



Control Number: 51415



Item Number: 629

Addendum StartPage: 0



**SOAH DOCKET NO. 473-21-0538
PUC DOCKET NO. 51415**

**APPLICATION OF SOUTHWESTERN § BEFORE THE STATE OFFICE
ELECTRIC POWER COMPANY FOR § OF
AUTHORITY TO CHANGE RATES § ADMINISTRATIVE HEARINGS**

CARD'S FIRST SUPPLEMENTAL RATE-CASE EXPENSE REPORT

In accordance with SOAH Order No. 13, Cities Advocating Reasonable Deregulation ("CARD") submit this First Supplemental Rate-Case Expense Report ("First Supplement RCE Report"). CARD'S First Supplemental RCE Report provides additional detailed information regarding and documentation supporting CARD's rate-case expenses associated with this proceeding, as well as Docket Nos. 40443¹ and 50997² incurred through May 2021. CARD has not incurred additional rate-case expenses in Docket Nos. 46449, 49042, or 47141 for the update period, April 1 – May 31, 2021.

The additional rate-case expenses included in this report for Docket Nos. 40443, 50997, and 51415 reflects the expenses CARD incurred for the following rate-making proceedings for the periods ending in the months noted in the table, below:

Docket Number	Ending Service Month	Invoice Month
Docket No. 40443	May 2021	June 2021
Docket No. 50997	May 2021	June 2021
Docket No. 51415	May 2021	June 2021

Ms. Catherine Webking, CARD's witness regarding its rate-case expenses, filed testimony in both Docket No. 50997 and Docket No. 51415. Ms. Webking's testimony in Docket No. 50997 addresses CARD's rate-case expenses incurred in Docket No. 50997 through December 31, 2020.

Ms. Webking's testimony regarding CARD's rate-case expenses for Docket No. 50997 for the period January 1, 2021, through March 31, 2021, are addressed in her testimony filed in Docket

¹ *Application of Southwestern Electric Power Company for Authority to Change Rates and Reconcile Fuel Costs*, Docket No. 40443, Order on Rehearing (Mar. 6, 2014) (only appellate expenses incurred after April 13, 2020, are at issue in this case).

² *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*, Docket No. 50997 (pending).

51415, which was admitted into the record in Docket 51415 as CARD Exhibit No. 5. Ms. Webking's testimony in Docket No. 51415 also addressed CARD's rate-case expenses incurred for Docket No. 51415 through March 31, 2021 and Docket No. 40443 for the period of April 13, 2020 through March 31, 2021.

Thus, for Docket Nos. 40443, 50997, and 51415, CARD's First Supplemental RCE Report provides the details of and support for CARD's rate-case expenses for the months of April and May, 2021 for those dockets.

A summary of CARD's rate-case expenses for Dockets Nos. 40443, 50997, and 51415, is provided in Attachment A to CARD's First Supplemental RCE Report

CARD will include this report in its supplemental support for its rate-case expenses due July 6, 2021, and to the extent necessary, in any supplemental testimony it may file on July 27, 2021.

Respectfully submitted,

HERRERA LAW & ASSOCIATES, PLLC

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By: /s/Brennan J. Foley
Brennan J. Foley

**ATTORNEYS FOR CITIES ADVOCATING
REASONABLE DEREGULATION**

CERTIFICATE OF SERVICE

I hereby certify that on this the 18th day of June, 2021, a true and correct copy of the foregoing document was served upon all parties of record via electronic mail, in accordance with the Order Suspending Rules, issued in Project No. 50664.

By: /s/ Leslie Lindsey
Leslie Lindsey

EXHIBIT A

ATTACHMENT A

CARD's Rate Case Expense Summary for PUC Docket No. 51415

	Invoice Date	Invoice No.	Billing Period	Through Period	Hourly Fees	Expense	Invoice Amount	Total Billed to Date	
ReSolved Energy Consulting	11/3/2020	4683	10/1/2020	10/31/2020	\$864.00		\$864.00	\$864.00	
	12/2/2020	4693	11/1/2020	11/30/2020	\$3,537.00		\$3,537.00	\$4,401.00	
	1/6/2021	4703	12/1/2020	12/31/2020	\$3,159.00		\$3,159.00	\$7,560.00	
	2/7/2021	4728	1/1/2021	1/31/2021	\$1,881.00		\$1,881.00	\$9,441.00	
	3/4/2021	4736	2/1/2021	2/28/2021	\$6,246.00		\$6,246.00	\$15,687.00	
	4/6/2021	4747	3/1/2021	3/31/2021	\$12,510.00		\$12,510.00	\$28,197.00	
	5/5/2021	4762	4/1/2021	4/30/2021	\$6,057.00		\$6,057.00	\$34,254.00	
	6/2/2021	4780	5/1/2021	5/31/2021	\$3,969.00		\$3,969.00	\$38,223.00	
							ReSolved Energy Total	\$38,223.00	
Norwood Energy Consulting	11/10/2020	SWPRate Oct20	10/1/2020	10/31/2020	\$5,390.00		\$5,390.00	\$5,390.00	
	12/11/2020	SWPRate Nov20	11/1/2020	11/30/2020	\$5,500.00		\$5,500.00	\$10,890.00	
	2/9/2021	SWPRate Dec20	12/1/2020	12/31/2020	\$5,060.00		\$5,060.00	\$15,950.00	
	2/28/2021	SWPRate Jan21	1/1/2021	1/31/2021	\$2,860.00		\$2,860.00	\$18,810.00	
	2/28/2021	SWPRate Feb21	2/1/2021	2/28/2021	\$7,810.00		\$7,810.00	\$26,620.00	
	4/4/2021	SWPRate MAR21	3/1/2021	3/31/2021	\$9,790.00		\$9,790.00	\$36,410.00	
	5/3/2021	SWPRate APR21	4/1/2021	4/30/2021	\$5,390.00		\$5,390.00	\$41,800.00	
	5/31/2021	SWPRate MAY21	5/1/2021	5/31/2021	\$4,730.00		\$4,730.00	\$46,530.00	
							Norwood Energy Consulting	\$46,530.00	
Resolve Utility Consulting	~	INV-000354	11/1/2020	11/30/2020	\$5,450.00		\$5,450.00	\$5,450.00	
	~	INV-000378	12/1/2020	12/31/2020	\$7,450.00		\$7,450.00	\$12,900.00	
	~	INV-000399	1/1/2021	1/31/2021	\$8,400.00		\$8,400.00	\$21,300.00	
	~	INV-000400	2/1/2021	2/28/2021	\$9,250.00		\$9,250.00	\$30,550.00	
	~	INV-000411	3/1/2021	3/31/2021	\$11,750.00		\$11,750.00	\$42,300.00	
	~	INV-000430	4/1/2021	4/30/2021	\$1,800.00		\$1,800.00	\$44,100.00	
	~	INV-000436	5/1/2021	5/31/2021	\$4,500.00		\$4,500.00	\$48,600.00	
							Resolve Utility Consulting	\$48,600.00	
Garrett Group Consulting, Inc.	12/10/2020		11/1/2020	11/30/2020	\$6,400.00		\$6,400.00	\$6,400.00	
	1/21/2021		12/1/2020	12/31/2020	\$14,450.00		\$14,450.00	\$20,850.00	
	3/15/2021		1/1/2021	2/28/2021	\$22,425.00		\$22,425.00	\$43,275.00	
	4/2/2021		3/1/2021	3/31/2021	\$33,800.00		\$33,800.00	\$77,075.00	
	5/10/2021		4/1/2021	4/30/2021	\$7,550.00		\$7,550.00	\$84,625.00	
	6/2/2021		5/1/2021	5/31/2021	\$9,975.00		\$9,975.00	\$94,600.00	
							Garrett Group Consulting	\$94,600.00	
J. Randall Woolridge	3/18/2021	1st Billing	10/1/2020	3/15/2021	\$28,927.50		\$28,927.50	\$28,927.50	
	3/31/2021	2nd Billing	3/15/2021	3/31/2021	\$4,132.50		\$4,132.50	\$33,060.00	
	5/31/2021	3rd Billing	4/1/2021	5/31/2021	\$7,552.50		\$7,552.50	\$40,612.50	
							J. Randall Woolridge	\$40,612.50	
Scott Douglass & McConnico, LLP								\$0.00	
							Scott Douglass & McConnico, LLP	\$0.00	
Herrera Law & Associates, PLLC	11/10/2020		10/1/2020	10/31/2020	\$37,735.50	\$40.30	\$37,775.80	\$37,775.80	
	12/11/2020		11/1/2020	11/30/2020	\$26,742.50	\$42.25	\$26,784.75	\$64,560.55	
	1/11/2021		12/1/2020	12/31/2020	\$12,932.50	\$40.95	\$12,973.45	\$77,534.00	
	2/9/2021		1/1/2021	1/31/2021	\$7,570.50	\$34.45	\$7,604.95	\$85,138.95	
	3/17/2021		2/1/2021	2/28/2021	\$29,687.50	\$99.45	\$29,786.95	\$114,925.90	
	4/6/2021		3/1/2021	3/31/2021	\$48,986.00	\$172.80	\$49,158.80	\$164,084.70	
	5/12/2021		4/1/2021	4/30/2021	\$39,759.00	\$160.35	\$39,919.35	\$204,004.05	
	6/4/2021		5/1/2021	5/31/2021	\$128,261.00	\$7,439.59	\$135,700.59	\$339,704.64	
							Herrera Law & Associates, PLLC Total	\$339,704.64	

