

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	2	2	4	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	2	0	1
Down Last 60 Days	1	0	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.82	0.99	5.21	5.47
7 Days Ago	1.82	0.99	5.21	5.47
30 Days Ago	1.82	1.01	5.20	5.48
60 Days Ago	1.80	0.99	5.17	5.48
90 Days Ago	1.79	0.98	5.16	5.48

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.82	1.00	5.22	5.50
Zacks Consensus Estimate	1.82	0.99	5.21	5.47
Earnings ESP	0.46%	0.67%	0.23%	0.46%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.15	1.26	1.03	1.87	NA
Estimate	1.12	1.24	1.02	1.79	NA
Difference	0.03	0.02	0.01	0.08	0.04
Surprise	2.68%	1.61%	0.98%	4.47%	2.44%

Quarterly Estimates By Analyst

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Consolidated Edison Inc (ED)

(Real Time Quote from BATS)

\$75.27 USD

-1.11 (-1.45%)

Updated Sep 10, 2021 10:52 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	3.59%
Current Quarter	1.49	Current Year	4.21
EPS Last Quarter	0.53	Next Year	4.53
Last EPS Surprise	-14.52%	EPS (TTM)	4.19
ABR	4.04	P/E (F1)	18.13

Growth Estimates	ED	IND	S&P
Current Qtr (09/2021)	0.68	-1.88	186.03
Next Qtr (12/2021)	-1.33	8.05	57.67
Current Year (12/2021)	0.72	5.20	55.37
Next Year (12/2022)	7.60	11.40	13.08
Past 5 Years	1.10	3.10	2.80
Next 5 Years	2.00	7.50	NA
PE	18.13	14.60	23.63

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Premium Research for ED

Zacks Rank

▲ Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **D** Growth | **C** Momentum | **C** VGM

Earnings ESP

3.59%

Research Reports for ED

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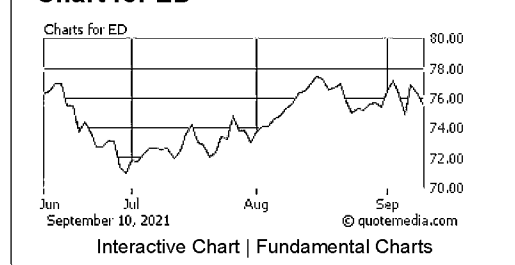
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Research for ED

Chart for ED



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	3.47B	3.02B	13.10B	13.52B
# of Estimates	2	2	3	3
High Estimate	3.47B	3.09B	13.21B	13.58B
Low Estimate	3.47B	2.96B	13.01B	13.43B
Year ago Sales	3.33B	2.96B	12.25B	13.10B
Year over Year Growth Est.	4.13%	2.09%	6.94%	3.23%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.49	0.74	4.21	4.53
# of Estimates	3	3	4	4
Most Recent Consensus	NA	NA	4.18	4.62
High Estimate	1.54	0.76	4.24	4.62
Low Estimate	1.45	0.72	4.18	4.45
Year ago EPS	1.48	0.75	4.18	4.21
Year over Year Growth Est.	0.68%	-1.33%	0.72%	7.42%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	0
Up Last 60 Days	1	1	2	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	2
Down Last 60 Days	1	0	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.49	0.74	4.21	4.53
7 Days Ago	1.49	0.74	4.21	4.53
30 Days Ago	1.46	0.71	4.23	4.54
60 Days Ago	1.49	0.72	4.24	4.55
90 Days Ago	1.47	0.76	4.24	4.58

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.54	0.73	4.21	4.59
Zacks Consensus Estimate	1.49	0.74	4.21	4.53
Earnings ESP	3.59%	-0.91%	-0.06%	1.33%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.53	1.43	0.75	1.48	NA
Estimate	0.62	1.36	0.72	1.51	NA
Difference	-0.09	0.07	0.03	-0.03	-0.01
Surprise	-14.52%	5.15%	4.17%	-1.99%	-1.80%

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El Paso Electric Company (EE)

(Delayed Data from NYSE)

\$61.37 USD

+1.72 (2.88%)

Updated May 3, 2019 04:02 PM ET

After-Market: **\$61.34** (%) 5:22 PM ET

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Zacks Rank:

Style Scores:

NA Value | NA Growth | NA Momentum | NA VGM

Industry Rank:

NA

Industry: NA

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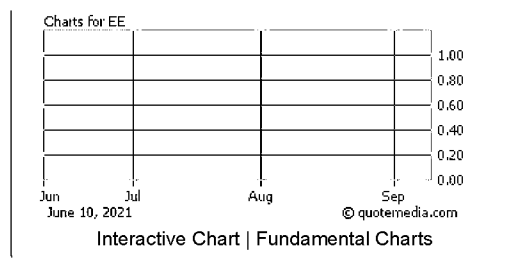
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Edison International (EIX)

(Real Time Quote from BATS)

\$58.13 USD

-0.53 (-0.90%)

Updated Sep 10, 2021 10:52 AM ET

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Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☒ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

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Estimates

Next Report Date	10/26/21	Earnings ESP	-0.20%
Current Quarter	1.69	Current Year	4.47
EPS Last Quarter	0.94	Next Year	4.64
Last EPS Surprise	-5.05%	EPS (TTM)	4.59
ABR	2.14	P/E (F1)	13.12

Growth Estimates	EIX	IND	S&P
Current Qtr (09/2021)	1.20	-1.88	186.03
Next Qtr (12/2021)	-10.92	8.05	57.67
Current Year (12/2021)	-1.11	5.20	55.37
Next Year (12/2022)	3.80	11.40	13.08
Past 5 Years	1.50	3.10	2.80
Next 5 Years	3.40	7.50	NA
PE	13.12	14.60	23.63

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Premium Research for EIX

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

-0.20%

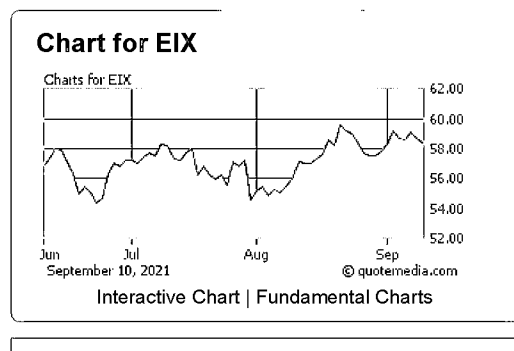
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Research for EIX



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	4.76B	3.22B	14.28B	14.79B
# of Estimates	2	2	3	3
High Estimate	4.80B	3.26B	14.34B	15.26B
Low Estimate	4.72B	3.18B	14.17B	14.28B
Year ago Sales	4.64B	3.16B	13.58B	14.28B
Year over Year Growth Est.	2.42%	2.03%	5.18%	3.59%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.69	1.06	4.47	4.64
# of Estimates	3	3	4	5
Most Recent Consensus	1.70	NA	4.64	4.85
High Estimate	1.72	1.13	4.64	4.85
Low Estimate	1.66	1.03	4.25	4.47
Year ago EPS	1.67	1.19	4.52	4.47
Year over Year Growth Est.	1.20%	-10.92%	-1.11%	3.66%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	0	1	1
Up Last 60 Days	0	1	1	1
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	1	0	2
Down Last 60 Days	3	1	1	3

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.69	1.06	4.47	4.64
7 Days Ago	1.71	1.06	4.45	4.62
30 Days Ago	1.70	1.07	4.45	4.70
60 Days Ago	1.73	1.06	4.50	4.74
90 Days Ago	1.76	1.08	4.49	4.73

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.69	1.03	4.64	4.66
Zacks Consensus Estimate	1.69	1.06	4.47	4.64
Earnings ESP	-0.20%	-3.13%	3.75%	0.45%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.94	0.79	1.19	1.67	NA
Estimate	0.99	0.76	1.23	1.44	NA
Difference	-0.05	0.03	-0.04	0.23	0.04
Surprise	-5.05%	3.95%	-3.25%	15.97%	2.91%

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Eversource Energy (ES)

(Real Time Quote from BATS)

\$88.91 USD

-0.90 (-1.00%)

Updated Sep 10, 2021 10:52 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☒ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/2/21	Earnings ESP	0.00%
Current Quarter	1.05	Current Year	3.83
EPS Last Quarter	0.79	Next Year	4.08
Last EPS Surprise	-1.25%	EPS (TTM)	3.80
ABR	2.61	P/E (F1)	23.47

Growth Estimates	ES	IND	S&P
Current Qtr (09/2021)	3.96	-1.88	186.03
Next Qtr (12/2021)	7.06	8.05	57.67
Current Year (12/2021)	5.22	5.20	55.37
Next Year (12/2022)	6.53	11.40	13.08
Past 5 Years	5.30	3.10	2.80
Next 5 Years	6.40	7.50	NA
PE	23.47	14.60	23.63

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Premium Research for ES

Zacks Rank

▲ Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.00%

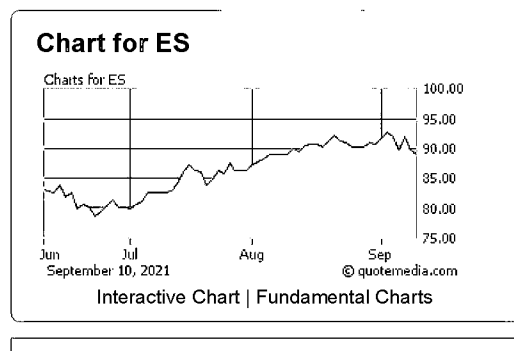
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Research for ES



