



## Filing Receipt

**Received - 2021-07-16 04:04:54 PM**

**Control Number - 50944**

**ItemNumber - 632**

**SOAH DOCKET NO. 473-20-4709.WS  
PUC DOCKET NO. 50944**

**APPLICATION OF MONARCH  
UTILITIES I L.P. FOR AUTHORITY  
TO CHANGE RATES**

**§  
§  
§**

**BEFORE THE STATE OFFICE OF  
ADMINISTRATIVE HEARINGS**

**THIRD SUPPLEMENTAL DIRECT TESTIMONY  
OF  
LAMBETH TOWNSEND**

**ON BEHALF OF  
MONARCH UTILITIES I L.P.**

**JULY 16, 2021**

**THIRD SUPPLEMENTAL DIRECT TESTIMONY OF  
LAMBETH TOWNSEND**

**TABLE OF CONTENTS**

	<b>Page</b>
<b>I.</b> INTRODUCTION .....	3
<b>II.</b> PURPOSE AND SCOPE.....	3
<b>III.</b> RECOMMENDATIONS.....	4
<b>IV.</b> CONCLUSION.....	11

**THIRD SUPPLEMENTAL ATTACHMENTS**

Third Supplemental Attachment RLT-1	Rate Case Expense Summary Sheet
Third Supplemental Attachment RLT-2	Lloyd Gosselink Rochelle & Townsend, P.C. Invoices
Third Supplemental Attachment RLT-3	Alliance Consulting Group Invoices
Third Supplemental Attachment RLT-4	FINCAP, Inc. Invoice
Third Supplemental Attachment RLT-5	Bloom Strategic Consulting, Inc. Invoice

SOAH DOCKET NO. 473-20-4709.WS  
PUC DOCKET NO. 50944

APPLICATION OF MONARCH UTILITIES I L.P. FOR AUTHORITY TO CHANGE RATES            §            BEFORE THE STATE OFFICE OF  
   §            ADMINISTRATIVE HEARINGS  
   §

**THIRD SUPPLEMENTAL DIRECT TESTIMONY OF  
LAMBETH TOWNSEND**

1

**I. INTRODUCTION**

2 **Q. PLEASE STATE YOUR NAME AND ADDRESS.**

3 A. My name is Lambeth Townsend. I am an attorney and a principal at the law firm of  
4 Lloyd Gosselink Rochelle & Townsend, P.C. (“Lloyd Gosselink”), which has its  
5 principal place of business located at 816 Congress Ave., Suite 1900, Austin, TX  
6 78701.

7 **Q. HAVE YOU FILED DIRECT TESTIMONY IN THIS PROCEEDING?**

8 A. Yes. On July 15, 2020, I filed direct testimony on behalf of Monarch Utilities I L.P.  
9 (“Monarch”), which filed the Application to Change Rates for Water and Sewer  
10 Service (“Rate Application” or “Rate Filing Package” (“RFP”)) with the Public  
11 Utility Commission of Texas (“Commission”) in this case.

12

**II. PURPOSE AND SCOPE**

13 **Q. WHAT IS THE PURPOSE AND SCOPE OF YOUR THIRD SUPPLEMENTAL**  
14 **TESTIMONY IN THIS PROCEEDING?**

15 A. The purpose of my third supplemental direct testimony is to present expert opinion  
16 testimony concerning the reasonableness of the rate case expenses incurred by  
17 Monarch in preparing and prosecuting its Rate Application since my original filing on  
18 July 15, 2020, which included expenses as of May 31, 2020; my first supplemental  
19 filing on November 12, 2020, which included expenses as of October 31, 2020; my

1 second supplemental filing on December 4, 2020, which included expenses as of  
2 November 30, 2020; and my third supplemental testimony, which includes expenses  
3 as of May 31, 2021.

4 **Q. HAVE THE PARTIES TO THIS PROCEEDING REACHED AN**  
5 **AGREEMENT REGARDING THE TREATMENT OF RATE CASE**  
6 **EXPENSES SINCE YOU FILED YOUR SECOND SUPPLEMENT**  
7 **TESTIMONY?**

8 A. Yes. The parties to this proceeding reached a settlement in principal, and filed a  
9 Unanimous Stipulation and Settlement Agreement (“Stipulation”), which included an  
10 agreement that:

11 Monarch is entitled to recover up to \$525,000 in reasonable and  
12 necessary rate-case expenses for this proceeding to be collected via  
13 surcharge to its customers. Monarch may collect the surcharge over a  
14 24-month period or until the full amount in rate-case expenses is  
15 collected, whichever occurs first. Monarch may not seek to recover  
16 any additional rate-case expenses incurred in connection with this Rate  
17 Application in a future proceeding.

18 **Q. ARE THE TERMS OF THE STIPULATION RELATED TO RATE CASE**  
19 **EXPENSES FAIR AND REASONABLE?**

20 A. Yes. In my opinion, the terms in the Stipulation relating to rate case expenses  
21 provide a fair and reasonable outcome for the parties. As shown in Third  
22 Supplemental Attachment RLT-1, the actual rate case expenses incurred by Monarch  
23 exceed the agreed upon amount provided in the Stipulation.

24 **III. RECOMMENDATIONS**

25 **Q. WHAT ARE YOUR RECOMMENDATIONS?**

1 A. Based upon my review, I recommend that Monarch be allowed to recover the  
2 reasonable and necessary legal and consultant rate case expenses of \$525,000, as  
3 agreed to in the Stipulation. As of May 31, 2021, Monarch has incurred reasonable  
4 and necessary legal and consultant rate case expenses of \$535,452.00.

5 **Q. PLEASE DESCRIBE THE PROCESS YOU UNDERTOOK TO REACH**  
6 **YOUR CONCLUSION.**

7 A. Based on my experience and education, and following a thorough and critical review  
8 of all of the relevant information, I concluded that the reasonable and necessary  
9 Monarch rate case expenses for legal and consultant services as of May 31, 2021, is  
10 \$535,452.00. A rate case expense summary sheet detailing each expense by attorney  
11 and consultant is attached to my third supplemental testimony as Third Supplemental  
12 Attachment RLT-1. I recommend that the Commission find the amount agreed upon  
13 in the Stipulation to be the reasonable and necessary reimbursable legal and  
14 consultant rate case expenses for Monarch in this proceeding. I also recommend that  
15 the Commission allow Monarch to recover its non-legal and non-consultant rate case  
16 expenses described in the Direct Testimony of Brian Bahr, pursuant to Texas Water  
17 Code Ann. §§ 13.183, 13.185(c), and 13.187, and 16 Texas Administrative Code  
18 (“TAC”) § 24.33.

19 Monarch engaged the services of Lloyd Gosselink in April 2019. I have  
20 directed the work performed by Lloyd Gosselink employees on behalf of Monarch  
21 since that time. I have reviewed the billings of Lloyd Gosselink submitted to  
22 Monarch for legal services from April 16, 2019, through May 31, 2021, in connection  
23 with Monarch’s proposed rate increase. I affirm that those billings accurately reflect  
24 the time spent and expenditures incurred by Lloyd Gosselink on Monarch’s behalf.

1 Those billings were accurately calculated before they were tendered and did not  
2 include any double billing. None of the charges billed to Monarch have been  
3 recovered through reimbursement for other expenses. The expenses charged were  
4 associated with the review and prosecution of Monarch's rate application and were  
5 necessary to advise Monarch and to accomplish tasks in the rate proceeding.

6 For the period of April 16, 2019, through May 31, 2021, Lloyd Gosselink  
7 billed \$440,616.25 for legal services in connection with Monarch's proposed rate  
8 increase. This figure includes legal fees and expenses. The fees and expenses were  
9 necessary and for the legal representation of Monarch. The legal work included  
10 advising Monarch on rates, review of the application, preparation of pleadings,  
11 review and preparation of evidentiary exhibits, preparation of testimony, and  
12 responding to discovery.

13 The hourly rates for attorneys of \$250–\$435 and for the paralegal of \$135,  
14 upon which the billings are based, are the same hourly rates charged other clients for  
15 comparable services during the same time frame. Our firm's hourly rates are at the  
16 lower end of the range compared to the rates charged by other lawyers with similar  
17 experience providing similar services. To minimize expenses, I used associates and  
18 paralegals where possible because of their lower billing rates. In assigning the tasks  
19 to attorneys, I ensured that the attorneys did not duplicate the work of one another.  
20 The hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to  
21 complete those tasks in a professional manner and on a timely basis. My many years  
22 of experience participating in utility rate cases aid in our efforts to keep rate case  
23 expenses reasonable.

1           The invoices submitted by Lloyd Gosselink include a description of services  
2 performed and time expended on each activity. The invoices dated December 3,  
3 2020, through June 15, 2021, for this proceeding are attached to my third  
4 supplemental testimony as Third Supplemental Attachment RLT-2. Lloyd Gosselink  
5 has documented all charges with time sheets, invoices, and records.

6           Neither Lloyd Gosselink nor any consultants for Monarch have charged for  
7 luxury items, including first-class airfare, limousine service, entertainment, or  
8 alcoholic beverages. No meals were charged in excess of \$25 per person, and no  
9 individual billed for more than 12 hours per day. The documentation in this case is  
10 similar to that provided in many previous rate cases before the Commission.

11           The current amount incurred for legal expenses of \$440,616.25 is reasonable  
12 given the complexity of this case.

13 **Q. DOES MONARCH'S RATE APPLICATION INCLUDE ANY NOVEL OR**  
14 **DIFFICULT ISSUES THAT A TYPICAL WATER UTILITY APPLICATION**  
15 **DOES NOT INCLUDE?**

16 A. Yes. In my direct testimony, I discuss the variety of novel, difficult, and complex  
17 issues.

18 **Q. ARE THE LEGAL EXPENSES THAT MONARCH IS SEEKING TO**  
19 **RECOVER JUST, REASONABLE, NECESSARY, AND IN THE PUBLIC**  
20 **INTEREST? PLEASE EXPLAIN.**

21 A. Yes. The legal expenses that Monarch seeks to recover are just, reasonable,  
22 necessary, and in the public interest. An investor-owned utility, such as Monarch,  
23 cannot change its rates to allow it to recover its reasonable expenses and earn a  
24 reasonable return on its investment unless a rate change application is prepared.



1 Recovery of reasonable and necessary legal expenses associated with preparation of a  
2 rate application and the associated proceeding have long been recoverable, is allowed  
3 by Commission rule, and is authorized by Texas Water Code Ann. § 13.185(g). For  
4 the reasons I mentioned above, it was reasonable and necessary for Monarch to seek  
5 legal advice and assistance in the prosecution of Monarch’s Rate Application, the  
6 time spent was reasonable and necessary, and the hourly rates charges are reasonable.

7 **Q. WAS IT REASONABLE AND NECESSARY FOR MONARCH TO INCUR**  
8 **LEGAL EXPENSES TO PREPARE PREFILED DIRECT TESTIMONY?**

9 A. Yes. The Commission’s rules at 16 TAC § 24.27 recognize the complexities that may  
10 be involved in the preparation and prosecution of a rate application for Class A  
11 utilities such as Monarch.