EXHIBIT A

ATTACHMENT A

CARD's Rate Case Expense Summary for PUC Docket No. 51415

Legal and Consultants	11/10/2020		10/1/2020	10/31/2020	\$37,735 50	\$6,294 30	\$44,029.80	\$44,029.80	
	12/11/2020		11/1/2020	11/30/2020	\$26,742.50	\$20,929.25	\$47,671.75	\$91,701.55	
	1/11/2021		12/1/2020	12/31/2020	\$12,932 50	\$10,649 95	\$23,582 45	\$115,284 00	
	2/9/2021		1/1/2021	1/31/2021	\$7,570 50	\$24,285 45	\$31,855 95	\$147,139 95	
	3/17/2021		2/1/2021	2/28/2021	\$29,687 50	\$83,157.95	\$112,845 45	\$259,985.40	
	4/6/2021		3/1/2021	3/31/2021	\$48,986.00	\$72,155.30	\$121,141.30	\$381,126.70	
	5/12/2021		4/1/2021	4/30/2021	\$39,759 00	\$20,957 35	\$60,716 35	\$441,843 05	
	6/4/2021		5/1/2021	5/31/2021	\$128,261.00	\$38,166.09	\$166,427.09	\$608,270.14	
							Legal and Consultants	\$608,270.14	
							Total Legal and Consultants	\$608,270.14	
							Total Billings for Services Thru 5/31/21	\$608,270.14	

EXHIBIT A
CARD's Rate Case Expense Summary for Docket No. 50997

ATTACHMENT A

	Invoice Date	Invoice No.	Billing Period	Through Period	Hourly Fees	Expense	Invoice Amount	Total Billed to Date	
Norwood Energy Consulting	2/9/2021	SWPFuelRec Jan21	1/1/2021	1/31/2021	\$13,420.00		\$13,420.00	\$13,420.00	
	2/9/2021	SWPFuelRec Feb21	2/1/2021	2/10/2021	\$5,830.00		\$5,830.00	\$19,250.00	
							Norwood Energy Consulting	\$19,250.00	
ReSolved Energy Consulting	2/4/2021	4720	1/1/2021	1/31/2021	\$9,351.00		\$9,351.00	\$9,351.00	
	2/10/2021	4730	2/1/2021	2/10/2021	\$2,970.00		\$2,970.00	\$12,321.00	
							ReSolved Energy Consulting	\$12,321.00	
Energy Ventures Analysis, Inc.	2/11/2021	2021-2	1/1/2021	2/9/2021	\$33,725.00		\$33,725.00	\$33,725.00	
							Energy Ventures Analysis	\$33,725.00	
Scott Douglass McConnico	1/31/2021	263001	12/1/2020	12/31/2020	\$2,200.00		\$2,200.00	\$2,200.00	
	2/28/2021	263553	1/1/2021	1/31/2021	\$4,345.00		\$4,345.00	\$6,545.00	
	4/23/2021	264678	2/1/2021	3/31/2021	\$9,240.00		\$9,240.00	\$15,785.00	
							Scott Douglass McConnico	\$15,785.00	
Herrera Law & Associates, PLLC	2/9/2021		1/1/2021	1/31/2021	\$78,693.00	\$324.90	\$79,017.90	\$79,017.90	
	2/15/2021		2/1/2021	2/10/2021	\$38,805.00	\$1,284.64	\$40,089.64	\$119,107.54	
	3/17/2021		2/1/2021	2/28/2021	\$15,936.50	\$0.00	\$15,936.50	\$135,044.04	
	5/12/2021		4/1/2021	4/30/2021	\$2,281.50		\$2,281.50	\$137,325.54	
							Herrera Law & Associates Total	\$137,325.54	
Legal and Consultants	2/9/2021		1/1/2021	1/31/2021	\$78,693.00	\$59,020.90	\$137,713.90	\$137,713.90	
	2/15/2021		2/1/2021	2/10/2021	\$38,805.00	\$10,084.64	\$48,889.64	\$186,603.54	
	3/17/2021		2/1/2021	2/28/2021	\$15,936.50	\$4,345.00	\$20,281.50	\$206,885.04	
	5/12/2021		4/1/2021	4/30/2021	\$2,281.50	\$9,240.00	\$11,521.50	\$218,406.54	
							Legal and Consultants	\$218,406.54	
							Total Billings for Services 1/1/21 Thru 5/31/21	\$218,406.54	
									\$0.00
							Total	\$218,406.54	

EXHIBIT A

CARD's Rate Case Expense Summary for PUC Docket No. 40443

	Invoice Date	Invoice No.	Billing Period	Through Period	Hourly Fees	Expense	Invoice Amount	Total Billed to Date	
Consultant								\$0.00	
								Consultant	\$0.00
Herrera Law & Associates, PLLC	11/10/2020		10/1/2020	10/31/2020	\$3,196.00	\$195.00	\$3,391.00	\$3,391.00	
	12/8/2020		11/1/2020	11/31/20	\$3,992.50	\$1.95	\$3,994.45	\$7,385.45	
	1/11/2021		12/1/2020	12/31/2020	\$4,813.50	\$152.10	\$4,965.60	\$12,351.05	
	4/7/2021		3/1/2021	3/31/2021	\$840.00	\$0.00	\$840.00	\$13,191.05	
	6/4/2021		4/1/2021	5/31/2021	\$525.00	\$0.00	\$525.00	\$13,716.05	
							Herrera Law & Associates, PLLC Total	\$13,716.05	
Legal and Consultants	11/10/2020		10/1/2020	10/31/2020	\$3,196.00	\$195.00	\$3,391.00	\$3,391.00	
	12/8/2020		11/1/2020	11/31/20	\$3,992.50	\$1.95	\$3,994.45	\$7,385.45	
	1/11/2021		12/1/2020	12/31/2020	\$4,813.50	\$152.10	\$4,965.60	\$12,351.05	
	4/7/2021		3/1/2021	3/31/2021	\$840.00	\$0.00	\$840.00	\$13,191.05	
	6/4/2021		4/1/2021	5/31/2021	\$525.00	\$0.00	\$525.00	\$13,716.05	
							Legal and Consultants	\$13,716.05	
							Total Legal and Consultants	\$13,716.05	
							Total Billings for Services 4/13/20 Thru 5/31/21	\$13,716.05	



May 12 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

Re: PUC Docket No. 51415; *Application of Southwestern Electric Power Company for Authority to Change Rates*
Account # 806

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through April, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

ATTACHMENT A

PUC Docket No. 51415,
*Application of Southwestern Electric Power Company for the Authority to
 Change Rates*

Expense Summary Sheet
 Through April 2021

	<u>Previous Total</u>	<u>April</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$164,529.50	\$39,759.00	\$204,288.50
Expenses:			
Copy Expense	\$57.10	\$66.30	\$123.40
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense		\$70.00	\$70.00
Research	\$373.10	\$24.05	\$397.15
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$36,410.00	\$5,390.00	\$41,800.00
ReSolved Energy Consulting	\$28,197.000	\$6,057.00	\$34,254.00
Garrett Group, Inc.	\$77,075.00	\$7,550.00	\$84,625.00
Resolve Utility Consulting	\$42,300.00	\$1,800.00	\$44,100.00
J. Randall Woolridge	\$33,060.00		\$33,060.00
Total	\$382,001.70	\$60,716.35	\$442,718.05
Amount received			<u>(\$47,671.75)</u>
Credit			<u>(\$776.00)</u>
Balance			\$394,270.30

Herrera Law & Associates, PLLC
 PO Box 302799
 Austin, TX 78703
 512-474-1492

May 12, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
 Electric Power Company for
 Authority to Change Rates
 PUC DN 51415
 Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
04/01/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	1.50 145.00/hr	217.50
	Alfred R. Herrera - Review additional CARD RCEs to include in update	0.70 485.00/hr	339.50
	Alfred R. Herrera - Continue preliminary review of other intervenor revenue requirement testimonies	3.20 485.00/hr	1,552.00
04/02/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.90 145.00/hr	130.50

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/02/21	Sergio E. Herrera - Drafted Exhibit RE: Updated RCE Testimony	1.50 250.00/hr	375.00
	Brennan Foley - Review intervenor direct testimony	1.50 350.00/hr	525.00
04/05/21	Leslie Lindsey - Update invoices and spreadsheet for ARH affidavit regarding C. Webking DT	2.10 145.00/hr	304.50
	Leslie Lindsey - Prepare draft template for CARD RFI responses to SWEPCO 1st set of RFIs to CARD	0.30 145.00/hr	43.50
	Alfred R. Herrera - Continue preliminary review of other intervenor revenue requirement testimonies (TIEC-Gorman-Cost of Capital)	1.80 485.00/hr	873.00
	Alfred R. Herrera - Continue preliminary review of other intervenor revenue requirement testimonies (TIEC-Pollock-Cost Allocation/Rate Design)	0.80 485.00/hr	388.00
	Alfred R. Herrera - Continue preliminary review of other intervenor revenue requirement testimonies (OPUC-Georgis-Rev Req Adjustments & Rate Design-Dolet Hills)	0.60 485.00/hr	291.00
04/06/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Leslie Lindsey -Continue update and prepare spreadsheet and edits to ARH affidavit	2.80 145.00/hr	406.00
	Brennan Foley - Prepare attachments for C. Webking testimony	0.30 350.00/hr	105.00
04/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.60 145.00/hr	87.00
	Leslie Lindsey - Continue update and prepare spreadsheet and edits to ARH affidavit	1.70 145.00/hr	246.50

