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APPLICATION OF KICKAPOO FRESH § PUBLIC UTILITY COMMISSION
WATER SUPPLY DISTRICT AND §
G&W WATER SUPPLY §
CORPORATION FOR SALE, §
TRANSFER, OR MERGER OF §
FACILITIES AND CERTIFICATE §
RIGHTS IN WALLER COUNTY §
OF TEXAS

APPLICANTS' SECOND MONTHLY STATUS REPORT

COME NOW, G & W Water Supply Corporation (G&W) and Kickapoo Fresh Water Supply District (Kickapoo) (collectively, Applicants), and file this Applicants' Second Monthly Status Report and respectfully show the following:

I. BACKGROUND

On September 21, 2020, Kickapoo Fresh Water Supply District (Kickapoo) and G&W Water Supply Corporation (G&W) (collectively, Applicants) filed an application for approval of the sale, transfer, or merger of facilities and certificate rights in Waller County. The requested area includes approximately 495 acres and 50 connections (Area). Currently, the Area is dually certificated under certificate of convenience and necessity (CCN) No. 12391 held by G&W and under CCN No. 13204 held by Kickapoo.

On February 25, 2021, the Administrative Law Judge issued Order No. 6 approving the sale and authorizing the transaction between G&W and Kickapoo to proceed and be consummated. Order No. 6 requires the Applicants to file monthly updates regarding the status of the closing until the transaction is consummated.

II. SECOND MONTHLY STATUS REPORT

Following Order No. 6, certain actions must be completed to consummate the transaction between G&W and Kickapoo. As of this date, Kickapoo has provided a current customer list to G&W. G&W is awaiting the transfer of customer deposits from Kickapoo. Kickapoo has provided G&W with a spreadsheet showing current account balances (debits and credits). This may need to be updated as close to closing as possible. The Applicants need to execute a Bill of Sale. Kickapoo met on April 15, 2021 and dissolved. Counsel for Kickapoo is working on finalizing executions for all the needed documents.

Kickapoo intends for all of its water facilities, along with the associated documentation and accounts, to be conveyed to G&W immediately following such dissolution.

After the above items have been taken care of, Kickapoo intends to take necessary actions to transfer or terminate any permits, contracts or other documentation necessary for the provisions of water service to any customers or applicants within the CCN. The Financing Agreement and Wholesale Water Contract will automatically terminate pursuant to the Contract for Purchase. Following the dissolution of Kickapoo, it will not only cease to operate as a water provider for the Area, but will also no longer exist as a Texas political subdivision.

III. CONCLUSION AND PRAYER

The Applicants respectfully request that the Status Report noted above be accepted and noted by the Administrative Law Judge in compliance with Order No. 6.

Dated: April 26, 2021

Respectfully submitted,

/s/Cole Ruiz

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CERTIFICATE OF SERVICE

I certify that notice of the filing of this document was provided to all parties of record via electronic mail on April 26, 2021, in accordance with the Order Suspending Rules, issued in Project No. 50664.

Mary K. Sahs

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