12 **Q. DID MONARCH INCUR ANY CONSULTANT EXPENSES IN THIS RATE**  
13 **CASE?**

14 A. Yes. Monarch incurred the expenses associated with the following experts:  
15 Alliance Consulting Group (“Alliance”), FINCAP, Inc. (“FINCAP”), and Bloom  
16 Strategic Consulting, Inc. (“Bloom”).

17 **Q. ARE THE CONSULTANT EXPENSES FOR ALLIANCE INCURRED IN**  
18 **THIS RATE CASE REASONABLE AND NECESSARY?**

19 A. Yes. For the period of December 1, 2020, through December 31, 2020, the expenses  
20 for Alliance are \$5,017.50. Based on my years of experience working with utility  
21 consultants, Mr. Watson’s hourly rate of \$270 and hourly rates of his associates, upon  
22 which the billings are based, is comparable to rates charged by consultants with  
23 similar levels of expertise and experience as Mr. Watson. I have also reviewed the

1 number of hours Mr. Watson and his associates have spent on the review, analysis,  
2 and testimony regarding depreciation in this proceeding and on responding to  
3 discovery. In my opinion, the amount of time spent is appropriate given the level of  
4 complexity of this case. The Alliance invoice for services dated from December 1,  
5 2020, through December 31, 2020, for this proceeding is attached to my third  
6 supplemental testimony as Third Supplemental Attachment RLT-3. The amount  
7 requested for Alliance's expenses of \$53,085.75, as of the date of filing, is  
8 reasonable.

9 **Q. ARE THE CONSULTANT EXPENSES FOR FINCAP INCURRED IN THIS**  
10 **RATE CASE REASONABLE AND NECESSARY?**

11 A. Yes. For the period of December 1, 2020, through December 31, 2020, the expenses  
12 for FINCAP are \$2,925.00. Based on my years of experience working with utility  
13 consultants, Mr. Fairchild's hourly rate of \$450, upon which the billings are based, is  
14 comparable to rates charged by consultants with similar levels of expertise and  
15 experience as Mr. Fairchild. I have also reviewed the number of hours Mr. Fairchild  
16 and his associates have spent on their review, analysis, responding to discovery, and  
17 testimony in this proceeding. In my opinion, the amount of time spent is appropriate  
18 given the level of complexity of this case. The amount requested for FINCAP's  
19 expenses of \$29,250.00 is reasonable. The invoices submitted by FINCAP include a  
20 description of services performed and time expended on each activity. The FINCAP  
21 invoice for services dated from December 1, 2020, through December 31, 2020, for  
22 this proceeding is attached to my third supplemental testimony as Third Supplemental  
23 Attachment RLT-4.

1 **Q. ARE THE CONSULTANT EXPENSES FOR BLOOM INCURRED IN THIS**  
2 **RATE CASE REASONABLE AND NECESSARY?**

3 A. Yes. Jason Bloom, with Bloom Strategic Consulting, Inc., was engaged to assist in  
4 preparing Monarch's witnesses for testifying during the hearing. For the period of  
5 December 1, 2020, through December 17, 2020, the expenses for Bloom are  
6 \$1,500.00. Based on my years of experience working with consultants, Mr. Bloom's  
7 flat rate of \$3,500 for one group tutorial, and \$1,500 for each witness's individual  
8 session of approximately three hours, upon which the billings are based, is  
9 comparable to rates charged by consultants with similar levels of expertise and  
10 experience as Mr. Bloom. In other words, Mr. Bloom charges a set fee for the group  
11 tutorial and \$500 an hour for his time with individual witnesses. I have also reviewed  
12 the actual number of hours Mr. Bloom and his associates have spent on their review,  
13 analysis, responding to discovery, and testimony in this proceeding. In my opinion,  
14 the amount of time spent is appropriate for the task he performed. The amount  
15 requested for Bloom's expenses of \$12,500.00 is reasonable. The invoice submitted  
16 by Bloom includes a description of services performed and the charge associated with  
17 each activity. However, the "Hours" column does not reflect the actual hours spent,  
18 instead his invoice has just the number "1" in that column. Except for the group  
19 tutorial, the charge is for the actual number of hour spent with a charge of \$500 per  
20 hour. The Bloom invoice for services dated from December 1, 2020, through  
21 December 17, 2020, for this proceeding is attached to my third supplemental  
22 testimony as Third Supplemental Attachment RLT-5.

23 **Q. DOES MONARCH INTEND TO RECOVER ITS RATE CASE EXPENSES?**

24 A. Yes, pursuant to the terms of the Stipulation as I have explained above.

1 **IV. CONCLUSION**

2 **Q. DOES THIS CONCLUDE YOUR THIRD SUPPLEMENTAL DIRECT**  
3 **TESTIMONY AT THIS TIME?**

4 A. Yes, it does. I reserve the right to supplement the expenses, make corrections,  
5 revisions, or deletions as may be necessary to support the Stipulation.

D#50944 / Monarch  
Rate Case Expenses

	Date	LGRT Inv. #	LGRT Fees	Non-Consultant Disbursements	LGRT Fees + Non-Consultant Disbursements	LGRT INVOICE ACTUAL TOTAL	NOTES
LGRT	5/16/2019	97500501	\$ 1,645.50		\$ 1,645.50	\$ 1,645.50	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	6/19/2019	97501557	\$ 3,039.00	\$ 52.57	\$ 3,091.57	\$ 3,091.57	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	7/9/2019	97502290	\$ 1,157.00		\$ 1,157.00	\$ 1,157.00	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	8/14/2019	97503015	\$ 169.00		\$ 169.00	\$ 169.00	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	11/13/2019	97505352	\$ 2,013.50		\$ 2,013.50	\$ 2,013.50	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	12/17/2019	97505708	\$ 96.00		\$ 96.00	\$ 96.00	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	1/17/2020	97506453	\$ 13.00		\$ 13.00	\$ 13.00	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	2/24/2020	97507625	\$ 2,305.50	\$ 5.41	\$ 2,310.91	\$ 2,310.91	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	3/16/2020	97508202	\$ 1,010.50		\$ 1,010.50	\$ 1,010.50	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	4/21/2020	97509660	\$ 386.00		\$ 386.00	\$ 386.00	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	5/15/2020	97510513	\$ 6,192.50		\$ 6,192.50	\$ 6,192.50	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	6/11/2020	97511160	\$ 5,758.50		\$ 5,758.50	\$ 5,758.50	Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	7/15/2020	97512201	\$ 86,472.00	\$ 212.50	\$ 86,684.50	\$ 86,684.50	Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	8/25/2020	97513785	\$ 90,047.50	\$ 1,159.30	\$ 91,206.80	\$ 91,206.80	Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	9/24/2020	97514671	\$ 12,124.00		\$ 12,124.00	\$ 12,124.00	Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	10/27/2020	97515328	\$ 26,496.50	\$ 101.70	\$ 26,598.20	\$ 26,598.20	Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	11/9/2020	97516371	\$ 48,890.50	\$ 1,182.60	\$ 50,073.10	\$ 55,443.10	Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	12/3/2020	97518707	\$ 53,917.00	\$ 650.40	\$ 54,567.40	\$ 83,094.90	Provided in Second Supplemental Direct Testimony of Lambeth Townsend, 12/4/2020
	1/11/2021	97519373	\$ 47,337.50	\$ 6,408.27	\$ 53,745.77	\$ 63,188.27	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021
	2/24/2021	97519741	\$ 21,230.00		\$ 21,230.00	\$ 21,230.00	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021
3/5/2021	97520584	\$ 6,083.50		\$ 6,083.50	\$ 6,083.50	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021	
5/17/2021	97522577	\$ 5,525.50		\$ 5,525.50	\$ 5,525.50	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021	
5/26/2021	97522578	\$ 2,870.00		\$ 2,870.00	\$ 2,870.00	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021	
6/15/2021	97523192	\$ 6,063.50		\$ 6,063.50	\$ 6,063.50	Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021	
<b>Totals</b>			<b>\$ 430,843.50</b>	<b>\$ 1,429.78</b>	<b>\$ 440,616.25</b>	<b>\$ 477,892.75</b>	
					<b>LGRT TOTAL</b>		
Alliance Consulting Group	Date	ACG Inv. #	ACG Fees	Disbursements	ACG Invoice Total		
	5/31/2020	20-0514	\$ 7,332.50		\$ 7,332.50		Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	6/30/2020	20-0615	\$ 27,435.00		\$ 27,435.00		Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	7/31/2020	20-0715	\$ 2,328.75		\$ 2,328.75		Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	9/30/2020	20-0910	\$ 532.00		\$ 532.00		Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	10/31/2020	20-1013	\$ 2,362.50		\$ 2,362.50		Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	11/30/2020	20-1101	\$ 8,077.50		\$ 8,077.50		Provided in Second Supplemental Direct Testimony of Lambeth Townsend, 12/4/2020
	12/31/2020	20-1212	\$ 5,017.50		\$ 5,017.50		Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021
	<b>Totals</b>					<b>\$ 53,085.75</b>	
						<b>ACG TOTAL</b>	
FINCAP, Inc.	Date	FINCAP Inv. #	FINCAP Fees	Disbursements	FINCAP Invoice Total		
	6/25/2020	02110	\$ 14,400.00		\$ 14,400.00		Provided in Direct Testimony of Lambeth Townsend, 7/15/2020
	10/30/2020	02110	\$ 2,475.00		\$ 2,475.00		Provided in First Supplemental Direct Testimony of Lambeth Townsend, 11/12/2020
	11/30/2020	02110	\$ 9,450.00		\$ 9,450.00		Provided in Second Supplemental Direct Testimony of Lambeth Townsend, 12/4/2020
	12/30/2020	02110	\$ 2,925.00		\$ 2,925.00		Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021
<b>Totals</b>					<b>\$ 29,250.00</b>		
					<b>FINCAP TOTAL</b>		
Bloom Strategic Consulting	Date	BSC Inv. #	BSC Fees	Disbursements	BSC Invoice Total		
	11/17/2020	1514	\$ 11,000.00		\$ 11,000.00		Provided in Second Supplemental Direct Testimony of Lambeth Townsend, 12/4/2020
	12/17/2020	1522	\$ 1,500.00		\$ 1,500.00		Provided in Third Supplemental Direct Testimony of Lambeth Townsend, 7/16/2021
<b>Totals</b>					<b>\$ 12,500.00</b>		
					<b>BSC TOTAL</b>		
<b>TOTAL RATE CASE EXPENSES</b>					<b>\$ 535,452.00</b>		



816 Congress Avenue, Suite 1900  
 Austin, Texas 78701  
 Telephone: (512) 322-5800  
 Facsimile: (512) 472-0532

www.lglawfirm.com

January 11, 2021

Monarch Utilities I LP  
 Attn William "Ken" Dix  
 1325 North Grand Avenue Suite 100  
 Covina, CA USA 91724

Invoice: 97519373  
 Client: 3176  
 Matter: 24  
 Billing Attorney: WAF  
 Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through December 31, 2020:

**RE: 2020 Rate Case**

Professional Services	\$ 47,337.50
Total Disbursements	<u>\$ 15,850.77</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 63,188.27</b>

