of
10		as much as 43.71 MW and energy savings of as much as 61,616 MWh.
11	Q.	DO YOU BELIEVE IT IS CONSISTENT WITH THE COMMISSION RULE TO
12		PURSUE THE OBJECTIVES AEP TEXAS HAS ESTABLISHED FOR ITS PY 2022
13		PROGRAM?
14	A.	Yes, I believe the intent of the Commission rule is for AEP Texas to achieve as much
15		cost-effective energy efficiency as is reasonably possible. This intent is manifested in
16		PURA § 39.905(b)(2), wherein the Legislature authorized the Commission to provide
17		a performance bonus to reward a utility for "administering programs under this section
18		that exceed the minimum goals established by this section." The express
19		characterization of the goals in PURA § 39.905 as "minimum goals" clearly indicates
20		the Legislature's desire that utilities be encouraged to exceed these goals where
21		additional cost-effective energy efficiency is reasonably possible.

1		B. Industrial Notice Customers				
2	Q.	HAVE ANY OF AEP TEXAS' INDUSTRIAL CUSTOMERS PROVIDED NOTICE				
3		PURSUANT TO 16 TAC § 25.181(u)?				
4	A.	Yes. Please see the testimony of witness Osterloh for discussion regarding such notice.				
5	Q.	ARE THESE INDUSTRIAL CUSTOMERS WHO HAVE PROVIDED NOTICE				
6		EXEMPT FROM PAYING CHARGES IN THE ADJUSTED EECRF FOR 2022?				
7	A.	Yes. 16 TAC § 25.181(u) states that if an identification notice was submitted to the				
8		utility no later than February 1 st to be effective the following program year, the				
9		identified industrial customer(s) shall not be charged any EECRF costs for a period of				
10		three years.				
11		C. Research and Development (R&D) Costs				
12	Q.	DID AEP TEXAS' PY 2020 ENERGY EFFICIENCY PROGRAM COSTS INCLUDE				
13		R&D EXPENDITURES?				
14	A.	Yes. Please see the testimony of witness Osterloh for discussion regarding R&D				
15		expenditures.				
16	Q.	DOES AEP TEXAS' PY 2022 ENERGY EFFICIENCY PROGRAM COST				
17		INCLUDE R&D EXPENDITURES?				
18	А.	Yes, it does.				
19	Q.	HAS AEP TEXAS PROJECTED ITS PY 2022 R&D EXPENDITURES?				
20	A.	Yes. AEP Texas has projected \$353,646 for R&D expenditures in PY 2022.				
21	Q.	HAS AEP TEXAS INCLUDED THE MAXIMUM AMOUNT IN PY 2022 FOR				
22		ENERGY EFFICIENCY R&D EXPENDITURES ALLOWED BY THE				
23		COMMISSION RULE?				

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1	А.	No, 16 TAC § 25.181(g) specifies that the maximum amount of energy efficiency R&D			
2		costs that AEP Texas could incur is 10% of its total program costs for the previous			
3		program year, for PY 2022. However, AEP Texas has projected the amount it considers			
4		to be reasonable for projected R&D expenditures to be \$353,646 considering the whole			
5		of its energy efficiency program offerings and the magnitude of its required demand			
6		reduction goal to be achieved in PY 2022.			
7		D. Under-Recovery of PY 2020 Costs			
8	Q.	IS AEP TEXAS SEEKING TO RECOVER FROM CUSTOMERS THROUGH ITS			
9		PY 2022 EECRF THE AMOUNT OF UNDER-RECOVERED ENERGY			
10		EFFICIENCY PROGRAM EXPENSES IN PY 2020?			
11	А.	Yes. In addition to collecting its projected total PY 2022 energy efficiency program			
12		expenditures, AEP Texas is requesting to recover from customers within its adjusted			
13		PY 2022 EECRF the amount of its actual PY 2020 EECRF program costs that exceeded			
14		the amount of its energy efficiency program revenues in PY 2020, including interest.			
15	Q.	PLEASE EXPLAIN THE BASIS FOR AEP TEXAS' INCLUSION OF THE 2020			
16		UNDER-RECOVERY AMOUNT WITHIN ITS ADJUSTED 2022 EECRF.			
17	A.	PURA § 39.905(b-1) provides that:			
18 19 20 21 22 23		The energy efficiency cost recovery factor under Subsection (b)(1) may not result in an over-recovery of costs but may be adjusted each year to change rates to enable utilities to match revenues against energy efficiency costs and any incentives to which they are granted. The factor shall be adjusted to reflect any over-collection or under-collection of energy efficiency cost recovery revenues in previous years.			
24		16 TAC § 25.182(d)(1)(A) further states that the "EECRF shall be calculated based on			
25		the preceding year's over- or under-recovery." The proposed EECRF reflects a			

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1		recovery from customers in the amount of \$351,084 for AEP Texas actual energy			
2		efficiency costs for 2020, including interest.			
3		E. 2020 Performance Bonus			
4	Q.	HAS AEP TEXAS CALCULATED THE PERFORMANCE BONUS IT SEEKS TO			
5		RECOVER IN CONNECTION WITH ITS PY 2020 ENERGY EFFICIENCY			
6		ACHIEVEMENTS?			
7	A.	Yes. Please refer to Schedule D for each division, which I sponsor. This schedule			
8		demonstrates the calculation of the \$6,974,884 and \$1,698,391 performance bonus that			
9		Central Division and North Division, respectively, seek to be awarded based upon its			
10		PY 2020 energy efficiency results.			
11		Central Division achieved a peak demand reduction of 50.42 MW and energy			
12		savings of 59,265 MWh from its PY 2020 portfolio of energy efficiency programs.			
13		Central Division's minimum demand reduction goal to be achieved in 2020 was 16.38			
14		MW, and the calculated energy reduction goal to be achieved in 2020 was 28,698			
15		MWh. Central Division exceeded both its PY 2020 demand reduction and energy			
16		reduction goals.			
17		North Division achieved a peak demand reduction of 5.80 MW and energy			
18		savings of 12,785 MWh from its PY 2020 portfolio of energy efficiency programs.			
19		North Division's minimum demand reduction goal to be achieved in 2020 was 4.26			
20		MW, and the calculated energy reduction goal to be achieved in 2020 was 7,464 MWh.			
21		North Division exceeded both its PY 2020 demand reduction and energy reduction			
22		goals.			

1		These achievements qualify AEP Texas for a performance bonus per the			
2		Commission rule. All of the calculations and requirements regarding the \$8,673,275			
3		performance bonus AEP Texas now seeks are as outlined in 16 TAC § 25.182(e).			
4	F. 2020 Energy Efficiency Proceeding Expenses				
5	Q.	HAS AEP TEXAS INCLUDED EECRF PROCEEDING EXPENSES?			
6	A.	Yes. According to 16 TAC § 25.182(d)(3), a proceeding to adjust an EECRF is a			
7		ratemaking proceeding for purposes of PURA § 33.023 and 36.061. In addition,			
8		EECRF proceeding expenses are to be included in the adjusted EECRF calculated			
9		pursuant to 16 TAC § 25.182(d)(1). In accordance with 16 TAC § 25.182(d)(3), AEP			
10		Texas includes only EECRF proceeding expenses paid or owed for the immediately			
11		previous EECRF proceeding conducted under this subsection for services reimbursable			
12		under PURA § 33.023(b). In this proceeding, AEP Texas is requesting recovery of			
13		\$26,739 of AEP Texas' expenses for Docket No. 50892 and \$11,083 in municipal			
14		expenses. The invoices relating to AEP Texas' 2020 EECRF rate-case expenses in			
15		Docket No. 50892 are included with the affidavit of Leila Melhem attesting to the			
16		reasonableness of those costs as EXHIBIT RC-1. The invoices for the municipalities			
17		expenses are included as EXHIBIT RC-2. A description of how these rate-case			
18		expenses are incorporated into the 2022 Rider EECRF rates can be found in witness			
19		Jackson's testimony.			

1		V. 2020 SUMMARY			
2	Q.	HAŚ AEP TEXAS PROVIDED INFORMATION REGARDING PY 2020?			
3	A.	Yes. Information demonstrating the reasonableness of the energy efficiency costs			
4		incurred and revenues received for PY 2020 is included in this filing.			
5	Q.	HAS AEP TEXAS INCURRED ANY 2020 AFFILIATE COSTS?			
6	A.	No. As explained by Brian Lysiak, during 2020, no AEPSC services were provided			
7		for the 2020 energy efficiency programs. However, there were services provided by			
8		each division of AEP Texas to support the other division. Because the Central and			
9		North divisions are not affiliates under PURA or the Commission's rules, there were			
10		no affiliate services in 2020. However, Mr. Lysiak provides testimony to show that			
11		even if the Commission's affiliate rules were applied, the services provided by the two			
12		divisions would comply with the affiliate standards. In 2020, Central Division incurred			
13		\$182,456 in costs from the North Division, which is 1.3% of Central Division's actual			
14		2020 energy efficiency costs as addressed in witness Lysiak's testimony. In 2020,			
15		North Division incurred \$178,199 in costs from the Central Division, which is 5.4% of			
16		North Division's actual 2020 energy efficiency costs as addressed in witness Lysiak's			
17		testimony. Please refer to Schedule K for additional information.			
18	Q.	ARE THE 2020 EXPENSES BETWEEN THE DIVISIONS REASONABLE AND			
19		NECESSARY?			
20	А.	Yes, these services are reasonable and necessary costs for AEP Texas' provision of			
21		energy efficiency programs.			

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1		<u>VI. CONCLUSION</u>			
2	Q.	PLEASE BRIEFLY SUMMARIZE YOUR TESTIMONY.			
3	А.	The components AEP Texas includes in its request to adjust its 2022 EECRF have been			
4		properly calculated in accordance with the applicable standards and criteria.			
5 6 7 8		1. The energy efficiency costs projected by AEP Texas for its PY 2022 programs represent reasonable estimates of the costs necessary to provide energy efficiency programs to meet AEP Texas' energy efficiency objectives for PY 2022.			
9 10		2. AEP Texas' PY 2020 performance bonus calculation comports fully with the applicable provisions of the Commission rule.			
11 12 13 14 15 16 17		3. The PY 2020 energy efficiency program expenditures were reasonable and necessary costs to provide energy efficiency programs for PY 2020. It is reasonable and in accordance with the applicable Commission rule to include the portion of those costs that exceeds the amount of energy efficiency funding collected through AEP Texas' base rates, and that revenues that were under-recovered in its 2020 EECRF be returned in the adjusted 2022 EECRF.			
18 19		4. Proceeding expenses for the previous year's EECRF proceeding are included in this filing for recovery in the adjusted 2022 EECRF.			
20	Q.	DOES AEP TEXAS' APPLICATION MEET ALL OF THE REQUIREMENTS FOR			
21		ADJUSTMENT TO A UTILITY'S EECRF AS SET FORTH IN 16 TAC § 25.182(d)?			
22	A.	Yes, AEP Texas' application meets all of the requirements for approval of the requested			
23		adjustment to its 2022 EECRF to recover all of the components described in my direct			
24		testimony and fully supported by AEP Texas' other witnesses.			
25	Q.	DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?			
26	A.	Yes, it does.			

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PUC DOCKET NO.

APPLICATION OF AEP TEXAS INC. TO ADJUST ENERGY EFFICIENCY COST RECOVERY FACTOR AND RELATED RELIEF

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PUBLIC UTILITY COMMISSION OF TEXAS

AFFIDAVIT OF LEILA M. MELHEM

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STATE OF TEXAS COUNTY OF TRAVIS

BEFORE ME. the undersigned authority, on this day personally appeared Leila M. Melhem, who being by me first duly sworn, on oath, deposed and said the following:

- My name is Leila M. Melhem. I am over the age of twenty-one years, am of sound mind, have personal knowledge of the statements made herein, and the facts are true and correct. I am competent to make this Affidavit.
- I am employed by American Electric Power Service Corporation (AEPSC) as Senior Counsel. I have practiced law for eight years, including many cases before the Public Utility Commission of Texas (Commission).
- 3. I am employed by AEPSC as an attorney in its Legal Department. I have represented American Electric Power Company, Inc.'s (AEP) subsidiary operating companies, including AEP Texas Inc. (AEP Texas), as well as other investor-owned utilities in Texas, on a number of matters. Such matters include energy efficiency cost recovery factor (EECRF) proceedings, base-rate cases, fuel-reconciliation proceedings, sale/transfer/merger dockets, and various tariff-related matters.
- 4. As Senior Counsel. I am responsible for reviewing and approving invoices from outside law firms and consultants.
- 5. As Senior Counsel for AEPSC, which is responsible for providing legal services to all AEP business units. I am familiar with the rates of a broad range of lawyers, both those at small and large firms and solo practitioners, including the rates charged by such attorneys for work on matters before the Commission.

- 6. In the 2020 Application of AEP Texas Inc. to Adjust Energy Efficiency Cost Recovery Factors and Related Relief. Docket No. 50892. AEP Texas was represented by outside counsel with the law firm of Duggins Wren Mann & Romero, LLP (DWMR). The DWMR attorneys who worked on this matter have extensive experience representing utilities before the Commission, including EECRF proceedings.
- 7. Patrick Pearsall was the primary attorney at DWMR representing AEP Texas in its 2020 EECRF filing in Docket No. 50892. Mr. Pearsall has been a licensed Texas attorney for over 16 years, representing utility clients before the Commission and Texas courts for the last 14 years, and one of DWMR's outside counsels in various proceedings. Moreover, AEP Texas is not the only client he represents before the Commission. Mr. Pearsall is therefore knowledgeable of and skilled in Commission practices and procedures. AEP Texas was also represented by an associate attorney at DWMR who assisted Mr. Pearsall representing AEP Texas in a cost effective manner.
- 8. The invoices to AEP Texas from DWMR for work in Docket No. 50892, which total approximately \$26.739 and are attached. The billings provide detail of what task was being addressed for the time billed, and therefore, indicate the time billed for any specific issue or issues in last year's proceeding, which would also indicate the amount of rate-case expenses reasonably associated with each issue. I have personally reviewed the invoices on behalf of AEP Texas.
- 9. I reviewed the above-referenced invoices taking into consideration the eight factors listed in Rule 1.04(b) of the Texas Disciplinary Rules of Professional Conduct:
 - 1) the time and labor required, novelty and difficulty of the questions involved and the skill requisite to perform the legal services properly:
 - 2) the likelihood that acceptance of employment will preclude other employment by the attorney:
 - 3) the fee customarily charged in the locality for similar legal services:
 - 4) the amount of time involved and result achieved:
 - 5) time limitation imposed by the client or by the circumstances:
 - 6) the nature and length of the professional relationship with the client:
 - 7) the experience, reputation and ability of the lawyers performing the services: and
 - 8) whether the fee is fixed or contingent on results or uncertainty of collection before the legal services have been rendered.

- 10. I considered the factors delineated by the Third Court of Appeals in *City of El Paso v Public Utility Comm'n of Texas*, 916 S.W.2d 515 (Tex. App.—Austin 1995, writ dism'd by agr.):
 - 1) time and labor required:
 - 2) nature and complexity of the case:
 - 3) amount of money or value of property or interest at stake:
 - 4) extent of responsibilities the attorney assumes:
 - 5) whether the attorney loses other employment because of the undertaking: and
 - 6) benefits to the client from the services.
- I also considered the relevant criteria relating to the reasonableness of rate-case expensesin 16 Tex. Admin. Code (TAC) § 25.245(b):
 - 1) the nature, extent, and difficulty of the work done by the attorney or other professional in the rate case:
 - 2) the time and labor required and expended by the attorney or other professional:
 - 3) the fees or other consideration paid to the attorney or other professional for the services rendered:
 - 4) the expenses incurred for lodging, meals and beverages, transportation, or other services or materials:
 - 5) the nature and scope of the rate case, including:
 - A. the size of the utility and number and type of consumers served:
 - B. the amount of money or value of property or interest at stake:
 - C. the novelty or complexity of the issues addressed:
 - D. the amount and complexity of discovery:
 - E. the occurrence and length of a hearing: and
 - 6) the specific issue or issues in the rate case and the amount of rate-case expenses reasonably associated with each issue.
- 12. As noted above. I am familiar with the rates for utility regulatory work in Texas and elsewhere. Generally speaking, the rates charged by an individual lawyer typically vary based on the level of experience possessed by the lawyer performing the work, the size and reputation of the law firm in which the lawyer works, and the technical nature of the work performed. While the hourly rate charged by outside counsel for work in this case is an important factor, it is only one of many important factors to be considered. Equally important are factors such as the number of hours worked, the complexity of the issues

involved, and the experience of the lawyers involved. That is, an experienced lawyer in a complex case with an hourly rate at the high end of the range may be more able to more efficiently do the work than a less experienced lawyer with an hourly rate at the low- or mid-point of the hourly rate range, such that the total amount paid at the end of the day is reasonable, even if the hourly rates are at the high end of the range. Similarly, a lawyer working at an hourly rate at the low- or mid-point range may have spent so many hours on a matter that the total amount paid is not reasonable, even though the rate is low.

- 13. I am familiar with many regulatory lawyers in the Texas bar, and the lawyers at DWMR enjoy excellent reputations for providing a high level of quality work on both complex and routine matters. DWMR works on matters of significant importance to its utility clients. In my experience, the hourly rates of DWMR for work done in Docket No. 50892 are consistent with other Texas lawyers performing similar work in Texas. Rates for lawyers at the Commission, in my experience, have recently ranged, depending on the experience of the lawyer between \$230 to more than \$700 (and sometimes more for very specialized subject matters, like regulatory tax work). The rates for DWMR work in Docket No. 50892 are in the expected range.
- 14. The rates charged by DWMR for Docket No. 50892 were the same hourly rates the law firm charged for AEP Texas and its affiliates for other matters of which I am familiar, including matters for which rate-case expense reimbursement was not available.
- 15. In my opinion, the hourly rates charged by DWMR in Docket No. 50892 are reasonable and in the range of rates charged in Texas by firms with the same level of depth and expertise. Similarly, in my opinion, the other expenses charged by DWMR (i.e., copying, delivery service, etc.) are also reasonable and in line with costs charged by other law firms providing these types of legal services.
- 16. With respect to 16 TAC § 25.245(b) and (c) that relate to the determination of the reasonableness and necessity of the rate case expenses AEP Texas seeks to recover, the following information is relevant:
 - 1) The rate case expense documentation AEP Texas is filing shows that the fees paid to, tasks performed by, and time spent on a task by an attorney or other professional in these cases is not extreme or excessive:
 - 2) The rate case expense documentation AEP Texas is filing shows that the expenses incurred for any lodging, meals and beverages, transportation, or other services or

materials were not extreme or excessive:

- 3) AEP Texas' application, testimony, and related material in Docket No. 50892 as well as the rate case documentation AEP Texas is filing show there was no unnecessary duplication of services or testimony:
- 4) AEP Texas' application, testimony, and related materials show that AEP Texas' EECRF application has a reasonable basis in law, policy, and fact, and is warranted based on Commission precedent in prior EECRF cases:
- 5) AEP Texas' rate case expenses in Docket No. 50892 as a whole are not disproportionate. excessive, or unwarranted in relation to the nature and scope of the case addressed by the evidence pursuant to 16 TAC § 25.245(b) for the reasons noted above: and
- 6) Given the rate case expense documentation AEP Texas is filing. AEP Texas did not fail to comply with the requirement for providing sufficient information pursuant to 16 TAC § 25.245(b).
- 17. Based on my experience and after considering the factors listed in paragraphs 8, 9, 10 above, the \$26,738.50 in rate case expenses incurred by AEP Texas in Docket No. 50892 were reasonable and necessary for the work performed.

[Signature page follows. The remainder of this page is intentionally left blank.]

<u>Seila M. M. M.</u> Leila M. Melhem

SUBSCRIBED AND SWORN TO BEFORE ME on this 27 th day of May 2021.

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Notary Public State of Texas My Commission Expires: 1/2/25

Header Information

Invoice Number:	34211 Bill	ling Start Date:	05/13/2020
Vendor:	Duggins Wren Mann & Romero, LLP Bi	illing End Date:	05/31/2020
Address:	600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America		
Tax ID:	27-5110427		
Invoice Date:	06/09/2020 St	ubmitted Total:	\$9954 00
Received Date:	06/09/2020 Submi	itted Currency:	USD
Project:	AEP058241-AEP Texas EECRF - Docket No 50892	Tax Rate:	0 00%
Posting Status:	Posted	PS Voucher:	00974440
	A	pproved Total:	\$9456 28

Invoice Summary

Туре	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	9954 00	0 00	497 72	0 00	0 00	0 00	9456 28
Expenses	0 00	0 00	N/A	0 00	0 00	0 00	0 00
Invoice Total	9954 00	0 00	497 72	0 00	0 00	0 00	9456 28

Line Items

ltem	Date	Туре	Category	тк	Rate	Units	Disc	Adj	Amt
	05/13/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 20	3 45	3 45	65 55
1	Description:	Analysı	nunicate (with client) s/Strategy Communic 2020 - Amount adjuste		-	rederick re status	of case / PUCT/	'Overall Case Str	ategy
			ent: Discount Agreen estor: 5% discount to		r billing discount	agreement			
	05/14/2020	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 90	15 52	15 52	294 98
2		Fact W	itnesses Review/Analy			R Cavazos dire	ct testimony / PL	ICT/Overall Case	Strategy
	Reason for A	djustm	020 - Amount adjuste ent: Discount Agreen estor: 5% discount to	rent vendor fees pe	•	agreement			
	05/15/2020	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 80	13 80	13 80	262 20
3	Activity: A10 Description:		w/analyze itnesses Review/Analy	/ze issues re J	Jackson direct te	estimony / PUCT	/Rate Design		
	Reason for A	djustm	020 - Amount adjuste ent: Discount Agreen estor: 5% discount to	nent	-	agreement			
	05/18/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 60	10 35	10 35	196 65
4	Pleadings and Adjustment:	Analysı I Motior 06/09/2	s/Strategy Review/An	d by 10 35 - sys		tion and supporti	ng testimony / Pl	JCT/Non-Discove	ery
			estor: 5% discount to	vendor fees pe	r billing discount	agreement			
	05/20/2020	Fee	L120 Analysis/Strategy	Green, Stephanie	230 00	0 40	4 60	4 60	87 40
5	Activity: A10 Description: PUCT/Rate C	Analysi	s/Strategy Review/Ana	alyze dockets r	egarding level of	proof supplied re	garding RCE in I	EECRF dockets /	
	Reason for A	djustm	020 - Amount adjuste ent: Discount Agreen estor: 5% discount to	nent		agreement			
	05/20/2020	Fee	L120 Analysis/Strategy	Green, Stephanie	230 00	0 70	8 05	8 05	152 95
6		Analys	w/analyze s/Strategy Review/Ana ckets / PUCT/Rate Ca		nd compare to si	mılar filings by ot	her utilities re lev	el of specificity a	nd proof
			020 - Amount adjuster ent: Discount Agreem		em, system				

