

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 4-4-21
Tax ID #: 26-2374359
Invoice#: SWPRate MAR21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415 ✓

Statement for professional services rendered 3-1-21 through 3-31-21 ✓

3-02-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFI responses	4.0 hrs
3-08-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFIs	3.0 hrs
3-21-21	E, D, 2 - Reviewed SWEPCO testimony and RFIs; drafted responsive testimony	6.5 hrs
3-22-21	E, D, 2 - Worked on responsive testimony	4.0 hrs
3-23-21	E, 2 - Worked on first draft of testimony; reviewed RFIs	8.5 hrs
3-24-21	E, 2 - Worked on first draft and exhibits	5.0 hrs
3-25-21	E, 2 - Worked on final draft and exhibits	9.0 hrs
3-26-21	E, 2 - Final edits to testimony and exhibits	<u>4.5 hrs</u>

Total hours: 44.5 hrs

Total due: 44.5 hours at \$220 per hour = \$9,790 ✓

Thank you for the opportunity to assist with this project.

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order



Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice# INV-000411 ✓
Project Name SWEPCO 51415 ✓

806

Task & Date	Hours	Rate	Amount
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 03/01/21	5.25	200.00	1,050.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/02/21	3.50	200.00	700.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/04/21	4.00	200.00	800.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 03/08/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 03/10/21	4.50	200.00	900.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 03/11/21	2.75	200.00	550.00

EXHIBIT B
110 of 115

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/13/21	2.50	200.00	500.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/15/21	3.00	200.00	600.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/17/21	3.75	200.00	750.00
Draft testimony and build workpapers and exhibits 03/18/21	4.25	200.00	850.00
Draft testimony and build workpapers and exhibits 03/19/21	4.00	200.00	800.00
Draft testimony and build workpapers and exhibits 03/20/21	3.50	200.00	700.00
Draft testimony and build workpapers and exhibits 03/22/21	5.00	200.00	1,000.00
Draft testimony and build workpapers and exhibits 03/23/21	5.50	200.00	1,100.00
Review and revise testimony and workpapers 03/24/21	3.50	200.00	700.00
Total Hours 58.75			
		Total	\$11,750.00
		Balance Due	\$11,750.00 ✓

ReSolved Energy Consulting, LLC

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
4/6/2021	4747

BILL TO

Herrera Law & Associates, PLLC
Alfred Herrera
4400 Medical Parkway
Austin, Texas 78756

**PROJECT**

HL SWEP CO RC 51415

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	25.6	270.00	6,912.00
Consulting (Cromleigh)	31.1	180.00	5,598.00
Total Labor			12,510.00
Work Completed thru - March 31, 2021		TOTAL DUE	\$12,510.00

Monthly Recap

Karl Nalepa

Date			Task	Hours
March 1, 2021	12	B	Work on discovery.	1.20
March 2, 2021	12	B	Review responses to discovery.	0.80
March 3, 2021	12	B	Review additional response to discovery.	0.70
March 4, 2021	12	B	Review discovery.	0.30
March 5, 2021	12	B	Work on discovery.	0.50
March 8, 2021	12	B	Work on discovery.	1.20
March 9, 2021	12	B	Complete discovery and send to Herrera for review.	1.00
March 10, 2021	12	E	Set up draft testimony.	0.80
March 11, 2021	12	B	Review responses to discovery.	0.70
March 12, 2021	12	B	Review additional responses to discovery.	0.50
March 15, 2021	11	E	Compile rate case expense support.	0.50
March 16, 2021	11	E	Compile rate case expense support and send to B. Foley for review.	0.30
March 17, 2021	12	B	Review responses to discovery.	0.70
March 19, 2021	12	B	Review responses to discovery.	0.30
March 21, 2021	12	E	Work on draft testimony.	1.00
March 22, 2021	12	E	Work on inputs to CARD model with E. Cromleigh.	0.80
March 23, 2021	12	E	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on	1.20
March 24, 2021	12	E	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50
March 25, 2021	12	E	Work on draft testimony.	1.80
March 26, 2021	12	E	Complete draft testimony. Send to Herrera for review.	3.70
March 28, 2021	12	E	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00
March 29, 2021	12	E	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review.	2.80
March 30, 2021	12	B	Update and review responses to discovery.	1.00
March 31, 2021	12	G	Review intervenor testimony.	1.30
				25.60

JZB WKP 000409







Monthly Recap

Erin Cromleigh

Date			Task	Hours
March 2, 2021	12	E	Compile CARD model.	
March 12, 2021	12	B	Upload discovery files.	4.50
March 22, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	0.60
March 23, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50
March 24, 2021	12	E	Incorporate adjustments into model.	3.90
March 25, 2021	12	E	Incorporate adjustments into model.	5.30
March 26, 2021	12	E	Incorporate adjustments into model.	5.50
March 29, 2021	12	E	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40
				5.40
				31.10

WESTLAW Research

March 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
806	1.78	X \$65.00		\$115.70
		X \$65.00		
		X \$65.00		



INVOICE

FROM: J. Randall Woolridge, Ph.D.
120 Haymaker Circle
State College, PA 16801

TO: Herrera & Boyle, PLLC
816 Congress Ave., Suite 1250
Austin, Tx 78701

RE: Southwestern Electric Power Company
Docket No. 51415



DATE: 3/31/2021
Second Billing

I. PROFESSIONAL SERVICES AND OVERHEAD		Issue	Phase	
A. J. RANDALL WOOLRIDGE		Code	Code	
DATE	DESCRIPTION			HOURS
3 / 15 / 2021	Finalize Testimony/Exhibits/Appendices - 2X	6	E	2.5
	Update/Revise/Send Testimony/Exhibits/Appendices - 2X	6	E	2.0
	Prepare Work Papers - 3X	6	B	1.5
	Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	6	B	2.5
	Upload Articles, Work Sheets, V-Lines Work Papers - 1X	6	E	2.5
	Update Capital Market Summary	6	E	3.0
Various	Review Email and Related Documents	6	D	0.5
Various	Research Rate of Return Issues	6	D	0.0
Various	Review Case with Counsel and Consultants	6	D	0.0
HOURS				14.5
TOTAL HOURS				14.5
PROFESSIONAL SERVICES @ \$285.00/HOUR				\$4,132.50
II. EXPENSES				
a	Travel			
b.	1. Office Expenses (Fed Ex)			
TOTAL EXPENSES				
III. TOTAL BILLING				
TOTAL PROFESSIONAL SERVICES PLUS EXPENSES				\$4,132.50
TOTAL BILLING				\$4,132.50

Substantive Issue Codes

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- 7** Vegetation Management
- 8** Affiliate Expenses
- 9** Wholesale Sales
- 10** SPP Issues
- 11** Rate Case Expenses
- 12** Cost Allocation/Rate Design
- 13** Fuel Factors

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- A** Initial Review of Application and Schedules
- B** Discovery
- C** Procedural Issues
- D** Research/Collation of Analysis
- E** Preparation of Testimony/Evidence
- F** Settlement
- G** Review testimony
- H** Hearing on the Merits
- I** Preparation of Briefs/Reply Briefs
- J** Exceptions and Reply to Exceptions
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- M** Appeals of PUCT Final Order

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Preliminary overview of SWEPCO Rate Filing Package	6.60	1	A	\$485.00
51415	10/16/20	Continue overview of SWEPCO Rate Filing Package	3.60	1	A	\$485.00
51415	10/18/20	Prepare memorandum and draft suspension resolutions re: SWEPCO rate filing package	5.30	1	C	\$485.00
51415	10/19/20	Prepare for and attend meeting with CARD Steering Committee	1.50	1	C	\$485.00
51415	10/19/20	Prepare memo to all CARD cities re: prior increases in rates and action needed on pending rate case	3.60	1	C	\$485.00
51415	10/20/20	Continue overview of SWEPCO Rate Filing Package	2.10	1	A	\$485.00
51415	10/21/20	Continue overview of SWEPCO Rate Filing Package	2.80	1	A	\$485.00
51415	10/22/20	Continue overview of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/22/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	1.80	1	A	\$485.00
51415	10/23/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	0.90	1	A	\$485.00
51415	10/23/20	Continue review of SWEPCO Rate Filing Package	3.80	1	A	\$485.00
51415	10/26/20	Continue review of SWEPCO Rate Filing Package	2.70	1	A	\$485.00
51415	10/27/20	Continue review of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/27/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	1.20	1	C	\$485.00
51415	10/28/20	Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	1.60	2	A,B	\$485.00
51415	10/28/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	0.80	1	C	\$485.00
51415	10/29/20	Prepare and review and revise discovery requests re: cost of capital	1.20	6	B	\$485.00
51415	10/29/20	Discovery issue: review/assess validity of SWEPCO's potential objection to CARD RFI 1-13 re: planned enviro projects	1.00	2	B	\$485.00
51415	11/5/20	Various communications w/CARD cities re: suspension resolution	1.80	1	C	\$485.00
51415	11/5/20	Review ROR/ROE testimony & ID areas/issues for discovery	2.80	6	B	\$485.00
51415	11/6/20	Continue review ROR/ROE testimony & ID areas/issues for discovery	2.30	6	B	\$485.00

51415	11/6/20	Various communications w/CARD cities re: resolution to intervene for non-orig. jurisdiction cities	1.20	1	C	\$485.00
51415	11/11/20	Review and revise CARD's list of issues	0.80	1	C	\$485.00
51415	11/13/20	Prepare for and attend PHC	2.60	1	C	\$485.00
51415	11/18/20	Review RFI responses - various topics	3.20		B	\$485.00
51415	11/23/20	Review RFI responses - various topics	4.10		B	\$485.00
51415	11/30/20	Review prior PUCT rulings re: battery storage re: rate treatment	3.20	2	D	\$485.00
51415	12/8/20	Assess effect of gen. retirements on depreciation expense	2.10	2,5	D	\$485.00
51415	12/9/20	Prep for and attend internal conference re: effect of gen. retirements on depreciation expense	0.60	2,5	D	\$485.00
51415	12/10/20	Research re: consultants to address prudence of decisions related to Dolet Hills mine	0.80	2	D	\$485.00
51415	12/14/20	Prepare for and attend conference w/potential mining expert	1.60	2	D	\$485.00
51415	12/14/20	Review Brice, McMahon, & Baird re: treatment of Dolet Hills retirement	2.20	2	A	\$485.00
51415	12/28/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	12/21/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	12/23/20	Review scope of work for non-testifying consultant re: Dolet Hills and U-Area of mine	0.60	2	D	\$485.00
51415	1/20/21	Review various SWEPCO responses to discovery	2.60		B	\$485.00
51415	1/25/21	Review and revise draft denial resolution and accompanying agenda-info sheet	1.20	1	C	\$485.00
51415	2/12/21	Review recent credit-rating agency reports re: AEP/SWEPCO and similar utilities	2.30	6	D	\$485.00
51415	2/15/21	Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	2.60	2	A,B	\$485.00
51415	2/16/21	Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	2.80	2	A,B	\$485.00
51415	2/17/21	Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	4.10	2	A,B	\$485.00
51415	2/18/21	Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	3.90	2	A,B	\$485.00

51415	2/19/21	Review various SWEPCO responses to discovery (CARD 2nd-Veg Management, SAIDI/SAIFI repts/data and related testimony)	4.10	7	A,B	\$485.00
51415	2/22/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	2.60	6	A,B	\$485.00
51415	2/22/21	Review credit-rating reports re: SWEPCO	1.20	6	D	\$485.00
51415	2/23/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	1.70	6	A,B	\$485.00
51415	2/24/21	Review Sierra Club's 3rd and TIEC's 8th RFIs to SWEPCO	1.20		B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies-D'Ascendis)	2.20	6	A,B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)	1.80	1	A,B	\$485.00
51415	2/25/21	Review TIEC's 9th RFI to SWEPCO	0.70		B	\$485.00
51415	2/25/21	Review SWEPCO's responses to discovery (CARD 4th-Payroll expenses and related testimonies)	1.40	4	A,B	\$485.00
51415	3/1/21	Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40	12	B	\$485.00
51415	3/1/21	Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60	7	B	\$485.00
51415	3/2/21	Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird)	0.30	4	B	\$485.00
51415	3/2/21	Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice; McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon)	1.60	2	B	\$485.00
51415	3/3/21	Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return)	0.90	6,12	B	\$485.00
51415	3/3/21	Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.70	2,4,8	B	\$485.00
51415	3/4/21	Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants)	0.40	12	B	\$485.00
51415	3/4/21	Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.90	4,12	B	\$485.00

51415	3/8/21	Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	1.40	2,4	B	\$485.00
51415	3/9/21	Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO	1.30		B	\$485.00
51415	3/10/21	Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO	0.70		B	\$485.00
51415	3/11/21	Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson)	1.60	4	B	\$485.00
51415	3/13/21	Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	2.30	2,4	B	\$485.00
51415	3/15/21	Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice)	1.40	2	B	\$485.00
51415	3/18/21	Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz)	0.80	2	B	\$485.00
51415	3/18/21	Review SWEPCO response to Sierra Club's 4th RFI	0.40		B	\$485.00
51415	3/18/21	Review SWEPCO response to TIEC's 10th RFI	0.20		B	\$485.00
51415	3/22/21	Review J.R. Woolridge draft testimony	5.10	6	E	\$485.00
51415	3/23/21	Continue review of J.R. Woolridge draft testimony	2.60	6	E	\$485.00
51415	3/24/21	Continue review of J.R. Woolridge draft testimony	4.30	6	E	\$485.00
51415	3/24/21	Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI (variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet)	1.30	12	B	\$485.00
51415	3/25/21	Review of J.R. Woolridge final draft testimony	1.10	6	E	\$485.00
51415	3/25/21	Review of M. Garrett final draft testimony	0.60	4	E	\$485.00
51415	3/25/21	Review of D. Garrett final draft testimony	0.70	5	E	\$485.00
51415	3/25/21	Review of S. Norwood final draft testimony	0.40	2	E	\$485.00
51415	3/25/21	Review underlying data re: RCEs and reprepare draft ARH affidavit re: RCEs	2.40	11	E	\$485.00
51415	3/26/21	Prepare final draft of ARH Affidavit re: RCEs	0.70	11	E	\$485.00

