

## Monthly Recap

Karl Nalepa

Date	Task	Hours
January 8, 2021	Review discovery.	0.30
January 11, 2021	Work on analysis.	0.80
January 12, 2021	Work on analysis.	0.70
January 14, 2021	Review responses to discovery.	0.50
January 21, 2021	Work on analysis.	0.80
January 22, 2021	Review responses to discovery.	0.50
January 29, 2021	Review discovery.	0.50
		<b>4.10</b>

## Monthly Recap

Erin Cromleigh

Date	Task	Hours
January 4, 2021	Review filing.	1.90
January 5, 2021	Review filing. Compile discovery.	2.40
		4.30

**WESTLAW Research**

**January 2021**

<b>Account #</b>	<b>Research Time</b>	<b>X \$65.00/hr.</b>	<b>+ Excluded Charges</b>	<b>Total</b>
■	■	X \$65.00		■
806	.53	X \$65.00		\$34.45



May 26, 2021

VIA CERTIFIED MAIL NO.

9171 9690 0935 0228 5053 60

Stacy Bankston Pankratz  
AEP Regulatory Case Manager  
400 W. 15<sup>th</sup> Street  
Suite 1520  
Austin, Texas 78701

Re: PUC Docket No. 51415; Application of Southwestern Electric Power Company  
for Authority to Change Rates  
Account #806

Dear Ms. Bankston-Pankratz:

For the past couple of years I have been emailing, to Teri Walker, all bills submitted by Herrera & Boyle, PLLC to the Cities Advocating Reasonable Deregulation (CARD) for payment in the above-referenced rate case. Several of these date back to 2020. I am sending these to you, via Certified mail, in hopes that you will receive them and get back with me on the status of payment. I am no longer sure if Teri Walker is still my point of contact, as I don't get a response when emails are sent.

I thank you in advance for your attention to this matter. If you have any questions or concerns, please do not hesitate to contact me. I may be reached by telephone at 903.237.1091 or email at [lkaczmarek@longviewtexas.gov](mailto:lkaczmarek@longviewtexas.gov).

Sincerely,

Laurie Kaczmarek  
City Attorney's Office

Enclosure

cc: Alfred Herrera

**Herrera Law & Associates, PLLC**  
**4400 Medical Parkway**  
**Austin, TX 78756**  
**512-474-1492**

**November 10, 2020**

*Invoice submitted to:*  
**Cities Advocating Reasonable Deregulation**  
**c/o Jim Finley**  
**City of Longview**  
**P.O. Box 1952**  
**Longview, TX 75606-1952**

*In Reference To:*

*Application of Southwestern  
Electric Power Company for  
Authority to Change Rates  
PUC DN 51415  
Acct #806*

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
10/15/20	Alfred R. Herrera - Preliminary overview of SWEPCO Rate Filing Package	6.60 485.00/hr	3,201.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: case overview	2.20 350.00/hr	770.00
	Sergio E. Herrera - Began review of SWEPCO Application	2.90 250.00/hr	725.00
10/16/20	Alfred R. Herrera - Continue overview of SWEPCO Rate Filing Package	3.60 485.00/hr	1,746.00

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/16/20	Alfred R. Herrera - Various communications with parties and prepare summary of proposed settlement re: SPS's withdrawal of application	1.60 485.00/hr	776.00
	Brennan Foley - Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase	4.00 350.00/hr	1,400.00
10/18/20	Alfred R. Herrera - Prepare memorandum and draft suspension resolutions re: SWEPCO rate filing package	5.30 485.00/hr	2,570.50
	Brennan Foley - Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase and correspond with A. Herrera re: same	5.50 350.00/hr	1,925.00
10/19/20	Alfred R. Herrera - Prepare for and attend meeting with CARD Steering Committee	1.50 485.00/hr	727.50
	Alfred R. Herrera -Prepare memo to all CARD cities re: prior increases in rates and action needed on pending rate case	3.60 485.00/hr	1,746.00
	Brennan Foley - Conduct research re: SWEPCO prior rate case revenue increases	1.10 350.00/hr	385.00
	Sergio E. Herrera - Reviewed and edited CARD AIS/Resolution	0.50 250.00/hr	125.00
10/20/20	Alfred R. Herrera -Continue overview of SWEPCO Rate Filing Package	2.10 485.00/hr	1,018.50
	Brennan Foley - Review application, direct testimony and supporting schedules re: accounting (1.0) and generation issues (1.5)	2.50 350.00/hr	875.00
10/21/20	Alfred R. Herrera -Continue overview of SWEPCO Rate Filing Package	2.80 485.00/hr	1,358.00
10/22/20	Leslie Lindsey - Prepare and format CARD's 1st set of RFIs to SWEPCO	0.90 145.00/hr	130.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/22/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Motion to Intervene	0.40 145.00/hr	58.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Prepared Protective Order Certifications	0.50 145.00/hr	72.50
	Alfred R. Herrera -Continue overview of SWEPCO Rate Filing Package	3.10 485.00/hr	1,503.50
	Alfred R. Herrera -Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	1.80 485.00/hr	873.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: rate of return (2.0), system reliability and vegetation management issues (0.3)	2.30 350.00/hr	805.00
	Sergio E. Herrera - Drafted CARD MTI	0.60 250.00/hr	150.00
	Sergio E. Herrera - Continued review of SWEPCO RC application	1.80 250.00/hr	450.00
10/23/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 1st set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Alfred R. Herrera - Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	0.90 485.00/hr	436.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	3.80 485.00/hr	1,843.00
	Brennan Foley - Review RFIs re: generation and vegetation management	0.60 350.00/hr	210.00
	Sergio E. Herrera - Reviewed S. Norwood RFI Set 1	0.50 250.00/hr	125.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/24/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.80 145.00/hr	261.00
10/26/20	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 2nd set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	2.70 485.00/hr	1,309.50
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: system reliability and vegetation management issues (1.2), transmission and distribution issues (1.0), depreciation (1.0)	3.20 350.00/hr	1,120.00
	Sergio E. Herrera - Reviewed and edited CARD RFI No. 2	0.60 250.00/hr	150.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: RFI Clarification	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated with CARD consultant RE: RFI clarification	0.80 250.00/hr	200.00
10/27/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Alfred R. Herrera - Continue review of SWEPCO Rate Filing Package	3.10 485.00/hr	1,503.50
	Alfred R. Herrera - Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	1.20 485.00/hr	582.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: RFI Dispute	0.30 250.00/hr	75.00
10/28/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50



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		<u>Hrs/Rate</u>	<u>Amount</u>
10/28/20	Alfred R. Herrera - Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	1.60 485.00/hr	776.00
	Alfred R. Herrera - Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	0.80 485.00/hr	388.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: tax issues (0.7); affiliates issues (0.7)	1.40 350.00/hr	490.00
	Sergio E. Herrera - Continued review of SWEPCO RC Application filing package	2.60 250.00/hr	650.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: CARD No. 1-13	0.60 250.00/hr	150.00
	Sergio E. Herrera - Communicated with S. Norwood RE: CARD 1-13	0.70 250.00/hr	175.00
	Sergio E. Herrera - Zoom call with ARH RE: SWEPCO dispute over CARD 1-13	1.00 250.00/hr	250.00
10/29/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Alfred R. Herrera - Prepare and review and revise discovery requests re: cost of capital	1.20 485.00/hr	582.00
	Alfred R. Herrera - Discovery issue: review/assess validity of SWEPCO's potential objection to CARD RFI 1-13 re: planned enviro projects	1.00 485.00/hr	485.00
	Brennan Foley - Prepare RFIs re: rate of return	0.60 350.00/hr	210.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/29/20	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: payroll and incentive compensation	1.70 350.00/hr	595.00
	Sergio E. Herrera - Communicated with ARH & S. Norwood RE: SWEPCO's cont'd issue with CARD 1-13	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed McMahon direct testimony RE: SWEPCO issue with CARD 1-13	1.10 250.00/hr	275.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE: CARD 1-13	0.70 250.00/hr	175.00
10/30/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Brennan Foley - Review application, direct testimony and supporting schedules and conduct relevant research re: SPP and generation issues	1.60 350.00/hr	560.00
	Sergio E. Herrera - Communicated with SWEPCO Counsel RE pending objection to CARD 1-13	0.20 250.00/hr	50.00
10/31/20	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.40 145.00/hr	58.00
	<b>Total Legal Fees:</b>	<b>97.80</b>	<b>\$37,735.50</b>
	<b>Expenses :</b>		
10/01/20	Research on Westlaw for the month of October 2020		40.30
	Consultant Invoice - ReSolved Energy Consulting Inv #4683		864.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate Oct20		5,390.00
	<b>Total expenses:</b>		<b>\$6,294.30</b>

*Cities Advocating Reasonable Deregulation*

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Amount

**TOTAL AMOUNT OF THIS BILL:**

*October 2020*

\$44,029.80

**BALANCE DUE**

\$44,029.80

OK to Pay, SBP 6-4

**WESTLAW Research**

**October 2020**

<b>Account #</b>	<b>Research Time</b>	<b>X \$65.00/hr.</b>	<b>+ Excluded Charges</b>	<b>Total</b>
■	■	X \$65.00		■
■	■	X \$65.00		■
■	■	X \$65.00		■
■	■	X \$65.00		■
806	0.62	X \$65.00		\$40.30

**ReSolved Energy Consulting, LLC**

11044 Research Blvd, A-420  
Austin, TX 78759

**Invoice**

DATE	INVOICE NUMBER
11/3/2020	4683

BILL TO
Herrera Law & Associates, PLLC Alfred Herrera 4400 Medical Parkway Austin, Texas 78756

806

PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	3.2	270.00	864.00
Work Completed thru - October 31, 2020		<b>TOTAL DUE</b>	<b>\$864.00</b>

## Monthly Recap

Karl Nalepa

Date	Task	Hours
October 16, 2020	Download rate filing application.	0.50
October 19, 2020	Review application.	1.20
October 20, 2020	Review application.	1.50
		3.20

**Norwood Energy Consulting, L.L.C.**

P. O. Box 30197  
Austin, Texas 78755-3197  
scott@scottnorwood.com  
(512) 297-1889

Mr. Alfred R. Herrera  
Herrera Law & Associates, PLLC  
4400 Medical Parkway  
Austin, Texas 78756

Date: 11-10-20  
Tax ID #: 26-2374359  
Invoice#: SWPRate OCT20

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

*(SWP)* ✓

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Statement for professional services rendered 10-1-20 through 10-31-20 ✓

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10-22-20	Reviewed SWEPCO testimony; worked on RFIs	7.0 hrs
10-23-20	Reviewed SWEPCO testimony and prior orders; drafted RFIs	6.5 hrs
10-28-20	Reviewed SWEPCO testimony on Dolet Hills issues	5.0 hrs
10-29-20	Reviewed SWEPCO testimony on plant operations and expenses	<u>6.0 hrs</u>

Total hours: 24.5 hrs

Total due: 24.5 hours at \$220 per hour = \$5,390 ✓

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Thank you for the opportunity to assist with this project.

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**PUC Docket No. 51415,**  
*Application of Southwestern Electric Power Company for the Authority to  
Change Rates*

Expense Summary Sheet  
Through February 2021

	<u>Previous Total</u>	<u>February</u>	<u>Cumulative Total</u>
<b>Herrera Law &amp; Associates, PLLC</b>			
Attorney Fees	\$84,981.00	\$29,862.50	\$114,843.50
<b>Expenses:</b>			
Copy Expense			
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$157.95	\$99.45	\$257.40
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$18,810.00	\$7,810.00	\$26,620.00
ReSolved Energy Consulting	\$9,441.00	\$6,246.00	\$15,687.00
Garrett Group, Inc.	\$20,850.00	\$22,425.00	\$43,275.00
Resolve Utility Consulting	\$12,900.00	\$17,650.00	\$30,550.00
J. Randall Woolridge		\$28,927.50	\$28,927.50
<b>Total</b>	<b>\$147,139.95</b>	<b>\$113,020.45</b>	<b>260,160.40</b>
<b>Amount received</b>			<u><b>(\$0.00)</b></u>
<b>Credit</b>			<u><b>(\$776.00)</b></u>
<b>Balance</b>			<b>\$259,384.40</b>



**Herrera Law & Associates, PLLC**  
**PO Box 302799**  
**Austin, TX 78703**  
**512-474-1492**

**March 17, 2021**

*Invoice submitted to:*  
**Cities Advocating Reasonable Deregulation**  
**c/o Jim Finley**  
**City of Longview**  
**P.O. Box 1952**  
**Longview, TX 75606-1952**

*In Reference To.*

*Application of Southwestern  
Electric Power Company for  
Authority to Change Rates  
PUC DN 51415  
Acct #806*