		о кеци	lestor. 5% discount it	vendor tees p	er billing discount agr	reement			
	05/2 0/ 2020	Fee	L410 Fact Witnesses	Green, Stephanie	230 00	1 80	20 70	20 70	393 30
7	Activity: A10 Description:		ew/analyze ⁄itnesses Review/Ana	lyze dırect testi	mony / PUCT/Overall	Case Strategy			
	Reason for A	Adjustr	2020 - Amount adjuste nent: Discount Agreen iestor: 5% discount to	ment		reement			
	05/20/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 30	5 18	5 18	98 3
8	Expenses Adjustment:	Analys 06/09/:		nalyze issues re ad by 5 18 - sys		e expenses for 201	9 proceeding / P	PUCT/Rate C	ase
			iestor: 5% discount to		er billing discount agr	reement			
	05/20/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 30	5 18	5 18	98 3
9	Activity: A10 Description:			···	preparation of applic	cation and support	ng schedules / P	UCT/RFP So	chedules
9	Reason for A	djustn	2020 - Amount adjuste nent: Discount Agreei iestor: 5% discount to	ment		eement	-		
	05/21/2020	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	3 60	62 10	62 10	1179 9
	Activity: A10		ew/analyze		I I	I.			
10			/itnesses Review/Anal its / PUCT/Overall Ca		mony of R Cavazos,	B Lysiak, P Ostei	rloh, and J Jacks	son, and sup	porting
	Reason for A	djustn	2020 - Amount adjuste nent: Discount Agreer restor: 5% discount to	nent vendor fees pe		eement		-	
	05/22/2020	Fee	L410 Fact Witnesses	Green, Stephanie	230 00	2 10	24 15	24 15	458 8
4.4	Description:		municate (with client) /itnesses Communicat	e with client J	Frederick et al to rev	view EECRF testim	ony / PUCT/Ove	rall Case Stra	ategy
11	Adjustment: Reason for A	Fact W 06/09/2 djustn		ed by 24 15 - sy nent	rstem, system		ony / PUCT/Ove	rall Case Stra	ategy
11	Adjustment: Reason for A	Fact W 06/09/2 djustn	/itnesses Communicat 2020 - Amount adjuste nent: Discount Agreer	ed by 24 15 - sy nent	rstem, system		ony / PUCT/Ove	rall Case Stra 36 80	
11	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description:	Fact W 06/09/2 djustn Requ Fee 3 Draft Pleadu	fitnesses Communicat 2020 - Amount adjuste nent: Discount Agreer lestor: 5% discount to L210 Pleadings	ed by 24 15 - sy ment vendor fees pe Green, Stephanie cation for EECf	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non-	eement 3 20	36 80	T	
	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A	Fact W 06/09/2 djustn Pee 3 Draft Pleadur 06/09/2 djustn	Anthewses Communication Anthewses Communication Anthewses Communication Anthewses Communication Anthewses	ed by 24 15 - sy nent vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy nent	rstem, system er billing discount agn 230 00 RF filing / PUCT/Non- rstem, system	eement 3 20 Discovery Pleadin	36 80	T	
	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fact W 06/09/2 djustn Requ Fee 3 Draft Pleadur 06/09/2 djustn o Requ	Anthesses Communical 2020 - Amount adjuste nent: Discount Agreer estor: 5% discount to L210 Pleadings Arevise ngs Draft/Revise appli 2020 - Amount adjuste nent: Discount Agreer estor: 5% discount to L120	ed by 24 15 - sy nent vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy nent	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- rstem, system er billing discount agr	eement 3 20 -Discovery Pleadin eement	36 80 gs and Motions	36 80	699 20
	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee	Analysis/Strategy	ed by 24 15 - sy nent vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy nent vendor fees pe	rstem, system er billing discount agn 230 00 RF filing / PUCT/Non- rstem, system	eement 3 20 Discovery Pleadin	36 80	T	
	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revue	Analysis/Strategy	ed by 24 15 - sy ment Vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment Vendor fees pe Pearsall, Patrick	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- stem, system er billing discount agr 345 00	eement 3 20 Discovery Pleadin eement 1 10	36 80 gs and Motions 18 98	36 80 18 98	699 20
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A	Fact W 06/09/2 djustn Require 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn	Analysis/Strategy Anount adjuster Anount adjuster Anount Agreer Alexandropoint for Alexandropoint adjuster Analysis/Strategy Analysis/Strategy Analyzer Analy	ed by 24 15 - sy ment Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- stem, system er billing discount agr 345 00 th testimony and sup stem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules	36 80 gs and Motions 18 98	36 80 18 98	699 20
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 Fee 4 Revue Analys 06/09/2 djustn 5 Requ	Analysis/Strategy w/analyze is/Strategy Review/An 2020 - Amount adjuste nent: Discount Agreer is/Strategy angs Draft/Revise appli 2020 - Amount adjuste is/Strategy Review/An 2020 - Amount adjuster is/Strategy Revi	ed by 24 15 - sy ment Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- rstem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement	36 80 gs and Motions 18 98 / PUCT/RFP Scf	36 80 18 98 nedules	699 20 360 52
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn Fee	Analysis/Strategy estor: 5% discount to L210 Pleadings Arevise ngs Draft/Revise appli 2020 - Amount adjuste nent: Discount adjuste nent: Discount Agreer estor: 5% discount to L120 Analysis/Strategy ew/analyze is/Strategy Review/Analyze is/Strategy Review/Analyze to a Amount adjuste nent: Discount adjuste	ed by 24 15 - sy ment Vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment vendor fees pe	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- stem, system er billing discount agr 345 00 th testimony and sup stem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules	36 80 gs and Motions 18 98	36 80 18 98	699 20 360 52
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10	Fact W 06/09/2 djustn Pee 3 Draft Pleadur 06/09/2 djustn Pee 4 Revie Analys 06/09/2 djustn Pee 6 Com	Analysis/Strategy w/analyze is/Strategy Review/Ar Ange Strategy Review/Ar Analysis/Strategy Analysis/Strategy Analysis/Strategy Analyze is/Strategy Review/Ar Color - Amount adjuster Analysis/Strategy Analyze is/Strategy Review/Ar Color - Amount adjuster Analysis/Strategy Analyze is/Strategy Review/Ar Color - Amount adjuster Color - Amount adjuster Color - S% discount to L410 Fact	ed by 24 15 - sy ment Vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment Vendor fees pe Pearsail, Patrick alyze issues w ed by 18 98 - sy ment Vendor fees pe Pearsail, Patrick	rstem, system er billing discount agr 230 00 RF filing / PUCT/Non- rstem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement 2 20	36 80 gs and Motions 18 98 / PUCT/RFP Scr 37 95	36 80 18 98 nedules 37 95	699 20
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn	Analysis/Strategy with analyze analyz	ed by 24 15 - sy ment Vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment Vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment Vendor fees pe Pearsall, Patrick e with client little d by 37 95 - sy ment	er billing discount agr 230 00 RF filing / PUCT/Non- estem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00 gation team re review stem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement 2 20 v of testimony / PU	36 80 gs and Motions 18 98 / PUCT/RFP Scr 37 95	36 80 18 98 nedules 37 95	699 20 360 52
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn	Analysis/Strategy analyze is/Strategy Review/An Analysis/Strategy aw/analyze is/Strategy Review/An Analysis/Strategy aw/analyze is/S	ed by 24 15 - sy ment vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment vendor fees pe Pearsall, Patrick e with client litte d by 37 95 - sy ment vendor fees pe Pearsall,	er billing discount agr 230 00 RF filing / PUCT/Non- estem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00 gation team re review stem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement 2 20 v of testimony / PU	36 80 gs and Motions 18 98 / PUCT/RFP Scr 37 95	36 80 18 98 nedules 37 95	699 20 360 5; 721 0;
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie 6 Comr Fact W 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn Fee 4 Revie	Analysis/Strategy withesses Communical 2020 - Amount adjuster anent: Discount Agreer estor: 5% discount to L210 Pleadings Analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy with adjuster analysis/Strategy analysis/Strategy with adjuster analysis/Strategy analy	ed by 24 15 - sy ment Vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick alyze issues w ed by 18 98 - sy ment vendor fees pe Pearsall, Patrick e with client little d by 37 95 - sy ment vendor fees pe Pearsall, Patrick	er billing discount agr 230 00 RF filing / PUCT/Non- estem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00 gation team re review stem, system er billing discount agr 345 00	eement 3 20 Discovery Pleadin eement 1 10 porting schedules eement 2 20 v of testimony / PUt eement 0 40	36 80 gs and Motions 18 98 / PUCT/RFP Sch 37 95 CT/Overall Case 6 90	36 80 18 98 nedules 37 95 Strategy	699 20 360 5; 721 0;
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn Fee 4 Revie Pleadur 06/09/2 djustn Fee 4 Revie Pleadur 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn Fee 6 Comr Fact W	Analysis/Strategy and Strategy Review/Analyses municate (with client) Attenses Communication (2020 - Amount adjuster and Discount Agreer estor: 5% discount to L210 Pleadings /revise and Discount adjuster estor: 5% discount to L120 Analysis/Strategy ew/analyze is/Strategy Review/Analyze and Discount Agreer estor: 5% discount to L410 Fact Witnesses municate (with client) fitnesses Communicate 2020 - Amount adjuster estor: 5% discount to L210 Pleadings is//analyze and Strategy Review/Analyze and 2020 - Amount adjuster estor: 5% discount to L210 Pleadings	ed by 24 15 - sy ment vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick e with client litte d by 37 95 - sy ment vendor fees pe Pearsall, Patrick e with client litte d by 37 95 - sy ment vendor fees pe Pearsall, Patrick	er billing discount agr 230 00 RF filing / PUCT/Non- estem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00 gation team re review stem, system er billing discount agr 345 00 CT/Non-Discovery Ple tem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement 2 20 v of testimony / PUi eement 0 40 eadings and Motion	36 80 gs and Motions 18 98 / PUCT/RFP Sch 37 95 CT/Overall Case 6 90	36 80 18 98 nedules 37 95 Strategy	699 20 360 52
12	Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 05/22/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fact W 06/09/2 djustn Fee 3 Draft Pleadur 06/09/2 djustn Fee 4 Revie Analys 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn Fee 4 Revie Pleadur 06/09/2 djustn Fee 4 Revie Pleadur 06/09/2 djustn Fee 6 Comr Fact W 06/09/2 djustn Fee 6 Comr Fact W	Analyses Communication of the set	ed by 24 15 - sy ment vendor fees pe Green, Stephanie cation for EECf ed by 36 80 - sy ment vendor fees pe Pearsall, Patrick e with client litte d by 37 95 - sy ment vendor fees pe Pearsall, Patrick e with client litte d by 37 95 - sy ment vendor fees pe Pearsall, Patrick	er billing discount agr 230 00 RF filing / PUCT/Non- estem, system er billing discount agr 345 00 th testimony and sup stem, system er billing discount agr 345 00 gation team re review stem, system er billing discount agr 345 00 CT/Non-Discovery Ple tem, system	eement 3 20 Discovery Pleadin eement 1 10 oporting schedules eement 2 20 v of testimony / PUi eement 0 40 eadings and Motion	36 80 gs and Motions 18 98 / PUCT/RFP Sch 37 95 CT/Overall Case 6 90	36 80 18 98 nedules 37 95 Strategy	699 21 360 5 721 0

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	Activity: A10	1 Droff	(10)/(50)	Patrick	I	1		L	
	1 1		rrevise ngs Draft/Revise app	lication / PUCT/N	Non-Discoverv Ple	eadings and Moti	ons		
			.g						
			2020 - Amount adjus		stem, system				
			nent: Discount Agree		فسيتحصاص ومصاليط م	agroome=t			
	1	o Requ	estor: 5% discount t	Green	r bliling discount	agreement		· · · · · · · · · · · · · · · · · · ·	
	05/26/2020	Fee	Witnesses	Stephanie	230 00	3 40	39 10	39 10	742 90
	Activity: A10		w/analyze	····· •• ··· ··· ··· ···	<u>.</u>	· · · · · · · · · · · · · · · · · · ·			
17	Description:	Fact V	fitnesses Review/Ana	alyze testimony a	and final schedule	es, relay commen	ts re same / PUC	T/Overall Case S	trategy
	Adjustment	06/00/	2020 Amount adjust	tod by 20.10 ov	atom austam				
			2020 - Amount adjust nent: Discount Agree		stem, system				
			estor: 5% discount t		r billing discount	agreement			
	05/26/2020	Fee	L210 Pleadings	Jones, Jackie	145 00	0 40	2 90	2 90	55 10
	Activity: A10				-				
18	Description:	Pleadir	ngs Review/Analyze	EECRF applicati	on / PUC I/Overa	II Case Strategy			
10	Adjustment:	06/09/2	2020 - Amount adjust	ted by 2 90 - syst	tem, system				
			ent: Discount Agree						
			estor: 5% discount t						
		Fee	L210 Pleadings	Jones, Jackie	145 00	020	1 45	1 45	27 55
	Activity: A10 Description:		revise ligs Draft/Revise EE0	CRF application (ase Strategy			
19	Description:	, iedull	iga Diallinevise EEU	application /		ase onalegy			
	Adjustment:	06/09/2	2020 - Amount adjust	ted by 1 45 - syst	tem, system				
			ent: Discount Agree						
	Comments to	o Requ	estor: 5% discount to		r billing discount	agreement		T	
	05/26/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	2 20	37 95	37 95	721 05
	Activity: A10	L 3 Draft/	revise	Faultick					
20			igs Draft/Revise appl	lication / PUCT/N	on-Discovery Ple	eadings and Motio	ons		
20									
			2020 - Amount adjust		stem, system				
		•	ent: Discount Agree estor: 5% discount to		r billing discount	agreement			
	t ·	<u> </u>	L120	Pearsall,				T	
	05/26/2020	Fee	Analysis/Strategy	Patrick	345 00	3 20	55 20	55 20	1048 80
	Activity: A10			• • • • •	•				
21	Description:	Analysi	s/Strategy Review/A	nalyze testimony	, exhibits, and su	pporting schedule	es / PUCT/Overa	Il Case Strategy	
	Adjustment [.]	06/09/2	1020 - Amount adjust	red by 55 20 - sv	stem system				
			ent: Discount Agree		stom, system				
	Comments to	Requ	estor: 5% discount to	,	r billing discount	agreement			
	05/27/2020	Fee	L210 Pleadings	Green,	230 00	0 80	9 20	9 20	174 80
	Activity: A10	Comr	nunicate (with client)	Stephanie	-				
••			gs Communicate wit		rick et al. to revie	w EECRE final so	hedules / PUCT/	Overall Case Stra	ateav
22	-		-					_ ,, ouse one	
			020 - Amount adjust		em, system				
		-	ent: Discount Agree		n hullioner alia	aroon			
			estor: 5% discount to L410 Fact			<u> </u>	I	F	
	05/27/2020	Fee	Witnesses	Green, Stephanie	230 00	0 40	4 60	4 60	87 40
	Activity: A10	4 Revie		1		I			
23			tnesses Review/Ana	alyze final drafts o	of testimonies / P	UCT/Overall Case	e Strategy		
_0	A	001001-	000						
			020 - Amount adjust ent: Discount Agree		em, system				
		•	estor: 5% discount to		r billina discount :	agreement			
			r	Green,	, in the second s		0.0-		450.00
	05/27/2020	Fee	L210 Pleadings	Stephanie	230 00	0 70	8 05	8 05	152 95
	Activity: A10								
24	Description:	Pleadin	gs Review/Analyze a	and cite check ap	plication draft for	EECRF / PUCT/	Non-Discovery P	leadings and Mot	ions
	Adjustment	06/09/2	020 - Amount adjust	ed by 8 05 - evet	em system				
	-		ent: Discount Agree		om, ayatem				
			estor: 5% discount to		r billing discount a	agreement			
	05/27/2020	Fee	L210 Pleadings	Green,	230 00	1 20	13 80	13 80	262 20
	0012112020	1 66	L2 TO Fleatings	Stephanie	230 00	1 20	13 60	13 80	202 20
	Activity: A104								
25			w/analyze gs Review/Analyze r	evised draft appl	ication / PUCT/N	on-Discovery Ple	adings and Motic	ins	
25	Description:	Pleadın	gs Review/Analyze r			on-Discovery Ple	adings and Motic	INS	
25	Description: Adjustment:	Pleadin 06/09/2		ed by 13 80 - sys		on-Discovery Ple	adings and Motic	ons	

	Comments to	o Requ	lestor: 5% discount f	o vendor fees pe	er billing discount agr	reement			
	05/27/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 20	3 45	3.45	65 55
26	Adjustment: Reason for A	Pleadu 06/09/2 djustr	ew/analyze ngs Review/Analyze 2020 - Amount adjus nent: Discount Agree iestor: 5% discount t	ted by 3 45 - sys ement	tem, system		nd Motions		
	05/27/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 60	10 35	10 35	196 6
27		Pleadu	ew/analyze ngs Review/Analyze 2020 - Amount adjus			n-Discovery Ple	eadings and Mot	tions	
			ment: Discount Agree iestor: 5% discount t		er billing discount agr	reement			
	05/27/2020	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0.80	13 80	13 80	262 20
28	Description: Strategy Adjustment:	Fact W	municate (with client) vitnesses Communica 2020 - Amount adjus	ate with client litig ted by 13 80 - sy		estimony and si	upporting schedi	ules / PUCT/Over	all Case
			nent: Discount Agree		er billing discount agr	reement			
	Comments to	o Requ	iestor: 5% discount t	o 1011401 1000 pc					
	05/28/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 30	5 18	5 18	98 32
29	05/28/2020 Activity: A10	Fee 4 Revie	L210 Pleadings	Pearsall, Patrick	345 00				98 32
29	05/28/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 4 Revie Pleadur 06/09/2 djustn	L210 Pleadings ew/analyze	Pearsall, Patrick issues re revised ted by 5 18 - sys	345 00 EEPR / PUCT/Non- tem, system	-Discovery Plea			98 32
29	05/28/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 4 Revie Pleadur 06/09/2 djustn Requ	L210 Pleadings ew/analyze ngs Review/Analyze 2020 - Amount adjusi nent: Discount Agree testor: 5% discount t L120 Analysis/Strategy	Pearsall, Patrick issues re revised ted by 5 18 - sys	345 00 EEPR / PUCT/Non- tem, system	-Discovery Plea			98 32

Completed Requests

ltem			Requestor		Request Date	Completion Date	Comment	Outcome
<u></u>		Post Invoice for 9,456 28 USD		ren Mann & .P	06/09/2020	06/11/2020		Approved
1	Approv	al History						
	Stop	Performer		Activity	Date/Time		Internal Co	mment
	. 1	1 Gage, Meliss		Approved	06/11/2020 07 4	19 AM		

Header Information

Invoice Number:	34384
Vendor:	Duggins Wren Mann & Romero, LLP
Address:	600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America
Tax ID:	27-5110427
Invoice Date:	07/09/2020
Received Date:	07/09/2020
Project:	AEP058241-AEP Texas EECRF - Docket No 50892
Posting Status:	Posted

Submitted Total: \$9234 00 Submitted Currency: USD Tax Rate: 0 00% PS Voucher: 00976131

Approved Total: \$7848 85

Billing Start Date: 06/01/2020 Billing End Date: 06/30/2020

Invoice Summary

Туре	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	9234 00	0 00	1385 15	0 00	0 00	0 00	7848 85
Expenses	0 00	0 00	N/A	0 00	0 00	0 00	0 00
Invoice Total	9234 00	0 00	1385 15	0 00	0 00	0 00	7848 85

Line Items

tem	Date	Type	Category	тк	Rate	Units	Disc	Adj	Amt
	06/01/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
1			nunicate (with client) is/Strategy Communicate wit	h client G Gu	llickson re ser	vice of application	on and provision (of notice / PUCT/	Notice
	Reason for A	djustm	2020 - Amount adjusted by 5 nent: Discount Agreement estor: 15% discount to vender			agreement			
	06/02/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
2	Activity: A10 Description:		w/analyze s/Strategy Review/Analyze c	order of referra	al / PUCT/Ove	erall Case Strateg	IV		
2	Reason for A	djustm	2020 - Amount adjusted by 5 nent: Discount Agreement estor: 15% discount to vende	or fees per bill		agreement			
	06/03/2020	Fee	L210 Pleadings	Green, Stephanie	230 00	2 80	96 60	96 60	547 40
3	Activity: A10 Description:		revise ligs Draft/Revise list of issues	for filing in pr	oceeding / Pl	JCT/Issue List, P	reliminary Order		
	Reason for A	djustm	2020 - Amount adjusted by 96 ent: Discount Agreement estor: 15% discount to vende		-	agreement			
	06/03/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 40	20 70	20 70	117 30
4	Activity: A10 Description:		w/analyze Igs Review/Analyze issues re	e proposed list	of issues / P	UCT/Overall Cas	e Strategy		
	Reason for A	djustm	2020 - Amount adjusted by 20 ent: Discount Agreement estor: 15% discount to vendo			agreement			
	06/04/2020	Fee	L210 Pleadings	Jones, Jackie	145 00	0 20	4 35	4 35	24 65
5	Activity: A10 Description: Management		w/analyze gs Review/Analyze SOAH O	order No 1 and	d update proc	edural calendar ı	re same / PUCT/	File and Docume	nt
	Reason for A	djustm	020 - Amount adjusted by 4 ent: Discount Agreement estor: 15% discount to vendo		-	agreement			
	06/04/2020	Fee	L210 Pleadings	Green, Stephanie	230 00	0 20	6 90	6 90	39 10
6	Activity: A104 Description:		w/analyze gs Review/Analyze list of iss	ues and feedt	back re same	/ PUCT/Issue Lis	st, Preliminary Or	der	
	Reason for A	djustm	020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vendo	<u> </u>		agreement			

