



Control Number: 51382



Item Number: 6

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B & D ENVIRONMENTAL, INC.

200 HARBOR CIRCLE.
GEORGETOWN, TEXAS 78633
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November 4, 2020



Public Utility Commission
Central Records
1701 N. Congress P.O. Box 13326
Austin, Texas 78711-3326

Re: Docket No. 51382 - Application of Dogwood Estates Water Company and Lakeshore Utility Company For Sale, Transferor Merger of Facilities and Certificate Rights in Henderson County

Enclosed please find the following response to Order No. 2:

1. Please find revised pages 9 and 12 of the application to reflect the current acreage and customer count for service area requested in this application. The Applicant is only requesting to transfer the current service area and customers of Dogwood Estates. The Applicant is not requesting the inclusion of any additional customers nor service area.
2. Enclosed is a copy of the currently approved water tariff for Lakeshore Utility Company.

Should you have any further questions concerning this application, please do not hesitate to contact me at (512) 917-7541.

Sincerely,

Bret W. Fenner, P.E.
B & D Environmental, Inc.

Enclosure

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Part F: TCEQ Public Water System or Sewer (Wastewater) Information

Complete Part F for EACH Public Water or Sewer system to be transferred subject to approval of the transaction.
Attach a separate sheet with this information if you need more space for additional systems being transferred.

22. A. For Public Water System (PWS):TCEQ PWS Identification Number: 1070043 (7 digit ID)Name of PWS: Dogwood Estates Water

Date of last TCEQ compliance inspection: _____ (attach TCEQ letter)

Subdivisions served: Dogwood Estates, Oak Manor & Wagontree**B. For Sewer service:**TCEQ Water Quality (WQ) Discharge Permit Number: WQ - (8 digit ID)

Name of Wastewater Facility: _____

Name of Permittee: _____

Date of last TCEQ compliance inspection: _____ (attach TCEQ letter)

Subdivisions served: _____

Date of application to transfer permit submitted to TCEQ: _____**23. List the number of existing connections, by meter/connection type, to be affected by the proposed transaction:**

Water				Sewer	
	Non-metered		2"		Residential
421	5/8" or 3/4"		3"		Commercial
	1"		4"		Industrial
1	1 1/2"		Other		Other
Total Water Connections:			422	Total Sewer Connections:	0

24. A. Are any improvements required to meet TCEQ or Commission standards?☒ No ☐ Yes**B. Provide details on each required major capital improvement necessary to correct deficiencies to meet the TCEQ or Commission standards (attach any engineering reports or TCEQ approval letters):**

Description of the Capital Improvement:	Estimated Completion Date:	Estimated Cost:

C. Is there a moratorium on new connections?☒ No ☐ Yes:**25. Does the system being transferred operate within the corporate boundaries of a municipality?**☒ No ☐ Yes: _____ (name of municipality)

If yes, indicate the number of customers within the municipal boundary.

Water: _____ Sewer: _____

Part H: Notice Information

The following information will be used to generate the proposed notice for the application.
DO NOT provide notice of the application until it is found sufficient and the Applicants are ordered to provide notice.

30. Complete the following using verifiable man-made or natural landmarks such as roads, rivers, or railroads to describe the requested area (to be stated in the notice documents). Measurements should be approximated from the outermost boundary of the requested area:

The total acreage of the requested area is approximately: 7,328.00

Number of customer connections in the requested area: 422

Affected subdivision : Dogwood Estates, Oak Manor & Wagontree

The closest city or town: Athens, TX

Approximate mileage to closest city or town center: 2

Direction to closest city or town: northeast

The requested area is generally bounded on the North by: West Corsicana Street

on the East by: West Cayuga Drive

on the South by: Farm to Market Road 753

on the West by: Farm to Market Road 753

31. A copy of the proposed map will be available at: 106 E. Corsicana, Athens, TX 75751

32. What effect will the proposed transaction have on an average bill to be charged to the affected customers? Take into consideration the average consumption of the requested area, as well as any other factors that would increase or decrease a customer's monthly bill.

☒ All of the customers will be charged the same rates they were charged before the transaction.

☐ All of the customers will be charged different rates than they were charged before the transaction.

