

Attachment B
Ed Farrar

Consulting Tasks for
SPS 2021 Rate Case; Docket No. 51802
Billing Period: June 2021

Date	Task	Hours
June		
1	Download files; review exhibits and work papers;	3.0
2	Download files; review exhibits and discovery; perform analysis;	2.5
10	Download and review update files and discovery responses;	4.0
12	Review discovery responses;	2.0
15	Review discovery responses;	2.0
17	Review discovery responses; draft discovery on payroll issues;	4.0
18	Review issues, perform analysis;	1.0
28	Review testimony, exhibits, and discovery responses on tax issues;	5.0
29	Review testimony, exhibits, and discovery responses on tax issues;	9.0
30	Review testimony, exhibits on tax issues, draft discovery;	7.0
	Total	39.5



August 6, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

Re: *Application of Southwestern Public Service Company for Authority to Change Rates*
PUC Docket No. 51802
Account # 813

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of July, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,


Alfred R. Herrera

ARH:ll
Enclosure

PUC Docket No. 51802,
Application of Southwestern Public Service Company for the Authority to
Change Rates

Expense Summary Sheet
Through July 2021

	<u>Previous Total</u>	<u>June</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$91,231.50	\$56,265.50	\$147,497.00
Expenses:			
Copy Expense		\$109.90	\$109.90
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$925.60		\$925.60
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$24,860.00	\$9,240.00	\$34,100.00
ReSolved Energy Consulting	\$8,064.00	\$3,051.00	\$11,115.00
Garrett Group, Inc.	\$46,100.00	\$16,300.00	\$62,400.00
Resolve Utility Consulting	\$7,100.00	\$12,450.00	\$19,550.00
Naman Howell Smith & Lee		\$3,200.00	\$3,200.00
Total	\$178,281.10	\$100,616.40	\$278,897.50
Amount received			<u>(\$133,121.35)</u>
Corrected Entry Credit			<u>(\$1,988.50)</u>
Balance			\$143,787.65

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

August 6, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Change Rates
PUC Docket No. 51802
Acct No. 813

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
07/01/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 8th Set of RFIs to SPS	0.50 145.00/hr	72.50
	Brennan Foley - Review RFIs re: accounting issues	0.30 350.00/hr	105.00
07/02/21	Alfred R. Herrera - Review SPS's CA/RD testimony and schedules and assess impact on the customer classes	3.20 485.00/hr	1,552.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.70 145.00/hr	101.50

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/02/21	Brennan Foley - Review RFIs re: generation issues	0.30 350.00/hr	105.00
07/03/21	Mariann Wood - Updated discovery spreadsheet	1.00 145.00/hr	145.00
07/05/21	Sergio E. Herrera - Reviewed SPS Testimonies RE Filing Package	3.80 250.00/hr	950.00
	Sergio E. Herrera - Reviewed Intervenor Discovery RE rate base issues	1.00 250.00/hr	250.00
	Sergio E. Herrera - Review Testimony RE Purchased Power	1.70 250.00/hr	425.00
07/06/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Responses to Staff's 1st set of RFIs to AXM	3.00 145.00/hr	435.00
	Alfred R. Herrera - Overview Jess Totten Direct - Cost of Capital - Quality of Service ROE Adjustment	1.20 485.00/hr	582.00
	Brennan Foley - Review SPS's testimony and schedules and draft RFIs re: affiliates expenses	3.90 350.00/hr	1,365.00
	Brennan Foley - Prepare response to Staff RFIs re: RCEs	0.60 350.00/hr	210.00
	Sergio E. Herrera - Reviewed Testimony RE Purchased Power Issues	2.10 250.00/hr	525.00
07/07/21	Alfred R. Herrera - Overview Dylan D'Ascendis Direct - Cost of Capital	2.60 485.00/hr	1,261.00
	Mariann Wood - Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Brennan Foley - Review SPS's testimony and schedules and draft RFIs re: affiliates expenses	1.00 350.00/hr	350.00

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/07/21	Brennan Foley - Correspond with SPS and S. Norwood and assess issues re: AXM's RFIs re: generation	0.50 350.00/hr	175.00
	Brennan Foley - Review RFI responses re: generation	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed Testimony RE Purchased Power Issues	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed Testimony RE Affiliate Expenses	3.80 250.00/hr	950.00
07/08/21	Leslie Lindsey - Print and assemble SPS pre-filed testimony in binder for attorney	1.50 145.00/hr	217.50
	Alfred R. Herrera - Overview Richard Starkweather Direct - Quality of Management/Service	2.10 485.00/hr	1,018.50
	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet; Update and Code Rate Case Expense Spreadsheet	0.80 145.00/hr	116.00
	Sergio E. Herrera - Reviewed Testimony RE rate base	1.90 250.00/hr	475.00
07/09/21	Sergio E. Herrera - Reviewed Testimony	1.70 250.00/hr	425.00
07/11/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file	1.00 145.00/hr	145.00
07/12/21	Alfred R. Herrera - Identify areas for discovery and draft RFIs re: Jess Totten Direct - Cost of Capital - Quality of Service ROE Adjustment	1.40 485.00/hr	679.00
	Alfred R. Herrera - Identify areas of discovery and draft RFIs re: Richard Starkweather Direct - Quality of Management/Service	2.40 485.00/hr	1,164.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/12/21	Alfred R. Herrera - Continue review of Dylan D'Ascendis Direct - Cost of Capital	1.60 485.00/hr	776.00
	Mariann Wood - Update and code Rate Case Expense spreadsheet	4.20 145.00/hr	609.00
	Brennan Foley - Review SPS's testimony and schedules and draft RFIs re: affiliates expenses	2.30 350.00/hr	805.00
	Sergio E. Herrera - Reviewed SPS Discovery Responses	4.20 250.00/hr	1,050.00
07/13/21	Alfred R. Herrera - Draft discovery re: J. Totten direct testimony re: Q of Svc ROE Adjustment	4.10 485.00/hr	1,988.50
	Mariann Wood - Update and code Rate Case Expense spreadsheet	1.00 145.00/hr	145.00
	Sergio E. Herrera - Reviewed Testimony	4.20 250.00/hr	1,050.00
07/14/21	Sergio E. Herrera - Reviewed Testimony	6.40 250.00/hr	1,600.00
07/15/21	Alfred R. Herrera - Draft discovery re: R. Starkweather direct testimony re: Q of Svc ROE Adjustment	3.70 485.00/hr	1,794.50
	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet	0.40 145.00/hr	58.00
	Sergio E. Herrera - Reviewed Testimony	6.30 250.00/hr	1,575.00
07/16/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.50 145.00/hr	72.50
07/19/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40 145.00/hr	58.00

