



## **Filing Receipt**

**Filing Date - 2023-07-21 12:12:17 PM**

**Control Number - 50788**

**Item Number - 369**

**SOAH DOCKET NO. 473-20-4071.WS  
DOCKET NO. 50788**

<b>RATEPAYERS APPEAL OF THE</b>	<b>§</b>	<b>BEFORE THE STATE OFFICE</b>
<b>DECISION BY WINDERMERE OAKS</b>	<b>§</b>	
<b>WATER SUPPLY CORPORATION TO</b>	<b>§</b>	<b>OF</b>
<b>CHANGE WATER AND SEWER</b>	<b>§</b>	
<b>RATES</b>	<b>§</b>	<b>ADMINISTRATIVE HEARINGS</b>

**AFFIDAVIT OF JAMIE L. MAULDIN RELATED TO  
THE RATE CASE EXPENSES IN DOCKET NO. 50788 OF  
WINDERMERE OAKS WATER SUPPLY CORPORATION**

**STATE OF TEXAS           §**  
  **§**  
**COUNTY OF TRAVIS       §**

BEFORE ME, the undersigned authority, on this day, personally appeared Jamie L. Mauldin, who being by me first duly sworn, on oath deposed and said the following:

1. My name is Jamie L. Mauldin. I am a principal with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and counsel for the Windermere Oaks Water Supply Corporation (WOWSC) in State Office of Administrative Hearings (SOAH) Docket No. 473-20-4071.WS and Public Utility Commission of Texas (PUC) Docket No. 50788. I have been practicing public utility law since 2011 and have represented WOWSC in Docket 50788 since Ratepayers' original filing on April 27, 2020.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of the WOWSC in connection with Docket No. 50788 concerning the *Ratepayers Appeal of the Decision by Windermere Oaks Water Supply Corporation to Change Water and Sewer Rates* (Rate Appeal). I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. Reimbursable rate case expenses relating to the Rate Appeal have been incurred by WOWSC since January 31, 2023, when WOWSC last filed testimony related to rate case expenses. My first supplemental direct testimony supports the reasonableness of the legal and consultant expenses WOWSC incurred as of May 31, 2021. My second supplemental testimony supports the reasonableness of the legal and consultant expenses incurred by WOWSC as of September 30, 2021. My third supplemental testimony supports the reasonableness of the legal and consultant expenses incurred by WOWSC as of December 15, 2021. My fourth supplemental

testimony supports the reasonableness of the legal and consultant expenses incurred by WOWSC as of May 23, 2022. WOWSC's First Errata to Fifth Supplemental Direct Testimony of Jamie L. Mauldin supports the reasonableness of the legal and consultant expenses incurred by WOWSC as of January 31, 2023. WOWSC is now requesting the reimbursement of all reasonable rate case expenses after January 31, 2023.

4. The Proposal for Decision (PFD), issued on June 29, 2023, recommends that the rate case expenses incurred as of January 31, 2023 in the amount of \$474,184.04 are reasonable and comparable to the rate case expenses awarded in other, arguably less complex rate appeals.<sup>1</sup> The PFD also recommends that WOWSC file an affidavit or supplemental testimony closer in time to the Commission's consideration of this matter, or allow WOWSC to recover trailing rate case expenses through a compliance docket.<sup>2</sup>

5. Based upon my review, I recommend that WOWSC be allowed to recover the reasonable and necessary legal and consultant rate case expenses of \$183,326.64 as of April 30, 2023, which includes expenses incurred from February 1, 2023, through April 30, 2023, pursuant to SOAH's direction. Since the First Errata to Fifth Supplemental Direct Testimony of Jamie L. Mauldin, WOWSC has incurred necessary and reasonable additional attorney fees associated with this proceeding, including briefing, preparation of pleadings defending WOWSC and myself from abusive allegations of misconduct, drafting replies, and preparing and attending the second hearing on the merits. As discussed above, the PFD issued on June 29, 2023, also recommends recovery of rate case expenses incurred after January 31, 2023, and recovery of trailing rate case expenses incurred between the date of this filing and when the Commission's decision becomes final. WOWSC will look to the Commission for guidance on how to handle these trailing expenses.

6. WOWSC is aware that the rate case expenses incurred in this rate appeal are significantly higher than the contested rate increase, but this proceeding has been heavily litigated over the last three years, and WOWSC has had to engage in extensive discovery and motion practice, in addition to being required to prepare two additional rounds of testimony and participate in a second hearing on the merits due to the Commission's remand.

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<sup>1</sup> SOAH Proposal for Decision with Memorandum at 55 (Jun. 29, 2023).

<sup>2</sup> *Id.*

7. Based on my experience and education and following a thorough and critical review of all of the relevant information, I concluded that the reasonable and necessary rate case expenses for legal services as of April 30, 2023 is \$657,065.72. A rate case expense summary sheet detailing each expense by attorney and consultant is attached as **Attachment A**. I recommend that the Commission find this amount to be the reasonable and necessary reimbursable legal and consultant rate case expenses for WOWSC in this proceeding. I also recommend that the Commission allow WOWSC to recover its consultant rate case expenses of Grant Rabon of NewGen Strategies & Solutions (NewGen), pursuant to Texas Water Code Ann. §§ 13.183, 13.185(c), and 13.187 (TWC), and 16 Texas Administrative Code (TAC) § 24.33.

8. WOWSC engaged the services of Lloyd Gosselink in May 2020. I have directed the work performed by Lloyd Gosselink employees on behalf of WOWSC since that time. I have reviewed the billings of Lloyd Gosselink submitted to WOWSC for legal services from February 1, 2023, through April 30, 2023, in connection with WOWSC defending the Rate Appeal. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on WOWSC's behalf. Those billings were accurately calculated before they were tendered and did not include any double billing. None of the charges billed to WOWSC have been recovered through reimbursement for other expenses. The expenses charged were associated with the review and defense of the Rate Appeal and were necessary to advise WOWSC and to accomplish tasks in the rate proceeding.

9. For the period of February 1, 2023, through April 30, 2023, Lloyd Gosselink billed \$180,301.64 for legal services in connection with WOWSC's proposed rate increase. This figure includes legal fees and expenses. The fees and expenses were necessary and for the legal representation of WOWSC. The legal work included advising WOWSC on rates, review of the Rate Appeal, preparation of pleadings, review and preparation of evidentiary exhibits, preparation of testimony, briefing, hearing, and other trailing expenses.

10. The hourly rates for attorneys of \$280–\$330 and for the paralegals of \$150, upon which the billings are based, are generally lower than the same hourly rates charged to other clients for comparable services during the same time frame. My hourly rate for this proceeding is significantly lower than my normal hourly rate charged to similar clients. Additionally, our firm's hourly rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. To further minimize expenses, I used associates and

paralegals where possible because of their lower billing rates. In assigning the tasks to attorneys, I ensured that the attorneys did not duplicate the work of one another. The hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner and on a timely basis. My many years of experience participating in utility rate cases aid in our efforts to keep rate case expenses reasonable.

11. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices dated from March 15, 2023, through May 11, 2023, for this proceeding are attached as **Attachment B**. Lloyd Gosselink has documented all charges with time sheets, invoices, and records.

12. Neither Lloyd Gosselink nor any consultants for WOWSC have charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day. The documentation in this case is similar to that provided in many previous rate cases before the Commission.

13. The current amount requested for legal expenses of \$180,301.64 is reasonable given the complexity of this case and comparable to the rate case expenses awarded in other rate appeals.<sup>3</sup> WOWSC has incurred significant additional attorney fees associated with this proceeding due to the Commission's remand to SOAH, including briefing, preparation of pleadings defending WOWSC and myself from abusive allegations of misconduct, drafting replies to exceptions, and participating in a second hearing on the merits with additional briefing.