☐ higher monthly bill ☐ lower monthly bill

☐ Some customers will be charged different rates than they were charged before
(i.e. inside city limit customers)

☐ higher monthly bill ☐ lower monthly bill

SECTION 1.0 -- RATE SCHEDULE

Section 1.01 - Rates

<u>Meter Size</u>	<u>Monthly Minimum Charge</u>	<u>Gallage Charge</u>
5/8" or 3/4"	\$45.00 (Includes <u>0</u> gallons)	\$3.50 per 1,000 gallons up to 6,000 gallons
1"	\$76.50	\$4.40 per 1,000 gallons 6,001 gallons thereafter
1 1/2"	\$148.50	
2"	\$238.50	
3"	\$450.00	
4"	\$742.50	

CAPITAL IMPROVEMENT SURCHARGE: \$1.62
 PER CONNECTION FOR 60 MONTHS NOT TO EXCEED \$80,000. THIS FEE IS FOR WATER
 METER REPLACEMENT.

FORM OF PAYMENT: The utility will accept the following forms of payment:

Cash X, Check X, Money Order X, Credit Card , Other (specify)

THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT
 PAYMENTS MADE USING MORE THAN \$1.00 IN SMALL COINS. A WRITTEN RECEIPT WILL BE
 GIVEN FOR CASH PAYMENTS.

REGULATORY ASSESSMENT 1.0%
 TCEQ RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL
 MONTHLY BILL.

Section 1.02 - Miscellaneous Fees

TAP FEE \$650.00
 TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A
 STANDARD RESIDENTIAL 5/8" or 3/4" METER. AN ADDITIONAL FEE TO COVER UNIQUE
 COSTS IS PERMITTED IF LISTED ON THIS TARIFF.

TAP FEE (Large meter) Actual Cost
 TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE
 INSTALLED.

METER RELOCATION FEE Actual Relocation Cost, Not to Exceed Tap Fee
 THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE
 RELOCATED.

METER TEST FEE \$25.00
 THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER
 REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES
 THAT THE METER IS RECORDING ACCURATELY. THE FEE MAY NOT EXCEED \$25.

TRANSFER FEE \$45.00
 THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME
 SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED.

RATES LISTED ARE EFFECTIVE ONLY
 IF THIS PAGE HAS TCEQ APPROVAL STAMP

TEXAS COMM. ON ENVIRONMENTAL QUALITY
 36552-R, CCN 10843, JULY 1, 2011
 APPROVED TARIFF BY 2160

SECTION 1.0 -- RATE SCHEDULE (Continued)

RETURNED CHECK CHARGE \$25.00
 RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST.

RECONNECTION FEE

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF):

- a) Non payment of bill (Maximum \$25.00) \$25.00
- b) Customer's request that service be disconnected \$45.00

LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL) 10%
 TCEQ RULES ALLOW A ONE-TIME PENALTY TO BE CHARGED ON DELINQUENT BILLS. A LATE CHARGE MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING.

CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50)..... \$50.00

COMMERCIAL & NON-RESIDENTIAL DEPOSIT ... 1/6TH OF ESTIMATED ANNUAL BILL

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE:

WHEN AUTHORIZED IN WRITING BY TCEQ AND AFTER NOTICE TO CUSTOMERS, THE UTILITY MAY INCREASE RATES TO RECOVER INCREASED COSTS FOR INSPECTION FEES AND WATER TESTING. [30 TAC 291.21(K)(2)]

SEASONAL RECONNECTION FEE

BASE RATE FOR METER SIZE TIMES NUMBER OF MONTHS OFF THE SYSTEM NOT TO EXCEED 6 MONTHS WHEN LEAVE AND RETURN IN A 12 MONTH PERIOD.

LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 3.0--EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES WHEN NEW CONSTRUCTION IS NECESSARY TO PROVIDE SERVICE.

PURCHASED WATER PASS THROUGH PROVISION

GPT = Gallonage pass through per 1,000 gallons

MMB = monthly bill utilizing rates in attached monarch contracts

LCMB = Lakeshore's current Monarch Water Bill

TWS = Total water sold to all Lakeshore customers in 1,000 gallons

$$\text{GPT} = \frac{\text{LCMB} - \text{MMB}}{\text{TWS}}$$

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TEXAS COMM. ON ENVIRONMENTAL QUALITY
 36552-R, CCN 10843, JULY 1, 2011
 APPROVED TARIFF BY *9/21/11*