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

January 11, 2021  
Invoice: 97519373

### PROFESSIONAL SERVICES RENDERED

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
12/01/20	RLT	Conference with counsel; preparation for hearing (Preparation for Hearing).	.30
12/01/20	WAF	Work on hearing preparation issues; teleconference with PUC Staff and OPUC regarding hearing issues; review and draft correspondence; teleconference with B. Bahr regarding hearing issues; teleconference with J. Mauldin regarding supplemental staff testimony; teleconference with L. Townsend regarding supplemental staff testimony; review Staff supplemental testimony and motion. (Hearing Preparation).	3.40
12/01/20	JLM	Continue reading B. Fairchild testimony and E. Sears testimony for hearing preparation; correspondence regarding same; review Staff errata and supplemental testimony; call with C. Faulk regarding same; begin preparing cross-examination for C. Ekrut (Hearing Preparation).	6.90
12/01/20	JRB	Conference with legal team, Commission Staff, and OPUC; work on drafting administrative filings. (Administrative)	1.70
12/01/20	JRB	Review testimony and work on witness preparation issues; call with legal team. (Preparation for Hearing)	3.30
12/01/20	HEC	Review correspondence; case management; prepare discovery responses for filing with the PUC; e-file discovery response; email correspondences; draft motion; update rate case expense tracking sheet; update testimony; update confidential copy log (Discovery - 0.6 / Administration - 1.2).	1.80
12/02/20	WAF	Work on hearing preparation issues; review and draft correspondence. (Hearing preparation).	9.60
12/02/20	JLM	Call with team in preparation for hearing; correspondence regarding same; continue preparing cross-examination; calls with P. Dinnin regarding hearing preparation; review Staff errata and supplemental testimony (Hearing Preparation).	5.20
12/02/20	JRB	Review testimony and work on preparing materials for hearing; conference with rate case team. (Preparation for Hearing)	3.20
12/02/20	HEC	Review correspondence; case management; discuss hearing preparation with project team; review order; update calendar; draft witness list; draft exhibit list; email correspondences (Administration/Case Management).	3.90
12/03/20	RLT	Work on second supplemental direct testimony (Preparation of Testimony).	.20
12/03/20	RLT	Review Staff's errata (Preparation for Hearing).	.50
12/03/20	WAF	Teleconference with B. Bahr and J. McIntyre regarding Staff supplemental testimony; review and draft correspondence; prepare cross examination outlines. (Preparation for hearing).	9.40
12/03/20	JLM	Call with B. Fairchild regarding hearing preparation; continue preparing cross-examination; continue preparing for hearing (Hearing Preparation).	8.20
12/03/20	JRB	Review testimony and prepare materials for hearing; correspondence with rate case team. (Preparation for Hearing)	2.50
12/03/20	HEC	Discuss hearing preparation with project team; case management; prepare exhibits	5.80

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

January 11, 2021  
Invoice: 97519373

Date	Atty	Description Of Services Rendered	Hours
		(Administration/Case Management).	
12/04/20	RLT	Prepare second supplemental direct testimony; review correspondence; correspondence (Preparation of Testimony).	1.20
12/04/20	WAF	Work on hearing preparation; review and draft correspondence; prepare hearing and cross examination outlines. (Hearing Preparation).	7.70
12/04/20	JLM	Participate in witness training; continue preparing for cross-examination and hearing (Hearing Preparation).	6.50
12/04/20	JRB	Conference with rate case team; call with Commission Staff; attend witness preparation sessions; work on preparing materials for hearing. (Preparation for Hearing)	4.00
12/04/20	HEC	Discuss hearing preparation with project team; case management; update testimony; e-file testimony; email correspondences; prepare exhibits for provision to SOAH and court reporter (Administration/Case Management).	4.20
12/05/20	WAF	Work on hearing preparation issues; review testimony and prepare cross examination outlines. (Hearing Preparation).	1.50
12/05/20	JLM	Continue preparing for hearing (Hearing Preparation).	9.50
12/06/20	RLT	Conference with B. Bahr, C. Faulk, J. Mauldin, and R. Barnes; prepare for hearing (Preparation for Hearing).	2.00
12/06/20	WAF	Teleconference with counsel and B. Bahr regarding hearing preparation; work on hearing preparations. (Hearing Preparation).	5.70
12/06/20	JLM	Continue preparing for hearing (Hearing Preparation).	11.20
12/06/20	JRB	Review testimony and prepare materials for hearing; conference with rate case team. (Preparation for Hearing)	6.30
12/06/20	HEC	Review correspondence; case management (Administration/Case Management).	.10
12/07/20	RLT	Prepare for and attend hearing on the merits (Hearing).	5.50
12/07/20	WAF	Work on briefing outline; review and draft correspondence; prepare for hearing on the merits; attend hearing on the merits. (Hearing on the Merits).	9.40
12/07/20	JLM	Prepare for and participate in Hearing on the Merits Day 1 (Hearing on the Merits).	9.70
12/07/20	JRB	Attend hearing on the merits via video-conference; preparation and debriefing. (Hearing)	7.70
12/07/20	HEC	Review correspondence; case management; prepare discovery response for filing with the PUC; email correspondences; e-file discovery response; attend hearing on the merits (Administration/Case Management).	7.10
12/08/20	RLT	Attend hearing and follow-up (Hearing).	.80
12/08/20	WAF	Teleconference with J. Lance regarding OPUC cross examination; prepare for and attend hearing on the merits; review and draft correspondence; post-hearing debriefing with client. (Hearing on the Merits).	2.80
12/08/20	JLM	Prepare for and participate in Hearing on the Merits (Hearing on the Merits).	2.50
12/08/20	JRB	Participate in day 2 of hearing on the merits; preparation and debrief with rate case team; follow up correspondence. (Hearing on the Merits)	2.40
12/08/20	HEC	Attend hearing on the merits; review correspondence; case management; email correspondences; prepare agreed briefing outline for filing with the PUC	1.20



## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

January 11, 2021  
Invoice: 97519373

Date	Atty	Description Of Services Rendered	Hours
		(Administration/Case Management).	
12/09/20	HEC	E-file Agreed Briefing Outline; case management; email correspondences; review hearing transcript (Administration/Case Management).	.80
12/10/20	HEC	Proofread initial brief shell; case management (Administration/Case Management).	.20
12/14/20	HEC	Review correspondence; case management (Administration/Case Management).	.10
12/21/20	HEC	Review correspondence; case management; email correspondence (Administration/Case Management).	.20

### TOTAL PROFESSIONAL SERVICES

**\$ 47,337.50**

### SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
R Lambeth Townsend	Principal	10.50	435.00	4,567.50
William A Faulk III	Principal	49.50	300.00	14,850.00
Jamie L Mauldin	Principal	59.70	280.00	16,716.00
J Reid Barnes	Associate	31.10	250.00	7,775.00
Hanna E Campbell	Paralegal	25.40	135.00	3,429.00
<b>TOTALS</b>		<b>176.20</b>		<b>\$ 47,337.50</b>

### DISBURSEMENTS

Date	Description	Amount
11/30/20	Corporate Couriers Check # - 000010884 Corporate Couriers, Courier services, 11/30/2020	60.90
11/30/20	Bloom Strategic Cons Voucher # - 000107072 Bloom Strategic Consulting, Inc., Consultant Services, Professional services for December 2020 regarding Monarch Rate Case, Docket 50944, 12/17/2020	1,500.00
	Photocopying	148.00
	Color Prints	58.80
12/07/20	Corporate Couriers Check # - 000010984 Corporate Couriers, Courier services, 12/15/2020	168.90
12/10/20	FedEx Check # - 000010967 FedEx, Federal Express, 12/03/2020 and 12/04/2020 shipments, 12/10/2020	120.06
12/13/20	Kennedy Reporting Se Check # - 000010980 Kennedy Reporting Service, Court Reporting, Public Utility Commission of Texas - Prehearing Conference/Hearing on the Merits on 12/07/2020, 12/13/2020	4,353.00
12/13/20	Kennedy Reporting Se Check # - 000010980 Kennedy Reporting Service, Court Reporting, Public Utility Commission of Texas - Hearing on the Merits on 12/08/2020, 12/13/2020	500.00

---

**Lloyd Gosselink Rochelle & Townsend, P.C.**


---

Monarch Utilities I LP  
 2020 Rate Case  
 I.D.3176-24-WAF

January 11, 2021  
 Invoice: 97519373

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Copy Service	998.61
12/30/20	Financial Concepts a Voucher # - 000107315 Financial Concepts and Applications Inc, Consultant Services, Professional services through December 2020 for Research, Analysis, and Preparation of Testimony regarding Rate of Return for Monarch Utilities before the PUC of Texas, 12/30/2020	2,925.00
12/31/20	Alliance Consulting Voucher # - 000107284 Alliance Consulting Group, Consultant Services, Professional services for December 2020 regarding Monarch Utilities 2020 Rate Case, 12/31/2020	5,017.50
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 15,850.77</b>
<b>TOTAL THIS INVOICE</b>		<b>\$ 63,188.27</b>

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

11402

RECEIVED

DEC 03 2020

Lloyd Gosselink

Invoice No.	Customer No.
61815	1201
Inv Date	Total Due
11/30/20	508.30

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

		Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
		1201	61815	11/30/20	508.30	1		
Date	Ord No.	Svc	Service Detail			Charges	Total	
11/30/20	1002186	EBK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 14:28 Signed: D REEVES	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 8 Lbs	Base : 17.00 Fuel Srchg: 0.00	17.00	17.00	
			Total Charges for Ref. - CLT 3892-01:			17.00		
11/16/20	999220	1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 13:28 Signed: JASMINE K	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 30 Lbs	Base : 12.00 Fuel Srchg: 1.20	13.20	13.20	
			Total Charges for Ref. - CLT 794-4:			13.20		
11/16/20	999208	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 12:49 Signed: DONA HUNSICKER	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 2 Lbs	Base : 36.00 Fuel Srchg: 3.60	39.60	39.60	
11/23/20	1000868	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 12:12 Signed: DONNA HUNSICKER	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 3 Lbs	Base : 36.00 Fuel Srchg: 3.60	39.60	39.60	
11/25/20	1001208	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 12:32 Signed: DONNA HUNSICKER	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 3 Lbs	Base : 36.00 Fuel Srchg: 3.60	39.60	39.60	
11/30/20	1001815	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROOK BELL Time: 10:14 Signed: LEFT AT DOOR	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Comment: CP	Base : 36.00 Fuel Srchg: 3.60	39.60	39.60	
			Total Charges for Ref. - DSH - FIRM:			158.40		
11/20/20	1000432	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:34 Signed: DONNA H	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 2 Lbs	Base : 36.00 Fuel Srchg: 3.60	39.60	39.60	
			Total Charges for Ref. - DSH- FIRM:			39.60		

APPROVED FOR PAYMENT

BY \_\_\_\_\_  
DATE \_\_\_\_\_

BILL TO: 7630-0000 184.00  
7630-0000 214.50  
1600-0000 109.80  
130

USPS delivery for 11/16-11/30  
deliveries for firm

Continued

INVOICE PAYMENT DUE UPON RECEIPT

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No. 61815	Customer No. 1201
Inv Date 11/30/20	Total Due 508.30