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.57B	2.54B	9.97B	10.33B
# of Estimates	3	3	4	4
High Estimate	2.68B	2.70B	10.43B	11.01B
Low Estimate	2.43B	2.31B	9.60B	9.86B
Year ago Sales	2.34B	2.23B	8.90B	9.97B
Year over Year Growth Est.	9.58%	13.84%	11.94%	3.63%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.05	0.91	3.83	4.08
# of Estimates	5	4	7	7
Most Recent Consensus	NA	0.86	3.82	4.10
High Estimate	1.11	0.97	3.85	4.11
Low Estimate	1.01	0.86	3.81	4.03
Year ago EPS	1.01	0.85	3.64	3.83
Year over Year Growth Est.	3.96%	7.06%	5.22%	6.60%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	2	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.05	0.91	3.83	4.08
7 Days Ago	1.05	0.91	3.83	4.08
30 Days Ago	1.05	0.91	3.84	4.09
60 Days Ago	1.06	0.90	3.84	4.09
90 Days Ago	1.07	0.88	3.85	4.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.05	0.91	3.83	4.10
Zacks Consensus Estimate	1.05	0.91	3.83	4.08
Earnings ESP	0.00%	0.00%	0.00%	0.49%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.79	1.15	0.85	1.01	NA
Estimate	0.80	1.10	0.85	1.02	NA
Difference	-0.01	0.05	0.00	-0.01	0.01
Surprise	-1.25%	4.55%	0.00%	-0.98%	0.58%

Quarterly Estimates By Analyst

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Zacks Research Detailed Estimates

Entergy Corporation (ETR)

(Real Time Quote from BATS)

\$112.16 USD

-0.78 (-0.69%)

Updated Sep 10, 2021 10:52 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	10/27/21	Earnings ESP	7.40%
Current Quarter	2.47	Current Year	6.01
EPS Last Quarter	1.34	Next Year	6.34
Last EPS Surprise	-4.96%	EPS (TTM)	5.96
ABR	1.60	P/E (F1)	18.78

Growth Estimates	ETR	IND	S&P
Current Qtr (09/2021)	1.23	-1.88	186.03
Next Qtr (12/2021)	-26.76	8.05	57.67
Current Year (12/2021)	6.18	5.20	55.37
Next Year (12/2022)	5.49	11.40	13.08
Past 5 Years	-2.20	3.10	2.80
Next 5 Years	1.40	7.50	NA
PE	18.78	14.60	23.63

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Premium Research for ETR

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **F** Growth | **B** Momentum | **C** VGM

Earnings ESP

7.40%

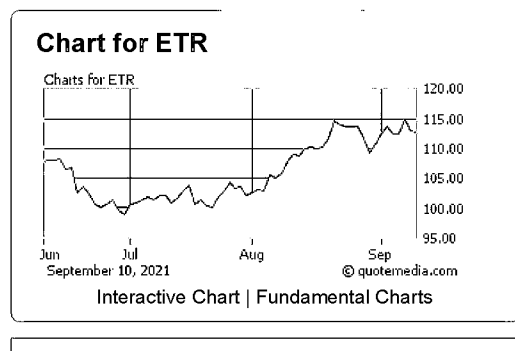
Research Reports for ETR

Analyst | Snapshot

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Research for ETR



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.97B	2.38B	10.93B	10.85B
# of Estimates	1	1	2	2
High Estimate	2.97B	2.38B	11.02B	10.95B
Low Estimate	2.97B	2.38B	10.85B	10.76B
Year ago Sales	2.90B	2.37B	10.11B	10.93B
Year over Year Growth Est.	2.38%	0.52%	8.11%	-0.74%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.47	0.52	6.01	6.34
# of Estimates	4	3	5	5
Most Recent Consensus	2.60	0.57	6.00	6.21
High Estimate	2.74	0.61	6.04	6.43
Low Estimate	1.92	0.39	5.99	6.21
Year ago EPS	2.44	0.71	5.66	6.01
Year over Year Growth Est.	1.23%	-26.76%	6.18%	5.42%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	1	1	2
Up Last 60 Days	3	1	5	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	1
Down Last 60 Days	0	2	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	2.47	0.52	6.01	6.34
7 Days Ago	2.47	0.52	6.01	6.34
30 Days Ago	2.38	0.60	6.01	6.32
60 Days Ago	2.51	0.66	5.97	6.30
90 Days Ago	2.54	0.70	5.96	6.30

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	2.65	0.59	6.02	6.31
Zacks Consensus Estimate	2.47	0.52	6.01	6.34
Earnings ESP	7.40%	12.74%	0.10%	-0.47%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.34	1.47	0.71	2.44	NA
Estimate	1.41	1.19	0.68	2.42	NA
Difference	-0.07	0.28	0.03	0.02	0.07
Surprise	-4.96%	23.53%	4.41%	0.83%	5.95%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
Evergy Inc. (EVRG)

(Real Time Quote from BATS)

\$67.34 USD

-0.85 (-1.25%)

Updated Sep 10, 2021 10:52 AM ET

Add to portfolio

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 24% (193 out of 253)

Industry: [Alternative Energy - Other](#)
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Estimates

Next Report Date	11/4/21	Earnings ESP	NA
Current Quarter	NA	Current Year	3.33
EPS Last Quarter	0.85	Next Year	3.48
Last EPS Surprise	14.86%	EPS (TTM)	3.41
ABR	2.00	P/E (F1)	20.46

Growth Estimates	EVRG	IND	S&P
Current Qtr (09/2021)	NA	2,543.04	186.03
Next Qtr (12/2021)	NA	2,445.05	57.67
Current Year (12/2021)	7.42	17.10	55.37
Next Year (12/2022)	4.50	12.70	13.08
Past 5 Years	6.00	11.20	2.80
Next 5 Years	5.80	23.20	NA
PE	20.46	-1.30	23.63

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Premium Research for EVRG

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 24% (193 out of 253)

Zacks Sector Rank

Top 50% (8 out of 16)

Style Scores

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

NA

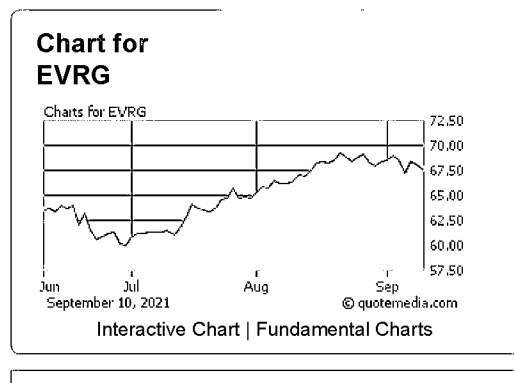
Research Reports for EVRG

Analyst | Snapshot

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Research for EVRG



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	5.00B	5.06B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	5.00B	5.06B
Low Estimate	NA	NA	5.00B	5.06B
Year ago Sales	1.52B	1.09B	4.91B	5.00B
Year over Year Growth Est.	NA	NA	1.80%	1.20%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	3.33	3.48
# of Estimates	NA	NA	3	3
Most Recent Consensus	NA	NA	3.30	3.45
High Estimate	NA	NA	3.40	3.50
Low Estimate	NA	NA	3.30	3.45
Year ago EPS	1.73	0.28	3.10	3.33
Year over Year Growth Est.	NA	NA	7.42%	4.31%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	3.33	3.48
7 Days Ago	NA	NA	3.33	3.48
30 Days Ago	NA	NA	3.33	3.48
60 Days Ago	NA	NA	3.33	3.48
90 Days Ago	NA	NA	3.30	3.47

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	3.33	3.48
Zacks Consensus Estimate	NA	NA	3.33	3.48
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.85	0.55	0.28	1.73	NA
Estimate	0.74	0.47	0.20	1.65	NA
Difference	0.11	0.08	0.08	0.08	0.09
Surprise	14.86%	17.02%	40.00%	4.85%	19.18%

Annual Estimates By Analyst

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Exelon Corporation (EXC)

(Real Time Quote from BATS)

\$50.25 USD

+0.02 (0.04%)

Updated Sep 10, 2021 10:52 AM ET

Add to portfolio

 Trades from **\$1**
Zacks Rank:
 1-Strong Buy **1** 2 3 4 5
Style Scores:
D Value | **F** Growth | **F** Momentum | **F** VGM

Industry Rank:
 Bottom 30% (176 out of 253)

Industry: Utility - Electric Power

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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/2/21	Earnings ESP	0.00%
Current Quarter	1.07	Current Year	2.81
EPS Last Quarter	0.89	Next Year	3.31
Last EPS Surprise	27.14%	EPS (TTM)	2.63
ABR	2.25	P/E (F1)	17.88

Growth Estimates	EXC	IND	S&P
Current Qtr (09/2021)	2.88	-1.88	186.03
Next Qtr (12/2021)	18.42	8.05	57.67
Current Year (12/2021)	-12.73	5.20	55.37
Next Year (12/2022)	17.79	11.40	13.08
Past 5 Years	5.00	3.10	2.80
Next 5 Years	3.00	7.50	NA
PE	17.88	14.60	23.63

