



## Filing Receipt

**Received - 2021-11-22 04:37:56 PM**  
**Control Number - 52195**  
**ItemNumber - 432**

ALLETE, Inc. (ALE)

NYSE - NYSE Delayed Price. Currency in USD

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👤 Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

59.52 -0.90 (-1.49%) 59.52 -0.02 (-0.03%)

At close: 4:00PM EDT After hours: 04:13PM EDT

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Earnings Estimate

Currency in USD

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	5	5	6	5
Avg. Estimate	0.72	0.91	3.15	3.85
Low Estimate	0.6	0.82	3.12	3.84
High Estimate	0.81	0.99	3.19	3.87
Year Ago EPS	0.78	0.9	3.35	3.15

Revenue Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	2	2	3	3
Avg. Estimate	300.2M	327.65M	1.27B	1.32B
Low Estimate	299M	326M	1.21B	1.28B
High Estimate	301.4M	329.3M	1.31B	1.35B
Year Ago Sales	292.9M	320.4M	1.17B	1.27B
Sales Growth (year/est)	2.50%	2.30%	8.80%	3.70%

Earnings History


	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.64	0.75	1.09	0.51
EPS Actual	0.78	0.9	0.99	0.53
Difference	0.14	0.15	-0.1	0.02
Surprise %	21.90%	20.00%	-9.20%	3.90%

EPS Trend

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.72	0.91	3.15	3.85
7 Days Ago	0.72	0.91	3.15	3.85
30 Days Ago	0.72	0.91	3.16	3.86
60 Days Ago	0.71	0.88	3.18	3.87
90 Days Ago	0.71	0.88	3.18	3.87

EPS Revisions

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
				2.8



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BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
NWE	57.24	-1.52	-2.59%
NorthWestern Corporation			
AVA	39.12	-0.69	-1.73%
Avista Corporation			
IDA	103.38	-1.96	-1.86%
IDACORP, Inc.			
LNT	55.98	-0.77	-1.36%
Alliant Energy Corporation			

Recommendation Trends >



Strong Buy  
Buy  
Hold  
Underperform  
Sell

Recommendation Rating >

2.8

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**EPS Revisions**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 30 Days	N/A	N/A	N/A	N/A
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	N/A	N/A	N/A	N/A

**Analyst Price Targets (5) >**

Average 71.40

Low 62.00 High 84.00  
 Current 59.52

**Upgrades & Downgrades >****Growth Estimates**

	ALE	Industry	Sector(s)	S&P 500
Current Qtr.	-7.70%	N/A	N/A	N/A
Next Qtr.	1.10%	N/A	N/A	N/A
Current Year	-6.00%	N/A	N/A	N/A
Next Year	22.20%	N/A	N/A	N/A
Next 5 Years (per annum)	5.67%	N/A	N/A	N/A
Past 5 Years (per annum)	1.25%	N/A	N/A	N/A

<b>Maintains</b>	Wells Fargo: to Equal-Weight	4/28/2021
<b>Downgrade</b>	Guggenheim: Buy to Neutral	1/21/2021
<b>Maintains</b>	Mizuho: to Neutral	8/26/2020
<b>Maintains</b>	JP Morgan: to Underweight	6/1/2020
<b>Maintains</b>	Wells Fargo: to Equal-Weight	5/7/2020
<b>Upgrade</b>	Mizuho: Underperform to Neutral	3/3/2020

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Alliant Energy Corporation (LNT)  
NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

55.98 -0.77 (-1.36%) 55.98 0.00 (0.00%)

At close: 4:00PM EDT After hours: 04:32PM EDT

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Currency in USD

Earnings Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	5	7	9	9
Avg. Estimate	0.92	0.37	2.59	2.74
Low Estimate	0.8	0.23	2.57	2.72
High Estimate	1.03	0.55	2.61	2.79
Year Ago EPS	0.94	0.24	2.43	2.59

Revenue Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	1	1	4	4
Avg. Estimate	895.37M	688.5M	3.46B	3.56B
Low Estimate	895.37M	688.5M	3.3B	3.34B
High Estimate	895.37M	688.5M	3.54B	3.68B
Year Ago Sales	920M	817M	3.42B	3.46B
Sales Growth (year/est)	-2.70%	-15.70%	1.20%	2.90%

Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.88	0.23	0.68	0.56
EPS Actual	0.94	0.24	0.68	0.57
Difference	0.06	0.01	0	0.01
Surprise %	6.80%	4.30%	0.00%	1.80%

EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.92	0.37	2.59	2.74
7 Days Ago	0.94	0.37	2.58	2.74
30 Days Ago	0.94	0.37	2.58	2.75
60 Days Ago	0.94	0.38	2.57	2.74
90 Days Ago	0.95	0.41	2.57	2.74

EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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Symbol	Last Price	Change	% Change
WEC	88.20	-0.81	-0.91%
WEC Energy Group, Inc.			
CMS	59.73	-0.12	-0.20%
CMS Energy Corporation			
PNW	72.36	-0.04	-0.06%
Pinnacle West Capital Corporation			
XEL	62.50	-0.17	-0.27%
Xcel Energy Inc.			
AEE	81.00	-1.34	-1.63%
Ameren Corporation			

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Down Last 30 Days		N/A	N/A		N/A	N/A	   © 2021 Verizon Media. All rights reserved.

Growth Estimates	LNT	Industry	Sector(s)	S&P 500
Current Qtr.	-2.10%	N/A	N/A	N/A
Next Qtr.	54.20%	N/A	N/A	N/A
Current Year	6.60%	N/A	N/A	N/A
Next Year	5.80%	N/A	N/A	N/A
Next 5 Years (per annum)	5.80%	N/A	N/A	N/A
Past 5 Years (per annum)	8.33%	N/A	N/A	N/A

Ameren Corporation (AEE)

NYSE - Nasdaq Real Time Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

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81.00

-1.34 (-1.63%)

81.00 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:33PM EDT

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Earnings Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	10	10	16	16
Avg. Estimate	1.6	0.46	3.77	4.04
Low Estimate	1.53	0.25	3.73	3.99
High Estimate	1.79	0.56	3.83	4.08
Year Ago EPS	1.47	0.46	3.5	3.77

Revenue Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	11	11
Avg. Estimate	1.76B	1.41B	6.15B	6.42B
Low Estimate	1.72B	1.37B	6B	6.18B
High Estimate	1.83B	1.44B	6.29B	6.73B
Year Ago Sales	1.63B	1.33B	5.79B	6.15B
Sales Growth (year/est)	7.90%	5.90%	6.10%	4.40%

Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.47	0.42	0.74	0.78
EPS Actual	1.47	0.46	0.91	0.8
Difference	0	0.04	0.17	0.02
Surprise %	0.00%	9.50%	23.00%	2.60%

EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.6	0.46	3.77	4.04
7 Days Ago	1.6	0.46	3.77	4.04
30 Days Ago	1.6	0.46	3.77	4.04
60 Days Ago	1.59	0.49	3.77	4.04
90 Days Ago	1.54	0.45	3.77	4.04

EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A







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Symbol	Last Price	Change	% Change
DTE	111.71	-1.42	-1.26%
DTE Energy Company			
AJG	148.65	-2.24	-1.48%
Arthur J. Gallagher & Co.			
CMS	59.73	-0.12	-0.20%
CMS Energy Corporation			
ETR	99.31	-1.43	-1.42%
Entergy Corporation			
ABC	119.45	-3.05	-2.49%
AmerisourceBergen Corporation			

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<b>Growth Estimates</b>		AEE	Industry		Sector(s)	S&P 500	   © 2021 Verizon Media. All rights reserved.
Current Qtr.		8.80%	N/A		N/A	N/A	
Next Qtr.		N/A	N/A		N/A	N/A	
Current Year		7.70%	N/A		N/A	N/A	
Next Year		7.20%	N/A		N/A	N/A	
Next 5 Years (per annum)		7.70%	N/A		N/A	N/A	
Past 5 Years (per annum)		8.24%	N/A		N/A	N/A	

**American Electric Power Company, Inc. (AEP)**

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Visitors trend 2W ↑ 10W ↑ 9M ↑

**81.18** -0.99 (-1.20%) **81.18** 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:57PM EDT

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Earnings Estimate	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	12	12	19	19
Avg. Estimate	1.5	0.87	4.68	4.97
Low Estimate	1.41	0.77	4.52	4.78
High Estimate	1.55	1.01	4.76	5.1
Year Ago EPS	1.47	0.87	4.44	4.68

Revenue Estimate	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	11	11
Avg. Estimate	4.36B	4.12B	16.45B	17.15B
Low Estimate	4.03B	3.93B	15.95B	16.35B
High Estimate	4.65B	4.2B	17.32B	18.45B
Year Ago Sales	4.1B	3.61B	14.92B	16.45B
Sales Growth (year/est)	6.40%	14.00%	10.30%	4.30%



Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.48	0.79	1.17	1.14
EPS Actual	1.47	0.87	1.15	1.18
Difference	-0.01	0.08	-0.02	0.04
Surprise %	-0.70%	10.10%	-1.70%	3.50%

EPS Trend	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.5	0.87	4.68	4.97
7 Days Ago	1.5	0.87	4.68	4.97
30 Days Ago	1.5	0.87	4.68	4.97
60 Days Ago	1.51	0.85	4.67	4.96
90 Days Ago	1.49	0.89	4.67	4.97

EPS Revisions	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	1	1	1

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Down Last 7 Days		N/A	N/A		N/A	N/A		
Down Last 30 Days		N/A	N/A		N/A	N/A		
<b>Growth Estimates</b>		AEP	Industry		Sector(s)	S&P 500		
Current Qtr.		2.00%	N/A		N/A	N/A		
Next Qtr.		N/A	N/A		N/A	N/A		
Current Year		5.40%	N/A		N/A	N/A		
Next Year		6.20%	N/A		N/A	N/A		
Next 5 Years (per annum)		6.03%	N/A		N/A	N/A		
Past 5 Years (per annum)		6.58%	N/A		N/A	N/A		

Avista Corporation (AVA)

NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

39.12

-0.69 (-1.73%)

39.12 -0.03 (-0.08%)

At close: 4:00PM EDT

After hours: 04:03PM EDT

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	Currency in USD			
Earnings Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	5	5	5	5
Avg. Estimate	0.08	0.77	2.05	2.17
Low Estimate	0.05	0.66	2	2.07
High Estimate	0.12	0.85	2.11	2.26
Year Ago EPS	0.07	0.85	1.9	2.05

	Currency in USD			
Revenue Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	3	3	3	3
Avg. Estimate	291.39M	428.69M	1.43B	1.5B
Low Estimate	274.56M	387.21M	1.37B	1.41B
High Estimate	311.56M	497.28M	1.5B	1.59B
Year Ago Sales	301.1M	380.42M	1.32B	1.43B
Sales Growth (year/est)	-3.20%	12.70%	8.30%	4.90%

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
Earnings History				
EPS Est.	0.12	0.79	0.84	0.26
EPS Actual	0.07	0.85	0.98	0.2
Difference	-0.05	0.06	0.14	-0.06
Surprise %	-41.70%	7.60%	16.70%	-23.10%

	Currency in USD			
EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.08	0.77	2.05	2.17
7 Days Ago	0.08	0.77	2.05	2.18
30 Days Ago	0.08	0.77	2.05	2.18
60 Days Ago	0.09	0.78	2.12	2.29
90 Days Ago	0.1	0.79	2.12	2.29

	Currency in USD			
EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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Symbol	Last Price	Change	% Change
IDA	103.38	-1.96	-1.86%
IDACORP, Inc.			
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
ALE	59.52	-0.90	-1.49%
ALLETE, Inc.			
POR	46.99	-1.07	-2.23%
Portland General Electric Company			
PNM	49.48	-0.06	-0.12%
PNM Resources, Inc.			

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Down Last 30 Days		N/A	1		1	1	   © 2021 Verizon Media. All rights reserved.

Growth Estimates	AVA	Industry	Sector(s)	S&P 500
Current Qtr.	14.30%	N/A	N/A	N/A
Next Qtr.	-9.40%	N/A	N/A	N/A
Current Year	7.90%	N/A	N/A	N/A
Next Year	5.90%	N/A	N/A	N/A
Next 5 Years (per annum)	6.20%	N/A	N/A	N/A
Past 5 Years (per annum)	-5.94%	N/A	N/A	N/A



CMS Energy Corporation (CMS)  
NYSE - NYSE Delayed Price. Currency in USD

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Quote Lookup

59.73 -0.12 (-0.20%) 59.73 0.00 (0.00%)

At close: 4:02PM EDT

After hours: 04:41PM EDT

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Earnings Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	7	6	10	14
Avg. Estimate	0.61	0.46	2.8	2.88
Low Estimate	0.54	0.37	2.64	2.86
High Estimate	0.76	0.59	2.9	3.04
Year Ago EPS	0.77	0.56	2.67	2.8

Revenue Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	11	12
Avg. Estimate	1.58B	1.83B	6.99B	7.07B
Low Estimate	1.52B	1.78B	6.67B	6.43B
High Estimate	1.65B	1.9B	7.18B	7.45B
Year Ago Sales	N/A	1.8B	6.68B	6.99B
Sales Growth (year/est)	N/A	1.60%	4.60%	1.10%

Earnings History				
	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.72	0.55	1.14	0.46
EPS Actual	0.77	0.56	1.21	0.62
Difference	0.05	0.01	0.07	0.16
Surprise %	6.90%	1.80%	6.10%	34.80%

EPS Trend				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.61	0.46	2.8	2.88
7 Days Ago	0.61	0.46	2.8	2.88
30 Days Ago	0.61	0.47	2.8	2.89
60 Days Ago	0.63	0.58	2.83	2.89
90 Days Ago	0.65	0.61	2.85	2.92

EPS Revisions				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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Today's trading plan?