	06/04/2020	Fee	L210 Pleadings	Green,	230 00	0 20	6 90	6 90	39 10
	Activity: A10			Stephanie	200.00			0.00	
7	Description:	Pleadır	ngs Draft/Revise list of issues	per feedback	/ PUCT/Issue	e List, Preliminar	y Order		
			2020 - Amount adjusted by 6 : nent: Discount Agreement	90 - system, s	ystem				
		•	estor: 15% discount to vendo		ing discount a	agreement			
	06/04/2020	Fee	L210 Pleadings	Pearsail, Patrick	345 00	0 20	10 35	10 35	58 65
8	Activity: A10 Description:		ew/analyze ngs Review/Analyze issues re	proposed list	of issues / P	UCT/Overall Cas	e Strategy		
			2020 - Amount adjusted by 10	35 - system,	system				
		-	nent: Discount Agreement estor: 15% discount to vendo	or fees per bill	ing discount a	agreement			
	06/04/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
	Activity: A10		w/analyze ngs Review/Analyze Cities' mi)verall Case Stra	teav	I	_
9						overall Gase Stra	legy		
	Reason for A	djustm	2020 - Amount adjusted by 5 nent: Discount Agreement		-				
		<u> </u>	estor: 15% discount to vendo	or fees per bill Pearsall,		r i			
	06/05/2020 Activity: A10	Fee	L210 Pleadings	Patrick	345 00	0 30	15 52	15 52	87 98
10			ags Review/Analyze J Freder	rick affidavit in	support of pr	roof of notice / Pl	JCT/Notice Issue	s	
	Adjustment:	07/09/2	2020 - Amount adjusted by 15	52 - system,	system				
			ent: Discount Agreement estor: 15% discount to vendo	or fees per bill	ng discount a	areement			
	06/08/2020	Fee	L190 Other Case	Green,		<u> </u>	0.45	2.45	10.55
			Assessment, Dev and Admin	Stephanie	230 00	0 10	3 45	3 45	19 55
	Activity: A10 Description:		ew/analyze Case Assess/Develop/Admin	Review/Analy	ze recommer	dation on sufficie	ency of notice / P	UCT/Notice Issue	es
	-		2020 - Amount adjusted by 3 4	-					
	Reason for A		ient: Discount Agreement	to system, s	yotom				
	Commonto to			r food oor bill	na diagonata				
		Requi	estor: 15% discount to vendo	Pearsall,	Č.		10 35	10 35	58 65
	Comments to 06/08/2020 Activity: A10	Fee	estor: 15% discount to vendo		ng discount a 345 00		10 35	10 35	58 65
	06/08/2020 Activity: A10	Fee Fee 4 Revie	estor: 15% discount to vendo	Pearsall, Patrick	345 00	0 20			
12	06/08/2020 Activity: A10 Description: Adjustment:	Fee Fee 4 Revie Analysi 07/09/2	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10	Pearsall, Patrick ommission St	345 00 aff recommen	0 20			
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A	Fee Fee 4 Revie Analysi 07/09/2 djustm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C	Pearsall, Patrick ommission St 35 - system, or fees per billi	345 00 aff recommer system	0 20 ndation re adequi			
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fee Fee Analysi 07/09/2 djustm Reque	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement	Pearsall, Patrick ommission St 35 - system,	345 00 aff recommer system	0 20 ndation re adequi			
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10	Fee 4 Revie 4 Revie 4 Revie 07/09/2 djustm Reque Fee 4 Revie	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick	345 00 aff recommer system ng discount a 345 00	0 20 ndation re adequi agreement 0 10	acy of notice / PU 5 18	ICT/Notice Issues	5
12	06/08/2020 Activity: A10 Description: Reason for A Comments to 06/09/2020 Activity: A10 Description:	Fee 4 Revie Analysi 07/09/2 djustm Reque Fee 4 Revie Pleadin	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC mo	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov	0 20 ndation re adequi agreement 0 10	acy of notice / PU 5 18	ICT/Notice Issues	5
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 4 Revie 4 Revie 07/09/2 djustm Reque Fee 4 Revie Pleadin 07/09/2 djustm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze igs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 f tent: Discount Agreement	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem	0 20 ndation re adequa agreement 0 10 verall Case Strate	acy of notice / PU 5 18	ICT/Notice Issues	5
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to	Fee 4 Revie Analysi 07/09/2 djustmo Reque Fee 4 Revie Pleadin 07/09/2 djustmo Reque	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC mo 2020 - Amount adjusted by 5 ent: Discount Agreement estor: 15% discount to vendo	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver	345 00 aff recommen system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a	0 20 ndation re adequi agreement 0 10 verall Case Strate	acy of notice / PU 5 18	ICT/Notice Issues	29 32
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020	Fee 4 Revie 4 Revie 4 Revie 4 Revie 7 Requi 7 Fee 4 Revie 9 Pleadin 07/09/2 djustm 7 Requi 7 Requi	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 eent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC mor 2020 - Amount adjusted by 5 - eent: Discount Agreement estor: 15% discount to vendo L210 Pleadings	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 18 - system, s ir fees per billi	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem	0 20 ndation re adequa agreement 0 10 verall Case Strate	acy of notice / PU 5 18	ICT/Notice Issues	5
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A103	Fee 4 Revie 4 Revie 4 Revie 4 Revie 07/09/2 4 Revie 7 Reque 7 Revie 9 Reque 7 Revie 9 Reque 7 Revie 9 Reque 9 Revie 9 Revie	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 eent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC mor 2020 - Amount adjusted by 5 - eent: Discount Agreement estor: 15% discount to vendo L210 Pleadings	Pearsall, Patrick 35 - system, or fees per billi Pearsall, Patrick tion to interver 18 - system, s or fees per billi Green, Stephanie	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00	0 20 ndation re adequi agreement 0 10 verall Case Strate agreement 0 30	acy of notice / PU 5 18 egy 10 35	ICT/Notice Issues 5 18 10 35	29 32
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A100 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description:	Fee 4 Revie 4 Revie 4 Revie 4 Revie 9 Reque 7 Revie 9	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise	Pearsall, Patrick 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, s r fees per billi Green, Stephanie	345 00 aff recommen system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00 e for filing / P	0 20 ndation re adequi agreement 0 10 verall Case Strate agreement 0 30	acy of notice / PU 5 18 egy 10 35	ICT/Notice Issues 5 18 10 35	29 32
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A	Fee 4 Revie 4 Revie 4 Revie 4 Revie 6 Reque 7 Fee 4 Revie 9 Pleadin 07/09/2 4 Revie 9 Reque 7 Fee 3 Draft/i 9 Pleadin 07/09/2 4 Justm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 cent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze igs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 cent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 2020 - Amount adjusted by 10 ent: Discount Agreement	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, st r fees per billi Green, Stephanie ist and prepar 35 - system, st	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00 e for filing / P system	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30	acy of notice / PU 5 18 egy 10 35	ICT/Notice Issues 5 18 10 35	29 32
12 13 14	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A	Fee 4 Revie 4 Revie 4 Revie 4 Revie 6 Reque 7 Fee 4 Revie 9 Pleadin 07/09/2 4 Revie 9 Reque 7 Fee 3 Draft/i 9 Pleadin 07/09/2 4 Justm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 18 - system, si ir fees per billi Green, Stephanie ist and prepar 35 - system, i r fees per billi Pearsall,	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00 e for filing / P system	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30	acy of notice / PU 5 18 egy 10 35	ICT/Notice Issues 5 18 10 35	29 32
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A10	Fee Fee 4 Revie 4 Revie 4 Revie 4 Revie 7 /09/2 4 Revie 9 Pleadin 07/09/2 4 Revie 9 Pleadin 07/09/2 4 Revie 7 /09/2 4 Revie 7 /09/2 6 /00/2 7 /09/2 6 /00/2 7 /09/2 7 /09/2	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC mo 2020 - Amount adjusted by 5 rent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, si r fees per billi Green, Stephanie est and prepar 35 - system, i r fees per billi Pearsall, Patrick	345 00 aff recommen system ng discount a 345 00 ne / PUCT/Or ystem ng discount a 230 00 e for filing / P system ng discount a 345 00	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30 UCT/Issue List, F agreement 0 20	acy of notice / PU 5 18 egy 10 35 Preliminary Order 10 35	ICT/Notice Issues 5 18 10 35	29 32 58 65
12	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A10	Fee Fee 4 Revie 4 Revie 4 Revie 4 Revie 7 /09/2 4 Revie 9 Pleadin 07/09/2 4 Revie 9 Pleadin 07/09/2 4 Revie 7 /09/2 4 Revie 7 /09/2 6 /00/2 7 /09/2 6 /00/2 7 /09/2 7 /09/2	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, si r fees per billi Green, Stephanie est and prepar 35 - system, i r fees per billi Pearsall, Patrick	345 00 aff recommen system ng discount a 345 00 ne / PUCT/Or ystem ng discount a 230 00 e for filing / P system ng discount a 345 00	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30 UCT/Issue List, F agreement 0 20	acy of notice / PU 5 18 egy 10 35 Preliminary Order 10 35	ICT/Notice Issues 5 18 10 35	29 32 58 65
12 13 14 15	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Adjustment:	Fee 4 Revie 4 Revie 4 Revie 4 Revie 6 Reque 7 Reque 7 Revie 9 Reque 7 Reque 7 Reque 9	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze proposed 020 - Amount adjusted by 10 ent: Discount adjusted by 10	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 18 - system, so r fees per billi Green, Stephanie ist and prepar 35 - system, so r fees per billi Pearsall, Patrick revisions to li	345 00 aff recommer system ng discount a 345 00 he / PUCT/On ystem ng discount a 230 00 e for filing / P system ng discount a 345 00 st of issues /	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30 UCT/Issue List, F agreement 0 20	acy of notice / PU 5 18 egy 10 35 Preliminary Order 10 35	ICT/Notice Issues 5 18 10 35	29 32 58 65
12 13 14 15	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A	Fee Fee 4 Revie Analysi 07/09/2 djustm Fee 4 Revie Pleadin 07/09/2 djustm Reque Fee 3 Draft/i Pleadin 07/09/2 djustm Reque Fee 4 Revie Pleadin 07/09/2 djustm 07/09/2 djustm 07/09/2 djustm 07/09/2 djustm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 tent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze proposed	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, st in fees per billi Green, Stephanie ist and prepar 35 - system, st r fees per billi Pearsall, Patrick revisions to li 35 - system, st r fees per billi	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00 e for filing / P system ng discount a 345 00 system st of issues / system	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30 UCT/Issue List, F agreement 0 20 PUCT/Issue List	acy of notice / PU 5 18 egy 10 35 Preliminary Order 10 35	ICT/Notice Issues 5 18 10 35	29 32 58 65
12 13 14 15	06/08/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/09/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A Comments to 06/10/2020 Activity: A100 Description: Adjustment: Reason for A	Fee Fee 4 Revie Analysi 07/09/2 djustm Fee 4 Revie Pleadin 07/09/2 djustm Reque Fee 3 Draft/i Pleadin 07/09/2 djustm Reque Fee 4 Revie Pleadin 07/09/2 djustm 07/09/2 djustm 07/09/2 djustm 07/09/2 djustm	estor: 15% discount to vendo L120 Analysis/Strategy w/analyze s/Strategy Review/Analyze C 2020 - Amount adjusted by 10 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings w/analyze gs Review/Analyze TIEC moi 2020 - Amount adjusted by 5 pent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement estor: 15% discount to vendo L210 Pleadings revise gs Draft/Revise draft issues I 020 - Amount adjusted by 10 ent: Discount Agreement stor: 15% discount to vendo L210 Pleadings	Pearsall, Patrick ommission St 35 - system, or fees per billi Pearsall, Patrick tion to interver 8 - system, st r fees per billi Green, Stephanie ist and prepar 35 - system, Pearsall, Patrick revisions to li 35 - system,	345 00 aff recommer system ng discount a 345 00 ne / PUCT/Ov ystem ng discount a 230 00 e for filing / P system ng discount a 345 00 system st of issues / system	0 20 ndation re adequa agreement 0 10 verall Case Strate agreement 0 30 UCT/Issue List, F agreement 0 20 PUCT/Issue List	acy of notice / PU 5 18 egy 10 35 Preliminary Order 10 35	ICT/Notice Issues 5 18 10 35	29 32 58 65

	Description: Preliminary C		ngs Communicate with clie	nt P Osterloh and	litigation team	i re proposed list	of issues / PUCT/I	ssue List,	
	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ve			eement			
	06/11/2020	Fee	L210 Pleadings	Green, Stephanie	230 00	0 20	6 90	6 90	39 10
17	Adjustment:	Pleadur 07/09/2	revise ngs Draft/Revise and finali 2020 - Amount adjusted by nent: Discount Agreement	ze list of issues for / 6 90 - system, sy	-	Issue List, Prelim	inary Order		
		T	estor: 15% discount to ver	ndor fees per billin Jones,	<u> </u>			[
	06/12/2020 Activity: A10	Fee	L210 Pleadings	Jackie	145 00	0 20	4 35	4 35	24 6
18	Adjustment: Reason for A	07/09/2 Adjustm	ngs Review/Analyze lists o 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver	/ 4 35 - system, sy	stem	-			
	06/12/2020	Fee	L250 Other Written Motions/Submissions	Green, Stephanie	230 00	0 70	24 15	24 15	136 8
19	Reason for A	07/09/2 Adjustm	s 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver	ndor fees per billin	-	eement			
	06/12/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 30	15 52	15 52	87 98
20	Matters Adjustment: Reason for A	07/09/2 Adjustm	IS/Strategy Communicate v 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver	15 52 - system, s	ystem		7 PUC HOtner Rat	e Case Proc	edurai
	06/12/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	1 30	67 28	67 28	381 22
21	Description: Mauldin re pr Adjustment: Reason for A	Analysi ocedura 07/09/2 Adjustm	nunicate (other external) is/Strategy Communicate v al schedule issues / PUCT/ 2020 - Amount adjusted by nent: Discount Agreement	/Other Rate Case 67 28 - system, s	Procedural Ma	,	counsel J Zhu, and	l Cities couns	sel J
		o Requ	estor: 15% discount to ver	ndor fees per billin	ig discount agre	eement			
	06/12/2020		T	Pearsall,	ig discount agre 345 00	eement 1 80	93 15	93 15	527 85
22	Activity: A10 Description: Conferences	Fee 3 Draft/ Pleadin	L210 Pleadings revise ngs Draft/Revise agreed pr	Pearsall, Patrick	345 00	1 80		I	
	Activity: A10 Description: Conferences Adjustment: Reason for A	Fee 3 Draft/ Pleadin 07/09/2 \djustm	L210 Pleadings revise	Pearsall, Patrick ocedural schedule 93 15 - system, s ndor fees per bilin	345 00	1 80 cancel prehearn		I	
22	Activity: A10 Description: Conferences Adjustment: Reason for A Comments to 06/12/2020	Fee 3 Draft/ Pleadin 07/09/2 djustm o Reque	L210 Pleadings revise ngs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings	Pearsall, Patrick ocedural schedule 93 15 - system, s	345 00	1 80 cancel prehearn		I	rıng
22	Activity: A10 Description: Conferences Adjustment: Reason for A Comments to 06/12/2020 Activity: A10	Fee 3 Draft/ Pleadin 07/09/2 djustm o Requi Fee 4 Revie	L210 Pleadings revise ngs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings	Pearsall, Patrick 93 15 - system, s ndor fees per billin Pearsall, Patrick	345 00 e and motion to ystem ig discount agre 345 00	1 80 cancel prehearin eement 0 20	ng conference / PU	ICT/Pre-Hea	rıng
22	Activity: A10 Description: Conferences Adjustment: Reason for A Comments tr 06/12/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 3 Draft/ Pleadin 07/09/2 djustm 6 Reque Fee 4 Revie Pleadin 07/09/2 djustm	L210 Pleadings revise ngs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze	Pearsall, Patrick 93 15 - system, syndor fees per bilin Pearsall, Patrick roposed list of issu 10 35 - system, syndor fees per bilin	345 00 e and motion to ystem g discount agre 345 00 ues / PUCT/lss ystem	1 80 cancel prehearin eement 0 20 ue List, Prelimina	ng conference / PU	ICT/Pre-Hea	527 85 ring 58 65
22 23	Activity: A10 Description: Conferences Adjustment: Reason for A Comments tr 06/12/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 3 Draft/ Pleadin 07/09/2 djustm 6 Reque Fee 4 Revie Pleadin 07/09/2 djustm	L210 Pleadings revise ogs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze ogs Review/Analyze final p 2020 - Amount adjusted by nent: Discount Agreement	Pearsall, Patrick 93 15 - system, syndor fees per bilin Pearsall, Patrick roposed list of issu	345 00 e and motion to ystem g discount agre 345 00 ues / PUCT/lss ystem	1 80 cancel prehearin eement 0 20 ue List, Prelimina	ng conference / PU	ICT/Pre-Hea	rıng
22 23 24	Activity: A10 Description: Conferences Adjustment: Reason for A Comments to 06/12/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/12/2020 Activity: A10 Description:	Fee 3 Draft/ Pleadin 07/09/2 djustm 6 Reque 4 Revie Pleadin 07/09/2 djustm 6 Reque 7/09/2 djustm 6 Revie Pleadin 07/09/2 4 Revie Pleadin 0 0 0 0 0 0 0 0 0 0 0 0 0	L210 Pleadings revise ogs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze ogs Review/Analyze final p 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze gs Review/Analyze Cities'	Pearsall, Patrick 93 15 - system, syndor fees per billin Pearsall, Patrick 10 35 - system, syndor fees per billin Pearsall, Patrick Pearsall, Patrick	345 00 e and motion to ystem ig discount agre 345 00 ues / PUCT/Iss ystem ig discount agre 345 00	1 80 cancel prehearn eement 0 20 ue List, Prelimina eement 0 20	10 35 10 35 ary Order 10 35	ICT/Pre-Hea	71ng 58 65
22 23 24	Activity: A10 Description: Conferences Adjustment: Reason for A Comments to 06/12/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/12/2020 Activity: A10 Description: Adjustment: Reason for A	Fee 3 Draft/ Pleadin 07/09/2 djustm 6 Reque 7 Fee 4 Revie Pleadin 07/09/2 djustm 6 Reque 7 Fee 4 Revie Pleadin 07/09/2 djustm	L210 Pleadings revise gs Draft/Revise agreed pr 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze ngs Review/Analyze final p 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L210 Pleadings w/analyze	Pearsall, Patrick 93 15 - system, syndor fees per bilin Pearsall, Patrick roposed list of issu 10 35 - system, syndor fees per bilin Pearsall, Patrick indor fees per bilin Pearsall, Patrick	345 00 e and motion to ystem g discount agro 345 00 ues / PUCT/lss ystem g discount agro 345 00 ssues / PUCT/ls	1 80 cancel prehearin eement 0 20 ue List, Prelimina eement 0 20 ssue List, Prelimi	10 35 10 35 ary Order 10 35	ICT/Pre-Hea	71ng 58 65

		Other '	/revise Written Motions and Subr Pre-Hearing Conferences	nissions Draft/Rev	use pleading re p	procedural schedul	e and motion to c	ancel prehea	aring
	Reason for <i>i</i>	Adjustr	2020 - Amount adjusted b nent: Discount Agreemer iestor: 15% discount to v	t		eement			
	06/14/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 30	15 52	15 52	87 98
26	Conferences	Pleadu 07/09/2	rrevise ngs Draft/Revise agreed p 2020 - Amount adjusted b nent: Discount Agreemer	procedural schedu y 15 52 - system,		cancel prehearing	conference / PU	CT/Pre-Hear	ing
	1		estor: 15% discount to v L140 Document/File	endor fees per bill Jones,				T	
27	Management	Docum	ent/File Management Dra	Jackie		0 20	4 35 PUCT/File and D	4 35 ocument	24 65
	Reason for /	Adjustn	2020 - Amount adjusted b nent: Discount Agreemer estor: 15% discount to v	t	-	eement			
	06/15/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
28	Description: Conferences Adjustment: Reason for J	Analys 07/09/2 Adjustn	nunicate (other external) is/Strategy Communicate 2020 - Amount adjusted b ient: Discount Agreemer	y 5 18 - system, s t	ystem		iring conference i	/ PUCT/Pre-ŀ	learing
	Comments t 06/15/2020	o Requ Fee	estor: 15% discount to vi L120 Analysis/Strategy	Pearsall,	345 00	ement 0 10	5 18	5 18	29 32
29	Description: Conferences Adjustment:	6 Comi Analys 07/09/2	municate (with client) is/Strategy Communicate 2020 - Amount adjusted b tent: Discount Agreemen	y 5 18 - system, s		of prehearing cont	ference / PUCT/F	Pre-Hearing	
	Comments t	o Requ	estor: 15% discount to ve		r <u> </u>	r			
	06/15/2020	Fee	L310 Written Discovery nunicate (with client)	Patrick	345 00	0 20	10 35	10 35	58 65
30	Adjustment: Reason for A	07/09/2 Adjustn	Discovery Communicate 2020 - Amount adjusted b nent: Discount Agreemen estor: 15% discount to ve L210 Pleadings	y 10 35 - system, t	system		CT/Discovery	10 35	58 65
31	Adjustment: Reason for A	Pleadır 07/09/2 djustn	w/analyze igs Review/Analyze Staff 2020 - Amount adjusted b nent: Discount Agreemen estor: 15% discount to ve	recommendation y 10 35 - system, t	system		7Overall Case St	rategy	
	06/16/2020	Fee	L210 Pleadings	Jones, Jackie	145 00	0 20	4 35	4 35	24 65
32	Management Adjustment: Reason for A	Pleadır 07/09/2 djustm	w/analyze igs Review/Analyze SOA 2020 - Amount adjusted b ient: Discount Agreemen estor: 15% discount to ve	H Order No 2 and y 4 35 - system, s t	ystem		ne / PUCT/File a	nd Documen	t
33	06/16/2020 Activity: A10	Fee 3 Draft/ Docum	L140 Document/File Management	Jones, Jackie	145 00	0 20	4 35 PUCT/File and D	4 35 ocument	24 65
	Adjustment:	07/09/2	020 - Amount adjusted b ient: Discount Agreemen		ystem				

	Comments to	o Requ	estor: 15% discount to vend	dor fees per bill	ing discount a	greement				
	06/16/2020	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 10	2 18	2 18	12 32	
34	Activity: A10 Description:		ew/analyze i Discovery Review/Analyze	Staff's 1st RFI	and update pr	rocedural calend	ar re same / PUC	T/Discovery		
54	Reason for A	djustn	2020 - Amount adjusted by 2 nent: Discount Agreement estor: 15% discount to vend		-	greement				
	06/16/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32	
	Activity: A10 Description:		ew/analyze Discovery Review/Analyze		of REIs / PUC	T/Discovery		<u>. </u>		
35	Adjustment: Reason for A	07/09/2 djustn	2020 - Amount adjusted by 5 nent: Discount Agreement estor: 15% discount to vend	5 18 - system, s	ystem				ĺ	
	06/17/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
			nunicate (with client) Discovery Communicate wi	th client P Ost	erloh re Cities	s' 1st RFI / PUCT	/Discovery			
36	Adjustment: Reason for A	07/09/2 djustn	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 15% discount to venc	45 - system, s dor fees per bill	ystem					
	06/17/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
37	Activity: A10 Description:		ew/analyze Discovery Review/Analyze	issues re Cities	s' 1st RFI / PU	ICT/Discovery				
01	Reason for A	djustn	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 15% discount to venc			greement				
	06/17/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32	
38	Reason for A	07/09/2 djustn	2020 - Amount adjusted by 5 nent: Discount Agreement estor: 15% discount to venc	•	-	greement				
	06/17/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32	
39	-	Written	Discovery Review/Analyze		-	s to Cities' 1st se	t of RFIs / PUCT/	Discovery		
	Reason for A	djustm	2020 - Amount adjusted by 5 1ent: Discount Agreement estor: 15% discount to venc	-	-	greement				
	06/18/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 30	10 35	10 35	58 65	
			nunicate (with client)					1		
40	PUCT/Discove	ery	Discovery Communicate wi			terion, R. Cavazo	os et al re Cities.	1st RFI/		
	Adjustment: 07/09/2020 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 15% discount to vendor fees per billing discount agreement									
	06/18/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 20	6 90	6 90	39 10	
	Activity: A10 Description:		w/analyze Discovery Review/Analyze	issue and EEC	RF dockets re	e response to Cit	ies' 1st RFI / PUC	T/Discoverv		
41	Adjustment: Reason for A	07/09/2 djustm	020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vend	90 - system, s	ystem					
		Fee	L190 Other Case Assessment, Dev and Admin	Green, Stephanie	230 00	0 20	6 90	6 90	39 10	
42	Activity: A104 Description: PUCT/Overall	Other C	ase Assess/Develop/Admin	Review/Analy:	ze and update	status of case a	and pending disco	overy deadlines /		
	Adjustment:	CT/Overall Case Administration justment: 07/09/2020 - Amount adjusted by 6 90 - system, system ason for Adjustment: Discount Agreement								