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/19/21	Leslie Lindsey - Set up RCE spreadsheet for billable hours and coding	0.30 145.00/hr	43.50
	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet	0.70 145.00/hr	101.50
	Brennan Foley - Review SPS's testimony and schedules and draft RFIs re: affiliates expenses	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed Discovery Requests	0.80 250.00/hr	200.00
	Sergio E. Herrera - Reviewed Testimony	6.60 250.00/hr	1,650.00
07/20/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet	1.00 145.00/hr	145.00
	Brennan Foley - Review responses to AXM RFIs re: accounting issues	1.50 350.00/hr	525.00
	Brennan Foley - Review RFIs re: accounting issues	0.40 350.00/hr	140.00
	Brennan Foley - Review RFIs re: generation issues	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed Testimony	5.50 250.00/hr	1,375.00
07/21/21	Leslie Lindsey -Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.50 145.00/hr	72.50
	Alfred R. Herrera - Review responses to discovery: OPUC's 1st, 2d, 3rd, 4th RFIs	1.90 485.00/hr	921.50
	Alfred R. Herrera - Review responses to discovery: TIEC's 2nd RFIs (ROR/ROE)	4.20 485.00/hr	2,037.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/21/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet; Update and Code Rate Case Expense Spreadsheet	1.40 145.00/hr	203.00
	Brennan Foley - Review SPS testimony and schedules and draft RFIs re: accounting issues	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Reviewed discovery and discovery responses	2.10 250.00/hr	525.00
07/22/21	Leslie Lindsey - Compile invoices and spreadsheet of RCEs for DT	1.10 145.00/hr	159.50
	Alfred R. Herrera - Review responses to discovery: OPUC's 5th, 6th, 7th, 8th, 9th RFIs	3.10 485.00/hr	1,503.50
	Alfred R. Herrera - Continue to review responses to discovery: TIEC's 2nd RFIs (ROR/ROE)	4.20 485.00/hr	2,037.00
	Mariann Wood - Updated and Code Rate Case Expense Spreadsheet; Reviewed filings on PUC Interchange and update case file	2.90 145.00/hr	420.50
	Brennan Foley - Review SPS's objections to TIEC 6th RFI	0.30 350.00/hr	105.00
	Brennan Foley - Call J. Stuart re: AXM RFIs 10-12 through 10-22 and 9-17; confer with S. Norwood and A. Herrera	0.50 350.00/hr	175.00
	Brennan Foley - Review SPS testimony and schedules, review RFI responses and draft RFIs re: incentive compensation	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Reviewed discovery potential objection	0.80 250.00/hr	200.00
07/23/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 13th set of RFIs to SPS	0.70 145.00/hr	101.50

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/23/21	Leslie Lindsey - Prepare and format AXM's 14th Set of RFIs to SPS	0.40 145.00/hr	58.00
	Alfred R. Herrera - Review responses to discovery: OPUC's 10th, 11th, 12th, 13th, 14th, 15th RFIs	2.90 485.00/hr	1,406.50
	Alfred R. Herrera - Review OPUC's 18th, 19th, 20th RFIs	1.10 485.00/hr	533.50
	Alfred R. Herrera - Review Staff's RFIs Sets 1st - 7th	1.90 485.00/hr	921.50
	Alfred R. Herrera - Review billing inputs by HLA attorneys to ensure compliance with PUCT RCE Rule	2.10 485.00/hr	1,018.50
	Brennan Foley - Prepare RCE documentation and correspond with S. Mack re: RCE testimony	3.00 350.00/hr	1,050.00
	Brennan Foley - Review RFI responses re: depreciation	1.20 350.00/hr	420.00
	Sergio E. Herrera - Consulted internally RE Discovery Questions	1.00 250.00/hr	250.00
	Sergio E. Herrera - Drafted response RE SPS's Discovery Issue	1.20 250.00/hr	300.00
07/25/21	Mariann Wood - Updated and Code Rate Case Expense Spreadsheet; Reviewed filings on PUC Interchange and update case file	5.50 145.00/hr	797.50
07/26/21	Leslie Lindsey - Continue to prepare, format, file and serve on all parties AXM's 14th Set of RFIs to SPS	0.40 145.00/hr	58.00
	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet; Update and Code Rate Case Expense Spreadsheet	1.10 145.00/hr	159.50

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/26/21	Brennan Foley - Review SPS testimony and schedules, review RFI responses and draft RFIs re: generation issues	2.20 350.00/hr	770.00
	Brennan Foley - Review SPS's objections to AXM's 10th set of RFIs	0.20 350.00/hr	70.00
	Sergio E. Herrera - Reviewed Testimony	2.10 250.00/hr	525.00
07/27/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet	0.50 145.00/hr	72.50
	Brennan Foley - Review TIEC's motion to compel responses to RFIs	0.30 350.00/hr	105.00
	Brennan Foley - Review RFI responses re: cost allocation and rate design	1.70 350.00/hr	595.00
	Sergio E. Herrera - Drafted Outline for Motion to Compel RE SPS Objection to AXM 10-12 thru 10-22	1.30 250.00/hr	325.00
07/28/21	Sergio E. Herrera - Drafted Outline for Motion to Compel RE SPS Objection to AXM 10-12 thru 10-22	2.20 250.00/hr	550.00
07/29/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet	1.00 145.00/hr	145.00
	Brennan Foley - Review motion to compel responses to AXM RFIs	0.50 350.00/hr	175.00
	Sergio E. Herrera - Drafted Motion to Compel RE SPS Objections to AXM RFI	6.00 250.00/hr	1,500.00
	Sergio E. Herrera - Reviewed Direct Testimony RE ROE	1.00 250.00/hr	250.00
	Sergio E. Herrera - Reviewed Direct Testimony RE fuel supply mix	1.00 250.00/hr	250.00

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
07/30/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Motion to Compel Responses to AXM 10th set of RFIs to AXM	0.90 145.00/hr	130.50
	Alfred R. Herrera - Review and revise motion to compel re: AXM RFIs Nos. 10-12 thru 10-22	2.30 485.00/hr	1,115.50
	Sergio E. Herrera - Reviewed and edited Motion to Compel	0.80 250.00/hr	200.00
	Sergio E. Herrera - Reviewed Direct Testimony in prep of AXM filed direct testimony	3.10 250.00/hr	775.00
07/31/21	Mariann Wood - Reviewed filings on PUC Interchange and update case file; Updated Discovery Spreadsheet; Update and code Rate Case Expense Spreadsheet	1.90 145.00/hr	275.50
	Total Legal Fees:	185.30	\$56,265.50
	Expenses :		
06/01/21	Consultant Invoice - Resolve Utility Consulting Inv #452		6,100.00
07/01/21	Copy expense for the month of July 2021		109.90
	Consultant Invoice - Garrett Group Consulting, Inc.		16,300.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SPSRate JUL21		9,240.00
	Consultant Invoice - Resolve Utility Consulting Inv #453		6,350.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4828		3,051.00
	Consultant Invoice - Naman Howell Smith & Lee Inv #480990		3,200.00
	Total expenses:		\$44,350.90

Alliance of Xcel Municipalities

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Amount

TOTAL AMOUNT OF THIS BILL:

\$100,616.40

Previous balance

\$45,159.75

8/6/2021 Credit - Reverse incorrect entry dated February 26, 2021 on March 17, 2021 invoice.

(\$1,988.50)

Total payments and adjustments

(\$1,988.50)

BALANCE DUE

\$143,787.65



EXHIBIT B
86 of 101
Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice#

INV-000452

813

Project Name

SPS Rate Case, Docket
No. 51802

Task & Date	Hours	Rate	Amount
Review application, testimony and workpapers and conduct depreciation analysis 06/02/21	3.75	200.00	750.00
Review testimony, schedules, and exhibits and conduct analyses 06/07/21	3.25	200.00	650.00
Review testimony, schedules, and exhibits and conduct analyses 06/09/21	3.50	200.00	700.00
Review testimony, schedules, and exhibits and conduct analyses 06/15/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 06/17/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 06/22/21	3.25	200.00	650.00

EXHIBIT B

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Task & Date	Hours	Rate	Amount
Review testimony, schedules, and exhibits and conduct analyses 06/23/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 06/25/21	3.25	200.00	650.00
Review testimony, schedules, and exhibits and conduct analyses 06/30/21	4.50	200.00	900.00
Total Hours 30.50		Total	\$6,100.00
		Balance Due	\$6,100.00

Copier Account Totals
JULY 2021

Account	Printouts	per copy	Total
████	████	X .10	████
████	████	X .10	████
████	████	X .10	████
████	████	X .10	████
████	████	X .10	████
813	1099	X .10	\$109.90

GARRETT GROUP CONSULTING, INC.
4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

EXHIBIT B
89 of 101

TELEPHONE (405) 239-2226

E-MAIL: MGARRETT@GARRETTGROUPLLC.COM

August 3, 2021

Alfred R. Herrera
816 Congress Ave, Suite 950
Austin, Texas 78701

RE: *SPS 2021 Rate Case; Docket No. 51802*

813

Dear Freddie:

Our invoice for professional services for July 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett, JD, CPA — 32.5 hours at \$250.00 per hour (Details in Attachment A)	\$8,125.00
B.	Ed Farrar, CPA — 37.0 hours at \$150.00 per hour (Details in Attachment B)	\$5,550.00
C.	Heather Garrett, JD, CPA - 15.0 hours at \$175.00 per hour (Details in Attachment C)	\$2,625.00

II. Expenses:

Office Expenses	<u>N/C</u>
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III. Total Invoice:

\$16,300.00

We appreciate the opportunity to work with you on this case. Please call me if you should have any questions.