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Symbol	Last Price	Change	% Change
DTE	111.71	-1.42	-1.26%
DTE Energy Company			
CNP	24.60	-0.51	-2.03%
CenterPoint Energy, Inc.			
AEE	81.00	-1.34	-1.63%
Ameren Corporation			
ETR	99.31	-1.43	-1.42%
Entergy Corporation			
LNT	55.98	-0.77	-1.36%
Alliant Energy Corporation			


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Down Last 7 Days		N/A	N/A		N/A	N/A		
Down Last 30 Days		N/A	N/A		N/A	N/A		
<b>Growth Estimates</b>		CMS	Industry		Sector(s)	S&P 500		
Current Qtr.		-20.80%	N/A		N/A	N/A		
Next Qtr.		-17.90%	N/A		N/A	N/A		
Current Year		4.90%	N/A		N/A	N/A		
Next Year		2.90%	N/A		N/A	N/A		
Next 5 Years (per annum)		5.72%	N/A		N/A	N/A		
Past 5 Years (per annum)		7.18%	N/A		N/A	N/A		

Duke Energy Corporation (DUK)

NYSE - NYSE Delayed Price. Currency in USD

Add to watchlist

Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

97.59

-0.75 (-0.76%)

97.59 0.00 (0.00%)

At close: 4:02PM EDT

After hours: 05:00PM EDT

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Earnings Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	10	10	14	15
Avg. Estimate	1.81	0.98	5.21	5.47
Low Estimate	1.76	0.83	5.14	5.4
High Estimate	1.85	1.07	5.27	5.52
Year Ago EPS	1.87	1.03	5.12	5.21

Revenue Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	5	5	10	10
Avg. Estimate	7.02B	6.45B	25.27B	26.39B
Low Estimate	6.85B	6.1B	24.68B	25.66B
High Estimate	7.18B	7.49B	26.58B	27.55B
Year Ago Sales	N/A	5.78B	23.87B	25.27B
Sales Growth (year/est)	N/A	11.70%	5.90%	4.40%

Earnings History

9/29/2020

12/30/2020

3/30/2021

6/29/2021

EPS Est.	1.79	1.03	1.2	1.1
EPS Actual	1.87	1.03	1.26	1.15
Difference	0.08	0	0.06	0.05
Surprise %	4.50%	0.00%	5.00%	4.50%

EPS Trend

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Current Estimate	1.81	0.98	5.21	5.47
7 Days Ago	1.81	0.98	5.21	5.47
30 Days Ago	1.81	0.99	5.21	5.47
60 Days Ago	1.81	1.03	5.19	5.46
90 Days Ago	1.81	1.02	5.18	5.46

EPS Revisions

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Up Last 7 Days	N/A	N/A	N/A	N/A
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Symbol	Last Price	Change	% Change
SO	61.97	-0.67	-1.07%
The Southern Company			
D	73.02	-1.33	-1.79%
Dominion Energy, Inc.			
AEP	81.18	-0.99	-1.20%
American Electric Power Company, Inc.			
ED	72.59	-0.86	-1.17%
Consolidated Edison, Inc.			
EXC	48.34	-0.29	-0.60%
Exelon Corporation			

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Down Last 30 Days		N/A	N/A		N/A	N/A	   © 2021 Verizon Media. All rights reserved.

Growth Estimates	DUK	Industry	Sector(s)	S&P 500
Current Qtr.	-3.20%	N/A	N/A	N/A
Next Qtr.	-4.90%	N/A	N/A	N/A
Current Year	1.80%	N/A	N/A	N/A
Next Year	5.00%	N/A	N/A	N/A
Next 5 Years (per annum)	5.45%	N/A	N/A	N/A
Past 5 Years (per annum)	0.38%	N/A	N/A	N/A

**Entergy Corporation (ETR)**

NYSE - NYSE Delayed Price. Currency in USD

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👤 Visitors trend 2W ↑ 10W ↑ 9M ↑

Quote Lookup **99.31** **-1.43 (-1.42%)** **99.31** **+0.04 (0.04%)**

At close: 4:00PM EDT

After hours: 04:13PM EDT

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Currency in USD

**Earnings Estimate**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	10	10	16	19
Avg. Estimate	2.52	0.57	5.97	6.35
Low Estimate	2.01	0.18	5.66	6.21
High Estimate	2.77	0.97	6.07	6.57
Year Ago EPS	2.44	0.71	5.66	5.97

**Revenue Estimate**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	6	6	11	12
Avg. Estimate	3.1B	2.22B	10.69B	10.91B
Low Estimate	2.85B	1.72B	9.87B	10.35B
High Estimate	3.76B	2.46B	11.21B	11.87B
Year Ago Sales	2.9B	2.37B	10.11B	10.69B
Sales Growth (year/est)	6.90%	-6.30%	5.70%	2.10%

**Earnings History**

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	2.39	0.66	1.17	1.4
EPS Actual	2.44	0.71	1.47	1.34
Difference	0.05	0.05	0.3	-0.06
Surprise %	2.10%	7.60%	25.60%	-4.30%

**EPS Trend**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	2.52	0.57	5.97	6.35
7 Days Ago	2.57	0.52	5.99	6.36
30 Days Ago	2.57	0.52	5.99	6.36
60 Days Ago	2.48	0.62	5.95	6.31
90 Days Ago	2.46	0.63	5.94	6.31

**EPS Revisions**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
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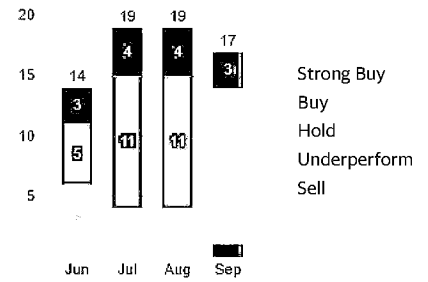
**People Also Watch**

Symbol	Last Price	Change	% Change
<b>FE</b> FirstEnergy Corp.	35.62	-0.68	-1.87%
<b>EIX</b> Edison International	55.47	-0.96	-1.70%
<b>DTE</b> DTE Energy Company	111.71	-1.42	-1.26%
<b>EXC</b> Exelon Corporation	48.34	-0.29	-0.60%
<b>CMS</b> CMS Energy Corporation	59.73	-0.12	-0.20%

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**EPS Revisions**

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 30 Days	N/A	1	1	1
Down Last 7 Days	N/A	N/A	N/A	N/A
Down Last 30 Days	1	N/A	1	1



**Growth Estimates**

	ETR	Industry	Sector(s)	S&P 500
Current Qtr.	3.30%	N/A	N/A	N/A
Next Qtr.	-19.70%	N/A	N/A	N/A
Current Year	5.50%	N/A	N/A	N/A
Next Year	6.40%	N/A	N/A	N/A
Next 5 Years (per annum)	3.50%	N/A	N/A	N/A
Past 5 Years (per annum)	1.88%	N/A	N/A	N/A

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Evergy, Inc. (EVRG)

NYSE - NYSE Delayed Price. Currency in USD

Add to watchlist

Visitors trend 2W ↑ 10W ↑ 9M ↑

Quote Lookup

62.20

-0.96 (-1.52%)

62.20 0.00 (0.00%)

At close: 4:02PM EDT

After hours: 04:58PM EDT

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Earnings Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	6	7
Avg. Estimate	1.71	0.26	3.35	3.52
Low Estimate	1.56	0.06	3.3	3.43
High Estimate	1.85	0.39	3.44	3.64
Year Ago EPS	1.73	0.28	3.1	3.35

Revenue Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	1	1	3	4
Avg. Estimate	1.58B	1.15B	5.27B	5.29B
Low Estimate	1.58B	1.15B	5.1B	5.15B
High Estimate	1.58B	1.15B	5.58B	5.62B
Year Ago Sales	1.56B	1.09B	4.91B	5.27B
Sales Growth (year/est)	1.40%	5.40%	7.20%	0.50%

Earnings History

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.57	0.22	0.48	0.73
EPS Actual	1.73	0.28	0.55	0.85
Difference	0.16	0.06	0.07	0.12
Surprise %	10.20%	27.30%	14.60%	16.40%

EPS Trend

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.71	0.26	3.35	3.52
7 Days Ago	1.71	0.26	3.35	3.52
30 Days Ago	1.71	0.26	3.35	3.52
60 Days Ago	1.76	0.29	3.33	3.5
90 Days Ago	1.76	0.28	3.29	3.49

EPS Revisions

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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Symbol	Last Price	Change	% Change
ES	81.76	-0.38	-0.46%
Eversource Energy			
GL	89.03	-1.07	-1.19%
Globe Life Inc.			
WLTW	232.46	+3.47	+1.52%
Willis Towers Watson Public Limited Comp...			
ALLE	132.18	-3.04	-2.25%
Allegion plc			
LW	61.37	-0.24	-0.39%
Lamb Weston Holdings, Inc.			

Recommendation Trends

8

7

3

4

1

0

0

Jun

Jul

Aug

Sep

Strong Buy

Buy

Hold

Underperform

Sell

Recommendation Rating

1.7

1

2

3

4

5

Strong Buy



Buy

Hold

Underperform

Sell



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Up Last 30 Days		1	N/A		2	3		
Down Last 7 Days		N/A	N/A		N/A	N/A	Low 67.00 Current 62.20	High 75.00
Down Last 30 Days		N/A	N/A		N/A	N/A	<b>Upgrades &amp; Downgrades &gt;</b>	
<b>Growth Estimates</b>		EVRG	Industry	Sector(s)	S&P 500	Initiated	Seaport Global: to Buy	7/7/2021
Current Qtr.		-1.20%	N/A	N/A	N/A	Downgrade	Wells Fargo: Overweight to Equal-Weight	6/22/2021
Next Qtr.		-7.10%	N/A	N/A	N/A	Upgrade	Goldman Sachs: Neutral to Buy	6/16/2021
Current Year		8.10%	N/A	N/A	N/A	Upgrade	Wolfe Research: Peer Perform to Outperform	4/19/2021
Next Year		5.10%	N/A	N/A	N/A	Upgrade	Wells Fargo: Equal-Weight to Overweight	10/15/2020
Next 5 Years (per annum)		5.70%	N/A	N/A	N/A	Upgrade	Wells Fargo: to Equal-Weight	8/6/2020
Past 5 Years (per annum)		-0.13%	N/A	N/A	N/A	Maintains		
<div>More Upgrades &amp; Downgrades</div>								

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Hawaiian Electric Industries, Inc. (HE)

NYSE - NYSE Delayed Price. Currency in USD

Add to watchlist

Visitors trend 2W ↑ 10W ↑ 9M ↑

40.83

-0.82 (-1.97%)

40.83 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:04PM EDT

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Earnings Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	3	3	4	5
Avg. Estimate	0.6	0.36	2.09	2.12
Low Estimate	0.53	0.24	2.01	1.96
High Estimate	0.68	0.45	2.15	2.25
Year Ago EPS	0.59	0.46	1.74	2.09

Revenue Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	1	1	2	2
Avg. Estimate	681.33M	742.76M	2.93B	3.1B
Low Estimate	681.33M	742.76M	2.75B	2.83B
High Estimate	681.33M	742.76M	3.12B	3.36B
Year Ago Sales	641.43M	652.22M	2.58B	2.93B
Sales Growth (year/est)	6.20%	13.90%	13.60%	5.70%

Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.51	0.34	0.36	0.48
EPS Actual	0.59	0.46	0.58	0.58
Difference	0.08	0.12	0.22	0.1
Surprise %	15.70%	35.30%	61.10%	20.80%

EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.6	0.36	2.09	2.12
7 Days Ago	0.6	0.36	2.09	2.12
30 Days Ago	0.6	0.33	2.04	2.11
60 Days Ago	0.6	0.35	1.99	2.06
90 Days Ago	0.71	0.13	1.99	2.03

EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

Currency in USD

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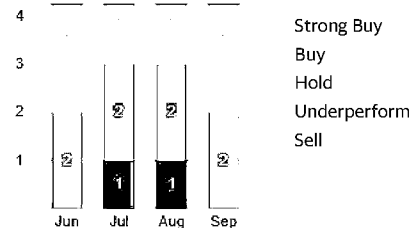
Symbol	Last Price	Change	% Change
IDA	103.38	-1.96	-1.86%
IDACORP, Inc.			
OGE	32.96	-0.57	-1.70%
OGE Energy Corp.			
PNW	72.36	-0.04	-0.06%
Pinnacle West Capital Corporation			
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
POR	46.99	-1.07	-2.23%
Portland General Electric Company			

Recommendation Trends >

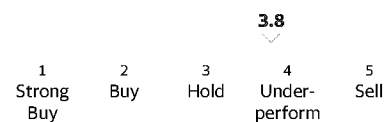
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Up Last 30 Days		1	N/A	4	3	4
Down Last 7 Days		N/A	N/A	N/A	N/A	3
Down Last 30 Days		N/A	N/A	N/A	N/A	2
						1
<b>Growth Estimates</b>		HE	Industry	Sector(s)	S&P 500	
Current Qtr.		1.70%	N/A	N/A	N/A	
Next Qtr.		-21.70%	N/A	N/A	N/A	
Current Year		20.10%	N/A	N/A	N/A	
Next Year		1.40%	N/A	N/A	N/A	
Next 5 Years (per annum)		1.30%	N/A	N/A	N/A	
Past 5 Years (per annum)		3.87%	N/A	N/A	N/A	

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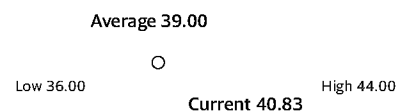
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#### Analyst Price Targets (5) >



#### Upgrades & Downgrades >

Upgrade	Evercore ISI Group: Underperform to In-Line	5/11/2021
Downgrade	Guggenheim: Neutral to Sell	1/21/2021
Maintains	B of A Securities: to Underperform	8/10/2020
Maintains	UBS: to Sell	5/7/2020
Maintains	Wells Fargo: to Underweight	4/14/2020
Initiated	Guggenheim: to Neutral	1/8/2020

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IDACORP, Inc. (IDA)

NYSE - NYSE Delayed Price. Currency in USD

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👤 Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

103.38 -1.96 (-1.86%) 103.38 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:16PM EDT

Summary Company Outlook Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	4	4
Avg. Estimate	1.95	0.67	4.9	5
Low Estimate	1.86	0.66	4.8	4.88
High Estimate	2.1	0.68	5.05	5.1
Year Ago EPS	2.02	0.74	4.69	4.9

Revenue Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	2	2	3	3
Avg. Estimate	391.13M	289.82M	1.36B	1.35B
Low Estimate	387.96M	284.4M	1.35B	1.3B
High Estimate	394.3M	295.25M	1.36B	1.39B
Year Ago Sales	N/A	315.69M	1.35B	1.36B
Sales Growth (year/est)	N/A	-8.20%	0.50%	-0.30%

Earnings History				
	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.92	0.67	0.81	1.23
EPS Actual	2.02	0.74	0.89	1.38
Difference	0.1	0.07	0.08	0.15
Surprise %	5.20%	10.40%	9.90%	12.20%

EPS Trend				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.95	0.67	4.9	5
7 Days Ago	1.95	0.67	4.9	5
30 Days Ago	1.95	0.67	4.9	5
60 Days Ago	1.99	0.76	4.82	4.95
90 Days Ago	1.98	0.77	4.81	4.95

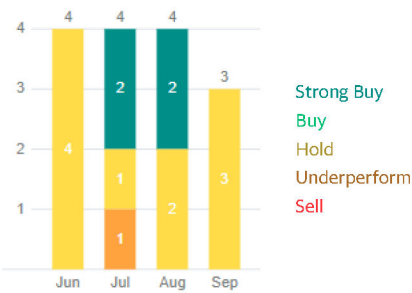
EPS Revisions				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A



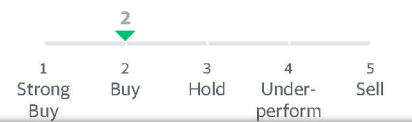
People Also Watch

Symbol	Last Price	Change	% Change
AVA	39.12	-0.69	-1.73%
Avista Corporation			
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
PNM	49.48	-0.06	-0.12%
PNM Resources, Inc.			
POR	46.99	-1.07	-2.23%
Portland General Electric Company			
HE	40.83	-0.82	-1.97%
Hawaiian Electric Industries, Inc.			

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Recommendation Rating >



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N/A

N/A

N/A

N/A

Low 109.00

High 119.00

Down Last 7 Days

N/A

N/A

N/A

N/A

Current 103.38

Down Last 30 Days

N/A

N/A

N/A

N/A

Upgrades & Downgrades >

Growth Estimates

IDA

Industry

Sector(s)

S&P 500

Maintains

Wells Fargo: to Equal-Weight

7/30/2021

Current Qtr.

-3.50%

N/A

N/A

N/A

Upgrade

Wells Fargo: Underweight to Equal-Weight

7/15/2021

Next Qtr.

-9.50%

N/A

N/A

N/A

Downgrade

B of A Securities: Buy to Neutral

4/13/2021

Current Year

4.50%

N/A

N/A

N/A

Downgrade

Wells Fargo: Equal-Weight to Underweight

1/6/2021

Next Year

2.00%

N/A

N/A

N/A

Maintains

Sidoti & Co.: to Buy

9/21/2020

Next 5 Years (per annum)

3.20%

N/A

N/A

N/A

Upgrade

Sidoti & Co.: Neutral to Buy

5/4/2020

Past 5 Years (per annum)

4.44%

N/A

N/A

N/A

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NextEra Energy, Inc. (NEE)

NYSE - Nasdaq Real Time Price. Currency in USD

Add to watchlist

Visitors trend 2W ↑ 10W ↑ 9M ↑

Quote Lookup

78.52 +0.17 (+0.22%) 78.52 0.00 (0.00%)

At close: 4:00PM EDT After hours: 05:04PM EDT

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Currency in USD

Earnings Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	12	13	20	19
Avg. Estimate	0.71	0.41	2.52	2.74
Low Estimate	0.63	0.12	2.47	2.68
High Estimate	0.75	0.52	2.57	2.86
Year Ago EPS	0.66	0.4	2.31	2.52

Revenue Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	7	7	13	14
Avg. Estimate	5.33B	5.33B	19.01B	21.37B
Low Estimate	4.76B	3.32B	15.73B	18.23B
High Estimate	5.94B	7.27B	21.04B	24.07B
Year Ago Sales	4.79B	4.39B	18B	19.01B
Sales Growth (year/est)	11.30%	21.40%	5.60%	12.40%

Earnings History

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.65	0.37	0.59	0.7
EPS Actual	0.66	0.4	0.67	0.71
Difference	0.01	0.03	0.08	0.01
Surprise %	1.50%	8.10%	13.60%	1.40%

EPS Trend

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.71	0.41	2.52	2.74
7 Days Ago	0.71	0.4	2.52	2.74
30 Days Ago	0.72	0.4	2.5	2.67
60 Days Ago	0.73	0.4	2.52	2.73
90 Days Ago	0.73	0.4	2.52	2.73

EPS Revisions

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	1	1

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People Also Watch

Symbol	Last Price	Change	% Change
D	73.02	-1.33	-1.79%
Dominion Energy, Inc.			
DUK	97.59	-0.75	-0.76%
Duke Energy Corporation			
SO	61.97	-0.67	-1.07%
The Southern Company			
BEP	36.91	+0.02	+0.05%
Brookfield Renewable Partners L.P.			
AEP	81.18	-0.99	-1.20%
American Electric Power Company, Inc.			

Recommendation Trends

23 23 15

16 5 9 2 11 6 11 6 8 2

Jun Jul Aug Sep

Strong Buy Buy Hold Underperform Sell

Recommendation Rating

2


1 2 3 4 5

Strong Buy Buy Hold Underperform Sell

Finance Home	Watchlists	My Portfolio	Cryptocurrencies	Screeners	Yahoo Finance Plus	Markets	... y/finance+	Try it free
Up Last 30 Days		1	2	3	6			
Down Last 7 Days		N/A	N/A	N/A	N/A	Low 78.00 Current 78.52		High 109.30
Down Last 30 Days		N/A	N/A	N/A	N/A			
Upgrades & Downgrades >								
Growth Estimates		NEE	Industry	Sector(s)	S&P 500	Maintains	Morgan Stanley: to Equal-Weight	6/21/2021
Current Qtr.		7.60%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Equal-Weight	5/18/2021
Next Qtr.		2.50%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Equal-Weight	4/20/2021
Current Year		9.10%	N/A	N/A	N/A	Maintains	Barclays: to Equal-Weight	4/13/2021
Next Year		8.70%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Equal-Weight	3/10/2021
Next 5 Years (per annum)		7.85%	N/A	N/A	N/A	Upgrade	Credit Suisse: Neutral to Outperform	3/8/2021
Past 5 Years (per annum)		11.17%	N/A	N/A	N/A			

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NorthWestern Corporation (NWE)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

57.30 -1.46 (-2.48%) 57.30 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:33PM EDT

Quote Lookup

Summary Company Outlook Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	2	2	3	6
Avg. Estimate	0.55	1.18	3.53	3.65
Low Estimate	0.52	1.16	3.51	3.57
High Estimate	0.59	1.2	3.57	3.71
Year Ago EPS	0.58	1.21	3.21	3.53

Revenue Estimate				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	3	3	4	4
Avg. Estimate	293.79M	336.81M	1.3B	1.33B
Low Estimate	286.2M	291.05M	1.25B	1.29B
High Estimate	306.5M	361.7M	1.37B	1.38B
Year Ago Sales	280.61M	313.44M	1.2B	1.3B
Sales Growth (year/est)	4.70%	7.50%	8.70%	2.40%

Earnings History				
	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.6	1.3	1.15	0.46
EPS Actual	0.58	1.21	1.24	0.72
Difference	-0.02	-0.09	0.09	0.26
Surprise %	-3.30%	-6.90%	7.80%	56.50%

EPS Trend				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.55	1.18	3.53	3.65
7 Days Ago	0.55	1.18	3.53	3.65
30 Days Ago	0.56	1.21	3.54	3.65
60 Days Ago	0.59	1.23	3.5	3.68
90 Days Ago	0.59	1.25	3.5	3.68

EPS Revisions				
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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People Also Watch

Symbol	Last Price	Change	% Change
POR	46.99	-1.07	-2.23%
Portland General Electric Company			
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
ALE	59.52	-0.90	-1.49%
ALLETE, Inc.			
NJR	34.81	-0.69	-1.94%
New Jersey Resources Corporation			
PNM	49.48	-0.06	-0.12%
PNM Resources, Inc.			

Recommendation Trends >

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Up Last 30 Days

N/A

N/A

1

1

6

5

2

2

5

Strong Buy

Down Last 7 Days

N/A

N/A

N/A

N/A

4

2

2

Buy

Down Last 30 Days

N/A

N/A

N/A

N/A

2

0

2

Hold

Underperform

Sell

Growth Estimates

NWE

Industry

Sector(s)

S&P 500

Current Qtr.

-5.20%

N/A

N/A

N/A

Next Qtr.