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/07/21	Alfred R. Herrera - Review responses to SWEPCO's First RFI to CARD (K. Nalepa)	0.30 485.00/hr	145.50
	Alfred R. Herrera - Preliminary overview of Staff direct testimony	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review RCEs and Update RCE affidavit accordingly	1.40 485.00/hr	679.00
	Brennan Foley - Review draft responses to SWEPCO RFIs	0.20 350.00/hr	70.00
	Brennan Foley - Prepare exhibits for C. Webking testimony	1.30 350.00/hr	455.00
	Brennan Foley - Review Staff direct testimony and schedules	1.50 350.00/hr	525.00
04/08/21	Leslie Lindsey - Prepare, file and serve on all parties the Direct Testimony of C. Webking on behalf of CARD	1.40 145.00/hr	203.00
	Alfred R. Herrera - Prepare final affidavit re: updated RCEs	0.90 485.00/hr	436.50
	Alfred R. Herrera - Review Sierra Club's responses to SWEPCO First RFI	0.20 485.00/hr	97.00
	Brennan Foley - Review Staff direct testimony and schedules	1.20 350.00/hr	420.00
	Brennan Foley - Review SWEPCO supplemental RCE filing	0.50 350.00/hr	175.00
04/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's response to SWEPCO's 1st set of RFIs to CARD	0.30 145.00/hr	43.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/09/21	Alfred R. Herrera - Review SWEPCO's 2nd RFIs to Eastman Chem (Eastman load on SPP Grid and Behind-the-Meter usage)	0.30 485.00/hr	145.50
	Alfred R. Herrera - Review SWEPCO's objections to D. Glick (Sierra Club) testimony re: retrofitting of Flint Creek plant and review D. Glick testimony on same subject	0.70 485.00/hr	339.50
	Sergio E. Herrera - Review discovery responses RE: intervenor/Staff RFIs to SWEPCO	1.90 250.00/hr	475.00
04/11/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.10 145.00/hr	159.50
04/12/21	Sergio E. Herrera - Reviewed and edited K. Webking discovery draft	0.50 250.00/hr	125.00
	Brennan Foley - Review motion to strike Sierra Club witness testimony	0.20 350.00/hr	70.00
04/13/21	Sergio E. Herrera - Reviewed Staff Direct	2.60 250.00/hr	650.00
	Brennan Foley - Correspond with S. Norwood re: CA issues	0.20 350.00/hr	70.00
04/14/21	Sergio E. Herrera - Reviewed Baird direct RE intereviewer directs	2.50 250.00/hr	625.00
04/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.30 145.00/hr	43.50
	Sergio E. Herrera - Reviewed OPUC testimony	2.10 250.00/hr	525.00
04/16/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/16/21	Leslie Lindsey - Format RFI response template SWEPCO's 2nd set of RFIs to CARD	0.40 145.00/hr	58.00
	Sergio E. Herrera - Reviewed discovery response RE SWEPCO RFI to CARD	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed intervenor directs RE imputed capacity issue	1.90 250.00/hr	475.00
	Sergio E. Herrera - Reviewed S. Norwood recommendation re treatment of imputed capacity issue	0.50 250.00/hr	125.00
	Brennan Foley - Review and assess RFIs to CARD and correspond with R. Woolridge	0.40 350.00/hr	140.00
	Brennan Foley - Review Sierra Club's response to motion to strike	0.30 350.00/hr	105.00
04/18/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
04/19/21	Alfred R. Herrera - Prepare preliminary list of potential HOM exhibits	2.20 485.00/hr	1,067.00
04/20/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50
	Sergio E. Herrera - Reviewed K. Nalepa outline and objectives RE Cross-x testimony	0.70 250.00/hr	175.00
	Sergio E. Herrera - Reviewed Narvaez, Pollock, Daniel, and Peveto direct RE: CARD Rebuttal	3.90 250.00/hr	975.00
	Brennan Foley - Review and revise S. Norwood Cross-Rebuttal Testimony	0.70 350.00/hr	245.00
	Brennan Foley - Correspond with R. Asher re: CARD RCE documentation	0.20 350.00/hr	70.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/21/21	Leslie Lindsey - Prepare and format Cross-Rebuttal Testimony of Scott Norwood	1.10 145.00/hr	159.50
	Brennan Foley - Review intervenor and Staff testimony	2.20 350.00/hr	770.00
04/22/21	Mariann Wood - Prepared CARD's Responses to SWEPCO's 2nd Set	0.50 145.00/hr	72.50
	Leslie Lindsey - Format, file and serve on all parties CARD's responses to SWEPCO 2nd Set of RFIs	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format cross-rebuttal testimony K. Nalepa	1.10 145.00/hr	159.50
	Sergio E. Herrera - Reviewed and edited K. Nalepa Cross-Rebuttal testimony	2.20 250.00/hr	550.00
	Brennan Foley - Review and revise K. Nalepa cross-rebuttal testimony	0.80 350.00/hr	280.00
	Brennan Foley - Review rebuttal and cross-rebuttal testimonies	2.00 350.00/hr	700.00
04/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Leslie Lindsey - Prepare, format, file and serve on all parties, CARD's Cross-Rebuttal Testimony of Karl Nalepa	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties, CARD's Cross-Rebuttal Testimony of Scott Norwood	0.40 145.00/hr	58.00
	Alfred R. Herrera - Preliminary review of rebuttal/cross-rebuttal testimony	3.20 485.00/hr	1,552.00
	Sergio E. Herrera - Drafted table for CARD consultants RE: cross-rebuttal testimony filed addressing their direct	1.30 250.00/hr	325.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/23/21	Sergio E. Herrera - Reviewed Baird, Brice, Leskowitz, McMahon, and Stcgall rebuttal testimonies	5.90 250.00/hr	1,475.00
04/24/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.40 145.00/hr	203.00
04/25/21	Brennan Foley - Review rebuttal and cross-rebuttal testimony	3.00 350.00/hr	1,050.00
04/26/21	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 13th set of RFIs	0.50 145.00/hr	72.50
	Alfred R. Herrera - Review and revise RFIs re: SWEPCO rebuttal (cost of capital)	0.40 485.00/hr	194.00
	Sergio E. Herrera - Communicated with Intervenors and Staff RE pre-settlement conf call	0.80 250.00/hr	200.00
	Sergio E. Herrera - Communicated with CARD consultants re potential adjustments for settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed and annotated parties direct/rebuttal/cross testimonies in prep for settlement call	3.90 250.00/hr	975.00
	Sergio E. Herrera - Reviewed RJW 13th RFI set to SWEPCO	0.40 250.00/hr	100.00
	Brennan Foley - Review SWEPCO reply and Sierra Club motion for leave re: motion to strike D. Glick testimony	0.30 350.00/hr	105.00
	Brennan Foley - Review rebuttal and cross-rebuttal testimony	2.00 350.00/hr	700.00
04/27/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.50 145.00/hr	72.50
	Sergio E. Herrera - Reviewed Sierra Club's Motion for leave and response to motion to strike	1.20 250.00/hr	300.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/27/21	Sergio E. Herrera - Continued review of CARD cross-rebuttal testimony, schedules, and WPs	4.10 250.00/hr	1,025.00
04/28/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Alfred R. Herrera - Prepare for settlement meeting	2.30 485.00/hr	1,115.50
	Sergio E. Herrera - Reviewed CARD consultant's proposed adjustments and comments re settlement	1.30 250.00/hr	325.00
	Sergio E. Herrera - Continued review of testimony/WP/Schedules RE treatment of EADFIT and Dolet Hills issues	3.90 250.00/hr	975.00
	Brennan Foley - Prepare for and participate in conference call re: settlement	2.00 350.00/hr	700.00
04/29/21	Alfred R. Herrera - Continue preparing for settlement meeting	1.80 485.00/hr	873.00
	Alfred R. Herrera - Attend settlement meeting w/intervenors	1.00 485.00/hr	485.00
	Alfred R. Herrera - Assess settlement options/outcomes	1.90 485.00/hr	921.50
	Sergio E. Herrera - Prep for call with Intervenors and Staff	2.50 250.00/hr	625.00
	Sergio E. Herrera - Call with Intervenors and Staff RE: settlement	1.00 250.00/hr	250.00
	Sergio E. Herrera - Reviewed Baird's summary of intervenor/Staff adjustments vs. ARH's draft	0.80 250.00/hr	200.00
	Sergio E. Herrera - Reviewed discovery responses RE settlement offer and positions taken in rebuttal	1.50 250.00/hr	375.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
04/29/21	Brennan Foley - Prepare for and participate in multiple conference calls re: settlement	2.00 350.00/hr	700.00
04/30/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
	Alfred R. Herrera - Prepare for and attend settlement talks w/SWEPCO and Intervenors & Staff and follow-up communications re: same	3.20 485.00/hr	1,552.00
	Sergio E. Herrera - Prep for call with SWEPCO RE Settlement	1.00 250.00/hr	250.00
	Sergio E. Herrera - Call with SWEPCO RE Settlement	0.60 250.00/hr	150.00
	Sergio E. Herrera - Call with Intervenors	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed SWEPCO rebuttal RE settlement positions	2.10 250.00/hr	525.00
	Sergio E. Herrera - Began review of witness addressing S. Norwod and K. Nalepa RE Cross-X for HOM	3.50 250.00/hr	875.00
Total Legal Fees:		133.50	\$39,759.00
Expenses :			
04/01/21	Copy expense for the month of April 2021		66.30
	Delivery expense for the month of April 2021		70.00
	Research on Westlaw for the month of April 2021		24.05
	Consultant Invoice - Norwood Energy Consulting - Inv SWPRate Apr21		5,390.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

Page 10

	<u>Amount</u>
04/01/21 Consultant Invoice - ReSolved Energy Consulting Inv#4762	6,057.00
Consultant Invoice - Garrett Group Consulting	7,550.00
Consultant Invoice - Resolve Utility Consulting Inv #000430	1,800.00
Total expenses:	\$20,957.35
TOTAL AMOUNT OF THIS BILL:	\$60,716.35
Previous balance	\$381,225.70
4/26/2021 Payment - Thank You. Check No. 415512	(\$47,671.75)
Total payments and adjustments	(\$47,671.75)
BALANCE DUE	\$394,270.30

Copier Account Totals
APRIL 2021

ATTACHMENT A

Account	Printouts	per copy	Total
████	████	X .10	████████
806	663	X .10	\$66.30
████	████	X .10	████████