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Premium Research for EXC

Zacks Rank

▲ Strong Buy 1

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

D Value | F Growth | F Momentum | F VGM

Earnings ESP

0.00%

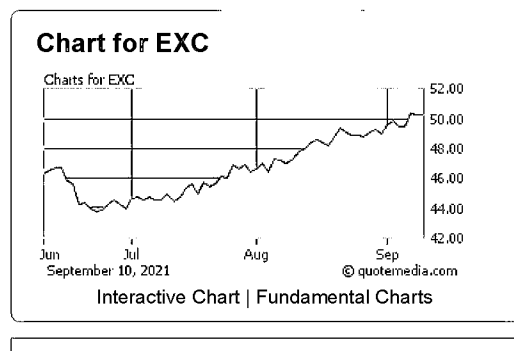
Research Reports for EXC

Analyst | Snapshot

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Research for EXC



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	8.56B	8.43B	32.64B	32.52B
# of Estimates	2	2	3	3
High Estimate	8.96B	8.49B	35.58B	36.01B
Low Estimate	8.16B	8.37B	27.99B	25.86B
Year ago Sales	8.85B	8.12B	33.04B	32.64B
Year over Year Growth Est.	-3.29%	3.86%	-1.22%	-0.34%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.07	0.90	2.81	3.31
# of Estimates	4	3	5	6
Most Recent Consensus	1.01	0.92	2.75	3.07
High Estimate	1.20	0.94	2.87	3.86
Low Estimate	0.92	0.84	2.75	2.95
Year ago EPS	1.04	0.76	3.22	2.81
Year over Year Growth Est.	2.88%	18.42%	-12.73%	17.68%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	2	1	2	3
Up Last 60 Days	2	2	2	4
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	0	0	1
Down Last 60 Days	1	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.07	0.90	2.81	3.31
7 Days Ago	1.07	0.90	2.81	3.31
30 Days Ago	1.05	0.83	2.78	3.24
60 Days Ago	1.07	0.79	2.77	3.07
90 Days Ago	1.02	0.76	2.78	3.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.07	0.92	2.77	3.38
Zacks Consensus Estimate	1.07	0.90	2.81	3.31
Earnings ESP	0.00%	2.22%	-1.42%	2.16%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.89	-0.06	0.76	1.04	NA
Estimate	0.70	0.34	0.71	0.87	NA
Difference	0.19	-0.40	0.05	0.17	0.00
Surprise	27.14%	-117.65%	7.04%	19.54%	-15.98%

Quarterly Estimates By Analyst

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Zacks Research Detailed Estimates

FirstEnergy Corporation (FE)

(Real Time Quote from BATS)

\$37.86 USD

-0.51 (-1.33%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/1/21	Earnings ESP	-1.68%
Current Quarter	0.79	Current Year	2.55
EPS Last Quarter	0.59	Next Year	2.55
Last EPS Surprise	0.00%	EPS (TTM)	2.44
ABR	2.21	P/E (F1)	15.03

Growth Estimates	FE	IND	S&P
Current Qtr (09/2021)	-5.95	-1.88	186.03
Next Qtr (12/2021)	46.88	8.05	57.67
Current Year (12/2021)	6.69	5.20	55.37
Next Year (12/2022)	0.00	11.40	13.08
Past 5 Years	-1.90	3.10	2.80
Next 5 Years	4.20	7.50	NA
PE	15.03	14.60	23.63

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Premium Research for FE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **C** Growth | **A** Momentum | **B** VGM

Earnings ESP

-1.68%

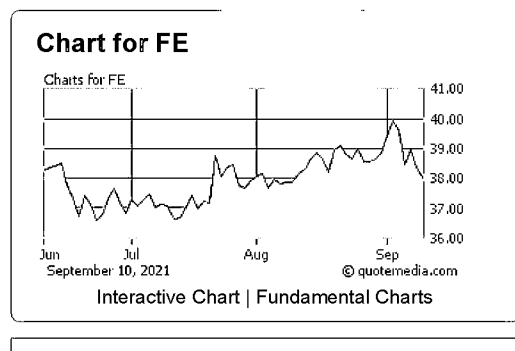
Research Reports for FE

Analyst | Snapshot

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Research for FE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	3.13B	2.63B	11.02B	11.30B
# of Estimates	2	2	3	3
High Estimate	3.23B	2.77B	11.18B	11.52B
Low Estimate	3.04B	2.50B	10.80B	11.09B
Year ago Sales	3.02B	2.54B	10.79B	11.02B
Year over Year Growth Est.	3.72%	3.83%	2.14%	2.49%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.79	0.47	2.55	2.55
# of Estimates	3	4	5	5
Most Recent Consensus	NA	0.50	2.57	2.61
High Estimate	0.81	0.50	2.57	2.66
Low Estimate	0.78	0.43	2.52	2.29
Year ago EPS	0.84	0.32	2.39	2.55
Year over Year Growth Est.	-5.95%	46.88%	6.69%	0.00%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	1
Up Last 60 Days	1	2	4	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	1	1	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.79	0.47	2.55	2.55
7 Days Ago	0.79	0.47	2.55	2.55
30 Days Ago	0.79	0.48	2.55	2.55
60 Days Ago	0.78	0.48	2.53	2.62
90 Days Ago	0.78	0.48	2.52	2.62

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.78	0.50	2.55	2.62
Zacks Consensus Estimate	0.79	0.47	2.55	2.55
Earnings ESP	-1.68%	5.82%	0.00%	2.67%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.59	0.69	0.32	0.84	NA
Estimate	0.59	0.68	0.50	0.80	NA
Difference	0.00	0.01	-0.18	0.04	-0.03
Surprise	0.00%	1.47%	-36.00%	5.00%	-7.38%

Quarterly Estimates By Analyst

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Zacks Research Detailed Estimates

Fortis Inc. (FTS)

(Real Time Quote from BATS)

\$45.75 USD

-0.22 (-0.48%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Zacks Rank:

4-Sell

Style Scores:

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power
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Detailed Estimates

Estimates

Next Report Date	^{*BMO} 10/29/21	Earnings ESP	0.00%
Current Quarter	0.56	Current Year	2.18
EPS Last Quarter	0.45	Next Year	2.35
Last EPS Surprise	-6.25%	EPS (TTM)	2.06
ABR	2.88	P/E (F1)	21.13

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	FTS	IND	S&P
Current Qtr (09/2021)	14.29	-1.88	186.03
Next Qtr (12/2021)	5.66	8.05	57.67
Current Year (12/2021)	10.10	5.20	55.37
Next Year (12/2022)	7.80	11.40	13.08
Past 5 Years	NA	3.10	2.80
Next 5 Years	5.90	7.50	NA

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Premium Research for FTS

Zacks Rank

Sell **4**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **D** Growth | **A** Momentum | **B** VGM

Earnings ESP

0.00%

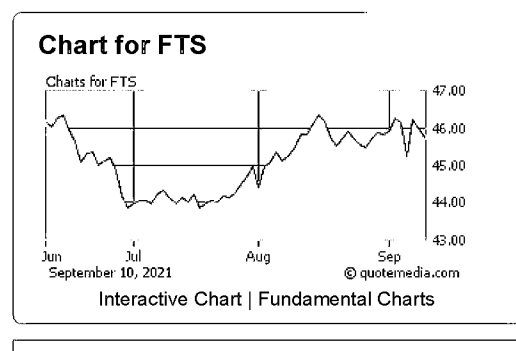
Research Report for FTS

Snapshot

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Research for FTS



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.69B	1.88B	7.53B	7.99B
# of Estimates	1	1	2	2
High Estimate	1.69B	1.88B	7.74B	8.46B
Low Estimate	1.69B	1.88B	7.31B	7.52B
Year ago Sales	1.59B	1.80B	6.67B	7.53B
Year over Year Growth Est.	6.47%	4.35%	12.77%	6.20%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.56	0.56	2.18	2.35
# of Estimates	2	2	5	5
Most Recent Consensus	NA	0.58	2.20	2.36
High Estimate	0.58	0.58	2.23	2.42
Low Estimate	0.53	0.54	2.12	2.29
Year ago EPS	0.49	0.53	1.98	2.18
Year over Year Growth Est.	14.29%	5.66%	10.10%	7.80%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	4	4

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.56	0.56	2.18	2.35
7 Days Ago	0.56	0.56	2.18	2.35
30 Days Ago	0.56	0.56	2.18	2.35
60 Days Ago	0.56	0.56	2.23	2.38
90 Days Ago	0.56	0.56	2.24	2.39

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.56	0.56	2.18	2.35
Zacks Consensus Estimate	0.56	0.56	2.18	2.35
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.45	0.59	0.53	0.49	NA
Estimate	0.48	0.60	0.52	0.50	NA
Difference	-0.03	-0.01	0.01	-0.01	-0.01
Surprise	-6.25%	-1.67%	1.92%	-2.00%	-2.00%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
Hawaiian Electric Industries, Inc. (HE)

(Real Time Quote from BATS)

\$42.20 USD

-0.53 (-1.24%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

 Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/5/21	Earnings ESP	0.00%
Current Quarter	0.53	Current Year	2.15
EPS Last Quarter	0.58	Next Year	2.14
Last EPS Surprise	52.63%	EPS (TTM)	2.22
ABR	3.67	P/E (F1)	19.87

Growth Estimates	HE	IND	S&P
Current Qtr (09/2021)	-10.17	-1.88	186.03
Next Qtr (12/2021)	NA	8.05	57.67
Current Year (12/2021)	18.78	5.20	55.37
Next Year (12/2022)	-0.47	11.40	13.08
Past 5 Years	1.30	3.10	2.80
Next 5 Years	7.30	7.50	NA

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Premium Research for HE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **D** Growth | **A** Momentum | **C** VGM

Earnings ESP

0.00%

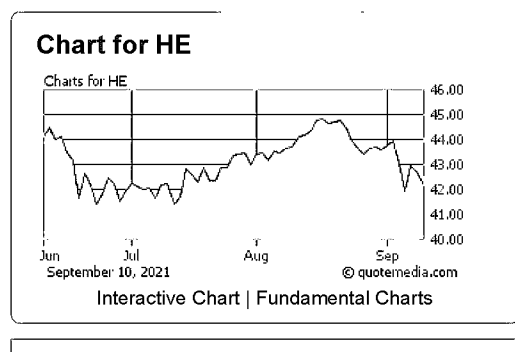
Research Reports for HE

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for HE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	641.43M	652.22M	2.58B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.53	NA	2.15	2.14
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.53	NA	2.15	2.14
Low Estimate	0.53	NA	2.15	2.14
Year ago EPS	0.59	0.46	1.81	2.15
Year over Year Growth Est.	-10.17%	NA	18.78%	-0.47%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	1	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.53	NA	2.15	2.14
7 Days Ago	0.53	NA	2.15	2.14
30 Days Ago	0.53	NA	2.15	2.14
60 Days Ago	NA	NA	1.97	2.14
90 Days Ago	NA	NA	1.97	2.09