Sincerely,


Mark E. Garrett

Attachments

Attachment A
Mark Garrett

Consulting Tasks for
SPS 2021 Rate Case; Docket No. 51802
Billing Period: July 2021

Date	Task	Hours
July		
2	Review exhibits and testimony; perform issue analysis; work on schedules;	3.0
5	Review exhibits and testimony; perform issue analysis; work on schedules;	2.5
6	Review exhibits and testimony; perform issue analysis; work on schedules;	4.0
7	Review exhibits and testimony; perform issue analysis; work on schedules;	3.0
8	Continue review of discovery responses; perform analysis	2.5
9	Review discovery responses;	3.0
16	Review exhibits and testimony; perform analysis	2.0
17	Review exhibits and testimony; perform issue analysis; work on schedules and testimony;	3.0
20	Review discovery responses;	2.5
21	Review exhibits and testimony; perform issue analysis; work on schedules and testimony;	3.5
23	Review exhibits and testimony; perform issue analysis; work on schedules and testimony;	3.5
	Total	32.5

Attachment B

Ed Farrar

Consulting Tasks for
SPS 2021 Rate Case; Docket No. 51802
Billing Period: July 2021

Date	Task	Hours
July		
1	Review testimony and exhibits, draft discovery questions;	6.0
9	Review testimony and exhibits, download discovery responses;	2.0
12	Download and review discovery responses;	2.0
16	Review discovery responses, perform analysis;	5.0
17	Review exhibits, discovery, past data, perform analysis, storm damage;	1.0
18	Perform analysis, draft discovery on storm damage;	3.0
27	Perform issue analysis; draft testimony;	2.0
28	Perform analysis, work on draft testimony;	3.0
29	Perform issue analysis, work on revisions to testimony and schedules;	4.0
30	Perform issue analysis, work on revisions to testimony and schedules;	5.0
31	Perform issue analysis, work on revisions to testimony and schedules;	4.0
	Total	37.0

Attachment C
Heather A. Garrett

Consulting Tasks for
SPS 2021 Rate Case; Docket No. 51802
Billing Period: July 2021

Date	Task	Hours
July		
3	Review testimony, exhibits, schedules and discovery;	4.5
13	Review testimony, exhibits, schedules and discovery; Review testimony outline;	4.0
26	Work on schedules;	2.5
30	Review discovery; Work on schedules;	4.0
	Total	15.0

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 8-3-21
Tax ID #: 26-2374359
Invoice#: SPSRate JUL21

Re: SPS Base Rate Case Analysis - PUC Docket No. 51802

Statement for professional services rendered 7-1-21 through 7-31-21

7-01-21	B, D, 2, 12 – Analysis of RFI responses; drafted RFIs	6.5 hrs
7-02-21	B, D, 2, 4 – Analysis of RFI responses; drafted RFIs	6.0 hrs
7-15-21	B, 2, 5 - Reviewed Testimony & RFI responses; drafted follow-up RFIs	5.5 hrs
7-16-21	B, 2, 3, 12 – Drafted follow-up RFIs; reviewed RFIs	6.0 hrs
7-26-21	D, 2, 5 – Analysis of Tolk and wind O&M issues	7.0 hrs
7-27-21	D, 2, 5– Review RFI's; analysis of O&M issues	5.0 hrs
7-30-21	D, 2, 12 – Analysis of capital additions and SPP charges	<u>6.0 hrs</u>

Total hours: 42.0 hrs

Total due: 42.0 hours at \$220 per hour = \$9,240

Thank you for the opportunity to assist with this project.

PUC Docket 51802
AXM Work Codes

Substantive Issue Codes

- 1** General overview of rate-filing package/testimonies
- 2** Generation, Transmission and Distribution
- 3** Hale Wind Facility
- 4** Tolk Plant
- 5** Purchased Power
- 6** Accounting and Taxes
- 7** Depreciation
- 8** Cost of Capital
- 9** Vegetaion Management
- 10** Affiliate Expenses
- 11** Wholesale Sales
- 12** SPP Issues
- 13** Off-System Sales
- 14** Rate Case Expenses
- 15** Cost Allocation/Rate Design

Phase of Case Codes

- A** Initial Review of Application and Schedules
- B** Discovery
- C** Procedural Issues
- D** Research/Collation of Analysis
- E** Preparation of Testimony
- F** Settlement
- G** Hearing on the Merits
- H** Exceptions and Reply to Exceptions
- J** Motions and Reply to Motions for Rehearing
- K** Appeals of PUCT Final Order



EXHIBIT B
95 of 101
Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To**Herrera Law & Associates, PLLC**

4400 Medical Parkway
Austin, TX 78701

Invoice#

INV-000453

Project Name

SPS Rate Case, Docket
No. 51802

Task & Date	Hours	Rate	Amount
Review testimony, schedules, and exhibits and conduct analyses 07/01/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 07/06/21	3.75	200.00	750.00
Review testimony, schedules, and exhibits and conduct analyses 07/09/21	3.50	200.00	700.00
Review testimony, schedules, and exhibits and conduct analyses 07/12/21	3.25	200.00	650.00
Review testimony, schedules, and exhibits and conduct analyses 07/14/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 07/15/21	3.50	200.00	700.00

Task & Date	Hours	Rate	Amount
Review testimony, schedules, and exhibits and conduct analyses 07/23/21	3.00	200.00	600.00
Review testimony, schedules, and exhibits and conduct analyses 07/28/21	2.50	200.00	500.00
Draft testimony and review testimony, exhibits and workpapers 07/29/21	3.50	200.00	700.00
Draft testimony and review testimony, exhibits and workpapers 07/30/21	2.75	200.00	550.00
Total Hours 31.75		Total	\$6,350.00
		Balance Due	\$6,350.00

Invoice**ReSolved Energy Consulting, LLC**

11044 Research Blvd, A-420

Austin, TX 78759

DATE	INVOICE NUMBER
8/4/2021	4828

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

PROJECT

HL SPS RC 51802

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	6.3	270.00	1,701.00
Consulting (Cromleigh)	7.5	180.00	1,350.00
Total Labor			3,051.00
Work Completed thru - July 31, 2021		TOTAL DUE	\$3,051.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
July 8, 2021	Review discovery and responses to discovery.	0.50
July 9, 2021	Work on analysis.	1.00
July 19, 2021	Review discovery and responses to discovery.	0.70
July 20, 2021	Work on analysis and refine adjustments.	0.80
July 21, 2021	Review discovery and responses to discovery. Continue to refine adjustments,	1.30
July 27, 2021	Review discovery and responses to discovery.	0.80
July 28, 2021	Work on analysis. Review draft testimony.	1.20

6.30

Monthly Recap

Erin Cromleigh

Date	Task	Hours
July 7, 2021	Review draft AXM COS model.	1.00
July 15, 2021	Review SPS testimony and setup AXM revenue requirement testimony.	2.30
July 16, 2021	Review SPS testimony and setup AXM cost allocation testimony.	2.70
July 28, 2021	Update draft testimony for revenue requirement and cost allocation.	1.50

7.50

8310 N. Capital of Texas Hwy.
Suite 490
Austin, Texas 78731
(512) 479-0300



**NAMAN HOWELL
SMITH & LEE^{PLLC}**
ATTORNEYS AT LAW

1300 Summit Ave.
Suite 700
Fort Worth, Texas 76102
(817) 509-2025

EXHIBIT B
10001 Republic Place
Suite 600
San Antonio, Texas 78216
(210) 731-6300

400 Austin Ave.
Suite 800
Waco, Texas 76701
(254) 755-4100

Alliance of Xcel Municipalities
Attn: Alfred R. Herrera
P.O. Box 302799
Austin, TX 78756