**APRIL 2021
DELIVERY RECAP**

ATTACHMENT A

Account #	Cost
806	\$70.00

Anything, Anytime Anywhere



Magic Couriers, Inc.
(512) 248-8686

Bill to:
Herrera Law Firm
4400 Medical Parkway
Austin, Texas 78705

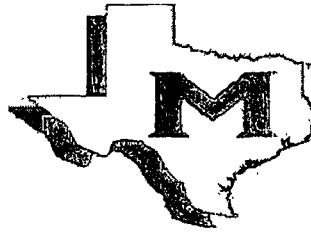
Invoice for billing period 3-25-21 through 4-7-21

Invoice #: 040721

Date/Time	Service	Address	Reference	Cost
3-31 / 1:00pm 4-1 / 9	DL / ASAP	PUC	806	\$ 25.00
Total				\$ 50.00

Please remit payments to: ***Magic Couriers, Inc.***
815-A Brazos
276
Austin, TX. 78701

Anything, Anytime Anywhere



Magic Couriers, Inc.
(512) 248-8686

Bill to:
Herrera Law Firm
4400 Medical Parkway
Austin, Texas 78705

Invoice for billing period 4-8-21 through 4-21-21

Invoice #: 042121

Date/Time	Service	Address	Reference	Cost
4-8 / 12:00pm	RT / ASAP	PUC	806	\$ 45.00
Total				\$ 45.00

Please remit payments to: ***Magic Couriers, Inc.***

815-A Brazos

276

Austin, TX. 78701

ATTACHMENT A

WESTLAW Research

April 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
■	■	X \$65.00		■
■	■	X \$65.00		■
806	.37	X \$65.00		\$24.05
■	■	X \$65.00		■
■	■	X \$65.00		■

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 5-3-21
Tax ID #: 26-2374359
Invoice#: SWPRate APR21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415



Statement for professional services rendered 4-1-21 through 4-30-21

4-14-21	B, D, 2, 3, 10 - Reviewed TIEC imputed capacity testimony; reviewed RFI responses	5.0 hrs
4-16-21	B, D, 2, 3, 10 - Reviewed RFIs; drafted testimony	5.5 hrs
4-18-21	E, D, 2 - Drafted cross-rebuttal testimony	6.5 hrs
4-19-21	E, D, 2 - Worked on cross-rebuttal testimony	4.0 hrs
4-20-21	E, 2 - Final edits to testimony and exhibits	<u>3.5 hrs</u>

Total hours: 24.5 hrs

Total due: 24.5 hours at \$220 per hour = \$5,390

Thank you for the opportunity to assist with this project.

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order

ReSolved Energy Consulting, LLC

11044 Research Blvd. A-420

Austin, TX 78759

ATTACHMENT A

Invoice

DATE	INVOICE NUMBER
5/5/2021	4762

BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756

**PROJECT**

HL SWEPCO RC 51415

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	21.9	270.00	5,913.00
Consulting (Cromleigh)	0.8	180.00	144.00
Total Labor			6,057.00
Work Completed thru - April 30, 2021		TOTAL DUE	\$6,057.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
April 1, 2021	Review intervenor testimony.	1.50
April 5, 2021	Review intervenor testimony workpapers.	1.00
April 6, 2021	Work on response to SWEPCO discovery.	2.00
April 7, 2021	Complete response to SWEPCO discovery and send to Herrera for review.	2.20
April 8, 2021	Review Staff testimony.	1.70
April 9, 2021	Review Staff workpapers.	0.50
April 16, 2021	Review discovery.	0.30
April 19, 2021	Emails with F. Herrera regarding cross rebuttal testimony. Work on draft cross rebuttal testimony.	1.20
April 20, 2021	Work on draft cross rebuttal testimony.	2.70
April 21, 2021	Complete draft cross rebuttal testimony and send to Herrera for review.	3.00
April 22, 2021	Incorporate edits to cross rebuttal testimony.	0.80
April 23, 2021	Review cross rebuttal and rebuttal testimony.	0.50
April 26, 2021	Review cross rebuttal and rebuttal testimony.	2.70
April 27, 2021	Respond to settlement issues on revenue recovery.	0.30
April 29, 2021	Review discovery and responses to discovery.	0.50
April 30, 2021	Review sum of intervenor adjustments. Review SWEPCO settlement offer and send comments to Herrera.	1.00

21.90

ATTACHMENT A

Monthly Recap

Erin Cromleigh

Date	Task	Hours
<i>April 9, 2021</i>	Download discovery/testimony files.	0.40
<i>April 23, 2021</i>	Download discovery/testimony files.	0.40
		0.80

ATTACHMENT A

ATTACHMENT A

GARRETT GROUP CONSULTING, INC.
4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

May 10, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

goh

RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415

Dear Freddie:

Our invoice for professional services for April 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett JD, CPA – 26.0 hours at \$250.00 per hour (Details in Attachment A)	\$6,500.00
B.	Ed Farrar CPA – 7.0 hours at \$150.00 per hour (Details in Attachment B)	\$1,050.00


II. Expenses:

Office Expenses	<u>N/C</u>
-----------------	------------

III. Total This Invoice:	\$7,550.00
---------------------------------	-------------------

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,


Mark E. Garrett
Attachments

ATTACHMENT A

Attachment A

Consulting Tasks for SWEPCCO 2020 Rate Case
Docket No. PUC 51415

(Mark Garrett)

April 2021

Date	Task	Hours
8	Review intervenor testimony and exhibits;	3.0
9	Review intervenor testimony and exhibits;	1.5
12	Review Staff testimony and exhibits;	2.0
13	Review Staff testimony and exhibits;	2.0
22	Review Staff and intervenor testimony and exhibits;	1.5
23	Review Staff and intervenor testimony and exhibits;	2.0
25	Review Company rebuttal testimony and exhibits;	4.0
26	Review Company rebuttal testimony and exhibits;	2.0
27	Review Company rebuttal testimony and exhibits;	4.0
29	Analyze positions for settlement discussions;	2.0
30	Review settlement positions;	2.0
Total		26.0

ATTACHMENT A

Attachment B

Consulting Tasks for SWEPCO 2020 Rate Case
Docket No. PUC 51415

(Edwin Farrar)

April 2021

Date	Task	Hours
April		
2	Download intervenor testimony and workpapers;	.5
9	Review intervenor testimony	3.0
12	Download and review staff testimony	1.0
13	Review testimony	1.0
22	Review settlement issues	1.5
	Total	7.0



ATTACHMENT A
Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice# INV-000430

Project Name SWEPCO 51415

806

Task & Date	Hours	Rate	Amount
Review intervenor testimony 04/07/21	3.25	200.00	650.00
Review rebuttal testimony 04/26/21	3.50	200.00	700.00
Review rebuttal testimony and exhibits 04/29/21	2.25	200.00	450.00
Total Hours 9.00		Total	\$1,800.00
		Balance Due	\$1,800.00



June 4, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 51415; *Application of Southwestern Electric Power Company for Authority to Change Rates*
Account # 806**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through May, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

ATTACHMENT A

PUC Docket No. 51415,
Application of Southwestern Electric Power Company for the Authority to
Change Rates

Expense Summary Sheet
Through May 2021

	<u>Previous Total</u>	<u>May</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$204,288.50	\$128,261.00	\$332,549.50
Expenses:			
Copy Expense	\$123.40	\$910.00	\$1,033.40
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense	\$70.00	\$25.00	\$95.00
Research	\$397.15		\$397.15
Outside Copies		\$6,504.59	\$6,504.59
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$41,800.00	\$4,730.00	\$46,530.00
ReSolved Energy Consulting	\$34,254.00	\$3,969.00	\$38,223.00
Garrett Group, Inc.	\$84,625.00	\$9,975.00	\$94,600.00
Resolve Utility Consulting	\$44,100.00	\$4,500.00	\$48,600.00
J. Randall Woolridge	\$33,060.00	\$7,552.50	\$40,612.50
Scott, Douglas, McConnico			
Total	\$442,718.05	\$166,427.09	\$609,145.14
Amount received			<u>(\$47,671.75)</u>
Credit			<u>(\$776.00)</u>
Balance			\$560,697.39

Herrera Law & Associates, PLLC
 PO Box 302799
 Austin, TX 78703
 512-474-1492

June 4, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation

c/o Jim Finley

City of Longview

P.O. Box 1952

Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
 Electric Power Company for
 Authority to Change Rates
 PUC DN 51415
 Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
05/03/21	Alfred R. Herrera - Assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	5.10 485.00/hr	2,473.50
	Alfred R. Herrera - Attend settlement meeting w/Intervenors & Staf Only and post-conference meeting	1.00 485.00/hr	485.00
	Brennan Foley - Prepare for and participate in multiple conference calls re: settlement	2.40 350.00/hr	840.00
	Sergio E. Herrera - Attended Zoom Call RE Settlement	0.50 250.00/hr	125.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
05/03/21	Sergio E. Herrera - CARD only de-brief RE Settlement Zoom Call	0.40 250.00/hr	100.00
	Sergio E. Herrera - Prep for Zoom Call RE Settlement	1.00 250.00/hr	250.00
	Sergio E. Herrera - Reviewed Staff testimony RE CA/RD and NOLC Issue per settlement discussion	2.10 250.00/hr	525.00
05/04/21	Alfred R. Herrera - Continue assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Various communications w/CARD cities re: settlement offers under consideration	1.30 485.00/hr	630.50
	Alfred R. Herrera - Review various revenue distribution scenarios at varying increases in revenue	2.90 485.00/hr	1,406.50
	Brennan Foley - Review Eastman motion to strike	0.30 350.00/hr	105.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.60 145.00/hr	87.00
05/05/21	Alfred R. Herrera - Continue assessment of SWEPCO's settlement offer and communications w/various parties and experts re: potential counter offers	2.90 485.00/hr	1,406.50
	Alfred R. Herrera - Various communications w/CARD cities re: settlement offers under consideration	0.90 485.00/hr	436.50
	Alfred R. Herrera - Begin preliminary preparation for hearing on merits (identify potential exhibits for HOM - Cost of Capital)	3.40 485.00/hr	1,649.00
	Brennan Foley - Review Staff supplemental direct testimony re: RCEs	0.40 350.00/hr	140.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