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
11/30/20	Brennan Foley - Review Sierra Club's motion to intervene	0.10 350.00/hr	35.00
	Brennan Foley - Review responses to Staff RFIs re: weather normalization (0.2) and vegetation management (0.2)	0.40 350.00/hr	140.00
02/03/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.10 145.00/hr	159.50
02/08/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare, format, CARD's 7th Set of RFIs to SWEPCO	0.30 145.00/hr	43.50
02/10/21	Brennan Foley - Review and revise RFIs and correspond with S. Norwood	0.70 350.00/hr	245.00
	Sergio E. Herrera - Reviewed S. Norwood RFI Draft	0.70 250.00/hr	175.00
	Sergio E. Herrera - Communicated with CARD witnesses RE: issues/SWEPCO testimonies	0.30 250.00/hr	75.00
	Sergio E. Herrera - Drafted table RE CARD witnesses issues	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed SWEPCO testimony, WPs, and Schedules RE CA/RD	6.30 250.00/hr	1,575.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 7th Set of RFIs to SWEPCO	0.20 145.00/hr	29.00
02/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Brennan Foley - Review responses to CARD RFIs re: generation and discuss with S. Norwood; confer with P. Pearsall re: same	0.50 350.00/hr	175.00
	Brennan Foley - Conduct research re: DN 46449 appeal issues and TCRF issues and correspond with S. Norwood	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed direct testimonies RE: CARD witness identified issues	2.90 250.00/hr	725.00
	Leslie Lindsey - Emails with consultant, attorney and SWEPCO regarding missing attachments to RFIs	0.30 145.00/hr	43.50

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/12/21	Brennan Foley - Review TIEC RFIs re: Welsh Unit 2 issues	0.10 350.00/hr	35.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimonies RE: CARD Witness issues	2.30 250.00/hr	575.00
	Sergio E. Herrera - Conducted research RE: status of appeal of 40443 per S. Norwood question	0.50 250.00/hr	125.00
	Alfred R. Herrera - Review recent credit-rating agency reports re: AEP/SWEPCO and similar utilities	2.30 485.00/hr	1,115.50
02/15/21	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	2.60 485.00/hr	1,261.00
02/16/21	Sergio E. Herrera - Reviewed SWEPCO Direct testimony RE: depreciation and cost allocation	4.30 250.00/hr	1,075.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	2.80 485.00/hr	1,358.00
02/17/21	Brennan Foley - Review RFI responses re: generation and consult with S. Norwood	0.80 350.00/hr	280.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	4.10 485.00/hr	1,988.50
02/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
	Brennan Foley - Prepare RFIs re: payroll	0.20 350.00/hr	70.00
	Brennan Foley - Review RFI responses and correspond with P. Pearsall re: same	0.60 350.00/hr	210.00

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/18/21	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	3.90 485.00/hr	1,891.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50 145.00/hr	72.50
02/19/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.40 145.00/hr	203.00
	Brennan Foley - Review OPUC RFIs re: generation (0.1), responses to OPUC RFIs re: incentive compensation (0.1), responses to Staff RFIs re: generation (0.1) and vegetation management (0.1), taxes (0.1) and depreciation (0.1), TIEC RFIs re: CA/RD (0.3) and CARD RFIs re: depreciation (0.5) and generation (0.1)	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed updated Discovery requests from Sierra Club	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed SWEPCO's responses to CARD and TIEC's First RFI	1.80 250.00/hr	450.00
	Alfred R. Herrera - Review various SWEPCO responses to discovery (CARD 2nd-Veg Management, SAIDI/SAIFI repts/data and related testimony)	4.10 485.00/hr	1,988.50
02/22/21	Brennan Foley - Correspond with P. Pearsall and S. Norwood re: CARD RFIs	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimony/WP RE: Allocation and weather norm.	4.50 250.00/hr	1,125.00
	Sergio E. Herrera - Reviewed SWEPCO direct testimony/WP RE: depreciation issues	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	2.60 485.00/hr	1,261.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/22/21	Alfred R. Herrera - Review credit-rating reports re: SWEPCO	1.20 485.00/hr	582.00
02/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.80 145.00/hr	261.00
	Sergio E. Herrera - Reviewed SWEPCO Direct RE: issues pertaining to Pirkey/Dolet	3.10 250.00/hr	775.00
	Alfred R. Herrera -Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	1.70 485.00/hr	824.50
02/24/21	Sergio E. Herrera - Reviewed SWEPCO Application RE: Imputed Capacity	1.20 250.00/hr	300.00
	Sergio E. Herrera - Reviewed SWEPCO Application RE: Plant Operations	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review Sierra Club's 3rd and TIEC's 8th RFIs to SWEPCO	1.20 485.00/hr	582.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies-D'Ascendis)	2.20 485.00/hr	1,067.00
	Alfred R. Herrera - Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)	1.80 485.00/hr	873.00
02/25/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.20 145.00/hr	29.00
	Brennan Foley - Review Staff RFIs re: vegetation management (0.1) and incentive compensation (0.1), OPUC RFIs re: taxes (0.1) and generation (0.1), Sierra Club RFIs re: generation (0.2), ETEC RFIs re: generation (0.1) and accounting issues (0.1), TIEC RFIs re: cost of capital (0.1) and responses to Nucor Steel RFIs re: CA/RD (0.2), TIEC RFIs re: CA/RD (0.2), Sierra Club RFIs re: generation (0.3), ETSWD RFIs re: CA/RD (0.1)	1.70 350.00/hr	595.00

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
02/25/21	Brennan Foley - Conduct research re: cost of capital	0.50 350.00/hr	175.00
	Alfred R. Herrera - Review TIEC's 9th RFI to SWEPCO	0.70 485.00/hr	339.50
	Alfred R. Herrera - Review SWEPCO's responses to discovery (CARD 4th-Payroll expenses and related testimonies)	1.40 485.00/hr	679.00
02/26/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Sergio E. Herrera - Reviewed SWEPCO Direct testimony/WP/Schedules RE: retirement issues	2.10 250.00/hr	525.00
	Sergio E. Herrera - Reviewed SWEPCO Direct testimony/WP RE: Cost of Cap./CS/DR	1.80 250.00/hr	450.00
02/28/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
	<b>Total Legal Fees:</b>	<b>88.90</b>	<b>\$29,862.50</b>
	<b>Expenses :</b>		
10/01/20	Consultant Invoice - Randy Woolridge Inv #First Billing		28,927.50
01/01/21	Consultant Invoice - ReSolve Utility Consulting Inv-000399		8,400.00
	Consultant Invoice - Garrett Group Consulting, Inc.		22,425.00
02/01/21	Consultant Invoice - ReSolve Utility Consulting Inv-000400		9,250.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate Feb21		7,810.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4736		6,246.00

*Cities Advocating Reasonable Deregulation*

Page 7

	<u>Amount</u>
02/01/21 Research on Westlaw for the month of February 2021	99.45
<b>Total expenses:</b>	<b>\$83,157.95</b>
<b>TOTAL AMOUNT OF THIS BILL:</b> February 2021	<b>\$113,020.45</b> ok to pay, SBP 6-4
<b>Previous balance</b>	<b>\$147,139.95</b>
3/15/2021 Credit ~ 10/16/20 Charge : Alfred R. Herrera - Various communications with parties and prepare summary of proposed settlement re: SPS's withdrawal of application	(\$776.00)
<b>Total payments and adjustments</b>	<b>(\$776.00)</b>
<b>BALANCE DUE</b>	<b>\$259,384.40</b>



# INVOICE

**FROM:** J. Randall Woolridge, Ph.D.  
120 Haymaker Circle  
State College, PA 16801

**TO:** Herrera & Boyle, PLLC  
816 Congress Ave., Suite 1250  
Austin, Tx 78701

**RE:** Southwestern Electric Power Company  
Docket No. 51415

**DATE:** 3/18/2021  
First Billing

806

I. PROFESSIONAL SERVICES AND OVERHEAD				Issue	Phase	
A. J. RANDALL WOOLRIDGE				Code	Code	
DATE	DESCRIPTION					HOURS
10 / 1 / 2020	Review Case Documents and Filing	6	A			2.0
	Review Company Background	6	D			1.5
	Review previous Rate Cases	6	D			2.0
	Review Testimonies - D'Ascendis, Hawkins	6	G			3.0
	Prepare -Send Interrogatories - 4X	6	B			2.5
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			1.0
Various	Review Case with Counsel and Consultants	6	D			0.0
HOURS						13.0
11 / 1 / 2020	Review Documents	6	A			2.0
	Review Capital Market Data	6	D			2.0
	Prepare/Review Issues List	6	D			2.5
	Review Data Responses	6	B			1.0
	Review Credit Reports	6	D			2.0
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			0.0
Various	Review Case with Counsel and Consultants	6	D			0.0
HOURS						10.5
12 / 1 / 2020	Review Documents	6	A			1.0
	Review Capital Market Data	6	D			1.0
	Review Data Responses	6	B			1.5
Various	Review Email and Related Documents	6	D			1.0
Various	Research Rate of Return Issues	6	D			0.0
Various	Review Case with Counsel and Consultants	6	D			0.0



<b>HOURS</b>					4.5
1 / 1 / 2021	Review Documents	6	A		1.0
	Review Capital Market Data	6	D		1.0
	Review D'Ascendis Testimonies	6	D		2.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		0.0
Various	Review Case with Counsel and Consultants	6	D		0.0
<b>HOURS</b>					5.0
2 / 1 / 2021	Review Documents	6	A		1.5
	Review Capital Market Data	6	D		2.0
	Update Capital Market Data - CRs, DPS, EPS	6	D		2.5
	Collect Cost of Capital Data	6	E		1.0
	Prepare Proxy Group	6	E		2.0
	Evaluate Utility and Capital Structure Issues	6	D		2.0
	Prepare US ROE Rate Case Study	6	D		3.0
	Prepare TX ROE Study	6	D		3.5
	Prepare Exhibits - 3X	6	E		4.0
	Prepare Testimony - 3X	6	E		4.0
	Review Data Request Responses	6	B		1.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		4.0
Various	Review Case with Counsel and Consultants	6	D		0.0
<b>HOURS</b>					31.5
3 / 1 / 2021	Review Documents	6	A		1.5
	Review Capital Market Data	6	D		1.5
	Review Data Responses	6	B		2.0
	Collect Cost of Capital Data	6	E		2.5
	Prepare Exhibits - 3X	6	E		6.0
	Prepare Testimony - 3X	6	E		10.0
	Update Capital Market Summary	6	E		3.0
	Prepare DCF Study - Electric Proxy Group	6	E		4.0
	Prepare CAPM Study - Electric Proxy Group	6	E		2.5
	Prepare/Revise/Send Testimony/Appendices -	6	E		2.0
Various	Review Email and Related Documents	6	D		1.0
Various	Research Rate of Return Issues	6	D		1.0
Various	Review Case with Counsel and Consultants	6	D		0.0
<b>HOURS</b>					37.0
<b>TOTAL HOURS</b>					101.5
<b>PROFESSIONAL SERVICES @ \$285.00/HOUR</b>					<b>\$28,927.50</b>
<b>II. EXPENSES</b>					
a	Travel				
b.	1. Office Expenses (Fed Ex)				
<b>TOTAL EXPENSES</b>					
<b>III. TOTAL BILLING</b>					
<b>TOTAL PROFESSIONAL SERVICES PLUS EXPENSES</b>					<b>\$28,927.50</b>
<b>TOTAL BILLING</b>					<b>\$28,927.50</b>



**Resolve Utility Consulting PLLC**  
101 Park Avenue  
Suite 1125  
Oklahoma City, Oklahoma 73102  
(405) 249-1050

INVOICE

Bill To  
**Herrera Law & Associates, PLLC**  
4400 Medical Parkway  
Austin, TX 78701

Invoice# INV-000399 ✓  
Project Name SWEPCO 51415 ✓

 ✓

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 6/1/21	4.50	200.00	900.00
Review actuarial data, observed life tables and net salvage data 6/1/21	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 6/1/21	4.00	200.00	800.00
Review Iowa curve and net salvage analysis and build observed life tables 6/1/21	4.25	200.00	850.00
Review actuarial data, observed life tables and net salvage data 6/14/21	4.75	200.00	950.00
Review application, testimony, exhibits and workpapers 6/14/21	2.50	200.00	500.00

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 6/1/24	3.50	200.00	700.00
Review actuarial data, observed life tables and net salvage data 6/1/24	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 6/1/24	3.00	200.00	600.00
Review Iowa curve and net salvage analysis and build observed life tables 6/1/24	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 6/25/24	4.00	200.00	800.00
Total Hours 42.00		<b>Total</b>	<b>\$8,400.00</b>
		<b>Balance Due</b>	<b>\$8,400.00</b>

✓

**GARRETT GROUP CONSULTING, INC.**  
4028 OAKDALE FARM CIRCLE  
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL [MGARRETT@GARRETTGROUPLLC.COM](mailto:MGARRETT@GARRETTGROUPLLC.COM)

March 15, 2021

Alfred R. Herrera  
Herrera Law & Associates, PLLC  
816 Congress Avenue, Suite 950  
Austin, Texas 78701



**RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415**

Dear Freddie:

Our invoice for professional services in January and February of 2021 in connection with the above-referenced case follows:

**I. Professional Services:**

A.	Mark Garrett JD, CPA – 42 hours at \$250.00 per hour (Details in Attachment A)	\$10,500.00
B.	Ed Farrar CPA – 59.5 hours at \$150.00 per hour (Details in Attachment B)	\$8,925.00
C.	Garry Garrett – 24 hours at \$125.00 per hour (Details in Attachment C)	\$3,000.00

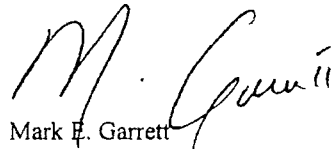
**II. Expenses:**

Office Expenses \_\_\_\_\_ N/C

**III. Total This Invoice: \$22,425.00**

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,

  
Mark E. Garrett  
Attachments

MEG/gg

# Attachment A

## Consulting Tasks for SWEPCO 2020 Rate Case Docket No. PUC 51415

(Mark Garrett)

