



## Filing Receipt

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**SOAH DOCKET NO. 473-20-4071.WS  
PUC DOCKET NO. 50788**

**RATEPAYERS APPEAL OF THE  
DECISION BY WINDERMERE OAKS  
WATER SUPPLY CORPORATION TO  
CHANGE WATER AND SEWER  
RATES**

**§  
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§  
§**

**BEFORE THE STATE OFFICE  
  
OF  
  
ADMINISTRATIVE HEARINGS**

**FIFTH SUPPLEMENTAL DIRECT TESTIMONY  
  
OF  
  
JAMIE L. MAULDIN**

**ON BEHALF OF  
  
WINDERMERE OAKS WATER SUPPLY CORPORATION**

**FEBRUARY 10, 2023**

**FIFTH SUPPLEMENTAL DIRECT TESTIMONY OF  
JAMIE L. MAULDIN**

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**FIFTH SUPPLEMENTAL ATTACHMENTS**

|                                     |   |
|-------------------------------------|---|
| Fifth Supplemental Attachment JLM-1 | Rate Case Expense Summary Sheet                       |
| Fifth Supplemental Attachment JLM-2 | Lloyd Gosselink Rochelle & Townsend, P.C.<br>Invoices |
| Fifth Supplemental Attachment JLM-3 | NewGen Strategies & Solutions Invoices                |

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**BEFORE THE STATE OFFICE  
  
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**FIFTH SUPPLEMENTAL DIRECT TESTIMONY OF  
JAMIE L. MAULDIN**

**I. INTRODUCTION**

**Q. PLEASE STATE YOUR NAME AND ADDRESS.**

A. My name is Jamie L. Mauldin. I am an attorney and a principal at the law firm of Lloyd Gosselink Rochelle & Townsend, P.C. (“Lloyd Gosselink”), which has its principal place of business located at 816 Congress Ave., Suite 1900, Austin, TX 78701.

**Q. HAVE YOU FILED DIRECT TESTIMONY IN THIS PROCEEDING?**

A. Yes. On March 10, 2021, I filed direct testimony, on June 7, 2021, I filed supplemental direct testimony, on November 19, 2021, I filed my second supplemental direct testimony, on December 30, 2021, I filed my third supplemental direct testimony, on May 25, 2022, I filed my fourth supplemental direct testimony on behalf of Windermere Oaks Water Supply Corporation (“WOWSC”) in defending Ratepayers Appeal of the Decision by WOWSC to Change Water and Sewer Rates against the Ratepayers (“Rate Appeal”) with the Public Utility Commission of Texas (“Commission”) in this case.

**II. PURPOSE AND SCOPE**

**Q. WHAT IS THE PURPOSE AND SCOPE OF YOUR FIFTH SUPPLEMENTAL  
TESTIMONY IN THIS PROCEEDING?**

1 A. The purpose of my fifth supplemental direct testimony is to present expert opinion  
2 testimony concerning the reasonableness of the rate case expenses incurred by  
3 WOWSC in preparing and defending the Rate Appeal since Ratepayers original filing  
4 on April 27, 2020, to include expenses incurred since May 24, 2022 through  
5 January 31, 2023.

6 Reimbursable rate case expenses have been incurred by WOWSC since  
7 May 23, 2022 relating to the Rate Appeal proceeding. WOWSC is requesting  
8 reimbursement of all reasonable rate case expenses. My first supplemental direct  
9 testimony supports the reasonableness of the legal and consultant expenses WOWSC  
10 incurred as of May 31, 2021. My second supplemental testimony supports the  
11 reasonableness of the legal and consultant expenses incurred by WOWSC as of  
12 September 30, 2021. My third supplemental testimony supports the reasonableness of  
13 the legal and consultant expenses incurred by WOWSC since September 30, 2021. My  
14 fourth supplemental testimony supports the reasonableness of the legal and consultant  
15 expenses incurred by WOWSC since December 15, 2021. My fifth supplemental  
16 testimony supports the reasonableness of the legal and consultant expenses incurred by  
17 WOWSC since May 23, 2022.

18 **Q. ARE YOU SPONSORING ANY SCHEDULES?**

19 A. No.

20 **III. RECOMMENDATIONS**

21 **Q. WHAT ARE YOUR RECOMMENDATIONS?**

22 A. Based upon my review, I recommend that WOWSC be allowed to recover the  
23 reasonable and necessary legal and consultant rate case expenses of \$478,184.08 as of  
24 January 31, 2023, which includes expenses incurred from May 23, 2022 through

1 January 31, 2023. Since filing my fourth supplemental direct testimony, WOWSC has  
2 incurred necessary and reasonable additional attorney fees associated with this  
3 proceeding, including attending the Open Meeting where the Commission remanded  
4 the proceeding back to the State Office of Administrative Hearings (“SOAH”),  
5 participation in a prehearing conference, establishing a new procedural schedule,  
6 responding to many discovery requests, preparation of defensive pleadings, reviewing  
7 and analyzing other parties’ supplemental direct testimony, and overseeing and  
8 preparing supplemental direct testimony and supplemental rebuttal testimony.

9 The Proposal for Decision (“PFD”) issued on March 31, 2022, recommended  
10 that WOWSC recover its rate case expenses as of December 15, 2021, and also  
11 recommended recovery of trailing rate case expenses incurred between the date of the  
12 PFD filing and when the Commission’s decision becomes final. WOWSC has had to  
13 incur significant additional rate case expenses due to the Commission remanding the  
14 proceeding back to SOAH. WOWSC is aware that the rate case expenses incurred in  
15 this rate appeal are significantly higher than the contested rate increase, but this  
16 proceeding has been heavily litigated over the last three years and WOWSC has had to  
17 engage in extensive discovery and motion practice, in addition to being required to  
18 prepare two additional rounds of testimony due to the Commission’s remand.

19 **Q. PLEASE DESCRIBE THE PROCESS YOU UNDERTOOK TO REACH YOUR**  
20 **CONCLUSION.**

21 A. Based on my experience and education, and following a thorough and critical review  
22 of all of the relevant information, I concluded that the reasonable and necessary rate  
23 case expenses for legal services as of January 31, 2023, is \$478,184.08. A rate case  
24 expense summary sheet detailing each expense by attorney and consultant is attached

1 to my fifth supplemental testimony as Fifth Supplemental Attachment  
2 JLM-1. I recommend that the Commission find this amount to be the reasonable and  
3 necessary reimbursable legal and consultant rate case expenses for WOWSC in this  
4 proceeding. I also recommend that the Commission allow WOWSC to recover the rate  
5 case expenses of its consultant, Grant Rabon and his associates, of NewGen Strategies  
6 & Solutions (“NewGen”), pursuant 16 Texas Administrative Code (“TAC”) § 24.44.

7 WOWSC engaged the services of Lloyd Gosselink in May 2020. I have  
8 directed the work performed by Lloyd Gosselink employees on behalf of WOWSC  
9 since that time. I have reviewed the billings of Lloyd Gosselink submitted to WOWSC  
10 for legal services from June 1, 2020, through January 31, 2023, in connection with  
11 WOWSC defending the Rate Appeal. I affirm that those billings accurately reflect the  
12 time spent and expenditures incurred by Lloyd Gosselink on WOWSC’s behalf. Those  
13 billings were accurately calculated before they were tendered and did not include any  
14 double billing. None of the charges billed to WOWSC have been recovered through  
15 reimbursement for other expenses. The expenses charged were associated with the  
16 review and defense of the Rate Appeal and were necessary to advise WOWSC and to  
17 accomplish tasks in the rate proceeding.

18 For the period of May 23, 2022, through January 31, 2023, Lloyd Gosselink  
19 billed \$85,662 for legal services in connection with WOWSC’s proposed rate increase.  
20 This figure includes legal fees and expenses. The fees and expenses were necessary  
21 for the legal representation of WOWSC. The legal work included advising WOWSC,  
22 review of the Rate Appeal, preparation of pleadings, review and preparation of  
23 evidentiary exhibits, preparation of discovery, and preparation of testimony, and other  
24 trailing expenses.

1           The hourly rates for attorneys of \$270–\$330, and for the paralegals of  
2           \$140–\$150, upon which the billings are based, are generally lower than the same hourly  
3           rates charged other clients for comparable services during the same time frame. My  
4           hourly rate for this proceeding is significantly lower than my normal hourly rate  
5           charged to similar clients. Additionally, our firm’s hourly rates are at the lower end of  
6           the range compared to the rates charged by other lawyers with similar experience  
7           providing similar services. To further minimize expenses, I used associates and  
8           paralegals where possible because of their lower billing rates. In assigning the tasks to  
9           attorneys, I ensured that the attorneys did not duplicate the work of one another. The  
10          hours spent performing the tasks assigned to Lloyd Gosselink were necessary to  
11          complete those tasks in a professional manner and on a timely basis. My many years  
12          of experience participating in utility rate cases aid in our efforts to keep rate case  
13          expenses reasonable.

14          The invoices submitted by Lloyd Gosselink include a description of services  
15          performed and time expended on each activity. The invoices dated from  
16          June 13, 2022 through February 7, 2023, for this proceeding are attached to my fifth  
17          supplemental testimony as Fifth Supplemental Attachment JLM-2. Lloyd Gosselink  
18          has documented all charges with time sheets, invoices, and records.

19          Neither Lloyd Gosselink nor any consultants for WOWSC have charged for  
20          luxury items, including first-class airfare, limousine service, entertainment, or  
21          alcoholic beverages. No meals were charged in excess of \$25 per person, and no  
22          individual billed for more than 12 hours per day. The documentation in this case is  
23          similar to that provided in many previous rate cases before the Commission.



1           The current amount requested for legal expenses of \$478,184.08 is reasonable  
2           given the complexity of this case and comparable to the rate case expenses awarded in  
3           other rate appeals.<sup>1</sup> WOWSC has incurred significant additional attorney fees  
4           associated with this proceeding due to the Commission's remand to SOAH, including  
5           briefing, preparation of pleadings defending WOWSC and myself from abusive  
6           allegations of misconduct, preparation of several rounds of testimony, and drafting  
7           other responsive pleadings. Additionally, parties are expected to participate in another  
8           hearing on the merits and, possibly, additional briefing. WOWSC will continue to  
9           incur legal expenses related to this rate appeal until the Commission's Order is final  
10          and unappealable.

