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**PUC DOCKET NO. 50944**  
**SOAH DOCKET NO. 473-20-4709.WS**

<b>APPLICATION OF MONARCH</b>	<b>§</b>	<b>PUBLIC UTILITY COMMISSION</b>
<b>UTILITIES I L.P. FOR AUTHORITY</b>	<b>§</b>	
<b>TO CHANGE RATES</b>	<b>§</b>	<b>OF TEXAS</b>

**JOINT RESPONSE TO COMMISSION COUNSEL’S MEMORANDUM, MOTION TO ADMIT SUPPLEMENTAL EVIDENCE, AND AMENDED PROPOSED FINAL ORDER**

Monarch Utilities I L.P. (Monarch), the Staff (Commission Staff) of the Public Utility Commission of Texas (Commission), and the Office of Public Utility Counsel (OPUC) (collectively, the parties) file this Joint Response to Commission Counsel’s Memorandum, and respective Motion to Admit Supplemental Evidence, and Amended Proposed Final Order (Joint Response). In support, the parties show as follows:

**I. BACKGROUND**

On July 15, 2020, Monarch filed an application to change rates under Texas Water Code (TWC) § 13.187. On July 16, 2021, the parties filed a Unanimous Stipulation and Settlement Agreement including a Joint Motion to Admit Evidence. On August 3, 2021, the administrative law judge (ALJ) for the State Office of Administrative Hearings (SOAH) issued SOAH Order No. 11, admitting the requested documents into evidence and remanding the case to the Commission.

On November 18, 2021, Commission Counsel filed a memorandum requesting that the parties identify the location in the evidentiary record, or provide additional evidence, to: (1) show proof of notice in compliance with 16 Tex. Admin. Code (TAC) § 24.27(b)(5) and the Administrative Procedure Act (APA); (2) provide record evidence or additional evidence to support any changes to or new fees included in the agreed tariffs, including evidence showing the fees are not already recovered elsewhere; and (3) clarify whether the agreed annual true-up and

good-cause exception under 16 TAC § 24.25(b)(2)(C)(v) pertains to the agreed pass-through fees.

## **II. PROOF OF NOTICE**

Commission Counsel's memorandum asked for identification in the record or additional evidence to provide proof of notice in compliance with 16 TAC § 24.27(b)(5). Attached to this Joint Response is the Affidavit of George H. Freitag, Regulatory Manager at Monarch—being provided as Exhibit A—attesting that proper notice was mailed to all customers, affected municipalities, and OPUC on July 15, 2020, as required by 16 TAC § 24.27(b)(5) and the APA.

## **III. RECORD EVIDENCE SUPPORT FOR CHANGES IN FEES AND NEW FEES**

Commission Counsel's memorandum requested identification of record evidence or the filing of additional evidence to support any change to or new fees included in the agreed tariffs referenced in the parties' proposed order. Additionally, Commission Counsel's memorandum requested record evidence or additional evidence to demonstrate that the fees do not recover costs already recovered elsewhere. In response, the parties assert that the record evidence provides adequate support for the fees included in the agreed tariffs and demonstrates that the fees do not recover costs already recovered elsewhere.

Monarch originally proposed, and the parties ultimately agreed to, changes to tariffed tap fees. The direct testimony and rebuttal testimony of George Freitag, both of which were admitted into the record at the time of hearing, provide support for the changes to tap fees<sup>1</sup> and

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<sup>1</sup> Application, Direct Testimony of George Freitag, P.E. at 113:11-22 (Jul. 15, 2020) (Freitag Direct); Rebuttal Testimony of George Freitag, P.E. at 10:21-23, 12:27-34, and 13:1-5 (Nov. 19, 2020).

the additional fees.<sup>2</sup> Additionally, Monarch proposed, and the parties agreed to, the consolidation of tariffs, also supported and explained by the direct testimony of George Freitag.<sup>3</sup>

Further, the parties' settlement terms specify that the agreed annual revenue requirement for Monarch's rate design excludes miscellaneous revenue and contract revenue, thereby avoiding double recovery as a function of the settlement agreement.<sup>4</sup> Finally, attached to this Joint Response is the Affidavit of George H. Freitag, Regulatory Manager for Monarch—provided as Exhibit B—attesting that no fees included in the settled tariff recover costs already recovered elsewhere in the rates sought to be approved.

#### **IV. TRUE-UP AND PASSTHROUGH**

As addressed in the Commission's memo, the parties' proposed order states in proposed Ordering Paragraph No. 18 that "Monarch will file a true up in March of 2022, and annually thereafter, and will seek a good cause exception from 16 TAC § 24.25(b)(2)(C)(v), which Staff and OPUC will not oppose. Monarch must file a passthrough annually thereafter." The Commission asked the parties to clarify whether the agreed annual true-up pertains to pass-through fees, and whether Monarch is seeking a good-cause exception to the requirement of using a constant true-up time period.

Upon further review of this issue, the parties have determined that the requirements of 16 TAC § 24.25(b)(2)(C)(v) are inapplicable to Monarch, as the settled tariff does not contain a consolidated passthrough, but instead various pass-through fees for different individual Monarch systems. Section 24.25(b)(2)(C)(v) of 16 TAC only applies to tariffs with a consolidated passthrough, and is therefore inapplicable.

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<sup>2</sup> Freitag Direct at 113:8-10.

<sup>3</sup> *Id.* at 103:22-24, 104:6-105:4, 108:17-109:5, 112:4-8, and 113:1-2.

The parties have prepared the attached Amended Proposed Final Order, which removes the agreement regarding the good-cause exception from 16 TAC § 24.25(b)(2)(C)(v).

**V. JOINT MOTION TO ADMIT SUPPLEMENTAL EVIDENCE**

The parties respectfully request that the following items be admitted as evidence into the record of this proceeding:

- (a) The Joint Response and all attachments filed on December 22, 2021 (Interchange Item No. 639).

**VI. CONCLUSION**

The parties respectfully request that the ALJ: (1) find notice was completed in compliance with 16 TAC § 24.27(b)(5); (2) consider the inclusion of tap fee changes reasonable and supported by the testimony on record; (3) admit the above-listed items as supplemental evidence into the record of this proceeding; and (4) adopt the attached Amended Proposed Final Order.

Dated: December 22, 2021

Respectfully submitted,

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/s/ William A. Faulk, III

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<sup>4</sup> Unanimous Stipulation and Settlement Agreement at 3 (Jul. 16, 2021).

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**CERTIFICATE OF SERVICE**

I certify that, unless otherwise ordered by the presiding officer, notice of the filing of this document was provided to all parties of record via electronic mail on December 22, 2021, in accordance with the Order Suspending Rules, issued in Project No. 50664.

/s/ William A. Faulk, III

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WILLIAM A. FAULK, III

**PUC DOCKET NO. 50944**  
**SOAH DOCKET NO. 473-20-4709.WS**

<b>APPLICATION OF MONARCH</b>	<b>§</b>	<b>PUBLIC UTILITY COMMISSION</b>
<b>UTILITIES I L.P. FOR AUTHORITY</b>	<b>§</b>	
<b>TO CHANGE RATES</b>	<b>§</b>	<b>OF TEXAS</b>

**AMENDED JOINT PROPOSED ORDER**

This Order addresses the application of Monarch Utilities I L.P. (Monarch) for authority to change its tariffed rates for water service and sewer service. Monarch, Public Utility Commission of Texas (Commission) Staff, Office of Public Utility Counsel (OPUC), and Kathy Nielsen (collectively, the parties) filed a unanimous agreement on the terms of the rate and tariff changes. The Commission approves the agreed rates and associated tariffs to the extent provided in this Order.

**I. FINDINGS OF FACT**

The Commission makes the following findings of fact.

**Applicant**

1. Monarch is a domestic limited partnership registered with the Texas secretary of state under filing number 800034797.
2. Monarch owns facilities and equipment for the transmission, storage, distribution, sale, or provision of potable water to the public in Texas in Bandera, Bexar, Brazoria, Chambers, Comal, Denton, Gillespie, Grayson, Guadalupe, Harris, Hays, Henderson, Hood, Johnson, Kendall, Kerr, Liberty, Marion, Matagorda, Medina, Montgomery, Parker, Polk, San Jacinto, Smith, Tarrant, Travis, Trinity, Tyler, Van Zandt, Wise, and Wood counties.
3. Monarch provides potable water service for compensation to approximately 30,000 active water connections across multiple, geographically separate service areas under water certificate of convenience and necessity (CCN) number 12983.



4. Monarch owns facilities and equipment for the collection, transportation, treatment, or disposal of sewage to the public in Chambers, Grayson, Harris, Henderson, Medina, Montgomery, San Jacinto, Trinity, and Wood counties.
5. Monarch provides sewer service for compensation to approximately 4,400 connections across multiple, geographically separate service areas under sewer CCN number 20899.

**Application**

6. On July 15, 2020, Monarch filed an application to change its water and sewer rates and the associated tariffs under Texas Water Code (TWC) § 13.1871.
7. The basis for the application was Monarch’s investment of approximately \$35.1 million to upgrade its water and sewer systems since 2015, its last test year.
8. The application is based on a historical test year ending December 31, 2019 and is adjusted for known and measurable changes.
9. In the application, Monarch requested overall increases over its adjusted test-year revenues of \$3,238,879 for annual water revenues and \$647,367 for annual sewer revenues.
  - a. Monarch requested a revenue requirement of \$41,458,355, including \$36,276,849 for water service and \$5,181,507 for sewer service.
  - b. Monarch requested an overall rate of return of 8.32% for both water and sewer service.
10. In its application, Monarch requested a consolidated water tariff for the following public water systems through various phase-in periods up to ten years, with each proposed phase-in period generally not exceeding a 10% increase per phase:

<b>System Name</b>	<b>PWS ID No.</b>	<b>County</b>
Enchanted River Estates	0100039	Bandera
Lake Medina Shores	0100037	Bandera
River Bend Estates	0100042	Bandera
Bavarian Hills	0150235	Bexar
Coolcrest Water System	0150046	Bexar
Stage Coach Hills	0150096	Bexar
Oaks North Mobile Home Estates	0150135	Bexar

Country Springs Water Company	0150421	Bexar
Holiday Shores	0200029	Brazoria
Tower Terrace	0360069	Chambers
Oak Village North***	0460037	Comal
Rim Rock Ranch	0460211	Comal
Windmill Ranch Subdivision	0460221	Comal
Denton Creek Estates	0610015	Denton
Ponderosa Addition Utilities	0610175	Denton
Stonecrest Estates	0610059	Denton
Wynnwood Haven Estates	0610037	Denton
Oakview Water System	0860107	Gillespie
Ridgecrest	0910035	Grayson
Rocky Point Estates	0910038	Grayson
Sherwood Shores	0910040	Grayson
Tanglewood-on-Texoma	0910052	Grayson
Garden Oaks	0940030	Guadalupe
Villas of Willowbrook	1013599	Harris
Western Trails Subdivision	1010230	Harris
Huntington Estates	1050124	Hays
Plum Creek	1050028	Hays
River Oaks Ranch	1050099	Hays
Beachwood Estates & North Trinidad	1070069	Henderson
Briarwood Harbor	1070220	Henderson
Carolynn Estates	1070106	Henderson
Cherokee Shores Water Supply	1070206	Henderson
Dal-High Water System	1070159	Henderson
Highsaw	1070124	Henderson
Lollipop Water Works	1070039	Henderson
Westwood Beach	1070085	Henderson
Acton Water Royal Oaks	1110055	Hood
Comanche Cove & Heritage Heights	1110060	Hood
Comanche Harbor & Port O'Call	1110022	Hood
Granbury Acres Water System	1110109	Hood
Hideaway Bay Estates	1110002	Hood
Montego Bay Estates	1110044	Hood
Oak Trail Shores	1110004	Hood
Rancho Brazos Subdivision	1110036	Hood
Western Hills Harbor	1110005	Hood
Crowley 1 Acre Sky Corp Water	1260011	Johnson
Falcon Crest Addition	1260076	Johnson
Metroplex Homesteads Water Supply	1260074	Johnson
Nolan River Estates	1260099	Johnson

Ridge Crest Addition & Misty Hollow	1260035	Johnson
Shaded Lane Estates	1260103	Johnson
Southern Acres Water System	1260094	Johnson
Sundance Addition	1260025	Johnson
Tex-Rides Subdivision	1260037	Johnson
Triple H Estates	1260116	Johnson
Twin Creek Subdivision	1260038	Johnson
West Meadow Subdivision	1260063	Johnson
West Park Village	1260077	Johnson
Cascade Mobile Home Park	1300005	Kendall
Platten Creek Water System	1300035	Kendall
Cedar Springs MHP	1330019	Kerr
Center Point	1330007	Kerr
Heritage Park Water System	1330080	Kerr
Hills & Dales	1330030	Kerr
Oak Ridge Estates Water System	1330134	Kerr
Southern Hills	1330128	Kerr
Verde Park Estates	1330027	Kerr
Vista Hills	1330169	Kerr
Westwood Water System	1330015	Kerr
Windwood Oaks Water System	1330141	Kerr
Woodhaven Mobile Home Park	1330024	Kerr
Raywood Water System	1460041	Liberty
Indian Hills Harbor	1580063	Marion
Pine Harbor Subdivision	1580023	Marion
Camelot Forest Water System	1610058	Matagorda
Rocky Creek Subdivision Water System	1630038	Medina
Crystal Springs Subdivision	1700331	Montgomery
Decker Hills	1700386	Montgomery
Hulon Lakes Subdivision	1700014	Montgomery
Oakwood Water System	1700454	Montgomery
Serenity Woods Subdivision	1700483	Montgomery
Green Acres Water system	1840120	Parker
Spanish Park Subdivision	1840026	Parker
Western Lake Estates	1840014	Parker
Westview Enterprises	1840105	Parker
Chesswood Water System	1870088	Polk
Country Wood Water System	1870138	Polk
Garden Acres Subdivision Water System	1870160	Polk
Longhorn Valley	1870152	Polk
Oak Terrace Estates Water System	1870055	Polk
Phillips Acres	1870146	Polk

Pinwah Pines Estates	1870130	Polk
Blue Water Cove	2040059	San Jacinto
Cedar Valley Subdivision	2040045	San Jacinto
Coldspring Terrace Water System	2040031	San Jacinto
Governors Point	2040008	San Jacinto
Holiday Villages of Livingston	2040067	San Jacinto
Shepherd Hill Estates	2040061	San Jacinto
Lakeway Harbor Subdivision	2120064	Smith
Pine Trail Shores	2120035	Smith
Benbrook Hills	2200313	Tarrant
Markum Ranch Estates	2200281	Tarrant
Silver Saddle Acres	2200299	Tarrant
Westside Rural WSC	2200079	Tarrant
Inverness Point Water System	2270102	Travis
Harbor Point	2280035	Trinity
Ivanhoe Land of Lakes	2290010	Tyler
Callender Lake	2340007	Van Zandt
Aurora Vista	2490051	Wise
Chisholm Hills Estates	2490044	Wise
Coyote Ridge Addition	2490053	Wise
Hills of Oliver Creek	2490046	Wise
Las Brisas	n/a	Wise
Sage Brush Estates	2490058	Wise
Sky View Ranch Estates	2490061	Wise
Windmill Trail	2490050	Wise
Holiday Villages of Fork	2500058	Wood

11. In its application, Monarch requested a consolidated sewer tariff for the following sewer systems through various phase-in periods up to ten years, with each proposed phase-in period generally not exceeding a 10% increase per phase:

<b>System Name</b>	<b>TCEQ WQ No.</b>	<b>County</b>
Tower Terrace	WQ 12478-001	Chambers
Tanglewood-on-Texoma	collection only	Grayson
Villas of Willowbrook	collection only	Harris
Beachwood Estates	WQ 11282-001	Henderson
Cherokee Shores	WQ 13879-001	Henderson
Pinnacle Club	WQ 11506-001	Henderson
Holiday Villages of Medina	WQ 14167-001	Medina

Decker Hills	WQ 12587-001	Montgomery
Blue Water Cove	WQ 14179-001	San Jacinto
Holiday Village of Livingston	WQ 14056-001	San Jacinto
Harbor Point	WQ 13547-001	Trinity
Lake Fork Estates	WQ 14055-001	Wood

12. In its application, Monarch requested the following pass-through water charges:

Passthrough for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Stagecoach Hills:

Green Valley Special Utility District (SUD).....\$0.3278 per 1000 gallons

Pass-through for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Stagecoach Hills:

San Antonio Water System (SAWS).....\$0.7025 per month

Pass-through for Cascade Mobile Home Park:

Cow Creek Groundwater Conservation District (GCD).....\$0.4125 per month

Pass-through for Coolcrest Water System:

Edwards Aquifer Authority.....\$2.5202 per month

Pass-through for Bavarian Hills, Country Springs Water Company, Oaks North Mobile Home Estates, Stagecoach Hills:

Trinity Glen Rose GCD.....\$0.1082 per 1000 gallons

Pass-through for Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend, Windmill Ranch Subdivision:

Canyon Lake.....\$10.6670 per month

Pass-through for Rim Rock Ranch, Windmill Ranch Subdivision:

Comal Trinity GCD.....\$0.0722 per 1000 gallons

Pass-through for Monarch Hills, Westwood Park:

Jagge Edwards Lease.....\$0.1481 per month

13. In Order No. 3 filed on August 18, 2020, the Commission administrative law judge (ALJ) found Monarch's rate application administratively complete and suspended the effective date for all proposed rates for the pendency of the proceeding.

14. In State Office of Administrative Hearings (SOAH) Order No. 3 filed on October 15, 2020, the SOAH ALJs extended the suspension period until May 31, 2021.

**Notice of the Application**

15. On July 15, 2020, Monarch provided notice of its application by mail or hand delivery to each customer and other affected party. On the same day, Monarch filed proof of notice as part of its application to change rates, which included a copy of the notice provided and statement that notice of the application was provided as described in this finding of fact.
16. On July 31, 2020, Monarch provided supplemental notice to the following water systems: Ridgecrest, Villas of Willowbrook, Inverness Point, Enchanted River, Oakview, Rim Rock, River Bend, Windmill/Kestrel, Monarch Hills, Westwood Park, Oak Terrace Estates, and Huntington Estates. On August 6, 2020, Monarch filed the affidavit of George Freitag, Texas Regulatory Manager of Monarch, who testified that notice of the application had been provided in accordance with TWC §§ 13.1871(m)–(n) and 16 TAC § 24.27(c) as described in this finding of fact.
17. On August 14, 2020, Commission Staff recommended that Monarch’s application and proof of notice, as supplemented, be found administratively complete.
18. In Order No. 3 filed on August 18, 2020, the Commission ALJ found Monarch’s application and notice sufficient and suspended Monarch’s proposed rates for the pendency of the case.
19. On November 18, 2021, Commission Counsel, Stephen Journey, filed a memorandum requesting the parties to identify the location in the evidentiary record of the proof of notice in compliance with 16 TAC § 24.27(b)(5) for the notice required to all customers and municipalities affected by the proposed rate change and to OPUC.
20. On December 22, 2021, Monarch filed an Affidavit of Provision of Notice verifying the mailing of the notice to customers and OPUC.

**Interventions and Protests**

21. In Order No. 4 filed on August 24, 2020, the Commission ALJ granted intervenor status to OPUC and 32 customers who requested intervention in the docket.

22. In SOAH Order No. 1 filed on September 4, 2020, the SOAH ALJs required all intervening parties to file a notice of intent to appear at the prehearing conference by September 15, 2020.
23. On September 18, 2020, Monarch, Commission Staff, and OPUC convened for a prehearing conference, at which time Monarch moved to dismiss all non-present intervenors consistent with SOAH Order No. 1.
24. On September 28, 2020, Kathy Nielsen filed a letter to the SOAH ALJs requesting to retain party status as an intervenor despite being absent from the mandatory prehearing conference.
25. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs granted Ms. Nielsen's request to retain party status and conditionally dismissed all intervenors other than Ms. Nielsen and OPUC. The SOAH ALJs also gave notice of a show-cause hearing set for October 15, 2020, for parties wishing to challenge their dismissal.
26. Three customers, Stephanie Klieber, Cheryl Gardner, and Kelley Meza, filed requests to intervene after the September 14, 2020 deadline to intervene in this proceeding.
27. On October 15, 2020, SOAH held the show-cause hearing, at which only one intervenor, Tina Millard, appeared to request that she remain a party. No party objected to the request, and the ALJs granted Ms. Millard's request to retain party status, subject to the requirements and deadlines in the adopted procedural schedule.
28. In SOAH Order No. 4 filed on October 19, 2020, the SOAH ALJs dismissed all intervenors as indicated in SOAH Order No. 2, except for Ms. Nielsen, Ms. Millard, and OPUC. The SOAH ALJs then granted Ms. Klieber, Ms. Gardner, and Ms. Meza's requests to intervene, having received no objection from the parties.
29. In SOAH Order No. 5 filed on November 3, 2020, the SOAH ALJs conditionally dismissed Ms. Millard, Ms. Klieber, Ms. Gardner, and Ms. Meza as inactive parties, unless each party filed a statement of intent to participate by November 11, 2020. None of the conditionally dismissed parties filed a statement of intent to participate.

**Referral to SOAH**

30. On August 31, 2020, the Commission referred the proceeding to SOAH.

31. On September 24, 2020, the Commission filed a preliminary order.
32. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs memorialized the September 18, 2020 prehearing conference and conditionally adopted a procedural schedule setting a hearing on the merits for December 7 through December 11, 2020, via videoconference.
33. In SOAH Order No. 3 filed on October 15, 2020, the SOAH ALJs approved the parties' agreed interim rates and unconditionally adopted the procedural schedule set forth in SOAH Order No. 2.
34. On February 2, 2021, Monarch filed an agreed motion to abate the procedural schedule, informing the SOAH ALJs that Monarch had reached an agreement in principle with Commission Staff and OPUC. Monarch stated that Commission Staff and OPUC had reached out to Ms. Nielsen, a pro se intervenor, but were unable to reach Ms. Nielsen by the time of filing the agreed motion to abate.
35. On February 16, 2021, the parties filed a joint status report stating that Ms. Nielsen had agreed to the settlement in principle and that the parties were in the process of drafting a joint stipulation, proposed order, and applicable final tariff for consideration in the proceeding.
36. On July 16, 2021, the parties jointly submitted a unanimous request to admit evidence and remand the proceeding to the Commission, including an agreement between the parties on all issues with an attached proposed order and proposed tariffs.
37. In SOAH Order No. 11 filed on August 3, 2021, the SOAH ALJs dismissed the case from SOAH's docket and remanded the case to the Commission.

### Testimony

38. On July 15, 2020, Monarch filed the direct testimonies of the following witnesses with its application: Jeffrey L. McIntyre; Brian D. Bahr; George Freitag, P.E.; Mujeeb Hafeez; Jeff Farney; Edward Taussig; Timothy J. Williford; Victoria R. Shupak; Bruce Fairchild; Dane Watson; and Lambeth Townsend.
39. On October 19, 2020, Kathy Nielsen filed a statement of position.