14. For the period of February 1, 2023, through March 31, 2023, the expenses for Grant Rabon of NewGen are \$3,025.00. Based on my years of experience working with utility consultants, Mr. Rabon's hourly rate of \$275.00 and hourly rates of his associates, upon which the billings are based, is comparable to rates charged by consultants with similar levels of expertise and experience as Mr. Rabon. I have also reviewed the number of hours Mr. Rabon and his associates have spent on the review, analysis, and testimony regarding depreciation in this proceeding and on responding to discovery. In my opinion, the amount of time spent is appropriate given the complexity of this case. The NewGen invoice from services dated from February 1, 2023

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<sup>3</sup> *Ratepayers Appeal of the Decision by Bear Creek Special Utility District to Change Rates*, Docket No. 49351, Order on Rehearing at 3, Findings of Fact No. 56 (Nov. 19, 2021) (Bear Creek Order) awarding \$409k in rate case expenses.


through March 31, 2023 for this proceeding are attached as **Attachment C**. The amount requested for NewGen's expenses of \$21,757.50, as of the date of filing, is reasonable.

15. The total amount requested for rate case expenses from May 1, 2020, through April 30, 2023, in the amount of \$657,065.72 for Docket No. 50788, which includes legal fees, consultant fees, and expenses, are reasonable given the complexity, length, and novel issues presented in this case.

  
JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 21<sup>st</sup> day of July, 2023.



  
Notary Public





816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

March 15, 2023

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97539469  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through February 28, 2023:

**RE: PUC Rate Appeal**

Professional Services	\$ 66,778.50
Total Disbursements	<u>\$ 1,033.20</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 67,811.70</b>



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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

March 15, 2023  
Invoice: 97539469

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
2/01/23	JLM	Confer with co-counsel regarding Rebuttal testimony; review Staff's and Ratepayers responses to RFIs; correspondence; begin reviewing rebuttal Testimony. (Testimony; Discovery)	2.50
2/01/23	RAA	Draft Supplemental Rebuttal Testimony of Mike Nelson, Joe Gimenez III; draft WOWSC's Response to Ratepayers' Sixth RFI (Administration, Discovery).	7.30
2/01/23	AMB	Review, edit, and bate stamp attachments for WOWSC's Response to Ratepayers' Amended 6th Request for Information for Docket No. 50788. (Administration/Case Management)	3.00
2/02/23	JLM	Revise M. Nelson rebuttal testimony; confer with co-counsel regarding outstanding RFIs. (Testimony; Discovery)	2.70
2/02/23	RAA	Draft Response to Ratepayers' Sixth RFI, Supplemental Rebuttal Testimonies of Mike Nelson and Joe Gimenez III. (Discovery, Administration).	7.70
2/03/23	JLM	Meeting with team to discuss rebuttal testimony; work on responses to Ratepayers 6th RFIs; confer with co-counsel; correspondence. (Discovery; Testimony)	4.10
2/03/23	RAA	Draft Response to Ratepayers' Sixth RFI; Supplemental Rebuttal Testimonies of Joe Gimenez III, Mike Nelson; attend client call regarding same. (Administration, Discovery).	8.30
2/03/23	AMB	Review, edit and bate stamp attachments for WOWSC's Responses to Ratepayers' Amended 6th Request for Information. (Administration/Case Management)	3.00
2/04/23	RAA	Draft the Supplemental Rebuttal Testimony of Joe Gimenez III. (Administration).	3.50
2/06/23	JLM	Revise Supplemental Rebuttal Testimony; revise and finalize Responses to Ratepayers 6th RFIs; confer with co-counsel. (Discovery; Testimony)	6.00
2/06/23	RAA	Draft the Supplemental Rebuttal Testimony of Joe Gimenez III and Mike Nelson, Response to Ratepayers' Seventh RFI. (Administration, Discovery).	6.60
2/06/23	AMB	Review, edit, finalize, e-file, serve, and save WOWSC's Response to Ratepayers' Amended Sixth Request for Information for Docket No. 50788. (Administration/Case Management)	4.00
2/07/23	JLM	Review draft Rebuttal testimony; revise Fifth Supplemental Testimony of Jamie L Mauldin; confer with co-counsel; work on Rebuttal Testimony. (Testimony)	3.60
2/07/23	RAA	Draft Supplemental Rebuttal Testimony of Joe Gimenez III, WOWSC Response to Ratepayers' Seventh RFI. (Administration, Discovery).	1.80
2/07/23	AMB	Review and edit Supplemental Rebuttal Testimony of Mike Nelson and Joe Gimenez for Docket No. 50788. (Administration/Case Management)	5.20
2/08/23	JLM	Confer with co-counsel on rebuttal testimony; work on testimony and responses to 7th RFI's. (Testimony; Discovery)	3.50
2/08/23	JEF	Assist with RFI responses related to litigation issues.	.20
2/08/23	RAA	Draft Supplemental Rebuttal Testimony of Joe Gimenez III and Mike Nelson, Response to Ratepayers' Seventh RFI. (Administration, Discovery).	6.40
2/08/23	AMB	Review and edit Supplemental Rebuttal Testimony of Mike Nelson and Joe Gimenez	4.20

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

March 15, 2023  
Invoice: 97539469

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		for Docket No. 50788. (Administration/Case Management)	
2/09/23	JLM	Work on rebuttal testimony. (Testimony)	5.50
2/09/23	RAA	Finalize Supplemental Rebuttal Testimonies of Mike Nelson and Joe Gimenez III; draft Response to Ratepayers' Seventh RFI (Administration, Discovery).	7.90
2/09/23	AMB	Review and edit Supplemental Rebuttal Testimony of Mike Nelson and Joe Gimenez and attachments for Docket No. 50788. (Administration/Case Management)	9.10
2/10/23	JLM	Finalize Supplemental Rebuttal Testimony; work on Responses to 7th RFIs. (Testimony; Rebuttal)	4.30
2/10/23	RAA	Draft Response to Ratepayers' Seventh RFI. (Discovery).	4.60
2/10/23	AMB	Finalize, e-file, serve, and save Supplemental Rebuttal Testimony of Mike Nelson and Joe Gimenez with attachments; work on redactions for Attachment Ratepayers' 7-9 for WOWSC's Response to Ratepayers' 7th RFI for Docket No. 50788. (Administration/Case Management)	4.70
2/13/23	JLM	Finalize Responses to Ratepayers 7th RFI's. (Discovery)	.50
2/13/23	RAA	Review and finalize Response to Ratepayers' Seventh RFI. (Discovery).	.70
2/13/23	AMB	Review, edit, finalize, e-file, serve, and save WOWSC's Response to Ratepayers' Seventh Request for Information and attachments for Docket No. 50788. (Administration/Case Management)	3.90
2/14/23	JLM	Correspondence with K. Allen regarding responses to Ratepayers 7th RFIs. (Discovery)	.50
2/14/23	RAA	Review opposing counsel's email regarding WOWSC's Response to Ratepayers' Seventh RFI. (Administration).	.10
2/14/23	AMB	Print out Supplemental Rebuttal Testimony of M. Nelson and J. Gimenez with attachments to prepare binder with tabs and labels for J. Mauldin for Docket No. 50788. (Administration/Case Management)	1.50
2/15/23	JLM	Confer with co-counsel on Ratepayers' request for more information to Responses to Ratepayers 6th and 7th RFIs. (Discovery)	1.80
2/15/23	RAA	Evaluate Ratepayers' opposing counsel's allegations regarding WOWSC's Response to Ratepayers' Sixth and Seventh RFIs, assess Texas discovery law, produce responsive records, draft response to opposing counsel's email. (Discovery).	5.50
2/16/23	JLM	Confer with co-counsel on supplemental discovery responses; correspondence to K. Allen regarding supplemental discovery. (Administration; Discovery)	1.30
2/16/23	RAA	Draft Supplemental Responses to Ratepayers' Amended Sixth RFI and Seventh RFI. (Discovery).	2.50
2/16/23	AMB	Update calendar with Order Setting Hearing on Merits information; work on shell for WOWSC's Supplemental Response to Ratepayers' Amended 6th RFI and 7th RFI; correspondence with R. Arnett regarding attachments for responses; prepare attachments for WOWSC's supplemental responses for Docket No. 50788. (Administration/Case Management)	4.40
2/17/23	RAA	Draft WOWSC Supplemental Responses to Ratepayers' Amended Sixth and Seventh RFI. (Discovery).	1.70
2/21/23	JLM	Review responses to Supplemental RFIs; confer with co-counsel and support staff on	1.50