January 2021 – 20 Hours

Date	Task	Hours
4	Review filing; work on discovery; develop issues	2
5	Review filing; work on discovery; develop issues	2
6	Review filing; work on discovery; develop issues	2
7	Review filing; work on discovery; develop issues	2
8	Review filing; work on discovery; develop issues	2
12	Work on rate base issues	4
26	Work on depreciation and ADIT issues for early retirements	4
30	Work on accounting issues	2
Total		20

February 2021 – 22 Hours

Date	Task	Hours
2	Develop accounting issues	4
3	Develop accounting issues	4
5	Develop accounting issues	2
8	Develop depreciation issues for early retirement of plant	4
10	Develop depreciation issues for early retirement of plant	4
16	Develop accounting issues	2
26	Develop vegetation management issues	2
Total		22

**Attachment B**  
**Consulting Tasks for SWEP CO 2020 Rate Case**  
*Docket No. PUC 51415*  
*(Edwin Farrar)*

**January 2021 24.5 Hours**

Date	Task	Hours
January 1	Review testimony and discovery responses	4.0
January 2	Review testimony, perform analysis, draft discovery	7.0
January 3	Review exhibits, and work papers	0.5
January 4	Review exhibits and work papers, perform analysis, draft discovery	6.0
January 5	Draft testimony on payroll issues	3.0
January 6	Review exhibits and work papers	1.0
January 22	Review exhibits and work papers	3.0
<b>Total</b>		<b>24.5</b>

**February 2021 35.0 Hours**

Date	Task	Hours
February 4	Review discovery responses, perform analysis, draft incentive adjustment	2.0
February 9	Review exhibits and work papers	1.0
February 10	Review discovery responses and perform analysis	3.0
February 17	Review discovery responses and perform analysis on payroll issues	4.5
February 18	Review discovery responses, perform analysis, draft discovery	1.0
February 19	Review work papers and perform analysis on incentive issues	2.5
February 22	Review exhibits and work papers, perform rate case analysis	3.0
February 23	Review exhibits and work papers, perform rate case analysis	6.0
February 24	Review exhibits and work papers on ADFIT, perform rate case analysis	5.0
February 25	Review exhibits and work papers on ADFIT, perform rate case analysis	4.0
February 28	Review discovery responses on ADFIT and EDFIT	3.0
<b>Total</b>		<b>35.0</b>

**Attachment C**

**Consulting Tasks for SWEPCO 2020 Rate Case**  
*Docket No. PUC 51415*

*(Garry Garrett)*

**January 2021 – 12 Hours**

<b>Date</b>	<b>Task</b>	<b>Hours</b>
8	Assemble documents, work on discovery	4
12	Assemble documents, research and analysis	4
13	Assemble documents, work on discovery	4
<b>Total</b>		<b>12</b>

**February 2021 – 12 Hours**

<b>Date</b>	<b>Task</b>	<b>Hours</b>
5	Assemble documents, research and analysis	4
11	Assemble documents, work on discovery	4
12	Assemble documents, work on discovery	4
<b>Total</b>		<b>12</b>



**Resolve Utility Consulting PLLC**  
101 Park Avenue  
Suite 1125  
Oklahoma City, Oklahoma 73102  
(405) 249-1050

# INVOICE

**Bill To**  
**Herrera Law & Associates, PLLC**  
4400 Medical Parkway  
Austin, TX 78701

**Invoice#** INV-000400 ✓  
**Project Name** SWEPCO 51415 ✓

*(Signature)* ✓

Task & Date	Hours	Rate	Amount
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/02/21	4.00	200.00	800.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 02/03/21	4.25	200.00	850.00
Review depreciation study, lowa curve analysis, and reserve and remaining life calculations 02/03/21	4.50	200.00	900.00
Review lowa curve and net salvage analysis and build observed life tables 02/03/21	3.75	200.00	750.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/10/21	4.00	200.00	800.00
Review lowa curve and net salvage analysis and build observed life tables 02/10/21	4.50	200.00	900.00



Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 02/15/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 02/16/21	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/15/21	4.75	200.00	950.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 02/15/21	3.00	200.00	600.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/14/21	3.50	200.00	700.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/15/21	2.25	200.00	450.00
Total Hours 46.25		<b>Total</b>	<b>\$9,250.00</b> ✓
		<b>Balance Due</b>	<b>\$9,250.00</b>

**Norwood Energy Consulting, L.L.C.**

P. O. Box 30197  
Austin, Texas 78755-3197  
scott@scottnorwood.com  
(512) 297-1889

Mr. Alfred R. Herrera  
Herrera Law & Associates, PLLC  
4400 Medical Parkway  
Austin, Texas 78756

Date: 2-28-21  
Tax ID #: 26-2374359 ✓  
Invoice#: SWPRate FEB21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

SOE ✓

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Statement for professional services rendered 2-1-21 through 2-28-21

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2-02-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-08-21	Reviewed SWEPCO RFIs; worked on follow-up RFIs	5.0 hrs
2-09-21	Drafted RFIs; reviewed SWEPCO testimony	4.5 hrs
2-10-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-11-21	Reviewed RFI responses and testimony; drafted RFIs	6.5 hrs
2-12-21	Reviewed SWEPCO RFI responses on plant viability	6.0 hrs
2-26-21	Reviewed RFI responses; drafted follow-up RFIs	<u>5.5 hrs</u>

Total hours: 35.5 hrs

Total due: 35.5 hours at \$220 per hour = \$7,810 ✓

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Thank you for the opportunity to assist with this project.

---

**ReSolved Energy Consulting, LLC**

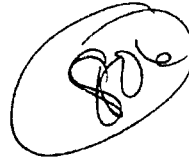
11044 Research Blvd, A-420  
Austin, TX 78759

**Invoice**

DATE	INVOICE NUMBER
3/4/2021	4736

**BILL TO**

Herrera Law & Associates, PLLC  
Alfred Herrera  
4400 Medical Parkway  
Austin, Texas 78756



PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	7.8	270.00	2,106.00
Consulting (Cromleigh)	23	180.00	4,140.00
Total Labor			6,246.00
Work Completed thru - February 28, 2021		<b>TOTAL DUE</b>	<b>\$6,246.00</b>

## Monthly Recap

Karl Nalepa

Date	Task	Hours
February 3, 2021	Review discovery.	0.20
February 8, 2021	Review responses to discovery.	0.50
February 9, 2021	Review schedules and work on analysis.	1.30
February 10, 2021	Prepare and send areas of review to S. Herrera. Work on analysis.	1.00
February 11, 2021	Emails with M. Garrett regarding regulatory asset recovery.	0.20
February 16, 2021	Review responses to discovery.	0.50
February 19, 2021	Review discovery.	0.30
February 23, 2021	Review discovery and responses to discovery.	1.00
February 24, 2021	Review schedules and work on analysis.	0.80
February 25, 2021	Review schedules and work on analysis.	1.30
February 26, 2021	Review discovery and responses to discovery.	0.70
		<b>7.80</b>

## Monthly Recap

Erin Cromleigh

Date	Task	Hours
February 12, 2021	Review application and schedules.	3.30
February 15, 2021	Review application and schedules.	3.10
February 16, 2021	Review application and setup model.	3.20
February 17, 2021	Review application and setup model.	3.40
February 18, 2021	Review application and download discovery files.	3.20
February 19, 2021	Review application and download discovery files.	3.60
February 23, 2021	Review application and setup model.	3.20
		<b>23.00</b>

**WESTLAW Research**

**February 2021**

<b>Account #</b>	<b>Research Time</b>	<b>X \$65.00/hr.</b>	<b>+ Excluded Charges</b>	<b>Total</b>
■	■	X \$65.00		■
806	1.53	X \$65.00		\$99.45

**PUC Docket No. 51415,**  
*Application of Southwestern Electric Power Company for the Authority to  
Change Rates*

Expense Summary Sheet  
Through March 2021

	<u>Previous Total</u>	<u>March</u>	<u>Cumulative Total</u>
<b>Herrera Law &amp; Associates, PLLC</b>			
Attorney Fees	\$114,843.50	\$49,686.00	\$164,529.50
<b>Expenses:</b>			
Copy Expense		57.10	57.10
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$257.40	\$115.70	\$373.10
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$26,620.00	\$9,790.00	\$36,410.00
ReSolved Energy Consulting	\$15,687.00	\$12,510.00	\$28,197.00
Garrett Group, Inc.	\$43,275.00	\$33,800.00	\$77,075.00
Resolve Utility Consulting	\$30,550.00	\$11,750.00	\$42,300.00
J. Randall Woolridge	\$28,927.50	\$4,132.50	\$33,060.00
<b>Total</b>	<b>260,160.40</b>	<b>\$121,841.30</b>	<b>\$382,001.70</b>
<b>Amount received</b>			<b><u>(\$0.00)</u></b>
<b>Credit</b>			<b><u>(\$776.00)</u></b>
<b>Balance</b>			<b>\$381,225.70</b>

**Herrera Law & Associates, PLLC**  
**PO Box 302799**  
**Austin, TX 78703**  
**512-474-1492**

**April 6, 2021**

*Invoice submitted to:*  
**Cities Advocating Reasonable Deregulation**  
**c/o Jim Finley**  
**City of Longview**  
**P.O. Box 1952**  
**Longview, TX 75606-1952**

*In Reference To:*

*Application of Southwestern  
Electric Power Company for  
Authority to Change Rates  
PUC DN 51415  
Acct #806*

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**STATEMENT FOR PROFESSIONAL SERVICES**

**Legal Fees:**

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Sergio E. Herrera - Continued review of Company's prefiled direct	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60 485.00/hr	291.00
	Brennan Foley - Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.40 350.00/hr	490.00



*Cities Advocating Reasonable Deregulation*

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Leslie Lindsey - Reviewed and updated case file	0.10 145.00/hr	14.50
03/02/21	Sergio E. Herrera - Reviewed Direct testimony RE: Cost Allocation	3.20 250.00/hr	800.00
	Sergio E. Herrera - Reviewed updated discovery	1.10 250.00/hr	275.00
	Alfred R. Herrera - Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird)	0.30 485.00/hr	145.50
	Alfred R. Herrera - Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice; McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon)	1.60 485.00/hr	776.00
	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/03/21	Alfred R. Herrera - Review Nucor's 4th RFIs to SWEPCO (cost allocation relative rates of return)	0.90 485.00/hr	436.50
	Alfred R. Herrera - Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.70 485.00/hr	339.50
	Brennan Foley - Review Nucor RFIs re. CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re. taxes (0.1)	0.30 350.00/hr	105.00
	Brennan Foley - Conduct research and discuss issues re: generation with A. Herrera and S. Herrera	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.50 145.00/hr	217.50

*Cities Advocating Reasonable Deregulation*

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
03/04/21	Alfred R. Herrera - Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants)	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.90 485.00/hr	436.50
	Brennan Foley - Correspond with S. Norwood re: RFI responses re: generation issues	0.50 350.00/hr	175.00
	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/05/21	Brennan Foley - Coordinate with L. Lindsey re: CARD's RCE invoicesq	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.00 145.00/hr	145.00
03/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	2.10 145.00/hr	304.50
03/08/21	Alfred R. Herrera - Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	1.40 485.00/hr	679.00
	Brennan Foley - Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2)	0.30 350.00/hr	105.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.00 145.00/hr	145.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.40 145.00/hr	58.00

*Cities Advocating Reasonable Deregulation*

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
03/08/21	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/09/21	Alfred R. Herrera - Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO	1.30 485.00/hr	630.50
	Brennan Foley - Prepare RFIs re: CA/RD (0.2) and generation (0.2)	0.40 350.00/hr	140.00
	Brennan Foley - Correspond with A. Herrera re: CARD's RCEs	0.40 350.00/hr	140.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.40 145.00/hr	58.00
03/10/21	Alfred R. Herrera - Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO	0.70 485.00/hr	339.50
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.30 145.00/hr	188.50
03/11/21	Sergio E. Herrera - Drafted RCE Exhibit for RCE Testimony	1.30 250.00/hr	325.00
	Sergio E. Herrera - Prepared RCE Exhibit for K. Webking Testimony	2.50 250.00/hr	625.00
	Alfred R. Herrera - Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson)	1.60 485.00/hr	776.00
	Brennan Foley - Prepare spreadsheet re: CARD's RCEs	2.00 350.00/hr	700.00