11   **Q.   DOES THE RATE APPEAL INCLUDE ANY NOVEL OR DIFFICULT ISSUES**  
12       **THAT A TYPICAL WATER UTILITY APPLICATION DOES NOT**  
13       **INCLUDE?**

14   A.   Yes. In my direct testimony, I discuss the variety of novel, difficult, and complex  
15       issues. These issues have continued to arise throughout this proceeding. WOWSC  
16       faces a contentious appellant and has had to engage in significant motion practice and  
17       discovery throughout this appeal. And, as discussed above, this proceeding was  
18       remanded to SOAH for additional analysis, which has caused WOWSC to incur  
19       additional legal fees.

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<sup>1</sup> *Ratepayers Appeal of the Decision by Bear Creek Special Utility District to Change Rates*, Docket No. 49351, Order on Rehearing at 3, Findings of Fact No. 56 (Nov. 19, 2021) (Bear Creek Order) awarding \$409k in rate case expenses.

1   **Q.    ARE THE LEGAL EXPENSES THAT WOWSC IS SEEKING TO RECOVER**  
2       **JUST, REASONABLE, NECESSARY, AND IN THE PUBLIC INTEREST?**  
3       **PLEASE EXPLAIN.**

4    A.    Yes. The legal expenses that WOWSC seeks to recover are just, reasonable, necessary,  
5       and in the public interest. Recovery of reasonable and necessary legal expenses  
6       associated with preparation and defense of a rate appeal and the associated proceeding  
7       have long been recoverable, is allowed by Commission rule, and is authorized by  
8       TWC § 13.043(e). For the reasons I mentioned above, it was reasonable and necessary  
9       for WOWSC to seek legal advice and assistance in defending the Rate Appeal, the time  
10      spent was reasonable and necessary, and the hourly rates charges are reasonable.

11   **Q.    WAS IT REASONABLE AND NECESSARY FOR WOWSC TO INCUR**  
12       **LEGAL EXPENSES TO PREPARE PREFILED DIRECT, REBUTTAL,**  
13       **SUPPLEMENTAL DIRECT, AND SUPPLEMENTAL REBUTTAL**  
14       **TESTIMONY?**

15   A.    Yes. The Commission's rules at 16 TAC § 24.101(e) recognize the complexities that  
16      may be involved in the preparation and defense of a Rate Appeal.

17   **Q.    DID WOWSC INCUR ANY CONSULTANT EXPENSES IN THIS RATE**  
18       **APPEAL?**

19   A.    Yes. WOWSC incurred the expenses associated with the following experts: NewGen  
20      Strategies & Solutions.

21   **Q.    ARE THE CONSULTANT EXPENSES FOR NEWGEN INCURRED IN THIS**  
22       **RATE APPEAL REASONABLE AND NECESSARY?**

23   A.    Yes. For the period of October 1, 2022, through January 31, 2023, the expenses for  
24      NewGen are \$6,405. Based on my years of experience working with utility consultants,

1 Mr. Rabon's hourly rate of \$260-\$310 and hourly rates of his associates, upon which  
2 the billings are based, is comparable to rates charged by consultants with similar levels  
3 of expertise and experience as Mr. Rabon. I have also reviewed the number of hours  
4 Mr. Rabon and his associates have spent on the review, analysis, and testimony  
5 regarding depreciation in this proceeding and on responding to discovery. In my  
6 opinion, the amount of time spent is appropriate given the level of complexity of this  
7 case. The NewGen invoice for services dated from October 1, 2022, through  
8 January 31, 2023 for this proceeding are attached to my fifth supplemental testimony  
9 as Fifth Supplemental Attachment JLM-3. The amount requested for NewGen's  
10 expenses of \$18,732.50, as of the date of filing, is reasonable.

11 **Q. DOES WOWSC INTEND TO RECOVER ITS RATE APPEAL EXPENSES?**

12 A. Yes, as I have explained in my direct testimony.

13 **IV. CONCLUSION**

14 **Q. DOES THIS CONCLUDE YOUR FIFTH SUPPLEMENTAL DIRECT**  
15 **TESTIMONY AT THIS TIME?**

16 A. Yes, it does. I reserve the right to supplement the expenses, make corrections,  
17 revisions, or deletions at the Commission's direction.

**Docket No. 50788**  
**Windermere Oaks Water Supply Corporation**  
**Rate Case Expenses**

|        | Date         | LGRT Inv. #   | LGRT Fees     | Non-Consultant Disbursements | LGRT INVOICE ACTUAL TOTAL   | NOTES   |
|--------|--------------|---------------|---------------|------------------------------|-----------------------------|---|
|        |              |               |               |                              |                             |   |
| LGRT   | 6/26/2020    | 97511347      | \$ 7,674.00   |                              | \$ 7,674.00                 | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 7/8/2020     | 97512426      | \$ 1,275.00   |                              | \$ 1,275.00                 | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 8/26/2020    | 97513856      | \$ 5,110.50   |                              | \$ 5,110.50                 | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 10/22/2020   | 97515385      | \$ 68,535.00  | \$ 66.80                     | \$ 68,601.80                | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 11/12/2020   | 97516427      | \$ 8,820.00   |                              | \$ 8,820.00                 | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 12/22/2020   | 97518766      | \$ 29,870.00  | \$ 55.52                     | \$ 29,925.52                | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 1/11/2021    | 97519431      | \$ 4,213.00   | \$ -                         | \$ 4,213.00                 | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 2/9/2021     | 97519807      | \$ 11,650.00  | \$ -                         | \$ 11,650.00                | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 3/8/2021     | 97520641      | \$ 11,440.50  | \$ 36.80                     | \$ 11,477.30                | Provided in Direct Testimony of Jamie L. Mauldin                    |
|        | 4/13/2021    | 97521461      | \$ 26,576.50  | \$ 1,296.75                  | \$ 27,873.25                | Provided in First Supplemental Direct Testimony of Jamie L. Mauldin |
|        | 5/13/2021    | 97522524      | \$ 14,404.00  | \$ 5.00                      | \$ 14,409.00                | Provided in First Supplemental Direct Testimony of Jamie L. Mauldin |
|        | 6/2/2021     | 97522723      | \$ 41,117.00  | \$ -                         | \$ 41,117.00                | Provided in First Supplemental Direct Testimony of Jamie L. Mauldin |
|        | 6/22/2021    | 97523260      | \$ -          | \$ 0.20                      | \$ 0.20                     | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 7/14/2021    | 97524054      | \$ 36,773.00  | \$ 871.18                    | \$ 37,644.18                | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 8/11/2021    | 97524965      | \$ 1,913.00   | \$ 265.40                    | \$ 2,178.40                 | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 9/13/2021    | 97525699      | \$ 135.50     | \$ -                         | \$ 135.50                   | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 10/12/2021   | 97526506      | \$ 81.00      | \$ -                         | \$ 81.00                    | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 12/14/2021   | 97527557      | \$ 27,634.00  | \$ 856.96                    | \$ 28,490.96                | Provided in Third Supplemental Testimony of Jamie L. Mauldin        |
|        | 12/28/2021   | 97527992      | \$ 24,136.00  | \$ 8,586.92                  | \$ 32,722.92                | Provided in Third Supplemental Testimony of Jamie L. Mauldin        |
|        | 1/27/2022    | 97528271      | \$ 15,803.00  | \$ 497.00                    | \$ 16,300.00                | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 2/10/2022    | 97529009      | \$ 16,996.00  | \$ 23.00                     | \$ 17,019.00                | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 3/8/2022     | 97529849      | \$ 1,414.00   | \$ 49.60                     | \$ 1,463.60                 | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 4/14/2022    | 97531067      | \$ 392.00     | \$ 49.45                     | \$ 441.45                   | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 5/24/2022    | 97532228      | \$ 5,166.00   |                              | \$ 5,166.00                 | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 6/13/2022    | 97532541      | \$ 4,088.00   |                              | \$ 4,088.00                 | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 7/12/2022    | 97533223      | \$ 4,592.00   |                              | \$ 4,592.00                 | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 8/9/2022     | 97533946      | \$ 2,758.00   |                              | \$ 2,758.00                 | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 9/12/2022    | 97534700      | \$ 350.00     |                              | \$ 350.00                   | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 10/17/2022   | 97535419      | \$ 616.00     |                              | \$ 616.00                   | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 11/15/2022   | 97536174      | \$ 6,218.00   |                              | \$ 10,143.00                | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 12/27/2022   | 97537121      | \$ 19,112.00  |                              | \$ 19,372.00                | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 1/12/2023    | 97538168      | \$ 19,999.00  |                              | \$ 20,259.00                | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 2/7/2023     | 97538496      | \$ 23,484.00  |                              | \$ 23,484.00                | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | Totals       |               | \$ 442,346.00 | \$ 12,660.58                 |                             |   |
|        | LGRT TOTAL   |               |               |                              | \$ 459,451.58               |   |
| NewGen | Date         | NewGen Inv. # | NewGen Fees   |                              | NewGen INVOICE ACTUAL TOTAL | NOTES   |
|        | 5/31/2021    | 11372         | \$ 4,000.00   |                              | \$ 4,000.00                 | Provided in First Supplemental Direct Testimony of Jamie L. Mauldin |
|        | 6/30/2021    | 11542         | \$ 5,390.00   |                              | \$ 5,390.00                 | Provided in Second Supplemental Testimony of Jamie L. Mauldin       |
|        | 11/30/2021   | 12260         | \$ 1,687.50   |                              | \$ 1,687.50                 | Provided in Third Supplemental Testimony of Jamie L. Mauldin        |
|        | 12/28/2021   | 12395         | \$ 750.00     |                              | \$ 750.00                   | Provided in Third Supplemental Testimony of Jamie L. Mauldin        |
|        | 1/31/2022    | 12527         | \$ 500.00     |                              | \$ 500.00                   | Provided in Fourth Supplemental Testimony of Jamie L. Mauldin       |
|        | 10/31/2022   | 14633         | \$ 3,925.00   |                              | \$ 3,925.00                 | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 11/20/2022   | 14818         | \$ 260.00     |                              | \$ 260.00                   | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 12/31/2022   | 14998         | \$ 260.00     |                              | \$ 260.00                   | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | 1/31/2023    | 15206         | \$ 1,960.00   |                              | \$ 1,960.00                 | Provided in Fifth Supplemental Testimony of Jamie L. Mauldin        |
|        | Totals       |               | \$ 18,732.50  |                              |                             |   |
|        | NewGen TOTAL |               |               |                              | \$ 18,732.50                |   |