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.53	NA	2.15	2.14
Zacks Consensus Estimate	0.53	NA	2.15	2.14
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.58	0.59	0.46	0.59	NA
Estimate	0.38	NA	NA	NA	NA
Difference	0.20	NA	NA	NA	0.20
Surprise	52.63%	NA	NA	NA	52.63%

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Zacks Research
Detailed Estimates
IDACORP, Inc. (IDA)
 (Real Time Quote from BATS)

\$106.13 USD

-1.21 (-1.13%)

Updated Sep 10, 2021 10:53 AM ET

 Add to portfolio Trades from **\$1**

 Zacks Rank:
 3-Hold ☐ ☐ ☒ ☐ ☐
 Style Scores:
☒ Value | ☐ Growth | ☐ Momentum | ☐ VGM
 Industry Rank:
 Bottom 30% (176 out of 253)
 Industry: Utility - Electric Power
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	0.00%
Current Quarter	1.90	Current Year	4.85
EPS Last Quarter	1.38	Next Year	4.95
Last EPS Surprise	11.29%	EPS (TTM)	5.03
ABR	2.33	P/E (F1)	22.13

Growth Estimates	IDA	IND	S&P
Current Qtr (09/2021)	-5.94	-1.88	186.03
Next Qtr (12/2021)	NA	8.05	57.67
Current Year (12/2021)	3.41	5.20	55.37
Next Year (12/2022)	2.06	11.40	13.08
Past 5 Years	3.80	3.10	2.80
Next 5 Years	3.90	7.50	NA
PE	22.13	14.60	23.63

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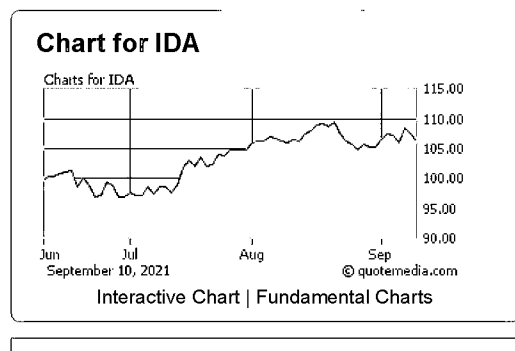


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Premium Research for IDA

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 30% (176 out of 253)
Zacks Sector Rank	Bottom 13% (14 out of 16)
Style Scores	<input checked="" type="checkbox"/> Value <input checked="" type="checkbox"/> Growth <input checked="" type="checkbox"/> Momentum <input checked="" type="checkbox"/> VGM
Earnings ESP	0.00%
Research Reports for IDA	Analyst Snapshot
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Research for IDA



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	425.26M	315.69M	1.35B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.90	NA	4.85	4.95
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.90	NA	4.85	4.95
Low Estimate	1.90	NA	4.85	4.95
Year ago EPS	2.02	0.74	4.69	4.85
Year over Year Growth Est.	-5.94%	NA	3.41%	2.06%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	1	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.90	NA	4.85	4.95
7 Days Ago	1.90	NA	4.85	4.95
30 Days Ago	1.90	NA	4.82	4.98
60 Days Ago	NA	NA	4.79	4.98
90 Days Ago	NA	NA	4.79	4.98

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.90	NA	4.85	4.95
Zacks Consensus Estimate	1.90	NA	4.85	4.95
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.38	0.89	0.74	2.02	NA
Estimate	1.24	0.83	0.70	1.99	NA
Difference	0.14	0.06	0.04	0.03	0.07
Surprise	11.29%	7.23%	5.71%	1.51%	6.44%

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Zacks Research Detailed Estimates

Alliant Energy Corporation (LNT)

(Real Time Quote from BATS)

\$59.86 USD

-0.84 (-1.38%)

Updated Sep 10, 2021 10:49 AM ET

Add to portfolio

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

 Enter Symbol

Estimates

Next Report Date	11/1/21	Earnings ESP	0.00%
Current Quarter	0.93	Current Year	2.59
EPS Last Quarter	0.57	Next Year	2.75
Last EPS Surprise	5.56%	EPS (TTM)	2.43
ABR	2.50	P/E (F1)	23.48

Growth Estimates	LNT	IND	S&P
Current Qtr (09/2021)	-1.06	-1.88	186.03
Next Qtr (12/2021)	NA	8.05	57.67
Current Year (12/2021)	6.58	5.20	55.37
Next Year (12/2022)	6.18	11.40	13.08
Past 5 Years	6.30	3.10	2.80
Next 5 Years	5.60	7.50	NA
PE	23.48	14.60	23.63

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Premium Research for LNT

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.00%

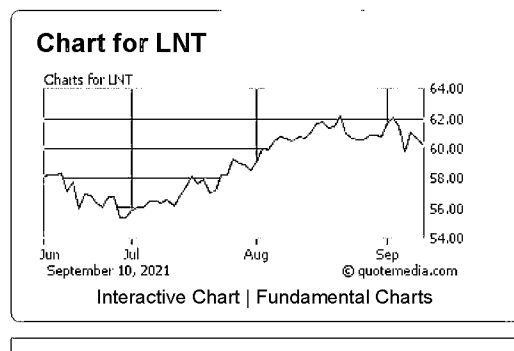
Research Reports for LNT

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for LNT



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	920.00M	817.00M	3.42B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.93	NA	2.59	2.75
# of Estimates	1	NA	2	2
Most Recent Consensus	NA	NA	2.60	2.75
High Estimate	0.93	NA	2.60	2.75
Low Estimate	0.93	NA	2.57	2.74
Year ago EPS	0.94	0.24	2.43	2.59
Year over Year Growth Est.	-1.06%	NA	6.58%	6.18%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	1	1
Down Last 7 Days	0	NA	0	1
Down Last 30 Days	0	NA	0	1
Down Last 60 Days	0	NA	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.93	NA	2.59	2.75
7 Days Ago	NA	NA	2.59	2.78
30 Days Ago	NA	NA	2.59	2.78
60 Days Ago	NA	NA	2.58	2.77
90 Days Ago	NA	NA	2.58	2.77

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.93	NA	2.59	2.74
Zacks Consensus Estimate	0.93	NA	2.59	2.75
Earnings ESP	0.00%	NA	0.00%	-0.18%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.57	0.68	0.24	0.94	NA
Estimate	0.54	0.67	0.23	0.89	NA
Difference	0.03	0.01	0.01	0.05	0.03
Surprise	5.56%	1.49%	4.35%	5.62%	4.26%

Annual Estimates By Analyst

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Zacks Research Detailed Estimates

MGEE Energy Inc. (MGEE)

(Real Time Quote from BATS)

\$80.19 USD

-0.83 (-1.02%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	0.00%
Current Quarter	0.92	Current Year	2.90
EPS Last Quarter	0.63	Next Year	3.12
Last EPS Surprise	1.61%	EPS (TTM)	2.92
ABR	3.50	P/E (F1)	27.99

Growth Estimates	MGEE	IND	S&P
Current Qtr (09/2021)	4.55	-1.88	186.03
Next Qtr (12/2021)	15.91	8.05	57.67
Current Year (12/2021)	11.54	5.20	55.37
Next Year (12/2022)	7.59	11.40	13.08
Past 5 Years	3.50	3.10	2.80
Next 5 Years	5.60	7.50	NA
PE	27.99	14.60	23.63

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Premium Research for MGEE

Zacks Rank

▲ Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.00%

Research Report for MGEE

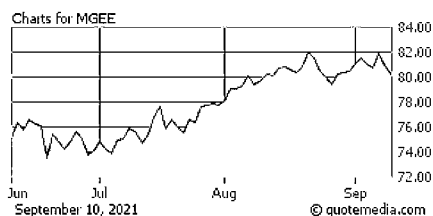
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Research for MGEE

Chart for MGEE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	570.74M	605.08M
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	570.74M	605.08M
Low Estimate	NA	NA	570.74M	605.08M
Year ago Sales	135.21M	136.51M	538.63M	570.74M
Year over Year Growth Est.	NA	NA	5.96%	6.02%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.92	0.51	2.90	3.12
# of Estimates	1	1	2	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.92	0.51	2.94	3.32
Low Estimate	0.92	0.51	2.85	2.92
Year ago EPS	0.88	0.44	2.60	2.90
Year over Year Growth Est.	4.55%	15.91%	11.54%	7.76%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.92	0.51	2.90	3.12
7 Days Ago	0.92	0.51	2.90	3.12
30 Days Ago	0.92	0.51	2.90	3.12
60 Days Ago	0.97	0.56	2.87	3.18
90 Days Ago	0.97	0.56	2.87	3.18

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.92	0.51	2.90	3.12
Zacks Consensus Estimate	0.92	0.51	2.90	3.12
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.63	0.97	0.44	0.88	NA
Estimate	0.62	0.81	0.51	0.89	NA
Difference	0.01	0.16	-0.07	-0.01	0.02
Surprise	1.61%	19.75%	-13.73%	-1.12%	1.63%

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Zacks Research
Detailed Estimates
Middlesex Water Company (MSEX)

(Real Time Quote from BATS)

\$112.75 USD

-1.39 (-1.22%)

Updated Sep 10, 2021 10:57 AM ET

Add to portfolio

 Trades from **\$1**

Zacks Rank:

2-Buy ☐ ☒ ☐ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Top 43% (108 out of 253)