*Cities Advocating Reasonable Deregulation*

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/12/21	Brennan Foley - Coordinate with L. Lindsey and consultants re: CARD's RCEs	0.50 350.00/hr	175.00
	Brennan Foley - Conduct research re: cost of capital issues	1.30 350.00/hr	455.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.30 145.00/hr	188.50
	Leslie Lindsey - Reviewed and updated case file	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony	1.60 145.00/hr	232.00
03/13/21	Alfred R. Herrera - Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	2.30 485.00/hr	1,115.50
03/15/21	Alfred R. Herrera - Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice)	1.40 485.00/hr	679.00
	Brennan Foley - Prepare spreadsheet re: CARD's RCEs	1.50 350.00/hr	525.00
	Brennan Foley - Correspond with M. Garrett re: RFI responses	0.30 350.00/hr	105.00
03/16/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.40 145.00/hr	203.00
03/17/21	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	2.00 350.00/hr	700.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/17/21	Leslie Lindsey - Continue research and preparing attachments to ARH affidavit	0.50 145.00/hr	72.50
03/18/21	Alfred R. Herrera - Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz)	0.80 485.00/hr	388.00
	Alfred R. Herrera - Review SWEPCO response to Sierra Club's 4th RFI	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to TIEC's 10th RFI	0.20 485.00/hr	97.00
	Brennan Foley - Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2); responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1)	2.00 350.00/hr	700.00
	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50 350.00/hr	175.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	2.30 145.00/hr	333.50
03/19/21	Brennan Foley - Correspond with M. Garrett re: PUC rate case filing requirements	0.30 350.00/hr	105.00
	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50 350.00/hr	175.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/19/21	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	0.90 145.00/hr	130.50
03/21/21	Alfred R. Herrera - Begin preliminary review of other intervenor revenue requirement testimonies	1.60 485.00/hr	776.00
	Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re. RCE testimony	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
03/22/21	Alfred R. Herrera - Review J.R. Woolridge draft testimony	5.10 485.00/hr	2,473.50
	Brennan Foley - Review and revise R. Woolridge direct testimony	0.70 350.00/hr	245.00
	Brennan Foley - Review TIEC RFIs re: SPP (0.1); Sierra Club RFIs re: generation (0.1); responses to TIEC RFIs re: cost of capital (0.1)	0.30 350.00/hr	105.00
	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	1.10 145.00/hr	159.50
03/23/21	Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony	2.60 485.00/hr	1,261.00
	Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	3.00 350.00/hr	1,050.00
	Brennan Foley - Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony	1.00 350.00/hr	350.00
	Brennan Foley - Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same	0.40 350.00/hr	140.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.20 145.00/hr	174.00
	Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation	1.70 145.00/hr	246.50
03/24/21	Sergio E. Herrera - Reviewed and edited S. Norwood Direct	2.50 250.00/hr	625.00
	Sergio E. Herrera - Reviewed relied upon testimony and sources RE CARD Direct	2.30 250.00/hr	575.00
	Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony	4.30 485.00/hr	2,085.50
	Alfred R. Herrera - Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI ( variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet)	1.30 485.00/hr	630.50
	Brennan Foley - Review and revise M. Garrett testimony	3.30 350.00/hr	1,155.00
	Brennan Foley - Review and revise D. Garrett testimony	1.10 350.00/hr	385.00
	Brennan Foley - Review and revise S. Norwood testimony	0.50 350.00/hr	175.00
	Brennan Foley - Prepare RCE exhibits	0.90 350.00/hr	315.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of David Garrett	3.20 145.00/hr	464.00
	Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation	2.10 145.00/hr	304.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/25/21	Sergio E. Herrera - Reviewed D. Garrett Direct	1.60 250.00/hr	400.00
	Sergio E. Herrera - Reviewed R. Woolridge Direct	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review of J.R. Woolridge final draft testimony	1.10 485.00/hr	533.50
	Alfred R. Herrera - Review of M. Garrett final draft testimony	0.60 485.00/hr	291.00
	Alfred R. Herrera - Review of D. Garrett final draft testimony	0.70 485.00/hr	339.50
	Alfred R. Herrera - Review of S. Norwood final draft testimony	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review underlying data re: RCEs and prepare draft ARH affidavit re: RCEs	2.40 485.00/hr	1,164.00
	Brennan Foley - Review SWEPCO schedules re: revenue distribution	0.40 350.00/hr	140.00
	Brennan Foley - Correspond with R. Asher re: procedural schedule issues	0.20 350.00/hr	70.00
	Brennan Foley - Coordinate with A. Herrera and L.Lindsey re: CARD's RCE exhibits	0.50 350.00/hr	175.00
	Brennan Foley - Revise M. Garrett draft testimony	1.00 350.00/hr	350.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett	3.10 145.00/hr	449.50
	Brennan Foley - Revise M. Garrett draft testimony	1.00 350.00/hr	350.00



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		<u>Hrs/Rate</u>	<u>Amount</u>
03/26/21	Sergio E. Herrera - Reviewed and edited final draft S. Norwood Direct	1.00 250.00/hr	250.00
	Sergio E. Herrera - Reviewed and edited S. Norwood Attachments/WPs RE Direct	1.10 250.00/hr	275.00
	Sergio E. Herrera - Communicated with CARD team RE: HS/Confidential treatment in direct	0.30 250.00/hr	75.00
	Sergio E. Herrera - Reviewed and edited K. Nalepa Direct	1.10 250.00/hr	275.00
	Alfred R. Herrera - Prepare final draft of ARH Affidavit re: RCEs	0.70 485.00/hr	339.50
	Brennan Foley - Prepare CARD's RCE exhibits	1.00 350.00/hr	350.00
	Brennan Foley - Review R. Woolridge and S. Norwood testimony	1.50 350.00/hr	525.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett; Prepared Direct Testimony & Exhibits of Scott Norwood	4.80 145.00/hr	696.00
	Brennan Foley - Review R. Woolridge and S. Norwood testimony	1.00 350.00/hr	350.00
03/27/21	Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.50 145.00/hr	362.50
03/28/21	Sergio E. Herrera - Communicated with CARD team RE direct testimonies	1.50 250.00/hr	375.00
	Brennan Foley - Review and revise K. Nalepa direct testimony	0.40 350.00/hr	140.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/28/21	Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge; Prepared Direct Testimony & Exhibits of Scott Norwood; Prepared Direct Testimony of Karl Nalepa	6.10 145.00/hr	884.50
03/29/21	Sergio E. Herrera - Reviewed and edited K. Webking testimony	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed and edited K. Nalepa Direct and COS Model testimony	0.90 250.00/hr	225.00
	Alfred R. Herrera - Final review/overview of CARD's direct testimonies	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	2.10 485.00/hr	1,018.50
	Brennan Foley - Review and revise C. Webking testimony and attachments	1.80 350.00/hr	630.00
	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet; Prepared Direct Testimony of Karl Nalepa	4.60 145.00/hr	667.00
	Leslie Lindsey - Prepare, format, and assemble ARH signed Affidavit and attachments for C. Webking Testimony	2.10 145.00/hr	304.50
03/30/21	Alfred R. Herrera - Review SWEPCO Resp to CARD 10th ( rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson)	0.80 485.00/hr	388.00
	Brennan Foley - Prepare C. Webking testimony and attachments	0.50 350.00/hr	175.00
	Leslie Lindsey - Prepare, format Direct Testimony of Cathrine Webking	1.30 145.00/hr	188.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/30/21	Leslie Lindsey - Prepare Norwood's HSPM envelopes for filing	0.80 145.00/hr	116.00
03/31/21	Brennan Foley - Review RFI responses re: generation	0.40 350.00/hr	140.00
	Brennan Foley - Review intervenor direct testimony	4.00 350.00/hr	1,400.00
	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	4.00 145.00/hr	580.00
	<b>Total Legal Fees:</b>	<b>167.20</b>	<b>\$49,686.00</b>
	<b>Expenses :</b>		
03/01/21	Copy expense for the month of March 2021		57.10
	Consultant Invoice - Garrett Group Consulting, Inc.		33,800.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate MAR21		9,790.00
	Consultant Invoice - Resolve Utility Consulting, PLLC Inv #000411		11,750.00
	Consultant Invoice - ReSolved Energy Consulting Inv #4747		12,510.00
	Research on Westlaw for the month of March 2021		115.70
03/15/21	Consultant Invoice - J. Randall Woolridge Second Billing invoice		4,132.50
	<b>Total expenses:</b>		<b>\$72,155.30</b>
	<b>TOTAL AMOUNT OF THIS BILL:</b>	<i>March 2021</i>	<b>\$121,841.30</b>
			Ok to Pay, SBP 6-4

*Cities Advocating Reasonable Deregulation*

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	<u>Amount</u>
<b>Previous balance</b>	<b>\$259,384.40</b>
<b>BALANCE DUE</b>	<b><u>\$381,225.70</u></b>

Copier Account Totals  
MARCH 2021

Account	Printouts	per copy	Total
■	■	X .10	■
806	571	X .10	\$57.10

**GARRETT GROUP CONSULTING, INC.**  
4028 OAKDALE FARM CIRCLE  
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL [MGARRETT@GARRETTGROUPLLC.COM](mailto:MGARRETT@GARRETTGROUPLLC.COM)

April 2, 2021

Alfred R. Herrera  
Herrera Law & Associates, PLLC  
816 Congress Avenue, Suite 950  
Austin, Texas 78701

906

**RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415**

Dear Freddie:

Our invoice for professional services in March of 2021 in connection with the above-referenced case follows:

**I. Professional Services:**

A.	Mark Garrett JD, CPA – 78 hours at \$250.00 per hour (Details in Attachment A)	\$19,500.00
B.	Ed Farrar CPA – 64 hours at \$150.00 per hour (Details in Attachment B)	\$9,600.00
C.	Heather Garrett JD, CPA – 16 hours at \$200.00 per hour (Details in Attachment C)	\$3,200.00
D.	Garry Garrett – 12 hours at \$125.00 per hour (Details in Attachment D)	\$1,500.00

**II. Expenses:**

Office Expenses N/C

**III. Total This Invoice: \$33,800.00**

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,



Mark E. Garrett  
Attachments

### Attachment A

#### Consulting Tasks for *SWEPCO 2020 Rate Case* *Docket No. PUC 51415*

(Mark Garrett)

March 2021 – 78.0 Hours

Date	Task	Hours
March 2	Review testimony, exhibits, and discovery responses	3.0
March 4	Review testimony, exhibits, and discovery responses	4.0
March 5	Review annual incentive adjustment, update adjustment	2.0
March 8	Review Dolet Hills issues, perform analysis	2.0
March 9	Review EDIT discovery, perform analysis	1.5
March 10	Review discovery payroll issues, update exhibits & testimony	2.5
March 11	Review testimony and work papers, perform analysis - vegetation management	2.0
March 12	Perform analysis and draft testimony on incentive compensation	1.5
March 13	Review discovery, perform analysis on payroll and benefits	2.5
March 15	Perform analysis on Dolet Hills issues and EDIT	2.0
March 16	Perform analysis on insurance reserve	6.0
March 17	Continue analysis on payroll expense and benefits	5.0
March 18	Work on draft testimony and exhibits	8.0
March 19	Work on draft testimony and exhibits	8.0
March 20	Work on draft testimony and exhibits	5.0
March 21	Work on draft testimony and exhibits	4.0
March 22	Work on draft testimony and exhibits	8.0
March 23	Work on draft testimony and exhibits	7.0
March 24	Review and finalize testimony and exhibits	4.0
<b>Total</b>		<b>78.0</b>

**Attachment B**

**Consulting Tasks for SWEPCO 2020 Rate Case**  
*Docket No. PUC 51415*

*(Edwin Farrar)*

**March 2021 – 64.0 Hours**

<b>Date</b>	<b>Task</b>	<b>Hours</b>
March 1	Review testimony, exhibits, and discovery on ADIT	2.0
March 2	Review testimony, exhibits, and discovery on ADIT	1.0
March 3	Review testimony, exhibits, and discovery on Dolet Hills	5.0
March 4	Review testimony, exhibits, and discovery on Dolet Hills	1.0
March 8	Review annual incentive adjustment, update adjustment	4.5
March 9	Review Dolet Hills issues, perform analysis	3.5
March 12	Review EDIT discovery, perform analysis	1.0
March 13	Review discovery payroll issues, update exhibits & testimony	6.0
March 14	Review testimony and work papers, perform analysis - vegetation management	8.0
March 15	Perform analysis and draft testimony on incentive compensation	5.0
March 16	Review discovery, perform analysis on payroll and EDIT	6.0
March 17	Draft testimony on vegetation management and self-insurance	7.0
March 18	Perform analysis on Dolet Hills issues	0.5
March 19	Perform analysis on payroll expense	2.0
March 20	Perform analysis and draft testimony on payroll expense	2.0
March 22	Perform analysis on depreciation expense	5.0
March 23	Review exhibits	2.0
March 30	Review discovery response, perform analysis	2.0
March 31	Review discovery response	0.5
<b>Total</b>		<b>64.0</b>



**Attachment C**

**Consulting Tasks for SWEPCO 2020 Rate Case**  
*Docket No. PUC 51415*

*(Heather Garrett)*

**March 2021 -- 16.0 Hours**

<b>Date</b>	<b>Task</b>	<b>Hours</b>
21	Review and revise testimony and exhibits	4.5
22	Review and revise testimony and exhibits	6.0
23	Continue work on testimony and exhibits	4.0
24	Final edits of testimony and exhibits	1.5
<b>Total</b>		<b>16.0</b>

**Attachment D**

**Consulting Tasks for SWEPCO 2020 Rate Case**  
*Docket No. PUC 51415*

*(Garry Garrett)*


**March 2021 – 12.0 Hours**

<b>Date</b>	<b>Task</b>	<b>Hours</b>
4	Manage discovery; research and analysis	4.0
8	Manage discovery; research and analysis	4.0
9	Manage discovery; research and analysis	2.0
10	Manage discovery; research and analysis	2.0
<b>Total</b>		<b>12.0</b>

**Norwood Energy Consulting, L.L.C.**

P. O. Box 30197  
Austin, Texas 78755-3197  
scott@scottnorwood.com  
(512) 297-1889

Mr. Alfred R. Herrera  
Herrera Law & Associates, PLLC  
4400 Medical Parkway  
Austin, Texas 78756

  
Date: 4-4-21  
Tax ID #: 26-2374359  
Invoice#: SWPRate MAR21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415 ✓

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Statement for professional services rendered 3-1-21 through 3-31-21 ✓

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3-02-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFI responses	4.0 hrs
3-08-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFIs	3.0 hrs
3-21-21	E, D, 2 - Reviewed SWEPCO testimony and RFIs; drafted responsive testimony	6.5 hrs
3-22-21	E, D, 2 - Worked on responsive testimony	4.0 hrs
3-23-21	E, 2 - Worked on first draft of testimony; reviewed RFIs	8.5 hrs
3-24-21	E, 2 - Worked on first draft and exhibits	5.0 hrs
3-25-21	E, 2 - Worked on final draft and exhibits	9.0 hrs
3-26-21	E, 2 - Final edits to testimony and exhibits	<u>4.5 hrs</u>

Total hours: 44.5 hrs

Total due: 44.5 hours at \$220 per hour = \$9,790 ✓

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Thank you for the opportunity to assist with this project.