40. On October 20, 2020, OPUC filed the direct testimony of Chris Ekrut. On October 21, 2020, OPUC filed the workpapers to the direct testimony of Chris Ekrut.
41. On October 27, 2020, Commission Staff filed the direct testimony of Adrian Narvaez, Emily Sears, Heidi Graham, Debi Loockerman, and Maxine Gilford.
42. On November 17, 2020, OPUC filed an errata to the direct testimony of Chris Ekrut.
43. On November 19, 2020, Monarch filed the rebuttal testimonies of Bruce Fairchild, Jeff Farney, Mujeeb Hafeez, George Freitag, Victoria R. Shupak, Dane Watson, Brian Bahr, and Edward Taussig.
44. On December 1, 2020, Commission Staff filed a motion to adopt the direct testimony of Heidi Graham, an errata to the direct testimony of Heidi Graham, and the supplemental direct testimony of Roshan Pokhrel.
45. On December 2, 2020, Commission Staff filed an errata to the direct testimony of Adrian Narvaez, Maxine Gilford, and Debi Loockerman.
46. Monarch filed supplemental direct testimony of Lambeth Townsend on November 12, December 4, 2020, and July 9, 2021.
47. On July 16, 2021, Monarch filed supplemental direct testimony in support of unanimous stipulation and settlement agreement of Brian Bahr.
48. On July 16, 2021, Staff filed testimony of Anna Givens in support of stipulation.

**Evidentiary Record**

49. In SOAH Order No. 11 issued August 3, 2021, the SOAH ALJ admitted into the evidentiary record the exhibits attached to the parties' joint motion to admit evidence and remanded the proceeding to the Commission. Those admitted exhibits were as follows:
  - (a) Third Supplemental Direct Testimony of Lambeth Townsend filed on July 16, 2021;
  - (b) Commission Staff's Testimony of Anna Givens in Support of the Stipulation filed on July 16, 2021;
  - (c) Monarch's supplemental direct testimony in support of unanimous stipulation and settlement agreement of Brian Bahr filed on July 16, 2021; and

(d) Unanimous Stipulation and Settlement Agreement with Agreed Tariffs and Joint Proposed Final Order filed on July 16, 2021.

50. In Order No. \_\_\_ issued \_\_\_\_\_, 2021, the Commission admitted into the evidentiary record the exhibit attached to the parties' joint motion to reopen record. Those admitted exhibits were as follows:

- (a) Affidavit of Provision of Notice.
- (b) Affidavit of George Freitag.
- (c) Amended Joint Proposed Final Order.

### **Consolidation of Systems**

51. Monarch is specifically authorized to pursue consolidation of its rates under TWC § 13.145(b). Because Monarch is uniquely authorized to pursue consolidation of its rates under TWC § 13.145(b), it is not required to demonstrate sufficient similarity of systems under TWC § 13.145(a).

52. Monarch has only one comprehensive customer class and has developed a comprehensive cost of service and revenue requirement for providing water and sewer service for all its customers.

53. The Commission approved consolidated rates for Monarch in its last rate change proceeding, Docket No. 45570.

54. Monarch now proposes to further consolidate rates for all of the utility assets it acquired since its last general rate case, including: Dal-High Water, LLC; Ni America Texas, LLC; Romark Utility Company; Villas of Willowbrook Homeowners Association, Inc.; SWWC Utilities, Inc. dba SWUC Utility Company; SWWC Utilities, Inc. dba Inverness Utility Company, Inc.; and SWWC Utilities, Inc. dba Water Services, Inc.

### **Revenue Requirements, Rates, and Pass-Throughs**

55. The signatories agreed that Monarch's total revenue requirement for rate design, which does not include miscellaneous revenue and contract revenue, will be set at \$34,950,000.

56. The signatories agreed that 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 will be recovered via pass-through rates.

57. The signatories agreed that Monarch will be allowed to implement the retail water and sewer utility rates contained in the tariffs included as Attachments B and C to the agreement for the water and sewer systems included in Monarch's rate application. The rates contained in Attachments B and C shall be effective for usage on and after the date of the Commission's final order setting the rates in this docket. To the extent the phase 1 and phase 2 interim rates, effective on September 18, 2020 and February 1, 2021, respectively, differ from the final rates approved by the Commission in this docket, the interim rates are subject to refund or surcharge consistent with 16 TAC § 24.37(h).
58. The parties agreed that the water rate increases shown in Attachments B to the agreement will be phased in over a period of several years.
59. The signatories agreed that the rates shown in Attachments B and C to the agreement are just and reasonable and are in accordance with the public interest.

#### **Rate Base**

60. The signatories agreed the components of Monarch's invested capital (rate base) as of December 31, 2019, as set out in Attachment D to the agreement, are reasonable and necessary.
61. The signatories agreed that Monarch's rate base of \$103,695,931 includes a net plant of \$111,576,840, total accumulated deferred federal income tax (ADFIT) of \$831,540, and total excess ADFIT of \$407,802, among other adjustments set out in Attachment D to the agreement.
62. The signatories further agreed that Monarch will apply the depreciation rates as proposed in Monarch's rate application, and Monarch will continue to use over-recovery prevention tools as discussed in the rebuttal testimony of Dane Watson. Monarch will use these values for both regulatory accounting and other regulatory purposes unless altered by a subsequent Commission order.
63. The signatories agreed that facilities used and useful in providing utility service as of December 31, 2019—as set out in Attachment D to the agreement—shall be binding in future rate cases for the purposes of determining Monarch's total Rate Base as of December 31, 2019.

64. The signatories have agreed to a ratio of 45% debt to 55% equity for Monarch's cost of capital, with a 6.17% cost of debt and a 9% return on equity. These ratios and percentages result in an overall rate of return of 7.73%.
65. The agreement's treatment of Monarch's rate base, capital structure, and rate of return is reasonable.

#### **Agreed Tariff Provisions**

66. The signatories agreed that Attachments B and C to the agreement will be the governing water and sewer utility rates, terms, and conditions for Monarch's ratepayer customers. The signatories agreed that Monarch should be allowed to implement the other tariff provisions included in Attachments B and C to the agreement.
67. Monarch will recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariffs included as Attachments B and C to the agreement. For all other systems that do not have a pass-through mechanism contained in the tariff included as Attachments B and C to the agreement, Monarch will file with the Commission applications for approval of pass-through provisions in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
68. The signatories agreed that the terms and conditions of the agreed tariffs are just and reasonable.
69. The terms and conditions of the agreed tariffs are just and reasonable.

#### **Rate Case Expenses**

70. The signatories agreed that Monarch may recover up to \$525,000 as reasonable and necessary rate case expenses in this docket to be collected via a surcharge to its customers over a 24-month period, or until the full amount in rate-case expenses is collected, whichever occurs first.
71. Monarch may not seek to recover any additional rate-case expenses incurred in connection with this rate application in a future proceeding.

72. The agreement's treatment of rate-case expenses is appropriate, and the agreed rate-case expense surcharges are reasonable and necessary.

### **Future Rate Cases**

73. Monarch agrees to file a full rate case no earlier than one year from the date of the final order in this docket and no later than three years from the date of the final order in this docket.
74. Monarch will file a true up in March of 2022, and annually thereafter.
75. The agreement's provision regarding Monarch's earliest effective date for the next proceeding to increase its base rates is appropriate.

### **Interim Rates and Effective Date**

76. In its application, Monarch requested approval of its proposed rate and tariff changes to become effective no sooner than 35 days after required notice in compliance with Commission rules at 16 TAC § 24.27(c)(1).
77. Thirty-five days after July 31, 2020, the date on which supplemental notice was mailed to customers, is September 4, 2020.
78. On August 14, 2020, Commission Staff filed recommendations that included suspension of the effective date of proposed rates.
79. In Order No. 3 filed on August 18, 2020, the Commission ALJ suspended the effective date of Monarch's proposed rates through the pendency of the proceeding.
80. In SOAH Order No. 1 filed on September 4, 2020, the SOAH ALJs suspended the effective date of Monarch's proposed rates until February 1, 2021, which is 150 days after Monarch's proposed effective date, in accordance with TWC § 13.187(e).
81. On September 17, 2020, Commission Staff filed a request for interim rates.
82. On September 28, 2020, Commission Staff, OPUC, and Monarch filed a joint motion to adopt interim rates and extend the effective date of Monarch's proposed rates. The joint motion requested that interim rates be set at Monarch's existing water and wastewater rates effective September 18, 2020 through February 1, 2021, at which time Monarch's proposed rates would become effective as interim rates. The joint motion also requested

that the effective date of Monarch's proposed rates be extended until January 1, 2021, thereby extending the 150-day suspension period established under TWC § 13.187(e) until May 31, 2021.

83. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs requested briefing from the parties regarding the legal authority and effect of retroactively setting interim rates as requested in the parties' joint motion.
84. On October 9, 2020, Monarch, Commission Staff, and OPUC each filed a brief on interim rates as requested in SOAH Order No. 2.
85. In SOAH Order No. 3 filed on October 15, 2020, the SOAH ALJs approved the agreed interim rates, recognized the extension of Monarch's proposed effective date until January 1, 2021, and extended the suspension of rates through May 31, 2021.
86. On February 2, 2021, Monarch, Commission Staff, and OPUC filed a request to abate the proceeding in order to finalize a settlement agreement.
87. On May 19, 2021, Commission Staff and OPUC filed a joint motion to set interim rates until a final determination is made by the Commission pursuant to TWC § 13.187(l) in order to allow the signatories to finalize the settlement documents.
88. On May 20, 2021, Monarch filed an objection to Commission Staff and OPUC's motion to set interim rates until a final determination is made by the Commission.
89. On May 24, 2021, Commission Staff and OPUC filed a joint response to Monarch's objection.
90. On May 27, 2021, the SOAH ALJs filed Order No. 9, granting Commission Staff and OPUC's request to set interim rates until a final determination is made by the Commission.

### **Hearing on the Merits**

91. In SOAH Order No. 6 filed on December 2, 2020, the SOAH ALJs addressed procedural matters for the hearing on the merits.
92. SOAH held a hearing on the merits on December 7 and December 8, 2020, with all parties in attendance.

93. On December 9, 2020, Monarch, Commission Staff, and OPUC filed an agreed briefing outline in accordance with SOAH Order No. 6.
94. On February 2, 2021, the parties reached a settlement agreement in principle and filed an agreed motion to abate the procedural schedule and request for expedited ruling.
95. On February 2, 2021, SOAH issued Order No. 7 granting the agreed motion to abate and request for expedited ruling.

**Informal Disposition**

96. More than 15 days have passed since the completion of notice provided in this docket.
97. The decision is not adverse to any party.
98. All parties are signatories to the agreement.

**II. CONCLUSIONS OF LAW**

The Commission makes the following conclusions of law.

1. Monarch, either singularly or in combination with other entities, is a utility, public utility, and water and sewer utility as those terms are defined in TWC § 13.002(23) and 16 TAC § 24.3(39).
2. Monarch, either singularly or in combination with other entities, is a retail public utility as defined in TWC § 13.002(19) and 16 TAC § 24.3(31).
3. The Commission has jurisdiction and authority over Monarch's application for authority to change rates under TWC §§ 13.041 and 13.181.
4. Under TWC § 13.184(c) and 16 TAC § 24.12, Monarch bears the burden of proof to establish that the proposed rates are just and reasonable.
5. The Commission processed this docket in accordance with the requirements of the TWC, the Administrative Procedure Act,<sup>1</sup> and Commission rules.

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<sup>1</sup> Administrative Procedure Act, Tex. Gov't Code §§ 2001.001–.902 (APA).

6. Monarch substantially complied with the requirement to provide notice of the rate application as required by TWC § 13.187(a-1), 16 TAC § 24.27(c), and the Administrative Procedure Act.
7. Monarch complied with the requirement in TWC § 13.187(g-1) and 16 TAC § 24.27(c)(2) to provide notice of the hearing.
8. The rates approved in this proceeding are just and reasonable and are in the public interest under TWC § 13.182(a).
9. The rates approved in this proceeding are not unreasonably preferential, prejudicial, or discriminatory and are sufficient, equitable, and consistent in application to each class of customers in accordance with TWC § 13.182(b).
10. As required by TWC § 13.183, the rates approved in this Order will permit Monarch a reasonable opportunity to earn a reasonable return on its invested capital used and useful in rendering service to the public over and above its reasonable and necessary operating expenses and will preserve Monarch's financial integrity.
11. The rates of return approved in this Order will not yield Monarch more than a fair return on the invested capital used and useful in rendering service to the public in accordance with TWC § 13.184(a) and 16 TAC § 24.41(c)(1).
12. As required by TWC § 13.185(h), the rates approved by this Order do not include legislative advocacy expenses, the costs of processing a refund or credit, or any expenditure that is unreasonable, unnecessary, or not in the public interest.
13. In accordance with TWC § 13.185 and 16 TAC § 24.41(c)(2)(B), the rates approved in this case are based on original cost, less depreciation, of property used and useful in Monarch's provision of service.
14. The consolidated system rates and tariffs approved by this Order comply with TWC § 13.145(b).
15. The rate-case expenses approved in this Order are reasonable and necessary as required under 16 TAC § 24.44(a).



16. The rates approved in this Order comply with 16 TAC § 24.43(b)(1) regarding conservation.
17. Monarch will implement a refund or surcharge to return or collect the difference in amounts recovered under the interim rates—Phase 1 effective September 18, 2021, and Phase 2 effective February 1, 2021—and the final approved rates under 16 TAC § 24.37.
18. The requirements for informal disposition under 16 TAC § 22.35 have been met in this proceeding.

### **III. ORDERING PARAGRAPHS**

In accordance with these findings of fact and conclusions of law, the Commission issues the following orders:

1. The Commission approves the rates, terms, and conditions of the agreement to the extent provided in this Order.
2. The Commission approves Monarch's water and wastewater rate tariffs attached to the agreement as Attachments B and C.
3. After the signing of a final order, Monarch will calculate the net refund owed to customers for the difference between the settled rates and interim rates pursuant to TWC § 13.187(n) and 16 TAC § 24.37(h), and will include all tariffed rates that would have been charged to customers, including base and pass-through rates.
4. Monarch's total annual revenue requirement for rate design, which does not include miscellaneous revenue, purchased water and sewer treatment costs, and contract revenue, is \$34,950,000.
5. Monarch shall have a total rate base of \$103,695,931, including a net plant of \$111,576,840, total accumulated deferred federal income tax (ADFIT) of \$831,540, and total excess ADFIT of \$407,802, among other adjustments set out in Attachment D to the agreement.
6. Monarch shall use the depreciation rates set out in Attachment D to the agreement. These rates shall be applied in a consistent manner. The facilities set out in Attachment D to the agreement are used and useful in providing utility service as of December 31, 2019.

7. Monarch's capital structure shall include a ratio of 45% debt to 55% equity for Monarch's cost of capital. Monarch shall have a 6.17% cost of debt and a 9% return on equity. These ratios and percentages result in an overall rate of return of 7.73%.
8. Monarch shall recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariff included as Attachments B and C to the agreement. For all other systems that do not have a pass-through mechanism contained in the tariff included as Attachments B and C to the agreement, Monarch shall file pass-through approval applications with the Commission in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
9. Monarch may recover up to \$525,000 as reasonable and necessary rate case expenses in this docket to be collected via surcharge to its customers. Monarch shall collect the surcharge over a 24-month period or until the full amount in rate-case expenses is collected, whichever occurs first. Monarch shall not seek to recover any additional rate-case expenses incurred in connection with this rate application in a future proceeding.
10. Monarch will file its next base rate case no earlier than one year from the date of the final order in this docket and no later than three years from the date of the final order in this docket.
11. Entry of this Order consistent with the agreement does not indicate the Commission's endorsement or approval of any principle or methodology that may underlie the agreement. Entry of this Order shall not be regarded as binding, holding, or precedent as to the appropriateness of any principle or methodology underlying the agreement.
12. Entry of this Order supersedes any prior written or oral agreement in this docket regarding the subject matter of the agreement, as well as any other order adopted by the Commission or its predecessor in any preceding docket regarding Monarch's rates.
13. All other motions, requests for entry of specific findings of fact, conclusions of law, and ordering paragraphs, and any other requests for general or specific relief, if not expressly granted in this Order, are denied.

14. The Commission approves the tariffs attached to the agreement as Attachments B and C, the rates will be considered effective on the effective date of the interim rates—September 18, 2020—immediately following the date this Order is signed.
15. Monarch must comply with its commitments set forth in the Agreement, except as modified by this Order.
16. It is ordered that Monarch’s invested capital of \$103,695,931 and the accumulated depreciation thereon as set out in Attachment D is reasonable and used and useful in providing utility service as of December 31, 2019.
17. For regulatory accounting and other regulatory purposes, Monarch must use and consistently apply the depreciation rates set forth in Attachment D.
18. Monarch will file a true up in March of 2022, and annually thereafter.
19. Monarch will recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariffs included as Attachments B and C to this Order. For all systems that do not have a pass-through mechanism contained in the tariffs included as Attachments B and C to this Order, Monarch will file pass-through approval applications with the Commission in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
20. Entry of this Order does not indicate the Commission’s endorsement or approval of any principle or methodology that may underlie the agreement and must not be regarded as precedential as to the appropriateness of any principle or methodology underlying the agreement.
21. Within 10 days of the date of this Order, Commission Staff must file a clean copy of Monarch’s tariff with Central Records to be marked *Approved* and kept in the Commission’s tariff book.
22. The Commission denies all other motions and any other requests for general or specific relief that have not been expressly granted.

Signed at Austin, Texas the \_\_\_\_\_ day of December, 2021.

**PUBLIC UTILITY COMMISSION OF TEXAS**

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**PETER M. LAKE, CHAIRMAN**

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**WILL MCADAMS, COMMISSIONER**

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**LORI COBOS, COMMISSIONER**

**PUC DOCKET NO. 50944**  
**SOAH DOCKET NO. 473-20-4709.WS**

<b>APPLICATION OF MONARCH</b>	<b>§</b>	<b>PUBLIC UTILITY COMMISSION</b>
<b>UTILITIES I L.P. FOR AUTHORITY</b>	<b>§</b>	
<b>TO CHANGE RATES</b>	<b>§</b>	<b>OF TEXAS</b>

**AMENDED JOINT PROPOSED ORDER**

This Order addresses the application of Monarch Utilities I L.P. (Monarch) for authority to change its tariffed rates for water service and sewer service. Monarch, Public Utility Commission of Texas (Commission) Staff, Office of Public Utility Counsel (OPUC), and Kathy Nielsen (collectively, the parties) filed a unanimous agreement on the terms of the rate and tariff changes. The Commission approves the agreed rates and associated tariffs to the extent provided in this Order.

**I. FINDINGS OF FACT**

The Commission makes the following findings of fact.

**Applicant**

1. Monarch is a domestic limited partnership registered with the Texas secretary of state under filing number 800034797.
2. Monarch owns facilities and equipment for the transmission, storage, distribution, sale, or provision of potable water to the public in Texas in Bandera, Bexar, Brazoria, Chambers, Comal, Denton, Gillespie, Grayson, Guadalupe, Harris, Hays, Henderson, Hood, Johnson, Kendall, Kerr, Liberty, Marion, Matagorda, Medina, Montgomery, Parker, Polk, San Jacinto, Smith, Tarrant, Travis, Trinity, Tyler, Van Zandt, Wise, and Wood counties.
3. Monarch provides potable water service for compensation to approximately 30,000 active water connections across multiple, geographically separate service areas under water certificate of convenience and necessity (CCN) number 12983.

4. Monarch owns facilities and equipment for the collection, transportation, treatment, or disposal of sewage to the public in Chambers, Grayson, Harris, Henderson, Medina, Montgomery, San Jacinto, Trinity, and Wood counties.
5. Monarch provides sewer service for compensation to approximately 4,400 connections across multiple, geographically separate service areas under sewer CCN number 20899.

**Application**

6. On July 15, 2020, Monarch filed an application to change its water and sewer rates and the associated tariffs under Texas Water Code (TWC) § 13.1871.
7. The basis for the application was Monarch’s investment of approximately \$35.1 million to upgrade its water and sewer systems since 2015, its last test year.
8. The application is based on a historical test year ending December 31, 2019 and is adjusted for known and measurable changes.
9. In the application, Monarch requested overall increases over its adjusted test-year revenues of \$3,238,879 for annual water revenues and \$647,367 for annual sewer revenues.
  - a. Monarch requested a revenue requirement of \$41,458,355, including \$36,276,849 for water service and \$5,181,507 for sewer service.
  - b. Monarch requested an overall rate of return of 8.32% for both water and sewer service.
10. In its application, Monarch requested a consolidated water tariff for the following public water systems through various phase-in periods up to ten years, with each proposed phase-in period generally not exceeding a 10% increase per phase:

<b>System Name</b>	<b>PWS ID No.</b>	<b>County</b>
Enchanted River Estates	0100039	Bandera
Lake Medina Shores	0100037	Bandera
River Bend Estates	0100042	Bandera
Bavarian Hills	0150235	Bexar
Coolcrest Water System	0150046	Bexar
Stage Coach Hills	0150096	Bexar
Oaks North Mobile Home Estates	0150135	Bexar

Country Springs Water Company	0150421	Bexar
Holiday Shores	0200029	Brazoria
Tower Terrace	0360069	Chambers
Oak Village North***	0460037	Comal
Rim Rock Ranch	0460211	Comal
Windmill Ranch Subdivision	0460221	Comal
Denton Creek Estates	0610015	Denton
Ponderosa Addition Utilities	0610175	Denton
Stonecrest Estates	0610059	Denton
Wynnwood Haven Estates	0610037	Denton
Oakview Water System	0860107	Gillespie
Ridgecrest	0910035	Grayson
Rocky Point Estates	0910038	Grayson
Sherwood Shores	0910040	Grayson
Tanglewood-on-Texoma	0910052	Grayson
Garden Oaks	0940030	Guadalupe
Villas of Willowbrook	1013599	Harris
Western Trails Subdivision	1010230	Harris
Huntington Estates	1050124	Hays
Plum Creek	1050028	Hays
River Oaks Ranch	1050099	Hays
Beachwood Estates & North Trinidad	1070069	Henderson
Briarwood Harbor	1070220	Henderson
Carolynn Estates	1070106	Henderson
Cherokee Shores Water Supply	1070206	Henderson
Dal-High Water System	1070159	Henderson
Highsaw	1070124	Henderson
Lollipop Water Works	1070039	Henderson
Westwood Beach	1070085	Henderson
Acton Water Royal Oaks	1110055	Hood
Comanche Cove & Heritage Heights	1110060	Hood
Comanche Harbor & Port O'Call	1110022	Hood
Granbury Acres Water System	1110109	Hood
Hideaway Bay Estates	1110002	Hood
Montego Bay Estates	1110044	Hood
Oak Trail Shores	1110004	Hood
Rancho Brazos Subdivision	1110036	Hood
Western Hills Harbor	1110005	Hood
Crowley 1 Acre Sky Corp Water	1260011	Johnson
Falcon Crest Addition	1260076	Johnson
Metroplex Homesteads Water Supply	1260074	Johnson
Nolan River Estates	1260099	Johnson