		o noqu	estor: 15% discount to ven	dor lees per bill	ing discount agr	eement			
	06/18/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 30	15 52	15 52	87 98
43	Description:	Written	nunicate (with client) i Discovery Communicate w o Cities' 1st set of RFIs / PL		derick, P Osterio	oh, and R Cavazos	s re strategy for r	esponses ar	nd
	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ven		-	eement			
	06/19/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 20	10 35	10 35	58 65
44	Description:	Analysi	nunicate (other external) is/Strategy Communicate w PUCT/Overall Case Strateg	th other externation	al Cities' counse	I P Dinnin re confi	dential materials	included with	 ו
	Reason for A	Adjustm	2020 - Amount adjusted by tent: Discount Agreement estor: 15% discount to ven	dor fees per bill		eement			
	06/19/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
45	Description: PUCT/Overal Adjustment:	Analysi I Case 3 07/09/2	2020 - Amount adjusted by §			re Cities' request fo	or access to confi	idential mate	erials /
		•	ent: Discount Agreement estor: 15% discount to veni	dor fees per bill	ng discount agre	eement			
	06/22/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 20	6 90	6 90	39 10
16	Activity: A10 Description:		w/analyze Discovery Review/Analyze	RFI issues pric	r to client call wi	th R Fahrlender a	nd P Osterloh / F	PUCT/Discov	very
 Adjustment: 07/09/2020 - Amount adjusted by 6 90 - system Reason for Adjustment: Discount Agreement Comments to Requestor: 15% discount to vendor fees per billing discount agreement 									
	06/22/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 40	13 80	13 80	78 20
47	Description: Adjustment:	Written	nunicate (with client) Discovery Communicate w 2020 - Amount adjusted by 1		rlender, P Oste	rloh re Staff's 1st F	RFI / PUCT/Disco	very	
		djustm	estor: 15% discount to ven	•		eement			
		djustm	ent: Discount Agreement	dor fees per billi Green,		eement 0 60	20 70	20 70	117 30
48	Comments to 06/22/2020 Activity: A10 Description	djustm o Reque Fee 4 Revie Written	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze	dor fees per bill Green, Stephanie draft responses	ng discount agre 230 00 s to Cities' 1st Ri	0 60			
48	Comments to 06/22/2020 Activity: A10 Description ⁻ Adjustment: Reason for A	Adjustm Reque Fee 4 Revie Written 07/09/2 Adjustm	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 cent: Discount Agreement estor: 15% discount to vene	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill	ng discount agre 230 00 s to Crities' 1st Ri system	0 60 Fl and prepare not			
48	Comments to 06/22/2020 Activity: A10 Description ⁻ Adjustment: Reason for A	Adjustm Reque Fee 4 Revie Written 07/09/2 Adjustm	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement	dor fees per bill Green, Stephanie draft responses 20 70 - system,	ng discount agre 230 00 s to Crities' 1st Ri system	0 60 Fl and prepare not			,
	Comments to 06/22/2020 Activity: A10 Description Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description:	4 Revie 5 Requires 4 Revie Written 07/09/2 4 Revie 5 Requires 4 Revie 0 Other V	tent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 cent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Vritten Motions and Submis	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill Green, Stephanie	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00	0 60 FI and prepare not eement 0 20	es re same / PUC 6 90	CT/Discovery 6 90	, 39 10
	Comments to 06/22/2020 Activity: A10 Description Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: issues / PUC Adjustment: Reason for A	Adjustm Require Fee 4 Revie Written 07/09/2 Adjustm Fee 4 Revie Other V T/Issue 07/09/2 Adjustm	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Vritten Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill Green, Stephanie sions Review/A	ng discount agre 230 00 s to Cities' 1st Ri system 230 00 nalyze draft prel ystem	0 60 Fl and prepare not eement 0 20 iminary order and o	es re same / PUC 6 90	CT/Discovery 6 90	, 39 10
	Comments to 06/22/2020 Activity: A10 Description Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: Issues / PUC Adjustment: Reason for A Comments to	Adjustmo Reque 4 Revie Written 07/09/2 Adjustmo Reque 7/09/2 Other V 7/1ssue 07/09/2 Adjustmo Reque	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 cent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 cent: Discount Agreement estor: 15% discount to vene	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill Green, Stephanie sions Review/A	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00 nalyze draft prel ystem ng discount agre	0 60 Fl and prepare not eement 0 20 iminary order and o eement	es re same / PUC 6 90 compare issues t	CT/Discovery 6 90 o parties' rec	, 39 10 quested
	Comments to 06/22/2020 Activity: A10 Description ⁻ Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: issues / PUC ⁻ Adjustment: Reason for A Comments to 06/22/2020	Adjustmo Reque Fee 4 Revie Written 07/09/2 Adjustmo Reque 7/09/2 A Revie 07/09/2 Adjustmo 7/09/2 Adjustmo Fee Fee	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vene L160 Settlement/Non- Binding ADR	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill Green, Stephanie sions Review/A	ng discount agre 230 00 s to Cities' 1st Ri system 230 00 nalyze draft prel ystem	0 60 Fl and prepare not eement 0 20 iminary order and o	es re same / PUC 6 90	CT/Discovery 6 90	, 39 10 quested
49	Comments to 06/22/2020 Activity: A10 Description Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: Issues / PUC Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: PUCT/Settlen Adjustment:	Adjustmo Require Fee 4 Revie Written 07/09/2 Adjustmo Require 7/09/2 Adjustmo Fee 4 Revie 00ther V T/Issue 07/09/2 Adjustmo Fee 6 Comn Settlem hent Act 07/09/2	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vene L160 Settlement/Non- Binding ADR nunicate (with client) ient/Non-binding ADR Comi ivities 2020 - Amount adjusted by 1	dor fees per bill Green, Stephanie draft responses 20 70 - system, dor fees per bill Green, Stephanie sions Review/A 5 90 - system, s dor fees per bill Pearsall, Patrick municate with c	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00 nalyze draft prel ystem ng discount agre 345 00	0 60 Fl and prepare not eement 0 20 iminary order and o eement 0 30	es re same / PUC 6 90 compare issues t 15 52	CT/Discovery 6 90 o parties' rec 15 52	, 39 10 quested
49	Comments to 06/22/2020 Activity: A10 Description ⁻ Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: Issues / PUC ⁻ Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: PUCT/Settlen Adjustment: Reason for A	Adjustm Reque 4 Revie 4 Revie Written 07/09/2 4 Revie 07/09/2 4 Revie 07/09/2 4 Revie 07/09/2 6 Comn Settlemnent Act 07/09/2 djustm	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vene L160 Settlement/Non- Binding ADR nunicate (with client) ient/Non-binding ADR Comi tivities 2020 - Amount adjusted by 1 ent: Discount Agreement	dor fees per billi Green, Stephanie draft responses 20 70 - system, dor fees per billi Green, Stephanie sions Review/A 3 90 - system, s dor fees per billi Pearsall, Patrick municate with c 5 52 - system,	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00 nalyze draft prel ystem ng discount agre 345 00 lient litigation tea system	0 60 Fl and prepare not eement 0 20 iminary order and o eement 0 30	es re same / PUC 6 90 compare issues t 15 52	CT/Discovery 6 90 o parties' rec 15 52	, 39 10 quested
49	Comments to 06/22/2020 Activity: A10 Description ⁻ Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: Issues / PUC ⁻ Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: PUCT/Settlen Adjustment: Reason for A	Adjustm Reque 4 Revie 4 Revie Written 07/09/2 4 Revie 07/09/2 4 Revie 07/09/2 4 Revie 07/09/2 6 Comn Settlemnent Act 07/09/2 djustm	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submis List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vene L160 Settlement/Non- Binding ADR nunicate (with client) ient/Non-binding ADR Comi ivities 2020 - Amount adjusted by 1	dor fees per billi Green, Stephanie draft responses 20 70 - system, dor fees per billi Green, Stephanie sions Review/A 5 90 - system, s dor fees per billi Pearsall, Patrick municate with c 5 52 - system, dor fees per billi	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00 nalyze draft prel ystem ng discount agre 345 00 lient litigation tea system	0 60 Fl and prepare not eement 0 20 iminary order and o eement 0 30	es re same / PUC 6 90 compare issues t 15 52	CT/Discovery 6 90 o parties' rec 15 52	39 10
49	Comments to 06/22/2020 Activity: A10 Description Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: Issues / PUC Adjustment: Reason for A Comments to 06/22/2020 Activity: A10 Description: PUCT/Settlen Adjustment: Reason for A Comments to 06/22/2020 Activity: A10	Adjustmo Reque 4 Revie Written 07/09/2 Adjustmo Reque 7/09/2 Adjustmo Reque 6 Comn Settlem nent Act 07/09/2 Adjustmo Reque 6 Comn Settlem nent Act 07/09/2 Adjustmo Reque 7/09/2 Adjustmo Reque 7/09/2 Adjustmo Reque 8 Comn Settlem Nent Act 07/09/2 Adjustmo 8 Comn Settlem Nent Act 07/09/2 Adjustmo 8 Comn Settlem Nent Act 07/09/2 Adjustmo 8 Comn Settlem Nent Act 07/09/2 Adjustmo 8 Comn Settlem Settl	ent: Discount Agreement estor: 15% discount to vene L310 Written Discovery w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 2 ent: Discount Agreement estor: 15% discount to vene L250 Other Written Motions/Submissions w/analyze Written Motions and Submiss List, Preliminary Order 2020 - Amount adjusted by 6 ent: Discount Agreement estor: 15% discount to vene L160 Settlement/Non- Binding ADR nunicate (with client) ient/Non-binding ADR Comi tivities 020 - Amount adjusted by 1 ent: Discount Agreement estor: 15% discount to vene L120 Analysis/Strategy	dor fees per billi Green, Stephanie draft responses 20 70 - system, dor fees per billi Green, Stephanie sions Review/A 5 90 - system, s dor fees per billi Pearsall, Patrick municate with c 5 52 - system, dor fees per billi	ng discount agre 230 00 s to Cities' 1st Ri system ng discount agre 230 00 nalyze draft prel ystem ng discount agre 345 00 hent litigation tea system ng discount agre 345 00	0 60 Fl and prepare not eement 0 20 iminary order and o eement 0 30 am re coordinating eement 0 20	es re same / PUC 6 90 compare issues t 15 52 settlement confe	CT/Discovery 6 90 o parties' rec 15 52 rence /	, 39 10 quested 87 98

			nent: Discount Agreement iestor: 15% discount to vend	lor fees per hill	ing discount :					
	06/23/2020	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 20	4 35	4 35	24 65	
	Activity: A10 Description:		I. ew/analyze Discovery Review/Analyze		s and update	procedural caler	dar re same / PL	ICT/Discovery		
52	Adjustment: Reason for A	07/09/: \djustn	2020 - Amount adjusted by 4 nent: Discount Agreement iestor: 15% discount to vend	35 - system, s	ystem			- · · - · · · · · · · · · · · · · · · ·		
	06/23/2020	Fee	L310 Written Discovery	Green, Stephanie	230.00	0 80	27 60	27 60	156 40	
			municate (with client) Discovery Communicate wi	* .	derick et al. re	Cities' 1st RELin	eview / PUCT/Dis			
53	Adjustment: Reason for A	07/09/2 djustn	2020 - Amount adjusted by 2 nent: Discount Agreement lestor: 15% discount to vend	7 60 - system,	system					
	06/23/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 20	6 90	6 90	39 10	
	Activity: A10		ew/analyze n Discovery Review/Analyze	- ·	i.					
54	Adjustment: Reason for A	07/09/2 djustn	2020 - Amount adjusted by 6 nent: Discount Agreement lestor: 15% discount to vend	90 - system, s	ystem					
	06/23/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
55			municate (with client) n Discovery Communicate wi	th client J Free	derick re revis	ions to Cities' 1s	t RFI responses /	PUCT/Discover	ý	
	Reason for A	djustn	2020 - Amount adjusted by 3 nent: Discount Agreement iestor: 15% discount to vend		-	agreement				
	06/23/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
56	Activity: A104 Review/analyze Description: Written Discovery Review/Analyze communication with M_Gage re Cities' 1st RFI / PUCT/Discovery Adjustment: 07/09/2020 - Amount adjusted by 3 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 15% discount to vendor fees per billing discount agreement									
	06/23/2020	Fee	L190 Other Case Assessment, Dev and Admin	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
57	Activity: A10 Description: Administratior	Other (Review/Analy	ze update an	d status of matter	and discovery /	PUCT/Overall Ca	ase	
	Reason for A	djustn	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 15% discount to vend		•	agreement				
	06/23/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 10	3 45	3 45	19 55	
58			nunicate (with client) Discovery Communicate wi	th client J Free	lerick re edits	to RFI response	s / PUCT/Discove	əry		
	Reason for A	djustn	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 15% discount to vend	or fees per bill	-	greement				
	06/23/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 80	41 40	41 40	234 60	
		Written	municate (with client) Discovery Communicate wit	h client litigatio	on team re rev	view of responses	s to Cities' 1st set	of RFIs /		
	Adjustment: 07/09/2020 - Amount adjusted by 41 40 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 15% discount to vendor fees per billing discount agreement									
	06/23/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 50	25 88	25 88	146 62	
	Activity: A10 Description:		w/analyze Discovery Review/Analyze i	- <u>4</u>	ities' 1st set o	of RFIs / PUCT/D	Iscovery			
	-		2020 - Amount adjusted by 23 nent: Discount Agreement	5 88 - system,	system					

	Comments t	o Requ	estor: 15% discount to vend	lor fees per bill	ing discount a	greement	· · · · · · · · · · · · · · · · · · ·			
	06/23/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 40	20 70	20 70	117 30	
61	Description:	Settlen	municate (other external) nent/Non-binding ADR Comr Settlement Activities	municate with c	other external	counsel for Staff,	TIEC, and Cities re	settlement		
	Reason for A	djustn	2020 - Amount adjusted by 2 nent: Discount Agreement estor: 15% discount to venc			greement				
	06/23/2020	Fee	L310 Written Discovery	Pearsall,	345 00	0 30	15 52	15 52	87 98	
	Activity: A10	6 Com	municate (with client)	Patrick		l	I			
62		Writter	Discovery Communicate wi	th client M Ga	ge re respons	es and revisions	to Cities' 1st set of I	RFIs /		
	Reason for A	djustn	2020 - Amount adjusted by 1 nent: Discount Agreement estor: 15% discount to vend			greement				
	06/24/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 20	6 90	6 90	39 1	
63	Description:	Written	nunicate (with client) I Discovery Communicate wi 2020 - Amount adjusted by 6	th client J Jac		Staff 2nd RFI / PI	JCT/Discovery			
	Reason for A	djustn	estor: 15% discount to vend		-	greement				
	06/24/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 40	13 80	13 80	78 20	
64	Activity: A10 Description:		ew/analyze n Discovery Review/Analyze	<u> </u>	attachments to	o Staff 2nd RFI /	PUCT/Discovery		<i></i>	
	Reason for A	djustm	2020 - Amount adjusted by 1 nent: Discount Agreement estor: 15% discount to venc	-	-	greement				
	06/24/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 20	6 90	6 90	39 10	
65	Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client J Jackson, R Fahrlender re Staff 1st RFI / PUCT/Discovery									
	Reason for A	djustn	2020 - Amount adjusted by 6 nent: Discount Agreement estor: 15% discount to venc			greement				
	06/24/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 60	20 70	20 70	117 30	
66	Activity: A10 Description:		w/analyze Discovery Review/Analyze	I	cuments re Sta	aff 1st RFI / PUC	T/Discovery	L		
	Reason for A	djustm	2020 - Amount adjusted by 2 1ent: Discount Agreement estor: 15% discount to venc		-	greement				
	06/24/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	1 20	62 10	62 10	351 90	
67	Activity: A10 Description:		ew/analyze Discovery Review/Analyze	issues re respo	onses to Staff	s 1st and 2nd set	ts of RFIs / PUCT/D	iscovery		
	Reason for A	djustm	2020 - Amount adjusted by 6 nent: Discount Agreement estor: 15% discount to vend		-	greement				
	06/24/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 60	31 05	31 05	175 95	
68	Description:	Written	nunicate (with client) Discovery Communicate wi ICT/Discovery	th client P Ost	erloh, R Fahr	lander and litigati	ion team re respons	es to Staff's 1	st and	
	Reason for A	djustm	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 15% discount to vend	·		greement				
	06/25/2020	Fee	L310 Written Discovery	Green, Stephanie	230 00	0 30	10 35	10 35	58 65	
69		Written	w/analyze Discovery Review/Analyze 2020 - Amount adjusted by 1	responses and		e Staff 1-1 / PUC	T/Discovery	I.		
	Reason for A	djustm	estor: 15% discount to vend			greement				

	06/25/2020	Fee	L310 Written Discovery	Green,	230 00	0 20	6 90	6.90	39 10	
			nunicate (with client)	Stephanie	l					
70			Discovery Communicate with			iew re Staff's 1st	RFL/ PUCT/Disc	covery		
	Reason for A	djustm	2020 - Amount adjusted by 6 Steent: Discount Agreement		-					
	†	<u>r</u>	estor: 15% discount to vendo	r fees per bill Green,			C 00	C 00	20.40	
	06/25/2020	Fee 6 Comr	L310 Written Discovery nunicate (with client)	Stephanie	230 00	0 20	6 90	6 90	39 10	
71			Discovery Communicate with	n client re Stat	ff's 2nd RFI /	PUCT/Discovery				
	Reason for A	djustm	2020 - Amount adjusted by 6 5 ent: Discount Agreement estor: 15% discount to vendo		-	aareement			1	
	06/25/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	1 10	56 92	56 92	322 58	
	Activity: A10						[]	., I		
72			Discovery Review/Analyze e	,		S ISTREIS / PUC	T/Discovery			
	Reason for A	djustm	020 - Amount adjusted by 56 ient: Discount Agreement		•					
			estor: 15% discount to vendo	r fees per bill Pearsall,		·····	25.99	25.00	146.60	
	06/25/2020	Fee 6 Comn	L310 Written Discovery nunicate (with client)	Patrick	345 00	0 50	25 88	25 88	146 62	
73	Description:	Written	Discovery Communicate with Ist and 2nd set of RFIs / PUC		lerick, J. Jack	kson, P. Osterloh	, and R Fahrland	ler re fınalizıng		
	Reason for A	djustm	020 - Amount adjusted by 25 ent: Discount Agreement estor: 15% discount to vendo	•	•	areement				
	06/25/2020	Fee	L310 Written Discovery	Pearsall,	345 00	0 10	5 18	5 18	29 32	
	Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external Cities' counsel P Dinnin re service of responses to Cities' 1st set of									
74	RFIs / PUCT/			i otner externa	a cities cour	isel P Dinnin re	service of respon	ses to Utiles TSt	set of	
			020 - Amount adjusted by 5 1	8 - system, s	ystem					
			ent: Discount Agreement estor: 15% discount to vendo	r fees per billi	ng discount a	greement				
	06/25/2020	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0 20	10 35	10 35	58 65	
75		Written	nunicate (with client) Discovery Communicate with	client J Fred	lerick re servi	ce of responses	to Cities' 1st set o	of RFIs /		
			020 - Amount adjusted by 10 ent: Discount Agreement	35 - system,	system					
			estor: 15% discount to vendo	r fees per billi Pearsall,	ng discount a	greement				
	06/26/2020	Fee	L310 Written Discovery	Patrick	345 00	0 20	10 35	10 35	58 65	
76		Written	nunicate (with client) Discovery Communicate with	client J Frec	lerick re filing	and serving of S	itaff's 1st and 2nd	I sets of RFIs /		
	Reason for A	djustm	020 - Amount adjusted by 10 ent: Discount Agreement		-					
	06/26/2020	Fee	estor: 15% discount to vendo L210 Pleadings	r fees per billi Pearsall,	ng discount a 345 00	greement 0 10	5 18	5 18	29 32	
	Activity: A104			Patrick	040 00	0.10	3 10	0.10		
77	Description:	Pleadin	gs Review/Analyze ARM's mo	otion to interv	ene / PUCT/N	Ion-Discovery Pl	eadings and Moti	ons		
	Reason for A	djustm	020 - Amount adjusted by 5 1 ent: Discount Agreement estor: 15% discount to vendo		-	greement				
	06/26/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	10 35	10 35	58 65	
			nunicate (other external)		_			L		
	Description: PUCT/Settlem		ent/Non-binding ADR Commi ivities	unicate with o	tner external.	ARM counsel M	Arth re settlemer	nt conterence /		
_	-		020 - Amount adjusted by 10 ent: Discount Agreement	35 - system, :	system					

