



## Filing Receipt

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# *Public Utility Commission of Texas*

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## **Memorandum**

**TO:** Central Records

**FROM:** Arnett D. Caviel, Attorney  
Legal Division

**DATE:** April 18, 2022

**SUBJECT:** Docket No. 51382 – Application of Dogwood Estates Water Company and Lakeshore Utility Company for Sale, Transfer, or Merger of Facilities and Certificate Rights in Henderson County

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As required by the Order filed in the above styled proceeding on April 6, 2022, please find a clean copy of the water tariff for water Certificate of Convenience and Necessity (CCN) No. 10843 for Sentry Title Company, Inc. dba Lakeshore Utility Company. This copy is provided to be stamped *Approved* and placed in the Commission's tariff book. The attached tariff supersedes the water tariff for CCN number 10843, which may be removed from the tariff book.

All parties to Docket No. 51382 have received notice of the filing of this tariff.



## **WATER UTILITY TARIFF**

### **Docket Number 51382**

Lakeshore Utility Co., Inc.  
(Utility Name)

106 E. Corsicana St.  
(Business Address)

Athens, Texas 75751  
(City, State, Zip Code)

(903) 675-4316  
(Area Code/Telephone)

This tariff is effective for utility operations under the following Certificate of Convenience and Necessity:

10843

This tariff is effective in the following counties:

Henderson and Smith

This tariff is effective in the following cities or unincorporated towns (if any):

None

This tariff is effective in the following subdivisions or systems:

See attached list

#### **TABLE OF CONTENTS**

The above utility lists the following sections of its tariff (if additional pages are needed for a section, all pages should be numbered consecutively):

SECTION 1.0 -- RATE SCHEDULE.....	3
SECTION 2.0 -- SERVICE RULES AND POLICIES .....	5
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**APPENDIX A – DROUGHT CONTINGENCY PLAN**

**APPENDIX B – APPLICATION FOR SERVICE**

List of Subdivisions and Systems.

PWS #	Subdivision/Facility Name	County
1070144	Cedarview	Henderson
1070007	Clear Creek Resort, Park Harbor, Lake Oaks, Shadow Ridge	Henderson
1070041	Dixie Isle, Oak Hill Park, Magnolia Estates, Christophers Ridge, The Fourth Estates, Kings Point, Pete's Paradise, Adrian Acres, Moonlight Bay, Idlewood Bay, Windy Acres, Bluffs at Cedar Creek Lake	Henderson
1070043	Dogwood Estates, Oak Manor, Wagontree	Henderson, Smith
2120097	East Lake Woods I, East Lake Woods II, East Lake Woods III, East Lake Woods IV	Smith
1070215	Esquire Estates II, Rock-N-Roll	Henderson
1070202	Hidden Acres	Henderson
1070181	Lake Vista Village	Henderson
2120107	The Reserve	Smith
1070207	Point La Vista, Clearwater Bay, Pearl Harbor Estates, Dorchester	Henderson

SECTION 1.0 -- RATE SCHEDULE

Section 1.01 - Rates

**Phase I: Effective June 5, 2017**

<u>Meter Size</u>	<u>Monthly Minimum Charge</u>	<u>Gallage Charge</u>
5/8"	<u>\$34.00</u> (Includes 0 gallons all meters)	<u>\$2.75</u> per 1,000 gallons
1"	<u>\$85.00</u>	
1½"	<u>\$170.00</u>	
2"	<u>\$272.00</u>	
3"	<u>\$510.00</u>	
4"	<u>\$850.00</u>	
6"	<u>\$1700.00</u>	

**Pass Through Fee Applied to Gallage Charge**.....\$0.03 per 1,000 gallons

**Phase II: Effective June 5, 2019**

<u>Meter Size</u>	<u>Monthly Minimum Charge</u>	<u>Gallage Charge</u>
5/8"	<u>\$39.00</u> (Includes 0 gallons all meters)	<u>\$2.75</u> per 1,000 gallons
1"	<u>\$97.50</u>	
1½"	<u>\$195.00</u>	
2"	<u>\$312.00</u>	
3"	<u>\$585.00</u>	
4"	<u>\$975.00</u>	
6"	<u>\$1950.00</u>	

**Pass Through Fee Applied to Gallage Charge**.....\$0.03 per 1,000 gallons

FORM OF PAYMENT: The utility will accept the following forms of payment:

Cash X, Check X, Money Order X, Credit Card \_\_\_\_\_, Other (Specify) \_\_\_\_\_  
THE UTILITY MAY REQUIRE EXACT CHANGE FOR PAYMENTS AND MAY REFUSE TO ACCEPT PAYMENTS  
MADE USING MORE THAN \$1.00 IN SMALL COINS. A WRITTEN RECEIPT WILL BE GIVEN FOR CASH  
PAYMENTS.