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page 2  
Invoice #: SWPRate FEB21

PUC Docket 51415  
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order



Resolve Utility Consulting PLLC  
101 Park Avenue  
Suite 1125  
Oklahoma City, Oklahoma 73102  
(405) 249-1050

INVOICE

Bill To  
**Herrera Law & Associates, PLLC**  
4400 Medical Parkway  
Austin, TX 78701

Invoice# INV-000411

Project Name SWEPCO 51415

806

Task & Date	Hours	Rate	Amount
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 03/01/21	5.25	200.00	1,050.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/02/21	3.50	200.00	700.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies	4.00	200.00	800.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 03/03/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 03/04/21	4.50	200.00	900.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 03/05/21	2.75	200.00	550.00

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 11/1/21	2.50	200.00	500.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 11/1/21	3.00	200.00	600.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 11/1/21	3.75	200.00	750.00
Draft testimony and build workpapers and exhibits 11/1/21	4.25	200.00	850.00
Draft testimony and build workpapers and exhibits 11/1/21	4.00	200.00	800.00
Draft testimony and build workpapers and exhibits 11/1/21	3.50	200.00	700.00
Draft testimony and build workpapers and exhibits 11/1/21	5.00	200.00	1,000.00
Draft testimony and build workpapers and exhibits 11/1/21	5.50	200.00	1,100.00
Review and revise testimony and workpapers 3/1/22	3.50	200.00	700.00
Total Hours 58.75		Total	\$11,750.00
		Balance Due	\$11,750.00 ✓

**ReSolved Energy Consulting, LLC**  
Austin, TX 78759

## Invoice

DATE	INVOICE NUMBER
4/6/2021	4747

BILL TO
Herrera Law & Associates, PLLC Alfred Herrera 4400 Medical Parkway Austin, Texas 78756

PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	25.6	270.00	6,912.00
Consulting (Cromleigh)	31.1	180.00	5,598.00
Total Labor			12,510.00
Work Completed thru - March 31, 2021		<b>TOTAL DUE</b>	<b>\$12,510.00</b>

**Monthly Recap**

Karl Nalepa

Date		Task	Hours
March 1, 2021	12 B	Work on discovery.	1.20
March 2, 2021	12 B	Review responses to discovery.	0.80
March 3, 2021	12 B	Review additional response to discovery.	0.70
March 4, 2021	12 B	Review discovery.	0.30
March 5, 2021	12 B	Work on discovery.	0.50
March 8, 2021	12 B	Work on discovery.	1.20
March 9, 2021	12 B	Complete discovery and send to Herrera for review.	1.00
March 10, 2021	12 E	Set up draft testimony.	0.80
March 11, 2021	12 B	Review responses to discovery.	0.70
March 12, 2021	12 B	Review additional responses to discovery.	0.50
March 15, 2021	11 E	Compile rate case expense support.	0.50
March 16, 2021	11 E	Compile rate case expense support and send to B. Foley for review.	0.30
March 17, 2021	12 B	Review responses to discovery.	0.70
March 19, 2021	12 B	Review responses to discovery.	0.30
March 21, 2021	12 E	Work on draft testimony.	1.00
March 22, 2021	12 E	Work on inputs to CARD model with E. Cromleigh.	0.80
March 23, 2021	12 E	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on	1.20
March 24, 2021	12 E	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50
March 25, 2021	12 E	Work on draft testimony.	1.80
March 26, 2021	12 E	Complete draft testimony. Send to Herrera for review.	3.70
March 28, 2021	12 E	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00
March 29, 2021	12 E	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution.	
		Update draft testimony and send to Herrera for review.	2.80
March 30, 2021	12 B	Update and review responses to discovery.	1.00
March 31, 2021	12 G	Review intervenor testimony.	1.30

**25.60**



## Monthly Recap

Erin Cromleigh

Date			Task	Hours
March 2, 2021	12	E	Compile CARD model.	4.50
March 12, 2021	12	B	Upload discovery files.	0.60
March 22, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50
March 23, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	3.90
March 24, 2021	12	E	Incorporate adjustments into model.	5.30
March 25, 2021	12	E	Incorporate adjustments into model.	5.50
March 26, 2021	12	E	Incorporate adjustments into model.	5.40
March 29, 2021	12	E	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40
				<b>31.10</b>

**WESTLAW Research**

**March 2021**

<b>Account #</b>	<b>Research Time</b>	<b>X \$65.00/hr.</b>	<b>+ Excluded Charges</b>	<b>Total</b>
<b>806</b>	<b>1.78</b>	<b>X \$65.00</b>		<b>\$115.70</b>
■	■	X \$65.00		■
■	■	X \$65.00		■



## INVOICE

**FROM:** J. Randall Woolridge, Ph.D.  
120 Haymaker Circle  
State College, PA 16801

**TO:** Herrera & Boyle, PLLC  
816 Congress Ave., Suite 1250  
Austin, Tx 78701

**RE:** Southwestern Electric Power Company  
Docket No. 51415

**DATE:** 3/31/2021  
Second Billing



I. PROFESSIONAL SERVICES AND OVERHEAD				Issue Code	Phase Code	
A. J. RANDALL WOOLRIDGE						
DATE			DESCRIPTION			HOURS
3	15	2021	Finalize Testimony/Exhibits/Appendices - 2X	6	E	2.5
			Update/Revise/Send Testimony/Exhibits/Appendices - 2X	6	E	2.0
			Prepare Work Papers - 3X	6	B	1.5
			Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	6	B	2.5
			Upload Articles, Work Sheets, V-Lines Work Papers - 1X	6	E	2.5
			Update Capital Market Summary	6	E	3.0
Various			Review Email and Related Documents	6	D	0.5
Various			Research Rate of Return Issues	6	D	0.0
Various			Review Case with Counsel and Consultants	6	D	0.0
HOURS						14.5
TOTAL HOURS						14.5
PROFESSIONAL SERVICES @ \$285.00/HOUR						\$4,132.50
II. EXPENSES						
a	Travel					
b	1 Office Expenses (Fed Ex)					
TOTAL EXPENSES						
III. TOTAL BILLING						
TOTAL PROFESSIONAL SERVICES PLUS EXPENSES						\$4,132.50
TOTAL BILLING						\$4,132.50

# **Docket No. 51415**


## **SWEPSCO**

### **Consultant**

Randall W. Hamlett  
7080 N. Wilderness Trail  
Owasso, OK 74055

April Texas Billings

	Docket	Amount
	51415	17,208.00
Total		17,208.00



Reviewed by S. Bankston  
Ok to pay

Hamlett Billing Detail  
SWEPCO - Docket No. 51415

Row Labels	Sum of 10ths of Hours	Average of Rate	Sum of Billed
<b>4/1/21</b>	<b>41</b>	<b>24</b>	<b>984</b>
Communication Rebuttal Reg Acct	4	24	96
Communication Rebuttal Regulatory	20	24	480
Communication Rebuttal Regulatory S. Bankston	9	24	216
Rebuttal Analysis / Preparation	8	24	192
<b>4/2/21</b>	<b>3</b>	<b>24</b>	<b>72</b>
Rebuttal Analysis / Preparation	3	24	72
<b>4/5/21</b>	<b>96</b>	<b>24</b>	<b>2304</b>
Rebuttal Analysis / Preparation	96	24	2304
<b>4/6/21</b>	<b>34</b>	<b>24</b>	<b>816</b>
Communication Rebuttal Reg Acct / Tax	10	24	240
Rebuttal Analysis / Preparation	24	24	576
<b>4/7/21</b>	<b>52</b>	<b>24</b>	<b>1248</b>
Communication Rebuttal Regulatory	7	24	168
Rebuttal Analysis / Preparation	45	24	1080
<b>4/8/21</b>	<b>65</b>	<b>24</b>	<b>1560</b>
Communication Rebuttal Reg Acct F. Bourland	3	24	72
Communication Rebuttal Reg Acct M. Baird	11	24	264
Communication Rebuttal Reg Acct S. Spring	1	24	24
Communication Rebuttal Regulatory	9	24	216
Rebuttal Analysis / Preparation	41	24	984
<b>4/9/21</b>	<b>4</b>	<b>24</b>	<b>96</b>
Communication Rebuttal Reg Acct F. Bourland	3	24	72
Rebuttal Analysis / Preparation	1	24	24
<b>4/10/21</b>	<b>8</b>	<b>24</b>	<b>192</b>
Rebuttal Analysis / Preparation	8	24	192
<b>4/12/21</b>	<b>50</b>	<b>24</b>	<b>1200</b>
Rebuttal Analysis / Preparation	50	24	1200
<b>4/13/21</b>	<b>15</b>	<b>24</b>	<b>360</b>
Communication Rebuttal Reg Acct M. Baird	8	24	192
Communication Rebuttal Regulatory	6	24	144
Rebuttal Analysis / Preparation	1	24	24
<b>4/14/21</b>	<b>17</b>	<b>24</b>	<b>408</b>
Rebuttal Analysis / Preparation / Review	17	24	408
<b>4/15/21</b>	<b>11</b>	<b>24</b>	<b>264</b>
Rebuttal Analysis / Preparation	11	24	264
<b>4/16/21</b>	<b>34</b>	<b>24</b>	<b>816</b>
Rebuttal Analysis / Preparation / Review	34	24	816
<b>4/19/21</b>	<b>46</b>	<b>24</b>	<b>1104</b>
Communication Rebuttal Regulatory	16	24	384
Rebuttal Analysis / Preparation / Review	30	24	720
<b>4/20/21</b>	<b>3</b>	<b>24</b>	<b>72</b>
Rebuttal Analysis / Preparation / Review	3	24	72
<b>4/21/21</b>	<b>45</b>	<b>24</b>	<b>1080</b>
Communication Rebuttal Legal	1	24	24
Communication Rebuttal Regulatory	2	24	48
Rebuttal Analysis / Preparation / Review	42	24	1008
<b>4/23/21</b>	<b>2</b>	<b>24</b>	<b>48</b>
Communication Rebuttal Legal	1	24	24

Hamlett Billing Detail  
SWEPCO - Docket No. 51415

Rebuttal Analysis / Preparation / Review	1	24	24
<b>4/26/21</b>	<b>26</b>	<b>24</b>	<b>624</b>
Communication Settlement Regulatory	16	24	384
Rebuttal Discovery / Preparation / Review	2	24	48
Settlement Analysis / Preparation / Review	8	24	192
<b>4/27/21</b>	<b>29</b>	<b>24</b>	<b>696</b>
Communication Settlement Regulatory	19	24	456
Rebuttal Discovery / Preparation / Review	10	24	240
<b>4/28/21</b>	<b>39</b>	<b>24</b>	<b>936</b>
Communication Settlement Regulatory	11	24	264
Rebuttal Discovery / Preparation / Review	4	24	96
Settlement Analysis / Preparation / Review	24	24	576
<b>4/29/21</b>	<b>61</b>	<b>24</b>	<b>1464</b>
Communication Settlement Regulatory	9	24	216
Rebuttal Discovery / Preparation / Review	38	24	912
Settlement Analysis / Preparation / Review	14	24	336
<b>4/30/21</b>	<b>36</b>	<b>24</b>	<b>864</b>
Settlement Analysis / Preparation / Review	36	24	864
<b>Grand Total</b>	<b>717</b>	<b>24</b>	<b>17208</b>

Randall W. Hamlett  
7080 N. Wilderness Trail  
Owasso, OK 74055

March Texas Billings

Docket	Amount
51415	2,664.00
Total	2,664.00



Hamlett Billing Detail  
SWEPCO Docket No. 51415

Row Labels	Sum of 10ths of Hours	Average of Rate	Sum of Billed
<b>3/1/21</b>	<b>3</b>	<b>24</b>	<b>72</b>
Discovery Communication Staff 13th	3	24	72
<b>3/3/21</b>	<b>6</b>	<b>24</b>	<b>144</b>
Discovery Communication OPUC 9th, Reg Acct, Legal	6	24	144
<b>3/30/21</b>	<b>7</b>	<b>24</b>	<b>168</b>
Communication Rebuttal Regulatory	5	24	120
Communication Rebuttal Regulatory S. Bankston	2	24	48
<b>3/31/21</b>	<b>95</b>	<b>24</b>	<b>2280</b>
Communication Rebuttal Regulatory	20	24	480
Rebuttal Analysis / Preparation	75	24	1800
<b>Grand Total</b>	<b>111</b>	<b>24</b>	<b>2664</b>



700 Central Expressway South, Suite 550  
Allen, TX 75013  
972-850-0850  
lewisellis.com

In order to avoid delay of payments, we prefer receiving ACH/Wire payments

Contact Denise Hong, Treasurer/Controller, [DHong@LewisEllis.com](mailto:DHong@LewisEllis.com) to set up ACH/Wire payments