	Comments t								
	06/28/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	10 35	10 35	58 6
79		Settler	ew/analyze nent/Non-binding ADR Rev ettlement Activities	new/Analyze iss	ues re settleme	ent conference ar	nd potential settlem	ent terms and	
ĺ	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement iestor: 15% discount to ver			greement			
	06/29/2020	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 10	2 18	2 18	12 :
30	Description. Adjustment:	Writter	nunicate (with client) n Discovery Communicate v 2020 - Amount adjusted by nent: Discount Agreement	with client G Gu		fidential response	es to Staff's 1st / Pt	JCT/Discover	y
	Comments t	o Requ	lestor: 15% discount to ver		ling discount ag	greement			· · · · · · · · · · · · · · · · · · ·
	06/29/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 40	13 80	13 80	78
	Description: PUCT/Settler Adjustment: Reason for A	Settlen ment Ac 07/09/2 Adjustn	2020 - Amount adjusted by nent: Discount Agreement	13 80 - system,	system		, TIEC re settlemer	nt conference	1
	Comments t	o Requ	estor: 15% discount to ver	·	ling discount ag	greement			_
	06/29/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 60	20 70	20 70	117
2	Description: PUCT/Settler Adjustment:	Settlen nent Ac 07/09/2	municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent : Discount Agreement			J Frederick et a	i re settlement issi	ies identified /	1
			estor: 15% discount to ver		ling discount ag	greement	<u>_</u>		
	Comments to 06/29/2020 Activity: A10	o Requ Fee 6 Com Settlen	Listor: 15% discount to ver Listo Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con	Pearsall, Patrick	345 00	0 30	15 52 I counter-offer strat	15 52 egy /	87
	Comments t 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A	o Requi Fee Settlen ment Ac 07/09/2 Adjustn	Labor 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver	Pearsall, Patrick nmunicate with o 15 52 - system, ndor fees per bill	345 00 client M Gage i system	0 30 re settlement and			87
3	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020	o Required for Req	Liestor: 15% discount to ver Liestor: 15% discount to ver Binding ADR municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver Lie0 Settlement/Non- Binding ADR	Pearsall, Patrick nmunicate with o 15 52 - system,	345 00 client M Gage i system	0 30 re settlement and			
3	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT, Adjustment: Reason for A	o Required Fee 16 Comi Settlen nent Ac 07/09/2 Adjustm o Required Settlen /Settlen 07/09/2 Adjustm	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con- ctivities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement	Pearsall, Patrick nmunicate with o 15 52 - system, ndor fees per bill Pearsall, Patrick ear for/attend te 20 70 - system,	345 00 client M Gage i system ing discount ac 345 00 ilephone settler system	0 30 re settlement and greement 0 40 ment conference	d counter-offer strat	egy / 20 70	117
4	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT/ Adjustment: Reason for A Comments to	o Required Fee 16 Comi Settlen nent Ac 07/09/2 Adjustm o Required Settlen /Settlen 07/09/2 Adjustm	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con :tivities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR ear for/attend nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L160 Settlement/Non-	Pearsall, Patrick nmunicate with o 15 52 - system, ndor fees per bill Pearsall, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsall,	345 00 client M Gage i system ing discount ac 345 00 ilephone settler system	0 30 re settlement and greement 0 40 ment conference	d counter-offer strat	egy / 20 70	117 M, an
4	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT/ Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description:	o Required for the settlen settlen settlen or settlen or settlen settlen settlen settlen settlen settlen settlen settlen or settlen fee fee fee Settlen fee fee fee Settlen se	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con- ctivities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver	Pearsall, Patrick nmunicate with o 15 52 - system, ndor fees per bill Pearsall, Patrick 20 70 - system, ndor fees per bill Pearsall, Patrick nmunicate with o	345 00 client M Gage i system ing discount ag ilephone settler system ing discount ag 345 00 client J Frederi	0 30 re settlement and greement 0 40 ment conference greement 0 60	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste	20 70 20 70 aff, Cities, AR 31 05	117 M, an 175
3 4 5	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT, Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: R Cavazos ro Adjustment: Reason for A	o Requires Settlen ment Action o Requires Settlen o Requires Settlen /Settlen	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ment conference and Cities 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver	Pearsall, Patrick nmunicate with of 15 52 - system, ndor fees per bill Pearsall, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsall, Patrick municate with of proposed settil 31 05 - system, ndor fees per bill	345 00 client M Gage i system ing discount ag 345 00 ilephone settler system ing discount ag 345 00 client J Frederi ement adjustme system	0 30 re settlement and greement 0 40 ment conference greement 0 60 ck, M Gage, R I ent / PUCT/Settle	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste	20 70 20 70 aff, Cities, AR 31 05	117 M, an 175
3	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT, Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: R Cavazos ro Adjustment: Reason for A	o Requires Settlen ment Action o Requires Settlen o Requires Settlen /Settlen	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con trivities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR ar for/attend nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ment conference and Cities 2020 - Amount adjusted by nent: Discount Agreement	Pearsall, Patrick nmunicate with of 15 52 - system, ndor fees per bill Pearsall, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsall, Patrick municate with of proposed settil 31 05 - system,	345 00 client M Gage i system ing discount ag 345 00 ilephone settler system ing discount ag 345 00 client J Frederi ement adjustme system	0 30 re settlement and greement 0 40 ment conference greement 0 60 ck, M Gage, R I ent / PUCT/Settle	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste	20 70 20 70 aff, Cities, AR 31 05	117 M, and 175
3	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT/ Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: R Cavazos ro Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description:	o Required Settlen ment Action o Required Settlen o Required Settlen	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ment conference and Cities 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L160 Settlement/Non- Binding ADR	Pearsall, Patrick nmunicate with of 15 52 - system, ndor fees per bill Pearsall, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsall, Patrick nmunicate with of b proposed settil 31 05 - system, ndor fees per bill Pearsall, Patrick nmunicate with of Pearsall, Patrick	345 00 client M Gage I system ing discount ag 345 00 dephone settler system ing discount ag 345 00 client J Frederi ement adjustme system ing discount ag 345 00	0 30 re settlement and greement 0 40 ment conference greement 0 60 ck, M Gage, R I ent / PUCT/Settle greement 0 30	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste ement Activities	egy / 20 70 aff, Cities, AR 31 05 erloh, J Jacks 15 52	1177 M, an 175 on, ar 87
3 4 5 6	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT/ Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: R Cavazos ro Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/29/2020	o Requires Settlen o Requires Settlen nent Action o Requires Settlen o Requires Se	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ctivities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR ar for/attend nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement testor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con ment conference and Cities 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (other external) nent/Non-binding ADR Con offer / PUCT/Settlement Ac 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L160 Settlement/Non- Binding ADR	Pearsail, Patrick nmunicate with of 15 52 - system, ndor fees per bill Pearsail, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsail, Patrick nmunicate with of y proposed settil 31 05 - system, ndor fees per bill Pearsail, Patrick nmunicate with of twities 15 52 - system,	345 00 client M Gage I system ing discount ag 345 00 dephone settler system ing discount ag 345 00 client J Frederi ement adjustmo system ing discount ag 345 00 cher external C system	0 30 re settlement and greement 0 40 ment conference greement 0 60 ck, M Gage, R I ent / PUCT/Settle greement 0 30	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste ement Activities	egy / 20 70 aff, Cities, AR 31 05 erloh, J Jacks 15 52	117 M, an 175 on, ar 87
3 4 5 6	Comments to 06/29/2020 Activity: A10 Description: PUCT/Settler Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: TIEC / PUCT/ Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: R Cavazos ro Adjustment: Reason for A Comments to 06/29/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 06/29/2020	o Requires Settlen o Requires Settlen nent Action o Requires Settlen o Requires Se	estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con- ctivities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR nent/Non-binding ADR App nent Activities 2020 - Amount adjusted by nent: Discount Agreement lestor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Con- ment conference and Cities 2020 - Amount adjusted by nent: Discount Agreement estor: 15% discount to ver L160 Settlement/Non- Binding ADR municate (other external) nent/Non-binding ADR Con- Binding ADR municate (other external) nent/Non-binding ADR Con- Binding ADR	Pearsail, Patrick nmunicate with of 15 52 - system, ndor fees per bill Pearsail, Patrick ear for/attend te 20 70 - system, ndor fees per bill Pearsail, Patrick nmunicate with of y proposed settil 31 05 - system, ndor fees per bill Pearsail, Patrick nmunicate with of twities 15 52 - system,	345 00 client M Gage I system ing discount ag 345 00 dephone settler system ing discount ag 345 00 client J Frederi ement adjustmo system ing discount ag 345 00 cher external C system	0 30 re settlement and greement 0 40 ment conference greement 0 60 ck, M Gage, R I ent / PUCT/Settle greement 0 30	20 70 20 70 with counsel for Sta 31 05 Fahrlander, P Oste ement Activities	egy / 20 70 aff, Cities, AR 31 05 erloh, J Jacks 15 52	117 M, an 175 on, ar 87

	analyze issue	es re se	ttlement conference and set	tlement offer ar	id counter-off	er strategy / PUC	CT/Settlement Act	vities	
	Reason for A	\djustr	2020 - Amount adjusted by 8 nent: Discount Agreement iestor: 15% discount to vend			greement			
	06/30/2020	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 40	8 70	8 70	49 30
88	Activity: A10 Description:		ew/analyze n Discovery Review/Analyze	and organize re	esponses to S	itaff's 1st and 2n	d and Cities 1st /	PUCT/Discovery	
	Reason for A	Adjustr	2020 - Amount adjusted by 8 nent: Discount Agreement lestor: 15% discount to vend		-	greement			
	06/30/2020	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 10	2 18	2 18	12 3
89	Adjustment: Reason for A	Writter 07/09/2 djustn	/revise Discovery Draft/Revise stat 2020 - Amount adjusted by 2 nent: Discount Agreement lestor: 15% discount to vend	2.18 - system, s	ystem		onfidential respons	ses / PUCT/Disco	overy
	06/30/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 10	5 18	5 18	29 32
90	Discovery Ple Adjustment: Reason for A	eadings 07/09/2 Adjustn	2020 - Amount adjusted by 5 nent: Discount Agreement estor: 15% discount to vend L160 Settlement/Non-	5 18 - system, s	ystem		· · ·	10 35	
91	Activity: A10 Description: PUCT/Settler Adjustment: Reason for A	6 Com Settlen nent Ac 07/09/2 Adjustn	Binding ADR municate (with client) nent/Non-binding ADR Comi trivities 2020 - Amount adjusted by 1 nent: Discount Agreement estor: 15% discount to vend	10 35 - system,	lient litigation system	team re Cities' c	<u>I</u>		
	06/30/2020	Fee	L160 Settlement/Non-	Pearsall,	345.00	0 30	15 52	15 52	87.98
	Activity: A10 Description: offer / PUCT/ Adjustment: Reason for A	I 8 Comi Settlen Settlem 07/09/2 Adjustn	Binding ADR municate (other external) nent/Non-binding ADR Comi ient Activities 2020 - Amount adjusted by 1 nent: Discount Agreement estor: 15% discount to vend	5 52 - system,	ther external	Cities' counsel P	<u> </u>		···
	06/30/2020	Fee	L160 Settlement/Non- Binding ADR municate (other external)				10 35	10 35	58 65
93	Description:	Settlen	nunicate (other external) nent/Non-binding ADR Comi chedule / PUCT/Settlement .		ther external	counsel for Staff	and intervenors re	e settlement tern	ns and
	Reason for A	djustn	2020 - Amount adjusted by 1 nent: Discount Agreement estor: 15% discount to venc			greement			

Completed Requests

ltem	Reques	t Name	Requestor	Request Date	Completion Date	Comment	Outcome
	Post Invoice for 7,848 85 USD		Duggins Wren Mann & Romero, LLP	07/09/2020	07/15/2020		Approved
1	Approv	al History					
	Stop	Performer	Activity	Date/Time		Internal Co	mment
	1	Gage, Meliss	sa Approved	07/15/2020 01 3	33 PM		

Header Information

Invoice Number:	34592 Billing Start Date	07/01/2020
Vendor:	Duggins Wren Mann & Romero, LLP Billing End Date	07/31/2020
Address:	600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America	
Tax ID:	27-5110427	
Invoice Date:	08/12/2020 Submitted Total	\$6604 00
Received Date:	08/12/2020 Submitted Currency	USD
Project:	AEP058241-AEP Texas EECRF - Docket No 50892 Tax Rate	0 00%
Posting Status:	Posted PS Voucher	00977335
	Approved Total	\$5481 32

Invoice Summary

Туре	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Тах	Amount
Fees	6604 00	0 00	1122 68	0 00	0 00	0 00	5481 32
Expenses	0 00	0 00	N/A	0 00	0 00	0 00	0.00
Invoice Total	6604 00	0 00	1122 68	0 00	0 00	0 00	5481 32

Line Items

item	Date	Туре	Category	ТК	Rate	Units	Disc	Adj	Amt			
	07/01/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 30	11 73	11 73	57 27			
1	Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external parties re settlement progress and approval of filing suspending procedural schedule to facilitate settlement / PUCT/Settlement Activities Adjustment: 08/12/2020 - Amount adjusted by 11 73 - system, system											
	Reason for A	djustm	estor: 17% discount to ven		-	agreement						
	07/01/2020	Fee	L210 Pleadings	Green, Stephanie	230 00	0 30	11 73	11 73	57 27			
2	Adjustment: Reason for A	Pleadır 08/12/2 djustm	revise lgs Draft/Revise motion to s 2020 - Amount adjusted by lent: Discount Agreement estor: 17% discount to ven	11 73 - system,	system		covery Pleading	s and Motions				
	07/01/2020	Fee	L350 Discovery Motions	Green, Stephanie	230 00	-	7 82	7 82	38 18			
3	Adjustment: Reason for A	Discovi 08/12/2 djustm	ery Motions Draft/Revise ar 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ven	7 82 - system, s	system		ffs 1st RFI / PUC	CT/Discovery Mot	ions			
	07/01/2020	Fee	L350 Discovery Motions	Green, Stephanie	230 00		7 82	7 82	38,18			
4	PUCT/Disco∨ Adjustment: Reason for A	Discove ery Mot 08/12/2 djustm	ery Motions Review/Analyz	7 82 - system, s	system		statement under	protective order.	/			
	07/01/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 27			
5	Description: Cities counse Adjustment:	Pleadır I P Din 08/12/2 djustm	nunicate (other external) gs Communicate with othe nin re motion to abate proc 2020 - Amount adjusted by eent: Discount Agreement estor: 17% discount to ven	er external Staff edural schedule 11 73 - system,	e / PUCT/Settl system	ement Activities	el J Zhu, ARM d	counsel M Arth, a	and			
) Reyu		Pearsall,		0.00						
		Fee	L210 Pleadings	Pearsail, Patrick	345 00	0 20	11 73	11 73	57 27			

	Comments t	o Requ	estor: 17% discount to ve	ndor fees per billi	ng discount ag	reement			
	07/01/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 10	5 86	5 86	28 64
7	Activity: A10 Description:		/revise ngs Draft/Revise protective	e order statement	re Staff's 1st s	et of RFIs / PUCT/	/Discovery		
,	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement lestor: 17% discount to ve			reement			
	07/06/2020	Fee	L210 Pleadings	Jones, Jackie	145 00	0 10	2 46	2 46	12 04
8	Administratio Adjustment: Reason for A	Pleadu n 08/12/2 Adjustn	ew/analyze ngs Review/Analyze SOAł 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve	v 2 46 - system, sy	vstem		ame / PUCT/Over	all Case	
	07/06/2020	Fee	L160 Settlement/Non-	Green,	230 00	0 10	3 91	3 91	19 09
	Activity: A10		Binding ADR ew/analyze nent/Non-binding ADR Re	Stephanie	es re preparat	ion of settlement d	ocuments / PLICT	/Settlement	
9	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ve			reement			
	07/06/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 50	29 32	29 32	143 18
10	strategy for fi Adjustment: Reason for A	Settlen nalizing 08/12/2 Adjustn	nent/Non-binding ADR Re- settlement / PUCT/Settler 2020 - Amount adjusted by nent: Discount Agreement	nent Activities 29 32 - system, s	system		essary settlement	documents a	ind
	Comments t 07/07/2020	o Requ Fee	estor: 17% discount to ve L250 Other Written	ndor fees per billi Green	ng discount ag 230 00	reement 1 10	43 01	43 01	209 9
	Activity: A10		Motions/Submissions /revise	Stephanie	200 00				200 00
11	Reason for A Comments t	Adjustn	2020 - Amount adjusted by 1ent: Discount Agreement estor: 17% discount to ve IL160 Settlement/Non-			reement			
	07/08/2020	Fee	Binding ADR	Stephanie	230 00	4 70	183 77	183 77	897 23
12	Adjustment: Reason for A	Settlen 08/12/2 djustn	revise nent/Non-binding ADR Dra 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ve	183 77 - system,	system		ities		
	07/09/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 30	11 73	11 73	57 2
	Activity: A10 Description:				ent materials p	er litigation team ir	nput / PUCT/Settle	ment Activiti	es
13	Adjustment: Reason for A	08/12/2 djustm	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ve	11 73 - system, s	system	Ŭ			
	07/09/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	2 30	134 90	134 90	658 60
14		Settler	-	<u>. 1</u>	on, proposed c	order, and motion t	o admit evidence	n support of	
	Reason for A	djustm	2020 - Amount adjusted by nent: Discount Agreement						
	Comments to 07/09/2020	Fee	estor: 17% discount to ver L160 Settlement/Non-	ndor fees per billir Pearsall,	ng discount ag 345 00	reement 0 20	11 73	11 73	57 27
			Binding ADR nunicate (other external)	Patrick	545 00	0 20	1175	1173	51 21
	Description:	Settlem	nent/Non-binding ADR Cor nent materials / PUCT/Set		her external S	taff counsel J Adk	ins and Cities' cou	insel P Dinn	in re

.

	Reason for A	Adjustr	2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve			ireement			
	07/10/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 27
16		Settler	municate (with client) nent/Non-binding ADR Coi	mmunicate with c	ient J Jackson	n re updated tari	ff reflecting settlem	ent agreemen	t /
	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve			reement			
	07/10/2020	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 30	17 60	17 60	85 90
17	2019 EECRF Adjustment:	Fact W procee	/itnesses Review/Analyze ading / PUCT/Settlement A 2020 - Amount adjusted by	ctivities v 17 60 - system, s	·	mony addressing	rate-case expense	es associated	with
		•	nent: Discount Agreement iestor: 17% discount to ve		ng discount ag	reement			
	07/10/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 70	41 06	41 06	200 44
18	Activities Adjustment: Reason for A	Settlen 08/12/2 djustn	ew/analyze nent/Non-binding ADR Rev 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ve	41 06 - system, :	system		posed order / PUC	T/Settlement	
	07/13/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	1 30	76 24	76 24	372 26
19	PUCT/Settlen Adjustment:	Settlen nent Ac 08/12/2	/revise nent/Non-binding ADR Dra	ft/Revise settlem	-	, proposed order	r, and motion to adr	mit evidence /	
	Commonte t								
	07/14/2020	o Requ Fee	estor: 17% discount to ve L160 Settlement/Non- Binding ADR	ndor fees per billi Green,	ng discount ag 230 00	reement 0 60	23 46	23 46	114 54
20	07/14/2020 Activity: A10 Description: review / PUC Adjustment: Reason for A	Fee 3 Draft Settlen T/Settle 08/12/2	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver	ndor fees per billi Green, Stephanie ft/Revise settlem 23 46 - system, s ndor fees per billi	230 00 ent documents system	0 60 , incorporate pro			
20	07/14/2020 Activity: A10 Description: review / PUC Adjustment: Reason for A	Fee 3 Draft Settlen T/Settle 08/12/2	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement	ndor fees per billi Green, Stephanie ft/Revise settleme 23 46 - system, s	230 00 ent documents system	0 60 , incorporate pro			client
	07/14/2020 Activity: A10 Description: review / PUC Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A	Fee 3 Draft, Settlen T/Settlen 08/12/2 djustn 6 Comr Settlen r review 08/12/2 08/12/2 djustn	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ment Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non-	ndor fees per billi Green, Stephanie 123 46 - system, s ndor fees per billi Green, Stephanie mmunicate with cl ttlement Activities	230 00 ent documents system 230 00 eent J Frederic rstem	0 60 , incorporate pro reement 0 10 ck, M Gage, G	pposed revisions, ai	nd prepare for 3 91	client
	07/14/2020 Activity: A10 Description: review / PUC Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A	Fee 3 Draft, Settlen T/Settlen 08/12/2 djustn 6 Comr Settlen r review 08/12/2 08/12/2 djustn	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ment Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non-	ndor fees per billi Green, Stephanie 17/Revise settleme 23 46 - system, s ndor fees per billi Green, Stephanie nmunicate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall,	230 00 ent documents system 230 00 eent J Frederic rstem	0 60 , incorporate pro reement 0 10 ck, M Gage, G	pposed revisions, ai	nd prepare for 3 91	19 09
21	07/14/2020 Activity: A10 Description: review / PUC Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A Comments to 07/15/2020 Activity: A10 Description	Fee 3 Draft Settlen 7/Settlen 08/12/2 Adjustn 6 Comr Settlen 7 review 08/12/2 Adjustn 9 Requ 08/12/2 Adjustn 9 Requ 12/2 Adjustn 9 Requ 9 Requ 12/2	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR	ndor fees per billi Green, Stephanie 123 46 - system, s ndor fees per billi Green, Stephanie mmunicate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall, Patrick	230 00 ent documents system ng discount ag 230 00 ent J Frederic rstem ng discount ag 345 00	0 60 , incorporate pro reement 0 10 ck, M Gage, G reement 0 40	3 91 Hughes et al to ciri	nd prepare for 3 91 culate client 23 46	19 09
21	07/14/2020 Activity: A10 Description: review / PUC' Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A Comments to 07/15/2020 Activity: A10 Description ⁻ stipulation / P Adjustment: Reason for A	Fee 3 Draft Settlen 7/Settlen 08/12/2 djustn o Requ Fee 6 Comr Settlen r reviev 08/12/2 djustn o Requ Fee 4 Revie Settlen UCT/Se 08/12/2 djustn o Requ Fee 4 Revie 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ 08/12/2 djustn o Requ Fee 08/12/2 djustn o Requ Noter (Stater) 00/12/2 djustn o Requ 00/12/2 djustn o Requ 00/12/2 djustn 00/12/2 d	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze nent/Non-binding ADR Rev	ndor fees per billi Green, Stephanie (fl/Revise settleme 23 46 - system, s ndor fees per billi Green, Stephanie mmunicate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall, Patrick view/Analyze litiga 23 46 - system, s	230 00 ent documents system ng discount ag 230 00 ent J Frederic rstem ng discount ag 345 00 ition team's co	0 60 , incorporate pro 0 10 ck, M Gage, G reement 0 40 mments on and	3 91 Hughes et al to ciri	nd prepare for 3 91 culate client 23 46	19 09
21	07/14/2020 Activity: A10 Description: review / PUC' Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A Comments to 07/15/2020 Activity: A10 Description stipulation / P Adjustment: Reason for A Comments to 07/16/2020	Fee 3 Draft Settlen 7/Settlen 08/12/2 4 Justn 6 Comr 7 review 08/12/2 4 Review 08/12/2 4 Review 08/12/2 6 Comr 8 Settlen 7 review 08/12/2 4 Review 08/12/2 6 Comr 8 Settlen 7 Settlen	L160 Settlement/Non- Binding ADR /revise ment/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze nent/Non-binding ADR Rev ettlement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR	ndor fees per billi Green, Stephanie (fl/Revise settleme 23 46 - system, s ndor fees per billi Green, Stephanie mmunicate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall, Patrick view/Analyze litiga 23 46 - system, s	230 00 ent documents system ng discount ag 230 00 ent J Frederic rstem ng discount ag 345 00 ition team's co	0 60 , incorporate pro 0 10 ck, M Gage, G reement 0 40 mments on and	3 91 Hughes et al to ciri	nd prepare for 3 91 culate client 23 46	
21	07/14/2020 Activity: A10 Description: review / PUC' Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A Comments to 07/15/2020 Activity: A10 Description stipulation / P Adjustment: Reason for A Comments to 07/16/2020 Activity: A100 Description: drafts of stipul	Fee 3 Draft Settlen 7/Settlen 08/12/2 djustm 6 Requ Fee 6 Comr Settlen r reviev 08/12/2 djustm 6 Requ Fee 4 Revie Settlen 08/12/2 djustm 6 Requ Fee 4 Revie Settlen 7 Fee 4 Revie Settlen 7 Fee 4 Revie Settlen 7 Fee	L160 Settlement/Non- Binding ADR /revise ment/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze nent/Non-binding ADR Rev ettlement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR	ndor fees per billi Green, Stephanie (fl/Revise settleme 23 46 - system, s ndor fees per billi Green, Stephanie mmunicate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall, Patrick //ew/Analyze litiga 23 46 - system, s ndor fees per billi Green, Stephanie	230 00 ent documents system ng discount ag 230 00 ent J Frederic rstem ng discount ag 345 00 ition team's co system ng discount ag 230 00 espondence fre CT/Settlement	0 60 , incorporate pro reement 0 10 ck, M Gage, G reement 0 40 mments on and reement 0 60 om M Gage, R	3 91 3 91 Hughes et al to cirr 23 46 revisions to propos	nd prepare for 3 91 culate client 23 46 sed order and 23 46	client 19 09 114 54 114 54
21	07/14/2020 Activity: A10 Description: review / PUC' Adjustment: Reason for A Comments to 07/14/2020 Activity: A10 Description: documents fo Adjustment: Reason for A Comments to 07/15/2020 Activity: A10 Description: stipulation / P Adjustment: Reason for A Comments to 07/16/2020 Activity: A10. Description: drafts of stipul Adjustment: Reason for A	Fee 3 Draft Settlen 7/Settlen 08/12/2 4 Justn 6 Comr 7 review 08/12/2 4 Revie 9 Requ Fee 4 Revie 9 Settlen UCT/Se 08/12/2 4 Revie 9 Settlen 08/12/2 4 Revie 9 Settlen 08/12/2 4 Revie 9 Settlen 08/12/2 4 Revie 9 Settlen 08/12/2 0	L160 Settlement/Non- Binding ADR /revise nent/Non-binding ADR Dra ement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR municate (with client) nent/Non-binding ADR Cor v and feedback / PUCT/Se 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR ev/analyze nent/Non-binding ADR Rev ettlement Activities 2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR ev/analyze nent/Non-binding ADR Rev proposed order, and motion	ndor fees per billi Green, Stephanie 23 46 - system, s ndor fees per billi Green, Stephanie municate with cl ttlement Activities 3 91 - system, sy ndor fees per billi Pearsall, Patrick view/Analyze litiga 23 46 - system, s ndor fees per billi Green, Stephanie	230 00 ent documents system ng discount ag 230 00 ent J Frederic rstem ng discount ag 345 00 tion team's co system ng discount ag 230 00 espondence fr CT/Settlement system	0 60 , incorporate pro reement 0 10 ck, M Gage, G reement 0 40 mments on and reement 0 60 om M Gage, R Activities	3 91 3 91 Hughes et al to cirr 23 46 revisions to propos	nd prepare for 3 91 culate client 23 46 sed order and 23 46	client 19 09 114 54 114 54