**TOTAL RATE CASE EXPENSES \$ 478,184.08**

June 13, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97532541  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through May 31, 2022:

**RE: PUC Rate Appeal**

|                           |                    |
|---------------------------|--------------------|
| Professional Services     | \$ 4,088.00        |
| Total Disbursements       | <u>\$ .00</u>      |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 4,088.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

June 13, 2022  
Invoice: 97532541

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 5/23/22     | JLM         | Continue drafting replies to exceptions; work on rate case expense supplemental testimony (briefing/testimony).   | 3.50         |
| 5/24/22     | JLM         | Complete draft of reply to exceptions; review rate case expenses (briefing).  | 4.50         |
| 5/24/22     | PEM         | Review and revise WOWSC's Reply to Exceptions, Fourth Supplemental Testimony of J. Mauldin; file management (Administration/Case Management).   | 2.30         |
| 5/25/22     | JLM         | Finalize reply to exceptions; finalize fourth supplemental testimony; review Staff and Ratepayer Replies to Exceptions (administration).  | 3.20         |
| 5/25/22     | PEM         | Review and revise, finalize, file and serve WOWSC's Reply to Exceptions, Fourth Supplemental Testimony of J. Mauldin, including rate case expenses, and Motion to Admit Evidence; file management (Administration/Case Management). | 4.50         |

**TOTAL PROFESSIONAL SERVICES****\$ 4,088.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>         | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>       |
|---------------------|--------------------|--------------|-------------|--------------------|
| Jamie L Mauldin     | Principal          | 11.20        | 280.00      | 3,136.00           |
| Patricia E Martinez | Paralegal          | 6.80         | 140.00      | 952.00             |
| <b>TOTALS</b>       |                    | <b>18.00</b> |             | <b>\$ 4,088.00</b> |

**TOTAL THIS INVOICE****\$ 4,088.00**

July 12, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97533223  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2022:

**RE: PUC Rate Appeal**

|                           |                    |
|---------------------------|--------------------|
| Professional Services     | \$ 4,592.00        |
| Total Disbursements       | <u>\$ .00</u>      |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 4,592.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 12, 2022  
Invoice: 97533223

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 6/02/22     | JLM         | Analyze Ratepayers' filings.   | .50          |
| 6/02/22     | PEM         | Review Ratepayers' Response to WOWSC Motion to Admit Evidence; calendar response deadline; file management (Administration/Case Management). | .20          |
| 6/03/22     | JLM         | Analyze joint request for oral argument; correspondence regarding same.  | .40          |
| 6/06/22     | JLM         | Review Exceptions Letter filed by ALJs; review Amicus letter; call and correspondence regarding same (admin).                                | 1.50         |
| 6/08/22     | JLM         | Draft Reply to Ratepayers' Response to Motion to Admit Evidence (Administration).  | 4.00         |
| 6/09/22     | JLM         | Finalize Reply to Ratepayers' Response to Motion to Admit Evidence (Administration).   | .30          |
| 6/10/22     | JLM         | Review Ratepayer filings; begin preparing for oral argument (Administration)   | .90          |
| 6/14/22     | JLM         | Prepare for Open Meeting; correspondence regarding same (Administration).  | .70          |
| 6/15/22     | JLM         | Prepare for open meeting; conference with J. Giminez regarding same (Administration).  | 2.50         |
| 6/16/22     | JLM         | Prepare for and attend Open Meeting for discussion on PFD; follow-up calls and correspondence (Administration).                              | 2.50         |
| 6/20/22     | JLM         | Call with G. Rabon regarding next steps in case due to remand (Administration).  | .20          |
| 6/23/22     | JLM         | Call with PUC Staff regarding Commission agenda; draft follow-up correspondence to client regarding same (Administration).                   | .60          |
| 6/24/22     | JLM         | Analyze draft order remanding proceeding to SOAH; correspondence regarding same (Administration)   | .50          |
| 6/29/22     | JLM         | Analyze revised remand order; follow-up correspondence to client and consultant regarding same (Administration).                             | .60          |
| 6/30/22     | JLM         | Research whether PUC has primary or exclusive appellate jurisdiction; send executed Order on Remand to client (Administration).              | 1.10         |

**TOTAL PROFESSIONAL SERVICES****\$ 4,592.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>         | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>       |
|---------------------|--------------------|--------------|-------------|--------------------|
| Jamie L Mauldin     | Principal          | 16.30        | 280.00      | 4,564.00           |
| Patricia E Martinez | Paralegal          | .20          | 140.00      | 28.00              |
| <b>TOTALS</b>       |                    | <b>16.50</b> |             | <b>\$ 4,592.00</b> |

**TOTAL THIS INVOICE****\$ 4,592.00**



August 9, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97533946  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2022:

**RE: PUC Rate Appeal**

|                           |                    |
|---------------------------|--------------------|
| Professional Services     | \$ 2,758.00        |
| Total Disbursements       | <u>\$ .00</u>      |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 2,758.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

August 9, 2022  
Invoice: 97533946

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 6/06/22     | PEM         | Review SOAH Exceptions letter; file management (Administration/Case Management).   | .10          |
| 6/07/22     | PEM         | Review TRWA Letter in Support of the PFD in Docket No. 50788; file management (Administration/Case Management).  | .10          |
| 6/09/22     | PEM         | Review and revise WOWSC's Reply to Ratepayers Response to Motion to Admit Evidence in Docket No. 50788; coordinate filing and service of same; file management (Administration/Case Management). | .90          |
| 7/01/22     | JLM         | Confer with co-counsel on status of PUC case and other client dockets and consider next steps for PUC rate appeal (Administration).  | 2.00         |
| 7/07/22     | JLM         | Analyze SOAH Order No. 19; work on response; correspondence to client setting up discussion for response (Administration).   | .50          |
| 7/07/22     | PEM         | Review SOAH Order No. 19; calendar deadlines; file management (Administration/Case Management).  | .10          |
| 7/11/22     | JLM         | Call with J. Gimenez, M. Nelson, and G. Rabon to discuss response to SOAH Order No. 19; review record to determine next steps and strategy (Administration).                                     | 3.00         |
| 7/12/22     | JLM         | Call with G. Rabon regarding response to SOAH Order No. 19; work on response (Administration).   | 1.30         |
| 7/13/22     | JLM         | Analyze potential briefing for Response to SOAH Order No. 19 (briefing).   | .40          |
| 7/18/22     | JLM         | Call with M. Lander regarding remand order and response to SOAH Order No. 19 (Administration).   | .20          |
| 7/27/22     | PEM         | Draft shell response to SOAH Order No 19; file management (Administration/Case Management).  | .40          |
| 7/28/22     | JLM         | Work on Response to Order No. 19 (Administration).   | 1.00         |
| 7/28/22     | PEM         | Review and revise response to SOAH Order No. 19 in Docket No. 50788; file management (Administration/Case Management).   | .30          |
| 7/29/22     | JLM         | Revise Response to Order No. 19; finalize and file (Administration).   | .50          |

**TOTAL PROFESSIONAL SERVICES****\$ 2,758.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>         | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>       |
|---------------------|--------------------|--------------|-------------|--------------------|
| Jamie L Mauldin     | Principal          | 8.90         | 280.00      | 2,492.00           |
| Patricia E Martinez | Paralegal          | 1.90         | 140.00      | 266.00             |
| <b>TOTALS</b>       |                    | <b>10.80</b> |             | <b>\$ 2,758.00</b> |

**TOTAL THIS INVOICE****\$ 2,758.00**


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Lloyd Gosselink Rochelle & Townsend, P.C.

September 12, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97534700  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through August 31, 2022:

**RE: PUC Rate Appeal**

|                           |                  |
|---------------------------|------------------|
| Professional Services     | \$ 350.00        |
| Total Disbursements       | <u>\$ .00</u>    |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 350.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

September 12, 2022  
Invoice: 97534700

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 8/05/22     | PAE         | Review Order No. 20 in Docket No. 50788; calendar deadline; file management (Admin.)   | .10          |
| 8/12/22     | PAE         | Review Ratepayers Motion to Postpone Prehearing Conference in Docket No. 50788; email to J. Mauldin regarding same; file management. | .10          |
| 8/15/22     | PAE         | Review SOAH Order No. 21 in Docket No. 50788; email same to J. Mauldin; calendar deadlines; file management.                         | .10          |
| 8/20/22     | JLM         | Correspondence with Ratepayers counsel for alternate hearing dates (administration).   | .20          |
| 8/22/22     | PAE         | Review Order Granting Motion for Continuance Without a Future Setting in Docket No. 50788; calendar deadlines; file management.      | .30          |
| 8/24/22     | PAE         | Review Submission of Proposed Dates in Docket No. 50788; file management (Admin.).   | .10          |
| 8/29/22     | JLM         | Confer with opposing counsel on dates for procedural schedule; provide status update to client (administration).                     | .70          |

**TOTAL PROFESSIONAL SERVICES****\$ 350.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>        | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>     |
|--------------------|--------------------|--------------|-------------|------------------|
| Jamie L Mauldin    | Principal          | .90          | 280.00      | 252.00           |
| Patricia A Estrada | Paralegal          | .70          | 140.00      | 98.00            |
| <b>TOTALS</b>      |                    | <b>1.60</b>  |             | <b>\$ 350.00</b> |

**TOTAL THIS INVOICE****\$ 350.00**

October 17, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97535419  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through September 30, 2022:

**RE: PUC Rate Appeal**

|                           |                  |
|---------------------------|------------------|
| Professional Services     | \$ 616.00        |
| Total Disbursements       | <u>\$ .00</u>    |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 616.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