813

August 6, 2021
Invoice No. 480990

For Services Rendered through July 31, 2021

ID: 79090-0001-SPM
Docket No. 51802 Rate Case Expense Testimony

Matter	Services	Disbursements	Total
0001 - Docket No. 51802 Rate Case Expense Testimony	3,200.00	0.00	3,200.00

Total Current Balance Due for Invoice

\$3,200.00

Client Ref: 79090 - 0001
Invoice No. 480990

EXHIBIT B
August 6, 2021
101 of 101
Page 2

Re: 0001 Docket No. 51802 Rate Case Expense Testimony

Fees

Date	Atty	Services	Hours	Amount
07/22/21	SPM	Telephone conference and exchange emails regarding providing rate case expense testimony; review/analyze recent filings and contested issues raised in rate case expense testimony and dockets.	1.00	320.00
07/26/21	SPM	Review/analyze recent municipal rate case expense proceedings and PUCT Staff testimony; work regarding draft testimony.	2.00	640.00
07/28/21	SPM	Additional work drafting rate case expense testimony.	4.00	1,280.00
07/30/21	SPM	Additional work regarding drafting testimony.	1.25	400.00
07/31/21	SPM	Additional work drafting and revising rate case expense testimony.	1.75	560.00
Total for Services			10.00	\$3,200.00



January 11, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel
Factors: and for Related Relief***
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of December, 2020.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

January 11, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
12/04/20	Brennan Foley - Review information from SPS re: upcoming fuel formula revision proceeding and research prior cases	1.00 350.00/hr	350.00
12/17/20	Brennan Foley - Review application, testimony and supporting schedules and conduct relevant research	1.00 350.00/hr	350.00
	Brennan Foley - Draft motion to intervene	0.40 350.00/hr	140.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
12/18/20	Brennan Foley - Review and assess Order No. 1 re: severance and abatement and conduct related research	0.70 350.00/hr	245.00
	Mariann Wood - Prepared AXMs Motion to Intervene; Prepared AXMs Protective Order Certifications; Reviewed filings on PUC Interchange and updated case file	1.40 145.00/hr	203.00
	Leslie Lindsey - Filed and served on all parties AXM's Motion to Intervene	0.30 145.00/hr	43.50
12/21/20	Brennan Foley - Review RFIs and correspond with S. Norwood re: case status	0.40 350.00/hr	140.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 1st Set of RFIs to SPS	0.70 145.00/hr	101.50
12/22/20	Brennan Foley - Review SPS and Staff joint brief in response to Order No. 1	0.30 350.00/hr	105.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Protective Order Certifications	0.60 145.00/hr	87.00
12/27/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
12/28/20	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Protective Order Certifications	0.40 145.00/hr	58.00
12/29/20	Sergio E. Herrera - Reviewed SPS Motion	0.30 250.00/hr	75.00
	Brennan Foley - Review Order No. 3 and motion to unabate and for interim relief	0.50 350.00/hr	175.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
12/31/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
	Total Legal Fees:	<u>8.90</u>	<u>\$2,203.50</u>
	BALANCE DUE		<u><u>\$2,203.50</u></u>



February 9, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel Factors: and for Related Relief*
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of January, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

February 9, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/12/11	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
01/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.40 145.00/hr	58.00
	Brennan Foley - Review RFI responses	0.80 350.00/hr	280.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
01/11/21	Alfred R. Herrera - Review SPS responses to AXM First Set of RFIs	0.60 485.00/hr	291.00
01/12/21	Brennan Foley - Research prior furl factor case procedural schedules and contact Staff	1.00 350.00/hr	350.00
	Brennan Foley - Review application and conduct related research	0.50 350.00/hr	175.00
01/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
01/19/21	Brennan Foley - Review and assess SPS's proposed procedural schedule	0.30 350.00/hr	105.00
01/20/21	Brennan Foley - Review revisions to proposed procedural schedule and correspond with parties	0.40 350.00/hr	140.00
	Sergio E. Herrera - Reviewed procedural schedule RE scheduling conflicts	0.30 250.00/hr	75.00
	Sergio E. Herrera - Reviewed SPS Fuel Factor Application	1.50 250.00/hr	375.00
01/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
01/26/21	Brennan Foley - Review application, SPS direct testimony and supporting schedules and conduct related research	2.10 350.00/hr	735.00
	Leslie Lindsey - Update Case File	0.20 145.00/hr	29.00
01/28/21	Brennan Foley - Review RFI responses and draft request for hearing	0.90 350.00/hr	315.00
01/29/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Request for Hearing	0.30 145.00/hr	43.50

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
01/30/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.60 145.00/hr	87.00
	Total Legal Fees:	10.60	\$3,160.00
	Previous balance		\$2,203.50
	BALANCE DUE		\$5,363.50



March 17, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel Factors; and for Related Relief*
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of February, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

March 17, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
02/10/21	Brennan Foley - Review OPUC RFIs	0.10 350.00/hr	35.00
02/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
	Brennan Foley - Call with SPS re: case status/potential settlement	0.50 350.00/hr	175.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
02/11/21	Sergio E. Herrera - Reviewed SPS Application	1.50 250.00/hr	375.00
	Sergio E. Herrera - Reviewed SPS Response to AXM RFI Set No. 1	0.80 250.00/hr	200.00
	Sergio E. Herrera - Reviewed discovery to date RE: notes from call with SPS	1.20 250.00/hr	300.00
	Sergio E. Herrera - Call with SPS RE: AXM issues	0.30 250.00/hr	75.00
02/16/21	Sergio E. Herrera - Reviewed SPS Fuel Case testimony RE: meeting with AXM	2.30 250.00/hr	575.00
02/22/21	Sergio E. Herrera - Communicated with S. Norwood RE: List of Issues	0.10 250.00/hr	25.00
02/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Alfred R. Herrera - Review SPS's application to identify list of issues	2.40 485.00/hr	1,164.00
02/24/21	Brennan Foley - Review SOAH Order No. 1	0.10 350.00/hr	35.00
	Brennan Foley - Review and revise RFIs and correspond with S. Norwood	0.40 350.00/hr	140.00
	Sergio E. Herrera - Reviewed and edited AXM 2nd RFI Set	0.50 250.00/hr	125.00
02/25/21	Brennan Foley - Prepare for and participate in conference call with S. Norwood and S. Herrera re: case issues	2.00 350.00/hr	700.00
	Sergio E. Herrera - Reviewed and edited AXM 2nd RFI Set final draft	0.10 250.00/hr	25.00

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
02/25/21	Sergio E. Herrera - Prep for zoom call RE: List of Issues/Litigation Strategy	1.50 250.00/hr	375.00
	Sergio E. Herrera - Call with AXM and S. Norwood RE: List of Issues/Lit. Strategy/Settlement	0.90 250.00/hr	225.00
	Sergio E. Herrera - Drafted notes in prep for drafting AXM List of Issues	1.00 250.00/hr	250.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 2nd set of rfis to SPS	0.60 145.00/hr	87.00
02/26/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Sergio E. Herrera - Drafted AXM list of Issues	1.40 250.00/hr	350.00
02/28/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Total Legal Fees:	18.60	\$5,366.50
	Expenses :		
12/01/20	Consultant Invoice - Norwood Energy Consulting Inv SPSFuelFac Dec20		2,640.00
01/01/21	Consultant Invoice - Norwood Energy Consulting Inv SPSFuelFac Jan21		2,420.00
02/01/21	Consultant Invoice - Norwood Energy Consulting Inv SPSFuelFac Feb21		4,400.00
	Total expenses:		\$9,460.00
	TOTAL AMOUNT OF THIS BILL:		\$14,826.50
	Previous balance		\$5,363.50

Alliance of Xcel Municipalities

Page 4

Amount

2/22/2021 Payment - Thank You	(\$2,203.50)
3/22/2021 Payment - Thank You. Check No. 443580	(\$3,160.00)

Total payments and adjustments	(\$5,363.50)
---------------------------------------	---------------------

BALANCE DUE	\$14,826.50
--------------------	--------------------

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

Date: 2-28-21
Tax ID #: 26-2374359
Invoice#: SPSFuelFac DEC20

Re: SPS Fuel Factor Formula - PUC Docket No. 51625

Statement for professional services rendered 12-1-20 through 12-31-20

12-18-20	Reviewed SPS fuel factor application; drafted RFIs	6.5 hrs
12-22-20	Reviewed SPS testimony and fuel reports	<u>5.5 hrs</u>
Total hours:		12.0 hrs

Total due: 12.0 hours at \$220 per hour = \$2,640

Thank you for the opportunity to assist with this project.