Page 3

		<u>Hrs/Rate</u>	<u>Amount</u>
05/05/21	Sergio E. Herrera - Reviewed updated Intervenor/Staff term sheet	0.30 250.00/hr	75.00
	Sergio E. Herrera - Reviewed S. Norwood testimony and Company testimony and discovery RE fuel inventories	2.10 250.00/hr	525.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
05/06/21	Alfred R. Herrera - Begin preliminary preparation for hearing on merits (continue to identify potential exhibits for HOM and outline of potential cross-x - Cost of Capital)	2.40 485.00/hr	1,164.00
	Brennan Foley - Prepare for HOM	2.20 350.00/hr	770.00
	Brennan Foley - Review SWEPCO's objections to TIEC and Sierra Club RFIs	0.30 350.00/hr	105.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50
05/07/21	Alfred R. Herrera - Continue assessment of SWEPCO's settlement counter offer of 5/7/21 and communications w/various parties and experts re: potential counter offers	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Attend conference w/SWEPCO and other parties re: SWEPCO's settlement counter offer of 5/7/21	0.70 485.00/hr	339.50
	Brennan Foley - Participate in multiple conference calls re: settlement	0.80 350.00/hr	280.00
	Sergio E. Herrera - Attended Settlement Call with Intervenor, Staff, and SWEPCO	0.50 250.00/hr	125.00
	Sergio E. Herrera - Post Call with Intervenor and Staff	0.30 250.00/hr	75.00

Cities Advocating Reasonable Deregulation

Page 4

		<u>Hrs/Rate</u>	<u>Amount</u>
05/07/21	Sergio E. Herrera - Prep for Call with Company RE Settlement	0.80 250.00/hr	200.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.80 145.00/hr	116.00
05/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
05/10/21	Alfred R. Herrera - Preliminary preparation for HOM-ID responses to RFIs re: cost of capital potentially as exhibits)	6.40 485.00/hr	3,104.00
	Sergio E. Herrera - Began drafting Cross-X notes/outline for prep for HOM	1.50 250.00/hr	375.00
	Sergio E. Herrera - HOM Prep RE McMahon	2.40 250.00/hr	600.00
	Sergio E. Herrera - HOM Prep RE Baird	1.90 250.00/hr	475.00
	Sergio E. Herrera - HOM Prep RE Stegall	2.30 250.00/hr	575.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
05/11/21	Alfred R. Herrera - Preliminary preparation for HOM-ID responses to RFIs re: cost of capital potentially as exhibits)	3.10 485.00/hr	1,503.50
	Sergio E. Herrera - Communicated with parties re HOM procedures	0.20 250.00/hr	50.00
	Sergio E. Herrera - HOM Prep RE Leskowitz	2.50 250.00/hr	625.00
	Sergio E. Herrera - HOM Prep RE CA/RD	1.00 250.00/hr	250.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