October 17, 2022  
Invoice: 97535419

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 9/19/22     | JLM         | Prepare for prehearing conference; participate in prehearing conference; correspondence to client regarding same (Administration). | 1.70         |
| 9/21/22     | JLM         | Work on procedural schedule (Adminstration).   | .40          |
| 9/26/22     | PAE         | Review SOAH Order No. 23; calendar deadlines; file management; (Administration).   | .20          |

**TOTAL PROFESSIONAL SERVICES****\$ 616.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>        | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>     |
|--------------------|--------------------|--------------|-------------|------------------|
| Jamie L Mauldin    | Principal          | 2.10         | 280.00      | 588.00           |
| Patricia A Estrada | Paralegal          | .20          | 140.00      | 28.00            |
| <b>TOTALS</b>      |                    | <b>2.30</b>  |             | <b>\$ 616.00</b> |

**TOTAL THIS INVOICE****\$ 616.00**

November 15, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97536174  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through October 31, 2022:

**RE: PUC Rate Appeal**

|                           |                     |
|---------------------------|---------------------|
| Professional Services     | \$ 6,218.00         |
| Total Disbursements       | <u>\$ 3,925.00</u>  |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 10,143.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

November 15, 2022  
Invoice: 97536174

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 10/04/22    | JLM         | Prepare for call with G. Rabon regarding supplemental direct testimony; call regarding same (Testimony).  | .90          |
| 10/05/22    | JLM         | Attend to correspondence for supplemental direct testimony (Administration).  | .30          |
| 10/17/22    | PAE         | Review Ratepayers filing; file management.  | .10          |
| 10/18/22    | PAE         | Review SOAH Order No. 24; calendar deadlines; file management (Administration).   | .20          |
| 10/20/22    | JLM         | Review Staff's RFIs; review Staff and Ratepayer pleading for excluded evidence; work on responses to same (Administration; Discovery).                              | 1.40         |
| 10/20/22    | AMB         | Review request for information served by Commission Staff and confirm deadlines calendared for Docket No. 50788. (Administration/Case Management)                   | .40          |
| 10/20/22    | PAE         | Review Ratepayers exhibits in Docket No. 50788. (Administration/Case Management)  | .30          |
| 10/23/22    | JLM         | Call with G. Rabon regarding draft testimony and RFI responses; correspondence re same (Admin; Cost Allocation).  | 1.10         |
| 10/24/22    | PAE         | Research attachments for testimony. (Administration/Case Management)  | .30          |
| 10/26/22    | JLM         | Calls and correspondence related to Staff's RFIs and Supplemental Direct Testimony (Administration; Discovery; Testimony).  | 1.00         |
| 10/26/22    | RAA         | Research PUC rules and Texas Rules of Evidence re published material in written testimony. (Testimony)  | 1.70         |
| 10/27/22    | JLM         | Call with G. Rabon regarding Supplemental Direct Testimony; review draft testimony; revise same (Administration; Cost Allocation).                                  | 2.00         |
| 10/27/22    | RAA         | Research PUC rules and Texas Rules of Evidence re published material in written testimony; review ratepayer petition. (Administration)                              | 2.10         |
| 10/28/22    | JLM         | Finalize Supplemental Direct Testimony; attend to correspondence regarding same (Administration; Cost allocation).  | 1.20         |
| 10/28/22    | PAE         | Review and revise supplemental testimony of G. Rabon in Docket No. 50788; prepare attachments to same; finalize, file and serve same; file management.              | 1.50         |
| 10/31/22    | JLM         | Review Ratepayers and Staff's Amended regarding considerations; confer with R. Arnett regarding same (administration).  | 3.50         |
| 10/31/22    | RAA         | Work on response to Ratepayer's and Staff's Amended Agreed Motion to Reconsider Evidentiary Rulings; discuss Response with JLM (Administrative/Rate Case Expenses). | 5.80         |
| 10/31/22    | PAE         | Review Ratepayers exhibits and hearing transcript in Docket No. 50788. (Administration/Case Management)   | .30          |

**TOTAL PROFESSIONAL SERVICES****\$ 6,218.00****SUMMARY OF PROFESSIONAL SERVICES**



**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

November 15, 2022  
Invoice: 97536174

| <b>Name</b>        | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>       |
|--------------------|--------------------|--------------|-------------|--------------------|
| Jamie L Mauldin    | Principal          | 11.40        | 280.00      | 3,192.00           |
| Rick X Arnett      | Associate          | 9.60         | 270.00      | 2,592.00           |
| Patricia A Estrada | Paralegal          | 2.70         | 140.00      | 378.00             |
| Amanda M Benavides | Paralegal          | .40          | 140.00      | 56.00              |
| <b>TOTALS</b>      |                    | <b>24.10</b> |             | <b>\$ 6,218.00</b> |

**DISBURSEMENTS**

| <b>Date</b> | <b>Description</b>   | <b>Amount</b> |
|-------------|--|---------------|
| 10/31/22    | NewGen Strategies an Voucher # - 000115175 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through October 2022 regarding Windermere Oaks WSC Rate Appeal, 10/31/2022 | 3,925.00      |

**TOTAL DISBURSEMENTS** **\$ 3,925.00**

**TOTAL THIS INVOICE** **\$ 10,143.00**



275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Oct 31, 2022

**Invoice Num:** 14633

**Billing Through:** Oct 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,252.50 | <b>Amount Remaining:</b> \$3,747.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

### Professional Services

| <u>Employee</u>                 | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>     |
|---------------------------------|--------------------|--------------|-------------|-------------------|
| Christopher D. Ekrut            | Professional Fees  | 0.50         | \$310.00    | \$155.00          |
| Grant S. Rabon                  | Professional Fees  | 14.50        | \$260.00    | \$3,770.00        |
| <b>Total Service Amount:</b>    |                    |              |             | <b>\$3,925.00</b> |
| <b>Amount Due This Invoice:</b> |                    |              |             | <b>\$3,925.00</b> |

*This invoice is due on 11/30/2022*

### Account Summary

| Services BTB | Expenses BTB | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,252.50  | \$0.00       | 12527        | 1/31/2022     | \$500.00     | \$0.00       | \$12,327.50     |

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net



275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Oct 31, 2022

**Invoice Num:** 14633

**Billing Through:** Oct 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

| Date  | Name                 | Duration     | Notes  |
|---|----------------------|--------------|--|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |                      |              |  |
| <b>Ekrut, Christopher</b>   |                      |              |  |
| 10/14/2022  | Christopher D. Ekrut | 0.25         | QA/QC of Rabon Testimony                                   |
| 10/27/2022  | Christopher D. Ekrut | 0.25         | Testimony Discussions with Grant / Review of Testimony     |
| <b>Total Ekrut, Christopher:</b>  |                      | <b>0.50</b>  |  |
| <b>Rabon, Grant</b>   |                      |              |  |
| 10/14/2022  | Grant S. Rabon       | 8.00         | review issues, data, and develop testimony                 |
| 10/25/2022  | Grant S. Rabon       | 2.00         | revise testimony   |
| 10/27/2022  | Grant S. Rabon       | 4.50         | revise draft testimony incorporating results from analysis |
| <b>Total Rabon, Grant:</b>  |                      | <b>14.50</b> |  |
| <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b>          |                      | <b>15.00</b> |  |

December 27, 2022

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97537121  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through November 30, 2022:

**RE: PUC Rate Appeal**

|                           |                     |
|---------------------------|---------------------|
| Professional Services     | \$ 19,112.00        |
| Total Disbursements       | <u>\$ 260.00</u>    |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 19,372.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

December 27, 2022  
Invoice: 97537121

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 11/01/22    | RAA         | Draft Response to Ratepayer's Motion to Reconsider Evidentiary Rulings. (Administration)   | 7.40         |
| 11/01/22    | PAE         | Review filed for Offers of Proof in Docket No. 50788; discuss same with R. Arnett. (Administration).   | .20          |
| 11/02/22    | RAA         | Draft Response to Ratepayer's Motion to Reconsider Evidentiary Rulings. (Administration)   | 8.50         |
| 11/03/22    | RAA         | Draft Response to Ratepayers' and Staff Motion to Reconsider Evidentiary Rulings. (Administration)   | 7.90         |
| 11/03/22    | PAE         | Review file and transcript for reference to Double F lawsuit and other exhibits; discussion with R. Arnett regarding same. (Administration)  | .40          |
| 11/04/22    | JLM         | Review Ratepayers 4th RFIs; attend to correspondence; review draft response to Staff's 5th RFIs; attend to correspondence. (Discovery)   | .90          |
| 11/04/22    | RAA         | Draft Reply to Ratepayer' and Staff's Motion to Reconsider Evidentiary Rulings. (Administration)   | 1.50         |
| 11/04/22    | PAE         | Review Ratepayers' Fourth RFI; file management; coordinate draft shell response; review orders in docket regarding discovery deadlines; calculate and calendar deadlines. (Administration/Case Management)             | .30          |
| 11/05/22    | JLM         | Attend to correspondence related to RFI responses. (Discovery)   | .40          |
| 11/07/22    | JLM         | Meeting with WOWSC and G. Rabon to discuss RFI Responses; begin revising draft Response to Motion to Reintroduce Excluded Evidence; review Ratepayers 4th RFIs for possible objections. (Administration; Discovery)    | 3.50         |
| 11/07/22    | AMB         | Work on formatting; accept redlines; and finalize WOWSC's Responses to Commission Staff's 5th Request for Information for Docket No. 50788. (Administration/Case Management)   | 2.00         |
| 11/08/22    | JLM         | Continue revising Response to Motion to Reintroduce Excluded Evidence. (Administration)  | 1.10         |
| 11/08/22    | AMB         | E-file and serve WOWSC's Response to Commission Staff's Request for Information for Docket No. 50788. (Administration/Case Management)   | .40          |
| 11/09/22    | JLM         | Meeting with R. Arnett to discuss Response to Motion to Reintroduce Evidence; revise same; call with J. Giminez regarding responses to Ratepayers 4th RFIs. (administration; Discovery)                                | 2.30         |
| 11/09/22    | RAA         | Confer with J. Mauldin; Review Ratepayers' Fourth RFI, draft Objections to RFI; draft Response to Ratepayers' Request to Reconsider Evidentiary Rulings; draft Motion to Admit Ratepayers Exhibit 13. (Administration) | 6.80         |
| 11/09/22    | AMB         | Work on reviewing and revising WOWSC's Response to Ratepayers and Staff's Motion for Docket No. 50788. (Administration/Case Management)  | 3.30         |
| 11/09/22    | PAE         | Review file for Ratepayers' admitted exhibits (Administration).  | .30          |
| 11/10/22    | JLM         | Revise and finalize Response to Motion to Readmit Evidence; review draft Objections to Staff's 4th RFIs; review Ratepayers Objections to Supplemental  | 2.50         |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