Ridge Crest Addition & Misty Hollow	1260035	Johnson
Shaded Lane Estates	1260103	Johnson
Southern Acres Water System	1260094	Johnson
Sundance Addition	1260025	Johnson
Tex-Rides Subdivision	1260037	Johnson
Triple H Estates	1260116	Johnson
Twin Creek Subdivision	1260038	Johnson
West Meadow Subdivision	1260063	Johnson
West Park Village	1260077	Johnson
Cascade Mobile Home Park	1300005	Kendall
Platten Creek Water System	1300035	Kendall
Cedar Springs MHP	1330019	Kerr
Center Point	1330007	Kerr
Heritage Park Water System	1330080	Kerr
Hills & Dales	1330030	Kerr
Oak Ridge Estates Water System	1330134	Kerr
Southern Hills	1330128	Kerr
Verde Park Estates	1330027	Kerr
Vista Hills	1330169	Kerr
Westwood Water System	1330015	Kerr
Windwood Oaks Water System	1330141	Kerr
Woodhaven Mobile Home Park	1330024	Kerr
Raywood Water System	1460041	Liberty
Indian Hills Harbor	1580063	Marion
Pine Harbor Subdivision	1580023	Marion
Camelot Forest Water System	1610058	Matagorda
Rocky Creek Subdivision Water System	1630038	Medina
Crystal Springs Subdivision	1700331	Montgomery
Decker Hills	1700386	Montgomery
Hulon Lakes Subdivision	1700014	Montgomery
Oakwood Water System	1700454	Montgomery
Serenity Woods Subdivision	1700483	Montgomery
Green Acres Water system	1840120	Parker
Spanish Park Subdivision	1840026	Parker
Western Lake Estates	1840014	Parker
Westview Enterprises	1840105	Parker
Chesswood Water System	1870088	Polk
Country Wood Water System	1870138	Polk
Garden Acres Subdivision Water System	1870160	Polk
Longhorn Valley	1870152	Polk
Oak Terrace Estates Water System	1870055	Polk
Phillips Acres	1870146	Polk



Pinwah Pines Estates	1870130	Polk
Blue Water Cove	2040059	San Jacinto
Cedar Valley Subdivision	2040045	San Jacinto
Coldspring Terrace Water System	2040031	San Jacinto
Governors Point	2040008	San Jacinto
Holiday Villages of Livingston	2040067	San Jacinto
Shepherd Hill Estates	2040061	San Jacinto
Lakeway Harbor Subdivision	2120064	Smith
Pine Trail Shores	2120035	Smith
Benbrook Hills	2200313	Tarrant
Markum Ranch Estates	2200281	Tarrant
Silver Saddle Acres	2200299	Tarrant
Westside Rural WSC	2200079	Tarrant
Inverness Point Water System	2270102	Travis
Harbor Point	2280035	Trinity
Ivanhoe Land of Lakes	2290010	Tyler
Callender Lake	2340007	Van Zandt
Aurora Vista	2490051	Wise
Chisholm Hills Estates	2490044	Wise
Coyote Ridge Addition	2490053	Wise
Hills of Oliver Creek	2490046	Wise
Las Brisas	n/a	Wise
Sage Brush Estates	2490058	Wise
Sky View Ranch Estates	2490061	Wise
Windmill Trail	2490050	Wise
Holiday Villages of Fork	2500058	Wood

11. In its application, Monarch requested a consolidated sewer tariff for the following sewer systems through various phase-in periods up to ten years, with each proposed phase-in period generally not exceeding a 10% increase per phase:

<b>System Name</b>	<b>TCEQ WQ No.</b>	<b>County</b>
Tower Terrace	WQ 12478-001	Chambers
Tanglewood-on-Texoma	collection only	Grayson
Villas of Willowbrook	collection only	Harris
Beachwood Estates	WQ 11282-001	Henderson
Cherokee Shores	WQ 13879-001	Henderson
Pinnacle Club	WQ 11506-001	Henderson
Holiday Villages of Medina	WQ 14167-001	Medina

Decker Hills	WQ 12587-001	Montgomery
Blue Water Cove	WQ 14179-001	San Jacinto
Holiday Village of Livingston	WQ 14056-001	San Jacinto
Harbor Point	WQ 13547-001	Trinity
Lake Fork Estates	WQ 14055-001	Wood

12. In its application, Monarch requested the following pass-through water charges:

Passthrough for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Stagecoach Hills:

Green Valley Special Utility District (SUD).....\$0.3278 per 1000 gallons

Pass-through for Bavarian Hills, Cascade Mobile Home Park, Coolcrest Water System, Country Springs Water Company, Garden Oaks, Oaks North Mobile Home Estates, Stagecoach Hills:

San Antonio Water System (SAWS).....\$0.7025 per month

Pass-through for Cascade Mobile Home Park:

Cow Creek Groundwater Conservation District (GCD).....\$0.4125 per month

Pass-through for Coolcrest Water System:

Edwards Aquifer Authority.....\$2.5202 per month

Pass-through for Bavarian Hills, Country Springs Water Company, Oaks North Mobile Home Estates, Stagecoach Hills:

Trinity Glen Rose GCD.....\$0.1082 per 1000 gallons

Pass-through for Enchanted River Estates, Oakview Water System, Rim Rock Ranch, River Bend, Windmill Ranch Subdivision:

Canyon Lake.....\$10.6670 per month

Pass-through for Rim Rock Ranch, Windmill Ranch Subdivision:

Comal Trinity GCD.....\$0.0722 per 1000 gallons

Pass-through for Monarch Hills, Westwood Park:

Jagge Edwards Lease.....\$0.1481 per month

13. In Order No. 3 filed on August 18, 2020, the Commission administrative law judge (ALJ) found Monarch's rate application administratively complete and suspended the effective date for all proposed rates for the pendency of the proceeding.

14. In State Office of Administrative Hearings (SOAH) Order No. 3 filed on October 15, 2020, the SOAH ALJs extended the suspension period until May 31, 2021.

### **Notice of the Application**

15. On July 15, 2020, Monarch provided notice of its application by mail or hand delivery to each customer and other affected party. On the same day, Monarch filed proof of notice as part of its application to change rates, which included a copy of the notice provided and statement that notice of the application was provided as described in this finding of fact.
16. On July 31, 2020, Monarch provided supplemental notice to the following water systems: Ridgecrest, Villas of Willowbrook, Inverness Point, Enchanted River, Oakview, Rim Rock, River Bend, Windmill/Kestrel, Monarch Hills, Westwood Park, Oak Terrace Estates, and Huntington Estates. On August 6, 2020, Monarch filed the affidavit of George Freitag, Texas Regulatory Manager of Monarch, who testified that notice of the application had been provided in accordance with TWC §§ 13.1871(m)–(n) and 16 TAC § 24.27(c) as described in this finding of fact.
17. On August 14, 2020, Commission Staff recommended that Monarch’s application and proof of notice, as supplemented, be found administratively complete.
18. In Order No. 3 filed on August 18, 2020, the Commission ALJ found Monarch’s application and notice sufficient and suspended Monarch’s proposed rates for the pendency of the case.
19. On November 18, 2021, Commission Counsel, Stephen Journey, filed a memorandum requesting the parties to identify the location in the evidentiary record of the proof of notice in compliance with 16 TAC § 24.27(b)(5) for the notice required to all customers and municipalities affected by the proposed rate change and to OPUC.
20. On December 22, 2021, Monarch filed an Affidavit of Provision of Notice verifying the mailing of the notice to customers and OPUC.

### **Interventions and Protests**

21. In Order No. 4 filed on August 24, 2020, the Commission ALJ granted intervenor status to OPUC and 32 customers who requested intervention in the docket.

22. In SOAH Order No. 1 filed on September 4, 2020, the SOAH ALJs required all intervening parties to file a notice of intent to appear at the prehearing conference by September 15, 2020.
23. On September 18, 2020, Monarch, Commission Staff, and OPUC convened for a prehearing conference, at which time Monarch moved to dismiss all non-present intervenors consistent with SOAH Order No. 1.
24. On September 28, 2020, Kathy Nielsen filed a letter to the SOAH ALJs requesting to retain party status as an intervenor despite being absent from the mandatory prehearing conference.
25. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs granted Ms. Nielsen's request to retain party status and conditionally dismissed all intervenors other than Ms. Nielsen and OPUC. The SOAH ALJs also gave notice of a show-cause hearing set for October 15, 2020, for parties wishing to challenge their dismissal.
26. Three customers, Stephanie Klieber, Cheryl Gardner, and Kelley Meza, filed requests to intervene after the September 14, 2020 deadline to intervene in this proceeding.
27. On October 15, 2020, SOAH held the show-cause hearing, at which only one intervenor, Tina Millard, appeared to request that she remain a party. No party objected to the request, and the ALJs granted Ms. Millard's request to retain party status, subject to the requirements and deadlines in the adopted procedural schedule.
28. In SOAH Order No. 4 filed on October 19, 2020, the SOAH ALJs dismissed all intervenors as indicated in SOAH Order No. 2, except for Ms. Nielsen, Ms. Millard, and OPUC. The SOAH ALJs then granted Ms. Klieber, Ms. Gardner, and Ms. Meza's requests to intervene, having received no objection from the parties.
29. In SOAH Order No. 5 filed on November 3, 2020, the SOAH ALJs conditionally dismissed Ms. Millard, Ms. Klieber, Ms. Gardner, and Ms. Meza as inactive parties, unless each party filed a statement of intent to participate by November 11, 2020. None of the conditionally dismissed parties filed a statement of intent to participate.

### **Referral to SOAH**

30. On August 31, 2020, the Commission referred the proceeding to SOAH.

31. On September 24, 2020, the Commission filed a preliminary order.
32. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs memorialized the September 18, 2020 prehearing conference and conditionally adopted a procedural schedule setting a hearing on the merits for December 7 through December 11, 2020, via videoconference.
33. In SOAH Order No. 3 filed on October 15, 2020, the SOAH ALJs approved the parties' agreed interim rates and unconditionally adopted the procedural schedule set forth in SOAH Order No. 2.
34. On February 2, 2021, Monarch filed an agreed motion to abate the procedural schedule, informing the SOAH ALJs that Monarch had reached an agreement in principle with Commission Staff and OPUC. Monarch stated that Commission Staff and OPUC had reached out to Ms. Nielsen, a pro se intervenor, but were unable to reach Ms. Nielsen by the time of filing the agreed motion to abate.
35. On February 16, 2021, the parties filed a joint status report stating that Ms. Nielsen had agreed to the settlement in principle and that the parties were in the process of drafting a joint stipulation, proposed order, and applicable final tariff for consideration in the proceeding.
36. On July 16, 2021, the parties jointly submitted a unanimous request to admit evidence and remand the proceeding to the Commission, including an agreement between the parties on all issues with an attached proposed order and proposed tariffs.
37. In SOAH Order No. 11 filed on August 3, 2021, the SOAH ALJs dismissed the case from SOAH's docket and remanded the case to the Commission.

### *Testimony*

38. On July 15, 2020, Monarch filed the direct testimonies of the following witnesses with its application: Jeffrey L. McIntyre; Brian D. Bahr; George Freitag, P.E.; Mujeeb Hafeez; Jeff Farney; Edward Taussig; Timothy J. Williford; Victoria R. Shupak; Bruce Fairchild; Dane Watson; and Lambeth Townsend.
39. On October 19, 2020, Kathy Nielsen filed a statement of position.

40. On October 20, 2020, OPUC filed the direct testimony of Chris Ekrut. On October 21, 2020, OPUC filed the workpapers to the direct testimony of Chris Ekrut.
41. On October 27, 2020, Commission Staff filed the direct testimony of Adrian Narvaez, Emily Sears, Heidi Graham, Debi Loockerman, and Maxine Gilford.
42. On November 17, 2020, OPUC filed an errata to the direct testimony of Chris Ekrut.
43. On November 19, 2020, Monarch filed the rebuttal testimonies of Bruce Fairchild, Jeff Farney, Mujeeb Hafeez, George Freitag, Victoria R. Shupak, Dane Watson, Brian Bahr, and Edward Taussig.
44. On December 1, 2020, Commission Staff filed a motion to adopt the direct testimony of Heidi Graham, an errata to the direct testimony of Heidi Graham, and the supplemental direct testimony of Roshan Pokhrel.
45. On December 2, 2020, Commission Staff filed an errata to the direct testimony of Adrian Narvaez, Maxine Gilford, and Debi Loockerman.
46. Monarch filed supplemental direct testimony of Lambeth Townsend on November 12, December 4, 2020, and July 9, 2021.
47. On July 16, 2021, Monarch filed supplemental direct testimony in support of unanimous stipulation and settlement agreement of Brian Bahr.
48. On July 16, 2021, Staff filed testimony of Anna Givens in support of stipulation.

**Evidentiary Record**

49. In SOAH Order No. 11 issued August 3, 2021, the SOAH ALJ admitted into the evidentiary record the exhibits attached to the parties' joint motion to admit evidence and remanded the proceeding to the Commission. Those admitted exhibits were as follows:
  - (a) Third Supplemental Direct Testimony of Lambeth Townsend filed on July 16, 2021;
  - (b) Commission Staff's Testimony of Anna Givens in Support of the Stipulation filed on July 16, 2021;
  - (c) Monarch's supplemental direct testimony in support of unanimous stipulation and settlement agreement of Brian Bahr filed on July 16, 2021; and

(d) Unanimous Stipulation and Settlement Agreement with Agreed Tariffs and Joint Proposed Final Order filed on July 16, 2021.

50. In Order No. \_\_\_ issued \_\_\_\_\_, 2021, the Commission admitted into the evidentiary record the exhibit attached to the parties' joint motion to reopen record. Those admitted exhibits were as follows:

- (a) Affidavit of Provision of Notice.
- (b) Affidavit of George Freitag.
- (c) Amended Joint Proposed Final Order.

### **Consolidation of Systems**

51. Monarch is specifically authorized to pursue consolidation of its rates under TWC § 13.145(b). Because Monarch is uniquely authorized to pursue consolidation of its rates under TWC § 13.145(b), it is not required to demonstrate sufficient similarity of systems under TWC § 13.145(a).

52. Monarch has only one comprehensive customer class and has developed a comprehensive cost of service and revenue requirement for providing water and sewer service for all its customers.

53. The Commission approved consolidated rates for Monarch in its last rate change proceeding, Docket No. 45570.

54. Monarch now proposes to further consolidate rates for all of the utility assets it acquired since its last general rate case, including: Dal-High Water, LLC; Ni America Texas, LLC; Romark Utility Company; Villas of Willowbrook Homeowners Association, Inc.; SWWC Utilities, Inc. dba SWUC Utility Company; SWWC Utilities, Inc. dba Inverness Utility Company, Inc.; and SWWC Utilities, Inc. dba Water Services, Inc.

### **Revenue Requirements, Rates, and Pass-Throughs**

55. The signatories agreed that Monarch's total revenue requirement for rate design, which does not include miscellaneous revenue and contract revenue, will be set at \$34,950,000.

56. The signatories agreed that 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 will be recovered via pass-through rates.

57. The signatories agreed that Monarch will be allowed to implement the retail water and sewer utility rates contained in the tariffs included as Attachments B and C to the agreement for the water and sewer systems included in Monarch's rate application. The rates contained in Attachments B and C shall be effective for usage on and after the date of the Commission's final order setting the rates in this docket. To the extent the phase 1 and phase 2 interim rates, effective on September 18, 2020 and February 1, 2021, respectively, differ from the final rates approved by the Commission in this docket, the interim rates are subject to refund or surcharge consistent with 16 TAC § 24.37(h).
58. The parties agreed that the water rate increases shown in Attachments B to the agreement will be phased in over a period of several years.
59. The signatories agreed that the rates shown in Attachments B and C to the agreement are just and reasonable and are in accordance with the public interest.

**Rate Base**

60. The signatories agreed the components of Monarch's invested capital (rate base) as of December 31, 2019, as set out in Attachment D to the agreement, are reasonable and necessary.
61. The signatories agreed that Monarch's rate base of \$103,695,931 includes a net plant of \$111,576,840, total accumulated deferred federal income tax (ADFIT) of \$831,540, and total excess ADFIT of \$407,802, among other adjustments set out in Attachment D to the agreement.
62. The signatories further agreed that Monarch will apply the depreciation rates as proposed in Monarch's rate application, and Monarch will continue to use over-recovery prevention tools as discussed in the rebuttal testimony of Dane Watson. Monarch will use these values for both regulatory accounting and other regulatory purposes unless altered by a subsequent Commission order.
63. The signatories agreed that facilities used and useful in providing utility service as of December 31, 2019—as set out in Attachment D to the agreement—shall be binding in future rate cases for the purposes of determining Monarch's total Rate Base as of December 31, 2019.



64. The signatories have agreed to a ratio of 45% debt to 55% equity for Monarch's cost of capital, with a 6.17% cost of debt and a 9% return on equity. These ratios and percentages result in an overall rate of return of 7.73%.
65. The agreement's treatment of Monarch's rate base, capital structure, and rate of return is reasonable.

#### **Agreed Tariff Provisions**

66. The signatories agreed that Attachments B and C to the agreement will be the governing water and sewer utility rates, terms, and conditions for Monarch's ratepayer customers. The signatories agreed that Monarch should be allowed to implement the other tariff provisions included in Attachments B and C to the agreement.
67. Monarch will recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariffs included as Attachments B and C to the agreement. For all other systems that do not have a pass-through mechanism contained in the tariff included as Attachments B and C to the agreement, Monarch will file with the Commission applications for approval of pass-through provisions in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
68. The signatories agreed that the terms and conditions of the agreed tariffs are just and reasonable.
69. The terms and conditions of the agreed tariffs are just and reasonable.

#### **Rate Case Expenses**

70. The signatories agreed that Monarch may recover up to \$525,000 as reasonable and necessary rate case expenses in this docket to be collected via a surcharge to its customers over a 24-month period, or until the full amount in rate-case expenses is collected, whichever occurs first.
71. Monarch may not seek to recover any additional rate-case expenses incurred in connection with this rate application in a future proceeding.

72. The agreement's treatment of rate-case expenses is appropriate, and the agreed rate-case expense surcharges are reasonable and necessary.

### **Future Rate Cases**

73. Monarch agrees to file a full rate case no earlier than one year from the date of the final order in this docket and no later than three years from the date of the final order in this docket.
74. Monarch will file a true up in March of 2022, and annually thereafter.
75. The agreement's provision regarding Monarch's earliest effective date for the next proceeding to increase its base rates is appropriate.

### **Interim Rates and Effective Date**

76. In its application, Monarch requested approval of its proposed rate and tariff changes to become effective no sooner than 35 days after required notice in compliance with Commission rules at 16 TAC § 24.27(c)(1).
77. Thirty-five days after July 31, 2020, the date on which supplemental notice was mailed to customers, is September 4, 2020.
78. On August 14, 2020, Commission Staff filed recommendations that included suspension of the effective date of proposed rates.
79. In Order No. 3 filed on August 18, 2020, the Commission ALJ suspended the effective date of Monarch's proposed rates through the pendency of the proceeding.
80. In SOAH Order No. 1 filed on September 4, 2020, the SOAH ALJs suspended the effective date of Monarch's proposed rates until February 1, 2021, which is 150 days after Monarch's proposed effective date, in accordance with TWC § 13.187(e).
81. On September 17, 2020, Commission Staff filed a request for interim rates.
82. On September 28, 2020, Commission Staff, OPUC, and Monarch filed a joint motion to adopt interim rates and extend the effective date of Monarch's proposed rates. The joint motion requested that interim rates be set at Monarch's existing water and wastewater rates effective September 18, 2020 through February 1, 2021, at which time Monarch's proposed rates would become effective as interim rates. The joint motion also requested

that the effective date of Monarch's proposed rates be extended until January 1, 2021, thereby extending the 150-day suspension period established under TWC § 13.187(e) until May 31, 2021.

83. In SOAH Order No. 2 filed on October 2, 2020, the SOAH ALJs requested briefing from the parties regarding the legal authority and effect of retroactively setting interim rates as requested in the parties' joint motion.
84. On October 9, 2020, Monarch, Commission Staff, and OPUC each filed a brief on interim rates as requested in SOAH Order No. 2.
85. In SOAH Order No. 3 filed on October 15, 2020, the SOAH ALJs approved the agreed interim rates, recognized the extension of Monarch's proposed effective date until January 1, 2021, and extended the suspension of rates through May 31, 2021.
86. On February 2, 2021, Monarch, Commission Staff, and OPUC filed a request to abate the proceeding in order to finalize a settlement agreement.
87. On May 19, 2021, Commission Staff and OPUC filed a joint motion to set interim rates until a final determination is made by the Commission pursuant to TWC § 13.187(l) in order to allow the signatories to finalize the settlement documents.
88. On May 20, 2021, Monarch filed an objection to Commission Staff and OPUC's motion to set interim rates until a final determination is made by the Commission.
89. On May 24, 2021, Commission Staff and OPUC filed a joint response to Monarch's objection.
90. On May 27, 2021, the SOAH ALJs filed Order No. 9, granting Commission Staff and OPUC's request to set interim rates until a final determination is made by the Commission.

### **Hearing on the Merits**

91. In SOAH Order No. 6 filed on December 2, 2020, the SOAH ALJs addressed procedural matters for the hearing on the merits.
92. SOAH held a hearing on the merits on December 7 and December 8, 2020, with all parties in attendance.

93. On December 9, 2020, Monarch, Commission Staff, and OPUC filed an agreed briefing outline in accordance with SOAH Order No. 6.
94. On February 2, 2021, the parties reached a settlement agreement in principle and filed an agreed motion to abate the procedural schedule and request for expedited ruling.
95. On February 2, 2021, SOAH issued Order No. 7 granting the agreed motion to abate and request for expedited ruling.

**Informal Disposition**

96. More than 15 days have passed since the completion of notice provided in this docket.
97. The decision is not adverse to any party.
98. All parties are signatories to the agreement.

**II. CONCLUSIONS OF LAW**

The Commission makes the following conclusions of law.

1. Monarch, either singularly or in combination with other entities, is a utility, public utility, and water and sewer utility as those terms are defined in TWC § 13.002(23) and 16 TAC § 24.3(39).
2. Monarch, either singularly or in combination with other entities, is a retail public utility as defined in TWC § 13.002(19) and 16 TAC § 24.3(31).
3. The Commission has jurisdiction and authority over Monarch's application for authority to change rates under TWC §§ 13.041 and 13.181.
4. Under TWC § 13.184(c) and 16 TAC § 24.12, Monarch bears the burden of proof to establish that the proposed rates are just and reasonable.
5. The Commission processed this docket in accordance with the requirements of the TWC, the Administrative Procedure Act,<sup>1</sup> and Commission rules.

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<sup>1</sup> Administrative Procedure Act, Tex. Gov't Code §§ 2001.001–.902 (APA).