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

Date: 2-28-21
Tax ID #: 26-2374359
Invoice#:SPSFuelFac JAN21

Re: SPS Fuel Factor Formula - PUC Docket No. 51625



Statement for professional services rendered 1-1-21 through 1-31-21

1-12-21	Reviewed SPS RFI responses	5.5 hrs
1-13-21	Reviewed SPS RFI responses and testimony	2.5 hrs
1-25-20	Reviewed SPS RFIs; reviewed monthly fuel reports	<u>3.0 hrs</u>
Total hours:		11.0 hrs

Total due: 11.0 hours at \$220 per hour = \$2,420

Thank you for the opportunity to assist with this project.

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

Date: 2-28-21
Tax ID #: 26-2374359
Invoice#: SPSFuelFac FEB21

Re: SPS Fuel Factor Formula - PUC Docket No. 51625



Statement for professional services rendered 2-1-21 through 2-28-21

2-23-21	Reviewed SPS RFI responses	5.0 hrs
2-24-21	Reviewed SPS RFI responses and testimony; drafted RFIs	4.5 hrs
2-25-21	Reviewed SPS RFI responses; drafted RFIs; conference call w Sergio and Brennan to discuss case issues	5.5 hrs
2-26-21	Reviewed SPS testimony; drafted RFIs; drafted issues list	<u>5.0 hrs</u>

Total hours: 20.0 hrs

Total due: 20.0 hours at \$220 per hour = \$4,400

Thank you for the opportunity to assist with this project.



April 12, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel
Factors: and for Related Relief***
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of March, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

April 9, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Leslie Lindsey - Prepare and format AXM's 3rd Set of RFIS to SPS	0.30 145.00/hr	43.50
	Leslie Lindsey -Upload confidential/HSPM RFI responses and disburse to attorneys and consultants	0.20 145.00/hr	29.00
	Brennan Foley - Review and revise RFIs	0.50 350.00/hr	175.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Brennan Foley - Review list of issues	0.60 350.00/hr	210.00
	Sergio E. Herrera - Drafted AXM List of Issues	2.30 250.00/hr	575.00
	Sergio E. Herrera - Reviewed and edited AXM 3rd RFI set	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed testimony/WP/ RE: effect and benefit of Sagamore and OSS	2.20 250.00/hr	550.00
03/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
	Leslie Lindsey - File and serve on all parties AXM's 3rd Set of RFIs to SPS	0.20 145.00/hr	29.00
	Leslie Lindsey - Prepare and format AXM's list of issues	0.30 145.00/hr	43.50
03/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Leslie Lindsey - File and serve on all parties AXM's list of issues	0.20 145.00/hr	29.00
	Brennan Foley - Review TIEC RFIs	0.10 350.00/hr	35.00
	Brennan Foley - Correspond with S. Norwood re: testimony	0.20 350.00/hr	70.00
	Brennan Foley - Review SPS's and Staff's lists of issues	0.20 350.00/hr	70.00
	Alfred R. Herrera - Review of initial list of potential issues to be addressed by consultant in testimony	1.40 485.00/hr	679.00

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
03/03/21	Sergio E. Herrera - Reviewed and edited AXM List of Issues	0.30 250.00/hr	75.00
03/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
03/08/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Leslie Lindsey - Update file disburse confidential_HSPM RFI responses to consultants	0.10 145.00/hr	14.50
03/10/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.20 145.00/hr	29.00
03/16/21	Brennan Foley - Review drat preliminary order	0.10 350.00/hr	35.00
	Brennan Foley - Review proof of notice	0.20 350.00/hr	70.00
	Brennan Foley - Review OPUC RFIs	0.10 350.00/hr	35.00
	Brennan Foley - Review SPS's response to SOAH Order No. 1	0.30 350.00/hr	105.00
03/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
03/19/21	Sergio E. Herrera - Reviewed Fuel Cost recovery filings RE: SPS ff filing	1.90 250.00/hr	475.00
03/22/21	Brennan Foley - Review responses to AXM RFIs	0.50 350.00/hr	175.00
	Brennan Foley - Review preliminary order	0.10 350.00/hr	35.00

Alliance of Xcel Municipalities

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
03/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Brennan Foley - Review SPS RFI responses and correspond with A. Stover re: same	0.50 350.00/hr	175.00
03/29/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Sergio E. Herrera - Reviewed SPS Filing and Testimony RE: tax credits/Sagamore/LPL	3.10 250.00/hr	775.00
03/30/21	Brennan Foley - Correspond with S. Norwood re: discovery issues	0.20 350.00/hr	70.00
	Brennan Foley - Prepare for and participate in call with S. Norwood re: testimony	1.30 350.00/hr	455.00
	Sergio E. Herrera - Prep for call with S. Norwood RE: FF case	1.50 250.00/hr	375.00
	Sergio E. Herrera - Reviewed direct testimonies RE depreciation issues	2.10 250.00/hr	525.00
03/31/21	Brennan Foley - Call with counsel for TIEC and OPUC re: case issues	0.40 350.00/hr	140.00
	Sergio E. Herrera - Zoom Call with S. Norwood	1.00 250.00/hr	250.00
Total Legal Fees:		26.40	\$6,955.00

Alliance of Xcel Municipalities

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Expenses :

	<u>Amount</u>
03/01/21 Consultant Invoice - Norwood Energy Consulting, LLC SPSFuelFac Mar21	3,190.00
Total expenses:	<u>\$3,190.00</u>
TOTAL AMOUNT OF THIS BILL:	<u>\$10,145.00</u>
Previous balance	\$14,826.50
BALANCE DUE	<u><u>\$24,971.50</u></u>

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

802

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

Date: 4-4-21
Tax ID #: 26-2374359
Invoice#:SPSFuelFac MAR21

Re: SPS Fuel Factor Formula - PUC Docket No. 51625

Statement for professional services rendered 3-1-21 through 3-31-21

3-18-21	Reviewed SPS RFI responses to AXM	4.0 hrs
3-27-21	Reviewed SPS RFI responses; analyzed potential issues	4.0 hrs
3-30-21	Reviewed SPS RFI responses to AXM Set #3; discussed potential issues for testimony	5.0 hrs
3-31-21	Reviewed supplemental RFI responses	<u>1.5 hrs</u>
Total hours:		14.5 hrs

Total due: 14.5 hours at \$220 per hour = \$3,190

Thank you for the opportunity to assist with this project.