Page 5

		<u>Hrs/Rate</u>	<u>Amount</u>
05/11/21	Sergio E. Herrera - HOM Prep RE Dolet Hills & Fuel Inventories	4.30 250.00/hr	1,075.00
	Sergio E. Herrera - HOM Prep RE Exhibits	1.30 250.00/hr	325.00
05/12/21	Alfred R. Herrera - Review/revise latest potential counter offer to SWEPCO's 5/7/21 settlement offer	1.30 485.00/hr	630.50
	Alfred R. Herrera - Attend settlement conference w/Intervenors & Staff	0.60 485.00/hr	291.00
	Alfred R. Herrera - Continue to prepare for hearing (cost of capital issues)	6.30 485.00/hr	3,055.50
	Sergio E. Herrera - Drafted excel spreadsheet categorizing potential witness exhibits	2.60 250.00/hr	650.00
	Sergio E. Herrera - Continued with HOM prep	6.20 250.00/hr	1,550.00
	Sergio E. Herrera - Reviewed updated settlement offer from Intervenors/Staff	0.30 250.00/hr	75.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
05/13/21	Alfred R. Herrera - Continue to prepare for hearing (cost of capital issues)	4.60 485.00/hr	2,231.00
	Brennan Foley - Prepare for HOM	5.50 350.00/hr	1,925.00
	Sergio E. Herrera - Prep for call with intervenors	0.50 250.00/hr	125.00
	Sergio E. Herrera - Call with Intervenors RE settlement	0.50 250.00/hr	125.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/13/21	Sergio E. Herrera - HOM Prep RE Exhibits and Cross-X	4.90 250.00/hr	1,225.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file; Updated discovery spreadsheet	1.20 145.00/hr	174.00
05/14/21	Alfred R. Herrera - Continue to prepare for hearing (cost of capital issues)	5.70 485.00/hr	2,764.50
	Alfred R. Herrera - Prep for settlement conference w/SWEPCO, Intervenor & Staff	0.70 485.00/hr	339.50
	Alfred R. Herrera - Prepare procedural table for intervenor cross-x of SWEPCO rev req witnesses and communications with parties re: same	0.60 485.00/hr	291.00
	Alfred R. Herrera - Attend settlement conference w/SWEPCO, Intervenor & Staff	0.80 485.00/hr	388.00
	Brennan Foley - Prepare for HOM	7.10 350.00/hr	2,485.00
	Brennan Foley - Draft Statement of Position	0.50 350.00/hr	175.00
	Sergio E. Herrera - HOM Prep RE Cross-x	4.90 250.00/hr	1,225.00
	Sergio E. Herrera - HOM Prep RE Exhibits	2.70 250.00/hr	675.00
	Sergio E. Herrera - Reviewed consultant's suggested note RE: HOM	0.70 250.00/hr	175.00
05/15/21	Alfred R. Herrera - Continue to prepare for hearing-prepare outline of cross-x and potential exhibits (cost of capital issues)	6.60 485.00/hr	3,201.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/15/21	Alfred R. Herrera - Review and revise CARD Exhibits re: accounting, plant additions/retirements	2.70 485.00/hr	1,309.50
	Brennan Foley - Prepare for HOM	5.50 350.00/hr	1,925.00
	Sergio E. Herrera - Reviewed AEP 10-Q RE DH Issue/HOM Cross	0.50 250.00/hr	125.00
	Sergio E. Herrera - HOM Prep RE Exhibit Prep	1.40 250.00/hr	350.00
	Sergio E. Herrera - HOM Prep RE CA/RD Issues/Witnesses	3.10 250.00/hr	775.00
	Sergio E. Herrera - HOM Prep RE RR Issues/Witnesses	2.00 250.00/hr	500.00
	Mariann Wood - Hearing Preparations	7.00 145.00/hr	1,015.00
05/16/21	Alfred R. Herrera - Prep for settlement conference w/SWEPCO, Intervenors & Staff	0.40 485.00/hr	194.00
	Alfred R. Herrera - Continue preparing for HOM	4.10 485.00/hr	1,988.50
	Alfred R. Herrera - Attend settlement conference w/SWEPCO, Intervenors & Staff	1.20 485.00/hr	582.00
	Brennan Foley - Prepare for HOM	2.80 350.00/hr	980.00
	Brennan Foley - Review and assess settlement offer	0.50 350.00/hr	175.00
	Sergio E. Herrera - HOM Prep	5.40 250.00/hr	1,350.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/16/21	Sergio E. Herrera - Settlement Call	0.80 250.00/hr	200.00
	Sergio E. Herrera - De-briefed Settlement call and strategy moving forward with CARD only team	0.80 250.00/hr	200.00
	Mariann Wood - Hearing Preparations	12.00 145.00/hr	1,740.00
	Leslie Lindsey - Prepare hearing exhibits	4.60 145.00/hr	667.00
05/17/21	Alfred R. Herrera - Prep for settlement conference w/SWEPCO, Intervenor & Staff	0.80 485.00/hr	388.00
	Alfred R. Herrera - Continue preparing for HOM	6.40 485.00/hr	3,104.00
	Alfred R. Herrera - Attend settlement conference w/SWEPCO, Intervenor & Staff	0.60 485.00/hr	291.00
	Brennan Foley - Prepare for HOM	8.10 350.00/hr	2,835.00
	Sergio E. Herrera - HOM Prep RE Rev. Req. Cross-X and Exhibits	6.10 250.00/hr	1,525.00
	Sergio E. Herrera - HOM Prep RE witness direct and cross	3.90 250.00/hr	975.00
	Mariann Wood - Hearing Preparations; Reviewed and updated case file	2.00 145.00/hr	290.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's Statement of Position	0.30 145.00/hr	43.50
	Leslie Lindsey - Prepare and print hearing exhibit for ALJs, Appeals, Court Reporter and attorneys	4.00 145.00/hr	580.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/18/21	Brennan Foley - Prepare for HOM	5.50 350.00/hr	1,925.00
	Sergio E. Herrera - Reviewed Mertz/Stegall Testimonies and Cajun K	2.30 250.00/hr	575.00
	Sergio E. Herrera - HOM Prep RE Mertz/Stegall Cross-X	1.90 250.00/hr	475.00
	Sergio E. Herrera - Communicated with S. Norwood RE Cross	0.40 250.00/hr	100.00
	Sergio E. Herrera - HOM Prep RE RR Cross-X	3.70 250.00/hr	925.00
	Sergio E. Herrera - HOM Prep RE Exhibits	2.30 250.00/hr	575.00
	Leslie Lindsey - Assemble hearings binders for attorneys, and delivery to ALJs and Appeals, upload to iManage	2.10 145.00/hr	304.50
	Leslie Lindsey - Prepare, format, file and serve on all parties, CARD's Witness and Exhibit List	0.70 145.00/hr	101.50
	Leslie Lindsey - Prepare and deliver hearing exhibits and flash drive to Kennedy Reporting	1.10 145.00/hr	159.50
05/19/21	Alfred R. Herrera - Review of SWEPCO's settlement offer of 5/17/21 and various communications re: same	1.20 485.00/hr	582.00
	Alfred R. Herrera - Attend HOM	5.20 485.00/hr	2,522.00
	Alfred R. Herrera - Research re: post-TY adjustments to reduce rate base	1.40 485.00/hr	679.00
	Brennan Foley - Appear at HOM via Zoom	7.50 350.00/hr	2,625.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/19/21	Brennan Foley - Prepare for HOM	1.80 350.00/hr	630.00
	Sergio E. Herrera - Attended HOM	7.00 250.00/hr	1,750.00
	Sergio E. Herrera - HOM Prep RE Rebuttal Cross-X	1.40 250.00/hr	350.00
	Mariann Wood - Hearing Preparations; Reviewed and updated case file: Updated discovery spreadsheet	2.50 145.00/hr	362.50
05/20/21	Alfred R. Herrera - Continue preparing for HOM (cost of capital and useful life of Dolet Hills)	3.30 485.00/hr	1,600.50
	Alfred R. Herrera - Attend HOM	2.70 485.00/hr	1,309.50
	Brennan Foley - Appear at HOM via Zoom	7.50 350.00/hr	2,625.00
	Brennan Foley - Prepare for HOM	2.00 350.00/hr	700.00
	Sergio E. Herrera - Attended HOM	8.00 250.00/hr	2,000.00
	Mariann Wood - Reviewed and updated case file	1.00 145.00/hr	145.00
	Leslie Lindsey - Added new exhibits, updated exhibit list, uploaded to iManage system, and emailed parties	0.50 145.00/hr	72.50
05/21/21	Alfred R. Herrera - Continue preparing for HOM (cost of capital and research re: "rate year")	4.20 485.00/hr	2,037.00
	Brennan Foley - Appear at HOM via Zoom	2.50 350.00/hr	875.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/21/21	Sergio E. Herrera - Prepared CARD Exh. For Cross-X	0.40 250.00/hr	100.00
	Sergio E. Herrera - Attended HOM	7.00 250.00/hr	1,750.00
	Mariann Wood - Reviewed and updated case file	0.80 145.00/hr	116.00
	Leslie Lindsey - Added new exhibits, updated exhibit list, uploaded to iManage system, and emailed parties	1.10 145.00/hr	159.50
05/22/21	Alfred R. Herrera - Continue preparing for HOM (cost of capital-cull exhibits for use in HOM)	1.70 485.00/hr	824.50
	Mariann Wood - Reviewed and updated case file; Update Hearing Exhibits from Parties; Update Discovery Spreadsheet	1.30 145.00/hr	188.50
05/23/21	Alfred R. Herrera - Continue preparing for HOM (cost of capital-prep for and attend conference w/JRWoolridge re: cross-x of D'Ascendis and potential cross-x of JRW's direct testimony)	2.10 485.00/hr	1,018.50
	Leslie Lindsey - Added new exhibits, updated exhibit list, uploaded to iManage system, and emailed parties	0.30 145.00/hr	43.50
05/24/21	Alfred R. Herrera - Prep for and attend hearing on merits (cost of capital witnesses)	6.40 485.00/hr	3,104.00
	Brennan Foley - Appear at HOM via Zoom	4.50 350.00/hr	1,575.00
	Sergio E. Herrera - Attended HOM	5.50 250.00/hr	1,375.00
	Sergio E. Herrera - CA/RD Cross-X Prep	2.50 250.00/hr	625.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/25/21	Alfred R. Herrera - Prep cross-x of Jackson/Burnett (Rate Design issues re: "rate year" used by Burnett and Jackson)	1.60 485.00/hr	776.00
	Alfred R. Herrera - Attend hearing on merits-cross-x of Jackson (Rate Design issues re: "rate year" used by Burnett and Jackson)	4.70 485.00/hr	2,279.50
	Alfred R. Herrera - Attend hearing on merits-cross-x of Jackson (Rate Design issues re: "rate year" used by Burnett and Jackson)	1.80 485.00/hr	873.00
	Brennan Foley - Appear at HOM via Zoom	5.30 350.00/hr	1,855.00
	Sergio E. Herrera - HOM Prep RE CARD Direct Case	1.50 250.00/hr	375.00
	Sergio E. Herrera - Attended HOM	7.00 250.00/hr	1,750.00
	Mariann Wood - Hearing Preparations	1.00 145.00/hr	145.00
	Leslie Lindsey - Added new exhibits, updated exhibit list, uploaded to iManage system, and emailed parties	0.30 145.00/hr	43.50
05/26/21	Alfred R. Herrera - Continue prep cross-x of Burnett (Rate Design issues re: "rate year" used by Burnett and Jackson)	0.80 485.00/hr	388.00
	Alfred R. Herrera - Preliminary draft of post-hearing brief	2.80 485.00/hr	1,358.00
	Alfred R. Herrera - Preliminary draft of post-hearing brief - review transcripts	3.10 485.00/hr	1,503.50
	Brennan Foley - Appear at HOM via Zoom	3.50 350.00/hr	1,225.00
	Sergio E. Herrera - Attended HOM	5.00 250.00/hr	1,250.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
05/26/21	Sergio E. Herrera - Reviewed HOM Notes RE PO and Agreed Briefing Outline	1.00 250.00/hr	250.00
	Mariann Wood - Reviewed and updated case file; Update Hearing Exhibits from Parties; Update Discovery Spreadsheet	1.00 145.00/hr	145.00
05/27/21	Sergio E. Herrera - Reviewed HOM Notes and Transcript RE Briefing Outline	3.10 250.00/hr	775.00
	Sergio E. Herrera - Drafted table RE briefing outline and PO RE CARD arguments	1.90 250.00/hr	475.00
	Sergio E. Herrera - Drafted preliminary outline for CARD brief RR issue	1.30 250.00/hr	325.00
	Leslie Lindsey - Receive, download, convert, save and send to attorneys HOM Transcripts	0.90 145.00/hr	130.50
05/28/21	Alfred R. Herrera - Preliminary draft of post-hearing brief - continue review transcripts	2.40 485.00/hr	1,164.00
05/30/21	Mariann Wood - Reviewed and updated case file; Update Hearing Exhibits from Parties; Update Discovery Spreadsheet	0.70 145.00/hr	101.50
Total Legal Fees:		387.00	\$128,261.00
Expenses :			
05/01/21	Consultant Invoice - J. Randall Woolridge 2nd Invoice		7,552.50
	Consultant Invoice - Garrett Group, Inc.		9,975.00
	Consultant Invoice - Resolve Utility Consulting Inv #000436		4,500.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate MAY21		4,730.00

ATTACHMENT A

Cities Advocating Reasonable Deregulation

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		<u>Amount</u>
05/01/21	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4780	3,969.00
	Copy expense for the month of May 2021	910.00
	Dclivery expense for the month of May 2021	25.00
05/31/21	Outside Copies - Kennedy Reporting Services - HOM V1 - Inv #2105062	1,234.90
	Outside Copies - Kennedy Reporting Services - HOM V2 - Inv #2105063	1,149.70
	Outside Copies - Kennedy Reporting Services - HOM V3 - Inv #2105065	1,017.50
	Outside Copies - Kennedy Reporting Services - HOM V4 - Inv #2105067	962.34
	Outside Copies - Kennedy Reporting Services - HOM V5 - Inv #2105069	1,198.40
	Outside Copies - Kennedy Reporting Services - HOM V6 - Inv #2105071	941.75
	Total expenses:	\$38,166.09
	TOTAL AMOUNT OF THIS BILL:	\$166,427.09
	Previous balance	\$394,270.30
	BALANCE DUE	\$560,697.39

INVOICE

FROM: J. Randall Woolridge, Ph.D.
120 Haymaker Circle
State College, PA 16801

TO: Herrera & Boyle, PLLC
816 Congress Ave., Suite 1250
Austin, Tx 78701

RE: Southwestern Electric Power Company
Docket No. 51415

DATE: 5/31/2021
Second Billing

goc

I. PROFESSIONAL SERVICES AND OVERHEAD		Issue Code	Phase Code	
A. J. RANDALL WOOLRIDGE				
DATE	DESCRIPTION			HOURS
5 / 31 / 2021	Prepare Responses to SWEPCO's 2nd Set of RFIs	6	B	4.5
	Review SWEPCO Rebuttal Testimony and Workpapers	6	G	2.5
	Prepare CX for Hearings	6	H	2.5
	Prepare for Hearings	6	H	4.5
	Review Testimony of Other Parties	6	G	2.5
	Hearings	6	H	6.5
Various	Review Email and Related Documents	6	D	1.0
Various	Research Rate of Return Issues	6	D	0.0
Various	Review Case with Counsel and Consultants	6	D	2.5
HOURS				26.5
TOTAL HOURS				26.5
PROFESSIONAL SERVICES @ \$285.00/HOUR				\$7,552.50
II. EXPENSES				
a	Travel			
b.	1. Office Expenses (Fed Ex)			
TOTAL EXPENSES				
III. TOTAL BILLING				
TOTAL PROFESSIONAL SERVICES PLUS EXPENSES				\$7,552.50
TOTAL BILLING				\$7,552.50

GARRETT GROUP CONSULTING, INC.
4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL: MGARRETT@GARRETTGROUPLLC.COM

June 2, 2021

Alfred R. Herrera
816 Congress Ave, Suite 950
Austin, Texas 78701

8016

RE: SWEPCO 2020 Rate Case; Docket No. 51415

Dear Freddie:

Our invoice for professional services for May 2021 in connection with the above-referenced case follows:

I. Professional Services:

- | | | |
|----|---|------------|
| A. | Mark Garrett, JD, CPA — 27.0 hours at \$250.00 per hour | \$6,750.00 |
| | <i>(Details in Attachment A)</i> | |
| B. | Ed Farrar, CPA — 21.5 hours at \$150.00 per hour | \$3,225.00 |
| | <i>(Details in Attachment B)</i> | |

II. Expenses:

Office Expenses

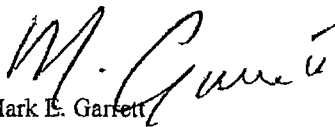
N/C

III. Total Invoice:

\$9,975.00

We appreciate the opportunity to work with you on this case. Please call me if you should have any questions.