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg			
			1201	61815	11/30/20	508.30	2			
Date	Ord No.	Svc	Service Detail				Charges	Total		
11/19/20	1000118	LHR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:16 Signed: FRANCISCO CAST	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 45 Lbs Comment: AP	Base : DOLLY CHAR: Fuel Srchg:	12.00 5.00 1.20	18.20			
11/19/20	1000125	IBK IBK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:40 Signed: C WOODS	ROSIE REYNA   OPUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 3 Lbs	Base : Return :	12.00 12.00	24.00			
11/30/20	1002110	EXP	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:33 Signed: LESLEY ANDERCHEN	SOAH 300 WEST 15TH STREET AUSTIN TX 78701 Wght: 30 Lbs	Base : Fuel Srchg:	17.00 1.70	18.70			
			Total Charges for Ref. - HEC 3176-24:				60.90			
11/16/20	998914	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:19 Signed: CARL WOODS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base :	15.00	15.00			
11/17/20	999314	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 17:03 Signed: CARL WOODS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base :	15.00	15.00			
11/18/20	999633	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:46 Signed: CARL WOODS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base :	15.00	15.00			
11/19/20	999929	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:20 Signed: R. ROBERTS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base :	15.00	15.00			
11/20/20	1000254	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:11 Signed: R. ROBERTS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base :	15.00	15.00			

Continued

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No. 61815	Customer No. 1201
Inv Date 11/30/20	Total Due 508.30

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg			
			1201	61815	11/30/20	508.30	3			
Date	Ord# No.	Svc	Service Detail				Charges	Total		
11/23/20	1000568	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: RHONDA ROBERTS	Time: 16:17	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701	Base : 15.00 Wait Time : 14.00	29.00	Comment: 2020		
11/24/20	1000982	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA M	Time: 15:15	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701	Base : 15.00 Wait Time : 14.00	29.00	Comment: 2020		
11/25/20	1001323	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: R. ROBERTS	Time: 17:09	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701	Base : 15.00	15.00	Comment: 2020		
11/30/20	1001808	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS	Time: 10:14	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701	Base : 15.00 Wait Time : 21.00	36.00	Wait: 60 Min Comment: 2020		
			Total Charges for Ref. - MAIL:				184.00			
11/17/20	999481	4HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Signed: BECCA B	Time: 11:39	THOMAS BROCATO 4055 ENCLAVE MESA CIRCLE AUSTIN TX 78731	Base : 15.00 Fuel Srchg: 1.50	16.50	Wght: 5 Lbs		
			Total Charges for Ref. - TLB - FIRM:				16.50			
11/24/20	1001193	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Signed: T. BROCATO	Time: 11:36	THOMAS BROCATO 4055 ENCLAVE MESA CIRCLE AUSTIN TX 78731	Base : 17.00 Fuel Srchg: 1.70	18.70	Wght: 3 Lbs		
			Total Charges for Ref. - TLB 1720-43:				18.70			
							<b>Total</b>	<b>508.30</b>		

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
 2335 KRAMER LANE, SUITE F  
 AUSTIN, TX 78758

Invoice No. 61815	Customer No. 1201
Inv Date 11/30/20	Total Due 508.30

LLOYD GOSSELINK ATTORNEYS AT LAW  
 816 CONGRESS AVE  
 SUITE 1900  
 AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
 ASK ABOUT OUR WAREHOUSE  
 THANKS FOR YOUR BUSINESS  
 (512) 479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61815	11/30/20	508.30	4

Date	Ord# No.	Svc	Service Detail			Charges	Total
			Reference	Description	Orders	Total	Amt
			CLT 3892-01		1	17.00	
			CLT 794-4		1	13.20	
			DSH - FIRM		4	158.40	
			DSH- FIRM		1	39.60	
			HEC 3176-24		3	60.90	
			MAIL		9	184.00	
			TLB - FIRM		1	16.50	
			TLB 1720-43		1	18.70	
			Reference Totals :		21	508.30	
			Total Amount Due:		21	508.30	

**INVOICE PAYMENT DUE UPON RECEIPT**



<b>Invoice Number</b> 7-209-38296	<b>Invoice Date</b> Dec 10, 2020	<b>Account Number</b> 8251-5792-1	Page 1 of 4
--------------------------------------	-------------------------------------	--------------------------------------	----------------

1097

**Billing Address:**

LLOYD GOSSELINK  
816 CONGRESS AVE STE 1900  
ROCHELLE & TOWNSEND,P.C.  
AUSTIN TX 78701-2478

**Shipping Address:**

LLOYD GOSSELINK  
816 CONGRESS AVE STE 1900  
AUSTIN TX 78701-2478

**Invoice Questions?**

Contact FedEx Revenue Services

Phone: 800.622.1147  
M-F 7 AM to 8 PM CST  
Sa 7 AM to 6 PM CST  
Internet: fedex.com

**Invoice Summary**

**FedEx Express Services**

Total Charges	USD	\$287.22
<b>TOTAL THIS INVOICE</b>	<b>USD</b>	<b>\$287.22</b>

RECEIVED

DEC 10 2020

Lloyd Gosselink

You saved \$188.45 in discounts this period!

Other discounts may apply.

APPROVED FOR PAYMENT

BY \_\_\_\_\_

DATE \_\_\_\_\_

BILL TO: 7630-0000 40.54  
1400-0000 246.66  
060

Detailed descriptions of surcharges can be located at fedex.com

To ensure proper credit, please return this portion with your payment to FedEx. Please do not staple or fold. Please make check payable to FedEx.

<b>Invoice Number</b> 7-209-38296	<b>Invoice Amount</b> USD \$287.22	<b>Account Number</b> 8251-5792-1
--------------------------------------	---------------------------------------	--------------------------------------

**Remittance Advice**

Your payment is due by Dec 25, 2020

720938296400002872278251579218000000000000002872270

LLOYD GOSSELINK  
816 CONGRESS AVE STE 1900  
ROCHELLE & TOWNSEND,P.C.  
AUSTIN TX 78701-2478



FedEx  
P.O. Box 660481  
DALLAS TX 75266-0481



Invoice Number	Invoice Date	Account Number	Page
7-209-38296	Dec 10, 2020	8251-5792-1	2 of 4

### FedEx Express Shipment Detail By Payor Type (Original)

Ship Date: Dec 01, 2020		Cust. Ref.: FIRM CHARGE		Ref.#2:
Payor: Shipper		Ref.#3:		
Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.				
Distance Based Pricing, Zone 2				
Package Delivered to Recipient Address - Release Authorized				
Automation	INET	<b>Sender</b>	<b>Recipient</b>	
Tracking ID	772229199836	Mail Room	Jamie Mauldin	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	1625 12th Street	
Package Type	FedEx Envelope	816 Congress Ave	AUSTIN TX 78703 US	
Zone	02	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	N/A	Transportation Charge		25.35
Delivered	Dec 02, 2020 11:21	Discount		-10.50
Svc Area	A1	Fuel Surcharge		0.78
Signed by	see above	Residential Delivery		4.65
FedEx Use	000000000/186/02	<b>Total Charge</b>	<b>USD</b>	<b>\$20.28</b>

Ship Date: Dec 03, 2020		Cust. Ref.: 3176-24		Ref.#2:
Payor: Shipper		Ref.#3:		
Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.				
Distance Based Pricing, Zone 3				
Package Delivered to Recipient Address - Release Authorized				
Automation	INET	<b>Sender</b>	<b>Recipient</b>	
Tracking ID	772254306651	Lloyd Gosselink Rochelle & Tow	Dane Watson	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	5581 Travis Drive	
Package Type	FedEx Pak	816 Congress Avenue	FRISCO TX 75034 US	
Zone	03	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	1.0 lbs, 0.5 kgs	Transportation Charge		44.88
Delivered	Dec 04, 2020 11:25	Discount		-20.20
Svc Area	A1	Fuel Surcharge		1.17
Signed by	see above	Residential Delivery		4.65
FedEx Use	000000000/1508/02	<b>Total Charge</b>	<b>USD</b>	<b>\$30.50</b>

### FedEx® Billing Online

FedEx Billing Online allows you to efficiently manage and pay your FedEx invoices online. It's free, easy and secure. FedEx Billing Online helps you streamline your billing process. With all your FedEx shipping information available in one secure online location, you never have to worry about misplacing a paper invoice or sifting through reams of paper to find information for past shipments. Go to [fedex.com](http://fedex.com) to sign up today!





Invoice Number	Invoice Date	Account Number	Page
7-209-38296	Dec 10, 2020	8251-5792-1	3 of 4

**Ship Date:** Dec 03, 2020      **Cust. Ref.:** 3176-24      **Ref.#2:**  
**Payor:** Shipper      **Ref.#3:**

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.  
 Distance Based Pricing, Zone 2  
 FedEx has audited this shipment for correct packages, weight, and service. Any changes made are reflected in the invoice amount.  
 Package Delivered to Recipient Address - Release Authorized  
 The package weight exceeds the maximum for the packaging type, therefore, FedEx Pak was rated as Customer Packaging.

Automation	INET	Sender	Recipient	
Tracking ID	772254352065	Lloyd Gosselink Rochelle & Tow	Victoria Shupak	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	1619 Riverbend Crossing	
Package Type	Customer Packaging	816 Congress Avenue	SUGAR LAND TX 77478 US	
Zone	02	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	3.0 lbs, 1.4 kgs	Transportation Charge		34.38
Delivered	Dec 04, 2020 10:27	Discount		-15.47
Svc Area	A1	Fuel Surcharge		0.94
Signed by	see above	Residential Delivery		4.65
FedEx Use	00000000/1486/02	<b>Total Charge</b>	<b>USD</b>	<b>\$24.50</b>

**Ship Date:** Dec 03, 2020      **Cust. Ref.:** 3176-24      **Ref.#2:**  
**Payor:** Shipper      **Ref.#3:**

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.  
 Distance Based Pricing, Zone 2  
 FedEx has audited this shipment for correct packages, weight, and service. Any changes made are reflected in the invoice amount.  
 Package Delivered to Recipient Address - Release Authorized  
 The package weight exceeds the maximum for the packaging type, therefore, FedEx Pak was rated as Customer Packaging.

