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February 24, 2021

Public Utility Commission 1701 N Congress Ave PO Box 13326 Austin, Tx 78711

Dear Sir / Madame,

On behalf of Olan Johnson, DBA North University Estates Water Company and Intermediary Solutions Holding, LLC, attached please find the executed Bill of Sale of the PWS 1520159 in accordance with the Sale and Purchase Agreement.

In addition all customer deposits on record with Olan Johnson have been transferred into accounts with ISH.

We thank the Public Utility Commission for its diligence during the pandemic and proceeding this transaction in an organized and thoughtful manner.

I wish to thank personally, Kourtnee Jinks, Attorney and Reginald Tuvilla, Infrastructure Analyst, who were extremely helpful and responsive to questions and help us facilitate a smooth and orderly application process.

We ask that the CCN 12179 be transferred from Olan Johnson to Intermediary Solutions Holding, DBA NUEWCO for operational control immediately, as the STM agreement has been approved by the Public Utility Commission under Docket 51005.

Thank you!

Brian Parker President NUEWCO PO Box 8 Frisco, Tx 75034

Bill	of	Sale
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Date:

Seller:

OLAN & LULA MAE JOHNSON

-74-7.021

REV. TRUST D/B/A NORTH UNIVERSITY ESTATES WATER CO.

idyth ubback [x79413 Seller's Mailing Address:

Buyer: INTERMEDIARY SOLUTIONS HOLDING, LLC

PD Box 8 Frisco, Tx 75034 Buyer's Mailing Address:

Consideration: Pursuant to the terms and conditions of that certain Sale and Purchase Agreement between the parties of even date herewith

Transferred Properties:

Described on the attached Exhibit "A" and incorporated herein by reference as if fully set forth at length.

Reservations from Transfer: None.

Exceptions to Transfer and Warranty: None.

Seller, for the Consideration and subject to the Reservations from Transfer and the Exceptions to Transfer and Warranty, sells, transfers, and delivers the Transferred Properties to Buyer, together with all and singular the rights and appurtenances thereto in any way belonging, to have and to hold it to Buyer and Buyer's heirs, successors, and assigns forever. Seller binds Seller and Seller's heirs and successors to warrant and forever defend all and singular the Transferred Properties to Buyer and Buyer's heirs, successors, and assigns against every person whomsoever lawfully claiming or to claim the same or any part thereof, except as to the Reservations from Transfer and the Exceptions to Transfer and Warranty.

WITH THE EXCEPTION OF THE WARRANTIES OF TITLE, INCLUDING THE WARRANTY THAT NO LIENS EXIST ON THE TRANSFERRED PROPERTIES EXCEPT AS RECITED, AND EXCEPT AS OTHERWISE AGREED BETWEEN THE PARTIES IN THE SALE AND PURCHASE AGREEMENT, SELLER HAS MADE NO AFFIRMATION OF FACT OR PROMISE RELATING TO THE TRANSFERRED PROPERTIES THAT HAS BECOME ANY BASIS OF THIS BARGAIN, AND FURTHER, SELLER HAS MADE NO AFFIRMATION OF FACT OR PROMISE RELATING TO THE TRANSFERRED PROPERTIES THAT WOULD CONFORM TO ANY SUCH AFFIRMATION OR PROMISE; AND SELLER DISCLAIMS ANY WARRANTY OF FITNESS FOR ANY PARTICULAR PURPOSE WHATEVER WITH RESPECT TO THE TRANSFERRED PROPERTIES; AND THE TRANSFERRED PROPERTIES ARE SOLD

BILL OF SALE

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ON AN "AS IS" BASIS.

When the context requires, singular nouns and pronouns include the plural.

SELLER:

OLAN & LULA MAE JOHNSON REV. TRUST D/B/A NORTH UNIVERSITY ESTATES WATER CO.

By: Olan Jaknoon/

BUYER:

INTERMEDIARY SOLUTIONS HOLDING, LLC By: Member

ZAREANES/CORPORATE/INTERMEDIARY SOLUTIONS HOLDING, LLC/BILL OF SALE.wpd

BILL OF SALE

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