		1	Binding ADR	Stephanie					
			municate (with client) nent/Non-binding ADR Com	imunicate with cli	ent P Osterl	oh re review of p	proposed order / P	UCT/Settlemen	t
	Reason for A	Adjustn	2020 - Amount adjusted by nent: Discount Agreement lestor: 17% discount to ven	• • •		areement			
	07/16/2020	Fee	L160 Settlement/Non-	Pearsall,	345 00	0 30	17 60	17 60	85 9
	Activity: A10		Binding ADR	Patrick					
25	Adjustment:	08/12/2	nent/Non-binding ADR Revi 2020 - Amount adjusted by nent: Discount Agreement	·		n and proposed o	order / PUCT/Settl	ement Activities	i
		-	estor: 17% discount to ven		ng discount a	greement			
	07/17/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 50	19 55	19 55	95 4
	for parties rev	Settler /iew / P	/revise nent/Non-binding ADR Draf UCT/Settlement Activities 2020 - Amount adjusted by			piled edits and fe	edback into propo	osed order, stipu	ilation
	Reason for A	Adjustn	nent: Discount Agreement	-	-				
		T	estor: 17% discount to ven L160 Settlement/Non-	dor fees per billir Green.	<u> </u>				
	07/17/2020	Fee	Binding ADR	Stephanie	230 00	0 10	3 91	3 91	19 0
27	Description:	Settler	municate (with client) nent/Non-binding ADR Com /Settlement Activities	municate with cli	ent P Osterl	oh re comments	on proposed orde	r and revisions	to
	Reason for A	\djustn	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ven	dor fees per billir		greement			
	07/17/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91	3 91	19 0
28	Adjustment: Reason for A	08/12/2 Adjustn	nent Activities 2020 - Amount adjusted by nent: Discount Agreement			aroomoot			
		r ·	estor: 17% discount to ven L160 Settlement/Non-	Pearsall,	345 00		64 52	64 52	314 9
	07/17/2020 Activity: A10	Fee	Binding ADR	Patrick	345 00	1 10	64 52	04 52	514 9
	Description: PUCT/Settler Adjustment: Reason for A	Settlen nent Ac 08/12/2 djustn	nent/Non-binding ADR Revi	64 52 - system, s	ystem		ts to Staff and inte	rvenor counsel	/
	07/21/2020	Fee	Binding ADR	Patrick	345 00	0 20	11 73	11 73	57 2
30	Description: PUCT/Settler	Settlen nent Ac	municate (other external) nent/Non-binding ADR Com itivities 2020 - Amount adjusted by			J Mauldın and P	Dinnin re propos	ed order /	
	Reason for A	djustn	nent: Discount Agreement estor: 17% discount to ven L160 Settlement/Non-	-		greement	_		
	07/22/2020	Fee	Binding ADR	Green, Stephanie	230 00	0 20	7 82	7 82	38,1
1	PUCT/Settler	Settlen nent Ac	nent/Non-binding ADR Revi tivities	-		and edits to settle	ement documents	from Cities and	ARM /
	Reason for A	djustn	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ven	dor fees per billir		greement			
	07/22/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 30	17 60	17 60	85 9
	Activity: A10 Description: Activities				venor edits to	stipulation and	proposed order / F	PUCT/Settlemer	nt

	Adjustment:	08/12/	2020 - Amount adjusted by	17 60 - system,	system			<u></u>	
		-	nent: Discount Agreement iestor: 17% discount to ver		ling discount a	igreement			
	07/23/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 10	5 86	5 86	28 64
33		Settler	municate (other external) ment/Non-binding ADR Cor	nmunicate with	other external	Staff counsel E	D'Ambrosio re se	ttlement docume	ents /
	Reason for A	∖djustr	2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ver			areement			
	07/24/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 30	11 73	11 73	57 2
34	PUCT/Settler	Settler nent Ac	ment/Non-binding ADR Rev	·	·	evisions to settle	ment documents	from Staff /	
		•	nent: Discount Agreement lestor: 17% discount to ver	ndor fees per bil	ing discount a	greement			
	07/24/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 20	7 82	7 82	38 18
35	Description: documents for Adjustment:	Settler or reviev 08/12/2	municate (with client) nent/Non-binding ADR Cor w and approval / PUCT/Set 2020 - Amount adjusted by nent: Discount Agreement	tlement Activitie	s	, J Frederick et	al re parties' revi	sions to settleme	ent
		-	estor: 17% discount to ver	ndor fees per bil Green.	ing discount a	greement			
	07/24/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91	3 91	19 09
36	PUCT/Settler Adjustment: Reason for A	nent Ac 08/12/2 Adjustr	nent/Non-binding ADR Rev ctivities 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to vei	3 91 - system, s	system	-			
	07/24/2020	Fee	L160 Settlement/Non-	Pearsall,	345 00	0 50	29 32	29 32	143 18
37	Activity: A10 Description: / PUCT/Settle	Settler	nent/Non-binding ADR Rev	Patrick /iew/Analyze Sta	ff and Interver	nors' proposed re	evisions to stipula	tion and propose	ed order
	Reason for A	djustn	2020 - Amount adjusted by nent: Discount Agreement restor: 17% discount to ver			greement			
	07/24/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 40	23 46	23 46	114 54
38	Description: proposed ord	Settlen er and	municate (with client) nent/Non-binding ADR Cor strategy for response to sa 2020 - Amount adjusted by	me / PUCT/Sett	ement Activitio		ervenors' revisions	s to stipulation a	nd
	Reason for A	djustn	nent: Discount Agreement estor: 17% discount to ver			greement			
	07/27/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91	3 91	19 09
39	Activity: A10 Description: PUCT/Settlen	Settlen	ew/analyze nent/Non-binding ADR Rev		respondence	from TIEC re edi	ts to proposed or	der attachment /	<u> </u>
	Reason for A	djustn	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver		-	greement			
	07/27/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91.	3 91	19 09
40		Settlen	ewianalyze nent/Non-binding ADR Rev t revisions / PUCT/Settleme		respondence f	from client C Rir	nehart and R Fah	nrlender respond	ing to
	Reason for A	djustn	2020 - Amount adjusted by nent: Discount Agreement estor: 17% discount to ver		-	areement			
41	07/27/2020	Fee	L160 Settlement/Non-	Green,	230 00	0 60	23 46	23 46	114 54

			Binding ADR	Stephanie					
	Activity: A10				ant at nulation and				
			nent/Non-binding ADR Dra I/Settlement Activities	π/Revise settlem	ent stipulation and	proposed order	and verify confor	mance of ch	anges
			2020 - Amount adjusted by nent: Discount Agreement	23 46 - system, :	system				
			estor: 17% discount to ver		ng discount agreei	ment	<u> </u>		
	07/27/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91	3 91	19 0
	Activity: A10)6 Comr	municate (with client)	Stephanie		I	I		••
			nent/Non-binding ADR Con	nmunicate with cl	lient M Gage re se	ettlement docum	ent revisions and	l response /	
2	PUCT/Settler	ment Ac	tivities						
	Adjustment	08/12/2	2020 - Amount adjusted by	3 91 - system sy	vetem				
			sent: Discount Agreement	o o i - system, s	ystern				
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	Activity: A10		Binding ADR	Patrick					
			nent/Non-binding ADR Rev	new/Analyze issu	es re Staff and Inte	ervenor's revisio	ins to stipulation a	and propose	d orde
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			2020 - Amount adjusted by nent: Discount Agreement	29 32 - system, s	system				
			estor: 17% discount to ver	ndor fees per billi	ng discount agreer	ment			
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			nunicate (with client) ient/Non-binding ADR Con	amunicata with a	liont M. Cogo and J	litication toom re	roononaa ta Sta	ff and Inton	-noro'
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46	Activity: A10 Description: proposed ord Adjustment: Reason for A Comments t 07/30/2020 Activity: A10 Description: support and v Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020	08/12/2 08/12/2 Adjustm o Requi Fee 03 Draft/ Settlem verify ex 08/12/2 Adjustm o Requi Fee 14 Revie Settlem 08/12/2 Adjustm o Requi Fee 08/12/2 Adjustm o Requi Fee 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi 08/12/2 Adjustm o Requi 08/12/2 Adjustm o Requi 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi Settlem 08/12/2 Adjustm o Requi Settlem	Binding ADR nunicate (other external) nent/Non-binding ADR Con CT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise tent/Non-binding ADR Draf hibits to same / PUCT/Sett 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activit 020 - Amount adjusted by tent: Discount Agreement astor: 17% discount to ver L160 Settlement Activit 020 - Amount adjusted by tent: Discount Agreement astor: 17% discount to ver L160 Settlement/Non- Binding ADR revise to an adjusted by tent: Discount Agreement astor: 17% discount to ver L160 Settlement/Non- Binding ADR revise tent/Non-binding ADR Draf	Patrick municate with of 11 73 - system, s ador fees per billin Green, Stephanie ft/Revise and fina ilement Activities 15 64 - system, s ador fees per billin Green, Stephanie iew/Analyze and ties 3 91 - system, sy ador fees per billin Green, Stephanie t/Revise agreed j	ther external Staff system ng discount agreer 230 00 ulize settlement doo system ng discount agreer 230 00 confirm Cities, AR rstem ng discount agreer 230 00 out status report f	and intervenors ment 0 40 cuments for filing ment 0 10 M and Staff app ment 0 20	re revisions to stu 15 64 g following Staff fi 3 91 roval for signatur 7 82	15 64 15 64 iling of testin 3 91 e and filing 7 82	76 3 hony in 19 0 38 1
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6 7 8	Activity: A10 Description: proposed ord Adjustment: Reason for A Comments t 07/30/2020 Activity: A10 Description: support and v Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020	A Comr Settlerr er / PUC 08/12/2 Adjustm o Requi Fee 3 Draft/ Settlerr verify ex 08/12/2 Adjustm o Requi Fee 4 Revie Settlerr 08/12/2 Adjustm o Requi Fee 3 Draft/ Settlerr 08/12/2 Adjustm o Requi Settlerr 08/12/2 Adjustm o Requi	Binding ADR nunicate (other external) nent/Non-binding ADR Con CT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise nent/Non-binding ADR Draf hibits to same / PUCT/Sett 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement astor: 17% discount to ver L160 Settlement/Non- Binding ADR revise ent/Non-binding ADR Rev s / PUCT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement astor: 17% discount to ver L160 Settlement/Non- Binding ADR revise ent/Non-binding ADR Draf 020 - Amount adjusted by ent: Discount Agreement astor. 17% discount to ver L160 Settlement/Non-	Patrick municate with of 11 73 - system, s ador fees per billin Green, Stephanie ft/Revise and fina- lement Activities 15 64 - system, s ador fees per billin Green, Stephanie iew/Analyze and ties 3 91 - system, sy ador fees per billin Green, Stephanie 17 82 - system, sy ador fees per billin Green, Stephanie	ther external Staff system ng discount agreer 230 00 ulize settlement doo system ng discount agreer 230 00 confirm Cities, AR rstem ng discount agreer 230 00 oint status report f rstem	and intervenors ment 0 40 cuments for filing ment 0 10 M and Staff app ment 0 20 for possible filing ment	re revisions to str 15 64 g following Staff fr 3 91 roval for signatur 7 82 g / PUCT/Settlem	15 64 iling of testin 3 91 e and filing 7 82 ent Activities	76 3 nony in 19 0 38 1
46 17	Activity: A10 Description: proposed ord Adjustment: Reason for A Comments t 07/30/2020 Activity: A10 Description: support and v Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement to 07/30/2020	A Comr Settlerr er / PUC 08/12/2 Adjustm o Requi Fee 3 Draft/ Settlerr verify ex 08/12/2 Adjustm o Requi Fee 4 Revie Settlerr 08/12/2 Adjustm o Requi Fee 4 Revie Settlerr 08/12/2 Adjustm o Requi Fee 4 Revie Settlerr 08/12/2 Adjustm o Requi 4 Revie Settlerr 08/12/2 Adjustm o Requi 4 Revie Settlerr 08/12/2 Adjustm o Requi 4 Revie Settlerr 08/12/2 Adjustm	Binding ADR nunicate (other external) nent/Non-binding ADR Con CT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise tent/Non-binding ADR Draf hibits to same / PUCT/Sett 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activit 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev to yent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise tent/Non-binding ADR Draf 020 - Amount adjusted by tent: Discount Agreement active adjusted by tent: Discount Agreement tervise tent/Non-binding ADR Draf	Patrick municate with of 11 73 - system, s ador fees per billin Green, Stephanie tt/Revise and final lement Activities 15 64 - system, s ador fees per billin Green, Stephanie iew/Analyze and ties 3 91 - system, sy ador fees per billin Green, Stephanie t/Revise agreed J 7 82 - system, sy ador fees per billin	ther external Staff system ng discount agreer 230 00 alize settlement doo system ng discount agreer 230 00 confirm Cities, AR stem ng discount agreer 230 00 confirm Status report f	and intervenors ment 0 40 cuments for filing ment 0 10 M and Staff app ment 0 20 for possible filing	re revisions to stu 15 64 g following Staff fi 3 91 roval for signatur 7 82	15 64 15 64 iling of testin 3 91 e and filing 7 82	76 3 hony in 19 0 38 1
46 	Activity: A10 Description: proposed ord Adjustment: Reason for A Comments t 07/30/2020 Activity: A10 Description: support and v Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: Reason for A Comments to 07/30/2020 Activity: A10 Description: Reason for A Comments to 07/30/2020 Activity: A10	Value of the section	Binding ADR nunicate (other external) nent/Non-binding ADR Con CT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise tent/Non-binding ADR Draff hibits to same / PUCT/Settl 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise ent/Non-binding ADR Rev to revise ent/Non-binding ADR Rev to revise the for the settlement/Non- Binding ADR revise tent/Non-binding ADR Draff 020 - Amount adjusted by tent: Discount Agreement stor. 17% discount to ven L160 Settlement/Non- Binding ADR revise to revise the settlement/Non- Binding ADR to revise the settlement/Non- Binding ADR to revise the settlement/Non- Binding ADR	Patrick municate with of 11 73 - system, s ador fees per billin Green, Stephanie ft/Revise and fina- lement Activities 15 64 - system, s ador fees per billin Green, Stephanie iew/Analyze and ties 3 91 - system, sy ador fees per billin Green, Stephanie 15 7 82 - system, sy ador fees per billin Green, Stephanie 17 82 - system, sy ador fees per billin Pearsall, Patrick	ther external Staff system ng discount agreer 230 00 ulize settlement doo system 230 00 confirm Cities, AR vstem ng discount agreer 230 00 confirm Status report f vstem ng discount agreer 345 00	and intervenors ment 0 40 cuments for filing ment 0 10 M and Staff app ment 0 20 for possible filing ment 0 20	re revisions to sti 15 64 g following Staff fi 3 91 roval for signatur 7 82 g / PUCT/Settlemi 11 73	15 64 iling of testin 3 91 e and filing 7 82 ent Activities 11 73	76 3 nony in 19 0 38 1
6 7 8	Activity: A10 Description: proposed ord Adjustment: Reason for A Comments t 07/30/2020 Activity: A10 Description: support and v Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: settlement do Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description: Adjustment: Reason for A Comments to 07/30/2020 Activity: A10 Description:	A Comr Settler Settler o Requi Fee 3 Draft/ Settler verify ex 08/12/2 Adjustm o Requi Fee 3 Draft/ Settler o Requi Settler Sett	Binding ADR nunicate (other external) nent/Non-binding ADR Con CT/Settlement Activities 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise nent/Non-binding ADR Draf hibits to same / PUCT/Sett 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activit 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR w/analyze tent/Non-binding ADR Rev s / PUCT/Settlement Activit 2020 - Amount adjusted by tent: Discount Agreement estor: 17% discount to ver L160 Settlement/Non- Binding ADR revise ent/Non-binding ADR Draf 020 - Amount adjusted by tent: Discount Agreement stor: 17% discount to ver L160 Settlement/Non- Binding ADR	Patrick Patrick Ill 73 - system, s dor fees per billin Green, Stephanie ft/Revise and fina lement Activities I5 64 - system, s dor fees per billin Green, Stephanie iew/Analyze and ties 3 91 - system, sy dor fees per billin Green, Stephanie t/Revise agreed 7 82 - system, sy dor fees per billin Pearsall, Patrick municate with ot	ther external Staff system ng discount agreer 230 00 ulize settlement doo system 230 00 confirm Cities, AR vstem ng discount agreer 230 00 confirm Status report f vstem ng discount agreer 345 00	and intervenors ment 0 40 cuments for filing ment 0 10 M and Staff app ment 0 20 for possible filing ment 0 20	re revisions to sti 15 64 g following Staff fi 3 91 roval for signatur 7 82 g / PUCT/Settlemi 11 73	15 64 iling of testin 3 91 e and filing 7 82 ent Activities 11 73	76 3 nony ir 19 (38 1

			2020 - Amount adjusted by	11 73 - system,	system				
			nent: Discount Agreement estor: 17% discount to ven	dor fees per bill	ng discount a	greement			
	07/30/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 27
50	Activity: A10 Description:		ew/analyze nent/Non-binding ADR Revi	ew/Analyze issu	ies re potentia	I filing of status	report / PUCT/Se	ttlement Activitie	S.
	Reason for A	djustn	2020 - Amount adjusted by 7 nent: Discount Agreement estor: 17% discount to ven			greement			
	07/31/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0.20	7 82	7 82	38 18
51	Activity: A10 Description: Activities		ew/analyze nent/Non-binding ADR Revi	ew/Analyze Sta	ff Testimony o	of R Tuvilla in su	pport of settleme	nt / PUCT/Settle	ment
	Reason for A	djustn	2020 - Amount adjusted by 7 nent: Discount Agreement estor: 17% discount to ven	dor fees per bill	-	greement			
	07/31/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3.91	3 91	19 09
52	Description:	Settlen	municate (with client) nent/Non-binding ADR Com Staff of R. Tuvilla / PUCT/Si		•	, J. Frederick, et	al re filing of set	tlement documer	nts and
	Reason for A	djustn	2020 - Amount adjusted by 3 nent: Discount Agreement estor: 17% discount to ven	•		greement			
	07/31/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345.00	0 20	11 73	11.73	57.27
53	Description:	Settlen	municate (other external) nent/Non-binding ADR Com ition / PUCT/Settlement Acti		ther external	Staff counsel J	Adkins re Staff se	ttlement testimo	ny and
	Reason for A	djustn	2020 - Amount adjusted by 7 nent: Discount Agreement estor: 17% discount to ven			greement	<u></u>		
	07/31/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	11.73	11 73	57 27
54	Activity: A10 Description: PUCT/Settlen	Settlen	nent/Non-binding ADR Revie	ew/Analyze Sta	ff witness R T	uvilla testimony	in support of sett	lement /	
	Reason for A	djustm	2020 - Amount adjusted by 7 nent: Discount Agreement estor: 17% discount to ven			greement			

Completed Requests

ltem	Reques	t Name	Reques	tor	Request Date	Completion Date	Comment	Outcome
	Post Inv 5,481.32		Duggins Romero	Wren Mann & , LLP	08/12/2020	08/13/2020		Approved
1	Approv	al History		· · · · · · · · · · · · · · · · · · ·				
	Stop	Performer		Activity	Date/Time		Internal Co	mment
	1	Gage, Meli	ssa	Approved	08/12/2020 09 0	02 PM		

Header Information

Invoice Number:	34772 Billin	g Start Date:	08/02/2020
Vendor:	Duggins Wren Mann & Romero, LLP Billir	ng End Date:	08/31/2020
Address:	600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America		
Tax ID:	27-5110427		
Invoice Date:	09/14/2020 Subr	mitted Total:	\$552 00
Received Date:	09/14/2020 Submitte	ed Currency:	USD
Project:	AEP058241-AEP Texas EECRF - Docket No 50892	Tax Rate:	0 00%
Posting Status:	Posted	PS Voucher:	00978749
	Арр	roved Total:	\$458 16

Invoice Summary

Туре	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Тах	Amount
Fees	552 00	0 00	93 84	0 00	0 00	0 00	458 16
Expenses	0 00	0 00	N/A	0 00	0 00	0 00	0 00
Invoice Total	552 00	0 00	93 84	0 00	0 00	0 00	458 16

Line Items

ltem	Date	Туре	Category	тк	Rate	Units	Disc	Adj	Amt
	08/02/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 27
1	Adjustment:	Settlen	ew/analyze nent/Non-binding ADR Revi 2020 - Amount adjusted by nent : Discount Agreement	2		g and filing stipul	lation / PUCT/Se	ettlement Activitie	S
			estor: 17% discount to ven	dor fees per bi	lling discount a	greement			
	08/03/2020	Fee	L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	1	17 60	17 60	85 90
2	PUCT/Settler	Settlen nent Ac 09/14/2	nent/Non-binding ADR Revi ctivities 2020 - Amount adjusted by	,	·	lation and related	l settlement doci	uments for filing /	
			nent: Discount Agreement						
	08/03/2020	Fee	estor: 17% discount to ven L160 Settlement/Non- Binding ADR	Pearsall, Patrick	345 00	ř	5 86	5 86	28 64
3	Description: testimony / Pl Adjustment: Reason for A	Settlen UCT/Se 09/14/2 djustn	nunicate (other external) nent/Non-binding ADR Com ttlement Activities 2020 - Amount adjusted by s nent: Discount Agreement	5 86 - system,	system		Adkins re filing of	Staff settlement	
	08/03/2020	Fee	estor: 17% discount to ven L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00		35 19	35 19	171 81
4	Adjustment: Reason for A	Settlen 09/14/2 djustn	w/analyze nent/Non-binding ADR Revi 2020 - Amount adjusted by 3 nent: Discount Agreement estor: 17% discount to ven	35 19 - system	, system		for filing / PUC1	/Settlement Acti	vities
	08/03/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 20	7 82	7 82	38 18
5	PUCT/Settlen Adjustment:	Settlem nent Ac 09/14/2	nent/Non-binding ADR Revi	·		ement document	filing package si	ubmitted to Comr	nission /
	Comments to	Requ	estor: 17% discount to ven	dor fees per bil	lling discount a	greement			
	08/03/2020	Fee	L160 Settlement/Non- Binding ADR	Green, Stephanie	230 00	0 10	3 91	3 91	19 09
	Description: calculations /	Settlerr PUCT/S	nunicate (other external) pent/Non-binding ADR Com Settlement Activities 2020 - Amount adjusted by 3			J Jackson re pro	viding native fori	m settlement rate	