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

March 15, 2023  
Invoice: 97539469

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
2/21/23	RAA	production; correspondence to opposing counsel.(Discovery)	
2/21/23	RAA	Draft Supplemental Responses to Ratepayers' Amended Sixth RFI and Seventh RFI. (Discovery).	6.90
2/21/23	AMB	Review, edit and prepare WOWSC's Supplemental Response to Ratepayers' Amended 6th Request for Information for Docket No. 50788. (Administration/Case Management)	4.60
2/22/23	JLM	Work on Responses to Supplemental 6th and 7th RFIs; calls and correspondence regarding same; confer with co-counsel; review and edit; review Ratepayers 8th RFIs. (Discovery)	4.80
2/22/23	RAA	Draft Supplemental Responses to Ratepayers' Amended Sixth RFI, Seventh RFI; review and evaluate Ratepayers' Eighth RFI. (Discovery).	8.00
2/22/23	AMB	Work on shell for WOWSC's Response to Ratepayers' 8th Request for Information; prepare letter to PUC requesting to void item from Interchange; Teams Meeting with J. Mauldin and R. Arnett regarding WOWSC's Supplemental Response to Ratepayers' 6th Request for Information; print out Attachment Ratepayers' 7-9 emails for J. Mauldin to review; update WOWSC's Response to Ratepayers' 7th Request for Information removing Attachment Ratepayers' 7-18 for Docket No. 50788. (Administration/Case Management)	9.40
2/23/23	JLM	Confer with co-counsel on Supplemental Responses to Ratepayers 7th RFIs; document review; meeting with client to discuss Ratepayers 8th RFIs; work on objections; calls with client regarding same. (Discovery)	4.30
2/23/23	SNM	Discussion with co-counsel strategizing next steps in objections to request for information; review previous requests for information; draft request for information (Discovery).	2.10
2/23/23	RAA	Draft Supplemental Response to Ratepayers' Amended Sixth RFI, Seventh RFI; Response to Ratepayers' Eighth RFI. (Discovery).	9.20
2/23/23	AMB	Extensive work on Supplemental Attachment Ratepayers' 7-9 for WOWSC's Supplemental Response to Ratepayers' 7-9; update letter to PUC requesting item be voided from Interchange for Docket No. 50788. (Administration/Case Management)	8.30
2/24/23	JLM	Correspondence with K. Allen regarding supplemental RFI Responses; review Ratepayers 9th RFIs; correspondence with client related to 8th RFIs; confer with co-counsel regarding objections to 8th RFIs. (Discovery)	3.50
2/24/23	SNM	Draft objections to RFI (Discovery).	5.70
2/24/23	AMB	Finalize, e-file, serve, and save WOWSC's Response to Ratepayers' 7th Request for Information, WOWSC's Supplemental Response to Ratepayers' 7th Request for Information, Privilege Log and Letter to PUC regarding item to be voided from Interchange; create shell for WOWSC's Objection's to Ratepayers' 8th Request for Information; prepare shell for WOWSC's Response to Ratepayers' 9th Request for Information; calendar deadlines for Docket No. 50788. (Administration/Case Management)	5.40
2/26/23	JLM	Revise Objections to Ratepayers 8th RFIs; correspondence related to same. (Discovery)	2.30

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# **Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

March 15, 2023  
Invoice: 97539469

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
2/26/23	SNM	Draft and edit objections to RFIs (Discovery).	2.60
2/27/23	RMD	Review and finalize Objections to Ratepayers' Eighth Request for Information; confer internally regarding the same. (Administration/Case Management; Discovery)	.80
2/27/23	SNM	Finalize objections to RFI; file objections to RFI (Discovery).	2.50
2/27/23	RAA	Draft response to Ratepayers' Eighth RFI. (Discovery).	6.00
2/27/23	AMB	Review, finalize, e-file, serve and save WOWSC's Objections to Ratepayers' 8th Request for Information; review emails sent by R. Arnett to download and organize attachments for WOWSC's Response to Ratepayers' 8th Request for Information for Docket No. 50788. (Administration/Case Management)	7.80
2/28/23	JLM	Work on responses to Ratepayers 8th RFIs; analyze Ratepayers motion to compel; confer with co-counsel; correspondence with K. Allen. (Discovery; Testimony)	8.60
2/28/23	RAA	Draft Response to Ratepayers' Eighth RFI. (Discovery).	10.70
2/28/23	AMB	Worked on preparing extensive attachments for WOWSC's Response to Ratepayers' 8th Request for Information for Docket No. 50788. (Administration/Case Management).	16.60

## **TOTAL PROFESSIONAL SERVICES**

**\$ 66,778.50**

## **SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Jose E de la Fuente	Principal	.20	330.00	66.00
Jamie L Mauldin	Principal	61.30	310.00	19,003.00
Roslyn M Dubberstein	Associate	.80	320.00	256.00
Samantha N Miller	Associate	12.90	285.00	3,676.50
Rick A Arnett	Associate	105.40	280.00	29,512.00
Amanda M Benavides	Paralegal	95.10	150.00	14,265.00
<b>TOTALS</b>		<b>275.70</b>		<b>\$ 66,778.50</b>

## **DISBURSEMENTS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Photocopying	208.20
2/28/23	NewGen Strategies an Voucher # - 000116758 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through February 2023 regarding Windermere Oaks WSC Rate Appeal, 02/28/2023	825.00

## **TOTAL DISBURSEMENTS**

**\$ 1,033.20**

## **TOTAL THIS INVOICE**

**\$ 67,811.70**

Lloyd Gosselink Rochelle & Townsend, P.C.

**Lloyd Gosselink Rochelle & Townsend, P.C.**

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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

March 15, 2023  
Invoice: 97539469



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Austin, Texas 78701  
Telephone: (512) 322-5800  
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April 14, 2023

Windermere Oaks Water Supply Corporation  
Attn Richard Schaefer  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97540226  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through March 31, 2023:

**RE: PUC Rate Appeal**

Professional Services	\$ 74,830.00
Total Disbursements	<u>\$ 5,197.47</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 80,027.47</b>