-2.50%

N/A

N/A

N/A

Current Year

10.00%

N/A

N/A

N/A

Next Year

3.40%

N/A

N/A

N/A

Next 5 Years (per annum)

4.50%

N/A

N/A

N/A

Past 5 Years (per annum)

3.94%

N/A

N/A

N/A

Recommendation Rating >

2.1

1

2

3

4

5

Strong Buy

Buy

Hold

Under-perform

Sell

Analyst Price Targets (7) >

Average 70.43

Low 62.00

Current 57.30

High 76.00

Upgrades & Downgrades >

Maintains

Wells Fargo: to Overweight

7/29/2021

Maintains

Keybanc: to Overweight

7/20/2021

Maintains

Keybanc: to Overweight

4/21/2021

Downgrade

Credit Suisse: Outperform to Neutral

4/13/2021

Upgrade

B of A Securities: Underperform to Neutral

3/23/2021

Maintains

Credit Suisse: to Outperform

1/19/2021

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OGE Energy Corp. (OGE)

NYSE - NYSE Delayed Price. Currency in USD

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Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

32.96

-0.57 (-1.70%)

32.96 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:47PM EDT

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Earnings Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	6	6	10	10
Avg. Estimate	1.15	0.26	2.22	2.17
Low Estimate	1.12	0.23	2.12	1.98
High Estimate	1.2	0.28	2.3	2.27
Year Ago EPS	2.03	0.31	2.08	2.22

Revenue Estimate	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	2	1	4	5
Avg. Estimate	750.89M	498.33M	2.52B	2.34B
Low Estimate	744.86M	498.33M	2.15B	2.27B
High Estimate	756.92M	498.33M	3.45B	2.43B
Year Ago Sales	702.1M	485.4M	2.12B	2.52B
Sales Growth (year/est)	6.90%	2.70%	18.90%	-7.10%

Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.09	0.27	0.21	0.52
EPS Actual	2.03	0.31	0.26	0.56
Difference	0.94	0.04	0.05	0.04
Surprise %	86.20%	14.80%	23.80%	7.70%

EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.15	0.26	2.22	2.17
7 Days Ago	1.15	0.26	2.22	2.17
30 Days Ago	1.16	0.25	2.2	2.14
60 Days Ago	1.16	0.25	2.18	2.13
90 Days Ago	1.16	0.25	2.18	2.13

EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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Recommendation Trends

	Jun	Jul	Aug	Sep
Strong Buy	3	2	2	1
Buy	1	2	2	1
Hold	6	6	6	4
Underperform				1
Sell				

Recommendation Rating

2.3

Finance Home	Watchlists	My Portfolio	Cryptocurrencies	Screeners	Yahoo Finance Plus 	Markets	... <b>y/finance+</b> Try it free
Up Last 30 Days		1	2	3	4		
Down Last 7 Days		N/A	N/A	N/A	N/A		<b>Analyst Price Targets (9) &gt;</b>
Down Last 30 Days		N/A	N/A	N/A	N/A		Average 37.89
							<div> <div>Low 35.00</div> <div>High 40.00</div> <div>Current 32.96</div> </div>
<b>Growth Estimates</b>		OGE	Industry	Sector(s)	S&P 500		<b>Upgrades &amp; Downgrades &gt;</b>
Current Qtr.		-43.30%	N/A	N/A	N/A		Upgrade Mizuho: Neutral to Buy 8/12/2021
Next Qtr.		-16.10%	N/A	N/A	N/A		Upgrade B of A Securities: Neutral to Buy 6/11/2021
Current Year		6.70%	N/A	N/A	N/A		Upgrade Barclays: Underweight to Equal-Weight 5/25/2021
Next Year		-2.30%	N/A	N/A	N/A		Downgrade B of A Securities: Buy to Neutral 3/11/2021
Next 5 Years (per annum)		3.90%	N/A	N/A	N/A		Downgrade Wells Fargo: Overweight to Equal-Weight 3/9/2021
Past 5 Years (per annum)		9.96%	N/A	N/A	N/A		Downgrade Barclays: Equal-Weight to Underweight 1/13/2021
More Upgrades & Downgrades							

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Otter Tail Corporation (OTTR)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

Add to watchlist

Visitors trend 2W ↑ 10W ↑ 9M ↑

55.97 -0.83 (-1.46%) 55.97 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:14PM EDT

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Earnings Estimate	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	4	4	4	4
Avg. Estimate	1.12	0.76	3.61	3.09
Low Estimate	1.04	0.73	3.55	2.86
High Estimate	1.2	0.83	3.68	3.56
Year Ago EPS	0.87	0.45	2.34	3.61

Revenue Estimate	Currency in USD			
	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	3	3	3	3
Avg. Estimate	315.44M	298.07M	1.16B	1.11B
Low Estimate	292.63M	275.51M	1.12B	1.07B
High Estimate	346.6M	315.2M	1.21B	1.14B
Year Ago Sales	N/A	226.85M	890.11M	1.16B
Sales Growth (year/est)	N/A	31.40%	30.40%	-4.20%

Earnings History	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.65	0.45	0.67	0.54
EPS Actual	0.87	0.45	0.73	1.01
Difference	0.22	0	0.06	0.47
Surprise %	33.80%	0.00%	9.00%	87.00%

EPS Trend	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.12	0.76	3.61	3.09
7 Days Ago	1.11	0.73	3.57	3.07
30 Days Ago	0.93	0.64	3.33	2.86
60 Days Ago	0.76	0.57	2.6	2.73
90 Days Ago	0.76	0.57	2.6	2.73

EPS Revisions	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	1	1	1	1



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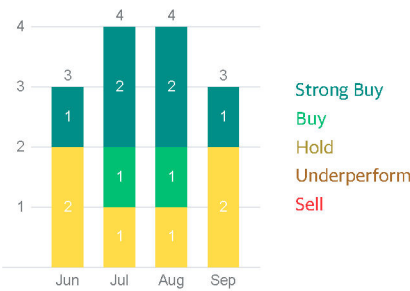
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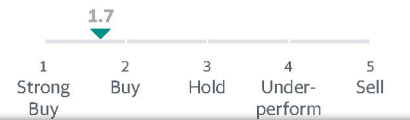
People Also Watch

Symbol	Last Price	Change	% Change
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
ALE	59.52	-0.90	-1.49%
ALLETE, Inc.			
MGEE	73.50	-1.42	-1.90%
MGE Energy, Inc.			
PNM	49.48	-0.06	-0.12%
PNM Resources, Inc.			
IDA	103.38	-1.96	-1.86%
IDACORP, Inc.			

Recommendation Trends >



Recommendation Rating >



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Up Last 30 Days3322

Down Last 7 DaysN/AN/AN/AN/A

Down Last 30 DaysN/AN/AN/AN/A

Growth Estimates

OTTR

Industry

Sector(s)

S&P 500

Current Qtr.28.70%N/AN/AN/A

Next Qtr.68.90%N/AN/AN/A

Current Year54.30%N/AN/AN/A

Next Year-14.40%N/AN/AN/A

Next 5 Years (per annum)9.00%N/AN/AN/A

Past 5 Years (per annum)7.60%N/AN/AN/A

Low 58.00

High 67.00

Current 55.97

Upgrades & Downgrades >

Upgrade

Sidoti & Co.: Neutral to Buy

8/5/2020

Downgrade

KeyBanc: Overweight to Sector Weight

3/13/2020

Maintains

Sidoti & Co.: to Neutral

2/19/2020

Maintains

KeyBanc: to Overweight

1/17/2020

Initiated

KeyBanc: to Overweight

12/16/2019

Upgrade

Williams Capital: Sell to Hold

11/6/2019

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Pinnacle West Capital Corporation (PNW)

NYSE - NYSE Delayed Price. Currency in USD

72.36

-0.04 (-0.06%)

72.36

0.00 (0.00%)

At close: 4:03PM EDT

After hours: 04:33PM EDT

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Visitors trend 2W ↓ 10W ↑ 9M ↑

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Earnings Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	9	9	15	15
Avg. Estimate	2.86	0.03	5.03	4.83
Low Estimate	2.58	-0.27	4.75	4.39
High Estimate	3.05	0.4	5.23	5.23
Year Ago EPS	3.07	-0.17	4.87	5.03

Revenue Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	3	3	9	9
Avg. Estimate	1.25B	727.5M	3.74B	3.83B
Low Estimate	1.22B	708.02M	3.63B	3.63B
High Estimate	1.29B	759.38M	3.89B	4.11B
Year Ago Sales	N/A	740.96M	3.59B	3.74B
Sales Growth (year/est)	N/A	-1.80%	4.30%	2.30%

Earnings History

9/29/2020

12/30/2020

3/30/2021

6/29/2021

EPS Est.	2.85	0.04	0.25	1.65
EPS Actual	3.07	-0.17	0.32	1.91
Difference	0.22	-0.21	0.07	0.26
Surprise %	7.70%	-525.00%	28.00%	15.80%

EPS Trend

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Current Estimate	2.86	0.03	5.03	4.83
7 Days Ago	2.86	0.03	5.03	4.83
30 Days Ago	2.86	0.07	4.99	4.89
60 Days Ago	2.95	0.13	4.97	5.11
90 Days Ago	2.96	0.12	4.98	5.12

EPS Revisions

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Up Last 7 Days	N/A	N/A	N/A	N/A
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Symbol	Last Price	Change	% Change
NI	24.23	0.00	0.00%
NiSource Inc.			
DTE	111.71	-1.42	-1.26%
DTE Energy Company			
PEG	60.90	-0.36	-0.59%
Public Service Enterprise Group Incorpora...			
LNT	55.98	-0.77	-1.36%
Alliant Energy Corporation			
CMS	59.73	-0.12	-0.20%
CMS Energy Corporation			

Recommendation Trends

Month	Strong Buy	Buy	Hold	Underperform	Sell
Jun	3	10	0	0	0
Jul	3	9	0	0	0
Aug	3	8	0	0	0
Sep	3	11	0	0	0

Recommendation Rating

1	2	3	4	5
Strong Buy	Buy	Hold	Under-perform	Sell

https://finance.yahoo.com/quote/PNW/analysis?p=PNW

1/2



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Up Last 30 Days

2

2

7

1

Low 68.00

Current 72.36

High 97.00

Down Last 7 Days

N/A

N/A

N/A

N/A

Down Last 30 Days

N/A

N/A

N/A

N/A

Upgrades & Downgrades >

Growth Estimates

PNW

Industry

Sector(s)

S&P 500

Downgrade

Keybank: Sector Weight to Underweight

8/4/2021

Current Qtr.

-6.80%

N/A

N/A

N/A

Downgrade

Barclays: Overweight to Equal-Weight

8/4/2021

Next Qtr.

117.60%

N/A

N/A

N/A

Maintains

Mizuho: to Neutral

7/19/2021

Current Year

3.30%

N/A

N/A

N/A

Maintains

Morgan Stanley: to Equal-Weight

6/21/2021

Next Year

-4.00%

N/A

N/A

N/A

Maintains

Barclays: to Overweight

5/25/2021

Next 5 Years (per annum)

0.10%

N/A

N/A

N/A

Maintains

Morgan Stanley: to Equal-Weight

5/18/2021

Past 5 Years (per annum)

13.63%

N/A

N/A

N/A

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Portland General Electric Company (POR)

NYSE - Nasdaq Real Time Price. Currency in USD

Add to watchlist

Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

46.99

-1.07 (-2.23%)

46.99 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:25PM EDT

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Sustainability

Earnings Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	9	9	12	12
Avg. Estimate	0.7	0.64	2.76	2.78
Low Estimate	0.62	0.51	2.65	2.74
High Estimate	0.85	0.72	2.82	2.85
Year Ago EPS	-0.19	0.57	1.72	2.76

Revenue Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	4	4	8	9
Avg. Estimate	550.87M	552.06M	2.2B	2.26B
Low Estimate	510.9M	529.26M	2.07B	2.12B
High Estimate	572.75M	567.1M	2.27B	2.42B
Year Ago Sales	503.08M	556M	2.15B	2.2B
Sales Growth (year/est)	9.50%	-0.70%	2.80%	2.40%

Earnings History

9/29/2020

12/30/2020

3/30/2021

6/29/2021

EPS Est.	-0.33	0.41	0.92	0.37
EPS Actual	-0.19	0.57	1.07	0.36
Difference	0.14	0.16	0.15	-0.01
Surprise %	42.40%	39.00%	16.30%	-2.70%

EPS Trend

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Current Estimate	0.7	0.64	2.76	2.78
7 Days Ago	0.7	0.64	2.76	2.78
30 Days Ago	0.7	0.64	2.77	2.78
60 Days Ago	0.62	0.61	2.66	2.77
90 Days Ago	0.63	0.62	2.66	2.77

EPS Revisions

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Up Last 7 Days	N/A	N/A	N/A	N/A
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Symbol	Last Price	Change	% Change
NWE	57.30	-1.46	-2.48%
NorthWestern Corporation			
PNM	49.48	-0.06	-0.12%
PNM Resources, Inc.			
IDA	103.38	-1.96	-1.86%
IDACORP, Inc.			
BKH	62.76	-0.78	-1.23%
Black Hills Corporation			
AVA	39.12	-0.69	-1.73%
Avista Corporation			

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Down Last 7 Days		N/A	N/A		N/A	N/A	Privacy (Updated) About Our Ads Terms (Updated) Sitemap
Down Last 30 Days		N/A	N/A		N/A	N/A	   © 2021 Verizon Media. All rights reserved.