6. Monarch substantially complied with the requirement to provide notice of the rate application as required by TWC § 13.187(a-1), 16 TAC § 24.27(c), and the Administrative Procedure Act.
7. Monarch complied with the requirement in TWC § 13.187(g-1) and 16 TAC § 24.27(c)(2) to provide notice of the hearing.
8. The rates approved in this proceeding are just and reasonable and are in the public interest under TWC § 13.182(a).
9. The rates approved in this proceeding are not unreasonably preferential, prejudicial, or discriminatory and are sufficient, equitable, and consistent in application to each class of customers in accordance with TWC § 13.182(b).
10. As required by TWC § 13.183, the rates approved in this Order will permit Monarch a reasonable opportunity to earn a reasonable return on its invested capital used and useful in rendering service to the public over and above its reasonable and necessary operating expenses and will preserve Monarch's financial integrity.
11. The rates of return approved in this Order will not yield Monarch more than a fair return on the invested capital used and useful in rendering service to the public in accordance with TWC § 13.184(a) and 16 TAC § 24.41(c)(1).
12. As required by TWC § 13.185(h), the rates approved by this Order do not include legislative advocacy expenses, the costs of processing a refund or credit, or any expenditure that is unreasonable, unnecessary, or not in the public interest.
13. In accordance with TWC § 13.185 and 16 TAC § 24.41(c)(2)(B), the rates approved in this case are based on original cost, less depreciation, of property used and useful in Monarch's provision of service.
14. The consolidated system rates and tariffs approved by this Order comply with TWC § 13.145(b).
15. The rate-case expenses approved in this Order are reasonable and necessary as required under 16 TAC § 24.44(a).

16. The rates approved in this Order comply with 16 TAC § 24.43(b)(1) regarding conservation.
17. Monarch will implement a refund or surcharge to return or collect the difference in amounts recovered under the interim rates—Phase 1 effective September 18, 2021, and Phase 2 effective February 1, 2021—and the final approved rates under 16 TAC § 24.37.
18. The requirements for informal disposition under 16 TAC § 22.35 have been met in this proceeding.

### **III. ORDERING PARAGRAPHS**

In accordance with these findings of fact and conclusions of law, the Commission issues the following orders:

1. The Commission approves the rates, terms, and conditions of the agreement to the extent provided in this Order.
2. The Commission approves Monarch's water and wastewater rate tariffs attached to the agreement as Attachments B and C.
3. After the signing of a final order, Monarch will calculate the net refund owed to customers for the difference between the settled rates and interim rates pursuant to TWC § 13.187(n) and 16 TAC § 24.37(h), and will include all tariffed rates that would have been charged to customers, including base and pass-through rates.
4. Monarch's total annual revenue requirement for rate design, which does not include miscellaneous revenue, purchased water and sewer treatment costs, and contract revenue, is \$34,950,000.
5. Monarch shall have a total rate base of \$103,695,931, including a net plant of \$111,576,840, total accumulated deferred federal income tax (ADFIT) of \$831,540, and total excess ADFIT of \$407,802, among other adjustments set out in Attachment D to the agreement.
6. Monarch shall use the depreciation rates set out in Attachment D to the agreement. These rates shall be applied in a consistent manner. The facilities set out in Attachment D to the agreement are used and useful in providing utility service as of December 31, 2019.

7. Monarch's capital structure shall include a ratio of 45% debt to 55% equity for Monarch's cost of capital. Monarch shall have a 6.17% cost of debt and a 9% return on equity. These ratios and percentages result in an overall rate of return of 7.73%.
8. Monarch shall recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariff included as Attachments B and C to the agreement. For all other systems that do not have a pass-through mechanism contained in the tariff included as Attachments B and C to the agreement, Monarch shall file pass-through approval applications with the Commission in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
9. Monarch may recover up to \$525,000 as reasonable and necessary rate case expenses in this docket to be collected via surcharge to its customers. Monarch shall collect the surcharge over a 24-month period or until the full amount in rate-case expenses is collected, whichever occurs first. Monarch shall not seek to recover any additional rate-case expenses incurred in connection with this rate application in a future proceeding.
10. Monarch will file its next base rate case no earlier than one year from the date of the final order in this docket and no later than three years from the date of the final order in this docket.
11. Entry of this Order consistent with the agreement does not indicate the Commission's endorsement or approval of any principle or methodology that may underlie the agreement. Entry of this Order shall not be regarded as binding, holding, or precedent as to the appropriateness of any principle or methodology underlying the agreement.
12. Entry of this Order supersedes any prior written or oral agreement in this docket regarding the subject matter of the agreement, as well as any other order adopted by the Commission or its predecessor in any preceding docket regarding Monarch's rates.
13. All other motions, requests for entry of specific findings of fact, conclusions of law, and ordering paragraphs, and any other requests for general or specific relief, if not expressly granted in this Order, are denied.

14. The Commission approves the tariffs attached to the agreement as Attachments B and C, the rates will be considered effective on the effective date of the interim rates—September 18, 2020—immediately following the date this Order is signed.
15. Monarch must comply with its commitments set forth in the Agreement, except as modified by this Order.
16. It is ordered that Monarch’s invested capital of \$103,695,931 and the accumulated depreciation thereon as set out in Attachment D is reasonable and used and useful in providing utility service as of December 31, 2019.
17. For regulatory accounting and other regulatory purposes, Monarch must use and consistently apply the depreciation rates set forth in Attachment D.
18. Monarch will file a true up in March of 2022, and annually thereafter.
19. Monarch will recover 2019 purchased water costs in the amount of \$3,166,067 and purchased wastewater treatment service costs in the amount of \$249,514 via pass-through mechanisms contained in the tariffs included as Attachments B and C to this Order. For all systems that do not have a pass-through mechanism contained in the tariffs included as Attachments B and C to this Order, Monarch will file pass-through approval applications with the Commission in accordance with 16 TAC § 24.25(b)(2), and shall not seek to recover purchased water or wastewater treatment service costs from systems that do not incur purchased water or wastewater treatment service costs.
20. Entry of this Order does not indicate the Commission’s endorsement or approval of any principle or methodology that may underlie the agreement and must not be regarded as precedential as to the appropriateness of any principle or methodology underlying the agreement.
21. Within 10 days of the date of this Order, Commission Staff must file a clean copy of Monarch’s tariff with Central Records to be marked *Approved* and kept in the Commission’s tariff book.
22. The Commission denies all other motions and any other requests for general or specific relief that have not been expressly granted.



Signed at Austin, Texas the \_\_\_\_\_ day of December, 2021.

**PUBLIC UTILITY COMMISSION OF TEXAS**

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**PETER M. LAKE, CHAIRMAN**

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**WILL MCADAMS, COMMISSIONER**

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**LORI COBOS, COMMISSIONER**

# **EXHIBIT A**

**AFFIDAVIT**

STATE OF TEXAS

COUNTY OF Travis

I, George Freitag being duly sworn, file this **NOTICE OF PROPOSED RATE CHANGE**

as Rate/Regulatory Manager for Monarch Utilities I L.P. (indicate relationship to Utility that is, owner, member of partnership, title as officer of corporation, or other authorized representative of Utility); that, in such capacity, I am qualified and authorized to file and verify such notice; and that all statements and matters set forth herein are true and correct.

I further represent that a copy of the attached notice was provided by U.S. Mail (method of delivery)

to each affected customer, each affected municipality, the Office of Public Utility Counsel, and any other affected party on or about July 15, 20 20

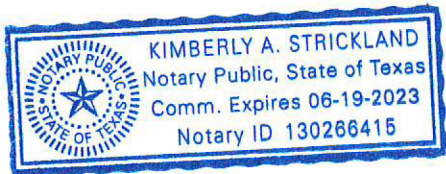
George Freitag *George H. Freitag*  
AFFIANT  
(Utility's Authorized Representative)

Monarch Utilities I LP  
NAME OF UTILITY

If the Affiant to this form is any person other than the sole owner, partner, officer of the Utility, or its attorney, a properly verified Power of Attorney must be enclosed.

SUBSCRIBED AND SWORN TO BEFORE  
this the 8 day of DECEMBER, 20 21, to certify which witness my hand and seal of office.

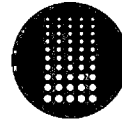
SEAL



*Kim Strickland*  
NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS

KIMBERLY STRICKLAND  
PRINT OR TYPE NAME OF NOTARY

MY COMMISSION EXPIRES JUNE 19, 2023



# Monarch Utilities I L.P.

A SouthWest Water Company

12535 Reed Road  
Sugar Land, TX 77478  
TXCustomerCare@swwc.com  
www.swwc.com

July 15, 2020

Dear Valued Customer:

I have been astounded by the resiliency of Texans during this extraordinary time. On behalf of all our employees, I want to thank you for doing your part—and for your words of support for our workers. We appreciate you very much. Today, I have some important information for you.

On July 15, 2020, Monarch Utilities I L.P. filed a request with the Public Utility Commission (PUC) for a rate review. You are receiving notice of this rate filing because you are a current Monarch Utilities customer, and we want to explain the need to adjust your rates from time to time—and answer questions you may have.

### **Staying safe and operational**

As an essential service, water and wastewater utilities are vital to our lives. They are also the most expensive utilities to build and maintain. At home or in your place of business, you expect clean and safe water to always be available. But the process is far from simple. The resources that go into this often-unseen infrastructure and intensive water processing work are substantial. Over the past four years, Monarch Utilities has invested over \$35.1 million on system upgrades across the state to keep your water and wastewater systems safe.

This is how we act as stewards of safe water. We maintain and upgrade the infrastructure needed to keep water safe and flowing. Periodically, we must recoup those costs of capital improvements already made with rate adjustments. This keeps us in business to serve you.

### **How this affects your household**

Spending more money on running your household is *never easy*. As many of us are at home more amidst the pandemic, expenses such as utilities and groceries have increased. We all understand that clean, readily available water is a big part of staying healthy, and we want that to be as cost-efficient as possible. Here is how you can expect your rates to change:

#### **How much will my rates change?**

For 81% of our water customers with a 5/8" meter, we are proposing a 3.92% increase to their monthly water bill for 5,000 gallons. Other customers will see their bills change by different percentages, and some changes will be phased in over a period of years.

For 98% of our wastewater customers with a 5/8" meter, we are proposing a 6.59% increase to their monthly wastewater bill for 5,000 gallons. Other customers will see their bills change by different percentages, and some changes will be phased in over a period of years.

Note that the rate adjustments will be different across Texas. Please review the attached tables to see the proposed rates and rate change comparisons for your service district.

**When will my rates change?**

As a result of legislation passed in the 2013 Texas legislative session, water and wastewater rate change requests go through a rigorous review process by the PUC. The Office of Public Utility Counsel (OPUC) represents customers like yourself in rate cases. A utility requests rates and those rates are ultimately set by the PUC. The review process could take up to 185 days.

**We understand this will be an adjustment for you**

We know this comes at a difficult time amidst a public health crisis and strained economic circumstances for many. I want you to know we have weighed these decisions carefully against the need to keep safe water coming to you via a system that is sustainable over the coming decades.

You should also know Monarch has not proposed a rate change in the past four years while still maintaining and upgrading your systems. When COVID-19 came to Texas, we suspended disconnections and late charges for nonpayment to ensure our customers had access to water and wastewater services. This was just one of the ways we worked to keep you safe.

I invite you to learn more about what it takes to protect and deliver water, as well as our community partnerships, as we move through this rate adjustment process at [www.swwc.com](http://www.swwc.com).

Monarch will continue to maintain and improve your water and wastewater system to deliver to you, and the environment, the best possible water quality while remaining mindful of costs under our control.

Thank you for the opportunity to be your water and wastewater services provider.

Sincerely,



Jeffrey L. McIntyre  
President  
Monarch Utilities I L.P.

Enc: Notice of Proposed Rate Change

Attached is a copy of the Notice of Proposed Rate Change as required by the PUC. Please review this notice carefully, as it provides additional information about Monarch's request and the processing of our application by the PUC.

**PUCT DOCKET NO. 50944**

**NOTICE OF PROPOSED RATE CHANGE  
PURSUANT TO  
TEXAS WATER CODE § 13.187**

Monarch Utilities I L.P.

10983 and 20899

Company Name

CCN Number(s)

has filed a rate change application with the Public Utility Commission of Texas (Commission or PUCT). The application may be reviewed online at [interchange.puc.texas.gov](http://interchange.puc.texas.gov). You may also inspect a copy of the rate change application at your utility's office at the address below or at the Commission's office (1701 N. Congress Ave, Austin, TX 78701). The proposed rates will apply to service received after the effective date provided below, unless modified or suspended by the Commission. If the Commission receives a sufficient number of protests, separately or in a combined protest letter, from at least 2,946 ratepayers (10 percent of the utility's customers over whose rates the Commission has original jurisdiction) or from any affected municipality before the 91st day after the proposed effective date, the matter will be set for hearing. **See Protest Form on the next page for instructions on how to protest.**

**EFFECTIVE DATE OF PROPOSED INCREASE:** August 19, 2020

**(must be at least 35 days after notice is provided to customers and 35 days after application is filed)**

(Proposed rates requested by the utility are not final. The Commission may modify the rates and order a refund or credit against future bills all sums collected during the pendency of the rate proceeding in excess of the rate finally ordered plus interest.)

**Reason(s) for Proposed Rate Change:**

The main reason for the proposed rate change is to recover capital investments of over \$35.1 million Monarch has spent over the past four-and-a-half years to maintain and improve its systems in order to provide quality water and wastewater service to customers.

**BILLING COMPARISON**

**Water**

Existing	5,000 gallons: \$	<u>See</u>	/mo	Proposed	5,000 gallons: \$	<u>See</u>	/mo
Existing	10,000 gallons: \$	<u>Attached</u>	/mo	Proposed	10,000 gallons: \$	<u>Attached</u>	/mo

**Water – Pass Through Charges**

Existing	5,000 gallons: \$	<u>See</u>	/mo	Proposed	5,000 gallons: \$	<u>See</u>	/mo
Existing	10,000 gallons: \$	<u>Attached</u>	/mo	Proposed	10,000 gallons: \$	<u>Attached</u>	/mo

**Sewer**

Existing	5,000 gallons: \$	<u>See Attached</u>	/mo	Proposed	5,000 gallons: \$	<u>See Attached</u>	/mo
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Please see attached list of subdivisions and systems affected.

Subdivision(s) or System(s) Affected by Rate Change

<u>12535 Reed Rd.</u>	<u>Sugar Land</u>	<u>TX</u>	<u>77478</u>
Company Address	City	State	Zip

(866) 654-7992  
Company Phone Number

<u>\$3,238,879</u>	<u>(\$816,717)</u>	<u>\$647,367</u>
Water Annual Revenue Increase	Water Pass-Through Annual Revenue Increase	Sewer Annual Revenue Increase

<u>July 15, 2020</u>	<u>See Attached</u>
Date Current Rate Change Notice Delivered	Date of Last Rate Change

\*Prior to providing notice, the utility shall file a request for the assignment of a docket number for the application.

**PUCT DOCKET NO. 50944**

**RATEPAYER COMMENTS/REQUESTS TO INTERVENE**

If you wish to PROTEST the proposed rate change, you must submit this form and 10 copies to:

**Filing Clerk  
Public Utility Commission of Texas  
1701 North Congress Avenue  
P.O. Box 13326  
Austin, Texas 78711-3326**

Unless protests are received from at least 10% of ratepayers or from any affected municipality, or the Commission Staff requests a hearing, no hearing will be held, and the rates will be effective as proposed.

CUSTOMER INFORMATION (to be completed by customers submitting protests)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Address, City, State: \_\_\_\_\_

Location where service is received: \_\_\_\_\_  
(if different from the mailing address)

Please fill out the following:

**I wish to PROTEST the following proposed rate action/s:**

I wish to be a COMMENTER. I understand that: I am NOT a party to this case; my comments are not considered evidence in this case; and I have no further obligation to participate in the proceeding. Public comments may help inform the PUCT of the public concerns and identify issues to be explored. Please provide comments below. Attach a separate page, if necessary.

I am requesting to INTERVENE in this proceeding. As an INTERVENOR, I understand that: I am a party to the case; I am required to respond to all discovery requests from other parties; I may be required to attend hearings, and if I file testimony, I may be cross-examined in the hearing; if I file any documents in the case, I must provide a copy to every other party in the case; and I acknowledge that I am bound by the Procedural Rules of the PUCT and the State Office of Administrative Hearings (SOAH).

Signature of Protester: \_\_\_\_\_

Date: \_\_\_\_\_

**Si desea informacion en Espanol, puede llamar al  
1-888-782-8477**

**Hearing- and speech-impaired individuals with text telephones may contact the PUCT's Customer Assistance Hotline  
at  
512-936-7136**

**LIST OF MONARCH'S WATER SYSTEMS AND SUBDIVISIONS SERVED**

County	Water Systems	PWS ID Number	Subdivisions
Bandera	Lake Medina Shores	0100037	Lakeshore Beach, Wharton Dock, Lake Medina Shores, Lake Point
Brazoria	Holiday Shores	0200029	Holiday Shores
Chambers	Tower Terrace	0360069	Houston Raceway Park, West Chambers County Estates, Tower Terrace
Denton	Denton Creek Estates Ponderosa Addition Stonecrest Estates Wynnwood Haven Estates Ridgecrest (Grayson)	0610015 6101075 0610059 0610037 0910035	Denton Creek Estates, Aero Valley Airport Sunrise Circle Estates, Ponderosa, Wild West Addition, Stonecrest Estates, Wynnwood Haven, Estates, Snug Harbor Ridgecrest
Grayson	Rocky Point Estates Sherwood Shores Tanglewood-on-Texoma	0910038 0910040 0910052	Glen Eden, Hiland Shores, Lakeview, Little Mineral MHP, Millers Estates, Oak Estates, Preston Cove, Preston Forest, Preston Oaks, Preston Point Bend, Ridgecrest, Van Antwerp Hanna Cove Estates, Rocky Point Estates "B", Rock Point "A", Hanna Ranchettes Cedar Mills Estates, Hillcrest Shores, Wright Acres, Sherwood Shores Angler's Estates, Cedar Oak Hills, Eagle Chase, Fairway Hollow, Greenway Bend, Lakecrest Village, Mill Creek Homesites, Oak Meadow Estates, Paradise Cove, Russwood-on-the- Lake, Simmons Shores, Sunrise Circle, Tanglewood Hills, Tanglewood Resort, Cambridge Shores, Highport, Mill Creek Meadows
Harris	Villas of Willowbrook Western Trails	1013599 1010230	Villas of Willowbrook Western Trails Subdivision
Hays	Plum Creek River Oaks Ranch	1050028 1050099	Amberwood, Bootstring Farms, Branch View Addition, Buda Business Park, Casey-Kyle, Double R, Dove Hill Estates, Goforth Estates, Green Pastures, Interstate Business, Kyle Crossing-Home Depot, Park South, Pinafore Park, Rolling Hills Estates, South Buda Business Park, Two Way, Village at Buda, Indian Paintbrush, River Oaks Ranch
Henderson	Beachwood Estates Briarwood Harbor Carolynn Estates / Pinnacle Club Cherokee Shores Dal-High Highsaw Lollipop Landing Westwood Beach	1070069 1070220 1070106 1070206 1070159 1070124 1070039 1070085	Brentwood Estates, Deep Water Estates, Forest Shores, Greenwood Cove, Hidden Harbor, Indian Oaks, Beachwood Estates, Oak Forest Estates, Pebble Beach, Seis Hombres, Spillview Acres, Three-Way View, Treasure Isle, Waterboard Briarwood Harbor Bluffview, Brushy Creek, Bushwacker Estates, Carolyn Estates, Enclave, Esquire Estates II, Green Acres, Hidden Hills Harbor, Hillside Acres, Lynn Creek Cove, Payne Springs Estates, Forest Glen, The Highlands at Cedar Creek Lake, Michael's Cove, Pinnacle Club Allen Ranch, Carson Addition, Coleman Tract, La Martinique, Landmark Passage, Manning Ranch, Robinson Tract (Country Estates), Taylor Tract, Waterfront Shores, Cherokee Shores Dal-High Addition Brierwood Bay, Coffee City*, Diamond Head Bay, Coffee Landing Addition, Fincastle Farms, Highsaw, Hillside Estates Lollipop Landing Cooper Estates, Lakeway, Oak Trail Shores, Shiloh, Waterwood, Wildewood, Westwood Beach
Hood	Acton ( Royal Oaks) Comanche Cove Comanche Harbor Granbury Acres Hideaway Bay Estates Montego Bay Estates Oak Trail Shores Rancho Brazos Western Hills Harbor	1110055 1110060 1110022 1110109 1110002 1110044 1110004 1110036 1110005	Acton Royal Oaks Heritage Heights, Scenic View, Comanche Cove Comanche Point, Island Village, Ports O'Call, Comanche Harbor 377 Sunset Strip, Granbury Acres Hideaway Bay Montego Bay Lake Granbury Estates, Oak Trail Plaza, Oak Trail Shores, Arrowhead Shores, Lake Granbury Harbor Rancho Brazos Western Hills Harbor, Whisperview Village, Kings Plaza
Johnson	Crowley One Acre Falcon Crest Addition Metroplex Homesteads Nolan River Estates Ridgecrest Estates (Johnson) Shaded Lane Estates Southern Acres Sundance Addition Tex-Rides Fifth Triple H Estates Twin Creeks Addition West Meadows West Park Village	1260011 1260076 1260074 1260099 1260035 1260103 1260094 1260025 1260037 1260116 1260038 1260063 1260077	Blue Grass Estates, Crowley One Acre, Highcrest Estates, Skyline Ranch, Lakeside Estates, Lakeview Ranchettes Falcon Crest Addition Metroplex Homesteads, The Homesteads Nolan River Estates Misty Hollow, Ridgecrest Shaded Lane Estates Southern Acres Space Acres North, Space Acres, X-Cell Ranch Estates, Sundance Tex-Rides Fifth Triple H Estates Rolling Acres, North Hills Estates, Twin Creeks Addition West Meadows West Park Village
Liberty	Raywood	1460041	Raywood
Marion	Indian Hills Harbor Pine Harbor	1580063 1580023	Indian Hills Harbor Pine Harbor
Matagorda	Camelot Forest	1610058	Camelot Forest
Medina	Lake Medina Shores	0100037	Holiday Villages of Medina, Lake Medina Shores
	Crystal Springs Decker Hills	1700331 1700386	Crystal Springs Champions Glen, Decker Hills, Hidden Lake Estates, Inverness Crossing, Park Place



**LIST OF MONARCH'S WATER SYSTEMS AND SUBDIVISIONS SERVED**

County	Water Systems	PWS ID Number	Subdivisions
Montgomery	Hulon Lakes	1700014	Hilltop Village, Woodcreek Valley, Hulon Lakes
	Oak Woods	1700454	Oak Woods
	Serenity Woods	1700483	Pine Loch, Serenity Woods
Parker	Green Acres	1840120	Green Acres, Robertson Village
	Spanish Park Estates	1840026	Spanish Park Estates
	Western Lake Estates	1840014	Cedar Ridge (Formerly Ruby Ridge), Brazos Ridge Estates, Western Lake Estates
	Westview (Parker)	1840105	Westview
Polk	Chesswood	1870088	Chesswood
	Countrywood	1870138	Country Wood
	Garden Acres	1870160	Garden Acres
	Longhorn Valley	1870152	Longhorn Valley
	Oak Terrace Estates	1870055	Oak Terrace Estates
	Phillips Acres	1870146	Phillips Acres
San Jacinto	Pinwah Pines	1870130	Pinwah Pines
	Bluewater Cove	2040059	Bluewater Cove
	Cedar Valley	2040045	Cedar Valley
	Coldspring Terrace	2040031	Coldspring Terrace
	Governor's Point	2040008	Governor's Point
	Holiday Villages of Livingston	2040067	Hidden Coves, Holiday Village of Livingston, Palmetto Point
Smith	Shepherd Hill Estates	2040061	Shepherd Hills Estates, Shepherd Ranch Estates
	Lakeway Harbor	2120064	Lakeway Harbor
Tarrant	Pine Trail Shores	2120035	Pine Trail Shores
	Benbrook Hills	2200313	Benbrook Hills
	Markum Ranch Estates	2200281	Markum Ranch Estates
	Silver Saddle	2200299	Silver Saddle
Travis	Westside Addition	2200079	Gun Club, Cabot Estates, Willow Creek Additions, Westside
	Inverness Point Water System	2270102	Crosswind, Hidden Hills, Inverness Point and Lakehurst
Trinity	Harbor Point	2280035	Harbor Point
Van Zandt	Callender Lake	2340007	Callender Lake, Hickory Hills
Wise	Aurora Vista	2490051	Aurora Vista*
	Chisholm Hills	2490044	Chisholm Hills
	Coyote Ridge	2490053	Coyote Ridge
	Hills of Oliver Creek	2490046	Hills of Oliver Creek
	Las Brisas	n/a	Las Brisas Estates
	Sage Brush Estates	2490058	Sage Brush Estates
	Skyview Ranch	2490061	Skyview Ranch
Windmill Trails	2490050	Windmill Trails	
Wood	Holiday Villages of Fork	2500058	Holiday Villages of Fork
Bandera	Enchanted River	0100039	Enchanted River Estates
	River Bend	0100042	River Bend Estates
Bexar	Bavarian Hills	0150235	Bavarian Hills
	Coolcrest	0150046	Coolcrest
	Stage Coach	0150096	Stage Coach Hills
	Oaks North	0150135	Oaks North Mobile Home Estates
	Country Springs	0150421	Country Bend
Comal	Oaks Village North	0460037	Oaks Village North
	Rim Rock	0460211	Rim Rock Ranch
	Windmill/Kestrel	0460221	Kestrel Air Park, Windmill Ranch Subdivision
Gillespie	Oakview	0860107	Oakview
Guadalupe	Garden Oaks	0940030	Garden Oaks
Hays	Huntington	1050124	Huntington Estates
Kendall	Cascade	1300005	Cascade Mobile Home Park
	Platten Creek	1300035	Platten Creek
Kerr	Cedar Springs	1330019	Cedar Springs MHP
	Center Point	1330007	Center Point
	Heritage Park	1330080	Heritage Park
	Hills & Dales	1330030	Hills & Dales
	Oak Ridge Estates	1330134	Oak Ridge Estates
	Southern Hills	1330128	Southern Hills, Montebello Estates, Silver Creek
	Verde Park Estates	1330027	Verde Park Estates
	Vista Hills	1330169	Vista Hills
	Westwood	1330015	Westwood Park, Monarch Hills
	Winwood Oaks	1330141	Winwood Oaks
Woodhaven MHP	1330024	Woodhaven MHP	
Medina	Rocky Creek	1630038	Rocky Creek

\* This subdivision is within the corporate limits of Coffee City who has surrendered utility rate jurisdiction.