Industry: **Utility - Water Supply**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	10/29/21	Earnings ESP	0.00%
Current Quarter	0.78	Current Year	2.27
EPS Last Quarter	0.62	Next Year	2.50
Last EPS Surprise	5.08%	EPS (TTM)	2.20
ABR	2.33	P/E (F1)	50.28

Growth Estimates	MSEX	IND	S&P
Current Qtr (09/2021)	8.33	2.65	186.03
Next Qtr (12/2021)	4.26	57.37	57.67
Current Year (12/2021)	4.13	9.60	55.37
Next Year (12/2022)	10.13	23.70	13.08
Past 5 Years	11.80	1.50	2.80
Next 5 Years	NA	14.80	NA

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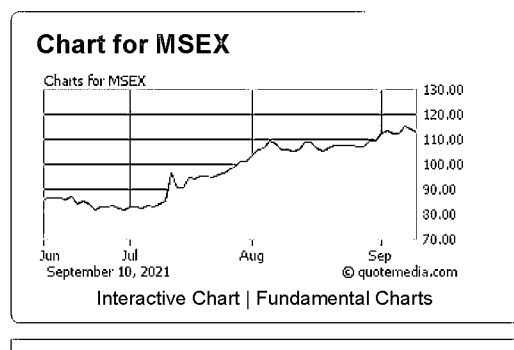


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Premium Research for MSEX

Zacks Rank	Buy 2
Zacks Industry Rank	Top 43% (108 out of 253)
Zacks Sector Rank	Bottom 13% (14 out of 16)
Style Scores	F Value F Growth F Momentum F VGM
Earnings ESP	0.00%
Research Report for MSEX	Snapshot
(▲ ▼ = Change in last 30 days)	
View All Zacks Rank #1 Strong Buys	
More Premium Research » »	

Research for MSEX



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	41.00M	36.00M	146.00M	153.00M
# of Estimates	1	1	1	1
High Estimate	41.00M	36.00M	146.00M	153.00M
Low Estimate	41.00M	36.00M	146.00M	153.00M
Year ago Sales	39.92M	34.63M	141.59M	146.00M
Year over Year Growth Est.	2.71%	3.96%	3.11%	4.79%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.78	0.49	2.27	2.50
# of Estimates	1	1	1	1
Most Recent Consensus	0.78	0.49	2.27	2.50
High Estimate	0.78	0.49	2.27	2.50
Low Estimate	0.78	0.49	2.27	2.50
Year ago EPS	0.72	0.47	2.18	2.27
Year over Year Growth Est.	8.33%	4.26%	4.13%	10.13%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.78	0.49	2.27	2.50
7 Days Ago	0.78	0.49	2.27	2.50
30 Days Ago	0.78	0.49	2.27	2.50
60 Days Ago	0.72	0.49	2.19	2.29
90 Days Ago	0.72	0.49	2.25	2.40

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.78	0.49	2.27	2.50
Zacks Consensus Estimate	0.78	0.49	2.27	2.50
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.62	0.39	0.47	0.72	NA
Estimate	0.59	0.46	0.43	0.70	NA
Difference	0.03	-0.07	0.04	0.02	0.01
Surprise	5.08%	-15.22%	9.30%	2.86%	0.51%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
NextEra Energy, Inc. (NEE)

(Real Time Quote from BATS)

\$85.05 USD

-0.79 (-0.92%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from \$1

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates
 Enter Symbol

Estimates

Next Report Date	10/20/21	Earnings ESP	0.42%
Current Quarter	0.71	Current Year	2.52
EPS Last Quarter	0.71	Next Year	2.76
Last EPS Surprise	5.97%	EPS (TTM)	2.44
ABR	1.67	P/E (F1)	34.04

Growth Estimates	NEE	IND	S&P
Current Qtr (09/2021)	5.97	-1.88	186.03
Next Qtr (12/2021)	20.00	8.05	57.67
Current Year (12/2021)	9.09	5.20	55.37
Next Year (12/2022)	9.52	11.40	13.08
Past 5 Years	9.90	3.10	2.80
Next 5 Years	8.30	7.50	NA
PE	34.04	14.60	23.63

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Premium Research for NEE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.42%

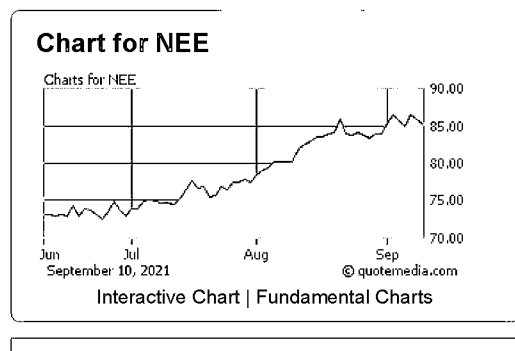
Research Reports for NEE

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for NEE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	5.69B	5.01B	18.80B	22.66B
# of Estimates	2	2	3	3
High Estimate	5.94B	5.08B	19.13B	24.07B
Low Estimate	5.45B	4.95B	18.61B	21.51B
Year ago Sales	4.79B	4.40B	18.00B	18.80B
Year over Year Growth Est.	18.98%	14.05%	4.47%	20.52%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.71	0.48	2.52	2.76
# of Estimates	5	4	6	6
Most Recent Consensus	0.69	0.61	2.54	2.73
High Estimate	0.75	0.61	2.54	2.86
Low Estimate	0.69	0.41	2.48	2.70
Year ago EPS	0.67	0.40	2.31	2.52
Year over Year Growth Est.	5.97%	20.00%	9.09%	9.26%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	1	3
Up Last 60 Days	0	1	2	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	2	0
Down Last 60 Days	3	2	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.71	0.48	2.52	2.76
7 Days Ago	0.71	0.48	2.52	2.76
30 Days Ago	0.73	0.48	2.53	2.73
60 Days Ago	0.75	0.49	2.52	2.76
90 Days Ago	0.75	0.49	2.52	2.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.72	0.44	2.52	2.79
Zacks Consensus Estimate	0.71	0.48	2.52	2.76
Earnings ESP	0.42%	-8.81%	-0.07%	1.15%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.71	0.67	0.40	0.67	NA
Estimate	0.67	0.60	0.39	0.66	NA
Difference	0.04	0.07	0.01	0.01	0.03
Surprise	5.97%	11.67%	2.56%	0.38%	5.15%

Quarterly Estimates By Analyst

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Zacks Research Detailed Estimates

NiSource, Inc (NI)

(Real Time Quote from BATS)

\$24.74 USD

-0.30 (-1.20%)

Updated Sep 10, 2021 10:55 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
[View All Zacks #1 Ranked Stocks](#)
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/1/21	Earnings ESP	0.00%
Current Quarter	0.10	Current Year	1.35
EPS Last Quarter	0.13	Next Year	1.41
Last EPS Surprise	-7.14%	EPS (TTM)	1.33
ABR	1.67	P/E (F1)	18.59

Growth Estimates	NI	IND	S&P
Current Qtr (09/2021)	11.11	-1.88	186.03
Next Qtr (12/2021)	14.71	8.05	57.67
Current Year (12/2021)	2.27	5.20	55.37
Next Year (12/2022)	4.44	11.40	13.08
Past 5 Years	1.20	3.10	2.80
Next 5 Years	6.20	7.50	NA
PE	18.59	14.60	23.63

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Premium Research for NI

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **D** Growth | **A** Momentum | **B** VGM

Earnings ESP

0.00%

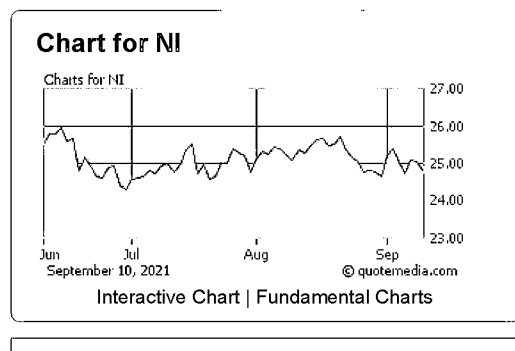
Research Reports for NI

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for NI



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	990.11M	1.47B	4.99B	5.51B
# of Estimates	1	1	1	1
High Estimate	990.11M	1.47B	4.99B	5.51B
Low Estimate	990.11M	1.47B	4.99B	5.51B
Year ago Sales	902.50M	1.21B	4.68B	4.99B
Year over Year Growth Est.	9.71%	21.34%	6.67%	10.33%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.10	0.39	1.35	1.41
# of Estimates	1	1	3	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.10	0.39	1.36	1.42
Low Estimate	0.10	0.39	1.32	1.40
Year ago EPS	0.09	0.34	1.32	1.35
Year over Year Growth Est.	11.11%	14.71%	2.27%	4.44%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.10	0.39	1.35	1.41
7 Days Ago	0.10	0.39	1.35	1.41
30 Days Ago	0.10	0.39	1.34	1.41
60 Days Ago	0.12	0.33	1.34	1.41
90 Days Ago	0.12	0.34	1.34	1.41

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.10	0.39	1.36	1.42
Zacks Consensus Estimate	0.10	0.39	1.35	1.41
Earnings ESP	0.00%	0.00%	0.99%	0.95%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.13	0.77	0.34	0.09	NA
Estimate	0.14	0.77	0.32	0.02	NA
Difference	-0.01	0.00	0.02	0.07	0.02
Surprise	-7.14%	0.00%	6.25%	350.00%	87.28%

Annual Estimates By Analyst

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Zacks Research Detailed Estimates

NewJersey Resources Corporation (NJR)

(Real Time Quote from BATS)

\$36.51 USD

-0.32 (-0.87%)

Updated Sep 10, 2021 10:55 AM ET

Add to portfolio

Trades from \$1

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:

Top 48% (121 out of 253)

Industry: Utility - Gas Distribution

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[NewJersey Resources Corporation \(NJR\) Quote Overview » Estimates » NewJersey Resources Corporation \(NJR\) Detailed Estimates](#)

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/29/21	Earnings ESP	-21.05%
Current Quarter	0.06	Current Year	2.15
EPS Last Quarter	-0.15	Next Year	2.26
Last EPS Surprise	-114.29%	EPS (TTM)	2.65
ABR	2.25	P/E (F1)	17.13

Growth Estimates	NJR	IND	S&P
Current Qtr (09/2021)	-89.47	13.04	186.03
Next Qtr (12/2021)	6.52	-1.36	57.67
Current Year (09/2021)	4.37	10.60	55.37
Next Year (09/2022)	5.12	1.90	13.08
Past 5 Years	2.50	4.20	2.80
Next 5 Years	7.10	6.10	NA

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Premium Research for NJR

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 48% (121 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

-21.05%

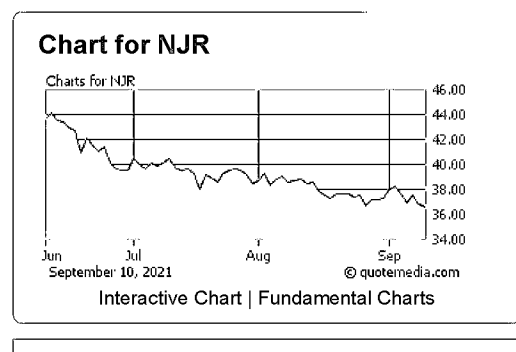
Research Report for NJR

Snapshot

(▲ ▼ = Change in last 30 days)

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Research for NJR



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	376.56M	466.00M	2.00B	2.02B
# of Estimates	2	1	2	2
High Estimate	380.00M	466.00M	2.00B	2.02B
Low Estimate	373.11M	466.00M	2.00B	2.01B
Year ago Sales	400.04M	454.31M	1.95B	2.00B
Year over Year Growth Est.	-5.87%	2.57%	2.40%	0.83%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	0.06	0.49	2.15	2.26
# of Estimates	3	1	3	3
Most Recent Consensus	0.09	0.49	2.17	2.30
High Estimate	0.09	0.49	2.17	2.30
Low Estimate	0.03	0.49	2.12	2.24
Year ago EPS	0.57	0.46	2.06	2.15
Year over Year Growth Est.	-89.47%	6.52%	4.37%	5.12%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	2	0
Up Last 60 Days	0	0	3	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	2	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	0.06	0.49	2.15	2.26
7 Days Ago	0.06	0.49	2.15	2.26
30 Days Ago	0.07	0.49	2.13	2.27
60 Days Ago	0.17	0.49	2.12	2.25
90 Days Ago	0.17	0.49	2.12	2.25

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	0.05	0.49	2.14	2.24
Zacks Consensus Estimate	0.06	0.49	2.15	2.26
Earnings ESP	-21.05%	0.00%	-0.47%	-0.89%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	-0.15	1.77	0.46	0.57	NA
Estimate	-0.07	1.16	0.45	0.58	NA
Difference	-0.08	0.61	0.01	-0.01	0.13
Surprise	-114.29%	52.59%	2.22%	-1.72%	-15.30%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
NorthWestern Corporation (NWE)

(Real Time Quote from BATS)

\$63.88 USD

-0.69 (-1.07%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

 Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☒ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	10/20/21	Earnings ESP	0.00%
Current Quarter	0.58	Current Year	3.60
EPS Last Quarter	0.72	Next Year	3.68
Last EPS Surprise	53.19%	EPS (TTM)	3.86
ABR	1.80	P/E (F1)	17.94

Growth Estimates	NWE	IND	S&P
Current Qtr (09/2021)	-1.69	-1.88	186.03
Next Qtr (12/2021)	-1.55	8.05	57.67
Current Year (12/2021)	7.46	5.20	55.37
Next Year (12/2022)	2.22	11.40	13.08
Past 5 Years	1.90	3.10	2.80
Next 5 Years	4.80	7.50	NA

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Premium Research for NWE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.00%

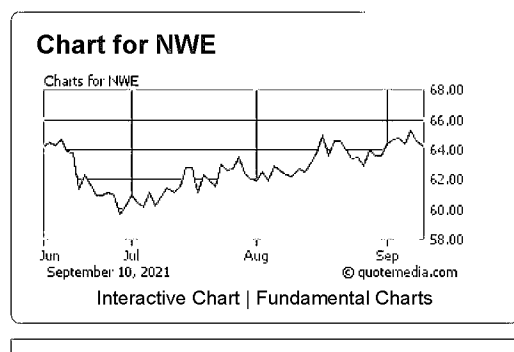
Research Report for NWE

Snapshot

(▲ ▼ = Change in last 30 days)

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Research for NWE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	288.70M	357.50M	1.35B	1.38B
# of Estimates	1	1	1	1
High Estimate	288.70M	357.50M	1.35B	1.38B
Low Estimate	288.70M	357.50M	1.35B	1.38B
Year ago Sales	280.61M	313.45M	1.20B	1.35B
Year over Year Growth Est.	2.88%	14.05%	12.24%	2.39%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.58	1.27	3.60	3.68
# of Estimates	1	1	2	2
Most Recent Consensus	NA	1.27	3.68	3.65
High Estimate	0.58	1.27	3.68	3.71
Low Estimate	0.58	1.27	3.52	3.65
Year ago EPS	0.59	1.29	3.35	3.60
Year over Year Growth Est.	-1.69%	-1.55%	7.46%	2.22%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.58	1.27	3.60	3.68
7 Days Ago	0.58	1.27	3.60	3.68
30 Days Ago	0.58	1.27	3.58	3.69
60 Days Ago	0.56	1.28	3.52	3.70
90 Days Ago	0.56	1.28	3.52	3.70

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.58	1.27	3.68	3.65
Zacks Consensus Estimate	0.58	1.27	3.60	3.68
Earnings ESP	0.00%	0.00%	2.22%	-0.82%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.72	1.26	1.29	0.59	NA
Estimate	0.47	1.19	1.35	NA	NA
Difference	0.25	0.07	-0.06	NA	0.09
Surprise	53.19%	5.88%	-4.44%	NA	18.21%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
Northwest Natural Gas Company (NWN)

(Real Time Quote from BATS)

\$49.17 USD

-0.85 (-1.70%)

Updated Sep 10, 2021 10:55 AM ET

Add to portfolio

 Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Top 48% (121 out of 253)

Industry: **Utility - Gas Distribution**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	-4.81%
Current Quarter	-0.80	Current Year	2.58
EPS Last Quarter	-0.02	Next Year	2.67
Last EPS Surprise	84.62%	EPS (TTM)	2.81
ABR	2.00	P/E (F1)	19.39

Growth Estimates	NWN	IND	S&P
Current Qtr (09/2021)	-31.15	13.04	186.03
Next Qtr (12/2021)	-3.33	-1.36	57.67
Current Year (12/2021)	12.17	10.60	55.37
Next Year (12/2022)	3.49	1.90	13.08
Past 5 Years	0.80	4.20	2.80
Next 5 Years	4.90	6.10	NA

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Premium Research for NWN

Zacks Rank

Hold **3**

Zacks Industry Rank

Top 48% (121 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

B Value | **C** Growth | **B** Momentum | **B** VGM

Earnings ESP

-4.81%

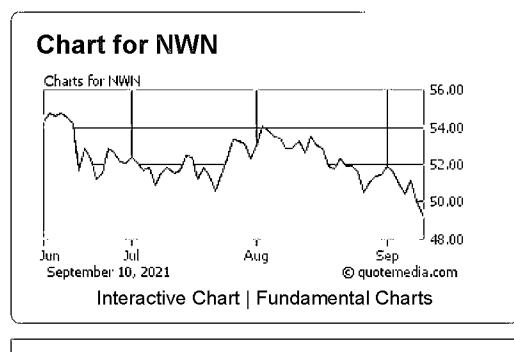
Research Report for NWN

Snapshot

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Research for NWN



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	106.50M	272.28M	843.64M	883.43M
# of Estimates	1	1	1	1
High Estimate	106.50M	272.28M	843.64M	883.43M
Low Estimate	106.50M	272.28M	843.64M	883.43M
Year ago Sales	93.28M	260.27M	773.68M	843.64M
Year over Year Growth Est.	14.17%	4.61%	9.04%	4.72%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	-0.80	1.45	2.58	2.67
# of Estimates	3	2	3	3
Most Recent Consensus	-0.72	1.53	2.60	2.75
High Estimate	-0.71	1.53	2.60	2.75
Low Estimate	-0.96	1.37	2.56	2.62
Year ago EPS	-0.61	1.50	2.30	2.58
Year over Year Growth Est.	-31.15%	-3.33%	12.17%	3.36%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	1
Down Last 60 Days	0	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	-0.80	1.45	2.58	2.67
7 Days Ago	-0.80	1.45	2.58	2.67
30 Days Ago	-0.74	1.54	2.58	2.69
60 Days Ago	-0.76	1.54	2.56	2.66
90 Days Ago	-0.76	1.54	2.56	2.66

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	-0.84	1.37	2.57	2.62
Zacks Consensus Estimate	-0.80	1.45	2.58	2.67
Earnings ESP	-4.81%	-5.52%	-0.39%	-1.75%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	-0.02	1.94	1.50	-0.61	NA
Estimate	-0.13	1.85	1.50	-0.72	NA
Difference	0.11	0.09	0.00	0.11	0.08
Surprise	84.62%	4.86%	0.00%	15.28%	26.19%

Annual Estimates By Analyst

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Zacks Research Detailed Estimates