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

April 14, 2023  
Invoice: 97540226

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
3/01/23	JLM	Finalize Responses to Ratepayers 8th RFIs; review Motion to Compel; confer with co-counsel; correspondence. (Discovery)	4.00
3/01/23	RAA	Draft Response to Ratepayers Eighth RFI, Ninth RFI. (Discovery).	9.00
3/01/23	AMB	Prepare remaining attachments for WOWSC's Response to Ratepayers' 8th Request for Information; finalize, e-file, serve, and save WOWSC's Response to Ratepayers' 8th Request for Information. (Administration/Case Management)	8.30
3/02/23	JLM	Calls and correspondence with client regarding informal discovery requests; correspondence with K. Allen regarding informal discovery requests; call with M. Lander and K. Allen regarding same; confer with co-counsel. (Discovery)	4.50
3/02/23	RAA	Draft WOWSC's Response to Ratepayers' Ninth RFI, Motion to Compel; confer with client regarding potential Supplemental Response to Ratepayers' Eighth RFI; participate in call with opposing counsel and PUC Staff. (Discovery, Administration).	9.10
3/02/23	AMB	Finalize WOWSC's Response to Ratepayers' Ninth Request for Information and attachments; send correspondence to K. Allen regarding additional links to download WOWSC's Response to Ratepayers' Eighth Request for Information for Docket No. 50788. (Administration/Case Management)	1.00
3/03/23	JLM	Finalize Response to Ratepayers 9th RFIs; revise Response to Motion to Compel; confer with co-counsel on Response to Ratepayers Motion to Compel 6-9. (Discovery)	.90
3/03/23	RAA	Draft Response to Ratepayers' Motion to Compel, Ratepayers' Motion to Preclude Admission or Consideration of Evidence or, Alternatively, to Compel a Complete Response to Ratepayers' Response to Ratepayers' Request for Information Amended 6-9; compile records for WOWSC's Supplemental Response to Ratepayers' Eighth RFI; email correspondence with opposing counsel. (Discovery, Administration).	10.00
3/03/23	AMB	Review, e-file, serve, and save WOWSC's Response to Ratepayers' Motion to Compel; e-file, serve, and save WOWSC's Response to Ratepayers' Ninth RFI; draft shell for WOWSC's Supplemental Response to Ratepayers Eighth RFI; download documents for Supplemental Attachment Ratepayers 8-24 for Docket No. 50788. (Administration/Case Management)	6.50
3/04/23	RAA	Draft Response to Ratepayers' Motion to Preclude Evidence or, Alternatively, Compel a Complete Response to Ratepayers' Amended 6-9. (Discovery).	1.80
3/06/23	JLM	Prepare for hearing; review Response to Motion to Preclude Testimony and Compel Response to 6-9; confer with co-counsel on Supplemental RFI responses; work on Responses to Objections to Testimony; review draft motion to compel discovery responses; call with M. Lander.(Discovery; Testimony)	5.90
3/06/23	RAA	Draft Response to Ratepayers' Motion to Preclude Evidence or, Alternatively, Compel a Complete Response to Ratepayers' Amended 6-9; review Ratepayers' Objections to WOWSC's Supplemental Testimonies; draft Response to Ratepayers'	7.20

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

April 14, 2023  
Invoice: 97540226

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		Objections to WOWSC's Supplemental Testimonies; review previous RFI responses regarding revenue requirement; review Ratepayers' draft motion to compel, assess possible response. (Discovery).	
3/06/23	AMB	Review, e-file, serve, and save WOWSC's Supplemental Response to Ratepayers' Eighth Request for Information, Statement of Confidentiality and attachments; draft shell for WOWSC's Supplemental Response to Ratepayers Amended Sixth Request for Information; file organization in DMS for Docket No. 50788. (Administration/Case Management)	3.00
3/07/23	JLM	Work on supplemental RFI responses; call with client; confer with co-counsel; finalize response to Motion to Compel. (Discovery)	5.60
3/07/23	RAA	Draft Response to Ratepayers' Objections to the Supplemental Rebuttal Testimonies of Mike Nelson and Joe Gimenez III; attend client call regarding remaining discovery responsibilities; review Ratepayers' Request for Relief (Administration, Discovery).	9.40
3/07/23	AMB	Review, finalize, e-file, serve, and save WOWSC's Response to Ratepayers Motion and prepare attachments; file organization; review SOAH Order No. 29 to prepare for Hearing on the Merits for Docket No. 50788. (Administration/Case Management)	5.00
3/08/23	JLM	Work on supplementing RFIs; confer with co-counsel; calls to client; work on responses to Objections and other ratepayer pleadings. (Discovery)	7.00
3/08/23	RAA	Draft Response to Ratepayers' Objections to the Supplemental Rebuttal Testimonies of Joe Gimenez III and Mike Nelson; draft Supplemental Responses to Ratepayers 8-1, 8-26; attend client call. (Administration, Discovery).	9.90
3/08/23	AMB	Draft five of WOWSC's Supplemental Response to Ratepayers' and Staff's Request for Information; draft WOWSC's Response to Ratepayers' Objections and Motion to Strike Supplemental Testimony of Mike Nelson for Docket No. 50788. (Administration/Case Management)	4.50
3/09/23	JLM	Review draft filings (Discovery; Administration)	.40
3/09/23	RAA	Draft Supplemental RFI Responses, Amended RFI Response, Responses to Ratepayers' Objections to Mike Nelson and Joe Gimenez Supplemental Rebuttal Testimonies. (Discovery, Administration).	10.60
3/09/23	AMB	Review WOWSC's Supplemental Responses to Ratepayers' and Staff's Request for Information; review and edit WOWSC's Response to Ratepayers' Objections and Motion to Strike Supplemental Rebuttal Testimony of M. Nelson and J. Gimenez; draft shell for WOWSC's Response to Ratepayers Request for Relief for Docket No. 50788. (Administration/Case Management)	7.50
3/10/23	JLM	Finalize supplemental RFIs; finalize Responses to testimony objections; draft and finalize Statement of Position. (Administration; Discovery)	4.00
3/10/23	RAA	Draft Responses to Ratepayers' Objections to Nelson's and Gimenez's Supplemental Testimonies; draft response to Ratepayers' Request for Relief. (Discovery, Administration).	6.80
3/10/23	AMB	Review, edit, finalize, e-file, serve, and save WOWSC's Supplemental/Amended	6.50



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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

April 14, 2023  
Invoice: 97540226

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		Responses to Ratepayers' and Staff's Request for information, WOWSC's Statement of Position, and WOWSC's Response to Ratepayers' Objections and Motion to Strike Supplemental Rebuttal Testimony of M. Nelson and J. Gimenez; review SOAH Order No. 29 for Hearing of the Merits deadlines for Docket No. 50788. (Administration/Case Management)	
3/12/23	RAA	Draft Response to Ratepayers' Request for relief related to discovery. (Discovery).	2.30
3/13/23	JLM	Work on hearing prep; revise response to Ratepayers Motion. (Hearing; Discovery)	2.00
3/13/23	RAA	Draft Response to Ratepayers' Request for Relief. (Discovery).	9.30
3/13/23	AMB	Work on shells for WOWSC's Exhibit and Witness List for Docket No. 50788. (Administration/Case Management)	1.90
3/14/23	JLM	Finalize filings; work on hearing preparation. (Discovery; Hearing)	1.00
3/14/23	RAA	Draft WOWSC's Response to Ratepayers' Request for Relief, correspond with client regarding same; prepare summary sheets for hearing. (Discovery, Administration).	5.50
3/14/23	AMB	Review, edit, finalize, e-file, serve, and save WOWSC's Response to Ratepayers' Request for Relief for Docket No. 50788. (Administration/Case Management)	5.50
3/15/23	JLM	Work on hearing preparation; correspondence; confer with co-counsel. (Hearing; Correspondence)	4.50
3/15/23	RAA	Review WOWSC's legal invoices/payments to verify Ratepayers' summary table, prepare WOWSC's Supplemental Response to Ratepayers' 6-14. (Discovery).	2.20
3/15/23	AMB	Prepare exhibit binders for Hearing of the Merits; Review and edit WOWSC's Second Supplemental Response to Ratepayers Amended Sixth Request for Information for Docket No. 50788. (Administration/Case Management)	6.00
3/16/23	JLM	Hearing prep; calls and correspondence. (Hearing)	2.50
3/16/23	RAA	Review Ratepayers' WOWSC legal payment/invoice summary table, prepare Attachment Ratepayers' Amended 6-14 (Discovery).	2.30
3/16/23	AMB	Work on preparing J. Mauldin, court reporter, and SOAH exhibit binders for Hearing on the Merits; draft WOWSC's Second Supplemental Responses to Ratepayers Amended Sixth Request for Information Nos. 6-14 & 6-15, Statement of Confidentiality, and Confidential Attachments; Prepare, finalize, e-file, serve, and save Errata to Direct Testimony of J. Mauldin for Docket No. 50788. (Administration/Case Management)	5.00
3/17/23	JLM	No Charge - Work on hearing preparation; calls and correspondence; finalize pleadings. (Hearing)	2.00
3/17/23	RAA	Prepare Supplemental Response to Ratepayers' Amended 6-14, prepare for hearing. (Discovery, Administration).	1.40
3/17/23	AMB	Work WOWSC's Second and Third Supplemental Response to Ratepayers Amended Sixth Request for Information Nos. 6-14 & 6-15, Statement of Confidentiality, and Confidential Attachments; e-file, serve, and save WOWSC's Exhibit List and WOWSC's Witness List; correspond with parties regarding exhibits for Hearing of the Merits for Docket No. 50788. (Administration/Case Management)	9.00
3/19/23	JLM	No Charge - Hearing Preparation. (Hearing)	3.80
3/20/23	JLM	Hearing preparation; confer with co-counsel. (Hearing)	6.50