\*\* This subdivision is within the corporate limits of the City of Aurora who has surrendered utility rate jurisdiction.

**LIST OF MONARCH'S WASTEWATER SYSTEMS AND SUBDIVISIONS SERVED**

County	Wastewater Systems	TCEQ WQ No.	Subdivisions
Chambers	Tower Terrace	WQ 12478-001	Houston Raceway Park, West Chambers County Estates, Tower Terrace
Grayson	Tanglewood-on-Texoma	collection only	Eagle Chase, Fairway Hollow, Greenway Bend, Highport, Sunrise Circle, Tanglewood Hills, Tanglewood Resort
Harris	Villas of Willowbrook	collection only	Villas of Willowbrook
Henderson	Beachwood Estates	WQ 11282-001	Beachwood Estates, Brentwood Estates, Deep Water Estates, Forest Shores, Greenwood Cove, Hidden Harbor, Indian Oaks, Oak Forest Estates, Pebble Beach, Seis Hombres, Three-Way View, Treasure Isle, Waterboard, Key Ranch Estates
	Pinnacle Club	WQ 13879-001	Pinnacle Club
	Cherokee Shores	WQ 11506-001	Cherokee Shores, Deep Water Bay, Deer Island, Diamond Oaks, Glenn Road, Grandview Terrace, Moon Waters, Nee Toni Jo, Robinson Tract/Country Estates, Spillview Estates II, Taylor Tract, Timber Bay, Waterfront Shores, Wood Canyon Waters
Medina	Lake Medina Shores	WQ 14167-001	Holiday Villages of Medina, Lake Medina Shores
Montgomery	Decker Hills	WQ 12587-001	Champions Glen, Decker Hills, Hidden Lake Estates, Inverness Crossing, Park Place
San Jacinto	Bluewater Cove	WQ 14179-001	Bluewater Cove
	Holiday Villages of Livingston	WQ 14056-001	Hidden Coves, Holiday Village of Livingston, Palmetto Point
Trinity	Harbor Point	WQ 13547-001	Harbor Point
Wood	Holiday Villages of Fork	WQ 14055-001	Holiday Villages of Fork

**NOTICE OF PROPOSED RATE CHANGE –WATER  
Monarch Utilities I L.P.**

Aurora Vista, Arrowhead Shores, Beachwood Estates, Briarwood Harbor, Benbrook Hills, Blue Water Cove, Callendar Lake, Cherokee Shores, Coldspring Terrace, Comanche Harbor/Ports O Call, Crystal Springs, Carolyn Estates, Comanche Cove, Crowley, Cedar Valley, Champions Glenn, Chesswood, Camelot Forest, Countrywood, Denton Creek Estates, Decker Hills, Falcon Crest Addition, Garden Acres, Green Acres, Governor's Point, Granbury Acres, Highsaw Water, Hideaway Bay Estates, Hidden Cove, Hulon Lakes, Harbor Point, Holiday Villages of Fork, Holiday Villages of Livingston, Holiday Villages of Medina, Holiday Shores, Indian Hills Harbor, Ivanhoe, Lake Medina Shores, Longhorn Valley, Lollipop, Lakeway Harbor, Montego Bay Estates, Markum Ranch Estates, Michaels Cove, Metroplex Homesteads, Nolan River Estates, Oak Wood, Oak Trail Shores, Ponderosa Addition, Pinwah Pines, Pine Harbor, Pinnacle Club WW only, Plum Creek, Phillips Acres, Pine Trail Shores, Ridgecrest Estates – Johnson, Rancho Brazos, Acton (Royal Oaks), River Oaks Ranch, Rocky Point A, Rocky Point B, Ridgecrest Grayson County, Raywood, Sundance, Sherwood Shores, Shepherd Hills Estates, Southern Acres, Spanish Park Estates, Silver Saddle, Stonecrest Estates, Serenity Woods/Pine Loch, Twin Creeks Addition, Tanglewood, Triple H Estates, Tex-Rides Fifth, Tower Terrace, Westwood Beach, Wynnwood Haven, Western Hills Harbor, Western Lake Estates, West Meadows, West Park Village, Westside, Woodcreek Valley, Westview - Parker County

Date of Last Rate Change: 10/01/2016

<b>CURRENT RATES</b>			<b>PROPOSED RATES eff. 08-19-2020</b>		
Monthly base rate including 0 gallons		Tax Cuts & Jobs Act Credit	Monthly base rate including 0 gallons		Tax Cuts & Jobs Act Credit
Meter Size:			Meter Size:		
5/8"	\$49.30	(\$2.76)	5/8"	\$54.15	\$0.00
5/8"x3/4"			5/8" x 3/4"	\$54.15	\$0.00
3/4"	\$73.95	(\$4.14)	3/4"	\$81.23	\$0.00
1"	\$123.25	(\$6.90)	1"	\$135.38	\$0.00
1 1/2"	\$246.49	(\$13.80)	1 1/2"	\$270.75	\$0.00
2"	\$394.38	(\$22.08)	2"	\$433.20	\$0.00
3"	\$739.47	(\$41.40)	3"	\$812.25	\$0.00
4"	\$1,232.44	(\$69.00)	4"	\$1,353.75	\$0.00
6"	\$2,464.89	(\$138.00)	6"	\$2,707.50	\$0.00
8"	\$3,943.82	(\$220.80)	8"	\$4,332.00	\$0.00
10"			10"	\$6,227.25	\$0.00
12"			12"	\$11,642.25	\$0.00
<b>GALLONAGE CHARGE:</b>			<b>GALLONAGE CHARGE: eff. 08-19-20</b>		
TIER	VOLUME	CHARGE per 1000 gals.	TIER	VOLUME	CHARGE per 1000 gals.
Tier 1	0 to 2,000 gals.	\$7.47	Tier 1	0 to 2,000 gals.	\$7.25
Tier 2	2,001 to 10,000 gals.	\$9.20	Tier 2	2,001 to 10,000 gals.	\$8.93
Tier 3	10,001 to 20,000 gals.	\$10.41	Tier 3	10,001 to 20,000 gals.	\$10.12
Tier 4	over 20,000 gals.	\$11.11	Tier 4	over 20,000 gals.	\$10.78
Purchased Water Pass-through - all gallons		\$0.69	Purchased Water Pass-through - all gallons		\$0.00
<b>MISCELLANEOUS FEES</b>			<b>MISCELLANEOUS FEES</b>		
Tap Fee: Residential		\$700.00	Tap Fee: Residential		\$1,470.00
Tap Fee: Large Meter		actual costs	Tap Fee: Large Meter		actual costs
Reconnect Fee: Non-Payment		\$25.00	Reconnect Fee: Non-Payment		\$25.00
Reconnect Fee: Customer's Request		\$50.00	Reconnect Fee: Customer's Request		\$50.00
Meter Tampering or Diversion Fee			Meter Tampering or Diversion Fee		\$100.00
Meter Relocation Fee		actual costs	Meter Relocation Fee		actual costs
Meter Conversion Fee		actual costs	Meter Conversion Fee		actual costs
Transfer Fee		\$45.00	Transfer Fee		\$45.00
Late Charge		10% of delinquent bill	Late Charge		10% of delinquent bill
Returned Check Charge		\$25.00	Returned Check Charge		\$25.00
Deposit: Residential		\$50.00	Deposit: Residential		\$50.00
Deposit: Non-residential		1/6 estimated annual bill	Deposit: Non-residential		1/6 estimated annual bill
Meter Test Fee		\$25.00	Meter Test Fee		\$25.00
Seasonal Reconnect Fee		6 x mo. rate when leave and return	Seasonal Reconnect Fee		6 x mo. rate when leave and return
Supplemental Emergency Service		\$14.64/in dia	Supplemental Emergency Service		\$14.64/in dia
A Regulatory Assessment of 1% is added to base rate and gallonage charges.					
Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.					

**NOTICE OF PROPOSED RATE CHANGE –WASTEWATER  
Monarch Utilities I L.P.**

Beachwood Estates, Bluewater Cove, Carolyn Estates / Pinnacle Club, Cherokee Shores, Decker Hills, Harbor Point, Holiday Villages of Fork, Holiday Villages of Livingston, Lake Medina Shores, Tanglewood-on-Texoma, Tower Terrace, Villas of Willowbrook

Date of Last Rate Change: 10/01/2016

CURRENT RATES			PROPOSED RATES eff. 08-19-2020		
Monthly base rate including 0 gallons		Tax Cuts & Jobs Act Credit	Monthly base rate including 0 gallons		Tax Cuts & Jobs Act Credit
Meter Size:			Meter Size:		
5/8"	\$75.26	(\$2.61)	5/8"	\$80.29	\$0.00
5/8"x3/4"			5/8"x3/4"	\$80.29	\$0.00
3/4"	112.90	(\$3.92)	3/4"	\$120.44	\$0.00
1"	188.16	(\$6.53)	1"	\$200.73	\$0.00
1 1/2"	376.31	(\$13.05)	1 1/2"	\$401.45	\$0.00
2"	602.11	(\$20.88)	2"	\$642.32	\$0.00
3"	1,128.95	(\$39.15)	3"	\$1,204.35	\$0.00
4"	1,881.58	(\$65.25)	4"	\$2,007.25	\$0.00
6"	3,763.18	(\$130.50)	6"	\$4,014.50	\$0.00
8"	6,020.97	(\$208.80)	8"	\$6,423.20	\$0.00
10"			10"	\$9,233.35	\$0.00
12"			12"	\$17,262.35	\$0.00

GALLONAGE CHARGE:			GALLONAGE CHARGE: eff. 08-19-2020		
TIER	VOLUME	CHARGE per 1000 gals.	TIER	VOLUME	CHARGE per 1000 gals.
Tier 1	all usage	\$2.64	Tier 1	all usage	\$2.80

MISCELLANEOUS FEES		MISCELLANEOUS FEES	
Tap Fee: Residential - Gravity	\$700.00	Tap Fee: Residential - Gravity	\$2,095.00
Tap Fee: Pressure Sewer - non-rock	\$1,525.00	Tap Fee: Pressure Sewer - non-rock	\$3,160.00
Tap Fee: Pressure Sewer - rock	\$3,776.00	Tap Fee: Pressure Sewer - rock	\$4,276.00
Tap Fee: Large Connection - Gravity	actual costs	Tap Fee: Large Connection -	actual costs
Account Set-up Fee	\$25.00	Account Set-up Fee	\$25.00
Reconnect Fee: Non-Payment	\$25.00	Reconnect Fee: Non-Payment	\$25.00
Reconnect Fee: Customer's Request	\$50.00	Reconnect Fee: Customer's Request	\$50.00
Transfer Fee	\$45.00	Transfer Fee	\$45.00
Late Charge	10% of delinquent bill	Late Charge	10% of delinquent bill
Returned Check Charge	\$25.00	Returned Check Charge	\$25.00
Deposit: Residential	\$50.00	Deposit: Residential	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	Deposit: Non-residential	1/6 estimated annual bill
Service Relocation Fee	actual costs	Service Relocation Fee	actual costs
Seasonal Reconnection Fee	6 x mo. rate when leave and return	Seasonal Reconnection Fee	6 x mo. rate when leave and return
Damage or Service Diversion	\$100.00	Damage or Service Diversion	\$100.00

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I L.P.

**Villas of Willowbrook**

Date of Last Rate Change: 09/15/2015

CURRENT RATES		Phase 1 eff. 08-19-2020	Phase 2 eff. 08-19-2021	Phase 3 eff. 08-19-2022	Phase 4 eff. 08-19-2023	Phase 5 eff. 08-19-2024	Phase 6 eff. 08-19-2025	Phase 7 eff. 08-19-2026	Phase 8 eff. 08-19-2027	
Monthly base rate including 2,000 gallons										
Meter Size:										
5/8"	\$10.00	\$13.98	\$19.72	\$25.46	\$31.20	\$36.93	\$42.67	\$48.41	\$54.15	
5/8"x3/4"		\$13.98	\$19.72	\$25.46	\$31.20	\$36.93	\$42.67	\$48.41	\$54.15	
3/4"		\$20.97	\$29.58	\$38.18	\$46.79	\$55.40	\$64.01	\$72.62	\$81.23	
1"		\$34.95	\$49.29	\$63.64	\$77.99	\$92.33	\$106.68	\$121.03	\$135.38	
1 1/2"		\$69.89	\$98.59	\$127.28	\$155.98	\$184.67	\$213.36	\$242.06	\$270.75	
2"		\$111.83	\$157.74	\$203.65	\$249.56	\$295.47	\$341.38	\$387.29	\$433.20	
3"		\$209.68	\$295.76	\$381.84	\$467.93	\$554.01	\$640.09	\$726.17	\$812.25	
4"		\$349.47	\$492.94	\$636.41	\$779.88	\$923.34	\$1,066.81	\$1,210.28	\$1,353.75	
6"		\$698.94	\$985.88	\$1,272.81	\$1,559.75	\$1,846.69	\$2,133.63	\$2,420.56	\$2,707.50	
8"		\$1,118.30	\$1,577.40	\$2,036.50	\$2,495.60	\$2,954.70	\$3,413.80	\$3,872.90	\$4,332.00	
10"		\$1,607.56	\$2,267.51	\$2,927.47	\$3,587.43	\$4,247.38	\$4,907.34	\$5,567.29	\$6,227.25	
12"		\$3,005.43	\$4,239.26	\$5,473.09	\$6,706.93	\$7,940.76	\$9,174.59	\$10,408.42	\$11,642.25	
GALLONAGE CHARGE:		Phase 1 eff. 08-19-2020	Phase 2 eff. 08-19-2021	Phase 3 eff. 08-19-2022	Phase 4 eff. 08-19-2023	Phase 5 eff. 08-19-2024	Phase 6 eff. 08-19-2025	Phase 7 eff. 08-19-2026	Phase 8 eff. 08-19-2027	
TIER	VOLUME	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	
	all usage over 2,000 gals.	\$4.12								
Tier 1	0 to 2,000 gals.		\$0.91	\$1.81	\$2.72	\$3.63	\$4.53	\$5.44	\$6.34	\$7.25
Tier 2	2,001 to 10,000 gals.		\$4.72	\$5.32	\$5.92	\$6.53	\$7.13	\$7.73	\$8.33	\$8.93
Tier 3	10,001 to 20,000 gals.		\$4.87	\$5.62	\$6.37	\$7.12	\$7.87	\$8.62	\$9.37	\$10.12
Tier 4	over 20,000 gals.		\$4.95	\$5.79	\$6.62	\$7.45	\$8.28	\$9.12	\$9.95	\$10.78
MISCELLANEOUS FEES										
Tap Fee: Residential 5/8"		\$525.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: 1" Meter		\$2,000.00	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Tap Fee: Large Meter		actual cost	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee			actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee			actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee			\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee		\$30.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge		10% of bill	10% of bill	10% of bill	10% of bill	10% of bill	10% of bill	10% of bill	10% of bill	10% of bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect			6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system
Supplemental Emergency Service			\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WASTEWATER**

Monarch Utilities I.L.P.

**Villas of Willowbrook**

Date of Last Rate Change: 09/15/2015

CURRENT RATES		Phase 1 eff. 08-19-2020	Phase 2 eff: 08-19-2021	Phase 3 eff: 08-19-2022	Phase 4 eff: 08-19-2023	Phase 5 eff: 08-19-2024	Phase 6 eff: 08-19-2025	Phase 7 eff: 08-19-2026	Phase 8 eff: 08-19-2027	
Monthly base rate including 2,000 gallons										
Meter Size:										
5/8"	\$10.00	\$18.79	\$27.57	\$36.36	\$45.15	\$53.93	\$62.72	\$71.50	\$80.29	
5/8"x3/4"		\$18.79	\$27.57	\$36.36	\$45.15	\$53.93	\$62.72	\$71.50	\$80.29	
3/4"		\$28.18	\$41.36	\$54.54	\$67.72	\$80.90	\$94.08	\$107.26	\$120.44	
1"		\$46.97	\$68.93	\$90.90	\$112.86	\$134.83	\$156.79	\$178.76	\$200.73	
1 1/2"		\$93.93	\$137.86	\$181.79	\$225.73	\$269.66	\$313.59	\$357.52	\$401.45	
2"		\$150.29	\$220.58	\$290.87	\$361.16	\$431.45	\$501.74	\$572.03	\$642.32	
3"		\$281.79	\$413.59	\$545.38	\$677.18	\$808.97	\$940.76	\$1,072.56	\$1,204.35	
4"		\$469.66	\$689.31	\$908.97	\$1,128.63	\$1,348.28	\$1,567.94	\$1,787.59	\$2,007.25	
6"		\$939.31	\$1,378.63	\$1,817.94	\$2,257.25	\$2,696.56	\$3,135.88	\$3,575.19	\$4,014.50	
8"		\$1,502.90	\$2,205.80	\$2,908.70	\$3,611.60	\$4,314.50	\$5,017.40	\$5,720.30	\$6,423.20	
10"		\$2,160.42	\$3,170.84	\$4,181.26	\$5,191.68	\$6,202.09	\$7,212.51	\$8,222.93	\$9,233.35	
12"		\$4,039.04	\$5,928.09	\$7,817.13	\$9,706.18	\$11,595.22	\$13,484.26	\$15,373.31	\$17,262.35	
<b>GALLONAGE CHARGE:</b>		<b>Phase 1 eff. 08-19-2020</b>	<b>Phase 2 eff: 08-19-2021</b>	<b>Phase 3 eff: 08-19-2022</b>	<b>Phase 4 eff: 08-19-2023</b>	<b>Phase 5 eff: 08-19-2024</b>	<b>Phase 6 eff: 08-19-2025</b>	<b>Phase 7 eff: 08-19-2026</b>	<b>Phase 8 eff: 08-19-2027</b>	
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	
Tier 1	all usage	\$0.00	\$0.35	\$0.70	\$1.05	\$1.40	\$1.75	\$2.10	\$2.45	
<b>MISCELLANEOUS FEES</b>										
Tap Fee: Residential		actual cost + 200%	\$2,095.00	\$2,095.00	\$2,095.00	\$2,095.00	\$2,095.00	\$2,095.00	\$2,095.00	\$2,095.00
Tap Fee: Pressure Sewer - non-rock			\$3,160.00	\$3,160.00	\$3,160.00	\$3,160.00	\$3,160.00	\$3,160.00	\$3,160.00	\$3,160.00
Tap Fee: Pressure Sewer - rock			\$4,276.00	\$4,276.00	\$4,276.00	\$4,276.00	\$4,276.00	\$4,276.00	\$4,276.00	\$4,276.00
Tap Fee: Large Connection - Gravity		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Account Set-up Fee			\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Transfer Fee		\$30.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge		10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Service Relocation Fee		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Seasonal Reconnection Fee		6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Damage or Service Diversion			\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I L.P.

