

Control Number: 51613



Item Number: 137

Addendum StartPage: 0

BIRCHSTONE

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February 25, 2021

Dear Public Utility Commission of Texas,

Please accept this letter as a request to update the PUC registration for Halston at Frankfort (Advenir at Frankford Springs). The method used to allocate utilities charges is being updated to occupancy method (from previously reported occupancy and size).

If you have any questions regarding this change, please contact <u>maria@birchstoneres.com</u>. Sincerely,

Birchstone Residential

Maria Startsev | Controller

B

550 Reserve Street #190, Southlake, TX 76092 682.360.0214 <u>BirchstoneResidential.com</u>

| Registration of Submetered OR Allocated | | Date: |
|--|--|---------------------------------------|
| Utility Service | | By: |
| | | Docket No |
| NOTE: Please DO NOT include any person this form (ex: tax identification #'s, social se | n or protected information on ecurity #'s_etc.) | (this number to be assigned by the |
| | | PUC after your form is filed) |
| PROPERTY OWNER : Do <u>not</u> enter the name of the ov | wner's contract manager, manag | ement company, or billing company. |
| Name Frankford Springs Borrower, LLC | | · · · · · · · · · · · · · · · · · · · |
| Mailing Address: 550 Reserve St. #190 | City Southlake | State TX Zip 76092 |
| Telephone# (AC) (817) 764-2722 | Fax # (if applicable) | |
| E-mail utilities@birchstoneres.com | | · · · · · · · · · · · · · · · · · · · |
| NAME, ADDRESS, AND TYPE OF PR | OPERTY WHERE UTILITY | SERVICE IS PROVIDED |
| Name Halston at Frankfort (Advenir at Frankford Sprin | gs) | |
| Mailing Address: 3702 Frankford Road | City Dallas | State TX Zip 75287 |
| Telephone# (AC) (817) 764-2722 | Fax # (if applicable) | |
| E-mail utilities@birchstoneres.com | | |
| X Apartment Complex Condominium I | Manufactured Home Rental (| Community Multiple-Use Facility |
| If applicable, describe the "multiple-use facility" here: | : | |
| INFORMAT | ION ON UTILITY SERVICE | |
| Tenants are billed for X Water X Wastewater | r Sul | ometered <u>OR</u> X Allocated ** |
| Name of utility providing water/wastewater Dallas | Water Utilities | |
| Date submetered or allocated billing begins (or began) 11/1/2019 Required | | |
| METHOD USED TO OFFSET CHARGES FOR COMMON AREAS Check one line only. | | |
| Not applicable, because Bills are based on the tenant's actual submetered consumption | | |
| There are <u>neither</u> common areas <u>nor</u> an installed irrigation system | | |
| All common areas and the irrigation system(s) are a | metered or submetered: | |
| We deduct the actual utility charges for water and wastewater to these areas then allocate the remaining charges among | | |
| our tenants. | | |
| X This property has an installed irrigation system that | it is <u>not</u> separately metered o | r submetered: |
| We deduct 25 percent (we deduct at least 25 percent) of the utility's total charges for water and wastewater | | |
| consumption, then allocate the remaining charges among our tenants. | | |
| This property has an installed irrigation system(s) that <u>is/are</u> separately metered or submetered: | | |
| We deduct the actual utility charges associated with the irrigation system(s), then deduct at least 5 percent of the utility's | | |
| total charges for water and wastewater consumption, then allocate the remaining charges among our tenants. | | |
| This property does <u>not</u> have an installed irrigation system: | | |
| We deduct at least 5 percent of the retail public utility's total charges for water and wastewater consumption, and then | | |
| allocate the remaining charges among our tenants. | | |
| | | |
| $\star \star \star$ if utility services are allocated, you must also complete page two of this form $\star \star \star$ | | |
| Send this form by mail with a total of (3) copies to: | | |
| Filing Clerk, Public Utility Commission of Texas | | |
| 1701 North Congress Avenue | | |

P.O. Box 13326

Austin, Texas 78711-3326

METHOD USED TO ALLOCATE UTILITY CHARGES

Check the box or boxes that describe the allocation method used to bill tenants.

Occupancy method: The number of occupants in the tenant's dwelling unit is divided by the total number of occupants in all dwelling units at the beginning of the month for which bills are being rendered.

| Ratio occupancy method: | Number of Occupants | Number of Occupants for Billing Purposes |
|---|---------------------|---|
| The number of occupants in the tenant's dwelling unit | 1 | 1.0 |
| is adjusted as shown in the table to the right. This | 2 | 1.6 |
| adjusted value is divided by the total of these values | 3 | 2.2 |
| for all dwelling units occupied at the beginning of the | >3 | 2.2 + 0.4 for each additional occupant |
| retail public utility's billing period. | | |

| Estimated occupancy method: | Number of | Number of Occupants for |
|---|----------------|---------------------------------------|
| | Bedrooms | Billing Purposes |
| The estimated occupancy for each unit is based on the | 0 (Efficiency) | 1 |
| number of bedrooms as shown in the table to the | 1 | 1.6 |
| right. The estimated occupancy in the tenant's | 2 | 2.8 |
| dwelling unit is divided by the total estimated | 3 | 4.0 |
| occupancy in all dwelling units regardless of the actual number of occupants or occupied units. | >3 | 4.0 + 1.2 for each additional bedroom |

Occupancy and size of rental unit percent (**in which no more than 50%**) of the utility bill for water/wastewater consumption is allocated using the occupancy method checked above. The remainder is allocated according to either:

•

| Registration of Submetered OR Allocated Utility Service | | Date: | |
|--|--------------------------------|---------------------------------------|-----------------------|
| | | By: Docket No | |
| NOTE: Please DO NOT include any pers | on or protected information on | | to be assigned by the |
| this form (ex: tax identification #'s, social security #'s, etc.) | | | ir form is filed) |
| PROPERTY OWNER : Do <u>not</u> enter the name of the | owner's contract manager, mana | gement company | , or billing company. |
| Name Frankford Springs Borrower, LLC | | | |
| Mailing Address: 550 Reserve St. #190 | City Southlake | State TX | Zip 76092 |
| Telephone# (AC) (817) 764-2722 | Fax # (if applicable) | | |
| E-mail utilities@birchstoneres.com | ······· | | |
| NAME, ADDRESS, AND TYPE OF P | ROPERTY WHERE UTILITY | SERVICE IS P | ROVIDED |
| Name Halston at Frankfort (Advenir at Frankford Spr | ings) | | |
| Mailing Address: 3702 Frankford Road | City Dallas | State TX | Zip 75287 |
| Telephone# (AC) (817) 764-2722 | Fax # (if applicable) | | |
| E-mail utilities@birchstoneres.com | | | |
| X Apartment Complex Condominium | Manufactured Home Rental | Community | Multiple-Use Facility |
| If applicable, describe the "multiple-use facility" her | e: | · · · · · · · · · · · · · · · · · · · | |
| INFORMA | TION ON UTILITY SERVICE | 1 4 | |
| Tenants are billed for X Water X Wastewat | er Su | bmetered <u>OR</u> | X Allocated ★★★ |
| Name of utility providing water/wastewater Dalla | s Water Utilities | | |
| Date submetered or allocated billing begins (or began) 11/1/2019 Required | | | |
| METHOD USED TO OFFSET CHARGES FOR COM | | | |
| Not applicable, because Bills are based on the tenant's actual submetered consumption | | | |
| There are <u>neither</u> common areas <u>nor</u> an installed irrigation system | | | |
| All common areas and the irrigation system(s) are | e metered or submetered: | | |
| We deduct the actual utility charges for water and wastewater to these areas then allocate the remaining charges among | | | |
| our tenants. | | ··- | |
| X This property has an installed irrigation system t | | | |
| We deduct 25 percent (we deduct at least 25 percent) of the utility's total charges for water and wastewater | | | |
| consumption, then allocate the remaining charges among our tenants. | | | |
| This property has an installed irrigation system(s) that <u>is/are</u> separately metered or submetered: | | | |
| We deduct the actual utility charges associated with the irrigation system(s), then deduct at least 5 percent of the utility's | | | |
| total charges for water and wastewater consumption, then allocate the remaining charges among our tenants. | | | |
| This property does <u>not</u> have an installed irrigation system: | | | |
| We deduct at least 5 percent of the retail public utility's total charges for water and wastewater consumption, and then | | | |
| allocate the remaining charges among our tenants. | | | |
| | | | |
| $\star \star \star$ IF UTILITY SERVICES ARE ALLOCATED, YOU MUST ALSO COMPLETE PAGE TWO OF THIS FORM $\star \star \star$ | | | |
| Cond this form by mail with a total of (2) active to | | | |
| Send this form by mail with a total of (3) copies to: Filing Clerk, Public Utility Commission of Texas | | | |

P.O. Box 13326

Austin, Texas 78711-3326

METHOD USED TO ALLOCATE UTILITY CHARGES

Check the box or boxes that describe the allocation method used to bill tenants.

| X Occupancy method: The | number of occupants in the tenant's dwelling unit is divided by the total number of |
|---------------------------------|---|
| occupants in all dwelling units | at the beginning of the month for which bills are being rendered. |

| Ratio occupancy method: | | Number of Occupants for |
|---|---------------------|--|
| | Number of Occupants | Billing Purposes |
| The number of occupants in the tenant's dwelling unit | 1 | 1.0 |
| is adjusted as shown in the table to the right. This | 2 | 1.6 |
| adjusted value is divided by the total of these values | 3 | 2.2 |
| for all dwelling units occupied at the beginning of the | >3 | 2.2 + 0.4 for each additional occupant |
| retail public utility's billing period. | | |

| Estimated occupancy method: | Number of Bedrooms | Number of Occupants for Billing Purposes |
|---|-----------------------|---|
| The estimated occupancy for each unit is based on the | 0 (Efficiency) | 11 |
| number of bedrooms as shown in the table to the | 1 | 1.6 |
| right. The estimated occupancy in the tenant's | 2 | 2.8 |
| dwelling unit is divided by the total estimated | 3 | 4.0 |
| occupancy in all dwelling units regardless of the actual number of occupants or occupied units. | >3 | 4.0 + 1.2 for each additional bedroom |

Occupancy and size of rental unit percent (**in which no more than 50%**) of the utility bill for water/wastewater consumption is allocated using the occupancy method checked above. The remainder is allocated according to either:

• the size of the tenant's dwelling unit divided by the total size of all dwelling units, **OR**

• the size of the space rented by the tenant of a manufactured home divided by the size of all rental spaces.

Submetered hot water:

The individually submetered hot water used in the tenant's dwelling unit is divided by all submetered hot water used in all dwelling units.

Submetered cold water is used to allocate charges for hot water provided through a central system:

The individually submetered cold water used in the tenant's dwelling unit is divided by all submetered cold water used in all dwelling units.

As outlined in the condominium contract. Describe:

Size of manufactured home rental space:

The size of the area rented by the tenant divided by the total area of all the size of rental spaces.

Size of the rented space in a multi-use facility:

The square footage of the space rented by the tenant divided by the total square footage of all rental spaces.