**REGULATORY ASSESSMENT** .....1.0%

PUC RULES REQUIRE THE UTILITY TO COLLECT A FEE OF ONE PERCENT OF THE RETAIL MONTHLY BILL  
AND TO REMIT FEE TO THE TCEQ.

Section 1.02 – Miscellaneous Fees

**TAP FEE**.....\$350.00

TAP FEE COVERS THE UTILITY'S COSTS FOR MATERIALS AND LABOR TO INSTALL A STANDARD  
RESIDENTIAL 5/8" or 3/4" METER. AN ADDITIONAL FEE TO COVER UNIQUE COSTS IS PERMITTED IF  
LISTED ON THIS TARIFF.

**TAP FEE (Unique costs)** .....Actual Cost

FOR EXAMPLE, A ROAD BORE FOR CUSTOMERS OUTSIDE OF SUBDIVISIONS OR RESIDENTIAL

**TAP FEE (Large meter)** .....Actual Cost

TAP FEE IS THE UTILITY'S ACTUAL COST FOR MATERIALS AND LABOR FOR METER SIZE INSTALLED.

SECTION 1.0 -- RATE SCHEDULE (Continued)

METER RELOCATION FEE ..... Actual Relocation Cost, Not to Exceed Tap Fee

THIS FEE MAY BE CHARGED IF A CUSTOMER REQUESTS THAT AN EXISTING METER BE RELOCATED.

METER TEST FEE ..... \$25.00

THIS FEE WHICH SHOULD REFLECT THE UTILITY'S COST MAY BE CHARGED IF A CUSTOMER REQUESTS A SECOND METER TEST WITHIN A TWO-YEAR PERIOD AND THE TEST INDICATES THAT THE METER IS RECORDING ACCURATELY. THE FEE MAY NOT EXCEED \$25.

RECONNECTION FEE

THE RECONNECT FEE MUST BE PAID BEFORE SERVICE CAN BE RESTORED TO A CUSTOMER WHO HAS BEEN DISCONNECTED FOR THE FOLLOWING REASONS (OR OTHER REASONS LISTED UNDER SECTION 2.0 OF THIS TARIFF):

a) Nonpayment of bill (Maximum \$25.00) ..... \$25.00

b) Customer's request that service be disconnected ..... \$35.00

TRANSFER FEE ..... \$15.00

THE TRANSFER FEE WILL BE CHARGED FOR CHANGING AN ACCOUNT NAME AT THE SAME SERVICE LOCATION WHEN THE SERVICE IS NOT DISCONNECTED

LATE CHARGE (EITHER \$5.00 OR 10% OF THE BILL) ..... \$5.00

A ONE-TIME PENALTY MAY BE MADE ON DELINQUENT BILLS BUT MAY NOT BE APPLIED TO ANY BALANCE TO WHICH THE PENALTY WAS APPLIED IN A PREVIOUS BILLING.

RETURNED CHECK CHARGE ..... \$20.00

RETURNED CHECK CHARGES MUST BE BASED ON THE UTILITY'S DOCUMENTABLE COST.

CUSTOMER DEPOSIT RESIDENTIAL (Maximum \$50) ..... \$50.00

COMMERCIAL & NON-RESIDENTIAL DEPOSIT ..... 1/6TH OF ESTIMATED ANNUAL BILL

GOVERNMENTAL TESTING, INSPECTION AND COSTS SURCHARGE CLAUSE:

INCREASES IN INSPECTION FEES AND WATER TESTING COSTS IMPOSED BY STATE OR FEDERAL LAW MAY BE PASSED THROUGH AS AN ADJUSTMENT TO THE MONTHLY BASE RATE CHARGE UNDER THE TERMS AND CONDITIONS OF [16 TAC 24.21(b)(2)(F)] AFTER NOTICE TO CUSTOMERS AND UPON WRITTEN APPROVAL BY THE PUC.

LINE EXTENSION AND CONSTRUCTION CHARGES:

REFER TO SECTION 2.12 SPECIFIC UTILITY SERVICE RULES AND SECTION 3.02 UTILITY SPECIFIC EXTENSION POLICY FOR TERMS, CONDITIONS, AND CHARGES.

SECTION 1.0 -- RATE SCHEDULE (Continued)

**PURCHASED WATER AND/OR DISTRICT FEE PASS THROUGH CLAUSE - ALL WATER SUBJECT TO FEE:**

Changes in fees imposed by any non-affiliated third party water supplier or underground water district having jurisdiction over the Utility shall be passed through as an adjustment to the water gallonage charge according to the following formula:

$$AG = G + B/(1-L),$$

Where:

- AG = adjusted gallonage charge, rounded to the nearest one cent;
- G = approved gallonage charge (per 1,000 gallons);
- B = change in purchased water/district gallonage charge (per 1,000 gallons);
- L = system average line loss for preceding 12 months not to exceed 0.15