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

April 14, 2023  
Invoice: 97540226

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
3/20/23	RAA	Prepare for hearing; review Ratepayers' exhibits; Compare WOWSC legal invoices/payments with Ratepayers' WOWSC legal fee/payment summary table. (Administration).	8.90
3/20/23	AMB	Work on printing extensive exhibits from Ratepayers and Commission for Hearing on the Merits to be placed in binders for J. Mauldin and R. Arnett for Docket No. 50788. (Administration/Case Management)	7.60
3/21/23	JLM	Prepare for hearing; confer with co-counsel and G. Rabon. (Hearing)	8.00
3/21/23	RMD	Review J. Mauldin testimony and prepare for questioning on rate case expenses. (Administration/Case Management)	.90
3/21/23	RAA	Review Ratepayers' and Staff's Exhibits in preparation for hearing. (Administration).	8.60
3/21/23	AMB	Prepare hearing documents for J. Mauldin; print Direct and Supplemental Testimony of J. Mauldin to be placed in binder for R. Dubberstein for Docket No. 50788. (Administration/Case Management)	4.60
3/22/23	JLM	Hearing on the Merits; prepare for same. (Hearing)	9.80
3/22/23	RMD	Finish preparing for Ratepayer rate case expense questioning; appear in hearing. (Administration/Case Management; Rate Case Expenses; Hearing)	2.30
3/22/23	RAA	Prepare for hearing; attend hearing. (Administration).	9.50
3/22/23	AMB	Attend Hearing of the Merits for Docket No. 50788. (Administration/Case Management)	10.20
3/23/23	RAA	Review Texas law and PUC filings involving optional completeness, draft email summary regarding same. (Administration).	1.00
3/23/23	AMB	Calendar Initial Brief and Reply Brief deadlines for Docket No. 50788. (Administration/Case Management)	.30
3/27/23	JLM	No Charge - Work on briefing outline; confer with co-counsel; meet with WOWSC to discuss hearing recap and next steps. (Brief; Hearing)	1.00
3/27/23	RAA	Review hearing outcome and discuss briefing; attend client call regarding hearing. (Administration).	1.10
3/27/23	AMB	Download and save updated HOM exhibits from Commission Staff to the DMS for Docket No. 50788. (Administration/Case Management)	1.50
3/28/23	RAA	Draft Initial Brief; review Staff and Ratepayer Exhibits for Motion for Optional Completeness. (Administration).	2.60
3/28/23	AMB	Download and save updated HOM exhibits from Ratepayers to the DMS for Docket No. 50788. (Administration/Case Management)	1.90
3/29/23	RAA	Review Staff and Ratepayers Exhibits; compile optional completeness spreadsheet/summary for Motion for Optional Completeness. (Administration).	2.50
3/29/23	AMB	Prepare WOWSC-33 and WOWSC-34 to be sent to Court Reporter for record copy; correspond with R. Arnett regarding optional completeness exhibits; prepare optional completeness exhibits to Commission Staff's exhibits for Docket No. 50788. (Administration/Case Management)	5.40
3/30/23	RAA	Review Staff and Ratepayer Exhibits for Motion for Optional Completeness.	.50
3/30/23	AMB	Correspond with R. Arnett regarding optional completeness exhibits; prepare optional completeness exhibits to Ratepayers' exhibits for Docket No. 50788.	5.80

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

April 14, 2023  
Invoice: 97540226

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		(Administration/Case Management)	
3/31/23	RAA	Review Ratepayers' exhibits for optional completeness, confer with support staff regarding same.	.50
3/31/23	AMB	Download, save and send Hearing of the Merits transcript to J. Mauldin and R. Arnett; correspond with R. Arnett regarding transcript for Docket No. 50788. (Administration/Case Management)	1.00

**TOTAL PROFESSIONAL SERVICES****\$ 74,830.00****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>	<b>N/C Hr</b>	<b>N/C \$</b>
Jamie L Mauldin	Principal	310.00	66.60	20,646.00	6.80	2,108.00
Roslyn M Dubberstein	Associate	320.00	3.20	1,024.00	.00	.00
Rick A Arnett	Associate	280.00	132.00	36,960.00	.00	.00
Amanda M Benavides	Paralegal	150.00	108.00	16,200.00	.00	.00
<b>TOTALS</b>			<b>309.80</b>	<b>\$ 74,830.00</b>	<b>6.80</b>	<b>\$ 2,108.00</b>

**DISBURSEMENTS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
3/22/23	Amanda Benavides Check # - 009911112 Meal Lunch for J. Mauldin, R. Arnett and A. Benavides during Hearing of the Merits.	42.77
	Photocopying	237.40
3/31/23	Corporate Couriers Check # - 000040806 Corporate Couriers, Courier, Courier services, 3/31/2023	89.24
3/31/23	Kennedy Reporting Se Check # - 000040812 Kennedy Reporting Service, Court Reporting, PUC Hearing transcript, 03/22/23, 3/31/2023	2,628.06
3/31/23	NewGen Strategies an Voucher # - 000117074 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through March 2023 regarding Windermere Oaks WSC Rate Appeal, 03/31/2023	2,200.00

**TOTAL DISBURSEMENTS****\$ 5,197.47****TOTAL THIS INVOICE****\$ 80,027.47**

**Amanda Benavides**

---

**From:** amandavelasquez21@yahoo.com  
**Sent:** Thursday, March 23, 2023 10:23 AM  
**To:** Amanda Benavides  
**Subject:** Fwd: Your Jimmy John's Online Order is confirmed!

Sent from my iPhone

Begin forwarded message:

**From:** Jimmy John's <orders@jimmyjohns.com>  
**Date:** March 22, 2023 at 8:06:13 AM CDT  
**To:** Amanda Benavides <amandavelasquez21@yahoo.com>  
**Subject:** Your Jimmy John's Online Order is confirmed!



---

**THANK YOU FOR YOUR ONLINE ORDER**

If you have any questions regarding your order, please do not hesitate to contact us at 512-457-4900, and reference your order confirmation number 17059387701198848.

**Order Number:** 17059387701198848

**Store Information:** JJ0491  
515 Congress Ave  
Austin , 78701  
512-457-4900

**Scheduled:** 2023-03-22 at 11:00 AM

**For:** Delivery

Thanks for your order!