Sincerely,


Mark E. Garrett
Attachments

ATTACHMENT A

Attachment A

Mark Garrett

*Consulting Tasks for***SWEPCO 2020 Rate Case; Docket No. 51415***Billing Period: May 2021*

Date	Task	Hours
May		
2	Review settlement proposal;	2.0
7	Work on settlement;	2.0
10	Review rebuttal testimony; outline issues;	2.5
11	Review rebuttal testimony; outline issues;	2.0
12	Review testimony; preparation of cross examination questions;	2.0
13	Review testimony; preparation of cross examination questions;	2.5
14	Review testimony; preparation of cross examination questions;	2.0
15	Review testimony; preparation of cross examination questions;	4.0
16	Review testimony; preparation of cross examination questions;	4.0
17	Telephone conference with counsel re: cross examination; work on questions;	2.0
18	Work on cross examination;	2.0
	Total	27.0

ATTACHMENT A

Attachment B

Ed Farrar

*Consulting Tasks for***SWEPCO 2020 Rate Case; Docket No. 51415***Billing Period: May 2021*

Date	Task	Hours
May		
10	Review rebuttal testimony;	1.0
11	Review testimony issues;	4.0
12	Review rebuttal testimony issues;	3.0
13	Review rebuttal testimony issues;	1.5
15	Review rebuttal testimony issues;	6.0
16	Review rebuttal testimony issues;	2.0
17	Review rebuttal testimony issues;	3.0
19	Hearing preparation;	1.0
	Total	21.5

SWEPCO RATE CASE - 51415
Hours Issues and Phases

January 2021									
M. Garrett				Ed Farrar			G. Garrett		
Hours	Issue	Phase		Hours	Issue	Phase	Hours	Issue	Phase
1				4	4	D			
2				7	4	D			
3				0.5	4	D			
4	2	4	B	6	4	D			
5	2	4	B	3	4	E			
6	2	4	B	1	4	D			
7	2	4	B						
8	2	4	B						
9									
10									
11									
12	2	2	B				4	4	D
13	2	2	B				4	4	D
14									
15									
16									
17									
18									
19									
20									
21									
22				3	4	D			
23									
24									
25									
26	2	5	B						
27	2	5	B						
28									
29									
30	2	4	B						
20				24.5			8		

February 2021									
M. Garrett				Ed Farrar			G. Garrett		
Hours	Issue	Phase		Hours	Issue	Phase	Hours	Issue	Phase
1	2	4	B						
2	2	4	B						
3	2	4	D						
4	2	4	D	2	4	E			
5	2	4	D				4	4	B
6									
7									
8	2	5	B						
9	2	5	D	1	4	D			
10	2	5	D	3	4	D			
11	2	5	D				2	4	D
12							2	4	D
13									
14									
15									
16	2	2	D						
17				4.5	4	D			
18				1	4	B			
19				2.5	4	D			
20									
21									
22				3	4	D			
23				6	4	D			
24				5	4	D			
25				4	4	D			
26	2	7	D						
27									
28				3	4	D			
22				35			8		0

March 2021

M. Garrett			Ed Farrar			G. Garrett			H. Garrett		
Hours	Issue	Phase	Hours	Issue	Phase	Hours	Issue	Phase	Hours	Issue	Phase
1			2	4	D						
2	3	D	1	4	D						
3			5	4	D						
4	4	D	1	4	D	4	4	B			
5	2	D									
6											
7											
8	1.5	D	4.5	4	E	4	4	B			
9	2.5	D	3.5	4	D	2	4	D			
10	2	D				2	4	D			
11	2	D									
12	1.5	D	1	4	D						
13	2.5	D	6	4	E						
14			8	7	D						
15	2	D	5	4	E						
16	6	D	6	4	E						
17	5	D	7	7	E						
18	8	E	0.5	4	E						
19	8	E	2	4	E						
20	5	E	2	4	E						
21	4	E							4.5	4	E
22	8	E	5	5	D				6	4	E
23	7	E	2	4	E				4	4	E
24	4	E							1.5	4	E
25											
26											
27											
28											
29											
30			2	4	E						
31			0.5	4	D						
78			64			12			16		

April 2021

	M. Garrett			Ed Farrar		
	Hours	Issue	Phase	Hours	Issue	Phase
1						
2				0.5	4	G
3						
4						
5						
6						
7						
8	3	4	G			
9	1.5	4	G	3	4	G
10						
11						
12	2	4	G	1	4	G
13	2	4	G	1	4	G
14						
15						
16						
17						
18						
19						
20						
21						
22	1.5	4	G	1.5	4	F
23	2	4	G			
24						
25	4	4	G			
26	2	4	G			
27	4	4	G			
28						
29	2	4	G			
30	2	4	F			
<hr/>				<hr/>		
26				7		

May 2021

	M. Garrett			Ed Farrar		
	Hours	Issue	Phase	Hours	Issue	Phase
1						
2	2.0	4	F			
3						
4						
5						
6						
7	2.0	4	F			
8						
9						
10	2.5	4	G, H	1.0	4	G
11	2.0	4	G, H	4.0	4	G
12	2.0	4	G, H	3.0	4	G
13	2.5	4	G, H	1.5	4	G
14	2.0	4	G, H			
15	4.0	4	G, H	6.0	4	G
16	4.0	4	G, H	2.0	4	G
17	2.0	4	G, H	3.0	4	G
18	2.0	4	G, H			
19				1.0	4	H
20						
21						
22						
23						
24						
25						
26						
27						
28						
29						
30						
31						
27			21.5			



ATTACHMENT A

Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice# INV-000436
Project Name SWEPCO 51415

Task & Date	Hours	Rate	Amount
Conference call with counsel and consultants and review settlement proposal 05/03/21	0.75	200.00	150.00
Review discovery and settlement offer 05/07/21	1.25	200.00	250.00
Prepare for hearing and email with counsel 05/12/21	3.75	200.00	750.00
Prepare for trial 05/14/21	3.50	200.00	700.00
Prepare for hearing 05/17/21	4.00	200.00	800.00
Prepare for hearing 05/18/21	4.50	200.00	900.00
Prepare for and attend hearing 05/19/21	4.75	200.00	950.00
Total Hours 22.50		Total	\$4,500.00

ATTACHMENT A

Balance Due

\$4,500.00

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 5-31-21
Tax ID #: 26-2374359
Invoice#: SWPRate MAY21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

Statement for professional services rendered 5-1-21 through 5-31-21

5-07-21	F, 2, 3 - Reviewed SWEPCO settlement offers	2.0 hrs
5-12-21	F, 2, 3 - Reviewed SWEPCO settlement offer	1.5 hrs
5-17-21	F, G, 2, 3 - Reviewed testimony; worked on cross	5.5 hrs
5-18-21	F, G, 2, 3 - Reviewed testimony; worked on cross	6.0 hrs
5-24-21	G, 2, 3 - Reviewed testimony; prep for hearing	4.0 hrs
5-25-21	G, H, 2 - Prep for hearing; testified at hearing	<u>2.5 hrs</u>

Total hours: 21.5 hrs

Total due: 21.5 hours at \$220 per hour = \$4,730

Thank you for the opportunity to assist with this project.

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order

ReSolved Energy Consulting, LLC
Austin, TX 78759

ATTACHMENT A

Invoice

DATE	INVOICE NUMBER
6/2/2021	4780

BILL TO

Herrera Law & Associates, PLLC
Alfred Herrera
4400 Medical Parkway
Austin, Texas 78756



PROJECT			
HL SWEPCO RC 51415			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	14.7	270.00	3,969.00
Work Completed thru - May 31, 2021		TOTAL DUE	\$3,969.00

Monthly Recap

Karl Nalepa

Date		Task	Hours
May 3, 2021	12F	Call with counsel and consultants to discuss settlement offer,. Call with intervenors to discuss offer.	1.50
May 5, 2021	12B	Review discovery.	0.70
May 10, 2021	12B (.2) / 12F (.3) / 12G (.7)	Respond to SWEPCO settlement terms. Review discovery. Review Staff supplemental direct testimony.	1.20
May 11, 2021	12B (.3) / 12E (.4)	Review responses to discovery. Respond to questions on BTMG.	0.70
May 12, 2021	12B (.3) / 12F (.5) / 12G (.7)	Review discovery. Review SWEPCO's supplemental direct testimony. Review proposed settlement counter offer.	1.50
May 13, 2021	12B (.4) / 12H (.8)	Review discovery and responses to discovery. Review hearing procedures. Respond to questions on witness cross. Work on cross examination questions.	1.20
May 14, 2021	12H	Review statements of position. Respond to questions on witness cross. Complete Cross examination and send to S. Herrera.	1.30
May 16, 2021	12F	Review latest settlement offer and comments. Send additional comments.	0.50
May 17, 2021	12G	Review TIEC errata and supplemental direct testimony. Review Eastman supplemental direct testimony.	0.30
May 18, 2021	12B (.3) / 12H (.4)	Review responses to discovery. Review hearing procedures.	0.70
May 19, 2021	12H	Download and review exhibit lists. Monitor hearing on the merits.	1.30
May 20, 2021	12H	Monitor hearing on the merits.	1.30
May 24, 2021	12H	Respond to S. Herrera questions on impact of cost allocation changes.	1.00
May 25, 2021	12H	Monitor hearing on the merits.	1.00
May 26, 2021	12H	Monitor hearing on the merits.	0.50

14.70

ATTACHMENT A

Copier Account Totals
MAY 2021

ATTACHMENT A

Account	Printouts	per copy	Total
████	████	X .10	████
806	9100	X .10	\$910.00
████	████	X .10	████

**MAY 2021
DELIVERY RECAP**

ATTACHMENT A

Account #	Cost
■	■
806	\$25.00
■	■

Anything, Anytime Anywhere



Magic Couriers, Inc.
(512) 248-8686

Bill to:
Herrera Law Firm
4400 Medical Parkway
Austin, Texas 78705

Invoice for billing period 5-6-21 through 5-19-21

Invoice #: 051921

Date/Time	Service	Address	Reference	Cost
5-18 / 12:05pm	DL / ASAP	SOAH	806	\$ 25.00
Total				\$..