OGE Energy Corporation (OGE)

(Real Time Quote from BATS)

\$35.21 USD

-0.29 (-0.82%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	NA
Current Quarter	NA	Current Year	2.18
EPS Last Quarter	0.56	Next Year	2.21
Last EPS Surprise	3.70%	EPS (TTM)	2.43
ABR	2.20	P/E (F1)	16.28

Growth Estimates	OGE	IND	S&P
Current Qtr (09/2021)	NA	-1.88	186.03
Next Qtr (12/2021)	NA	8.05	57.67
Current Year (12/2021)	4.81	5.20	55.37
Next Year (12/2022)	1.38	11.40	13.08
Past 5 Years	3.00	3.10	2.80
Next 5 Years	4.50	7.50	NA
PE	16.28	14.60	23.63

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Premium Research for OGE

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

NA

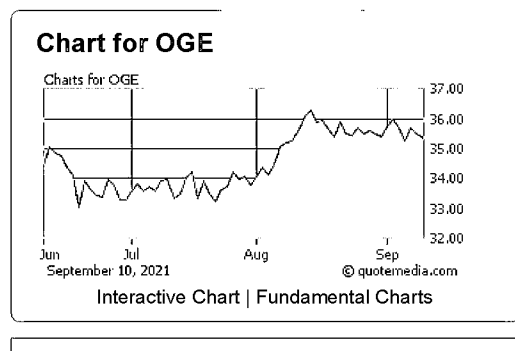
Research Reports for OGE

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for OGE



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	702.10M	485.40M	2.12B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	2.18	2.21
# of Estimates	NA	NA	2	2
Most Recent Consensus	NA	NA	NA	2.20
High Estimate	NA	NA	2.21	2.21
Low Estimate	NA	NA	2.15	2.20
Year ago EPS	1.04	0.57	2.08	2.18
Year over Year Growth Est.	NA	NA	4.81%	1.15%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	1	1
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	2.18	2.21
7 Days Ago	NA	NA	2.18	2.21
30 Days Ago	NA	NA	2.18	2.21
60 Days Ago	NA	NA	2.12	2.22
90 Days Ago	NA	NA	2.12	2.22

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	2.18	2.21
Zacks Consensus Estimate	NA	NA	2.18	2.21
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.56	0.26	0.57	1.04	NA
Estimate	0.54	0.18	NA	1.09	NA
Difference	0.02	0.08	NA	-0.05	0.02
Surprise	3.70%	44.44%	NA	-4.59%	14.52%

Annual Estimates By Analyst

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Zacks Research Detailed Estimates

ONE Gas, Inc. (OGS)

(Real Time Quote from BATS)

\$69.74 USD

-0.96 (-1.36%)

Updated Sep 10, 2021 10:55 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Top 48% (121 out of 253)

Industry: [Utility - Gas Distribution](#)
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/1/21	Earnings ESP	0.00%
Current Quarter	0.38	Current Year	3.81
EPS Last Quarter	0.56	Next Year	4.07
Last EPS Surprise	14.29%	EPS (TTM)	3.83
ABR	2.72	P/E (F1)	18.58

Growth Estimates	OGS	IND	S&P
Current Qtr (09/2021)	-2.56	13.04	186.03
Next Qtr (12/2021)	4.59	-1.36	57.67
Current Year (12/2021)	3.53	10.60	55.37
Next Year (12/2022)	6.82	1.90	13.08
Past 5 Years	9.60	4.20	2.80
Next 5 Years	5.00	6.10	NA
PE	18.58	46.60	23.63

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Premium Research for OGS

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 48% (121 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

0.00%

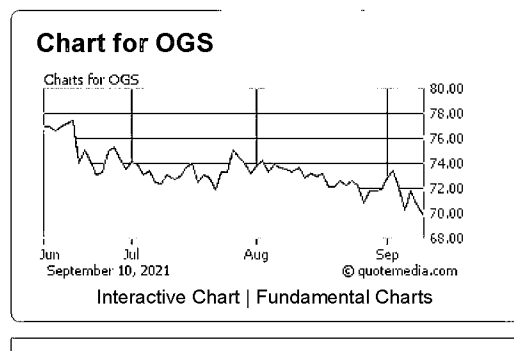
Research Reports for OGS

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Research for OGS



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	261.22M	510.87M	1.68B	1.74B
# of Estimates	1	1	2	2
High Estimate	261.22M	510.87M	1.71B	1.78B
Low Estimate	261.22M	510.87M	1.66B	1.71B
Year ago Sales	244.64M	484.17M	1.53B	1.68B
Year over Year Growth Est.	6.78%	5.51%	10.11%	3.42%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.38	1.14	3.81	4.07
# of Estimates	3	2	4	4
Most Recent Consensus	NA	NA	3.80	4.00
High Estimate	0.41	1.17	3.83	4.14
Low Estimate	0.34	1.10	3.77	4.00
Year ago EPS	0.39	1.09	3.68	3.81
Year over Year Growth Est.	-2.56%	4.59%	3.53%	6.89%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.38	1.14	3.81	4.07
7 Days Ago	0.38	1.14	3.81	4.07
30 Days Ago	0.38	1.14	3.81	4.07
60 Days Ago	0.37	1.14	3.80	4.07
90 Days Ago	0.40	1.17	3.78	4.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.38	1.14	3.81	4.07
Zacks Consensus Estimate	0.38	1.14	3.81	4.07
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.56	1.79	1.09	0.39	NA
Estimate	0.49	1.78	1.06	0.36	NA
Difference	0.07	0.01	0.03	0.03	0.04
Surprise	14.29%	0.56%	2.83%	8.33%	6.50%

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Zacks Research Detailed Estimates

Otter Tail Corporation (OTTR)

(Real Time Quote from BATS)

\$57.55 USD

-0.04 (-0.07%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from **\$1**

Zacks Rank:

1-Strong Buy **1**

Style Scores:

D Value | **D** Growth | **F** Momentum | **F** VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/1/21	Earnings ESP	0.00%
Current Quarter	1.08	Current Year	3.55
EPS Last Quarter	1.01	Next Year	3.56
Last EPS Surprise	83.64%	EPS (TTM)	3.06
ABR	1.67	P/E (F1)	16.22

Growth Estimates	OTTR	IND	S&P
Current Qtr (09/2021)	24.14	-1.88	186.03
Next Qtr (12/2021)	62.22	8.05	57.67
Current Year (12/2021)	51.71	5.20	55.37
Next Year (12/2022)	0.28	11.40	13.08
Past 5 Years	7.90	3.10	2.80
Next 5 Years	4.70	7.50	NA
PE	16.22	14.60	23.63

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Premium Research for OTTR

Zacks Rank

▲ Strong Buy 1

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Earnings ESP

0.00%

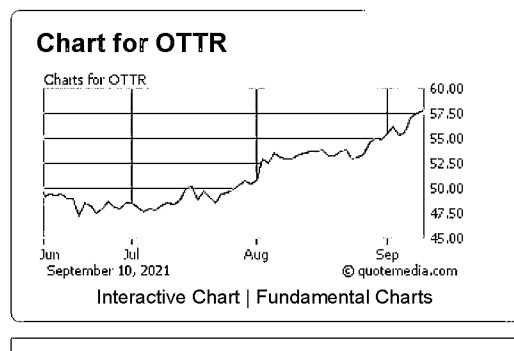
Research Report for OTTR

Snapshot

(▲ ▼ = Change in last 30 days)

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Research for OTTR



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	292.60M	275.50M	1.12B	1.14B
# of Estimates	1	1	1	1
High Estimate	292.60M	275.50M	1.12B	1.14B
Low Estimate	292.60M	275.50M	1.12B	1.14B
Year ago Sales	235.76M	226.85M	890.11M	1.12B
Year over Year Growth Est.	24.11%	21.45%	25.32%	2.52%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.08	0.73	3.55	3.56
# of Estimates	1	1	1	1
Most Recent Consensus	1.08	0.73	3.55	3.56
High Estimate	1.08	0.73	3.55	3.56
Low Estimate	1.08	0.73	3.55	3.56
Year ago EPS	0.87	0.45	2.34	3.55
Year over Year Growth Est.	24.14%	62.22%	51.71%	0.28%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	1
Up Last 60 Days	1	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.08	0.73	3.55	3.56
7 Days Ago	1.08	0.73	3.55	3.56
30 Days Ago	0.75	0.55	2.55	2.72
60 Days Ago	0.75	0.55	2.55	2.72
90 Days Ago	0.75	0.55	2.55	2.72

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.08	0.73	3.55	3.56
Zacks Consensus Estimate	1.08	0.73	3.55	3.56
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	1.01	0.73	0.45	0.87	NA
Estimate	0.55	0.69	0.41	0.68	NA
Difference	0.46	0.04	0.04	0.19	0.18
Surprise	83.64%	5.80%	9.76%	27.94%	31.79%

Quarterly Estimates By Analyst

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Zacks Research
Detailed Estimates
Pacific Gas & Electric Co. (PCG)

(Real Time Quote from BATS)

\$9.26 USD

-0.10 (-1.07%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

 Trades from **\$1**

Zacks Rank:

4-Sell

Style Scores:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	11/4/21	Earnings ESP	-1.96%
Current Quarter	0.26	Current Year	1.01
EPS Last Quarter	0.27	Next Year	1.06
Last EPS Surprise	-6.90%	EPS (TTM)	0.93
ABR	2.17	P/E (F1)	9.31

Growth Estimates	PCG	IND	S&P
Current Qtr (09/2021)	18.18	-1.88	186.03
Next Qtr (12/2021)	19.05	8.05	57.67
Current Year (12/2021)	-37.27	5.20	55.37
Next Year (12/2022)	4.95	11.40	13.08
Past 5 Years	-14.30	3.10	2.80
Next 5 Years	2.50	7.50	NA
PE	9.31	14.60	23.63