Growth Estimates	POR	Industry	Sector(s)	S&P 500
Current Qtr.	468.40%	N/A	N/A	N/A
Next Qtr.	12.30%	N/A	N/A	N/A
Current Year	60.50%	N/A	N/A	N/A
Next Year	0.70%	N/A	N/A	N/A
Next 5 Years (per annum)	7.10%	N/A	N/A	N/A
Past 5 Years (per annum)	1.78%	N/A	N/A	N/A

The Southern Company (SO)

NYSE - NYSE Delayed Price. Currency in USD

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👥 Visitors trend 2W ↓ 10W ↑ 9M ↑

Quote Lookup

61.97

-0.67 (-1.07%)

61.97 0.00 (0.00%)

At close: 4:02PM EDT

After hours: 04:42PM EDT

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Earnings Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	11	11	19	19
Avg. Estimate	1.21	0.31	3.33	3.54
Low Estimate	1.16	0.24	3.29	3.46
High Estimate	1.25	0.42	3.43	3.63
Year Ago EPS	1.22	0.47	3.25	3.33

Revenue Estimate

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

No. of Analysts	4	4	11	11
Avg. Estimate	5.77B	4.98B	22.07B	22.96B
Low Estimate	5.56B	4.25B	20.92B	21.7B
High Estimate	5.91B	5.49B	24.29B	25.09B
Year Ago Sales	6.36B	5.12B	20.38B	22.07B
Sales Growth (year/est)	-9.30%	-2.60%	8.30%	4.00%

Earnings History

9/29/2020

12/30/2020

3/30/2021

6/29/2021

EPS Est.	1.21	0.42	0.83	0.79
EPS Actual	1.22	0.47	0.98	0.84
Difference	0.01	0.05	0.15	0.05
Surprise %	0.80%	11.90%	18.10%	6.30%

EPS Trend

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Current Estimate	1.21	0.31	3.33	3.54
7 Days Ago	1.21	0.31	3.33	3.54
30 Days Ago	1.21	0.31	3.33	3.54
60 Days Ago	1.22	0.34	3.32	3.55
90 Days Ago	1.22	0.36	3.31	3.55

EPS Revisions

Current Qtr. (Sep 2021)

Next Qtr. (Dec 2021)

Current Year (2021)

Next Year (2022)

Up Last 7 Days	N/A	N/A	N/A	N/A
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Symbol	Last Price	Change	% Change
DUK	97.59	-0.75	-0.76%
Duke Energy Corporation			
D	73.02	-1.33	-1.79%
Dominion Energy, Inc.			
AEP	81.18	-0.99	-1.20%
American Electric Power Company, Inc.			
ED	72.59	-0.86	-1.17%
Consolidated Edison, Inc.			
EXC	48.34	-0.29	-0.60%
Exelon Corporation			

Recommendation Trends

20

3

13

2

18

7

4

5

18

7

4

5

17

4

8

2

Strong Buy

Buy

Hold

Underperform

Sell

Recommendation Rating

2.6

1

2

3

4

5

Strong Buy

Buy



Hold

Underperform

Sell

https://finance.yahoo.com/quote/SO/analysis?p=SO

1/2

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Up Last 30 Days		N/A	N/A		3	1		
Down Last 7 Days		N/A	N/A		N/A	N/A	Low 52.00	High 76.00
Down Last 30 Days		N/A	N/A		N/A	N/A	Current 61.97	
<b>Upgrades &amp; Downgrades &gt;</b>								
<b>Growth Estimates</b>		SO	Industry	Sector(s)	S&P 500	Maintains	Morgan Stanley: to Underweight	9/17/2021
Current Qtr.		-0.80%	N/A	N/A	N/A	Upgrade	Guggenheim: Neutral to Buy	9/7/2021
Next Qtr.		-34.00%	N/A	N/A	N/A	Maintains	Mizuho: to Underperform	8/30/2021
Current Year		2.50%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Underweight	8/19/2021
Next Year		6.30%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Underweight	7/20/2021
Next 5 Years (per annum)		6.50%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Underweight	6/21/2021
Past 5 Years (per annum)		3.96%	N/A	N/A	N/A	Maintains	Morgan Stanley: to Underweight	
<div>More Upgrades &amp; Downgrades</div>								

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WEC Energy Group, Inc. (WEC)

NYSE - Nasdaq Real Time Price. Currency in USD

Add to watchlist

Visitors trend 2W ↑ 10W ↑ 9M ↑

Quote Lookup

88.20 -0.81 (-0.91%) 88.20 0.00 (0.00%)

At close: 4:00PM EDT After hours: 04:31PM EDT

Summary Company Outlook Chart Conversations Statistics Historical Data Profile Financials Analysis Options Holders Sustainability

Earnings Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	10	10	15	15
Avg. Estimate	0.75	0.82	4.05	4.31
Low Estimate	0.72	0.78	4.01	4.26
High Estimate	0.8	0.84	4.08	4.35
Year Ago EPS	0.84	0.76	3.79	4.05

Revenue Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	6	6	10	10
Avg. Estimate	1.65B	1.92B	7.77B	7.95B
Low Estimate	1.53B	1.36B	7.28B	7.34B
High Estimate	1.8B	2.39B	8.29B	8.52B
Year Ago Sales	N/A	1.93B	7.24B	7.77B
Sales Growth (year/est)	N/A	-1.00%	7.30%	2.40%

Earnings History

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	0.76	0.73	1.47	0.79
EPS Actual	0.84	0.76	1.61	0.87
Difference	0.08	0.03	0.14	0.08
Surprise %	10.50%	4.10%	9.50%	10.10%

EPS Trend


	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	0.75	0.82	4.05	4.31
7 Days Ago	0.75	0.82	4.05	4.31
30 Days Ago	0.75	0.82	4.04	4.31
60 Days Ago	0.85	0.78	4.03	4.3
90 Days Ago	0.85	0.79	4.03	4.29

EPS Revisions

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

Currency in USD

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People Also Watch

Symbol	Last Price	Change	% Change
LNT	55.98	-0.77	-1.36%
Alliant Energy Corporation			
XEL	62.50	-0.17	-0.27%
Xcel Energy Inc.			
CMS	59.73	-0.12	-0.20%
CMS Energy Corporation			
PNW	72.36	-0.04	-0.06%
Pinnacle West Capital Corporation			
SRE	126.50	-0.96	-0.75%
Sempra			

Recommendation Trends >

14 15 15 11

3 2 2 3

9 9 9 6

Jun Jul Aug Sep

Strong Buy

Buy

Hold

Underperform

Sell

Recommendation Rating >

3

1 2 3 4 5

Strong Buy Buy Hold Under-perform Sell

https://finance.yahoo.com/quote/WEC/analysis?p=WEC

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1

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N/A

Down Last 7 Days

N/A

N/A

N/A

N/A

Down Last 30 Days

N/A

N/A

N/A

N/A

Growth Estimates

WEC

Industry

Sector(s)

S&P 500

Current Qtr.

-10.70%

N/A

N/A

N/A

Next Qtr.

7.90%

N/A

N/A

N/A

Current Year

6.90%

N/A

N/A

N/A

Next Year

6.40%

N/A

N/A

N/A

Next 5 Years (per annum)

6.50%

N/A

N/A

N/A

Past 5 Years (per annum)

6.98%

N/A

N/A

N/A

Low 86.00

Current 88.20

High 110.00

Upgrades & Downgrades >

Maintains

Barclays: to Overweight

5/25/2021

Initiated

Mizuho: to Neutral

4/9/2021

Upgrade

Wells Fargo: Equal-Weight to Overweight

3/4/2021

Upgrade

Barclays: Underweight to Equal-Weight

1/13/2021

Downgrade

KeyBanc: Overweight to Sector Weight

1/12/2021

Maintains

Credit Suisse: to Underperform

11/4/2020

More Upgrades & Downgrades

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https://finance.yahoo.com/quote/WEC/analysis?p=WEC

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Xcel Energy Inc. (XEL)

NasdaqGS - NasdaqGS Real Time Price. Currency in USD

62.50

-0.17 (-0.27%)

62.50 0.00 (0.00%)

At close: 4:00PM EDT

After hours: 04:47PM EDT

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Earnings Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	8	9	14	15
Avg. Estimate	1.18	0.57	2.98	3.16
Low Estimate	1.13	0.52	2.96	3.14
High Estimate	1.21	0.63	3.01	3.19
Year Ago EPS	1.14	0.54	2.79	2.98

Revenue Estimate

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
No. of Analysts	5	5	11	11
Avg. Estimate	3.46B	2.72B	12.67B	12.93B
Low Estimate	3.18B	1.14B	11.81B	12.13B
High Estimate	4.06B	3.26B	13.38B	14.09B
Year Ago Sales	N/A	2.95B	11.53B	12.67B
Sales Growth (year/est)	N/A	-7.70%	10.00%	2.00%

Earnings History

	9/29/2020	12/30/2020	3/30/2021	6/29/2021
EPS Est.	1.06	0.54	0.61	0.56
EPS Actual	1.14	0.54	0.67	0.58
Difference	0.08	0	0.06	0.02
Surprise %	7.50%	0.00%	9.80%	3.60%

EPS Trend

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Current Estimate	1.18	0.57	2.98	3.16
7 Days Ago	1.18	0.57	2.98	3.16
30 Days Ago	1.18	0.57	2.98	3.17
60 Days Ago	1.17	0.58	2.96	3.17
90 Days Ago	1.19	0.59	2.97	3.17

EPS Revisions

	Current Qtr. (Sep 2021)	Next Qtr. (Dec 2021)	Current Year (2021)	Next Year (2022)
Up Last 7 Days	N/A	N/A	N/A	N/A

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People Also Watch

Symbol	Last Price	Change	% Change
WEC	88.20	-0.81	-0.91%
WEC Energy Group, Inc.			
SRE	126.50	-0.96	-0.75%
Sempra			
PEG	60.90	-0.36	-0.59%
Public Service Enterprise Group Incorpora...			
PNW	72.36	-0.04	-0.06%
Pinnacle West Capital Corporation			
CMS	59.73	-0.12	-0.20%
CMS Energy Corporation			

Recommendation Trends >

1521521513

1212129

JunJulAugSep

Strong Buy

Buy

Hold

Underperform

Sell

Recommendation Rating >

2.9

12345

Strong BuyBuyHoldUnder-performSell

https://finance.yahoo.com/quote/XEL/analysis?p=XEL

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Up Last 30 Days		N/A	N/A	N/A	N/A		
Down Last 7 Days		N/A	N/A	N/A	N/A		
Down Last 30 Days		N/A	N/A	N/A	N/A	1	
Growth Estimates		XEL	Industry	Sector(s)	S&P 500		
Current Qtr.		3.50%	N/A	N/A	N/A		
Next Qtr.		5.60%	N/A	N/A	N/A		
Current Year		6.80%	N/A	N/A	N/A		
Next Year		6.00%	N/A	N/A	N/A		
Next 5 Years (per annum)		6.30%	N/A	N/A	N/A		
Past 5 Years (per annum)		5.68%	N/A	N/A	N/A		

Low 67.00  
Current 62.50  
High 80.00

Upgrades & Downgrades >

Maintains

Keybanc: to Overweight

4/21/2021

Maintains

Morgan Stanley: to Underweight

4/20/2021

Maintains

Morgan Stanley: to Underweight

3/19/2021

Maintains

Morgan Stanley: to Underweight

2/18/2021

Maintains

Morgan Stanley: to Underweight

1/20/2021

Maintains

KeyBanc: to Overweight

1/12/2021

More Upgrades & Downgrades



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(Delayed Data from NYSE)

**\$59.52 USD**

-0.90 (-1.49%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$59.47** -0.05 (-0.08%) 6:16 PM ET[Add to portfolio](#)**Zacks Rank:****4-Sell** **Style Scores:**[B](#) Value | [F](#) Growth | [D](#) Momentum | **[D](#)** VGM**Industry Rank:**

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**[View All Zacks #1 Ranked Stocks](#)

Trades from

[Allete, Inc. \(ALE\) Quote Overview » Estimates » Allete, Inc. \(ALE\) Detailed Estimates](#)**Detailed Estimates** **Estimates**

Next Report Date	11/8/21
Current Quarter	0.81
EPS Last Quarter	0.53
Last EPS Surprise	-1.85%
ABR	3.00

Earnings ESP	0.00%
Current Year	3.15
Next Year	3.84
EPS (TTM)	3.20
P/E (F1)	19.18

Growth Estimates	ALE	IND	S&P
Current Qtr (09/2021)	3.85	-0.90	195.79
Next Qtr (12/2021)	-8.89	8.27	60.70
Current Year (12/2021)	-5.97	5.40	55.65
Next Year (12/2022)	21.90	10.50	15.50
Past 5 Years	0.40	3.00	2.80
Next 5 Years	6.00	7.50	NA

<b>Growth Estimates</b>	<b>1Q18</b>	<b>1T19</b>	<b>2Q19</b>
PEG Ratio	3.20	2.27	NA
<a href="#">Learn More About Estimate Research</a>			
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<a href="#">See Earnings Report Transcript</a>			



## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	299.08M	325.58M	1.30B	1.35B
# of Estimates	1	1	1	1
High Estimate	299.08M	325.58M	1.30B	1.35B
Low Estimate	299.08M	325.58M	1.30B	1.35B
Year ago Sales	293.90M	320.40M	1.17B	1.30B
Year over Year Growth Est.	1.76%	1.62%	11.15%	3.82%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.81	0.82	3.15	3.84
# of Estimates	1	1	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.81	0.82	3.15	3.84
Low Estimate	0.81	0.82	3.15	3.84
Year ago EPS	0.78	0.90	3.35	3.15
Year over Year Growth Est.	3.85%	-8.89%	-5.97%	21.90%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.81	0.82	3.15	3.84
7 Days Ago	0.81	0.82	3.15	3.84
30 Days Ago	0.82	0.83	3.18	3.89
60 Days Ago	0.82	0.83	3.24	3.91
90 Days Ago	0.82	0.83	3.24	3.91

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.81	0.82	3.15	3.84
Zacks Consensus Estimate	0.81	0.82	3.15	3.84
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.53	0.99	0.90	0.78	NA
Estimate	0.54	1.11	0.72	0.62	NA
Difference	-0.01	-0.12	0.18	0.16	0.05
Surprise	-1.85%	-10.81%	25.00%	25.81%	9.54%