American Electric Power  
Attn. Patrick Pearsall  
c/o Duggins, Wren, Mann & Romero, LLP, PO Box 1149  
Austin, TX 78767

Invoice #23840  
Acct #0167

01/19/21

**Actuarial Services for December, 2020:**

SWEPCO Rate Testimony

\$245.00

Sub-total

\$245.00 ✓

**Current Amount Due** \$245.00

**Reviewed, OK to pay SB**

**TOTAL AMOUNT DUE** **\$245.00**

*Due immediately upon receipt*

Please include the Invoice # on the memo line of your ACH/Wire payment

**Actuarial Services Through December 2020**

Project	Task	Date	Employee	Hours	Bill Rate	Total
Testimony for SWEPCO Rate Case	Review RFI Responses	12/15/2020	Gregory S Wilson	0.50	\$490	\$245.00
Net Invoice						\$245.00
Direct Expenses						\$0.00
Current Amount Due						<u>\$245.00</u>



700 Central Expressway South, Suite 550  
Allen, TX 75013  
972-850-0850  
lewisellis.com

In order to avoid delay of payments, we prefer receiving ACH/Wire payments  
Contact Denise Hong, Treasurer/Controller, [DHong@LewisEllis.com](mailto:DHong@LewisEllis.com) to set up ACH/Wire payments

American Electric Power  
Attn. Patrick Pearsall  
c/o Duggins, Wren, Mann & Romero, LLP, PO Box 1149  
Austin, TX 78767

Invoice #23389  
Acct #0167

11/04/20

**Actuarial Services for October, 2020:**

SWEPCO Rate Testimony	\$1,225.00
Sub-total	\$1,225.00

*Retainer Applied* - \$735.00

**Current Amount Due** \$490.00

**Reviewed, Ok to Pay SB**

**TOTAL AMOUNT DUE** \$490.00 ✓

*Due immediately upon receipt*

Please include the Invoice # on the memo line of your ACH/Wire payment

Project	Task	Date	Employee	Hours	Bill Rate	Total
Testimony for SWEPCO Rate Case						
	Edit Testimony	10/8/2020	Gregory S Wilson	0.25	\$490	\$122.50
	Respond to RFIs	10/29/2020	Gregory S Wilson	2.00	\$490	\$980.00
	Respond to RFIs	10/30/2020	Gregory S Wilson	0.25	\$490	\$122.50
Net Invoice						\$1,225.00
Direct Expenses						\$0.00
Current Amount Due						<b>\$1,225.00</b>



Smart. Focused. Done Right.

ScottMadden, Inc.  
2626 Glenwood Avenue  
Suite 480  
Raleigh, NC 27608  
919-781-4191  
scottmadden.com

January 19, 2021

Invoice Number 018490

Kevin Oldham  
Duggins, Wren Mann & Romero, LLP  
600 Congress Avenue  
Suite 1900  
Austin, TX 78701

In Reference To Professional services provided in December 2020 for project 372-003  
SWEPCO 2020 ROE Testimony

		<i>Amount</i>
<b>Professional Fees</b>		\$ 273.75
<b>Expenses</b>		
Support Expenses		\$ 2.73
<b>Total Fees and Expenses</b>		<u>\$ 276.48</u>
<b>Total Due</b>	<b>Reviewed by SB 5/5 Ok to pay</b>	<u>\$ 276.48</u> ✓

If you have any questions regarding this invoice, please let me know. Please remit payment in U.S. funds to  
Accounts Receivable, ScottMadden, Inc., 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining  
ScottMadden.

Sincerely,

Dylan D'Ascendis  
Director  
  
ScottMadden, Inc.  
Tax ID 56-1445505

Project SWEPCO 2020 ROE Testimony  
In Reference to: Professional services provided in December 2020 for project 372-003

---

		Current <u>Hours</u>	<u>Rate</u>	Current <u>Amount</u>
<b>Professional Fees</b>				
<b>Jennifer Nelson</b>	12/9/2020	0.50	365.00	182.50
Discovery: TIEC Set 4 draft responses				
<b>Jennifer Nelson</b>	12/15/2020	0.25	365.00	91.25
Discovery review call; edits to Staff set 6				
		<hr/>		<hr/>
	Professional Fees	0.75		273.75



Smart Focused Done Right

ScottMadden, Inc.  
2626 Glenwood Avenue  
Suite 480  
Raleigh, NC 27608  
919-781-4191  
scottmadden.com

April 28, 2021

Invoice Number 018906

Kevin Oldham  
Duggins, Wren Mann & Romero, LLP  
600 Congress Avenue  
Suite 1900  
Austin, TX 78701

In Reference To Professional services provided in March 2021 for project 372-003  
SWEPCO 2020 ROE Testimony

	<i>Amount</i>
<b>Professional Fees</b>	\$ 1,075.00
<b>Expenses</b>	
Support Expenses	\$ 10.75
<b>Total Fees and Expenses</b>	<u>\$ 1,085.75</u>
<b>Total Due</b>	<u><u>\$ 1,085.75</u></u> ✓
<b>Reviewed, OK to pay</b>	

If you have any questions regarding this invoice, please let me know. Please remit payment in U.S. funds to  
Accounts Receivable, ScottMadden, Inc., 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining  
ScottMadden.

Sincerely,

A handwritten signature in dark ink, appearing to read 'Dylan D'Ascendis', is written over a light blue horizontal line.

Dylan D'Ascendis  
Director

ScottMadden, Inc.  
Tax ID 56-1445505



Project SWEPCO 2020 ROE Testimony  
In Reference to: Professional services provided in March 2021 for project 372-003

		Current <u>Hours</u>	<u>Rate</u>	Current <u>Amount</u>
<b>Professional Fees</b>				
<b>Dylan D'Ascendis</b>	3/2/2021	0.50	365.00	182.50
Review DR responses.				
<b>Matthew Howard</b>	3/31/2021	1.50	340.00	510.00
Rebuttal				
<b>Mike Kerrigan</b>	3/1/2021	1.50	255.00	382.50
Research and writing D'Ascendis interrogatory				
		<hr/>		<hr/>
	Professional Fees	3.50		1,075.00



Smart Focused Done Right

ScottMadden, Inc.  
2626 Glenwood Avenue  
Suite 480  
Raleigh, NC 27608  
919-781-4191  
scottmadden.com

May 26, 2021

Invoice Number 019058

Kevin Oldham  
Duggins, Wren Mann & Romero, LLP  
600 Congress Avenue  
Suite 1900  
Austin, TX 78701

In Reference To Professional services provided in April 2021 for project 372-003  
SWEPCO 2020 ROE Testimony

---

	<i>Amount</i>
<b>Professional Fees</b>	\$ 94,711.25
<b>Expenses</b>	
Support Expenses	\$ 947.11
<b>Total Fees and Expenses</b>	<u>\$ 95,658.36</u>
<b>Total Due</b>	<u>\$ 95,658.36</u> ✓
<b>Reviewed by SB, ok to pay 5-27-2021.</b>	

If you have any questions regarding this invoice, please let me know. Please remit payment in U.S. funds to Accounts Receivable, ScottMadden, Inc., 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining ScottMadden.

Sincerely,

A handwritten signature in black ink, appearing to read 'Dylan D'Ascendis'.

Dylan D'Ascendis  
Director

ScottMadden, Inc.  
Tax ID 56-1445505

Project SWEPCO 2020 ROE Testimony  
In Reference to: Professional services provided in April 2021 for project 372-003

		Current <u>Hours</u>	<u>Rate</u>	Current <u>Amount</u>
<b>Professional Fees</b>				
Dylan D'Ascendis	4/6/2021	1.00	365.00	365.00
Response to DRs.				
Dylan D'Ascendis	4/7/2021	1.50	365.00	547.50
Review opposition testimony.				
Dylan D'Ascendis	4/8/2021	9.50	365.00	3,467.50
Rebuttal testimony / exhibit.				
Dylan D'Ascendis	4/11/2021	16.00	365.00	5,840.00
Rebuttal Testimony / Exhibit.				
Dylan D'Ascendis	4/12/2021	5.50	365.00	2,007.50
Rebuttal Testimony / Exhibit.				
Dylan D'Ascendis	4/16/2021	6.00	365.00	2,190.00
Conference call / rebuttal testimony / exhibit.				
Dylan D'Ascendis	4/19/2021	4.50	365.00	1,642.50
Rebuttal testimony / exhibit.				
Dylan D'Ascendis	4/20/2021	1.00	365.00	365.00
Finalize rebuttal testimony.				
Adam Perry	4/2/2021	4.00	365.00	1,460.00
Drafted Rebuttal Testimony				
Adam Perry	4/5/2021	8.00	365.00	2,920.00
Drafted responses to Bench Request				
Adam Perry	4/6/2021	9.00	365.00	3,285.00
Drafted responses to Bench Request				
Adam Perry	4/7/2021	8.00	365.00	2,920.00
Drafted responses to Bench Request				
Adam Perry	4/8/2021	5.00	365.00	1,825.00
Drafted responses to Bench Request				
Adam Perry	4/9/2021	8.00	365.00	2,920.00
Drafted responses to Bench Request				
Adam Perry	4/12/2021	7.00	365.00	2,555.00
Drafted Rebuttal Testimony				
Adam Perry	4/19/2021	8.00	365.00	2,920.00

Project	SWEPCO 2020 ROE Testimony			
Audited Rebuttal Testimony				
Sara Derstine	4/14/2021	7.25	65.00	471.25
Proofread and formatted rebuttal testimony				
Sara Derstine	4/15/2021	5.00	65.00	325.00
Proofread and formatted rebuttal testimony				
Sara Derstine	4/27/2021	1.00	65.00	65.00
Prepared attachment for CARD 13-7 discovery request.				
Matthew Howard	4/1/2021	4.00	340.00	1,360.00
Rebuttal				
Matthew Howard	4/2/2021	5.00	340.00	1,700.00
Rebuttal				
Matthew Howard	4/5/2021	5.50	340.00	1,870.00
Rebuttal				
Matthew Howard	4/6/2021	4.25	340.00	1,445.00
Rebuttal				
Matthew Howard	4/7/2021	8.00	340.00	2,720.00
Rebuttal				
Matthew Howard	4/8/2021	8.00	340.00	2,720.00
Rebuttal				
Matthew Howard	4/9/2021	4.00	340.00	1,360.00
Rebuttal				
Matthew Howard	4/10/2021	3.00	340.00	1,020.00
Rebuttal Testimony				
Matthew Howard	4/11/2021	6.00	340.00	2,040.00
Rebuttal Testimony				
Matthew Howard	4/12/2021	6.00	340.00	2,040.00
Rebuttal Testimony				
Matthew Howard	4/15/2021	3.00	340.00	1,020.00
Analysis				
Matthew Howard	4/19/2021	10.00	340.00	3,400.00
Exhibits				
Matthew Howard	4/21/2021	1.00	340.00	340.00
Testimony				
Matthew Howard	4/23/2021	1.50	340.00	510.00
Workpapers				

Project	SWEPCO 2020 ROE Testimony			
<b>Matthew Howard</b>	4/30/2021	0.25	340.00	85.00
Discovery				
<b>Rayyan Islam</b>	4/13/2021	4.00	145.00	580.00
Rebuttal: Auditing exhibits				
<b>Rayyan Islam</b>	4/14/2021	3.00	145.00	435.00
Rebuttal: Auditing exhibits				
<b>Rayyan Islam</b>	4/20/2021	3.00	145.00	435.00
Rebuttal: Updating cited materials				
<b>Mike Kerrigan</b>	4/5/2021	8.00	255.00	2,040.00
Reading intervenor testimony and preparing D'Ascendis exhibits				
<b>Mike Kerrigan</b>	4/6/2021	10.00	255.00	2,550.00
Reading intervenor testimony and preparing D'Ascendis exhibits				
<b>Mike Kerrigan</b>	4/7/2021	12.00	255.00	3,060.00
Reading intervenor testimony and preparing D'Ascendis exhibits				
<b>Mike Kerrigan</b>	4/8/2021	12.00	255.00	3,060.00
Preparing D'Ascendis exhibits				
<b>Mike Kerrigan</b>	4/9/2021	10.00	255.00	2,550.00
Preparing D'Ascendis exhibits and rebuttal testimony				
<b>Mike Kerrigan</b>	4/11/2021	7.00	255.00	1,785.00
Preparing D'Ascendis rebuttal exhibits and testimony				
<b>Mike Kerrigan</b>	4/12/2021	12.00	255.00	3,060.00
Preparing D'Ascendis rebuttal exhibits and testimony				
<b>Mike Kerrigan</b>	4/13/2021	12.00	255.00	3,060.00
Preparing D'Ascendis rebuttal exhibits and testimony				
<b>Mike Kerrigan</b>	4/14/2021	8.00	255.00	2,040.00
Preparing D'Ascendis rebuttal exhibits and testimony				
<b>Mike Kerrigan</b>	4/16/2021	8.00	255.00	2,040.00
Preparing D'Ascendis rebuttal exhibits and testimony				
<b>Mike Kerrigan</b>	4/19/2021	7.00	255.00	1,785.00
Assembling, writing, and auditing D'Ascendis rebuttal testimony				
<b>Mike Kerrigan</b>	4/20/2021	9.00	255.00	2,295.00
Assembling, writing, and auditing D'Ascendis rebuttal testimony				