**Inverness Point**

Date of Last Rate Change: 03/25/2011

<b>CURRENT RATES</b>			<b>PROPOSED RATES eff. 08-19-2020</b>		
Monthly base rate including 0 gallons		Tax Cuts & Jobs Act	Monthly base rate including 0 gallons		Tax Cuts & Jobs
Meter Size:		Credit (pending approval)	Meter Size:		Act Credit
5/8"			5/8"	\$54.15	\$0.00
5/8"x3/4"	\$100.00	(\$3.04)	5/8"x3/4"	\$54.15	\$0.00
3/4"	\$150.00	(\$4.56)	3/4"	\$81.23	\$0.00
1"	\$250.00	(\$7.60)	1"	\$135.38	\$0.00
1 1/2"	\$500.00	(\$15.20)	1 1/2"	\$270.75	\$0.00
2"	\$800.00	(\$24.32)	2"	\$433.20	\$0.00
3"	\$1,500.00	(\$45.60)	3"	\$812.25	\$0.00
4"	\$2,500.00	(\$76.00)	4"	\$1,353.75	\$0.00
6"	\$5,000.00	(\$152.00)	6"	\$2,707.50	\$0.00
8"			8"	\$4,332.00	\$0.00
10"			10"	\$6,227.25	\$0.00
12"			12"	\$11,642.25	\$0.00

<b>GALLONAGE CHARGE:</b>			<b>GALLONAGE CHARGE: eff. 08-19-21</b>		
TIER	VOLUME	CHARGE per 1000 gals.	TIER	VOLUME	CHARGE per 1000 gals.
Tier 1	0 to 12,000 gals.	\$5.50			
Tier 2	2,001 to 22,000 gals.	\$7.50			
Tier 3	over 22,000 gals.	\$9.50			
Tier 1	0 to 2,000 gals.		Tier 1	0 to 2,000 gals.	\$7.25
Tier 2	2,001 to 10,000 gals.		Tier 2	2,001 to 10,000 gals.	\$8.93
Tier 3	10,001 to 20,000 gals.		Tier 3	10,001 to 20,000 gals.	\$10.12
Tier 4	over 20,000 gals.		Tier 4	over 20,000 gals.	\$10.78

<b>MISCELLANEOUS FEES</b>		<b>MISCELLANEOUS FEES</b>	
Tap Fee: Residential	\$750.00	Tap Fee: Residential	\$1,470.00
Tap Fee: Large Meter	actual costs	Tap Fee: Large Meter	actual costs
Reconnect Fee: Non-Payment	\$25.00	Reconnect Fee: Non-Payment	\$25.00
Reconnect Fee: Customer's Request	\$50.00	Reconnect Fee: Customer's Request	\$50.00
Meter Relocation Fee	actual costs	Meter Relocation Fee	actual costs
Meter Conversion Fee	actual costs	Meter Conversion Fee	actual costs
Meter Tampering or Diversion Fee		Meter Tampering or Diversion Fee	\$100.00
Transfer Fee	\$50.00	Transfer Fee	\$45.00
Late Charge	10% of delinquent bill	Late Charge	10% of delinquent bill
Returned Check Charge	\$25.00	Returned Check Charge	\$25.00
Deposit: Residential	\$50.00	Deposit: Residential	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	Deposit: Non-residential	1/6 estimated annual bill
Meter Test Fee	\$25.00	Meter Test Fee	\$25.00
Seasonal Reconnect Fee		Seasonal Reconnect Fee	6 x mo. rate when leave and return
Supplemental Emergency Service		Supplemental Emergency Service	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I.L.P.

**Bavarian Hills, Cascade MHP, Coolcrest, Country Springs/Country Bend, Garden Oaks, Oaks North Mobile Home Park, Oak Village North, Stage Coach Hills**

Date of Last Rate Change: 09/24/2019

CURRENT RATES		Phase 1 and 2 Per PUC Docket 47736		Phase 3	Phase 4	Phase 5	
		eff. 09-24-2020	eff. 09-24-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	
Monthly base rate							
Meter Size:							
5/8"	\$50.70	\$54.12	\$57.54	\$56.41	\$55.28	\$54.15	
5/8"x3/4"				\$56.41	\$55.28	\$54.15	
3/4"	\$76.05	\$81.18	\$86.32	\$84.62	\$82.92	\$81.23	
1"	\$126.75	\$135.30	\$143.86	\$141.03	\$138.20	\$135.38	
1 1/2"	\$253.50	\$270.60	\$287.72	\$282.05	\$276.40	\$270.75	
2"	\$405.60	\$432.96	\$460.35	\$451.28	\$442.24	\$433.20	
3"	\$760.50	\$811.80	\$863.15	\$846.15	\$829.20	\$812.25	
4"	\$1,267.50	\$1,353.00	\$1,438.58	\$1,410.25	\$1,382.00	\$1,353.75	
6"	\$2,535.00	\$2,706.00	\$2,877.16	\$2,820.50	\$2,764.00	\$2,707.50	
8"	\$4,056.00	\$4,329.60	\$4,603.45	\$4,512.80	\$4,422.40	\$4,332.00	
10"				\$6,487.15	\$6,357.20	\$6,227.25	
12"				\$12,128.15	\$11,885.20	\$11,642.25	
<b>GALLONAGE CHARGE:</b>		<b>eff. 09-24-2020</b>	<b>eff. 09-24-2021</b>	<b>eff. 08-19-2022</b>	<b>eff. 08-19-2023</b>	<b>eff. 08-19-2024</b>	
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	
Tier 1	0 to 2,000 gals	\$3.10	3.31	3.51	\$4.76	\$6.00	\$7.25
Tier 2	2,001 to 10,000 gals	\$4.52	4.82	5.13	\$6.40	\$7.66	\$8.93
Tier 3	10,001 to 20,000 gals	\$6.20	6.62	7.03	\$8.06	\$9.09	\$10.12
Tier 4	over 20,000 gals	\$9.90	10.57	11.24	\$11.09	\$10.93	\$10.78
SAWS Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Bavarian Hills, Cascade, Coolcrest, Country Bend/Country Springs, Garden Oaks, Oaks North MHP, Stagecoach Hills	\$0.7025	\$0.7025	\$0.7025	\$0.00	\$0.00	\$0.00
Cow Creek GCD Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Cascade	\$0.4125	\$0.4125	\$0.4125	\$0.00	\$0.00	\$0.00
Edwards Aquifer Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Coolcrest	\$2.5202	\$2.5202	\$2.5202	\$0.00	\$0.00	\$0.00
Green Valley SUD Purchased Water Pass-Through: Charge per 1000 gallons all usage	Effective in: Bavarian Hills, Cascade, Coolcrest, Country Bend/Country Springs, Garden Oaks, Oaks North MHP, Oak Village North, Stagecoach Hills	\$0.3278	\$0.3278	\$0.3278	\$0.00	\$0.00	\$0.00
Trinity Glen Rose GCD Purchased Water Pass-Through: Charge per 1000 gal all usage	Effective in: Bavarian Hills, Country Bend/Country Springs, Garden Oaks, Oaks North MHP, Stagecoach Hills	\$0.1082	\$0.1082	\$0.1082	\$0.00	\$0.00	\$0.00
<b>MISCELLANEOUS FEES</b>							
Tap Fee: Residential		\$700.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee		\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge		10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect		6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service		\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.



**NOTICE OF PROPOSED RATE CHANGE –WATER**  
 Monarch Utilities I L.P.

**Enchanted River, Oakview, Rim Rock, River Bend, Windmill/Kestrel**

Date of Last Rate Change: 09/24/2019

CURRENT RATES			Phase 1 and 2 Per PUC Docket 47736		Phase 3
Monthly base rate			eff. 09-24-2020	eff. 09-24-2021	eff. 08-19-2022
Meter Size:					
5/8"	\$50.70	\$54.12	\$57.54	\$54.15	\$54.15
5/8"x3/4"					
3/4"	\$76.05	\$81.18	\$86.32	\$81.23	\$81.23
1"	\$126.75	\$135.30	\$143.86	\$135.38	\$135.38
1 1/2"	\$253.50	\$270.60	\$287.72	\$270.75	\$270.75
2"	\$405.60	\$432.96	\$460.35	\$433.20	\$433.20
3"	\$760.50	\$811.80	\$863.15	\$812.25	\$812.25
4"	\$1,267.50	\$1,353.00	\$1,438.58	\$1,353.75	\$1,353.75
6"	\$2,535.00	\$2,706.00	\$2,877.16	\$2,707.50	\$2,707.50
8"	\$4,056.00	\$4,329.60	\$4,603.45	\$4,332.00	\$4,332.00
10"				\$6,227.25	\$6,227.25
12"				\$11,642.25	\$11,642.25
GALLONAGE CHARGE:			eff. 09-24-2020	eff. 09-24-2021	eff. 08-19-2022
TIER	VOLUME	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.
Tier 1	0 to 2,000 gals	\$4.52	5.03	5.53	\$7.25
Tier 2	2,001 to 10,000 gals	\$7.51	8.35	9.19	\$8.93
Tier 3	10,001 to 20,000 gals	\$9.04	10.05	11.06	\$10.12
Tier 4	over 20,000 gals	\$12.08	13.43	14.78	\$10.78
Canyon Lake WSC Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Enchanted River, Oakview, Rim Rock Ranch, River Bend, Windmill/Kestrel	\$10.6670	\$10.6670	\$10.6670	\$0.00
Comal Trinity GCD Purchased Water Pass-Through: Charge per 1000 gal all usage	Effective in: Rim Rock Ranch and Windmill/Kestrel	\$0.0722	\$0.0722	\$0.0722	\$0.00
MISCELLANEOUS FEES					
Tap Fee: Residential		\$700.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter		actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee		actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee		actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee		\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee		\$45.00	\$45.00	\$45.00	\$45.00
Late Charge		10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee		\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect		6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service		\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

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**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities L.L.P.

**Cedar Springs, Center Point, Heritage Park, Hills & Dale, Oak Ridge Estates, Platten Creek, Rocky Creek, Southern Hills,  
Verde Park, Vista Hills, Woodhaven MHP, Winwood Oaks**

Date of Last Rate Change: 09/24/2018

CURRENT RATES			Phase 1	Phase 2	Phase 3	Phase 4	Phase 5
Monthly base rate			eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024
Meter Size:							
5/8"	\$31.37	\$35.93	\$40.48	\$45.04	\$49.59	\$54.15	
5/8"x3/4"		\$35.93	\$40.48	\$45.04	\$49.59	\$54.15	
3/4"	\$47.06	\$53.89	\$60.72	\$67.56	\$74.39	\$81.23	
1"	\$78.43	\$89.82	\$101.21	\$112.60	\$123.99	\$135.38	
1 1/2"	\$156.85	\$179.63	\$202.41	\$225.19	\$247.97	\$270.75	
2"	\$250.96	\$287.41	\$323.86	\$360.30	\$396.75	\$433.20	
3"	\$470.55	\$538.89	\$607.23	\$675.57	\$743.91	\$812.25	
4"	\$784.25	\$898.15	\$1,012.05	\$1,125.95	\$1,239.85	\$1,353.75	
6"	\$1,568.50	\$1,796.30	\$2,024.10	\$2,251.90	\$2,479.70	\$2,707.50	
8"	\$2,509.60	\$2,874.08	\$3,238.56	\$3,603.04	\$3,967.52	\$4,332.00	
10"		\$4,131.49	\$4,655.43	\$5,179.37	\$5,703.31	\$6,227.25	
12"		\$7,724.09	\$8,703.63	\$9,683.17	\$10,662.71	\$11,642.25	
GALLONAGE CHARGE:			eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024
TIER	VOLUME	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.
Tier 1	0 to 2,000 gals	\$3.14	\$3.96	\$4.78	\$5.61	\$6.43	\$7.25
Tier 2	2,001 to 10,000 gals	\$3.81	\$4.83	\$5.86	\$6.88	\$7.91	\$8.93
Tier 3	10,001 to 20,000 gals	\$4.26	\$5.43	\$6.60	\$7.78	\$8.95	\$10.12
Tier 4	over 20,000 gals	\$4.66	\$5.88	\$7.11	\$8.33	\$9.56	\$10.78
Jagge Edwards Lease Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Cedar Springs MHP, Center Point, Heritage Park, Hill and Dales, Platten Creek, Rocky Creek, Southern Hills, Montebello Estates, Silver Creek, Verde Park Estates, Vista Hills, Woodhaven MHP, Oak Ridge Estates, and Winwood Oaks	\$0.1481	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Cow Creek GCD Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Platten Creek	\$0.3604	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Edwards Aquifer Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Rocky Creek	\$1.7949	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>MISCELLANEOUS FEES</b>							
Tap Fee: Residential	\$700.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request	\$50.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service	\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I L.P.

**Monarch Hills, Westwood Park**

Date of Last Rate Change: 09/24/2019

CURRENT RATES		Phase 1 Per PUC Docket 47736	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6	Phase 7
Monthly base rate		eff. 09-24-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025	eff. 08-19-2026
Meter Size:								
5/8"	\$33.14	\$33.71	\$37.12	\$40.52	\$43.93	\$47.34	\$50.74	\$54.15
5/8"x3/4"			\$37.12	\$40.52	\$43.93	\$47.34	\$50.74	\$54.15
3/4"	\$49.71	\$50.57	\$55.68	\$60.79	\$65.90	\$71.01	\$76.12	\$81.23
1"	\$82.85	\$84.28	\$92.79	\$101.31	\$109.83	\$118.34	\$126.86	\$135.38
1 1/2"	\$165.70	\$168.55	\$185.58	\$202.62	\$219.65	\$236.68	\$253.72	\$270.75
2"	\$265.12	\$269.68	\$296.93	\$324.19	\$351.44	\$378.69	\$405.95	\$433.20
3"	\$497.10	\$505.65	\$556.75	\$607.85	\$658.95	\$710.05	\$761.15	\$812.25
4"	\$828.50	\$842.75	\$927.92	\$1,013.08	\$1,098.25	\$1,183.42	\$1,268.58	\$1,353.75
6"	\$1,657.00	\$1,685.60	\$1,855.83	\$2,026.17	\$2,196.50	\$2,366.83	\$2,537.17	\$2,707.50
8"	\$2,651.20	\$2,696.80	\$2,969.33	\$3,241.87	\$3,514.40	\$3,786.93	\$4,059.47	\$4,332.00
10"			\$4,268.42	\$4,660.18	\$5,051.95	\$5,443.72	\$5,835.48	\$6,227.25
12"			\$7,980.08	\$8,712.52	\$9,444.95	\$10,177.38	\$10,909.82	\$11,642.25
GALLONAGE CHARGE:		eff. 09-24-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025	eff. 08-19-2026
TIER	VOLUME	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.
Tier 1	0 to 2,000 gals	\$1.19	\$1.21	\$2.22	\$3.22	\$4.23	\$5.24	\$6.24
Tier 2	2,001 to 10,000 gals	\$1.73	\$1.76	\$2.96	\$4.15	\$5.35	\$6.54	\$7.74
Tier 3	10,001 to 20,000 gals	\$2.37	\$2.41	\$3.70	\$4.98	\$6.27	\$7.55	\$8.84
Tier 4	over 20,000 gals	\$3.79	\$3.81	\$4.97	\$6.13	\$7.30	\$8.46	\$9.62
Jagge Edwards Lease Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Monarch Hills, Westwood Park	\$0.1481	\$10.6670	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
MISCELLANEOUS FEES								
Tap Fee: Residential	\$700.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request	\$50.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service	\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I.L.P.

**Western Trails**

Date of Last Rate Change: 09/01/2012

CURRENT RATES		Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6
Monthly base rate		eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025
Meter Size:							
5/8"	\$24.62	\$29.54	\$34.46	\$39.39	\$44.31	\$49.23	\$54.15
5/8"x3/4"		\$29.54	\$34.46	\$39.39	\$44.31	\$49.23	\$54.15
3/4"	\$24.62	\$44.31	\$51.70	\$59.08	\$66.46	\$73.84	\$81.23
1"	\$61.55	\$73.85	\$86.16	\$98.46	\$110.77	\$123.07	\$135.38
1 1/2"	\$123.10	\$147.71	\$172.32	\$196.93	\$221.53	\$246.14	\$270.75
2"	\$196.96	\$236.33	\$275.71	\$315.08	\$354.45	\$393.83	\$433.20
3"	\$369.30	\$443.13	\$516.95	\$590.78	\$664.60	\$738.43	\$812.25
4"		\$738.54	\$861.58	\$984.63	\$1,107.67	\$1,230.71	\$1,353.75
6"		\$1,477.08	\$1,723.17	\$1,969.25	\$2,215.33	\$2,461.42	\$2,707.50
8"		\$2,363.33	\$2,757.07	\$3,150.80	\$3,544.53	\$3,938.27	\$4,332.00
10"		\$3,397.29	\$3,963.28	\$4,529.28	\$5,095.27	\$5,661.26	\$6,227.25
12"		\$6,351.46	\$7,409.62	\$8,467.78	\$9,525.93	\$10,584.09	\$11,642.25
GALLONAGE CHARGE:		eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025
TIER	VOLUME	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.	CHARGE per 1000 gals.
	all gallons	\$2.86					
Tier 1	0 to 2,000 gals		\$3.59	\$4.32	\$5.06	\$5.79	\$6.52
Tier 2	2,001 to 10,000 gals		\$3.87	\$4.88	\$5.90	\$6.91	\$7.92
Tier 3	10,001 to 20,000 gals		\$4.07	\$5.28	\$6.49	\$7.70	\$8.91
Tier 4	over 20,000 gals		4.18	5.5	6.82	8.14	9.46
MISCELLANEOUS FEES							
Tap Fee: Residential	\$700.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request	\$50.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service	\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I L.P.

**Dal-High**

Date of Last Rate Change: 09/01/1993

CURRENT RATES		Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6	Phase 7	Phase 8	
Monthly base rate including 2,000 gallons		eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025	eff. 08-19-2026	eff. 08-19-2027	
Meter Size:										
5/8"	\$16.00	\$20.77	\$25.54	\$30.31	\$35.08	\$39.84	\$44.61	\$49.38	\$54.15	
5/8"x3/4"		\$20.77	\$25.54	\$30.31	\$35.08	\$39.84	\$44.61	\$49.38	\$54.15	
3/4"	\$16.00	\$31.15	\$38.31	\$45.46	\$52.61	\$59.77	\$66.92	\$74.07	\$81.23	
1"		\$51.92	\$63.84	\$75.77	\$87.69	\$99.61	\$111.53	\$123.45	\$135.38	
1 1/2"		\$103.84	\$127.69	\$151.53	\$175.38	\$199.22	\$223.06	\$246.91	\$270.75	
2"		\$166.15	\$204.30	\$242.45	\$280.60	\$318.75	\$356.90	\$395.05	\$433.20	
3"		\$311.53	\$383.06	\$454.59	\$526.13	\$597.66	\$669.19	\$740.72	\$812.25	
4"		\$519.22	\$638.44	\$757.66	\$876.88	\$996.09	\$1,115.31	\$1,234.53	\$1,353.75	
6"		\$1,038.44	\$1,276.88	\$1,515.31	\$1,753.75	\$1,992.19	\$2,230.63	\$2,469.06	\$2,707.50	
8"		\$1,661.50	\$2,043.00	\$2,424.50	\$2,806.00	\$3,187.50	\$3,569.00	\$3,950.50	\$4,332.00	
10"		\$2,388.41	\$2,936.81	\$3,485.22	\$4,033.63	\$4,582.03	\$5,130.44	\$5,678.84	\$6,227.25	
12"		\$4,465.28	\$5,490.56	\$6,515.84	\$7,541.13	\$8,566.41	\$9,591.69	\$10,616.97	\$11,642.25	
<b>GALLONAGE CHARGE:</b>		eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023	eff. 08-19-2024	eff. 08-19-2025	eff. 08-19-2026	eff. 08-19-2027	
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	
	all usage over 2,000 gal	\$1.50								
Tier 1	0 to 2,000 gals		\$0.91	\$1.81	\$2.72	\$3.63	\$4.53	\$5.44	\$6.34	\$7.25
Tier 2	2,001 to 10,000 gals		\$2.43	\$3.36	\$4.29	\$5.22	\$6.14	\$7.07	\$8.00	\$8.93
Tier 3	10,001 to 20,000 gals		\$2.58	\$3.66	\$4.73	\$5.81	\$6.89	\$7.97	\$9.04	\$10.12
Tier 4	over 20,000 gals		\$2.66	\$3.82	\$4.98	\$6.14	\$7.30	\$8.46	\$9.62	\$10.78
<b>MISCELLANEOUS FEES</b>										
Tap Fee: Residential	\$300.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00	
Tap Fee: Large Meter		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	
Reconnect Fee: Non-Payment	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	
Reconnect Fee: Customer's Request	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	
Meter Relocation Fee		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	
Meter Conversion Fee		actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	actual costs	
Meter Tampering or Diversion Fee		\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00	
Transfer Fee		\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	\$45.00	
Late Charge	\$2 or 5%	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	
Returned Check Charge	\$15.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	
Deposit: Residential	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	\$50.00	
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	
Meter Test Fee	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00	
Seasonal Reconnect		6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	
Supplemental Emergency Service		\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I.L.P.

**Oak Terrace Estates**

Date of Last Rate Change: 05/22/2007

CURRENT RATES			Phase 1	Phase 2	Phase 3	Phase 4
Monthly base rate			eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023
Meter Size:						
	5/8"	\$43.50	\$46.16	\$48.83	\$51.49	\$54.15
	5/8"x3/4"		\$46.16	\$48.83	\$51.49	\$54.15
	3/4"		\$69.24	\$73.24	\$77.23	\$81.23
	1"	\$87.00	\$115.41	\$122.06	\$128.72	\$135.38
	1 1/2"		\$230.81	\$244.13	\$257.44	\$270.75
	2"		\$369.30	\$390.60	\$411.90	\$433.20
	3"		\$692.44	\$732.38	\$772.31	\$812.25
	4"		\$1,154.06	\$1,220.63	\$1,287.19	\$1,353.75
	6"		\$2,308.13	\$2,441.25	\$2,574.38	\$2,707.50
	8"		\$3,693.00	\$3,906.00	\$4,119.00	\$4,332.00
	10"		\$5,308.69	\$5,614.88	\$5,921.06	\$6,227.25
	12"		\$9,924.94	\$10,497.38	\$11,069.81	\$11,642.25
<b>GALLONAGE CHARGE:</b>			eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>
	all gallons	3.00				
Tier 1	0 to 2,000 gals		\$4.06	\$5.13	\$6.19	\$7.25
Tier 2	2,001 to 10,000 gals		\$4.48	\$5.97	\$7.45	\$8.93
Tier 3	10,001 to 20,000 gals		\$4.78	\$6.56	\$8.34	\$10.12
Tier 4	over 20,000 gals		\$4.95	\$6.89	\$8.84	\$10.78
<b>MISCELLANEOUS FEES</b>						
Tap Fee: Residential		\$450.00	\$1,470.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter		actual costs	actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$25.00	\$25.00	\$25.00	\$25.00
Meter Relocation Fee		actual costs	actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee			actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee			\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee		\$50.00	\$45.00	\$45.00	\$45.00	\$45.00
Late Charge		10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential		1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee		\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect			6 x Mos. off system	6 x Mos. off system	6 x Mos. off system	6 x Mos. off system
Supplemental Emergency Service			\$14.64/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I.L.P.