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Premium Research for PCG

Zacks Rank

▼ Sell 4

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

-1.96%

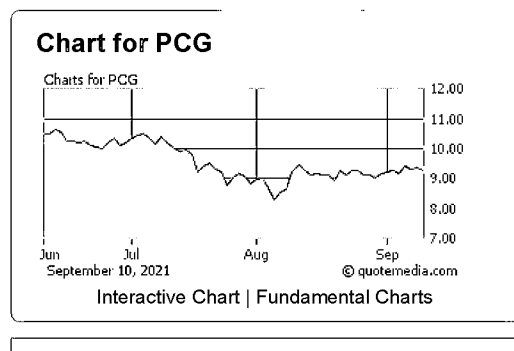
Research Reports for PCG

Analyst | Snapshot

(▲ ▼ = Change in last 30 days)

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Research for PCG



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	5.23B	5.09B	20.34B	21.00B
# of Estimates	1	1	2	2
High Estimate	5.23B	5.09B	20.43B	21.27B
Low Estimate	5.23B	5.09B	20.25B	20.73B
Year ago Sales	4.88B	4.75B	18.47B	20.34B
Year over Year Growth Est.	7.17%	7.14%	10.12%	3.25%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.26	0.25	1.01	1.06
# of Estimates	2	2	4	4
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.26	0.27	1.02	1.10
Low Estimate	0.25	0.23	0.99	1.03
Year ago EPS	0.22	0.21	1.61	1.01
Year over Year Growth Est.	18.18%	19.05%	-37.27%	5.45%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	1	1	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	1	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	2
Down Last 60 Days	0	1	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.26	0.25	1.01	1.06
7 Days Ago	0.25	0.25	1.01	1.06
30 Days Ago	0.25	0.25	1.01	1.08
60 Days Ago	0.24	0.23	1.00	1.10
90 Days Ago	0.23	0.22	1.01	1.10

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.25	0.25	0.99	1.06
Zacks Consensus Estimate	0.26	0.25	1.01	1.06
Earnings ESP	-1.96%	0.00%	-1.49%	-0.47%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.27	0.23	0.21	0.22	NA
Estimate	0.29	0.28	0.19	0.25	NA
Difference	-0.02	-0.05	0.02	-0.03	-0.02
Surprise	-6.90%	-17.86%	10.53%	-12.00%	-6.56%

Annual Estimates By Analyst

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Zacks Research
Detailed Estimates
Public Service Enterprise Group Incorporated (PEG)

(Real Time Quote from BATS)

\$62.45 USD

-0.87 (-1.37%)

Updated Sep 10, 2021 10:55 AM ET

Add to portfolio

Trades from \$1

Zacks Rank:

3-Hold ☐ ☐ ☒ ☐ ☐

Style Scores:

☒ Value | ☐ Growth | ☐ Momentum | ☐ VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: **Utility - Electric Power**
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Detailed Estimates

Enter Symbol

Estimates

Next Report Date	10/29/21	Earnings ESP	-4.55%
Current Quarter	0.88	Current Year	3.56
EPS Last Quarter	0.70	Next Year	3.50
Last EPS Surprise	0.00%	EPS (TTM)	3.59
ABR	1.29	P/E (F1)	17.80

Growth Estimates	PEG	IND	S&P
Current Qtr (09/2021)	-8.33	-1.88	186.03
Next Qtr (12/2021)	6.15	8.05	57.67
Current Year (12/2021)	3.79	5.20	55.37
Next Year (12/2022)	-1.69	11.40	13.08
Past 5 Years	3.70	3.10	2.80
Next 5 Years	3.50	7.50	NA

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Premium Research for PEG

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☐ Growth | ☒ Momentum | ☐ VGM

Earnings ESP

-4.55%

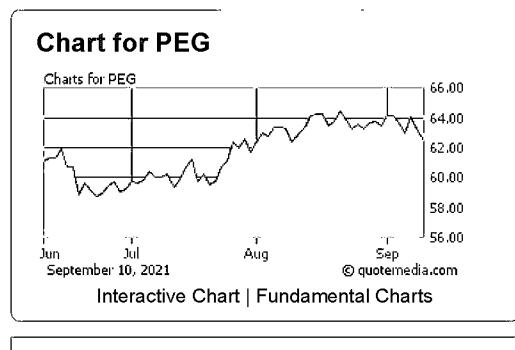
Research Reports for PEG

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Research for PEG



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	2.63B	2.65B	9.89B	8.91B
# of Estimates	2	2	3	3
High Estimate	2.72B	2.69B	10.10B	9.96B
Low Estimate	2.54B	2.62B	9.58B	8.07B
Year ago Sales	2.37B	2.40B	9.60B	9.89B
Year over Year Growth Est.	10.92%	10.36%	2.97%	-9.89%

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.88	0.69	3.56	3.50
# of Estimates	3	3	5	5
Most Recent Consensus	0.96	0.61	3.58	3.50
High Estimate	0.96	0.73	3.61	3.57
Low Estimate	0.79	0.61	3.50	3.42
Year ago EPS	0.96	0.65	3.43	3.56
Year over Year Growth Est.	-8.33%	6.15%	3.79%	-1.74%

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	3	3	3
Up Last 60 Days	2	1	5	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	2	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	0.88	0.69	3.56	3.50
7 Days Ago	0.88	0.69	3.56	3.50
30 Days Ago	0.87	0.66	3.51	3.43
60 Days Ago	0.86	0.70	3.47	3.44
90 Days Ago	0.87	0.70	3.47	3.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	0.84	0.69	3.57	3.50
Zacks Consensus Estimate	0.88	0.69	3.56	3.50
Earnings ESP	-4.55%	0.00%	0.27%	0.02%

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.70	1.28	0.65	0.96	NA
Estimate	0.70	1.13	0.66	0.95	NA
Difference	0.00	0.15	-0.01	0.01	0.04
Surprise	0.00%	13.27%	-1.52%	1.05%	3.20%

Quarterly Estimates By Analyst

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Zacks Research

Detailed Estimates

PNM Resources, Inc. (PNM)

(Real Time Quote from BATS)

\$49.71 USD

+0.06 (0.12%)

Updated Sep 10, 2021 10:53 AM ET

Add to portfolio

Trades from \$1

Zacks Rank:

3-Hold

Style Scores:

Value | Growth | Momentum | VGM

Industry Rank:

Bottom 30% (176 out of 253)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

PNM Resources, Inc. (PNM) Quote Overview » Estimates » PNM Resources, Inc. (PNM) Detailed Estimates

Detailed Estimates

Enter Symbol

Estimates

Next Report Date	10/29/21	Earnings ESP	NA
Current Quarter	NA	Current Year	2.28
EPS Last Quarter	0.55	Next Year	NA
Last EPS Surprise	NA	EPS (TTM)	2.42
ABR	3.67	P/E (F1)	21.78

Growth Estimates	PNM	IND	S&P
Current Qtr (09/2021)	NA	-1.88	186.03
Next Qtr (12/2021)	NA	8.05	57.67
Current Year (12/2021)	0.00	5.20	55.37
Next Year (12/2022)	NA	11.40	13.08
Past 5 Years	7.40	3.10	2.80
Next 5 Years	5.20	7.50	NA
PE	21.78	14.60	23.63

[See Brokerage Recommendations](#)[See Earnings Report Transcript](#)

Premium Research for PNM

Zacks Rank

Hold **3**

Zacks Industry Rank

Bottom 30% (176 out of 253)

Zacks Sector Rank

Bottom 13% (14 out of 16)

Style Scores

☐ Value | ☒ Growth | ☐ Momentum | ☐ VGM

Earnings ESP

NA

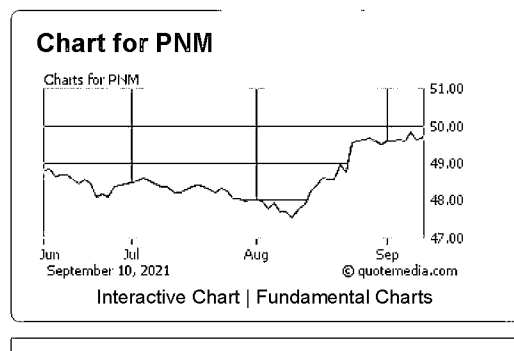
Research Reports for PNM

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Research for PNM



Sales Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	472.47M	359.28M	1.52B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	2.28	NA
# of Estimates	NA	NA	1	NA
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.28	NA
Low Estimate	NA	NA	2.28	NA
Year ago EPS	1.40	0.15	2.28	2.28
Year over Year Growth Est.	NA	NA	0.00%	NA

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	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	NA
Up Last 30 Days	NA	NA	0	NA
Up Last 60 Days	NA	NA	0	NA
Down Last 7 Days	NA	NA	0	NA
Down Last 30 Days	NA	NA	0	NA
Down Last 60 Days	NA	NA	0	NA

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	2.28	NA
7 Days Ago	NA	NA	2.28	NA
30 Days Ago	NA	NA	2.31	2.54
60 Days Ago	NA	NA	2.31	2.54
90 Days Ago	NA	NA	2.31	2.54

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2021)	Next Qtr (12/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	2.28	NA
Zacks Consensus Estimate	NA	NA	2.28	NA
Earnings ESP	NA	NA	0.00%	NA

Surprise - Reported Earnings History

	Quarter Ending (6/2021)	Quarter Ending (3/2021)	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Average Surprise
Reported	0.55	0.32	0.15	1.40	NA
Estimate	NA	NA	NA	1.29	NA
Difference	NA	NA	NA	0.11	0.11
Surprise	NA	NA	NA	8.53%	8.53%

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