December 27, 2022  
Invoice: 97537121

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
|             |             | Direct Testimony of G. Rabon; correspondence. (Discovery; Testimony; Administration)   |              |
| 11/10/22    | RAA         | Draft Response to Ratepayers' and Staff's Motion to Reconsider Evidentiary Rulings, Objections to Ratepayers' Fourth RFI. (Administration)   | 2.40         |
| 11/10/22    | AMB         | Work on corresponding with R. Arnett and J. Mauldin on editing; finalizing; e-file; and serve WOWSC's Response to Ratepayers and Staff's Motion for Docket No. 50788. (Administration/Case Management)   | 1.50         |
| 11/10/22    | AMB         | Work on editing and formatting WOWSC's Response to Ratepayers 4th Request for Information for Docket No. 50788. (Administration/Case Management)   | .90          |
| 11/10/22    | PAE         | Review Ratepayers Objection to G. Rabon Supplemental Testimony; calculate and calendar response deadlines; file management (Administration).   | .20          |
| 11/11/22    | RAA         | Draft Objection to Fourth RFI, Response to Objection to Grant Rabon's Supplemental Testimony. (Discovery)  | .50          |
| 11/14/22    | PAE         | Review SOAH Order No. 25 Ruling on Motion to Reconsider Evidentiary Ruling and Motion to Strike in Docket No. 50788; file management; (Administration).  | .10          |
| 11/15/22    | RAA         | Review Ratepayers' Fourth RFI. (Administration)  | .50          |
| 11/16/22    | JLM         | Work on responses to Ratepayers 4th RFIs; correspondence and calls. (Discovery)  | .90          |
| 11/16/22    | RAA         | Draft Response to Ratepayers' Fourth RFI, Statement of Confidentiality. (Discovery)  | 4.00         |
| 11/16/22    | AMB         | Work on reviewing and finalizing WOWSC's Responses to Ratepayers' Fourth Request for Information for Docket No. 50788. (Administration/Case Management)  | 1.10         |
| 11/17/22    | RAA         | Draft Response to Ratepayers' Fourth RFI. (Discovery)  | 4.10         |
| 11/17/22    | AMB         | Work on WOWSC's Response to Ratepayers' Fourth Request for Information; correspond with J. Mauldin and R. Arnett regarding WOWSC's Response to Ratepayers' Fourth Request for Information for Docket No. 50788. (Administration/Case Management) | 6.10         |
| 11/18/22    | JLM         | Finalize Response to Ratepayers 4th RFIs (Discovery; Administration)   | .90          |
| 11/18/22    | RAA         | Draft Statement of Confidentiality, Response to Ratepayers' Fourth RFI.  | .50          |
| 11/18/22    | AMB         | Work on reviewing; finalize; e-file; serve; and save WOWSC's Response to Ratepayers' Fourth Request for Information for Docket No. 50788. (Administration/Case Management)   | 3.00         |
| 11/28/22    | PAE         | Review Staff's Sixth Request for Information to WOWSC in Docket No. 50788; calculate and calendar deadlines; coordinate shell response; file management (Administration).  | .10          |
| 11/29/22    | JLM         | Review Staff's 6th RFIs; correspondence. (Discovery; Administration)   | .60          |
| 11/29/22    | AMB         | Work on drafting shell for WOWSC's Response to Staff's Sixth Request for Information for Docket No. 50788. (Administration/Case Management)  | .50          |

**TOTAL PROFESSIONAL SERVICES****\$ 19,112.00****SUMMARY OF PROFESSIONAL SERVICES**

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

December 27, 2022  
Invoice: 97537121

| <b>Name</b>        | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>        |
|--------------------|--------------------|--------------|-------------|---------------------|
| Jamie L Mauldin    | Principal          | 11.60        | 280.00      | 3,248.00            |
| Jamie L Mauldin    | Principal          | 1.50         | 310.00      | 465.00              |
| Rick X Arnett      | Associate          | 44.10        | 280.00      | 12,348.00           |
| Patricia A Estrada | Paralegal          | .90          | 140.00      | 126.00              |
| Patricia A Estrada | Paralegal          | .70          | 150.00      | 105.00              |
| Amanda M Benavides | Paralegal          | 18.80        | 150.00      | 2,820.00            |
| <b>TOTALS</b>      |                    | <b>77.60</b> |             | <b>\$ 19,112.00</b> |

**DISBURSEMENTS**

| <b>Date</b> | <b>Description</b>  | <b>Amount</b> |
|-------------|---|---------------|
| 11/30/22    | NewGen Strategies an Voucher # - 000115575 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through November 2022 regarding Windermere Oaks WSC Rate Appeal, 11/30/2022 | 260.00        |

**TOTAL DISBURSEMENTS** **\$ 260.00**

**TOTAL THIS INVOICE** **\$ 19,372.00**



275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Nov 30, 2022

**Invoice Num:** 14818

**Billing Through:** Nov 30, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,512.50 | <b>Amount Remaining:</b> \$3,487.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

### Professional Services

| <u>Employee</u>                 | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>   |
|---------------------------------|--------------------|--------------|-------------|-----------------|
| Grant S. Rabon                  | Professional Fees  | 1.00         | \$260.00    | \$260.00        |
| <b>Total Service Amount:</b>    |                    |              |             | <b>\$260.00</b> |
| <b>Amount Due This Invoice:</b> |                    |              |             | <b>\$260.00</b> |

*This invoice is due on 12/30/2022*

### Account Summary

| Services BTB | Expenses BTB | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,512.50  | \$0.00       | 14633        | 10/31/2022    | \$3,925.00   | \$0.00       | \$16,252.50     |

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net





275 W.Campbell Road, Suite 440  
 Richardson, TX 75080  
 Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Nov 30, 2022

**Invoice Num:** 14818

**Billing Through:** Nov 30, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
 816 Congress Avenue  
 Suite 1900  
 Austin, TX 78701

| Date  | Name   | Duration    | Notes  |
|---|--|-------------|--|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |  |             |  |
| <b>Rabon, Grant</b>   |  |             |  |
| 11/7/2022   | Grant S. Rabon   | 1.00        | call to review RFI with client and legal counsel |
|   | <b>Total Rabon, Grant:</b>   | <b>1.00</b> |  |
|   | <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b> | <b>1.00</b> |  |

January 12, 2023

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97538168  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
Tax ID # 74-2308445

### INVOICE SUMMARY

For professional services and disbursements rendered through December 31, 2022:

**RE: PUC Rate Appeal**

|                           |                     |
|---------------------------|---------------------|
| Professional Services     | \$ 19,999.00        |
| Total Disbursements       | <u>\$ 260.00</u>    |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 20,259.00</b> |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

January 12, 2023  
Invoice: 97538168

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>  | <b>Hours</b> |
|-------------|-------------|--|--------------|
| 12/01/22    | JEF         | Review Ratepayers Supplemental testimony, confer with PUC regulatory team on analysis. (Administration)  | .30          |
| 12/01/22    | RAA         | Review Ratepayers' Supplemental Testimony. (Administrative)  | .20          |
| 12/01/22    | AMB         | Save Staff's 7th Request for Information to WOWSC; draft shell for response for Docket No. 50788. (Administration/Case Management)   | .40          |
| 12/02/22    | JLM         | Call with WOWSC regarding RFI responses; review Ratepayer testimony; call to Staff regarding RFIs. (Administration)  | 1.70         |
| 12/02/22    | RAA         | Attend video conference with client; draft Objections to Ratepayers' Supplemental Direct Testimony; research PUC rules regarding motions to extend time. (Administrative)                                      | 4.20         |
| 12/02/22    | PAE         | Review Ratepayers' supplemental testimonies in Docket No. 50788; file management; (Administration).  | .20          |
| 12/02/22    | PAE         | Review additional supplemental testimony; file management; (Administration).   | .20          |
| 12/05/22    | JLM         | Correspondence related to objection to motion for extension of time.(Administration)   | .20          |
| 12/05/22    | RAA         | Draft objections to Ratepayers' Supplemental Direct Testimony, Motion for Extension, Response to Staff's Sixth RFI. (Administrative)   | 7.50         |
| 12/05/22    | PAE         | Draft shell WOWSC Objection to Ratepayers Motion for Extension of Time in Docket No. 50788; file management; (Administration).   | .80          |
| 12/06/22    | JLM         | Finalize objection to Ratepayers Motion; correspondence related to Staff 7th RFIs (Administration; Discovery)  | 1.30         |
| 12/06/22    | JEF         | Assist PUC regulatory team with citations from trial court. (Administration)   | .20          |
| 12/06/22    | RAA         | Draft Objections to Ratepayers' Motion for Extension, Supplemental Direct Testimony of Robert Gaines, Supplemental Direct Testimony of Kathryn E. Allen; draft Response to Staff's Sixth RFI. (Administrative) | 8.30         |
| 12/06/22    | PAE         | Review and revise WOWSC objection to Ratepayers Motion for Extension of Time; finalize, file and serve same; file management; (Administration).  | 1.30         |
| 12/07/22    | JLM         | Call with M. Nelson re Staff's 7th RFIs; correspondence. (Discovery)   | .80          |
| 12/07/22    | RAA         | Draft Response to Staff's Sixth RFI, Objection to Kathryn E. Allen Supplemental Direct Testimony. (Administrative)   | 4.60         |
| 12/08/22    | JLM         | Correspondence related to Staff's 6th and 7th RFIs.(Discovery)   | .90          |
| 12/08/22    | AMB         | Correspond with R. Arnett regarding WOWSC Response to Staff's Sixth Request for Information for Docket No. 50788. (Administration/Case Management)   | .50          |
| 12/09/22    | RAA         | Draft Objection Kathryn Allen's Supplemental Direct Testimony; Response to Staff Sixth RFI (Administrative).   | 6.80         |
| 12/09/22    | AMB         | Prepare attachments and confidential attachments for WOWSC's Response to Staff's Sixth Request for Information for Docket No. 50788. (Administration/Case Management)  | 2.00         |
| 12/12/22    | JLM         | Finalize responses to Staff's 6th RFIs. (Administration; Discovery)  | .40          |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

