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Received - 2022-12-13 02:54:04 PM

Control Number - 51877

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WILLIAM "CODY" FAULK, III
DIRECT DIAL: 512-840-4549
cfaulk@spencerfane.com

December 13, 2022

VIA E-FILING

Public Utility Commission of Texas
ATTN: Central Records
1701 N. Congress Avenue, Room 8-100
Austin, TX 78701

Re: *Application of L and T Waterworks LLC and Texas Water Utilities, L.P. for Sale, Transfer, or Merger of Facilities and Certificate Rights in Freestone and Henderson Counties – Docket No. 51877*

Dear Central Records:

Texas Water Utilities, L.P. hereby files the attached Revised Bill of Sale, pursuant to Ordering Paragraph No. 2 of Order No. 20 Approving Sale and Transfer to Proceed, issued on August 15, 2022 in this proceeding.

Thank you for your attention to this matter. Should you have any questions or concerns please do not hesitate to contact my office.

Very truly yours,

William "Cody" Faulk, III

Enclosure

BILL OF SALE AND ASSIGNMENT

FOR GOOD AND VALUABLE CONSIDERATION, the receipt, adequacy, and sufficiency of which are hereby acknowledged, subject to the receipt of the consent of the Public Utility Commission of Texas, L and T Waterworks LLC (“Seller”) hereby sells, grants, conveys, assigns, transfers and sets over to Texas Water Utilities, L.P. f/k/a Monarch Utilities I, L.P. (“Buyer”), its successors and assigns, all right, title and interest in and to (i) all the Assets, as such term is defined in the Asset Purchase Agreement dated August 21, 2019 between Seller and Buyer (the “APA”) and (ii) (x) that certain Well Site Easement on a portion of a 10.94-acre tract, in the V.F. Holland Survey Abstract 324, Henderson County, Texas, by and between Mike Troxel as Grantor and Buyer as Grantee (the “Troxel Easement”) and (y) that certain Well Site Easement on a portion of Lot 15A, Moody Land Company, Section One, Freestone County, Texas, by and between Rodney and Tina Gaut as Grantor and Buyer as Grantee (the “Gaut Easement” and together with the Troxel Easement, the “Easements”).

TO HAVE AND TO HOLD the Assets and the Easements, together with all rights and appurtenances thereto in any way belonging, unto Buyer, its successors and assigns, forever, and Seller does hereby bind itself and its successors to WARRANT and FOREVER DEFEND title to the Assets and Easements unto Buyer, its successors and assigns, against the lawful claims of any and all persons lawfully claiming or to claim the same or any part hereof.

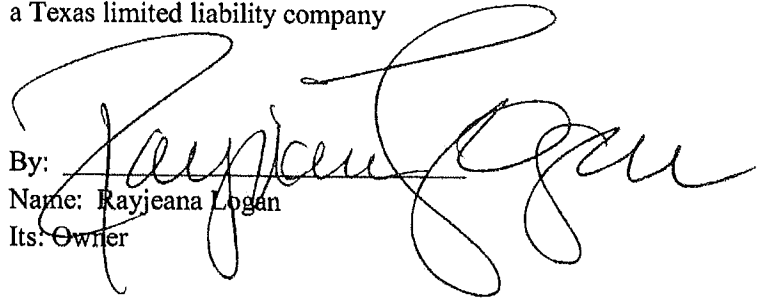
Seller warrants that there are no liens, encumbrances or security agreements affecting the Assets and Easements.

In order to transfer to and effectively vest in Buyer all right, title, and interest in the Assets and Easements together with possession of the Assets and Easements free and clear of all encumbrances, Seller and Rayjeana Logan (as owner of Seller) each hereby agrees to (a) authorize Buyer to act on their respective behalf with respect to obtaining any necessary regulatory approvals with respect to the transactions contemplated by the APA, including any post-Closing regulatory approvals and (b) use their respective best efforts post-Closing to deliver such documents and take such actions as reasonably necessary to fully and officially transfer the Assets, Easements and Systems to Buyer.

[signature page follows]

IN WITNESS WHEREOF, Seller has executed this Bill of Sale and Assignment as of this 1
day of November, 2022

L AND T WATERWORKS LLC,
a Texas limited liability company

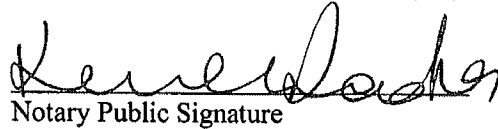
By: 
Name: Rayjeana Logan
Its: Owner

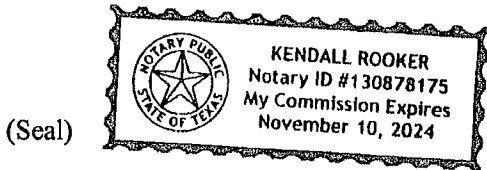
THE STATE OF TEXAS §

§

COUNTY OF Henderson §

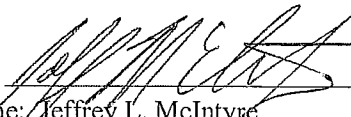
This instrument was acknowledged before me on the 1 day of November, 2022, by Rayjeana Logan, Owner of L and T Waterworks LLC, on behalf of said limited liability company.


Notary Public Signature



IN WITNESS WHEREOF, Buyer has executed this Bill of Sale and Assignment effective as of the date above.

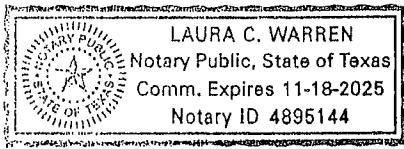
TEXAS WATER UTILITIES, L.P.
F/K/A MONARCH UTILITIES I L.P.,
a Texas limited partnership
by and through its general partner
Texas Water Services Group, LLC

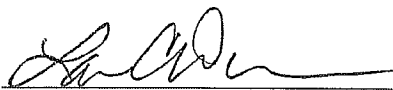
By: 
Name: Jeffrey L. McIntyre
Its: President

THE STATE OF TEXAS §

§
COUNTY OF Ft. Bend §

This instrument was acknowledged before me on the 15th day of November, 2022, by Jeffrey L. McIntyre, President of Texas Water Services Group, LLC, on behalf of said limited liability company.




Notary Public Signature

(Seal)