**Address:** 816 Congress Ave.  
Suite 1900  
Austin  
78701

**Delivery Instructions:** Lloyd Gosselink

**Contact:** Amanda Benavides  
19154743858  
amandavelasquez21@yahoo.com

ITEM	EACH	PRICE
1 <b>BBQ Jimmy Chips®</b>	1.59	<b>\$1.59</b>
1 <b>Pickle (Halved)</b>	1.59	<b>\$1.59</b>
1 <b>Pickle (Halved)</b>	1.59	<b>\$1.59</b>
1 <b>#11 COUNTRY CLUB® (REGULAR)</b>	8.49	<b>\$8.49</b>
FOR: Amanda		
SELECTIONS: Unwich®No Tomato, Reg Cucumber		
1 <b>Salt &amp; Vinegar Jimmy Chips®</b>	1.59	<b>\$1.59</b>
FOR: Amanda		
1 <b>Pickle (Quartered)</b>	1.59	<b>\$1.59</b>
FOR: Amanda		

1	#1 THE PEPE® (REGULAR)	7.19	<b>\$7.19</b>
---	------------------------	------	---------------

FOR:  
Jamie

SELECTIONS:  
Unwich®

1	#4 TURKEY TOM® (REGULAR)	7.19	<b>\$7.19</b>
---	--------------------------	------	---------------

FOR:  
Rick

SELECTIONS:  
Sliced Wheat

Subtotal:	<b>\$30.82</b>
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Tip:	<b>\$3.00</b>
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Delivery:	<b>\$4.99</b>
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SERVICE CHARGE	<b>\$0.99</b>
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TAX	<b>\$2.97</b>
-----	---------------

Total:	<b>\$42.77</b>
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Credit Card Visa x-4687:	<b>(\$42.77)</b>
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**DOWNLOAD MY APP!**



Please do not reply to this email. It is not a monitored email address

## INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

RECEIVED

APR 01 2023

Lloyd Gosselink

Invoice No.	Customer No.
70596	1201
Inv Date	Total Due
3/31/23	525.32

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			1201	70596	3/31/23	525.32	1		
Date	Order No.	Svc	Service Detail				Charges	Total	
3/17/23	1189829	4HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 08:08 Signed: PEGAN N.		SOAH 300 WEST 15TH STREET AUSTIN TX 78701 Wght: 2 Lbs		Base : Fuel Srchg: 1.28	8.00 1.28 9.28	
3/17/23	1189833	4HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 08:13 Signed: DON P. BOX 277		AMY BURT/KENNEDY REPORTING SERV. 100 E WHITESTONE BLVD STE 148 CEDAR PARK TX 78613 Wght: 2 Lbs		Base : Fuel Srchg: 4.48	28.00 4.48 32.48	
3/29/23	1191928	4HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:15 Signed: UPS FRONT COUNTER		AMY BURT/KENNEDY REPORTING SERV. 100 E WHITESTONE BLVD STE 148 CEDAR PARK TX 78613 Wght: 2 Lbs Comment: WK		Base : DOWNTOWN F: Fuel Srchg: 4.48	28.00 15.00 4.48 47.48	
			Total Charges for Ref. - AMB/JLM/RAA 3870-4:				89.24		
3/23/23	1190955	2HR 1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 13:28 Signed: MELISSA LOPEZ		WILLIAMSON COUNTY 405 MLK GEORGETOWN TX 78626 Wght: 7 Lbs Comment: WK		Base : Return : DOWNTOWN F: Fuel Srchg: 15.66	45.95 51.95 15.00 15.66 128.56	
3/29/23	1191978	1HR 1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 14:22 Signed: SYLVIA MCDADE		WILLIAMSON COUNTY 405 MLK GEORGETOWN TX 78626 Wght: 1 Lbs		Base : Return : Fuel Srchg: 16.62	51.95 51.95 16.62 120.52	
			Total Charges for Ref. - CAD 884-52:				249.08		
3/16/23	1189554	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:38 Signed: SYLVIA		LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020		Base : Fuel Srchg: 15.00	15.00 15.00	
3/17/23	1189759	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:18 Signed: MELISSA LOPEZ		LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020		Base : Fuel Srchg: 15.00	15.00 15.00	
APPROVED FOR PAYMENT									
BY _____									
DATE _____									
BILL TO: 7630-0000 137									
1000-0000 338.32									
130									
Continued									

APPROVED FOR PAYMENT

BY

DATE

BILL TO: 7630-0000

1600-0000

130

137

338.32

Continued

INVOICE PAYMENT DUE UPON RECEIPT

# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
70596	1201
Inv Date	Total Due
3/31/23	525.32

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg.		
			1201	70596	3/31/23	525.32	2		
Date	Ord# No.	Svc	Service Detail			Charges	Total		
3/20/23	1190009	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA	Time: 16:43	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/21/23	1190343	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA	Time: 16:42	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/22/23	1190561	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA MCDADE	Time: 16:45	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 16 Min Comment: WK	Base : 15.00 Wait Time : 7.00	22.00		
3/23/23	1190785	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA	Time: 16:33	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/24/23	1191032	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA	Time: 16:32	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/27/23	1191250	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA	Time: 16:27	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/28/23	1191402	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: SYLVIA MCDADE	Time: 17:02	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		
3/29/23	1191812	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Signed: NO MAIL	Time: 16:42	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00		

Continued

## INVOICE PAYMENT DUE UPON RECEIPT



# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
70596	1201
Inv Date	Total Due
3/31/23	525.32

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			1201	70596	3/31/23	525.32	3		
Date	Order No.	Svc	Service Detail				Charges	Total	
3/30/23	1192031	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:49 Signed: SYLVIA MCDADE				LLOYD GOSSELINK ATTORNEYS AT LAW Base : 15.00 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	15.00	
3/31/23	1192293	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 17:27 Signed: MAILROOM COUNTER. NO B				LLOYD GOSSELINK ATTORNEYS AT LAW Base : 15.00 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	15.00	
Total Charges for Ref. - MAIL:							187.00		
							Total	525.32	

INVOICE PAYMENT DUE UPON RECEIPT

# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
70596	1201
Inv Date	Total Due
3/31/23	525.32

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			1201	70596	3/31/23	525.32	4		
Date	Order No.	Svc	Service Detail					Charges	Total
			Reference	Description	Orders	Total	Amt		
			AME/JIM/RAA 3870-4		3	89.24			
			CAD 884-52		2	249.08			
			MAIL		12	187.00			
			Reference Totals :		17	525.32			
			Total Amount Due:		17	525.32			

**INVOICE PAYMENT DUE UPON RECEIPT**

**KENNEDY****RECEIVED****Invoice**

A record of excellence

APR 0 2023

DATE INVOICE NO.

3/31/2023 2303036

Lloyd Gosselink

BILL TO

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

PLEASE NOTE NEW ADDRESS  
FOR REMITTANCE!

Kennedy Reporting Service, Inc.