	08/06/2020	Fee	L250 Other Written	Green,	230 00	0 10	3 91	3 91	19 09		
			Motions/Submissions	Stephanie	200 00	0 10	001	001	10 00		
7	Activity: A10 Description:		ew/analyze Written Motions and Subm	issions Review/An	alyze SOAH Orde	r admitting evide	nce and remand	ling docket.			
	Adjustment	: 09/14/	2020 - Amount adjusted by	/ 3.91 - system, sy	stem						
	Reason for	Adjusti	ment: Discount Agreement								
	Comments t	to Requ	lestor: 17% discount to ve	ndor fees per billin	ig discount agreen	nent					
	08/18/2020	Fee	L250 Other Written	Green,	230.00	0 10	3 91	3 91	19 09		
	00/10/2020	ree	Motions/Submissions	Stephanie	230.00	0 10	2.91	3.81	19 08		
		Motions/Submissions Stephanie									
	Activity: A10	04 Revi	ew/analyze		A		A	ł.			
			,	Issions Review/An	alvze SOAH rema	nd order / PUCT	/Overall Case A	dministration	<u></u> ו		
}			ew/analyze Written Motions and Subm	issions Review/An	alyze SOAH rema	ind order / PUCT	/Overall Case A	dministration			
3	Description	: Other	Written Motions and Subm			ind order / PUCT	/Overall Case A	dministration	ו		
8	Description: Adjustment:	: Other : 09/14/	Written Motions and Subm 2020 - Amount adjusted by	/ 3 91 - system, sy		nd order / PUCT	/Overall Case A	dministration	ו		
8	Description: Adjustment: Reason for	: Other : 09/14/ Adjusti	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement	/ 3 91 - system, sy	stem		/Overall Case A	dministration	1		
8	Description: Adjustment: Reason for / Comments t	: Other : 09/14/ Adjusti :o Requ	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve	/ 3 91 - system, sy : ndor fees per billin	stem	nent		r			
	Description: Adjustment: Reason for	: Other : 09/14/ Adjusti	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement Jestor: 17% discount to ve L250 Other Written	/ 3 91 - system, sy ndor fees per billin Green,	stem		/Overall Case A 3 91	dministration 3 91	19 0		
3	Description: Adjustment: Reason for / Comments t 08/18/2020	: Other : 09/14/ Adjusti :o Requ Fee	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve L250 Other Written Motions/Submissions	/ 3 91 - system, sy : ndor fees per billin	stem	nent		r			
3	Description: Adjustment: Reason for / Comments t 08/18/2020 Activity: A10	: Other : 09/14/ Adjusti :o Requ Fee D4 Revi	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze	v 3 91 - system, sy ndor fees per billin Green, Stephanie	stem Ig discount agreen 230 00	nent 0 10	3 91	3 91	19 0		
_	Adjustment: Reason for a Comments t 08/18/2020 Activity: A10 Description:	: Other : 09/14/ Adjusti : o Requ Fee : Fee : Other	Written Motions and Subm 2020 - Amount adjusted by ment: Discount Agreement Jestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze Written Motions and Subm	v 3 91 - system, sy ndor fees per billin Green, Stephanie	stem Ig discount agreen 230 00	nent 0 10	3 91	3 91	19 0		
_	Adjustment: Reason for a Comments t 08/18/2020 Activity: A10 Description:	: Other : 09/14/ Adjusti : o Requ Fee : Fee : Other	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze	v 3 91 - system, sy ndor fees per billin Green, Stephanie	stem Ig discount agreen 230 00	nent 0 10	3 91	3 91	19 0		
_	Description: Adjustment: Reason for / Comments t 08/18/2020 Activity: A10 Description: SOAH remar	: Other : 09/14/ Adjusti : o Requ Fee : Other : Other ind orde	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement Jestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze Written Motions and Subm r / PUCT/Overall Case Adm	v 3 91 - system, sy ndor fees per billin Green, Stephanie issions Review/An ninistration.	stem ig discount agreen 230 00 alyze submission	nent 0 10	3 91	3 91	19 0		
_	Description: Adjustment: Reason for / Comments t 08/18/2020 Activity: A10 Description: SOAH remar Adjustment:	: Other : 09/14/ Adjusti : o Requ Fee D4 Revi : Other ad orde : 09/14/	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement iestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze Written Motions and Subm r / PUCT/Overall Case Adn 2020 - Amount adjusted by	v 3 91 - system, sy ndor fees per billin Green, Stephanie issions Review/An ninistration. v 3.91 - system, sy	stem ig discount agreen 230 00 alyze submission	nent 0 10	3 91	3 91	19 0		
9	Description: Adjustment: Reason for A Comments t 08/18/2020 Activity: A10 Description: SOAH remar Adjustment: Reason for A	: Other : 09/14/ Adjusti : o Requ Fee D4 Revi : Other nd orde : 09/14/ Adjusti	Written Motions and Subm 2020 - Amount adjusted by nent: Discount Agreement Jestor: 17% discount to ve L250 Other Written Motions/Submissions ew/analyze Written Motions and Subm r / PUCT/Overall Case Adm	v 3 91 - system, sy ndor fees per billin Green, Stephanie issions Review/An ninistration. v 3.91 - system, sy	stem 230 00 alyze submission stem	nent 0 10 of proposed orde	3 91	3 91	19 0		

Completed Requests

ltem	Reques	t Name	Requestor	Request Date	Completion Date	Comment	Outcome
	Post Inv 458 16 I		Duggins Wren Mann & Romero, LLP	09/14/2020	09/16/2020		Approved
1	Approv	al History	· · · · · · · · · · · · · · · · · · ·				
	Stop	Performer	Activity	Date/Time		Internal Co	mment
	1	Gage, Melis	sa Approved	09/16/2020 (04 04 PM		

Header Information

Invoice Number:	34901	
	Duggins Wren Mann & Romero, LLP	
	600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America	
	27-5110427	
Invoice Date:		
		~
Received Date:		Sub
-	AEP058241-AEP Texas EECRF - Docket No 50892	
Posting Status:	Posted	

 Submitted Total:
 \$4209 50

 Submitted Currency:
 USD

 Tax Rate:
 0 00%

 PS Voucher:
 00980176

 Approved Total:
 \$3493 89

Billing Start Date: 09/08/2020 Billing End Date: 09/30/2020

Invoice Summary

Туре	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Тах	Amount
Fees	4209 50	0 00	715 61	0 00	0 00	0 00	3493 89
Expenses	0 00	0 00	N/A	0 00	0 00	0 00	0 00
Invoice Total	4209 50	0 00	715 61	0 00	0 00	0 00	3493 89

Line Items

ltem	Date	Туре	Category	TK	Rate	Units	Disc	Adj	Amt
	09/08/2020	Fee	L140 Document/File Management	Jones, Jackie	145 00	0 20	4 93	4 93	24 07
1	Activity: A10 Description: Management		w/analyze ent/File Management Revi	ew/Analyze p	roposed order a	nd memorandun	n / PUCT/File and	d Document	
	Reason for A	djustm	2020 - Amount adjusted by ent: Discount Agreement estor: 17% discount to ver			agreement			
	09/08/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 27
2		Pleadin	gs Review/Analyze propos			mo / PUCT/Non-I	Discovery Pleadii	ngs and Motions	
	Reason for A	djustm	020 - Amount adjusted by ent: Discount Agreement estor: 17% discount to ver	ndor fees per		agreement			
	09/08/2020	Fee	L430 Written Motions/Submissions	Green, Stephanie	230 00	0 10	3 91	3 91	19 09
3	Description: Strategy	Written	nunicate (with client) Motions and Submissions			rederick re draft	proposed order /	PUCT/Overall Ca	ase
	Reason for A	djustm	020 - Amount adjusted by ent: Discount Agreement estor: 17% discount to ver			agreement			
	09/09/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 40	23 46	23 46	114 54
	PUCT/Non-Di	Analys: scovery	w/analyze s/Strategy Review/Analyze r Pleadings and Motions 020 - Amount adjusted by			l order to propos	ed order submitte	ed with stipulation	n /
	Reason for A	djustm	ent: Discount Agreement estor: 17% discount to ver	-		areement			
	09/09/2020	Fee	L430 Written Motions/Submissions	Green, Stephanie	230 00	2 70	105 57	105 57	515 43
5	Activity: A104 Description: PUCT/Overall	Written	Motions and Submissions	Review/Analy	vze AEP propos	ed order and cor	npare to submitte	ed proposed orde	r /
1	Reason for A	djustm	020 - Amount adjusted by ent: Discount Agreement estor: 17% discount to ver			agreement			
	09/09/2020	Fee	L120 Analysis/Strategy	Green, Stephanie	230 00	0 20	7 82	7 82	38 18
6		Analysis	w/analyze s/Strategy Review/Analyze / PUCT/Overall Case Adm		t potential issues	s with OPDM rev	isions to propose	d order submitted	d with

		<u> </u>	estor: 17% discount to v	Pearsali,	×		<u> </u>		
	09/10/2020	Fee	L210 Pleadings	Patrick	345 00	1 40	82 11	82 11	400 8
7	Activity: A10 Description: Strategy		ew/analyze ngs Review/Analyze prop	osed final order	and analyze necess	ity of potential co	prrections / PUCT	/Overall Ca	se
	Reason for A	Adjustn	2020 - Amount adjusted b nent: Discount Agreemer iestor: 17% discount to vi	nt		ment			
	09/10/2020	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 10	5 86	5 86	28
8	Description:	Analys	municate (with client) is/Strategy Communicate 2020 - Amount adjusted b			order / PUCT/Ov	erall Case Strate	ЗУ	
	Reason for /	Adjustn	nent: Discount Agreemer lestor: 17% discount to vi	nt		ment			
	09/10/2020	Fee	L430 Written Motions/Submissions	Green, Stephanie	230 00	0 10	3 91	3 91	19
9	Case Admini Adjustment: Reason for A	Writter stration 10/13/2 Adjustn	w//analyze I Motions and Submission 2020 - Amount adjusted b nent: Discount Agreemen lestor, 17% discount to vi	by 3 91 - system, ht	system	-	ons to proposed o	rder / PUCT	/Over
	09/10/2020	Fee	L120 Analysis/Strategy	Green,	230 00	0 20	7 82	7 82	38
10	Description:	Analys	municate (with client) is/Strategy Communicate -filing of corrections / PU(. .	al re OPDM rev	isions to memo, c	comments fo	r clier
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	Reason for A	Adjustn	2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to ve	nt endor fees per b		ment			
	Reason for A Comments t 09/10/2020 Activity: A10	Adjustn o Requ Fee 4 Revie	nent: Discount Agreemen estor: 17% discount to ve L120 Analysis/Strategy ew/analyze	t endor fees per b Green, Stephanie	Illing discount agrees	0 10	3 91	3 91	19 erall
11	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn	nent: Discount Agreemen estor: 17% discount to ve L120 Analysis/Strategy	it endor fees per b Green, Stephanie ze response to ii y 3 91 - system, it	230 00 nquiry re cost cap ca	0 10 Iculation revisio			
11	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analy 2020 - Amount adjusted b nent: Discount Agreemen	it endor fees per b Green, Stephanie ze response to ii y 3 91 - system, it endor fees per b Pearsall,	230 00 nquiry re cost cap ca	0 10 Iculation revisio			erall
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	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadir 10/13/2 Adjustn	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analy: 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions	It endor fees per b Green, Stephanie ze response to ii y 3 91 - system, it endor fees per b Pearsall, Patrick ii re corrections to y 29 32 - system it endor fees per b	illing discount agreen 230 00 nquiry re cost cap ca system illing discount agreen 345 00 o proposed final orde	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E	n from J Jackson 29 32	. / PUCT/Ov 29 32	erall 143 ons
12	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Adjustment: Reason for A Comments t 09/11/2020 Activity: A10	Adjustn o Requ Fee Analys y 10/13/2 Adjustn o Requ Fee 13 Draft/ Pleadur 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleatra	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analy: 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions and Submissions	It endor fees per b Green, Stephanie ze response to in y 3 91 - system, it endor fees per b Pearsall, Patrick ir e corrections to y 29 32 - system t endor fees per b Green, Stephanie	Illing discount agreen 230 00 nquiry re cost cap ca system Illing discount agreen 345 00 o proposed final orde i, system Illing discount agreen 230 00	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E ment 0 70	29 32 29 32 Discovery Pleadin 27 37	29 32 gs and Motio 27 37	143 133
12	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadur 10/13/2 Adjustn o Requ Fee 3 Draft/ Post-Tri stration 10/13/2 Adjustn	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analys 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions and Submissions frevise nal Motions and Submission frevise nal Motions and Submission	tt endor fees per b Green, Stephanie ze response to in y 3 91 - system, te endor fees per b Pearsall, Patrick in corrections to y 29 32 - system tt endor fees per b Green, Stephanie inons Draft/Revise y 27 37 - system t	illing discount agrees 230 00 nquiry re cost cap ca system illing discount agrees 345 00 o proposed final orde a, system 230 00 e pleading re propose	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E ment 0 70 ed corrections to	29 32 29 32 Discovery Pleadin 27 37	29 32 gs and Motio 27 37	143 133
12	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadur 10/13/2 Adjustn o Requ Fee 3 Draft/ Post-Tri stration 10/13/2 Adjustn	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analy: 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions and Submissions revise nal Motions and Submissions	It endor fees per b Green, Stephanie ze response to in y 3 91 - system, te endor fees per b Pearsall, Patrick in re corrections to y 29 32 - system t endor fees per b Green, Stephanie in Stephanie ons Draft/Revise y 27 37 - system t endor fees per b	illing discount agrees 230 00 nquiry re cost cap ca system illing discount agrees 345 00 o proposed final orde a, system 230 00 e pleading re propose	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E ment 0 70 ed corrections to	29 32 29 32 Discovery Pleadin 27 37	29 32 gs and Motio 27 37	143 133
3	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Comments t 09/11/2020	Adjustn o Requ Fee 4 Revie Analys y 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadir 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadir 10/13/2 Adjustn o Requ Fee 4 Revie Adjustn o Requ Fee 4 Revie Adjustn o Requ Fee 10/13/2 Adjustn o Requ Adjustn o Requ Fee 10/13/2 Adjustn o Requ Adjustn o Redu Adjustn o Redu Adjustn Adjustn o Redu Adjustn o Redu Adjustn	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy w/analyze is/Strategy Review/Analy: 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions and Submissions frevise nal Motions and Submissions w/analyze al Motions and Submissions	It endor fees per b Green, Stephanie ze response to in y 3 91 - system, it endor fees per b Pearsail, Patrick in re corrections to y 29 32 - system it endor fees per b Green, Stephanie in Stephanie Green, Stephanie	Illing discount agrees 230 00 inquiry re cost cap ca system Illing discount agrees 345 00 o proposed final order a, system Illing discount agrees 230 00 e pleading re propose a, system Illing discount agrees 230 00 e pleading re propose a, system Illing discount agrees 230 00 agrees agrees b pleading re propose c pleading re propose	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E ment 0 70 ed corrections to ment 0 20	29 32 29 32 Discovery Pleadin; 27 37 o proposed order 7 82	29 32 29 32 gs and Motio 27 37 / PUCT/Ove 7 82	143 Dons 133
12	Reason for A Comments t 09/10/2020 Activity: A10 Description: Case Strateg Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A Comments t 09/11/2020 Activity: A10 Description: PUCT/Overal Adjustment: Reason for A	Adjustn o Requ Fee Analys y 10/13/2 Adjustn o Requ Fee 3 Draft/ Pleadur Fee 3 Draft/ Pleadur Fee 3 Draft/ Post-Tr stration 10/13/2 Adjustm o Requ Fee 4 Revie 7 Requ Fee 4 Revie 7 Requ Fee 10/13/2 Adjustn o Requ Fee 3 Draft/ Post-Tr stration 10/13/2 Adjustm o Requ Fee 4 Revie 7 Requ Fee 10/13/2 Adjustn o Requ Fost-Tr I Case / 10/13/2	nent: Discount Agreemen estor: 17% discount to va L120 Analysis/Strategy ew/analyze is/Strategy Review/Analyze is/Strategy Review/Analyze 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L210 Pleadings frevise ngs Draft/Revise pleading 2020 - Amount adjusted b nent: Discount Agreemen estor: 17% discount to va L460 Post-Trial Motions and Submissions frevise nal Motions and Submissions extra 17% discount to va L460 Post-Trial Motions and Submissions frevise nal Motions and Submissions ew/analyze nal Motions and Submissions ew/analyze	tt endor fees per b Green, Stephanie ze response to ii y 3 91 - system, it endor fees per b Pearsail, Patrick ii re corrections to y 29 32 - system it endor fees per b Green, Stephanie ions Draft/Revise y 27 37 - system t endor fees per b Green, Stephanie ions Review/Ana y 7 82 - system, t endor fees per b	Illing discount agrees 230 00 inquiry re cost cap ca system Illing discount agrees 345 00 proposed final orde system Illing discount agrees 230 00 e pleading re propose system Illing discount agrees 230 00 Ilyze feedback and re system	0 10 Iculation revisio ment 0 50 er / PUCT/Non-E ment 0 70 ed corrections to ment 0 20 evisions to propi	29 32 29 32 Discovery Pleadin; 27 37 o proposed order 7 82	29 32 29 32 gs and Motio 27 37 / PUCT/Ove 7 82	143 ons 133
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			rial Motions and Submis overall Case Administrati		cate with client M	I Gage, J Frede	erick et al re draft	proposed order	
	Reason for A	Adjustn	2020 - Amount adjusted nent: Discount Agreeme estor: 17% discount to	ent		greement			
	09/14/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 20	11 73	11 73	57 2
16	Description: PUCT/Non-D	Pleadır ıscover	municate (other external ngs Communicate with c y Pleadings and Motions 2020 - Amount adjusted) ther external Sta		kins re potential	corrections to pro	posed order /	
			nent: Discount Agreeme estor: 17% discount to		billing discount a	greement			
	09/14/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	1 10	64 52	64 52	314 98
17	Motions Adjustment:	Pleadur 10/13/2	ngs Review/Analyze and 2020 - Amount adjusted	by 64 52 - syste		roposed order / F	PUCT/Non-Discov	very Pleadings a	nd
			nent: Discount Agreeme estor: 17% discount to		billing discount a	greement			
	09/14/2020	Fee	L120 Analysis/Strategy	Pearsail	345 00	0 60	35 19	35 19	171 8′
18		Analys	nunicate (with client) is/Strategy Communicat	e with client L N	lelhem and litiga	tion team re corr	ections to propos	ed order / PUCT	/Overall
	Reason for A	\djustn	2020 - Amount adjusted nent: Discount Agreeme estor: 17% discount to	nt vendor fees per	-	greement			
	09/14/2020	Fee	L460 Post-Trial Motion and Submissions	s Green, Stephanie	230 00	0 50	19 55	19 55	95 4
19	proposed ord Adjustment: Reason for A	er / PU 10/13/2 Adjustn	rial Motions and Submis CT/Overall Case Admini 2020 - Amount adjusted nent: Discount Agreeme estor: 17% discount to	stration by 19 55 - syste int	m, system		Fahrlender re O	PDM revisions to	5
	09/14/2020	Fee	L460 Post-Trial Motion and Submissions	s Green, Stephanie	230 00	0 10	3 91	3 91	19 09
20	PUCT/Overal	Post-Tr Case 10/13/2	w/analyze rial Motions and Submis Administration 2020 - Amount adjusted nent: Discount Agreeme	by 3 91 - system		dence from Staft	f re circulating dra	ft corrections ple	eading /
		T	estor: 17% discount to L460 Post-Trial Motion						
	09/14/2020	Fee 6 Comr	and Submissions municate (with client)	Stephanie	230 00	0 30	11 73	11 73	57 27
21	Description: and incorpora Adjustment:	Post-Ti ite inpu 10/13/2	rial Motions and Submis t from same / PUCT/Ove 2020 - Amount adjusted	erall Case Admin by 11 73 - syster	istration	I Gage, J Frede	rick et al re revis	ed corrections p	leading
		-	estor: 17% discount to		billing discount a	greement			
	09/14/2020	Fee	L460 Post-Trial Motion and Submissions	s Green, Stephanie	230 00	0 20	7 82	7 82	38 18
22	Description:	Post-Tr	nunicate (with client) rial Motions and Submis ler / PUCT/Overall Case		ate with client M	l Gage et al re c	corrections and is	sues noted re O	PDM
	Reason for A	djustm	2020 - Amount adjusted nent: Discount Agreeme estor: 17% discount to	nt vendor fees per l		greement			
	09/15/2020	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0 30	17 60	17 60	85 90
23	Pleadings and	Pleadır d Motioi	ngs Review/Analyze issu ns			ons to proposed	final order / PUC1	/Non-Discovery	
	Adjustment:	10/13/2	2020 - Amount adjusted	uy 17 ou - syster	n, system				