51415	3/29/21	Final review/overview of CARD's direct testimonies	1.60		E	\$485.00
51415	3/29/21	Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	2.10	2,12	B	\$485.00
51415	3/30/21	Review SWEPCO Resp to CARD 10th (rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson)	0.80	8	B	\$485.00
51415	3/31/21	Begin preliminary review of other intervenor revenue requirement testimonies	1.60		G	\$485.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Review application, direct testimony and supporting schedules and conduct relevant research re: case overview	2.2	1	A	\$350.00
51415	10/16/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase	4	1	C	\$350.00
51415	10/18/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase and correspond with A. Herrera re: same	5.5	1	C	\$350.00
51415	10/19/20	Conduct research re: SWEPCO prior rate case revenue increases	1.1	1	D	\$350.00
51415	10/20/20	Review application, direct testimony and supporting schedules re: accounting (1.0) and generation issues (1.5)	2.5	2,4	A	\$350.00
51415	10/22/20	Review application, direct testimony and supporting schedules and conduct relevant research re: rate of return (2.0), system reliability and vegetation management issues (0.3)	2.3	5,7	A	\$350.00
51415	10/23/20	Review RFIs re: generation and vegetation management	0.6	2,7	B	\$350.00
51415	10/26/20	Review application, direct testimony and supporting schedules and conduct relevant research re: system reliability and vegetation management issues (1.2), transmission and distribution issues (1.0), depreciation (1.0)	3.2	2,5,7	A	\$350.00
51415	10/28/20	Review application, direct testimony and supporting schedules and conduct relevant research re: tax issues (0.7); affiliates issues (0.7)	1.4	4,8	A	\$350.00
51415	10/29/20	Prepare RFIs re: rate of return	0.6	6	B	\$350.00
51415	10/29/20	Review application, direct testimony and supporting schedules and conduct relevant research re: payroll and incentive compensation	1.7	4	A	\$350.00
51415	10/30/20	Review application, direct testimony and supporting schedules and conduct relevant research re: SPP and generation issues (1.6)	1.6	2,3	A	\$350.00
51415	11/11/20	Review parties' edits to proposed procedural schedule and correspond with A. Herrera and S. Herrera re: same	0.2	1	C	\$350.00
51415	11/11/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	1	6	A	\$350.00
51415	11/11/20	Revise list of issues	0.4	1	C	\$350.00
51415	11/12/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	0.2	6	A	\$350.00

51415	11/12/20	Review Sierra Club, TIEC and OPUC RFIs re: generation (0.2) and taxes (0.1)	0.3	2,4	B	\$350.00
51415	11/12/20	Review parties' edits to proposed procedural schedule	0.2	1	C	\$350.00
51415	11/12/20	Review objections to TIEC RFIs	0.2		B	\$350.00
51415	11/13/20	Review parties' lists of issues	0.4	1	C	\$350.00
51415	11/13/20	Review responses to CARD RFIs re: generation	1	2	B	\$350.00
51415	11/16/20	Review responses to RFIs re: generation (0.3), RCEs (0.1), cost allocation and rate design (0.2), and storm reserve (0.1)	0.7	2,11,12	B	\$350.00
51415	11/17/20	Review parties' proposed changes to procedural schedule	0.2	1	C	\$350.00
51415	11/17/20	Review responses to RFIs re: generation (0.7); transmission and distribution assets (0.2) and vegetation management (0.5)	1.4	2,7	B	\$350.00
51415	11/17/20	Review and assess SWEPCO's response to CARD's motion to compel response to CARD RFI 1-13	0.2	2	B	\$350.00
51415	11/18/20	Review application, direct testimony and supporting schedules and conduct relevant research re: taxes (1.5) and affiliates expenses (1.5)	3	4,8	A	\$350.00
51415	11/20/20	Prepare RFIs re: accounting issues	0.5	4,8	B	\$350.00
51415	11/23/20	Review application, direct testimony and supporting schedules and conduct relevant research re: incentive compensation	1.5	4	A	\$350.00
51415	11/24/20	Review application, direct testimony and supporting schedules and conduct relevant research re: affiliates (0.8); generation (0.5); self-insurance (0.8); and cost allocation and rate design (1.0)	3.1	2,8,12	A	\$350.00
51415	11/24/20	Review OPUC and Staff RFIs re: incentive compensation (0.1) and self-insurance (0.1) and cost of capital (0.1)	0.3	2,4,6	B	\$350.00
51415	11/24/20	Review responses to RFIs re: incentive compensation (0.2) and generation (0.2)	0.4	2,4	B	\$350.00
51415	11/24/20	Review SWEPCO's supplemental RCE report	0.2	11	A	\$350.00
51415	11/30/20	Review Sierra Club's motion to intervene	0.1	1	C	\$350.00
51415	11/30/20	Review responses to Staff RFIs re: weather normalization (0.2) and vegetation management (0.2)	0.4	7,12	B	\$350.00
51415	12/1/20	Review and assess SOAH Order No. 2 setting procedural schedule and denying CARD's motion to compel	0.2	1	B,C	\$350.00
51415	12/3/20	Research precedent re: plant retirement	1.8	2	D	\$350.00
51415	12/4/20	Review TIEC RFIs re: ROR	0.1	6	B	\$350.00

51415	12/7/20	Review responses to OPUC RFIs re: payroll and incentive compensation	0.3	4	B	\$350.00
51415	12/7/20	Review 45-day update	1	1	A	\$350.00
51415	12/8/20	Review testimony and supporting schedules, conduct related research and participate in call with D. Garrett re: depreciation	2.5	5	A	\$350.00
51415	12/9/20	Review responses to OPUC RFIs re: vegetation management (0.1) and taxes (0.1)	0.2	4,7	B	\$350.00
51415	12/9/20	Review appeal of and motion to consolidate re: municipal rate ordinances	0.1	1	C	\$350.00
51415	12/14/20	Review responses to Sierra Club RFIs	0.3	2	B	\$350.00
51415	12/14/20	Review Sierra Club RFIs re: generation	0.1	2	B	\$350.00
51415	12/17/20	Review Commissioner Bodkin memo re: preliminary order and monitor open meeting re: preliminary order	0.3	1	C	\$350.00
51415	12/18/20	Review OPUC RFIs re: generation (0.1) and ETSWD RFIs re: cost allocation/ rate design (0.1)	0.2	2,12	B	\$350.00
51415	12/21/20	Review and assess SWEPCO appeals of municipal actions and motion to consolidate	0.4	1	C	\$350.00
51415	12/22/20	Review responses to OPUC RFIs re: payroll and incentive comp. (0.3) and storm reserve (0.2) and Staff RFIs re: cost of capital (0.3)	0.6	2,4,6	B	\$350.00
51415	12/22/20	Review OPUC RFIs re: payroll (0.1) and Staff RFIs re: cost allocation and rate design (0.2)	0.3	4,12	B	\$350.00
51415	1/5/21	Review and revise RFIs re: payroll	0.3	4	B	\$350.00
51415	1/7/21	Review SWEPCO's proof of notice	0.2	1	C	\$350.00
51415	1/15/21	Review responses to CARD RFIs re: payroll and incentive comp. (0.5), taxes (0.2) and vegetation management (0.3)	1	4,7	B	\$350.00
51415	1/19/21	Review Nucor Steel RFIs re: cost allocation/rate design (0.1) and TIEC RFIs re: SPP issues (0.1) and responses to ETSWD RFIs re: cost allocation and rate design (0.1)	0.3	3,12	B	\$350.00
51415	1/20/21	Review responses to PUC RFIs re: payroll	0.2	4	B	\$350.00
51415	1/21/21	Review responses to Staff RFIs re: cost allocation and rate design	0.3	12	B	\$350.00
51415	1/21/21	Review SWEPCO motion to consolidate and appeal of muni. actions	0.2	1	C	\$350.00
51415	1/22/21	Draft denial resolution and AIS	2.4	1	C	\$350.00
51415	1/25/21	Draft denial resolution and AIS	2.3	1	C	\$350.00

51415	1/26/21	Review TIEC RFIs re: SPP issues (0.1) and responses to CARD RFIs re: payroll (0.3) and OPUC RFIs re: storm reserve (0.2)	0.6	2,3,4	B	\$350.00
51415	1/27/21	Review Staff RFIs re: generation (0.1) and taxes (0.1)	0.2	2,4	B	\$350.00
51415	1/27/21	Research precedent on case issues	1.2	1	D	\$350.00
51415	1/28/21	Research precedent re: storm reserve	0.5	2	D	\$350.00
51415	1/29/21	Review CARD RFIs re: depreciation (0.2) and TIEC RFIs re: SPP issues (0.1) and Staff RFIs re: generation issues (0.1)	0.4	2,3,5	B	\$350.00
51415	2/11/21	Review and revise RFIs and correspond with S. Norwood	0.7	2	B	\$350.00
51415	2/11/21	Review responses to CARD RFIs re: generation and discuss with S. Norwood; confer with P. Pearsall re: same	0.5	2	B	\$350.00
51415	2/12/21	Conduct research re: DN 46449 appeal issues and TCRF issues and correspond with S. Norwood	1.5	1,2	D	\$350.00
51415	2/17/21	Review TIEC RFIs re: Welsh Unit 2 issues	0.1	2	B	\$350.00
51415	2/18/21	Review RFI responses re: generation and consult with S. Norwood	0.8	2	B	\$350.00
51415	2/18/21	Prepare RFIs re: payroll	0.2	4	B	\$350.00
51415	2/19/21	Review RFI responses and correspond with P. Pearsall re: same	0.6		B	\$350.00
51415	2/22/21	Review OPUC RFIs re: generation (0.1), responses to OPUC RFIs re: incentive compensation (0.1), responses to Staff RFIs re: generation (0.1) and vegetation management (0.1), taxes (0.1) and depreciation (0.1), TIEC RFIs re: CA/RD (0.3) and CARD RFIs re: depreciation (0.5) and generation (0.1)	1.5	2,4,5,7,12	B	\$350.00
51415	2/25/21	Correspond with P. Pearsall and S. Norwood re: CARD RFIs	0.3	2	B	\$350.00
51415	2/25/21	Review Staff RFIs re: vegetation management (0.1) and incentive compensation (0.1), OPUC RFIs re: taxes (0.1) and generation (0.1), Sierra Club RFIs re: generation (0.2), ETEC RFIs re: generation (0.1) and accounting issues (0.1), TIEC RFIs re: cost of capital (0.1) and responses to Nucor Steel RFIs re: CA/RD (0.2), TIEC RFIs re: CA/RD (0.2), Sierra Club RFIs re: generation (0.3), ETSWD RFIs re: CA/RD (0.1)	1.7	2,4,6,7,12	B	\$350.00
51415	2/25/21	Conduct research re: cost of capital	0.5	6	D	\$350.00
51415	3/1/21	Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.4	2,12	B	\$350.00
51415	3/3/21	Review Nucor RFIs re: CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re: taxes (0.1)	0.3	4,12	B	\$350.00

51415	3/3/21	Conduct research and discuss issues re: generation with A. Herrera and S. Herrera	1	2	D	\$350.00
51415	3/4/21	Correspond with S. Norwood re: RFI responses re: generation issues	0.5	2	B	\$350.00
51415	3/5/21	Coordinate with L. Lindsey re: CARD's RCE invoices	1	11	E	\$350.00
51415	3/8/21	Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2)	0.3	2,4	B	\$350.00
51415	3/9/21	Prepare RFIs re: CA/RD (0.2) and generation (0.2)	0.4	2,12	B	\$350.00
51415	3/9/21	Correspond with A. Herrera re: CARD's RCEs	0.4	11	E	\$350.00
51415	3/11/21	Prepare spreadsheet re: CARD's RCEs	2	11	E	\$350.00
51415	3/12/21	Coordinate with L. Lindsey and consultants re: CARD's RCEs	0.5	11	E	\$350.00
51415	3/12/21	Conduct research re: cost of capital issues	1.3	6	D	\$350.00
51415	3/15/21	Prepare spreadsheet re: CARD's RCEs	1.5	11	E	\$350.00
51415	3/15/21	Correspond with M. Garrett re: RFI responses	0.3	4	B	\$350.00
51415	3/17/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	2	11	E	\$350.00
51415	3/18/21	Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2); responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1)	2	2,4,5,12	B	\$350.00
51415	3/18/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.5	11	E	\$350.00
51415	3/19/21	Correspond with M. Garrett re: PUC rate case filing requirements	0.3		C	\$350.00
51415	3/19/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.5	11	E	\$350.00
51415	3/21/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	1	11	E	\$350.00
51415	3/22/21	Review and revise R. Woolridge direct testimony	0.7	6	E	\$350.00
51415	3/22/21	Review TIEC RFIs re: SPP (0.1); Sierra Club RFIs re: generation (0.1); responses to TIEC RFIs re: cost of capital (0.1)	0.3	2,6	B	\$350.00
51415	3/23/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	3	11	E	\$350.00