**Huntington Estates**

Date of Last Rate Change: 09/24/2018

<b>CURRENT RATES</b>		<b>Phase 1</b>	<b>Phase 2</b>	<b>Phase 3</b>	<b>Phase 4</b>
Monthly base rate		eff. 08-19-2020	eff. 08-19-2021	eff. 08-19-2022	eff. 08-19-2023
Meter Size:					
5/8"	\$44.45	\$46.88	\$49.30	\$51.73	\$54.15
5/8"x3/4"		\$46.88	\$49.30	\$51.73	\$54.15
3/4"	\$66.68	\$70.31	\$73.95	\$77.59	\$81.23
1"	\$111.13	\$117.19	\$123.25	\$129.31	\$135.38
1 1/2"	\$222.25	\$234.38	\$246.50	\$258.63	\$270.75
2"	\$355.60	\$375.00	\$394.40	\$413.80	\$433.20
3"	\$666.75	\$703.13	\$739.50	\$775.88	\$812.25
4"	\$1,111.25	\$1,171.88	\$1,232.50	\$1,293.13	\$1,353.75
6"	\$2,222.50	\$2,343.75	\$2,465.00	\$2,586.25	\$2,707.50
8"	\$3,556.00	\$3,750.00	\$3,944.00	\$4,138.00	\$4,332.00
10"		\$5,390.63	\$5,669.50	\$5,948.38	\$6,227.25
12"		\$10,078.13	\$10,599.50	\$11,120.88	\$11,642.25
<b>GALLONAGE CHARGE:</b>		<b>eff. 08-19-2020</b>	<b>eff. 08-19-2021</b>	<b>eff. 08-19-2022</b>	<b>eff. 08-19-2023</b>
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>
Tier 1	0 to 2,000 gals	\$6.30	\$4.18	\$5.20	\$6.23
Tier 2	2,001 to 10,000 gals	\$4.60	\$5.68	\$6.77	\$7.85
Tier 3	10,001 to 20,000 gals	\$6.30	\$7.26	\$8.21	\$9.17
Tier 4	over 20,000 gals	\$10.07	\$10.25	\$10.43	\$10.60
Barton Springs Edwards Aquifer Purchased Water Pass-Through: Monthly base charge all Meter Sizes	Effective in: Huntington	\$2.0569	\$0.00	\$0.00	\$0.00
<b>MISCELLANEOUS FEES</b>					
Tap Fee: Residential		\$700.00	\$1,470.00	\$1,470.00	\$1,470.00
Tap Fee: Large Meter		actual costs	actual costs	actual costs	actual costs
Reconnect Fee: Non-Payment		\$25.00	\$25.00	\$25.00	\$25.00
Reconnect Fee: Customer's Request		\$50.00	\$50.00	\$50.00	\$50.00
Meter Relocation Fee		actual costs	actual costs	actual costs	actual costs
Meter Conversion Fee		actual costs	actual costs	actual costs	actual costs
Meter Tampering or Diversion Fee		\$100.00	\$100.00	\$100.00	\$100.00
Transfer Fee		\$30.00	\$45.00	\$45.00	\$45.00
Late Charge	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill	10% of delinquent bill
Returned Check Charge		\$25.00	\$25.00	\$25.00	\$50.00
Deposit: Residential		\$50.00	\$50.00	\$50.00	\$50.00
Deposit: Non-residential	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee		\$25.00	\$25.00	\$25.00	\$25.00
Seasonal Reconnect	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service		\$13.43/in dia	\$14.64/in dia	\$14.64/in dia	\$14.64/in dia
A Regulatory Assessment of 1% is added to base rate and gallonage charges.					
Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.					

**NOTICE OF PROPOSED RATE CHANGE –WATER**

Monarch Utilities I L.P.

**Chisholm Hills Estates, Coyote Ridge Addition, Hills of Oliver Creek, Sage Brush Estates, Shaded Lane Estates, Sky View Ranch Estates, Windmill Trail**

Date of Last Rate Change: 08/29/2011

CURRENT RATES			Phase 1 eff. 08-19-2020	Phase 2 eff. 08-19-2021
Monthly base rate				
Meter Size:				
5/8"	\$60.00		\$57.08	\$54.15
5/8"x3/4"			\$57.08	\$54.15
3/4"	\$60.00		\$85.61	\$81.23
1"	\$159.23		\$142.69	\$135.38
1 1/2"	\$318.45		\$285.38	\$270.75
2"	\$509.52		\$456.60	\$433.20
3"	\$955.35		\$856.13	\$812.25
4"			\$1,426.88	\$1,353.75
6"			\$2,853.75	\$2,707.50
8"			\$4,566.00	\$4,332.00
10"			\$6,563.63	\$6,227.25
12"			\$12,271.13	\$11,642.25
<b>GALLONAGE CHARGE:</b>			<b>eff. 08-19-2020</b>	<b>eff. 08-19-2021</b>
<b>TIER</b>	<b>VOLUME</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>	<b>CHARGE per 1000 gals.</b>
Tier 1	0 to 10,000	\$4.00		
Tier 2	over 10,000 gal	\$7.50		
Tier 1	0 to 2,000 gals		\$5.63	\$7.25
Tier 2	2,001 to 10,000 gals		\$6.47	\$8.93
Tier 3	10,001 to 20,000 gals		\$8.81	\$10.12
Tier 4	over 20,000 gals		\$9.14	\$10.78
<b>MISCELLANEOUS FEES</b>				
Tap Fee: Residential	\$750.00		\$1,470.00	\$1,470.00
Tap Fee: Large Meter	actual costs		actual costs	actual costs
Reconnect Fee: Non-Payment	\$25.00		\$25.00	\$25.00
Reconnect Fee: Customer's Request	\$40.00		\$50.00	\$50.00
Meter Relocation Fee	actual costs		actual costs	actual costs
Meter Conversion Fee			actual costs	actual costs
Meter Tampering or Diversion Fee			\$100.00	\$100.00
Transfer Fee	\$30.00		\$45.00	\$45.00
Late Charge	10% of delinquent bill		10% of delinquent bill	10% of delinquent bill
Returned Check Charge	\$25.00		\$25.00	\$25.00
Deposit: Residential	\$50.00		\$50.00	\$50.00
Deposit: Non-residential	1/6 estimated annual bill		1/6 estimated annual bill	1/6 estimated annual bill
Meter Test Fee	\$25.00		\$25.00	\$25.00
Seasonal Reconnect			6 x mo. rate when leave and return	6 x mo. rate when leave and return
Supplemental Emergency Service			\$14.64/in dia	\$14.64/in dia

A Regulatory Assessment of 1% is added to base rate and gallonage charges.

Water Assist (previously Help2Others) is a payment assistance program for qualifying low-income customers. Water Assist, through its partner agencies, provides eligible customers a recurring monthly pledge of \$20 for water or \$40 for both water and sewer bills. Another component of Water Assist is emergency or catastrophic assistance to customers (one time per year) regardless of their income level.



**MONARCH - VILLAS OF WILLOWBROOK**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates		Phase 6 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$20.60	\$41.20	\$48.67	\$78.28	\$76.73	\$115.37
3/4"	\$20.60	\$41.20	\$61.39	\$91.01	\$98.07	\$136.70
1"	\$20.60	\$41.20	\$86.85	\$116.47	\$140.74	\$179.38
1½"	\$20.60	\$41.20	\$150.49	\$180.11	\$247.42	\$286.06
2"	\$20.60	\$41.20	\$226.86	\$256.48	\$375.44	\$414.08
3"	\$20.60	\$41.20	\$405.05	\$434.67	\$674.15	\$712.78
4"	\$20.60	\$41.20	\$659.62	\$689.23	\$1,100.87	\$1,139.51
6"	\$20.60	\$41.20	\$1,296.02	\$1,325.64	\$2,167.68	\$2,206.32
8"	\$20.60	\$41.20	\$2,059.71	\$2,089.33	\$3,447.86	\$3,486.50
10"	\$20.60	\$41.20	\$2,950.68	\$2,980.30	\$4,941.40	\$4,980.03
12"	\$20.60	\$41.20	\$5,496.30	\$5,525.92	\$9,208.65	\$9,247.28
Meter Size	Phase 1 Rates		Phase 4 Rates		Phase 7 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$29.96	\$53.56	\$58.02	\$90.65	\$86.09	\$127.73
3/4"	\$36.94	\$60.55	\$73.62	\$106.24	\$110.29	\$151.93
1"	\$50.92	\$74.53	\$104.81	\$137.44	\$158.70	\$200.35
1½"	\$85.87	\$109.48	\$182.80	\$215.43	\$279.73	\$321.37
2"	\$127.81	\$151.41	\$276.39	\$309.01	\$424.96	\$466.61
3"	\$225.66	\$249.26	\$494.75	\$527.38	\$763.84	\$805.49
4"	\$365.45	\$389.05	\$806.70	\$839.33	\$1,247.96	\$1,289.60
6"	\$714.91	\$738.52	\$1,586.58	\$1,619.20	\$2,458.24	\$2,499.88
8"	\$1,134.28	\$1,157.88	\$2,522.43	\$2,555.05	\$3,910.57	\$3,952.22
10"	\$1,623.53	\$1,647.14	\$3,614.25	\$3,646.88	\$5,604.97	\$5,646.61
12"	\$3,021.41	\$3,045.01	\$6,733.75	\$6,766.38	\$10,446.09	\$10,487.74
Meter Size	Phase 2 Rates		Phase 5 Rates		Phase 8 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$39.31	\$65.92	\$67.38	\$103.01	\$95.44	\$140.09
3/4"	\$49.17	\$75.78	\$85.84	\$121.47	\$122.52	\$167.17
1"	\$68.89	\$95.50	\$122.78	\$158.41	\$176.67	\$221.32
1½"	\$118.18	\$144.79	\$215.11	\$250.74	\$312.04	\$356.69
2"	\$177.33	\$203.95	\$325.91	\$361.54	\$474.49	\$519.14
3"	\$315.36	\$341.97	\$584.45	\$620.08	\$853.54	\$898.19
4"	\$512.53	\$539.14	\$953.79	\$989.42	\$1,395.04	\$1,439.69
6"	\$1,005.47	\$1,032.08	\$1,877.13	\$1,912.76	\$2,748.79	\$2,793.44
8"	\$1,596.99	\$1,623.61	\$2,985.14	\$3,020.77	\$4,373.29	\$4,417.94
10"	\$2,287.11	\$2,313.72	\$4,277.82	\$4,313.45	\$6,268.54	\$6,313.19
12"	\$4,258.86	\$4,285.47	\$7,971.20	\$8,006.83	\$11,683.54	\$11,728.19

**MONARCH - DAL-HIGH**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates		Phase 6 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$20.50	\$28.00	\$48.60	\$70.03	\$76.71	\$112.07
3/4"	\$20.50	\$28.00	\$63.76	\$85.19	\$99.01	\$134.37
1"	\$20.50	\$28.00	\$94.06	\$115.49	\$143.62	\$178.99
1½"	\$20.50	\$28.00	\$169.83	\$191.26	\$255.16	\$290.52
2"	\$20.50	\$28.00	\$260.75	\$282.18	\$388.99	\$424.36
3"	\$20.50	\$28.00	\$472.89	\$494.32	\$701.28	\$736.64
4"	\$20.50	\$28.00	\$775.95	\$797.38	\$1,147.41	\$1,182.77
6"	\$20.50	\$28.00	\$1,533.61	\$1,555.04	\$2,262.72	\$2,298.08
8"	\$20.50	\$28.00	\$2,442.80	\$2,464.23	\$3,601.09	\$3,636.46
10"	\$20.50	\$28.00	\$3,503.52	\$3,524.95	\$5,162.53	\$5,197.89
12"	\$20.50	\$28.00	\$6,534.14	\$6,555.57	\$9,623.78	\$9,659.14
Meter Size	Phase 1 Rates		Phase 4 Rates		Phase 7 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$29.87	\$42.01	\$57.97	\$84.05	\$86.07	\$126.08
3/4"	\$40.25	\$52.40	\$75.51	\$101.58	\$110.76	\$150.77
1"	\$61.02	\$73.16	\$110.58	\$136.66	\$160.14	\$200.15
1½"	\$112.94	\$125.09	\$198.27	\$224.35	\$283.60	\$323.60
2"	\$175.25	\$187.39	\$303.50	\$329.57	\$431.74	\$471.75
3"	\$320.63	\$332.77	\$549.02	\$575.10	\$777.41	\$817.42
4"	\$528.32	\$540.46	\$899.77	\$925.85	\$1,271.22	\$1,311.23
6"	\$1,047.54	\$1,059.68	\$1,776.65	\$1,802.72	\$2,505.75	\$2,545.76
8"	\$1,670.60	\$1,682.74	\$2,828.90	\$2,854.97	\$3,987.19	\$4,027.20
10"	\$2,397.51	\$2,409.65	\$4,056.52	\$4,082.60	\$5,715.54	\$5,755.54
12"	\$4,474.38	\$4,486.52	\$7,564.02	\$7,590.10	\$10,653.66	\$10,693.67
Meter Size	Phase 2 Rates		Phase 5 Rates		Phase 8 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$39.24	\$56.02	\$67.34	\$98.06	\$95.44	\$140.09
3/4"	\$52.00	\$68.79	\$87.26	\$117.98	\$122.52	\$167.17
1"	\$77.54	\$94.33	\$127.10	\$157.82	\$176.67	\$221.32
1½"	\$141.39	\$158.17	\$226.71	\$257.43	\$312.04	\$356.69
2"	\$218.00	\$234.79	\$346.24	\$376.96	\$474.49	\$519.14
3"	\$396.76	\$413.55	\$625.15	\$655.87	\$853.54	\$898.19
4"	\$652.14	\$668.92	\$1,023.59	\$1,054.31	\$1,395.04	\$1,439.69
6"	\$1,290.57	\$1,307.36	\$2,019.68	\$2,050.40	\$2,748.79	\$2,793.44
8"	\$2,056.70	\$2,073.49	\$3,214.99	\$3,245.71	\$4,373.29	\$4,417.94
10"	\$2,950.51	\$2,967.30	\$4,609.53	\$4,640.24	\$6,268.54	\$6,313.19
12"	\$5,504.26	\$5,521.05	\$8,593.90	\$8,624.62	\$11,683.54	\$11,728.19

**MONARCH - WESTWOOD**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates		Phase 6 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$57.28	\$65.93	\$59.42	\$80.17	\$86.44	\$125.11
3/4"	\$57.28	\$65.93	\$79.68	\$100.43	\$111.81	\$150.48
1"	\$90.42	\$99.07	\$120.21	\$140.96	\$162.55	\$201.23
1½"	\$173.27	\$181.92	\$221.51	\$242.26	\$289.41	\$328.08
2"	\$272.69	\$281.34	\$343.08	\$363.83	\$441.64	\$480.31
3"	\$504.67	\$513.32	\$626.75	\$647.50	\$796.84	\$835.52
4"	\$836.07	\$844.72	\$1,031.98	\$1,052.73	\$1,304.28	\$1,342.95
6"	\$1,664.57	\$1,673.22	\$2,045.06	\$2,065.81	\$2,572.86	\$2,611.53
8"	\$2,658.77	\$2,667.42	\$3,260.76	\$3,281.51	\$4,095.16	\$4,133.83
10"	\$3,818.67	\$3,827.32	\$4,679.08	\$4,699.83	\$5,871.18	\$5,909.85
12"	\$7,132.67	\$7,141.32	\$8,731.41	\$8,752.16	\$10,945.51	\$10,984.18
Meter Size	Phase 1 Rates		Phase 4 Rates		Phase 7 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$41.41	\$50.21	\$68.43	\$95.15	\$95.44	\$140.09
3/4"	\$58.27	\$67.07	\$90.39	\$117.12	\$122.52	\$167.17
1"	\$91.98	\$100.78	\$134.32	\$161.05	\$176.67	\$221.32
1½"	\$176.25	\$185.05	\$244.15	\$270.87	\$312.04	\$356.69
2"	\$277.38	\$286.18	\$375.94	\$402.66	\$474.49	\$519.14
3"	\$513.35	\$522.15	\$683.45	\$710.17	\$853.54	\$898.19
4"	\$850.45	\$859.25	\$1,122.75	\$1,149.47	\$1,395.04	\$1,439.69
6"	\$1,693.30	\$1,702.10	\$2,221.00	\$2,247.72	\$2,748.79	\$2,793.44
8"	\$2,704.50	\$2,713.30	\$3,538.90	\$3,565.62	\$4,373.29	\$4,417.94
10"	\$3,884.35	\$3,893.15	\$5,076.45	\$5,103.17	\$6,268.54	\$6,313.19
12"	\$7,255.35	\$7,264.15	\$9,469.45	\$9,496.17	\$11,683.54	\$11,728.19
Meter Size	Phase 2 Rates		Phase 5 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$50.42	\$65.19	\$77.43	\$110.13		
3/4"	\$68.97	\$83.75	\$101.10	\$133.80		
1"	\$106.09	\$120.87	\$148.44	\$181.14		
1½"	\$198.88	\$213.66	\$266.78	\$299.48		
2"	\$310.23	\$325.01	\$408.79	\$441.49		
3"	\$570.05	\$584.82	\$740.14	\$772.84		
4"	\$941.22	\$955.99	\$1,213.51	\$1,246.21		
6"	\$1,869.13	\$1,883.91	\$2,396.93	\$2,429.63		
8"	\$2,982.63	\$2,997.41	\$3,817.03	\$3,849.73		
10"	\$4,281.72	\$4,296.49	\$5,473.81	\$5,506.51		
12"	\$7,993.38	\$8,008.16	\$10,207.48	\$10,240.18		

**MONARCH - WIEDENFELD**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$49.08	\$68.13	\$76.90	\$111.31
3/4"	\$64.77	\$83.82	\$99.42	\$133.83
1"	\$96.14	\$115.19	\$144.45	\$178.86
1½"	\$174.56	\$193.61	\$257.05	\$291.46
2"	\$268.67	\$287.72	\$392.16	\$426.57
3"	\$488.26	\$507.31	\$707.43	\$741.84
4"	\$801.96	\$821.01	\$1,157.81	\$1,192.22
6"	\$1,586.21	\$1,605.26	\$2,283.76	\$2,318.17
8"	\$2,527.31	\$2,546.36	\$3,634.90	\$3,669.31
10"	\$3,625.26	\$3,644.31	\$5,211.23	\$5,245.64
12"	\$6,762.26	\$6,781.31	\$9,715.03	\$9,749.44
Meter Size	Phase 1 Rates		Phase 4 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$58.35	\$82.52	\$86.17	\$125.70
3/4"	\$76.32	\$100.49	\$110.97	\$150.50
1"	\$112.24	\$136.41	\$160.56	\$200.09
1½"	\$202.06	\$226.23	\$284.54	\$324.07
2"	\$309.83	\$334.00	\$433.33	\$472.86
3"	\$561.32	\$585.49	\$780.48	\$820.01
4"	\$920.58	\$944.75	\$1,276.42	\$1,315.95
6"	\$1,818.73	\$1,842.90	\$2,516.27	\$2,555.80
8"	\$2,896.51	\$2,920.68	\$4,004.09	\$4,043.62
10"	\$4,153.92	\$4,178.09	\$5,739.88	\$5,779.41
12"	\$7,746.52	\$7,770.69	\$10,699.28	\$10,738.81
Meter Size	Phase 2 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$67.62	\$96.91		
3/4"	\$87.87	\$117.16		
1"	\$128.35	\$157.64		
1½"	\$229.55	\$258.84		
2"	\$351.00	\$380.29		
3"	\$634.37	\$663.66		
4"	\$1,039.19	\$1,068.48		
6"	\$2,051.24	\$2,080.53		
8"	\$3,265.70	\$3,294.99		
10"	\$4,682.57	\$4,711.86		
12"	\$8,730.77	\$8,760.06		

**MONARCH - OAK TERRACE**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$58.50	\$73.50	\$86.21	\$123.44
3/4"	\$80.25	\$95.25	\$111.95	\$149.19
1"	\$102.00	\$117.00	\$163.44	\$200.67
1½"	\$232.50	\$247.50	\$292.16	\$329.39
2"	\$363.00	\$378.00	\$446.62	\$483.86
3"	\$667.50	\$682.50	\$807.03	\$844.27
4"	\$1,102.50	\$1,117.50	\$1,321.91	\$1,359.14
6"	\$2,190.00	\$2,205.00	\$2,609.09	\$2,646.33
8"	\$3,495.00	\$3,510.00	\$4,153.72	\$4,190.96
10"	\$5,017.50	\$5,032.50	\$5,955.78	\$5,993.02
12"	\$9,367.50	\$9,382.50	\$11,104.53	\$11,141.77
Meter Size	Phase 1 Rates		Phase 4 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$67.74	\$90.15	\$95.44	\$140.09
3/4"	\$90.82	\$113.23	\$122.52	\$167.17
1"	\$136.98	\$159.39	\$176.67	\$221.32
1½"	\$252.39	\$274.80	\$312.04	\$356.69
2"	\$390.87	\$413.29	\$474.49	\$519.14
3"	\$714.01	\$736.42	\$853.54	\$898.19
4"	\$1,175.64	\$1,198.05	\$1,395.04	\$1,439.69
6"	\$2,329.70	\$2,352.11	\$2,748.79	\$2,793.44
8"	\$3,714.57	\$3,736.99	\$4,373.29	\$4,417.94
10"	\$5,330.26	\$5,352.67	\$6,268.54	\$6,313.19
12"	\$9,946.51	\$9,968.92	\$11,683.54	\$11,728.19
Meter Size	Phase 2 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$76.97	\$106.80		
3/4"	\$101.38	\$131.21		
1"	\$150.21	\$180.03		
1½"	\$272.27	\$302.10		
2"	\$418.75	\$448.57		
3"	\$760.52	\$790.35		
4"	\$1,248.77	\$1,278.60		
6"	\$2,469.40	\$2,499.22		
8"	\$3,934.15	\$3,963.97		
10"	\$5,643.02	\$5,672.85		
12"	\$10,525.52	\$10,555.35		

**MONARCH - WSI**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$70.46	\$93.06	\$85.11	\$117.10
3/4"	\$95.81	\$118.41	\$113.32	\$145.30
1"	\$146.51	\$169.11	\$169.73	\$201.71
1½"	\$273.26	\$295.86	\$310.75	\$342.74
2"	\$425.36	\$447.96	\$479.98	\$511.97
3"	\$780.26	\$802.86	\$874.85	\$906.84
4"	\$1,287.26	\$1,309.86	\$1,438.95	\$1,470.94
6"	\$2,554.76	\$2,577.36	\$2,849.20	\$2,881.19
8"	\$4,075.76	\$4,098.36	\$4,541.50	\$4,573.49
10"	\$5,850.26	\$5,872.86	\$6,515.85	\$6,547.84
12"	\$10,920.26	\$10,942.86	\$12,156.85	\$12,188.84
Meter Size	Phase 1 Rates		Phase 4 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$75.20	\$99.30	\$90.28	\$128.59
3/4"	\$102.26	\$126.36	\$117.92	\$156.23
1"	\$156.38	\$180.48	\$173.20	\$211.51
1½"	\$291.68	\$315.78	\$311.40	\$349.71
2"	\$454.04	\$478.14	\$477.24	\$515.55
3"	\$832.88	\$856.98	\$864.20	\$902.51
4"	\$1,374.08	\$1,398.18	\$1,417.00	\$1,455.31
6"	\$2,727.08	\$2,751.18	\$2,799.00	\$2,837.31
8"	\$4,350.68	\$4,374.78	\$4,457.40	\$4,495.71
10"	\$6,244.88	\$6,268.98	\$6,392.20	\$6,430.51
12"	\$11,656.88	\$11,680.98	\$11,920.20	\$11,958.51
Meter Size	Phase 2 Rates		Phase 5 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$79.95	\$105.60	\$95.44	\$140.09
3/4"	\$108.73	\$134.38	\$122.52	\$167.17
1"	\$166.27	\$191.92	\$176.67	\$221.32
1½"	\$310.13	\$335.78	\$312.04	\$356.69
2"	\$482.76	\$508.41	\$474.49	\$519.14
3"	\$885.56	\$911.21	\$853.54	\$898.19
4"	\$1,460.99	\$1,486.64	\$1,395.04	\$1,439.69
6"	\$2,899.57	\$2,925.22	\$2,748.79	\$2,793.44
8"	\$4,625.86	\$4,651.51	\$4,373.29	\$4,417.94
10"	\$6,639.51	\$6,665.16	\$6,268.54	\$6,313.19
12"	\$12,393.51	\$12,419.16	\$11,683.54	\$11,728.19