Automation	INET	Sender	Recipient	
Tracking ID	772254447507	Lloyd Gosselink Rochelle & Tow	Jeffrey McIntyre	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	8303 Buffalo Creek Drive	
Package Type	Customer Packaging	816 Congress Avenue	RICHMOND TX 77406 US	
Zone	02	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	3.0 lbs, 1.4 kgs	Transportation Charge		34.38
Delivered	Dec 04, 2020 12:38	Discount		-15.47
Svc Area	A2	Fuel Surcharge		0.94
Signed by	see above	Residential Delivery		4.65
FedEx Use	00000000/1486/02	<b>Total Charge</b>	<b>USD</b>	<b>\$24.50</b>

**Ship Date:** Dec 03, 2020      **Cust. Ref.:** Firm 999-00      **Ref.#2:**  
**Payor:** Shipper      **Ref.#3:**

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.  
 Distance Based Pricing, Zone 2  
 Package Delivered to Recipient Address - Release Authorized

Automation	INET	Sender	Recipient	
Tracking ID	772255768315	Mail Room	Jamie Mauldin	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	1625 West 12th Street	
Package Type	FedEx Envelope	816 Congress Ave	AUSTIN TX 78703 US	
Zone	02	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	N/A	Transportation Charge		25.35
Delivered	Dec 04, 2020 11:58	Discount		-10.50
Svc Area	A1	Fuel Surcharge		0.78
Signed by	see above	Residential Delivery		4.65
FedEx Use	00000000/186/02	<b>Total Charge</b>	<b>USD</b>	<b>\$20.28</b>

**Ship Date:** Dec 04, 2020      **Cust. Ref.:** 3176-24      **Ref.#2:**  
**Payor:** Shipper      **Ref.#3:**

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.  
 Distance Based Pricing, Zone 2  
 Package Delivered to Recipient Address - Release Authorized

Automation	INET	Sender	Recipient	
Tracking ID	772268778202	Lloyd Gosselink Rochelle & Tow	Jeffrey McIntyre	
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	8303 Buffalo Creek Drive	
Package Type	FedEx Envelope	816 Congress Avenue	RICHMOND TX 77406 US	
Zone	02	AUSTIN TX 78701 US		
Packages	1			
Rated Weight	N/A	Transportation Charge		25.35
Delivered	Dec 05, 2020 13:05	Discount		-10.50

Continued on next page



Invoice Number	Invoice Date	Account Number	Page
7-209-38296	Dec 10, 2020	8251-5792-1	4 of 4

Tracking ID: 772268778202 continued

Svc Area	A2	Fuel Surcharge	0.78
Signed by	see above	Residential Delivery	4.65
FedEx Use	00000000/186/02	<b>Total Charge</b>	<b>USD \$20.28</b>

<b>Ship Date:</b> Dec 04, 2020	<b>Cust. Ref.:</b> 3176-24	<b>Ref.#2:</b>
<b>Payor:</b> Shipper	<b>Ref.#3:</b>	

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.00% to this shipment.  
Distance Based Pricing, Zone 2  
Package Delivered to Recipient Address - Release Authorized

Automation	INET	<b>Sender</b>	<b>Recipient</b>
Tracking ID	772268838760	Lloyd Gosselink Rochelle & Tow	Victoria Shupak
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	1619 Riverbend Crossing
Package Type	FedEx Envelope	816 Congress Avenue	SUGAR LAND TX 77478 US
Zone	02	AUSTIN TX 78701 US	
Packages	1		
Rated Weight	N/A	Transportation Charge	25.35
Delivered	Dec 05, 2020 11:05	Discount	-10.50
Svc Area	A1	Fuel Surcharge	0.78
Signed by	see above	Residential Delivery	4.65
FedEx Use	00000000/186/02	<b>Total Charge</b>	<b>USD \$20.28</b>

<b>Ship Date:</b> Dec 07, 2020	<b>Cust. Ref.:</b> CAD 3467 - 03	<b>Ref.#2:</b>
<b>Payor:</b> Shipper	<b>Ref.#3:</b>	

Fuel Surcharge - FedEx has applied a fuel surcharge of 4.50% to this shipment.  
Distance Based Pricing, Zone 5  
Package Delivered to Recipient Address - Release Authorized

Automation	INET	<b>Sender</b>	<b>Recipient</b>
Tracking ID	772287659324	Cathy Daniels	Joseph Friedman
Service Type	FedEx Priority Overnight	Lloyd Gosselink Rochelle & Tow	4042 E.Mia Lane
Package Type	Customer Packaging	816 Congress Ave	GILBERT AZ 85298 US
Zone	05	AUSTIN TX 78701 US	
Packages	1		
Rated Weight	24.0 lbs, 10.9 kgs	Transportation Charge	211.81
Delivered	Dec 08, 2020 11:50	Discount	-95.31
Svc Area	A3	Fuel Surcharge	5.45
Signed by	see above	Residential Delivery	4.65
FedEx Use	00000000/1552/02	<b>Total Charge</b>	<b>USD \$126.60</b>

<b>Shipper Subtotal</b>	<b>USD</b>	<b>\$287.22</b>
<b>Total FedEx Express</b>	<b>USD</b>	<b>\$287.22</b>



RECEIVED

DEC 14 2020

Lloyd Gosselink

Invoice

DATE INVOICE NO.

12/13/2020 2012012

BILL TO

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

Remit to:

Kennedy Reporting Service, Inc.  
555 Round Rock West Dr. 1127  
Bldg. E., Ste. 202  
Round Rock, TX 78681

JOB NUMBER

20230-1

SERVICE ORDERED BY

Cody Faulk

DOCKET NUMBER

50944

CASE NAME

App of Monarch Utilities

DATE TAKEN

DESCRIPTION

QUANTITY

RATE

AMOUNT

	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Prehearing Conference/Hearing on the Merits (Via Zoom Videoconference)			
12/7/2020	Hourly Reporting Fee	7.5	40.00	300.00
12/7/2020	Original & One Copy - Daily	287	14.00	4,018.00
	Administrative Fee	1	35.00	35.00
	Tax ID # 74-1837735			
	APPROVED FOR PAYMENT BY <u>Hec attached</u> DATE <u>12/14/20</u> BILL TO: <u>3176-24</u> <u>140</u>			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
		<b>Total</b>		\$4,353.00

Payments/Credits

\$0.00

Balance Due

\$4,353.00

Direct all inquiries to:  
Amy Burt  
512-474-2233  
order@kennedyreporting.com

**Gaby Vallejo**

---

**From:** Hanna Campbell  
**Sent:** Monday, December 14, 2020 2:02 PM  
**To:** Account Payable  
**Cc:** Billing Bunch; Haley Johnson  
**Subject:** FW: 3176-24: Kennedy Reporting Service Invoice  
**Attachments:** Inv\_2012012\_from\_Kennedy\_Reporting\_Service\_Inc.\_901596\_17868.pdf; Inv\_2012013\_from\_Kennedy\_Reporting\_Service\_Inc.\_901617\_17868.pdf

Forwarding this to Account Payable as well. My apologies.

-Hanna



**HANNA E. CAMPBELL**

Paralegal

512-322-5871 Direct

Lloyd Gosselink Rochelle & Townsend, P.C.

816 Congress Ave., Suite 1900, Austin, TX 78701

www.lglawfirm.com | 512-322-5800

[News](#) | [vCard](#)

---

**From:** Hanna Campbell <hcampbell@lglawfirm.com>  
**Sent:** Monday, December 14, 2020 9:51 AM  
**To:** Billing Bunch <billing@lglawfirm.com>  
**Cc:** Haley Johnson <HJohnson@lglawfirm.com>  
**Subject:** 3176-24: Kennedy Reporting Service Invoice

Attached please find two court reporter invoices which should be applied to our next bill in 3176-24.

Thanks,

Hanna



**HANNA E. CAMPBELL**

Paralegal

512-322-5871 Direct

Lloyd Gosselink Rochelle & Townsend, P.C.

816 Congress Ave., Suite 1900, Austin, TX 78701

www.lglawfirm.com | 512-322-5800

[News](#) | [vCard](#)



RECEIVED

DEC 14 2020

Lloyd Gosselink

Invoice

DATE INVOICE NO.  
12/13/2020 2012013

BILL TO

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

Remit to:

Kennedy Reporting Service, Inc.  
555 Round Rock West Dr.  
Bldg. E., Ste. 202  
Round Rock, TX 78681

1127

JOB NUMBER	SERVICE ORDERED BY	DOCKET NUMBER	CASE NAME
20230-2	Cody Faulk	50944	App of Monarch Utilities

DATE TAKEN	DESCRIPTION	QUANTITY	RATE	AMOUNT
	State Office of Administrative Hearings Public Utility Commission of Texas Hearing on the Merits (Via Zoom Videoconference)			
12/8/2020	Hourly Reporting Fee	0.5	40.00	20.00
12/8/2020	Original & One Copy - Daily	30	14.00	420.00
	Commission Filing & Delivery fee	1	25.00	25.00
	Administrative Fee	1	35.00	35.00
	Tax ID # 74-1837735			
	APPROVED FOR PAYMENT BY <u>HEC attached</u> DATE: <u>12/14/20</u> BILL TO: <u>3176-24</u>			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
		<b>Total</b>		\$500.00

140

Payments/Credits \$0.00

Balance Due **\$500.00**

Direct all inquiries to:  
Amy Burt  
512-474-2233  
order@kennedyreporting.com

**Gaby Vallejo**

---

**From:** Hanna Campbell  
**Sent:** Monday, December 14, 2020 2:02 PM  
**To:** Account Payable  
**Cc:** Billing Bunch; Haley Johnson  
**Subject:** FW: 3176-24: Kennedy Reporting Service Invoice  
**Attachments:** Inv\_2012012\_from\_Kennedy\_Reporting\_Service\_Inc.\_901596\_17868.pdf; Inv\_2012013\_from\_Kennedy\_Reporting\_Service\_Inc.\_901617\_17868.pdf

Forwarding this to Account Payable as well. My apologies.

-Hanna



**HANNA E. CAMPBELL**

Paralegal

512-322-5871 Direct

Lloyd Gosselink Rochelle & Townsend, P.C.

816 Congress Ave., Suite 1900, Austin, TX 78701

www.lglawfirm.com | 512-322-5800

[News](#) | [vCard](#)

---

**From:** Hanna Campbell <hcampbell@lglawfirm.com>  
**Sent:** Monday, December 14, 2020 9:51 AM  
**To:** Billing Bunch <billing@lglawfirm.com>  
**Cc:** Haley Johnson <HJohnson@lglawfirm.com>  
**Subject:** 3176-24: Kennedy Reporting Service Invoice

Attached please find two court reporter invoices which should be applied to our next bill in 3176-24.

Thanks,

Hanna



**HANNA E. CAMPBELL**

Paralegal

512-322-5871 Direct

Lloyd Gosselink Rochelle & Townsend, P.C.

816 Congress Ave., Suite 1900, Austin, TX 78701

www.lglawfirm.com | 512-322-5800

[News](#) | [vCard](#)



**PLEASE PAY FROM THIS INVOICE**

Remit Payment to:  
515 Congress Avenue  
Suite F  
Austin, Texas 78701

**Invoice**

Date: 12/14/2020  
Invoice #: 52074

<b>Bill To</b>
Lloyd Gosselink Rochelle Townsend ACCOUNTS PAYABLE 816 Congress Avenue Suite 1900 Austin, Texas 78701
<b>RECEIVED</b>  DEC 14 2020  Lloyd Gosselink

<b>Ship To</b>
ACCOUNTS PAYABLE Lloyd Gosselink Rochelle Townsend 816 Congress Avenue Suite 1900 Austin, Texas 78701
2459

Ordered By	Reference Number	Terms	Rep	Project Number	Delivery Date	
Hanna Campbell	3176-24	Due on receipt	EFG	12200020	12/4/2020	
Description of Services Provided				Qty	Rate	Amount
Digital Black and White Prints				9,225	0.10	922.50T
NOTE: 3176-24: Print Request Print x5 Copies/Black and White with Blue Slip Sheets						
APPROVED FOR PAYMENT BY <u>HCC attached</u> DATE <u>12/14/20</u> BILL TO: <u>3176-24</u> 100						
				<b>Subtotal</b>		\$922.50
Customer Signature				<b>Sales Tax (8.25%)</b>		\$76.11
<b>Thank you for choosing Rainmaker Document Technologies!!</b>				<b>Total</b>		\$998.61
Phone Number	Fax Number	Federal Tax ID Number		<b>Payments/Credits</b>		\$0.00
512.472.9911	512.472.6161	43-2033387		<b>Balance Due</b>		\$998.61

**Gaby Vallejo**

---

**From:** Hanna Campbell  
**Sent:** Monday, December 14, 2020 2:02 PM  
**To:** Account Payable  
**Cc:** Haley Johnson  
**Subject:** FW: Invoice 52074 from Rainmaker Document Technologies  
**Attachments:** Inv\_52074\_from\_Rainmaker\_Document\_Technologies\_18756.pdf

This invoice should be applied to 3176-24.