51415	3/23/21	Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony	1	6	E	\$350.00
51415	3/23/21	Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same	0.4	11	C	\$350.00
51415	3/24/21	Review and revise M. Garrett testimony	3.3	4	E	\$350.00
51415	3/24/21	Review and revise D. Garrett testimony	1.1	5	E	\$350.00
51415	3/24/21	Review and revise S. Norwood testimony	0.5	2	E	\$350.00
51415	3/24/21	Prepare RCE exhibits	0.9	11	E	\$350.00
51415	3/25/21	Review SWEPCO schedules re: revenue distribution	0.4	12	A	\$350.00
51415	3/25/21	Correspond with R. Asher re: procedural schedule issues	0.2	11	C	\$350.00
51415	3/25/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCE exhibits	0.5	11	E	\$350.00
51415	3/25/21	Revise M. Garrett draft testimony	1	4	E	\$350.00
51415	3/26/21	Prepare CARD's RCE exhibits	1	11	E	\$350.00
51415	3/26/21	Review R. Woolridge and S. Norwood testimony	1.5	2,6	E	\$350.00
51415	3/28/21	Review and revise K. Nalepa direct testimony	0.4	1,12	E	\$350.00
51415	3/29/21	Review and revise C. Webking testimony and attachments	1.8	11	E	\$350.00
51415	3/30/21	Prepare C. Webking testimony and attachments	0.5	11	E	\$350.00
51415	3/31/21	Review RFI responses re: generation	0.4	2	B	\$350.00
51415	3/31/21	Review intervenor direct testimony	4		G	\$350.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Began review of SWEPCO Application	2.9	1	A	\$250.00
51415	10/19/20	Reviewed and edited CARD AIS/Resolution	0.5	1	C	\$250.00
51415	10/22/20	Drafted CARD MTI	0.6	1	C	\$250.00
51415	10/22/20	Continued review of SWEPCO RC application	1.8	1	A	\$250.00
51415	10/23/20	Reviewed S. Norwood RFI Set 1	0.5	2	B	\$250.00
51415	10/26/20	Reviewed and edited CARD RFI No. 2	0.6	2	B	\$250.00
51415	10/26/20	Communicated with SWEPCO Counsel RE: RFI Clarification	0.4	2	B	\$250.00
51415	10/26/20	Communicated with CARD consultant RE: RFI clarification	0.8	2	B	\$250.00
51415	10/27/20	Communicated with SWEPCO Counsel RE: RFI Dispute	0.3	2	B	\$250.00
51415	10/28/20	Continued review of SWEPCO RC Application filing package	2.6	1	A	\$250.00
51415	10/28/20	Communicated with SWEPCO Counsel RE: CARD No. 1-13	0.6	2	B	\$250.00
51415	10/28/20	Communicated with S. Norwood RE: CARD 1-13	0.7	2	B	\$250.00
51415	10/28/20	Zoom call with ARH RE: SWEPCO dispute over CARD 1-13	1	2	B	\$250.00
51415	10/29/20	Communicated with ARH & S. Norwood RE: SWEPCO's cont'd issue with CARD 1-13	0.5	2	B	\$250.00
51415	10/29/20	Reviewed McMahon direct testimony RE: SWEPCO issue with CARD 1-13	1.1	2	B	\$250.00
51415	10/29/20	Communicated with SWEPCO Counsel RE: CARD 1-13	0.7	2	B	\$250.00
51415	10/30/20	Communicated with SWEPCO Counsel RE pending objection to CARD 1-13	0.2	2	B	\$250.00
51415	11/4/20	Reviewed SWEPCO's application RE compliance issues	1.1	2	D	\$250.00
51415	11/4/20	Drafted Motion to Compel RE CARD 1-13	3.8	2	B	\$250.00
51415	11/5/20	Continued drafting MTC RE CARD 1-13	2.7	2	B	\$250.00
51415	11/6/20	Reviewed and edited MTC RE CARD 1-13	1	2	B	\$250.00
51415	11/9/20	Finalized edits RE MTC before filing	0.3	2	B	\$250.00
51415	11/9/20	Reviewed SWEPCO application RE pending list of issues	1.8	1	A	\$250.00
51415	11/10/20	Reviewed TIEC's Proposed procedural schedule	0.8	1	C	\$250.00
51415	11/11/20	Communicated with SWEPCO Counsel RE CARD RFI 1-21	0.3	2	B	\$250.00
51415	11/11/20	Reviewed CARD RFIs and Communicated w/ S. Norwood RE Clarification	0.9	2	B	\$250.00
51415	11/11/20	Drafted comparison of CARD's proposed schedule w/ TIEC and SWEPCOs	1.3	1	C	\$250.00
51415	11/12/20	Reviewed SWEPCO's List of Issues	0.5	1	A	\$250.00
51415	11/12/20	Communicated with SWEPCO Counsel RE CARD RFIs	0.3	2	B	\$250.00

51415	11/12/20	Drafted notes RE: SWEPCO RFI Question	0.9	2	D	\$250.00
51415	11/12/20	Communicated with ARH RE SWEPCO's question	0.5	2	D	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule	0.3	1	C	\$250.00
51415	11/12/20	Reviewed Staff's proposed edits to procedural schedule	0.6	1	C	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule reflecting Staff's edits	0.3	1	C	\$250.00
51415	11/13/20	Prepared for PHC via Zoom	0.8	1	C	\$250.00
51415	11/13/20	Attended PHC via Zoom	0.6	1	C	\$250.00
51415	11/13/20	Communicated with ARH RE PHC	0.4	1	C	\$250.00
51415	11/13/20	Held zoom call with Intervenor's RE PHC and Schedule	0.5	1	C	\$250.00
51415	11/13/20	Reviewed finalized proposed intervenor schedule	0.2	1	C	\$250.00
51415	11/16/20	Reviewed revised intervenor schedule reflecting SWEPCO edits	0.4	1	C	\$250.00
51415	11/17/20	Reviewed SWEPCO's response to intervenor proposed schedule	0.3	1	C	\$250.00
51415	11/17/20	Reviewed updated agreed to schedule	0.4	1	C	\$250.00
51415	11/18/20	Reviewed updated agreed to schedule and agreed to motion	0.4	1	C	\$250.00
51415	11/19/20	Reviewed SWEPCO's application/testimony RE CA/RD	3.1	12	D	\$250.00
51415	12/4/20	Reviewed depreciation testimony	2.4	5	D	\$250.00
51415	12/4/20	Reviewed COC/ROR testimony	1.4	6	D	\$250.00
51415	12/8/20	Prep for zoom call with D. Garrett RE Rate Case	1	5	D	\$250.00
51415	12/8/20	Attended zoom call RE: D. Garrett's issues in Rate Case	1	5	D	\$250.00
51415	12/8/20	Reviewed Draft Preliminary Order	2.3	1	D	\$250.00
51415	12/10/20	Reviewed notes provided from consultants RE: impact of SWEPCO's decision to retire plants	1.1	1	D	\$250.00
51415	12/16/20	Reviewed Comm. Botkin's Memo RE: PO	0.5	1	D	\$250.00
51415	12/17/20	Reviewed PO	1.2	1	D	\$250.00
51415	12/17/20	Reviewed testimonies (Bond, Jeffries, and McMahon) in RFP	4.1	2	D	\$250.00
51415	1/14/21	Reviewed discovery and updated filings on interchange	0.5	1	B	\$250.00
51415	1/21/21	Reviewed testimony and WP RE: potential split of Oxbow. Mine issue	1.1	2	D	\$250.00
51415	1/28/21	Reviewed CARD Depreciation RFIs	0.5	5	B	\$250.00
51415	2/10/21	Reviewed S. Norwood RFI Draft	0.7	2	B	\$250.00
51415	2/10/21	Communicated with CARD witnesses RE: issues/SWEPCO testimonies	0.3	1	D	\$250.00
51415	2/10/21	Drafted table RE CARD witnesses issues	0.4	1	D	\$250.00
51415	2/10/21	Reviewed SWEPCO testimony, WPs, and Schedules RE CA/RD	6.3	12	D	\$250.00

51415	2/11/21	Reviewed direct testimonies RE: CARD witness identified issues	2.9	14	D	\$250.00
51415	2/12/21	Reviewed SWEPCO direct testimonies RE: CARD Witness issues	2.3	7	D	\$250.00
51415	2/12/21	Conducted research RE: status of appeal of 40443 per S. Norwood question	0.5	2	D	\$250.00
51415	2/16/21	Reviewed SWEPCO Direct testimony RE: depreciation and cost allocation	4.3	5, 12	D	\$250.00
51415	2/19/21	Reviewed updated Discovery requests from Sierra Club	0.5	2	B	\$250.00
51415	2/19/21	Reviewed SWEPCO's responses to CARD and TIEC's First RFI	1.8	3	B	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: Allocation and weather norm.	4.5	12	D	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: depreciation issues	2.9	5	D	\$250.00
51415	2/23/21	Reviewed SWEPCO Direct RE: issues pertaining to Pirkey/Dolet	3.1	2	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Imputed Capacity	1.2	3	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Plant Operations	3.1	2	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP RE: Cost of Cap./CS/DR	1.8	6	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP/Schedules RE: retirement issues	2.1	5	D	\$250.00
51415	3/1/21	Continued review of Company's prefiled direct	2.9	7,8	D	\$250.00
51415	3/2/21	Reviewed Direct testimony RE: Cost Allocation	3.2	1	D	\$250.00
51415	3/2/21	Reviewed updated discovery	1.1	1	B	\$250.00
51415	3/11/21	Drafted RCE Exhibit for RCE Testimony	1.3	11	E	\$250.00
51415	3/11/21	Prepared RCE Exhibit for K. Webking Testimony	2.5	11	E	\$250.00
51415	3/24/21	Reviewed and edited S. Norwood Direct	2.5	2	E	\$250.00
51415	3/24/21	Reviewed relied upon testimony and sources RE CARD Direct	2.3		E	\$250.00
51415	3/25/21	Reviewed D. Garrett Direct	1.6	5	E	\$250.00
51415	3/25/21	Reviewed R. Woolridge Direct	2.9	6	E	\$250.00
51415	3/26/21	Reviewed and edited final draft S. Norwood Direct	1	2	E	\$250.00
51415	3/26/21	Reviewed and edited S. Norwood Attachments/WPs RE Direct	1.1	2	E	\$250.00
51415	3/26/21	Communicated with CARD team RE: HS/Confidential treatment in direct	0.3		E	\$250.00
51415	3/26/21	Reviewed and edited K. Nalepa Direct	1.1	1,12	E	\$250.00
51415	3/28/21	Communicated with CARD team RE: direct testimonies	1.5		E	\$250.00
51415	3/29/21	Reviewed and edited K. Webking testimony	0.5	11	E	\$250.00
51415	3/29/21	Reviewed and edited K. Nalepa Direct and COS Model testimony	0.9	1,12	E	\$250.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Prepare and format CARD's 1st set of RFIs to SWEPCO	0.90		B	\$ 145.00
51415	10/22/20	Prepare, format, file and serve on all parties CARD's Motion to Intervene	0.4		C	\$ 145.00
51415	10/23/20	Prepare, format, file and serve on all parties CARD's 1st set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	10/26/20	Prepare, format, file and serve on all parties CARD's 2nd set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	11/9/20	Prepare, format, file and serve on all parties Motion to Compel response CARD RFI 1-13 to SWEPCO.	0.50		B	\$ 145.00
51415	11/12/20	Prepare, format, file and serve on all parties CARD's List of Issues; Emails with L.Hogrewe regarding Confidential RFIs from Sierra Club	0.50			\$ 145.00
51415	11/12/20	Prepare additional protective order certs for filing	0.20		C	\$ 145.00
51415	11/13/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	11/16/20	Prepare format, file and serve on all parties CARD's additional Protective Order Certifications	0.30		C	\$ 145.00
51415	11/19/20	Formatted CARD 4th Set of RFIs sent to attorneys for editing	0.30		B	\$ 145.00
51415	11/20/20	Prepare, format, file and serve on all parties CARD's 4th Set of RFIs to SWEPCO	0.30		B	\$ 145.00
51415	12/22/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	12/29/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	1/5/21	Prepare, format, file and serve on all parties CARD's 5th Set of RFIs to SWEPCO	0.60		B	\$ 145.00
51415	1/29/21	File and serve CARD's 6th Set of RFIs to SWEPCO	0.2		B	\$ 145.00
51415	2/9/21	Prepare, format, CARD's 7th Set of RFIs to SWEPCO	0.30		B	\$ 145.00
51415	2/10/21	Prepare, format, file and serve on all parties CARD's 7th Set of RFIs to SWEPCO	0.20		B	\$ 145.00
51415	2/11/21	Emails with consultant, attorney and SWEPCO regarding missing attachments to RFIs	0.30		B	\$ 145.00

51415	2/18/21	Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	3/1/21	Reviewed and updated case file	0.10			\$ 145.00
51415	3/2/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/4/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS	0.50		B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.40		B	\$ 145.00
51415	3/8/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40		B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.40		B	\$ 145.00
51625	3/12/21	Reviewed and updated case file	0.10			\$ 145.00
51415	3/12/21	Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony	1.60	11	E	\$ 145.00
51415	3/17/21	Continue research and preparing attachments to ARH affidavit	0.50	11	E	\$ 145.00
51415	3/18/21	Continue preparing invoices, spreadsheet and affidavit of ARH	2.30	11	E	\$ 145.00
51415	3/19/21	Continue preparing invoices, spreadsheet and affidavit of ARH	0.90	11	E	\$ 145.00
51415	3/22/21	Continue preparing invoices, spreadsheet and affidavit of ARH	1.10	11	E	\$ 145.00
51415	3/23/21	Continue preparation of ARH affidavit, and related supporting documentation	1.70	11	E	\$ 145.00
51415	3/24/21	Continue preparation of ARH affidavit, and related supporting documentation	2.1	11	E	\$ 145.00
51415	3/29/21	Prepare, format, ad asseble ARH signed Affidavit and attachments for C. Webking Testimony	2.10	11	E	\$ 145.00
51415	3/30/21	Prepare, format Direct Testimony of Cathrine Webking	1.30	11	E	\$ 145.00
51415	3/30/21	Prepare Norwood's HSPM envelopes for filing	0.80		C	\$ 145.00
51415	3/31/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	4.00	1,2,4,5,6 8,11,12	E	\$ 145.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed and updated case file; Prepared Protective Order Certifications	0.5	1	A	\$145.00
51415	10/24/20	Reviewed and updated case file; Updated discovery spreadsheet	1.8	1	A, B	\$145.00
51415	10/27/20	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	10/28/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	10/29/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	10/30/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	10/31/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	11/4/20	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	11/5/20	Reviewed and updated case file; Updated discovery spreadsheet	0.2	1	A, B	\$145.00
51415	11/7/20	Reviewed and updated case file; Updated discovery spreadsheet	1.1	1	A, B	\$145.00
51415	11/10/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	11/11/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/12/20	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	11/13/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	11/14/20	Reviewed and updated case file; Download HS/CONF Application and RFI Responses; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	11/17/20	Reviewed and updated case file; Updated discovery spreadsheet	1.9	1	A, B	\$145.00
51415	11/19/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	11/22/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/24/20	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	11/25/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	11/29/20	Reviewed and updated case file; Updated discovery spreadsheet	3.5	1	A, B	\$145.00
51415	11/30/20	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	12/2/20	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	12/3/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/7/20	Reviewed and updated case file; Updated discovery spreadsheet	3.5	1	A, B	\$145.00
51415	12/11/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	12/15/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/16/20	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00

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51415	12/18/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/19/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	12/24/20	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	12/29/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	1/5/21	Prepared CARD's 5th Set of RFIs; Reviewed and updated case file; Updated Discovery spreadsheet	0.8	1	A, B	\$145.00
51415	1/7/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	1/11/21	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	1/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	1/14/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	1/15/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/18/21	Updated discovery spreadsheet	2.0	1	A, B	\$145.00
51415	1/20/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	1/22/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	1/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	1/26/21	Reviewed and updated case file; Updated discovery spreadsheet	0.9	1	A, B	\$145.00
51415	1/27/21	Reviewed and updated case file; Prepared CARD's 6th Set of RFIs	0.8	1	A, B	\$145.00
51415	1/30/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	2/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.1	1	A, B	\$145.00
51415	2/8/21	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	2/9/21	Reviewed and updated case file; Updated discovery spreadsheet	0.1	1	A, B	\$145.00
51415	2/11/21	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	2/18/21	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	2/19/21	Reviewed and updated case file; Updated discovery spreadsheet	1.4	1	A, B	\$145.00
51415	2/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.8	1	A, B	\$145.00
51415	2/25/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	2/26/21	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	2/28/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	3/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	3/5/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/7/21	Reviewed and updated case file; Updated discovery spreadsheet	2.1	1	A, B	\$145.00
51415	3/8/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00