January 12, 2023  
Invoice: 97538168

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 12/12/22    | RAA         | Draft Objections to Kathryn Allen's Supplemental Direct Testimony, Robert Gaines' Supplemental Direct Testimony, Response to Staff's Sixth RFI, and Errata to Rebuttal Testimony of Mike Nelson (Administrative).   | 5.10         |
| 12/12/22    | AMB         | Work on reviewing hearing transcripts to reference exhibit numbers into WOWSC's Response to Staff's Sixth Request for Information; finalize; e-file; serve; and save WOWSC's Response to Staff's Sixth RFI for Docket No. 50788. (Administration/Case Management)                 | 4.50         |
| 12/13/22    | JLM         | Review Objections to K. Allen testimony; review and finalize response to Staff 7th RFIs; calls with R. Arnett. (Administration; Discovery)  | .50          |
| 12/13/22    | RAA         | Research effect of SOAH order finding testimony untimely; draft Response to Staff's Seventh RFI, Objections to Kathryn Allen's Supplemental Direct Testimony, and Objections to Robert Gaines' Supplemental Direct Testimony (Administrative).                                    | 6.60         |
| 12/13/22    | AMB         | Correspond with R. Arnett and J. Mauldin regarding response; finalize WOWSC's Response to Staff's Seventh Request for Information for Docket No. 50788. (Administration/Case Management)  | 1.20         |
| 12/13/22    | PAE         | Review SOAH Order No. 26 in Docket No. 50788; review and revise Errata to M. Nelson Rebuttal Testimony; prepare attachments to same; citation research;   | 1.60         |
| 12/14/22    | JLM         | Revise objections to ratepayers supplemental direct testimony; review Staff's 8th RFIs to WOWSC; call with G. Rabon. (Administration)   | 1.50         |
| 12/14/22    | JEF         | Assist with excerpts from pretrial hearing for rebuttal testimony. (Administration)   | .20          |
| 12/14/22    | RAA         | Draft Objections to Kathryn Allen's Supplemental Direct Testimony (Administrative).   | 2.20         |
| 12/14/22    | AMB         | E-file; serve; and save WOWSC's Response to Staff's Seventh Request for Information for Docket No. 50788. (Administration/Case Management)  | .50          |
| 12/14/22    | PAE         | Extensive review and revision of Errata of M. Nelson in Docket No. 50788; file management; (Administration).  | 1.50         |
| 12/15/22    | JLM         | Finalize Objections to Ratepayer's Supplemental Direct; work on Errata to Mike Nelson's Rebuttal Testimony. (Administration; Testimony)   | 1.50         |
| 12/15/22    | RAA         | Draft Objections to Kathryn Allen's and Robert Gaines' Supplemental Direct Testimony; review Commission Staff's Eighth RFI. (Administrative).   | 1.30         |
| 12/15/22    | AMB         | Work on reviewing; editing; finalize; e-file; serve; and save WOWSC's Objections to Ratepayers Supplemental Direct Testimony of Robert Gaines and Kathryn E. Allen; update Errata to the Rebuttal Testimony of Mike Nelson for Docket No. 50788. (Administration/Case Management) | 3.80         |
| 12/16/22    | JLM         | Call with M. Lander regarding calculation of RFI deadline. (Correspondence; Discovery)  | .40          |
| 12/16/22    | RAA         | Legal research regarding PUC rules related to holiday filing schedule (Administrative).   | .70          |
| 12/19/22    | AMB         | E-file; serve; and save WOWSC's First Errata to the Rebuttal Testimony of Mike Nelson for Docket No. 50788. (Administration/Case Management)  | .40          |
| 12/20/22    | JLM         | Review Ratepayers 5th RFIs to WOWSC; correspondence related to RFIs. (Administration)   | .40          |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

January 12, 2023  
Invoice: 97538168

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 12/20/22    | RAA         | Review Ratepayers' Fifth RFI (Administrative).  | .10          |
| 12/20/22    | AMB         | Save Ratepayers Fifth Request for Information to WOWSC; calendar response deadline; draft a shell for WOWSC's Response to Ratepayers Fifth RFI for Docket No. 50788. (Administration/Case Management) | 1.20         |
| 12/21/22    | AMB         | Work on drafting shell for WOWSC's Response to Ratepayers Fifth Request for Information for Docket No. 50788. (Administration/Case Management)  | 1.50         |
| 12/30/22    | RAA         | Review Ratepayers' Response to WOWSC Objections, draft email regarding same. (Administrative).  | .80          |

**TOTAL PROFESSIONAL SERVICES****\$ 19,999.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>         | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>        |
|---------------------|--------------------|--------------|-------------|---------------------|
| Jose E de la Fuente | Principal          | .70          | 330.00      | 231.00              |
| Jamie L Mauldin     | Principal          | 9.60         | 310.00      | 2,976.00            |
| Rick X Arnett       | Associate          | 48.40        | 280.00      | 13,552.00           |
| Patricia A Estrada  | Paralegal          | 5.60         | 150.00      | 840.00              |
| Amanda M Benavides  | Paralegal          | 16.00        | 150.00      | 2,400.00            |
| <b>TOTALS</b>       |                    | <b>80.30</b> |             | <b>\$ 19,999.00</b> |

**DISBURSEMENTS**

| <b>Date</b> | <b>Description</b>  | <b>Amount</b> |
|-------------|---|---------------|
| 12/31/22    | NewGen Strategies an Voucher # - 000115954 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through December 2022 regarding Windermere Oaks WSC Rate Appeal, 12/31/2022 | 260.00        |

**TOTAL DISBURSEMENTS****\$ 260.00****TOTAL THIS INVOICE****\$ 20,259.00**



275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Dec 31, 2022

**Invoice Num:** 14998

**Billing Through:** Dec 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,772.50 | <b>Amount Remaining:</b> \$3,227.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

### Professional Services

| <u>Employee</u>                 | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>   |
|---------------------------------|--------------------|--------------|-------------|-----------------|
| Grant S. Rabon                  | Professional Fees  | 1.00         | \$260.00    | \$260.00        |
| <b>Total Service Amount:</b>    |                    |              |             | <b>\$260.00</b> |
| <b>Amount Due This Invoice:</b> |                    |              |             | <b>\$260.00</b> |

*This invoice is due on 1/30/2023*

### Account Summary

| Services BTD | Expenses BTD | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,772.50  | \$0.00       | 14818        | 11/30/2022    | \$260.00     | \$0.00       | \$16,512.50     |

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net



275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

**Invoice Date:** Dec 31, 2022

**Invoice Num:** 14998

**Billing Through:** Dec 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

| Date  | Name   | Duration    | Notes                           |
|---|--|-------------|---------------------------------|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |  |             |                                 |
| <b>Rabon, Grant</b>   |  |             |                                 |
| 12/2/2022   | Grant S. Rabon   | 1.00        | call with client to review RFIs |
|   | <b>Total Rabon, Grant:</b>   | <b>1.00</b> |                                 |
|   | <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b> | <b>1.00</b> |                                 |



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

February 6, 2023

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97538496  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

---

### INVOICE SUMMARY

For professional services and disbursements rendered through January 31, 2023:

**RE: PUC Rate Appeal**

|                           |                     |
|---------------------------|---------------------|
| Professional Services     | \$ 23,484.00        |
| Total Disbursements       | <u>\$ 1,960.00</u>  |
| <b>TOTAL THIS INVOICE</b> | <b>\$ 25,444.00</b> |



**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

February 6, 2023  
Invoice: 97538496

**PROFESSIONAL SERVICES RENDERED**

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 1/03/23     | JLM         | Confer with R. Arnett on reply to Response and Motion to Strike Second Supplemental Testimony of Kathryn Allen.(Administration)   | .40          |
| 1/03/23     | RAA         | Determine deadlines for various filings; discuss Reply to Ratepayers' Response to WOWSC Objections to Ratepayer Supplemental Direct Testimony with JLM, draft Reply. (Administrative),                            | 4.10         |
| 1/03/23     | PAE         | Review rules, calculate response and objections deadlines to Ratepayers objections to WOWSC testimonies in Docket No. 50788; email to team regarding same; calendar deadlines; file management; (Administration). | .30          |
| 1/04/23     | JLM         | Review and finalize draft of reply to Response and Motion to Strike Second Supplemental Testimony of Kathryn Allen. (Administration)  | .50          |
| 1/04/23     | RAA         | Draft Reply to Ratepayers' Response to WOWSC Objections to Ratepayers' Supplemental Direct Testimony, Response to Staff's Eighth RFI. (Administration).   | 2.00         |
| 1/04/23     | AMB         | Review and edit WOWSC's Response to Ratepayers' Response to WOWSC's Objection and Motion to Strike Supplemental Direct Testimony for Docket No. 50788. (Administration/Case Management)                           | 1.40         |
| 1/05/23     | RAA         | Draft Response to Staff's Eighth RFI. (Administration).   | 1.80         |
| 1/06/23     | JLM         | Review draft RFI responses; review Ratepayers RFI responses; confer with co-counsel; review SOAH Order. (Discovery, Administration)   | 1.30         |
| 1/06/23     | RAA         | Draft Response to Staff's Eighth RFI. (Administration).   | 2.50         |
| 1/06/23     | AMB         | Work on preparing attachments for WOWSC's Response to Staff's 8th Request for Information for Docket No. 50788. (Administration/Case Management)  | .50          |
| 1/08/23     | RAA         | Draft Response to Staff's Eighth RFI. (Administration).   | .40          |
| 1/09/23     | JLM         | Work on and finalize responses to Staff's RFIs. (Discovery)   | 1.30         |
| 1/09/23     | RAA         | Draft Response to Staff's Eighth RFI, Ratepayers' Fifth RFI. (Administration).  | 2.60         |
| 1/09/23     | AMB         | Work on preparing attachments, finalize, e-file, serve, and save WOWSC's Response to Staff's 8th Request for Information for Docket No. 50788. (Administration/Case Management)                                   | 2.10         |
| 1/10/23     | JLM         | Review and analyze Staff testimony; correspondence; confer with co-counsel on outstanding discovery. (Administration)   | 1.50         |
| 1/10/23     | RAA         | Draft Response to Staff's Fifth RFI; review Staff Supplemental Direct Testimony. (Administration).  | .50          |
| 1/11/23     | JLM         | Work on Responses to Ratepayers 5th RFIs; calls and correspondence. (Discovery)   | .70          |
| 1/11/23     | RAA         | Confer with client regarding Response to Ratepayers' Fifth RFI, draft response to same. (Administration).   | 3.10         |
| 1/11/23     | AMB         | Work on preparing attachments for WOWSC's Response to Ratepayers' 5th Request for Information for Docket No. 50788. (Administration/Case Management)  | .50          |
| 1/12/23     | JLM         | Prepare for strategy call regarding rebuttal testimony; finalize response to Ratepayers 5th RFIs (Testimony; Discovery)   | .80          |
| 1/12/23     | RAA         | Draft Response to Staff's Fifth RFI. (Administration).  | .30          |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