Please remit payments to: ***Magic Couriers, Inc.***
815-A Brazos
276
Austin, TX. 78701

KENNEDY

A record of excellence

ATTACHMENT A Invoice

DATE INVOICE NO.

5/31/2021 2105062

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681

806

JOB NUMBER

2111-1

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/19/2021	State Office of Administrative Hearings Public Utility Commission of Texas Hearing on the Merits, Volume 1			
	One Copy - Intermediate	338	3.55	1,199.90
	Administrative Fee	1	35.00	35.00
	Tax ID # 74-1837735			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	Total			\$1,234.90

Payments/Credits \$0.00

Balance Due \$1,234.90

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

062

KENNEDY

A record of excellence

ATTACHMENT A Invoice

DATE INVOICE NO.

5/31/2021 2105063

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681



JOB NUMBER

21111-2

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/20/2021	State Office of Administrative Hearings Public Utility Commission of Texas Hearing on the Merits, Volume 2 One Copy - Intermediate Administrative Fee Tax ID # 74-1837735 THANK YOU FOR YOUR BUSINESS! TERMS: Due on receipt	314 1	3.55 35.00	1,114.70 35.00
Total				\$1,149.70

Payments/Credits \$0.00

Balance Due **\$1,149.70**

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

063

KENNEDY

A record of excellence

ATTACHMENT A
Invoice

DATE INVOICE NO.

5/31/2021 2105065

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681



JOB NUMBER

21111-3

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/21/2021	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Hearing on the Merits. Volume 3 (Via Zoom Videoconference)			
	One Copy - Four-Day Delivery Administrative Fee	262 1	3.75 35.00	982.50 35.00
	Tax ID # 74-1837735			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	Total			\$1,017.50

Payments/Credits \$0.00

Balance Due \$1,017.50

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

064

KENNEDY

A record of excellence

ATTACHMENT A Invoice

DATE INVOICE NO.

5/31/2021 2105067

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681

gpe

JOB NUMBER

21111-4

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/24/2021	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Hearing on the Merits, Volume 4 (Via Zoom Videoconference)			
	One Copy - Expedited Three-Day Delivery Administrative Fee	233 1	3.98 35.00	927.34 35.00
	Tax ID # 74-1837735			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	Total			\$962.34

Payments/Credits \$0.00

Balance Due \$962.34

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

065

KENNEDY

A record of excellence

ATTACHMENT A
Invoice

DATE INVOICE NO.

5/31/2021 2105069

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681



JOB NUMBER

21111-5

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/25/2021	State Office of Administrative Hearings Public Utility Commission of Texas Hearing on the Merits, Volume 5 (Via Zoom Videoconference) One Copy - Expedited Two-Day Delivery Administrative Fee Tax ID # 74-1837735 THANK YOU FOR YOUR BUSINESS! TERMS: Due on receipt	277 1	4.20 35.00	1,163.40 35.00
		Total		\$1,198.40

Payments/Credits \$0.00

Balance Due \$1,198.40

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

066

KENNEDY

A record of excellence

ATTACHMENT A
Invoice

DATE INVOICE NO.

5/31/2021 2105071

BILL TO

Herrera Law & Associates, PLLC
4400 Medical Parkway (78701)
PO Box 302799
Austin, TX 78703

Remit to:

Kennedy Reporting Service, Inc.
555 Round Rock West Dr.
Bldg. E., Ste. 202
Round Rock, TX 78681

806

JOB NUMBER

21111-6

SERVICE ORDERED BY

Alfred Herrera

DOCKET NUMBER

51415

CASE NAME

App. of SWEPCO

<u>DATE TAKEN</u>	<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>RATE</u>	<u>AMOUNT</u>
5/26/2021	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Hearing on the Merits, Volume 6 (Via Zoom Videoconference)			
	One Copy - Daily Administrative Fee	195 1	4.65 35.00	906.75 35.00
	Tax ID # 74-1837735			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	Total			\$941.75

Payments/Credits \$0.00

Balance Due **\$941.75**

Direct all inquiries to:
Amy Burt
512-474-2233
order@kennedyreporting.com

067



May 12, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through April, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
 PO Box 302799
 Austin, TX 78703
 512-474-1492

May 12, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
 c/o Jim Finley, City Attorney
 City of Longview
 P.O. Box 1952
 Longview, TX 75606

In Reference To:

Application of Southwestern
 Electric Power Company for
 Authority to Reconcile Fuel Costs
 PUC DN 50997
 Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
04/06/21	Alfred R. Herrera - Review and revise memo to CARD cities re: summary of settlement and various communications with CARD cities re: same	0.70 485.00/hr	339.50
	Brennan Foley - Draft memorandum to CARD cities re: settlement	2.50 350.00/hr	875.00
04/07/21	Alfred R. Herrera - Various communications with CARD cities re: proposed settlement	2.20 485.00/hr	1,067.00
	Total Legal Fees:	<u>5.40</u>	<u>\$2,281.50</u>

Cities Advocating Reasonable Deregulation

Page 2

Expenses :

	<u>Amount</u>
03/01/21 Consultant Invoice - Scott Douglass McConnico Inv #264678	9,240.00
Total expenses:	\$9,240.00
TOTAL AMOUNT OF THIS BILL:	\$11,521.50
Previous balance	\$372,471.39
4/26/2021 Payment - Thank You. Check No. 415512	(\$15,468.00)
Total payments and adjustments	(\$15,468.00)
BALANCE DUE	\$368,524.89



ATTACHMENT A

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

April 23, 2021
Invoice No. 264678

For Professional Services Rendered:

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
03/24/21	CJW	Analyze rate case expense data;	5.80
03/27/21	CJW	Begin draft of testimony; Review and analyze Herrera affidavit and associated invoices;	4.00
03/28/21	CJW	Review participation of CARD in various cases for rate case expense purposes;	4.20
03/29/21	CJW	Finalize language for testimony and attachments to testimony; Respond to information regarding updates from B. Foley;	2.80

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	16.80	550.00	9,240.00
Totals	<u>16.80</u>		<u>9,240.00</u>

TOTAL FEES \$ 9,240.00

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 9,240.00

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



ATTACHMENT A

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

April 23, 2021
Invoice No. 264678

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

TOTAL FEES	\$ 9,240.00
TOTAL EXPENSES	0.00
TOTAL CURRENT INVOICE	\$ 9,240.00
PREVIOUS UNPAID BALANCE DUE (See Below)	\$ 6,545.00
TOTAL DUE	\$ 15,785.00

If you have paid any portion of the "PREVIOUS UNPAID BALANCE DUE," please pay only "TOTAL CURRENT INVOICE" plus any "PREVIOUS INVOICES" listed below that have not been paid.

PREVIOUS INVOICES

DATE	INVOICE	INVOICE AMOUNT	PAYMENT RECEIVED	BALANCE
01/31/21	263001	2,200.00	0.00	2,200.00
02/28/21	263553	4,345.00	0.00	4,345.00
			Total	6,545.00

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



June 4, 2021

Coalition of Cities Advocating Reasonable Deregulation
c/o Jim Finley
City Attorney
P.O. Box 1952
Longview, Texas 75606-1952

Re: PUC DN 40443: *Application of Southwestern Electric Power for Authority to Change Rates and Reconcile Fuel Costs*
PUC DN 42370: *Application of Southwestern Electric Power Company for Rate Case Expenses Severed from PUC Docket No. 40443*
Account # 569

Dear Jim:

Enclosed is our invoice for fees and expenses for services performed on behalf of the CARD Cities regarding the above referenced matter through May, 2021.

Please let me know if you need any additional information. Thanks for processing this request.

Very truly yours,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

June 4, 2021

Invoice submitted to:
Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
P.O. Box 1952
Longview, TX 75606-1952

In Reference To:

PUC Docket No. 40443:
Application of Southwestern
Electric Power Company for
Authority to Change Rates and
Reconcile Fuel Costs
PUC Docket No. 42370:
Application of Southwestern
Electric Power Company for Rate
Case Expenses Severed from PUC
Docket No. 40443
Acct 569

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
05/13/21	Brennan Foley - Participated in conference call with B. Hallmark and C. Ekoh re: 40443 appeal and discussed with A. Herrera	0.70 350.00/hr	245.00
05/24/21	Brennan Foley - Review and assess SWEPCO/AG's motion re: additional briefing	0.30 350.00/hr	105.00

Cities Advocating Reasonable Deregulation

Page 2

		<u>Hrs/Rate</u>	<u>Amount</u>
05/28/21	Brennan Foley - Review and revise draft response to motion requesting additional briefing	0.50 350.00/hr	175.00
	Total Legal Fees:	1.50	\$525.00
	Previous balance		\$13,226.05
4/26/2021	Payment - Thank You. Check No. 415512		(\$3,994.45)
	Total payments and adjustments		(\$3,994.45)
	BALANCE DUE		\$9,756.60