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51415	3/10/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	3/5/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/7/21	Reviewed and updated case file; Updated discovery spreadsheet	2.1	1	A, B	\$145.00
51415	3/8/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/10/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/16/21	Reviewed and updated case file; Updated discovery spreadsheet	1.4	1	A, B	\$145.00
51415	3/18/21	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	3/21/21	Reviewed and updated case file	0.3			\$145.00
51415	3/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.2	1	A,B	\$145.00
51415	3/24/21	Prepared Direct Testimony & Exhibits of David Garrett	3.2	5	E	\$145.00
51415	3/25/21	Prepared Direct Testimony & Exhibits of Mark Garrett	3.1	4	E	\$145.00
51415	3/26/21	Prepared Direct Testimony & Exhibits of Mark Garrett; Prepared Direct Testimony & Exhibits of Scott Norwood	4.8	2,4	E	\$145.00
51415	3/27/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.5	6	E	\$145.00
51415	3/28/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge; Prepared Direct Testimony & Exhibits of Scott Norwood; Prepared Direct Testimony of Karl Nalepa	6.1	1,2,6, 12	E	\$145.00
51415	3/29/21	Reviewed and updated case file; Updated discovery spreadsheet; Prepared Direct Testimony of Karl Nalepa	4.6	1,12	B,E	\$145.00
51415	3/31/21	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A,B	\$145.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed SWEPCO testimony; worked on RFIs	7	1,2,3	A,B	\$220.00
51415	10/23/20	Reviewed SWEPCO testimony and prior orders; drafted RFIs	6.5	1,2,3	A,B	\$220.00
51415	10/28/20	Reviewed SWEPCO testimony on Dolet Hills	5	1,2,3	A,B	\$220.00
51415	10/29/20	Reviewed SWEPCO testimony on plant operations and expenses	6	1,2,3	A,B	\$220.00
51415	11/2/20	Reviewed Dolet Hills retirement issues and RFIs	5	2	A,D	\$220.00
51415	11/4/20	Reviewed allocation of Turk merchant costs	4.5	2	A,D	\$220.00
51415	11/17/20	Reviewed SWEPCO coal inventory levels and RFIs	4	2	A,D	\$220.00
51415	11/20/20	Reviewed SWEPCO RFI responses; reviewed economic viability data and plant operating costs	5	2	A,B,D	\$220.00
51415	11/24/20	Reviewed plant operating costs; reviewed RFIs; reviewed SWEPCO purchased capacity issues	6.5	2,3	A,D	\$220.00
51415	12/7/20	Reviewed SWEPCO RFI responses	5	2,3	B,D	\$220.00
51415	12/10/20	Reviewed coal & lignite unit performance issues	6.5	2	B,D	\$220.00
51415	12/15/20	Reviewed SWEPCO Dolet Hills fuel and retirement issues	6	10	D	\$220.00
51415	12/16/20	Reviewed RFI responses; reviewed previous orders and testimony on lignite unit performance	5.5	2	B,D	\$220.00
51415	1/11/21	Reviewed SWEPCO testimony and purchased power schedules; reviewed production capital additions	5	2,3	B,D	\$220.00
51415	1/15/21	Reviewed lignite unit performance; reviewed imputed capacity value for renewable PPAs and SWEPCO capacity requirements	3.5	2,3	B,D	\$220.00
51415	1/20/21	Reviewed Dolet Hills & Pirkey early retirement issues	4.5	2	B,D	\$220.00
51415	2/2/21	Reviewed SWEPCO RFI responses	4	2,3,10	B,D	\$220.00
51415	2/8/21	Reviewed SWEPCO RFIs; worked on RFIs	5	2,3,10	B,D	\$220.00
51415	2/9/21	Drafted RFIs; reviewed SWEPCO testimony	4.5	2,3	B,D	\$220.00
51415	2/10/21	Reviewed SWEPCO RFI responses	4	2,10	B,D	\$220.00
51415	2/11/21	Reviewed RFI responses and testimony; drafted RFIs	6.5	2,3,10	B,D	\$220.00
51415	2/12/21	Reviewed RFI responses on plant viability	6	2	B,D	\$220.00
51415	2/26/21	Reviewed RFI responses; drafted follow-up RFIs	5.5	2,3	B,D	\$220.00
51415	3/2/21	Reviewed SWEPCO RFI responses	4	2,3,10	B,D	\$220.00
51415	3/8/21	Reviewed SWEPCO RFIs	3	2,3,11	B,D	\$220.00

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51415	3/21/21	Reviewed SWEPCO testimony and RFIs; drafted responsive testimony	6.5	2	D,E	\$220.00
51415	3/22/21	Worked on responsive testimony	4	2	D,E	\$220.00
51415	3/23/21	Worked on first draft of testimony; reviewed RFIs	8.5	2	E	\$220.00
51415	3/24/21	Worked on first draft and exhibits	5	2	E	\$220.00
51415	3/25/21	Worked on final draft and exhibits	9	2	E	\$220.00
51415	3/26/21	Final edits to testimony and exhibits	4.5	2	E	\$220.00

Docket	Date	Description	Hours	Issue Code	Phase	Billing Rate
51415	10/16/20	Download rate filing application.	0.50	1	A	\$270.00
51415	10/19/20	Review application.	1.20	1	A	\$270.00
51415	10/20/20	Review application.	1.50	1	A	\$270.00
51415	11/2/20	Review filing.	1.80	1	A	\$270.00
51415	11/3/20	Continue to review filing.	1.30	1	A	\$270.00
51415	11/5/20	Review filing.	0.50	1	A	\$270.00
51415	11/6/20	Review discovery.	0.20	1	B	\$270.00
51415	11/9/20	Review schedules.	0.80	1	A	\$270.00
51415	11/11/20	Review draft preliminary issues and send edits to B. Foley.	0.70	1	C	\$270.00
51415	11/13/20	Review responses to discovery.	0.80	1	B	\$270.00
51415	11/16/20	Review responses to discovery.	0.80	1	B	\$270.00
51415	11/18/20	Review schedules. Work on analysis.	1.20	1	D	\$270.00
51415	11/19/20	Review responses to discovery.	0.80	1	B	\$270.00
51415	11/23/20	Work on analysis and discovery,	1.00	1	B, D	\$270.00
51415	11/24/20	Work on analysis and discovery.	0.80	1	B, D	\$270.00
51415	11/25/20	Review responses to discovery.	0.70	1	B	\$270.00
51415	11/30/20	Review responses to discovery. Work on analysis.	1.70	1	B, D	\$270.00
51415	12/1/20	Review 45 day update.	0.80	1	D	\$270.00
51415	12/2/20	Work on cost allocation.	1.50	12	D	\$270.00
51415	12/3/20	Work on analysis.	1.00	12	D	\$270.00
51415	12/7/20	Review responses to discovery.	0.80	12	B	\$270.00
51415	12/8/20	Work on cost allocation.	0.70	12	D	\$270.00
51415	12/9/20	Work on analysis.	0.50	12	D	\$270.00
51415	12/14/20	Compile review issues and send to F. Herrera.	0.30	12	D	\$270.00
51415	12/15/20	Review responses to discovery.	0.50	12	B	\$270.00
51415	12/17/20	Review filing and work on analysis.	1.20	12	D	\$270.00
51415	12/18/20	Review preliminary order. Review filing.	1.30	12	C	\$270.00
51415	12/21/20	Review responses to discovery.	0.30	12	B	\$270.00
51415	12/22/20	Work on rate design.	0.80	12	D	\$270.00
51415	12/23/20	Work on analysis.	0.50	12	D	\$270.00

51415	12/28/20	Review filing for fuel costs.	1.50	1	D	\$270.00
51415	1/8/21	Review discovery.	0.30	12	B	\$270.00
51415	1/11/21	Work on analayis.	0.80	12	D	\$270.00
51415	1/12/21	Work on analysis.	0.70	12	D	\$270.00
51415	1/14/21	Review responses to discovery.	0.50	12	B	\$270.00
51415	1/21/21	Work on analysis.	0.80	12	D	\$270.00
51415	1/22/21	Review responses to discovery.	0.50	12	D	\$270.00
51415	1/29/21	Review discovery.	0.50	12	B	\$270.00
51415	2/3/21	Review discovery.	0.20	12	B	\$270.00
51415	2/8/21	Review responses to discovery.	0.50	12	B	\$270.00
51415	2/9/21	Review schedules and work on analysis.	1.30	12	D	\$270.00
51415	2/10/21	Prepare and send areas of review to S. Herrera. Work on analysis.	1.00	12	D	\$270.00
51415	2/11/21	Emails with M. Garrett regarding regulatory asset recovery.	0.20	12	D	\$270.00
51415	2/16/21	Review responses to discovery.	0.50	12	B	\$270.00
51415	2/19/21	Review discovery.	0.30	12	B	\$270.00
51415	2/23/21	Review discovery and responses to discovery.	1.00	12	B	\$270.00
51415	2/24/21	Review schedules and work on analysis.	0.80	12	D	\$270.00
51415	2/25/21	Review schedules and work on analysis.	1.30	12	D	\$270.00
51415	2/26/21	Review discovery and responses to discovery.	0.70	12	B	\$270.00
51415	2/12/21	Review application and schedules.	3.30	12	D	\$180.00
51415	2/15/21	Review application and schedules.	3.10	12	D	\$180.00
51415	2/16/21	Review application and setup model.	3.20	12	D	\$180.00
51415	2/17/21	Review application and setup model.	3.40	12	D	\$180.00
51415	2/18/21	Review application and download discovery files.	3.20	12	B, D	\$180.00
51415	2/19/21	Review application and download discovery files.	3.60	12	B, D	\$180.00
51415	2/23/21	Review application and setup model.	3.20	12	D	\$180.00
51415	3/1/21	Work on discovery.	1.20	12	B	\$180.00
51415	3/2/21	Review responses to discovery.	0.80	12	B	\$180.00
51415	3/3/21	Review additional response to discovery.	0.70	12	B	\$180.00
51415	3/4/21	Review discovery.	0.30	12	B	\$180.00
51415	3/5/21	Work on discovery.	0.50	12	B	\$180.00
51415	3/8/21	Work on discovery.	1.20	12	B	\$180.00

51415	3/9/21	Complete discovery and send to Herrera for review.	1.00	12	B	\$180.00
51415	3/10/21	Set up draft testimony.	0.80	12	E	\$180.00
51415	3/11/21	Review responses to discovery.	0.70	12	B	\$180.00
51415	3/12/21	Review additional responses to discovery.	0.50	12	B	\$180.00
51415	3/15/21	Compile rate case expense support.	0.50	11	E	\$180.00
51415	3/16/21	Compile rate case expense support and send to B. Foley for review.	0.30	11	E	\$180.00
51415	3/17/21	Review responses to discovery.	0.70	12	B	\$180.00
51415	3/19/21	Review responses to discovery.	0.30	12	B	\$180.00
51415	3/21/21	Work on draft testimony.	1.00	12	E	\$180.00
51415	3/22/21	Work on inputs to CARD model with E. Cromleigh.	0.80	12	E	\$180.00
51415	3/23/21	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on adjustments.	1.20	12	E	\$180.00
51415	3/24/21	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50	12	E	\$180.00
51415	3/25/21	Work on draft testimony.	1.80	12	E	\$180.00
51415	3/26/21	Complete draft testimony. Send to Herrera for review.	3.70	12	E	\$180.00
51415	3/28/21	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00	12	E	\$180.00
51415	3/29/21	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review.	2.80	12	E	\$180.00
51415	3/30/21	Update and review responses to discovery.	1.00	12	B	\$180.00
51415	3/31/21	Review intervenor testimony.	1.30	12	G	\$180.00

Docket	Date	Description	Hours	Issue Code	Phase	Billing Rate
51415	1/4/21	Review filing.	1.90	1	A	\$180.00
51415	1/5/21	Review filing. Compile discovery.	2.40	1	A, B	\$180.00
51415	3/2/21	Compile CARD model.	4.50	12	E	\$180.00
51415	3/12/21	Upload discovery files.	0.60	12	B	\$180.00
51415	3/22/21	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50	12	E	\$180.00
51415	3/23/21	Incorporate adjustments into model. Discuss with K. Nalepa.	3.90	12	E	\$180.00
51415	3/24/21	Incorporate adjustments into model.	5.30	12	E	\$180.00
51415	3/25/21	Incorporate adjustments into model.	5.50	12	E	\$180.00
51415	3/26/21	Incorporate adjustments into model.	5.40	12	E	\$180.00
51415	3/29/21	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40	12	E	\$180.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/1/20	Review Case Documents and Filing	2.0	6	A	\$285.00
51415		Review Company Background	1.5	6	D	\$285.00
51415		Review previous Rate Cases	2.0	6	D	\$285.00
51415		Review Testimonies - D'Ascendis, Hawkins	3.0	6	G	\$285.00
51415		Prepare -Send Interrogatories - 4X	2.5	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	1.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	11/1/20	Review Documents	2.0	6	A	\$285.00
51415		Review Capital Market Data	2.0	6	D	\$285.00
51415		Prepare/Review Issues List	2.5	6	D	\$285.00
51415		Review Data Responses	1.0	6	B	\$285.00
51415		Review Credit Reports	2.0	6	D	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	12/1/20	Review Documents	1.0	6	A	\$285.00
51415		Review Capital Market Data	1.0	6	D	\$285.00
51415		Review Data Responses	1.5	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	1/1/21	Review Documents	1.0	6	A	\$285.00
51415		Review Capital Market Data	1.0	6	D	\$285.00
51415		Review D'Ascendis Testimonies	2.0	6	D	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	2/1/21	Review Documents	1.5	6	A	\$285.00
51415		Review Capital Market Data	2.0	6	D	\$285.00