			nent: Discount Agreeme		hall an all and see of the				
	09/15/2020	o Requ Fee	L210 Pleadings	Pearsall,	345 00		17 60	17 60	85 90
24		Pleadu	municate (with client) ngs Communicate with cl	Patrick ient L Melhem	re notice of prop	bosed corrections			ery
	Reason for A	Adjustn	2020 - Amount adjusted I nent: Discount Agreemei iestor: 17% discount to v	nt		agreement			
	09/15/2020	Fee	L460 Post-Trial Motions and Submissions	s Green, Stephanie	230 00	0 10	3 91	3 91	19 09
25	PUCT/Overa	Post-T Il Case .	rial Motions and Submiss Administration			eflect parties' pos	itions regarding c	orrections to be f	iled /
	Reason for A	Adjustn	2020 - Amount adjusted I nent: Discount Agreemei iestor: 17% discount to v	nt		agreement			
	09/15/2020	Fee	L460 Post-Trial Motions and Submissions	s Green, Stephanie	230 00	0 40	15 64	15 64	76 36
26	Description: corrections / Adjustment:	Post-Ti PUCT/C 10/13/2	municate (other external) rial Motions and Submiss Overall Case Administrati 2020 - Amount adjusted t nent: Discount Agreemei	sions Communi on by 15 64 - syste		xternal TIEC, AR	M, and Cities' cou	unsel regarding fi	ling of
	1	o Requ	estor: 17% discount to v L230 Court Mandated	endor fees per Jones.	billing discount a		I	r	
	09/23/2020	Fee	Conferences	Jackie	145 00	0 20	4 93	4 93	24 07
27		Court N	and prepare for Mandated Conferences P	lan and prepar	e for 9/24/20 ope	en meeting discu	ssion / PUCT/File	and Document	
	Reason for A	Adjustn	2020 - Amount adjusted b nent: Discount Agreemer estor: 17% discount to v	nt endor fees per	-	agreement			
	09/23/2020	Fee	L120 Analysis/Strategy	Green, Stephanie	230 00	0 30	11.73	11 73	57 27
	Activity: A10								
28	PUCT/Overal Adjustment: Reason for A	Analys I Case 10/13/2 Adjustn	is/Strategy Review/Analy Administration 2020 - Amount adjusted t nent: Discount Agreemer	by 11 73 - syste	m, system	-	e commissioner m	emos filed in doc	sket /
28	PUCT/Overal Adjustment: Reason for A	Analys I Case 10/13/2 Adjustn	is/Strategy Review/Analy Administration 2020 - Amount adjusted t	oy 11 73 - syste ht endor fees per Green,	m, system	-	e commissioner m 19 55	emos filed in doc	sket / 95 45
	PUCT/Överal Adjustment: Reason for A Comments t 09/23/2020 Activity: A10 Description PUCT/Overal Adjustment:	Analys I Case / I O/13/2 Adjustm o Requ Fee 6 Comr Analys I Case / 10/13/2	Is/Strategy Review/Analy Administration 2020 - Amount adjusted the nent: Discount Agreemen estor: 17% discount to v L120 Analysis/Strategy municate (with client) is/Strategy Communicate Administration 2020 - Amount adjusted the	by 11 73 - systent endor fees per Green, Stephanie with client M (by 19 55 - syste	m, system billing discount a 230 00 Gage and client	agreement 0 50	19 55	19 55	95 45
	PUCT/Överal Adjustment: Reason for A Comments tr 09/23/2020 Activity: A10 Description PUCT/Overal Adjustment: Reason for A	Analys I Case / 10/13/2 Adjustm o Requ Fee 6 Comr Analysi I Case / 10/13/2 Adjustm	is/Strategy Review/Analy Administration 2020 - Amount adjusted the estor: Discount Agreemer estor: 17% discount to v L120 Analysis/Strategy municate (with client) is/Strategy Communicate Administration	by 11 73 - systent endor fees per Green, Stephanie e with client M of by 19 55 - systent	m, system billing discount a 230 00 Gage and client m, system	agreement 0 50 group re open me	19 55	19 55	95 45
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29	PUCT/Overail Adjustment: Reason for A Comments tr 09/23/2020 Activity: A10 Description PUCT/Overal Adjustment: Reason for A Comments tr 09/23/2020 Activity: A10 Description: Case Adminis Adjustment:	Analys I Case J Adjustn o Requ Fee I Case J I Case J I Case J I Case J Adjustn o Requ Fee Analys Fee Analys I Case J I J I J J J J J J J J J J J J J J J J	IS/Strategy Review/Analy Administration 2020 - Amount adjusted b nent: Discount Agreemer estor: 17% discount to v L120 Analysis/Strategy municate (with client) IS/Strategy Communicate Administration 2020 - Amount adjusted b nent: Discount Agreemer estor: 17% discount to v L120 Analysis/Strategy Is/Strategy Review/Analy IS/Strategy Review/Analy 2020 - Amount adjusted b	by 11 73 - systen t endor fees per Green, Stephanie with client M by 19 55 - systent endor fees per Green, Stephanie ze R Fahrlende by 7 82 - system	m, system billing discount a 230 00 Gage and client m, system billing discount a 230 00 er email summai	agreement 0 50 group re open ma agreement 0 20	19 55 eeting and potenti 7 82	19 55 Ial discussion poi	95 45 nts / 38 18
29	PUCT/Overail Adjustment: Reason for A Comments tr 09/23/2020 Activity: A10 Description PUCT/Overal Adjustment: Reason for A Comments tr 09/23/2020 Activity: A10 Description: Case Adminis Adjustment: Reason for A	Analys I Case / Adjustn o Requ Fee 6 Comr Analys I Case / 10/13/2 Adjustm Fee 4 Revie Analys Fee 10/13/2 Adjustm 10/13/2 Adjustm	IS/Strategy Review/Analy Administration 2020 - Amount adjusted the nent: Discount Agreemer estor: 17% discount to v L120 Analysis/Strategy municate (with client) IS/Strategy Communicate Administration 2020 - Amount adjusted the nent: Discount Agreemer estor: 17% discount to v L120 Analysis/Strategy w/analyze Is/Strategy Review/Analy	by 11 73 - systen t endor fees per Green, Stephanie with client M (by 19 55 - systentic endor fees per Green, Stephanie ze R Fahrlendi by 7 82 - system t endor fees per	m, system billing discount a 230 00 Gage and client m, system billing discount a 230 00 er email summar	agreement 0 50 group re open me agreement 0 20 rizing information	19 55 eeting and potenti 7 82	19 55 Ial discussion poi	95 45 nts / 38 18
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			Mandated Conferences Co		•		•	Commissioner	r
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	09/23/2020	Fee	L230 Court Mandated Conferences	Pearsall, Patrick	345.00	0 50	29 32	29.32	143 18
	Activity: A10								
			Mandated Conferences Re		Chairman Walke	er and Commissi	oner D'Andrea mer	nos and prepar	re for
33	Open Meeting	g discu	ssion / PUCT/PUCT Open	Meetings					
	Adjustment	10/13/	2020 - Amount adjusted b	v 20.32 system	m system				
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	09/24/2020	Fee	L230 Court Mandated	Pearsall,	345 00	0 40	23 46	23 46	114 54
			Conferences	Patrick	343.00	0+0	23 40	23 40	114 34
i	Activity: A10								
34	Description:	Courti	Mandated Conferences Ap	opear for/attend	Open Meeting	PUCTPUCTO	pen weetings		
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	09/24/2020	Fee	L230 Court Mandated Conferences	Pearsall, Patrick	345 00	0 40	23 46	23 46	114 54
	Activity: A10		,						
			Mandated Conferences Re				to Commissioner q	uestions and	
35	communicate	with G	Hughes and M Gage re	same / PUCT/F	PUCT Open Me	etings			
	Adjustment [,]	10/13/2	2020 - Amount adjusted by	v 23 46 - syster	n system				
			nent: Discount Agreement						

Completed Requests

ltem	Request Name		Requestor		Request Date	Completion Date	Comment	Outcome	
			Duggins Wren Mann & Romero, LLP		10/13/2020	10/20/2020		Approved	
1	Approva	I History							
	StopPerformer1Gage, Melissa			Activity	Date/Time		Internal Co	omment	
			а	Approved	10/19/2020 09	50 PM			

EXHIBIT RC-2 Page 1 of 16



CITY ATTORNEY'S OFFICE

P O Box 220 McAllen, Texas 78505-0220 956-681-1090 Office 956-681 1099 Fax www.mcallen.net

August 26, 2020

Ms. Melissa A. Gage American Electric Power Service Corp. 400 West 15th Street, Suite 1500 Austin, Texas 78701-1677

Re: Docket #50892; AEP TX 2021 EECRF Filing; Lloyd Gosselink; Inv. #97512425; Inv. #97513855

Dear Ms. Gage:

Pursuant to Public Utility Regulatory Act §33.023, please remit to the City of McAllen, Texas the sum of \$10,907.00 cover the fees and expenses of attorneys and consultants assisting the Steering Committee of Cities Served by AEP Texas Central Company in the above-referenced ratemaking proceeding.

The requested sum consists of fees and expenses of the following firm:

FIRM	DOCKET	PERIOD	BILL AMOUNT
Lloyd Gosselink	50892 – AEP TX 2021 EECRF Filing	June 2020	\$3,602.00
Lloyd Gosselink	50892 - AEP TX 2021 EECRF Filing	July 2020	\$7,305.00
Total			\$10,907.00

The billing has been reviewed by Cities and found to be consistent with ratemaking efforts authorized by Cities. The billing is reasonable.

Payment should be made to the City of McAllen immediately. The check should be made payable to the **City of McAllen** and should be addressed as follows:

CITY OF MCALLEN – LEGAL DEPARTMENT P. O. BOX 220 – MCALLEN, TEXAS 78505-0220

Should you have any questions, please do not hesitate to contact me.

Sincerely,

Kevin D. Pagan

KDP:av encls.



816 Congress Avenue, Suite 1900 Austin, Texas 78701 Telephone: (512) 322-5800 Facsimile: (512) 472-0532

www.lglawfirm.com

July 8, 2020

Cities Served by AEP Texas Inc		
c/o City of McAllen		
Attn Kevin Pagan	Invoice:	97512425
PO Box 220	Client:	3862
McAllen, TX USA 78505-0220	Matter:	8
	Billing Attorney	: JLM

INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2020:

RE: AEP Texas 2021 EECRF Filing

Lloyd Gosselink Rochelle & Townsend, P.C.

Cities Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM

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July 8, 2020 Invoice: 97512425

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PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
6/01/20	TLB	Review filing; discuss filing with clients; coordinate consultants and attorney	.50
		assignments (Administration).	
6/02/20	WPD	Draft engagement agreement; edit and finalize engagement agreement; draft motion	.60
		to intervene (Administration).	
6/02/20	HEC	Proofread engagement letter with ReSolved Energy (Case Management/Admin).	.20
6/03/20	TLB	Review and finalize Motion to Intervene (Administration).	.20
6/03/20	WPD	Edit motion to intervene; edit engagement agreement (Administration).	.40
6/04/20	TLB	Prepare and distribute consultant agreements (Administration).	.20
6/04/20	JLM	Review Motion to Intervene; correspondence regarding same (Administration).	.40
6/04/20	WPD	Edit motion to intervene and arrange for filing (Administration).	.10
6/04/20	HEC	Review Order of Referral; calendar deadline (Case Management/Admin).	.10
6/05/20	TLB	Send client communication regarding filing; prepare engagement agreements;	.60
		discuss filing with K. Nalepa (Administration).	• •
6/05/20	JLM	Correspondence regarding city coalition and participation (Administration).	.30
6/05/20	WPD	Review and respond to emails regarding city intervenors and supplemental motion to	.50
		intervene; call with H. Campbell regarding tracking cities' participation; review and	
C 10 C 10 0	UEG	analyze PUC EECRF rules (Administration).	20
6/05/20	HEC	Discuss tracking intervention with project team; review SOAH Order No. 1; calendar	.20
(10/20		deadlines (Case Management/Admin).	1 10
6/10/20	WPD	Prepare protective order certification cover letter and certifications; draft list of	1.10
		issues; continue drafting list of issues; edit list of issues and send to K. Nalepa	
6/10/20	HEC	(Administration). Discuss protective order certification filing with project team (Case	.10
0/10/20	пес	Management/Admin).	.10
6/10/20	HEC	Review correspondence; draft intervention tracking sheet for AEP cities (Case	.20
0/10/20	mee	Management/Admin).	.20
6/11/20	WPD	Review and analyze EECRF application; draft summary of company's request	.80
0/11/20	WID	(Administration).	.80
6/12/20	TLB	Review List of Issues (Administration).	.20
6/12/20	WPD	Review and finalize edits to list of issues; discussions with K Nalepa and J. Mauldin	.20
		regarding procedural schedule (Administration).	12 0
6/15/20	WPD	Edit Cities' First RFI to AEP (Discovery).	.30
6/15/20	WPD	Prepare and finalize protective order certification filings (Administration).	.20
6/16/20	JLM	Review filings (Administration)	.30
6/16/20	HEC	Review SOAH Order No. 2; case management; calendar deadlines (Case	.40
		Management/Admin).	
6/16/20	HEC	Review correspondence; case management; update AEP cities intervention tracking	.10
		sheet (Case Management/Admin).	-
6/17/20	TLB	Prepare client engagement letters (Administration).	.20

Lloyd Gosselink Rochelle & Townsend, P.C.

Citics Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM

July 8, 2020 Invoice: 97512425

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Date	Atty	Description Of Services Rendered	Hours
6/18/20	TLB	Review filings (Administration).	.30
6/18/20	WPD	Email AEP regarding confidential portions of application and testimony (Administration)	.10
6/18/20	HEC	Review intervention tracking sheet; draft Supplemental Motion to Intervene (Case Management/Admin).	.30
6/19/20	WPD	Edit supplemental motion to intervene (Administration).	.40
6/22/20	WPD	Review procedural deadlines and emails regarding settlement conference date and time; call with K. Nalepa regarding preparation of settlement position and settlement conference dates (Administration).	.20
6/22/20	HEC	Proofread Cities' Supplemental Motion to Intervene; case management; prepare same for filing with the PUC; e-file same; email correspondences (Case Management/Admin).	.60
6/24/20	SJW	Update Intervention track chart (Administration).	.10
6/25/20	WPD	Call with K. Nalepa regarding settlement issues; call with J. Mauldin regarding EECRF status and settlement issues (Administration).	.40
6/25/20	WPD	Draft email to AEP regarding RFI responses not being filed on time; forward RFI responses to K. Nalepa (Discovery).	.20
6/26/20	JLM	Review RFI responses (Administration).	.30
6/26/20	WPD	Call with K. Nalepa regarding issues with filing and RFI responses; call with J. Mauldin regarding issues with filing and RFI responses (Discovery).	.20
6/29/20	WPD	Attend settlement conference; call with T. Brocato to update him on rate case issues and settlement status; summarize settlement conference for J. Mauldin; call with K. Nalepa regarding settlement follow-up; review AEP's counteroffer on Citics' proposed adjustment; discuss with J. Mauldin (Administration).	.80
6/30/20	WPD	Discuss AEP's settlement offer with K. Nalepa and J. Mauldin; draft response email to company, accepting settlement offer; respond to Commission Staff's email regarding status of settlement and plans on requesting hearing or not; call with Staff regarding potential issue with intervenor testimony deadline; discuss Staff's timing issue with K. Nalepa regarding request for a hearing affecting intervenor testimony deadline (Administration).	.70

TOTAL PROFESSIONAL SERVICES

\$ 3,602.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	2.20	440.00	968.00
Jamie L Mauldin	Principal	1 30	300.00	390 00
W Patrick Dinnin	Associate	7.30	265.00	1,934 50
Sam J Weaver	Paralegal	.10	125.00	12.50
Hanna E Campbell	Paralegal	2.20	135.00	297.00
TOTALS		13.10		\$ 3,602.00

Lloyd Gosselink Rochelle & Townsend, P.C.

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Cities Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM

.

July 8, 2020 Invoice: 97512425

TOTAL THIS INVOICE

\$ 3,602.00



816 Congress Avenue, Suite 1900 Austin, Texas 78701 Telephone: (512) 322-5800 Facsimile: (512) 472-0532

www.lglawfirm.com

August 26, 2020

Cities Served by AEP Texas Inc c/o City of McAllen		
Attn Kevin Pagan	Invoice: 97	7513855
PO Box 220	Client:	3862
McAllen, TX USA 78505-0220	Matter:	8
	Billing Attorney:	JLM

INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2020:

RE: AEP Texas 2021 EECRF Filing

TOTAL THIS INVOICE	\$ 7,305.00
Professional Services Total Disbursements	\$ 3,471.00 <u>\$ 3,834.00</u>

Cities Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM August 26, 2020 Invoice: 97513855

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
7/01/20	TLB	Review filings, settlement strategy and options (Administration).	.40
7/01/20	WPD	Review motion to abate and respond to company (Administration).	.10
7/06/20	WPD	Update EECRF tracking chart with AEP EECRF details; draft Cities' second	.50
		supplemental motion to intervene (Administration).	
7/06/20	SJW	Review SOAH Order No. 3 and calendar deadlines.	.10
7/07/20	WPD	Draft affidavit for rate case testimony; discuss EECRF, testimony; affidavits, and client approval with T. Brocato (Administration).	1.20
7/07/20	WPD	Call with S. Weaver regarding rate case expense summary spreadsheet and updating numbers (Rate Case Expenses).	.20
7/08/20	WPD	Summarize settlement; draft letter to cities regarding approval of settlement; review edits to second supplemental motion to intervene; arrange filing of the same (Administration).	1.40
7/08/20	SJW	Update expense tracking chart and assemble invoices; review Cities' 2nd Supplemental Motion to Intervene; finalize and file Cities' 2nd Supplemental Motion to Intervene.	.70
7/09/20	TLB	Prepare and distribute client settlement update (Administration).	.40
7/09/20	WPD	Review and edit K. Nalepa testimony; edit draft affidavit; review attachments and invoices for rate case expense testimony (Administration).	1.00
7/10/20	TLB	Review testimony (Administration).	1.00
7/10/20	JLM	Review K. Nalepa testimony and follow-up correspondence regarding same (Administration).	.40
7/10/20	WPD	Review edits to testimony filing and approve for filing (Administration).	.20
7/20/20	WPD	Analyze and edit settlement documents (Administration).	2.30
7/21/20	JLM	Call with P. Dinnin regarding settlement document revisions (Administration).	.60
7/21/20	WPD	Call with J. Mauldin regarding AEP proposed order language; call with J. Mauldin and P. Pearsall regarding proposed order language (Administration).	.30
7/22/20	WPD	Review and edit settlement documents; call with K. Nalepa regarding settlement provisions (Administration).	1.20
7/28/20	WPD	Review and analyze AEP proposed edits to settlement documents (Administration).	.20

TOTAL PROFESSIONAL SERVICES \$ 3,471.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	1.80	440.00	792.00
Jamie L Mauldin	Principal	1.00	300.00	300.00
W Patrick Dinnin	Associate	8.60	265.00	2,279.00
Sam J Weaver	Paralegal	.80	125.00	100.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

	Rochelle & Townsend, P.C	
Cities Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM		August 26, 2020 Invoice: 97513855
TOTALS	12.20	\$ 3,471.00

DISBURSEMENTS

Date	Description	Amount
6/30/20	ReSolved Energy Cons Voucher # - 000105372 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for June 2020 regarding AEPTX 20 EECRF 50892 project, 07/02/2020	3,213.00
7/31/20	ReSolved Energy Cons Voucher # - 000105663 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for July 2020 regarding AEPTX 20 EECRF 50892 project, 08/04/2020	621.00
	TOTAL DISBURSEMENTS	\$ 3,834.00

TOTAL THIS INVOICE \$ 7,305.00

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420 Austin, TX 78759

DATE	INVOICE NUMBER
7/2/2020	4624

BILL TO			
Thomas Brocato Lloyd Gosselink 816 Congress Ave, # 1900 Austin, Tx 78701			
	["	PROJECT	
	LG AE	PTX 20 EECRF 5	0892
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	11 9	270.00	3.213.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
June 10, 2020	Review filing. (A/CM 1.0)	1.00
June 11, 2020	Review filing. Review and edit issues list. (A/CM 1.20)	1.20
June 12, 2020	Complete edits and send to P. Dinnin for review. Review filing and prepare discovery. Review draft	
	procedural schedule. (A/CM 1.80)	1.80
June 15, 2020	Complete discovery and send to P. Dinnin for review. Work on analysis. (A/CM 0.50; A&G 0.80)	1.30
June 16, 2020	Work on analysis. (A&G 0.70)	0.70
June 19, 2020	Review responses to discovery. (A&G 0.50)	0.50
June 22, 2020	Call with P. Dinnin to discuss case status and schedule. Work on analysis. (A/CM 0.20; A&G 0.30)	0.50
June 23, 2020	Work on analysis. (A&G 1.0)	1.00
June 25, 2020	Work on analysis and adjustments. (A&G 0.70)	0.70
June 26, 2020	Review responses to discovery. Work on analysis and adjustments. (A&G 1.50)	1.50
June 29, 2020	Work on adjustments. Prepare for and participate on settlement call with parties. Calls with P. Dinnin	
	to discuss meeting and settlement offer. (A&G 0.50; A/CM 1.0)	1.50
June 30, 2020	Call with P. Dinnin regarding response to settlement offer. (A/CM 0.20)	0.20
		11.90

A/CM = Administration/Case Management A&G = Administrative & General

LG AEPTX EECRF 50892

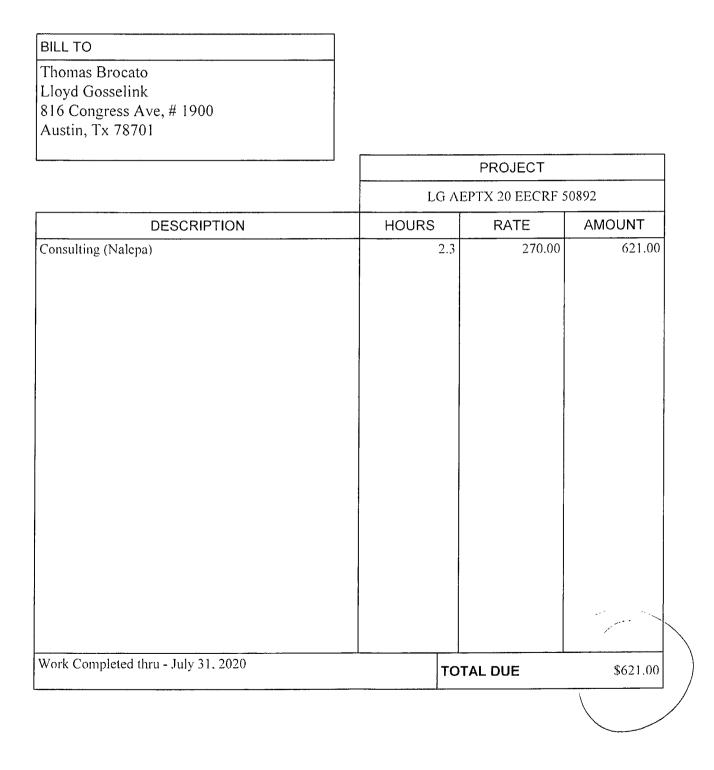
Recap_June 2020_ KJN.xls

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420 Austin, TX 78759

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DATE	INVOICE NUMBER
8/4/2020	4637



Monthly Recap

Karl Nalepa

Date	Task	Hours
July 1, 2020	Call with P. Dinnin regarding settlement status.	0.20
	Prepare RCE testimony and send to P. Dinnin for review.	1.30
July 22, 2020	Review settlement documents and case files.	0.80
		2.30

LG AEPTX EECRF 50892

Recap_July 2020_ KJN.xls



816 Congress Avenue, Suite 1900 Austin, Texas 78701 Telephone: (512) 322-5800 Facsimile: (512) 472-0532

www.lglawfirm.com

August 26, 2020

Cities Served by AEP Texas Inc	Client:	3862
c/o City of McAllen	Matter:	8
Attn Kevin Pagan	Billing Atty.:	JLM
PO Box 220		
McAllen, TX 78505-0220 USA		

REMINDER STATEMENT

RE: AEP Texas 2021 EECRF Filing

Number	Invoice Date	an tha shi ka shi na shi Alata Fees san daga	gandaga (n ^{gan} dést ^{ar} é) inter éntif Éxpensés (dat jan	Invoice P	ayments/	Balance
97512425	July 08, 2020	3,602.00	0.00	3,602.00	0.00	3,602.00
					· — —	*** *** ***

Total Amount Due: \$3,602.00

AGED ACCOUNTS RECEIVABLE

0 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 Days	Over 120 Days
-	3,602.00	-	-	-

Lloyd Gosselink Rochelle & Townsend, P.C.



CITY ATTORNEY'S OFFICE P O Box 220 McAllen, Texas 78505-0220 956-681-1090 Olfice 956-681-1099 Fax

www.mcallen.net

October 22, 2020

Ms. Melissa A. Gage American Electric Power Service Corp. 400 West 15th Street, Suite 1500 Austin, Texas 78701-1677

Re: Docket #50892; AEP TX 2021 EECRF Filing; Lloyd Gosselink; Inv. #97515384

Dear Ms. Gage:

Pursuant to Public Utility Regulatory Act §33.023, please remit to the City of McAllen, Texas the sum of \$176.00 cover the fees and expenses of attorneys and consultants assisting the Steering Committee of Cities Served by AEP Texas Central Company in the above-referenced ratemaking proceeding.

The requested sum consists of fees and expenses of the following firm:

FIRM	DOCKET	PERIOD	BILL AMOUNT
Lloyd Gosselink	50892 – AEP TX 2021 EECRF Filing	Sept 2020	\$176.00

The billing has been reviewed by Cities and found to be consistent with ratemaking efforts authorized by Cities. The billing is reasonable.

Payment should be made to the City of McAllen immediately. The check should be made payable to the **City of McAllen** and should be addressed as follows:

CITY OF McALLEN – LEGAL DEPARTMENT P. O. BOX 220 – McALLEN, TEXAS 78505-0220

Should you have any questions, please do not hesitate to contact me.

Sincerely,

Kevin D. Pagan

KDP:av encls.



816 Congress Avenue, Suite 1900 Austin, Texas 78701 Telephone (512) 322-5800 Facsimile. (512) 472-0532

www.lglawfirm.com

October 22, 2020

Cities Served by AEP Texas Inc		
c/o City of McAllen		
Attn Kevin Pagan	Invoice: 9751	15384
PO Box 220	Client:	3862
McAllen, TX USA 78505-0220	Matter:	8
	Billing Attorney:	JLM

INVOICE SUMMARY

For professional services and disbursements rendered through September 30, 2020:

RE: AEP Texas 2021 EECRF Filing

TOTAL THIS INVOICE	\$ 176.00
Professional Services	\$ 176.00
Total Disbursements	\$.00

Cities Served by AEP Texas Inc AEP Texas 2021 EECRF Filing I.D.3862-8-JLM

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October 22, 2020 Invoice: 97515384

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
9/15/20	TLB	Review filings and the proposed order (Administration).	.40

TOTAL PROFESSIONAL SERVICES \$ 176.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	.40	440.00	176.00
TOTALS		.40		\$ 176.00

TOTAL THIS INVOICE

\$ 176.00

Lloyd Gosselink Rochelle & Townsend, P.C.

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