**MONARCH - HUNTINGTON**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$64.55	\$87.55	\$87.72	\$126.96
3/4"	\$86.78	\$109.78	\$113.58	\$152.82
1"	\$131.23	\$154.23	\$165.31	\$204.54
1½"	\$242.35	\$265.35	\$294.62	\$333.86
2"	\$375.70	\$398.70	\$449.79	\$489.03
3"	\$686.85	\$709.85	\$811.87	\$851.11
4"	\$1,131.35	\$1,154.35	\$1,329.12	\$1,368.36
6"	\$2,242.60	\$2,265.60	\$2,622.24	\$2,661.48
8"	\$3,576.10	\$3,599.10	\$4,173.99	\$4,213.23
10"	\$5,131.85	\$5,154.85	\$5,984.37	\$6,023.61
12"	\$9,576.85	\$9,599.85	\$11,156.87	\$11,196.11
Meter Size	Phase 1 Rates		Phase 4 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$72.27	\$100.69	\$95.44	\$140.09
3/4"	\$95.71	\$124.12	\$122.52	\$167.17
1"	\$142.59	\$171.00	\$176.67	\$221.32
1½"	\$259.77	\$288.19	\$312.04	\$356.69
2"	\$400.40	\$428.81	\$474.49	\$519.14
3"	\$728.52	\$756.94	\$853.54	\$898.19
4"	\$1,197.27	\$1,225.69	\$1,395.04	\$1,439.69
6"	\$2,369.15	\$2,397.56	\$2,748.79	\$2,793.44
8"	\$3,775.40	\$3,803.81	\$4,373.29	\$4,417.94
10"	\$5,416.02	\$5,444.44	\$6,268.54	\$6,313.19
12"	\$10,103.52	\$10,131.94	\$11,683.54	\$11,728.19
Meter Size	Phase 2 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$80.00	\$113.82		
3/4"	\$104.65	\$138.47		
1"	\$153.95	\$187.77		
1½"	\$277.20	\$311.02		
2"	\$425.10	\$458.92		
3"	\$770.20	\$804.02		
4"	\$1,263.20	\$1,297.02		
6"	\$2,495.70	\$2,529.52		
8"	\$3,974.70	\$4,008.52		
10"	\$5,700.20	\$5,734.02		
12"	\$10,630.20	\$10,664.02		

**MONARCH - DIAMOND**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$106.01	\$143.56	\$95.44	\$140.09
3/4"	\$143.23	\$180.78	\$122.52	\$167.17
1"	\$217.67	\$255.22	\$176.67	\$221.32
1½"	\$403.77	\$441.32	\$312.04	\$356.69
2"	\$627.09	\$664.64	\$474.49	\$519.14
3"	\$1,148.17	\$1,185.72	\$853.54	\$898.19
4"	\$1,892.57	\$1,930.12	\$1,395.04	\$1,439.69
6"	\$3,753.57	\$3,791.12	\$2,748.79	\$2,793.44
8"	\$5,986.57	\$6,024.12	\$4,373.29	\$4,417.94
10"	\$8,592.17	\$8,629.72	\$6,268.54	\$6,313.19
12"	\$16,036.17	\$16,073.72	\$11,683.54	\$11,728.19
Meter Size	Phase 1 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$117.99	\$159.74		
3/4"	\$159.43	\$201.18		
1"	\$242.31	\$284.06		
1½"	\$449.51	\$491.26		
2"	\$698.15	\$739.90		
3"	\$1,278.31	\$1,320.06		
4"	\$2,107.11	\$2,148.86		
6"	\$4,179.11	\$4,220.86		
8"	\$6,665.51	\$6,707.26		
10"	\$9,566.31	\$9,608.06		
12"	\$17,854.31	\$17,896.06		
Meter Size	Phase 2 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$129.94	\$175.89		
3/4"	\$175.60	\$221.55		
1"	\$266.91	\$312.86		
1½"	\$495.18	\$541.13		
2"	\$769.11	\$815.06		
3"	\$1,408.28	\$1,454.23		
4"	\$2,321.38	\$2,367.33		
6"	\$4,604.13	\$4,650.08		
8"	\$7,343.43	\$7,389.38		
10"	\$10,539.28	\$10,585.23		
12"	\$19,670.28	\$19,716.23		



**MONARCH - INVERNESS**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$133.50	\$171.00
3/4"	\$183.50	\$221.00
1"	\$283.50	\$321.00
1½"	\$533.50	\$571.00
2"	\$833.50	\$871.00
3"	\$1,533.50	\$1,571.00
4"	\$2,533.50	\$2,571.00
6"	\$5,033.50	\$5,071.00
8"	\$8,033.50	\$8,071.00
10"	\$11,533.50	\$11,571.00
12"	\$21,533.50	\$21,571.00

Meter Size	Phase 1 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$95.44	\$140.09
3/4"	\$122.52	\$167.17
1"	\$176.67	\$221.32
1½"	\$312.04	\$356.69
2"	\$474.49	\$519.14
3"	\$853.54	\$898.19
4"	\$1,395.04	\$1,439.69
6"	\$2,748.79	\$2,793.44
8"	\$4,373.29	\$4,417.94
10"	\$6,268.54	\$6,313.19
12"	\$11,683.54	\$11,728.19

**MONARCH - NI**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$90.50	\$128.00
3/4"	\$90.50	\$128.00
1"	\$189.73	\$227.23
1½"	\$348.95	\$386.45
2"	\$540.02	\$577.52
3"	\$985.85	\$1,023.35
4"	\$1,530.50	\$1,568.00
6"	\$3,030.50	\$3,068.00
8"	\$4,830.50	\$4,868.00
10"	\$6,930.50	\$6,968.00
12"	\$12,930.50	\$12,968.00
Meter Size	Phase 1 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$87.72	\$120.05
3/4"	\$116.26	\$148.58
1"	\$173.33	\$205.66
1½"	\$316.02	\$348.35
2"	\$487.25	\$519.57
3"	\$886.77	\$919.10
4"	\$1,457.52	\$1,489.85
6"	\$2,884.40	\$2,916.72
8"	\$4,596.65	\$4,628.97
10"	\$6,594.27	\$6,626.60
12"	\$12,301.77	\$12,334.10
Meter Size	Phase 2 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$95.44	\$140.09
3/4"	\$122.52	\$167.17
1"	\$176.67	\$221.32
1½"	\$312.04	\$356.69
2"	\$474.49	\$519.14
3"	\$853.54	\$898.19
4"	\$1,395.04	\$1,439.69
6"	\$2,748.79	\$2,793.44
8"	\$4,373.29	\$4,417.94
10"	\$6,268.54	\$6,313.19
12"	\$11,683.54	\$11,728.19

<b>MONARCH UTILITIES</b>		
<b>Water Billing Comparison - Current vs. Requested (rounded to two decimal places)</b>		
<b>Meter Size</b>	<b>Existing Rates</b>	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$91.84	\$137.84
3/4"	\$116.49	\$162.49
1"	\$165.79	\$211.79
1½"	\$289.03	\$335.03
2"	\$436.92	\$482.92
3"	\$782.01	\$828.01
4"	\$1,274.98	\$1,320.98
6"	\$2,507.43	\$2,553.43
8"	\$3,986.36	\$4,032.36
10"	\$5,712.04	\$5,758.04
12"	\$10,642.04	\$10,688.04
<b>Meter Size</b>	<b>Phase 1 Rates</b>	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$95.44	\$140.09
3/4"	\$122.52	\$167.17
1"	\$176.67	\$221.32
1½"	\$312.04	\$356.69
2"	\$474.49	\$519.14
3"	\$853.54	\$898.19
4"	\$1,395.04	\$1,439.69
6"	\$2,748.79	\$2,793.44
8"	\$4,373.29	\$4,417.94
10"	\$6,268.54	\$6,313.19
12"	\$11,683.54	\$11,728.19

<b>MONARCH UTILITIES</b>		
<b>Wastewater Billing Comparison - Current vs. Requested (rounded to two decimal places)</b>		
<b>Meter Size</b>	<b>Existing Rates</b>	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$88.46	\$101.66
3/4"	\$126.10	\$139.30
1"	\$201.36	\$214.56
1½"	\$389.51	\$402.71
2"	\$615.31	\$628.51
3"	\$1,142.15	\$1,155.35
4"	\$1,894.78	\$1,907.98
6"	\$3,776.38	\$3,789.58
8"	\$6,034.17	\$6,047.37
10"	\$8,668.10	\$8,681.30
12"	\$16,194.10	\$16,207.30
<b>Meter Size</b>	<b>Phase 1 Rates</b>	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$94.29	\$108.29
3/4"	\$134.44	\$148.44
1"	\$214.73	\$228.73
1½"	\$415.45	\$429.45
2"	\$656.32	\$670.32
3"	\$1,218.35	\$1,232.35
4"	\$2,021.25	\$2,035.25
6"	\$4,028.50	\$4,042.50
8"	\$6,437.20	\$6,451.20
10"	\$9,247.35	\$9,261.35
12"	\$17,276.35	\$17,290.35

**MONARCH - SW UTILITIES**

**Water Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates		Phase 6 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$30.34	\$30.34	\$67.18	\$96.66	\$95.44	\$140.09
3/4"	\$30.34	\$30.34	\$86.87	\$116.35	\$122.52	\$167.17
1"	\$67.27	\$67.27	\$126.26	\$155.73	\$176.67	\$221.32
1½"	\$128.82	\$128.82	\$224.72	\$254.20	\$312.04	\$356.69
2"	\$202.68	\$202.68	\$342.88	\$372.35	\$474.49	\$519.14
3"	\$375.02	\$375.02	\$618.57	\$648.05	\$853.54	\$898.19
4"	\$621.22	\$621.22	\$1,012.42	\$1,041.90	\$1,395.04	\$1,439.69
6"	\$1,236.72	\$1,236.72	\$1,997.05	\$2,026.52	\$2,748.79	\$2,793.44
8"	\$1,975.32	\$1,975.32	\$3,178.60	\$3,208.07	\$4,373.29	\$4,417.94
10"	\$2,837.02	\$2,837.02	\$4,557.07	\$4,586.55	\$6,268.54	\$6,313.19
12"	\$5,299.02	\$5,299.02	\$8,495.57	\$8,525.05	\$11,683.54	\$11,728.19
Meter Size	Phase 1 Rates		Phase 4 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$48.34	\$67.70	\$76.60	\$111.13		
3/4"	\$63.11	\$82.47	\$98.75	\$133.29		
1"	\$92.65	\$112.01	\$143.06	\$177.59		
1½"	\$166.51	\$185.87	\$253.83	\$288.36		
2"	\$255.13	\$274.49	\$386.75	\$421.28		
3"	\$461.92	\$481.28	\$696.89	\$731.43		
4"	\$757.34	\$776.70	\$1,139.96	\$1,174.49		
6"	\$1,495.88	\$1,515.24	\$2,247.63	\$2,282.16		
8"	\$2,382.13	\$2,401.49	\$3,576.83	\$3,611.36		
10"	\$3,416.09	\$3,435.45	\$5,127.56	\$5,162.09		
12"	\$6,370.26	\$6,389.62	\$9,558.23	\$9,592.76		
Meter Size	Phase 2 Rates		Phase 5 Rates			
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.		
5/8" or 5/8 x 3/4"	\$57.76	\$82.18	\$86.02	\$125.61		
3/4"	\$74.99	\$99.41	\$110.63	\$150.23		
1"	\$109.46	\$133.87	\$159.86	\$199.45		
1½"	\$195.61	\$220.03	\$282.93	\$322.53		
2"	\$299.00	\$323.42	\$430.62	\$470.21		
3"	\$540.25	\$564.66	\$775.22	\$814.81		
4"	\$884.88	\$909.30	\$1,267.50	\$1,307.09		
6"	\$1,746.46	\$1,770.88	\$2,498.21	\$2,537.80		
8"	\$2,780.36	\$2,804.78	\$3,975.06	\$4,014.65		
10"	\$3,986.58	\$4,011.00	\$5,698.05	\$5,737.64		
12"	\$7,432.91	\$7,457.33	\$10,620.88	\$10,660.48		

**MONARCH - VILLAS OF WILLOWBROOK**

**Wastewater Billing Comparison - Current vs. Requested  
(rounded to two decimal places)**

Meter Size	Existing Rates		Phase 3 Rates		Phase 6 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$10.00	\$10.00	\$41.61	\$46.86	\$73.22	\$83.72
3/4"	\$10.00	\$10.00	\$59.79	\$65.04	\$104.58	\$115.08
1"	\$10.00	\$10.00	\$96.15	\$101.40	\$167.29	\$177.79
1½"	\$10.00	\$10.00	\$187.04	\$192.29	\$324.09	\$334.59
2"	\$10.00	\$10.00	\$296.12	\$301.37	\$512.24	\$522.74
3"	\$10.00	\$10.00	\$550.63	\$555.88	\$951.26	\$961.76
4"	\$10.00	\$10.00	\$914.22	\$919.47	\$1,578.44	\$1,588.94
6"	\$10.00	\$10.00	\$1,823.19	\$1,828.44	\$3,146.38	\$3,156.88
8"	\$10.00	\$10.00	\$2,913.95	\$2,919.20	\$5,027.90	\$5,038.40
10"	\$10.00	\$10.00	\$4,186.51	\$4,191.76	\$7,223.01	\$7,233.51
12"	\$10.00	\$10.00	\$7,822.38	\$7,827.63	\$13,494.76	\$13,505.26
Meter Size	Phase 1 Rates		Phase 4 Rates		Phase 7 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$20.54	\$22.29	\$52.15	\$59.15	\$83.75	\$96.00
3/4"	\$29.93	\$31.68	\$74.72	\$81.72	\$119.51	\$131.76
1"	\$48.72	\$50.47	\$119.86	\$126.86	\$191.01	\$203.26
1½"	\$95.68	\$97.43	\$232.73	\$239.73	\$369.77	\$382.02
2"	\$152.04	\$153.79	\$368.16	\$375.16	\$584.28	\$596.53
3"	\$283.54	\$285.29	\$684.18	\$691.18	\$1,084.81	\$1,097.06
4"	\$471.41	\$473.16	\$1,135.63	\$1,142.63	\$1,799.84	\$1,812.09
6"	\$941.06	\$942.81	\$2,264.25	\$2,271.25	\$3,587.44	\$3,599.69
8"	\$1,504.65	\$1,506.40	\$3,618.60	\$3,625.60	\$5,732.55	\$5,744.80
10"	\$2,162.17	\$2,163.92	\$5,198.68	\$5,205.68	\$8,235.18	\$8,247.43
12"	\$4,040.79	\$4,042.54	\$9,713.18	\$9,720.18	\$15,385.56	\$15,397.81
Meter Size	Phase 2 Rates		Phase 5 Rates		Phase 8 Rates	
	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.	5,000 Gallons/Mo.	10,000 Gallons/Mo.
5/8" or 5/8 x 3/4"	\$31.07	\$34.57	\$62.68	\$71.43	\$94.29	\$108.29
3/4"	\$44.86	\$48.36	\$89.65	\$98.40	\$134.44	\$148.44
1"	\$72.43	\$75.93	\$143.58	\$152.33	\$214.73	\$228.73
1½"	\$141.36	\$144.86	\$278.41	\$287.16	\$415.45	\$429.45
2"	\$224.08	\$227.58	\$440.20	\$448.95	\$656.32	\$670.32
3"	\$417.09	\$420.59	\$817.72	\$826.47	\$1,218.35	\$1,232.35
4"	\$692.81	\$696.31	\$1,357.03	\$1,365.78	\$2,021.25	\$2,035.25
6"	\$1,382.13	\$1,385.63	\$2,705.31	\$2,714.06	\$4,028.50	\$4,042.50
8"	\$2,209.30	\$2,212.80	\$4,323.25	\$4,332.00	\$6,437.20	\$6,451.20
10"	\$3,174.34	\$3,177.84	\$6,210.84	\$6,219.59	\$9,247.35	\$9,261.35
12"	\$5,931.59	\$5,935.09	\$11,603.97	\$11,612.72	\$17,276.35	\$17,290.35

**MONARCH SYSTEMS**  
**Billing Comparison - Current vs. Requested**  
**Pass Through Charges (rounded to two decimal places)**

(all meter sizes)	Existing Rates				Phase 1				Phase 2				Phases 3-10			
	Per 1000 Gallons	Per Connection	5,000 Gallons/Mo.	10,000 Gallons/Mo.	Per 1000 Gallons	Per Connection	5,000 Gallons/Mo.	10,000 Gallons/Mo.	Per 1000 Gallons	Per Connection	5,000 Gallons/Mo.	10,000 Gallons/Mo.	Per 1000 Gallons	Per Connection	5,000 Gallons/Mo.	10,000 Gallons/Mo.
<b>Systems</b>																
all Monarch	\$0.69		\$3.45	\$6.90	\$0.00		\$0.00	\$0.00								
Villas of Willowbrook	\$0.69		\$3.45	\$6.90	\$0.00		\$0.00	\$0.00								
Bavarian Hills	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.00	\$0.00	\$0.00	\$0.00
Cascade	\$0.3278	\$0.9984	\$2.64	\$4.28	\$0.3278	\$0.9984	\$2.64	\$4.28	\$0.3278	\$0.9984	\$2.64	\$4.28	\$0.00	\$0.00	\$0.00	\$0.00
Coolcrest	\$0.3278	\$3.2228	\$4.86	\$6.50	\$0.3278	\$3.2228	\$4.86	\$6.50	\$0.3278	\$3.2228	\$4.86	\$6.50	\$0.00	\$0.00	\$0.00	\$0.00
Country Bend & Country Springs	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.00	\$0.00	\$0.00	\$0.00
Garden Oaks	\$0.3278	\$0.7026	\$2.34	\$3.98	\$0.3278	\$0.7026	\$2.34	\$3.98	\$0.3278	\$0.7026	\$2.34	\$3.98	\$0.00	\$0.00	\$0.00	\$0.00
Oaks North Mobile Home Park	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.00	\$0.00	\$0.00	\$0.00
Oaks Village North	\$0.4000	\$0.7026	\$2.70	\$4.70	\$0.4000	\$0.7026	\$2.70	\$4.70	\$0.4000	\$0.7026	\$2.70	\$4.70	\$0.00	\$0.00	\$0.00	\$0.00
Stage Coach	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.4360	\$0.7026	\$2.88	\$5.06	\$0.00	\$0.00	\$0.00	\$0.00
Enchanted River	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.00	\$0.00	\$0.00	\$0.00
Oakview	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.0000	\$10.6670	\$10.67	\$10.67	\$0.00	\$0.00	\$0.00	\$0.00
Rimrock	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.00	\$0.00	\$0.00	\$0.00
River Bend		\$10.6670	\$10.67	\$10.67		\$10.6670	\$10.67	\$10.67		\$10.6670	\$10.67	\$10.67		\$0.00	\$0.00	\$0.00
Windmill/Kestrel	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.0722	\$10.6670	\$11.03	\$11.39	\$0.00	\$0.00	\$0.00	\$0.00
Cedar Springs		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Center Point		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Heritage Park		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Hills & Dales		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Oak Ridge Estates		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Platten Creek		\$0.3508	\$0.35	\$0.35		\$0.00	\$0.00	\$0.00								
Southern Hills		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Verde Park		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Westwood Oaks MHP		\$0.1481	\$0.15	\$0.15		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00				
Winwood Oaks		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Woodhaven MHP		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Vista Hills		\$0.1481	\$0.15	\$0.15		\$0.00	\$0.00	\$0.00								
Huntington Estates		\$2.0569	\$2.06	\$2.06		\$0.00	\$0.00	\$0.00								
Rocky Creek		\$1.9430	\$1.94	\$1.94		\$0.00	\$0.00	\$0.00								

Note: Monarch proposes to include all test year purchased water passthrough costs in its cost of service with subsequent annual true-ups.

Monarch Utilites I L.P.  
12535 Reed Road  
Sugar Land, TX 77478

FIRST-CLASS MAIL  
PRESORTED  
U.S. POSTAGE  
PAID  
AUSTIN, TX  
PERMIT NO. 1323

**IMPORTANT CORRECTIONS TO THE NOTICE**

**Please note, errors included in the Notice are corrected as shown below:**

**Page 3 - The incorrect figures are shown below:**

<del>-\$3,329,311-</del>	(\$816,717)	<del>-\$653,549-</del>
Water Annual Revenue Increase	Water Pass-Through Annual Revenue Increase	Sewer Annual Revenue Increase

**Page 3 - The corrected figures are shown below:**

\$3,238,879	(\$816,717)	\$647,367
Water Annual Revenue Increase	Water Pass-Through Annual Revenue Increase	Sewer Annual Revenue Increase

**Page 13 - Phase One & Two Rates - SAWS Pass-through Charge of \$10.6670 is corrected to \$0.7025**

A full and correct copy of the Notice can be found at: <http://files.swwc.com/tx/tariff/notices/2020-Monarch-Rate-Notice-Docket-50944.pdf>

# **EXHIBIT B**



**PUC DOCKET NO. 50944  
SOAH DOCKET NO. 473-20-4709.WS**

<b>APPLICATION OF MONARCH UTILITIES I L.P. FOR AUTHORITY TO CHANGE RATES</b>	§ § §	<b>PUBLIC UTILITY COMMISSION  OF TEXAS</b>
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**AFFIDAVIT OF GEORGE H. FREITAG**

**STATE OF TEXAS            )**  
  )  
**COUNTY OF TRAVIS        )**

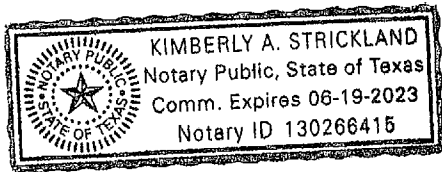
BEFORE ME, the undersigned authority, on this day personally appeared George Freitag, P.E. who being by me first duly sworn, on oath deposed and said the following:


1. My name is George Freitag. I am over the age of 18 and am otherwise competent to make this affidavit. I am employed by Monarch Utilities I L.P. (Monarch) as a Regulatory Manager. I have personal knowledge of the facts stated herein and those facts are true and correct.
  
2. I further represent that all changes in fees contained in the tariffs agreed to by Monarch, Public Utility Commission of Texas Commission Staff, and the Office of Public Utility Counsel are fees intended to recover the costs associated with individual, customer-specific, cost-causing events. None of the revenue collected from these adjusted fees are recovered in the settled, tariffed base rates sought to be approved. The settled base rates were designed to specifically recover the costs associated with system-wide costs, and not individual customer cost causing events. The settled revenue requirement does not include the revenue necessary to recover the adjustments in costs or new costs associated with individual,

customer-specific, cost-causing events, as those costs are recovered solely from the individual, settled miscellaneous fees.

  
\_\_\_\_\_  
GEORGE H. FREITAG

SUBSCRIBED AND SWORN TO before me this 22 day of DECEMBER, 2021.



  
\_\_\_\_\_  
Notary Public, State of Texas  
KIM STRICKLAND