Thank you,

Hanna



**HANNA E. CAMPBELL**

Paralegal

512-322-5871 Direct

Lloyd Gosselink Rochelle & Townsend, P.C.

816 Congress Ave., Suite 1900, Austin, TX 78701

www.lglawfirm.com | 512-322-5800

[News](#) | [vCard](#)

---

**From:** Edward Gutierrez <edward@gorainmaker.com>  
**Sent:** Monday, December 14, 2020 2:01 PM  
**To:** Hanna Campbell <hcampbell@lglawfirm.com>  
**Subject:** Invoice 52074 from Rainmaker Document Technologies

## Rainmaker Document Technologies

**Invoice** *Due:12/14/2020*  
52074

Amount Due: **\$998.61**

Thank you for choosing Rainmaker!

Attached is your Accounting Copy of our invoice.

Please approve and submit for payment at your earliest convenience. If you have any questions regarding this invoice, please reach out to me personally.

Again, thank you for your business - we appreciate it very much!

Sincerely,

Thomas Rutledge  
 CEO  
 Rainmaker Document Technologies, Inc



512.472.9911  
gorainmaker.com

[View & Pay Invoice](#)

# INVOICE

RECEIVED

NOV 17 2020

11402

Lloyd Gosselink

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg			
			1201	61999	12/15/20	773.56	1			
Date	Ord No.	Svc	Service Detail				Charges	Total		
12/09/20	1004433	2BK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 10:15 Signed: J KIRKLAND	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base	:	10.00	10.00		
			Total Charges for Ref. - AAC 3934-02:				10.00			
12/01/20	1002432	1HR	PAT MULLIGAN 1009 COVENTRY ROAD SPICEWOOD TX 78669 Caller: RICOH OFFICE SER Time: 10:31 Signed: CARL WOODS	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Wght: 3 Lbs Comment: AP	Base	:	66.80	73.48		
							Fuel Srchg:	6.68		
12/15/20	1005835	1HR	PAT MULLIGAN 1009 COVENTRY RD. SPICEWOOD TX 78669 Caller: RICOH OFFICE SER Time: 10:01 Signed: RHONDA ROBERTS	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Wght: 20 Lbs	Base	:	66.80	73.48		
							Fuel Srchg:	6.68		
			Total Charges for Ref. - CAD 3870-01:				146.96			
12/07/20	1003920	1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 13:08 Signed: J KIRKLAND	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 3 Lbs	Base	:	12.00	13.20		
							Fuel Srchg:	1.20		
			Total Charges for Ref. - CLT 4159-00:				13.20			
12/03/20	1002900	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 16:19 Signed: DONNA H	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Comment: CP	Base	:	36.00	39.60		
							Fuel Srchg:	3.60		
12/07/20	1003538	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 14:22 Signed: DONNA H	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 41 Lbs Comment: CP	Base	:	36.00	39.60		
							Fuel Srchg:	3.60		
12/10/20	1004585	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 16:31 Signed: DONNA H	DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Comment: CP	Base	:	36.00	39.60		
							Fuel Srchg:	3.60		

APPROVED FOR PAYMENT

BY \_\_\_\_\_

DATE \_\_\_\_\_

BILL TO: 7630-0000 214.00  
7630-0000 208.50  
1400-0000 351.00  
130

Continued

INVOICE PAYMENT DUE UPON RECEIPT

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61999	12/15/20	773.56	1

Date	Ord# No.	Svc	Service Detail	Charges	Total
12/09/20	1004433	2BK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 10:15 Signed: J KIRKLAND  PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 10.00	10.00
			Total Charges for Ref. - AAC 3934-02:	10.00	
12/01/20	1002432	1HR	PAT MULLIGAN 1009 COVENTRY ROAD SPICEWOOD TX 78669 Caller: RICOH OFFICE SER Time: 10:31 Signed: CARL WOODS  RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Wght: 3 Lbs Comment: AP	Base : 66.80 Fuel Srchg: 6.68	73.48
12/15/20	1005835	1HR	PAT MULLIGAN 1009 COVENTRY RD. SPICEWOOD TX 78669 Caller: RICOH OFFICE SER Time: 10:01 Signed: RHONDA ROBERTS  RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Wght: 20 Lbs	Base : 66.80 Fuel Srchg: 6.68	73.48
			Total Charges for Ref. - CAD 3870-01:	146.96	
12/07/20	1003920	1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 13:08 Signed: J KIRKLAND  PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 3 Lbs	Base : 12.00 Fuel Srchg: 1.20	13.20
			Total Charges for Ref. - CLT 4159-00:	13.20	
12/03/20	1002900	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 16:19 Signed: DONNA H  DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Comment: CP	Base : 36.00 Fuel Srchg: 3.60	39.60
12/07/20	1003538	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 14:22 Signed: DONNA H  DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 41 Lbs Comment: CP	Base : 36.00 Fuel Srchg: 3.60	39.60
12/10/20	1004585	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROCK BELL Time: 16:31 Signed: DONNA H  DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Comment: CP	Base : 36.00 Fuel Srchg: 3.60	39.60

Continued

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61999	12/15/20	773.56	2

Date	Ord# No.	Svc	Service Detail	Charges	Total
12/14/20	1005237	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: BROOK BELL Time: 16:05 Signed: D HUNSICKER DONNA HUNSICKER 8201 SIGRID DRIVE ELGIN TX 78621 Wght: 40 Lbs Comment: CPWK	Base : 36.00 Add'l Chgs: 5.00 Fuel Srchg: 3.60	44.60
			Total Charges for Ref. - DSH - FIRM: 163.40		
12/07/20	1003841	4HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 10:47 Signed: SALLY LEONARD SALLY LEONARD 150 SAINT RICHIE LN AUSTIN TX 78737 Wght: 10 Lbs	Base : 22.00 Fuel Srchg: 2.20	24.20
			Total Charges for Ref. - FIRM CHARGE: 24.20		
12/01/20	1002440	EBK 2BK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:02 Signed: S MCDADE OPUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 17.00 Return : 10.00	27.00
12/01/20	1002441	EBK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:06 Signed: F CASTELLANOS PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 17.00	17.00
12/04/20	1003466	EXP	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 14:09 Signed: LESLEY O NADIA MARTINEZ 300 WEST 15TH STREET AUSTIN TX 78701 Wght: 24 Lbs Comment: WK	Base : 17.00 Add'l Chgs: 5.00 Fuel Srchg: 1.70	23.70
12/04/20	1003472	EXP	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 14:20 Signed: LORRIE SCHOOR KENNEDY REPORTING SERVICE 555 ROUND ROCK WEST DRIVE ROUND ROCK TX 78681 Wght: 24 Lbs	Base : 52.00 Fuel Srchg: 5.20	57.20
12/07/20	1003835	2BK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 10:32 Signed: J KIRKLAND PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 10.00	10.00

Continued

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61999	12/15/20	773.56	3

Date	Ord# No.	Svc	Service Detail	Charges	Total	
12/07/20	1003874	EBK EBK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:54 Signed: R ROBERTS	OPUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 17.00 Return : 17.00	34.00
			Total Charges for Ref. - HEC 3176-24:	168.90		
12/03/20	1003150	1BK	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 13:42 Signed: F CASTELLANOS	PUC TEXAS - CENTRAL RECORDS 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 12.00	12.00
			Total Charges for Ref. - JAS 3176-22:	12.00		
12/14/20	1005466	1HR	LIZ ELMQUIST 2101 E 20TH ST AUSTIN TX 78722 Caller: BROOK Time: 08:48 Signed: LAUREN KALISEK	LAUREN KALISEK 3305 PERRY LANE AUSTIN TX 78731	Base : 19.00 Fuel Srchg: 1.90	20.90
			Total Charges for Ref. - KALISEK:	20.90		
12/01/20	1002239	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:07 Signed: SYLVIA M	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 30 Min Comment: 2020	Base : 15.00 Wait Time : 14.00	29.00
12/02/20	1002527	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 14:55 Signed: SYLVIA M	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 25 Min Comment: 2020	Base : 15.00 Wait Time : 7.00	22.00
12/03/20	1002894	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:19 Signed: CARL WOODS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
12/04/20	1003220	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:28 Signed: CARL WOODS	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00

Continued

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61999	12/15/20	773.56	4

Date	Ord No.	Svc	Service Detail	Charges	Total
12/07/20	1003531	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS Time: 14:22 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 30 Min Comment: AP	Base : 15.00 Wait Time : 14.00	29.00
12/08/20	1003995	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: RHONDA R Time: 16:33 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
12/09/20	1004295	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS Time: 16:35 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 30 Min Comment: 2020	Base : 15.00 Wait Time : 14.00	29.00
12/10/20	1004579	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS Time: 16:31 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
12/11/20	1004891	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS Time: 16:25 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
12/14/20	1005230	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: R. ROBERTS Time: 16:05 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
12/15/20	1005681	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: CARL WOODS Time: 16:45 LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
Total Charges for Ref. - MAIL:				214.00	
<b>Total</b>					<b>773.56</b>

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND LOGISTICS  
 2335 KRAMER LANE, SUITE F  
 AUSTIN, TX 78758

Invoice No.	Customer No.
61999	1201
Inv Date	Total Due
12/15/20	773.56

LLOYD GOSSELINK ATTORNEYS AT LAW  
 816 CONGRESS AVE  
 SUITE 1900  
 AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
 ASK ABOUT OUR WAREHOUSE  
 THANKS FOR YOUR BUSINESS  
 (512) 479-4007

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	61999	12/15/20	773.56	5

Date	Ord# No.	Svc	Service Detail			Charges	Total
			Reference	Description	Orders	Total	Amt
			AAC 3934-02		1	10.00	
			CAD 3870-01		2	146.96	
			CLT 4159-00		1	13.20	
			DSH - FIRM		4	163.40	
			FIRM CHARGE		1	24.20	
			HEC 3176-24		6	168.90	
			JAS 3176-22		1	12.00	
			KALISEK		1	20.90	
			MAIL		11	214.00	
			Reference Totals :		28	773.56	
			Total Amount Due:		28	773.56	

**INVOICE PAYMENT DUE UPON RECEIPT**



816 Congress Avenue, Suite 1900  
 Austin, Texas 78701  
 Telephone: (512) 322-5800  
 Facsimile: (512) 472-0532  
 www.lglawfirm.com

February 24, 2021

Monarch Utilities I LP  
 Attn Joseph H Park  
 15088 Rosencrans Avenue  
 La Mirada, CA USA 90638

Invoice: 97519741  
 Client: 3176  
 Matter: 24  
 Billing Attorney: WAF  
 Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through January 31, 2021:

**RE: 2020 Rate Case**

Professional Services	\$ 21,230.00
Total Disbursements	<u>    \$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 21,230.00</b>



## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

February 24, 2021  
Invoice: 97519741

### PROFESSIONAL SERVICES RENDERED

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
1/05/21	WAF	Review and draft correspondence; teleconference with R. Asher regarding settlement discussions; teleconference with J. Lance regarding settlement discussions; attention to settlement issues. (Administration).	1.50
1/05/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
1/06/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
1/07/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
1/08/21	WAF	Work on briefing issues; work on potential settlement issues; review of hearing transcript. (Administration).	2.30
1/08/21	JRB	Work on drafting initial brief. (Briefing)	2.40
1/08/21	HEC	Review correspondence; case management; email correspondences (Administration/Case Management).	.20
1/11/21	WAF	Review briefing outline; review record evidence; teleconference with LG rate case team regarding brief preparation. (Administration).	1.50
1/11/21	JLM	Meeting regarding drafting brief and responsibilities (Administration).	.50
1/11/21	JRB	Conference with legal team; work on drafting initial brief. (Briefing)	3.20
1/12/21	JRB	Review and work on drafting initial brief. (Briefing)	.40
1/13/21	JRB	Work on drafting initial brief. (Briefing)	3.80
1/14/21	JRB	Work on drafting initial brief. (Briefing)	.90
1/15/21	JRB	Work on drafting initial brief. (Briefing)	3.30
1/19/21	JRB	Work on drafting initial brief. (Briefing)	1.40
1/20/21	WAF	Prepare for and attend settlement conference (Administration).	2.60
1/20/21	JRB	Work on drafting initial brief (Briefing).	1.00
1/20/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
1/21/21	JRB	Work on drafting initial brief (Briefing).	.70
1/21/21	HEC	Case management (Administration/Case Management).	.20
1/22/21	WAF	Review and draft correspondence; teleconference with PUC Staff regarding settlement conference (Administration).	.20
1/22/21	JRB	Work on drafting initial brief (Briefing).	2.40
1/22/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
1/25/21	JRB	Work on initial brief (Briefing).	4.10
1/26/21	WAF	Prepare for and attend settlement conference; teleconferences with client representatives; review and draft correspondence (Administration).	8.50
1/26/21	JRB	Work on drafting initial brief (Briefing).	5.60
1/26/21	HEC	Case management (Administration/Case Management).	.30
1/27/21	WAF	Teleconference with Monarch team regarding settlement issues; prepare for and attend settlement conference. (Administration).	7.70
1/27/21	JRB	Work on drafting initial brief (Briefing).	5.70
1/28/21	WAF	Review and draft correspondence. (Administration).	.30
1/28/21	JRB	Work on drafting initial brief (Briefing).	5.10

---

**Lloyd Gosselink Rochelle & Townsend, P.C.**


---

Monarch Utilities I LP  
 2020 Rate Case  
 I.D.3176-24-WAF

February 24, 2021  
 Invoice: 97519741

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
1/29/21	WAF	Work on post-hearing brief; work on settlement preparation issues; prepare for and attend settlement conference; teleconference with J. McIntyre regarding settlement issues; teleconference with R. Asher regarding settlement issues. (Administration).	7.00
1/29/21	JRB	Work on drafting initial brief. (Briefing)	3.20

**TOTAL PROFESSIONAL SERVICES** **\$ 21,230.00**

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
William A Faulk III	Principal	31.60	300.00	9,480.00
Jamie L Mauldin	Principal	.50	280.00	140.00
J Reid Barnes	Associate	43.20	265.00	11,448.00
Hanna E Campbell	Paralegal	1.20	135.00	162.00
<b>TOTALS</b>		<b>76.50</b>		<b>\$ 21,230.00</b>

**TOTAL THIS INVOICE** **\$ 21,230.00**



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  
www.lglawfirm.com

March 5, 2021

Monarch Utilities I LP  
Attn Joseph H Park  
15088 Rosencrans Avenue  
La Mirada, CA USA 90638

Invoice: 97520584  
Client: 3176  
Matter: 24  
Billing Attorney: WAF  
Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through February 28, 2021:

**RE: 2020 Rate Case**

Professional Services	\$ 6,083.50
Total Disbursements	<u>    \$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 6,083.50</b>

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

March 5, 2021  
Invoice: 97520584

### PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
2/01/21	WAF	Review and draft correspondence; prepare for and attend settlement conference; teleconferences with PUC Staff and OPUC attorneys regarding settlement terms; teleconferences with B. Bahr and J. McIntyre regarding settlement terms (Administration).	5.20
2/01/21	JRB	Work on drafting initial brief. (Briefing)	2.30
2/01/21	HEC	Review correspondence; draft Agreed Motion to Abate; case management (Administration/Case Management).	.20
2/02/21	WAF	Work on motion to abate; teleconferences with OPUC and Commission Staff counsel; teleconference with B. Bahr regarding settlement issues; work on settlement procedural issues; review Nielsen briefing. (Administration).	2.00
2/02/21	JRB	Work on drafting agreed motion to abate (Administration).	.70
2/02/21	HEC	Prepare Agreed Motion to Abate for filing with the PUC; case management; email correspondences; calendar deadline (Administration/Case Management).	.60
2/03/21	WAF	Review and draft correspondence; teleconference with R. Barnes regarding preparation of settlement documents. (Administration).	.40
2/03/21	JRB	Work on drafting unanimous stipulation and settlement agreement (Administration).	.50
2/03/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
2/04/21	HEC	Draft Joint Motion to Admit Evidence and Stipulation (Administration/Case Management).	.70
2/08/21	JRB	Work on drafting unanimous stipulation and related documents (Administration).	1.30
2/09/21	WAF	Review and draft correspondence; teleconference with B. Bahr regarding settlement issues (Administration).	.30
2/09/21	JRB	Work on drafting unanimous stipulation and related materials. (Administration)	.20
2/09/21	HEC	Email correspondences; case management; proofread status report (Administration/Case Management).	.20
2/10/21	WAF	Review settlement rate calculations; review and draft correspondence. (Administration).	1.00
2/10/21	JRB	Work on drafting joint proposed order and other documents related to settlement agreement. (Administration)	.40
2/11/21	JRB	Work on drafting joint proposed order and other settlement documents. (Administration)	1.50
2/11/21	HEC	Draft proposed order; case management (Administration/Case Management).	.10
2/12/21	WAF	Teleconference with B. Bahr regarding settlement rates; review settlement rates and settlement documents. (Administration).	1.20
2/12/21	JRB	Work on drafting joint proposed order. (Administration)	1.10
2/16/21	JRB	Work on drafting joint unanimous stipulation and settlement agreement and related documents. (Administration)	1.20
2/16/21	HEC	Discuss filing with project team; case management; email correspondence (Administration/Case Management).	.20

---

**Lloyd Gosselink Rochelle & Townsend, P.C.**


---

Monarch Utilities I LP  
 2020 Rate Case  
 I.D.3176-24-WAF

March 5, 2021  
 Invoice: 97520584

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
2/22/21	JRB	Work on drafting unanimous stipulation and settlement agreement and related documents. (Administration)	.40
2/26/21	JRB	Correspondence with rate case team and PUC Staff. (Administration)	.70
2/26/21	HEC	Review correspondence; case management; email correspondence (Administration/Case Management).	.30

**TOTAL PROFESSIONAL SERVICES** **\$ 6,083.50**

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
William A Faulk III	Principal	10.10	300.00	3,030.00
J Reid Barnes	Associate	10.30	265.00	2,729.50
Hanna E Campbell	Paralegal	2.40	135.00	324.00
<b>TOTALS</b>		<b>22.80</b>		<b>\$ 6,083.50</b>

**TOTAL THIS INVOICE** **\$ 6,083.50**



816 Congress Avenue, Suite 1900  
 Austin, Texas 78701  
 Telephone: (512) 322-5800  
 Facsimile: (512) 472-0532  
 www.lglawfirm.com

May 17, 2021

Monarch Utilities I LP  
 Attn Joseph H Park  
 15088 Rosencrans Avenue  
 La Mirada, CA USA 90638

Invoice: 97522577  
 Client: 3176  
 Matter: 24  
 Billing Attorney: WAF  
 Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through March 31, 2021:

**RE: 2020 Rate Case**

Professional Services	\$ 5,525.50
Total Disbursements	<u>          \$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 5,525.50</b>

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

May 17, 2021  
Invoice: 97522577

### PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
3/04/21	JRB	Correspondence with rate case team; work on revising drafts of settlement documents. (Administration)	1.20
3/04/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
3/05/21	WAF	Work on settlement documents. (Administration).	1.90
3/05/21	JRB	Work on drafting and revising settlement documents; correspondence with legal team. (Administration)	4.00
3/05/21	HEC	Proofread Stipulation and Settlement Agreement; case management (Administration/Case Management).	.40
3/08/21	WAF	Review and revise draft settlement agreement pleadings; review and draft correspondence. (Administration).	2.20
3/08/21	JRB	Review correspondence from rate case team. (Administration)	.20
3/08/21	HEC	Proofread order, stipulation, and motion; case management (Administration/Case Management).	.60
3/12/21	HEC	Review correspondence; case management; proofread Joint Motion, Proposed Order, and Stipulation (Administration/Case Management).	.40
3/19/21	WAF	Review and draft correspondence; work on settlement issues (Administration).	.40
3/24/21	WAF	Review and revise draft tariffs for settlement purposes. (Administration).	2.40
3/24/21	JRB	Correspondence and review final tariff and related documents; call with C. Faulk (Administration).	.70
3/24/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
3/25/21	WAF	Work on final settled tariff; review and draft correspondence. (Administration).	1.80
3/25/21	JRB	Review correspondence and revised tariffs; work on drafting and revising materials for settlement package; calls with C. Faulk (Administration).	2.50
3/25/21	HEC	Review correspondence; case management; proofread order, motion, and stipulation (Administration/Case Management).	.60
3/26/21	WAF	Review and draft correspondence; review and finalize settlement document package. (Administration).	.60
3/26/21	JRB	Review settlement package and correspondence with rate case team (Administration).	.50
3/26/21	HEC	Proofread Proposed Order; case management (Administration/Case Management).	.20

### TOTAL PROFESSIONAL SERVICES

**\$ 5,525.50**

### SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
William A Faulk III	Principal	9.30	300.00	2,790.00
J Reid Barnes	Associate	9.10	265.00	2,411.50
Hanna E Campbell	Paralegal	2.40	135.00	324.00

**Lloyd Gosselink Rochelle & Townsend, P.C.**

---

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

May 17, 2021  
Invoice: 97522577

---

<b>TOTALS</b>	<b>20.80</b>	<b>\$ 5,525.50</b>
---------------	--------------	--------------------

---

**TOTAL THIS INVOICE** **\$ 5,525.50**





816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  
www.lglawfirm.com

May 26, 2021

Monarch Utilities I LP  
Attn Joseph H Park  
15088 Rosencrans Avenue  
La Mirada, CA USA 90638

Invoice: 97522578  
Client: 3176  
Matter: 24  
Billing Attorney: WAF  
Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through April 30, 2021:

**RE: 2020 Rate Case**

Professional Services	\$ 2,870.00
Total Disbursements	<u>    \$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,870.00</b>