May 12, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel Factors: and for Related Relief*
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of April, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

May 12, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
04/01/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.40 145.00/hr	58.00
	Brennan Foley - Call with S. Norwood and call with A. Stover re: discovery issues	0.40 350.00/hr	140.00
04/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
04/02/21	Brennan Foley - Call with S. Norwood re: testimony	0.30 350.00/hr	105.00
04/05/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
	Brennan Foley - Review supplemental RFI responses and discuss with S. Norwood	0.40 350.00/hr	140.00
	Brennan Foley - Review and assess OPUC and TIEC testimony	1.20 350.00/hr	420.00
04/06/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.60 145.00/hr	87.00
04/08/21	Brennan Foley - Call with J. Lance re: cross-rebuttal testimony	0.20 350.00/hr	70.00
04/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
04/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 1st set of RFIs to TIEC	0.50 145.00/hr	72.50
	Alfred R. Herrera - Review SPS's First RFIs to OPUC (Re: C. Johnson Direct - basis for nat. gas prices)	0.20 485.00/hr	97.00
	Alfred R. Herrera - Review SPS's First RFIs to TIEC (Re: J. Pollock Direct - basis TOU fuel factors and allocation of wind energy)	0.20 485.00/hr	97.00
	Brennan Foley - Review and assess TIEC direct testimony and schedules and conduct research re: TOU rates	2.50 350.00/hr	875.00

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
04/12/21	Brennan Foley - Review RFIs to OPUC and TIEC	0.20 350.00/hr	70.00
	Brennan Foley - Review RFIs to TIEC	0.20 350.00/hr	70.00
04/13/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 2nd set of RFIs to TIEC	0.50 145.00/hr	72.50
	Sergio E. Herrera - Reviewed Pollock Direct RE need for S.Rebut. Testimony	1.30 250.00/hr	325.00
	Brennan Foley - Review and revise RFIs to TIEC and correspond with S. Norwood	0.30 350.00/hr	105.00
04/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Brennan Foley - Research time of use rate issue	1.00 350.00/hr	350.00
04/16/21	Brennan Foley - Review OPUC and TIEC RFI responses	1.00 350.00/hr	350.00
04/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
04/19/21	Brennan Foley - Review TIEC RFI responses	1.00 350.00/hr	350.00
04/20/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
04/21/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
04/22/21	Leslie Lindsey - Prepare attachments to Cross-Rebuttal Testimony of S. Norwood	0.60 145.00/hr	87.00

Alliance of Xcel Municipalities

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
04/22/21	Brennan Foley - Review and revise S. Norwood cross-rebuttal testimony	1.00 350.00/hr	350.00
	Brennan Foley - Review and revise S. Norwood cross-rebuttal testimony and exhibits	0.80 350.00/hr	280.00
04/24/21	Brennan Foley - Revise S. Norwood cross-rebuttal testimony	0.60 350.00/hr	210.00
04/25/21	Mariann Wood - Prepared Cross Rebuttal Testimony & Attachments of Scott Norwood	5.10 145.00/hr	739.50
	Brennan Foley - Review rebuttal and cross-rebuttal testimony	1.00 350.00/hr	350.00
04/26/21	Leslie Lindsey - Prepare, format, file and serve on all parties S. Norwood's Cross-Rebuttal Testimony	0.80 145.00/hr	116.00
	Leslie Lindsey - Upload HPSM to server and disburse to attorneys and consultants	0.20 145.00/hr	29.00
	Brennan Foley - Review TIEC RFIs re: cross-rebuttal testimony	0.40 350.00/hr	140.00
04/27/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.20 145.00/hr	174.00
	Leslie Lindsey - Prepare template for AXM responses to TIEC 1st Set of RFIs to AXM	0.30 145.00/hr	43.50
	Brennan Foley - Review and revise responses to TIEC RFIs	0.30 350.00/hr	105.00
04/28/21	Brennan Foley - Review testimony and assess settlement options	1.60 350.00/hr	560.00
04/29/21	Mariann Wood - Prepared AXMs Resp to TIECs 1st Set	0.40 145.00/hr	58.00

Alliance of Xcel Municipalities

Page 5

	<u>Hours</u>	<u>Amount</u>
Total Legal Fees:	29.40	\$7,487.50
Expenses :		
04/01/21 Copy expense for the month of April 2021		27.60
Consultant Invoice - Norwood Energy Consulting Inv #SPSFuelFac Apr21		7,480.00
Total expenses:		\$7,507.60
TOTAL AMOUNT OF THIS BILL:		\$14,995.10
Previous balance		\$24,971.50
5/7/2021 Payment - Thank You. Check No. 444951		(\$24,971.50)
Total payments and adjustments		(\$24,971.50)
BALANCE DUE		\$14,995.10

Copier Account Totals APRIL 2021

Account	Printouts	per copy	Total
████	████	X .10	████
████	████	X .10	████
808	276	X .10	\$27.60


Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 5-3-21
Tax ID #: 26-2374359
Invoice#: SPSFuelFac APR21

Re: SPS Fuel Factor Formula - PUC Docket No. 51625



Statement for professional services rendered 4-1-21 through 4-30-21

4-12-21	Reviewed TIEC testimony on TOU FF; drafted RFIs	5.0 hrs
4-13-21	Reviewed TIEC testimony on TOU FF; drafted RFIs	6.0 hrs
4-19-21	Reviewed TIEC RFI responses; worked on cross-rebuttal	6.0 hrs
4-20-21	Worked on cross-rebuttal testimony edits and exhibits	5.0 hrs
4-22-21	Worked on cross-rebuttal edits and exhibits	4.5 hrs
4-23-21	Worked on final testimony edits	4.0 hrs
4-28-21	Drafted RFI responses; reviewed testimony	<u>3.5 hrs</u>

Total hours: 34.0 hrs

Total due: 34.0 hours at \$220 per hour = \$7,480

Thank you for the opportunity to assist with this project.



June 4, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel Factors: and for Related Relief*
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of May, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

June 4, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
05/03/21	Leslie Lindsey - File and serve on all parties AXM's Responses to TIEC's 1st Set of RFIs to AXM	0.30 145.00/hr	43.50
05/04/21	Brennan Foley - Call with A. Stover and correspond with A. Herrera re: settlement	0.40 350.00/hr	140.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
05/05/21	Brennan Foley - Prepare for HOM	4.00 350.00/hr	1,400.00
	Brennan Foley -Draft statement of position	0.40 350.00/hr	140.00
	Sergio E. Herrera - Reviewed SPS's FF Application RE Settlement and Potential HOM	1.50 250.00/hr	375.00
	Leslie Lindsey - Prepare exhibit list for filings and HOM	1.50 145.00/hr	217.50
05/06/21	Brennan Foley - Prepare for HOM	2.00 350.00/hr	700.00
	Brennan Foley - Call with J. Lance re: settlement and review and assess proposed settlement offer	0.50 350.00/hr	175.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Statement of Position	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare exhibit list for filings and HOM	0.80 145.00/hr	116.00
05/07/21	Brennan Foley - Prepare for HOM	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Witness and Exhibit Lists	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare copies and delivery of exhibit lists to ALJ, Court Reporter, and Parties	1.50 145.00/hr	217.50

Alliance of Xcel Municipalities

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
05/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
05/10/21	Brennan Foley - Prepare for HOM; meet with S. Norwood re: hearing prep	6.50 350.00/hr	2,275.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
05/11/21	Alfred R. Herrera - Attend hearing on merits	3.40 485.00/hr	1,649.00
	Brennan Foley - Prepare for and attend HOM via Zoom	4.30 350.00/hr	1,505.00
	Brennan Foley - Prepare post-hearing exhibits filing	0.30 350.00/hr	105.00
	Leslie Lindsey - Prepare and send to parties, Kennedy Reporting, additional hearing exhibits and updated hearing list	0.50 145.00/hr	72.50
05/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
05/13/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
05/14/21	Brennan Foley - Review and revise proposed briefing outline	0.20 350.00/hr	70.00
05/17/21	Brennan Foley - Draft Initial Post-Hearing Brief	0.50 350.00/hr	175.00
05/21/21	Brennan Foley - Draft AXM's Initial Post-Hearing Brief	3.60 350.00/hr	1,260.00
	Leslie Lindsey - Request HOM transcript, save and distribute to attorneys	0.20 145.00/hr	29.00