51415		Update Capital Market Data - CRs, DPS, EPS	2.5	6	D	\$285.00
51415		Collect Cost of Capital Data	1.0	6	E	\$285.00
51415		Prepare Proxy Group	2.0	6	E	\$285.00
51415		Evaluate Utility and Capital Structure Issues	2.0	6	D	\$285.00
51415		Prepare US ROE Rate Case Study	3.0	6	D	\$285.00
51415		Prepare TX ROE Study	3.5	6	D	\$285.00
51415		Prepare Exhibits - 3X	4.0	6	E	\$285.00
51415		Prepare Testimony - 3X	4.0	6	E	\$285.00
51415		Review Data Request Responses	1.0	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	4.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/1/21	Review Documents	1.5	6	A	\$285.00
51415		Review Capital Market Data	1.5	6	D	\$285.00
51415		Review Data Responses	2.0	6	B	\$285.00
51415		Collect Cost of Capital Data	2.5	6	E	\$285.00
51415		Prepare Exhibits - 3X	6.0	6	E	\$285.00
51415		Prepare Testimony - 3X	10.0	6	E	\$285.00
51415		Update Capital Market Summary	3.0	6	E	\$285.00
51415		Prepare DCF Study - Electric Proxy Group	4.0	6	E	\$285.00
51415		Prepare CAPM Study - Electric Proxy Group	2.5	6	E	\$285.00
51415		Prepare/Revise/Send Testimony/Appendices - 3X	2.0	6	E	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	1.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/15/21	Finalize Testimony/Exhibits/Appendices - 2X	2.5	6	E	\$285.00
51415		Update/Revise/Send Testimony/Exhibits/Appendices - 2X	2.0	6	E	\$285.00
51415		Prepare Work Papers - 3X	1.5	6	B	\$285.00
51415		Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	2.5	6	B	\$285.00
51415		Upload Articles, Work Sheets, V-Lines Work Papers - 1X	2.5	6	E	\$285.00
51415		Update Capital Market Summary	3.0	6	E	\$285.00
51415		Review Email and Related Documents	0.5	6	D	\$285.00

J. Randall Woolridge
Coded Billables

EXHIBIT B-1
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51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/19/20	Review filing, work on discovery; work with other consultants	6	1	A	\$250.00
51415	11/24/20	Review filing, work on discovery; work with other consultants	4	1	A	\$250.00
51415	11/28/20	Review filing, work on discovery; work with other consultants	4	1	A	\$250.00
51415	11/29/20	Review filing, work on discovery; work with other consultants	4	4	B	\$250.00
51415	12/9/20	Review testimony and exhibits	4	1	A	\$250.00
51415	12/11/20	Review 45-day update	6	1	A	\$250.00
51415	12/15/20	Work on discovery; develop issues	4	4	A	\$250.00
51415	12/17/20	Work on discovery; develop issues	4	4	B	\$250.00
51415	12/18/20	Work on discovery; develop issues	4	4	B	\$250.00
51415	12/22/20	Work on discovery; develop issues; review prior case	6	4	B	\$250.00
51415	12/29/20	Work on discovery; develop issues; review prior case	6	4	B	\$250.00
51415	1/4/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/5/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/6/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/7/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/8/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/12/21	Work on rate base issues	4	2	B	\$250.00
51415	1/26/21	Depreciation and ADIT for early retirements	4	5	B	\$250.00
51415	1/30/21	Work on accounting issues	2	4	B	\$250.00
51415	2/2/21	Develop accounting issues	4	4	B	\$250.00
51415	2/3/21	Develop accounting issues	4	4	D	\$250.00
51415	2/5/21	Develop accounting issues	2	4	D	\$250.00
51415	2/8/21	Depreciation for early retirements	4	5	B	\$250.00
51415	2/10/21	Depreciation for early retirements	4	5	D	\$250.00
51415	2/16/21	Develop accounting issues	2	2	D	\$250.00
51415	2/26/21	Vegetation management issues	2	7	D	\$250.00
51415	3/2/21	Review testimony, exhibits, and discovery responses	3		A,B	\$250.00
51415	3/4/21	Review testimony, exhibits, and discovery responses	4		A,B	\$250.00
51415	3/5/21	Review annual incentive adjustment, update adjustment	2	4	A,E	\$250.00
51415	3/8/21	Review Dolet Hills issues, perform analysis	2	4	A,B,E	\$250.00

51415	3/9/21	Review EDIT discovery, perform analysis	1.5	4	A,B,E	\$250.00
51415	3/10/21	Review discovery payroll issues, update exhibits & testimony	2.5	4	A,B,E	\$250.00
51415	3/11/21	Review testimony and work papers, perform analysis - vegetation management	2	7	A,B	\$250.00
51415	3/12/21	Perform analysis and draft testimony on incentive compensation	1.5	4	E	\$250.00
51415	3/13/21	Review discovery, perform analysis on payroll and benefits	2.5	4	A,B	\$250.00
51415	3/15/21	Perform analysis on Dolet Hills issues and EDIT	2	4	A,B	\$250.00
51415	3/16/21	Perform analysis on insurance reserve	6	4	A,B	\$250.00
51415	3/17/21	Continue analysis on payroll expense and benefits	5	4	A,B	\$250.00
51415	3/18/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/19/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/20/21	Work on draft testimony and exhibits	5	4	E	\$250.00
51415	3/21/21	Work on draft testimony and exhibits	4	4	E	\$250.00
51415	3/22/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/23/21	Work on draft testimony and exhibits	7	4	E	\$250.00
51415	3/24/21	Review and finalize testimony and exhibits	4	4	E	\$250.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/18/20	Review application	1	1	A	\$150.00
51415	11/19/20	Review application; draft discovery	5	1	A	\$150.00
51415	12/9/20	Review 45-day update	1	1	A	\$150.00
51415	12/15/20	Review discovery; work on rate case issues	2	1	B	\$150.00
51415	12/16/20	Review exhibits and workpapers; perform analysis	5	4	D	\$150.00
51415	12/17/20	Review exhibits and workpapers; perform analysis	3	4	D	\$150.00
51415	12/28/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	12/29/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	1/1/21	Review testimony and discovery responses	4	4	D	\$150.00
51415	1/2/21	Review testimony, perform analysis, draft discovery	7	4	D	\$150.00
51415	1/3/21	Review exhibits, and work papers	0.5	4	D	\$150.00
51415	1/4/21	Review exhibits and work papers, perform analysis, draft discovery	6	4	D	\$150.00
51415	1/5/21	Draft testimony on payroll issues	3	4	E	\$150.00
51415	1/6/21	Review exhibits and workpapers	1	4	D	\$150.00
51415	1/22/21	Review exhibits and workpapers	3	4	D	\$150.00
51415	2/4/21	Review discovery responses, perform analysis, draft incentive adjustment	2	4	E	\$150.00
51415	2/9/21	Review exhibits and work papers	1	4	D	\$150.00
51415	2/10/21	Review discovery responses and perform analysis	3	4	D	\$150.00
51415	2/17/21	Review discovery responses and perform analysis on payroll issues	4.5	4	D	\$150.00
51415	2/18/21	Review discovery responses, perform analysis, draft discovery	1	4	B	\$150.00
51415	2/19/21	Review work papers and perform analysis on incentive issues	2.5	4	D	\$150.00
51415	2/22/21	Review exhibits and workpapers, perform rate case analysis	3	4	D	\$150.00
51415	2/23/21	Review exhibits and workpapers, perform rate case analysis	6	4	D	\$150.00
51415	2/24/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	5	4	D	\$150.00
51415	2/25/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	4	4	D	\$150.00
51415	2/27/21	Review discovery responses on ADFIT and EDFIT	3	4	D	\$150.00
51415	3/1/21	Review testimony, exhibits, and discovery on ADIT	2	4	D	\$150.00

51415	3/2/21	Review testimony, exhibits, and discovery on ADIT	1	4	D	\$150.00
51415	3/3/21	Review testimony, exhibits, and discovery on Dolet Hills	5	4	D	\$150.00
51415	3/4/21	Review testimony, exhibits, and discovery on Dolet Hills	1	4	D	\$150.00
51415	3/8/21	Review annual incentive adjustment, update adjustment	4.5	4	D	\$150.00
51415	3/9/21	Review Dolet Hills issues, perform analysis	3.5	4	D	\$150.00
51415	3/12/21	Review EDIT discovery, perform analysis	1	4	D	\$150.00
51415	3/13/21	Review discovery payroll issues, update exhibits & testimony	6	4	B,E	\$150.00
51415	3/14/21	Review testimony and work papers, perform analysis - vegetation management	8	7	D,E	\$150.00
51415	3/15/21	Perform analysis and draft testimony on incentive compensation	5	4	D,E	\$150.00
51415	3/16/21	Review discovery, perform analysis on payroll and EDIT	6	4	B,D	\$150.00
51415	3/17/21	Draft testimony on vegetation management and self-insurance	7	4,7	E	\$150.00
51415	3/18/21	Perform analysis on Dolet Hills issues	0.5	4	D	\$150.00
51415	3/19/21	Perform analysis on payroll expense	2	4	D	\$150.00
51415	3/20/21	Perform analysis and draft testimony on payroll expense	2	4	D,E	\$150.00
51415	3/22/21	Perform analysis on depreciation expense	5	7	D	\$150.00
51415	3/23/21	Review exhibits	2		E	\$150.00
51415	3/30/21	Review discovery response, perform analysis	2		B	\$150.00
51415	3/31/21	Review discovery response	0.5		B	\$150.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/17/20	Initial case analysis and review	2	1	A	\$125.00
51415	11/18/20	Identify issues; develop discovery	4	1	A	\$125.00
51415	11/19/20	Identify issues; develop discovery	2	1	A	\$125.00
51415	12/10/20	Identify and develop issues	2	4	B	\$125.00
51415	12/15/20	Identify and develop issues	4	4	B	\$125.00
51415	12/16/20	Identify and develop issues	4	4	D	\$125.00
51415	12/17/20	Identify and develop issues	2	4	D	\$125.00
51415	1/8/21	Assemble documents, research and analysis	4	4	D	\$125.00
51415	1/12/21	Assemble documents, work on discovery	4	4	B	\$125.00
51415	1/13/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/5/21	Assemble documents, research and analysis	4	4	B	\$125.00
51415	2/11/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/12/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	3/4/21	Manage discovery; research and analysis	4	4	B,D	\$125.00
51415	3/8/21	Manage discovery; research and analysis	4	4	B,D	\$125.00
51415	3/9/21	Manage discovery; research and analysis	2	4	B,D	\$125.00
51415	3/10/21	Manage discovery; research and analysis	2	4	B,D	\$125.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	12/12/20	Review 45-day update	4	1	A	\$200.00
51415	12/14/20	Work on Exhibits	3	4	E	\$200.00
51415	12/16/20	Work on Exhibits	3	4	E	\$200.00
51415	3/21/21	Review and revise testimony and exhibits	4.5	4	E	\$200.00
51415	3/22/21	Review and revise testimony and exhibits	6	4	E	\$200.00
51415	3/23/21	Continue work on testimony and exhibits	4	4	E	\$200.00
51415	3/24/21	Final edits of testimony and exhibits	1.5	4	E	\$200.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/02/20	Review application, testimony, exhibits and workpapers	3.75	1,5	A	\$200.00
51415	11/05/20	Review application, testimony, exhibits and workpapers	2.5	1,5	A,D,G	\$200.00
51415	11/10/20	Review application, testimony, exhibits and workpapers	3	1,5	A,D,G	\$200.00
51415	11/12/20	Review application, testimony, exhibits and workpapers	3.75	1,5	A,D,G	\$200.00
51415	11/16/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.25	5	A,D,G	\$200.00
51415	11/18/20	Review application, testimony, exhibits and workpapers	3	5	A,D,G	\$200.00
51415	11/20/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3	5	A,D,G	\$200.00
51415	11/23/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.25	5	A,D,G	\$200.00
51415	11/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00
51415	12/01/20	Review application, testimony, exhibits and workpapers	3.5	5	A,D,G	\$200.00
51415	12/03/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.75	5	A,D,G	\$200.00
51415	12/07/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	12/10/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	4	5	A,D,G	\$200.00
51415	12/14/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00
51415	12/17/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3	5	A,D,G	\$200.00
51415	12/18/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	12/21/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.75	5	A,D,G	\$200.00
51415	12/22/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00

51415	12/28/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.25	5	A,D,G	\$200.00
51415	12/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	01/05/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4.5	5	D,G	\$200.00
51415	01/07/21	Review actuarial data, observed life tables and net salvage data	3.75	5	D,G	\$200.00
51415	01/11/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4	5	D,G	\$200.00
51415	01/12/21	Review Iowa curve and net salvage analysis and build observed life tables	4.25	5	D,G	\$200.00
51415	01/14/21	Review actuarial data, observed life tables and net salvage data	4.75	5	D,G	\$200.00
51415	01/15/21	Review application, testimony, exhibits and workpapers	2.5	5	D,G	\$200.00
51415	01/19/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.5	5	D,G	\$200.00
51415	01/21/21	Review actuarial data, observed life tables and net salvage data	3.75	5	D,G	\$200.00
51415	01/23/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3	5	D,G	\$200.00
51415	01/27/21	Review Iowa curve and net salvage analysis and build observed life tables	4	5	D,G	\$200.00
51415	01/29/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/02/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/03/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4.25	5	D,G	\$200.00
51415	02/05/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	4.5	5	D,G	\$200.00
51415	02/08/21	Review Iowa curve and net salvage analysis and build observed life tables	3.75	5	D,G	\$200.00
51415	02/10/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/11/21	Review Iowa curve and net salvage analysis and build observed life tables	4.5	5	D,G	\$200.00
51415	02/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.75	5	D,G	\$200.00

51415	02/16/21	Review Iowa curve and net salvage analysis and build observed life tables	4	5	D,G	\$200.00
51415	02/18/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4.75	5	D,G	\$200.00
51415	02/23/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3	5	D,G	\$200.00
51415	02/24/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	3.5	5	D,G	\$200.00
51415	02/27/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.25	5	D,G	\$200.00
51415	03/01/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	5.25	5	D,G	\$200.00
51415	03/02/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.5	5	D,G	\$200.00
51415	03/04/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4	5	D,G	\$200.00
51415	03/08/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.75	5	D,G	\$200.00
51415	03/10/21	Review Iowa curve and net salvage analysis and build observed life tables	4.5	5	D,G	\$200.00
51415	03/11/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.75	5	D,G	\$200.00
51415	03/13/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2.5	5	D,G	\$200.00
51415	03/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3	5	D,G	\$200.00
51415	03/17/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.75	5	D,G	\$200.00
51415	03/18/21	Draft testimony and build workpapers and exhibits	4.25	5	D,G,E	\$200.00
51415	03/19/21	Draft testimony and build workpapers and exhibits	4	5	D,G,E	\$200.00
51415	03/20/21	Draft testimony and build workpapers and exhibits	3.5	5	D,G,E	\$200.00
51415	03/22/21	Draft testimony and build workpapers and exhibits	5	5	D,G,E	\$200.00
51415	03/23/21	Draft testimony and build workpapers and exhibits	5.5	5	D,G,E	\$200.00
51415	03/24/21	Review and revise testimony and workpapers	3.5	5	D,G,E	\$200.00