February 6, 2023  
Invoice: 97538496

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
| 1/12/23     | AMB         | Work on preparing attachments, finalize, e-file, serve, and save WOWSC's Response to Ratepayers 5th Request for Information for Docket No. 50788. (Administration/Case Management)  | 2.70         |
| 1/12/23     | PAE         | Draft shells for WOWSC's Fourth Request for Information to Ratepayers and WOWSC's First Request for Information to Staff in Docket No. 50788; file management; (Administration).  | 1.00         |
| 1/13/23     | JLM         | Strategy meeting with client to discuss Rebuttal Testimony; confer with co counsel. (Testimony)   | 2.00         |
| 1/13/23     | RAA         | Participate in client call; draft WOWSC's Fourth RFI to Ratepayers, WOWSC's First RFI to Staff. (Administration).   | 1.80         |
| 1/13/23     | AMB         | Respond to email from Kathryn Allen regarding WOWSC's Response to Ratepayers' 5th RFI for Docket No. 50788. (Administration/Case Management)  | .40          |
| 1/13/23     | PAE         | Draft shell supplemental rebuttal testimonies of J. Gimenez and M. Nelson in Docket No. 50788; draft shell response to Ratepayers Sixth RFI to WOWSC; calculate and calendar objection and response deadlines; review citations to transcript for R. Arnett; file management; (Administration). | 2.70         |
| 1/17/23     | JLM         | Review and edit RFIs to Staff and Ratepayers; review Ratepayers 6th RFIs; confer with co-counsel. (Discovery)   | 1.60         |
| 1/17/23     | RAA         | Draft WOWSC's First RFI to Staff, WOWSC's Fourth RFI to Ratepayers, confer with client regarding same; review Ratepayers' Sixth RFI. (Administration).  | 3.60         |
| 1/17/23     | PAE         | Review and revise shell supplemental rebuttal testimonies of J. Gimenez and M. Nelson in Docket No. 50788; file management; (Administration).   | .30          |
| 1/18/23     | JLM         | Work on finalizing RFIs; work on Rebuttal Testimony outline; confer with co-counsel; analyze Ratepayers response to Staff's Motion of Anna Givens to Adopt Testimony of M. Gilford. (Discovery; Testimony; Administration)  | 2.90         |
| 1/18/23     | RAA         | Draft RFIs to Staff and Ratepayers, Supplemental Rebuttal Testimony of Joe Gimenez III and Mike Nelson. (Administration).   | 6.80         |
| 1/18/23     | AMB         | Review, edit, and finalize WOWSC's 4th Request for Information to Ratepayers; review and edit WOWSC's 1st Request for Information to Commission Staff for Docket No. 50788. (Administration/Case Management)  | 1.20         |
| 1/18/23     | PAE         | File and serve WOWSC's Fourth Request For Information to Ratepayers and WOWSC's First Request For Information to Staff in Docket No. 50788; calendar deadlines; file management. (Administration/Case Management)   | .80          |
| 1/19/23     | JLM         | Review and edit draft Rebuttal Testimonies; confer with co-counsel.(Testimony)  | .90          |
| 1/19/23     | RAA         | Draft Mike Nelson's and Joe Gimenez's Supplemental Rebuttal Testimony. (Administration).  | 1.50         |
| 1/19/23     | PAE         | Review and revise testimonies; file management. (Administration/Case Management)  | .40          |
| 1/20/23     | RAA         | Review JLM's fifth supplemental rebuttal testimony, Ratepayers' Amended Sixth RFI (Administration).   | .60          |
| 1/20/23     | PAE         | Draft WOWSC's Fifth Supplemental Direct Testimony of J. Mauldin in Docket No. 50788; compile invoices and update rate case expense tracking chart; prepare  | 3.70         |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

February 6, 2023  
Invoice: 97538496

| <b>Date</b> | <b>Atty</b> | <b>Description Of Services Rendered</b>   | <b>Hours</b> |
|-------------|-------------|---|--------------|
|             |             | attachments; file management. communications regarding court reporter for upcoming hearing; review and compare Ratepayers amended discovery filing. (Administration/Case Management)                                      |              |
| 1/23/23     | JLM         | Meeting with WOWSC general counsel to discuss approval of surcharge in tariff; confer with co-counsel; review filings. (Administrative)   | .90          |
| 1/23/23     | RAA         | Review Mike Nelson Rebuttal Testimony attachment, Ratepayers' Objection to the Supplemental Testimony of Anna Givens; draft Response to Ratepayers' Sixth RFI. (Administration).  | 1.10         |
| 1/23/23     | PAE         | Review Ratepayers newly filed discovery requests in Docket No. 50788; compare all; calculate and calendar new deadlines; file management. (Administration/Case Management)  | 1.00         |
| 1/25/23     | JLM         | Review Ratepayer Objections to RFIs; confer with opposing counsel; confer with co-counsel. (Discovery)  | .90          |
| 1/25/23     | RAA         | Review Ratepayers' Amended Sixth RFI, prepare shell response; Correspond with WOWSC's Supplemental Rebuttal Testimony; review Ratepayers' Objections to WOWSC's Fourth RFI, draft motion to compel. (Administration).     | 2.50         |
| 1/25/23     | PAE         | Review rules regarding motions to compel and objection deadlines; review Ratepayer's objections; calendar deadlines; file management. (Administration/Case Management)  | .90          |
| 1/26/23     | JLM         | Finalize motion to compel. (Discovery)  | .30          |
| 1/26/23     | PAE         | Review and revise WOWSC's Motion to Compel in Docket No. 50788; finalize, file and serve same; file management. (Administration/Case Management)  | 1.30         |
| 1/27/23     | JLM         | Meeting with client and Grant Rabon to discuss Rebuttal Testimony and RFI Responses; confer with co-counsel. (Discovery; Testimony)   | 1.40         |
| 1/27/23     | RAA         | Prepare for client call regarding supplemental rebuttal testimony; attend client call. (Administration).  | 2.30         |
| 1/29/23     | JLM         | Work on rebuttal testimony. (Testimony)   | .30          |
| 1/30/23     | RAA         | Draft Response to Ratepayers' Sixth RFI, supplemental rebuttal testimony; review Ratepayers' Seventh RFI. (Administration).   | 4.20         |
| 1/31/23     | JLM         | Confer with co-counsel on RFI responses to Ratepayers 6th and 7th; confer regarding draft rebuttal testimony; review Ratepayers filings. (Discovery; Testimony)   | 1.00         |
| 1/31/23     | RAA         | Evaluate responsive documents to Ratepayers' Sixth RFI, draft Response to same; analyze Ratepayers' Seventh RFI, draft Response to same; draft Supplemental Rebuttal Testimony of Mike Nelson. (Administration).          | 7.70         |
| 1/31/23     | AMB         | Review and edit WOWSC's Response to Ratepayers' 6th Request for Information; prepare attachments for WOWSC's Responses to Ratepayers' 6th Request for Information. (Administration/Case Management)                       | 2.30         |
| 1/31/23     | PAE         | Draft shell response to Ratepayers Seventh Request for Information to WOWSC; calculate and calendar deadlines; review Ratepayers' response to WOWSC's Motion to Compel; file management. (Administration/Case Management) | 2.20         |

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

February 6, 2023  
Invoice: 97538496

**TOTAL PROFESSIONAL SERVICES****\$ 23,484.00****SUMMARY OF PROFESSIONAL SERVICES**

| <b>Name</b>        | <b>Staff Level</b> | <b>Hours</b> | <b>Rate</b> | <b>Total</b>        |
|--------------------|--------------------|--------------|-------------|---------------------|
| Jamie L Mauldin    | Principal          | 18.70        | 310.00      | 5,797.00            |
| Rick X Arnett      | Associate          | 49.40        | 280.00      | 13,832.00           |
| Patricia A Estrada | Paralegal          | 14.60        | 150.00      | 2,190.00            |
| Amanda M Benavides | Paralegal          | 11.10        | 150.00      | 1,665.00            |
| <b>TOTALS</b>      |                    | <b>93.80</b> |             | <b>\$ 23,484.00</b> |

**DISBURSEMENTS**

| <b>Date</b> | <b>Description</b>   | <b>Amount</b> |
|-------------|--|---------------|
| 1/31/23     | NewGen Strategies an Voucher # - 000116260 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through January 2023 regarding Windermere Oaks WSC Rate Appeal, 01/31/2023 | 1,960.00      |