Alliance of Xcel Municipalities

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
05/22/21	Brennan Foley - Draft AXM's Initial Post-Hearing Brief	5.50 350.00/hr	1,925.00
05/23/21	Alfred R. Herrera - Review and revise post-hearing initial brief	1.60 485.00/hr	776.00
	Brennan Foley - Revise AXM's Initial Post-Hearing Brief	1.00 350.00/hr	350.00
05/24/21	Brennan Foley - Revise AXM's Initial Post-Hearing Brief	0.80 350.00/hr	280.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Initial Post-Hearing Brief	1.30 145.00/hr	188.50
05/25/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Total Legal Fees:	46.50	\$14,955.00
	Expenses :		
05/01/21	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SPSFuel MAY21		4,400.00
	Copy expense for the month of May 2021		32.20
	Delivery expense for the month of May 2021		25.00
05/23/21	Outside Copies - Kennedy Reporting Services - HOM Inv #2105041		363.50
	Total expenses:		\$4,820.70
	TOTAL AMOUNT OF THIS BILL:		\$19,775.70
	Previous balance		\$14,995.10

Alliance of Xcel Municipalities

Page 5

Amount

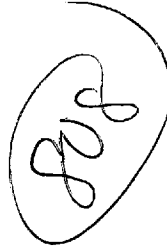
BALANCE DUE

\$34,770.80

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 5-31-21
Tax ID #: 26-2374359
Invoice#: SPSFuelFac MAY21

Re: SPS Fuel Factor Formula - PUC Docket No. 51625

Statement for professional services rendered 5-1-21 through 5-31-21

5-05-21	Reviewed testimony; worked on cross for hearing	5.0 hrs
5-06-21	Reviewed discovery responses for hearing exhibits; worked on cross	4.0 hrs
5-07-21	Reviewed TIEC and OPUC testimony;	3.5 hrs
5-10-21	Worked on TOU cost shifting example; prep for hearing	4.0 hrs
5-11-21	Prep for hearing; testified at hearing	2.5 hrs
5-24-21	Reviewed draft of initial brief	<u>1.0 hrs</u>

Total hours: 20.0 hrs

Total due: 20.0 hours at \$220 per hour = \$4,400

Thank you for the opportunity to assist with this project.

Copier Account Totals
MAY 2021

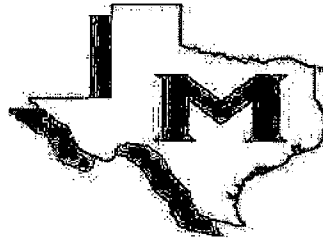
Account	Printouts	per copy	Total
		X .10	
		X .10	
808	322	X .10	\$32.20

**MAY 2021
DELIVERY RECAP**

Account #	Cost
■	■
■	■
808	\$25.00



Anything, Anytime Anywhere



Magic Couriers, Inc.
(512) 248-8686

Bill to:
Herrera Law Firm
4400 Medical Parkway
Austin, Texas 78705

Invoice for billing period 5-6-21 through 5-19-21

Invoice #: 051921

Date/Time	Service	Address	Reference	Cost
5-7 / 10:30am	DL / ASAP	SOAH	(808) 51625	\$ 25.00

Total \$

Please remit payments to: ***Magic Couriers, Inc.***

815-A Brazos

276

Austin, TX. 78701

KENNEDY

A record of excellence

EXHIBIT C ✓

42 of 48

Invoice

DATE INVOICE NO.

5/23/2021 2105041

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681



JOB NUMBER

21102

SERVICE ORDERED BY

Brennan Foley

DOCKET NUMBER

51625

CASE NAME

App. of SPS

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/11/2021	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Hearing on the Merits (Via Zoom Videoconference)			
	One Copy - Regular Delivery Administrative Fee	146 1	2.25 35.00	328.50 35.00
	Tax ID # 74-1837735			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	Total			\$363.50

Payments/Credits \$0.00

Balance Due \$363.50

JZB WKP 000170

Direct all inquiries to:

Amy Burt

512-474-2233

order@kennedyreporting.com



July 7, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Revise Its Fuel
Factors: and for Related Relief***
PUC Docket No. 51625
Account # 808

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of June, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

July 7, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Revise Its Fuel Factor Formulas:
Change Its Fuel Factors: and for
Related Relief*
PUC Docket No. 51625
Acct #808

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
06/01/21	Brennan Foley - Review parties' initial post-hearing briefs	1.00 350.00/hr	350.00
06/02/21	Brennan Foley - Draft post-hearing reply brief	3.20 350.00/hr	1,120.00
06/03/21	Brennan Foley - Draft AXM's post-hearing reply brief	4.20 350.00/hr	1,470.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
06/03/21	Alfred R. Herrera - Review and revise post-hearing reply brief	0.50 485.00/hr	242.50
06/04/21	Brennan Foley - Draft AXM's Proposed FOFs and COLs; revise post-hearing reply brief	3.00 350.00/hr	1,050.00
	Alfred R. Herrera - Review and revise final version of post-hearing reply brief and proposed findings of fact and conclusions of law	1.10 485.00/hr	533.50
06/07/21	Brennan Foley - Revise post-hearing reply brief and proposed FOFs and COLs	0.80 350.00/hr	280.00
	Brennan Foley - Draft revised proposed FOFs and COLs	0.80 350.00/hr	280.00
	Brennan Foley - Review parties' reply briefs and proposed FOFs and COLs	1.10 350.00/hr	385.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Reply Brief	1.40 145.00/hr	203.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Findings of Fact and Conclusions of Law	1.00 145.00/hr	145.00
06/08/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
06/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.80 145.00/hr	116.00
Total Legal Fees:		19.10	\$6,204.00

Alliance of Xcel Municipalities

Page 3

Expenses :

	<u>Amount</u>
06/01/21 Consultant Invoice - Norwood Energy Consulting, LLC Inv # SPSFuelFac JUN21	990.00
Copy expense for the month of June 2021	27.60
Total expenses:	\$1,017.60
TOTAL AMOUNT OF THIS BILL:	\$7,221.60
Previous balance	\$34,770.80
6/29/2021 Payment - Thank You. Check No. 808	(\$34,770.80)
Total payments and adjustments	(\$34,770.80)
BALANCE DUE	\$7,221.60

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 7-1-21
Tax ID #: 26-2374359
Invoice#: SPSFuelFac JUN21



Re: SPS Fuel Factor Formula - PUC Docket No. 51625

Statement for professional services rendered 6-1-21 through 6-30-21

6-02-21	Reviewed issue on LPL capacity credits for reply brief	1.0 hrs
6-04-21	Reviewed and provided comments on reply brief	<u>3.5 hrs</u>
Total hours:		4.5 hrs

Total due: 4.5 hours at \$220 per hour = \$990

Thank you for the opportunity to assist with this project.

Copier Account Totals
JUNE 2021

Account	Printouts	per copy	Total
		X .10	
		X .10	
		X .10	
808	276	X .10	\$27.60



January 11, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831***
PUC Docket No. 51644
Account # 810

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of December, 2020.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78756
512-474-1492

January 11, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
12/22/20	Brennan Foley - Review application, direct testimony and supporting schedules	1.00 350.00/hr	350.00
	Alfred R. Herrera - Review SPS's application to implement a surcharge and prepare summary memoto AXM cities re: same	2.30 485.00/hr	1,115.50
12/23/20	Alfred R. Herrera - Numerous communications with AXM cities re: SPS's surcharge and SPS's directive to cities re: action to take	2.10 485.00/hr	1,018.50

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
12/28/20	Brennan Foley - Draft motion to intervene	0.30 350.00/hr	105.00
	Leslie Lindsey - File and serve on all parties AXM's Motion to Intervene	0.30 145.00/hr	43.50
12/29/20	Brennan Foley - Conduct research re: motion to intervene and correspond with A. Herrera re: same	0.80 350.00/hr	280.00
	Mariann Wood - Prepared AXMs Motion to Intervene	0.20 145.00/hr	29.00
12/30/20	Brennan Foley - Review application and schedules	1.60 350.00/hr	560.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.60 145.00/hr	87.00
	Alfred R. Herrera - Numerous communications with AXM cities re: SPS's surcharge and SPS's directive to cities re: action to take	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Attend conference with AXM Steering Committee re: surcharge approval/direction for AXM cities	0.40 485.00/hr	194.00
Total Legal Fees:		12.20	\$5,043.50
BALANCE DUE			\$5,043.50