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**BBB Rating: A+**

As of 9/30/2021

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## Alliant Energy Corporation (LNT)

(Delayed Data from NSDQ)

**\$55.98 USD**

-0.77 (-1.36%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$55.96** -0.02 (-0.04%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**

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Trades from

[Alliant Energy Corporation \(LNT\) Quote Overview](#) » [Estimates](#) » [Alliant Energy Corporation \(LNT\) Detailed Estimates](#)

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	11/1/21
Current Quarter	0.93
EPS Last Quarter	0.57
Last EPS Surprise	5.56%
ABR	2.43

Earnings ESP	0.00%
Current Year	2.59
Next Year	2.75
EPS (TTM)	2.43
P/E (F1)	21.95

Growth Estimates	LNT	IND	S&P
Current Qtr (09/2021)	-1.06	-0.90	195.79
Next Qtr (12/2021)	NA	8.27	60.70
Current Year (12/2021)	6.58	5.40	55.65
Next Year (12/2022)	6.18	10.50	15.50
Past 5 Years	6.30	3.00	2.80
Next 5 Years	5.90	7.50	NA

Growth Estimates	21.95	17.10	23.89
PEG Ratio	3.72	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	920.00M	817.00M	3.42B	NA
Year over Year Growth Est.	NA	NA	NA	NA

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.93	NA	2.59	2.75
# of Estimates	1	NA	2	2
Most Recent Consensus	NA	NA	2.60	2.75
High Estimate	0.93	NA	2.60	2.75
Low Estimate	0.93	NA	2.57	2.74
Year ago EPS	0.94	0.24	2.43	2.59
Year over Year Growth Est.	-1.06%	NA	6.58%	6.18%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last	0	NA	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	NA	1	1
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	1
Down Last 60 Days	0	NA	0	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.93	NA	2.59	2.75
7 Days Ago	0.93	NA	2.59	2.75
30 Days Ago	NA	NA	2.59	2.78
60 Days Ago	NA	NA	2.58	2.77
90 Days Ago	NA	NA	2.58	2.77

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.93	NA	2.59	2.74
Zacks Consensus Estimate	0.93	NA	2.59	2.75
Earnings ESP	0.00%	NA	0.00%	-0.18%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.57	0.68	0.24	0.94	NA
Estimate	0.54	0.67	0.23	0.89	NA
Difference	0.03	0.01	0.01	0.05	0.03
Surprise	5.56%	1.49%	4.35%	5.62%	4.26%

## Annual Estimates By Analyst

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Zacks Research is Reported On:



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BBB Rating: A+

As of 9/30/2021

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## Ameren Corporation (AEE)

(Delayed Data from NYSE)

**\$81.00 USD**

-1.34 (-1.63%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$81.03** +0.03 (0.04%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**

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Trades from

[Ameren Corporation \(AEE\) Quote Overview](#) » [Estimates](#) » [Ameren Corporation \(AEE\) Detailed Estimates](#)

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	11/3/21
Current Quarter	1.59
EPS Last Quarter	0.80
Last EPS Surprise	2.56%
ABR	2.00

Earnings ESP	1.26%
Current Year	3.76
Next Year	4.04
EPS (TTM)	3.64
P/E (F1)	21.89

Growth Estimates	AEE	IND	S&P
Current Qtr (09/2021)	8.16	-0.90	195.79
Next Qtr (12/2021)	4.35	8.27	60.70
Current Year (12/2021)	7.43	5.40	55.65
Next Year (12/2022)	7.45	10.50	15.50
Past 5 Years	6.50	3.00	2.80
Next 5 Years	7.30	7.50	NA

<b>Growth Estimates</b>	<b>21Q3</b>	<b>17Q3</b>	<b>20Q3</b>
PEG Ratio	2.98	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.78B	1.39B	6.16B	6.41B
# of Estimates	2	2	3	3
High Estimate	1.83B	1.42B	6.29B	6.66B
Low Estimate	1.72B	1.37B	6.05B	6.24B
Year ago Sales	1.63B	1.33B	5.79B	6.16B
Year over Year Growth Est.	9.15%	5.00%	6.25%	4.07%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.59	0.48	3.76	4.04
# of Estimates	3	3	5	5
Most Recent Consensus	1.61	0.45	3.78	4.04
High Estimate	1.61	0.56	3.79	4.08
Low Estimate	1.55	0.42	3.74	4.00
Year ago EPS	1.47	0.46	3.50	3.76
Year over Year Growth Est.	8.16%	4.35%	7.43%	7.39%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	2	2	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.59	0.48	3.76	4.04
7 Days Ago	1.59	0.48	3.76	4.04
30 Days Ago	1.59	0.48	3.76	4.04
60 Days Ago	1.61	0.50	3.78	4.03
90 Days Ago	1.53	0.54	3.79	4.04

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.61	0.42	3.75	4.06
Zacks Consensus Estimate	1.59	0.48	3.76	4.04
Earnings ESP	1.26%	-11.89%	-0.32%	0.50%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.80	0.91	0.46	1.47	NA
Estimate	0.78	0.79	0.43	1.44	NA
Difference	0.02	0.12	0.03	0.03	0.05
Surprise	2.56%	15.19%	6.98%	2.08%	6.70%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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**BBB Rating: A+**

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## American Electric Power Company, Inc. (AEP)

(Delayed Data from NSDQ)

**\$81.18 USD**

-0.99 (-1.20%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$81.23** +0.05 (0.06%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: Utility - Electric Power

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## American Electric Power Company, Inc. (AEP) Quote Overview » Estimates » American Electric Power Company, Inc. (AEP) Detailed Estimates

### Detailed Estimates

Enter Symbol

#### Estimates

Next Report Date	10/28/21
Current Quarter	1.50
EPS Last Quarter	1.18
Last EPS Surprise	3.51%
ABR	1.40

Earnings ESP	0.00%
Current Year	4.70
Next Year	4.95
EPS (TTM)	4.67
P/E (F1)	17.47

Growth Estimates	AEP	IND	S&P
Current Qtr (09/2021)	2.04	-0.90	195.79
Next Qtr (12/2021)	5.75	8.27	60.70
Current Year (12/2021)	5.86	5.40	55.65
Next Year (12/2022)	5.32	10.50	15.50
Past 5 Years	3.80	3.00	2.80
Next 5 Years	5.70	7.50	N/A

Next 3 Years Growth Estimates	3.70 AEP	7.00 IND	14.00 S&P
PE	17.47	17.00	22.89
PEG Ratio	3.05	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	4.44B	4.07B	16.39B	17.19B
# of Estimates	2	2	3	3
High Estimate	4.65B	4.20B	16.95B	18.36B
Low Estimate	4.23B	3.93B	15.95B	16.42B
Year ago Sales	4.10B	3.61B	14.95B	16.39B
Year over Year Growth Est.	8.28%	12.59%	9.59%	4.89%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.50	0.92	4.70	4.95
# of Estimates	4	3	6	6
Most Recent Consensus	NA	0.88	4.76	4.88
High Estimate	1.55	1.01	4.76	5.01
Low Estimate	1.41	0.87	4.65	4.88
Year ago EPS	1.47	0.87	4.44	4.70
Year over Year Growth Est.	2.04%	5.75%	5.86%	5.21%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up				

Last 30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	1	3	3	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.50	0.92	4.70	4.95
7 Days Ago	1.50	0.92	4.70	4.95
30 Days Ago	1.50	0.92	4.70	4.94
60 Days Ago	1.50	0.90	4.68	4.94
90 Days Ago	1.49	0.89	4.68	4.96

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.50	1.01	4.68	5.01
Zacks Consensus Estimate	1.50	0.92	4.70	4.95
Earnings ESP	0.00%	9.78%	-0.50%	1.25%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.18	1.15	0.87	1.47	NA
Estimate	1.14	1.23	0.79	1.46	NA
Difference	0.04	-0.08	0.08	0.01	0.01
Surprise	3.51%	-6.50%	10.13%	0.68%	1.96%

## Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

## Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)



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ACCREDITED  
BUSINESS

BBB Rating: A+

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## Avista Corporation (AVA)

(Delayed Data from NYSE)

**\$39.12 USD**

-0.69 (-1.73%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$39.13** +0.01 (0.03%) 6:16 PM ET

Add to portfolio

Zacks Rank:

4-Sell

Style Scores:

**B** Value | **F** Growth | **C** Momentum | **D** VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**

View All Zacks #1 Ranked Stocks

Trades from

**Avista Corporation (AVA) Quote Overview » Estimates » Avista Corporation (AVA) Detailed Estimates**

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	11/3/21
Current Quarter	0.08
EPS Last Quarter	0.20
Last EPS Surprise	-23.08%
ABR	2.75

Earnings ESP	0.00%
Current Year	2.03
Next Year	2.19
EPS (TTM)	2.11
P/E (F1)	19.66

Growth Estimates	AVA	IND	S&P
Current Qtr (09/2021)	14.29	-0.90	195.79
Next Qtr (12/2021)	-10.47	8.27	60.70
Current Year (12/2021)	6.84	5.40	55.65
Next Year (12/2022)	7.88	10.50	15.50
Past 5 Years	-0.90	3.00	2.80
Next 5 Years	5.10	7.50	NA

<b>Growth Estimates</b>	<b>1Q22</b>	<b>17Q20</b>	<b>23Q19</b>
PEG Ratio	3.84	2.27	NA
<b>Learn More About Estimate Research</b>			
<b>See Brokerage Recommendations</b>			
<b>See Earnings Report Transcript</b>			



## Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	274.60M	387.20M	1.37B	1.41B
# of Estimates	1	1	1	1
High Estimate	274.60M	387.20M	1.37B	1.41B
Low Estimate	274.60M	387.20M	1.37B	1.41B
Year ago Sales	272.65M	380.42M	1.32B	1.37B
Year over Year Growth Est.	0.72%	1.78%	3.86%	2.89%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.08	0.77	2.03	2.19
# of Estimates	2	1	2	2
Most Recent Consensus	0.10	0.77	2.05	2.22
High Estimate	0.10	0.77	2.05	2.22
Low Estimate	0.06	0.77	2.00	2.15
Year ago EPS	0.07	0.86	1.90	2.03
Year over Year Growth Est.	14.29%	-10.47%	6.84%	7.88%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	2	2

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.08	0.77	2.03	2.19
7 Days Ago	0.08	0.77	2.03	2.19
30 Days Ago	0.08	0.77	2.03	2.19
60 Days Ago	0.11	0.76	2.11	2.31
90 Days Ago	0.11	0.76	2.12	2.31

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.08	0.77	2.03	2.19
Zacks Consensus Estimate	0.08	0.77	2.03	2.19
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.20	0.98	0.86	0.07	NA
Estimate	0.26	0.85	0.78	0.11	NA
Difference	-0.06	0.13	0.08	-0.04	0.03
Surprise	-23.08%	15.29%	10.26%	-36.36%	-8.47%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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## CMS Energy Corporation (CMS)

(Delayed Data from NYSE)

**\$59.73 USD**

-0.12 (-0.20%)

Updated Sep 30, 2021 04:02 PM ET

After-Market: **\$59.73** 0.00 (0.00%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**

View All Zacks #1 Ranked Stocks

Trades from

**CMS Energy Corporation (CMS) Quote Overview » Estimates » CMS Energy Corporation (CMS) Detailed Estimates**

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	11/4/21
Current Quarter	0.69
EPS Last Quarter	0.55
Last EPS Surprise	19.57%
ABR	1.67

Earnings ESP	0.00%
Current Year	2.65
Next Year	2.87
EPS (TTM)	3.09
P/E (F1)	22.58

Growth Estimates	CMS	IND	S&P
Current Qtr (09/2021)	-10.39	-0.90	195.79
Next Qtr (12/2021)	0.00	8.27	60.70
Current Year (12/2021)	-0.75	5.40	55.65
Next Year (12/2022)	8.30	10.50	15.50
Past 5 Years	7.10	3.00	2.80
Next 5 Years	6.90	7.50	NA

<b>Growth Estimates</b>	<b>2018</b>	<b>1710</b>	<b>2389</b>
PEG Ratio	3.27	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.59B	1.81B	6.97B	7.05B
# of Estimates	2	2	4	4
High Estimate	1.65B	1.85B	7.14B	7.38B
Low Estimate	1.52B	1.78B	6.67B	6.44B
Year ago Sales	1.58B	1.80B	6.68B	6.97B
Year over Year Growth Est.	0.78%	0.83%	4.39%	1.03%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.69	0.56	2.65	2.87
# of Estimates	4	3	3	5
Most Recent Consensus	0.66	0.59	NA	2.87
High Estimate	1.02	0.59	2.65	2.88
Low Estimate	0.45	0.51	2.65	2.86
Year ago EPS	0.77	0.56	2.67	2.65
Year over Year Growth Est.	-10.39%	0.00%	-0.75%	8.23%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	2	1	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.69	0.56	2.65	2.87
7 Days Ago	0.69	0.56	2.65	2.87
30 Days Ago	0.69	0.56	2.65	2.87
60 Days Ago	0.61	0.60	2.74	2.86
90 Days Ago	0.65	0.63	2.79	2.91

