

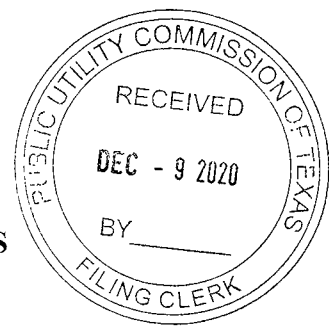


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Item Number: 609

Addendum StartPage: 0



**SOAH DOCKET NO. 473-20-4709.WS
PUC DOCKET NO. 50944**

APPLICATION OF MONARCH UTILITIES I L.P. FOR AUTHORITY TO CHANGE RATES § **BEFORE THE STATE OFFICE OF ADMINISTRATIVE HEARINGS**

AGREED BRIEFING OUTLINE

Monarch Utilities I L.P. (Monarch), Staff of the Public Utility Commission of Texas (Commission Staff), and the Office of Public Utility Counsel (OPUC) (collectively, the Parties) have conferred and together file this Agreed Briefing Outline in accordance with State Office of Administrative Hearings (SOAH) Order No. 6.¹

Respectfully submitted,

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¹ SOAH Order No. 6 Addressing Procedural Matters at 2 (Dec. 2, 2020).

609

CERTIFICATE OF SERVICE

I hereby certify that notice of the filing of this document was provided to all parties of record via electronic mail on December 9, 2020, in accordance with the Order Suspending Rules, issued in Project No. 50664.

/s/ Reid Barnes

REID BARNES

AGREED BRIEFING OUTLINE

I. INTRODUCTION AND SUMMARY [PO Issues 1, 2, 3, 4, 5, 6, 7, 8]

II. REVENUE REQUIREMENT [PO Issues 9, 10, 13, 14, 15, 17]

A. Cost of Service [PO Issue 16]

- 1. Operations and Maintenance Expenses [PO Issue 18]/ Affiliate Expenses [PO Issue 27]/ Professional/Trade Expenses [PO Issue 23]/ Expenses Not Allowed [PO Issue 28]/ Advertising Expenses [PO Issue 24]**
- 2. Depreciation Expense [PO Issue 19]**
- 3. Taxes [PO Issues 20, 21, 64, 65]**
 - i. Other Assessments and Taxes [PO Issue 20]**
 - ii. Federal Income Tax Expense [PO Issue 21]**

B. Return on Rate Base

- 1. Capital Structure [PO Issues 29, 30]**
- 2. Overall Rate of Return [PO Issue 31]**
- 3. Rate Base [PO Issues 32, 34, 38, 40, 41]**
 - i. Parent Company Assets [PO Issue 33]**
 - ii. Accumulated Depreciation [PO Issue 35]**
 - iii. Construction [PO Issues 36, 37]**
 - iv. ADFIT [PO Issue 42]**

III. RATE DESIGN AND TARIFFS [PO Issues 11, 12, 13, 14, 44, 45, 46, 47, 63]

A. Consolidated Tariffs [PO Issues 48, 49, 53, 54]

B. Rates [PO Issues 50, 51, 52, 60, 61, 62, 63]

IV. INTERIM RATES [PO Issues 55, 56]

V. RATE CASE EXPENSES [PO Issues 57, 58, 59]

VI. ISSUES NOT ADDRESSED [PO Issues 22, 25, 26, 39, 43]

VII. CONCLUSION