February 9, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through January, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

February 9, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley, City Attorney

City of Longview

P.O. Box 1952

Longview, TX 75606

In Reference To:

Application of Southwestern
Electric Power Company for
Authority to Reconcile Fuel Costs
PUC DN 50997
Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/19/20	Alfred R. Herrera - Attend settlement conference with SWEPCO and all parties	0.70 485.00/hr	339.50
01/03/21	Sergio E. Herrera - Reviewed and edited K. Nalepa Draft Direct Testimony	2.80 250.00/hr	700.00
01/04/21	Brennan Foley - Review and revise K. Nalepa, S. Norwood and C. Webking direct testimony	2.50 350.00/hr	875.00
	Brennan Foley - Draft supplemental affidavit re: RCEs	0.70 350.00/hr	245.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/04/21	Sergio E. Herrera - Reviewed and edited S. Norwood First Draft Direct Testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited S. Schwartz First Draft Direct Testimony	1.70 250.00/hr	425.00
	Sergio E. Herrera - Reviewed coordination of CARD Consultants RE Testimony responsibilities	0.50 250.00/hr	125.00
	Alfred R. Herrera - Review K. Nalepa draft testimony	1.20 485.00/hr	582.00
	Alfred R. Herrera - Review S. Norwood draft testimony	1.10 485.00/hr	533.50
	Alfred R. Herrera - Conference re: scope of/issues to be included in S Schwartz'/S Norwood/K Nalepa's testimonies	0.60 485.00/hr	291.00
01/05/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Brennan Foley - Review and revise S. Schwartz, K. Nalepa, S. Norwood and C. Webking direct testimony	2.00 350.00/hr	700.00
	Brennan Foley - Review responses to TIEC and Sierra Club RFIs	0.30 350.00/hr	105.00
	Brennan Foley - Prepare for and participate in conference call with consultants re: testimony	1.30 350.00/hr	455.00
	Brennan Foley - Conduct research and review RFI responses re: Dolet Hills issue	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed, edited, and drafted spreadsheet for RCE testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited 2nd Draft K. Nalepa Direct Testimony	1.00 250.00/hr	250.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Sergio E. Herrera - Reviewed and edited 2nd Draft S. Norwood Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Drafted notes and outline for Motion to Sever	0.50 250.00/hr	125.00
	Sergio E. Herrera - Compared Norwood, Nalepa, and Schwartz testimonies for consistencies/inconsistencies	1.70 250.00/hr	425.00
	Sergio E. Herrera - Prep for call with consultants RE: upcoming testimony and treatment of prudence issue	1.00 250.00/hr	250.00
	Sergio E. Herrera - Call with TIEC RE: CARD and TIEC testimony and settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Drafted notes RE: call with TIEC	0.30 250.00/hr	75.00
	Sergio E. Herrera - Attended call with CARD consultants RE: Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Communicated amongst intervenors and Staff RE Settlement	0.30 250.00/hr	75.00
	Sergio E. Herrera - Drafted Motion to Sever Issue RE Prudence of Oxbow, DH, and Pirkey	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review and revise S. Schwartz' draft testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Mine investment	0.90 485.00/hr	436.50
	Alfred R. Herrera - Conference w/consultants regarding draft testimony (Oxbow Mine/Dolet Hills)	1.90 485.00/hr	921.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.30 145.00/hr	188.50
	Leslie Lindsey - Continue preparation of ARH supplemental affidavit for CJW testimony	1.10 145.00/hr	159.50
01/06/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	9.40 145.00/hr	1,363.00
	Brennan Foley - Review and revise C. Webking and K. Nalepa testimony and attachments	2.70 350.00/hr	945.00
	Brennan Foley - Review and revise RCE affidavit and attachments	0.40 350.00/hr	140.00
	Brennan Foley - Review and revise motion to sever	0.60 350.00/hr	210.00
	Sergio E. Herrera - Communicated with Intervenors RE settlement availability	0.10 250.00/hr	25.00
	Sergio E. Herrera - Drafted outline/notes RE: affect of mining decisions on refund of fuel balance	1.30 250.00/hr	325.00
	Sergio E. Herrera - Reviewed and edited S. Norwood Testimony and Attachments Final Draft	1.50 250.00/hr	375.00
	Sergio E. Herrera - Drafted CARD Motion to Sever Prudence Issue	5.80 250.00/hr	1,450.00
	Alfred R. Herrera - Continue to review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Mine investment	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Review RCE invoices and prepare supp affidavit re: same	1.70 485.00/hr	824.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/06/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.20 145.00/hr	174.00
	Leslie Lindsey - Prepare, format direct testimony and attachments of Webking and Schwartz	6.50 145.00/hr	942.50
01/07/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	1.50 145.00/hr	217.50
	Brennan Foley - Review SWEPCO's second supplemental RCE report	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess intervenor direct testimony	2.00 350.00/hr	700.00
	Alfred R. Herrera - Final edits to and review of testimonies and review associated workpapers	1.20 485.00/hr	582.00
	Alfred R. Herrera -Preliminary review of intervenor testimony	2.10 485.00/hr	1,018.50
	Leslie Lindsey - Prepare, file and serve on all parties Direct Testimony: Webking, Schwartz, Norwood and the Redacted Direct Testimony of Nalepa.	3.20 145.00/hr	464.00
01/08/21	Brennan Foley - Review and assess intervenor direct testimony; call S. Norwood re: potential cross-rebuttal testimony	2.40 350.00/hr	840.00
	Brennan Foley - Review and revise motion to sever	0.70 350.00/hr	245.00
	Sergio E. Herrera - Reviewed TIEC & Sierra Club Testimony	2.10 250.00/hr	525.00
	Alfred R. Herrera - Continue review of intervenor testimony and review related responses to discovery	2.20 485.00/hr	1,067.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/08/21	Leslie Lindsey - Prepare, format, file and serve on all parties Workpapers to the Direct Testimony of Norwood and Schwartz	2.40 145.00/hr	348.00
01/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.50 145.00/hr	72.50
01/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.10 145.00/hr	14.50
	Sergio E. Herrera - Call with TIEC RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated with Intervenors RE Settlement	0.20 250.00/hr	50.00
	Sergio E. Herrera - Reviewed Intervenor Testimony in prep for settlement and HOM	2.70 250.00/hr	675.00
	Alfred R. Herrera - Assess settlement options in preparation for meeting with parties re: settlement	2.60 485.00/hr	1,261.00
01/13/21	Mariann Wood - Reviewed and updated case file; Prepared TEMPLATE - CARDS responses to SWEPCO's 1st Set of RFIs	1.20 145.00/hr	174.00
	Brennan Foley - Prepare for and participate in settlement meeting with intervenors and follow-up internal meeting	4.10 350.00/hr	1,435.00
	Brennan Foley - Review and assess RFIs to CARD	0.30 350.00/hr	105.00
	Sergio E. Herrera - Prepared for Intervenor Pre-Settlement Call	1.80 250.00/hr	450.00
	Sergio E. Herrera - Call with Intervenors and CARD only team	2.00 250.00/hr	500.00
	Sergio E. Herrera - Reviewed Sierra Club's unredacted testimony	2.10 250.00/hr	525.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/13/21	Sergio E. Herrera - Communicated with Intervenors RE: settlement meeting	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed OPUC direct testimony	1.30 250.00/hr	325.00
	Alfred R. Herrera - Review intervenor testimonies and prepare comprehensive list of adjustments to SWEPCO's proposed fuel reconciliation amount	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Prep for pre-settlement meeting w/intervenors	1.40 485.00/hr	679.00
	Alfred R. Herrera - Attend settlement meeting w/intervenors	1.60 485.00/hr	776.00
	Alfred R. Herrera - Attend post-settlement meeting w/consultants re: settlement options	1.30 485.00/hr	630.50
01/14/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.90 145.00/hr	130.50
	Brennan Foley - Review Staff direct testimony	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess settlement options and draft term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Communicated with ARH RE Intervenor/CARD term sheet for pot. counter offer	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed CARD proposed term counter offer term sheet with consultant's edits	0.40 250.00/hr	100.00
	Alfred R. Herrera - Prepare draft settlement term sheet	2.60 485.00/hr	1,261.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Brennan Foley - Prepare for and participate in multiple conference calls re: settlement	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Review circulated settlement talk materials and prep for Settlement Conf with SWEPCO	1.20 250.00/hr	300.00
	Sergio E. Herrera - Attended Settlement Conference with SWEPCO	0.50 250.00/hr	125.00
	Sergio E. Herrera - Attended zoom call with Intervenors and Staff only RE Settlement Conf.	0.70 250.00/hr	175.00
	Sergio E. Herrera - Attended CARD only zoom call RE Settlement offer and procedural next steps	0.80 250.00/hr	200.00
	Alfred R. Herrera - Prepare for settlement meeting	3.20 485.00/hr	1,552.00
	Alfred R. Herrera - Attend settlement meeting	0.60 485.00/hr	291.00
	Alfred R. Herrera - Attend multiple post settlement meeting internally and post settlement meeting w/ non-SWEPCO parties	2.40 485.00/hr	1,164.00
01/16/21	Alfred R. Herrera - Review and revise and compile data responsive to SWEPCO's 1st RFI to CARD	3.20 485.00/hr	1,552.00
01/17/21	Mariann Wood - Prepared CARD's Responses to SWEPCO's 1st Set of RFIs to CARD; Reviewed and updated case file; Updated discovery spreadsheet	1.70 145.00/hr	246.50
01/18/21	Mariann Wood - Updated discovery spreadsheet	0.80 145.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/18/21	Brennan Foley - Conduct research re: Oxbow mine issue	2.30 350.00/hr	805.00
	Sergio E. Herrera - Reviewed Intervenor's edits RE Settlement Term Sheet and consultants notes	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review CLECO/SWEPCO testimony in LA PSC re: Oxbow Mine	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Leslie Lindsey - Serve all parties CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/19/21	Brennan Foley - Review OPUC, TIEC and Sierra Club RFI responses	0.30 350.00/hr	105.00
	Brennan Foley - Participate in multiple conference call re: settlement	1.20 350.00/hr	420.00
	Brennan Foley - Review parties' edits to settlement term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Reviewed updated settlement talks/documents	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Pre-settlement conference with intervenors/Staff in preparation for conference with SWEPCO	0.50 485.00/hr	242.50
	Leslie Lindsey - File CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/20/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/20/21	Brennan Foley - Review intervenor testimony and assess settlement options	2.50 350.00/hr	875.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 6	1.10 250.00/hr	275.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 9	1.30 250.00/hr	325.00
	Alfred R. Herrera - Begin prep for hearing-Identify areas for cross-x	5.60 485.00/hr	2,716.00
01/21/21	Sergio E. Herrera - Reviewed settlement notes in RE: testimony filed	1.80 250.00/hr	450.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x	3.10 485.00/hr	1,503.50
01/22/21	Sergio E. Herrera - Reviewed all testimonies and organized issues in prep for litigated hearing	1.80 250.00/hr	450.00
01/23/21	Mariann Wood - Reviewed and updated case file	0.30 145.00/hr	43.50
	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	5.30 485.00/hr	2,570.50
01/24/21	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	3.80 485.00/hr	1,843.00
01/25/21	Sergio E. Herrera - Drafted notes RE: discovery responses concerning Oxbow and DHPP	1.30 250.00/hr	325.00
	Leslie Lindsey - Upload confidential documents, send to attorneys and consultants	0.20 145.00/hr	29.00
01/26/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/26/21	Brennan Foley - Prepare for HOM	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed witness/testimony table ARH drafted/assigned RE HOM	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed at high level testimony conclusions/recommendation of Kraske; Gedeon; and Morgan	1.40 250.00/hr	350.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz)	4.20 485.00/hr	2,037.00
01/27/21	Mariann Wood - Reviewed and updated case file	0.50 145.00/hr	72.50
	Brennan Foley - Edit S. Norwood cross-rebuttal testimony and review WPs	1.10 350.00/hr	385.00
	Sergio E. Herrera - Reviewed Morgan's direct RE Cross/HOM	2.20 250.00/hr	550.00
	Sergio E. Herrera - Reviewed and edited Rebuttal Testimony of S. Norwood	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed Direct of J. Pollock RE Norwood Rebuttal	0.60 250.00/hr	150.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) including review of responses to discovery sponsored by Meyer/Mertz	3.40 485.00/hr	1,649.00
	Leslie Lindsey - Prepare, format Cross-rebuttal testimony of S. Norwood	3.00 145.00/hr	435.00
01/28/21	Brennan Foley - Prepare S. Norwood cross-rebuttal testimony and workpapers	0.30 350.00/hr	105.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/28/21	Brennan Foley - Review TIEC witness Christensen errata testimony	0.20 350.00/hr	70.00
	Sergio E. Herrera - Reviewed SWEPCO prefiled testimony/WPs/Application RE HOM/Cross-X	2.20 250.00/hr	550.00
	Leslie Lindsey - Prepare, format, file and serve on all parties the Cross-Rebuttal Testimony and Workpapers of Scott Norwood	2.10 145.00/hr	304.50
01/29/21	Mariann Wood - Reviewed and updated case file	1.60 145.00/hr	232.00
	Brennan Foley - Review rebuttal and cross-rebuttal testimony	3.60 350.00/hr	1,260.00
	Brennan Foley - Review CARD RFIs re: rebuttal testimony and TIEC RFIs re: rebuttal and cross-rebuttal testimony	0.60 350.00/hr	210.00
	Brennan Foley - Review and assess SWEPCO settlement offer	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed TIEC Rebuttal Testimony	0.50 250.00/hr	125.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Overview of SWEPCO rebuttal testimonies and assignments of same to CARD team	2.70 485.00/hr	1,309.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 9th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 10th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/30/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	2.60 145.00/hr	377.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	4.60 485.00/hr	2,231.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.10 485.00/hr	1,018.50
01/31/21	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.20 485.00/hr	1,067.00
Total Legal Fees:		235.30	\$78,693.00
Expenses :			
12/09/20	Consultant Invoice - Scott Douglass McConnico Inv #263001		2,200.00
01/01/21	Postage expense for the month of January 2021		17.45
	Consultant Invoice - Norwood Energy Consulting, Inv #SWPFuelRec JAN21		13,420.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4720		9,351.00
	Research on Westlaw for the month of January 2021		165.75
	Copy expense for the month of January 2021		141.70
	Consultant Invoice - Energy Ventures Analysis, Inc. Inv #2021-2		33,725.00
Total expenses:			\$59,020.90

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	<u>Amount</u>
TOTAL AMOUNT OF THIS BILL:	\$137,713.90
Previous balance	\$165,586.35
BALANCE DUE	<u>\$303,300.25</u>



Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021
Invoice No. 263001

For Professional Services Rendered:

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
12/09/20	CJW	Discussion with B. Foley regarding testimony;	0.30
12/11/20	CJW	Review invoices and work performed in Fuel Reconciliation; Review filings and status of proceeding;	2.10
12/17/20	CJW	Continue review of pleadings and discovery in the case against invoices;	0.60
12/30/20	CJW	Draft testimony in support of rate case expenses;	1.00

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	4.00	550.00	2,200.00
Totals	<u>4.00</u>		<u>2,200.00</u>

TOTAL FEES \$ 2,200.00

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 2,200.00

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021
Invoice No. 263001

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

TOTAL FEES	\$ 2,200.00
TOTAL EXPENSES	<u>0.00</u>
TOTAL CURRENT INVOICE	<u>\$ 2,200.00</u>

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399

SCOTT
DOUGLASS
McCONNICO

February 3, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
P.O. Box 302799
Austin, TX 78703

Dear Alfred:

Please find enclosed an invoice for services rendered for the period shown and a remittance page. Please return the remittance page with your payment so we can properly credit your account.