100 E. Whitestone Blvd. Ste. 148  
Cedar Park, TX 78613

1127

JOB NUMBER

23057

SERVICE ORDERED BY

Jamic Mauldin

DOCKET NUMBER

50788

CASE NAME

Ratepayers Appeal - Windermere

DATE TAKEN	DESCRIPTION	QUANTITY	RATE	AMOUNT
	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Hearing on Remand			
	Via Zoom Videoconference			
3/22/2023	Original & One Copy - Five-Day Delivery - Prorated Zoom Rate	332	7.24	2,403.68
3/22/2023	Hourly Reporting Fee (\$45/hr cost split)	7.5	22.50	168.75
3/22/2023	After Hours Hourly Reporting Fee (\$55/hr cost split)	0.75	27.50	20.63
	Administrative Fee	1	35.00	35.00
<p>Tax ID # 74-1837735</p> <p>APPROVED FOR PAYMENT BY <u>Amb - attached</u> DATE <u>4/3</u> BILL TO: <u>3870 - 4</u></p> <p>THANK YOU FOR YOUR BUSINESS!</p>				
TERMS: Due on receipt		140	<b>Total</b>	\$2,628.06

Payments/Credits \$0.00

**Balance Due****\$2,628.06**

Direct all inquiries to:  
Amy Burt  
512-474-2233  
order@kennedyreporting.com



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

May 11, 2023

Windermere Oaks Water Supply Corporation  
Attn Richard Schaefer  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97540928  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through April 30, 2023:

**RE: PUC Rate Appeal**

Professional Services	\$ 35,074.00
Total Disbursements	<u>\$ 413.47</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 35,487.47</b>

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**Lloyd Gosselink Rochelle & Townsend, P.C.**


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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

May 11, 2023  
Invoice: 97540928

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
4/03/23	RAA	Review Staff and WOWSC testimonies and briefs, SOAH Preliminary Order, and Commission Order Remanding Proceeding; evaluate Texas precedent regarding ratepayer appeals; draft initial brief. (Administration).	4.60
4/03/23	AMB	Work on drafting shell for WOWSC's Initial Brief for Docket No. 50788. (Administration/Case Management)	1.10
4/04/23	JLM	Confer with co-counsel on optional completeness and Initial Brief.(Administration)	.70
4/04/23	RAA	Draft Initial Brief; evaluate Staff and Ratepayers Exhibits for WOWSC's Motion for Optional Completeness. (Administration).	8.50
4/04/23	AMB	Prepare WOWSC's Motion to Admit Exhibits Pursuant to the Rule of Optional Completeness, exhibit list and exhibits for Docket No. 50788. (Administration/Case Management)	5.20
4/05/23	JLM	Finalize Motion for Optional Completeness and exhibits. (Hearing)	.40
4/05/23	RAA	Draft Initial Brief; review Motion for Optional Completeness and incorporate additional Ratepayers Exhibits. (Administration).	8.50
4/05/23	AMB	Download exhibits Ratepayers uploaded to share file; forward Ratepayers exhibits to R. Arnett for review; update and send WOWSC's Motion to Admit Exhibits Pursuant to the Rule of Optional Completeness and exhibit list to J. Mauldin for review for Docket No. 50788. (Administration/Case Management)	2.80
4/06/23	RAA	Draft Initial Brief. (Administration).	4.10
4/06/23	AMB	Finalize, e-file, serve, and save WOWSC's Motion to Admit Exhibits Pursuant to the Rule of Optional Completeness; print WOWSC's optional complete exhibits for binder to SOAH ALJs and court report; correspond with Ricoh for delivery of binders for Docket No. 50788. (Administration/Case Management)	4.70
4/07/23	RAA	Draft Initial Brief. (Administration).	2.70
4/07/23	AMB	Review and redline WOWSC's Initial Brief with extensive footnotes for Docket No. 50788. (Administration/Case Management)	6.00
4/09/23	JLM	Revise Initial Brief. (Brief)	1.60
4/10/23	JLM	Work on initial brief. (Brief)	1.00
4/10/23	RAA	Draft Initial Brief, Proposed Findings of Fact and Conclusion of Law. (Administration).	5.50
4/11/23	JLM	Finalize initial brief; findings of fact and conclusions of law; review other parties' initial briefs; correspondence. (Briefs)	1.50
4/11/23	RAA	Draft Initial Brief, Proposed Findings of Fact and Conclusions of Law; review Ratepayers' and Staff's Initial Briefs. (Administration).	4.80
4/11/23	AMB	Review, finalize, e-file, serve, and save WOWSC's Initial Brief and Findings of Fact and Conclusion of Law; send Word version of WOWSC's Initial Brief and FoF and CoL to SOAH ALJs for Docket No. 50788. (Administration/Case Management)	3.60
4/12/23	RAA	Evaluate Ratepayers' and Staff's Initial Briefs; draft WOWSC's Reply Brief. (Administration).	5.50

### Lloyd Gosselink Rochelle & Townsend, P.C.

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

May 11, 2023  
Invoice: 97540928

Date	Atty	Description Of Services Rendered	Hours
4/12/23	AMB	Work on drafting shell for WOWSC's Reply Brief for Docket No. 50788. (Administration/Case Management)	1.30
4/13/23	RAA	Draft Reply Brief. (Administration).	9.00
4/14/23	RAA	Attend client call; Draft Reply Brief, Reply to Ratepayers' Response to WOWSC's Motion to Admit Exhibits Pursuant to the Rule of Optional Completeness. (Administration).	7.70
4/14/23	AMB	Review and save Ratepayers Response to WOWSC's Motion regarding Optional Completeness for Docket No. 50788. (Administration/Case Management)	.30
4/17/23	RAA	Draft Reply to Ratepayers' Response to WOWSC's Motion to Admit Exhibits Pursuant to the Rule on Optional Completeness; Reply Brief. (Discovery, Administration)	5.60
4/18/23	RAA	Draft Reply Brief. (Administration).	9.10
4/18/23	AMB	Review, redline, finalize, e-file, serve and save WOWSC's Reply to Ratepayers' Response to WOWSC's Motion regarding Optional Completeness for Docket No. 50788. (Administration/Case Management)	2.20
4/19/23	RAA	Draft Reply Brief. (Administration).	6.10
4/20/23	RAA	Draft Reply Brief.	9.40
4/21/23	RAA	Draft Reply Brief. (Administration).	5.50
4/21/23	AMB	Review and redline WOWSC's Reply Brief for Docket No. 50788. (Administration/Case Management)	2.00
4/25/23	RAA	Draft Reply Brief. (Administration).	4.50
4/28/23	RAA	Draft Reply Brief. (Administration).	.30
4/28/23	AMB	Review and redline extensive footnotes on WOWSC's Reply Brief for Docket No. 50788. (Administration/Case Management)	4.60

#### TOTAL PROFESSIONAL SERVICES

**\$ 35,074.00**

#### SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Jamie L Mauldin	Principal	5.20	310.00	1,612.00
Rick A Arnett	Associate	101.40	280.00	28,392.00
Amanda M Benavides	Paralegal	33.80	150.00	5,070.00
<b>TOTALS</b>		<b>140.40</b>		<b>\$ 35,074.00</b>

#### DISBURSEMENTS

Date	Description	Amount
4/06/23	Corporate Couriers Check # - 000040865 Corporate Couriers, Courier, Courier services, 4/15/2023	77.97

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

May 11, 2023  
Invoice: 97540928

<b>Date</b>	<b>Description</b>	<b>Amount</b>
4/07/23	Kennedy Reporting Se Check # - 000040829 Kennedy Reporting Service, Court Reporting, PUC Prehearing conference, 03/21/23, 4/7/2023	335.00
	Photocopying	.50
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 413.47</b>
<b>TOTAL THIS INVOICE</b>		<b>\$ 35,487.47</b>

# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

RECEIVED

APR 18 2023

Invoice No.	Customer No.
70760	1201
Inv Date	Total Due
4/15/23	304.45

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

11402

Lloyd Gosselink

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			1201	70760	4/15/23	304.45	1		
Date	Order No.	Svc	Service Detail				Charges	Total	
4/06/23	1193496	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 11:59 Signed: KEVIN G				STATE OFFICE OF ADMIN HEARING 300 W 15TH ST AUSTIN TX 78701 Wght: 3 lbs Comment: WK	Base : 10.00 DOWNTOWN F: 15.00 Fuel Srchg: 1.70	26.70
4/06/23	1193499	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 12:03 Signed: C. STEVENS				AMY BURT/KENNEDY REPORTING SERV. 100 E WHITESTONE BLVD STE 148 CEDAR PARK TX 78613 Wght: 3 lbs Comment: WK	Base : 31.00 DOWNTOWN F: 15.00 Fuel Srchg: 5.27	51.27
			Total Charges for Ref. - AMB/JLM/RAA 3870-4:				77.97		
4/03/23	1192524	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 17:20 Signed: SYLVIA MCDADE				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
4/04/23	1192874	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:56 Signed: NO MAIL				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
4/05/23	1193098	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:55 Signed: SYLVIA M				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
4/06/23	1193335	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:40 Signed: SYLVIA MCDONALD				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
4/07/23	1193596	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:47 Signed: NO MAIL				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Wait: 20 Min Comment: 2020	Base : 15.00 Wait Time : 14.00	29.00
4/10/23	1193766	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:48 Signed: RICOH				LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base : 15.00	15.00
APPROVED FOR PAYMENT									
BY _____									
DATE _____									
BILL TO: 71630-0000 164 - USPS delivery for 4/3 - 4/14									
1600-0000 140.45									
30									
Continued									