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

May 26, 2021  
Invoice: 97522578

### PROFESSIONAL SERVICES RENDERED

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
4/05/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
4/06/21	WAF	Review settlement document package and forward to PUC and OPUC for review (Administration).	.20
4/16/21	WAF	Teleconference with PUC Staff, OPUC, and R. Barnes regarding settlement timeline; teleconferences with B. Bahr regarding settlement options and timeline; teleconference with L. Townsend regarding settlement options, refunds, and possible surcharges (Administration).	2.60
4/16/21	JRB	Call with C. Faulk, Staff, and OPUC; review settlement documents (Administration).	.50
4/20/21	WAF	Review Staff's proposed edits to the Proposed Order; review and draft correspondence. (Administration).	.70
4/22/21	WAF	Teleconferences with B. Bahr regarding extension of effective date issues (Administration).	.60
4/26/21	WAF	Review and draft correspondence related to SIC issues and settlement; work on tariff issues and letter to PUC regarding in-city rates. (Administration).	1.30
4/26/21	HEC	Review correspondence; case management; email correspondence (Administration/Case Management).	.10
4/27/21	WAF	Review and draft correspondence; teleconference with PUC Staff and OPUC regarding effective date issues; teleconference with B. Bahr regarding effective date issues (Administrative).	2.30
4/27/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
4/28/21	HEC	Review order; case management; email correspondence; calendar deadline (Administration/Case Management).	.10
4/30/21	WAF	Review and draft correspondence with PUC Staff regarding extending effective date; teleconference with B. Bahr and J. McIntyre regarding extending effective date and strategy regarding same (Administration).	1.20
4/30/21	HEC	Review correspondence; case management (Administration/Case Management).	.10

### TOTAL PROFESSIONAL SERVICES

**\$ 2,870.00**

### SUMMARY OF PROFESSIONAL SERVICES

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
William A Faulk III	Principal	8.90	300.00	2,670.00
J Reid Barnes	Associate	.50	265.00	132.50
Hanna E Campbell	Paralegal	.50	135.00	67.50
<b>TOTALS</b>		<b>9.90</b>		<b>\$ 2,870.00</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

---

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

May 26, 2021  
Invoice: 97522578

**TOTAL THIS INVOICE**

**\$ 2,870.00**



816 Congress Avenue, Suite 1900  
 Austin, Texas 78701  
 Telephone: (512) 322-5800  
 Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

June 15, 2021

Monarch Utilities I LP  
 Attn Joseph H Park  
 15088 Rosencrans Avenue  
 La Mirada, CA USA 90638

Invoice: 97523192  
 Client: 3176  
 Matter: 24  
 Billing Attorney: WAF  
 Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through May 31, 2021:

**RE: 2020 Rate Case**

Professional Services	\$ 6,063.50
Total Disbursements	<u>    \$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 6,063.50</b>

## Lloyd Gosselink Rochelle & Townsend, P.C.

Monarch Utilities I LP  
2020 Rate Case  
I.D.3176-24-WAF

June 15, 2021  
Invoice: 97523192

### PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
5/10/21	WAF	Review and draft correspondence; teleconference with B. Bahr and J. McIntyre regarding extension of effective date and related settlement issues. (Administration).	1.10
5/10/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
5/11/21	WAF	Review and draft correspondence. (Administration).	.20
5/12/21	WAF	Teleconference with R. Asher regarding extension of effective date; teleconference with B. Bahr regarding extension of effective date; review and draft correspondence. (Administration).	.40
5/19/21	RLT	Conferences with C. Faulk regarding motion to set interim rates; review correspondence (Administration).	1.80
5/19/21	WAF	Review and draft correspondence; conduct legal research on interim rates; teleconferences with L. Townsend regarding interim rates post-suspension; teleconference with B. Bahr regarding interim rate issues. (Administration).	5.10
5/19/21	JRB	Review joint motion to set interim rates and related correspondence. (Administration)	.20
5/19/21	HEC	Review correspondence; case management; draft shell reply to joint motion to set interim rates (Administration/Case Management).	.20
5/20/21	RLT	Conference with J. McIntyre, B. Bahr, J. Abbotoy, and C. Faulk; review and revise draft of objection to staff and OPUC's motion for interim rates (Administration).	2.30
5/20/21	WAF	Teleconference with L. Townsend regarding objection to motion for interim rates; teleconference with Monarch Team and L. Townsend regarding objection to motion for interim rates; review and draft correspondence. (Administration).	3.10
5/20/21	HEC	Phone call with SOAH Legal Secretary regarding Objection to Joint Motion to Set Interim Rates; case management; proofread Objection to Joint Motion to Set Interim Rates; e-file Objection; email correspondences (Administration/Case Management).	1.10
5/24/21	RLT	Review staff's reply to Monarch's objection to the joint motion for interim rates; conference with C. Faulk (Administration).	.30
5/24/21	WAF	Teleconference with PUC Staff regarding settlement issues; teleconference with Monarch team regarding interim rates issues. (Administration).	1.80
5/24/21	JRB	Review correspondence and requested documentation for settlement. (Administration)	.30
5/24/21	HEC	Review correspondence; case management (Administration/Case Management).	.20
5/26/21	RLT	Review correspondence; review order granting motion to extend interim rates; correspondence (Administration).	.30
5/26/21	HEC	Review order; case management; email correspondence (Administration/Case Management).	.10
5/27/21	HEC	Review correspondence; case management (Administration/Case Management).	.10
5/28/21	WAF	Review correspondence; review issues related to interim rates and status report. (Administration).	.40
5/28/21	HEC	Review Status Update; case management; email correspondence (Administration).	.10

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Monarch Utilities I LP  
 2020 Rate Case  
 I.D.3176-24-WAF

June 15, 2021  
 Invoice: 97523192

**TOTAL PROFESSIONAL SERVICES****\$ 6,063.50****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
R Lambeth Townsend	Principal	4.70	435.00	2,044.50
William A Faulk III	Principal	12.10	300.00	3,630.00
J Reid Barnes	Associate	.50	265.00	132.50
Hanna E Campbell	Paralegal	1.90	135.00	256.50
<b>TOTALS</b>		<b>19.20</b>		<b>\$ 6,063.50</b>

**TOTAL THIS INVOICE****\$ 6,063.50**



Mr. Lambeth Townsend  
Lloyd Gosslink Attorneys at Law  
ltownsend@lglawfirm.com

January 7, 2021

RE: Monarch Utilities 2020 Rate Case

Dear Lambeth:

Attached is the prior month's invoice for Alliance Consulting Group's work in the 2020 Monarch Utilities 2020 Rate Case.

It is a pleasure to work with you on this project. If you have any questions related to this invoice, please call me at (214) 473-6771.

Sincerely,

A handwritten signature in black ink that reads "Dane Watson". The signature is written in a cursive, flowing style.

Dane Watson



101 E. Park Blvd., Suite 220  
Plano, TX 75074

# Invoice

Date	Invoice #
12/31/2020	20-1212

Bill To:
Lambeth Townsend Lloyd Gosslink Attorneys at Law <a href="mailto:ltownsend@lglawfirm.com">ltownsend@lglawfirm.com</a>

Billing Period: 12-1-20 through 12-31-20

	Terms	MON2020	
	Net 30 Days	Monarch Utilities 2020 Rate Case	
Hours	Description	US Rate	US Amount
17.50	Dane Watson	\$ 270.00	\$ 4,725.00
1.50	Karen Ponder	\$ 195.00	\$ 292.50
			\$ -
			\$ -
	Subtotal - All Professional Services		\$ 5,017.50
		<b>Total</b>	<b>\$ 5,017.50</b>



**ALLIANCE CONSULTING GROUP****Professional Services****Dec-20****Dane Watson****Monarch 2020**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Dec		
02-Dec	2.50	Pre-hearing call and prep for assisting in cross
03-Dec	1.00	Prep and call on cross with attorney
04-Dec		
05-Dec	2.00	Prep for hearing
06-Dec	3.00	Prep for hearing
07-Dec	8.00	Hearing
08-Dec	1.00	Hearing
09-Dec		
10-Dec		
11-Dec		
12-Dec		
13-Dec		
14-Dec		
15-Dec		
16-Dec		
17-Dec		
18-Dec		
19-Dec		
20-Dec		
21-Dec		
22-Dec		
23-Dec		
24-Dec		
25-Dec		
26-Dec		
27-Dec		
28-Dec		
29-Dec		
30-Dec		
31-Dec		
Total	<u>17.50</u>	

**ALLIANCE CONSULTING GROUP****Professional Services****Dec-20****Karen Ponder****Monarch Utilities**

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
01-Dec		
02-Dec	0.50	Review Staff errata testimony
03-Dec		
04-Dec		
05-Dec		
06-Dec		
07-Dec	1.00	Research whole life cases
08-Dec		
09-Dec		
10-Dec		
11-Dec		
12-Dec		
13-Dec		
14-Dec		
15-Dec		
16-Dec		
17-Dec		
18-Dec		
19-Dec		
20-Dec		
21-Dec		
22-Dec		
23-Dec		
24-Dec		
25-Dec		
26-Dec		
27-Dec		
28-Dec		
29-Dec		
30-Dec		
31-Dec		
Total	<u>1.50</u>	

FINANCIAL CONCEPTS AND APPLICATIONS, INC.  
3907 RED RIVER  
AUSTIN, TEXAS 78751

(512) 458-4644

fincap2@texas.net  
Fax (512) 458-4768

December 30, 2020

Mr. Lambeth Townsend  
Lloyd Gosselink  
816 Congress Avenue  
Suite 1900  
Austin, Texas 78701

[consultants@lglawfirm.com](mailto:consultants@lglawfirm.com)

Reference No.: 02110  
Taxpayer ID No.: 74-2058652

Consulting Services:

Research, Analysis, and Preparation of  
Testimony re: Rate of Return for Monarch  
Utilities before the Public Utility Commission of  
Texas.

For the Period:  
December 1 through December 31, 2020

Professional Time:

Bruce H. Fairchild  
6.5 hours @ \$ 450 \$ 2,925

**Total**

**\$ 2,925**



Bruce H. Fairchild

BRUCE H. FAIRCHILD  
FINCAP, INC.  
TIME LOG FOR MONARCH

<u>Month</u>	<u>Date</u>	<u>Description</u>	<u>Time</u>
<b>2020</b>			
December	3	Conference call and preparation	2.0
	7	Hearing	3.5
	8	Hearing	1.0
		<b>Total</b>	<b>6.5</b>



**Bloom Strategic Consulting**

5960 Berkshire Lane  
Dallas, TX 75225

**INVOICE**

**BILL TO**  
Lambeth Townsend  
Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**INVOICE** 1522  
**DATE** 12/17/2020  
**TERMS** Net 30

**IN REFERENCE TO:**  
Monarch Rate Case Docket 50944

**ACCOUNT SUMMARY**

11/17/2020	Balance Forward			11,000.00
	Other payments and credits after 11/17/2020 through 12/16/2020			0.00
12/17/2020	Other invoices from this date			0.00
	New charges (details below)			1,500.00
	<b>Total Amount Due</b>			<b>12,500.00</b>

DATE	DESCRIPTION	HOURS	RATE	AMOUNT
12/04/2020	Mr. Bloom conducted witness communications training.	1:00	1,500.00	1,500.00

EIN# 20-825424	<b>TOTAL OF NEW CHARGES</b>			<b>1,500.00</b>
	<b>BALANCE DUE</b>			<b>\$12,500.00</b>