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.69	0.56	2.65	2.87
Zacks Consensus Estimate	0.69	0.56	2.65	2.87
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.55	1.21	0.56	0.77	NA
Estimate	0.46	1.17	0.55	0.68	NA
Difference	0.09	0.04	0.01	0.09	0.06
Surprise	19.57%	3.42%	1.82%	13.24%	9.51%

## Quarterly Estimates By Analyst

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**Duke Energy Corporation (DUK)**

(Delayed Data from NYSE)

**\$97.59 USD**

-0.75 (-0.76%)

Updated Sep 30, 2021 04:02 PM ET

After-Market: **\$97.59** 0.00 (0.00%) 6:16 PM ET[Add to portfolio](#)

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power** [View All Zacks #1 Ranked Stocks](#)

Trades from

[Duke Energy Corporation \(DUK\) Quote Overview](#) » [Estimates](#) » [Duke Energy Corporation \(DUK\) Detailed Estimates](#)**Detailed Estimates**

Enter Symbol

**Estimates**

Next Report Date	11/4/21
Current Quarter	1.82
EPS Last Quarter	1.15
Last EPS Surprise	2.68%
ABR	2.38

Earnings ESP	1.38%
Current Year	5.21
Next Year	5.47
EPS (TTM)	5.31
P/E (F1)	18.88

Growth Estimates	DUK	IND	S&P
Current Qtr (09/2021)	-2.67	-0.90	195.79
Next Qtr (12/2021)	-3.88	8.27	60.70
Current Year (12/2021)	1.76	5.40	55.65
Next Year (12/2022)	4.99	10.50	15.50
Past 5 Years	2.20	3.00	2.80
Next 5 Years	5.30	7.50	NA

<b>Growth Estimates</b>	<b>1Q21</b>	<b>1YTD</b>	<b>2020</b>
PEG Ratio	3.57	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	7.01B	6.15B	24.94B	25.91B
# of Estimates	2	2	3	3
High Estimate	7.06B	6.19B	25.08B	26.12B
Low Estimate	6.96B	6.10B	24.68B	25.66B
Year ago Sales	6.72B	5.78B	23.87B	24.94B
Year over Year Growth Est.	4.36%	6.39%	4.49%	3.90%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.82	0.99	5.21	5.47
# of Estimates	4	3	6	6
Most Recent Consensus	1.81	1.03	5.20	5.45
High Estimate	1.84	1.03	5.25	5.52
Low Estimate	1.79	0.97	5.16	5.45
Year ago EPS	1.87	1.03	5.12	5.21
Year over Year Growth Est.	-2.67%	-3.88%	1.76%	5.02%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	1	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	2	0	3	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	2	0	2

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.82	0.99	5.21	5.47
7 Days Ago	1.82	0.99	5.21	5.47
30 Days Ago	1.82	1.00	5.20	5.47
60 Days Ago	1.81	1.01	5.19	5.47
90 Days Ago	1.80	0.99	5.17	5.48

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.84	0.97	5.23	5.47
Zacks Consensus Estimate	1.82	0.99	5.21	5.47
Earnings ESP	1.38%	-2.35%	0.42%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.15	1.26	1.03	1.87	NA
Estimate	1.12	1.24	1.02	1.79	NA
Difference	0.03	0.02	0.01	0.08	0.04
Surprise	2.68%	1.61%	0.98%	4.47%	2.44%

## Quarterly Estimates By Analyst

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## Entergy Corporation (ETR)

(Delayed Data from NYSE)

\$99.31 USD

-1.43 (-1.42%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: \$99.28 -0.03 (-0.03%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: Utility - Electric Power

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## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	10/27/21
Current Quarter	2.47
EPS Last Quarter	1.34
Last EPS Surprise	-4.96%
ABR	1.44

Earnings ESP	0.00%
Current Year	5.98
Next Year	6.34
EPS (TTM)	5.96
P/E (F1)	16.83

Growth Estimates	ETR	IND	S&P
Current Qtr (09/2021)	1.23	-0.90	195.79
Next Qtr (12/2021)	-26.76	8.27	60.70
Current Year (12/2021)	5.65	5.40	55.65
Next Year (12/2022)	6.02	10.50	15.50
Past 5 Years	-2.20	3.00	2.80
Next 5 Years	1.40	7.50	NA

<b>Growth Estimates</b>	<b>16.7%</b>	<b>17.1%</b>	<b>23.8%</b>
PEG Ratio	12.47	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.97B	2.38B	10.93B	10.85B
# of Estimates	1	1	2	2
High Estimate	2.97B	2.38B	11.02B	10.95B
Low Estimate	2.97B	2.38B	10.85B	10.76B
Year ago Sales	2.90B	2.37B	10.11B	10.93B
Year over Year Growth Est.	2.38%	0.52%	8.11%	-0.74%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.47	0.52	5.98	6.34
# of Estimates	4	3	5	5
Most Recent Consensus	2.60	0.57	5.84	6.36
High Estimate	2.74	0.61	6.04	6.43
Low Estimate	1.92	0.39	5.84	6.21
Year ago EPS	2.44	0.71	5.66	5.98
Year over Year Growth Est.	1.23%	-26.76%	5.65%	5.89%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	1	1

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	3	1	3	4
Down Last 7 Days	0	0	1	1
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	1	2	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	2.47	0.52	5.98	6.34
7 Days Ago	2.47	0.52	6.02	6.34
30 Days Ago	2.47	0.52	6.01	6.34
60 Days Ago	2.53	0.60	5.99	6.30
90 Days Ago	2.51	0.66	5.97	6.30

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	2.47	0.52	5.92	6.33
Zacks Consensus Estimate	2.47	0.52	5.98	6.34
Earnings ESP	0.00%	0.00%	-1.07%	-0.10%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.34	1.47	0.71	2.44	NA
Estimate	1.41	1.19	0.68	2.42	NA
Difference	-0.07	0.28	0.03	0.02	0.07
Surprise	-4.96%	23.53%	4.41%	0.83%	5.95%

## Quarterly Estimates By Analyst

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**Evergy Inc. (EVRG)**

(Delayed Data from NYSE)

**\$62.20 USD**

-0.96 (-1.52%)

Updated Sep 30, 2021 04:02 PM ET

After-Market: **\$62.17** -0.03 (-0.05%) 6:16 PM ET[Add to portfolio](#)

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 18% (205 out of 251)

Industry: Alternative Energy - Other

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Trades from

[Evergy Inc. \(EVRG\) Quote Overview](#) » [Estimates](#) » [Evergy Inc. \(EVRG\) Detailed Estimates](#)**Detailed Estimates** **Estimates**

Next Report Date	11/4/21
Current Quarter	NA
EPS Last Quarter	0.85
Last EPS Surprise	14.86%
ABR	2.50

Earnings ESP	NA
Current Year	3.34
Next Year	3.52
EPS (TTM)	3.41
P/E (F1)	18.93

Growth Estimates	EVRG	IND	S&P
Current Qtr (09/2021)	NA	2,323.54	195.79
Next Qtr (12/2021)	NA	2,664.18	60.70
Current Year (12/2021)	7.74	15.80	55.65
Next Year (12/2022)	5.39	13.80	15.50
Past 5 Years	6.00	11.20	2.80
Next 5 Years	6.10	21.50	NA

<b>Growth Estimates</b>	<b>EV/EBITDA</b>	<b>3MO</b>	<b>28.8</b>
PEG Ratio	3.11	-0.16	NA
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<a href="#">See Brokerage Recommendations</a>			



## Price and EPS Surprise Chart

1 Month | 3 Months | YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	5.00B	5.06B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	5.00B	5.06B
Low Estimate	NA	NA	5.00B	5.06B
Year ago Sales	1.52B	1.09B	4.91B	5.00B
Year over Year Growth Est.	NA	NA	1.80%	1.20%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	3.34	3.52
# of Estimates	NA	NA	3	3
Most Recent Consensus	NA	NA	3.35	3.50
High Estimate	NA	NA	3.36	3.56
Low Estimate	NA	NA	3.30	3.50
Year ago EPS	1.73	0.28	3.10	3.34
Year over Year Growth Est.	NA	NA	7.74%	5.49%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	1	2

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	NA	NA	1	2
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	1	0
Down Last 60 Days	NA	NA	1	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	3.34	3.52
7 Days Ago	NA	NA	3.34	3.52
30 Days Ago	NA	NA	3.33	3.48
60 Days Ago	NA	NA	3.33	3.48
90 Days Ago	NA	NA	3.30	3.47

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	3.36	3.53
Zacks Consensus Estimate	NA	NA	3.34	3.52
Earnings ESP	NA	NA	0.55%	0.28%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.85	0.55	0.28	1.73	NA
Estimate	0.74	0.47	0.20	1.65	NA
Difference	0.11	0.08	0.08	0.08	0.09
Surprise	14.86%	17.02%	40.00%	4.85%	19.18%

## Annual Estimates By Analyst

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**BBB Rating: A+**  
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## Hawaiian Electric Industries, Inc. (HE)

(Delayed Data from NYSE)

**\$40.83 USD**

-0.82 (-1.97%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$40.82** -0.01 (-0.02%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Trades from

## Hawaiian Electric Industries, Inc. (HE) Quote Overview » Estimates » Hawaiian Electric Industries, Inc. (HE) Detailed Estimates

### Detailed Estimates

Enter Symbol

#### Estimates

Next Report Date	11/5/21
Current Quarter	0.53
EPS Last Quarter	0.58
Last EPS Surprise	52.63%
ABR	3.67

Earnings ESP	0.00%
Current Year	2.15
Next Year	2.14
EPS (TTM)	2.22
P/E (F1)	19.37

Growth Estimates	HE	IND	S&P
Current Qtr (09/2021)	-10.17	-0.90	195.79
Next Qtr (12/2021)	NA	8.27	60.70
Current Year (12/2021)	18.78	5.40	55.65
Next Year (12/2022)	-0.47	10.50	15.50
Past 5 Years	1.30	3.00	2.80
Next 5 Years	7.20	7.50	N/A

Next 3 Years Growth Estimates	1.00 HE	1.00 IND	1.00 S&P
PE	19.37	17.00	22.89
PEG Ratio	2.67	2.27	NA

[Learn More About Estimate Research](#)

[See Brokerage Recommendations](#)

[See Earnings Report Transcript](#)



## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	641.43M	652.22M	2.58B	NA
Year over Year Growth Est.	NA	NA	NA	NA

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.53	NA	2.15	2.14
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.53	NA	2.15	2.14
Low Estimate	0.53	NA	2.15	2.14
Year ago EPS	0.59	0.46	1.81	2.15
Year over Year Growth Est.	-10.17%	NA	18.78%	-0.47%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up				

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Last 30 Days				
Up Last 60 Days	0	NA	1	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.53	NA	2.15	2.14
7 Days Ago	0.53	NA	2.15	2.14
30 Days Ago	0.53	NA	2.15	2.14
60 Days Ago	NA	NA	1.97	2.14
90 Days Ago	NA	NA	1.97	2.09

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.53	NA	2.15	2.14
Zacks Consensus Estimate	0.53	NA	2.15	2.14
Earnings ESP	0.00%	NA	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.58	0.59	0.46	0.59	NA
Estimate	0.38	NA	NA	NA	NA
Difference	0.20	NA	NA	NA	0.20
Surprise	52.63%	NA	NA	NA	52.63%

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**IDACORP, Inc. (IDA)**

(Delayed Data from NYSE)

**\$103.38 USD**

-1.96 (-1.86%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$103.45** +0.07 (0.07%) 6:16 PM ET[Add to portfolio](#)

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power** [View All Zacks #1 Ranked Stocks](#)

Trades from

**IDACORP, Inc. (IDA) Quote Overview » Estimates » IDACORP, Inc. (IDA) Detailed Estimates****Detailed Estimates**

Enter Symbol

**Estimates**

Next Report Date	11/4/21
Current Quarter	1.90
EPS Last Quarter	1.38
Last EPS Surprise	11.29%
ABR	2.33

Earnings ESP	0.00%
Current Year	4.85
Next Year	4.95
EPS (TTM)	5.03
P/E (F1)	21.72

Growth Estimates	IDA	IND	S&P
Current Qtr (09/2021)	-5.94	-0.90	195.79
Next Qtr (12/2021)	NA	8.27	60.70
Current Year (12/2021)	3.41	5.40	55.65
Next Year (12/2022)	2.06	10.50	15.50
Past 5 Years	3.80	3.00	2.80
Next 5 Years	3.90	7.50	NA

<b>Growth Estimates</b>	<b>21Q2</b>	<b>11Q1</b>	<b>20Q4</b>
PEG Ratio	5.61	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	425.26M	315.69M	1.35B	NA
Year over Year Growth Est.	NA	NA	NA	NA