If you have any questions, please let me know. If you are unable to reach me, feel free to visit with our billing department.

Sincerely,



Catherine J. Webking

/vjr

89300

Scott Douglass & McConnico LLP | Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 | f : 512.495.6399 | www.scottdoug.com

JZB, WKP, 000198

JANUARY 2021 POSTAGE

ACCOUNT #	TOTAL
802	\$17.45

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-9-21
Tax ID #: 26-2374359
Invoice#:SWPFuelRec JAN21

Re: SWEPCO Fuel Reconciliation Case Analysis - PUC Docket No. 50997

802

Statement for professional services rendered 1-1-21 through 1-31-21

1-02-21	Worked on first draft of testimony and exhibits	6.0 hrs
1-03-21	Worked on first draft of testimony and exhibits	6.5 hrs
1-04-21	Worked on first draft of testimony and exhibits	6.0 hrs
1-05-21	Worked on testimony edits; worked on exhibits	5.0 hrs
1-06-21	Assembled workpapers; worked on final edits to exhibits	4.5 hrs
1-14-21	Reviewed proposed settlement provisions; reviewed SWEPCO RFI's on CARD testimony	2.5 hrs
1-15-21	Reviewed settlement terms; intervenor conference call	3.5 hrs
1-19-21	Reviewed settlement terms; intervenor conference call; reviewed TIEC testimony on imputed capacity	4.5 hrs
1-26-21	Worked on first draft of cross-rebuttal testimony	6.5 hrs
1-27-21	Worked on first draft of cross-rebuttal testimony	4.0 hrs

1-28-21	Worked on cross-rebuttal testimony; reviewed SWEPCO rebuttal testimony; drafted RFIs	6.5 hrs
1-29-21	Reviewed SWEPCO rebuttal testimony; drafted RFIs	4.0 hrs
1-31-21	Reviewed proposed settlement terms	<u>1.5 hrs</u>
Total hours:		61.0 hrs

Total due: 61.0 hours at \$220 per hour = \$13,420

Thank you for the opportunity to assist with this project.

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

EXHIBIT C

22 of 47

Invoice

DATE	INVOICE NUMBER
2/4/2021	4720

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

PROJECT

HL Swepeco Fuel 50997

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	34.1	270.00	9,207.00
Consulting (Cromleigh)	0.8	180.00	144.00
Total Labor			9,351.00
Work Completed thru - January 29, 2021		TOTAL DUE	\$9,351.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
January 2, 2021	Work on draft testimony.	2.00
January 3, 2021	Complete draft and send to F. Herrera for review.	3.00
January 4, 2021	Incorporate edits to testimony. Call with Counsel and consultant to discuss issues. Review draft testimony. Review responses to discovery.	3.80
January 5, 2021	Complete edits to testimony and send revised draft to F. Herrera for review. Call with Counsel and consultants to coordinate recommendations. Compile and send testimony attachments to F. Herrera.	4.00
January 6, 2021	Incorporate additional edits to testimony and send revised draft to F. Herrera for review. Emails with S. Schwartz regarding source documents. Compile and send additional testimony attachments to F. Herrera.	2.70
January 7, 2021	Download and review intervenor testimony.	1.50
January 8, 2021	Continue to review intervenor testimony. Discuss case issues.	1.80
January 11, 2021	Review intervenor workpapers.	0.80
January 13, 2021	Review responses to discovery. Review and provide comments on summary of intervenor positions. Participate on call with intervenors to discuss adjustments. Review SWEPCO discovery.	2.20
January 14, 2021	Review draft term sheet and send comments to F. Herrera. Review Staff testimony. Review responses to discovery.	1.50
January 15, 2021	Review revised term sheet and send comments to F. Herrera. Prepare responses to SWEPCO discovery and send to F. Herrera for review. Call with intervenors and SWEPCO to discuss settlement terms. Call with intervenors to discuss issues. Call with Counsel and consultants to discuss edits to term sheet.	3.00
January 18, 2021	Prepare and send summary of CLECO and SWEPCO offers for Oxbow Mine cost recovery in LA. Discuss options with Counsel and consultants. Send mining agreement to S. Schwartz. Compile fuel costs for term sheet.	2.00
January 19, 2021	Review and provide edits to term sheet. Call with intervenors to discuss revised term sheet.	1.80
January 26, 2021	Discuss scope of cross rebuttal testimony.	0.50
January 29, 2021	Download and review rebuttal and cross-rebuttal testimony. Review workpapers. Prepare rebuttal discovery and send to F. Herrera for review. Review other discovery.	3.50
		34.10

JZB WKP 0000069

EXHIBIT C
23 of 47




Monthly Recap

Erin Cromleigh

Date	Task	Hours
January 5, 2021	Assist compiling testimony exhibits.	0.80
		0.80

WESTLAW Research

January 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
802	2.55	X \$65.00		\$165.75
		X \$65.00		

Copier Account Totals
JANUARY 2021

Account	Printouts	per copy	Total
████	████	X .10	████
████	████	X .10	████
802	1417	X .10	\$141.70

INVOICE

FOR SERVICES RENDERED BY: ENERGY VENTURES ANALYSIS, INC.

SERVICES PERFORMED FOR:
Herrera Law & Associates PLLC On behalf of
Cities Advocating Reasonable Deregulation
4400 Medical Parkway
Austin, TX 78756

VOUCHER NUMBER

2021-2

DATE PREPARED

February 11, 2021

ATTN: Mr. Alfred R. Herrera

DESCRIPTION OF SERVICES

For work performed during January-February 9, 2021 on Docket No. 50997.

<u>PROFESSIONAL SERVICES</u>	<u>HOURS</u>	<u>\$/HOUR</u>	<u>TOTAL</u>
Seth Schwartz	64	\$500/hour	\$32,000.00
Phillip Graeter	2	\$300/hour	600.00
Deesha Anand	5	\$225/hour	1,125.00
TOTAL AMOUNT DUE EVA			<u>\$33,725.00</u>



ENERGY VENTURES ANALYSIS

Providing the energy industry with expert advice since 1981

1901 N. MOORE STREET
SUITE 1200
ARLINGTON, VA 22209-1706

TEL: (703) 276-8900
FAX: (703) 276-9541
WEB: www.evainc.com

February 11, 2021

Mr. Alfred R. Herrera
Herrera Law & Associates PLLC
On behalf of Cities Advocating
Reasonable Deregulation
4400 Medical Parkway
Austin, TX 78756

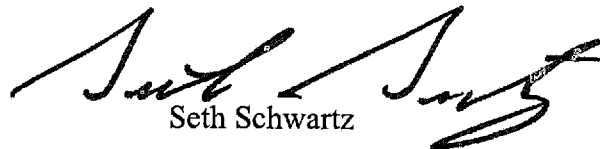
Dear Alfred:

Attached is the invoice for our work on SWEPCO Docket 50997 for the months of January and February through February 9th, when we stopped work due to the case settling. As shown on the attached excel file with the hours by date, person and task, the primary tasks included:

- Drafting the testimony filed in early January
- Providing workpapers in support of the testimony
- Responding to interrogatories
- Communications with counsel in support of:
 - Settlement discussions
 - Preparation for cross-examination

Thank you for using EVA for this case. Congratulations on a successful outcome.

Yours,



Seth Schwartz

Enclosure



February 15, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through February 11, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'ARH', with a long horizontal flourish extending to the right.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

February 15, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
City of Longview
P.O. Box 1952
Longview, TX 75606

In Reference To:

Application of Southwestern
Electric Power Company for
Authority to Reconcile Fuel Costs
PUC DN 50997
Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
02/01/21	Alfred R. Herrera - Review SWEPCO's proposed settlement offer (of 1/29/21) and assess potential counter offers	1.30 485.00/hr	630.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	2.10 485.00/hr	1,018.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	1.90 485.00/hr	921.50
	Brennan Foley - Review rebuttal testimony and prepare for HOM	1.50 350.00/hr	525.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
02/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Alfred R. Herrera - Prepare for conference re: settlement options, review SWEPCO's proposed settlement offer (of 1/29/21) and assess potential counter offers, and attend conference	2.70 485.00/hr	1,309.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	3.10 485.00/hr	1,503.50
	Brennan Foley - Prepare for HOM	2.00 350.00/hr	700.00
	Brennan Foley - Prepare for and participate in conference call re: settlement	1.50 350.00/hr	525.00
02/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.80 485.00/hr	1,358.00
	Alfred R. Herrera - Review intervenors' proposed settlement terms and assess settlement options	0.60 485.00/hr	291.00
	Brennan Foley - Review and assess SWEPCO settlement offer and formulate counter-offer and participate in conference call re: settlement	0.30 350.00/hr	105.00
	Brennan Foley - Prepare for HOM	2.10 350.00/hr	735.00
02/04/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.70 145.00/hr	246.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x and identify HOM exhibits	3.20 485.00/hr	1,552.00

Cities Advocating Reasonable Deregulation

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
02/04/21	Alfred R. Herrera - Review SWEPCO's' proposed settlement terms of 2/3/21 and assess settlement options	2.50 485.00/hr	1,212.50
	Brennan Foley - Review and assess SWEPCO settlement offer and formulate counter-offer and participate in conference call re: settlement	1.70 350.00/hr	595.00
	Brennan Foley - Prepare for HOM	2.30 350.00/hr	805.00
	Brennan Foley - Review TIEC's statement of position	0.20 350.00/hr	70.00
02/05/21	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x and identify HOM exhibits	4.60 485.00/hr	2,231.00
	Alfred R. Herrera - Review SWEPCO's' proposed settlement terms of 2/4/21 and assess settlement options and communications w/experts and other parties re: same	1.10 485.00/hr	533.50
	Brennan Foley - Prepare for HOM	3.80 350.00/hr	1,330.00
02/06/21	Leslie Lindsey - Prepare hearing exhibits, emails regarding hearing exhibits	0.70 145.00/hr	101.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x and identify HOM exhibits	7.20 485.00/hr	3,492.00
	Alfred R. Herrera - Review SWEPCO's' proposed settlement terms of 2/5/21 and assess settlement options and communications w/experts and other parties re: same	1.30 485.00/hr	630.50
	Brennan Foley - Prepare for HOM	2.10 350.00/hr	735.00

Cities Advocating Reasonable Deregulation

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
02/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet; Hearing preparations	9.50 145.00/hr	1,377.50
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x and identify HOM exhibits	8.10 485.00/hr	3,928.50
	Alfred R. Herrera - Review SWEPCO's' proposed settlement terms of 2/5/21 and assess settlement options and communications w/experts and other parties re: same	1.20 485.00/hr	582.00
	Brennan Foley - Review and assess multiple settlement proposals	0.60 350.00/hr	210.00
02/08/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Hearing preparations	2.80 145.00/hr	406.00
	Sergio E. Herrera -HOM Prep - RE Cross-X	2.40 250.00/hr	600.00
	Sergio E. Herrera - CARD Only HOM prep Zoom call	1.00 250.00/hr	250.00
	Sergio E. Herrera - HOM Prep - RE reviewing testimonies 2.7	2.40 250.00/hr	600.00
	Sergio E. Herrera - HOM Prep - RE new potential exhibits	1.60 250.00/hr	400.00
	Sergio E. Herrera - Reviewed SWEPCO response to CARD RFI No. 10	0.80 250.00/hr	200.00
	Leslie Lindsey - Prepare hearing exhibits for distribution, upload Conf and HSPM exhibits to iManage; prepare envelopes for Confidential and Highly Sensitive exhibits; Prepare exhibit list	3.40 145.00/hr	493.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x	6.40 485.00/hr	3,104.00

Cities Advocating Reasonable Deregulation

Page 5

		<u>Hrs/Rate</u>	<u>Amount</u>
02/08/21	Brennan Foley - Prepare for HOM	3.00 350.00/hr	1,050.00
02/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.90 145.00/hr	130.50
	Sergio E. Herrera - Reviewed "final" settlement agreement incorp. Sierra Club's Sep. Issue and following drafts/communications	0.90 250.00/hr	225.00
	Sergio E. Herrera - Continued HOM prep RE: Cross-X and Potential Exhibits	4.80 250.00/hr	1,200.00
	Sergio E. Herrera - Drafted RCE issue materials RE: settlement	0.30 250.00/hr	75.00
	Leslie Lindsey - Deliver hearing exhibits to Kennedy Reporting, upload remaining exhibits to iManage	1.10 145.00/hr	159.50
	Brennan Foley - Review and assess multiple settlement offers; review term sheet	0.80 350.00/hr	280.00
02/10/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file;	1.50 145.00/hr	217.50
	Total Legal Fees:	108.90	\$38,805.00
	Expenses :		
02/01/21	Consultant Invoice - Norwood Consulting LLC Inv #SWPFuelRec Feb21		5,830.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4730		2,970.00
	Delivery expense for the month of February 1-11, 2021		25.00
02/08/21	Outside Copies - Rainmaker Document Technologies Inv #52354 - HOM Exhibits		1,259.64
	Total expenses:		\$10,084.64

Cities Advocating Reasonable Deregulation

Page 6

	<u>Amount</u>
TOTAL AMOUNT OF THIS BILL:	\$48,889.64
Previous balance	\$303,300.25
BALANCE DUE	<u>\$352,189.89</u>

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-9-21
Tax ID #: 26-2374359
Invoice#: SWPFuelRec FEB21

Re: SWEPCO Fuel Reconciliation Case Analysis - PUC Docket No. 50997



Statement for professional services rendered 2-1-21 through 2-11-21

2-02-21	Reviewed and discussed settlement issues	3.0 hrs
2-03-21	Reviewed RFI responses on SWEPCO's rebuttal testimony and proposed settlement terms	4.0 hrs
2-04-21	Reviewed RFI responses; identified exhibits	4.5 hrs
2-05-21	Reviewed SWEPCO rebuttal testimony; worked on cross	5.0 hrs
2-07-21	Discussed settlement provisions; drafted cross on SWEPCO rebuttal for ARH	6.5 hrs
2-08-21	Reviewed testimony; discussed settlement provisions	<u>3.5 hrs</u>
Total hours:		26.5 hrs

Total due: 26.5 hours at \$220 per hour = \$5,830

Thank you for the opportunity to assist with this project.