**TOTAL DISBURSEMENTS****\$ 1,960.00****TOTAL THIS INVOICE****\$ 25,444.00**



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

## Invoice

Invoice Date: Jan 31, 2023

Invoice Num: 15206

Billing Through: Jan 31, 2023

LG- Windermere Oaks WSC Rate Appeal (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111) - Managed by (Rabon

(Grant))

Contract Amount: \$20,000.00

Amount Billed: \$18,732.50

Amount Remaining: \$1,267.50

### Professional Services

| Employee                 | Description       | Hours | Rate     | Amount     |
|--------------------------|-------------------|-------|----------|------------|
| Cari Anderson            | Professional Fees | 2.00  | \$155.00 | \$310.00   |
| Grant S. Rabon           | Professional Fees | 6.00  | \$275.00 | \$1,650.00 |
| Total Service Amount:    |                   |       |          | \$1,960.00 |
| Amount Due This Invoice: |                   |       |          | \$1,960.00 |

This invoice is due on 3/2/2023

### Account Summary

| Services BTD | Expenses BTD | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$18,732.50  | \$0.00       | 14998        | 12/31/2022    | \$260.00     | \$0.00       | \$16,772.50     |

Time Detail and Notes Follow on Next Page

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## Invoice

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**Invoice Date:** Jan 31, 2023

**Invoice Num:** 15206

**Billing Through:** Jan 31, 2023

| Date  | Name   | Duration    | Notes                                       |
|---|--|-------------|---|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |  |             |   |
| <b>Anderson, Carl</b>   |  |             |   |
| 1/4/2023  | Carl Anderson  | 2.00        | Input income data from P&L pdfs (2015-2019) |
|   | <b>Total Anderson, Carl:</b>   | <b>2.00</b> |   |
| <b>Rabon, Grant</b>   |  |             |   |
| 1/6/2023  | Grant S. Rabon   | 1.00        | respond to Staff RFIs                       |
| 1/13/2023   | Grant S. Rabon   | 1.50        | call with client and legal counsel          |
| 1/27/2023   | Grant S. Rabon   | 2.00        | call with client                            |
| 1/30/2023   | Grant S. Rabon   | 0.50        | review and comment on Mike's testimony      |
| 1/31/2023   | Grant S. Rabon   | 1.00        | review/comment on Joe's testimony           |
|   | <b>Total Rabon, Grant:</b>   | <b>6.00</b> |   |
|   | <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b> | <b>8.00</b> |   |

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## Invoice

**Invoice Date:** Oct 31, 2022

**Invoice Num:** 14633

**Billing Through:** Oct 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,252.50 | <b>Amount Remaining:</b> \$3,747.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

### Professional Services

| <u>Employee</u>      | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|----------------------|--------------------|--------------|-------------|---------------|
| Christopher D. Ekrut | Professional Fees  | 0.50         | \$310.00    | \$155.00      |
| Grant S. Rabon       | Professional Fees  | 14.50        | \$260.00    | \$3,770.00    |

**Total Service Amount:** \$3,925.00

**Amount Due This Invoice:** \$3,925.00

*This invoice is due on 11/30/2022*

### Account Summary

| Services BTB | Expenses BTB | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,252.50  | \$0.00       | 12527        | 1/31/2022     | \$500.00     | \$0.00       | \$12,327.50     |

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## Invoice

**Invoice Date:** Oct 31, 2022

**Invoice Num:** 14633

**Billing Through:** Oct 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

| Date  | Name                 | Duration     | Notes  |
|---|----------------------|--------------|--|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |                      |              |  |
| <b>Ekrut, Christopher</b>   |                      |              |  |
| 10/14/2022  | Christopher D. Ekrut | 0.25         | QA/QC of Rabon Testimony                                   |
| 10/27/2022  | Christopher D. Ekrut | 0.25         | Testimony Discussions with Grant / Review of Testimony     |
| <b>Total Ekrut, Christopher:</b>  |                      | <b>0.50</b>  |  |
| <b>Rabon, Grant</b>   |                      |              |  |
| 10/14/2022  | Grant S. Rabon       | 8.00         | review issues, data, and develop testimony                 |
| 10/25/2022  | Grant S. Rabon       | 2.00         | revise testimony   |
| 10/27/2022  | Grant S. Rabon       | 4.50         | revise draft testimony incorporating results from analysis |
| <b>Total Rabon, Grant:</b>  |                      | <b>14.50</b> |  |
| <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b>          |                      | <b>15.00</b> |  |





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**Invoice****Invoice Date:** Nov 30, 2022**Invoice Num:** 14818**Billing Through:** Nov 30, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,512.50 | <b>Amount Remaining:</b> \$3,487.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

**Professional Services**

| <u>Employee</u>                 | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>   |
|---------------------------------|--------------------|--------------|-------------|-----------------|
| Grant S. Rabon                  | Professional Fees  | 1.00         | \$260.00    | \$260.00        |
| <b>Total Service Amount:</b>    |                    |              |             | <b>\$260.00</b> |
| <b>Amount Due This Invoice:</b> |                    |              |             | <b>\$260.00</b> |

*This invoice is due on 12/30/2022*

**Account Summary**

| Services BTD | Expenses BTD | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,512.50  | \$0.00       | 14633        | 10/31/2022    | \$3,925.00   | \$0.00       | \$16,252.50     |

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Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

Invoice

Invoice Date: Nov 30, 2022  
Invoice Num: 14818  
Billing Through: Nov 30, 2022

| Date   | Name  | Duration | Notes  |
|--|---|----------|--|
| Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal) |   |          |  |
| Rabon, Grant   |   |          |  |
| 11/7/2022  | Grant S. Rabon  | 1.00     | call to review RFI with client and legal counsel |
|  | Total Rabon, Grant:   | 1.00     |  |
|  | Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal : | 1.00     |  |



275 W.Campbell Road, Suite 440  
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**Invoice****Invoice Date:** Dec 31, 2022**Invoice Num:** 14998**Billing Through:** Dec 31, 2022

Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

**LG- Windermere Oaks WSC Rate Appeal** (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111:) - Managed by (Rabon, Grant)

|                                     |                                   |                                     |
|-------------------------------------|-----------------------------------|-------------------------------------|
| <b>Contract Amount:</b> \$20,000.00 | <b>Amount Billed:</b> \$16,772.50 | <b>Amount Remaining:</b> \$3,227.50 |
|-------------------------------------|-----------------------------------|-------------------------------------|

**Professional Services**

| <u>Employee</u>                 | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u>   |
|---------------------------------|--------------------|--------------|-------------|-----------------|
| Grant S. Rabon                  | Professional Fees  | 1.00         | \$260.00    | \$260.00        |
| <b>Total Service Amount:</b>    |                    |              |             | <b>\$260.00</b> |
| <b>Amount Due This Invoice:</b> |                    |              |             | <b>\$260.00</b> |

*This invoice is due on 1/30/2023*

**Account Summary**

| Services BTB | Expenses BTB | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$16,772.50  | \$0.00       | 14818        | 11/30/2022    | \$260.00     | \$0.00       | \$16,512.50     |

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816 Congress Avenue  
Suite 1900  
Austin, TX 78701

Invoice

Invoice Date: Dec 31, 2022  
Invoice Num: 14998  
Billing Through: Dec 31, 2022

| Date   | Name  | Duration | Notes                           |
|--|---|----------|---------------------------------|
| Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal) |   |          |                                 |
| Rabon, Grant   |   |          |                                 |
| 12/2/2022  | Grant S. Rabon  | 1.00     | call with client to review RFIs |
|  | Total Rabon, Grant:   | 1.00     |                                 |
|  | Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal : | 1.00     |                                 |



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Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue  
Suite 1900  
Austin, TX 78701

## Invoice

Invoice Date: Jan 31, 2023

Invoice Num: 15206

Billing Through: Jan 31, 2023

IG- Windermere Oaks WSC Rate Appeal (IG- Windermere Oaks WSC Rate Appeal TX-RLS2111) - Managed by (Rabon

Grant)

Contract Amount: \$20,000.00

Amount Billed: \$18,732.50

Amount Remaining: \$1,267.50

### Professional Services

| Employee       | Description       | Hours | Rate     | Amount     |
|----------------|-------------------|-------|----------|------------|
| Carl Anderson  | Professional Fees | 2.00  | \$155.00 | \$310.00   |
| Grant S. Rabon | Professional Fees | 6.00  | \$275.00 | \$1,650.00 |

Total Service Amount: \$1,960.00

Amount Due This Invoice: \$1,960.00

This invoice is due on 3/2/2023

### Account Summary

| Services BTD | Expenses BTD | Last Inv Num | Last Inv Date | Last Inv Amt | Last Pay Amt | Prev Unpaid Amt |
|--------------|--------------|--------------|---------------|--------------|--------------|-----------------|
| \$18,732.50  | \$0.00       | 14998        | 12/31/2022    | \$260.00     | \$0.00       | \$16,772.50     |

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## Invoice

Lloyd Gosselink Rochelle & Townsend, P.C.  
 816 Congress Avenue  
 Suite 1900  
 Austin, TX 78701

**Invoice Date:** Jan 31, 2023

**Invoice Num:** 15206

**Billing Through:** Jan 31, 2023

| Date  | Name   | Duration    | Notes                                       |
|---|--|-------------|---|
| <b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b> |  |             |   |
| <b>Anderson, Carl</b>   |  |             |   |
| 1/4/2023  | Carl Anderson  | 2.00        | Input income data from P&L pdfs (2015-2019) |
|   | <b>Total Anderson, Carl:</b>   | <b>2.00</b> |   |
| <b>Rabon, Grant</b>   |  |             |   |
| 1/6/2023  | Grant S. Rabon   | 1.00        | respond to Staff RFIs                       |
| 1/13/2023   | Grant S. Rabon   | 1.50        | call with client and legal counsel          |
| 1/27/2023   | Grant S. Rabon   | 2.00        | call with client                            |
| 1/30/2023   | Grant S. Rabon   | 0.50        | review and comment on Mike's testimony      |
| 1/31/2023   | Grant S. Rabon   | 1.00        | review/comment on Joe's testimony           |
|   | <b>Total Rabon, Grant:</b>   | <b>6.00</b> |   |
|   | <b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b> | <b>8.00</b> |   |