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.90	NA	4.85	4.95
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.90	NA	4.85	4.95
Low Estimate	1.90	NA	4.85	4.95
Year ago EPS	2.02	0.74	4.69	4.85
Year over Year Growth Est.	-5.94%	NA	3.41%	2.06%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last	0	NA	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.90	NA	4.85	4.95
7 Days Ago	1.90	NA	4.85	4.95
30 Days Ago	1.90	NA	4.85	4.95
60 Days Ago	1.90	NA	4.82	4.98
90 Days Ago	NA	NA	4.79	4.98

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.90	NA	4.85	4.95
Zacks Consensus Estimate	1.90	NA	4.85	4.95
Earnings ESP	0.00%	NA	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.38	0.89	0.74	2.02	NA
Estimate	1.24	0.83	0.70	1.99	NA
Difference	0.14	0.06	0.04	0.03	0.07
Surprise	11.29%	7.23%	5.71%	1.51%	6.44%

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## NextEra Energy, Inc. (NEE)

(Delayed Data from NYSE)

**\$78.52 USD**

+0.17 (0.22%)

Updated Sep 30, 2021 03:59 PM ET

After-Market: **\$78.50** -0.02 (-0.03%) 6:16 PM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**

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Trades from

[NextEra Energy, Inc. \(NEE\) Quote Overview](#) » [Estimates](#) » [NextEra Energy, Inc. \(NEE\) Detailed Estimates](#)

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	10/20/21
Current Quarter	0.71
EPS Last Quarter	0.71
Last EPS Surprise	5.97%
ABR	1.86

Earnings ESP	0.00%
Current Year	2.52
Next Year	2.76
EPS (TTM)	2.44
P/E (F1)	31.07

Growth Estimates	NEE	IND	S&P
Current Qtr (09/2021)	5.97	-0.90	195.79
Next Qtr (12/2021)	20.00	8.27	60.70
Current Year (12/2021)	9.09	5.40	55.65
Next Year (12/2022)	9.52	10.50	15.50
Past 5 Years	9.90	3.00	2.80
Next 5 Years	8.30	7.50	NA

<b>Growth Estimates</b>	<b>3M</b>	<b>1Y</b>	<b>2020</b>
PEG Ratio	3.74	2.27	NA
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## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	5.69B	5.01B	18.80B	22.66B
# of Estimates	2	2	3	3
High Estimate	5.94B	5.08B	19.13B	24.07B
Low Estimate	5.45B	4.95B	18.61B	21.51B
Year ago Sales	4.79B	4.40B	18.00B	18.80B
Year over Year Growth Est.	18.98%	14.05%	4.47%	20.52%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.71	0.48	2.52	2.76
# of Estimates	5	4	6	6
Most Recent Consensus	0.69	0.61	2.54	2.73
High Estimate	0.75	0.61	2.54	2.86
Low Estimate	0.69	0.41	2.48	2.70
Year ago EPS	0.67	0.40	2.31	2.52
Year over Year Growth Est.	5.97%	20.00%	9.09%	9.26%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	1	1

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	2	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.71	0.48	2.52	2.76
7 Days Ago	0.71	0.48	2.52	2.76
30 Days Ago	0.71	0.48	2.52	2.75
60 Days Ago	0.73	0.48	2.53	2.73
90 Days Ago	0.75	0.49	2.52	2.76

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.71	0.48	2.54	2.77
Zacks Consensus Estimate	0.71	0.48	2.52	2.76
Earnings ESP	0.00%	0.00%	0.73%	0.54%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.71	0.67	0.40	0.67	NA
Estimate	0.67	0.60	0.39	0.66	NA
Difference	0.04	0.07	0.01	0.01	0.03
Surprise	5.97%	11.67%	2.56%	0.38%	5.15%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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**NorthWestern Corporation (NWE)**

(Delayed Data from NSDQ)

**\$57.30 USD**

-1.46 (-2.48%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$57.29** -0.01 (-0.02%) 6:16 PM ET[Add to portfolio](#)

Zacks Rank:

2-Buy

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power** [View All Zacks #1 Ranked Stocks](#)

Trades from

**[NorthWestern Corporation \(NWE\) Quote Overview](#) » [Estimates](#) » [NorthWestern Corporation \(NWE\) Detailed Estimates](#)****Detailed Estimates** **Estimates**

Next Report Date	10/20/21
Current Quarter	0.58
EPS Last Quarter	0.72
Last EPS Surprise	53.19%
ABR	1.80

Earnings ESP	0.00%
Current Year	3.60
Next Year	3.68
EPS (TTM)	3.86
P/E (F1)	16.32

Growth Estimates	NWE	IND	S&P
Current Qtr (09/2021)	-1.69	-0.90	195.79
Next Qtr (12/2021)	-1.55	8.27	60.70
Current Year (12/2021)	7.46	5.40	55.65
Next Year (12/2022)	2.22	10.50	15.50
Past 5 Years	1.90	3.00	2.80
Next 5 Years	4.80	7.50	NA

<b>Growth Estimates</b>	<b>11/02</b>	<b>11/02</b>	<b>23/02</b>
PEG Ratio	3.41	2.27	NA
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<a href="#">See Earnings Report Transcript</a>			



## Price and EPS Surprise Chart

1 Month 3 Months YTD

[Interactive Chart](#) | [Fundamental Chart](#)

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	288.70M	357.50M	1.35B	1.38B
# of Estimates	1	1	1	1
High Estimate	288.70M	357.50M	1.35B	1.38B
Low Estimate	288.70M	357.50M	1.35B	1.38B
Year ago Sales	280.61M	313.45M	1.20B	1.35B
Year over Year Growth Est.	2.88%	14.05%	12.24%	2.39%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.58	1.27	3.60	3.68
# of Estimates	1	1	2	2
Most Recent Consensus	NA	1.27	3.68	3.65
High Estimate	0.58	1.27	3.68	3.71
Low Estimate	0.58	1.27	3.52	3.65
Year ago EPS	0.59	1.29	3.35	3.60
Year over Year Growth Est.	-1.69%	-1.55%	7.46%	2.22%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	0	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.58	1.27	3.60	3.68
7 Days Ago	0.58	1.27	3.60	3.68
30 Days Ago	0.58	1.27	3.60	3.68
60 Days Ago	0.58	1.26	3.54	3.68
90 Days Ago	0.56	1.28	3.52	3.70

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.58	1.27	3.60	3.68
Zacks Consensus Estimate	0.58	1.27	3.60	3.68
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.72	1.26	1.29	0.59	NA
Estimate	0.47	1.19	1.35	NA	NA
Difference	0.25	0.07	-0.06	NA	0.09
Surprise	53.19%	5.88%	-4.44%	NA	18.21%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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ACCREDITED  
BUSINESS

BBB Rating: A+

As of 9/30/2021

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +25.60% per year. These returns cover a period from January 1, 1988 through June 28, 2021. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Rank stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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[Join](#) | [Sign In](#)[More](#) [Menu](#)**OGE Energy Corporation (OGE)**

(Delayed Data from NYSE)

**\$32.96 USD**

-0.57 (-1.70%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$32.94** -0.02 (-0.06%) 6:16 PM ET[Add to portfolio](#)**Zacks Rank:**

3-Hold

**Style Scores:**[D](#) Value | [F](#) Growth | [B](#) Momentum | [F](#) VGM**Industry Rank:**

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power**[View All Zacks #1 Ranked Stocks](#)

Trades from

**[OGE Energy Corporation \(OGE\) Quote Overview](#) » [Estimates](#) » [OGE Energy Corporation \(OGE\) Detailed Estimates](#)****Detailed Estimates** **Estimates**

Next Report Date	11/4/21
Current Quarter	NA
EPS Last Quarter	0.56
Last EPS Surprise	3.70%
ABR	2.20

Earnings ESP	NA
Current Year	2.18
Next Year	2.21
EPS (TTM)	2.43
P/E (F1)	15.38

Growth Estimates	OGE	IND	S&P
Current Qtr (09/2021)	NA	-0.90	195.79
Next Qtr (12/2021)	NA	8.27	60.70
Current Year (12/2021)	4.81	5.40	55.65
Next Year (12/2022)	1.38	10.50	15.50
Past 5 Years	3.00	3.00	2.80
Next 5 Years	4.50	7.50	NA

<b>Growth Estimates</b>	<b>15.0%</b>	<b>17.1%</b>	<b>23.8%</b>
PEG Ratio	3.45	2.27	NA
<b>Learn More About Estimate Research</b>			
<b>See Brokerage Recommendations</b>			
<b>See Earnings Report Transcript</b>			



## Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	702.10M	485.40M	2.12B	NA
Year over Year Growth Est.	NA	NA	NA	NA

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	2.18	2.21
# of Estimates	NA	NA	2	2
Most Recent Consensus	NA	NA	NA	2.20
High Estimate	NA	NA	2.21	2.21
Low Estimate	NA	NA	2.15	2.20
Year ago EPS	1.04	0.57	2.08	2.18
Year over Year Growth Est.	NA	NA	4.81%	1.15%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	0
Up Last	NA	NA	0	0

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	NA	NA	1	1
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	2.18	2.21
7 Days Ago	NA	NA	2.18	2.21
30 Days Ago	NA	NA	2.18	2.21
60 Days Ago	NA	NA	2.14	2.23
90 Days Ago	NA	NA	2.12	2.22

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	2.18	2.21
Zacks Consensus Estimate	NA	NA	2.18	2.21
Earnings ESP	NA	NA	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.56	0.26	0.57	1.04	NA
Estimate	0.54	0.18	NA	1.09	NA
Difference	0.02	0.08	NA	-0.05	0.02
Surprise	3.70%	44.44%	NA	-4.59%	14.52%

## Annual Estimates By Analyst

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MarketWatch



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INVESTOR'S BUSINESS DAILY



BBB Rating: A+

As of 9/30/2021

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**Otter Tail Corporation (OTTR)**

(Delayed Data from NSDQ)

**\$55.97 USD**

-0.83 (-1.46%)

Updated Sep 30, 2021 04:00 PM ET

After-Market: **\$55.97** 0.00 (0.00%) 6:16 PM ET[Add to portfolio](#)

Zacks Rank:

1-Strong Buy

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 37% (159 out of 251)

Industry: **Utility - Electric Power** [View All Zacks #1 Ranked Stocks](#)

Trades from

[Otter Tail Corporation \(OTTR\) Quote Overview](#) » [Estimates](#) » [Otter Tail Corporation \(OTTR\) Detailed Estimates](#)**Detailed Estimates** **Estimates**

Next Report Date	11/1/21
Current Quarter	1.08
EPS Last Quarter	1.01
Last EPS Surprise	83.64%
ABR	1.67

Earnings ESP	0.00%
Current Year	3.55
Next Year	3.56
EPS (TTM)	3.06
P/E (F1)	16.00

Growth Estimates	OTTR	IND	S&P
Current Qtr (09/2021)	24.14	-0.90	195.79
Next Qtr (12/2021)	62.22	8.27	60.70
Current Year (12/2021)	51.71	5.40	55.65
Next Year (12/2022)	0.28	10.50	15.50
Past 5 Years	7.90	3.00	2.80
Next 5 Years	4.70	7.50	NA

<b>Growth Estimates</b>	<b>Q3 21</b>	<b>17QD</b>	<b>23QD</b>
PEG Ratio	3.40	2.27	NA
<b>Learn More About Estimate Research</b>			
<b>See Brokerage Recommendations</b>			
<b>See Earnings Report Transcript</b>			



## Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

## Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	292.60M	275.50M	1.12B	1.14B
# of Estimates	1	1	1	1
High Estimate	292.60M	275.50M	1.12B	1.14B
Low Estimate	292.60M	275.50M	1.12B	1.14B
Year ago Sales	235.76M	226.85M	890.11M	1.12B
Year over Year Growth Est.	24.11%	21.45%	25.32%	2.52%

## Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.08	0.73	3.55	3.56
# of Estimates	1	1	1	1
Most Recent Consensus	1.08	0.73	3.55	3.56
High Estimate	1.08	0.73	3.55	3.56
Low Estimate	1.08	0.73	3.55	3.56
Year ago EPS	0.87	0.45	2.34	3.55
Year over Year Growth Est.	24.14%	62.22%	51.71%	0.28%

## Agreement - Estimate Revisions

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last	0	0	0	0

30 Days	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 60 Days	1	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.08	0.73	3.55	3.56
7 Days Ago	1.08	0.73	3.55	3.56
30 Days Ago	1.08	0.73	3.55	3.56
60 Days Ago	0.75	0.55	2.55	2.72
90 Days Ago	0.75	0.55	2.55	2.72

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.08	0.73	3.55	3.56
Zacks Consensus Estimate	1.08	0.73	3.55	3.56
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.01	0.73	0.45	0.87	NA
Estimate	0.55	0.69	0.41	0.68	NA
Difference	0.46	0.04	0.04	0.19	0.18
Surprise	83.64%	5.80%	9.76%	27.94%	31.79%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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