Project                      SWEPCO 2020 ROE Testimony

<b>Mike Kerrigan</b>	4/28/2021	1.00	255.00	255.00
Finalizing D'Ascendis discovery responses				
<b>Mike Kerrigan</b>	4/30/2021	2.00	255.00	510.00
Drafting D'Ascendis discovery responses				
<b>Ian Lehn</b>	4/1/2021	3.00	145.00	435.00
Rebuttal Exhibit Update				
<b>Ian Lehn</b>	4/2/2021	7.00	145.00	1,015.00
Rebuttal Exhibit Update				

Professional Fees

322.75

94,711.25

Ok to pay SB 5-27-2021

# **Docket No. 51415**

## **Legal**

EVERSHEDS  
SUTHERLAND

**Eversheds Sutherland (US) LLP**

700 Sixth Street, NW  
Suite 700  
Washington, DC 20001-3980

T: +1 202 383 0100

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

Check Remittance Instructions:

Eversheds Sutherland LLP

PO Box 931885

Atlanta, GA 31193-1885

Electronic Remittance Instructions:

Bank Name: Wells Fargo

Account Name: Eversheds Sutherland

Account No: 5233576718

ABA No: 061000227

Wire Routing No: 121000248

SWIFT Code: WFBUS6S

**Duggins Wren Mann & Romero, LLP**

**Kerry McGrath**

**PO Box 1149**

**Austin, TX 78767**

Bill No. 1152347

Bill Date May 11, 2021

Matter No: 94448.0006

RE: Rate Case: SWEPCO - Rebuttal testimony

**FOR LEGAL SERVICES RENDERED THROUGH April 30, 2021**

**Fees \$32,502.50**

**Total Current Bill**

**Reviewed by SB, ok to pay \$32,502.50 ✓**

**5-27-2021**



Matter No. 94448-0006

Bill No: 1152347

Page 2

**FOR LEGAL SERVICES RENDERED THROUGH April 30, 2021**

Date	Timekeeper	Hours	Narrative
04/13/21	Bradley M. Seltzer	5.00	Research and draft of Rebuttal testimony.
04/14/21	Bradley M. Seltzer	5.50	Revise draft testimony; discuss with D. Strickland; discuss with C. Schoen.
04/14/21	Christopher W. Schoen	1.70	Assemble materials and telephone call with B. Seltzer on treatment of tax sharing payment.
04/14/21	Daniel Strickland	2.30	Conduct and review legal research; communicate with legal team.
04/15/21	Bradley M. Seltzer	4.50	Finalize draft rebuttal testimony.
04/16/21	Bradley M. Seltzer	1.50	Telephone call with K. Oldham; revise draft testimony.
04/19/21	Bradley M. Seltzer	2.50	Telephone conference re: proposed testimony changes & follow up review of SDG and other PLRs.
04/20/21	Bradley M. Seltzer	2.50	Finalize testimony and exhibits; review Herzog testimony.
04/21/21	Bradley M. Seltzer	1.00	Finalize testimony and exhibits.
04/26/21	Bradley M. Seltzer	1.00	Review and analyse Staff Inquiry #17.
04/27/21	Bradley M. Seltzer	2.00	Review data request; telephone call with KD; evaluate alternate approaches; draft response.
04/29/21	Bradley M. Seltzer	1.00	Review DH testimony.

**Fees** \$32,502.50

**SUMMARY OF LEGAL SERVICES**

TIMEKEEPER	HOURS	RATE	AMOUNT
Bradley M. Seltzer	26.50	1,100.00	29,150.00
Christopher W. Schoen	1.70	1,025.00	1,742.50
Daniel Strickland	2.30	700.00	1,610.00
	<u>30.50</u>		<u>32,502.50</u>

**TOTAL CURRENT BILLING**

**\$32,502.50**

Ok to pay. SB



**From:** [Tiffany A Powell Day](#)  
**To:** [Tiffany A Powell Day](#)  
**Subject:** Credit on Eversheds Sutherland Invoices  
**Date:** Tuesday, June 29, 2021 2:44:26 PM  
**Attachments:** [image002.png](#)  
[image003.png](#)

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**From:** Clingerman, Christine <[christineclingerman@eversheds-sutherland.com](mailto:christineclingerman@eversheds-sutherland.com)>  
**Sent:** Wednesday, June 9, 2021 9:24 AM  
**To:** Kevin Oldham <[koldham@dwmlaw.com](mailto:koldham@dwmlaw.com)>  
**Cc:** Seltzer, Brad <[bradseltzer@eversheds-sutherland.com](mailto:bradseltzer@eversheds-sutherland.com)>; Mackey, Kerrie <[kerriemackey@eversheds-sutherland.com](mailto:kerriemackey@eversheds-sutherland.com)>  
**Subject:** RE: Invoices: Rerun SWEPCO invoices

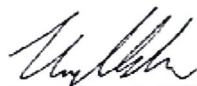
This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good Morning Kevin,

Please see below a copy of the check that was sent to AEP. Please let me know if you need anything else.

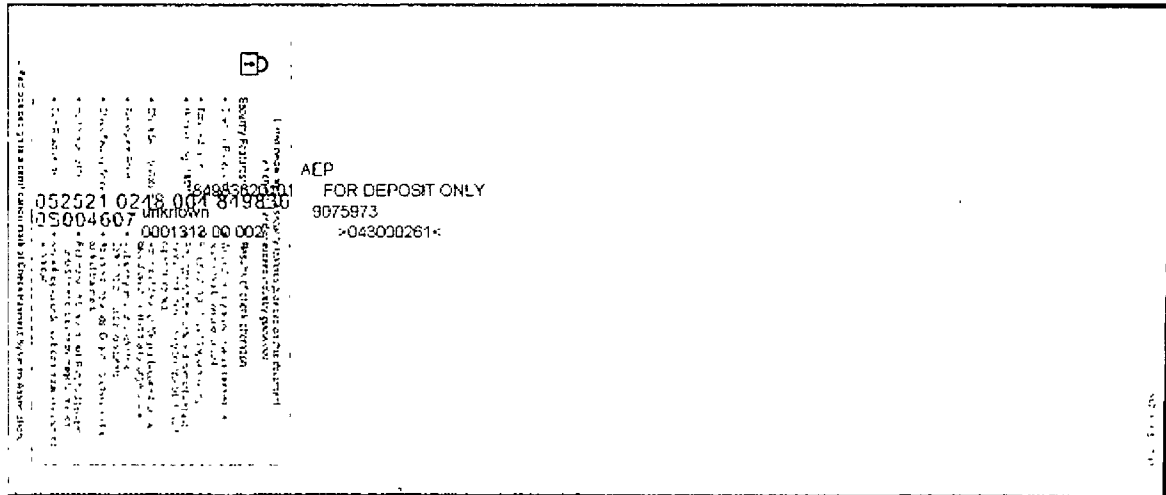
Christine

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER

<b>EVERSHEDS SUTHERLAND</b>		Wells Fargo Disbursement Account	103310
999 Peachtree Street, NE Suite 2300 Atlanta, GA 30309-3996 404-853-8000		Date: May 18, 2021	
PAY One thousand three hundred thirteen and 00/100		\$***1,313.00***	
TO THE ORDER OF American Electric Power SWEPCO-TX Distribution ATTN: Stephanie Bankston PO Box 24400 Canton, OH 44701		This check is null and void if not presented within 180 days of issuance	
Memo:			

THE BACK OF THIS DOCUMENT CONTAINS CHECK SECURITY WATERMARK AND COIN REACTIVE INK

⑈0000103310⑈ ⑆121000248⑆ 5233576676⑈



Christine Clingerman | Legal Secretary | T: +1.202.383.0347

On May 12, 2021, at 7:44 AM, Kevin Oldham <[koldham@dwmrlaw.com](mailto:koldham@dwmrlaw.com)> wrote:

Brad,

Good morning. Could you please have your firm revise the attached invoices to reflect the \$1100/hour agreed fee for the SWEPCO rate case? Also, could you ask them to send the invoices to me – and I will facilitate payment by AEP?

Thank you,

Kevin Oldham  
<[image001.jpg](#)>  
Duggins Wren Mann & Romero, LLP  
600 Congress Avenue, Suite 1900  
Austin, Texas 78701  
512-495-8866 (Direct)  
512-744-9300 (Main)  
855-825-7574 (Toll free)  
512-744-9399 (Fax)

Circular 230 Disclosure To ensure compliance with requirements imposed by the IRS, we inform you that tax advice contained in this communication is limited to the specific tax issues addressed herein. Further, this communication (i) was not intended or written for the purpose of avoiding tax penalties, and consequently, it may not be used for such purposes and (ii) may not be used for promoting, marketing, or recommending to another party any transaction or matter addressed herein

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<Seltzer Invoices.pdf>

Eversheds Sutherland (US) LLP is part of a global legal practice, operating through various separate and distinct legal entities under Eversheds Sutherland. For a full description of the structure and a list of offices, please visit [www.eversheds-sutherland.com](http://www.eversheds-sutherland.com)

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### Third Supplemental Rate-Case Expense Report

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## Header Information

**Invoice Number: 36033**

**Vendor:** Duggins Wren Mann & Romero, LLP

**Address:** 600 Congress Ave Suite 1900, Austin, TX, 78701, United States of America

**Tax ID:** 27-5110427

**Invoice Date:** 05/13/2021

Received Date: 05/13/2021

**Project:** AEP057505-2020 SWEPCO Texas Base Case

**Posting Status:** Posted

**Billing Start Date:** 04/01/2021

**Billing End Date:** 04/30/2021

**Submitted Total: \$227456 00**

Submitted Currency: USD

**Tax Rate:** 0.00%

**PS Voucher:** 00701173

**Approved Total: \$227456 00** ✓

## Invoice Summary

Type	Rate x Units	Discount	AEP Disc	Adjustment	AEP Split	Tax	Amount
Fees	227411.00	0.00	0.00	0.00	0.00	0.00	227411.00
Expenses	45.00	0.00	N/A	0.00	0.00	0.00	45.00
Invoice Total	227456.00	0.00	0.00	0.00	0.00	0.00	227456.00

### Line Items

Item	Date	Type	Category	TK	Rate	Units	Disc	Adj	Amt
1	04/01/2021	Fee	L420 Expert Witnesses	McGrath, Kerry P	420.00	1 40	0 00	0 00	588.00
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze intervenor testimony / PUCT/Overall Case Administration									
2	04/01/2021	Fee	L420 Expert Witnesses	McGrath, Kerry P	420.00	2 00	0 00	0 00	840.00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client S. Bankston et al. re intervenor testimony / PUCT/Overall Case Administration.									
3	04/01/2021	Fee	L310 Written Discovery	Jones, Jackie	145 00	0.40	0 00	0 00	58.00
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Wntten Discovery Draft/Revise SWEPCO's 2nd to Eastman Chemical and SWEPCO's 1st to Sierra Club / PUCT/Discovery									
4	04/01/2021	Fee	L420 Expert Witnesses	Jones, Jackie	145 00	0 80	0.00	0.00	116.00
<b>Activity:</b> A110 Manage data/files <b>Description:</b> Expert Witnesses Manage Data/Files re intervenor testimony and workpapers / PUCT/File and Document Management									
5	04/01/2021	Fee	L440 Other Trial Preparation and Support	Jones, Jackie	145.00	2 00	0 00	0.00	290.00
<b>Activity:</b> A110 Manage data/files <b>Description:</b> Other Trial Preparation and Support Manage Data/Files re discovery hearing record / PUCT/Hearing Preparation and Support									
6	04/01/2021	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Analysis/Strategy Communicate with client T Day re supplemental rate-case expense report / PUCT/Rate Case Expenses									
7	04/01/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345 00	1.30	0 00	0 00	448.50
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze intervenor direct testimony and prepare rebuttal testimony matrix / PUCT/Overall Case Strategy.									
8	04/01/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345 00	2 10	0.00	0 00	724 50
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client litigation team re intervenor direct testimony, scope of rebuttal testimony, and rebuttal witness assignments / PUCT/Overall Case Strategy									
9	04/01/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345 00	0 20	0 00	0 00	69 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client G Wilson re rebuttal testimony preparation / PUCT/Storm Reserve Expense									
10	04/01/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 40	0.00	0 00	138 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client S. Bankston re rebuttal witness assignments, and scope of and strategy for rebuttal testimony preparation / PUCT/Overall Case Strategy									
11	04/01/2021	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0.30	0 00	0.00	103.50
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Wntten Discovery Review/Analyze issues re RFIs for Eastman and communications re same / PUCT/Discovery.									