February 9, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831***
PUC Docket No. 51644
Account # 810

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of January, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

February 9, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/03/21	Sergio E. Herrera - Reviewed Order RE SPS's Motion	0.20 250.00/hr	50.00
01/04/21	Alfred R. Herrera - Prepare for conference with AXM Steering Committee	0.20 485.00/hr	97.00
	Alfred R. Herrera - Attend conference with AXM Steering Committee re: surcharge approval/direction for AXM cities	0.40 485.00/hr	194.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's Protective Orders	0.30 145.00/hr	43.50
01/12/21	Brennan Foley - Review application, testimony and supporting schedules; exchange correspondence with K. Nalepa re: application	1.30 350.00/hr	455.00
	Brennan Foley - Draft approval resolution and AIS	0.60 350.00/hr	210.00
	Alfred R. Herrera - Review SPS's workpapers/schedules re: calculation of proposed surcharge	2.80 485.00/hr	1,358.00
01/13/21	Brennan Foley - Draft approval resolution and AIS	0.50 350.00/hr	175.00
01/14/21	Brennan Foley - Draft approval resolution and AIS	2.00 350.00/hr	700.00
	Sergio E. Herrera - Reviewed Potential plan for surcharge	0.30 250.00/hr	75.00
	Alfred R. Herrera - Assess potential for extension of surcharge period and impact on rates in light of upcoming new rate case and communications re: same w/cities	3.70 485.00/hr	1,794.50
	Alfred R. Herrera - Responses to inquiries from cities re: SPS's requests for expedited action by cities	2.10 485.00/hr	1,018.50
01/15/21	Brennan Foley - Correspond with A. Herrera re: surcharge proposal	0.20 350.00/hr	70.00
01/17/21	Alfred R. Herrera - Review and revise approval resolution and agenda-info sheet for approval of surcharge	1.70 485.00/hr	824.50
01/18/21	Alfred R. Herrera - Various communications with AXM cities re: approval resolution and effect of surcharge	1.70 485.00/hr	824.50

Alliance of Xcel Municipalities

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/19/21	Brennan Foley - Review Staff's comments on application sufficiency and proposed procedural schedule	0.10 350.00/hr	35.00
01/21/21	Brennan Foley - Review Order No. 3 re: notice and procedural schedule	0.10 350.00/hr	35.00
01/22/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Brennan Foley - Review SPS's motion re: extension of deadline to file proof of notice and Order No. 4 amending procedural schedule	0.20 350.00/hr	70.00
01/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
01/26/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
01/29/21	Brennan Foley - Review filed comments re: application	0.20 350.00/hr	70.00
	Brennan Foley - Review proof of notice	0.20 350.00/hr	70.00
	Alfred R. Herrera - Conference with PUCT parties re: issues re: calculation of surcharge and interest on surcharge	0.70 485.00/hr	339.50
01/30/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
Total Legal Fees:		20.30	\$8,625.00

Alliance of Xcel Municipalities

Page 4

Expenses :

Amount

01/01/21 Consultant Invoice - ReSolved Energy Consulting Inv #4729

1,026.00

Total expenses:

\$1,026.00

TOTAL AMOUNT OF THIS BILL:

\$9,651.00

Previous balance

\$5,043.50

BALANCE DUE

\$14,694.50

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
2/10/2021	4729

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

810

PROJECT

HL SPS Surcharge 51644

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	3.8	270.00	1,026.00
Work Completed thru - January 29, 2021		TOTAL DUE	\$1,026.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
January 6, 2021	Download and review filing.	1.30
January 7, 2021	Continue to review filing.	0.80
January 12, 2021	Work on analysis of surcharge. Emails with Counsel to discuss issues.	1.20
January 14, 2021	Emails with Counsel to discuss issues and alternative surcharge options.	0.50
		3.80



March 17, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831***
PUC Docket No. 51644
Account # 810

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of February, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

March 17, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
02/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
02/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
02/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
02/12/21	Brennan Foley - Review Staff final recommendation	0.20 350.00/hr	70.00
02/25/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Brennan Foley - Review petition for review of municipal resolutions	0.30 350.00/hr	105.00
	Brennan Foley - Revise proposed order and motion to admit	0.80 350.00/hr	280.00
	Brennan Foley - Review parties' edits and revise proposed order and motion to admit	1.00 350.00/hr	350.00
02/28/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Total Legal Fees:	3.00	\$906.50
	Previous balance		\$14,694.50
2/26/2021	Payment - Thank You		(\$5,043.50)
	Total payments and adjustments		(\$5,043.50)
	BALANCE DUE		\$10,557.50



April 12, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831*
PUC Docket No. 51644
Account # 810**

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of March, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

April 9, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
03/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
	Brennan Foley - Review SPS's response to Order No. 7 and amended petition for review of municipal appeals	0.10 350.00/hr	35.00
03/05/21	Brennan Foley - Review parties' edits to motion to admit and proposed order	0.50 350.00/hr	175.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
03/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.60 145.00/hr	87.00
03/09/21	Brennan Foley - Review Order No. 9 re: petitions for review and motions to consolidate	0.10 350.00/hr	35.00
03/10/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
03/17/21	Brennan Foley - Review motion for interim rates	0.30 350.00/hr	105.00
03/22/21	Brennan Foley - Review appeal of muni. resolutions and motion to consolidate	0.20 350.00/hr	70.00
03/23/21	Brennan Foley - Review Order No. 11 re: interim rates	0.10 350.00/hr	35.00
Total Legal Fees:		2.10	\$571.00
Previous balance			\$10,557.50
4/7/2021	Payment - Thank You. Check No. 443694		(\$9,651.00)
Total payments and adjustments			(\$9,651.00)
BALANCE DUE			\$1,477.50



May 12, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831*
PUC Docket No. 51644
Account # 810**

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of April, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

May 12, 2021

Invoice submitted to:

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
04/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.10 145.00/hr	14.50
04/05/21	Brennan Foley - Review Staff recommendation re: SPS appeals of city ordinances and motion to consolidate appeals	0.10 350.00/hr	35.00
04/14/21	Brennan Foley - Review amended proposed final order and motion to admit	0.30 350.00/hr	105.00

Alliance of Xcel Municipalities

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
04/16/21	Brennan Foley - Discuss changes to proposed final order with G. Adkins	0.20 350.00/hr	70.00
	Total Legal Fees:	0.70	\$224.50
	Previous balance		\$1,477.50
5/7/2021	Payment - Thank You. Check No. 444951		(\$1,477.50)
	Total payments and adjustments		(\$1,477.50)
	BALANCE DUE		\$224.50



June 4, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831*
PUC Docket No. 51644
Account # 810**

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of May, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

June 4, 2021

Invoice submitted to:
Alliance of Xcel Municipalities
c/o Bryan McWilliams, City
Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

In Reference To:

*Application of Southwestern Public
Service Company for Authority to
Implement a Net Surcharge
Associated with Docket No. 49831
PUC Docket No. 51644
Acct #810*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
05/20/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parities, AXM's Notice of No Corrections or Exceptions to the Proposed Order	0.20 145.00/hr	29.00
	Total Legal Fees:	0.70	\$101.50
	Previous balance		\$224.50

Alliance of Xcel Municipalities

Page 2

Amount

BALANCE DUE

\$326.00



July 7, 2021

Alliance of Xcel Municipalities
c/o Bryan McWilliams, City Attorney
City of Amarillo
601 S. Buchanan, Ste. 207
Amarillo, TX 79101

**Re: *Application of Southwestern Public Service Company for Authority to Implement a Net
Surcharge Associated with Docket No. 49831***
PUC Docket No. 51644
Account # 810

Dear Mr. McWilliams:

Enclosed is our invoice for services provided to the Alliance of Xcel Municipalities regarding the above referenced account through the month of June, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

A handwritten signature in black ink, appearing to read 'Alfred R. Herrera'.

Alfred R. Herrera

ARH:ll
Enclosure