INVOICE PAYMENT DUE UPON RECEIPT



# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78788

Invoice No.	Customer No.
70760	1201
Inv Date	Total Due
4/15/23	304.45

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512)479-4007

		Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
		1201	70760	4/15/23	304.45	2		
Date	Ord. No.	Svc	Service Detail				Charges	Total
4/11/23	1194074	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:29 Signed: SYLVIA MCDADE	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base	:	15.00	15.00
4/12/23	1194285	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:41 Signed: LEFT IN MAIL ROOM	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base	:	15.00	15.00
4/13/23	1194524	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:59 Signed: SYLVIA MCDADE	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base	:	15.00	15.00
4/14/23	1194771	EXP	USPS 4516 BURLESON ROAD AUSTIN TX 78744 Caller: JOHN SANTOS Time: 16:48 Signed: LEFT IN MAIL ROOM	LLOYD GOSSELINK ATTORNEYS AT LAW 816 CONGRESS AVE AUSTIN TX 78701 Comment: 2020	Base	:	15.00	15.00
			Total Charges for Ref. - MAIL:				164.00	
4/14/23	1195016	2HR 1HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 14:25 Signed: DELIVERED	TCEQ-OFFICE OF THE CHIEF CLERK 12100 PARK 35 CIRCLE BLDG F AUSTIN TX 78753 Wght: 50 Lbs Comment: DL	Base Return DOWNTOWN F DOLLY CHRG Fuel Srchg:	:	17.00 19.00 15.00 5.00 6.48	62.48
			Total Charges for Ref. - NEV/SRT/YMM/JMS 2913-13:				62.48	
							Total	304.45

**INVOICE PAYMENT DUE UPON RECEIPT**

# INVOICE

CORPORATE COURIERS AND  
LOGISTICS  
2335 KRAMER LANE, SUITE F  
AUSTIN, TX 78758

Invoice No.	Customer No.
70760	1201
Inv Date	Total Due
4/15/23	304.45

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			1201	70760	4/15/23	304.45	3		
Date	Ord. No.	Svc	Service Detail				Charges	Total	
			Reference	Description	Orders	Total	Amt		
			AMB/JLM/RAA 3870-4		2	77.97			
			MAIL		10	164.00			
			NEV/SRT/YRM/JMS 2813-13		1	62.48			
				Reference Totals :	13	304.45			
				Total Amount Due:	13	304.45			

**INVOICE PAYMENT DUE UPON RECEIPT**

**KENNEDY**

A record of excellence

**Invoice**

DATE INVOICE NO.

4/7/2023 2304006

**BILL TO**

Lloyd Gosselink Rochelle & Townsend, P.C.  
 816 Congress Avenue, Suite 1900  
 Austin, TX 78701

PLEASE NOTE NEW ADDRESS  
 FOR REMITTANCE!

Kennedy Reporting Service, Inc.

100 E. Whitestone Blvd. Ste. 148  
 Cedar Park, TX 78613

**RECEIVED**

APR 11 2023

Lloyd Gosselink

107

JOB NUMBER

23055

SERVICE ORDERED BY

Jamie Mauldin

DOCKET NUMBER

50788

CASE NAME

Ratepayers Appeal - Windermere

DATE TAKEN	DESCRIPTION	QUANTITY	RATE	AMOUNT
3/21/2023	State Office of Administrative Hearings			
	Public Utility Commission of Texas			
	Prehearing Conference Via Zoom Videoconference			
	Minimum Reporting Fee - One-Half Day	1	300.00	300.00
	Administrative Fee	1	35.00	35.00
	Tax ID # 74-1837735			
	APPROVED FOR PAYMENT BY <u>AMB-attached</u> DATE <u>4/11</u> BILL TO: <u>3870-4</u> <u>140</u>			
	THANK YOU FOR YOUR BUSINESS!			
	TERMS: Due on receipt			
	<b>Total</b>			<b>\$335.00</b>

Payments/Credits \$0.00

**Balance Due****\$335.00**

Direct all inquiries to:  
 Amy Burr  
 512-474-2233  
 order@kennedyreporting.com



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Feb 28, 2023

**Invoice Num:** 15370

**Billing Through:** Feb 28, 2023

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

<b>Contract Amount:</b> \$20,000.00	<b>Amount Billed:</b> \$19,557.50	<b>Amount Remaining:</b> \$442.50
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### Professional Services

<u>Employee</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grant S. Rabon	Professional Fees	3.00	\$275.00	\$825.00
<b>Total Service Amount:</b>				<b>\$825.00</b>
<b>Amount Due This Invoice:</b>				<b>\$825.00</b>

*This invoice is due on 3/30/2023*

### Account Summary

Services BTD	Expenses BTD	Last Inv Num	Last Inv Date	Last Inv Amt	Last Pay Amt	Prev Unpaid Amt
\$19,557.50	\$0.00	15206	1/31/2023	\$1,960.00	\$0.00	\$18,732.50

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

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275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Feb 28, 2023

**Invoice Num:** 15370

**Billing Through:** Feb 28, 2023

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

Date	Name	Duration	Notes
<b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b>			
<b>Rabon, Grant</b>			
2/3/2023	Grant S. Rabon	1.00	call to review Mike's testimony
2/23/2023	Grant S. Rabon	1.00	call with legal counsel and client Re: RFIs
2/28/2023	Grant S. Rabon	1.00	call with legal counsel and review of responses to RFIs
<b>Total Rabon, Grant:</b>		<b>3.00</b>	
<b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b>		<b>3.00</b>	



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Mar 31, 2023

**Invoice Num:** 15550

**Billing Through:** Mar 31, 2023

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

<b>Contract Amount:</b> \$30,000.00	<b>Amount Billed:</b> \$21,757.50	<b>Amount Remaining:</b> \$8,242.50
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### Professional Services

<u>Employee</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grant S. Rabon	Professional Fees	8.00	\$275.00	\$2,200.00
<b>Total Service Amount:</b>				<b>\$2,200.00</b>
<b>Amount Due This Invoice:</b>				<b>\$2,200.00</b>

*This invoice is due on 4/30/2023*

### Account Summary

Services BTD	Expenses BTD	Last Inv Num	Last Inv Date	Last Inv Amt	Last Pay Amt	Prev Unpaid Amt
\$21,757.50	\$0.00	15370	2/28/2023	\$825.00	\$0.00	\$19,557.50

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

[www.newgenstrategies.net](http://www.newgenstrategies.net)



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Mar 31, 2023

**Invoice Num:** 15550

**Billing Through:** Mar 31, 2023

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

Date	Name	Duration	Notes
<b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b>			
<b>Rabon, Grant</b>			
3/1/2023	Grant S. Rabon	3.00	calls with client and legal counsel responses to RFIs
3/7/2023	Grant S. Rabon	1.00	call with client
3/20/2023	Grant S. Rabon	1.00	call with client and legal counsel
3/22/2023	Grant S. Rabon	3.00	hearing
<b>Total Rabon, Grant:</b>		<b>8.00</b>	
<b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b>		<b>8.00</b>	