12	04/01/2021	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0.20	0 00	0 00	69 00
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze issues re propounding requests for disclosures on intervenor witnesses / PUCT/Discovery									
13	04/01/2021	Fee	L310 Written Discovery	Pearsall, Patrick	345 00	0.20	0 00	0 00	69.00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Written Discovery Communicate with client L. Melhem and litigation team re strategy for propounding requests for disclosures on intervenor witnesses / PUCT/Discovery									
14	04/01/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345 00	0.10	0 00	0 00	34 50
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client T. Kentner and C. Locke re rebuttal testimony / PUCT/Cost Allocation.									
15	04/01/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	2.80	0 00	0 00	966 00
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re scope of and strategy for rebuttal testimony and witness assignments / PUCT/Overall Case Strategy									
16	04/01/2021	Fee	L410 Fact Witnesses	Oldham, Kevin	360.00	3.30	0 00	0.00	1188 00
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze intervenor testimony / PUCT/Hearing Preparation and Support									
17	04/01/2021	Fee	L410 Fact Witnesses	Oldham, Kevin	360 00	2.20	0 00	0 00	792 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client about intervenor testimony and substantive issues to be addressed at hearing / PUCT/Hearing Preparation and Support.									
18	04/01/2021	Fee	L420 Expert Witnesses	Green, Stephanie	230 00	1.60	0 00	0 00	368 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client re review of intervenor testimony									
19	04/01/2021	Fee	L410 Fact Witnesses	Bell, Casey	350.00	1.30	0 00	0 00	455 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client S. Bankston et al. re intervenor testimony and strategy and plan for rebuttal to same / PUCT/Rate Base-Generation									
20	04/01/2021	Fee	L420 Expert Witnesses	Coe, William	420 00	5.40	0.00	0.00	2268 00
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze intervenor testimonies and rebuttal issues and rebuttal matrix and rebuttal assignment issues / PUCT/Overall Case Strategy									
21	04/01/2021	Fee	L420 Expert Witnesses	Coe, William	420 00	0.90	0 00	0 00	378 00
<b>Activity:</b> A103 Draft/revise <b>Description:</b> Expert Witnesses Draft/Revise rebuttal issues matrix / PUCT/Overall Case Strategy									
22	04/01/2021	Fee	L420 Expert Witnesses	Coe, William	420 00	2.10	0 00	0 00	882.00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client litigation team re intervenor testimonies and rebuttal issues and rebuttal assignments / PUCT/Overall Case Strategy.									
23	04/02/2021	Fee	L440 Other Trial Preparation and Support	Jones, Jackie	145 00	0.40	0 00	0 00	58 00
<b>Activity:</b> A110 Manage data/files <b>Description:</b> Other Trial Preparation and Support Manage Data/Files re discovery hearing record / PUCT/File and Document Management.									
24	04/02/2021	Fee	L210 Pleadings	Pearsall, Patrick	345.00	0.70	0 00	0.00	241.50
<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze first supplemental rate-case expense report and expense invoices and documentation supporting same / PUCT/Rate Case Expenses									
25	04/02/2021	Fee	L210 Pleadings	Pearsall, Patrick	345.00	0.40	0 00	0 00	138.00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Pleadings Communicate with client T. Day and L. Ferry-Nelson re supplemental rate-case expense report and Staff questions re scope of same / PUCT/Rate Case Expenses									
26	04/02/2021	Fee	L210 Pleadings	Pearsall, Patrick	345 00	0.30	0 00	0 00	103 50
<b>Activity:</b> A108 Communicate (other external) <b>Description:</b> Pleadings Communicate with other external Staff counsel R. Asher re scope of supplemental rate-case expense report / PUCT/Rate Case Expenses									
27	04/02/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345.00	0.20	0 00	0 00	69 00
<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Expert Witnesses Communicate with client SPP counsel T. Kentner re C. Locke testimony / PUCT/Cost Allocation									
28	04/02/2021	Fee	L310 Written Discovery	Pearsall,	345.00	0.30	0.00	0 00	103 50

				Patrick					
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze RFIs for CARD witness K. Nalepa / PUCT/Discovery								
29	04/02/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345.00	3.40	0 00	0 00	1173 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze issues re J Pollock and A Al-Jabir direct testimony and strategy for R Ross rebuttal testimony and rebuttal to intervenor recommendations re behind the meter generation / PUCT/Cost Allocation								
30	04/02/2021	Fee	L420 Expert Witnesses	Pearsall, Patrick	345 00	0 40	0 00	0.00	138.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze issues re G Wilson rebuttal testimony and self-insurance reserve proposal / PUCT/Storm Reserve Expense								
31	04/02/2021	Fee	L310 Written Discovery	Coe, William	420.00	0.70	0.00	0 00	294.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze potential RFIs to intervenors / PUCT/Overall Case Strategy								
32	04/02/2021	Fee	L410 Fact Witnesses	Coe, William	420 00	0 70	0 00	0.00	294 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze R Ross rebuttal and FERC jurisdictional issues / PUCT/Operations and Maintenance-Transmission								
33	04/02/2021	Fee	L410 Fact Witnesses	Coe, William	420.00	2.40	0.00	0 00	1008 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze T Brice rebuttal, relevant statutes, rules, Dolet Hills retirement issues, and previous testimonies / PUCT/Rate Base-Generation								
34	04/02/2021	Fee	L410 Fact Witnesses	Coe, William	420 00	0 60	0 00	0 00	252.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze rebuttal testimony development issues / PUCT/Overall Case Strategy								
35	04/03/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345.00	2 80	0 00	0 00	966 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze intervenor challenges to distribution vegetation management and issues re scope and structure of D Seidel rebuttal testimony / PUCT/Operations and Maintenance-Distribution								
36	04/03/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 60	0 00	0 00	207 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re strategy for and scope of C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer)								
37	04/03/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	0 80	0 00	0 00	276 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re strategy for rebuttal testimony addressing intervenor positions on behind the meter generation / PUCT/Cost Allocation.								
38	04/03/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345.00	0.20	0 00	0.00	69 00
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client J Frederick and S Bankston re rebuttal testimony preparation / PUCT/Overall Case Strategy.								
39	04/03/2021	Fee	L410 Fact Witnesses	Coe, William	420 00	1 30	0 00	0.00	546 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze T Brice rebuttal testimony and cited intervenor testimonies / PUCT/Overall Case Strategy								
40	04/04/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420 00	0 70	0 00	0 00	294 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re A Carlin rebuttal testimony / PUCT/Incentive Compensation.								
41	04/04/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420 00	0 90	0 00	0 00	378 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re M McMahon rebuttal testimony / PUCT/Rate Base-Generation								
42	04/04/2021	Fee	L420 Expert Witnesses	McGrath, Kerry P	420.00	0.50	0 00	0.00	210 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Expert Witnesses Review/Analyze issues re G Wilson rebuttal testimony / PUCT/Storm Reserve Expense								
43	04/04/2021	Fee	L410 Fact Witnesses	Pearsall, Patrick	345 00	2 20	0 00	0 00	759 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues re intervenor challenges to and recommendations for pro forma adjustments to Test Year billing determinants, and scope of and strategy for C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer)								
44	04/04/2021	Fee	L410 Fact Witnesses	Pearsall,	345 00	0 20	0 00	0 00	69.00



## Page 193 of 449

[illegible]

## Page 194 of 449

Retail customers with behind the meter generation / PUCT/Cost Allocation.									
61	04/05/2021	Fee	L120 Analysis/Strategy	Pearsall, Patrick	345.00	0.10	0.00	0.00	34.50
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Analysis/Strategy Review/Analyze SOAH Order No. 5 / PUCT/Overall Case Strategy								
62	04/05/2021	Fee	L210 Pleadings	Pearsall, Patrick	345.00	1.10	0.00	0.00	379.50
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Pleadings Review/Analyze issues re preparing exhibits supporting supplemental rate-case expenses report / PUCT/Rate Case Expenses.								
63	04/05/2021	Fee	L250 Other Written Motions/Submissions	Pearsall, Patrick	345.00	0.20	0.00	0.00	69.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Other Written Motions and Submissions Review/Analyze issues re motion to strike portions of D. Glick direct testimony / PUCT/Non-Discovery Pleadings and Motions								
64	04/05/2021	Fee	L410 Fact Witnesses	Oldham, Kevin	360.00	2.20	0.00	0.00	792.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze issues to be addressed through rebuttal testimony / PUCT/Federal Income Tax								
65	04/05/2021	Fee	L250 Other Written Motions/Submissions	Green, Stephanie	230.00	1.80	0.00	0.00	414.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Other Written Motions and Submissions Review/Analyze arguments, research in preparation of motion to strike / PUCT/Overall Case Administration.								
66	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.30	0.00	0.00	69.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze documents and analyze basis of confidentiality re CARD's 9th RFI / PUCT/Discovery.								
67	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re CARD's 9th RFI / PUCT/Discovery								
68	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.20	0.00	0.00	46.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze documents and analyze basis of confidentiality re CARD's 11th RFI / PUCT/Discovery.								
69	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re CARD's 11th RFI / PUCT/Discovery								
70	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.20	0.00	0.00	46.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze documents and analyze basis of confidentiality re ETEC's 2nd RFI / PUCT/Discovery								
71	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re ETEC's 2nd RFI / PUCT/Discovery.								
72	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze docs and analyze basis of confidentiality re ETSWD's 3rd RFI / PUCT/Discovery								
73	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re ETSWD's 3rd RFI / PUCT/Discovery								
74	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze documents and analyze basis of confidentiality re OPUC's 11th RFI / PUCT/Discovery								
75	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re OPUC's 11th RFI / PUCT/Discovery								
76	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.30	0.00	0.00	69.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze documents and analyze basis of confidentiality re TIEC's 11th RFI / PUCT/Discovery								
77	04/05/2021	Fee	L310 Written Discovery	Green, Stephanie	230.00	0.10	0.00	0.00	23.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise statement under protective order re TIEC's 11th RFI / PUCT/Discovery								
78	04/05/2021	Fee	L410 Fact Witnesses	Bell, Casey	350.00	0.80	0.00	0.00	280.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze initial draft of rebuttal testimony of M. Leskowitz and proposed exhibits for same /								

	PUCT/Rate Base-Generation								
79	04/05/2021	Fee	L310 Written Discovery	Coe, William	420 00	1 00	0 00	0.00	420 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze potential RFIs to Eastman / PUCT/Discovery								
80	04/05/2021	Fee	L310 Written Discovery	Coe, William	420.00	0 90	0 00	0 00	378 00
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Written Discovery Communicate with client litigation team and S Bankston and T Brice re potential RFIs to Eastman / PUCT/Discovery								
81	04/05/2021	Fee	L410 Fact Witnesses	Coe, William	420 00	0 30	0 00	0 00	126 00
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client T. Brice re rebuttal preparation issues / PUCT/Overall Case Strategy								
82	04/05/2021	Fee	L410 Fact Witnesses	Coe, William	420 00	5 60	0 00	0 00	2352 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze M Becker and T Brice rebuttal testimonies, D Glick testimony, Welsh retrofit issues and correspondence re same / PUCT/Rate Base-Generation								
83	04/05/2021	Fee	L310 Written Discovery	Coe, William	420 00	0 20	0 00	0.00	84 00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Written Discovery Draft/Revise RFIs to Eastman / PUCT/Discovery.								
84	04/05/2021	Fee	L250 Other Written Motions/Submissions	Coe, William	420.00	0.30	0.00	0.00	126.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Other Written Motions and Submissions Review/Analyze motion to strike D. Glick testimony issues / PUCT/Non-Discovery Pleadings and Motions.								
85	04/06/2021	Fee	L410 Fact Witnesses	Bell, Casey	350.00	0 80	0 00	0 00	280 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze direct testimony of S Norwood re inventory levels for coal and lignite plants / PUCT/Rate Base-Local Generation.								
86	04/06/2021	Fee	L410 Fact Witnesses	Bell, Casey	350 00	0.60	0.00	0.00	210 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze initial draft of rebuttal testimony of M Leskowitz / PUCT/Rate Base-Generation.								
87	04/06/2021	Fee	L410 Fact Witnesses	Bell, Casey	350 00	0 80	0 00	0.00	280 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze updated and revised draft of M Leskowitz rebuttal testimony and accompanying schedules / PUCT/Rate Base-Generation.								
88	04/06/2021	Fee	L410 Fact Witnesses	Bell, Casey	350.00	1 30	0 00	0 00	455.00
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Fact Witnesses Draft/Revise rebuttal testimony of M. Leskowitz / PUCT/Rate Base-Generation								
89	04/06/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420 00	1 10	0 00	0 00	462 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze A Carlin rebuttal testimony / PUCT/Incentive Compensation								
90	04/06/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420 00	0 60	0 00	0 00	252 00
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client A Carlin, J Frederick et al. re A. Carlin rebuttal testimony / PUCT/Incentive Compensation.								
91	04/06/2021	Fee	L120 Analysis/Strategy	McGrath, Kerry P	420 00	0 30	0 00	0.00	126.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Analysis/Strategy Review/Analyze status of incentive compensation legislation proposal / PUCT/Incentive Compensation								
92	04/06/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420 00	1 90	0 00	0 00	798 00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Fact Witnesses Review/Analyze M McMahon rebuttal testimony issues / PUCT/Rate Base-Generation								
93	04/06/2021	Fee	L410 Fact Witnesses	McGrath, Kerry P	420.00	0 10	0 00	0.00	42 00
	<b>Activity:</b> A106 Communicate (with client) <b>Description:</b> Fact Witnesses Communicate with client T Beske et al re M McMahon rebuttal testimony issues / PUCT/Rate Base-Generation								
94	04/06/2021	Fee	L310 Written Discovery	Jones, Jackie	145 00	0 20	0 00	0.00	29.00
	<b>Activity:</b> A104 Review/analyze <b>Description:</b> Written Discovery Review/Analyze Sierra Club 1-9 and 2-7 re motion to strike D Glick's direct / PUCT/File and Document Management.								
95	04/06/2021	Fee	L120 Analysis/Strategy	Jones, Jackie	145 00	1 50	0 00	0 00	217 50
	<b>Activity:</b> A103 Draft/revise <b>Description:</b> Analysis/Strategy Draft/Revise rate case expense components summary/ PUCT/Rate Case Expenses								
96	04/06/2021	Fee	L410 Fact Witnesses	Jones, Jackie	145.00	0 30	0 00	0 00	43 50

### Third Supplemental Rate-Case Expense Report

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