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

EXHIBIT C

37 of 47

Invoice

DATE	INVOICE NUMBER
2/10/2021	4730

**BILL TO**

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

PROJECT			
HL Swepeco Fuel 50997			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	11	270.00	2,970.00
Work Completed thru - February 10, 2021		TOTAL DUE	\$2,970.00

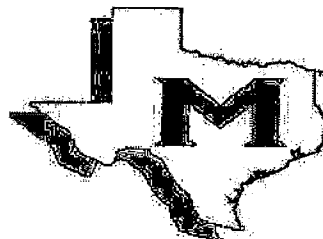
Monthly Recap

Karl Nalepa

Date	Task	Hours
January 30, 2021	Review and provide comments on SWEPCO's proposed settlement terms.	0.50
February 1, 2021	Review comments on SWEPCO's proposal. Review hearing outline. Provide comments on proposed response to SWEPCO's offer.	0.80
February 2, 2021	Respond to questions on remaining mine costs. Call with Counsel and consultants to discuss term sheet.	1.70
February 3, 2021	Respond to questions on revised settlement terms and hearing witnesses. Review responses to discovery.	1.00
February 4, 2021	Review and provide comments on SWEPCO's revised settlement offer. Review other comments. Review proposed response to offer. Work on hearing preparation.	1.50
February 5, 2021	Work on hearing preparation. Send issues to S. Herrera for review.	3.20
February 6, 2021	Review and provide comments on latest term sheet.	0.50
February 7, 2021	Video call with Counsel and consultants to discuss latest term sheet. Review comments.	0.50
February 8, 2021	Review counter offer and comments. Review responses to discovery. Review issues for hearing.	1.00
February 9, 2021	Review and provide comments on latest term sheet. Review final settlement term sheet.	0.30
		11.00



Anything, Anytime Anywhere



Magic Couriers, Inc.
(512) 248-8686

Bill to:
Herrera Law Firm
4400 Medical Parkway
Austin, Texas 78705

Invoice for billing period 1-28-21 through 2-10-21

Invoice #: 021021

Date/Time	Service	Address	Reference	Cost
2-8 / 12:00pm	DL / ASAP	SOAH	802	\$ 25.00
Total				\$ 25.00

Please remit payments to: ***Magic Couriers, Inc.***
815-A Brazos
276
Austin, TX. 78701

Invoice



rainmaker
Document Technologies

PLEASE PAY FROM THIS INVOICE

Remit Payment to:
515 Congress Avenue
Suite F
Austin, Texas 78701

Date

Invoice #

2/11/2021


52354

Bill To

Herrera Law & Associates, PLLC
Attn:Accounts Payable
P.O. Box 302799
4400 Medical Parkway
Austin, Texas 78703

Ship To

Herrera Law & Associates, PLLC
Attn:Accounts Payable
P.O. Box 302799
4400 Medical Parkway
Austin, Texas 78703



Ordered By	Reference Number	Terms	Rep	Project Number	Delivery Date	
Mariann W/Leslie L	Account#802-CARD Hearing	Due on receipt	EFG	02210036	2/8/2021	
Description of Services Provided				Qty	Rate	Amount
Digital Black and White Prints				4,096	0.10	409.60T
Digital Color Prints				531	0.59	313.29T
DEPO/ACCO Binding				3	6.50	19.50T
CD-Save Client Files to Disk				28	10.00	280.00T
Tabs				200	0.25	50.00T
Custom Tabs				35	0.75	26.25T
Binders 2.5"				4	12.50	50.00T
Binders 1.5"				2	7.50	15.00T
Customer Signature				Subtotal		\$1,163.64
				Sales Tax (8.25%)		\$96.00
Thank you for choosing Rainmaker Document Technologies!!				Total		\$1,259.64
Phone Number	Fax Number	Federal Tax ID Number		Payments/Credits		\$0.00
512.472.9911	512.472.6161	43-2033387		Balance Due		\$1,259.64



March 17, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through February 28, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Al R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

March 17, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
City of Longview
P.O. Box 1952
Longview, TX 75606

In Reference To:

Application of Southwestern
Electric Power Company for
Authority to Reconcile Fuel Costs
PUC DN 50997
Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
02/01/21	Sergio E. Herrera - Reviewed SWEPCO Testimony in prep for HOM	6.70 250.00/hr	1,675.00
	Sergio E. Herrera - Reviewed and strategized SWEPCO Proposed Settlement Offer w/ consultant input	0.80 250.00/hr	200.00
02/02/21	Sergio E. Herrera - Reviewed SWEPCO Direct and WPs RE: Cross-X and HOM Prep	5.10 250.00/hr	1,275.00
	Sergio E. Herrera - Prep for CARD only call RE Settlement	1.00 250.00/hr	250.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
02/02/21	Sergio E. Herrera - Call with CARD only RE Settlement	1.20 250.00/hr	300.00
	Sergio E. Herrera - Reviewed SWEPCO Rebuttal testimony RE Cross-X exhibits and HOM prep	1.30 250.00/hr	325.00
02/03/21	Sergio E. Herrera - Reviewed and strategized with CARD team RE: TIEC proposed edits to term sheet	0.90 250.00/hr	225.00
	Sergio E. Herrera - Reviewed testimony, WPs, and discovery responses RE: HOM Exhibits and Cross	4.20 250.00/hr	1,050.00
	Sergio E. Herrera - Hearing Prep RE: potential cross-x and exhibits	1.50 250.00/hr	375.00
02/04/21	Sergio E. Herrera - Communicate and strategize RE: Intervenor settlement offer	0.80 250.00/hr	200.00
	Sergio E. Herrera - Communicate and strategize with CARD only RE: SWEPCO counter offer	0.90 250.00/hr	225.00
	Sergio E. Herrera - Review CARD Direct in prep for SWEPCO Cross-X	2.90 250.00/hr	725.00
	Sergio E. Herrera - Prep for Call with CARD only RE HOM	0.50 250.00/hr	125.00
	Sergio E. Herrera - Call with CARD Only RE HOM	1.30 250.00/hr	325.00
	Sergio E. Herrera - Reviewed discovery responses/WPs for possible HOM exhibits	1.40 250.00/hr	350.00
02/05/21	Sergio E. Herrera - Reviewed discovery responses for potential HOM Exhibits	3.10 250.00/hr	775.00
	Sergio E. Herrera - Reviewed K. Nalepa Direct in RE Bourland Rebuttal for HOM Prpe	1.80 250.00/hr	450.00

Cities Advocating Reasonable Deregulation

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
02/05/21	Sergio E. Herrera - Drafted Cross-X	3.50 250.00/hr	875.00
02/06/21	Sergio E. Herrera - Reviewed SWEPCO's counter-offer RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated and strategized with CARD only team RE HOM Prep	0.50 250.00/hr	125.00
	Sergio E. Herrera - Continued drafting cross-x for HOM	3.10 250.00/hr	775.00
	Sergio E. Herrera - Reviewed Settlement proposals	0.50 250.00/hr	125.00
	Sergio E. Herrera - HOM prep	1.50 250.00/hr	375.00
02/07/21	Sergio E. Herrera - Reviewed CARD/Intervenor Counter RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Prep for call with CARD team RE Settlement	0.50 250.00/hr	125.00
	Sergio E. Herrera - HOM Prep	6.00 250.00/hr	1,500.00
	Sergio E. Herrera - CARD Only Zoom Call RE Settlement	0.50 250.00/hr	125.00
02/09/21	Alfred R. Herrera - Review close-to-final SWEPCO's' proposed settlement terms of 2/8/21 and assess settlement options and communications w/experts and other parties re: same and various communications with the parties re: same	2.80 485.00/hr	1,358.00
02/23/21	Alfred R. Herrera - Continue review of SWEPCO's proposed settlement terms re: Para. 4 and prepare counter and communications with experts re: same	2.30 485.00/hr	1,115.50

Cities Advocating Reasonable Deregulation

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
02/26/21	Alfred R. Herrera - Continue review of SWEPCO's latest proposed settlement terms re: Para. 4	0.80 485.00/hr	388.00
	Total Legal Fees:	58.20	\$15,936.50
	Expenses :		
01/01/21	Consultant Invoice - Scott Douglass McConnico Inv #263553		4,345.00
	Total expenses:		\$4,345.00
	TOTAL AMOUNT OF THIS BILL:		\$20,281.50
	Previous balance		\$352,189.89
	BALANCE DUE		\$372,471.39

**SCOTT
DOUGLASS
McCONNICO**

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703



February 28, 2021
Invoice No. 263553

For Professional Services Rendered: ✓

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
01/04/21	CJW	Continued work on testimony draft;	4.20
01/05/21	CJW	Incorporate updates and comments into testimony draft;	1.50
01/06/21	CJW	Review and incorporate December invoices and review draft testimony of other witnesses; Finalize testimony with attachments;	2.20 ✓

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	7.90	550.00	4,345.00
Totals	<u>7.90</u>		<u>4,345.00</u>

TOTAL FEES \$ 4,345.00 ✓

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 4,345.00

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

February 28, 2021
Invoice No. 263553

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

TOTAL FEES	\$ 4,345.00
TOTAL EXPENSES	<u>0.00</u>
TOTAL CURRENT INVOICE	<u>\$ 4,345.00</u>
PREVIOUS UNPAID BALANCE DUE (See Below)	<u>\$ 2,200.00</u>
TOTAL DUE	<u>\$ 6,545.00</u>

If you have paid any portion of the "PREVIOUS UNPAID BALANCE DUE," please pay only "TOTAL CURRENT INVOICE" plus any "PREVIOUS INVOICES" listed below that have not been paid.

PREVIOUS INVOICES

DATE	INVOICE	INVOICE AMOUNT	PAYMENT RECEIVED	BALANCE
01/31/21	263001	2,200.00	0.00	2,200.00
			Total	<u>2,200.00</u>

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McCennico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



January 9, 2019

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: *Application of Southwestern Electric Power Company for Approval to Amend
Transmission Cost Recovery Factor***
PUC Docket No. 46042
Account # 772

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through December, 2018.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
816 Congress Ave., Suite 950
Austin, TX 78701
512-474-1492

January 9, 2019

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley, City Attorney

City of Longview

P.O. Box 1952

Longview, TX 75606

In Reference To:

*Application of Southwestern
Electric Power Company for
Approval to Amend Transmission
Cost Recovery Factor
PUC DN 49042
Acct #772*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
12/21/18	Alfred R. Herrera - Preliminary review of TCRF application	1.00 450.00/hr	450.00
	Brennan Foley - Review application, direct testimony and supporting schedules	1.50 305.00/hr	457.50
	Brennan Foley - Draft motion to intervene	0.30 305.00/hr	91.50
	Total Legal Fees:	2.80	\$999.00

Cities Advocating Reasonable Deregulation

Page 2

Amount

BALANCE DUE

\$999.00



February 7, 2019

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: *Application of Southwestern Electric Power Company for Approval to Amend
Transmission Cost Recovery Factor***
PUC Docket No. 49042
Account # 772

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through January, 2019.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
816 Congress Ave., Suite 950
Austin, TX 78701
512-474-1492

February 7, 2019

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
City of Longview
P.O. Box 1952
Longview, TX 75606

In Reference To:

*Application of Southwestern
Electric Power Company for
Approval to Amend Transmission
Cost Recovery Factor
PUC DN 49042
Acct #772*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/03/19	Brennan Foley - Review Order of Referral	0.10 325.00/hr	32.50
	Mariann Wood - Prepared Motion to Intervene, filed at the PUC and served upon all parties; Reviewed and updated case file	1.00 140.00/hr	140.00
01/04/19	Brennan Foley - Discuss application with consultants	0.40 325.00/hr	130.00
	Mariann Wood - Reviewed and updated case file; Emailed to Consultants; Emailed Application to Consultants	1.10 140.00/hr	154.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/08/19	Brennan Foley - Review application, direct testimony and supporting schedules and draft list of issues	2.50 325.00/hr	812.50
01/09/19	Brennan Foley - Review draft RFIs to SWEPCO and discuss with K. Nalepa	0.70 325.00/hr	227.50
	Brennan Foley - Revise List of Issues	0.40 325.00/hr	130.00
	Mariann Wood - Prepared CARD's 1st Set of RFIs, filed at the PUC and served upon all parties; Prepared CARDS Protective Order Certifications, filed at the PUC and served upon all parties	0.80 140.00/hr	112.00
01/10/19	Brennan Foley - Revise List of Issues	0.20 325.00/hr	65.00
	Brennan Foley - Review Staff's List of Issues	0.10 325.00/hr	32.50
	Mariann Wood - Reviewed and updated case file; Prepared CARDS Preliminary List of Issues, filed at the PUC and served upon all parties	0.70 140.00/hr	98.00
01/11/19	Brennan Foley - Review SWEPCO's List of Issues	0.10 325.00/hr	32.50
	Brennan Foley - Review TIEC's RFIs to SWEPCO	0.10 325.00/hr	32.50
	Mariann Wood - Reviewed and updated case file	0.80 140.00/hr	112.00
01/14/19	Mariann Wood - Reviewed and updated case file; Updated Discovery spreadsheet	0.20 140.00/hr	28.00
01/15/19	Brennan Foley - Review Order No. 2 re: pre-hearing conference	0.10 325.00/hr	32.50